

Chart Collection for Morning Briefing

Yardeni Research, Inc.

March 11, 2019

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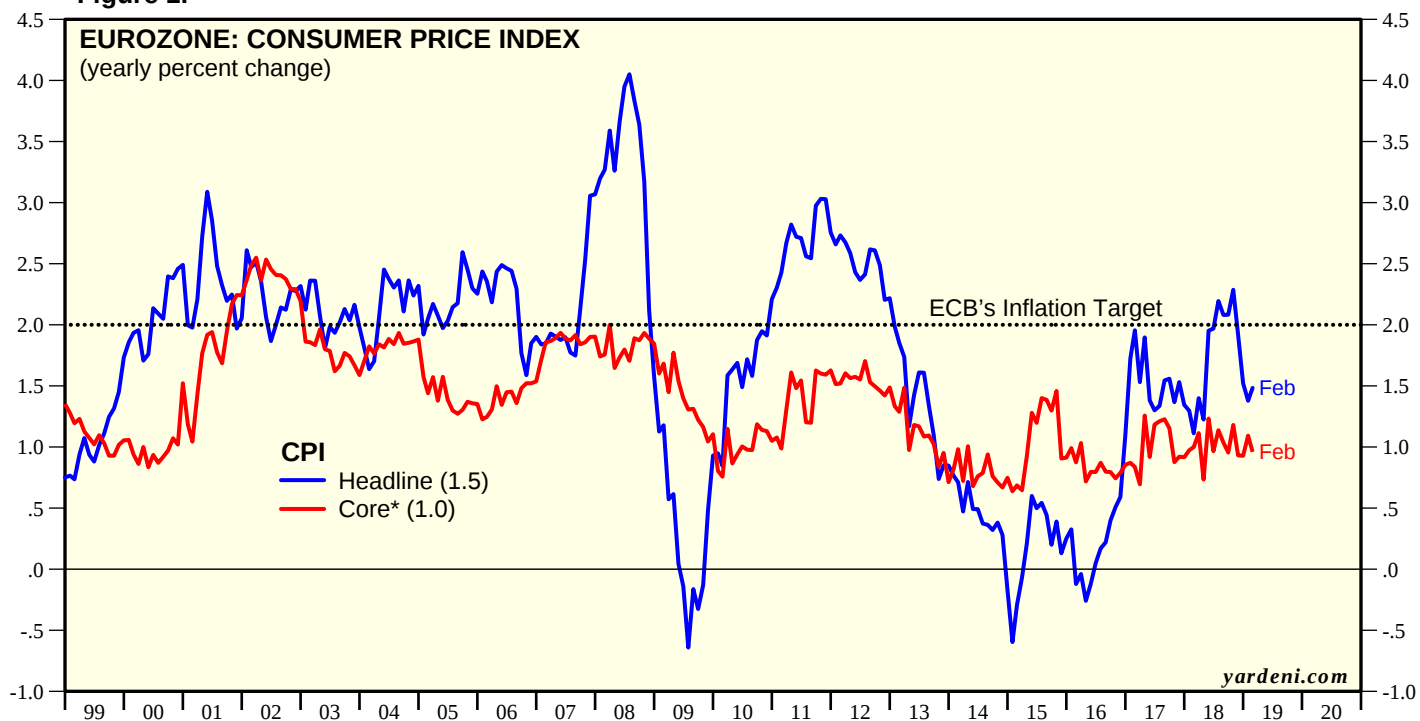
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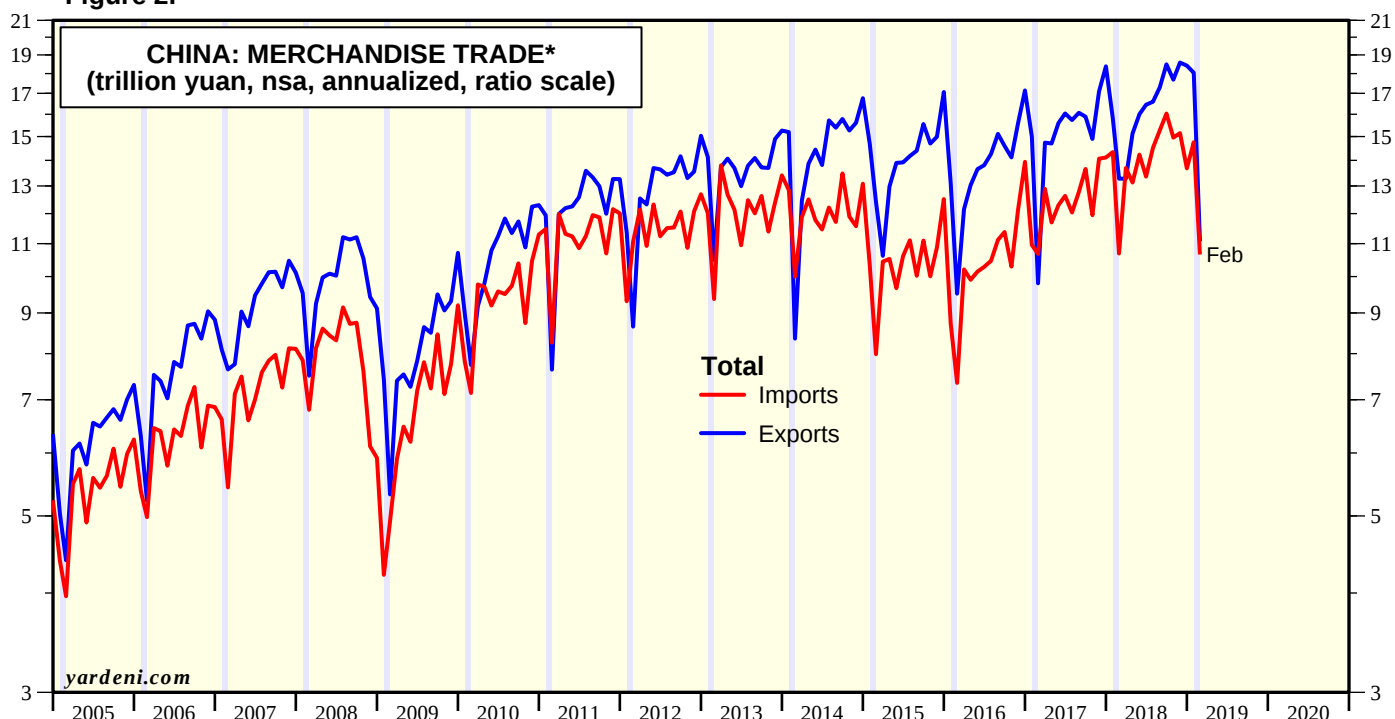
thinking outside the box

