

Chart Collection for Morning Briefing

Yardeni Research, Inc.

November 28, 2018

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516-972-7683

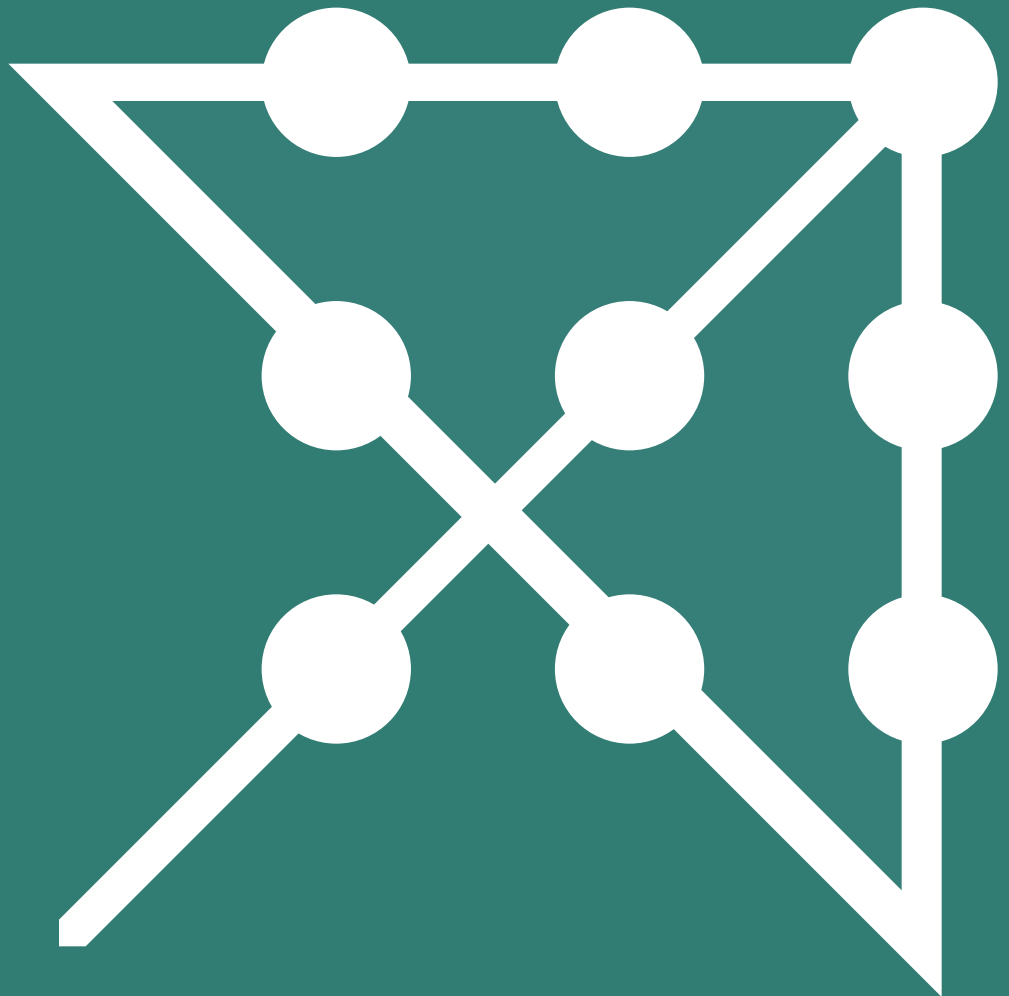
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Mali Quintana

