Chart Collection for Morning Briefing

Yardeni Research, Inc.

March 6, 2019

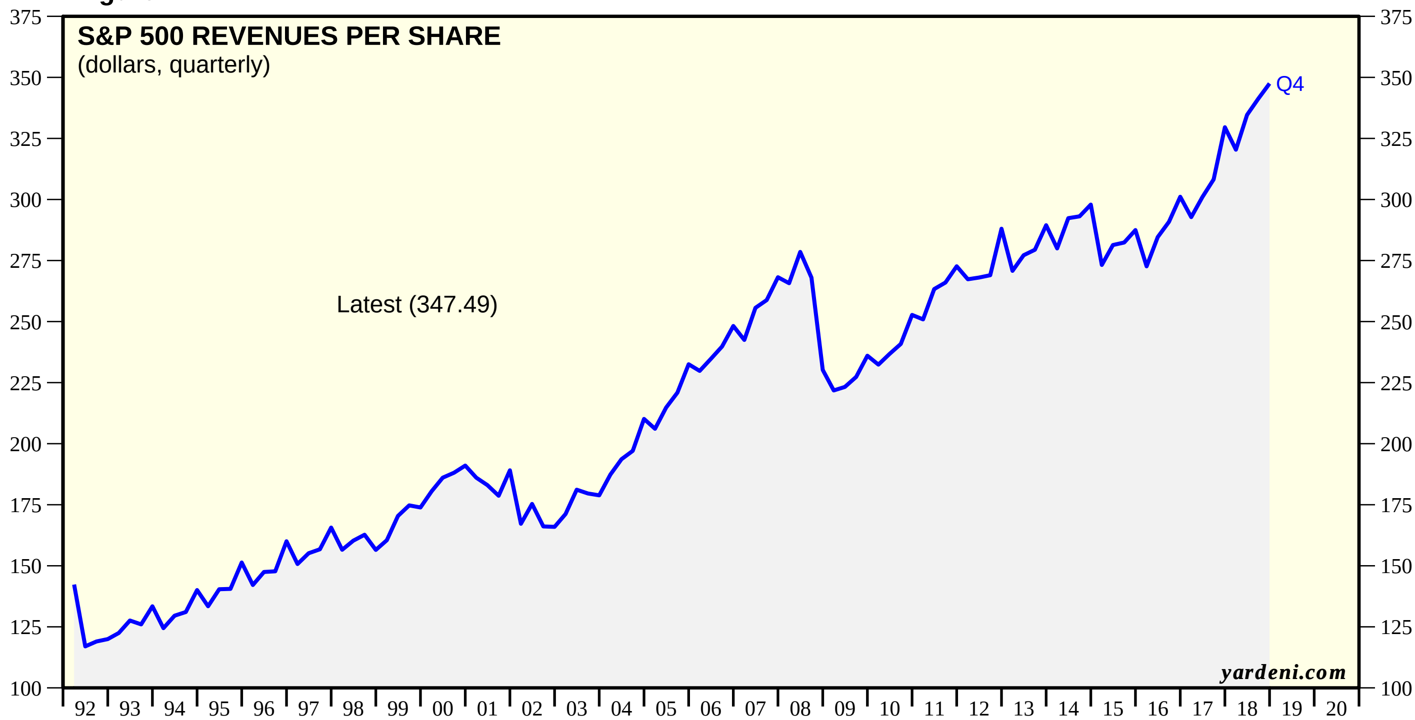
Dr. Edward Yardeni
516-972-7683
eyardeni@yardeni.com

Mali Quintana
480-664-1333
aquintana@yardeni.com

Please visit our sites at
www.yardeni.com
blog.yardeni.com

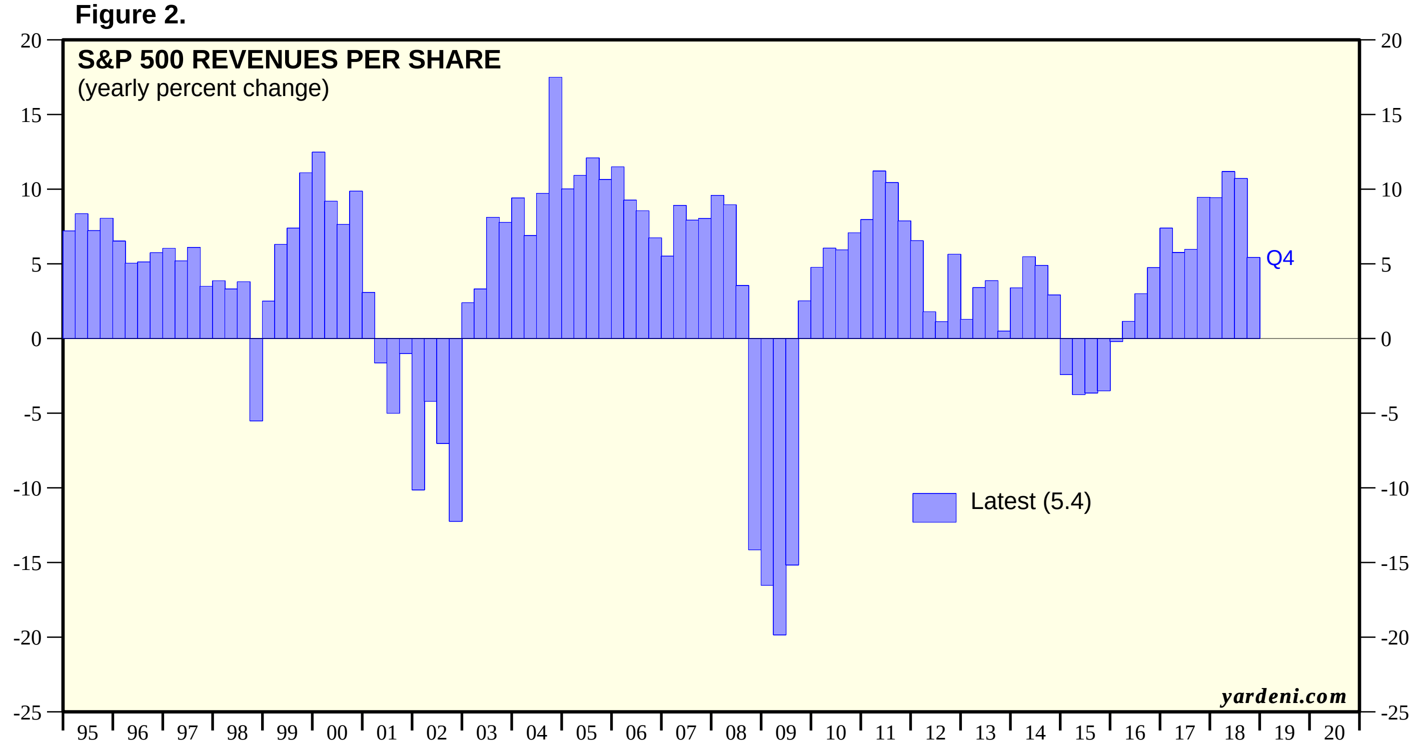
thinking outside the box

Figure 1.