Figure 1.



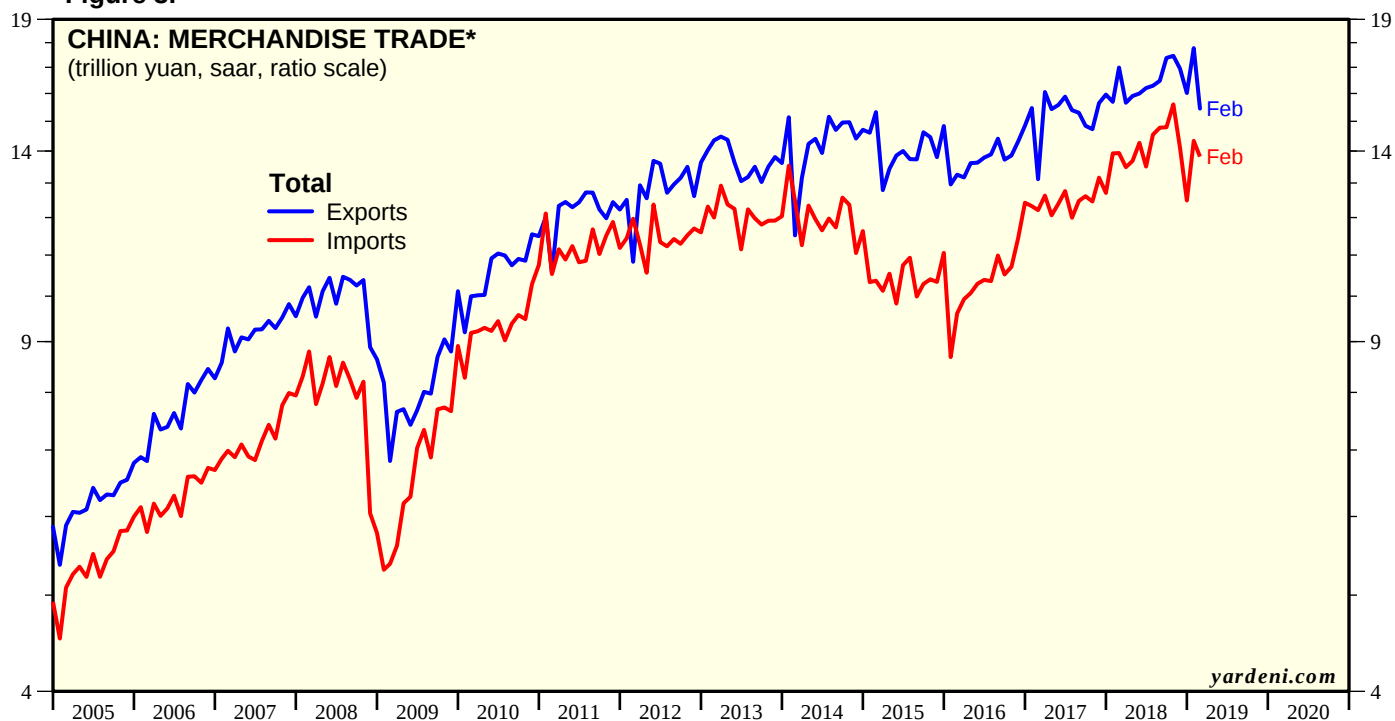
* Excluding energy, food, alcohol, and tobacco.
Source: Statistical Office of the European Communities.

