

Chart Collection for Morning Briefing

Yardeni Research, Inc.

March 19, 2019

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Mali Quintana

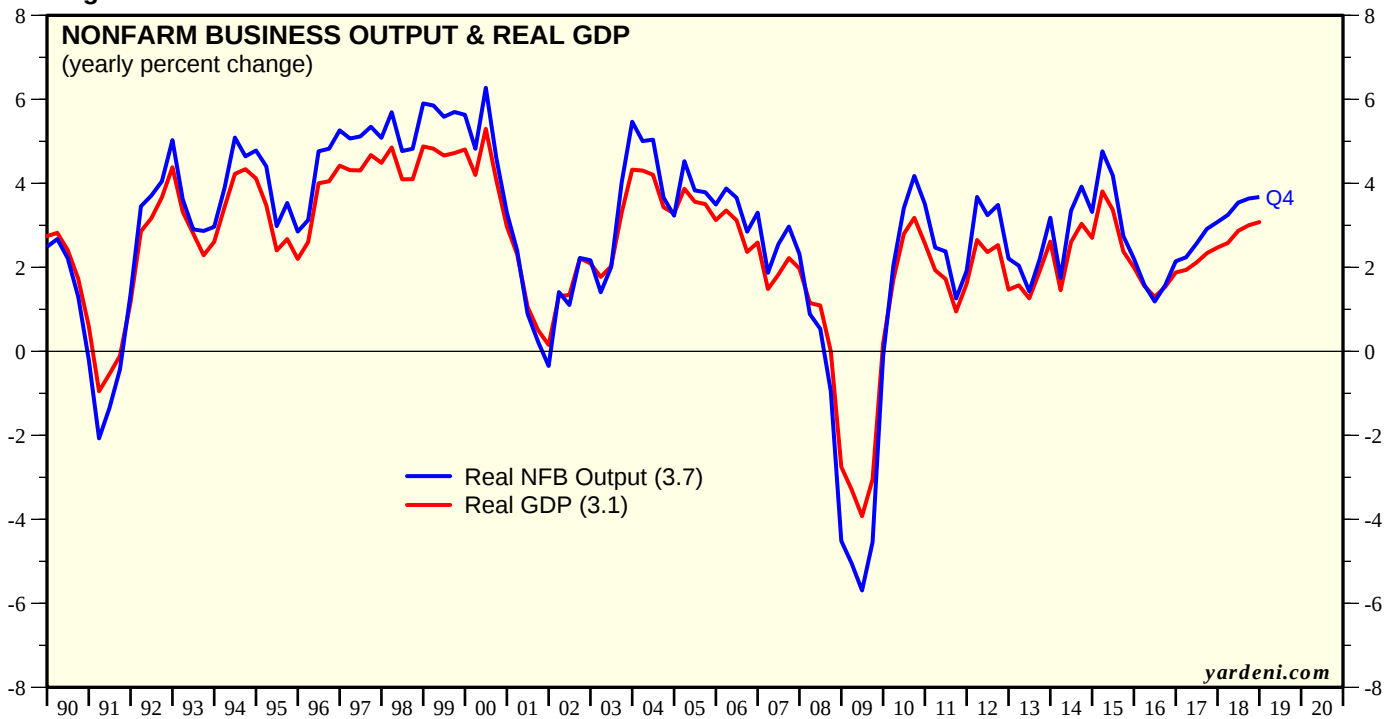
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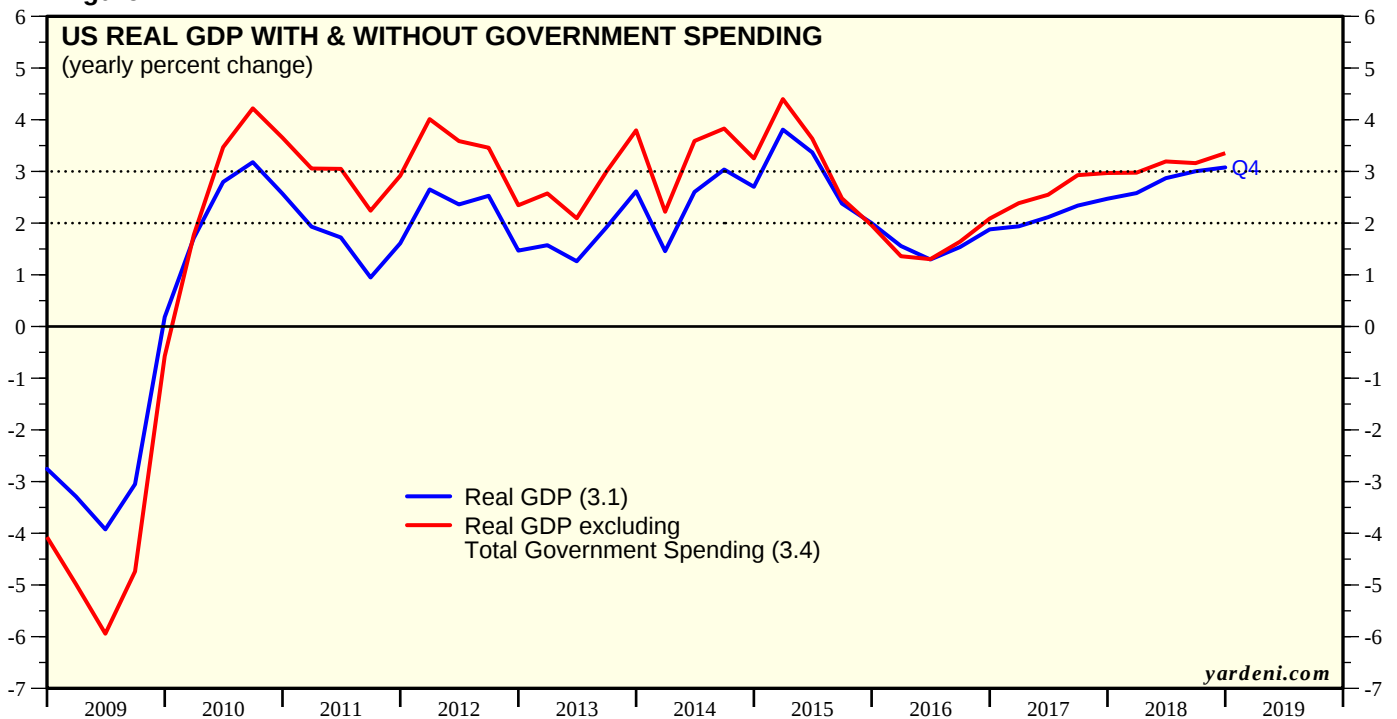
thinking outside the box

