

Chart Collection for Morning Briefing

Yardeni Research, Inc.

November 27, 2018

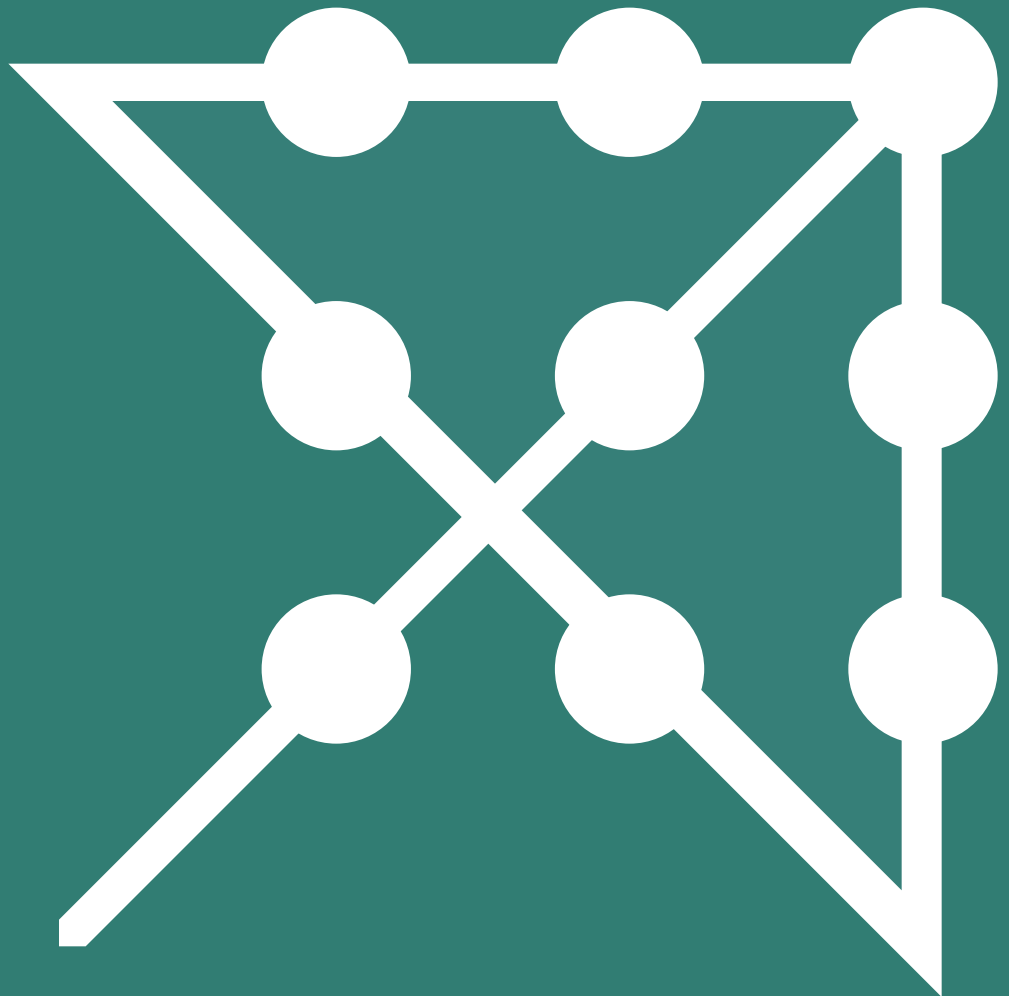
Dr. Edward Yardeni

516-972-7683
eyardeni@yardeni.com

Mali Quintana

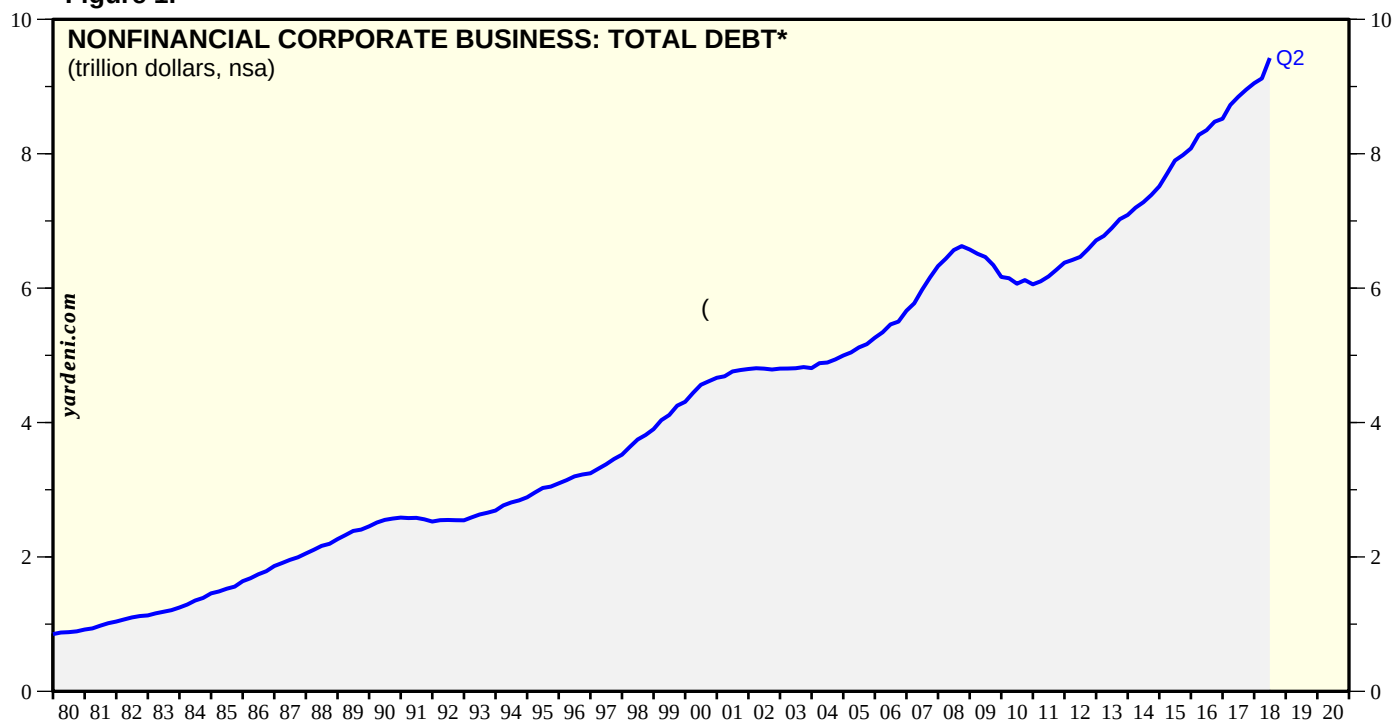