Figure 2.



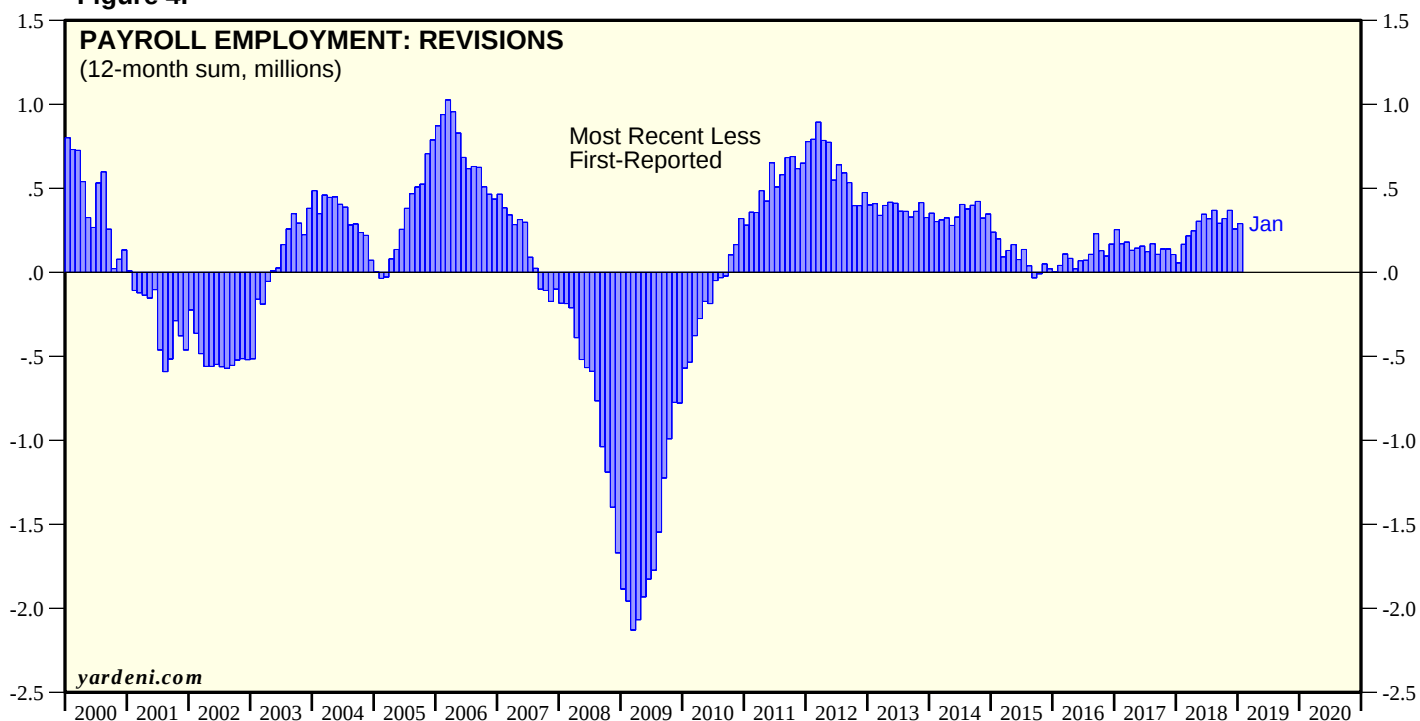
* Excluding Hong Kong.
Note: Shaded areas designate the month of February each year.
Source: China Customs and Haver Analytics.

