Chart Collection for Morning Briefing

Yardeni Research, Inc.

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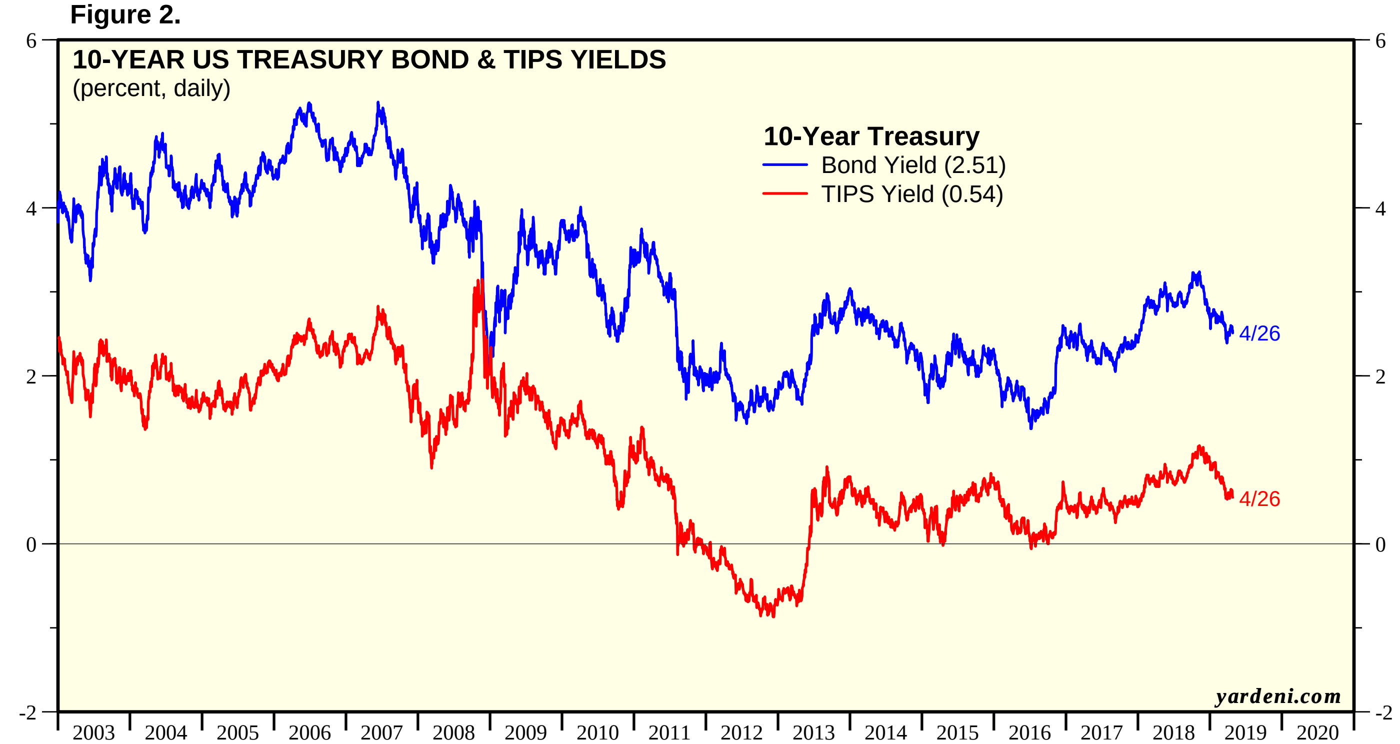
thinking outside the box

Figure 1.

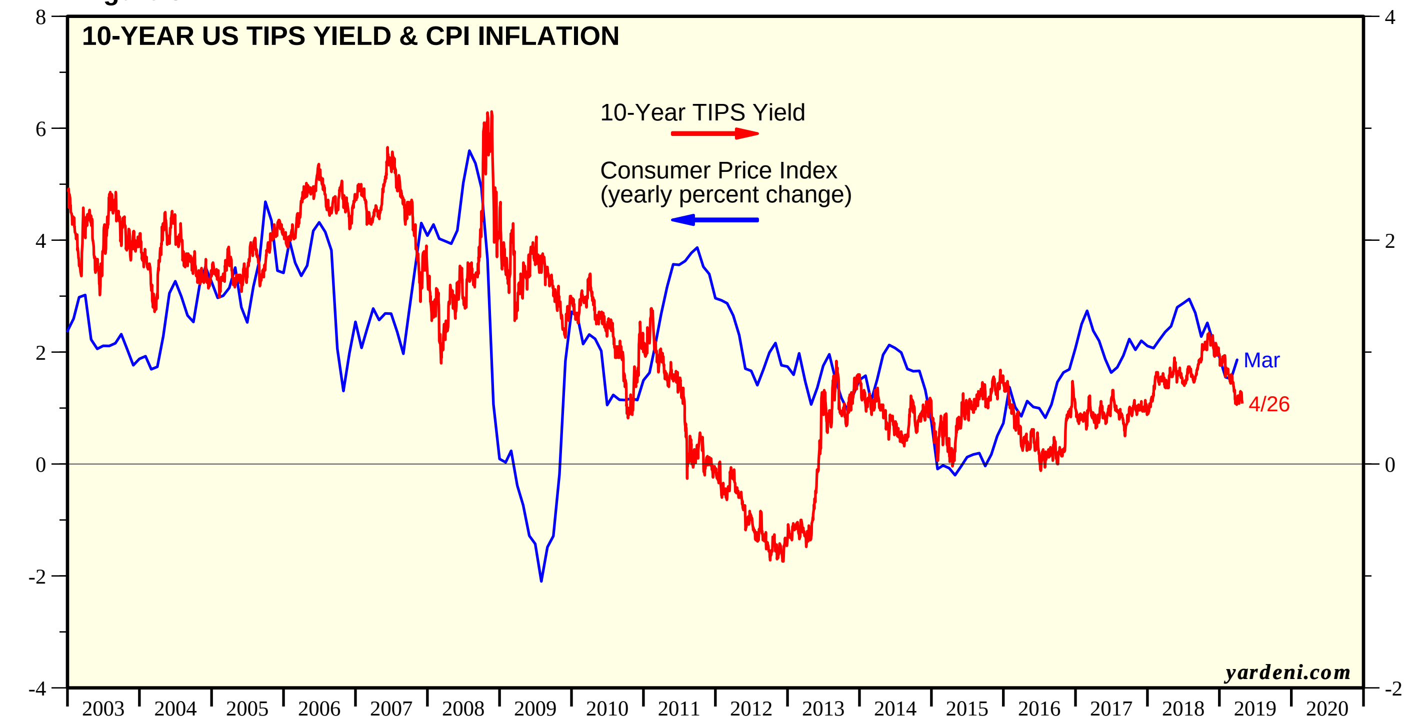
Source: Federal Reserve Board.

Figure 2.



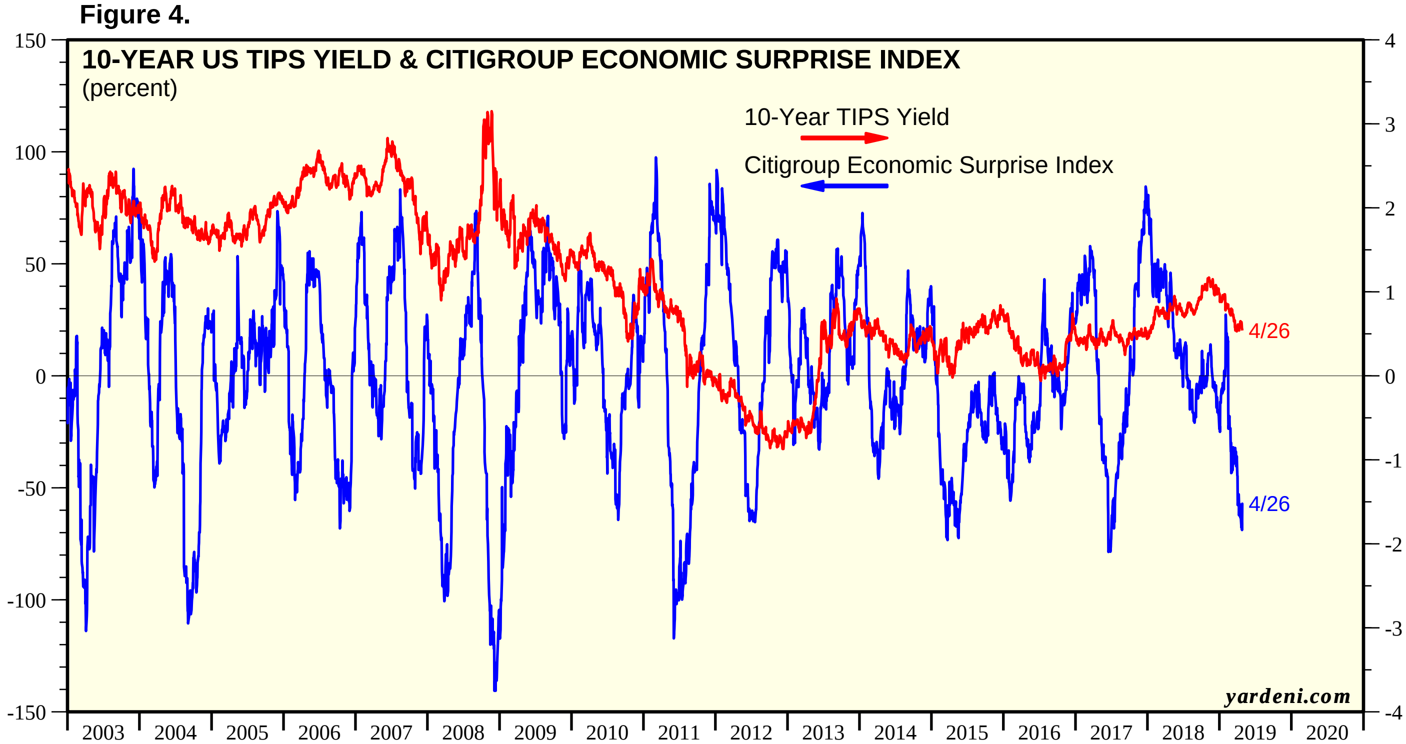
Source: Federal Reserve Board.

