

Chart Collection for Morning Briefing

Yardeni Research, Inc.

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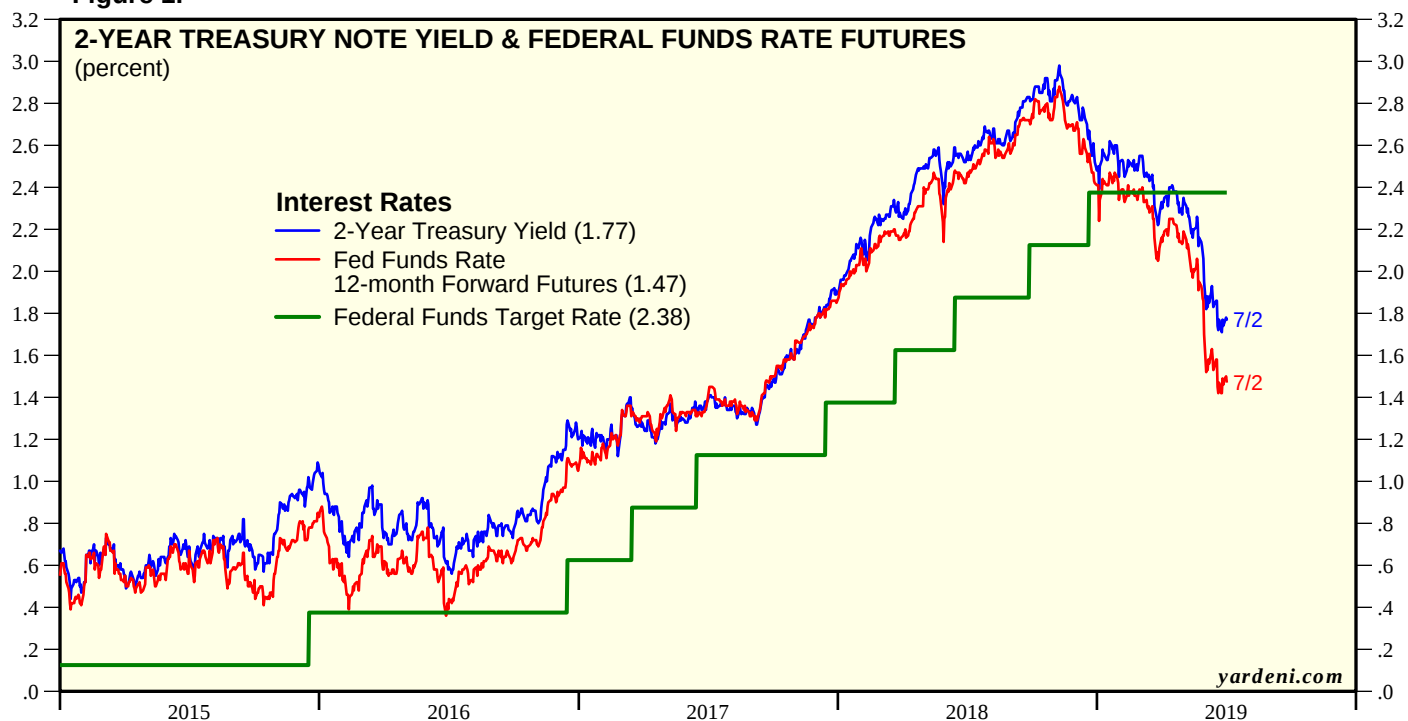
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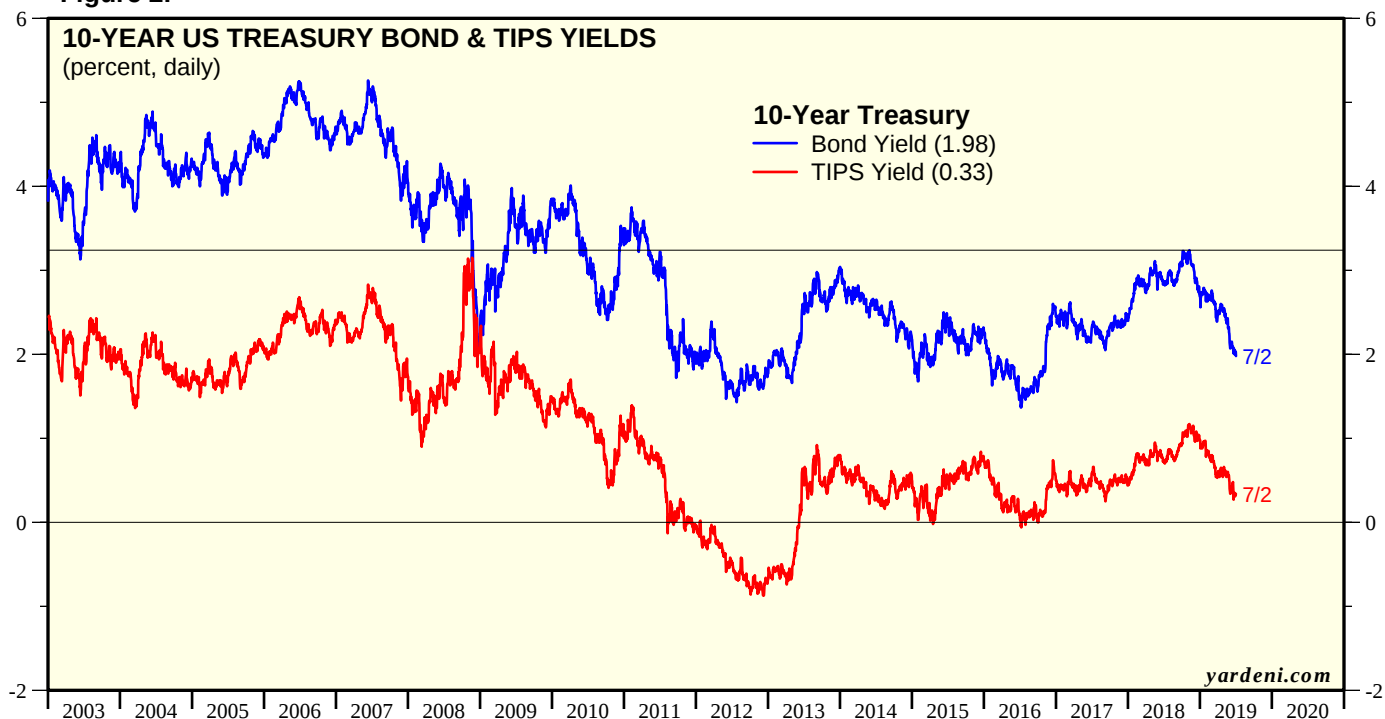
thinking outside the box