Figure 3.



* Excluding Hong Kong.
Source: China Customs and Haver Analytics.

Figure 4.



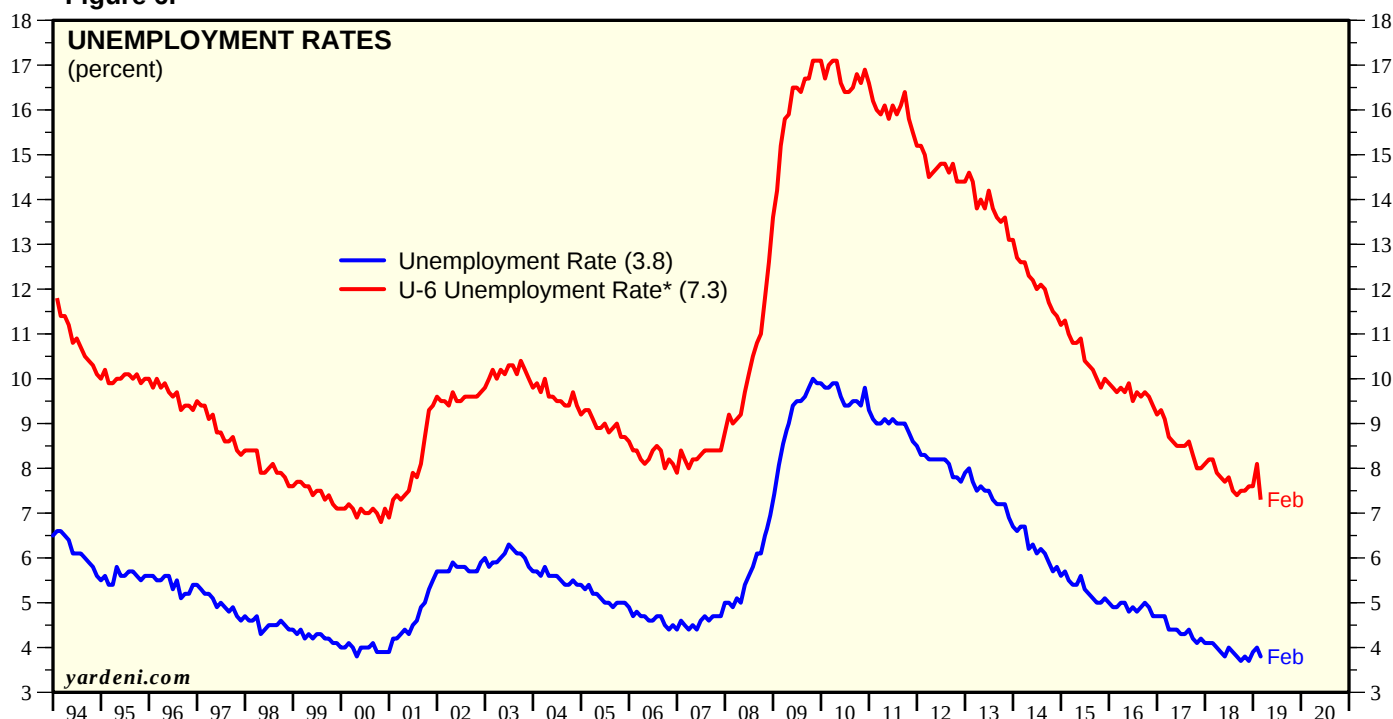
Source: Bureau of Labor Statistics.

Figure 5.