Figure 1.



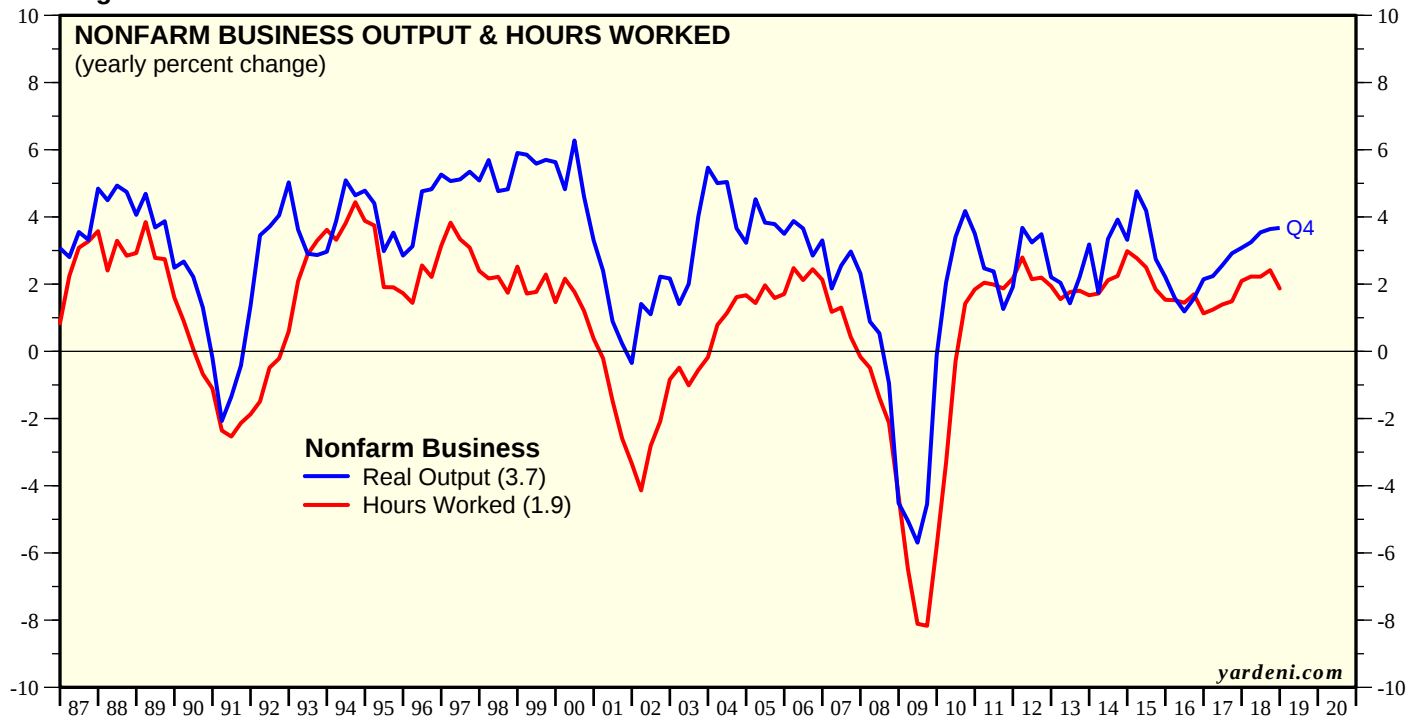
Source: Bureau of Economic Analysis.

Figure 2.