Figure 1.



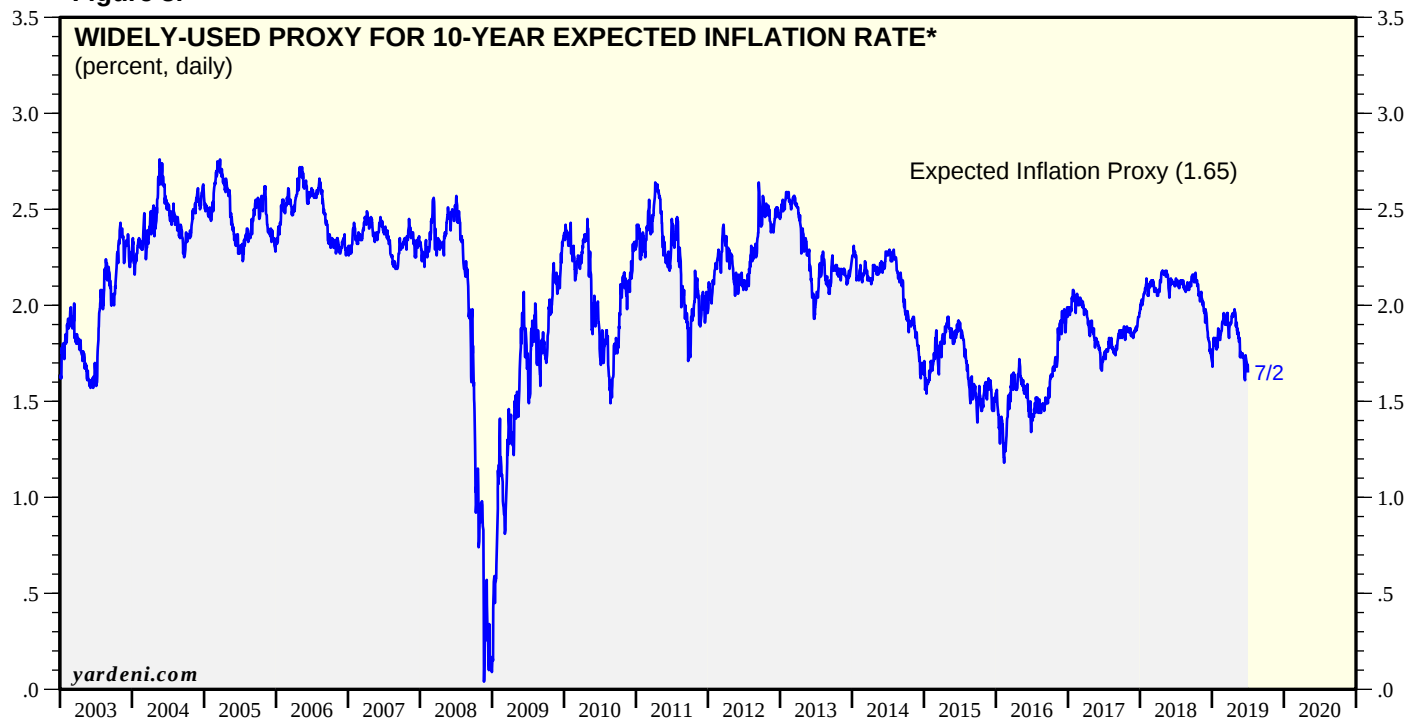
Source: US Treasury & Chicago Mercantile Exchange.

Figure 2.