480-664-1333
aquintana@yardeni.com

Please visit our sites at
www.yardeni.com
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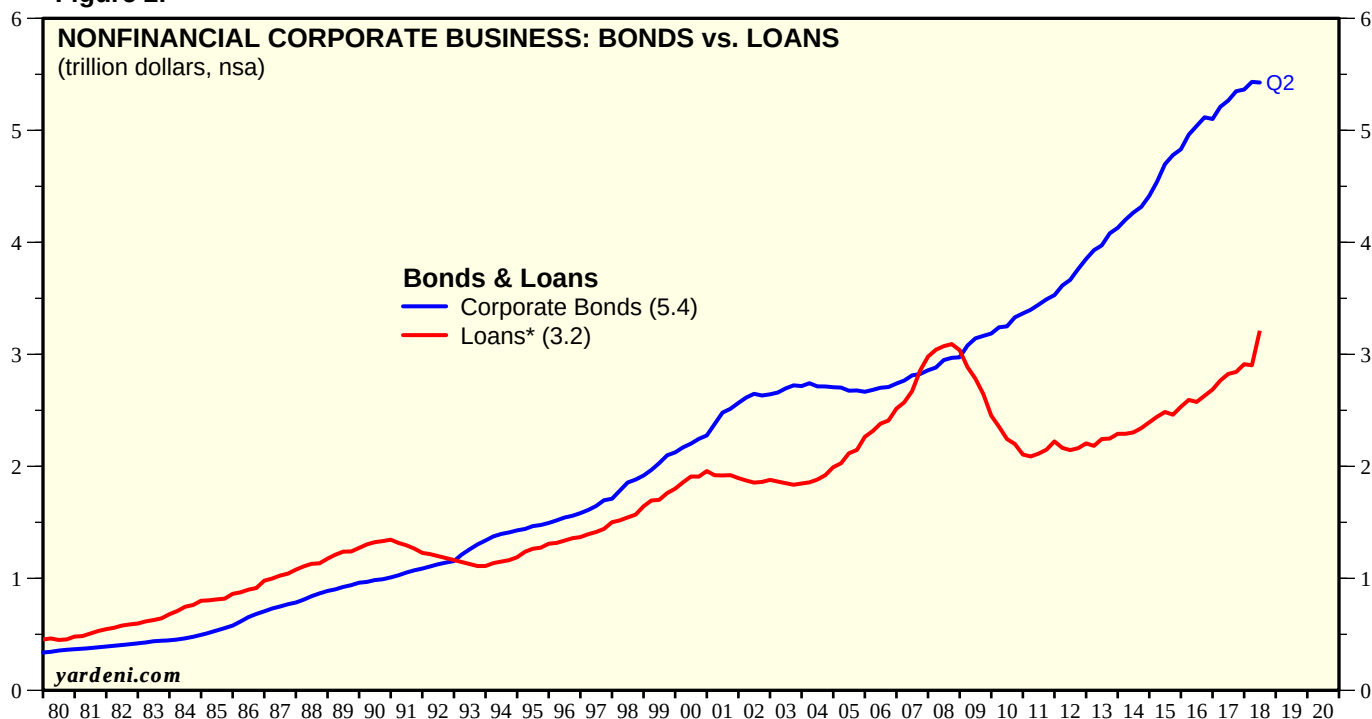
thinking outside the box

Figure 1.