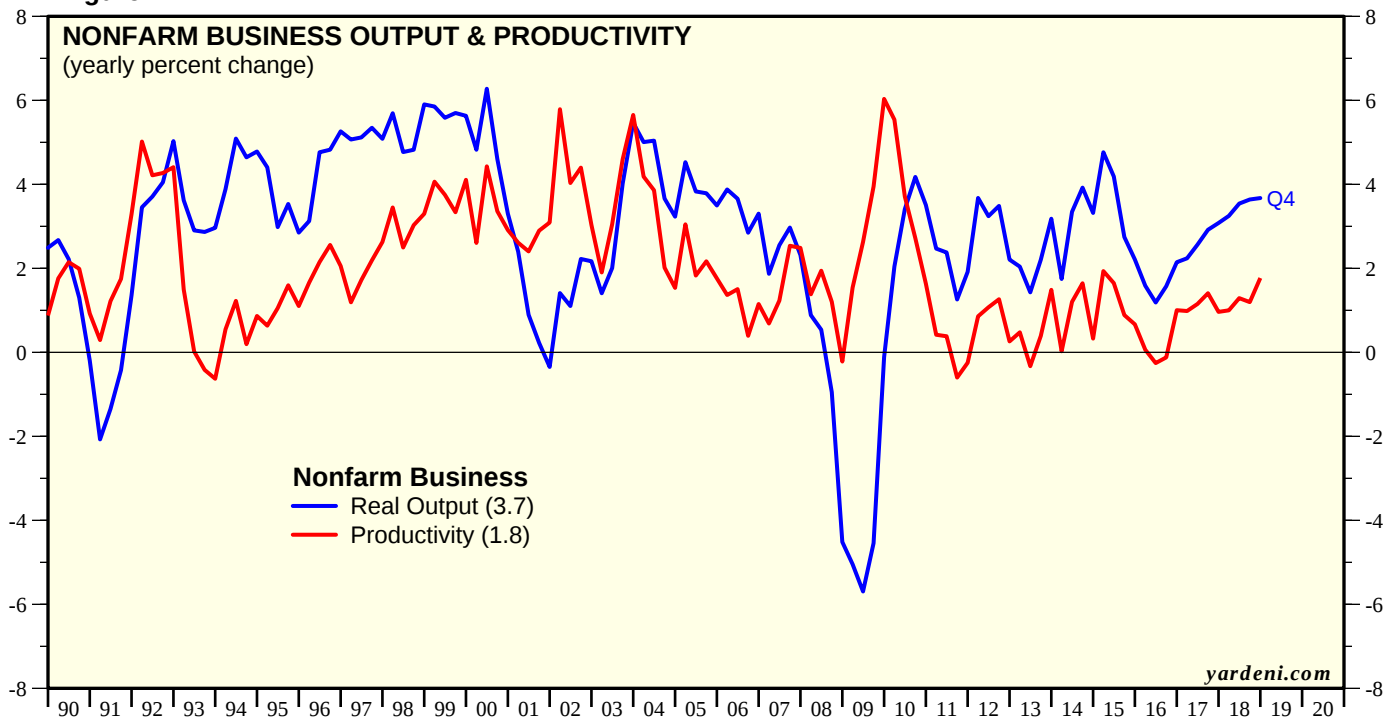
Source: Bureau of Economic Analysis.

Figure 3.



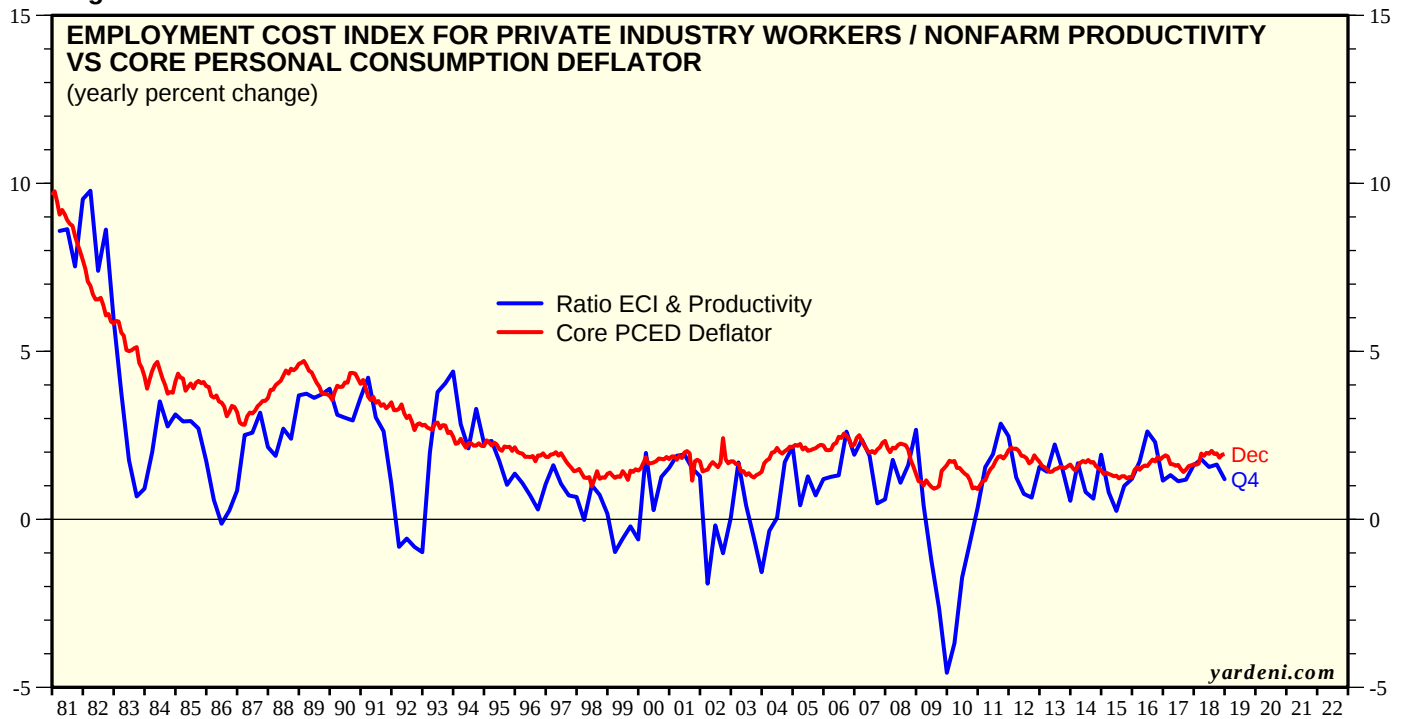
Source: Bureau of Labor Statistics.

