

Chart Collection for Morning Briefing

Yardeni Research, Inc.

March 26, 2019

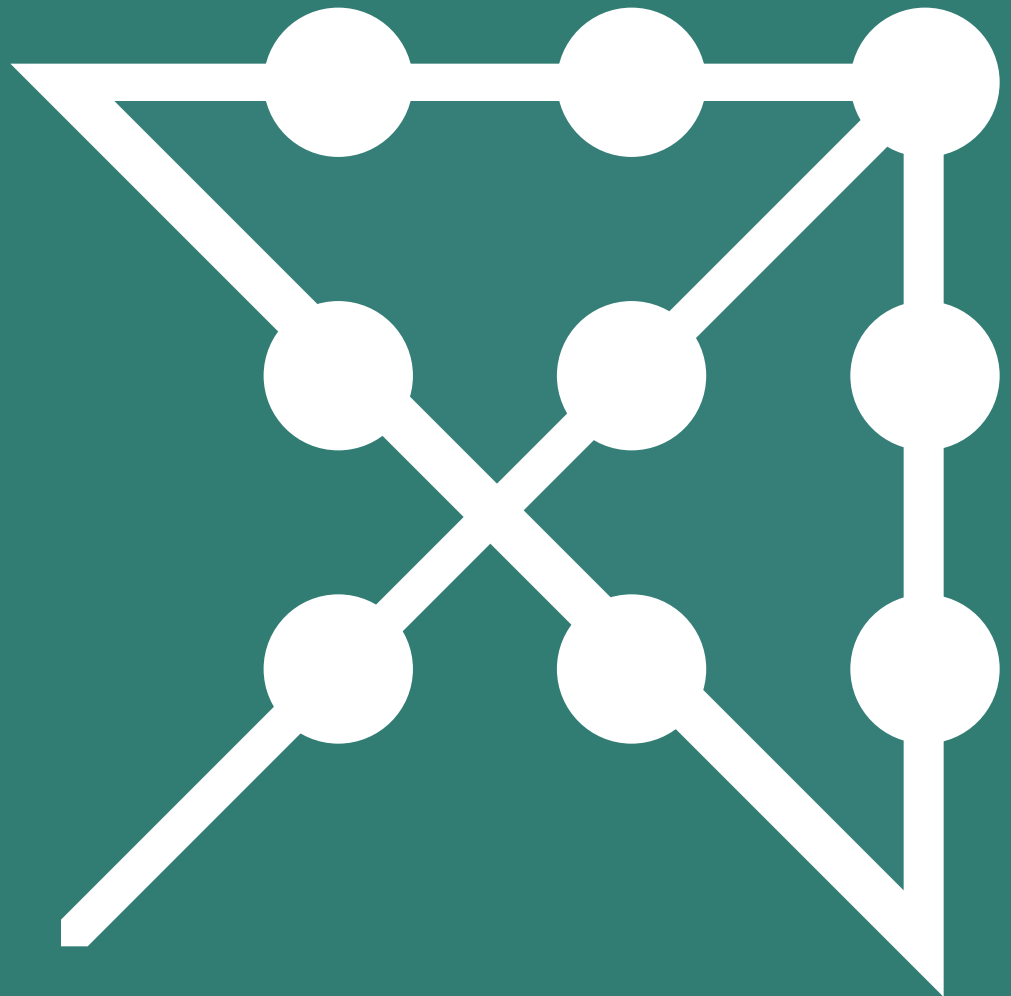
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Mali Quintana

