

Chart Collection for Morning Briefing

Yardeni Research, Inc.

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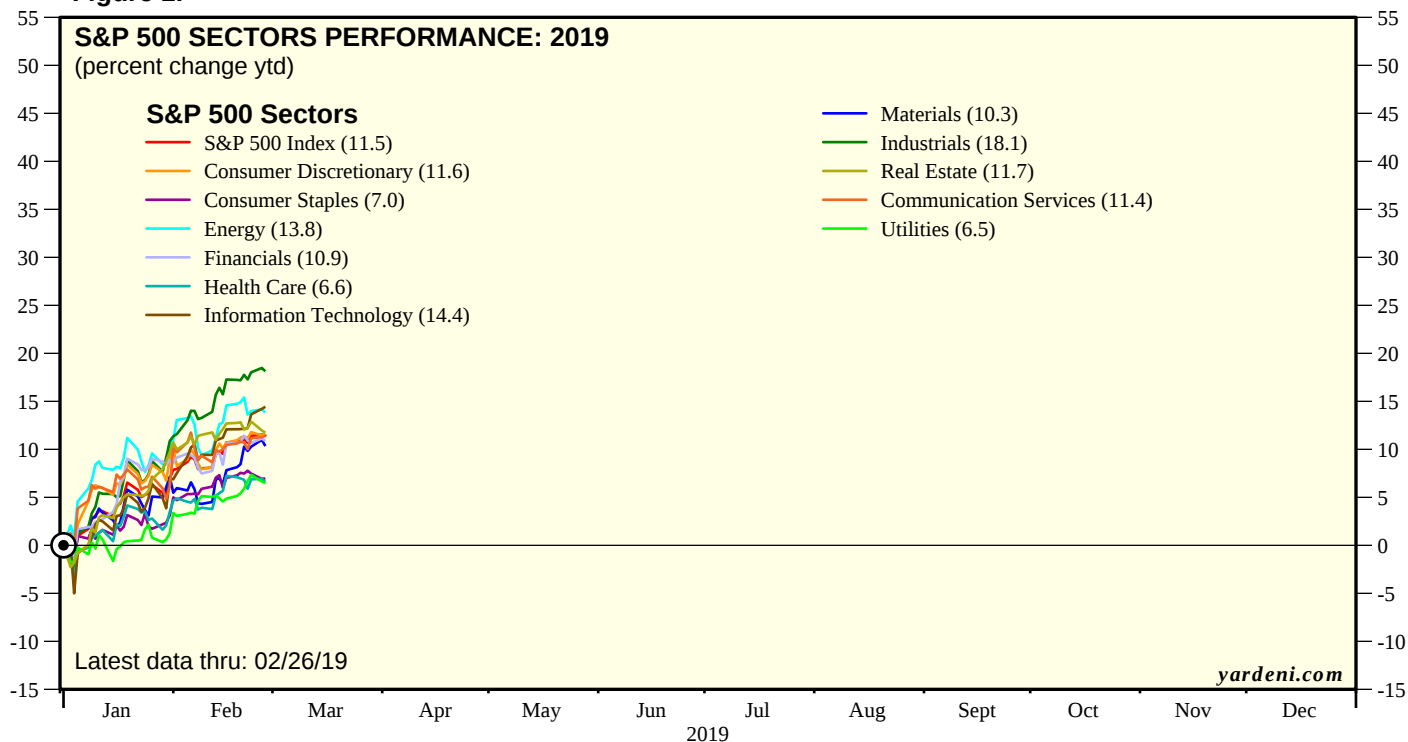