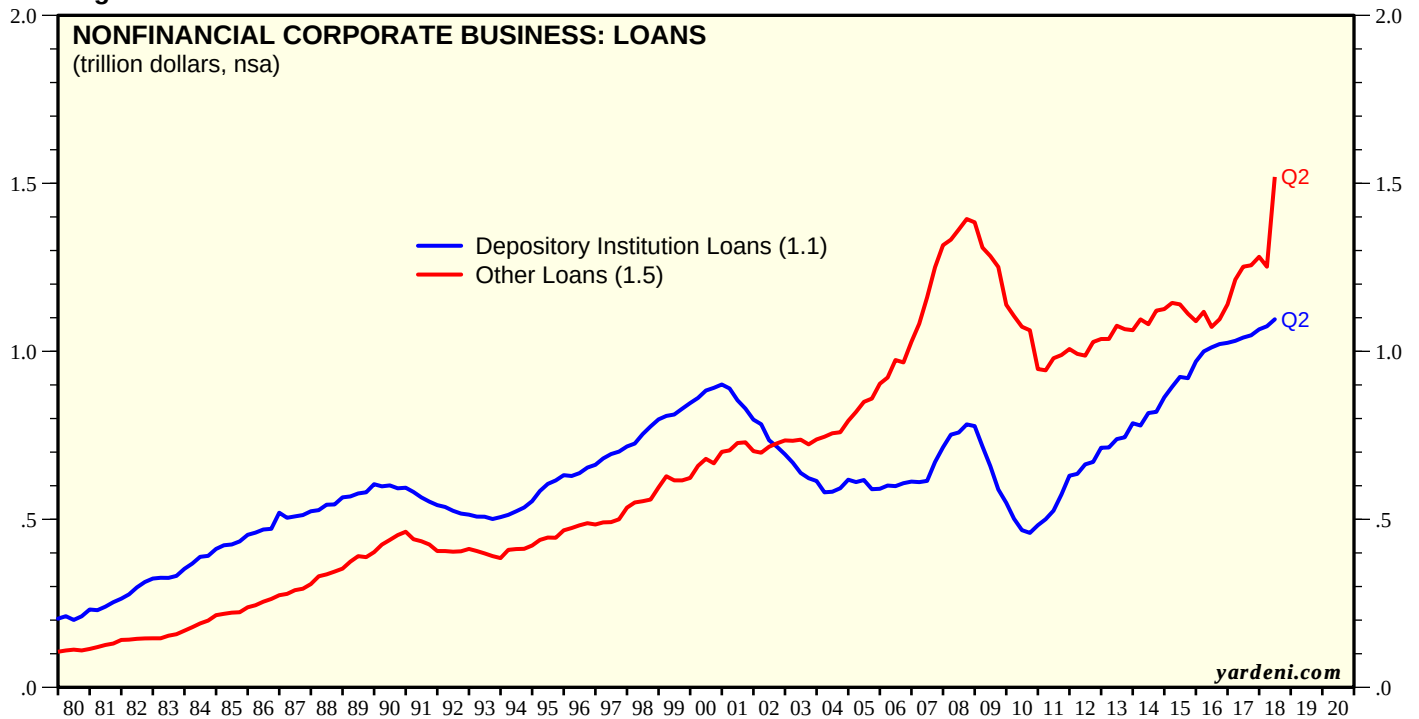
* Debt securities (commercial paper, industrial revenue bonds, corporate bonds) plus loans (depository institutions loans, other loans and advances, mortgages).
Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 2.



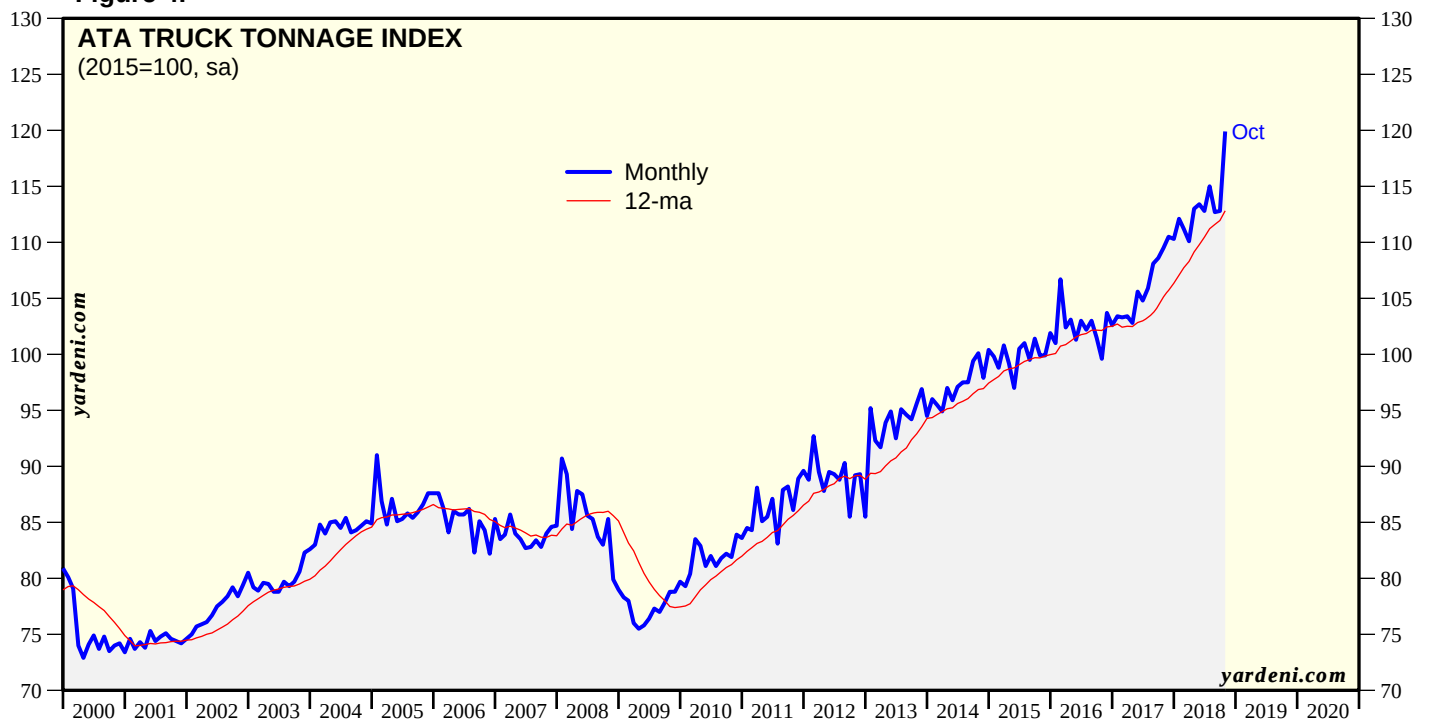
* Loans (depository institutions loans, other loans and advances, mortgages).
Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 3.



