Chart Collection for Morning Briefing

Yardeni Research, Inc.

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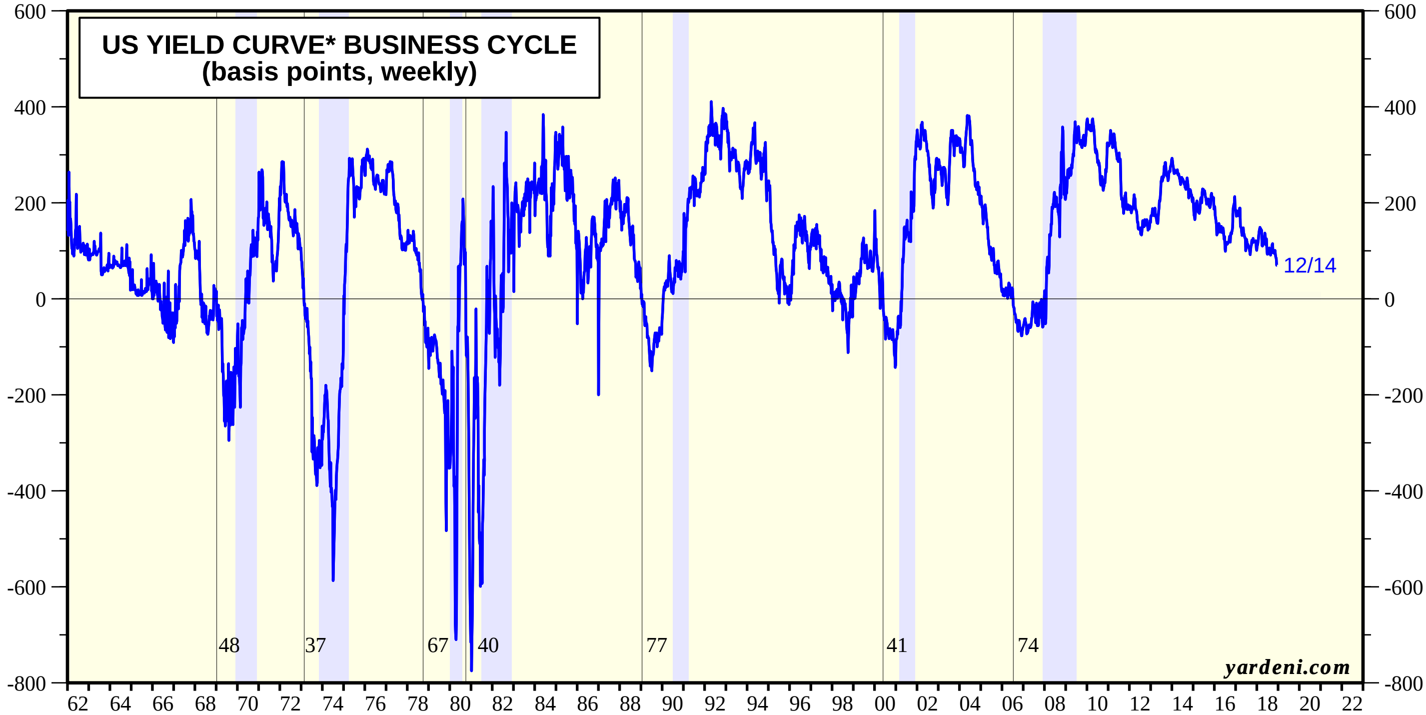
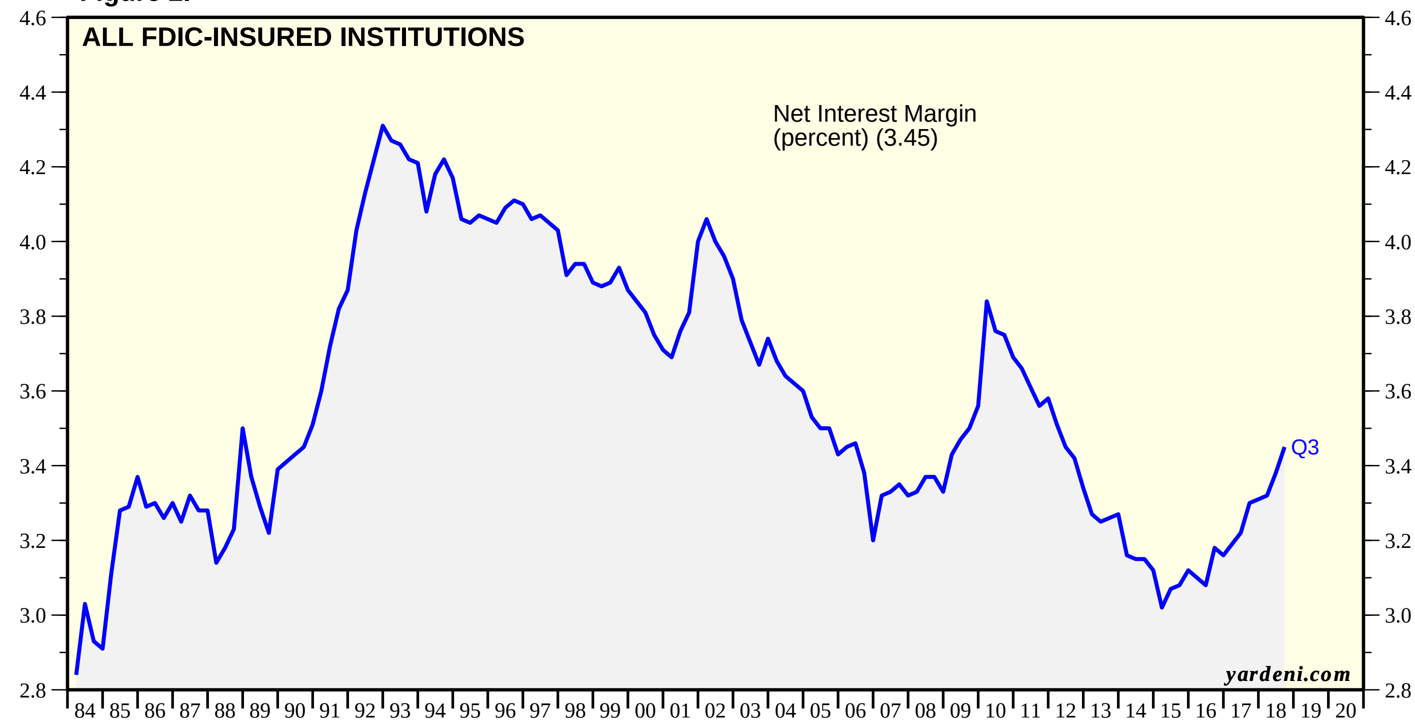
thinking outside the box

Figure 1.