Figure 3.



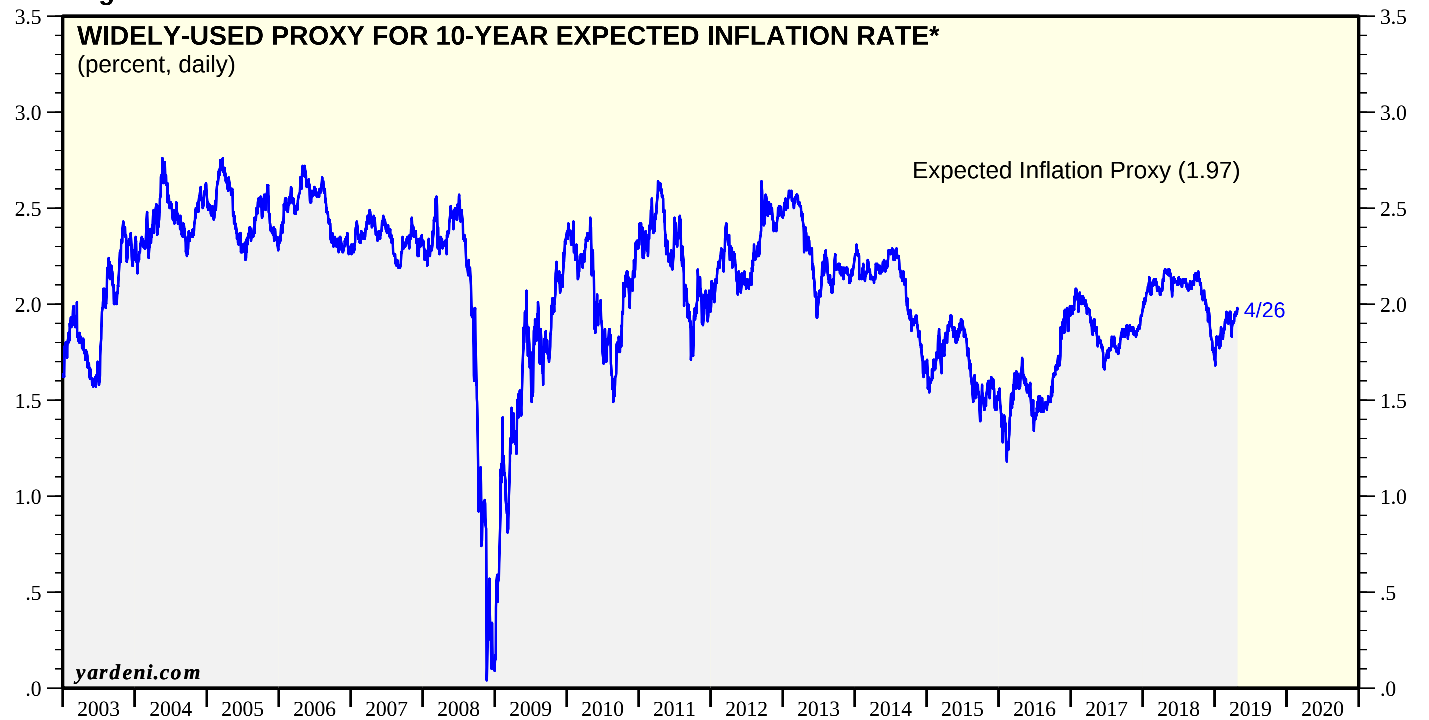
Source: Board of Governors of the Federal Reserve System and Bureau of Economic Analysis.

Figure 4.



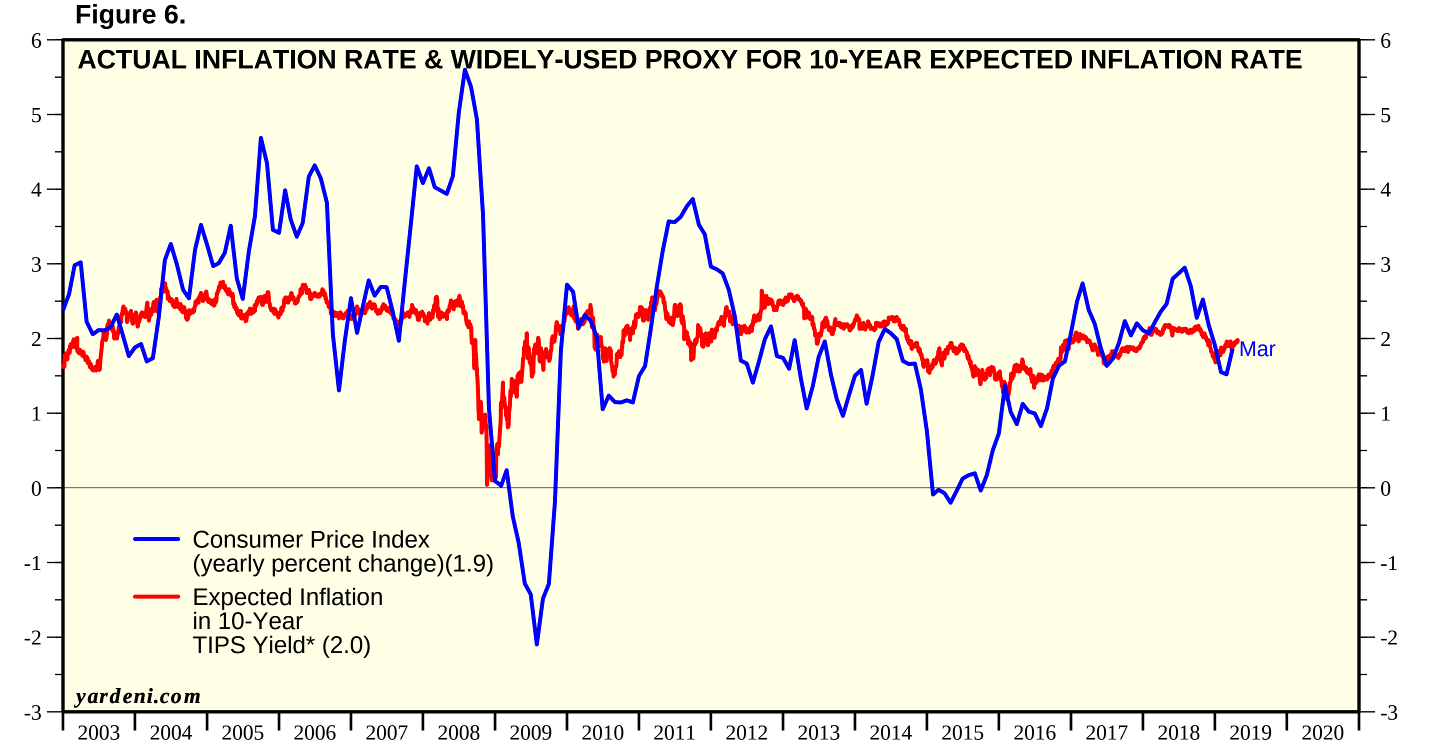
Source: Board of Governors of the Federal Reserve System and Citigroup.

Figure 5.