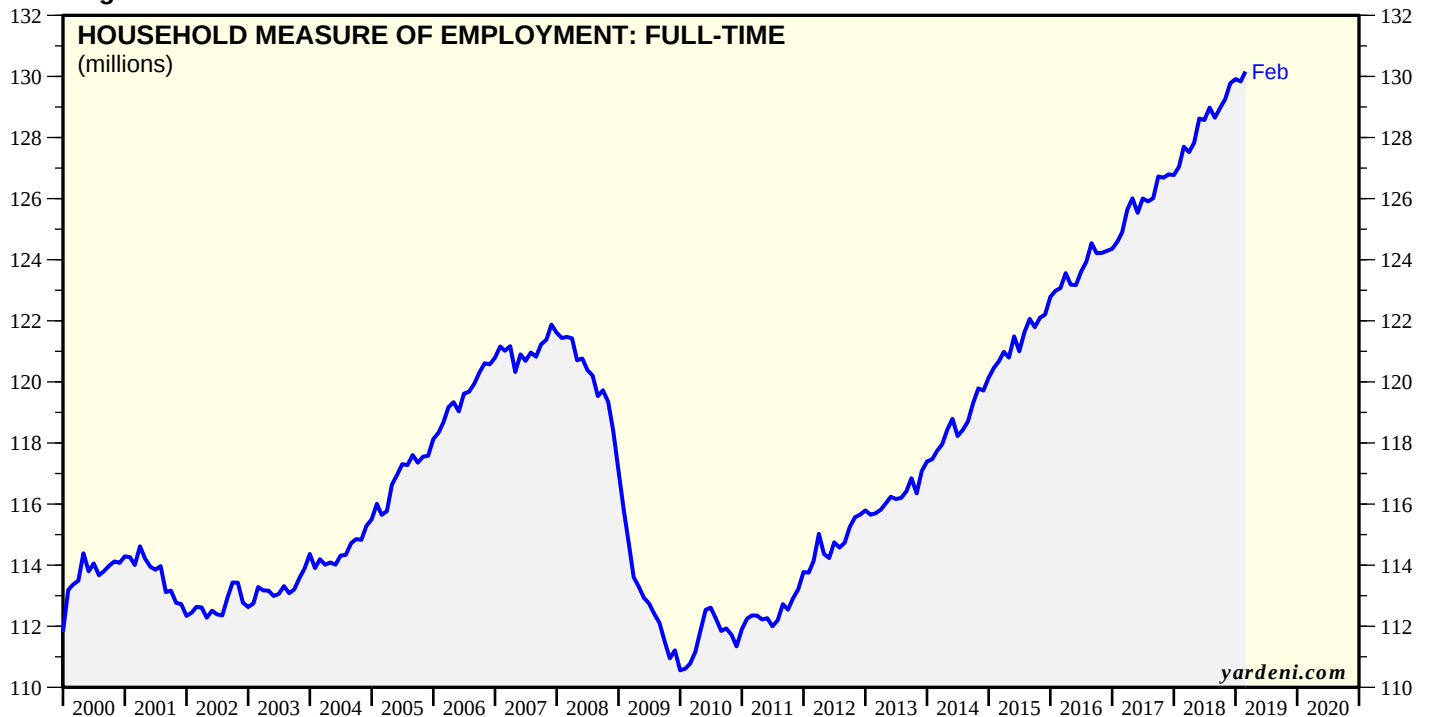
Note: Shaded area denote recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 6.