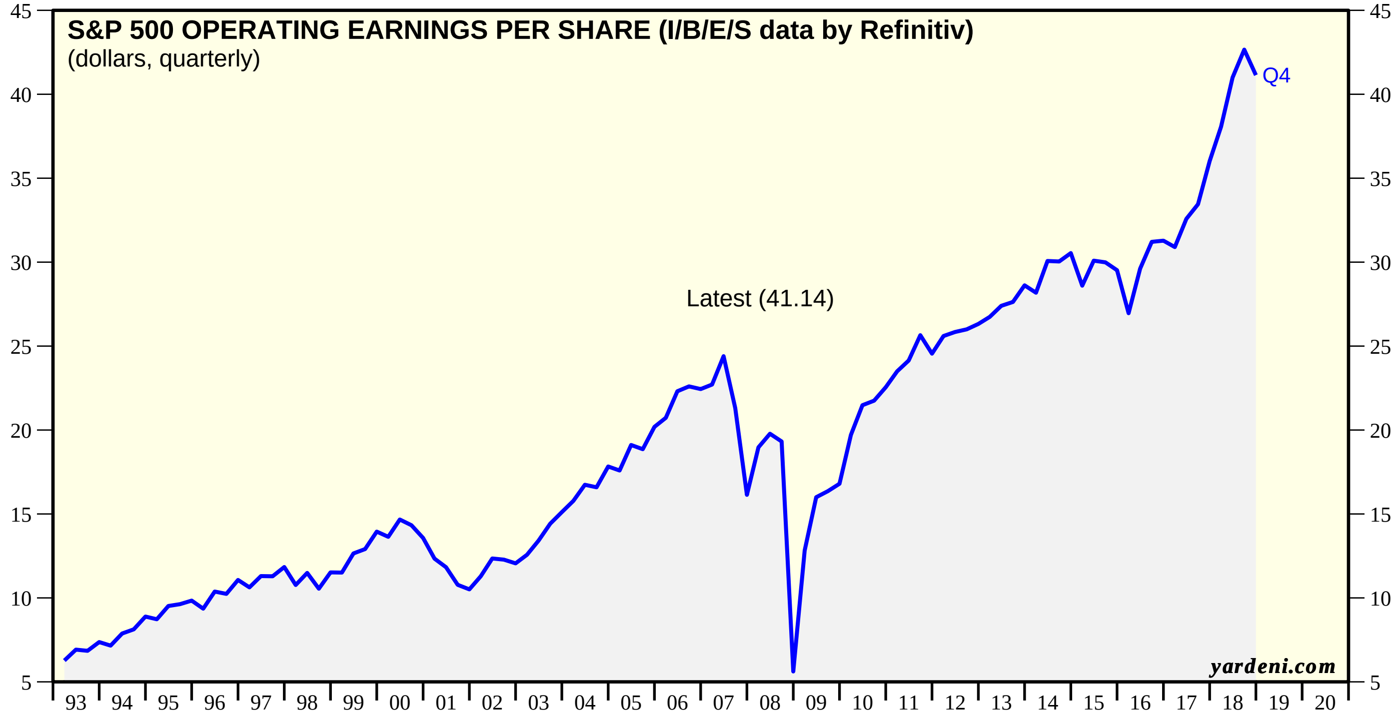
Source: Standard & Poor's.

Figure 2.



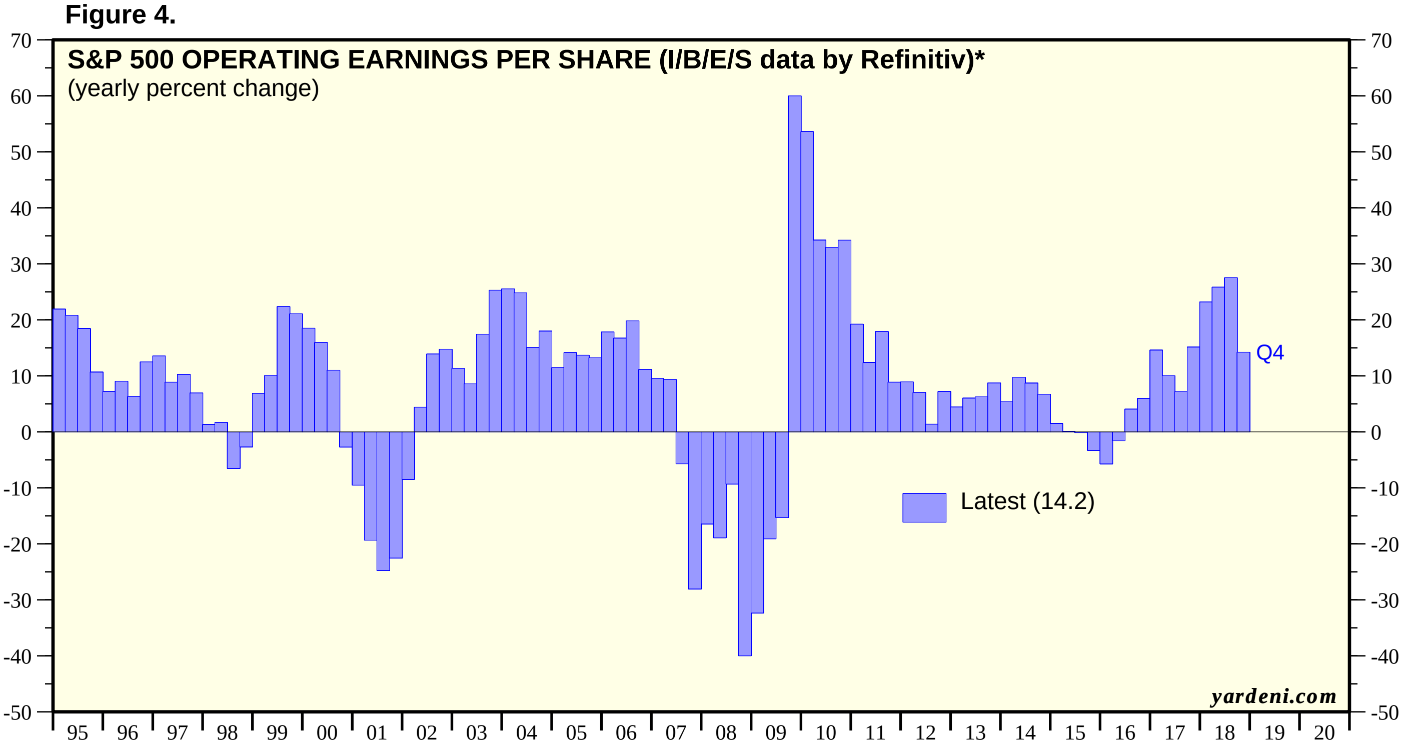
Source: Standard & Poor's.

Figure 3.