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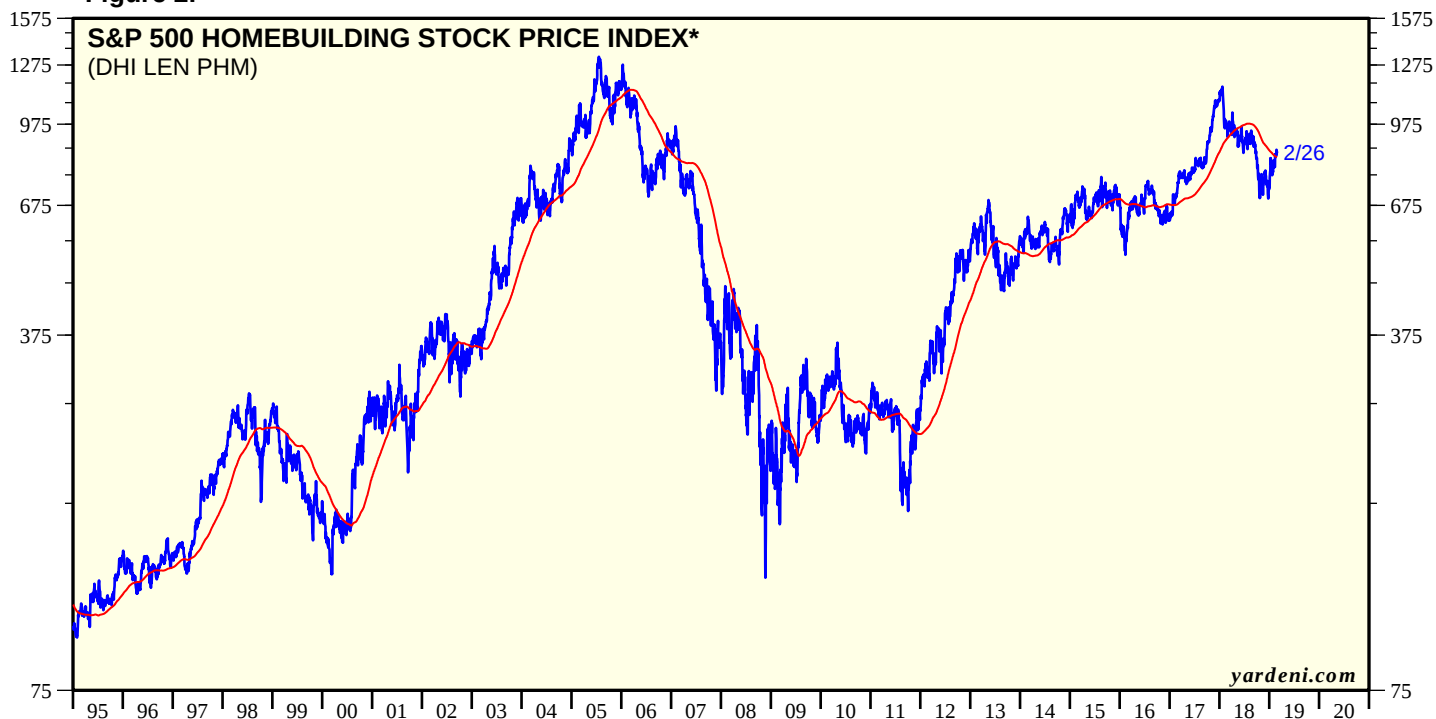
thinking outside the box