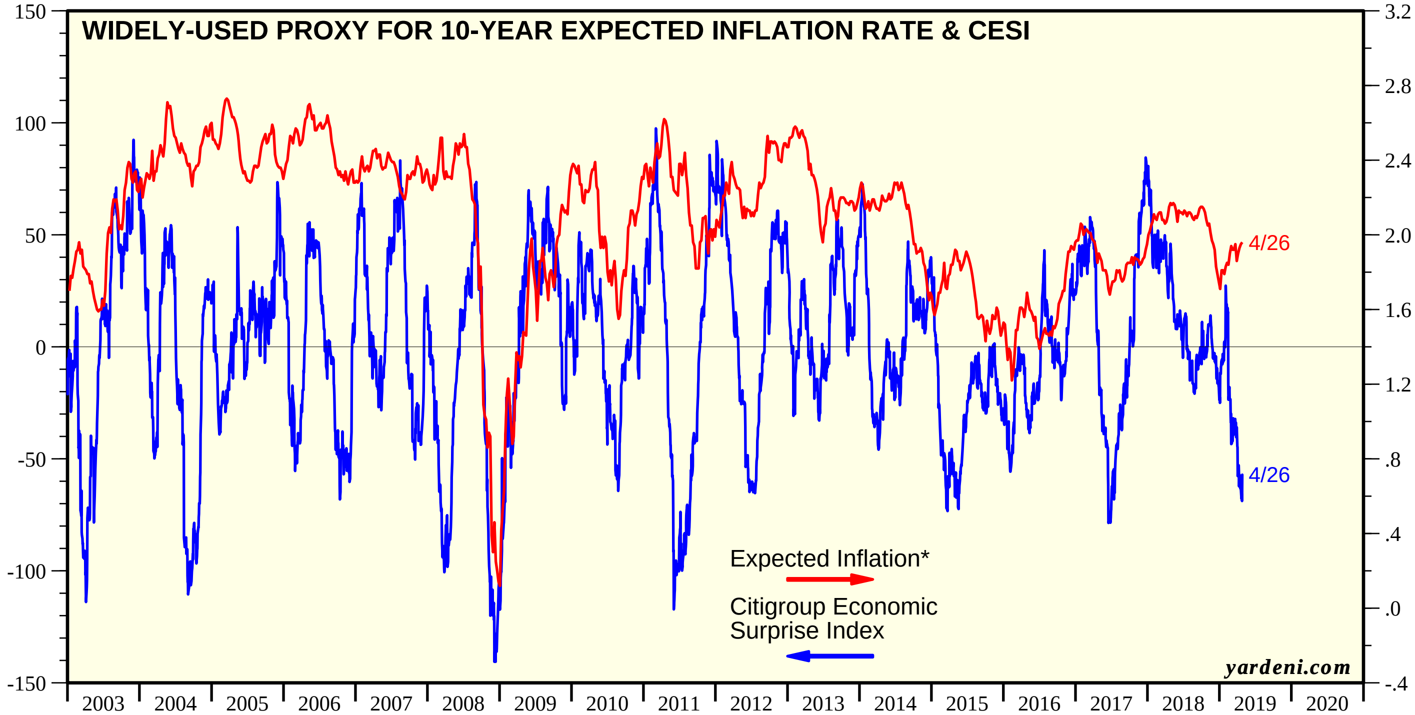
* Nominal 10-year US Treasury bond yield minus 10-year TIPS yield.
Source: Federal Reserve Board.

Figure 6.



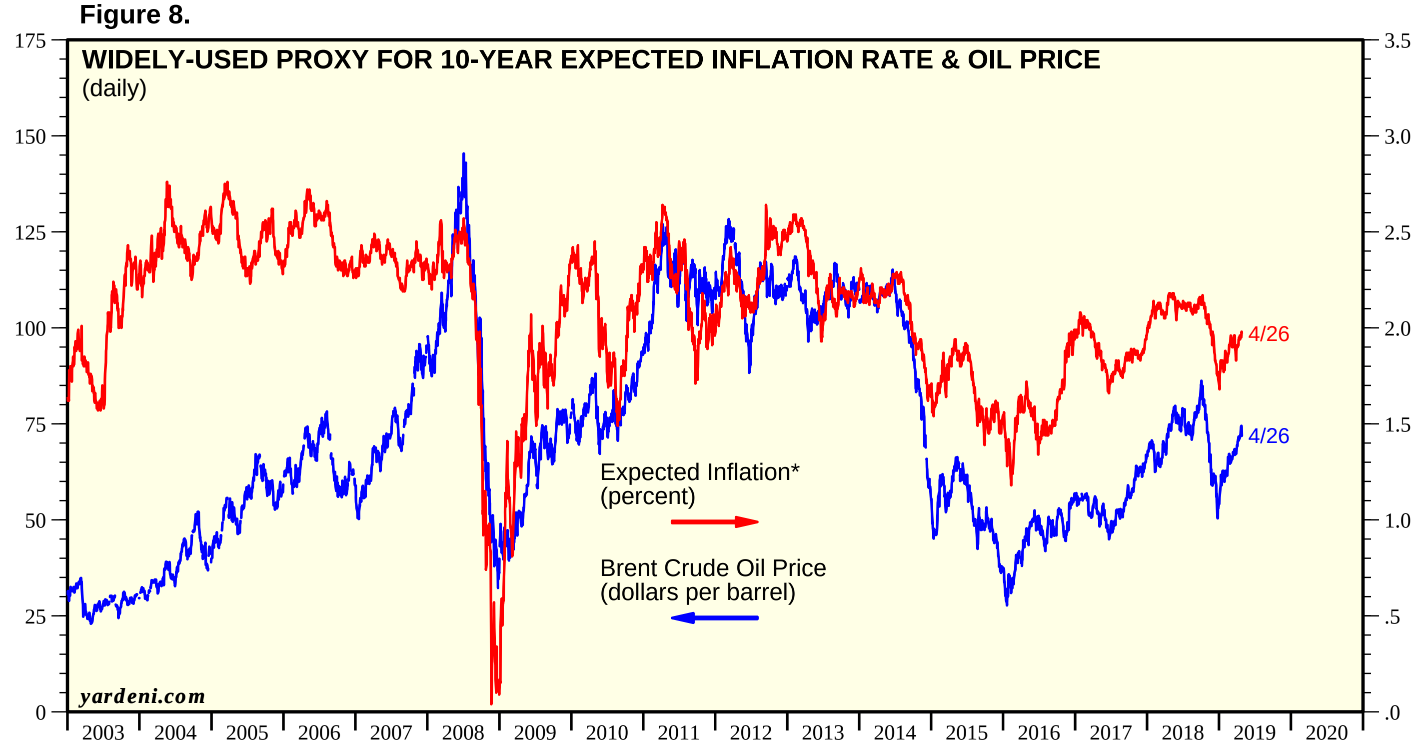
* Nominal 10-year US Treasury bond yield minus 10-year TIPS yield.
Source: Federal Reserve Board and Bureau of Labor Statistics.

Figure 7.



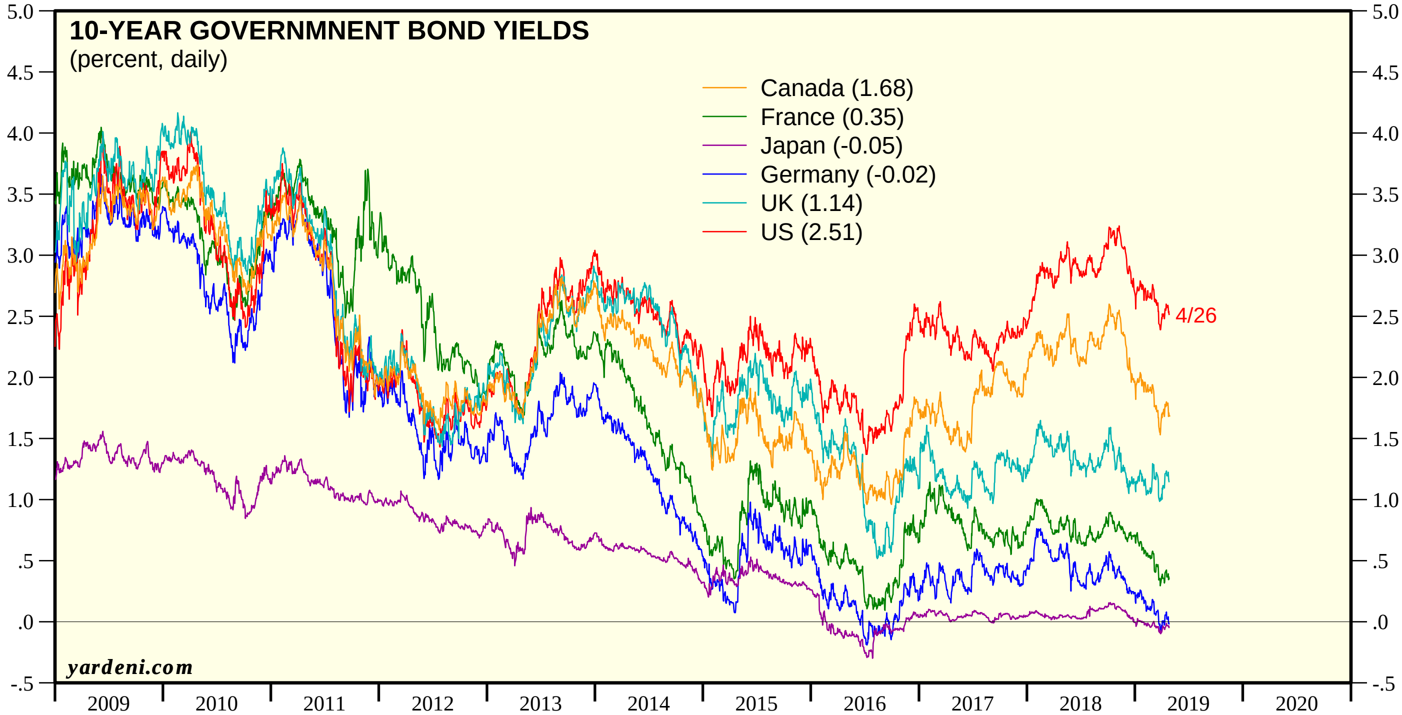
* Nominal 10-year US Treasury bond yield minus 10-year TIPS yield.
Source: Board of Governors of the Federal Reserve System and Citigroup.