Figure 4.



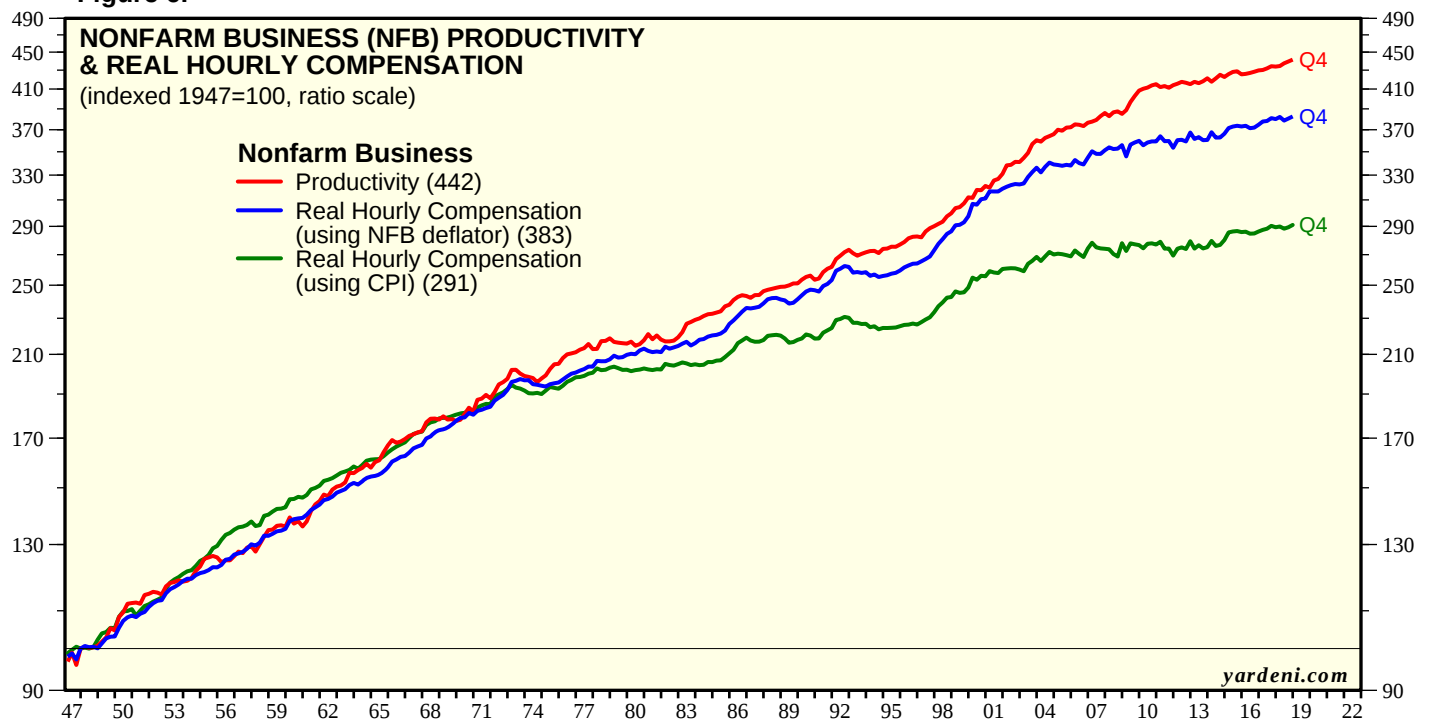
Source: Bureau of Labor Statistics.

Figure 5.



