

Chart Collection for Morning Briefing

Yardeni Research, Inc.

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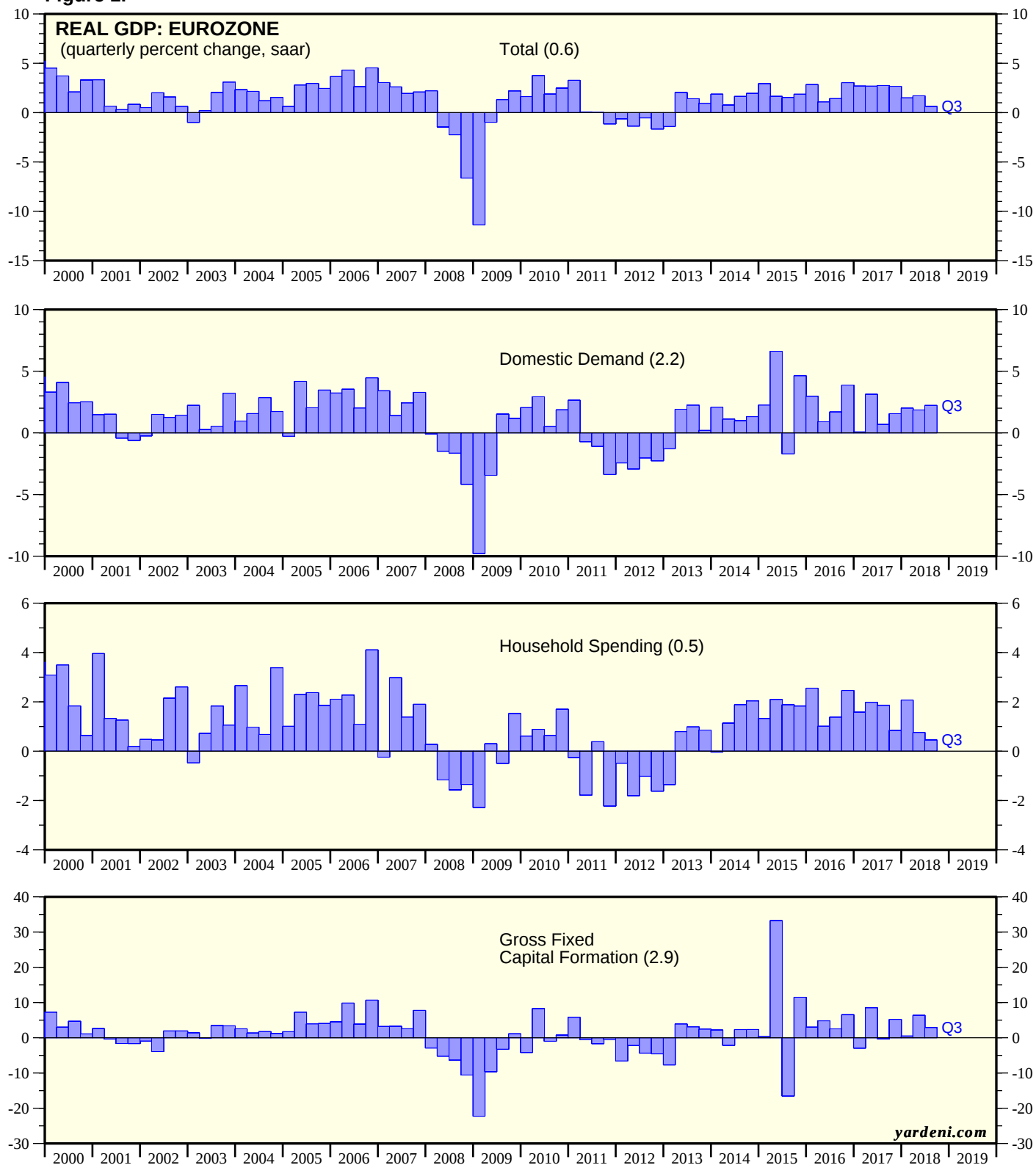
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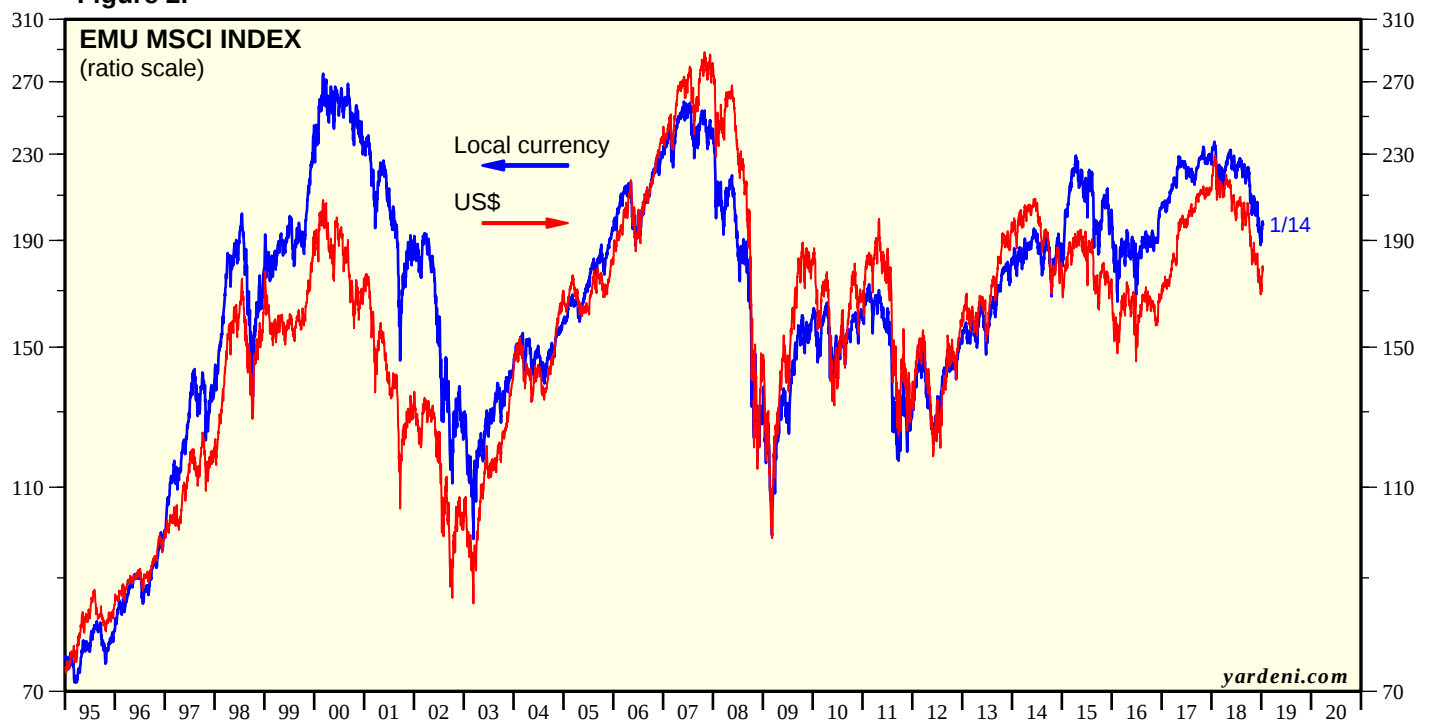
thinking outside the box

Figure 1.



