# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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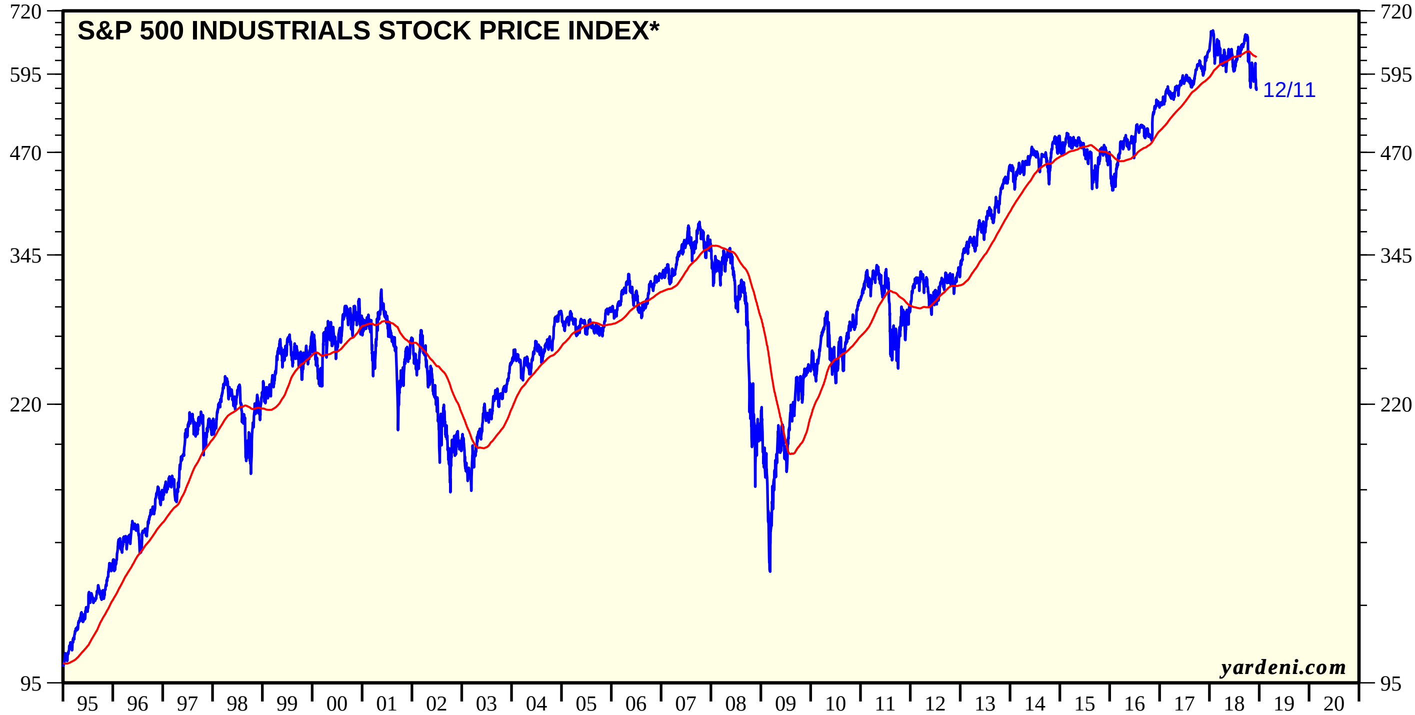
*thinking outside the box*

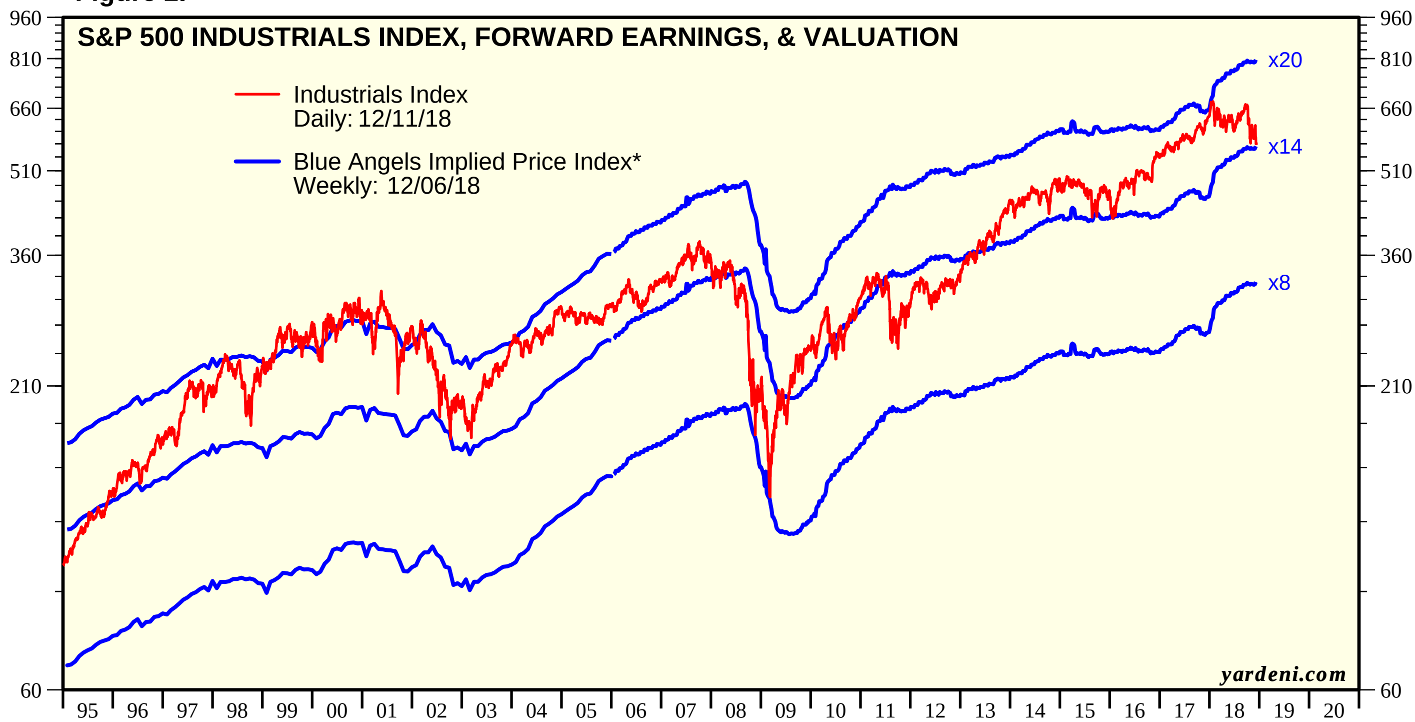
**Figure 1.**




200-day moving average.

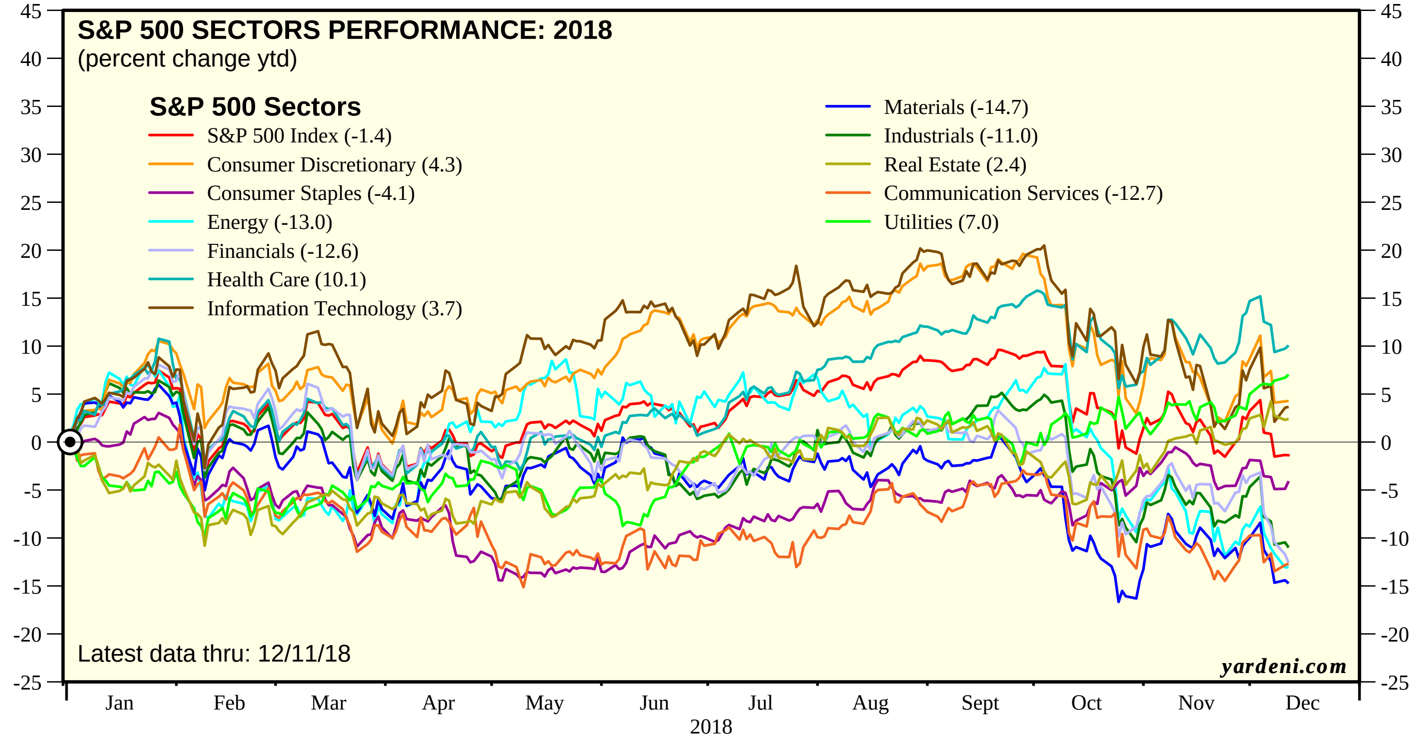
* Ratio scale.
Source: Standard & Poor's and Haver Analytics.