480-664-1333

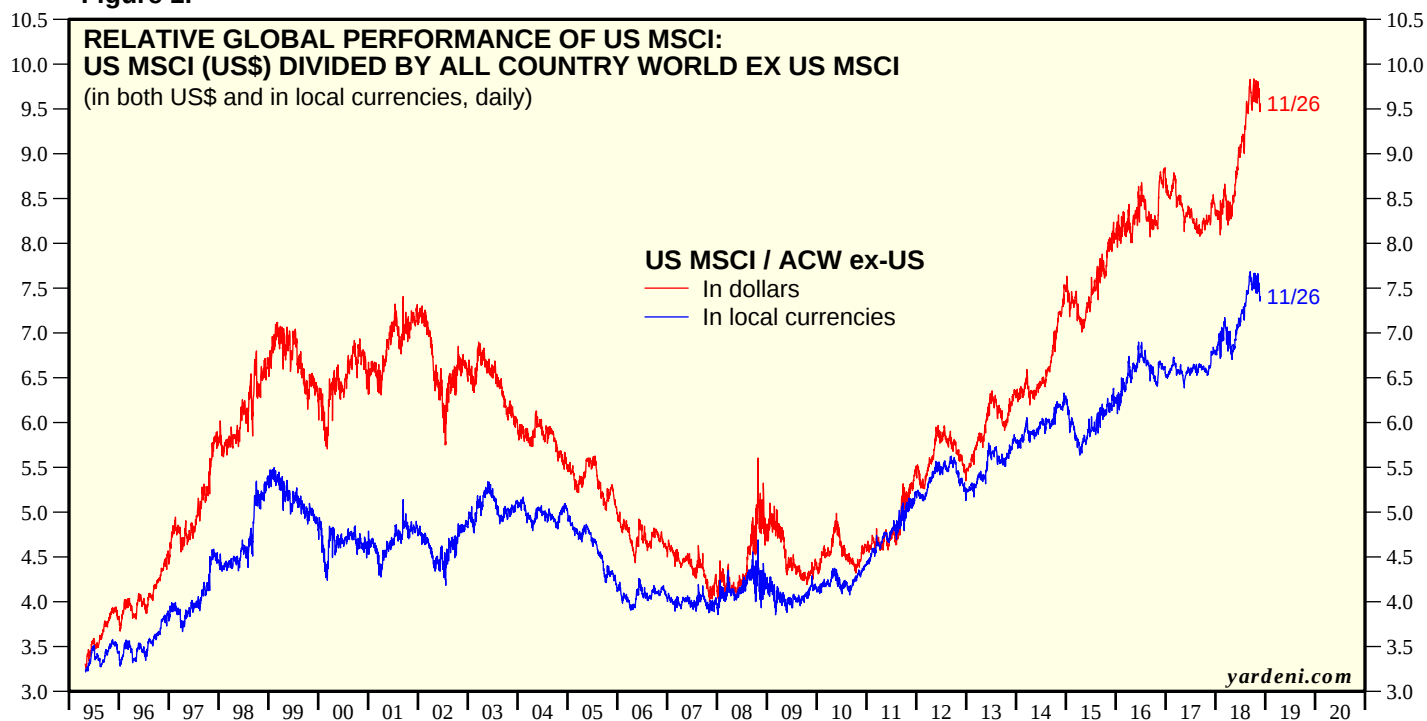
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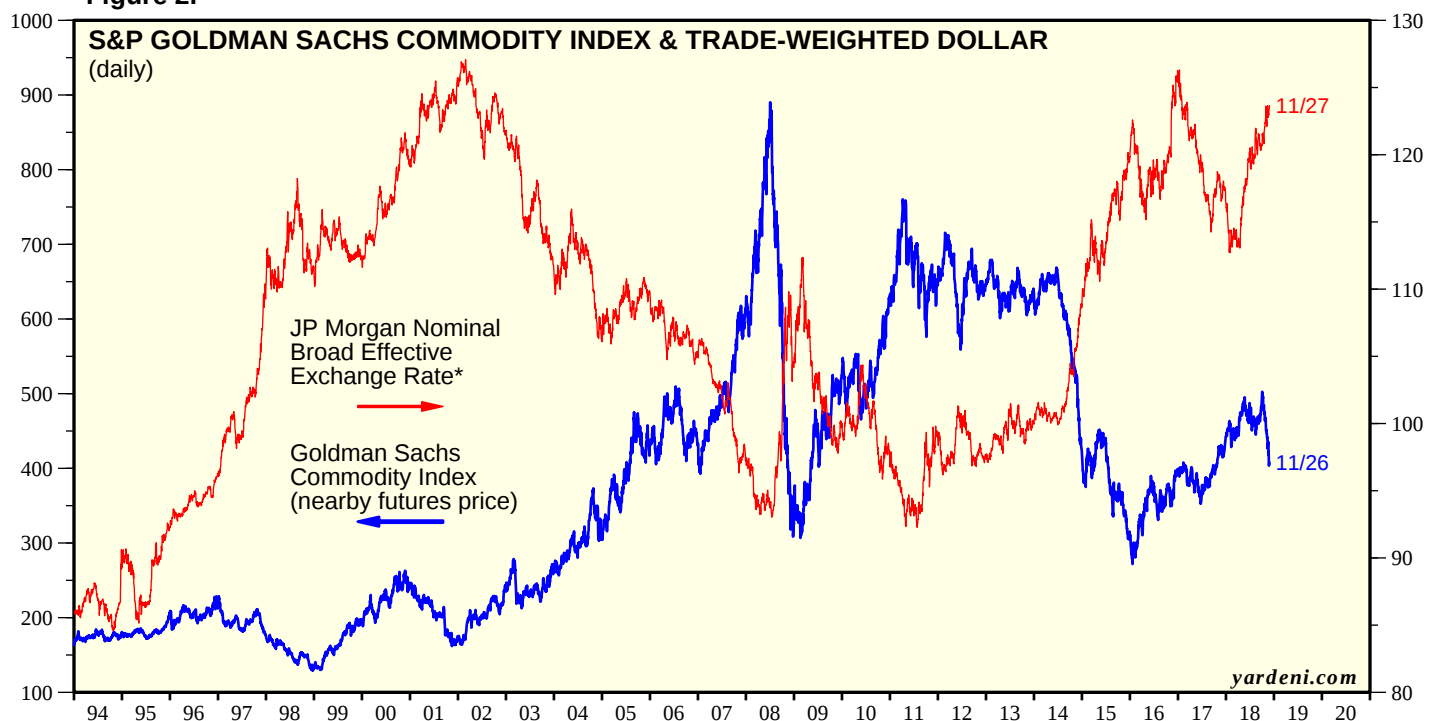
thinking outside the box

Figure 1.