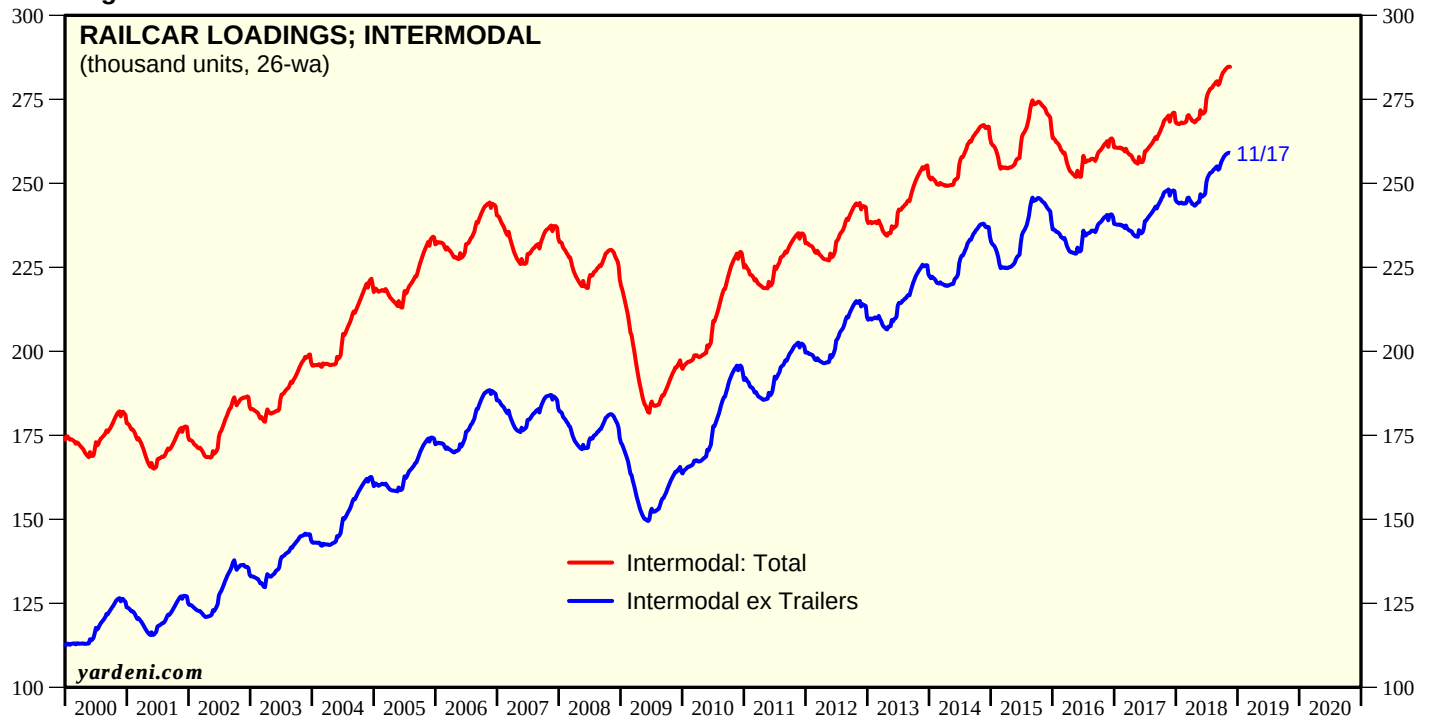
Source: Federal Reserve Board, Flow of Funds Accounts.