Figure 1.



Source: Standard & Poor's.

Figure 2.



Source: Standard & Poor's and Haver Analytics.

Figure 3.

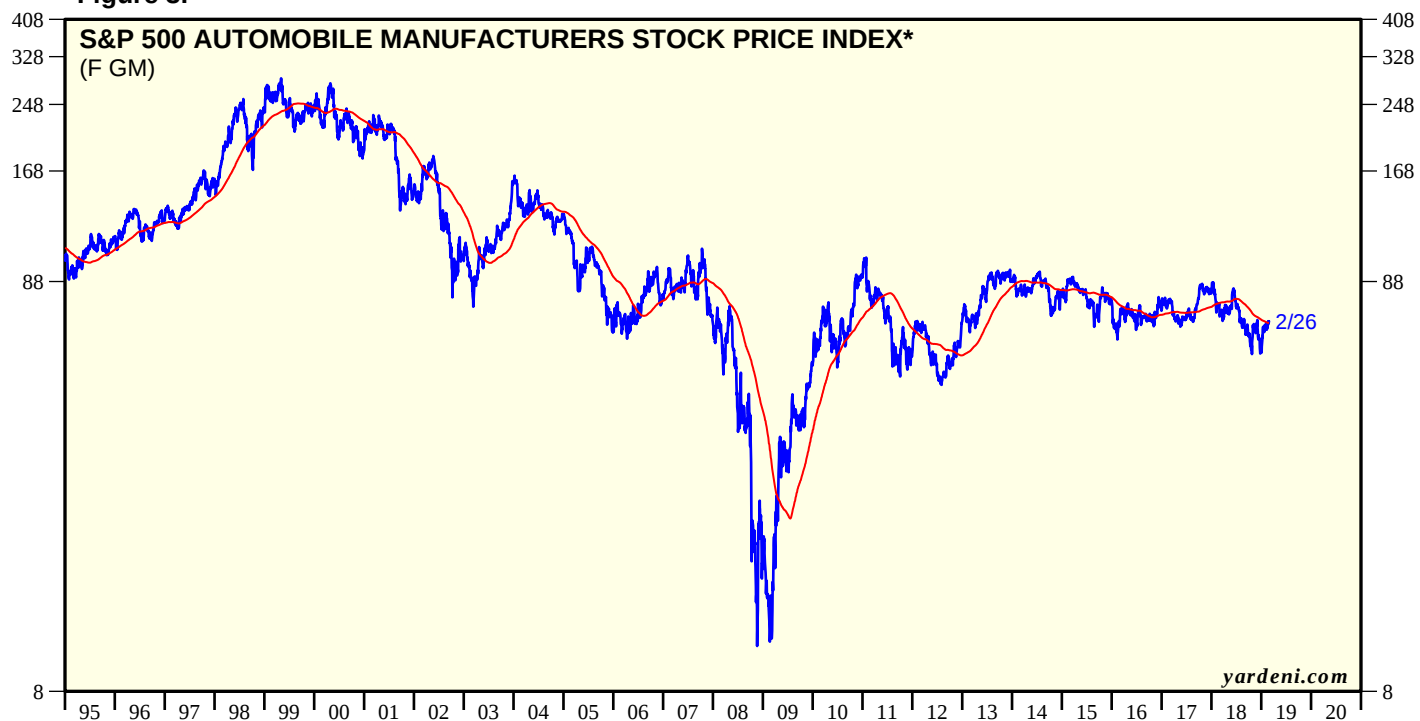
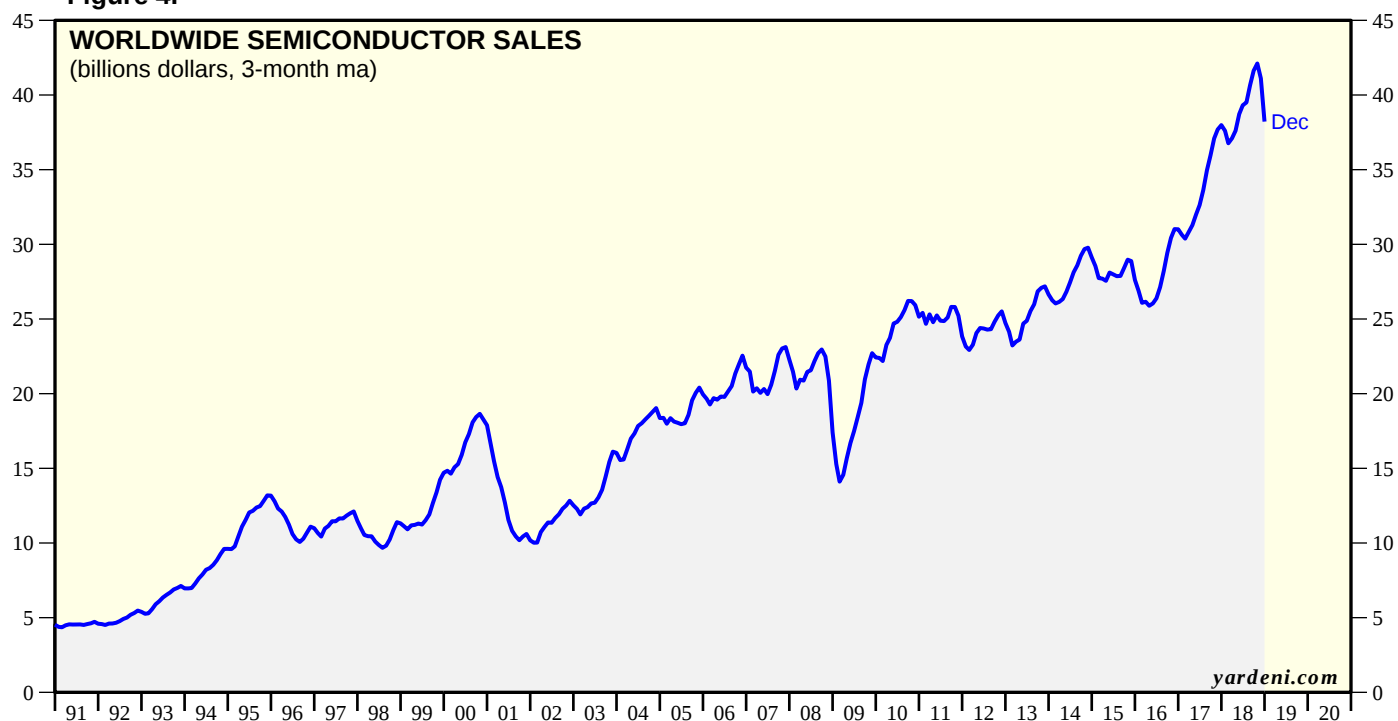
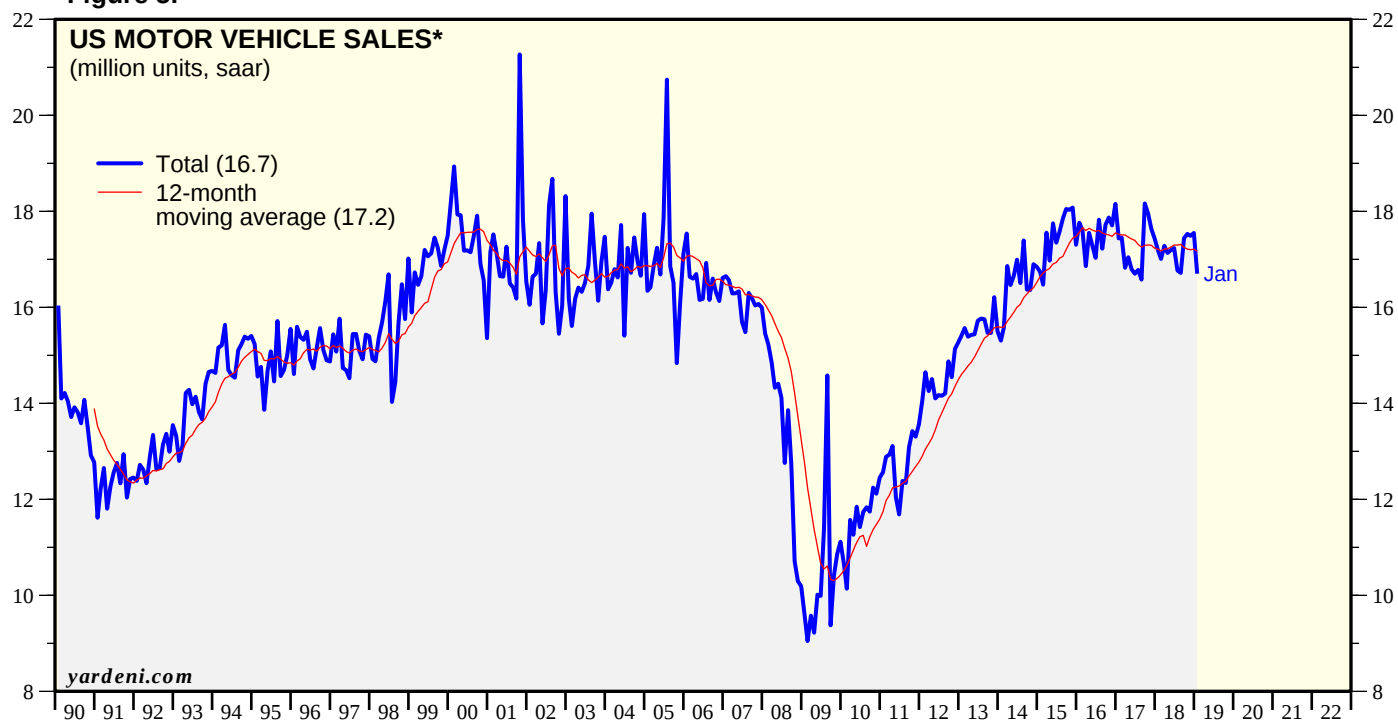