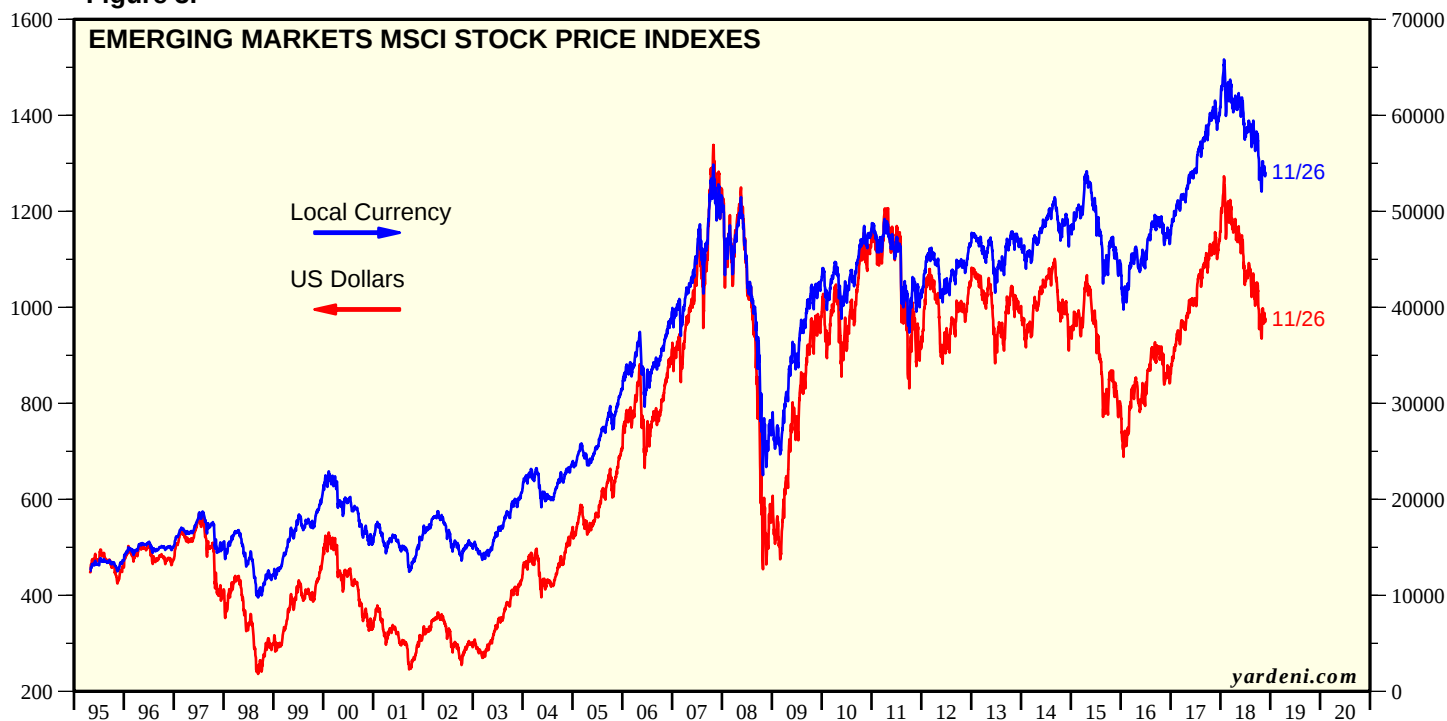
Source: Morgan Stanley Capital International.

Figure 2.



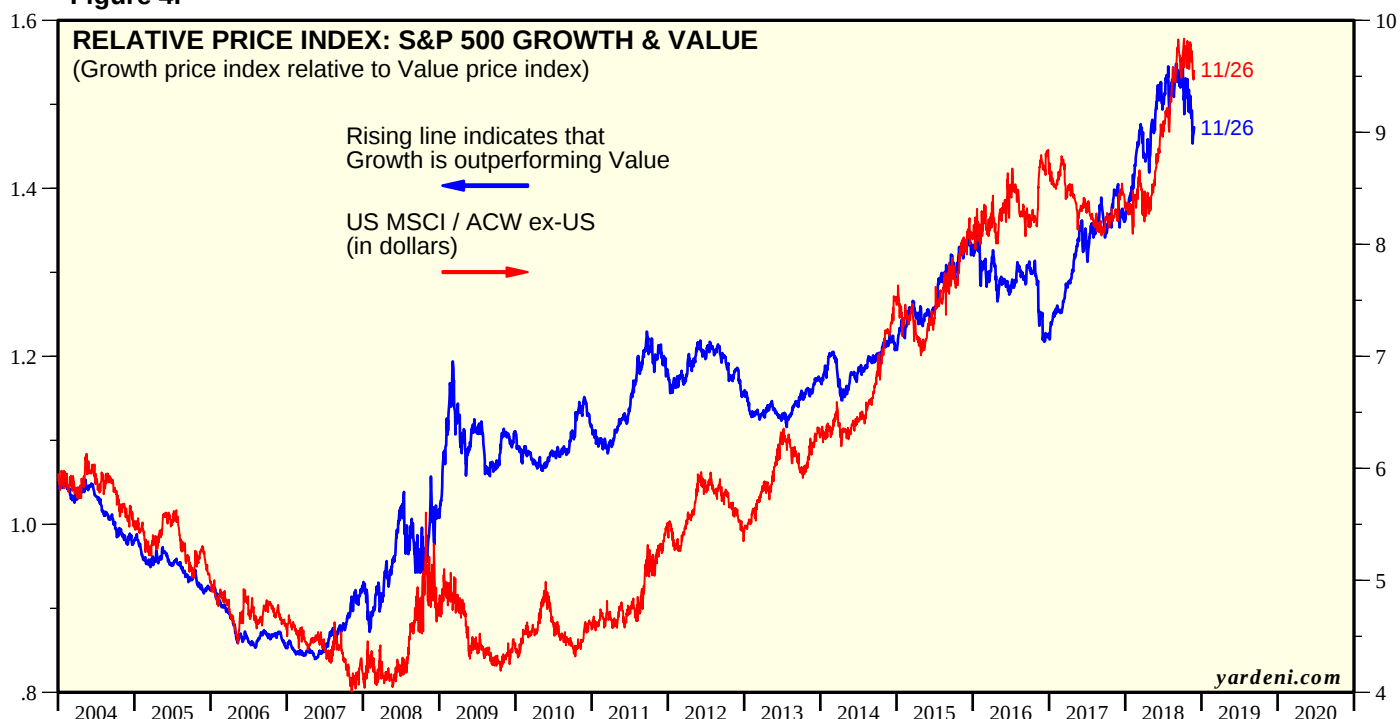
Source: Standard & Poor's, JP Morgan, and Haver Analytics.