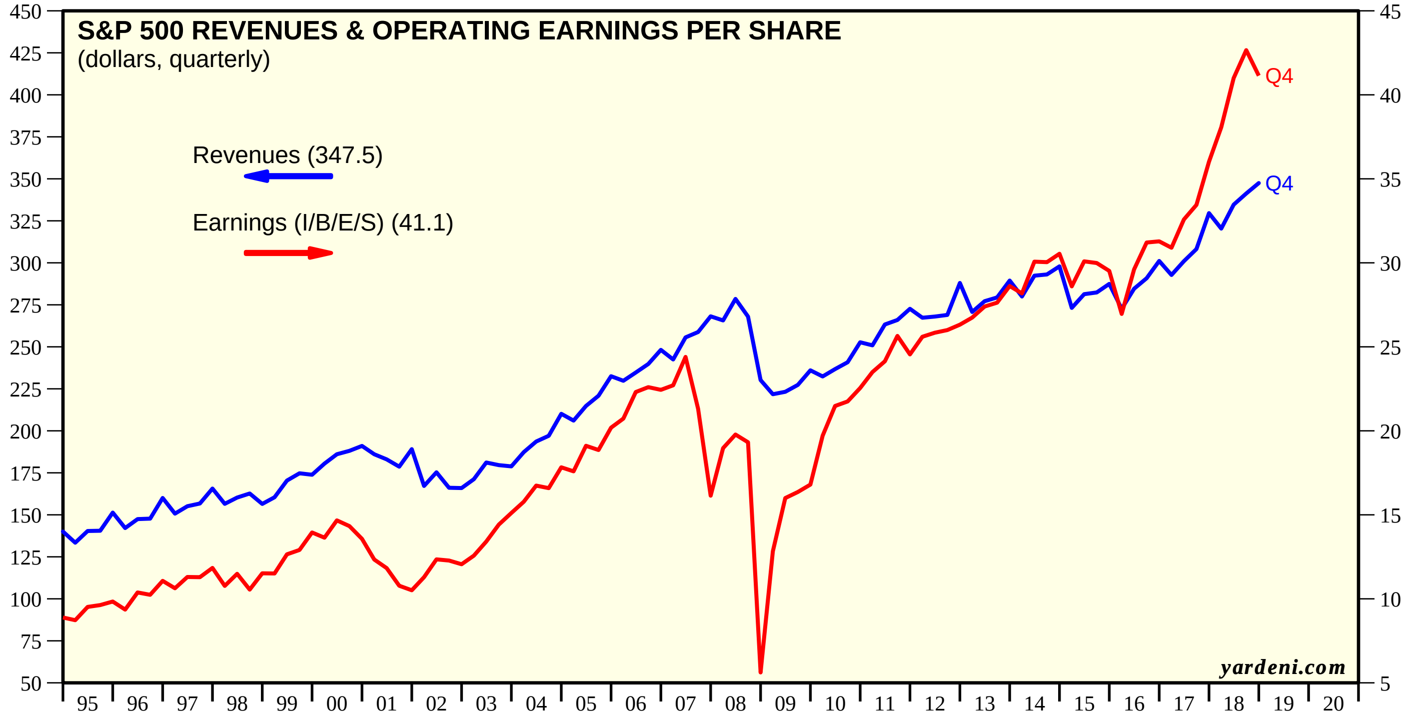
Source: I/B/E/S data by Refinitiv.

Figure 4.



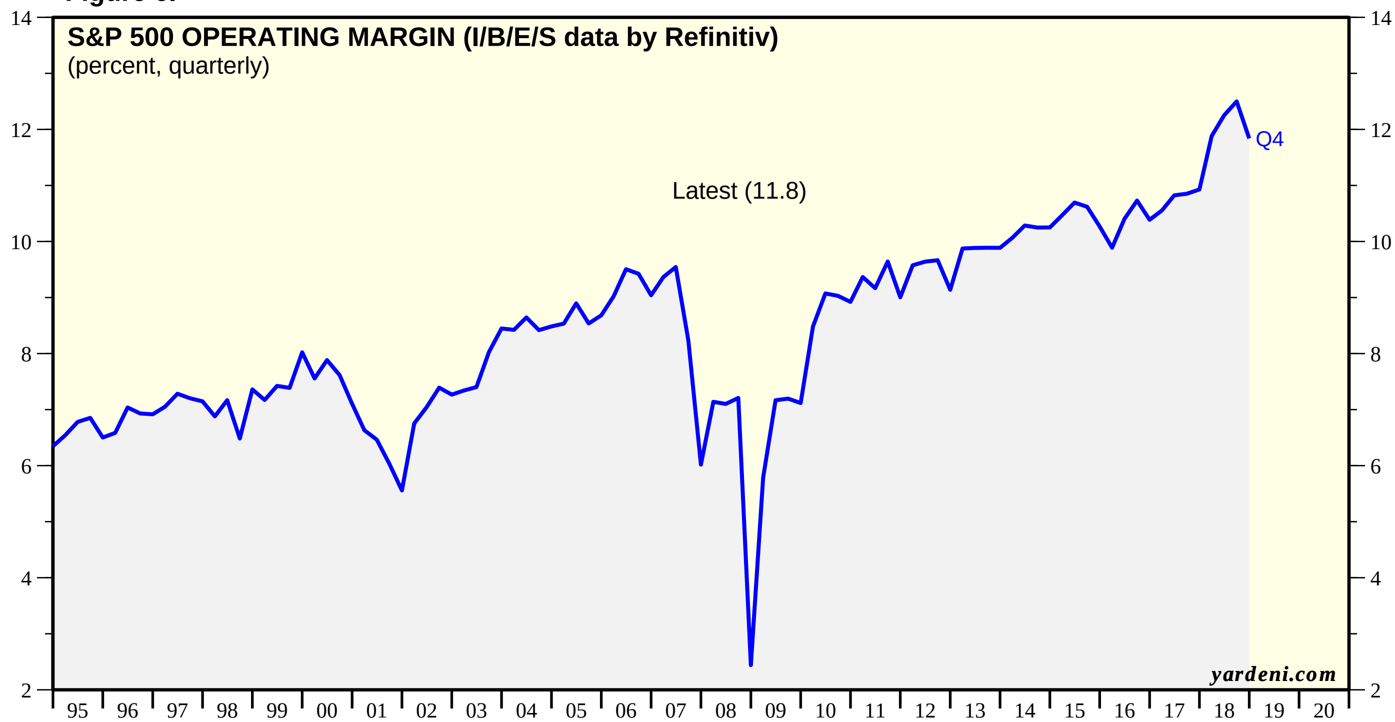
* Due to extreme values, Q4-2008's -65.2% is capped at -40% and Q4-2009's +198.9% is capped at 60%.
Source: I/B/E/S data by Refinitiv.

Figure 5.



