Chart Collection for Morning Briefing

Yardeni Research, Inc.

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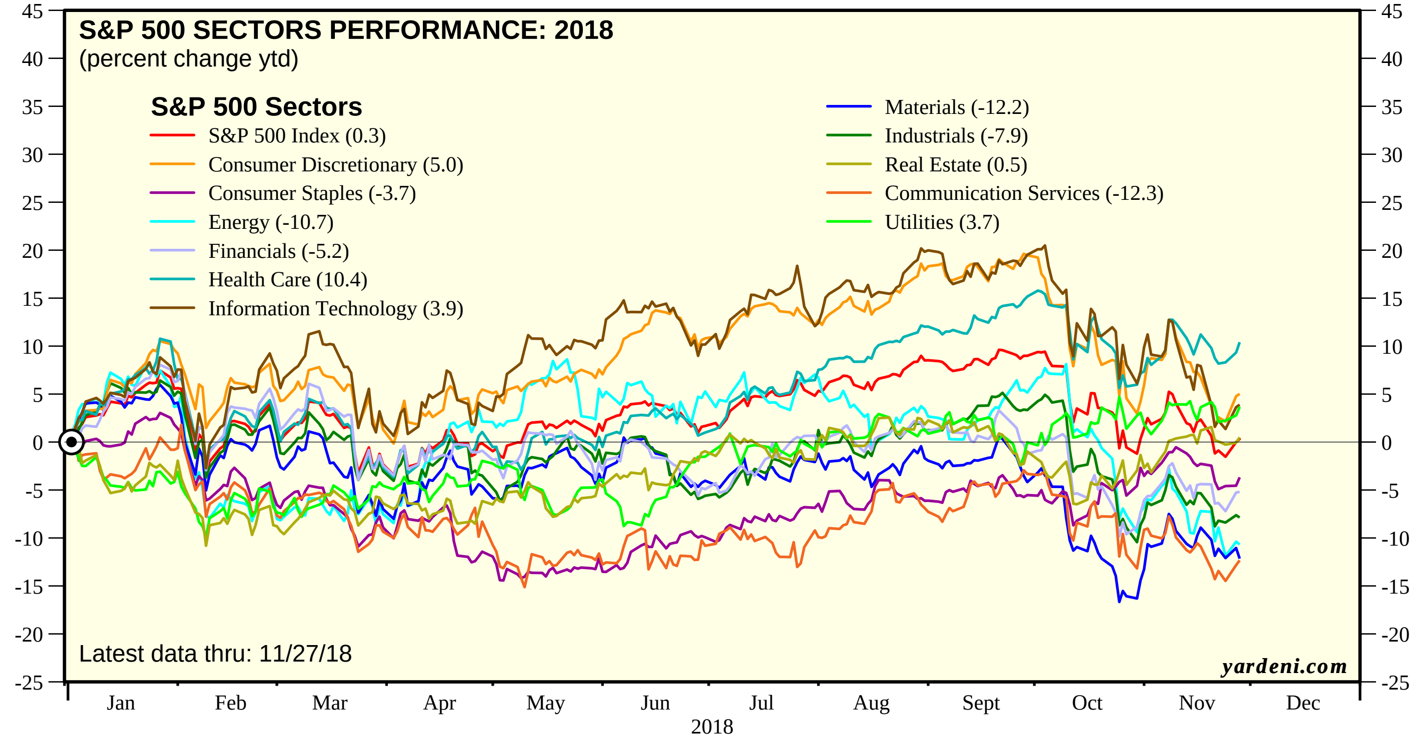
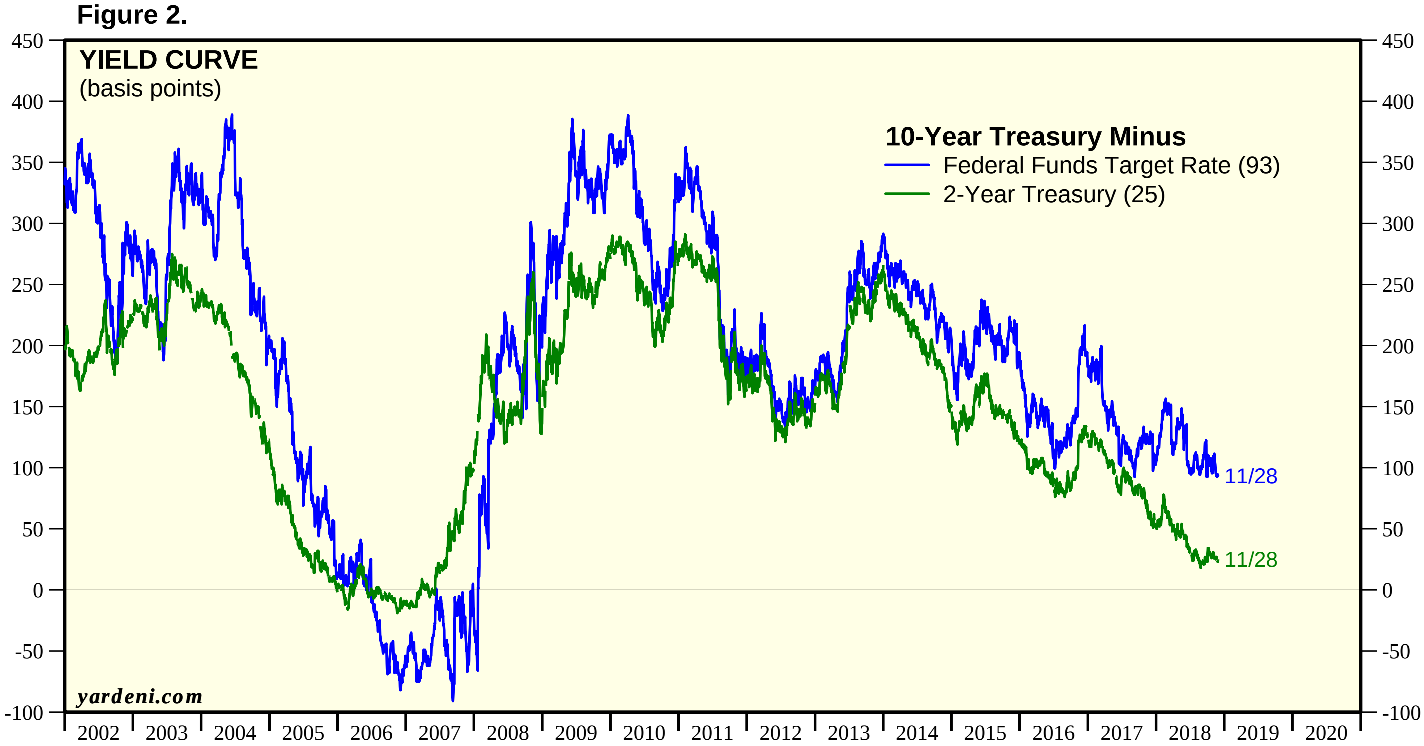
thinking outside the box

Figure 1.