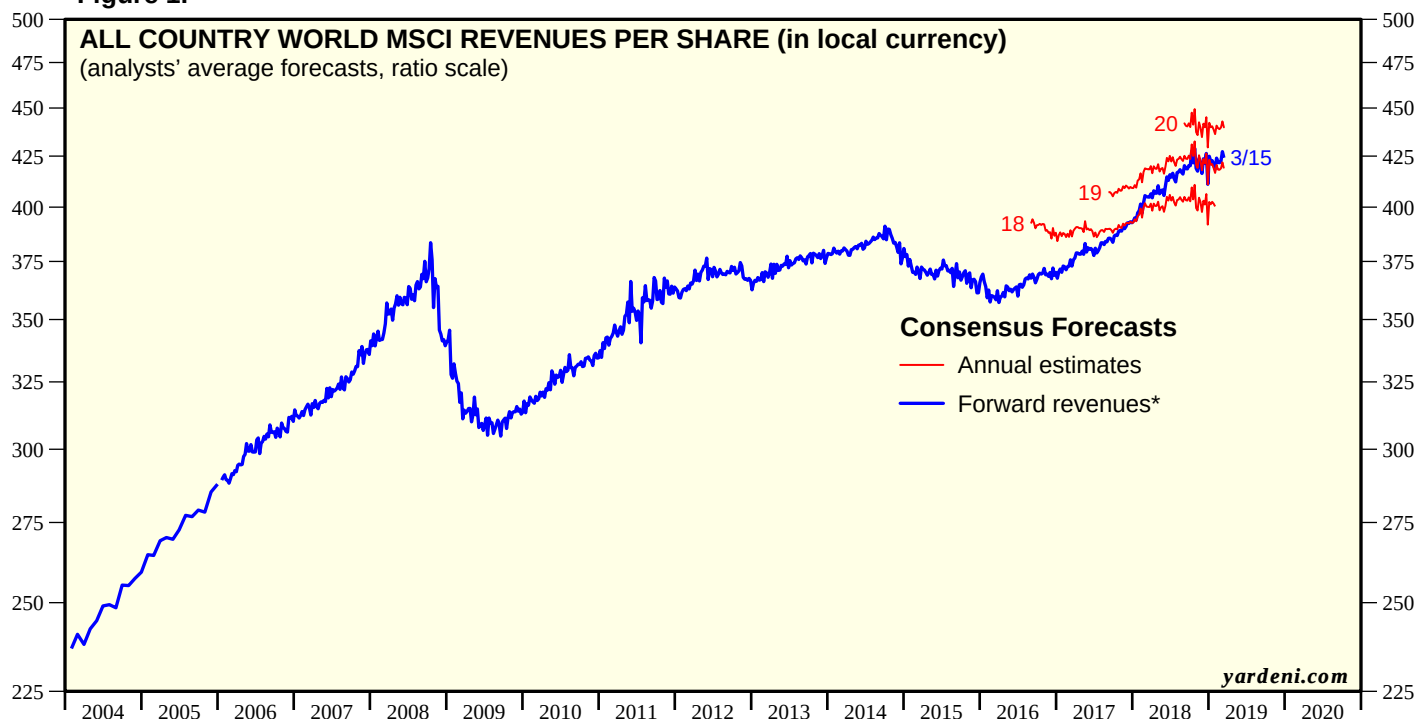
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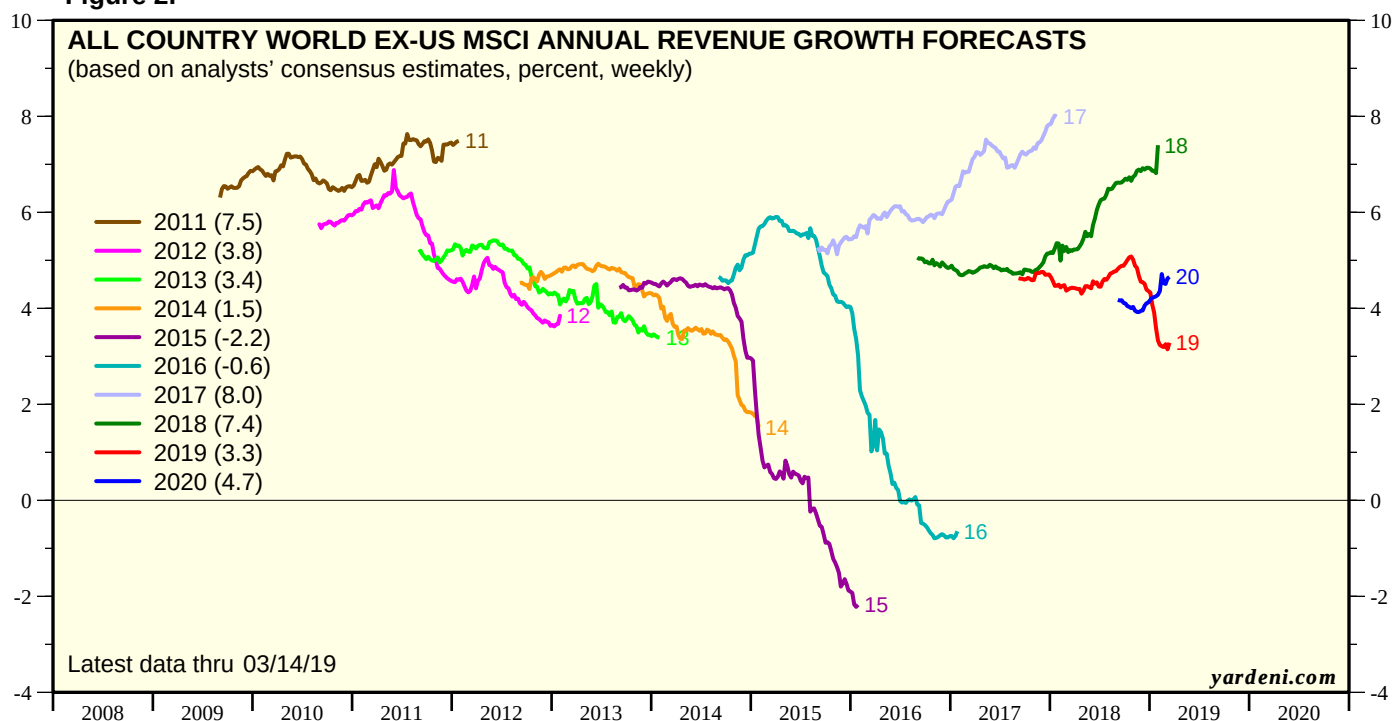
thinking outside the box

Figure 1.



* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: I/B/E/S data by Refinitiv.

Figure 2.



Source: I/B/E/S data by Refinitiv.

Figure 3.