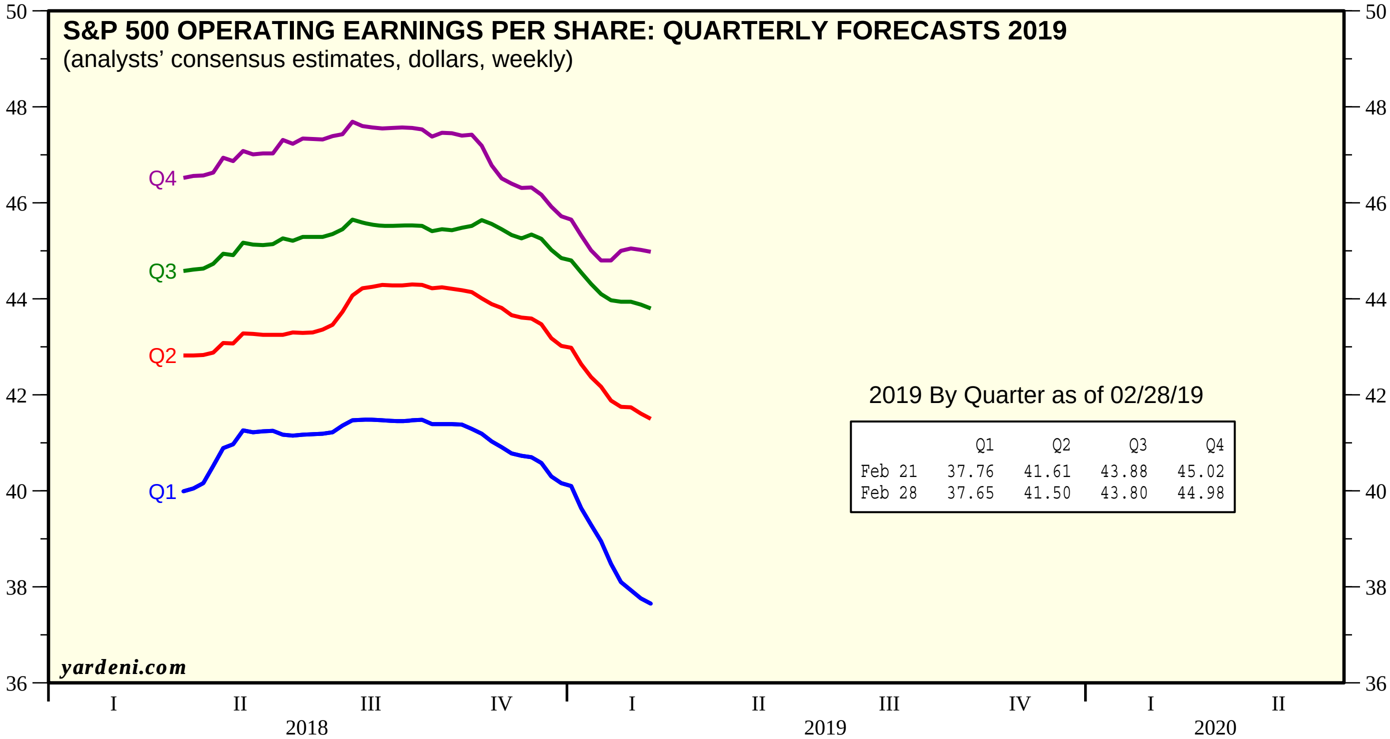
Source: Standard & Poor's and I/B/E/S data by Refinitiv.

Figure 6.



Source: Standard & Poor's and I/B/E/S data by Refinitiv.

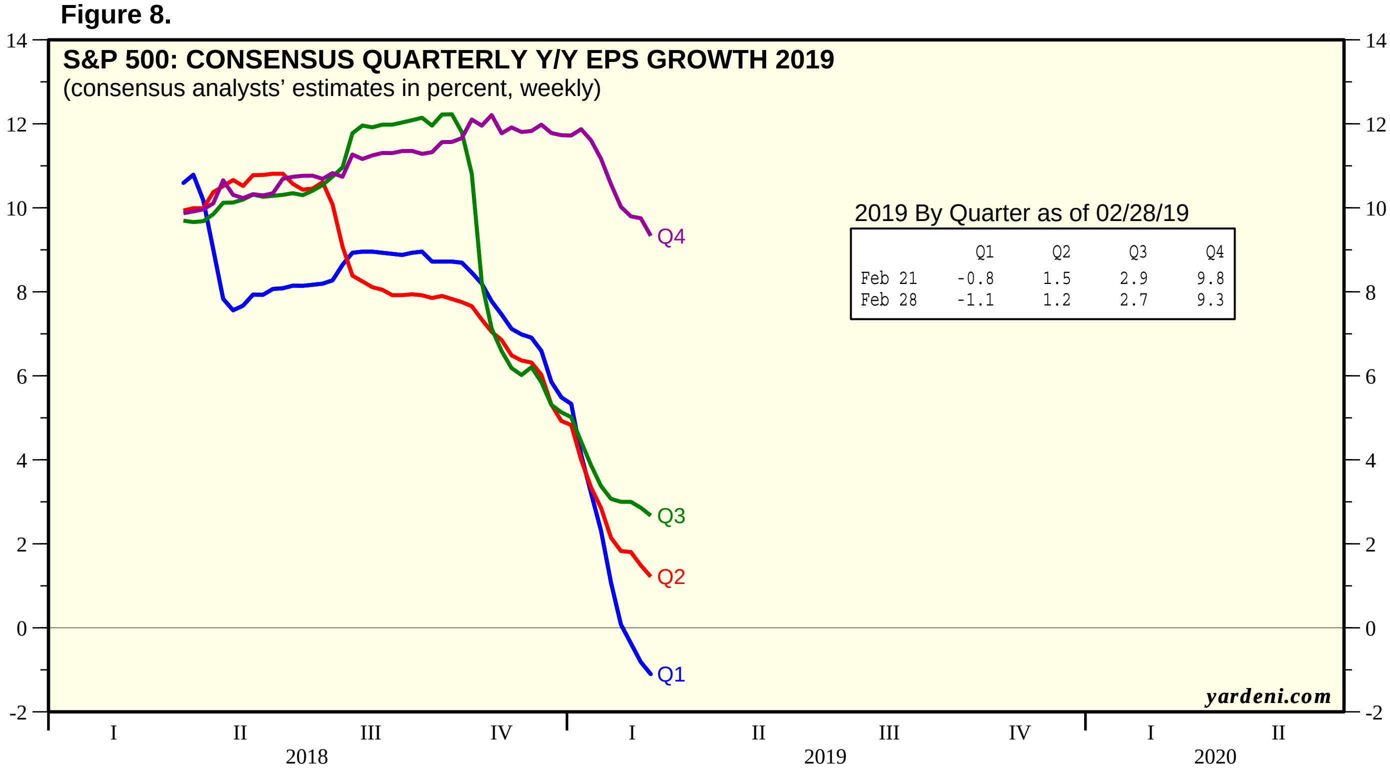
Figure 7.



	Q1	Q2	Q3	Q4
Feb 21	37.76	41.61	43.88	45.02
Feb 28	37.65	41.50	43.80	44.98

Source: I/B/E/S data by Refinitiv.