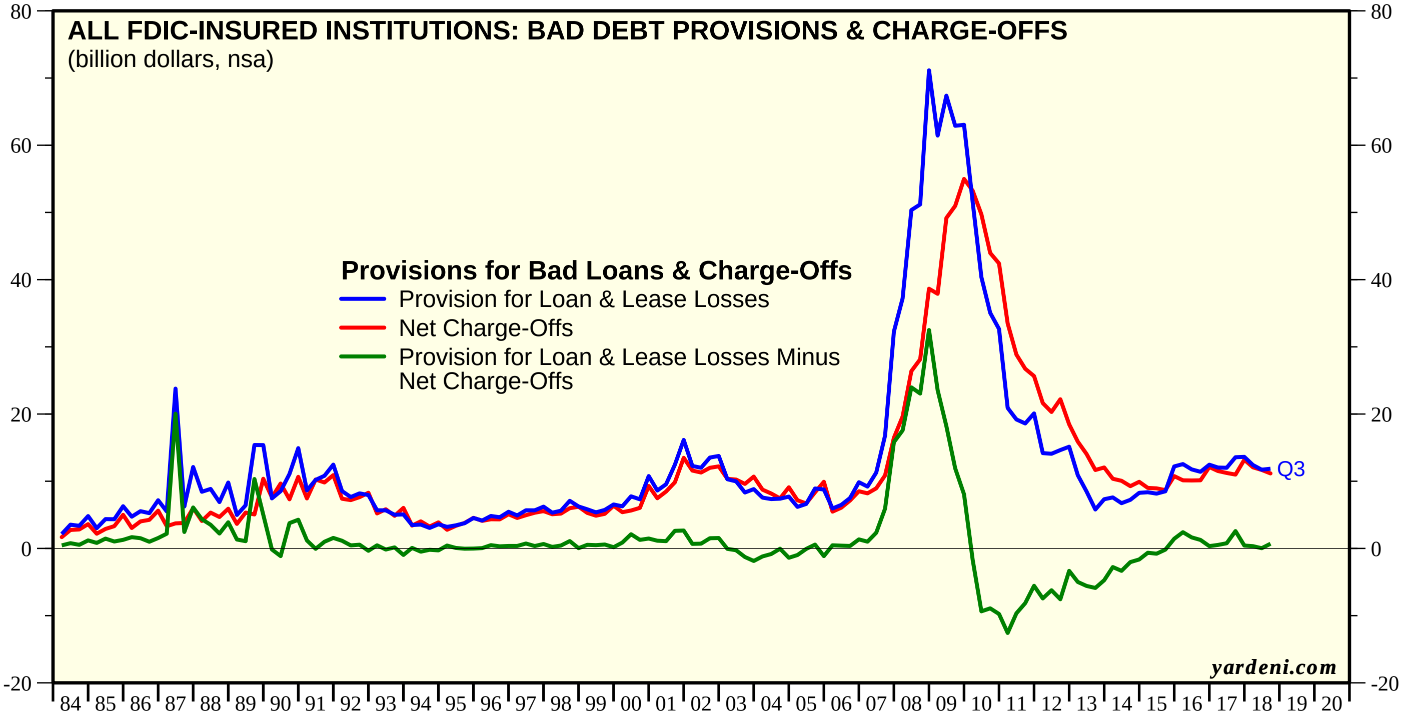
Source: Standard & Poor's.

Figure 2.



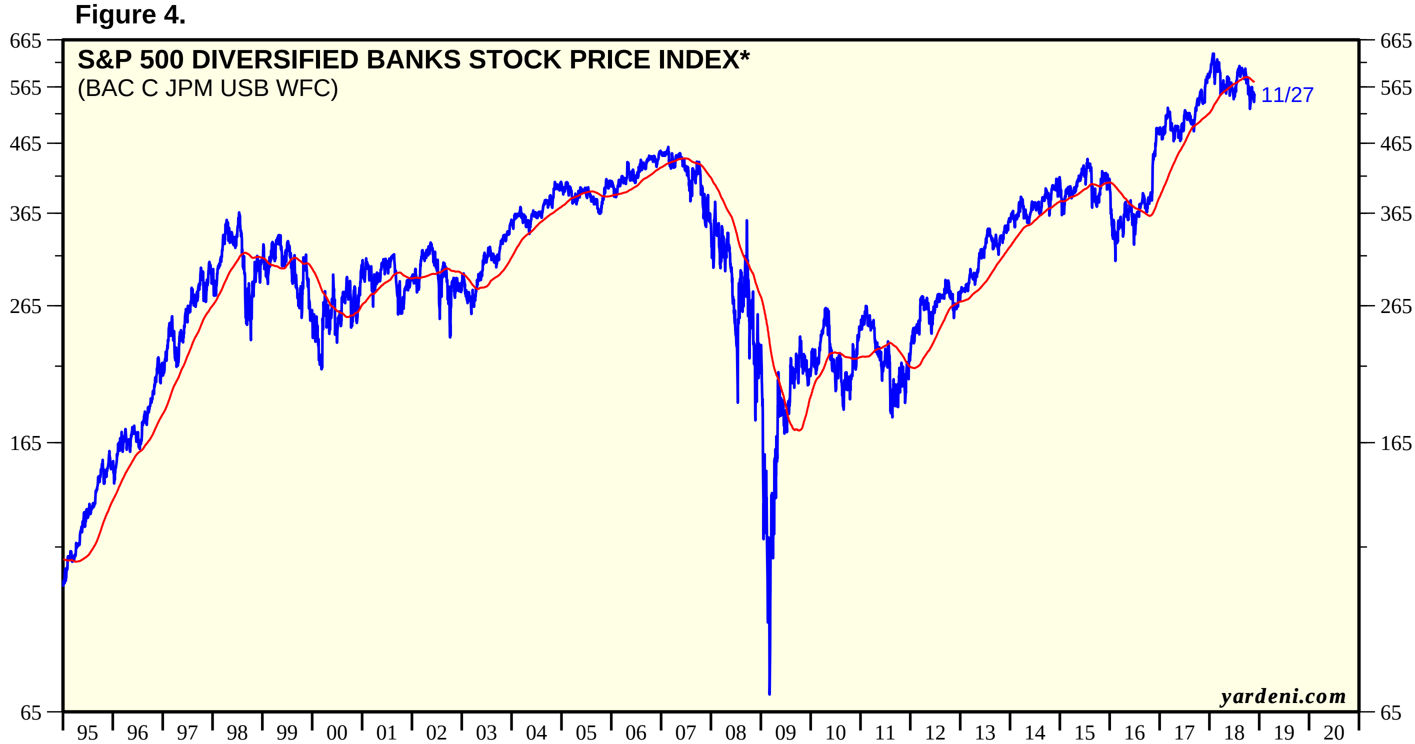
Source: Federal Reserve Board.

Figure 3.