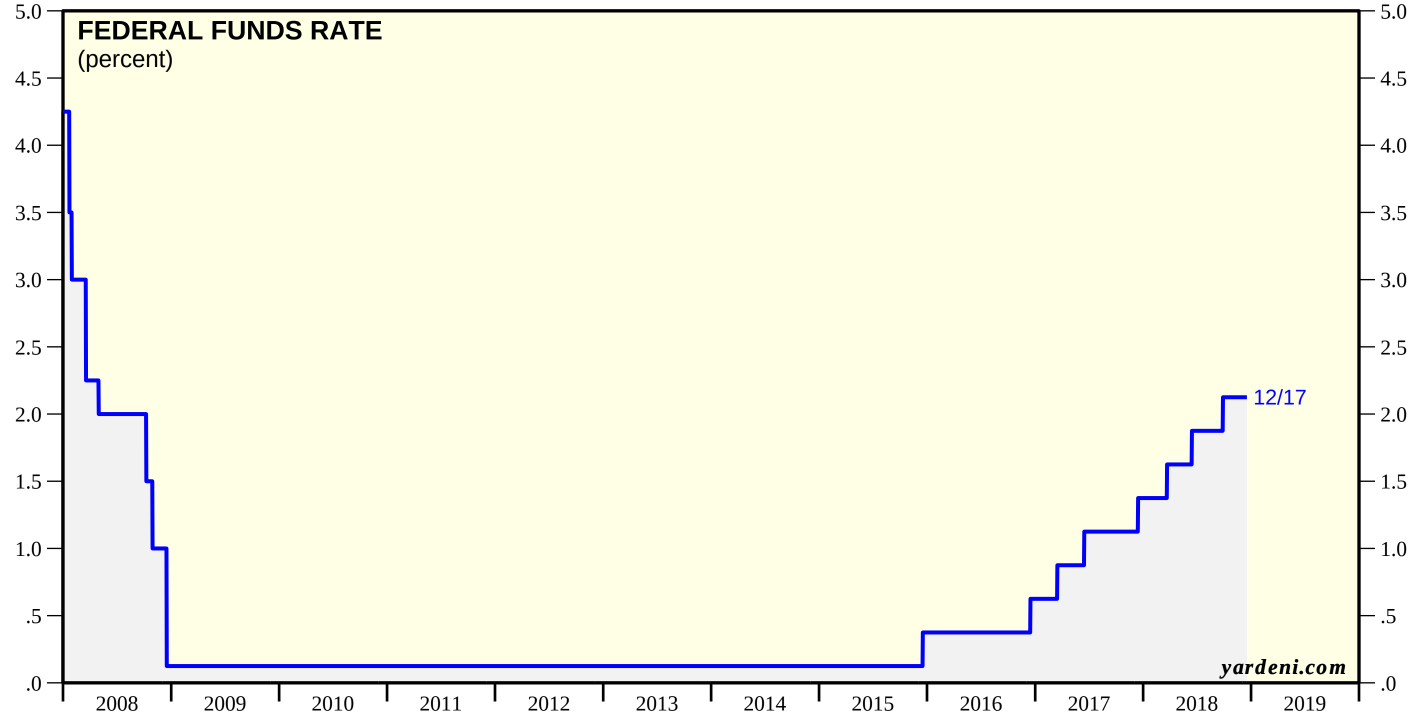
* 10-year US Treasury yield less federal funds rate.
Note: Numbers near time scale show weeks between yield curve inversion and start of recession. Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Federal Reserve Board.

Figure 2.



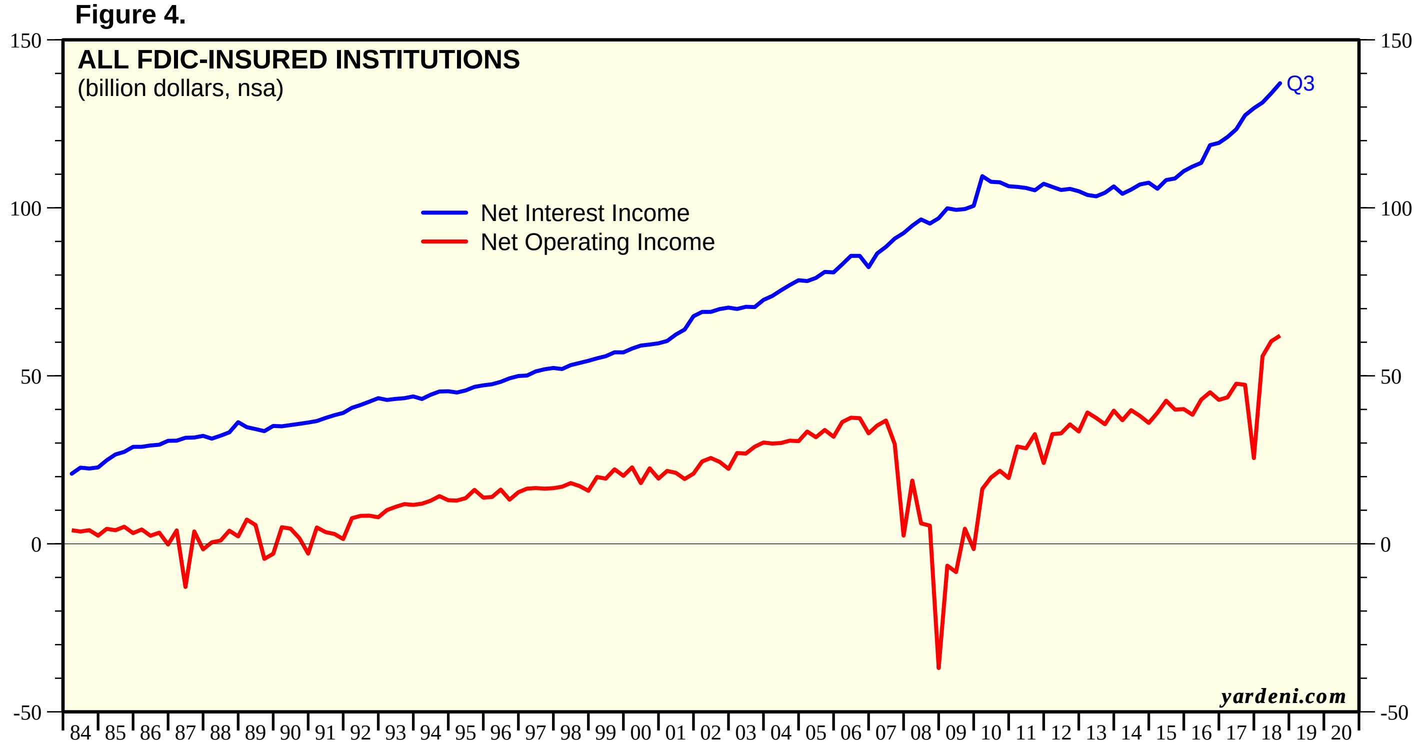
Source: Federal Deposit Insurance Corporation, Quarterly Banking Profile.