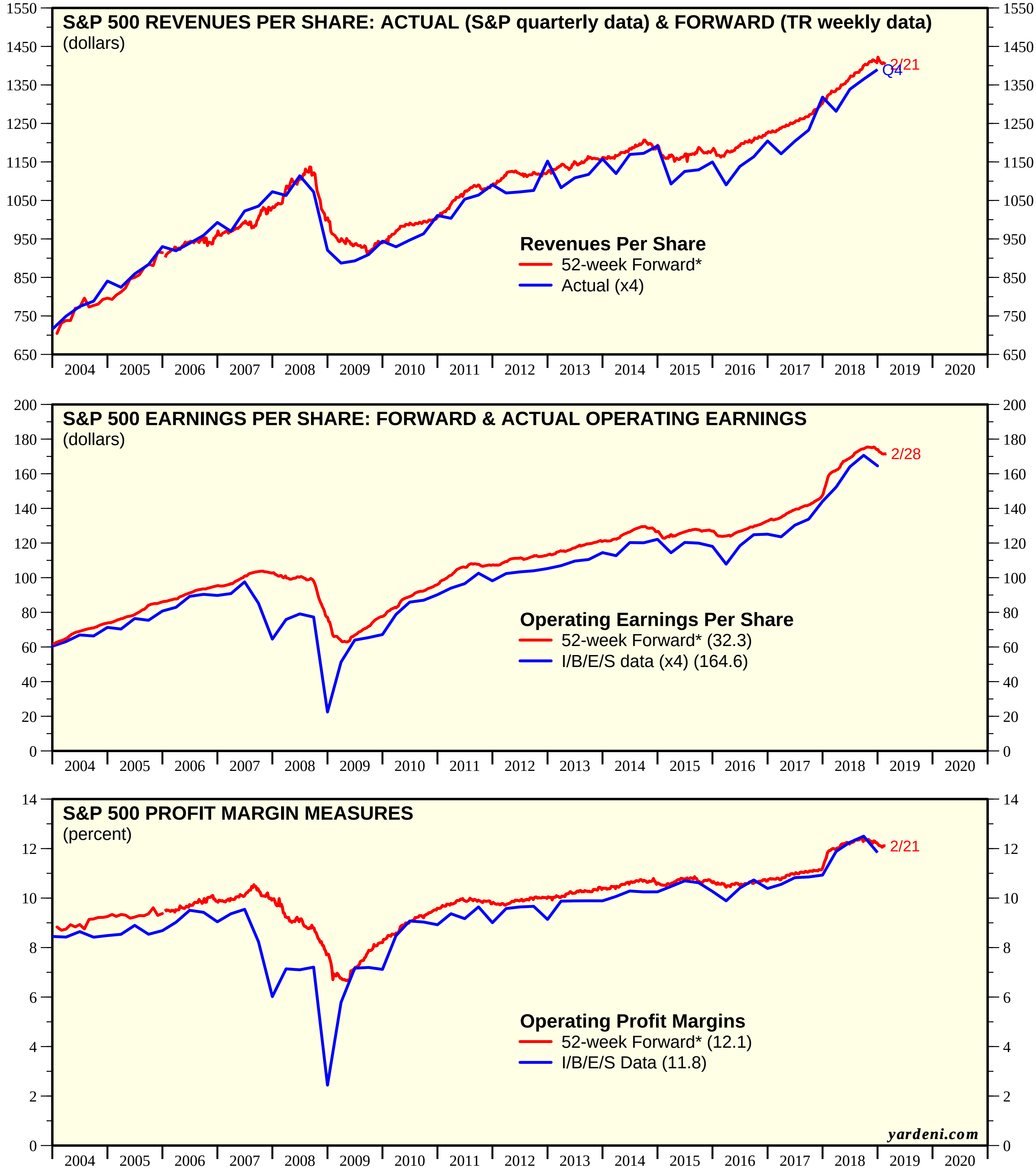
Figure 8.



	Q1	Q2	Q3	Q4
Feb 21	-0.8	1.5	2.9	9.8
Feb 28	-1.1	1.2	2.7	9.3

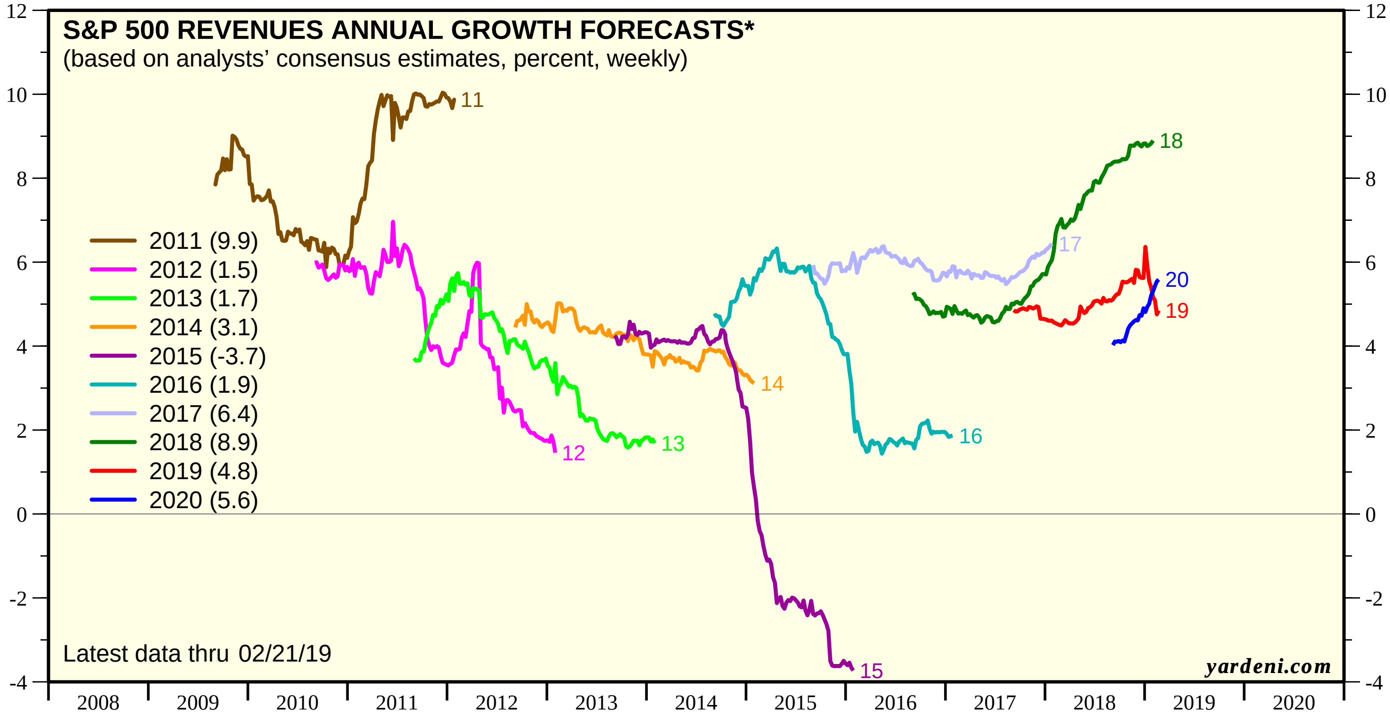
Source: I/B/E/S data by Refinitiv.