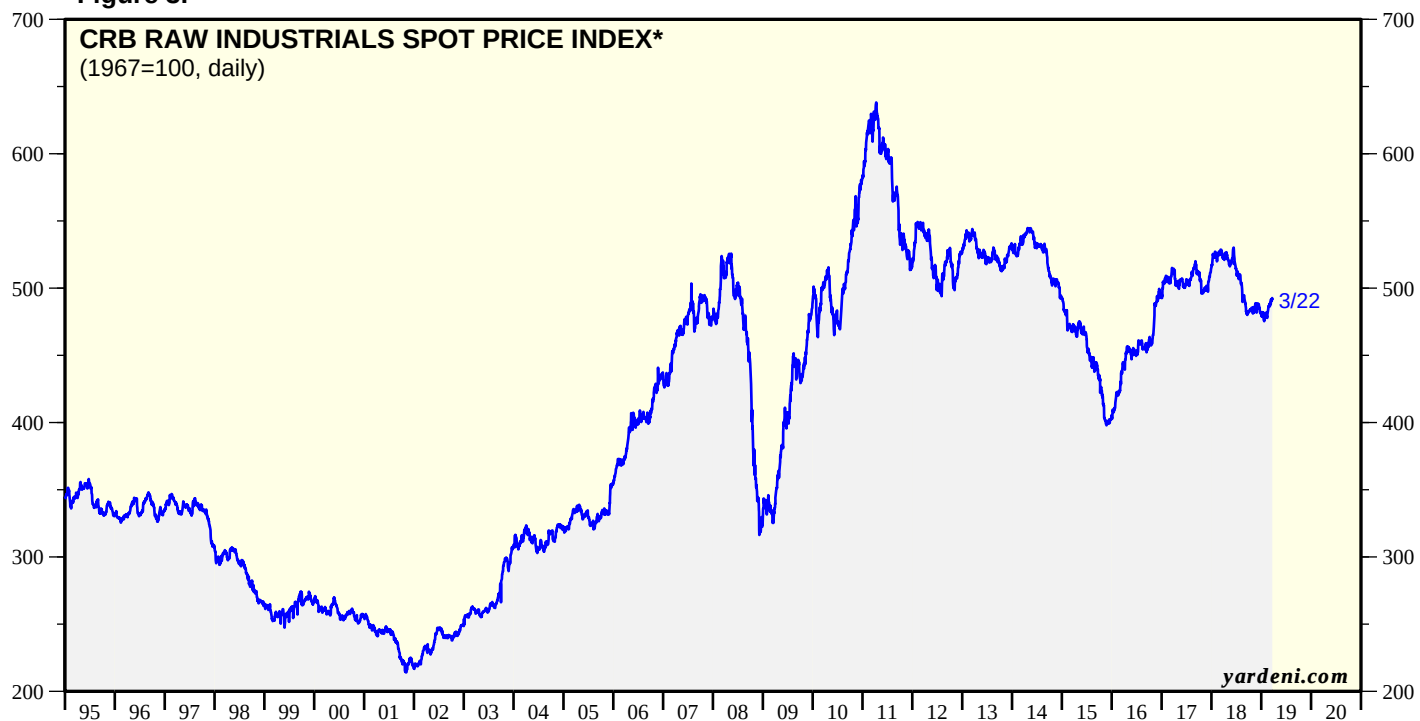
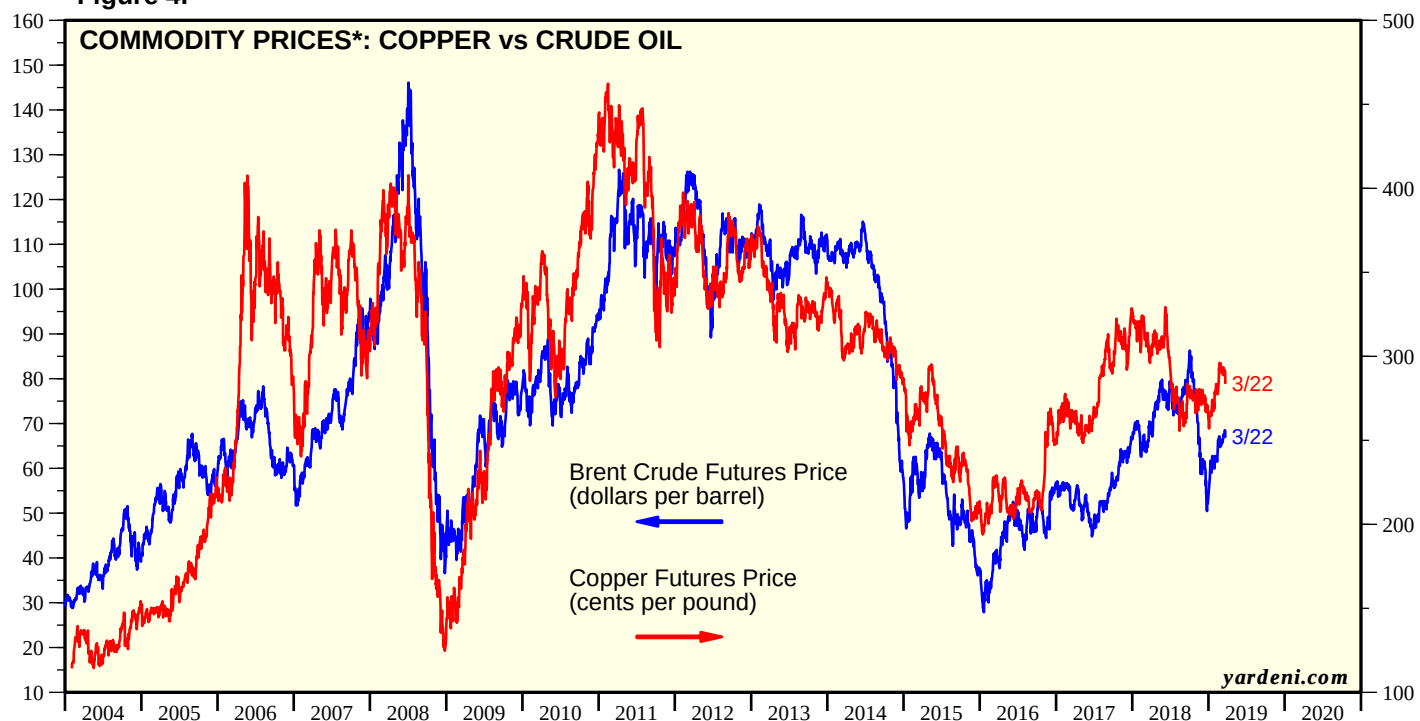
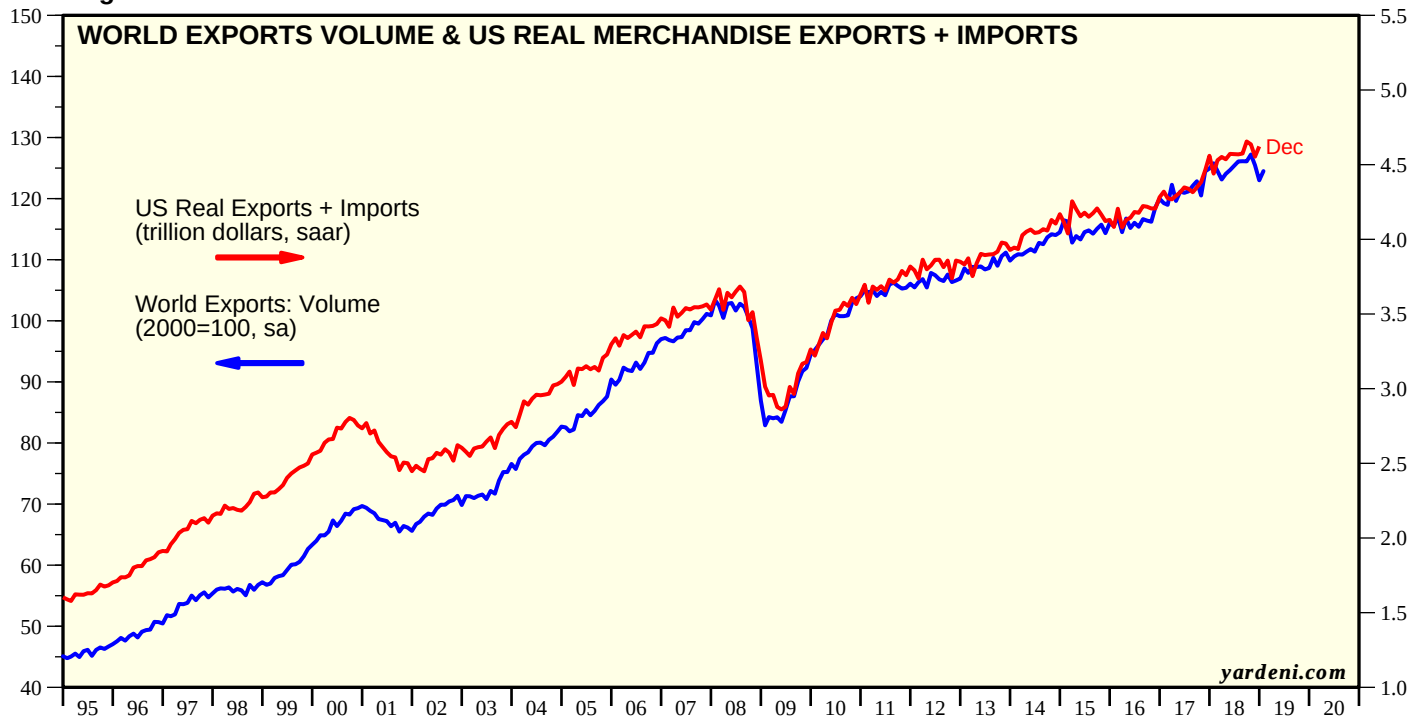


Figure 4.