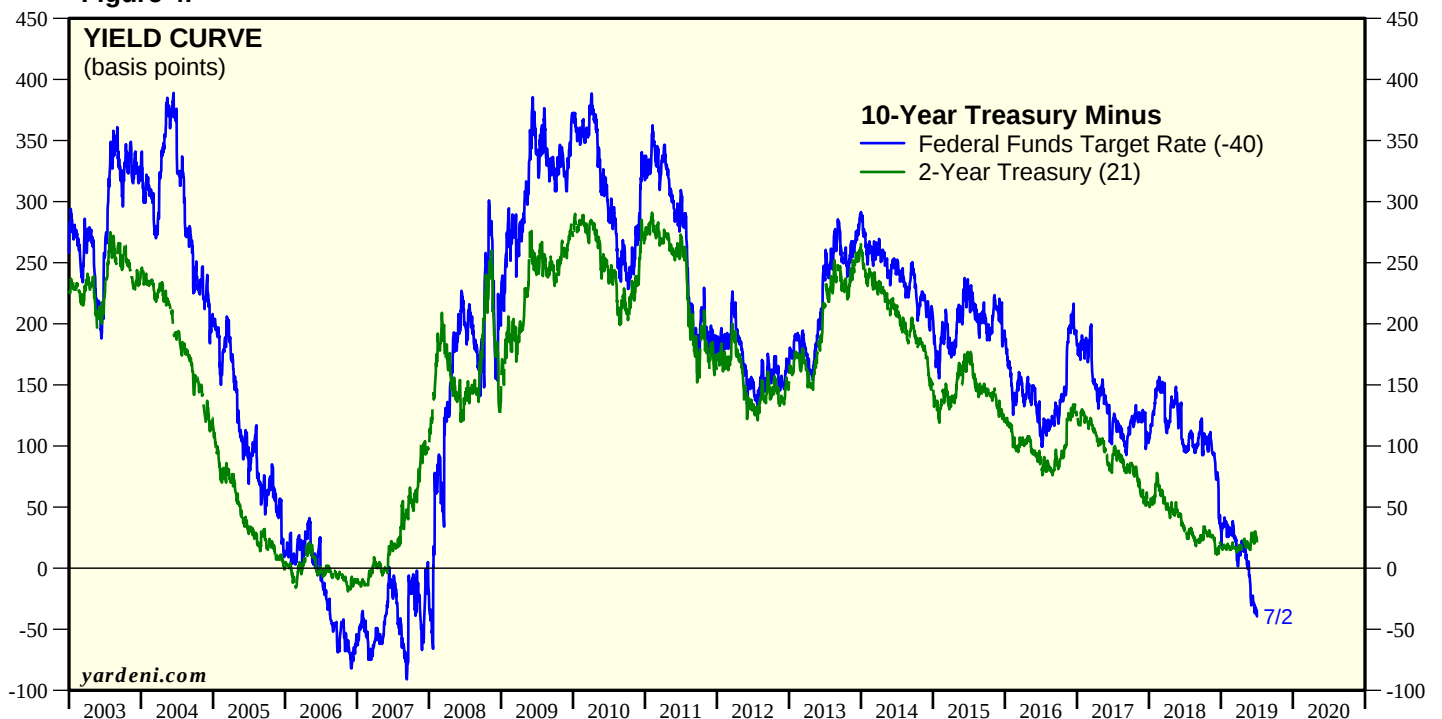
Source: Federal Reserve Board.

Figure 3.



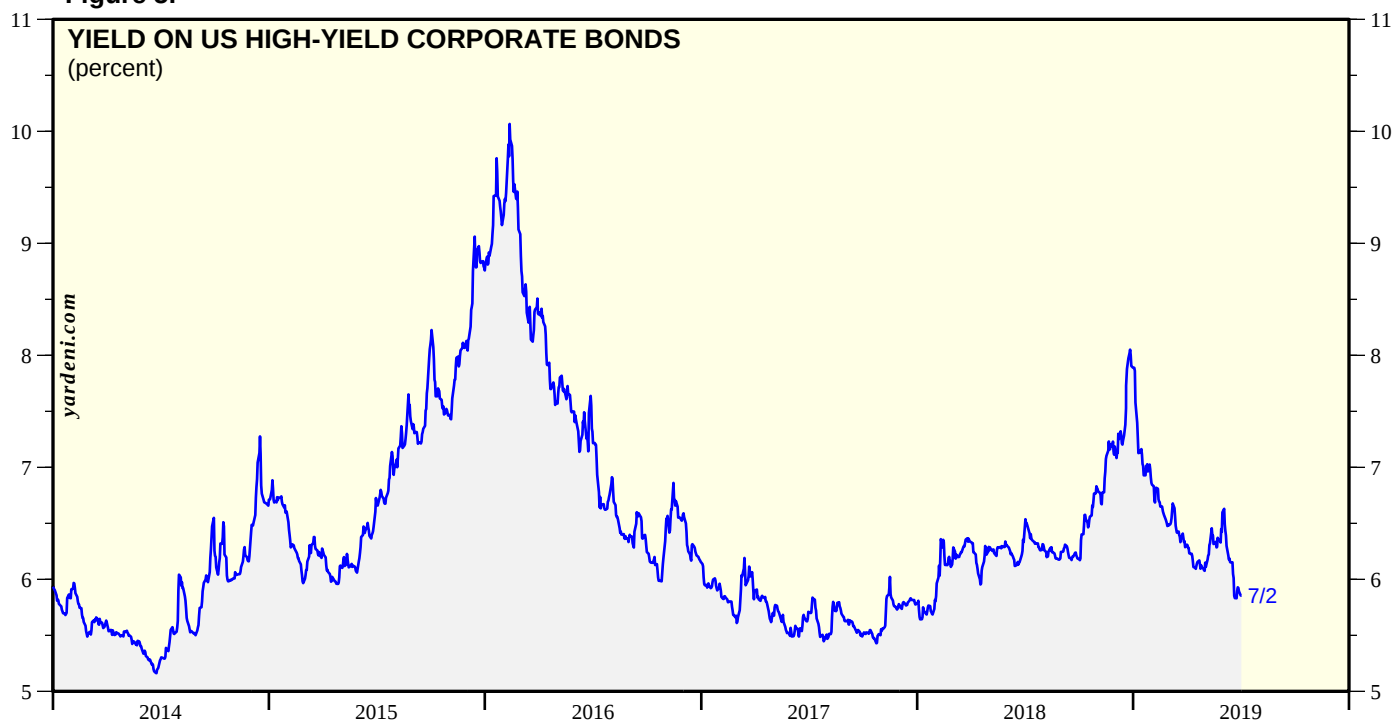
* Nominal 10-year US Treasury bond yield minus 10-year TIPS yield.
Source: Federal Reserve Board.

Figure 4.