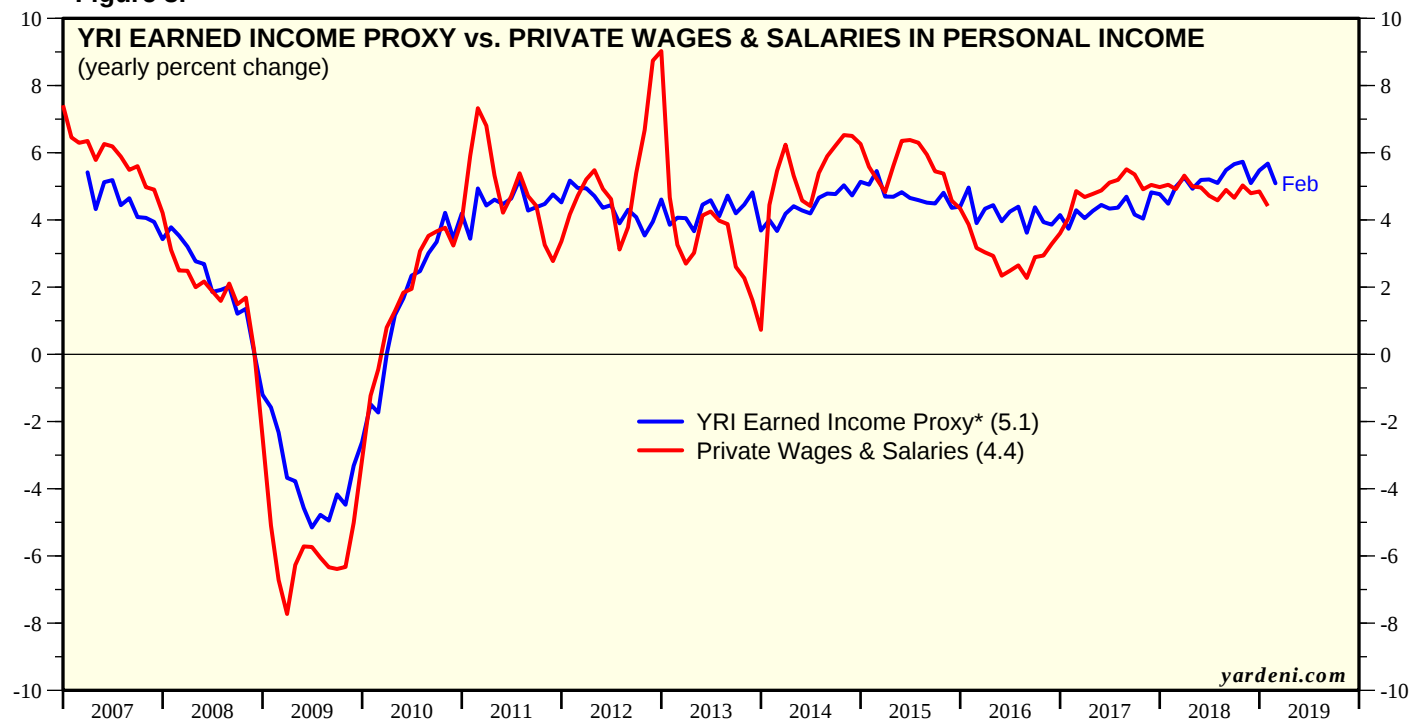
* Total unemployed, plus all persons marginally attached to the labor force, plus total employed part time for economic reasons, as a percent of the civilian labor force plus all persons marginally attached to the labor force.
Source: Bureau of Labor Statistics.

Figure 7.



Source: US Department of Labor, Bureau of Labor Statistics.

Figure 8.