Figure 4.



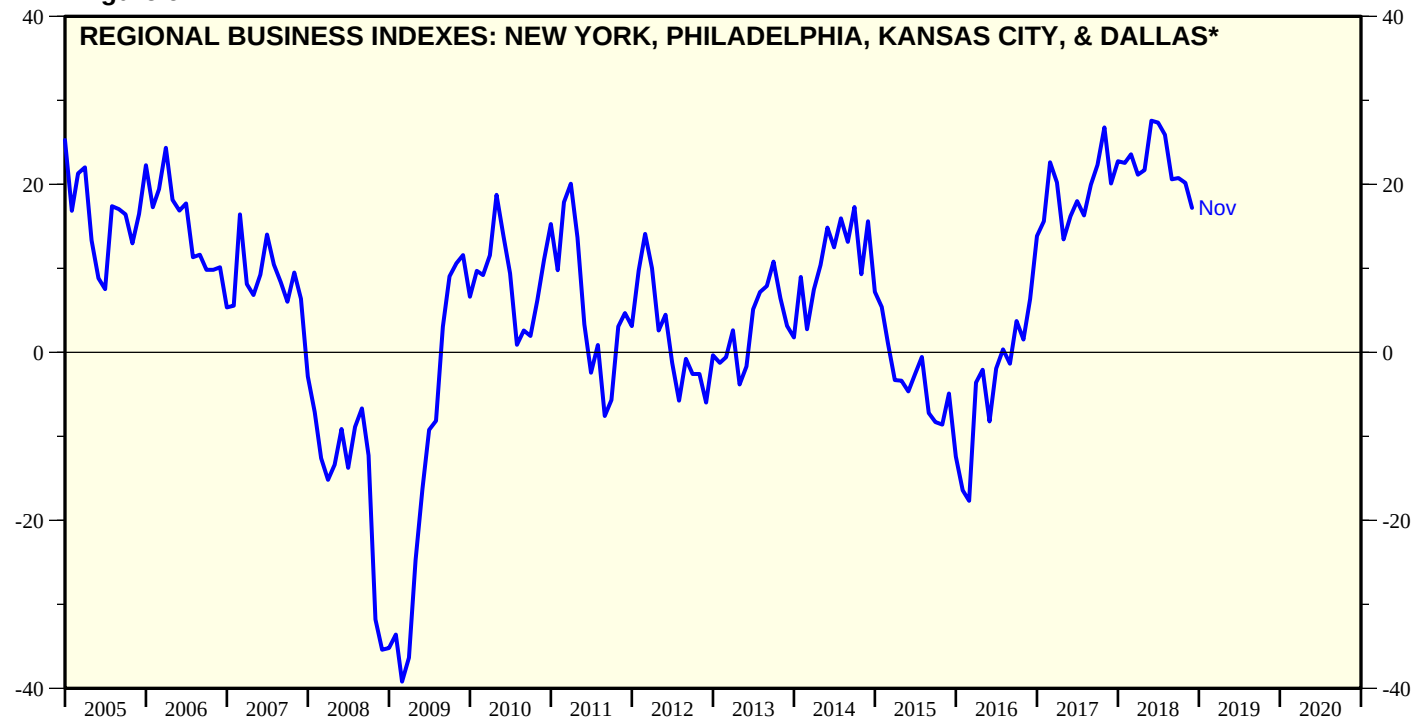
Source: American Trucking Association.