Figure 8.



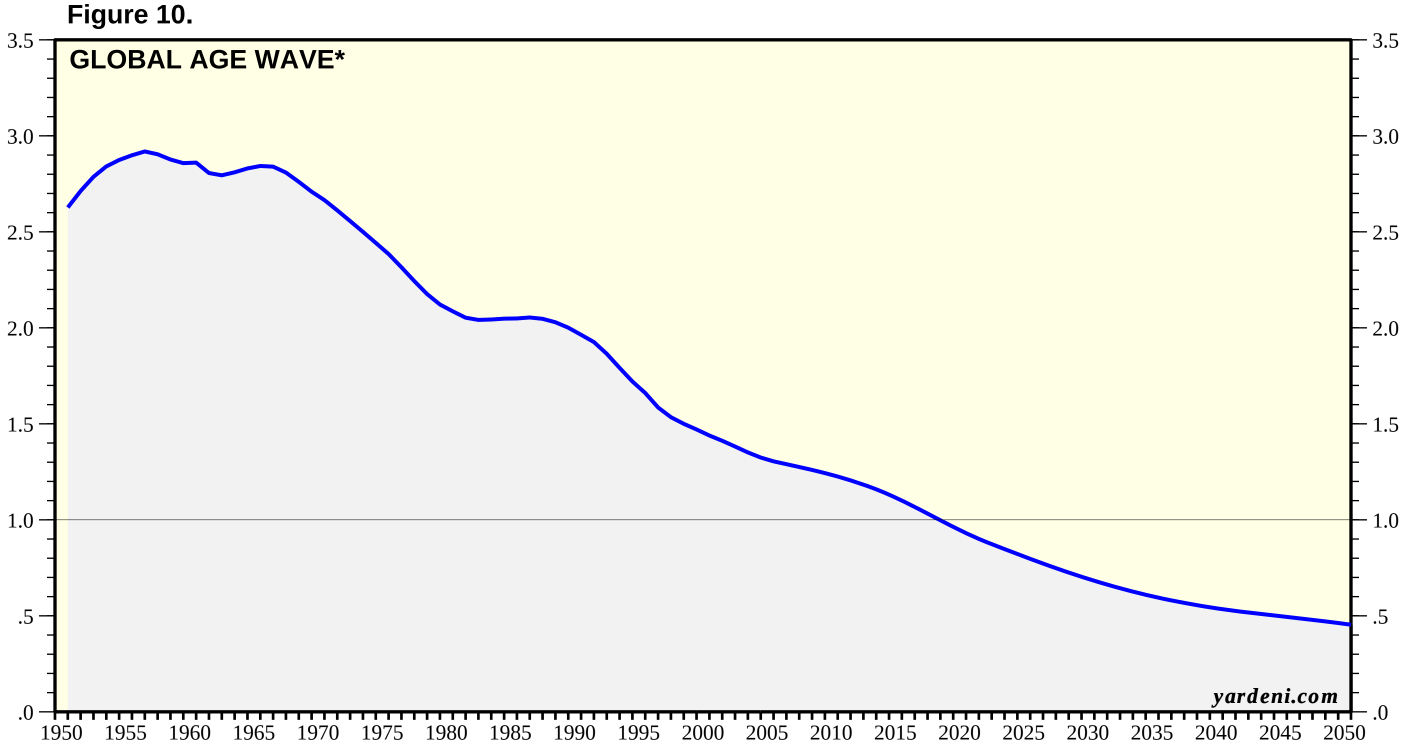
* Nominal 10-year US Treasury bond yield minus 10-year TIPS yield.
Source: Federal Reserve Board and Financial Times.

Figure 9.



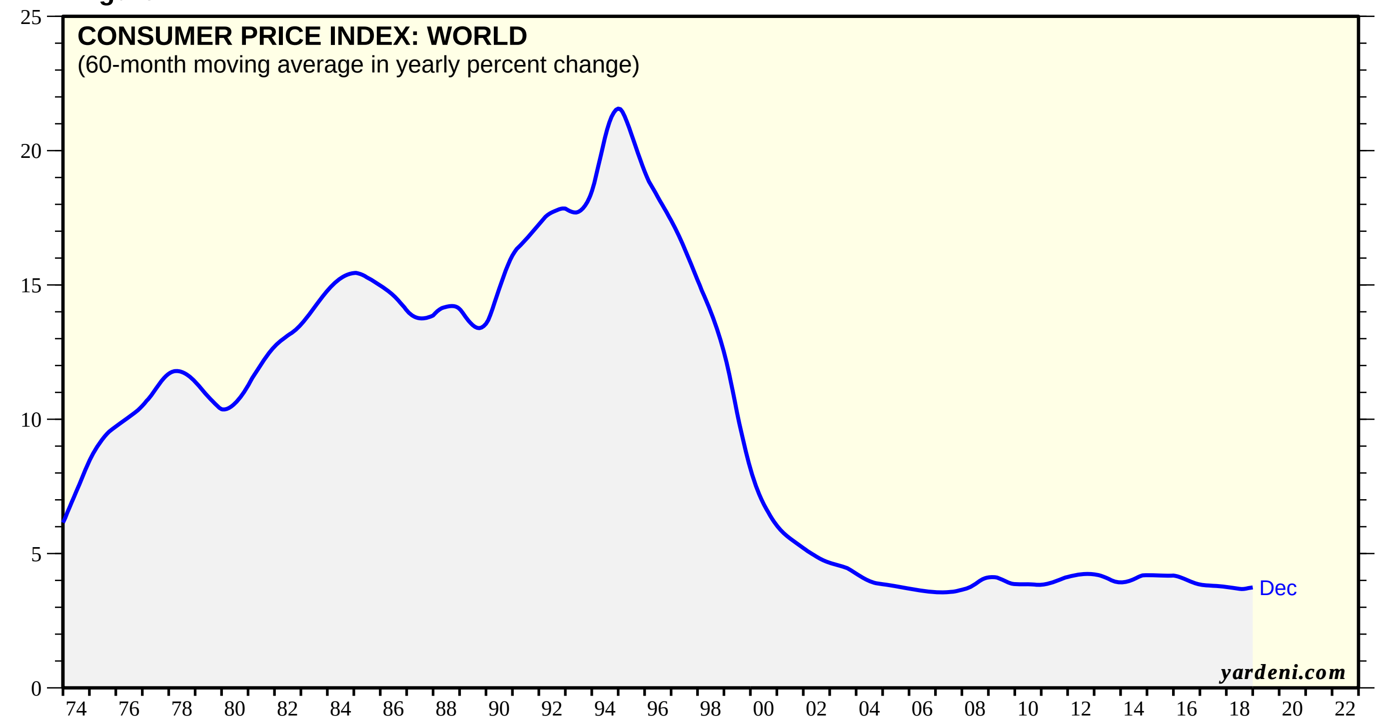
Source: Haver Analytics.

Figure 10.



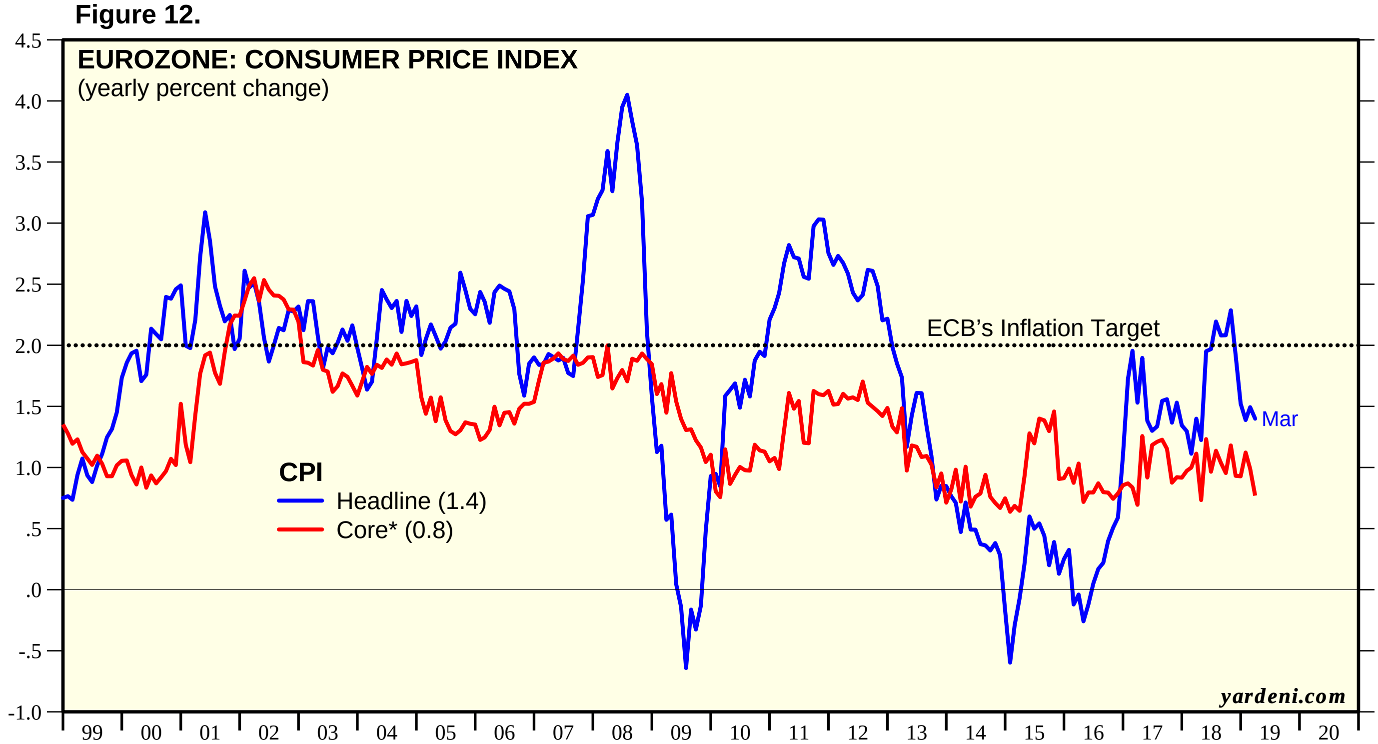
* World population that is five years old or younger divided by the world population that is 65 years old or older. Estimates through 2015, then projections through 2050.
Source: United Nations.