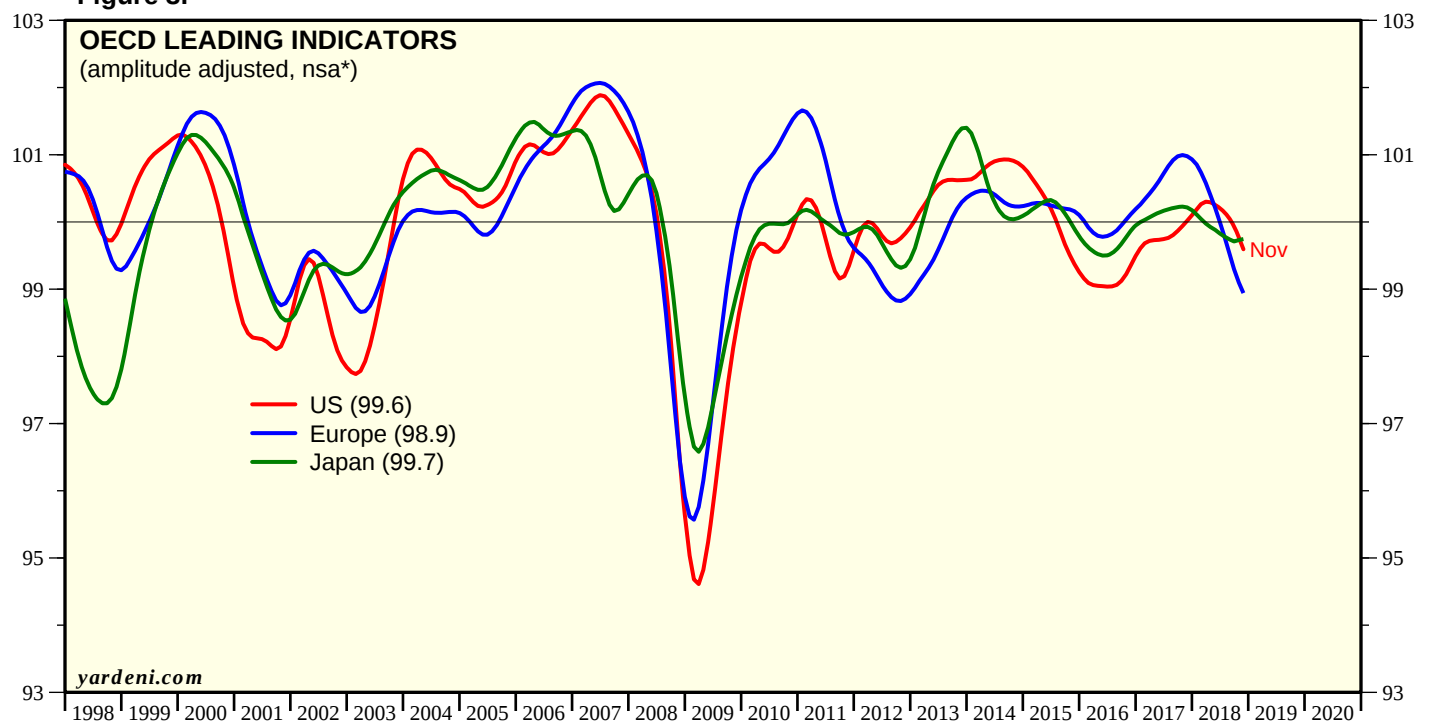
Source: Statistical Office of European Communities.

Figure 2.



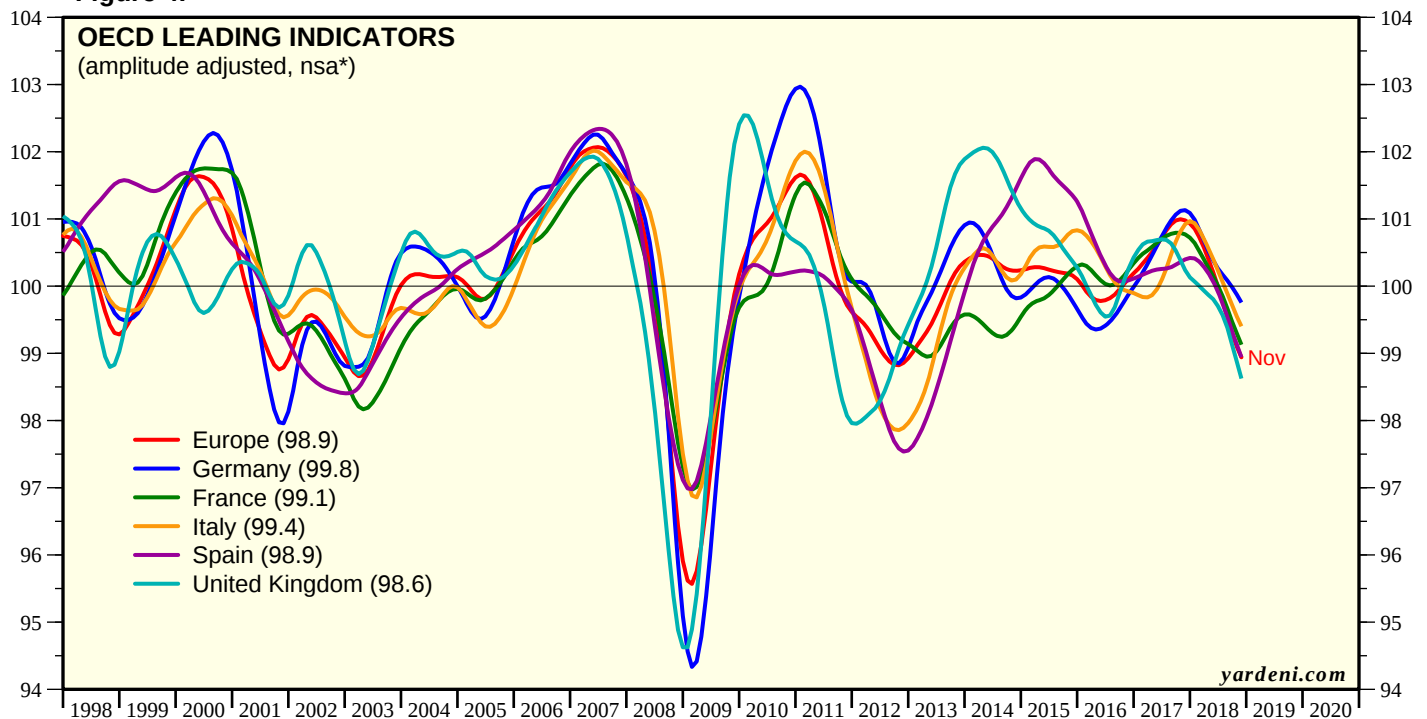
Source: MSCI.

Figure 3.