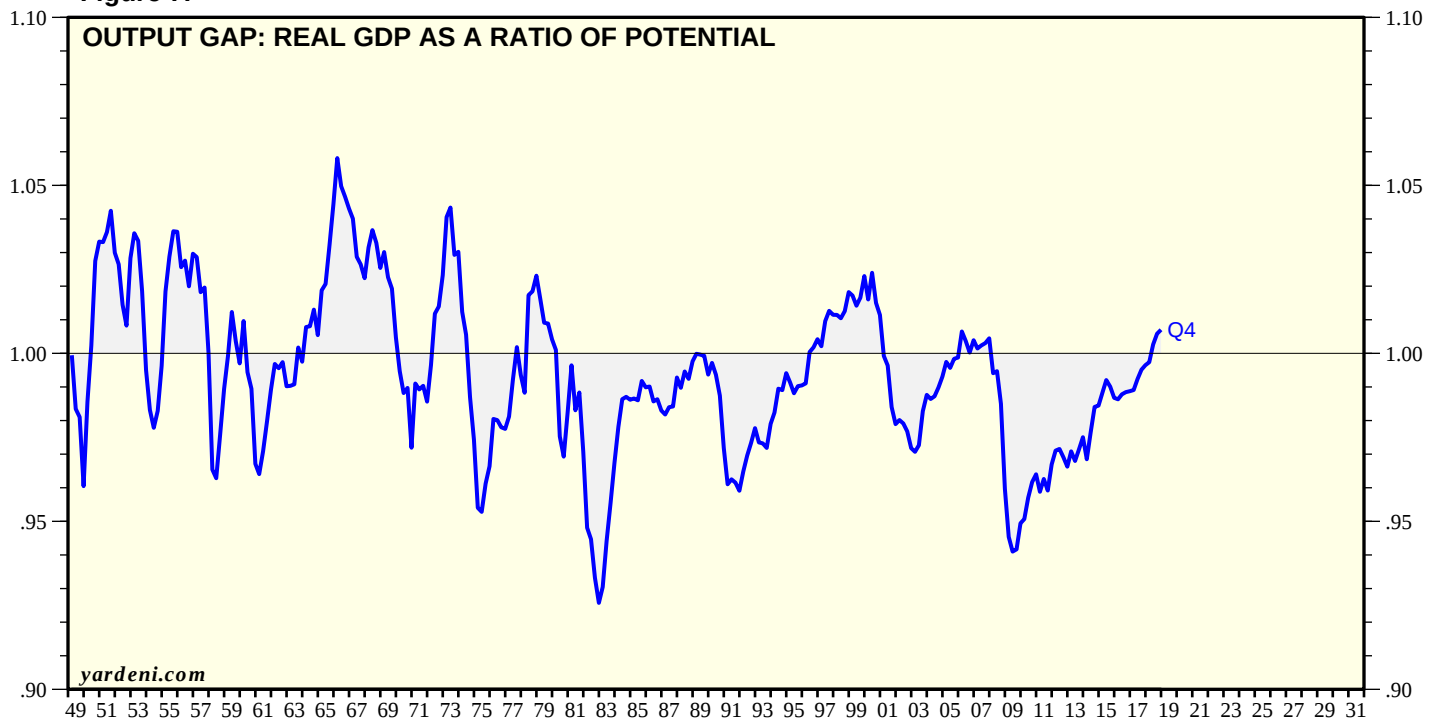
Source: Bureau of Labor Statistics and Bureau of Economic Analysis.

Figure 6.



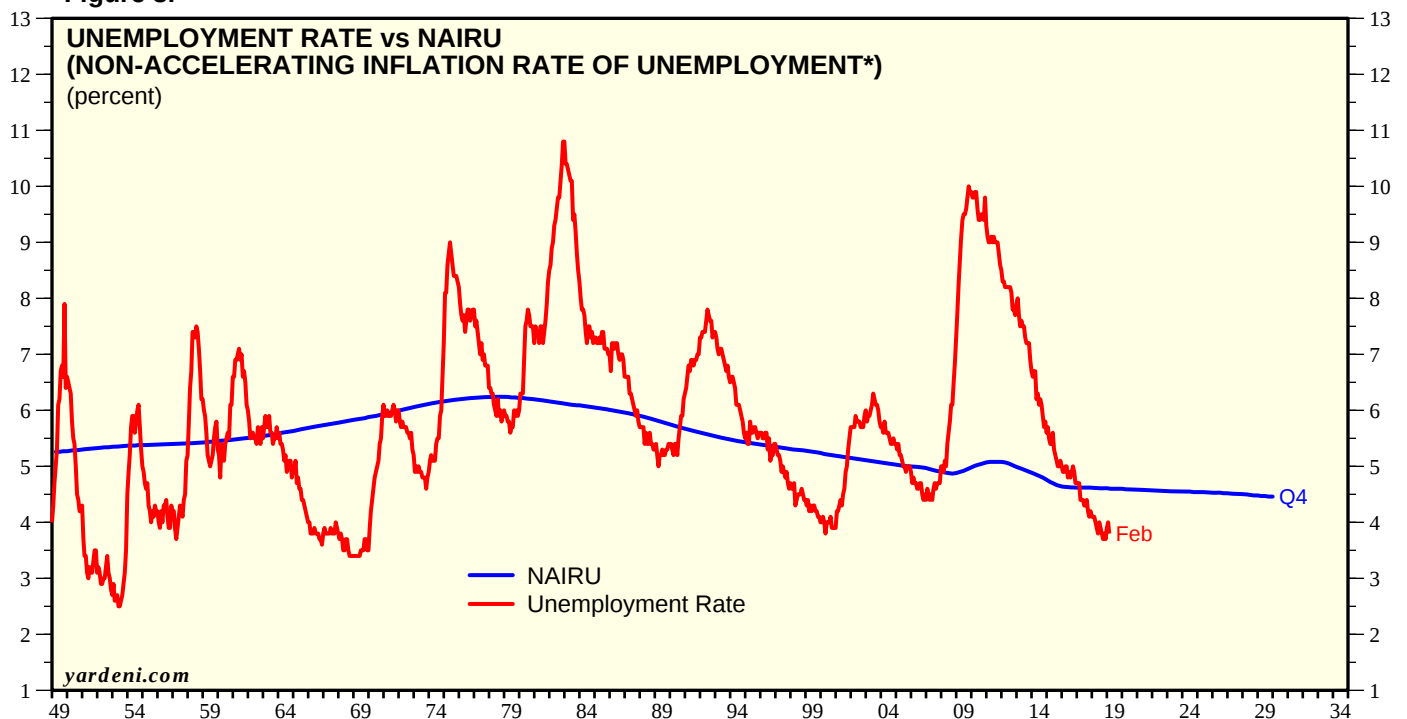
Source: Bureau of Labor Statistics.