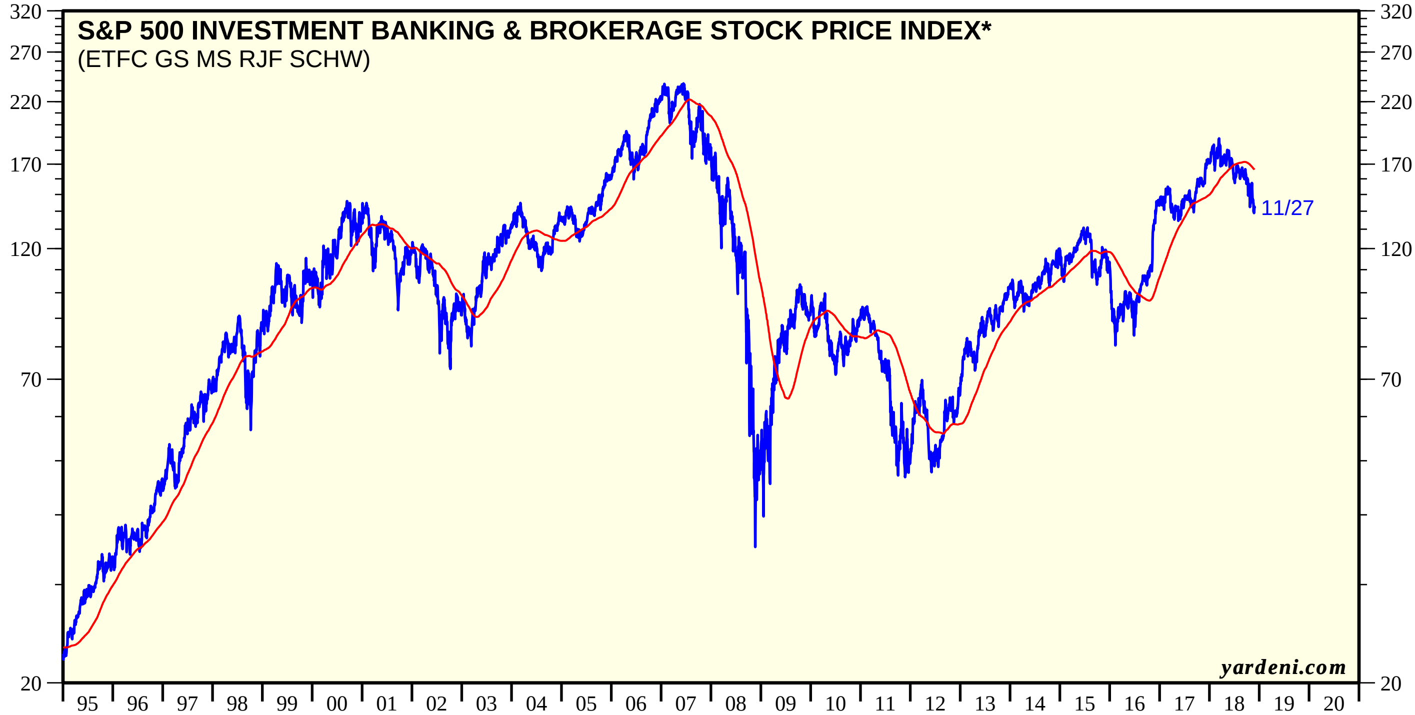
Source: Federal Deposit Insurance Corporation, Quarterly Banking Profile.

Figure 4.



200-day moving average.
* Ratio scale.
Source: Standard & Poor's and Haver Analytics.

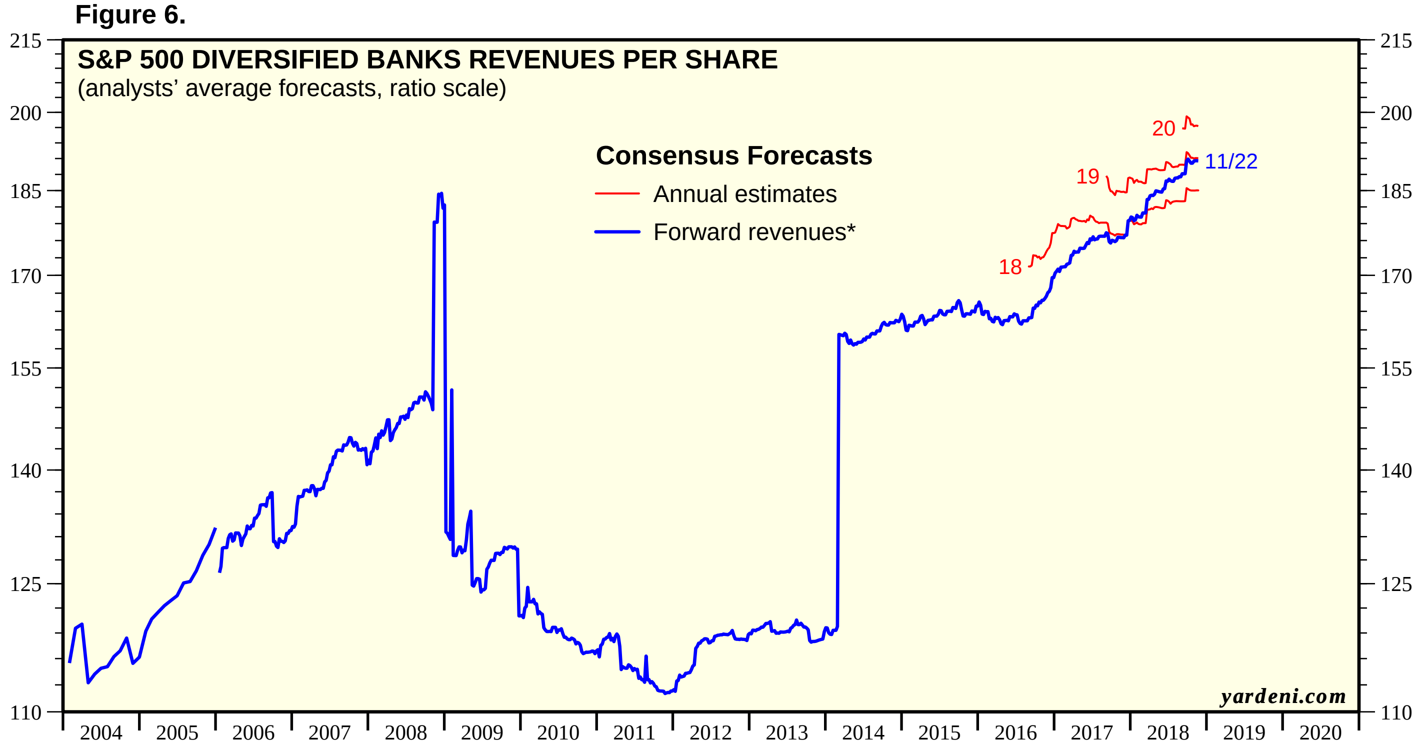
Figure 5.



200-day moving average.