Figure 3.



Source: Morgan Stanley Capital International.

Figure 4.



Source: Standard & Poor's, Morgan Stanley Capital International, and Haver Analytics.

Figure 5.

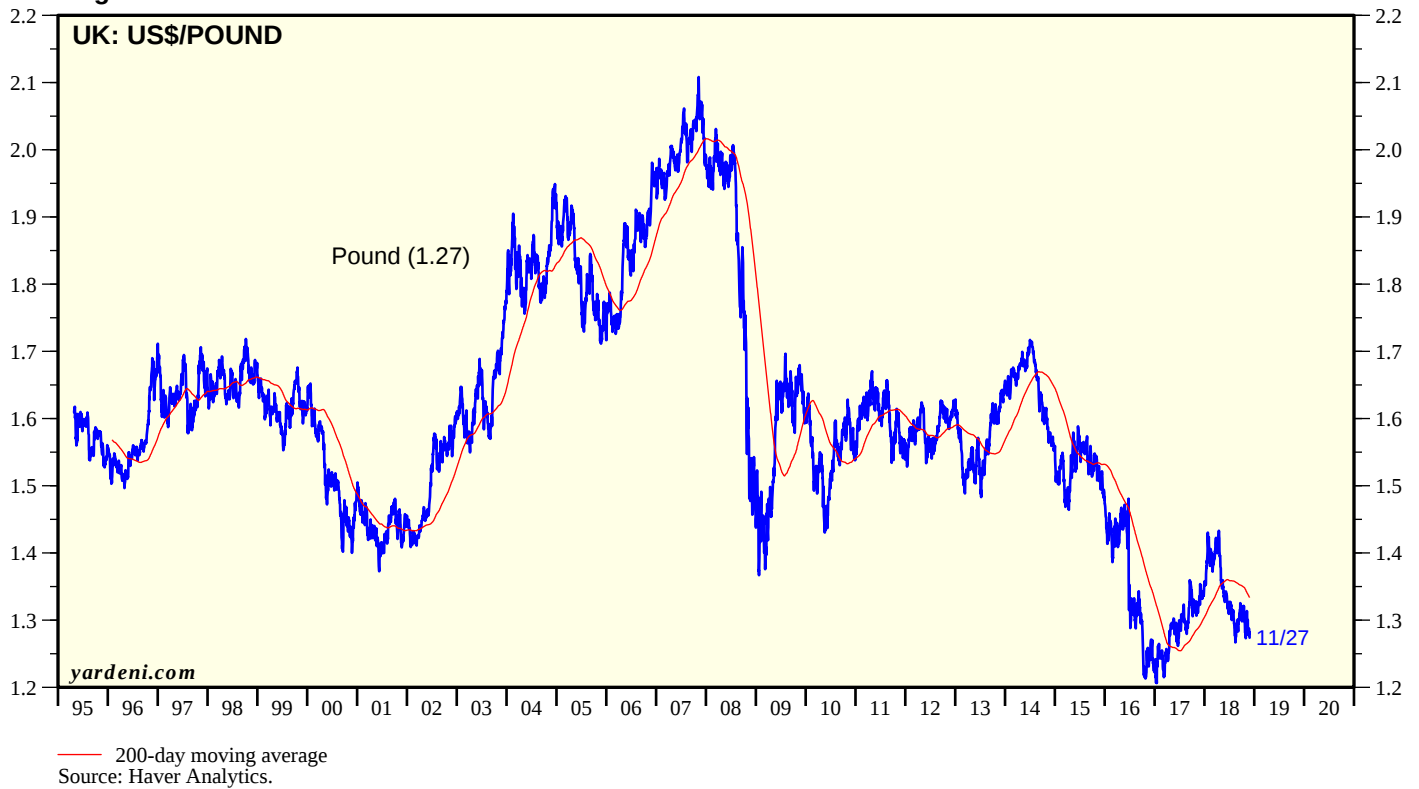
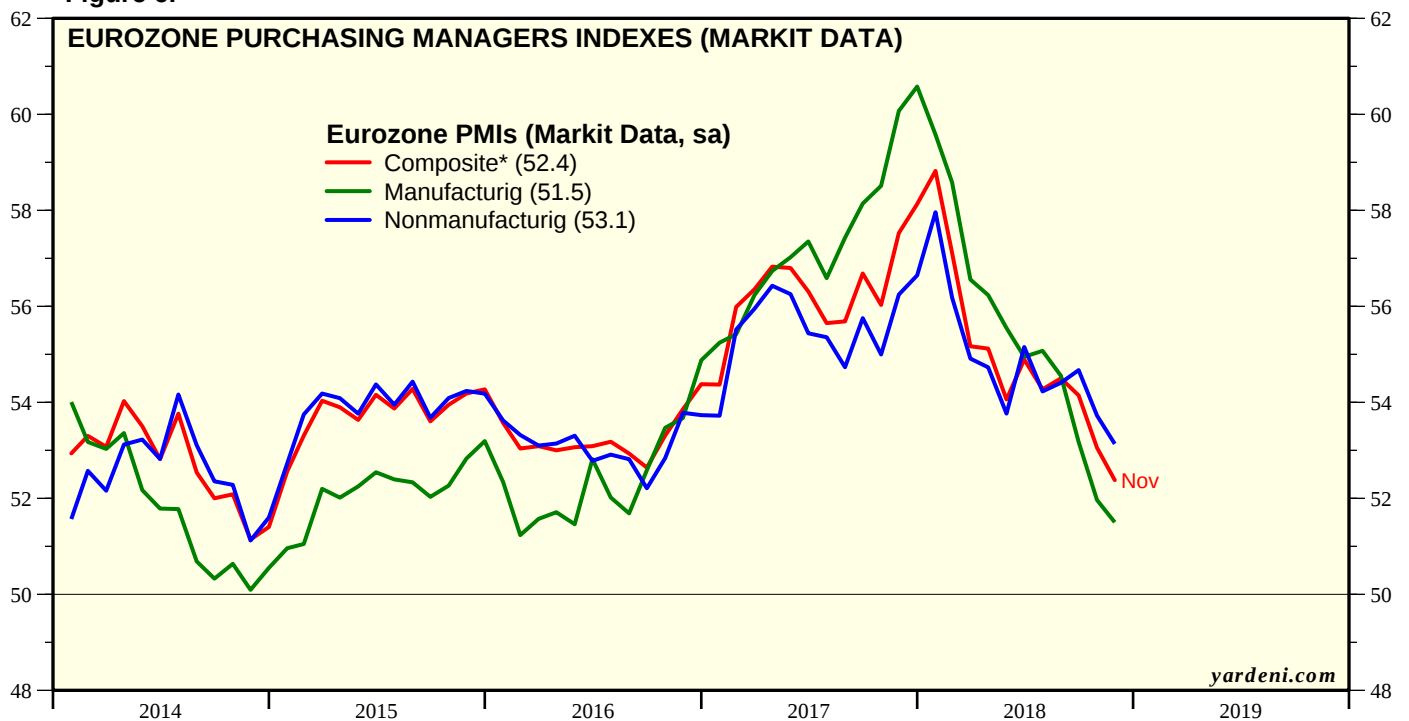
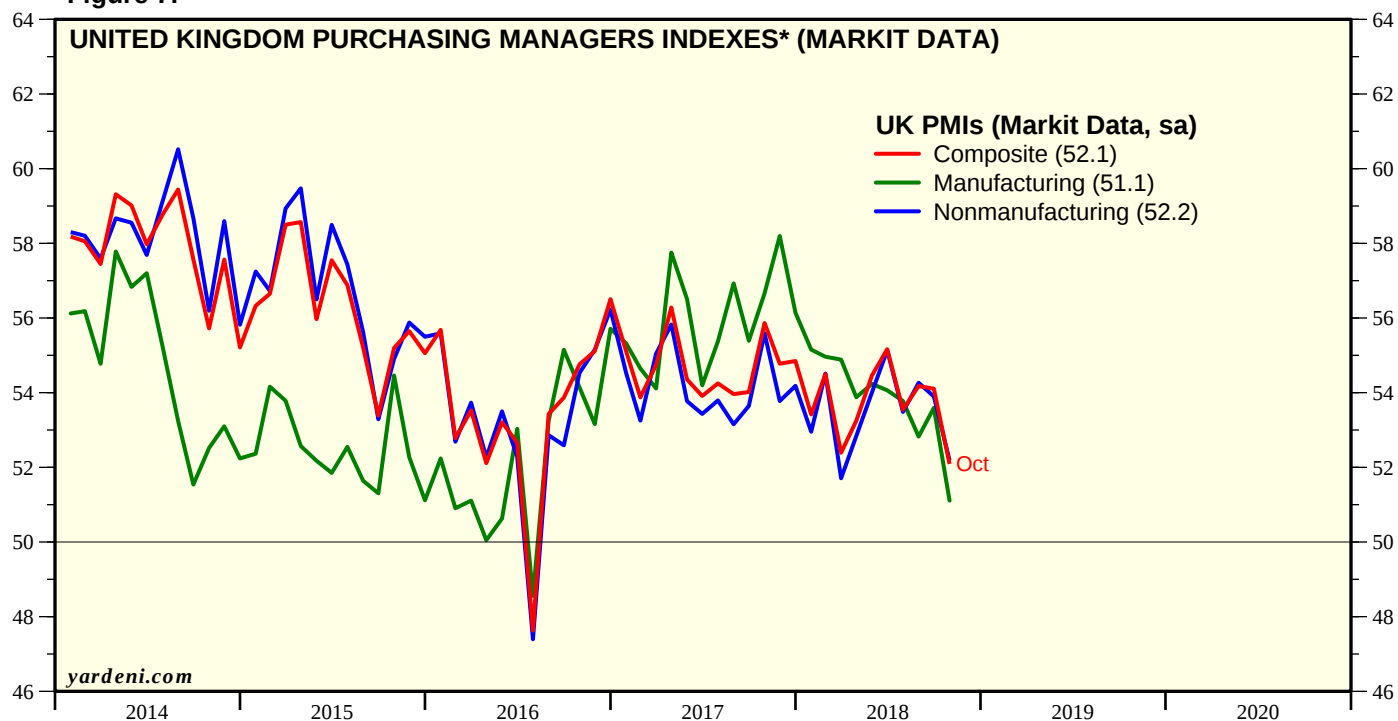