Figure 7.



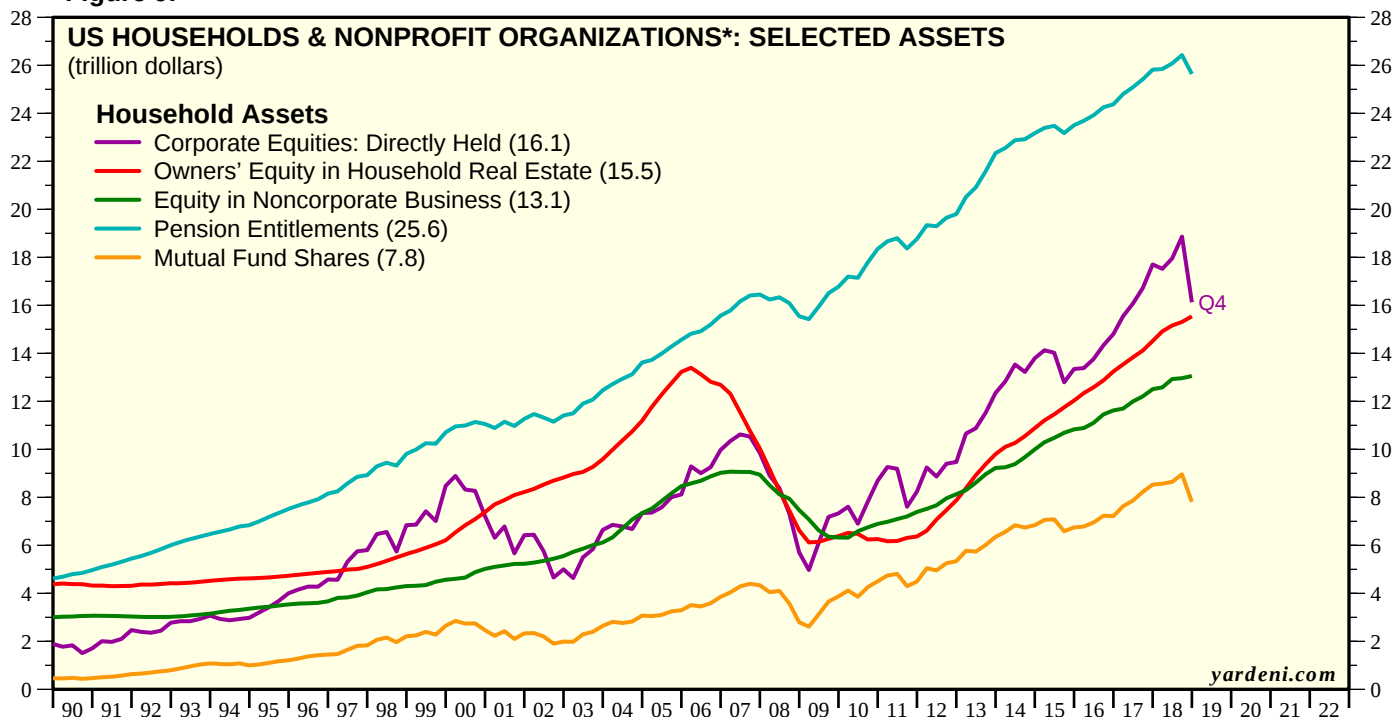
Source: Congressional Budget Office and Bureau of Economic Analysis.

Figure 8.