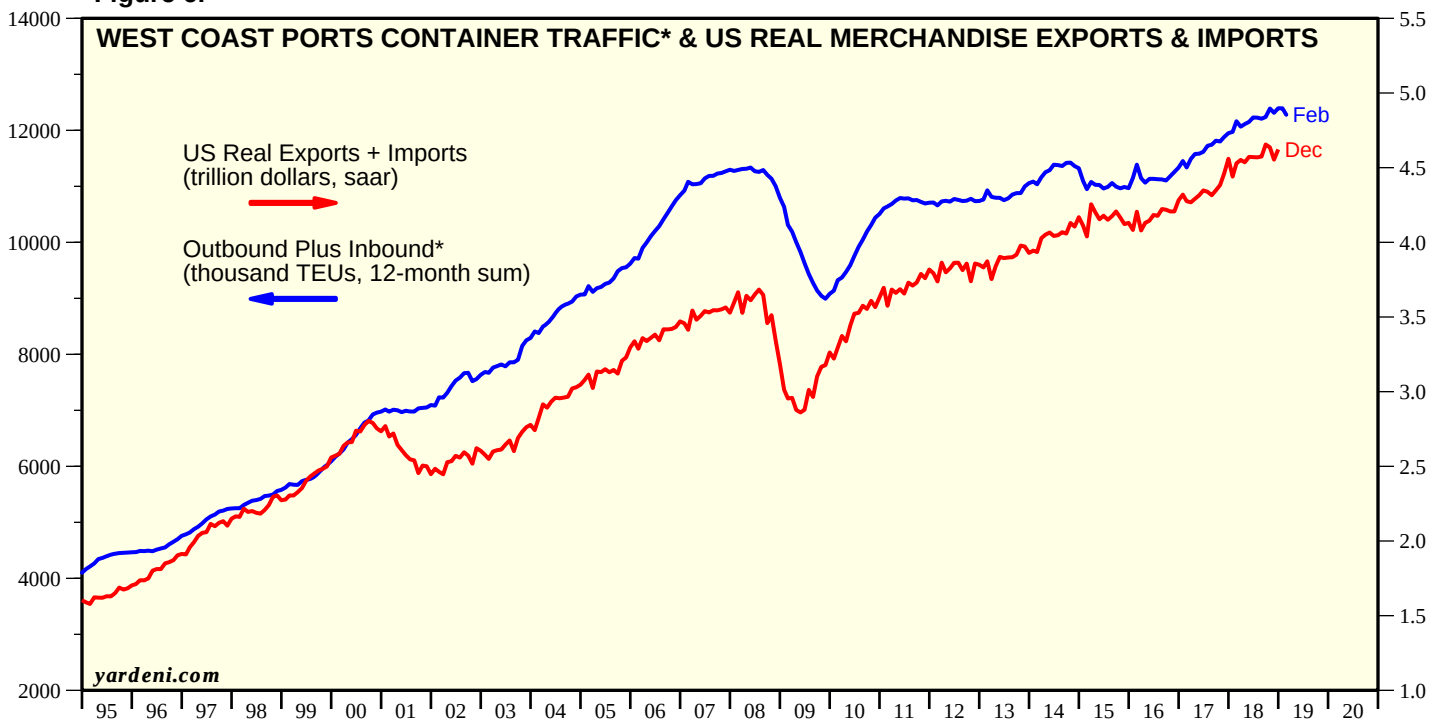
* Nearby futures price.
Source: Haver Analytics.

Figure 5.



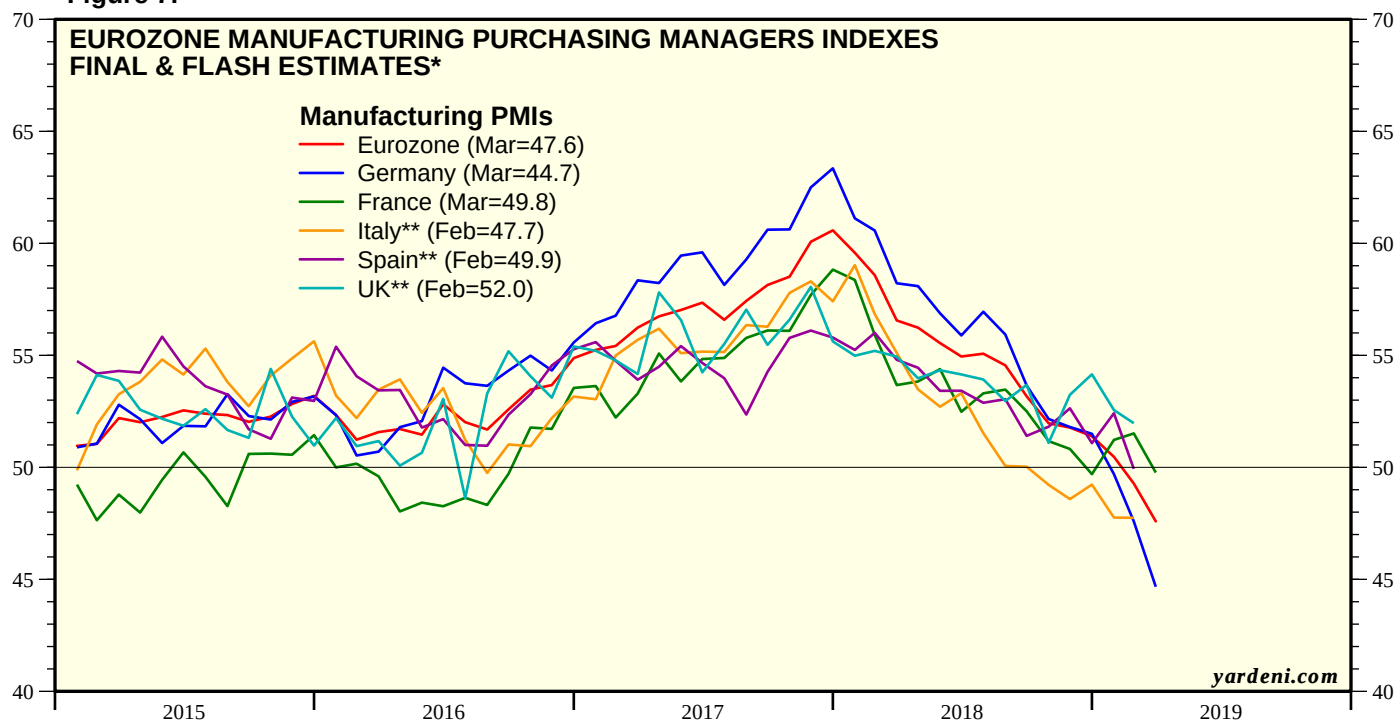
Source: CPB Netherlands Bureau for Economic Policy and Bureau of Economic Analysis.