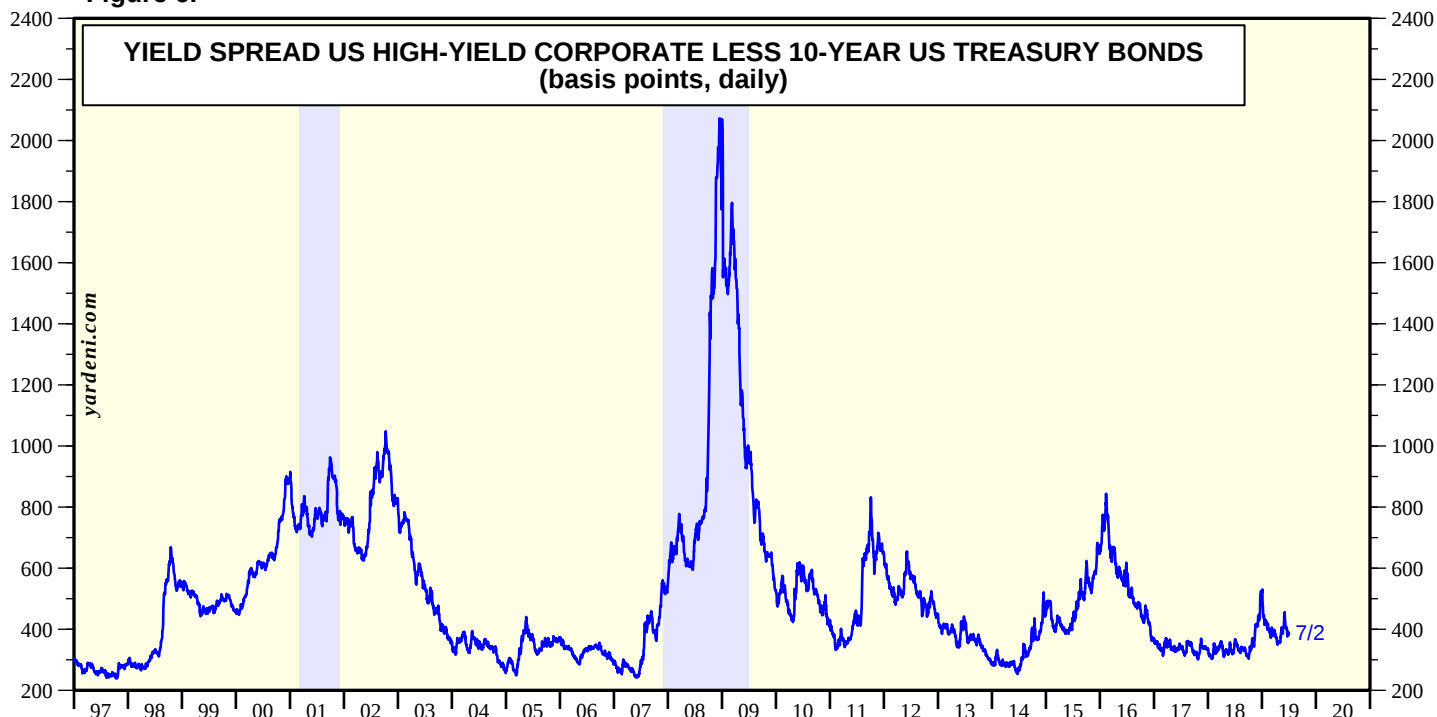
Source: Federal Reserve Board.

Figure 5.



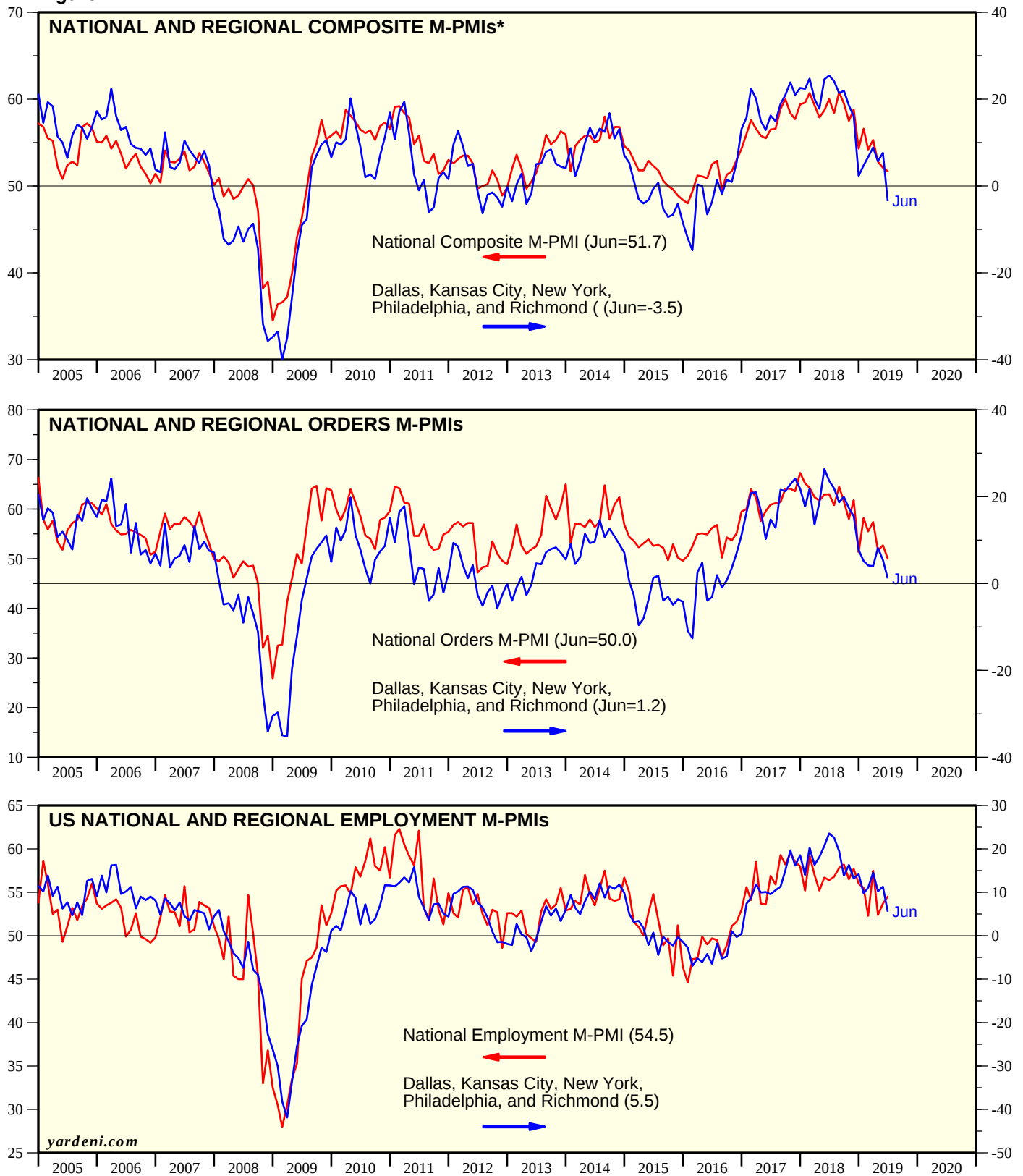
Source: Bank of America Merrill Lynch.