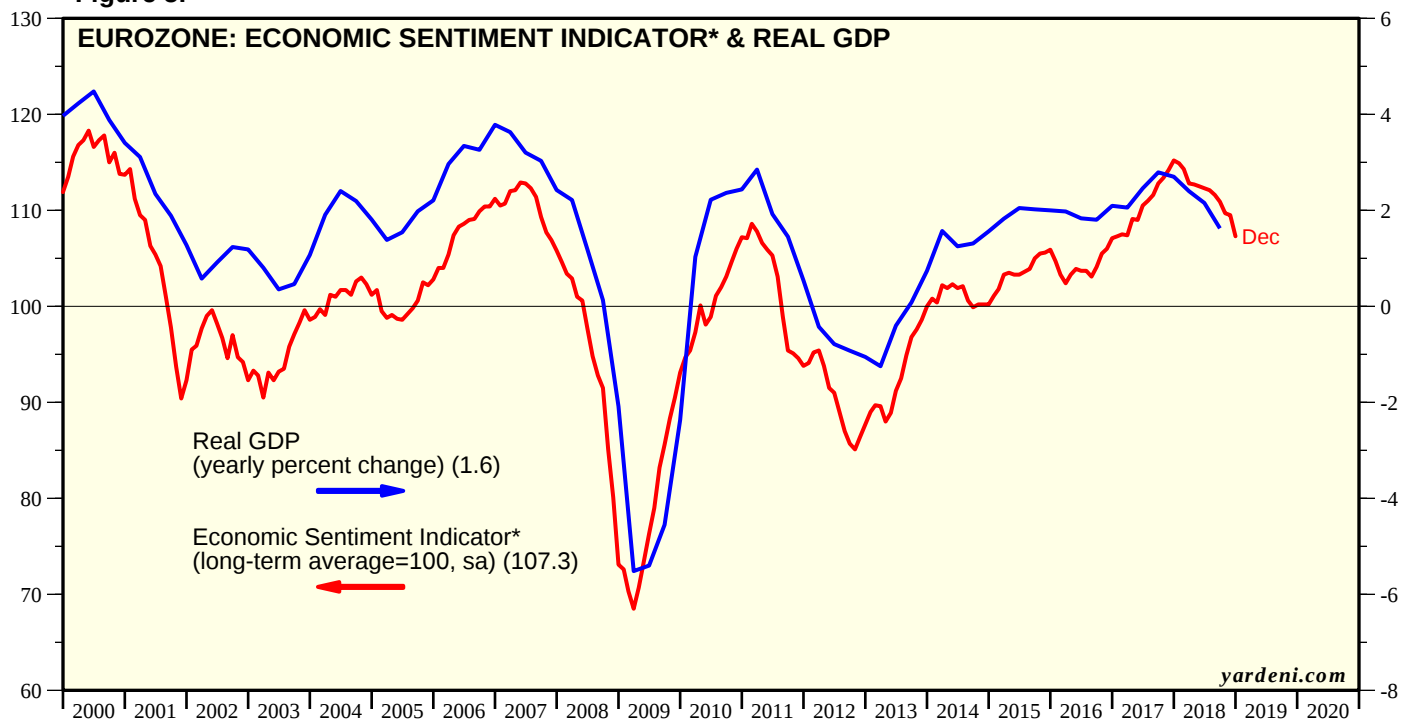
* A reading above 100 that is rising predicts expansion, above 100 and falling a downturn, below 100 and falling a slowdown, and below 100 and rising a recovery.
Source: OECD and Haver Analytics.

Figure 4.



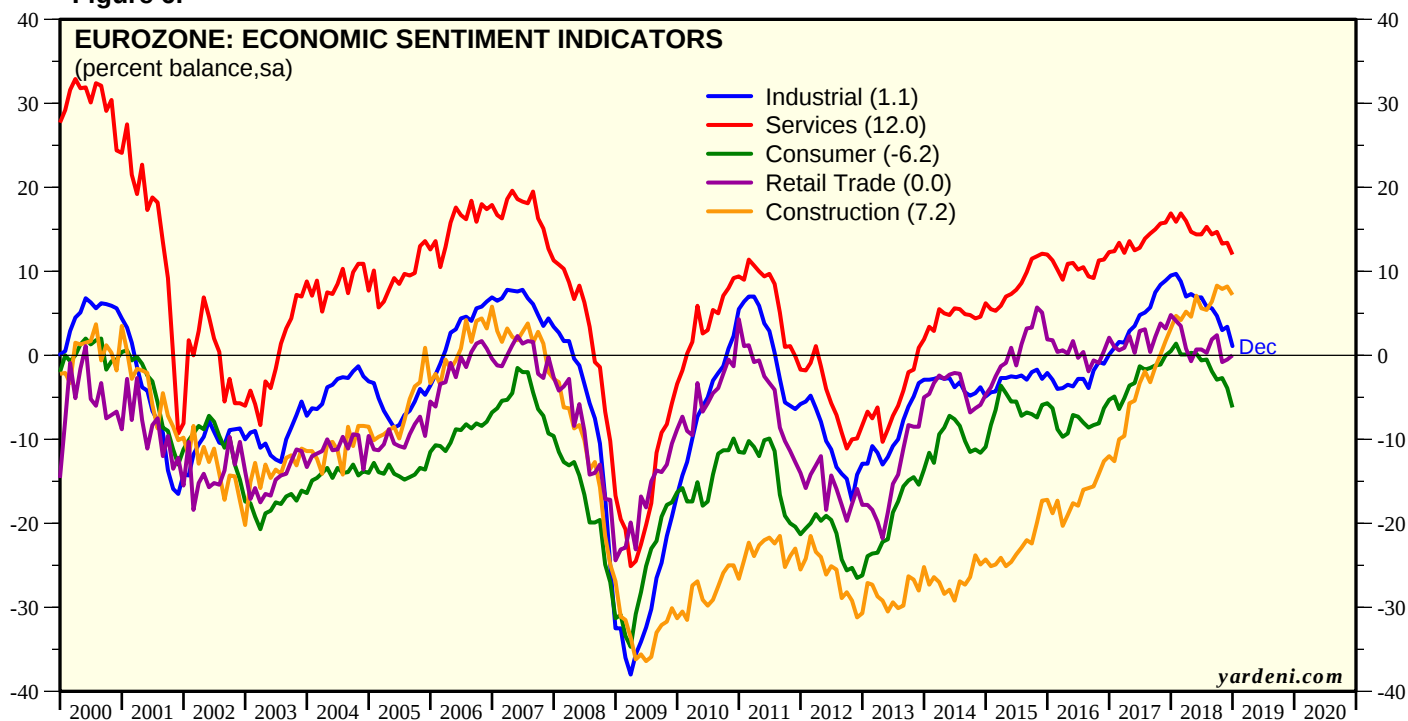
* A reading above 100 that is rising predicts expansion, above 100 and falling a downturn, below 100 and falling a slowdown, and below 100 and rising a recovery.
Source: OECD and Haver Analytics.

Figure 5.