Figure 3.



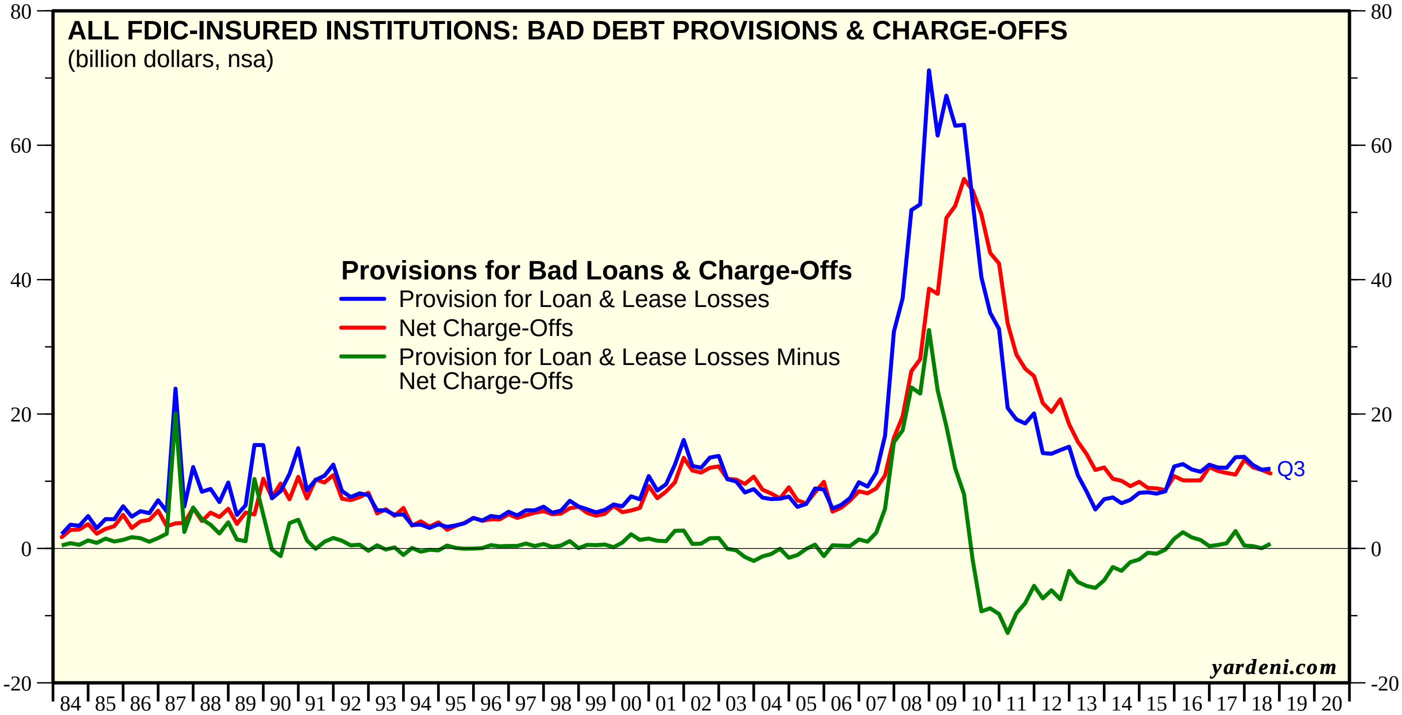
Source: Federal Reserve Board.

Figure 4.



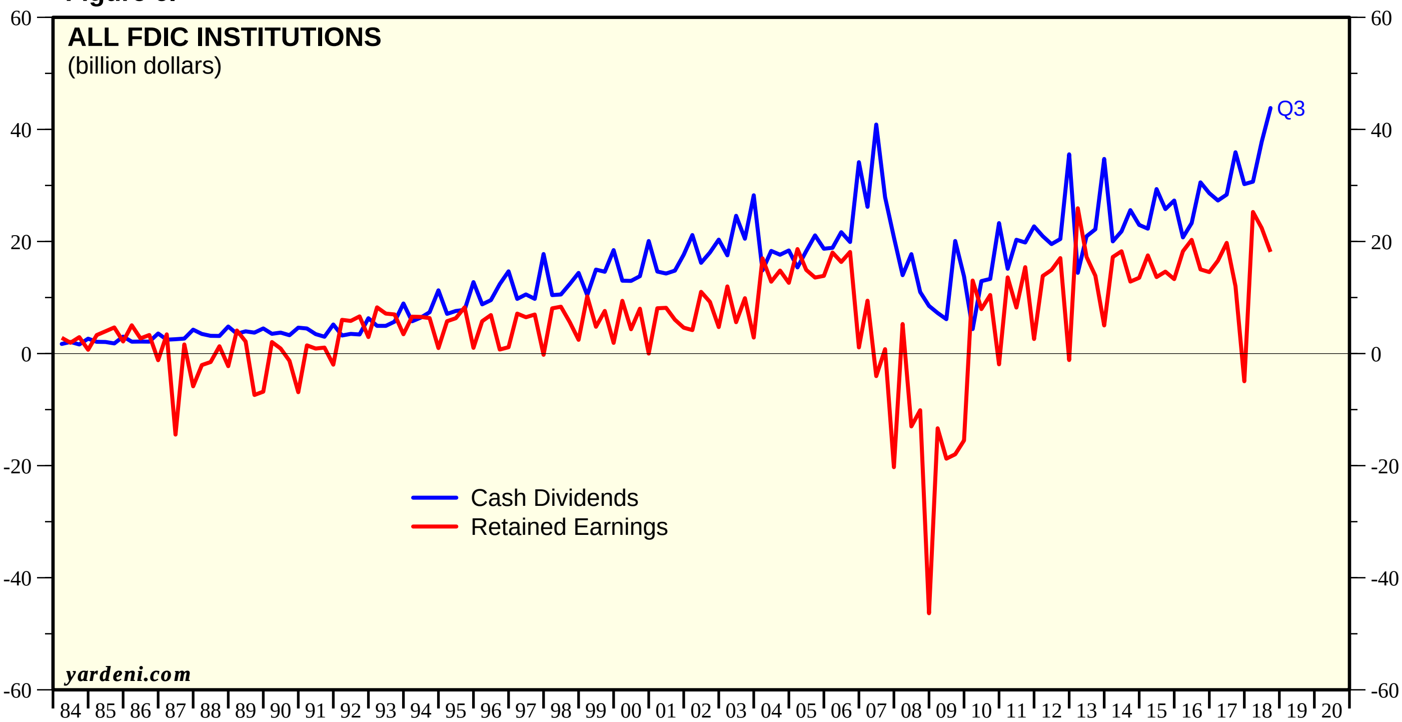
Source: Federal Deposit Insurance Corporation, Quarterly Banking Profile.