**Figure 2.**



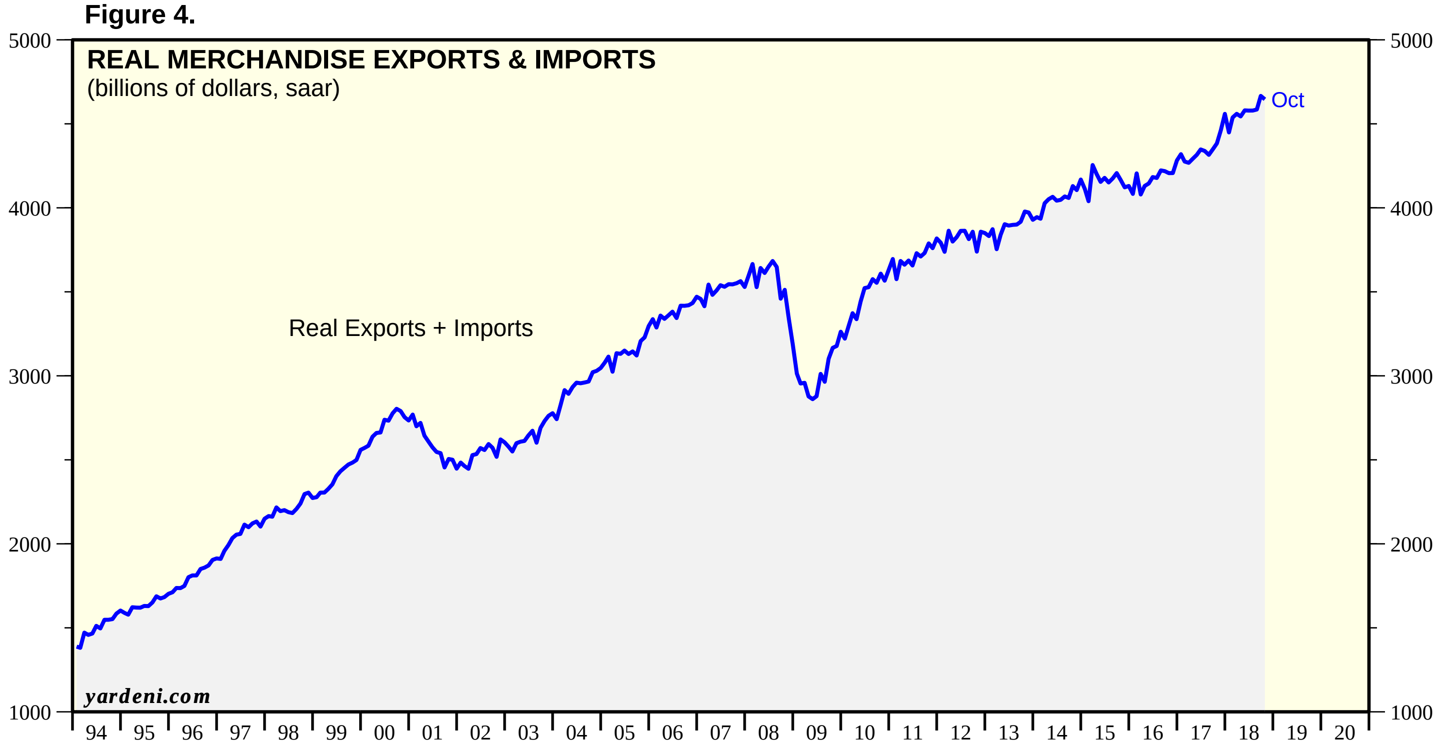

* Implied price index calculated using forward earnings times forward P/Es.
Source: Standard & Poor's and I/B/E/S data by Refinitiv.

Figure 3.



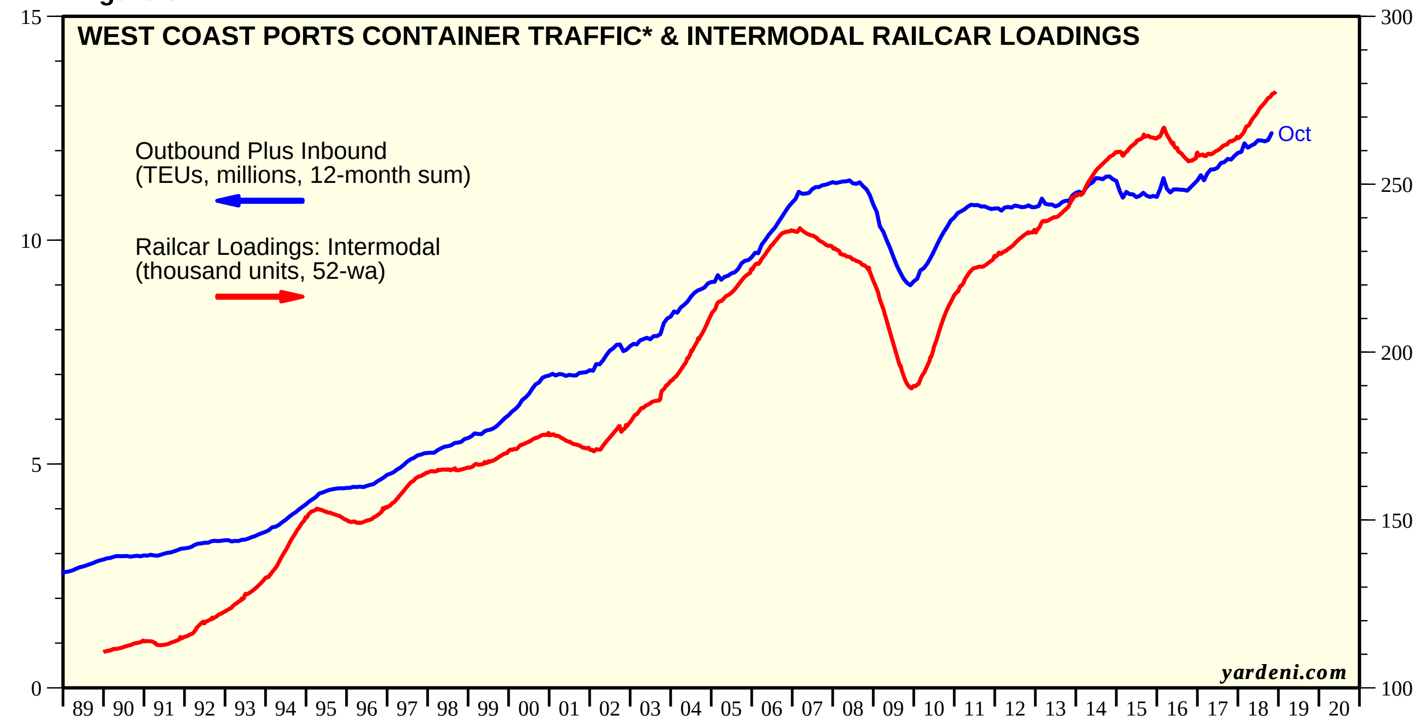

Source: Standard & Poor's.

Figure 4.



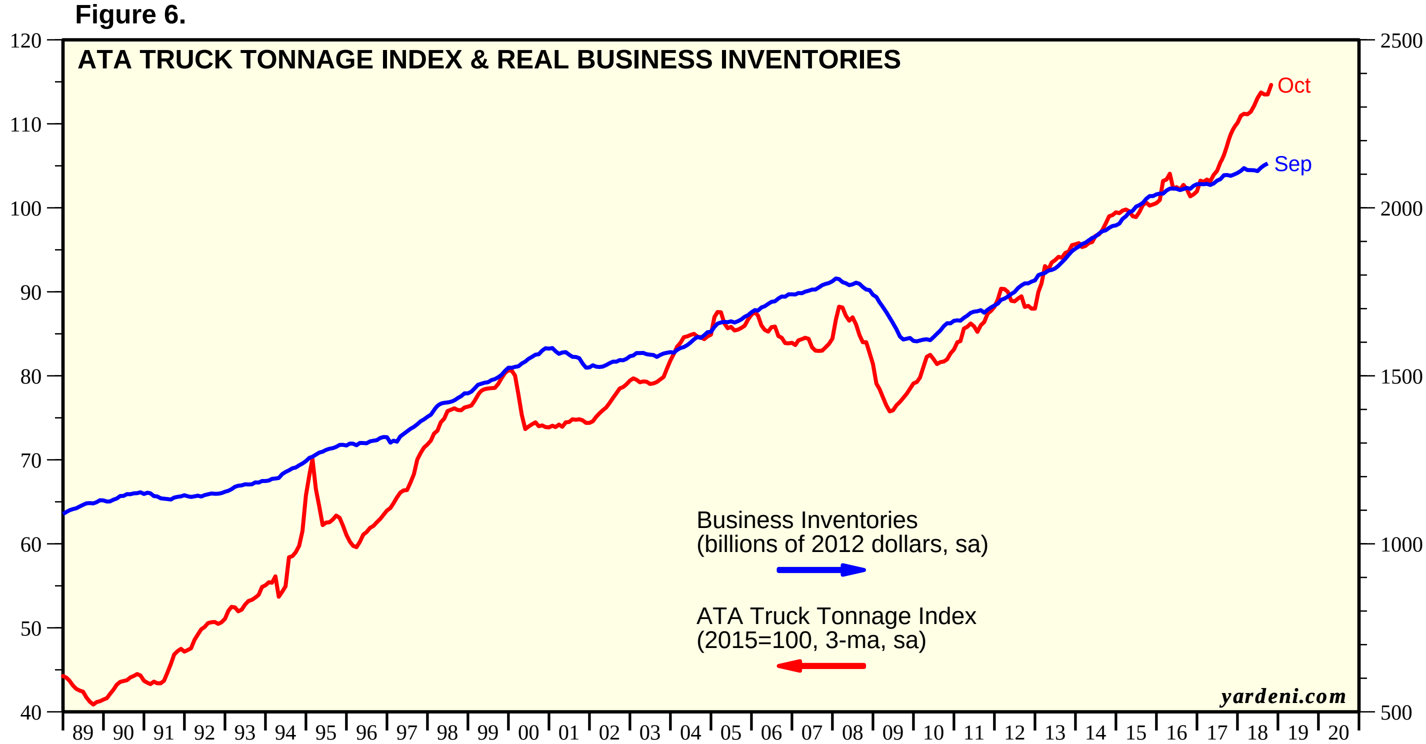

Source: Bureau of Economic Analysis.