Figure 4.



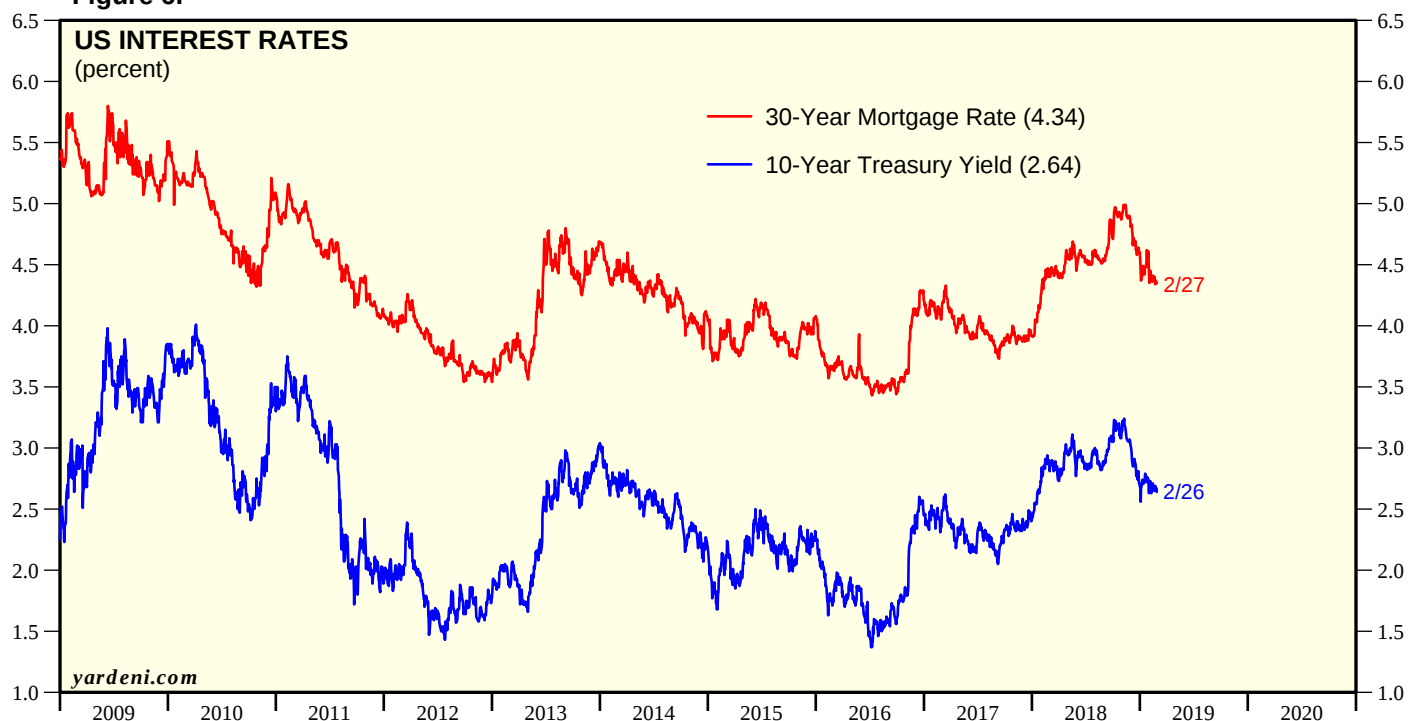
Source: Semiconductor Industry Association.