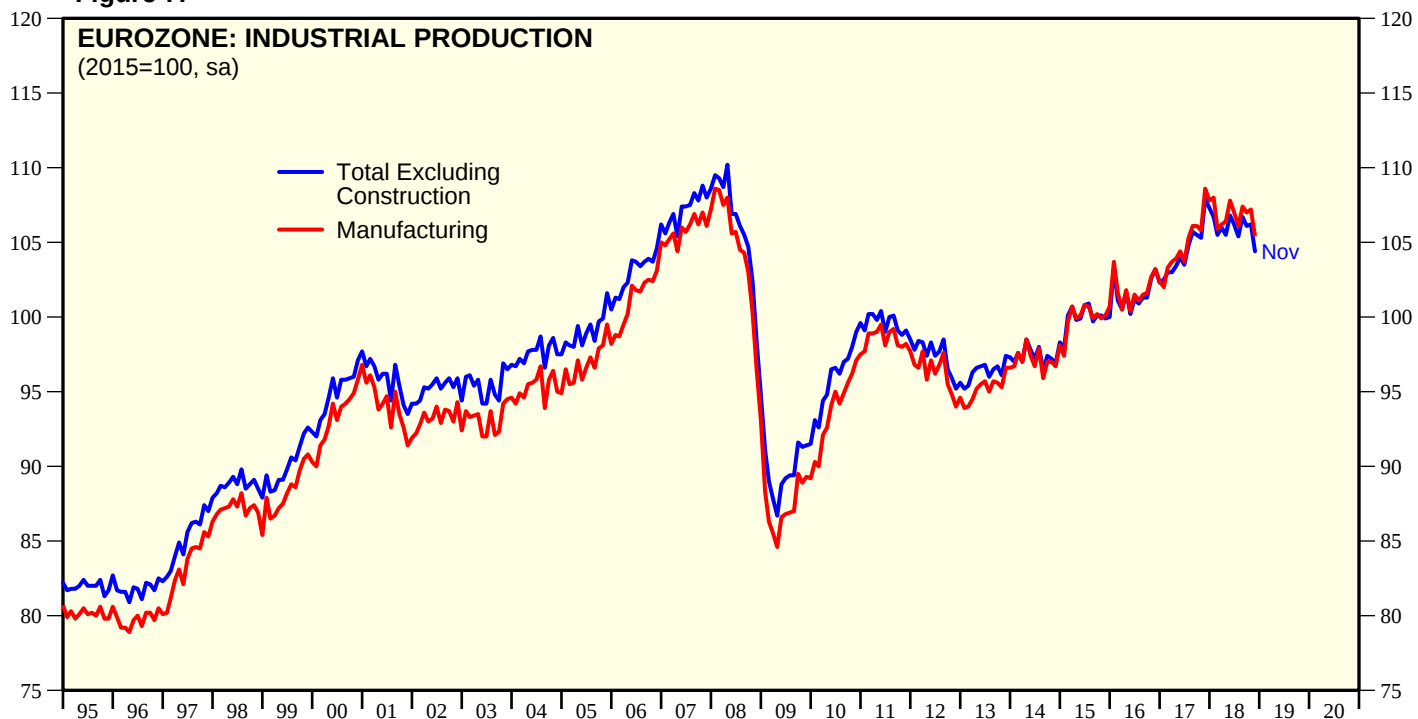
* The overall economic sentiment indicator (ESI) is derived from the industrial (weight 40%), service (30%), consumer (20%), construction (5%), and retail trade (5%) confidence indicators.
Source: Statistical Office of the European Communities, European Commission, and Haver Analytics.

Figure 6.



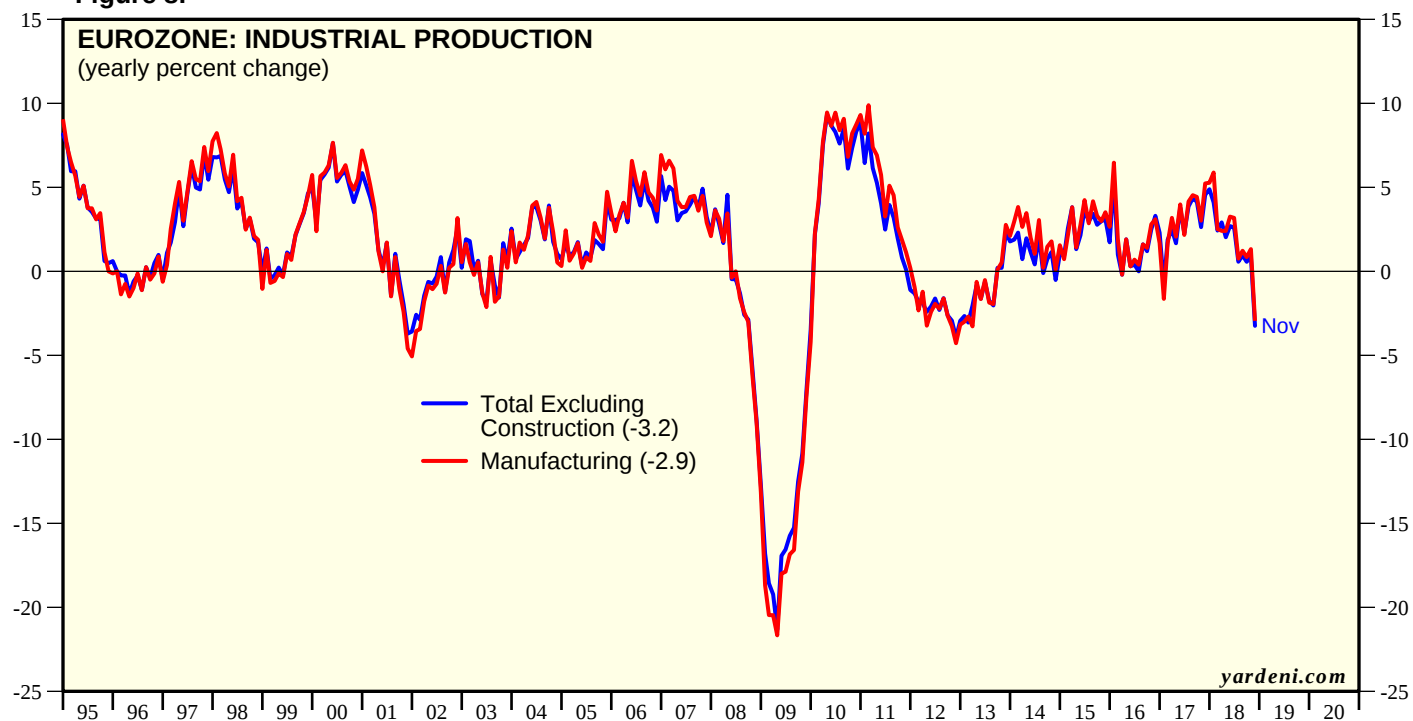
Source: European Commission.

Figure 7.