Figure 9.



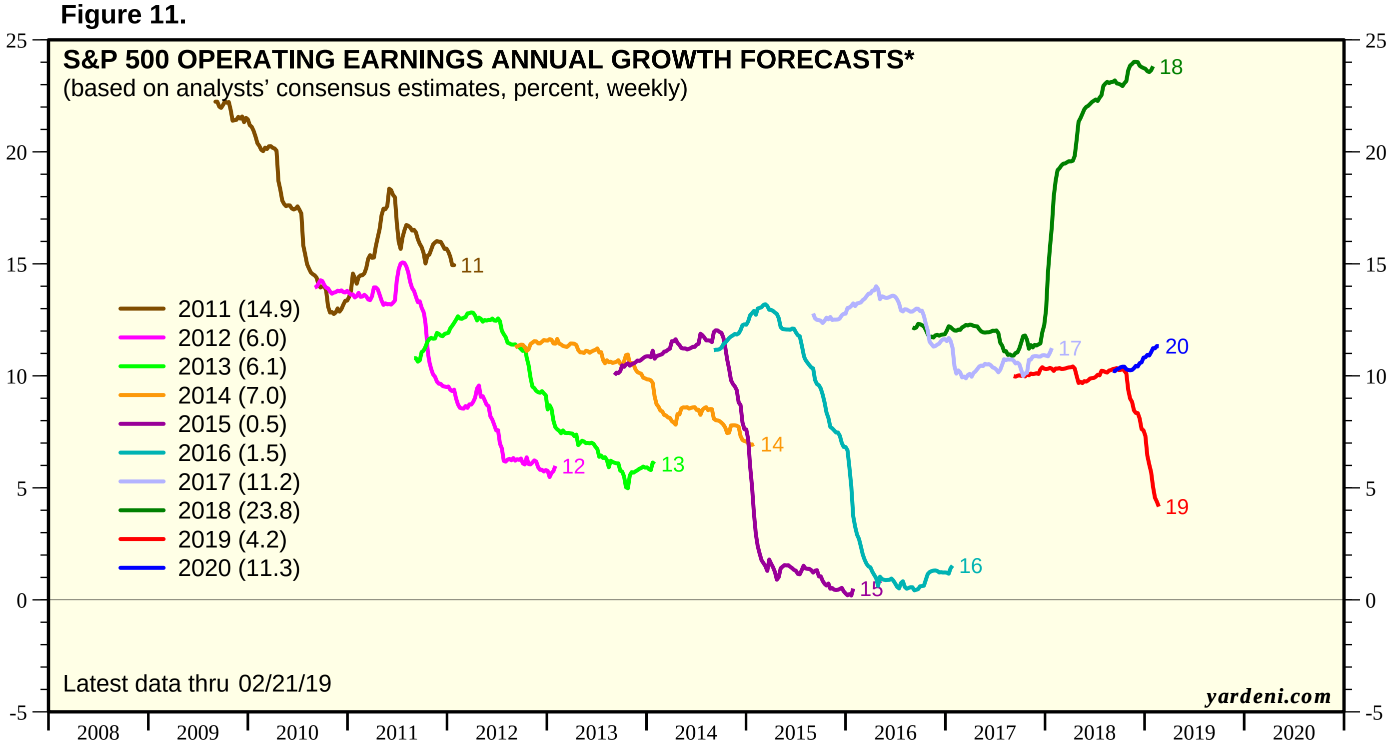
* Time-weighted average of consensus operating earnings estimates for current and next years.
Source: Standard & Poor's and I/B/E/S data by Refinitiv.

Figure 10.



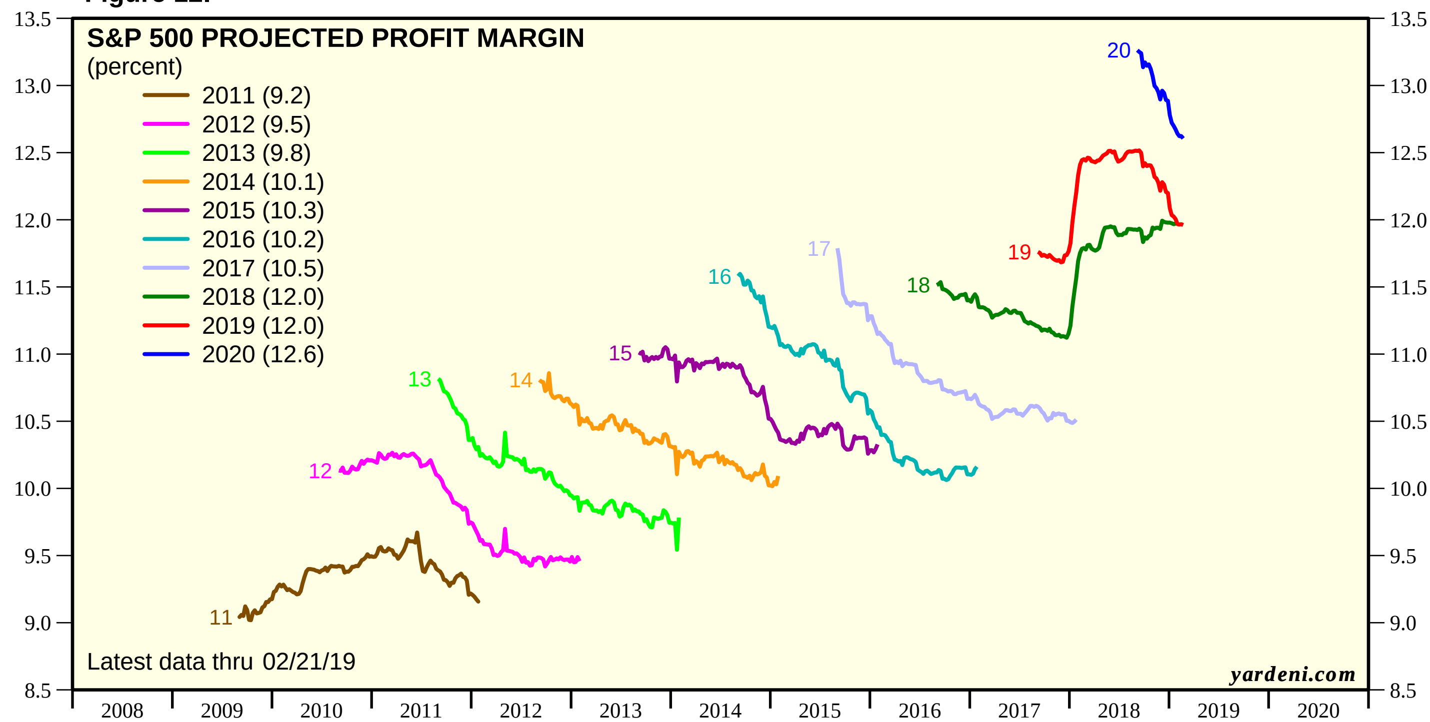
Source: I/B/E/S data by Refinitiv.

Figure 11.