Figure 11.



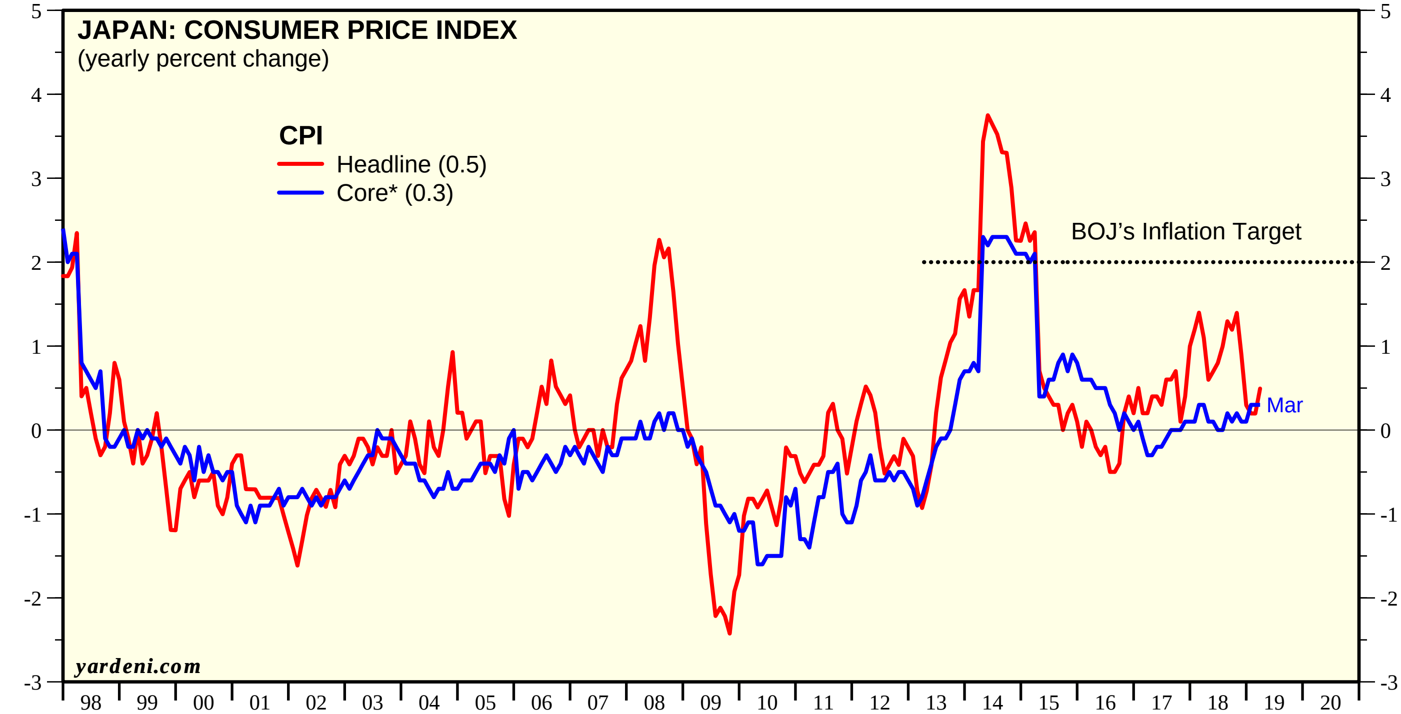
Source: Bureau of Economic Analysis.

Figure 12.



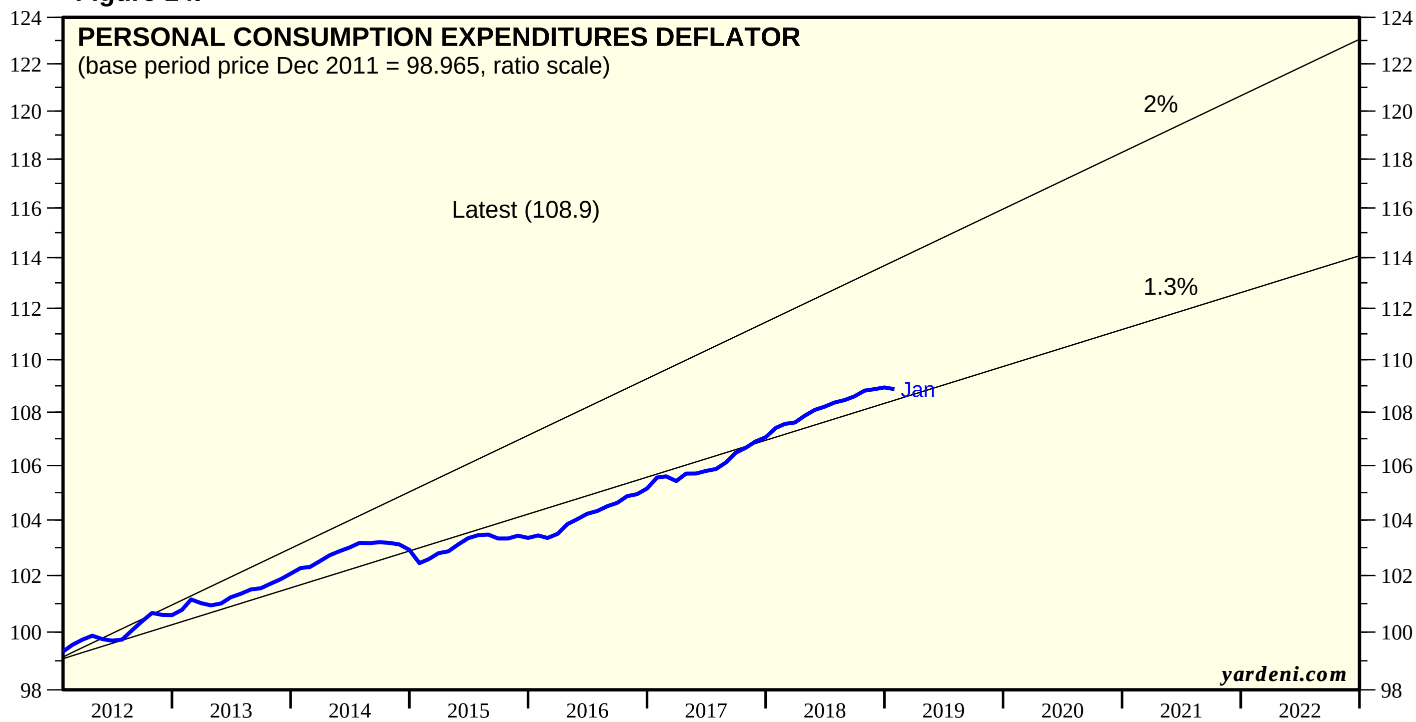
* Excluding energy, food, alcohol, and tobacco.
Source: Statistical Office of the European Communities.

Figure 13.