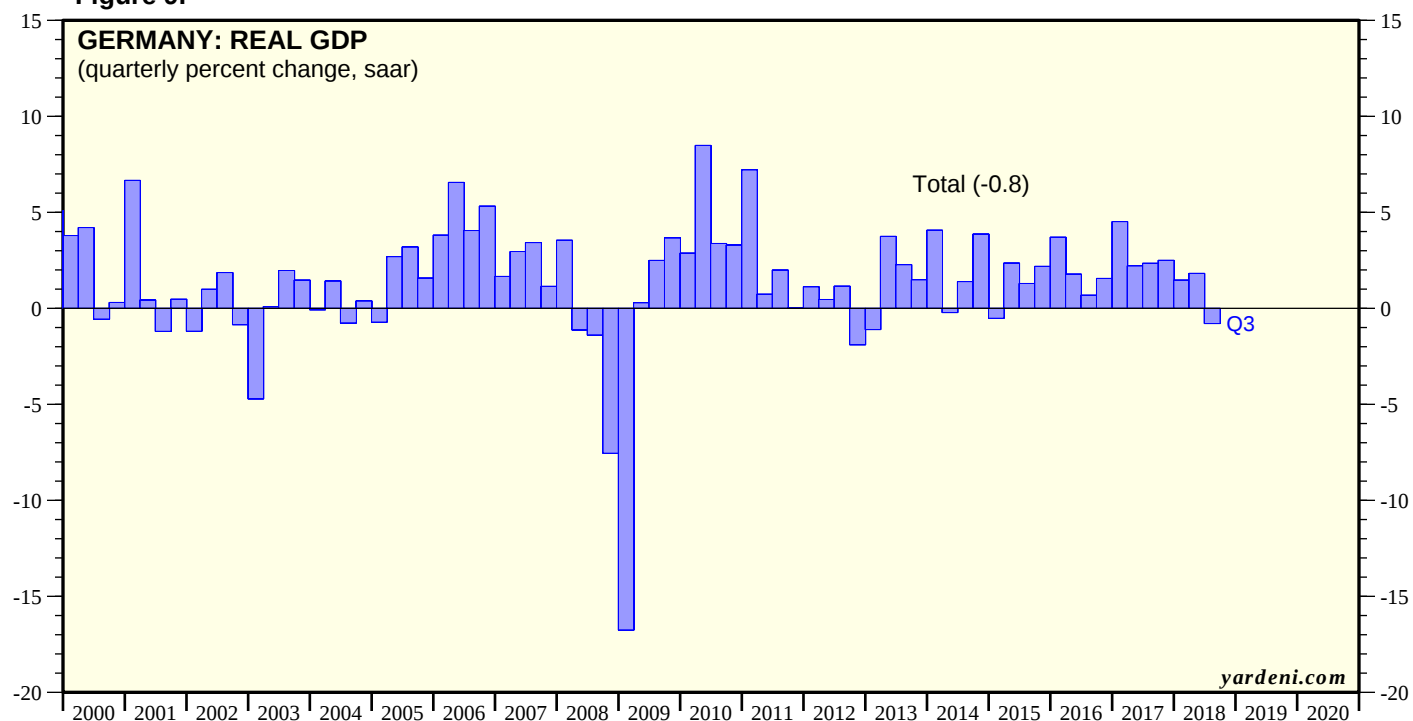
Source: Statistical Office of European Communities.

Figure 8.



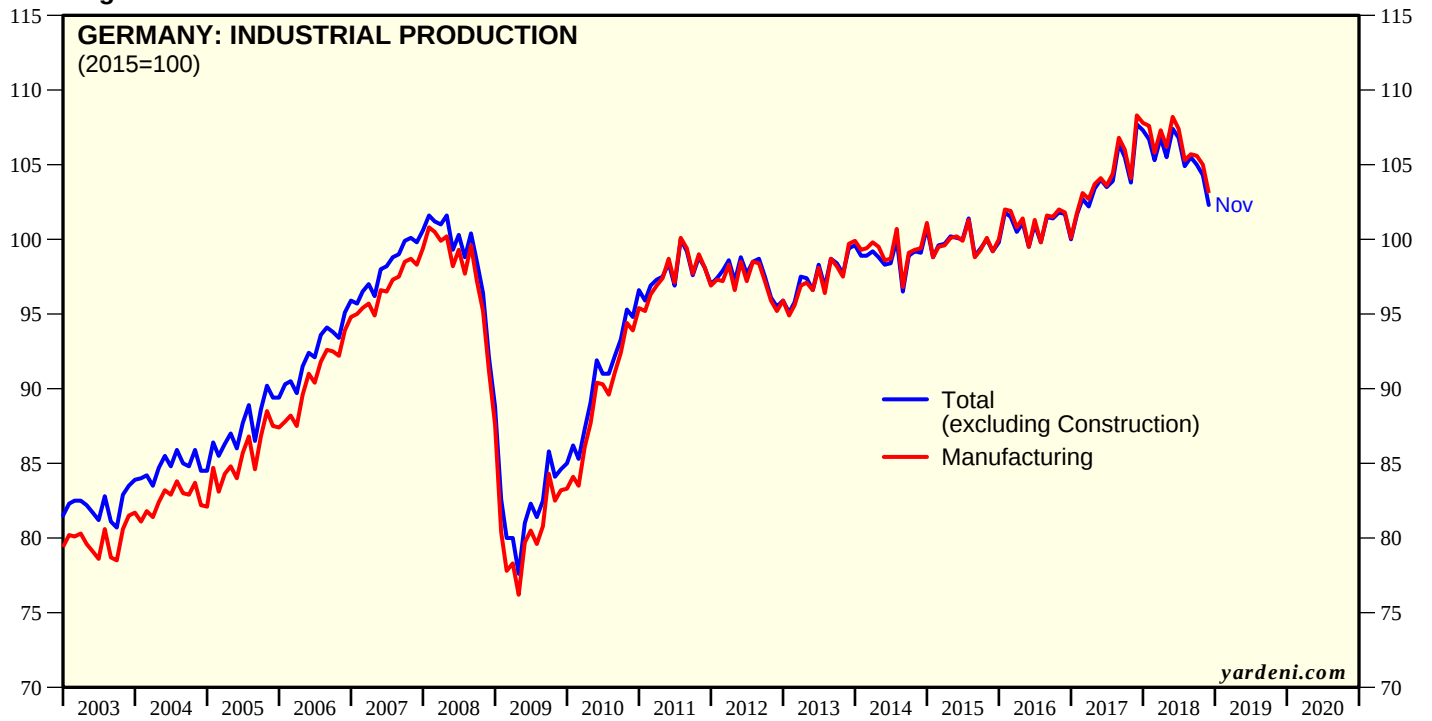
Source: Statistical Office of European Communities.

Figure 9.



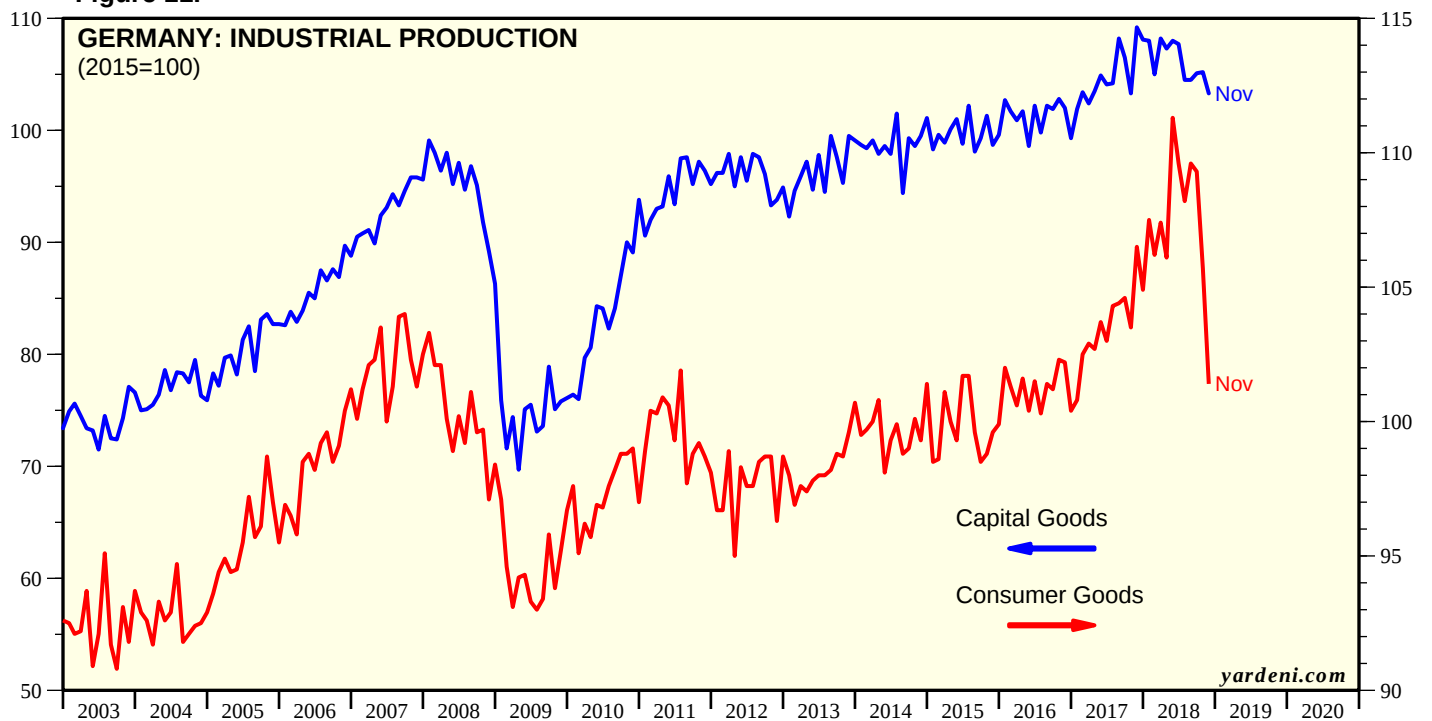
Source: Deutsche Bundesbank and Haver Analytics.