Figure 5.



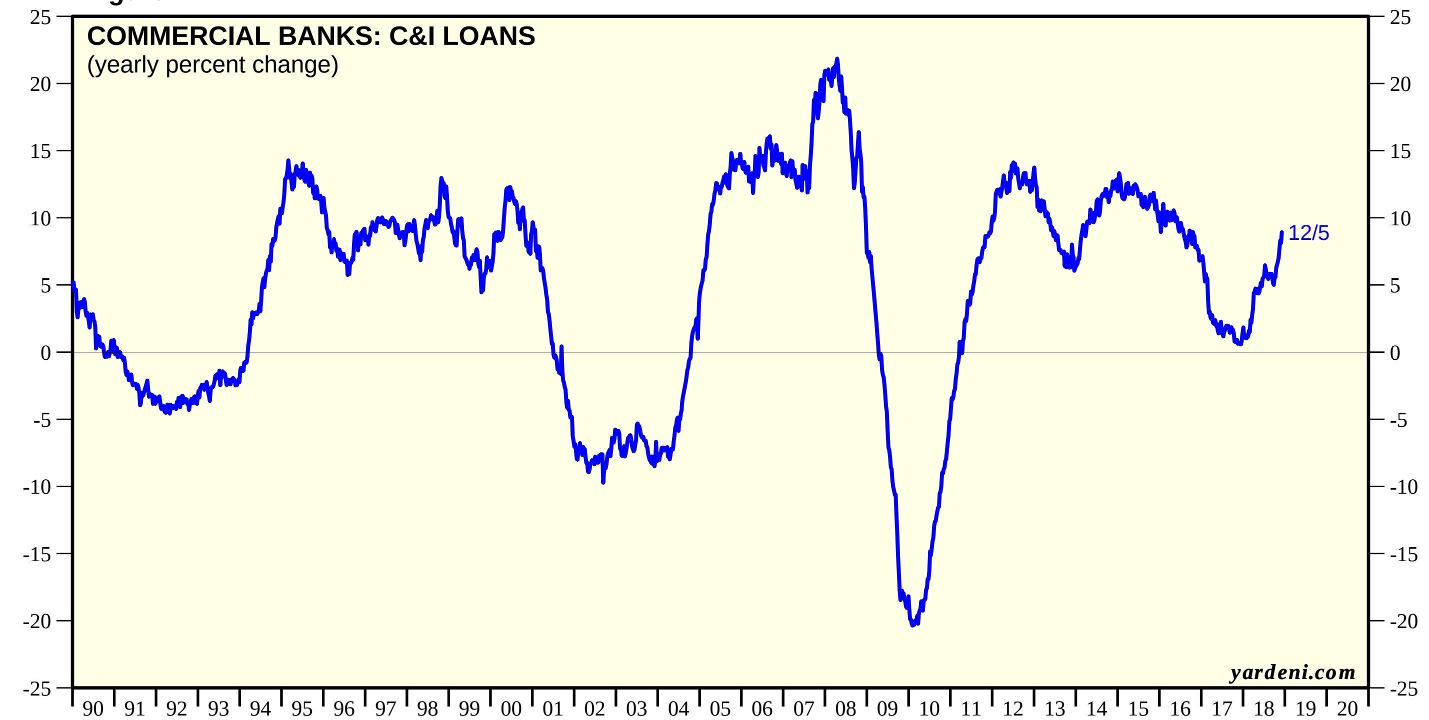
Source: Federal Deposit Insurance Corporation, Quarterly Banking Profile.

Figure 6.



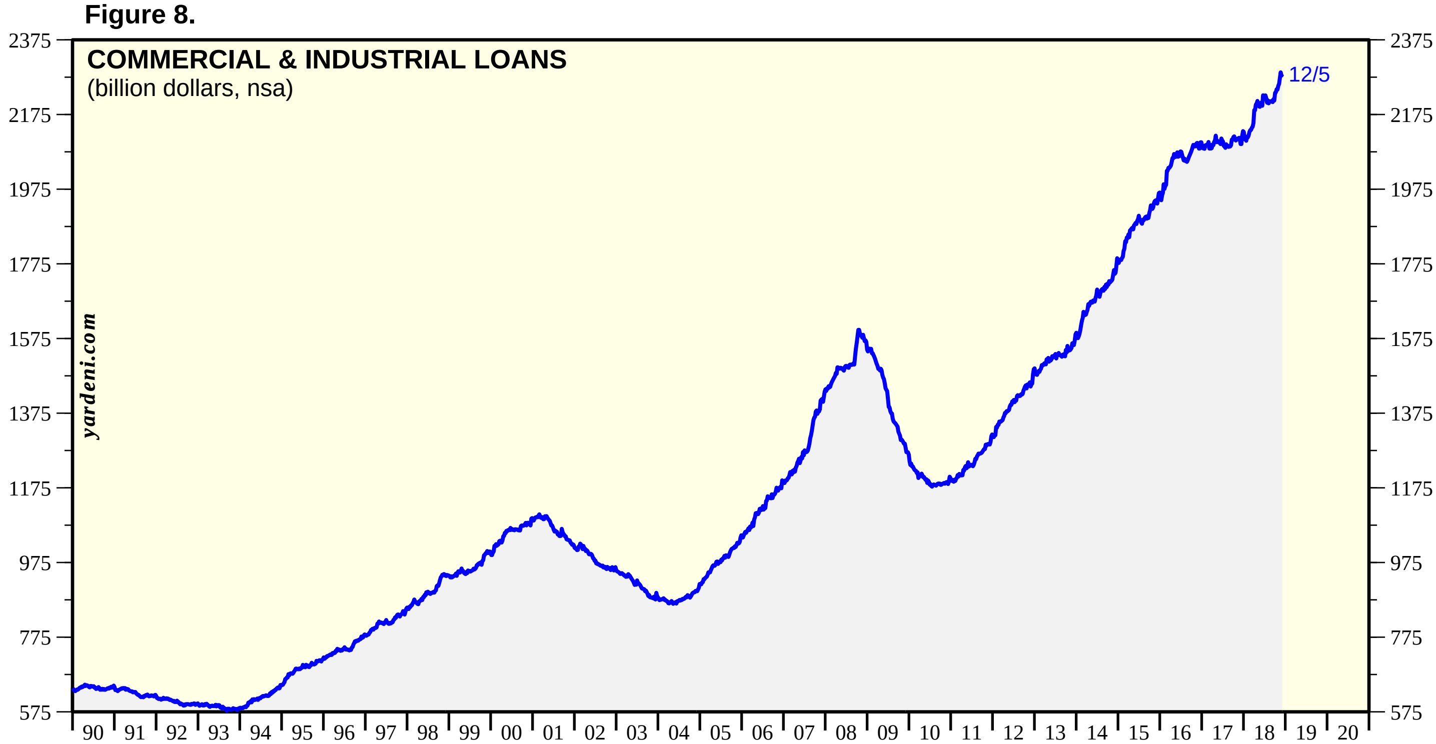
Source: Federal Deposit Insurance Corporation, Quarterly Banking Profile.