Figure 6.



* Composite of M-PMI and NM-PMI.
Source: Markit and Haver Analytics.

Figure 7.



* An index above 50 indicates an increase in activity. An index below 50 indicates a decrease in activity.
Source: IHS Markit and Haver Analytics.

Figure 8.

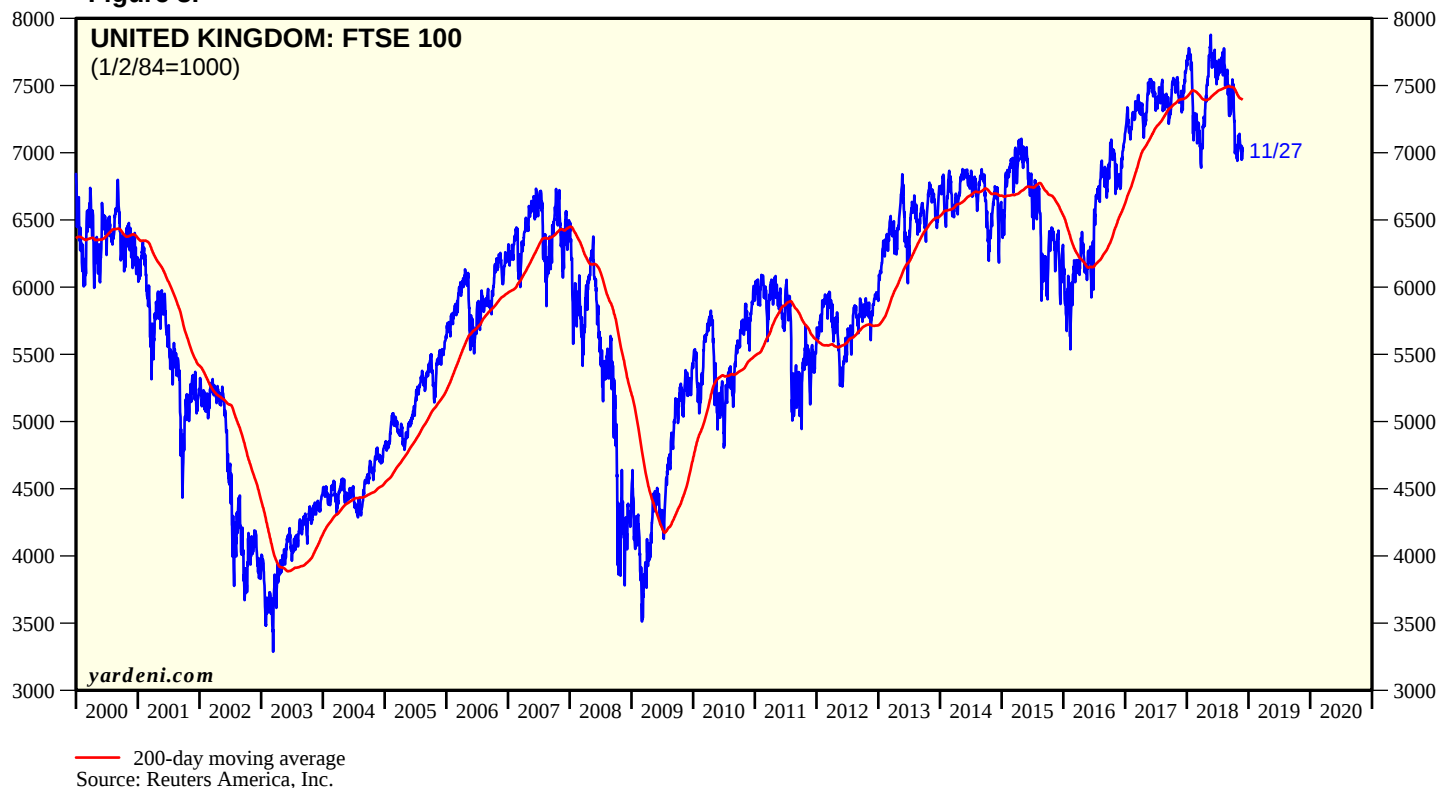
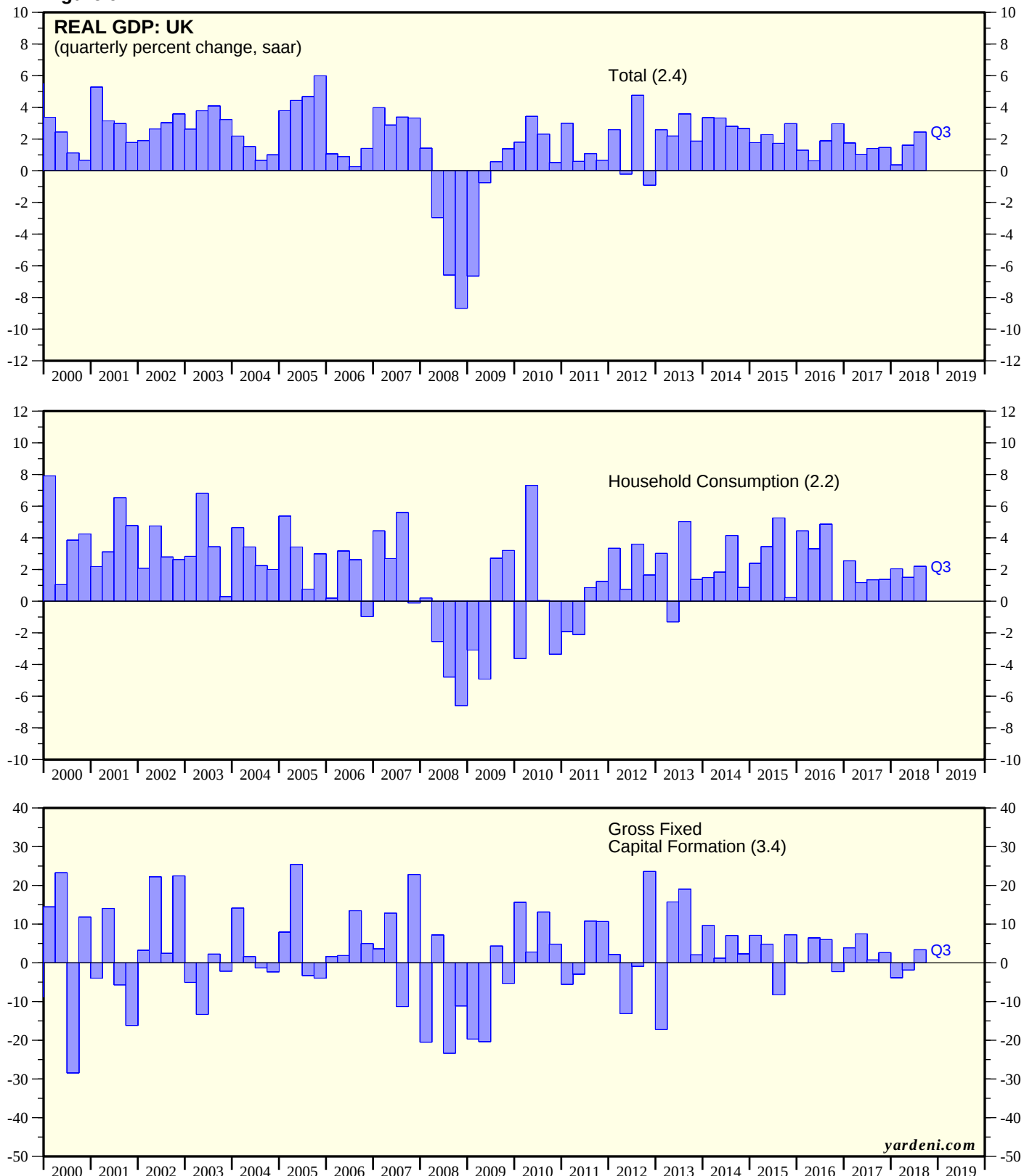
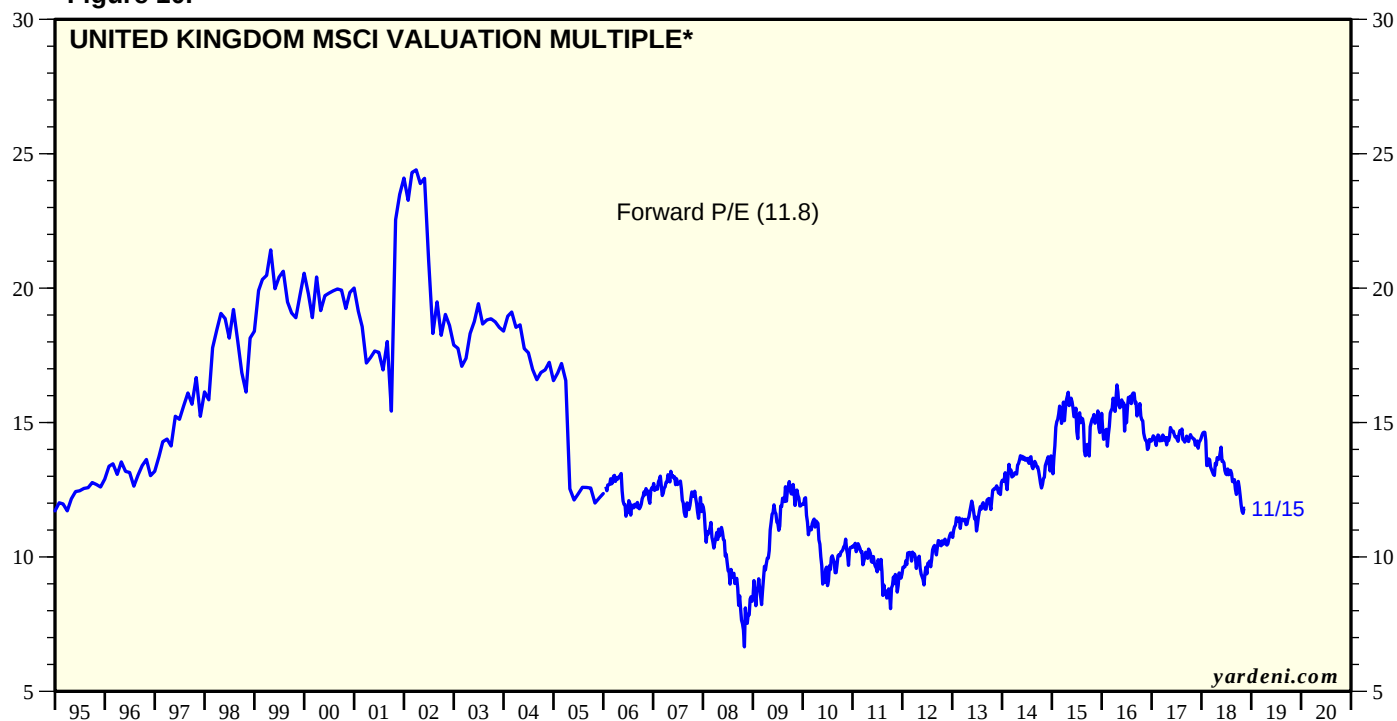