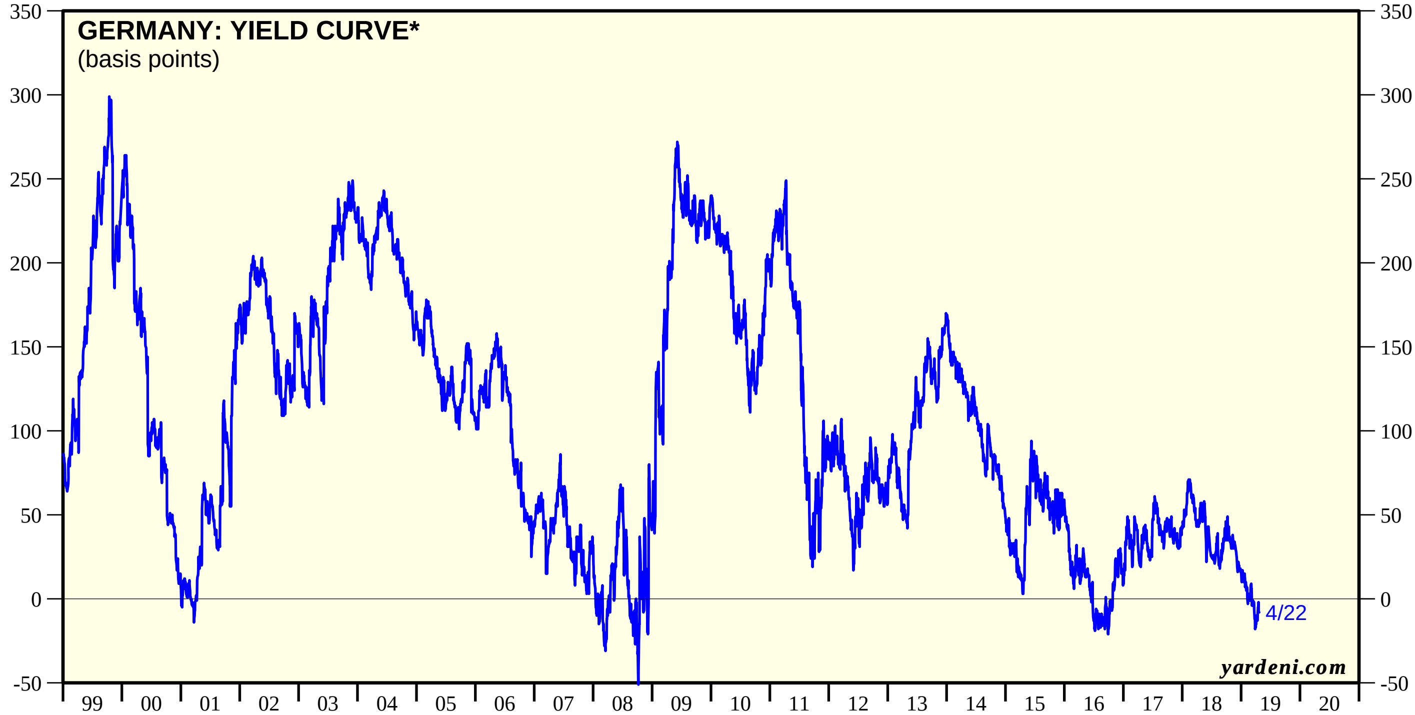
* Excluding energy, food, alcohol.
Source: Ministry of Internal Affairs and Communications.

Figure 14.



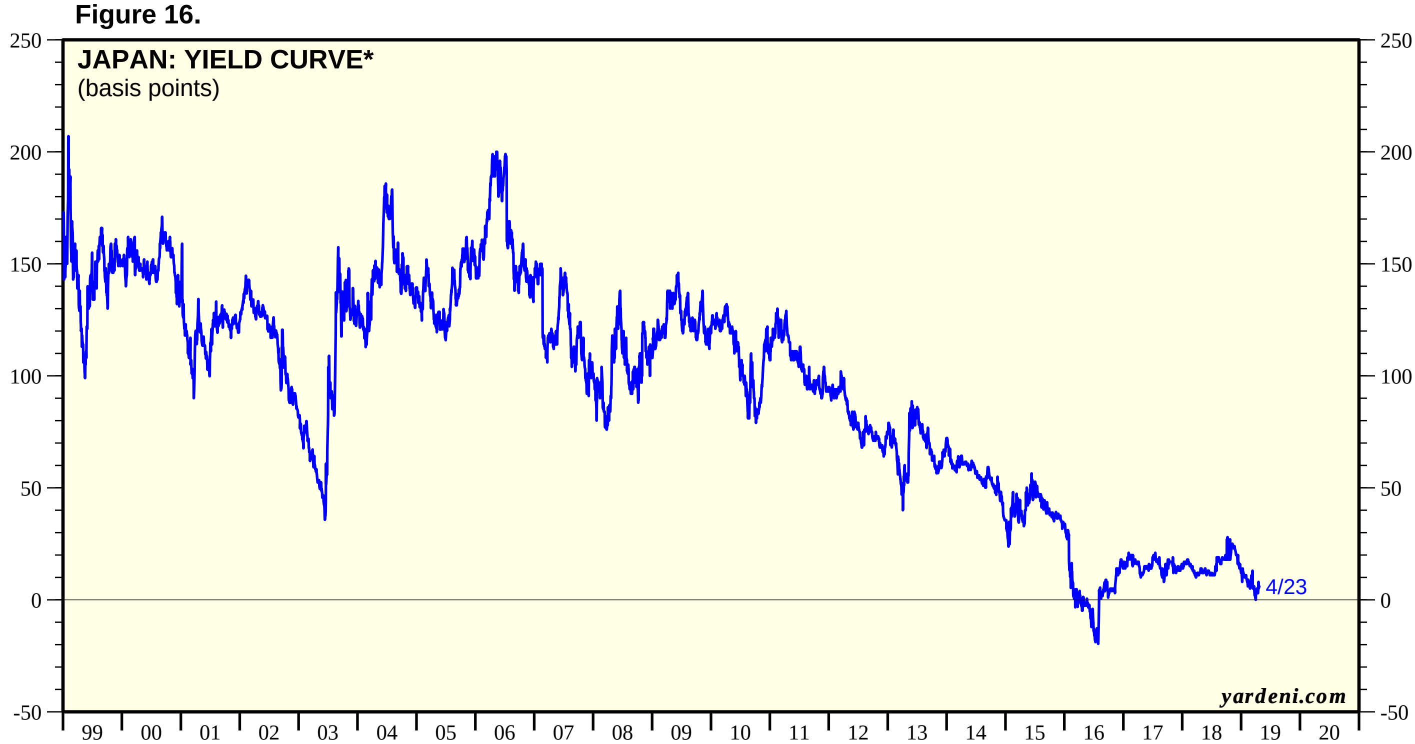
Source: Bureau of Economic Analysis.

Figure 15.



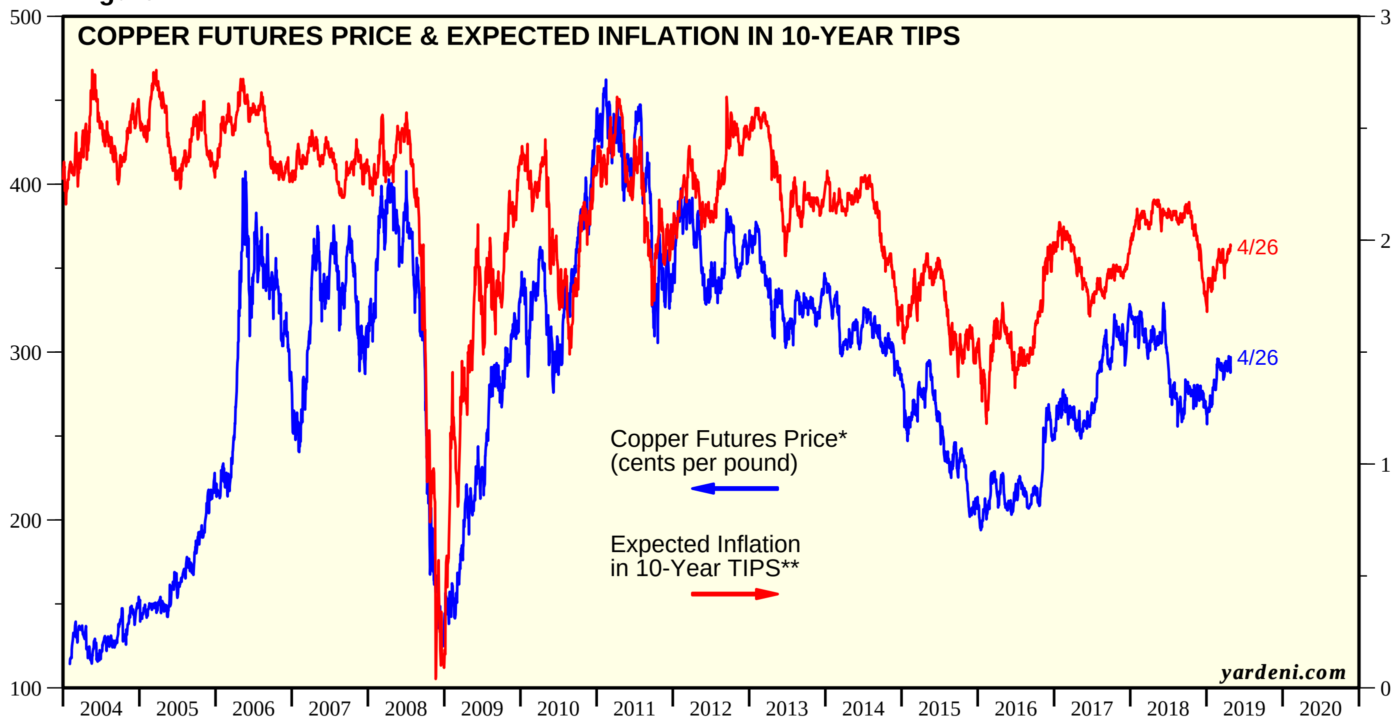
* German 10-year bond yield minus Eurozone Central Bank policy rate.
Source: Haver Analytics.