Figure 7.



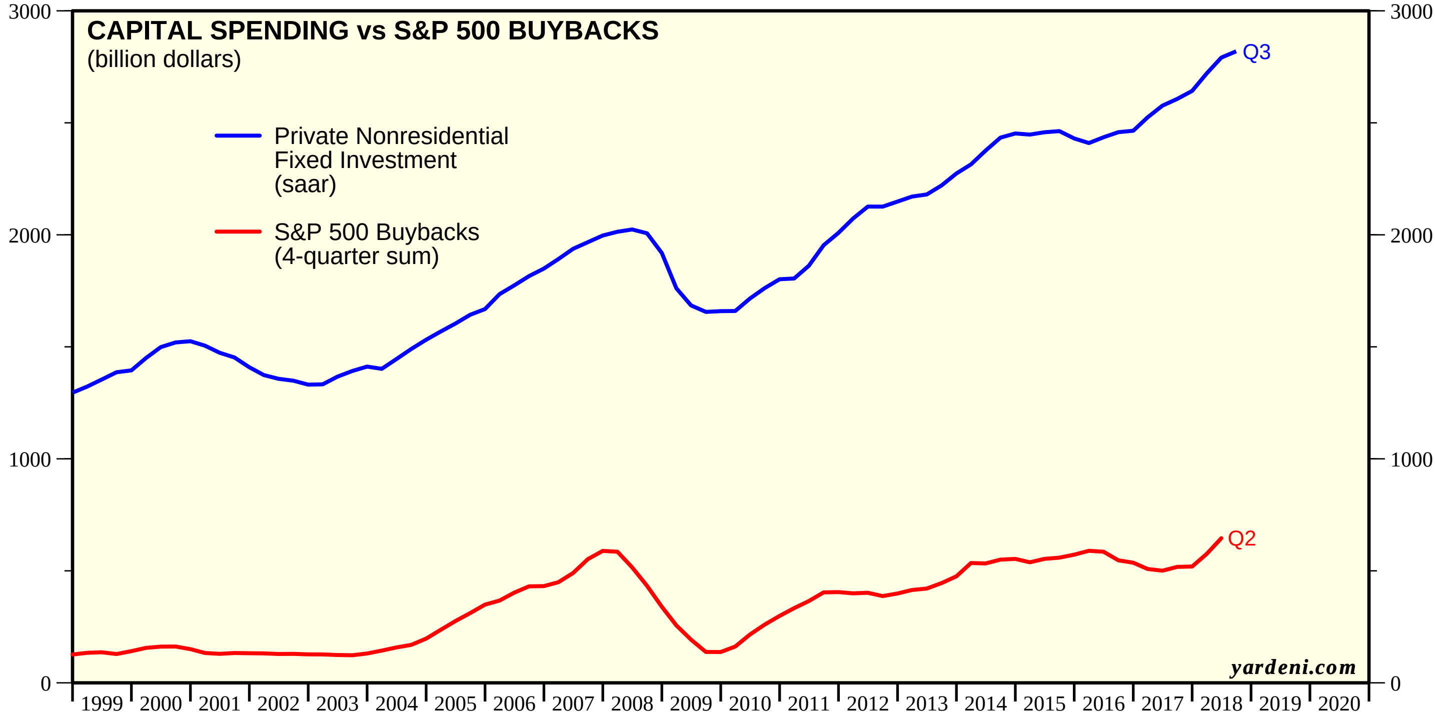
Source: Federal Reserve Board.

Figure 8.