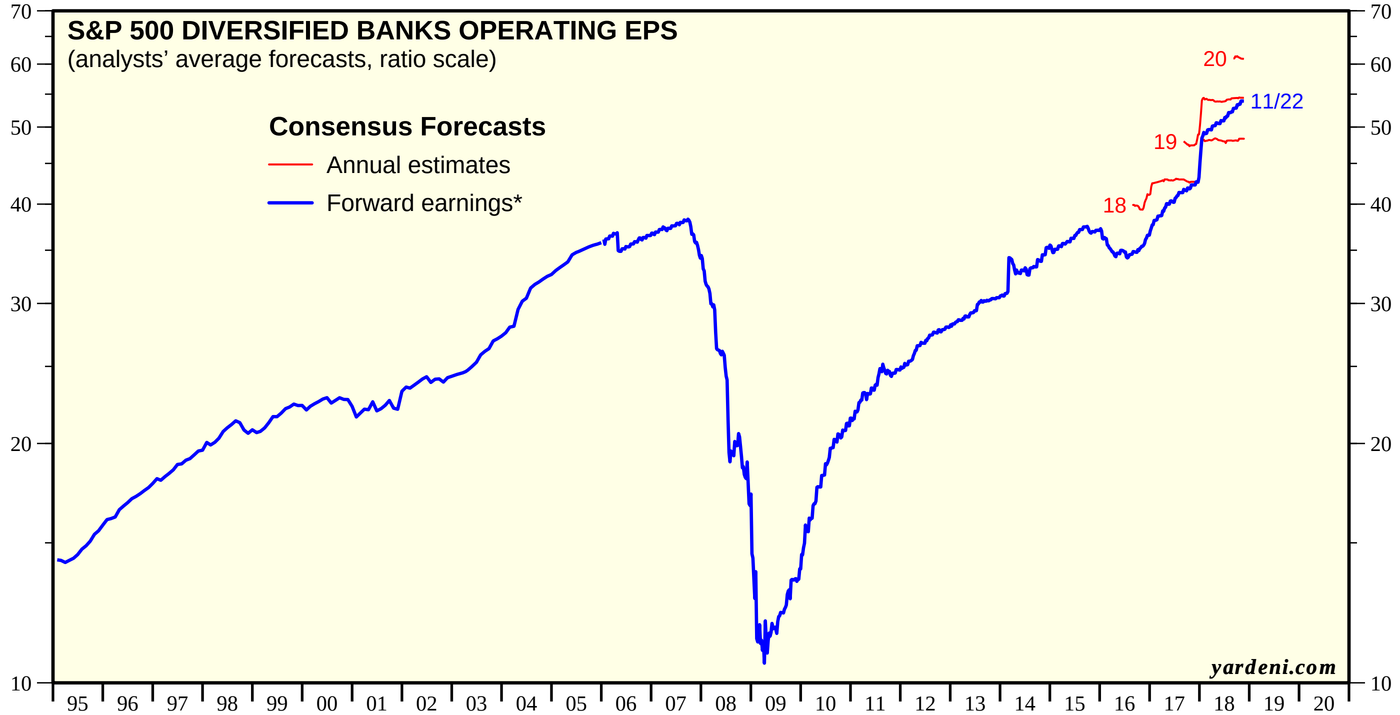
* Ratio scale.
Source: Standard & Poor's and Haver Analytics.

Figure 6.



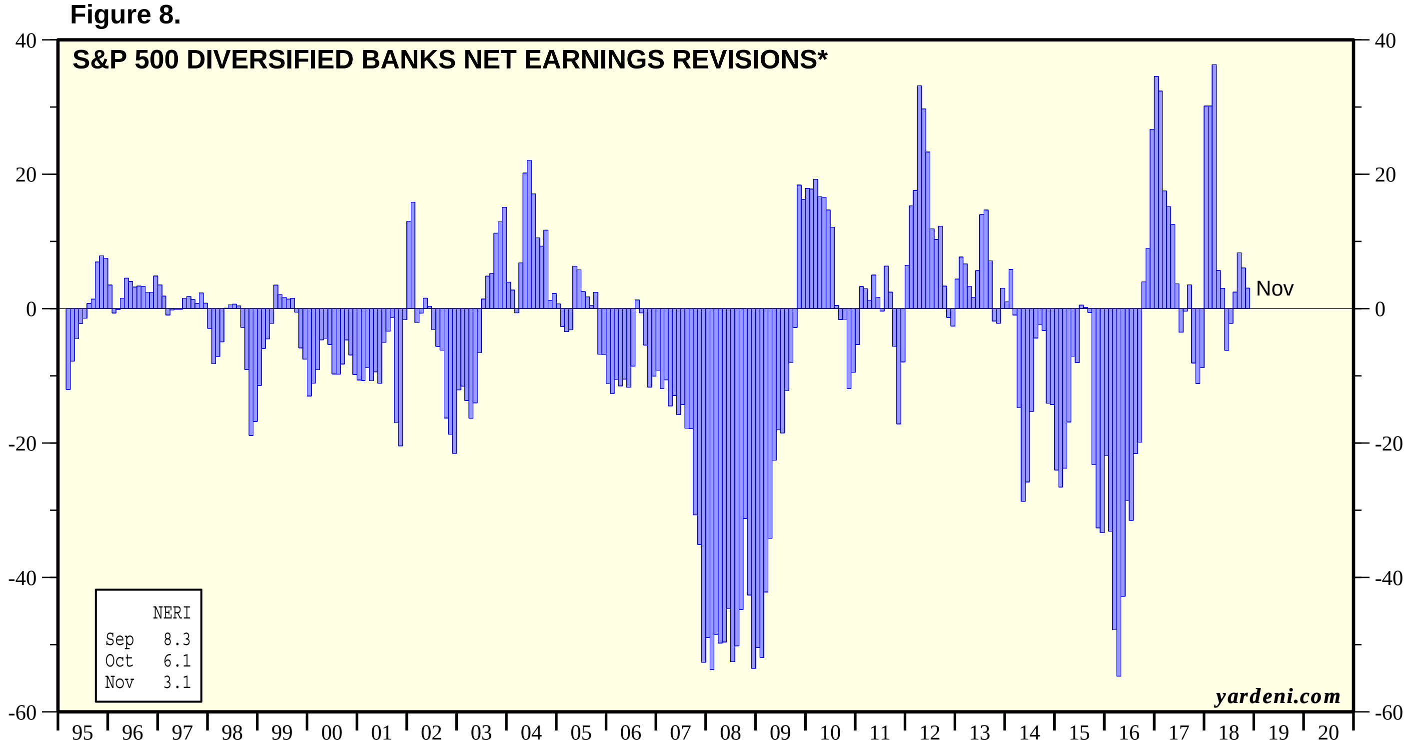
* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: I/B/E/S data by Refinitiv.

Figure 7.



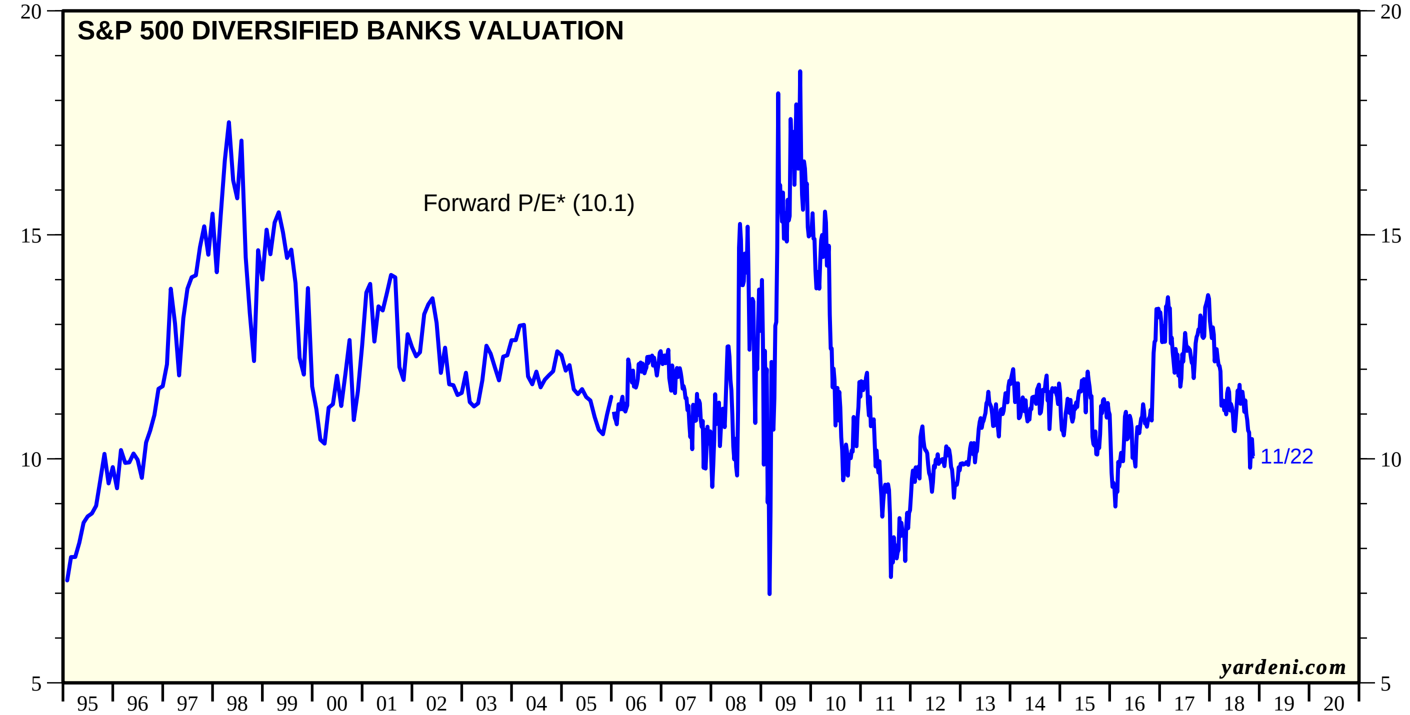
* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: I/B/E/S data by Refinitiv.