Figure 6.



* Sum of Port of Los Angeles and Port of Long Beach Loaded Containers. TEUs=20-foot equivalent units.
Source: Ports of Los Angeles and Long Beach and Bureau of Economic Analysis.

Figure 7.

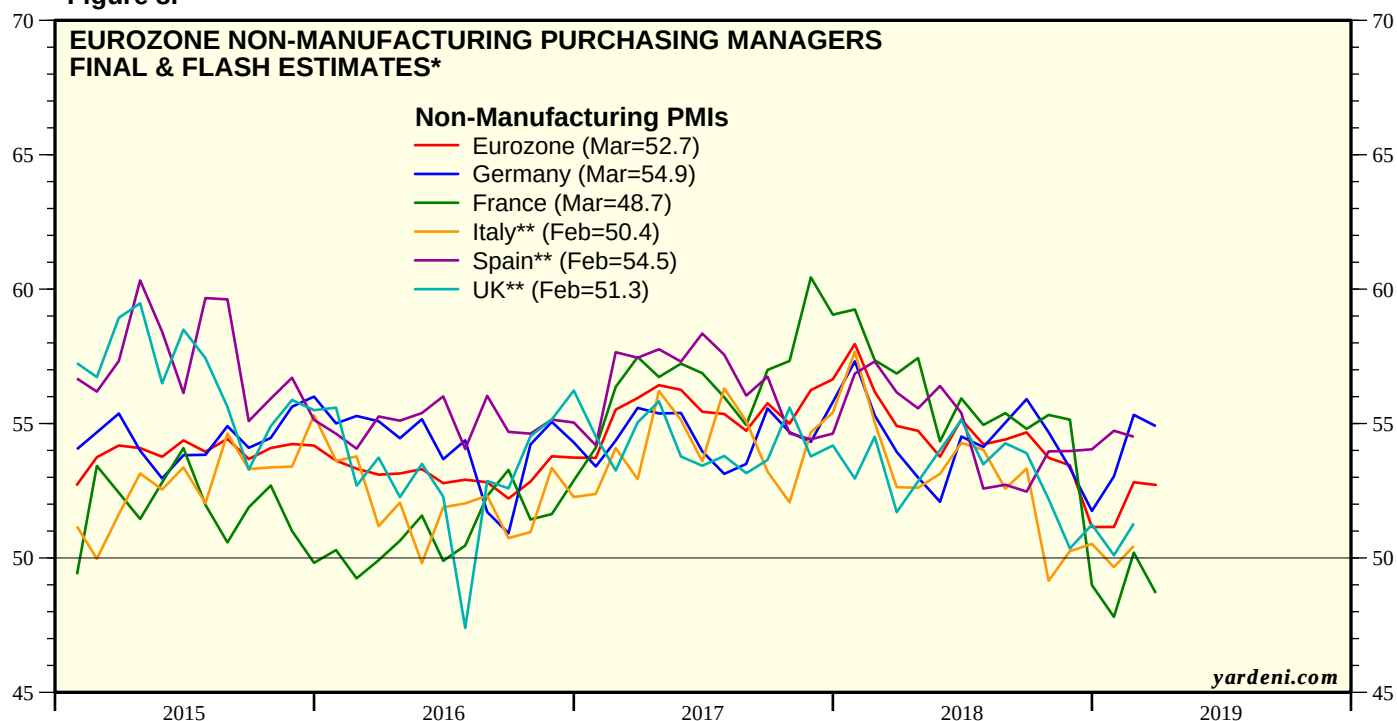


* An index above 50 indicates an increase in manufacturing activity. An index below 50 indicates a decrease in manufacturing activity.

** Flash estimates not available for Italy, Spain, and UK.

Source: HSBC, Markit, and Haver Analytics.

Figure 8.