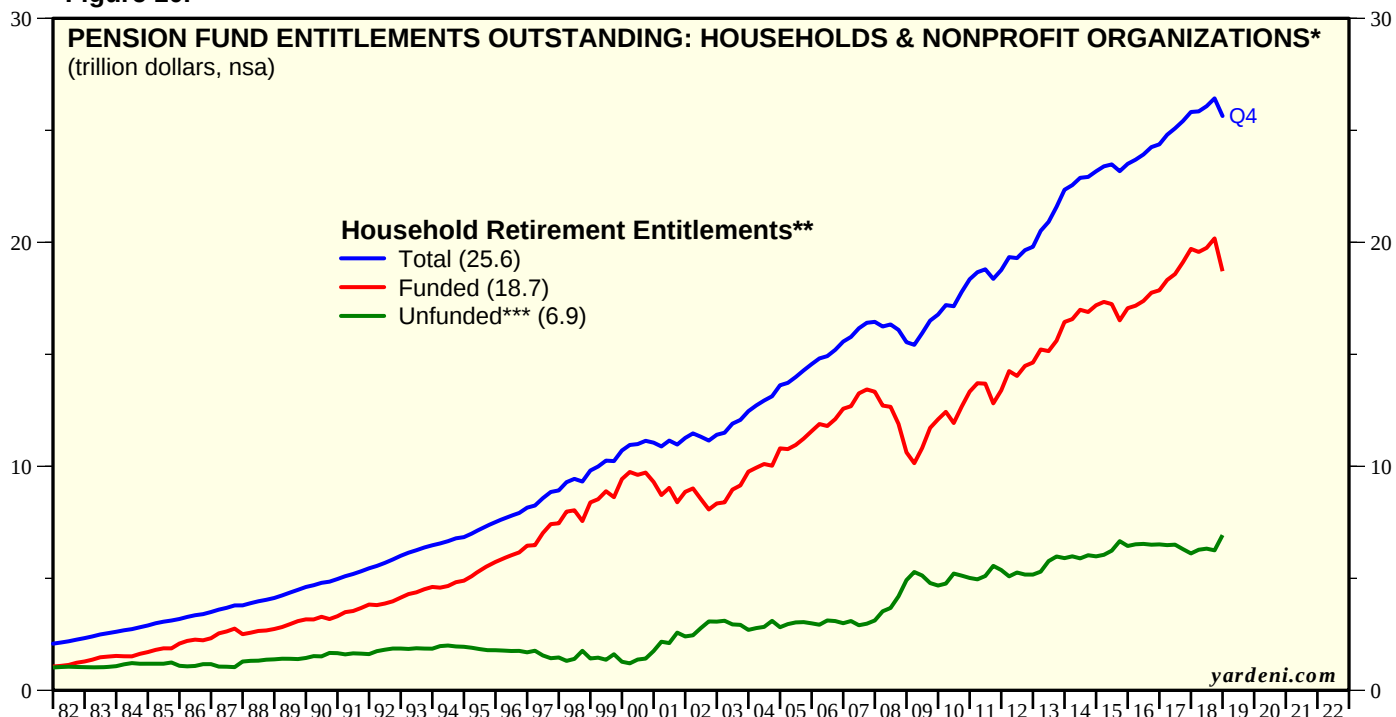
* Estimated and projected
Source: Congressional Budget Office and Bureau of Labor Statistics.

Figure 9.



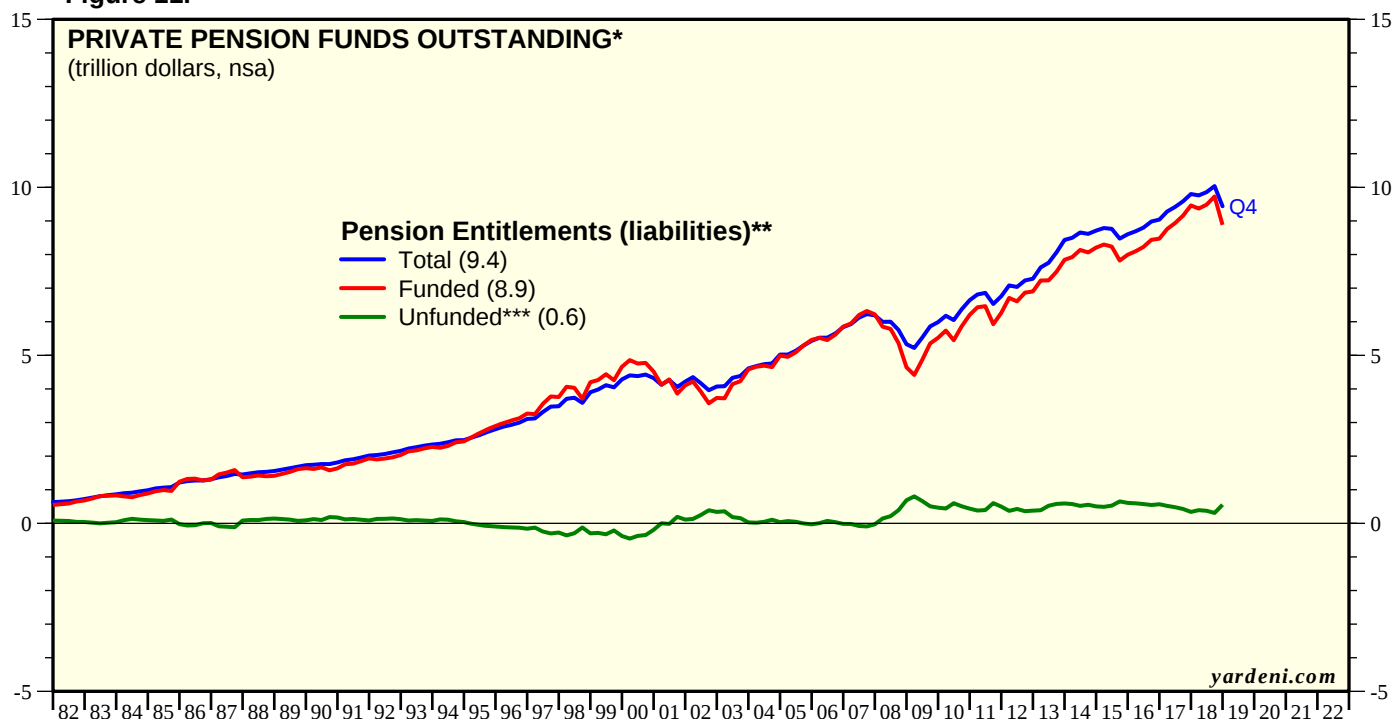
* Sector includes domestic hedge funds, private equity funds, and personal trusts.
Source: Federal Reserve Board Financial Accounts of the United States, Table L.101.