Figure 10.



Source: Haver Analytics.

Figure 11.



Source: Haver Analytics.

Figure 12.

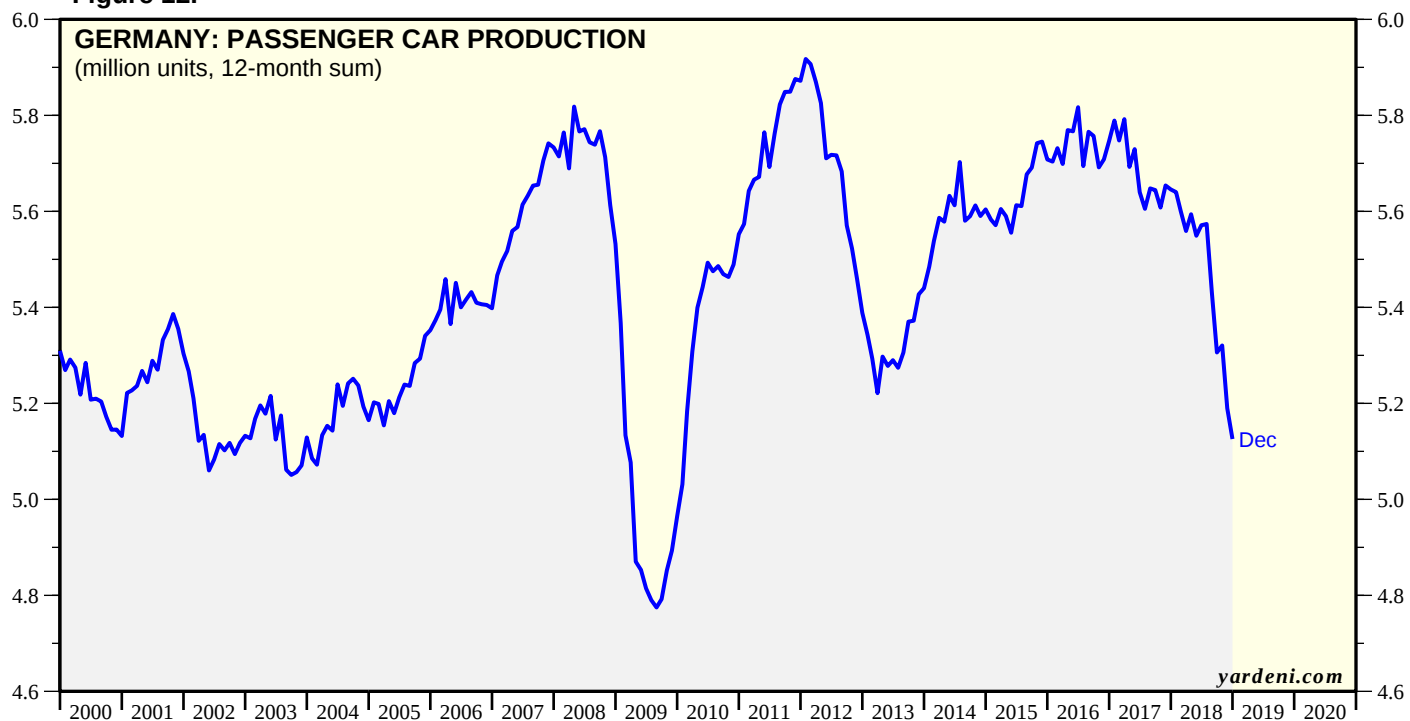


Figure 13.

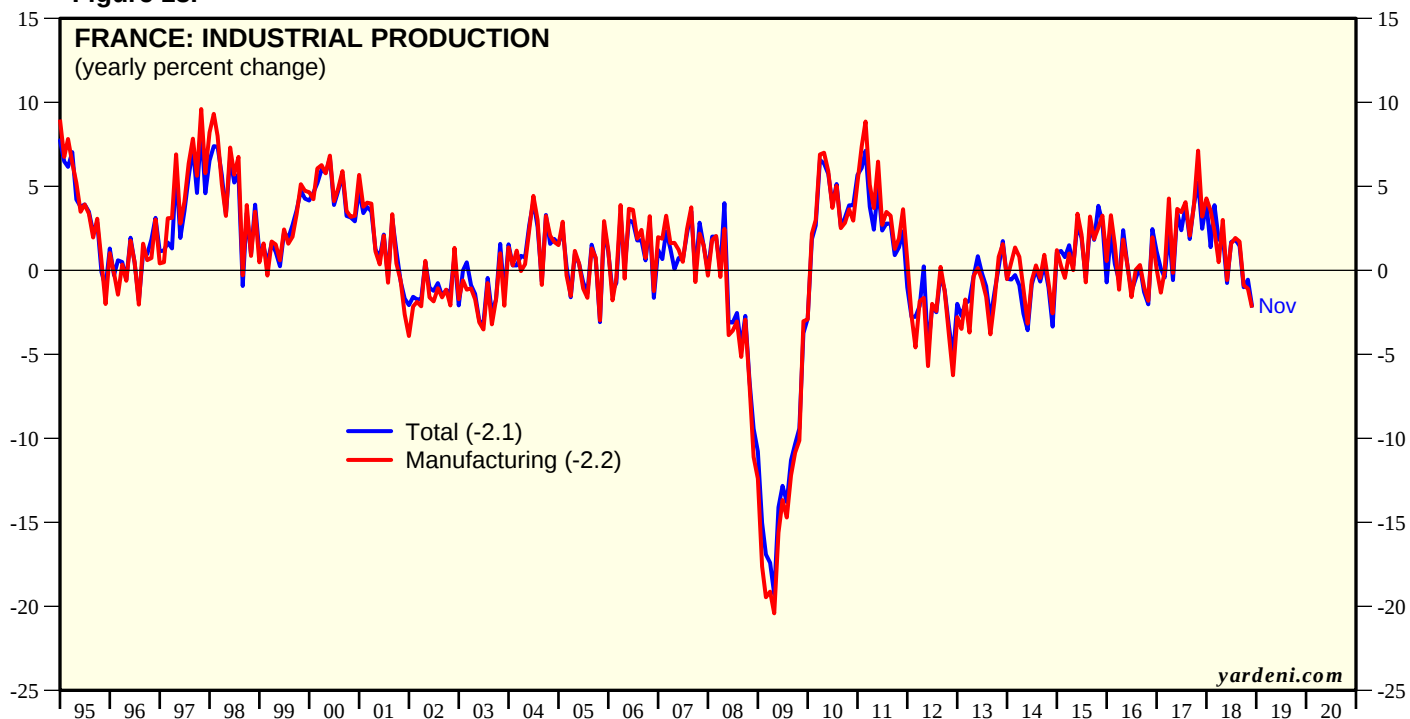


Figure 14.