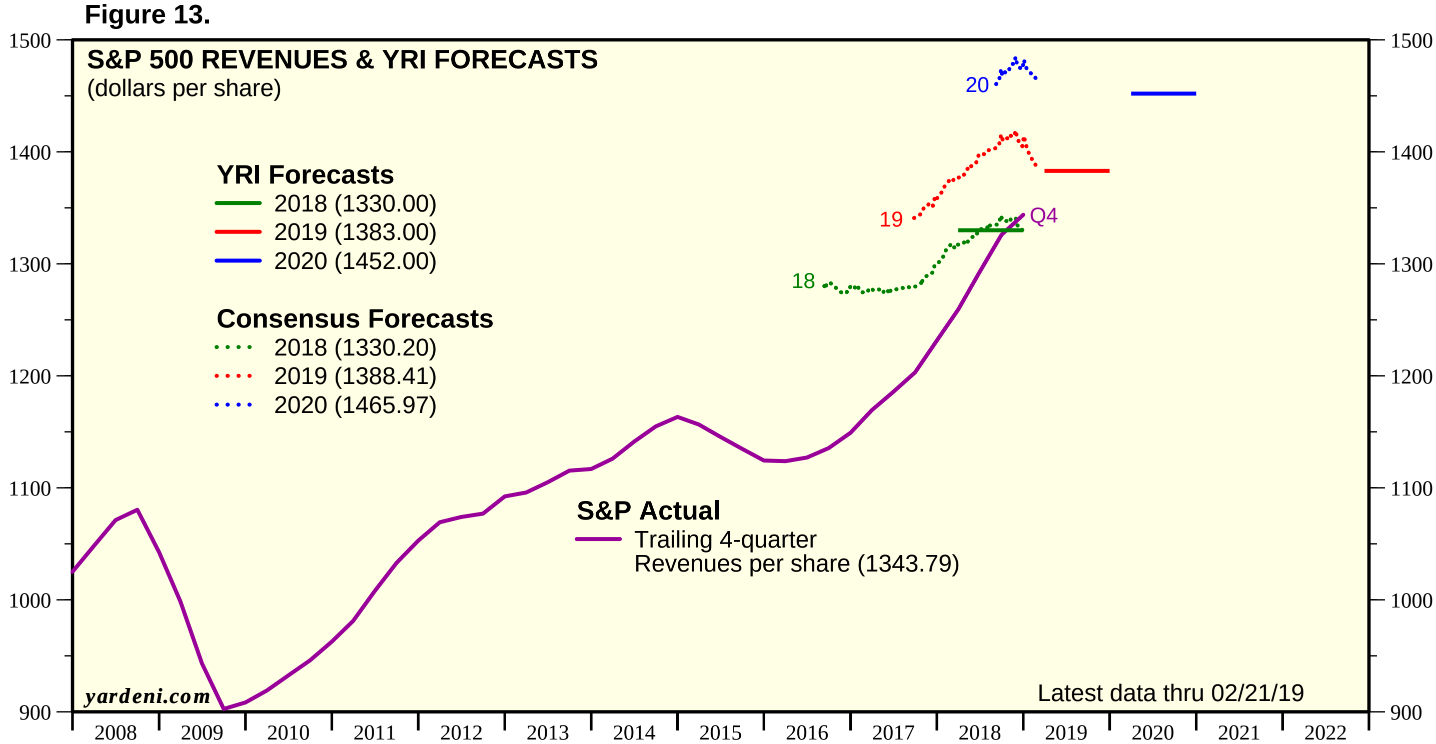
Source: I/B/E/S data by Refinitiv.

Figure 12.



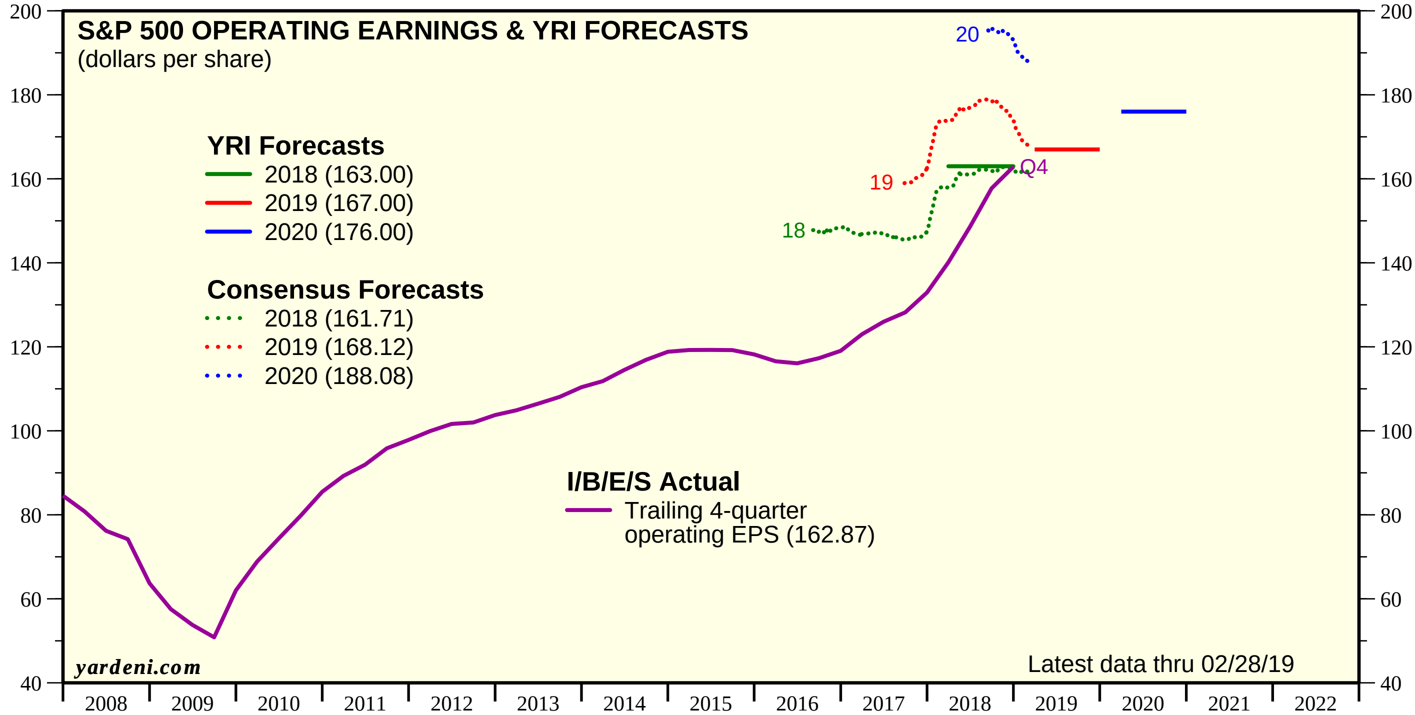
Source: I/B/E/S data by Refinitiv.

Figure 13.



Source: I/B/E/S data by Refinitiv.

Figure 14.