Figure 5.



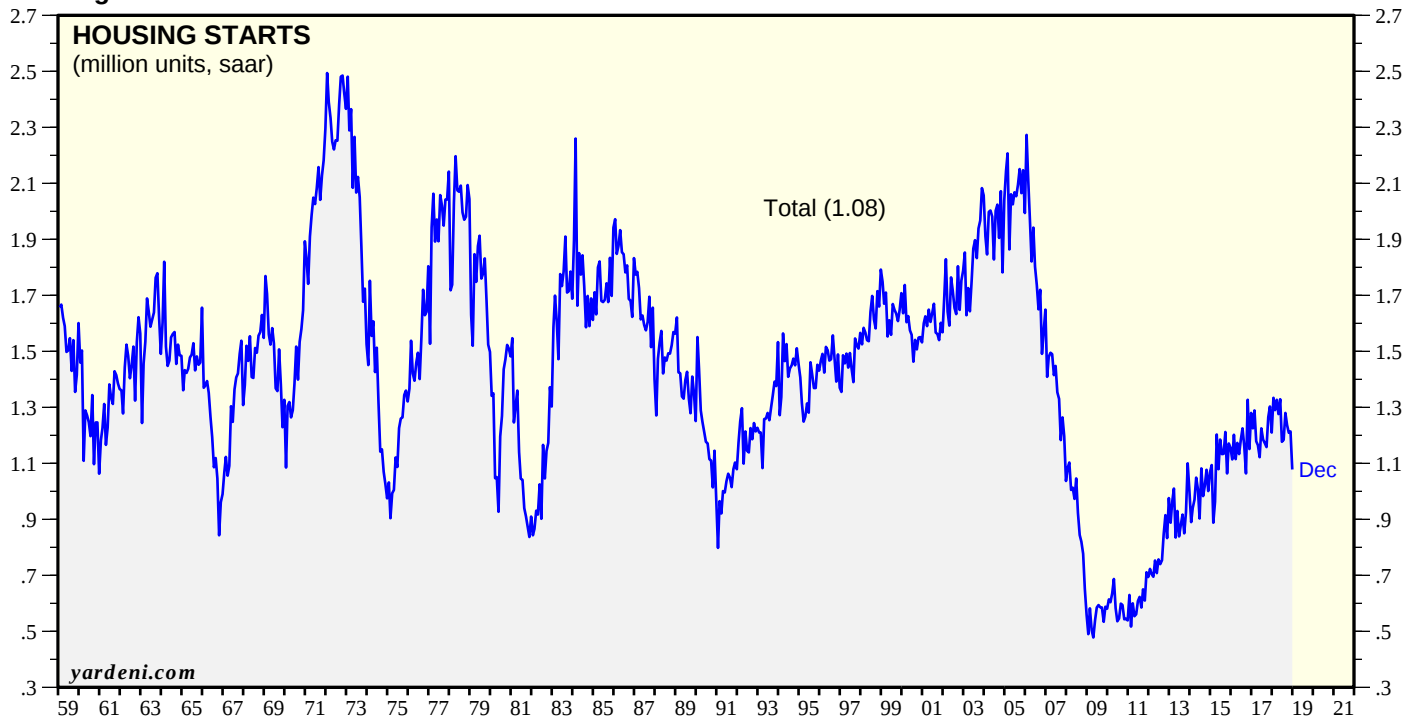
* Includes domestic cars, light trucks, and imports.
Source: Autodata and Haver Analytics.