Figure 5.



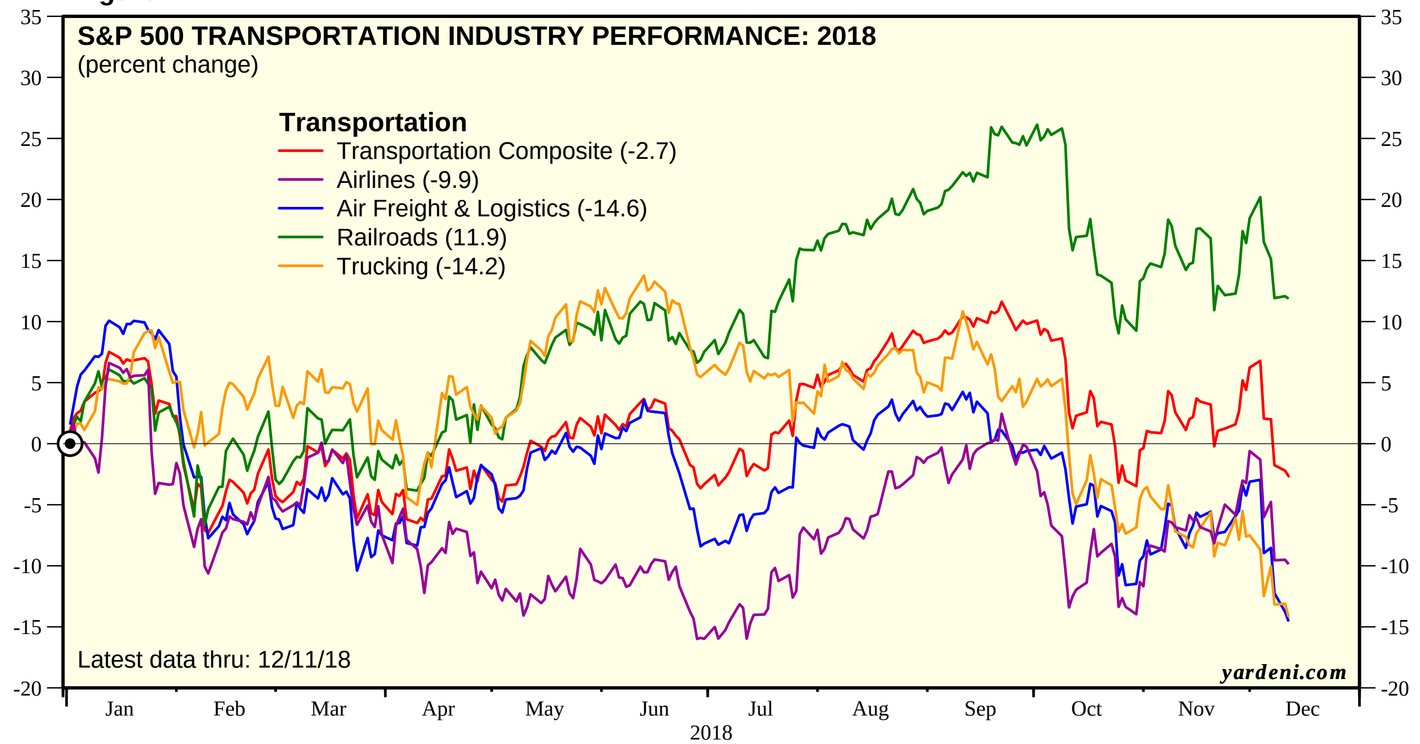

* Sum of Port of Los Angeles and Port of Long Beach Loaded Containers. TEUs=20-foot equivalent units.
Source: Ports of Los Angeles and Long Beach and Atlantic Systems.

Figure 6.



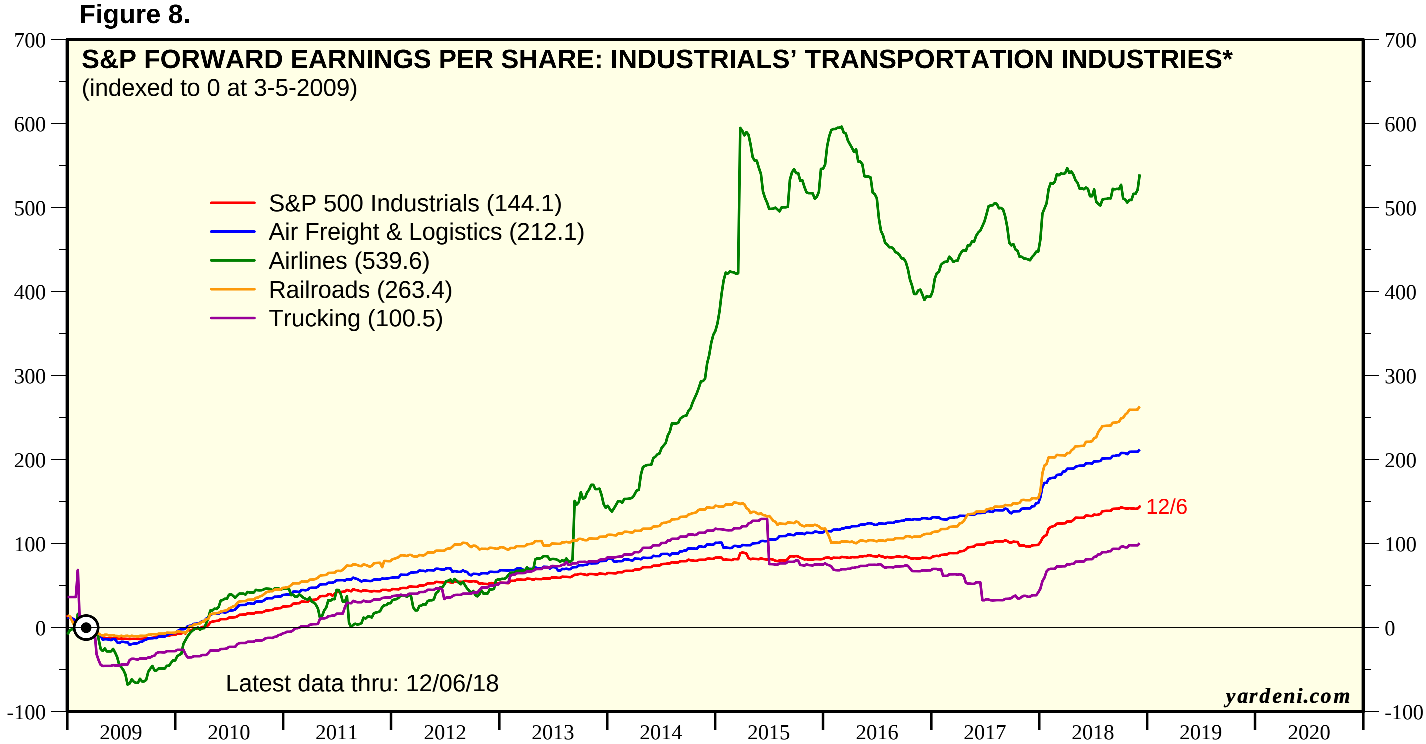

Source: American Trucking Association and Census Bureau.

Figure 7.



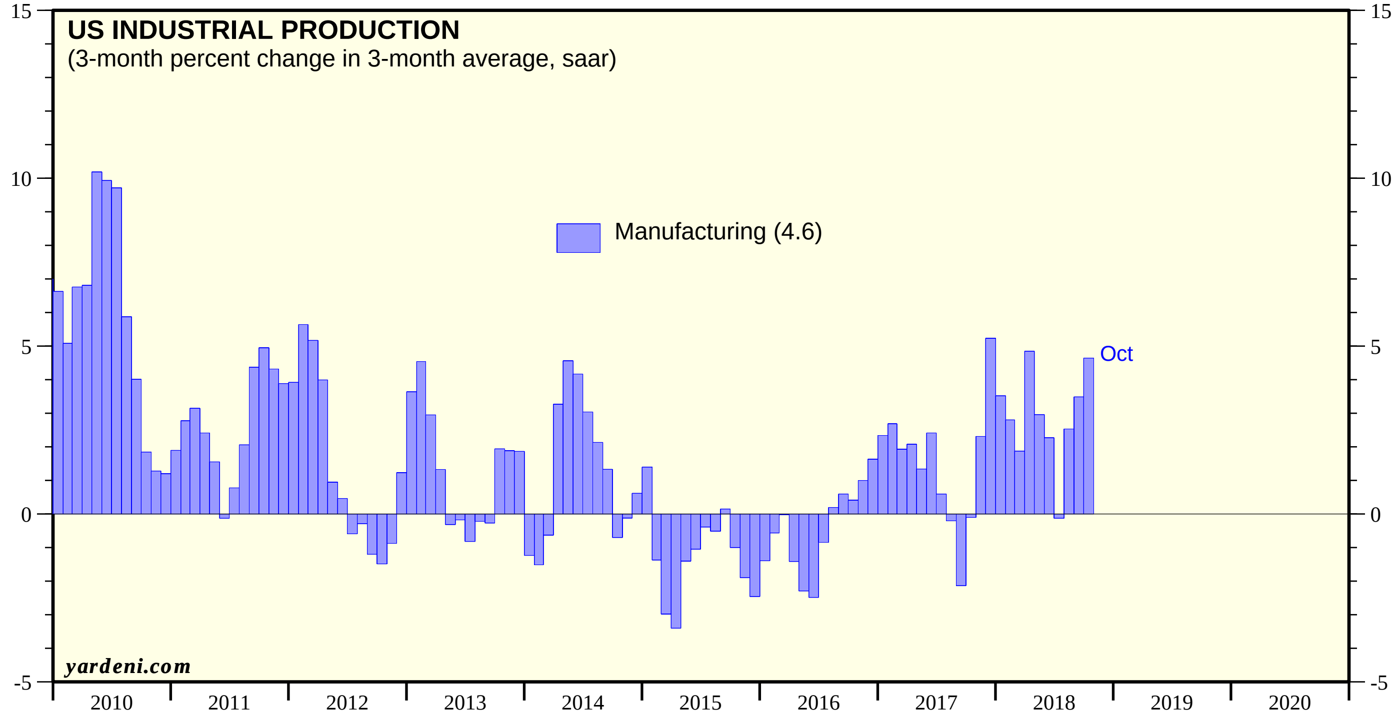

Source: Standard & Poor's.