Figure 8.



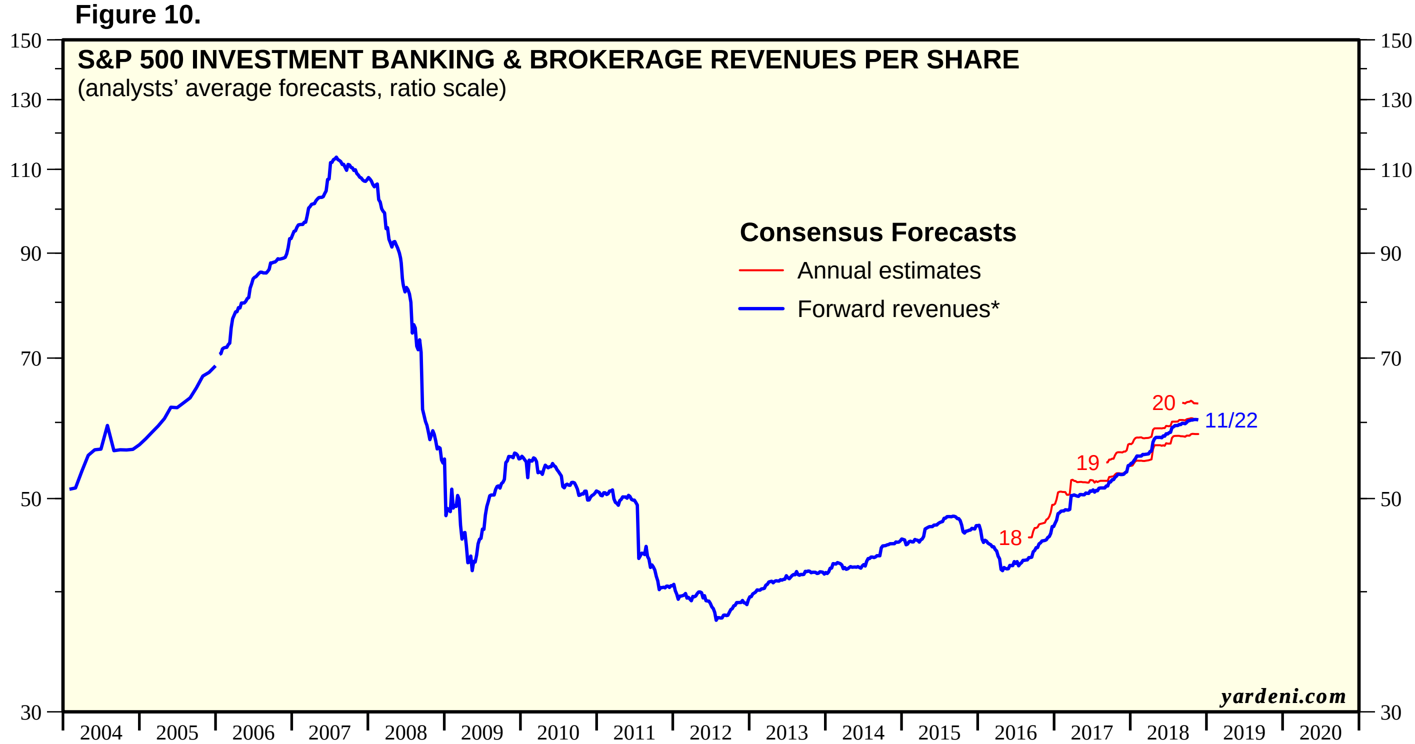
* Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates.
Source: I/B/E/S data by Refinitiv.

Figure 9.



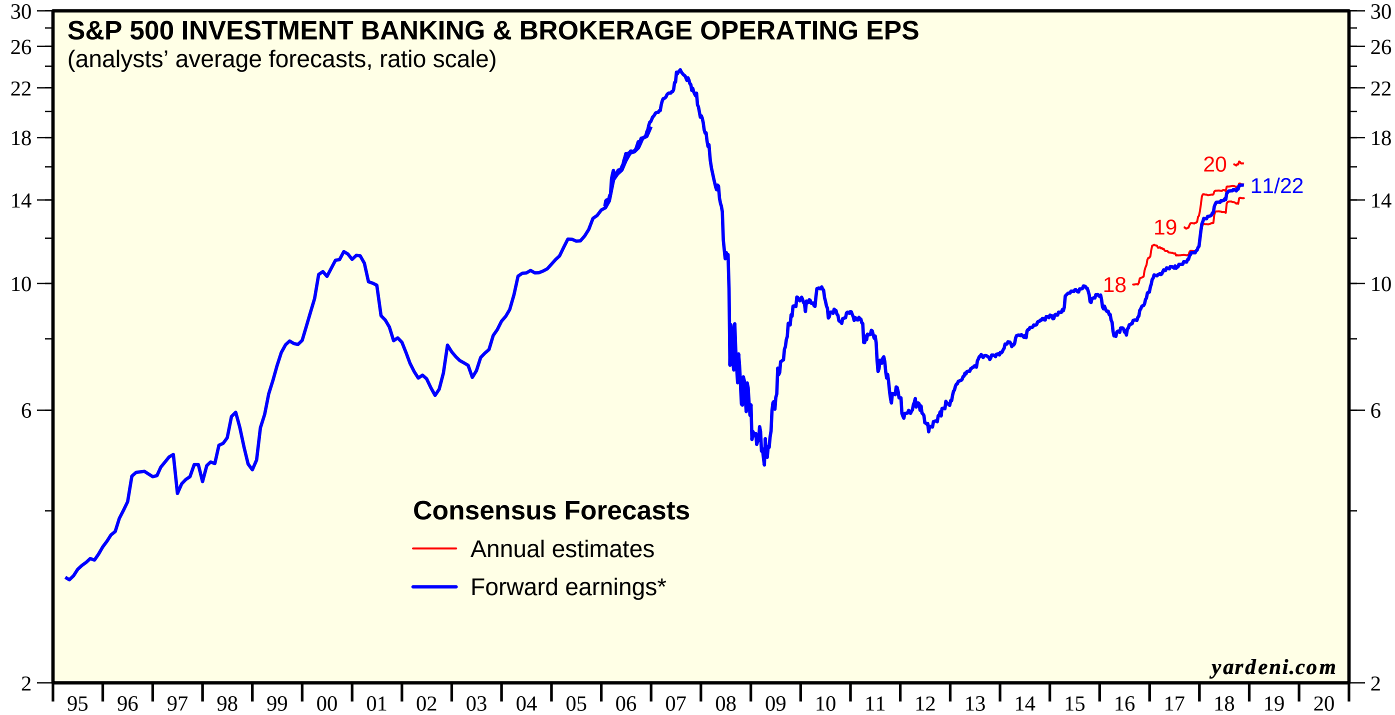
* Price divided by forward consensus expected operating earnings per share. Monthly through 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 10.