Figure 10.



* Sector includes domestic hedge funds, private equity funds, and personal trusts.
** Includes public and private defined benefit and defined contribution pension plans and annuities, including those in IRAs and at life insurance companies. Excludes social security.
*** Claims of pension fund on sponsor.
Source: Federal Reserve Board Financial Accounts of the United States, Table L.101.

Figure 11.



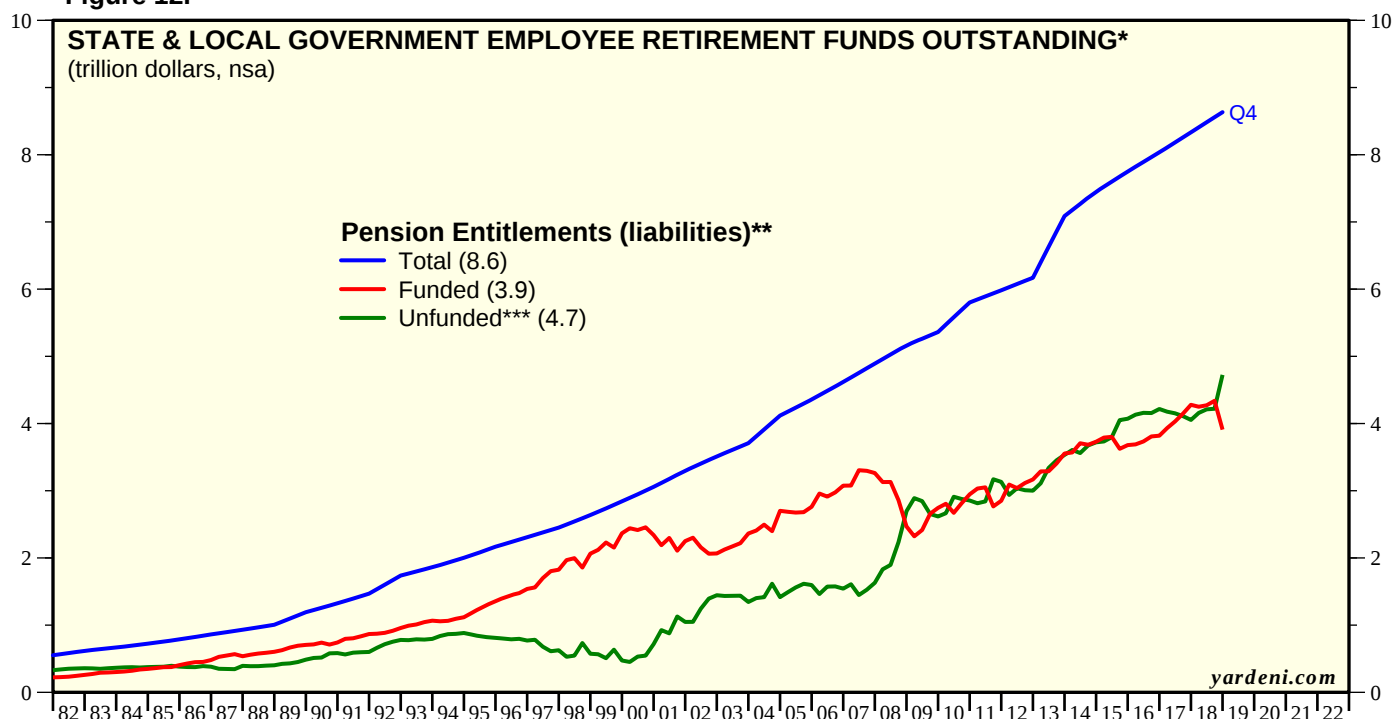
* Private defined benefit plans and defined contribution plans (including 401(k) type plans). Excludes social security.

** Actuarial value of projected pension entitlements. These liabilities are assets of the household sector.

*** Claims of pension fund on sponsor.

Source: Federal Reserve Board Financial Accounts of the United States, Table L.118.

Figure 12.



* Includes defined benefit plans and defined contribution plans.

** Actuarial value of projected pension entitlements. These liabilities are assets of the household sector.

*** Unfunded defined benefit pension entitlements. Negative values indicate overfunding.

Source: Federal Reserve Board Financial Accounts of the United States, Table L.120.

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