Figure 8.



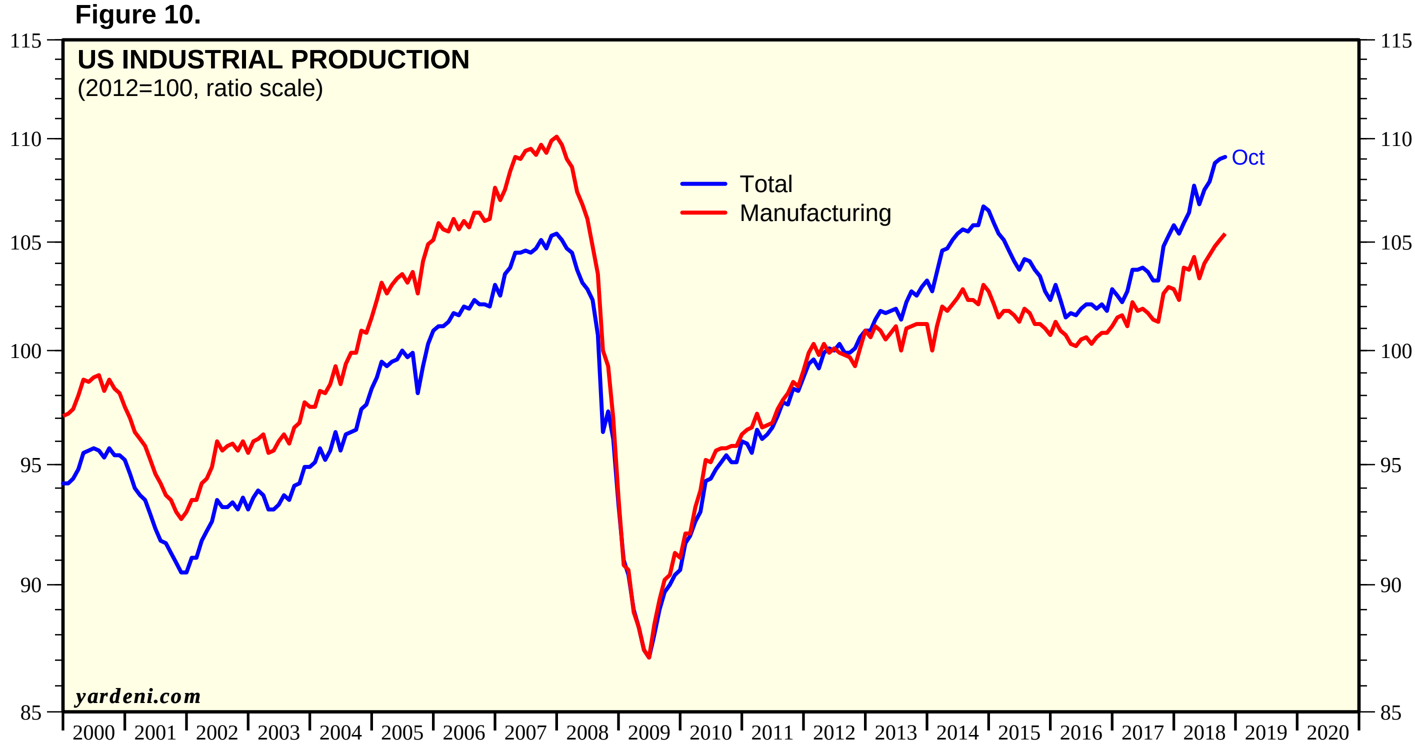

* Time-weighted average of the consensus estimates for current year and next year.
Source: I/B/E/S data by Refinitiv.

**Figure 9.**



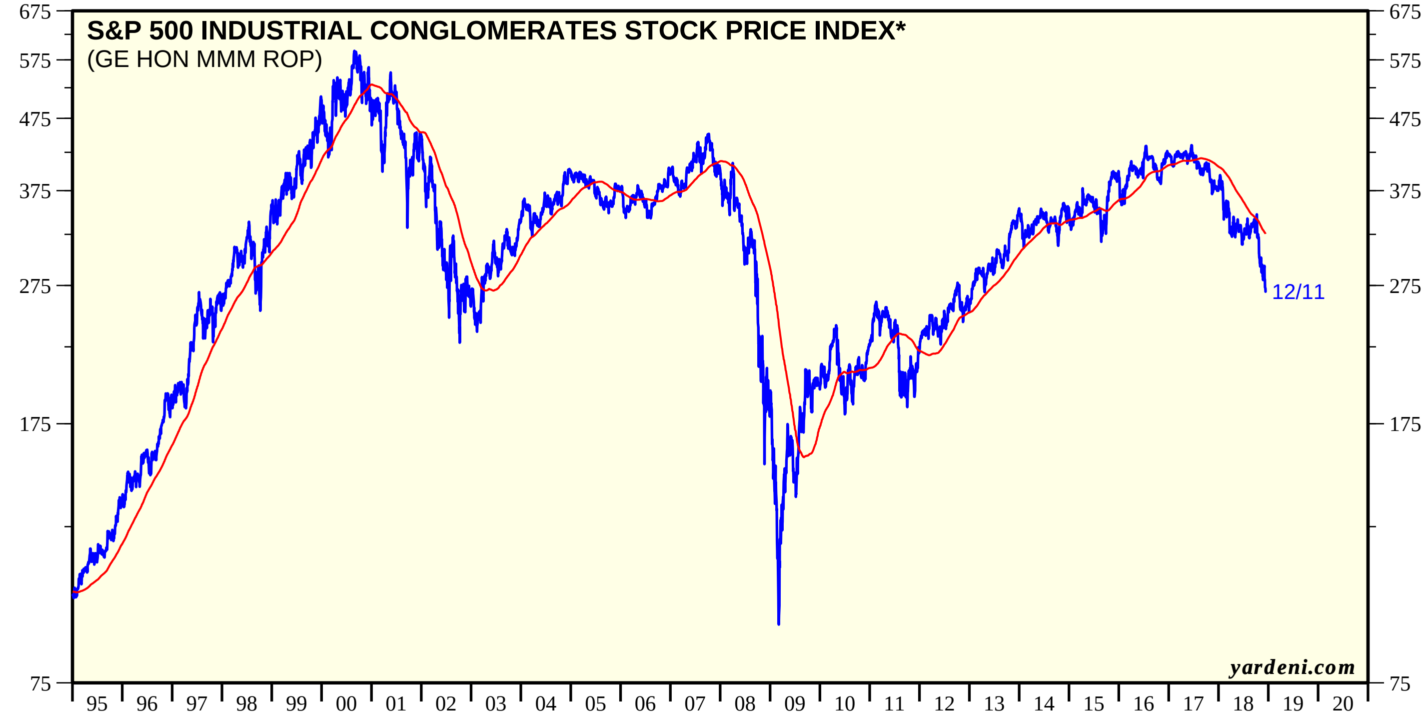

Source: Federal Reserve Board.