Figure 6.



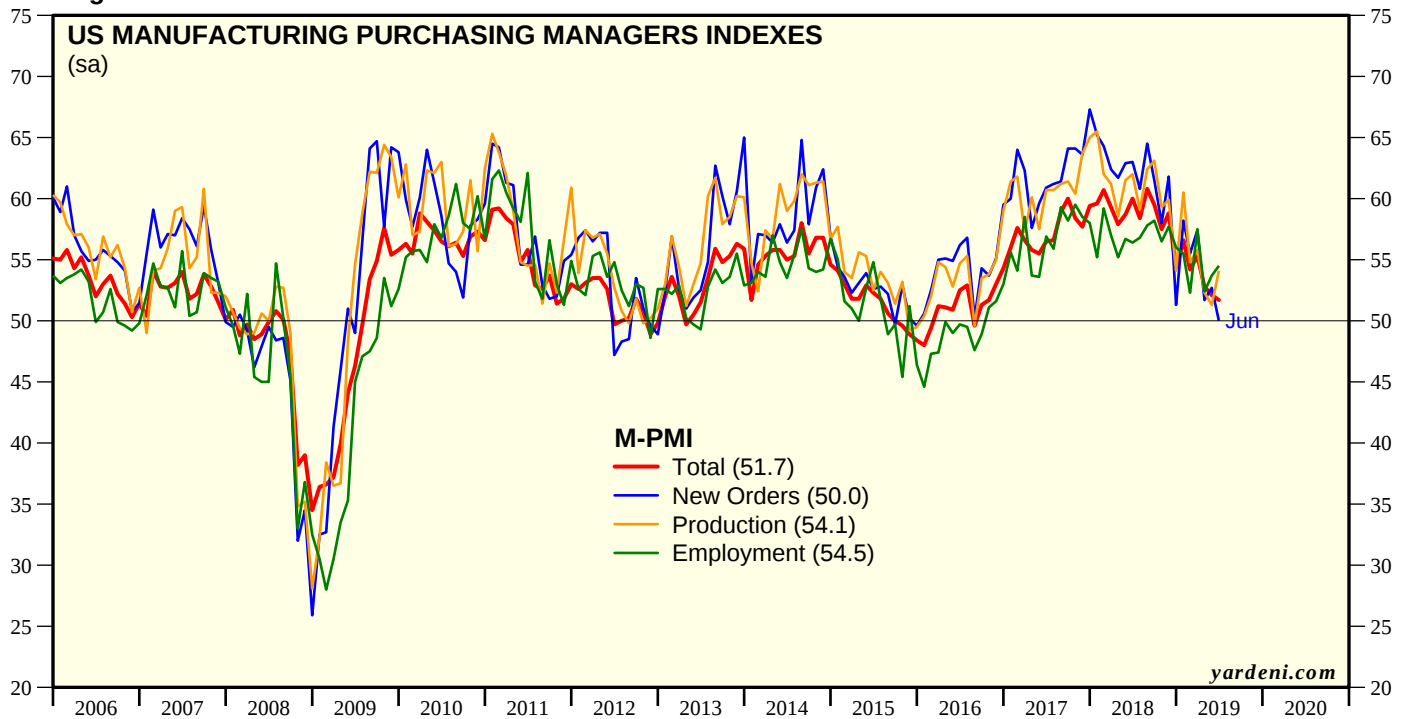
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Bank of America Merrill Lynch and Federal Reserve Board.

Figure 7.