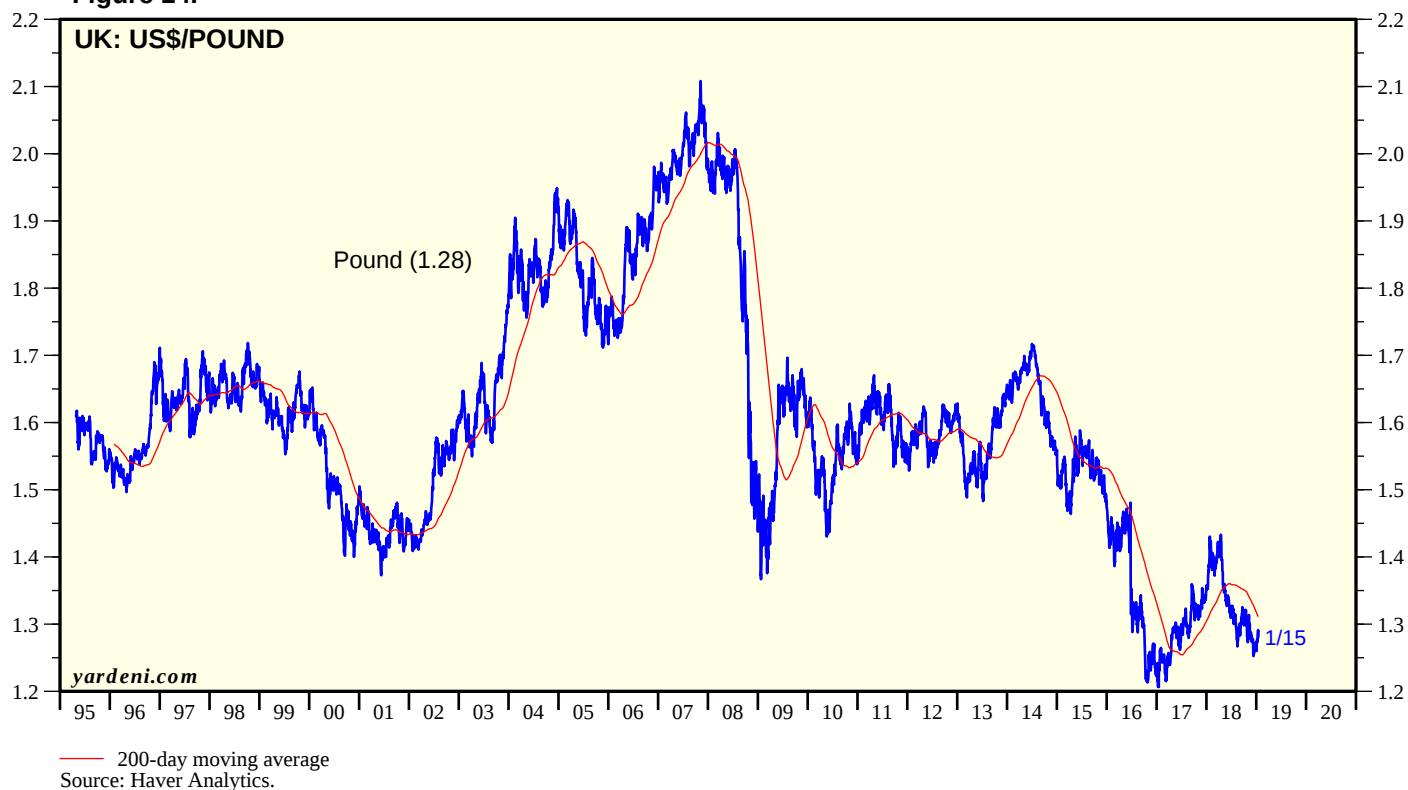


Figure 15.

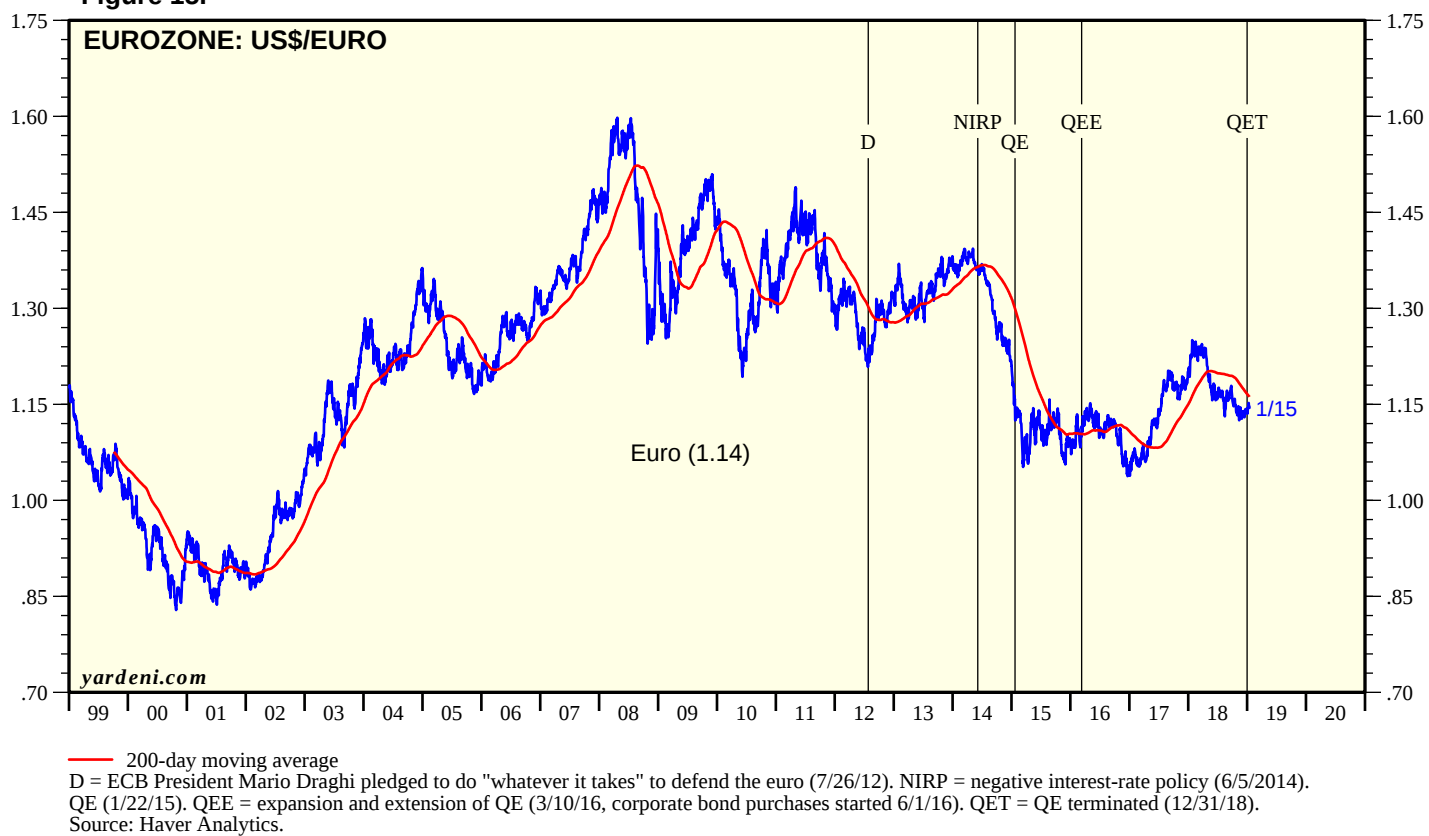


Figure 16.