**Figure 10.**



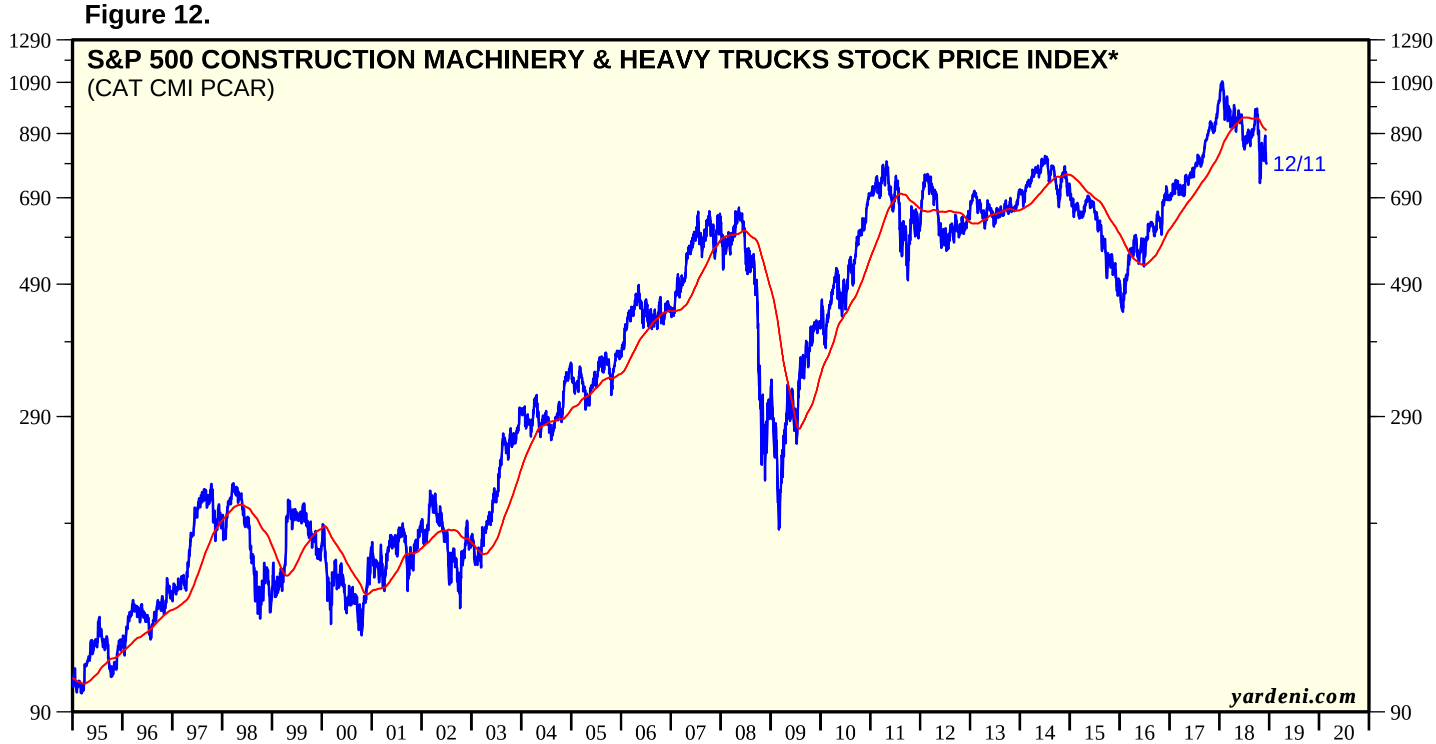

Source: Federal Reserve Board.

Figure 11.



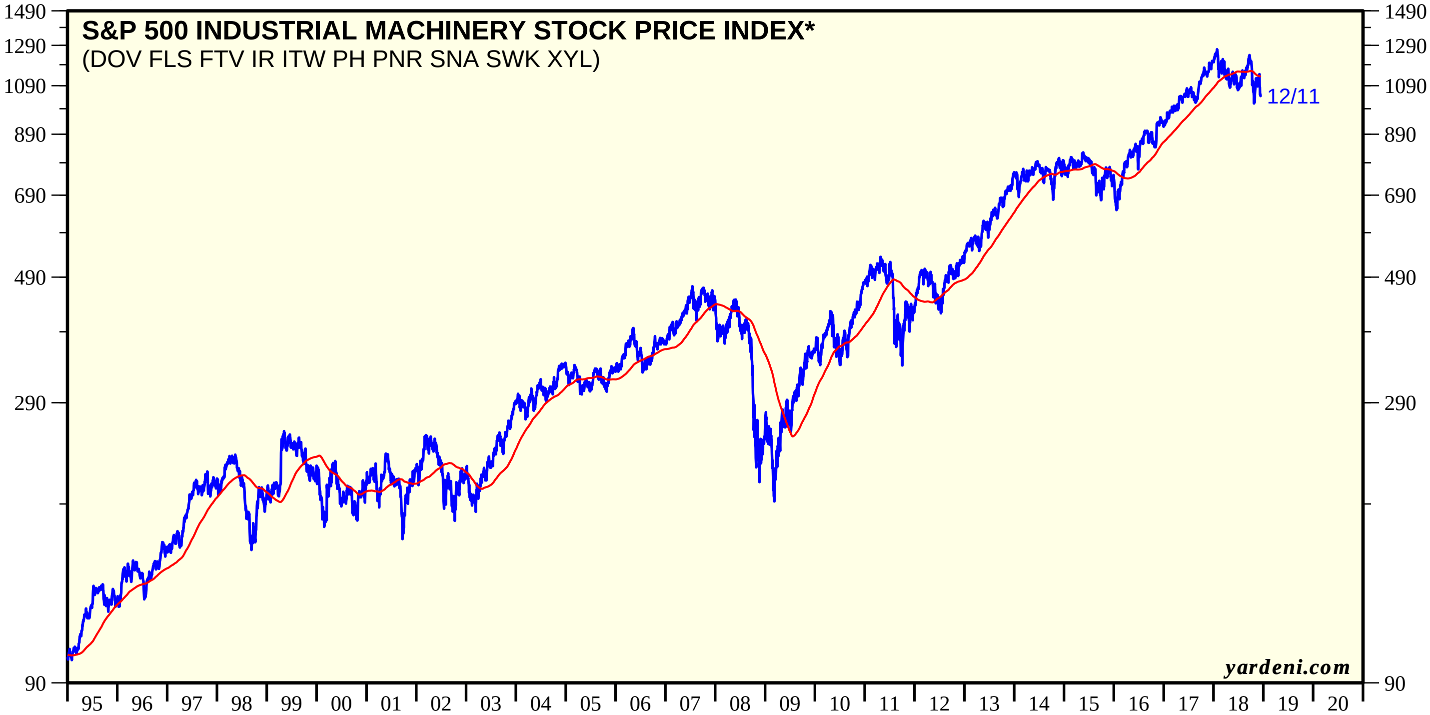

200-day moving average.
* Ratio scale.
Source: Standard & Poor's and Haver Analytics.

Figure 12.




200-day moving average.
* Ratio scale.
Source: Standard & Poor's and Haver Analytics.

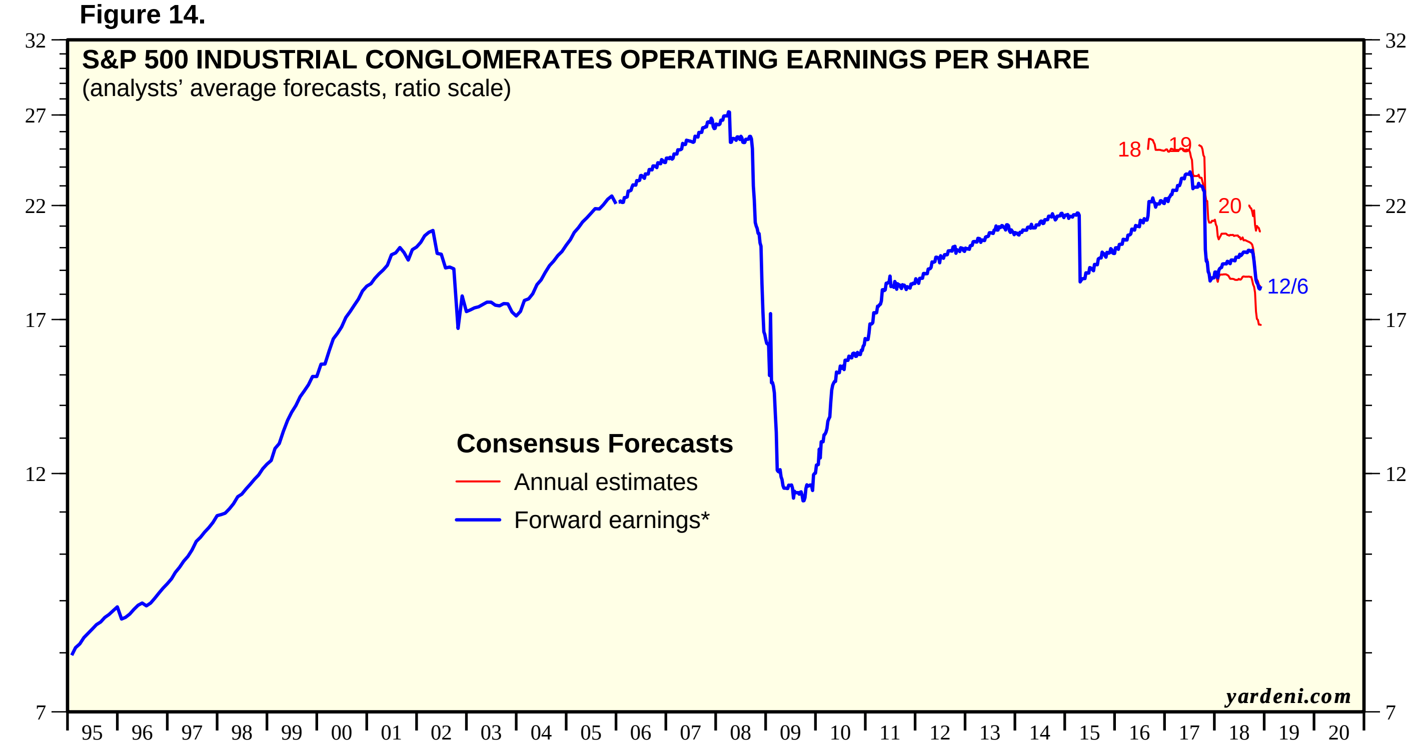
**Figure 13.**




200-day moving average.