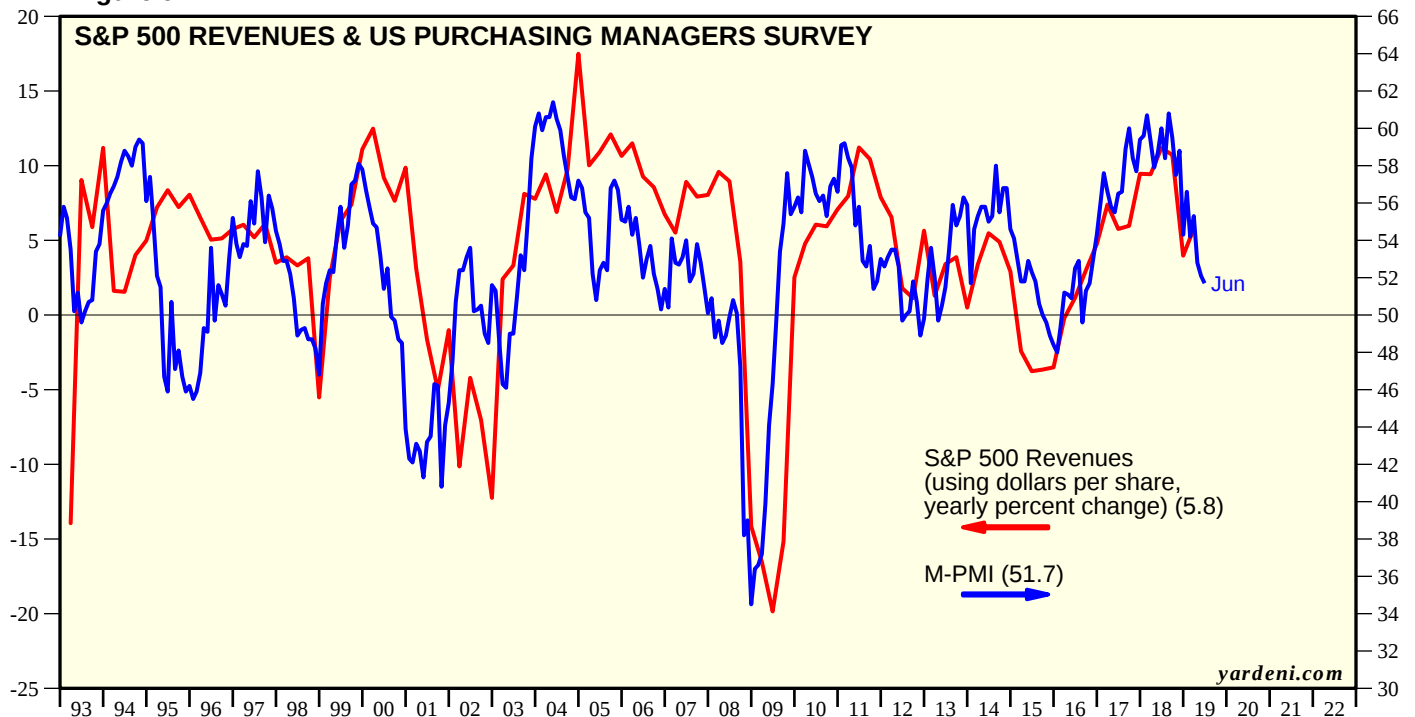
Source: Federal Reserve Banks of Dallas, Kansas City, New York, Philadelphia, and Richmond.

Figure 8.



Source: Institute for Supply Management.

Figure 9.



Source: Standard & Poor's and Institute for Supply Management.

Figure 10.