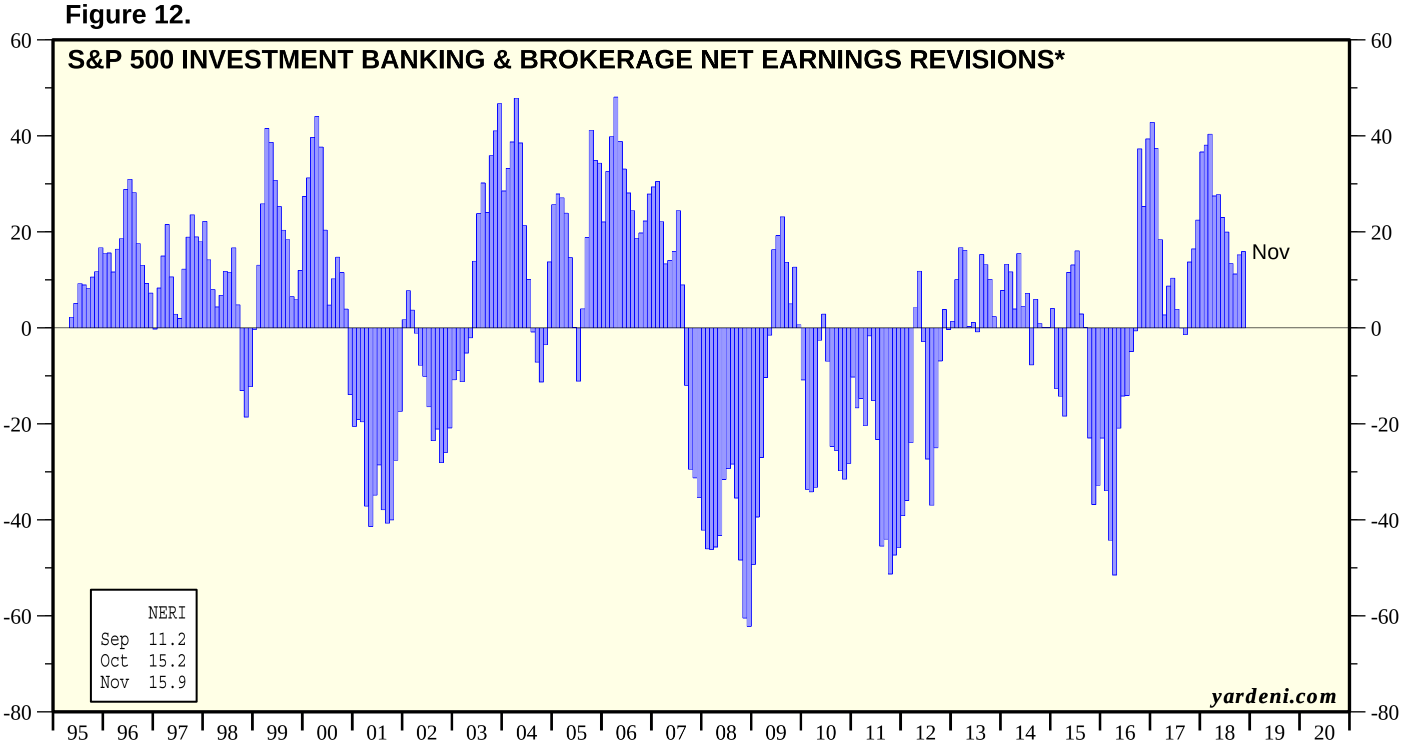
* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: I/B/E/S data by Refinitiv.

Figure 11.



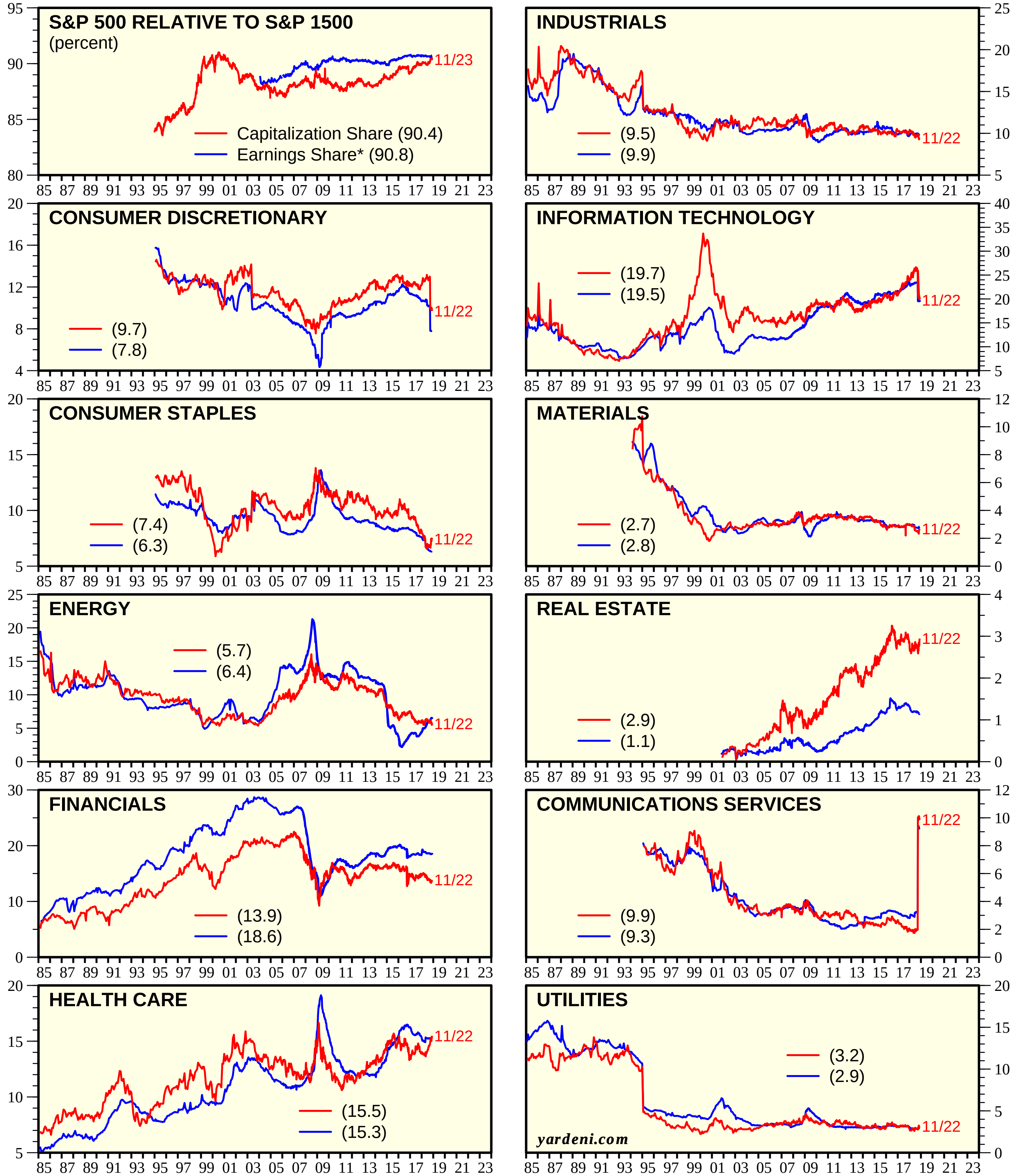
* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: I/B/E/S data by Refinitiv.