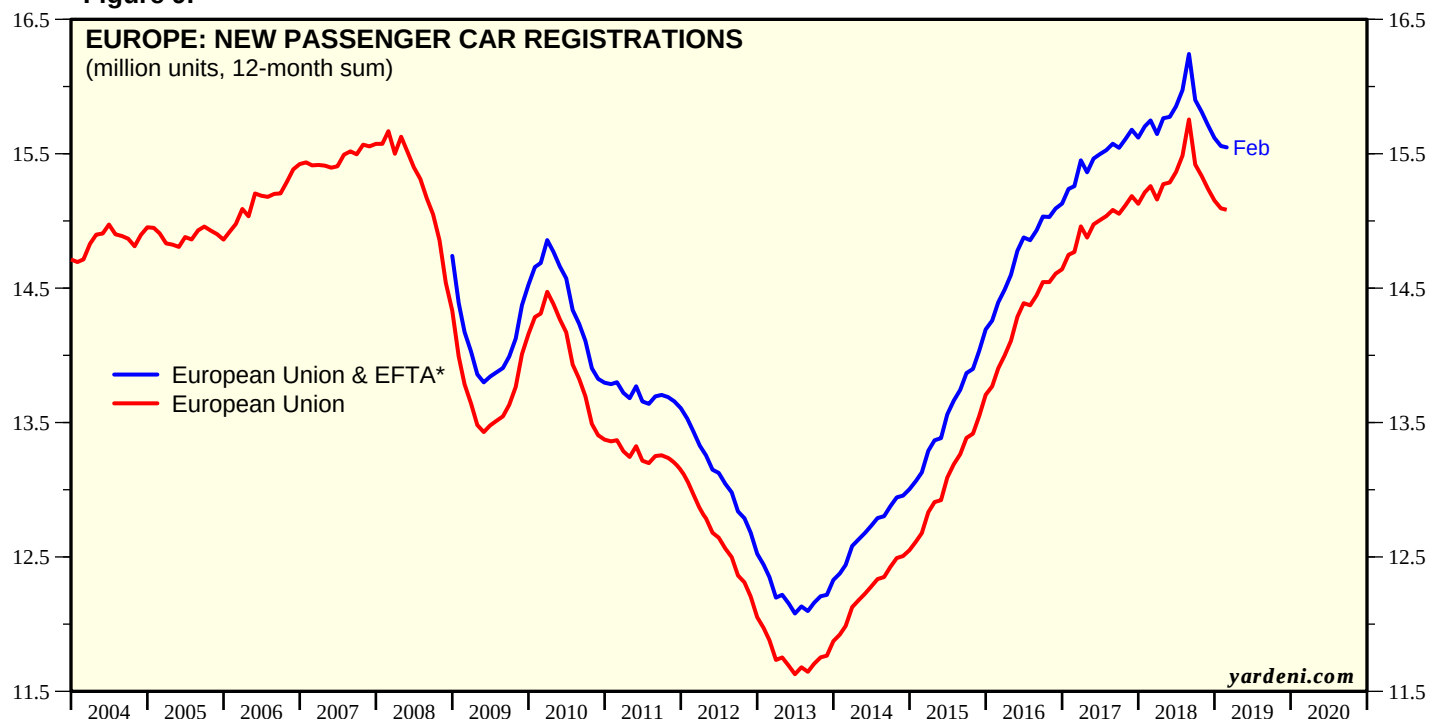


* An index above 50 indicates an increase in manufacturing activity. An index below 50 indicates a decrease in manufacturing activity.

** Flash estimates not available for Italy, Spain, and UK.

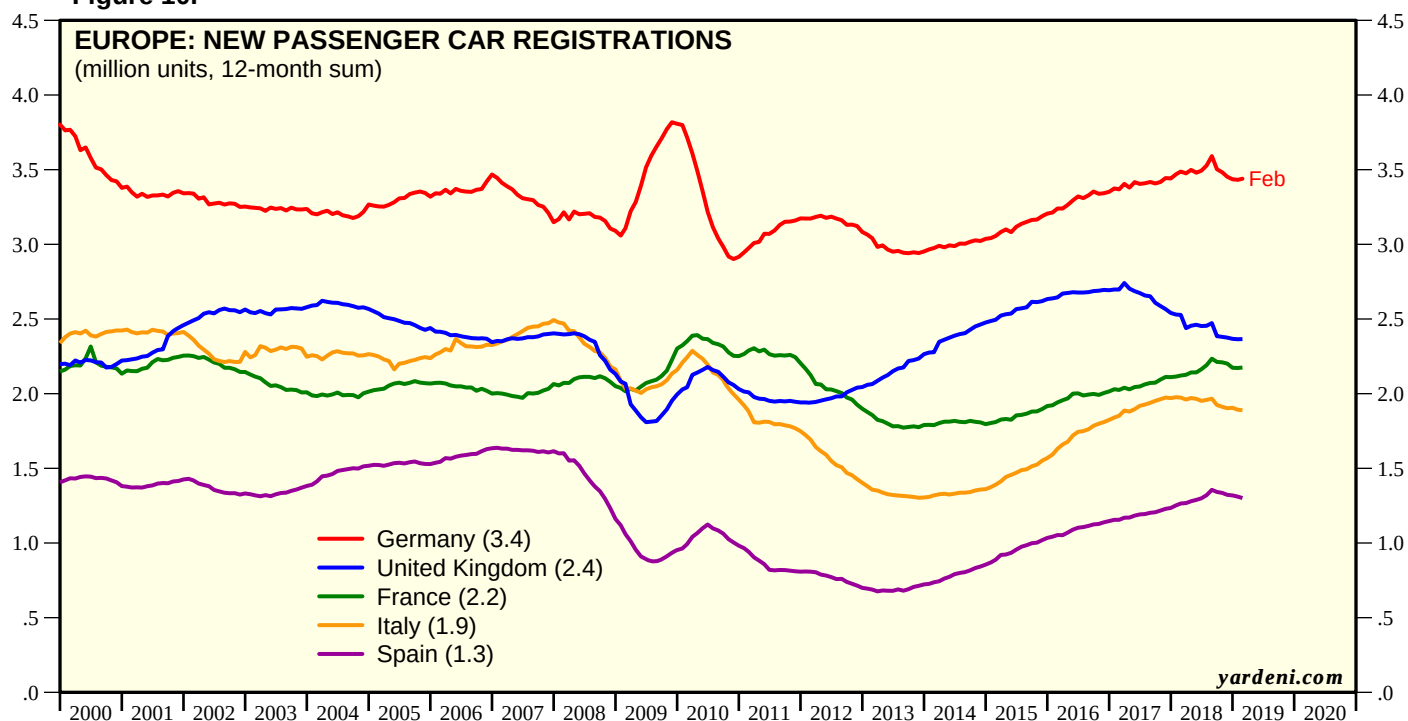
Source: Markit and Haver Analytics.

Figure 9.