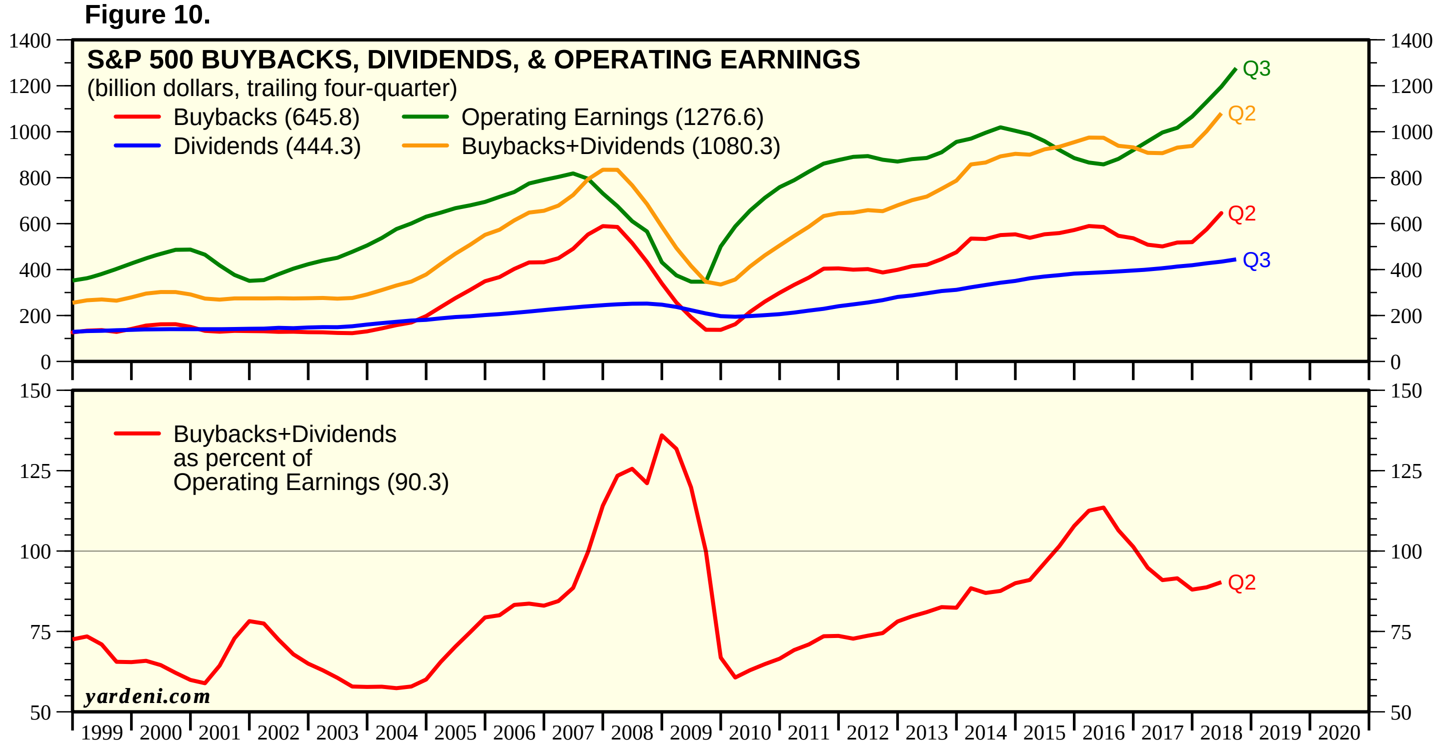
Source: Federal Reserve Board.

Figure 9.



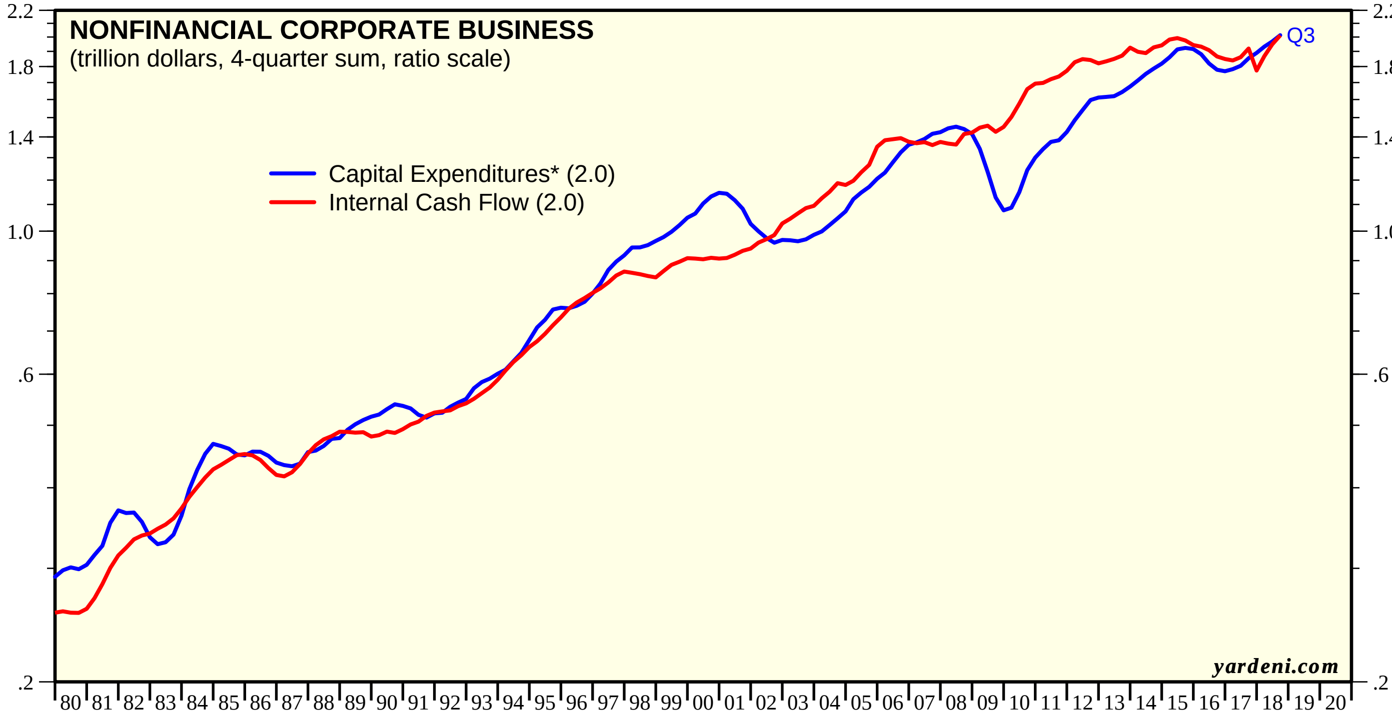
Source: Standard & Poor's and Bureau of Economic Analysis.

Figure 10.