Figure 16.



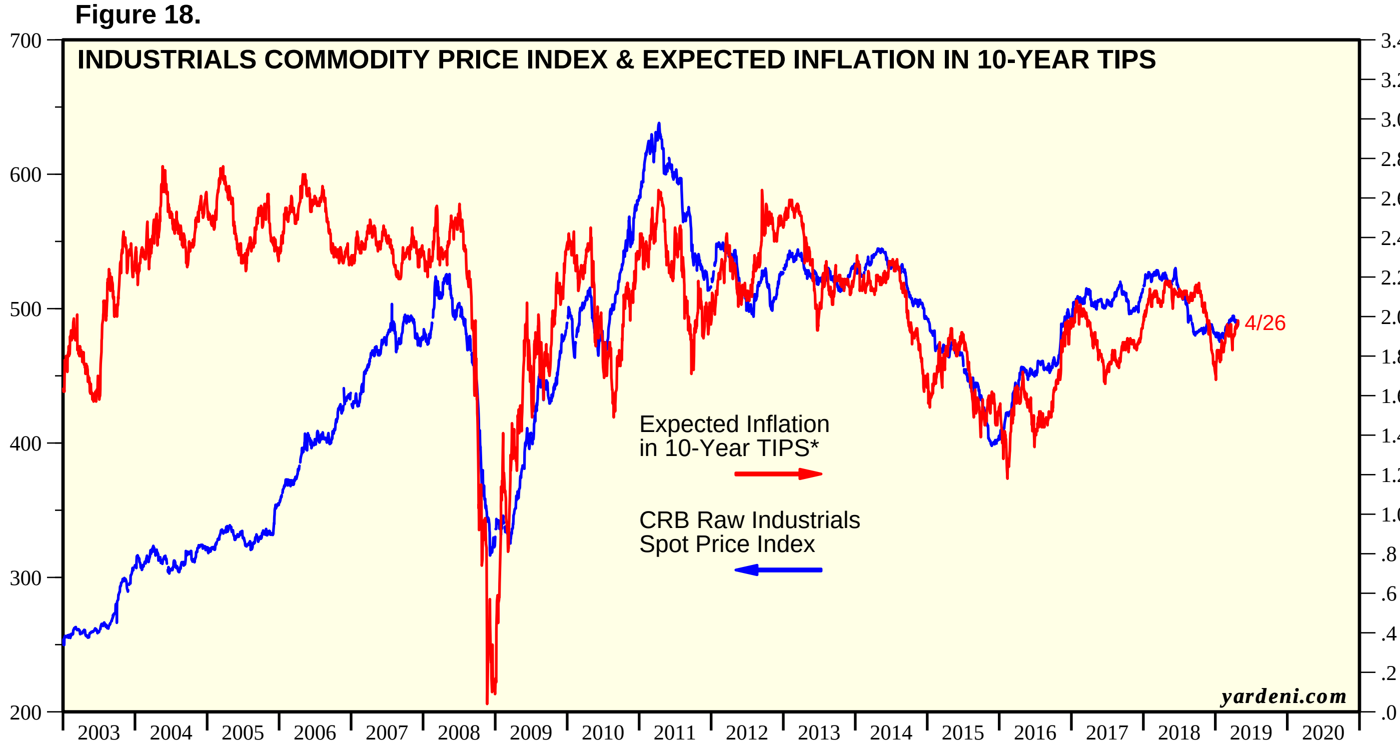
* Japan 10-year bond yield minus Japan Central Bank policy rate.
Source: Haver Analytics.

Figure 17.



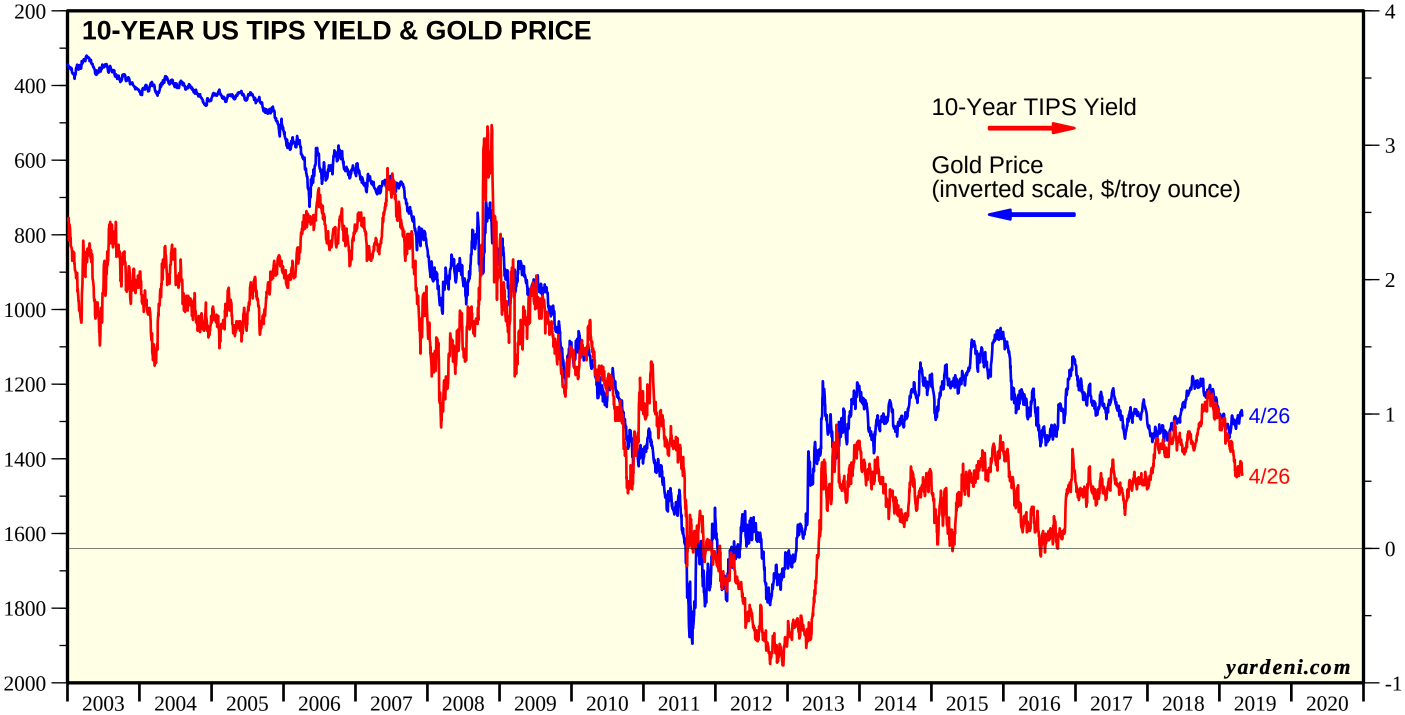
* Nearby futures contract.
** Nominal 10-year US Treasury bond yield minus 10-year TIPS yield.
Source: Haver Analytics.

Figure 18.