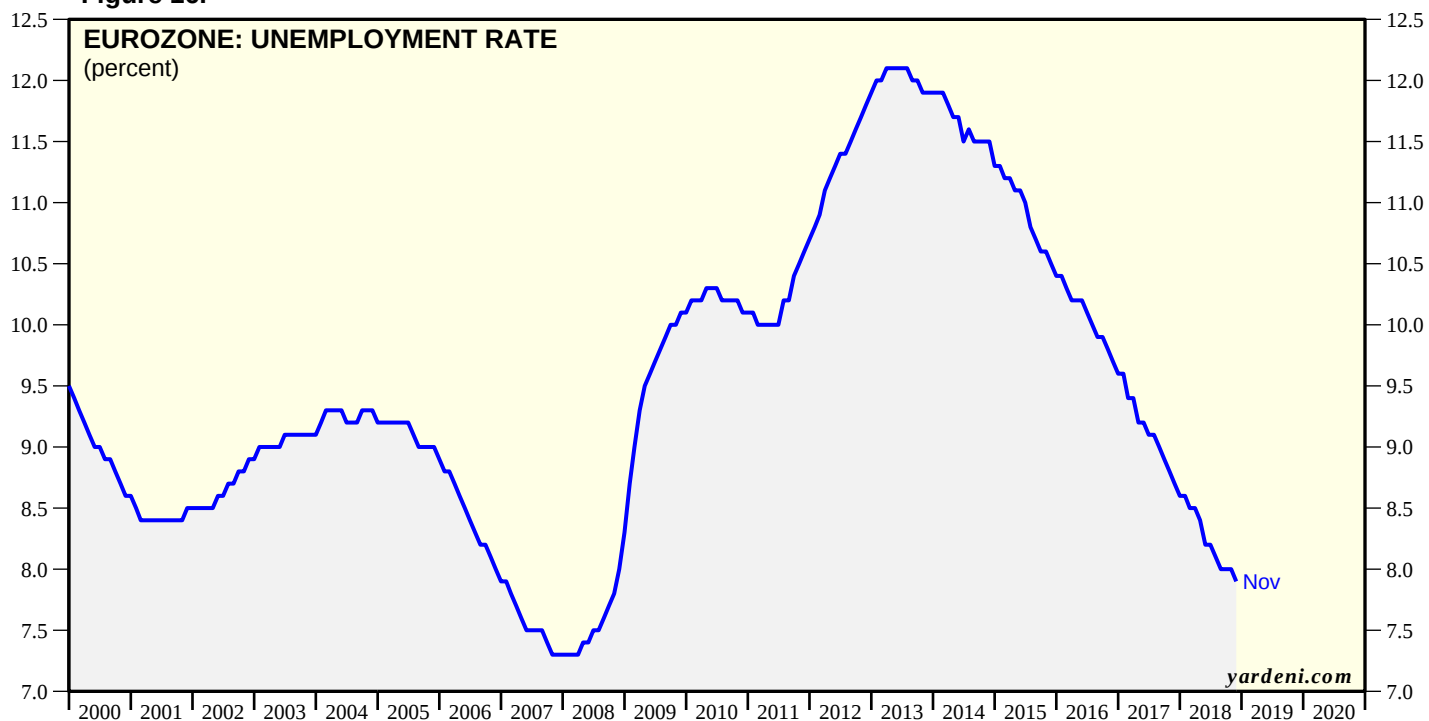
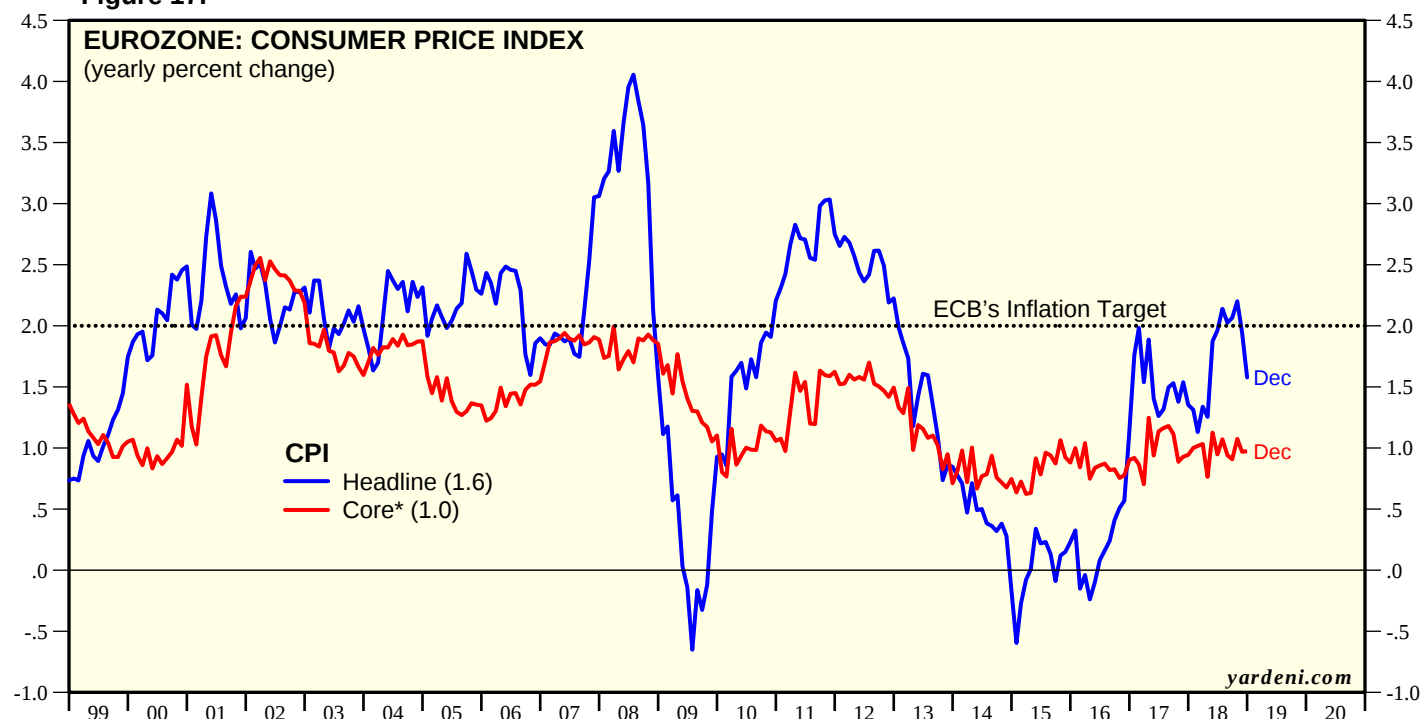


Figure 17.



* Excluding energy, food, alcohol, and tobacco.
Source: Statistical Office of the European Communities.

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