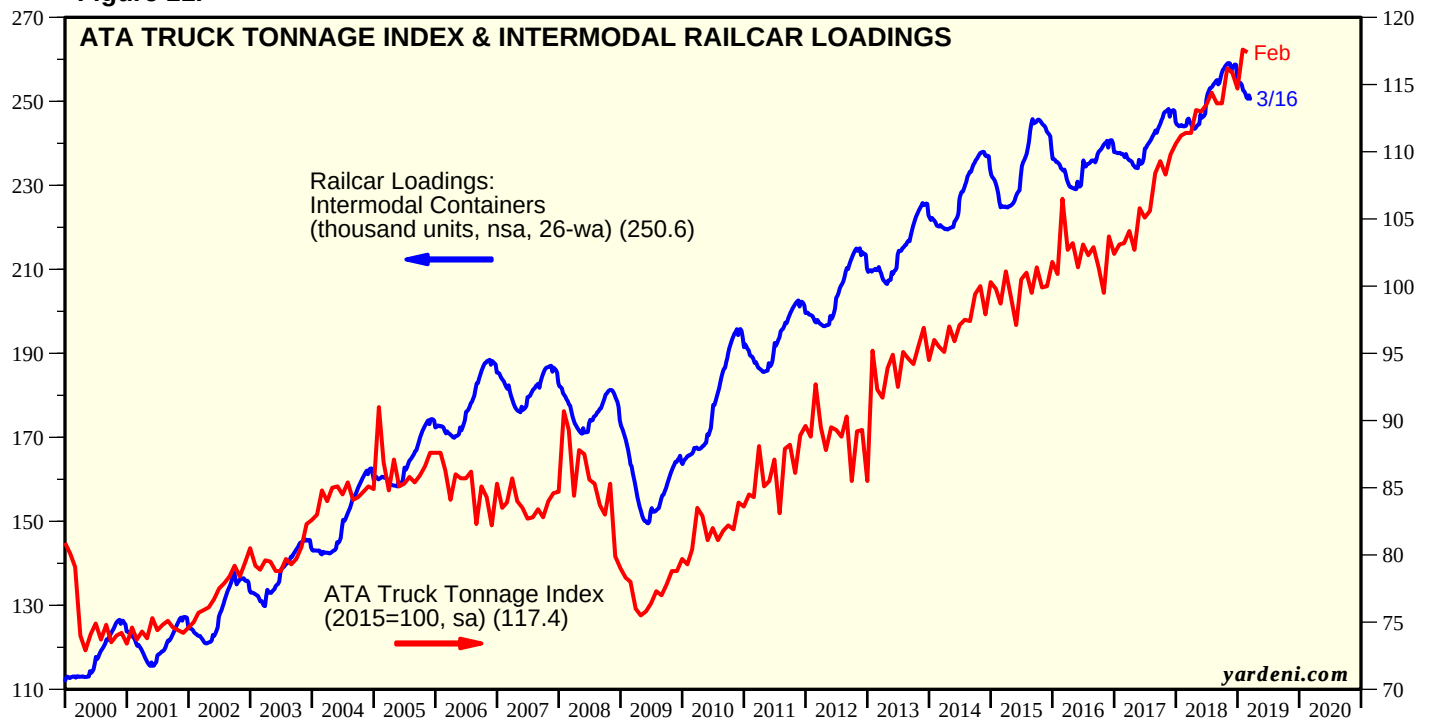
* European Free Trade Association (Iceland, Norway, and Switzerland).
 Source: European Automobile Manufacturers Association (ACEA).

Figure 10.



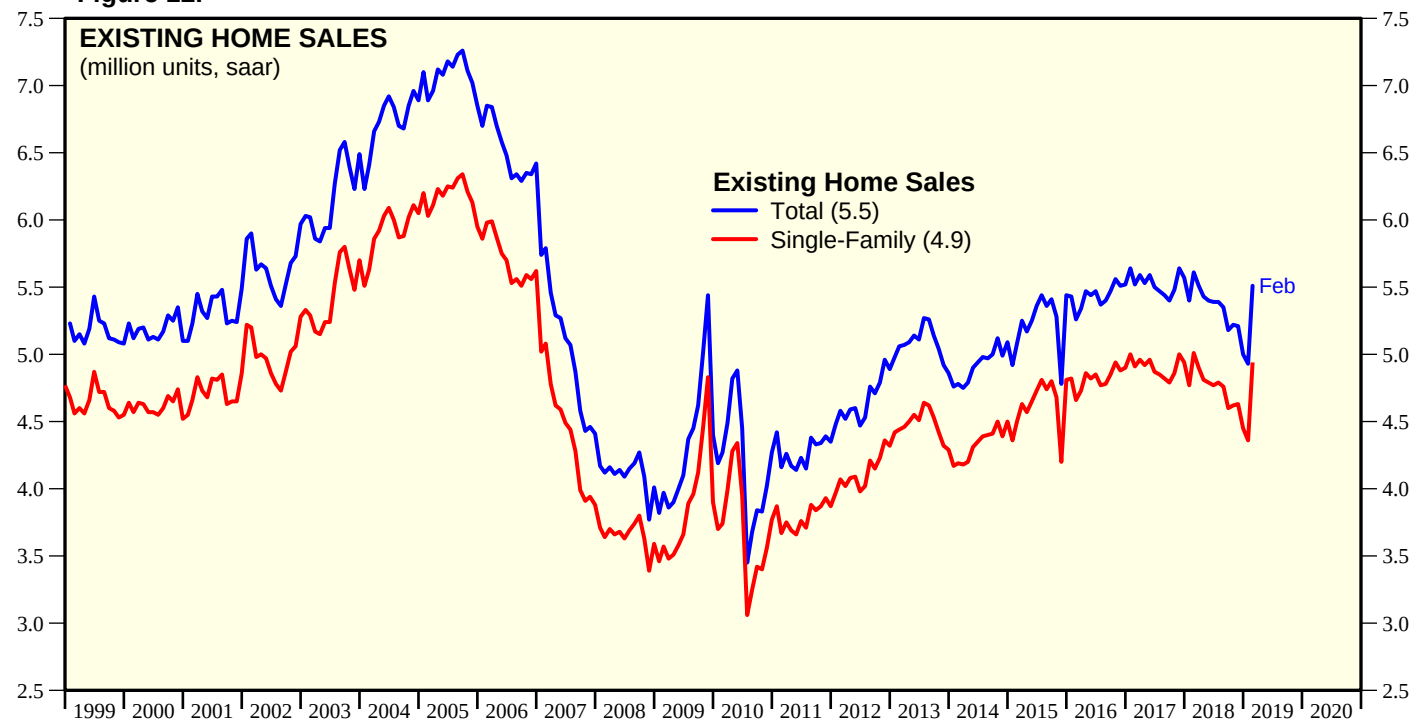
* European Free Trade Association (Iceland, Norway, and Switzerland).
 ** Austria, Belgium, Denmark, Finland, France, Germany, Greece, Ireland, Italy, Luxembourg, Netherlands, Portugal, Spain, Sweden, and UK.
 Source: European Automobile Manufacturers Association (ACEA).

Figure 11.