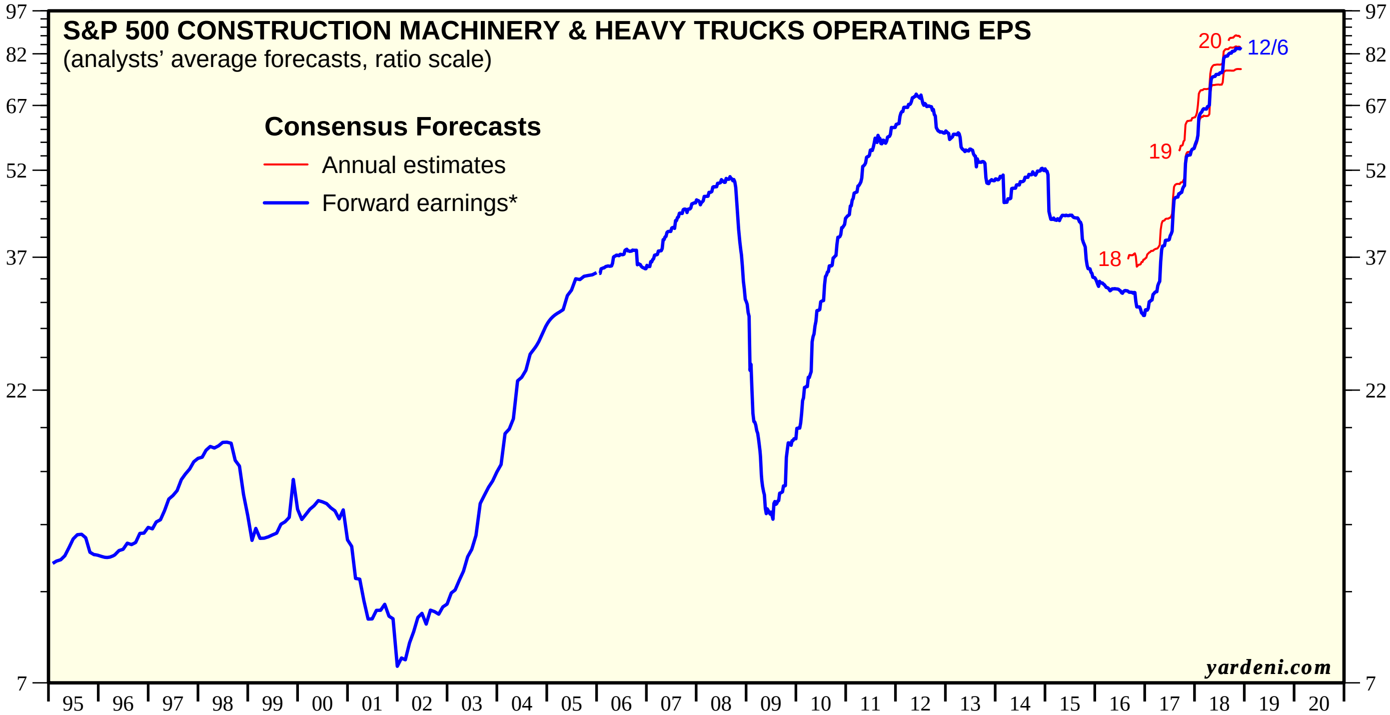
* Ratio scale.
Source: Standard & Poor's and Haver Analytics.

**Figure 14.**



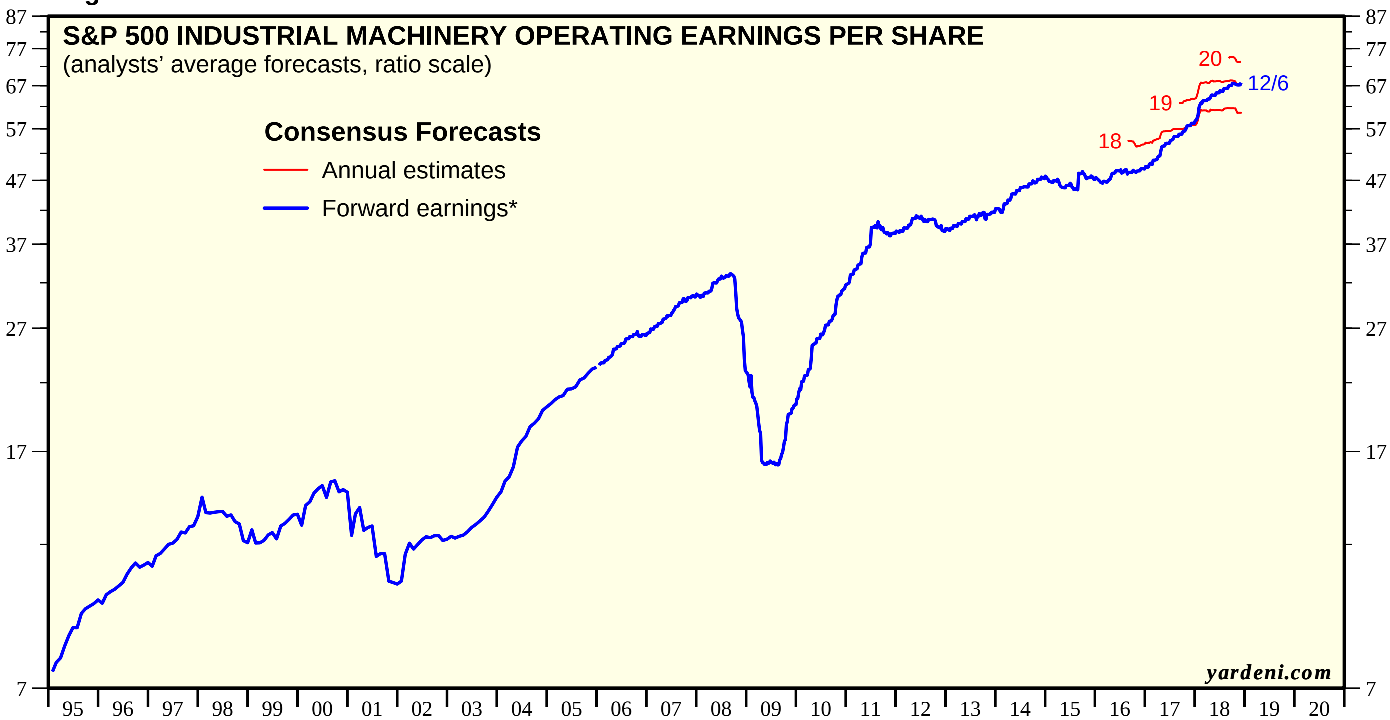

* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: I/B/E/S data by Refinitiv.

**Figure 15.**




* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: I/B/E/S data by Refinitiv.

**Figure 16.**

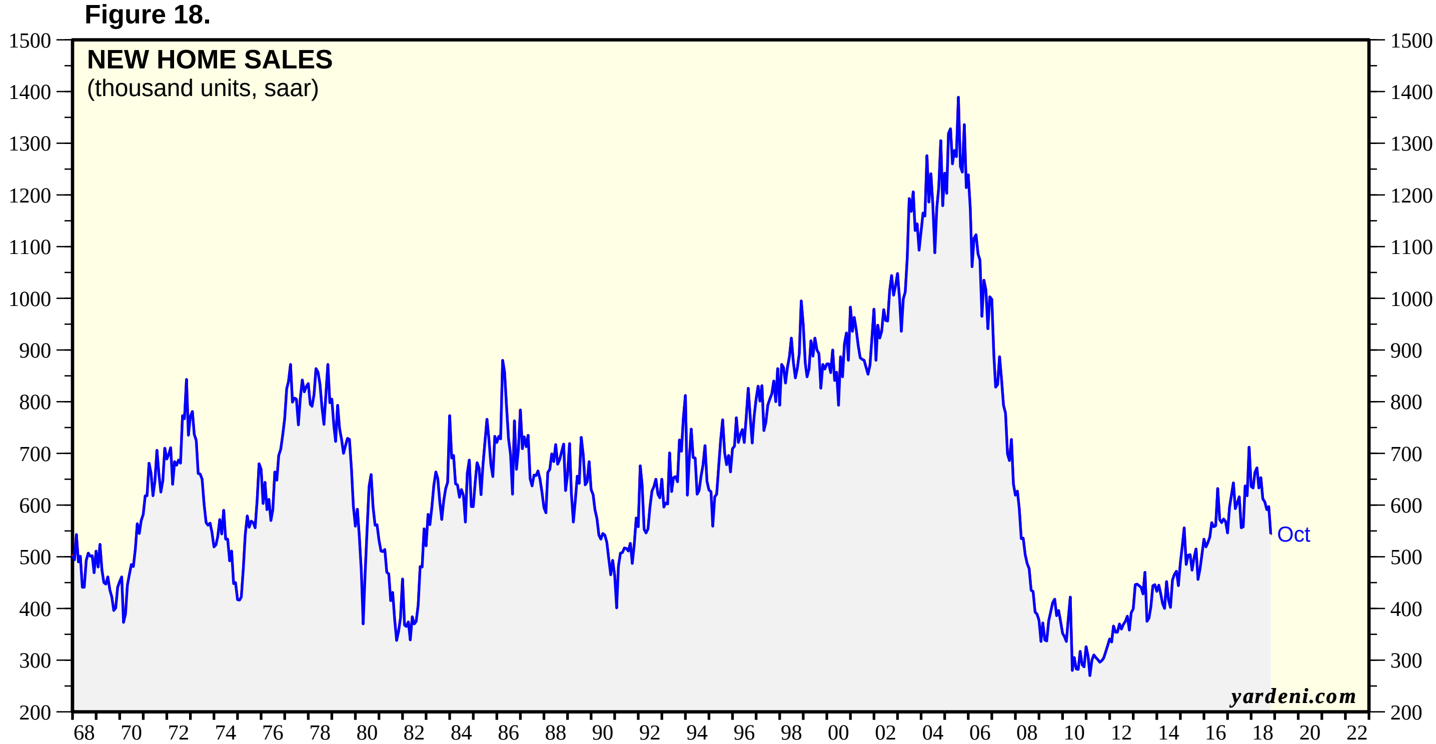



* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: I/B/E/S data by Refinitiv.

Figure 17.