Figure 12.



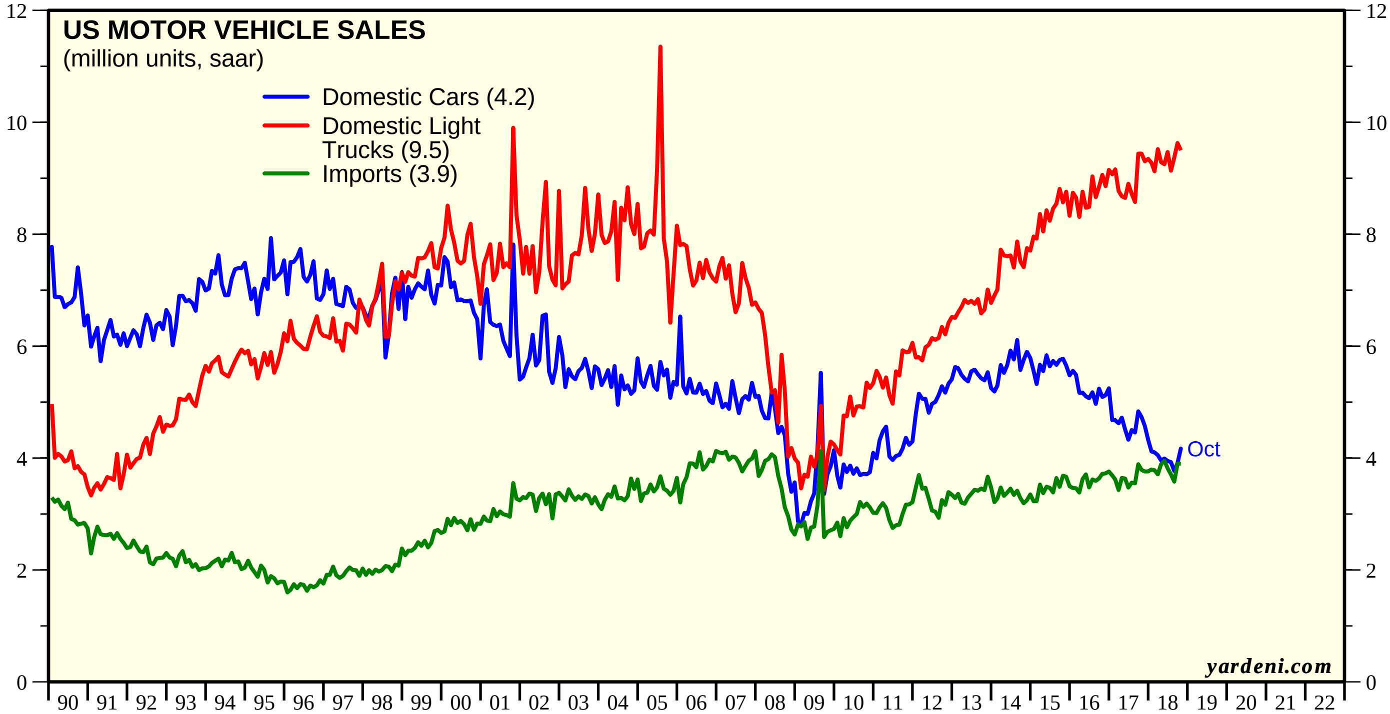
* Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates.
Source: I/B/E/S data by Refinitiv.

Figure 13.



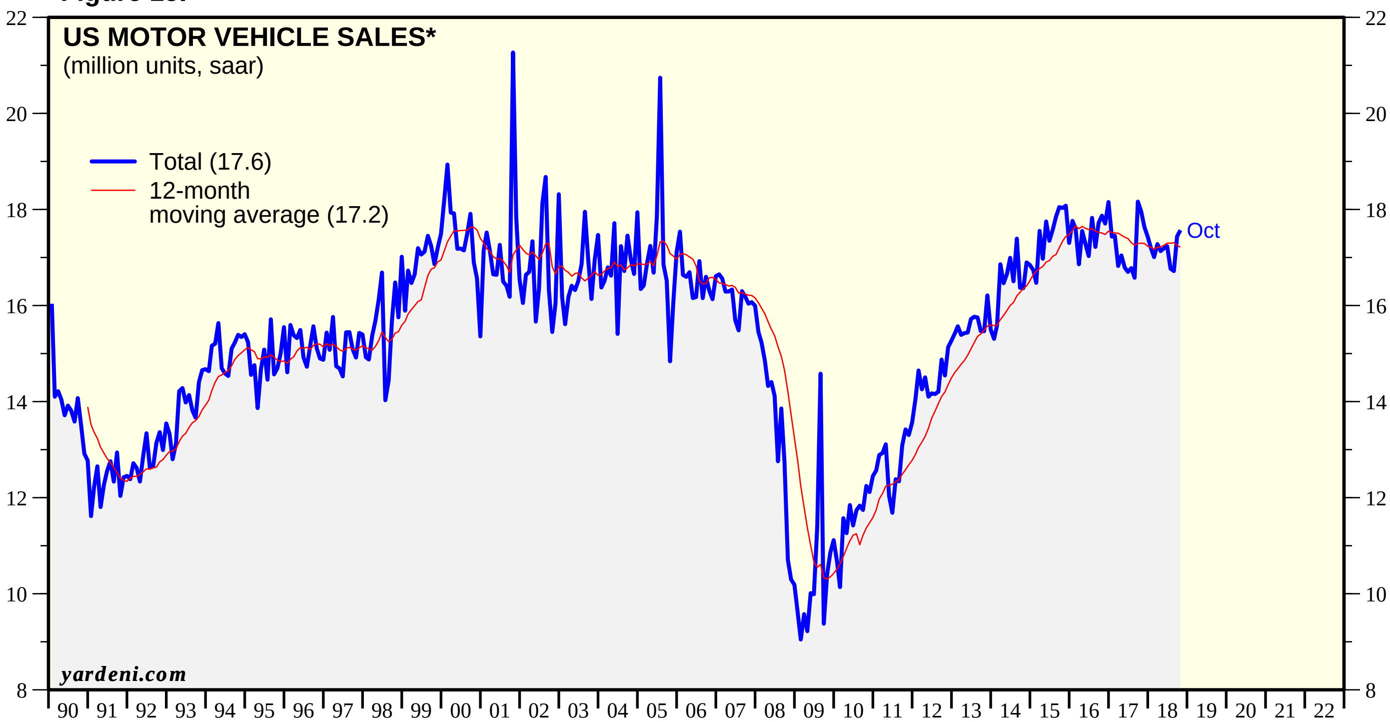
* Using consensus 12-month forward earnings forecasts. Monthly through 2006, then weekly.
Source: I/B/E/S data by Refinitiv.