Figure 5.



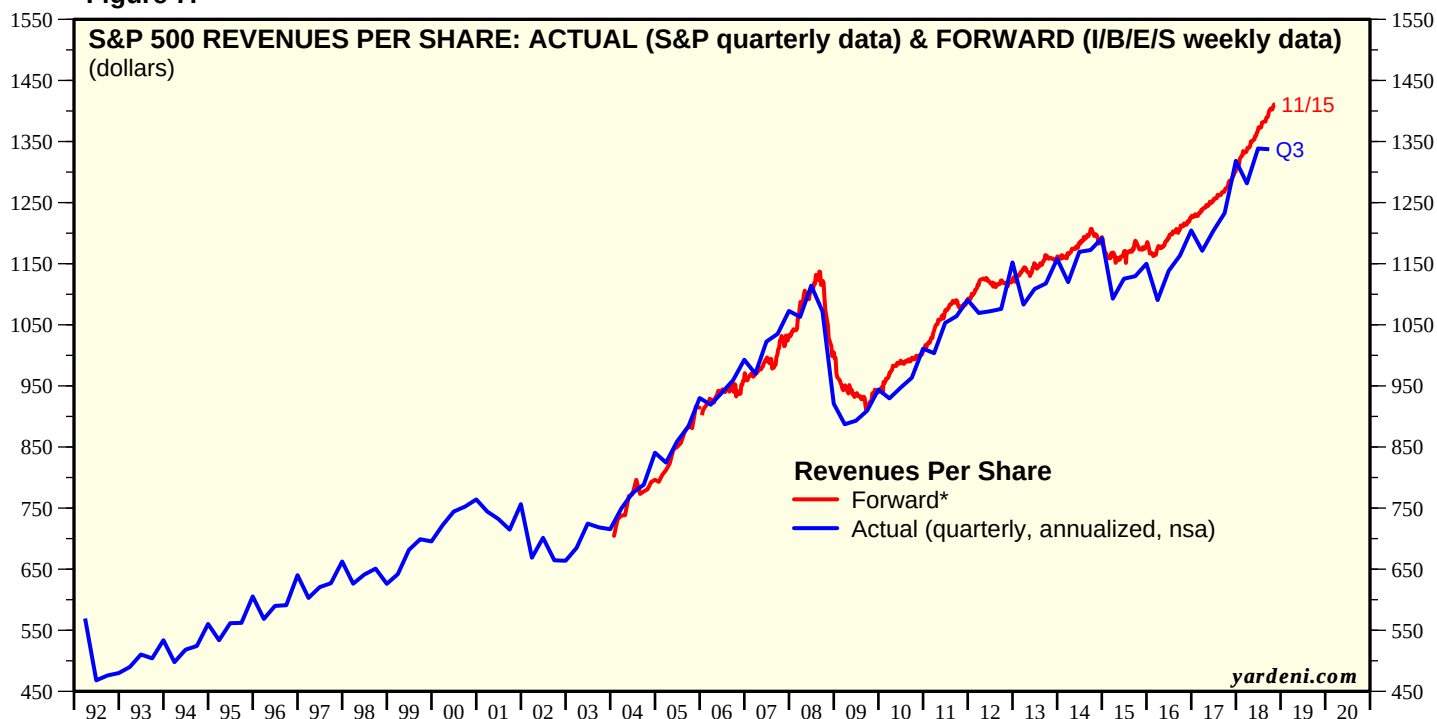
Source: Atlantic Systems.