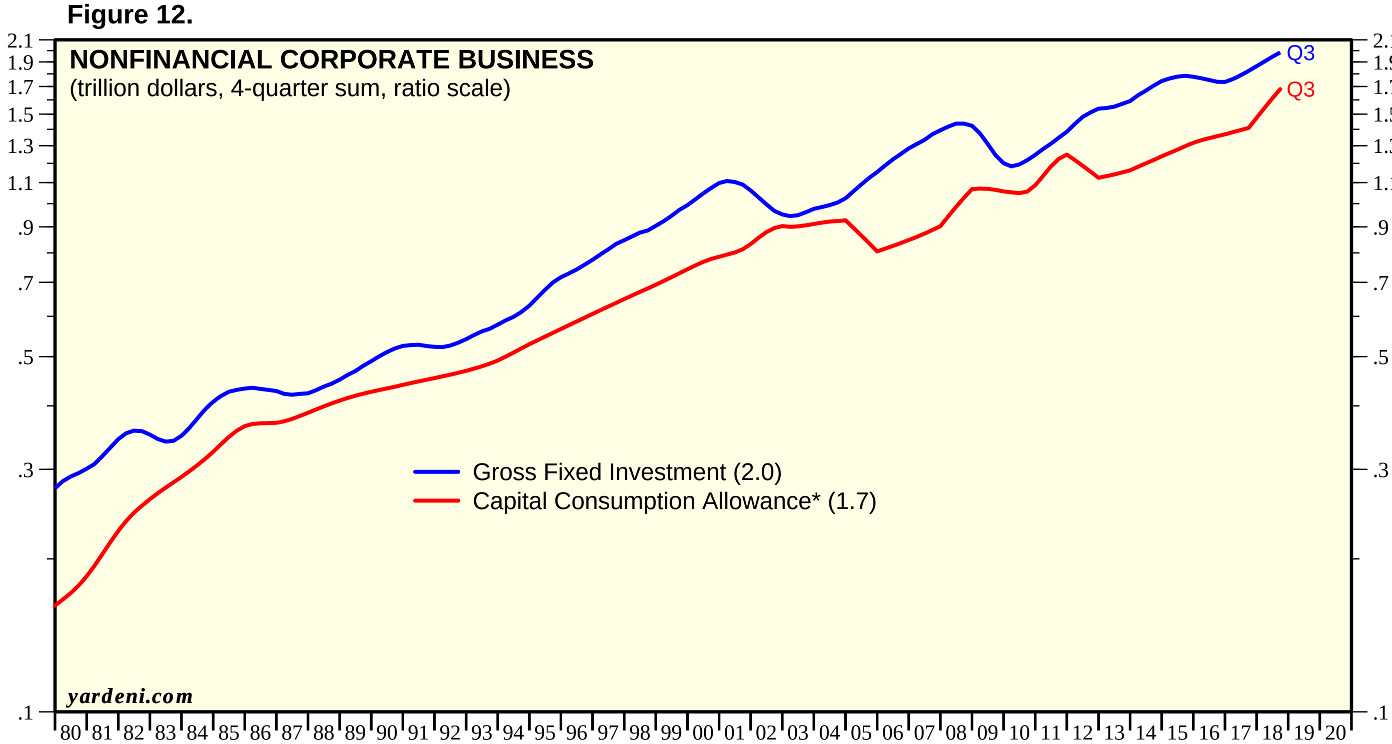
Source: Standard & Poor's.

Figure 11.



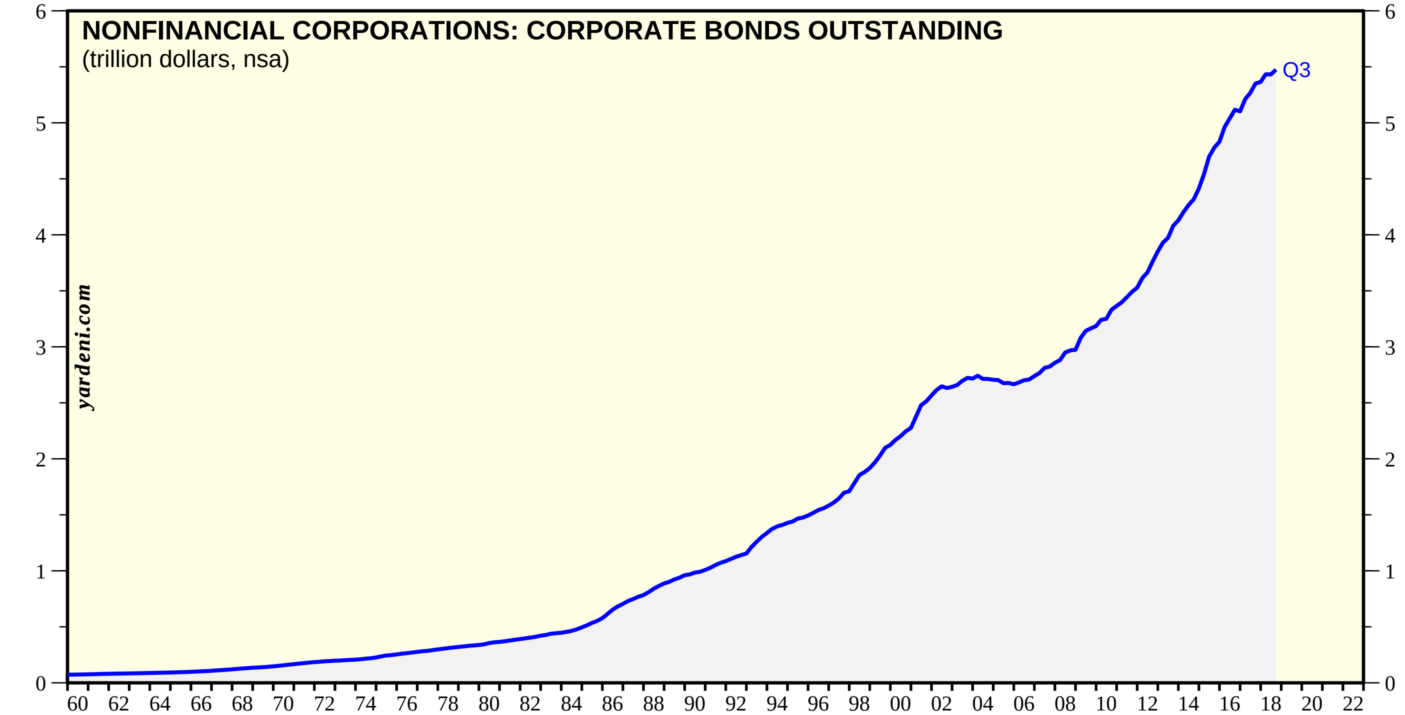
* Includes nonresidential fixed investment plus residential fixed investment, and inventory change with IVA.
Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 12.