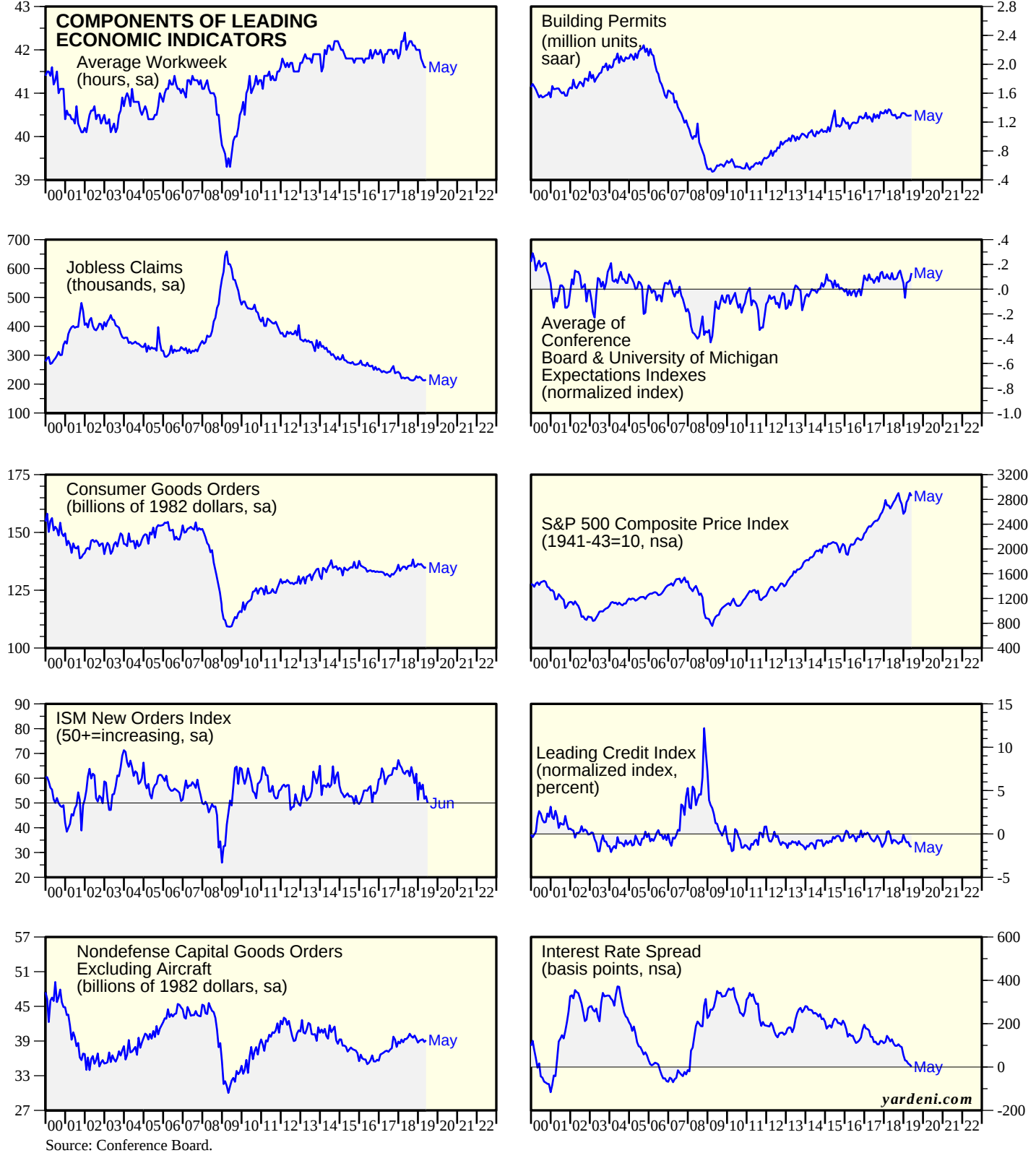
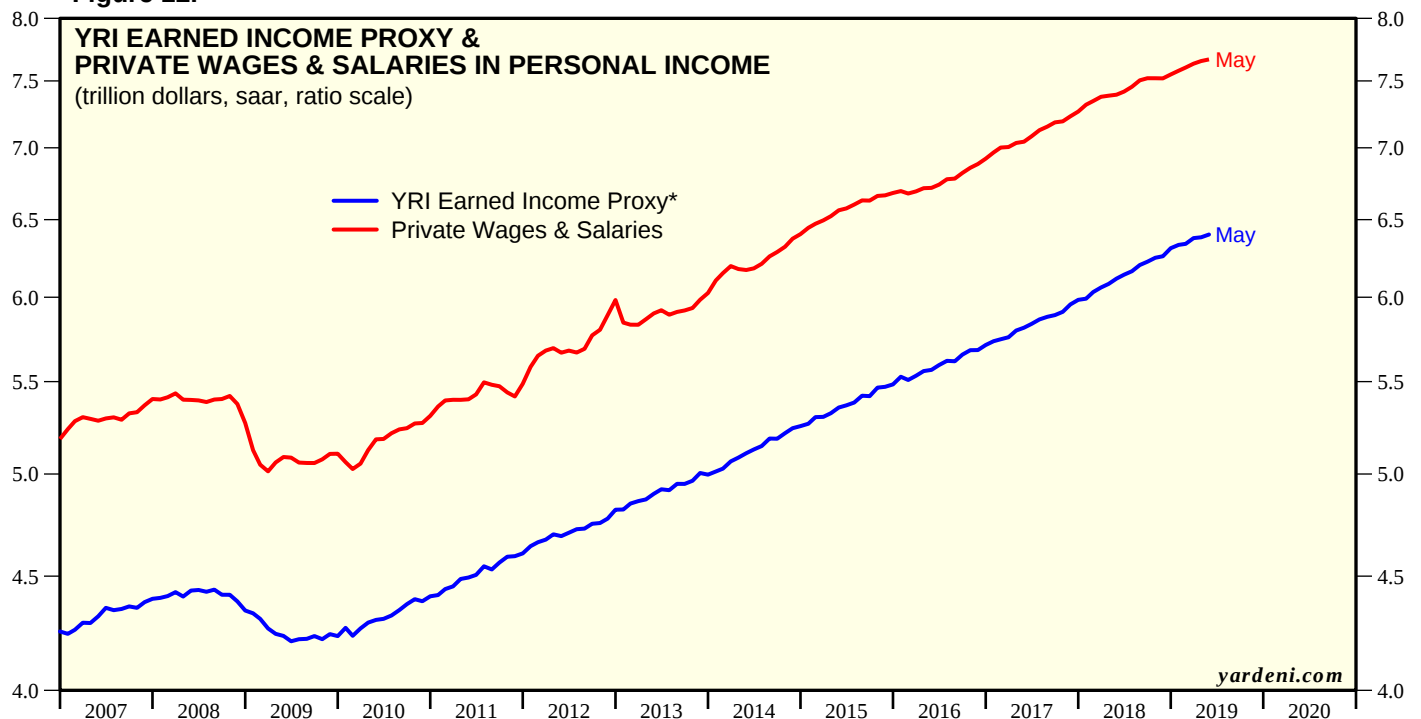


Figure 11.