Figure 14.



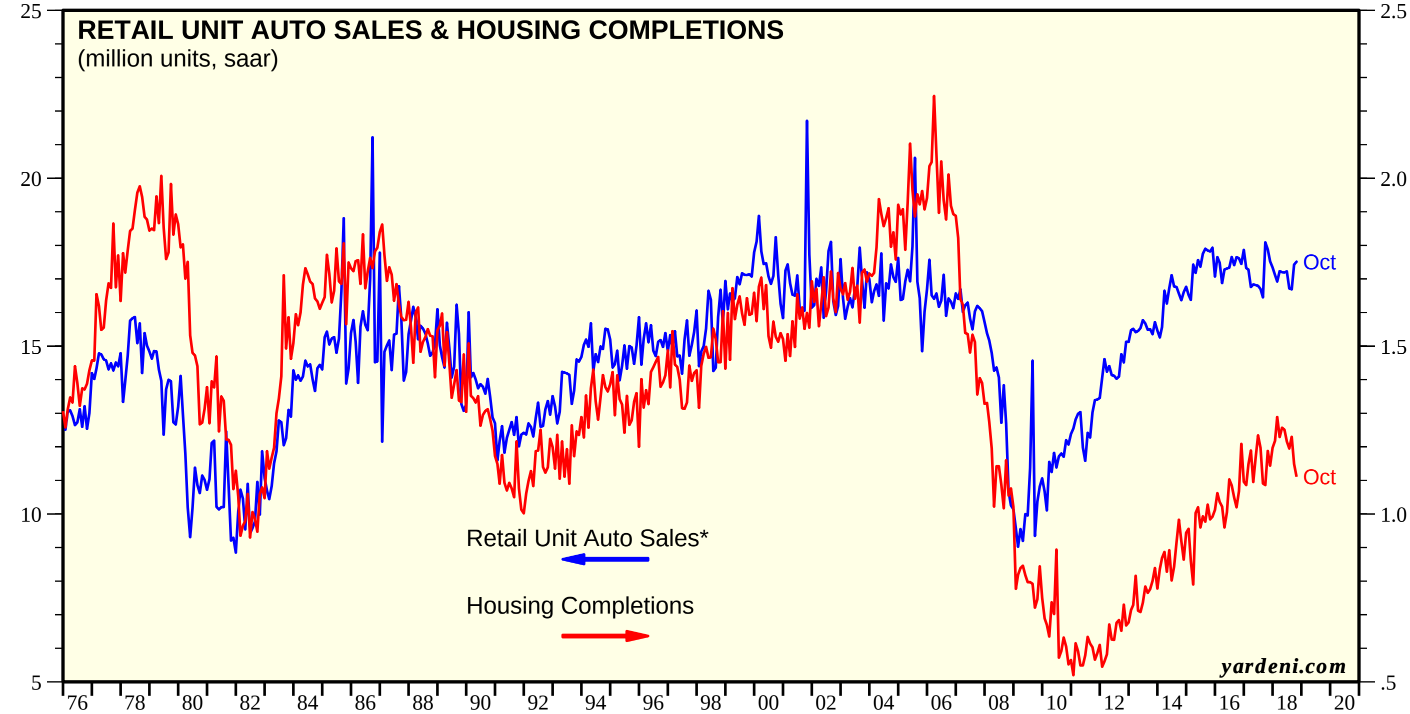
Source: Autodata and Haver Analytics.

Figure 15.



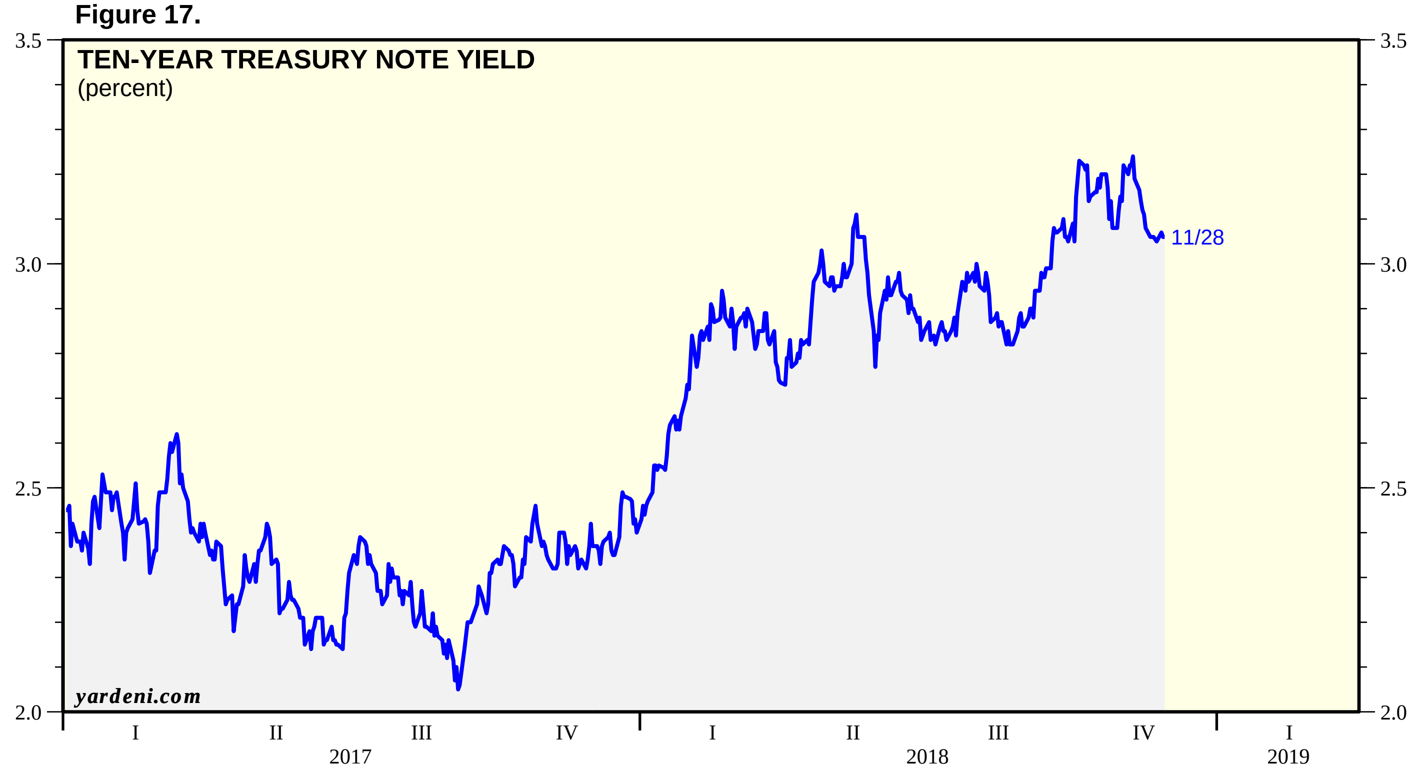
* Includes domestic cars, light trucks, and imports.
Source: Autodata and Haver Analytics.

Figure 16.



* Includes domestic cars, light trucks, and imports.
Source: Bureau of Economic Analysis and Bureau of the Census.

Figure 17.



Source: Federal Reserve Board.