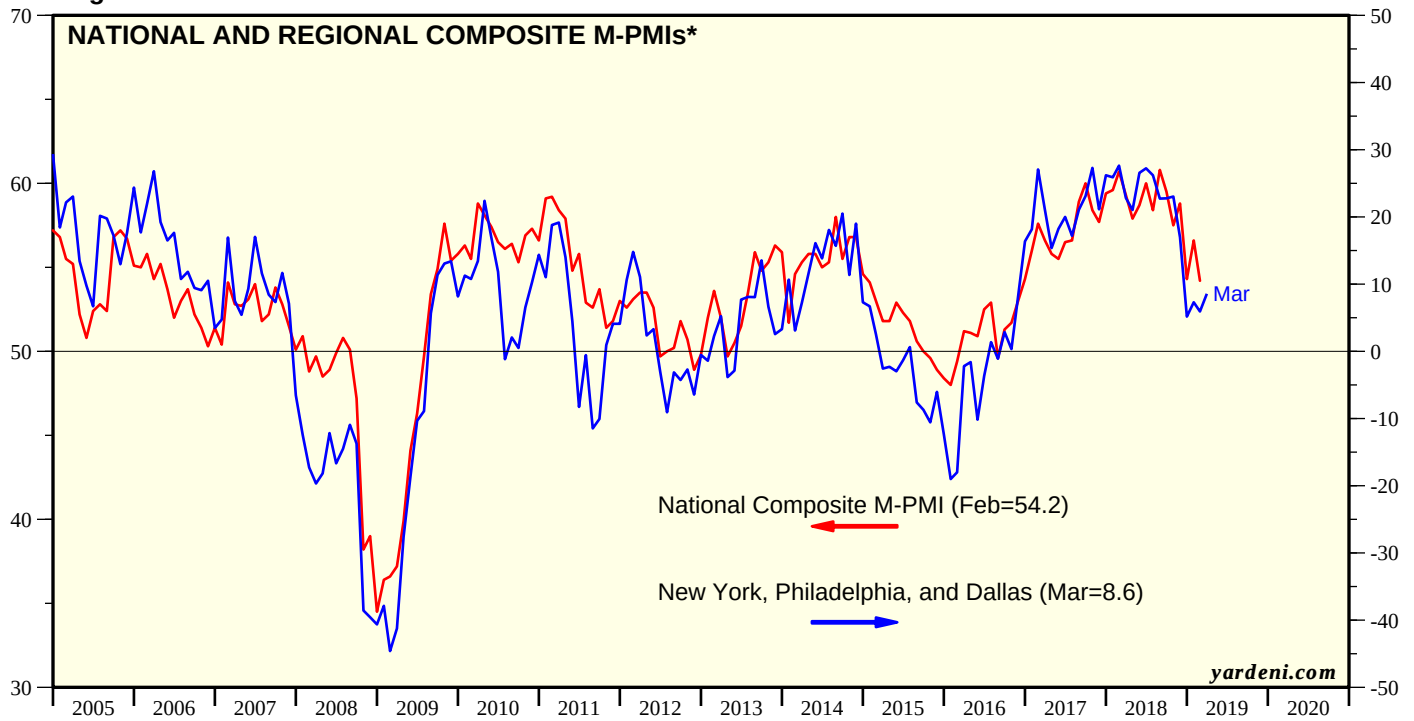
Source: American Trucking Association and Atlantic Systems.

Figure 12.



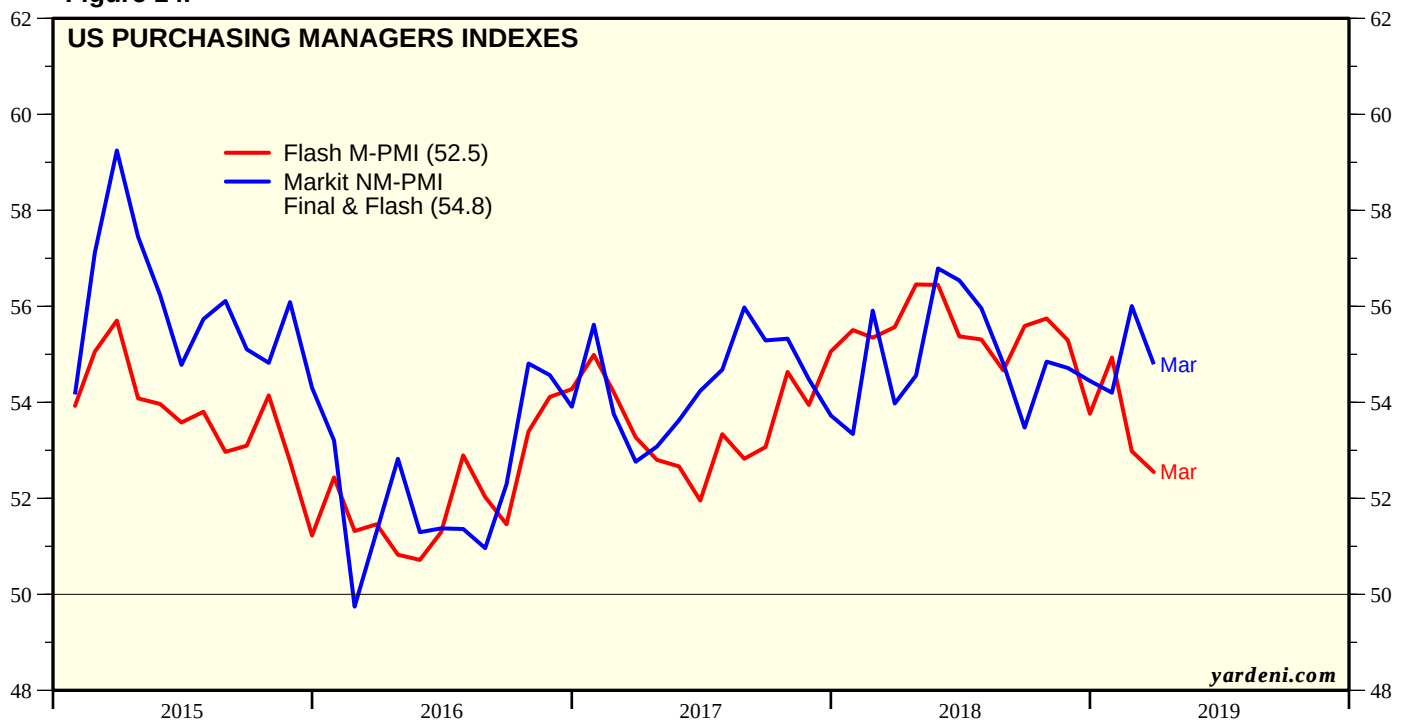
Source: National Association of Realtors.

Figure 13.



Source: Federal Reserve banks of New York, Philadelphia, and Dallas.

Figure 14.



Source: Markit and Institute for Supply Management.

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