Figure 6.



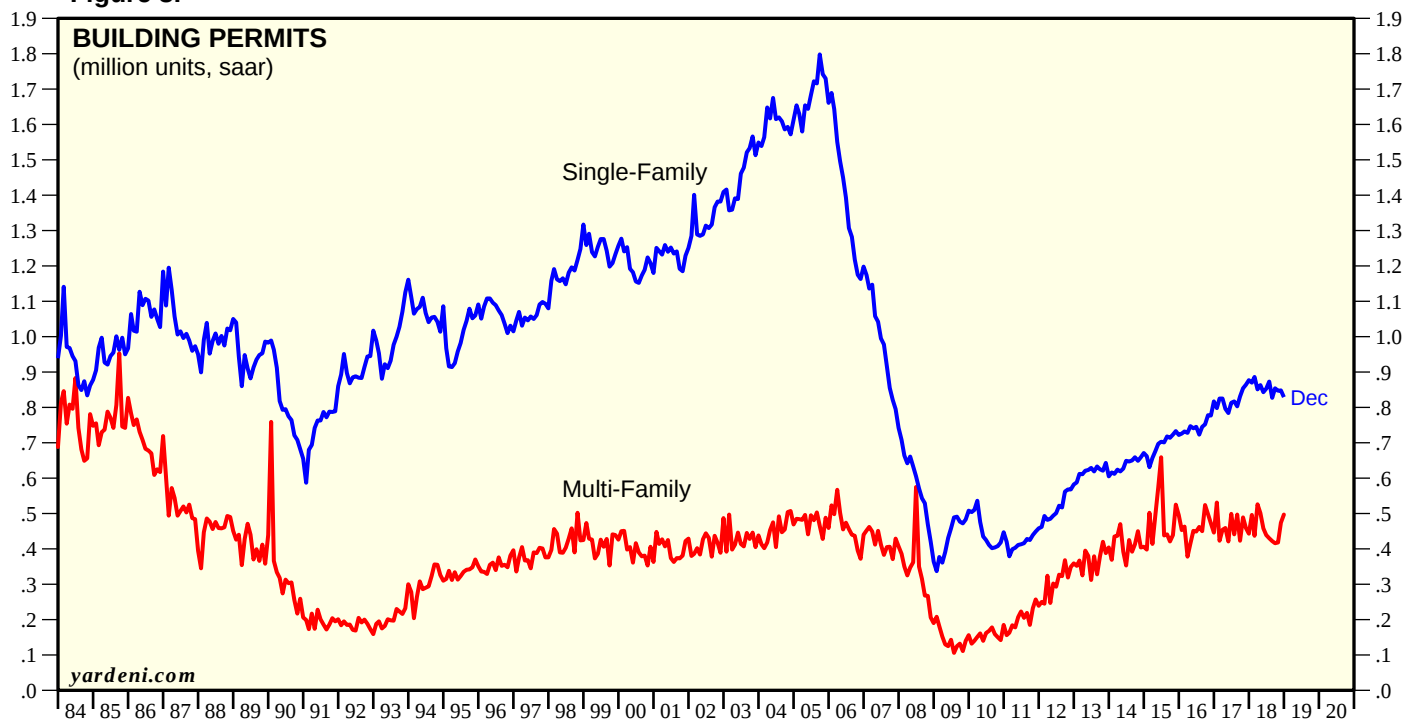
Source: Board of Governors of the Federal Reserve System.

Figure 7.



Source: US Department of Commerce, Bureau of the Census.

Figure 8.



Source: Census Bureau.

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