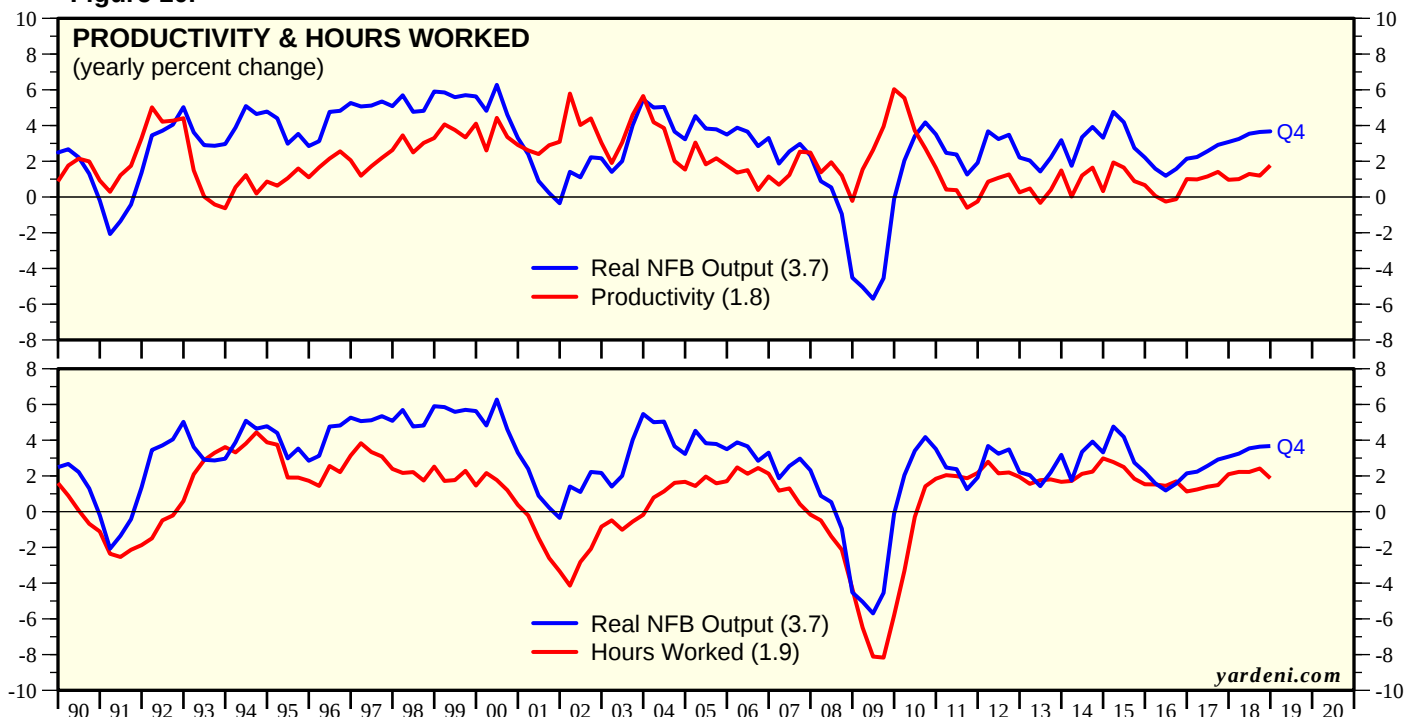
* Aggregate weekly hours times average hourly earnings of total private industries times 52.
Source: Bureau of Labor Statistics and Bureau of Economic Analysis.

Figure 9.



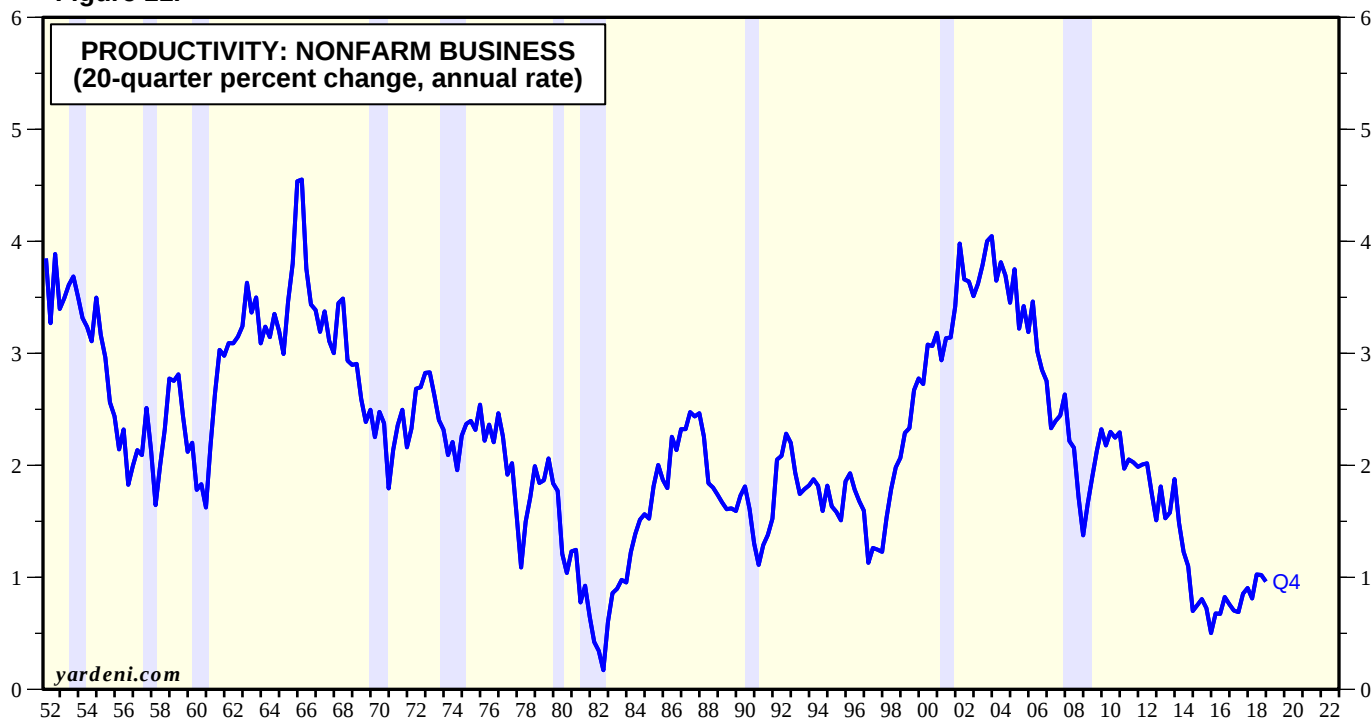
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 10.