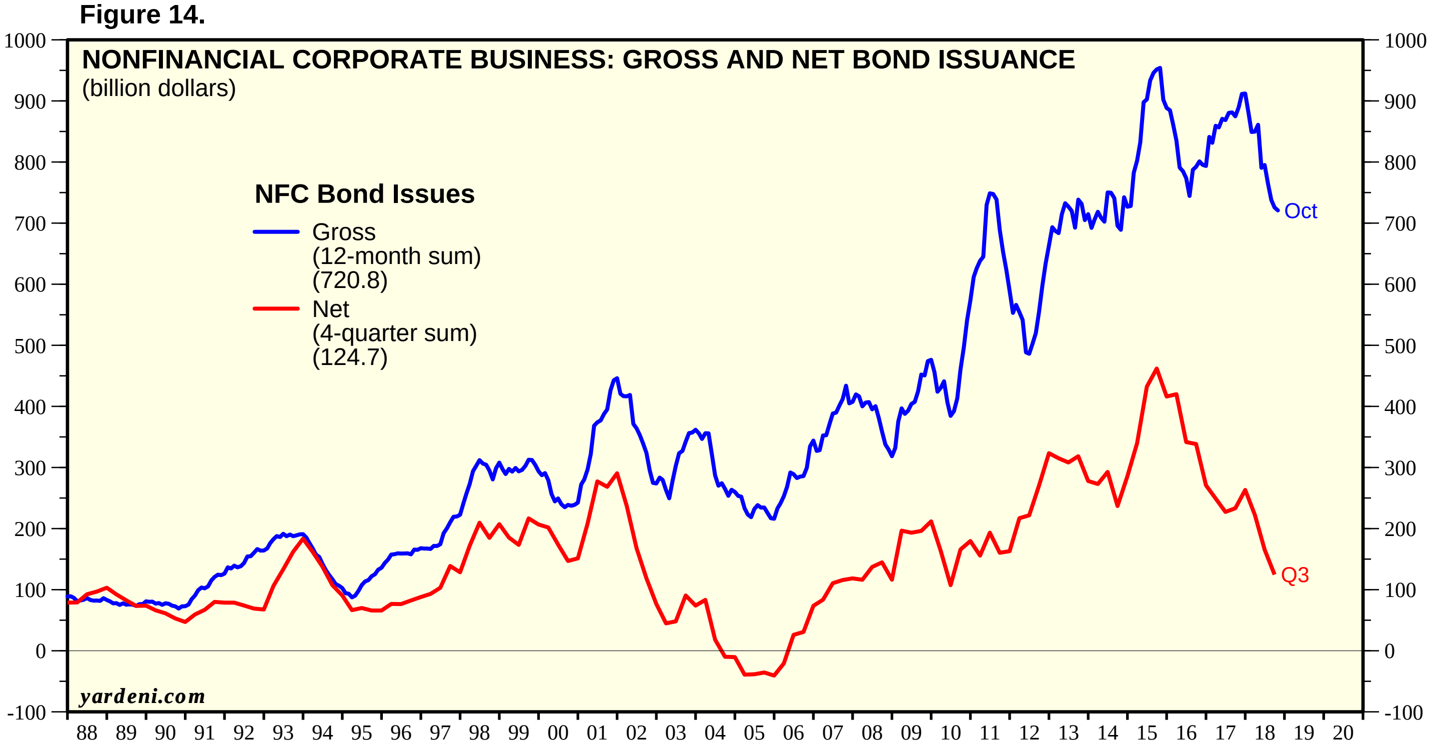
* Consumption of fixed capital plus the capital consumption adjustment.
Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 13.



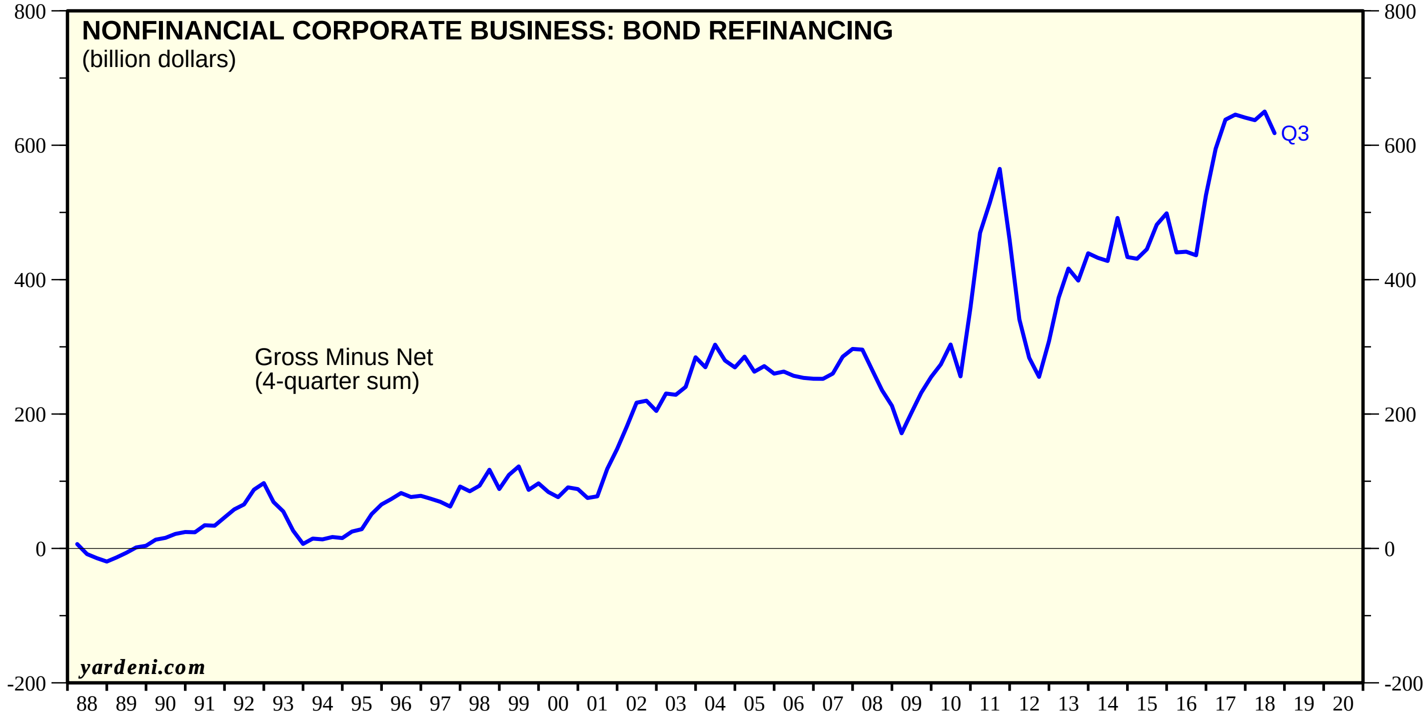
Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 14.



Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 15.



Source: Federal Reserve Board, Financial Accounts of the United States.