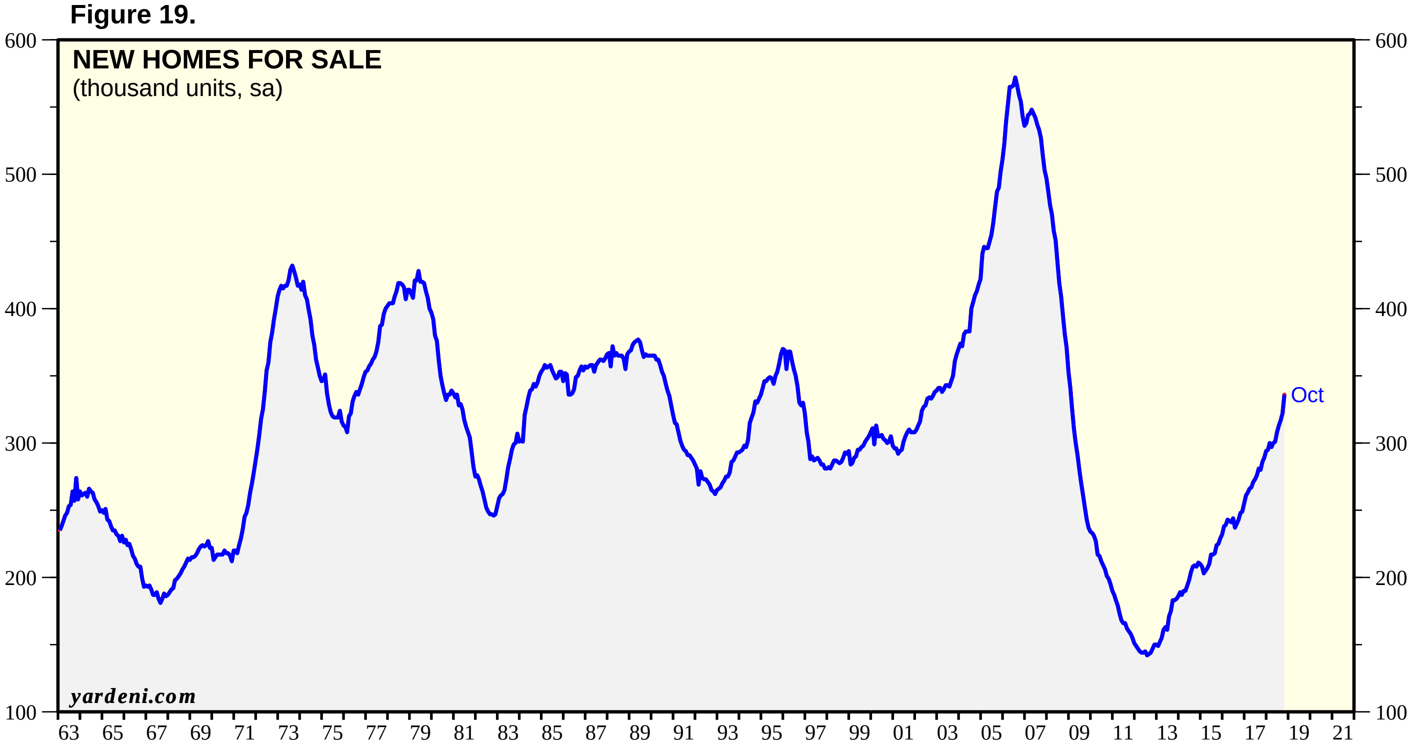

Source: Federal Reserve Board.

Figure 18.



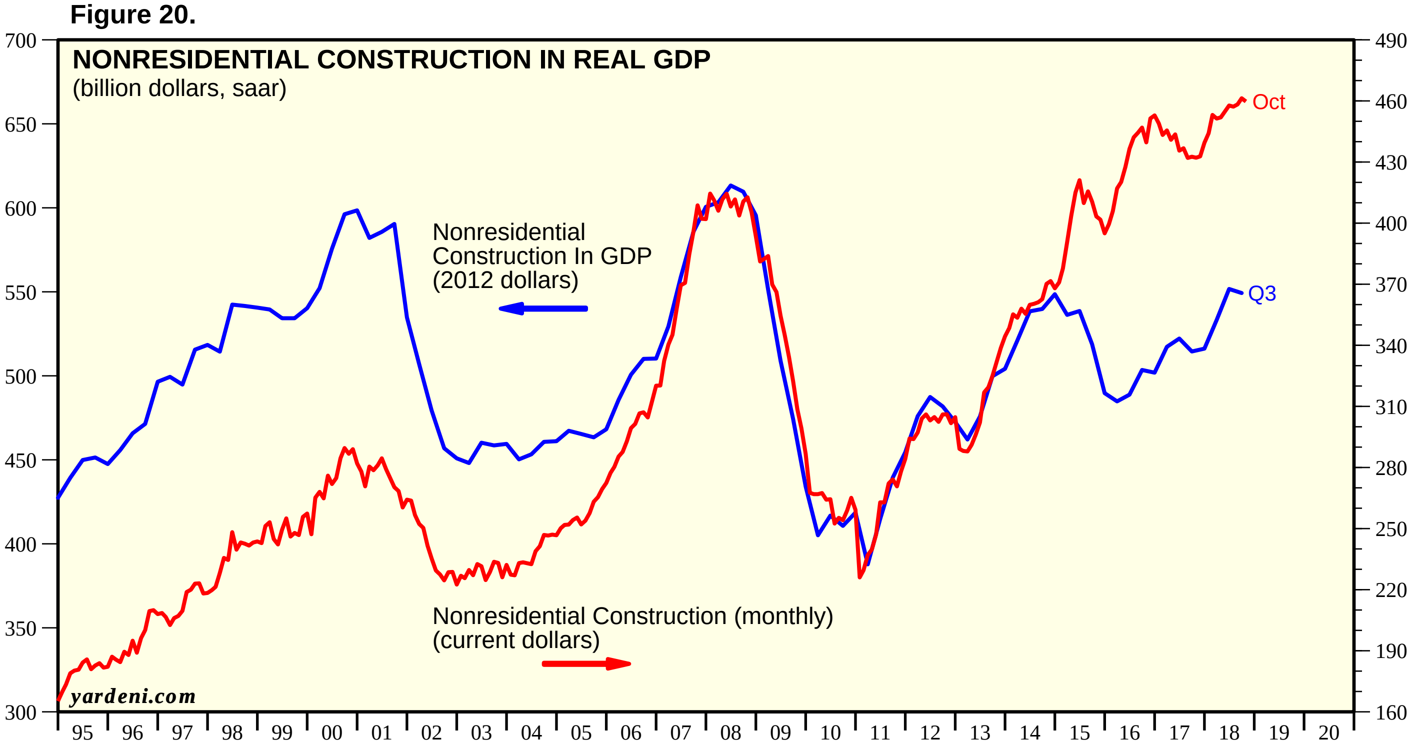

Source: Bureau of the Census.

Figure 19.



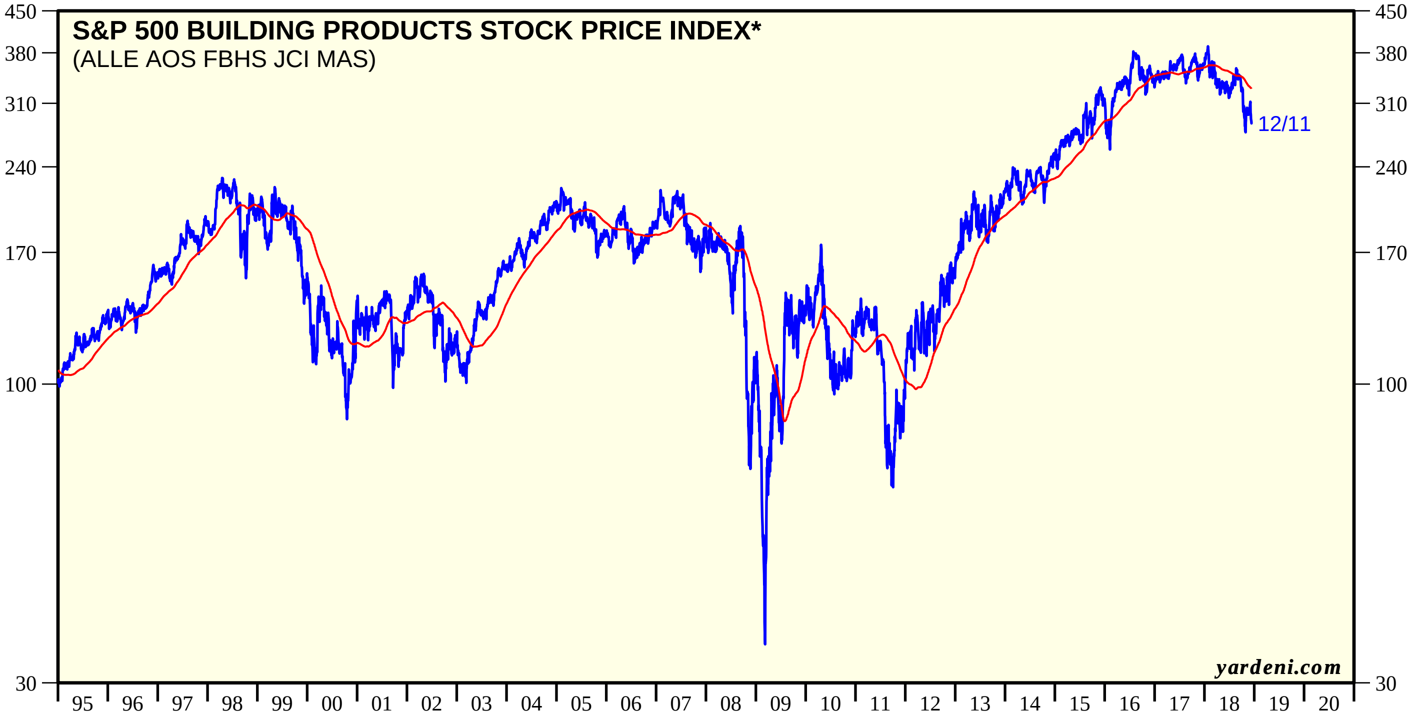

Source: Bureau of the Census.

Figure 20.