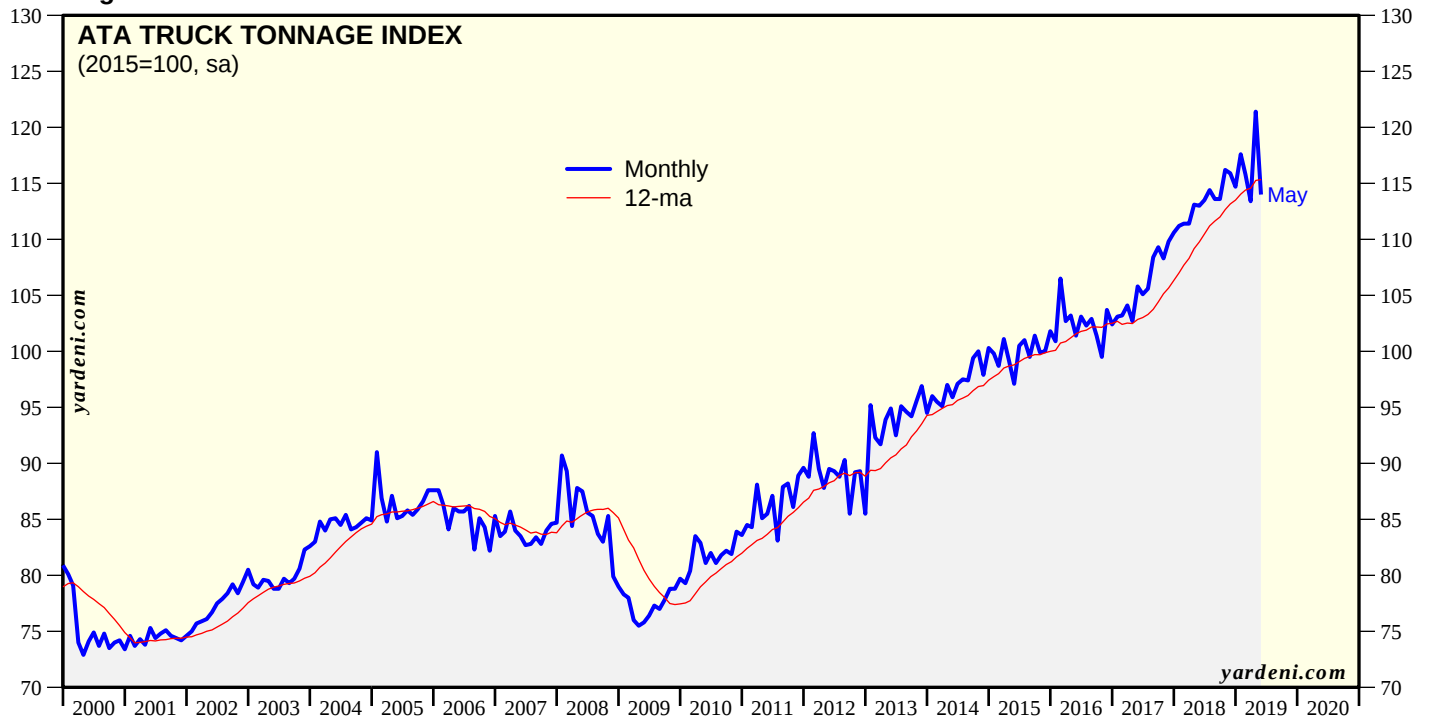
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

Figure 12.



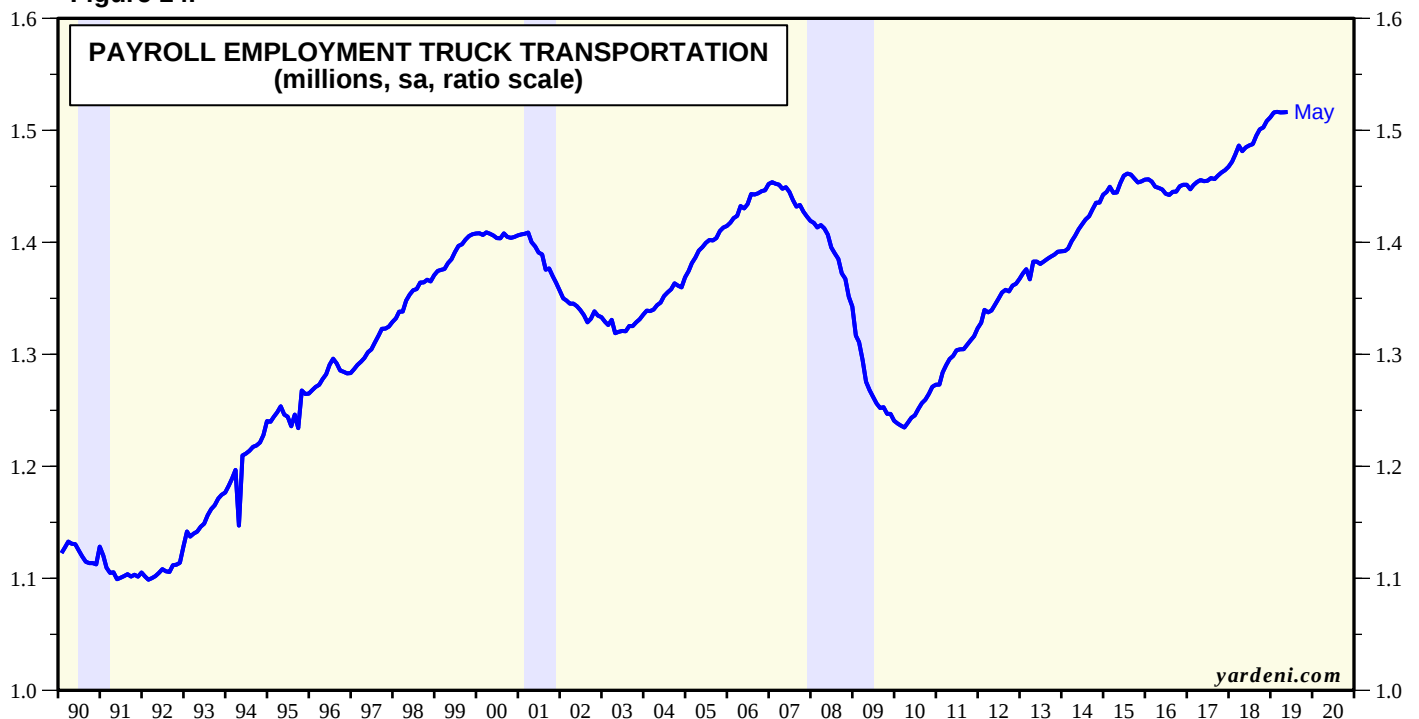
* Aggregate weekly hours times average hourly earnings of total private industries times 52.
 Source: Bureau of Labor Statistics and Bureau of Economic Analysis.

Figure 13.



Source: American Trucking Association.

Figure 14.



Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

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