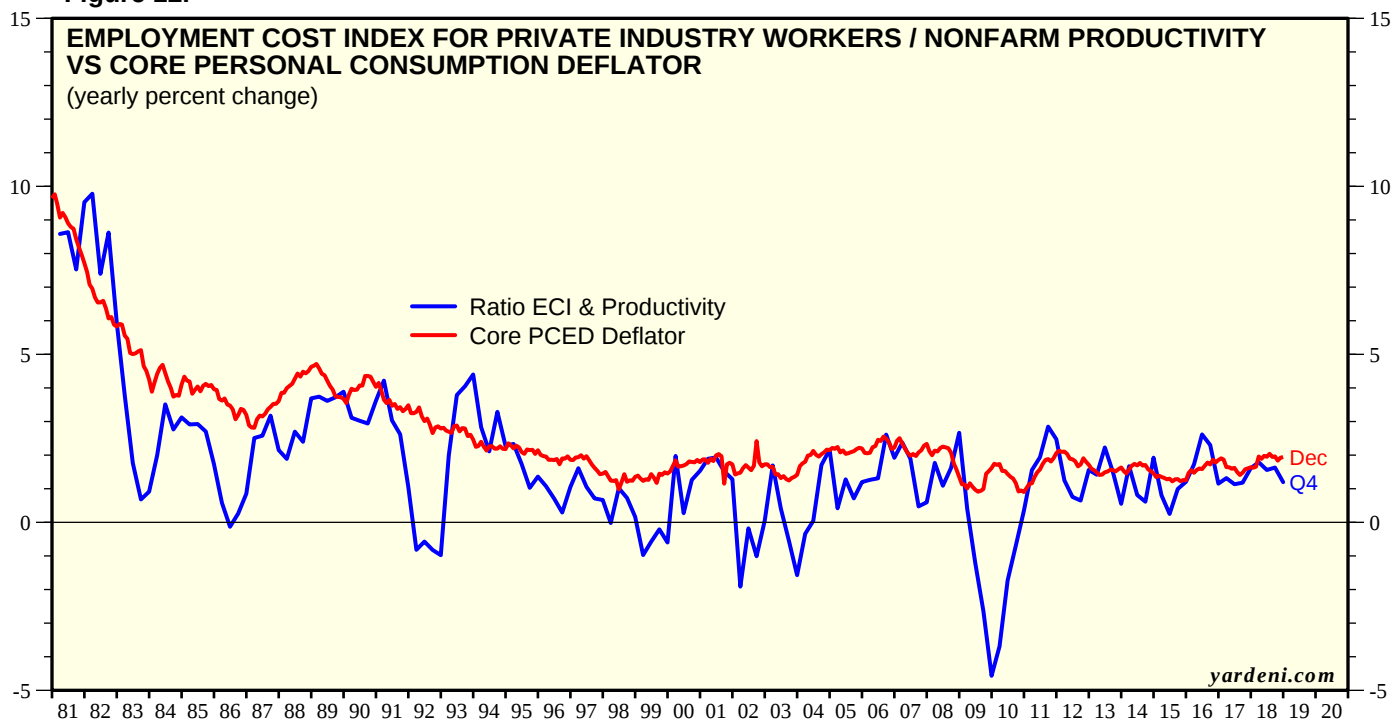
Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

Figure 11.



Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 12.



Source: Bureau of Labor Statistics and Bureau of Economic Analysis.

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