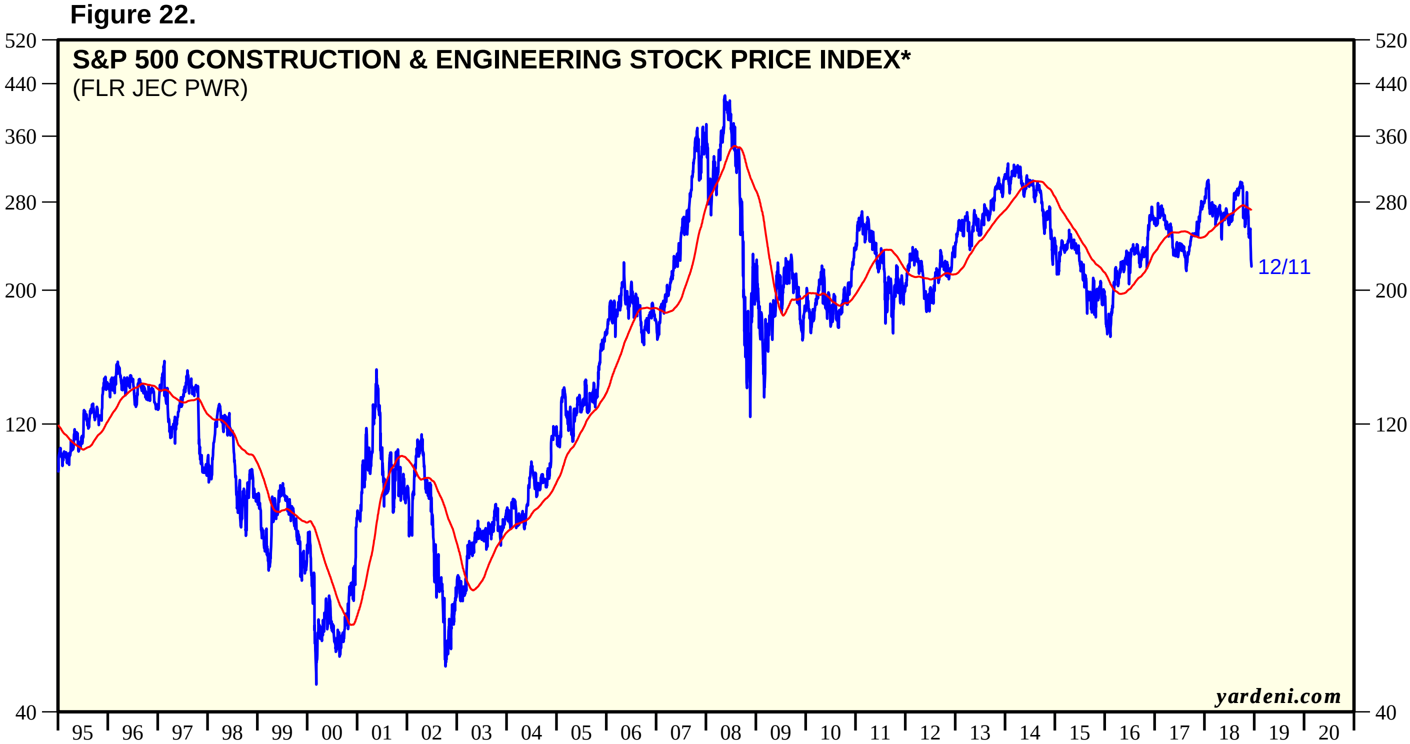

Source: Bureau of Economic Analysis and the Census Bureau.

**Figure 21.**



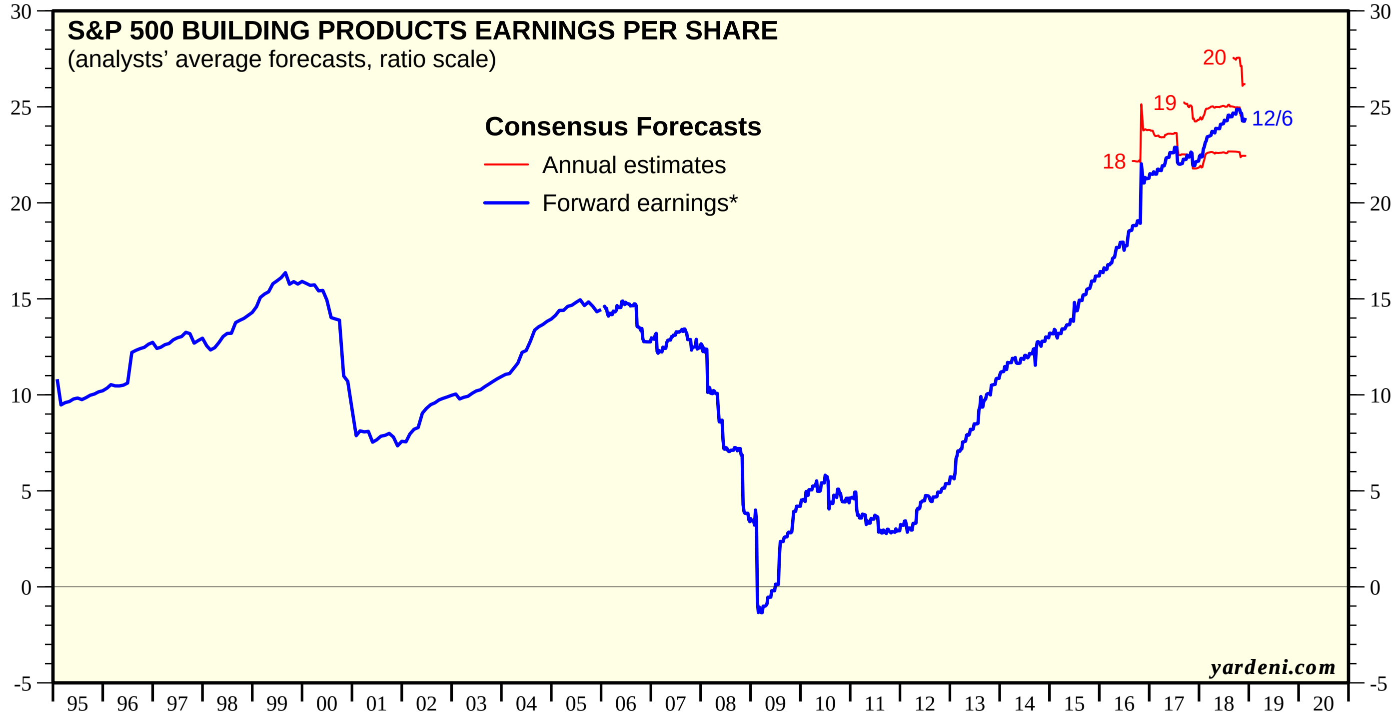

200-day moving average.
* Ratio scale.
Source: Standard & Poor's and Haver Analytics.

**Figure 22.**



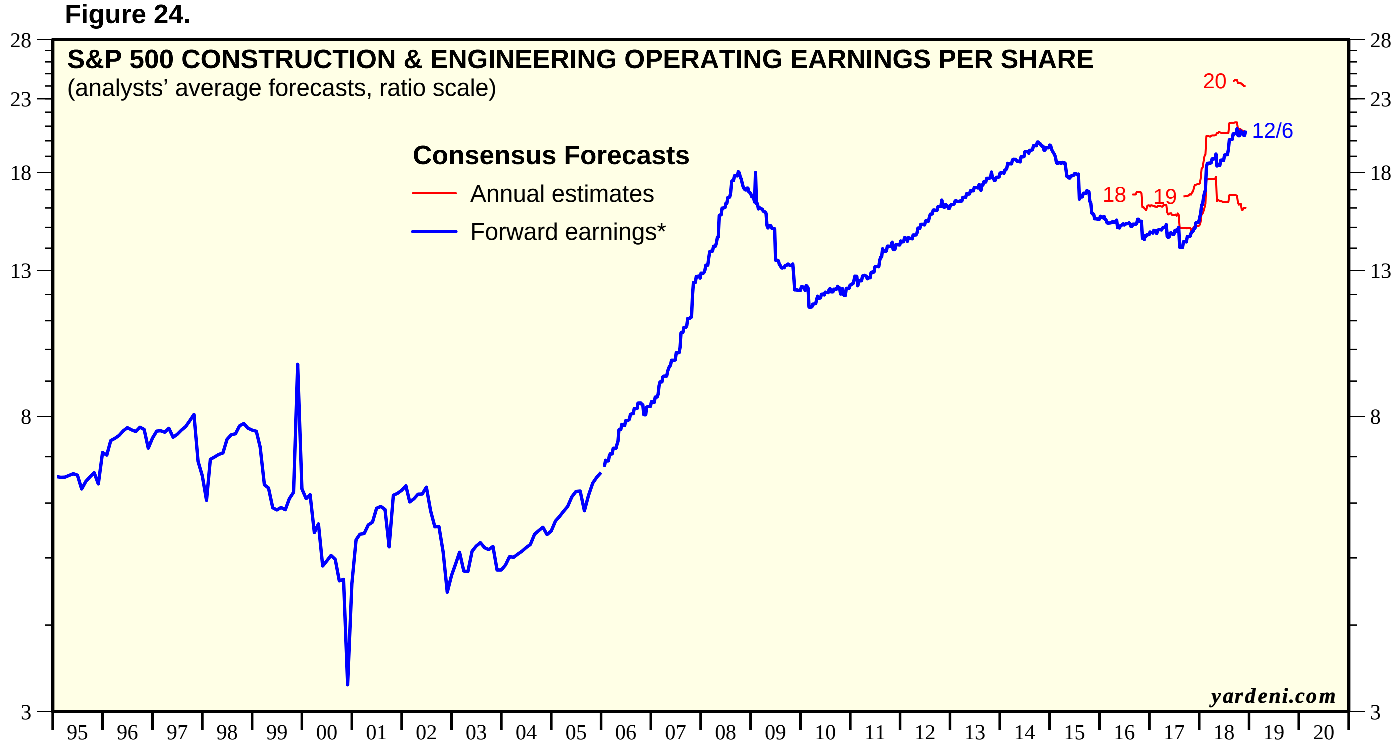

200-day moving average.
* Ratio scale.
Source: Standard & Poor's and Haver Analytics.

**Figure 23.**




* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: I/B/E/S data by Refinitiv.

**Figure 24.**




* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: I/B/E/S data by Refinitiv.