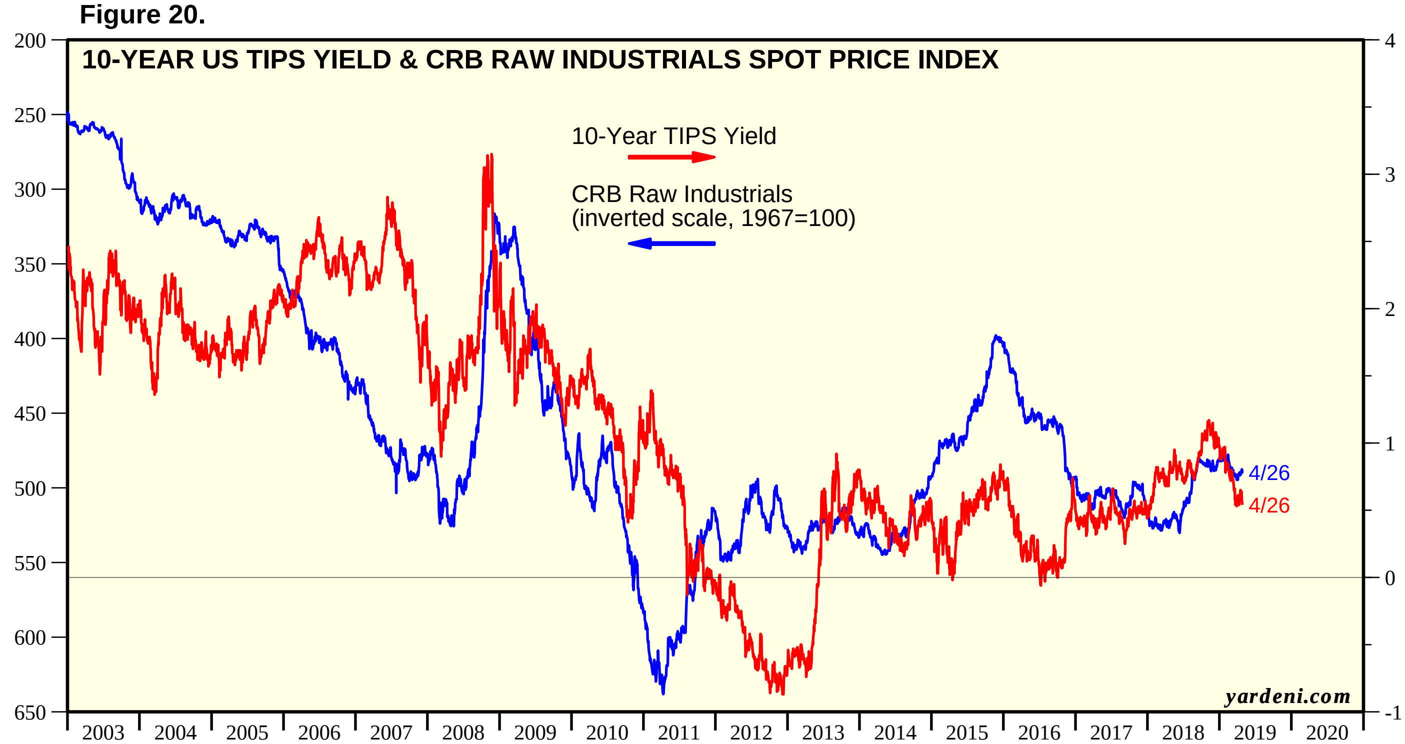
* Nominal 10-year US Treasury bond yield minus 10-year TIPS yield.
Source: Federal Reserve Board, US Treasury, and Bureau of Economic Analysis.

Figure 19.



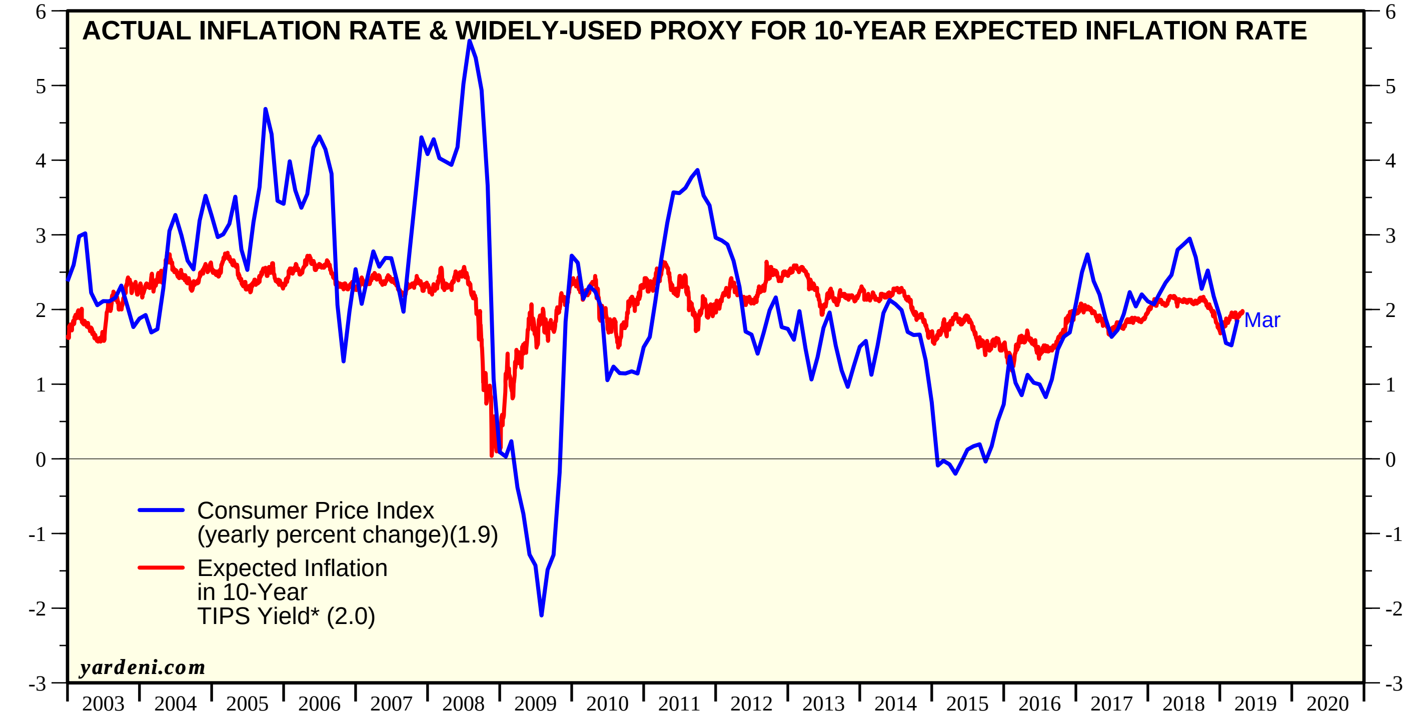
Source: Board of Governors of the Federal Reserve System and Haver Analytics.

Figure 20.



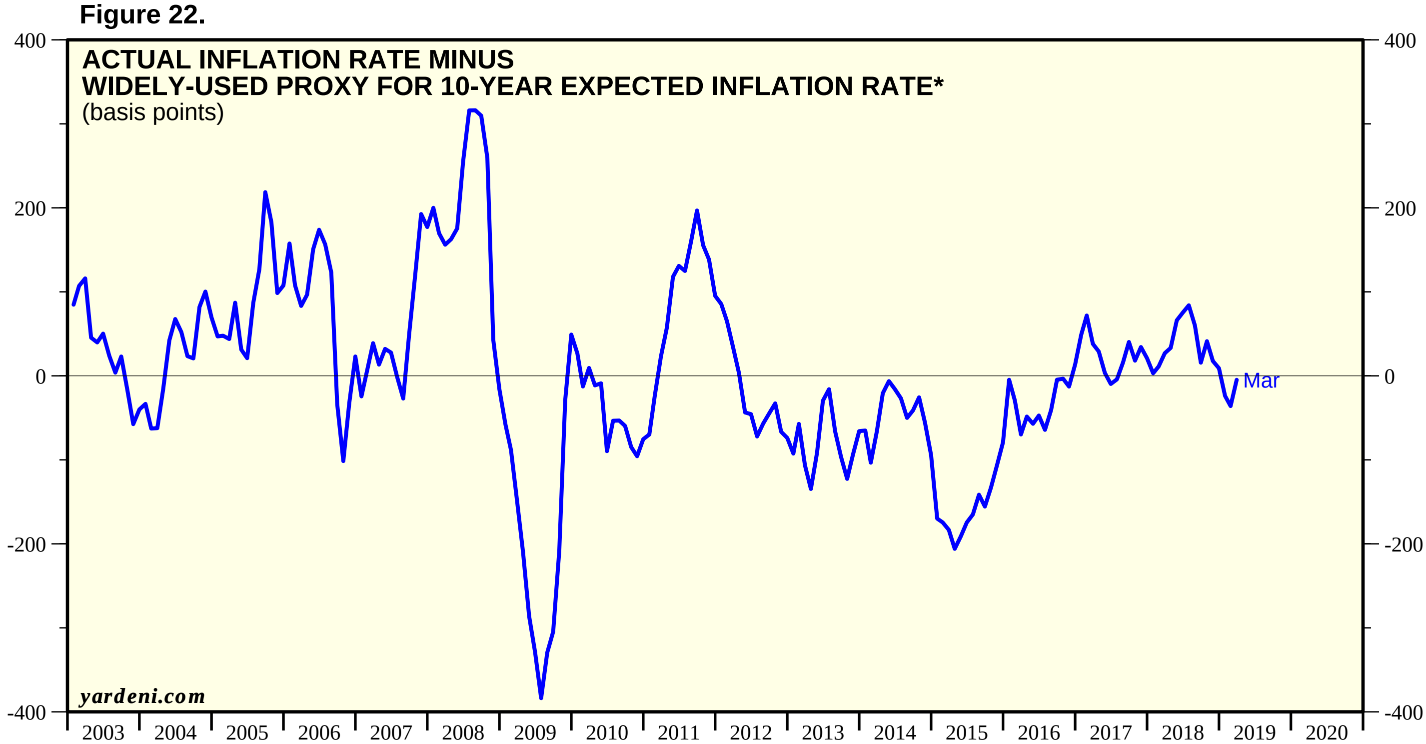
Source: Board of Governors of the Federal Reserve System and Commodity Research Bureau.

Figure 21.



* Nominal 10-year US Treasury bond yield minus 10-year TIPS yield.
Source: Federal Reserve Board and Bureau of Labor Statistics.

Figure 22.



* Nominal 10-year US Treasury bond yield minus 10-year TIPS yield.
Source: Federal Reserve Board and Bureau of Labor Statistics.