Figure 9.



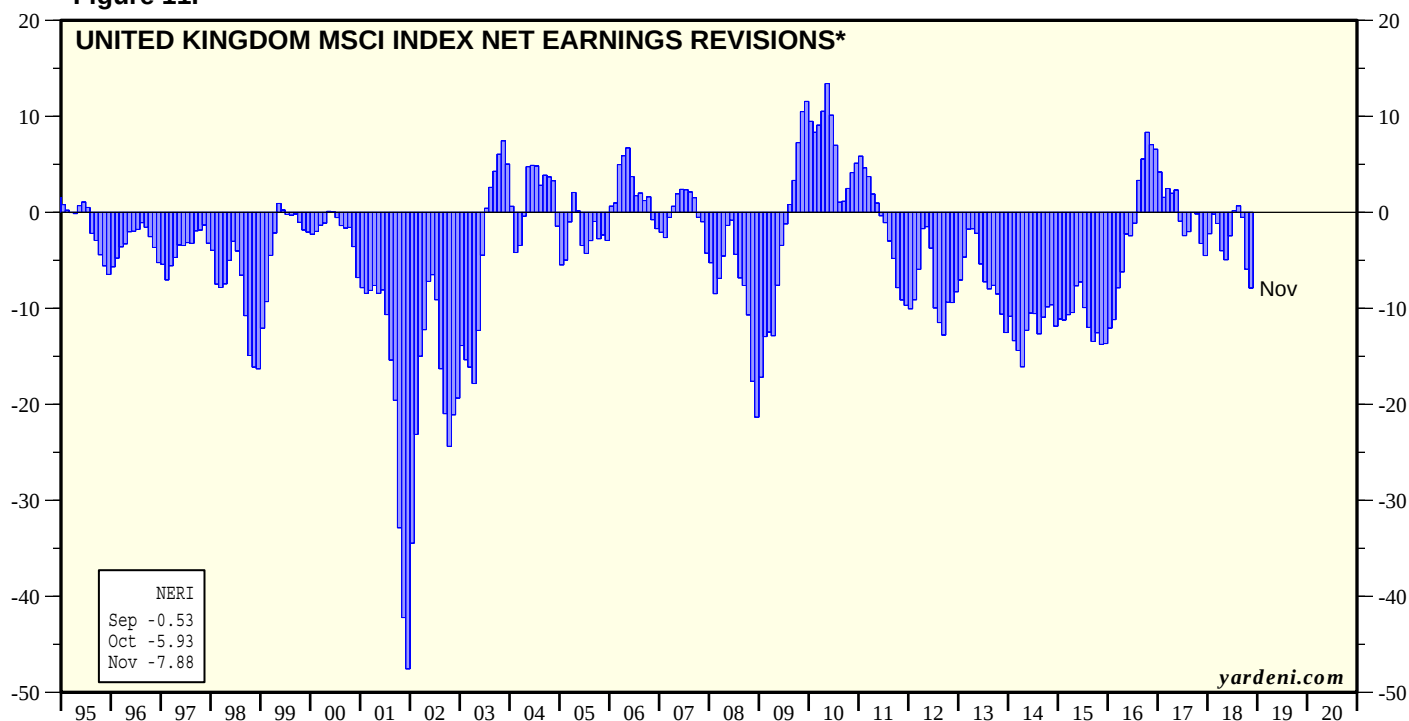
Source: Office for National Statistics and Haver Analytics.

Figure 10.



* Price divided by forward consensus expected earnings per share. Monthly data through December 2005, weekly thereafter.
Source: I/B/E/S data by Refinitiv.

Figure 11.



* Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates.
Source: I/B/E/S data by Refinitiv.

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