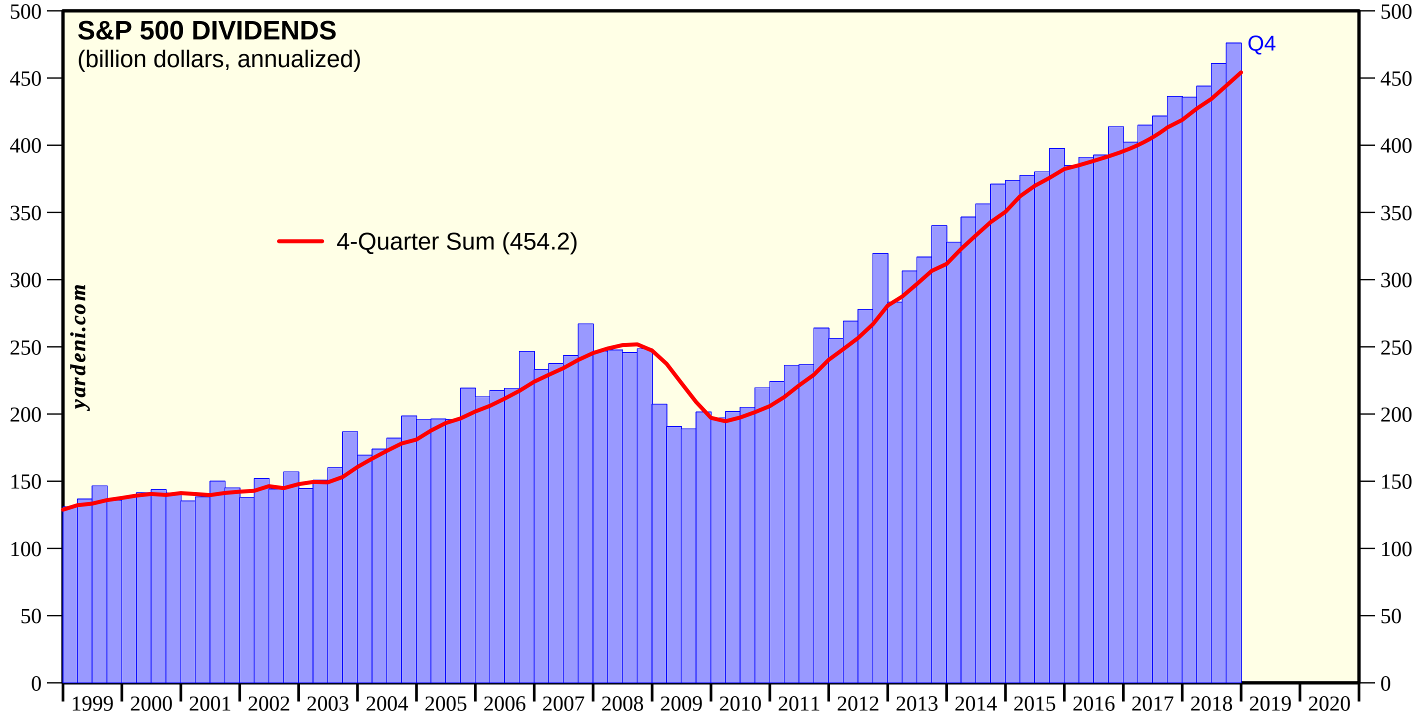


Source: I/B/E/S data by Refinitiv.

Figure 15.

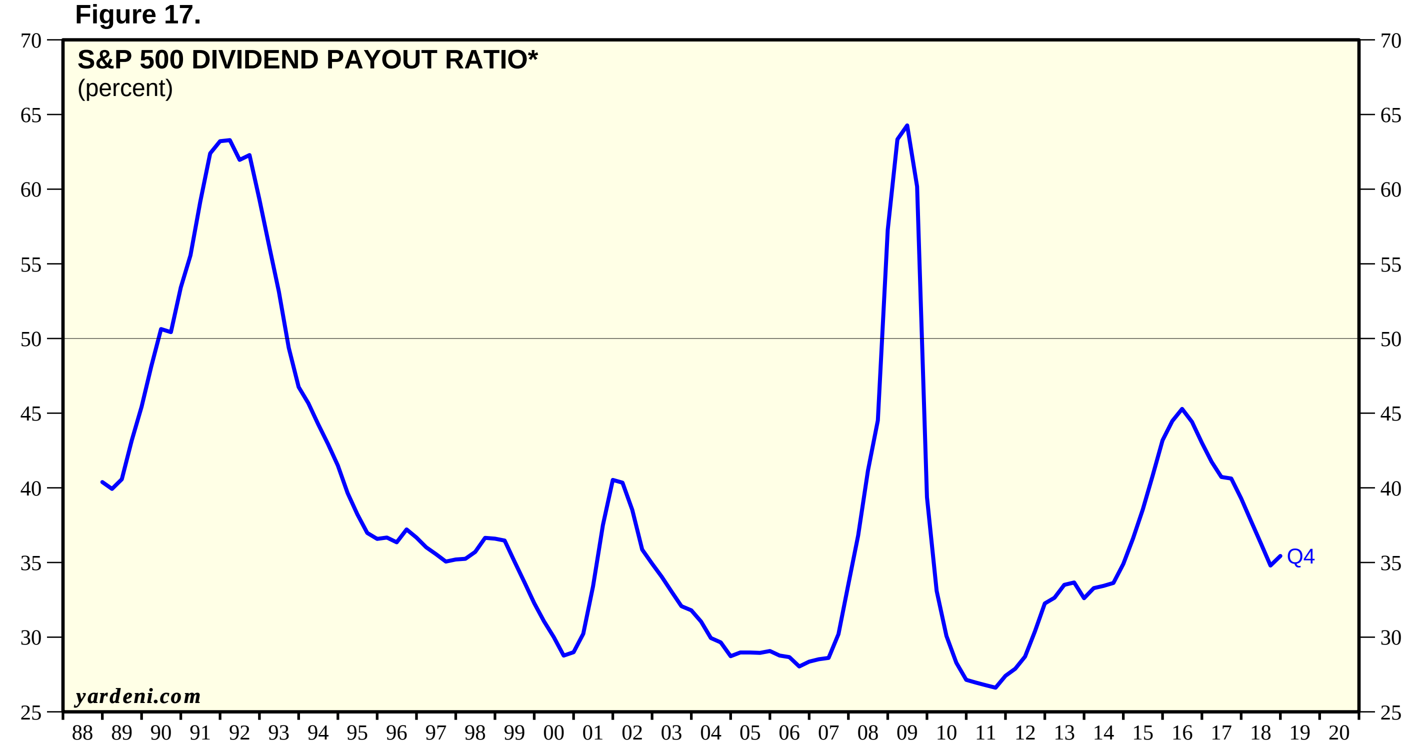
* Divisor is used to ensure that changes in shares outstanding, capital actions, and the addition or deletion of stocks to the index do not change the level of the index.
Source: Standard & Poor's.

Figure 16.



Source: Standard & Poor's.

Figure 17.



* Four-quarter trailing total dividends divided by four-quarter aggregate operating earnings.
Source: Standard & Poor's.