Figure 6.



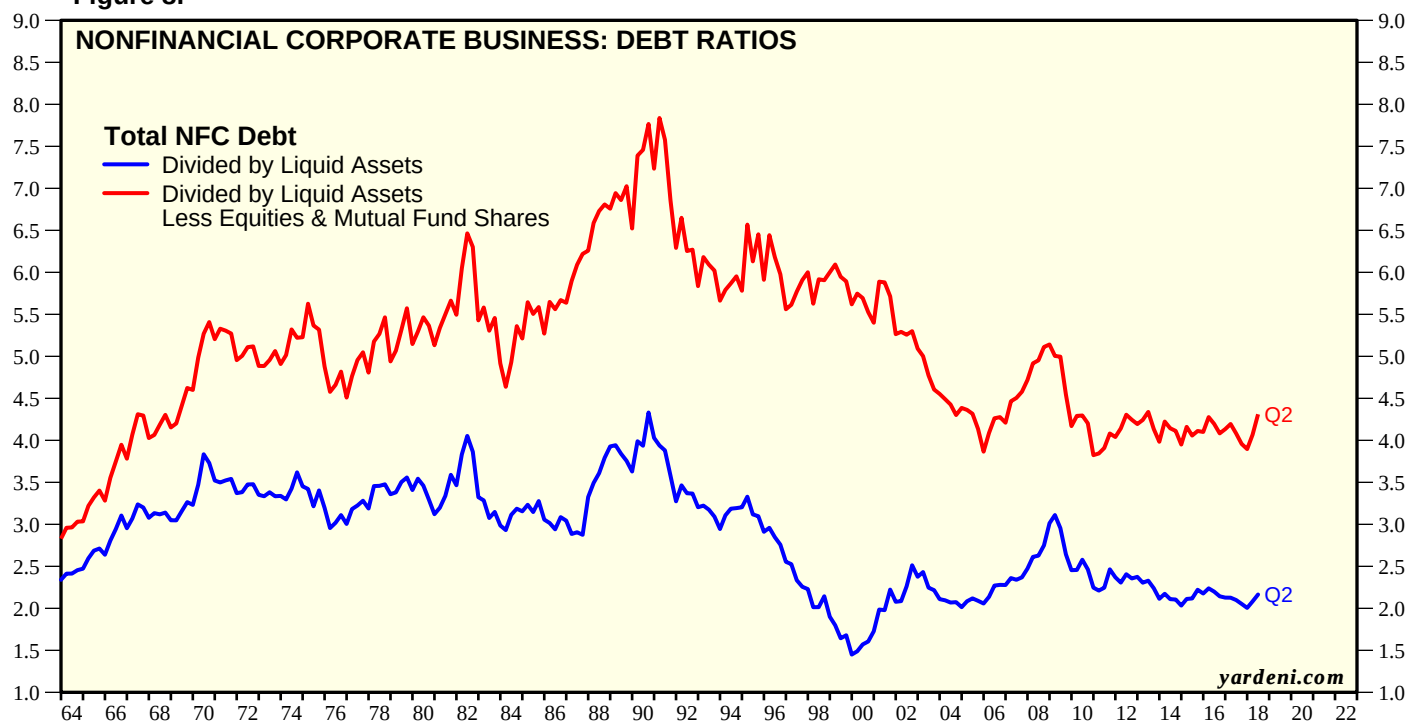
* Average of New York, Philadelphia, Kansas City, and Dallas.
 Source: Federal Reserve Banks of Kansas City, New York, Philadelphia, Dallas.

Figure 7.



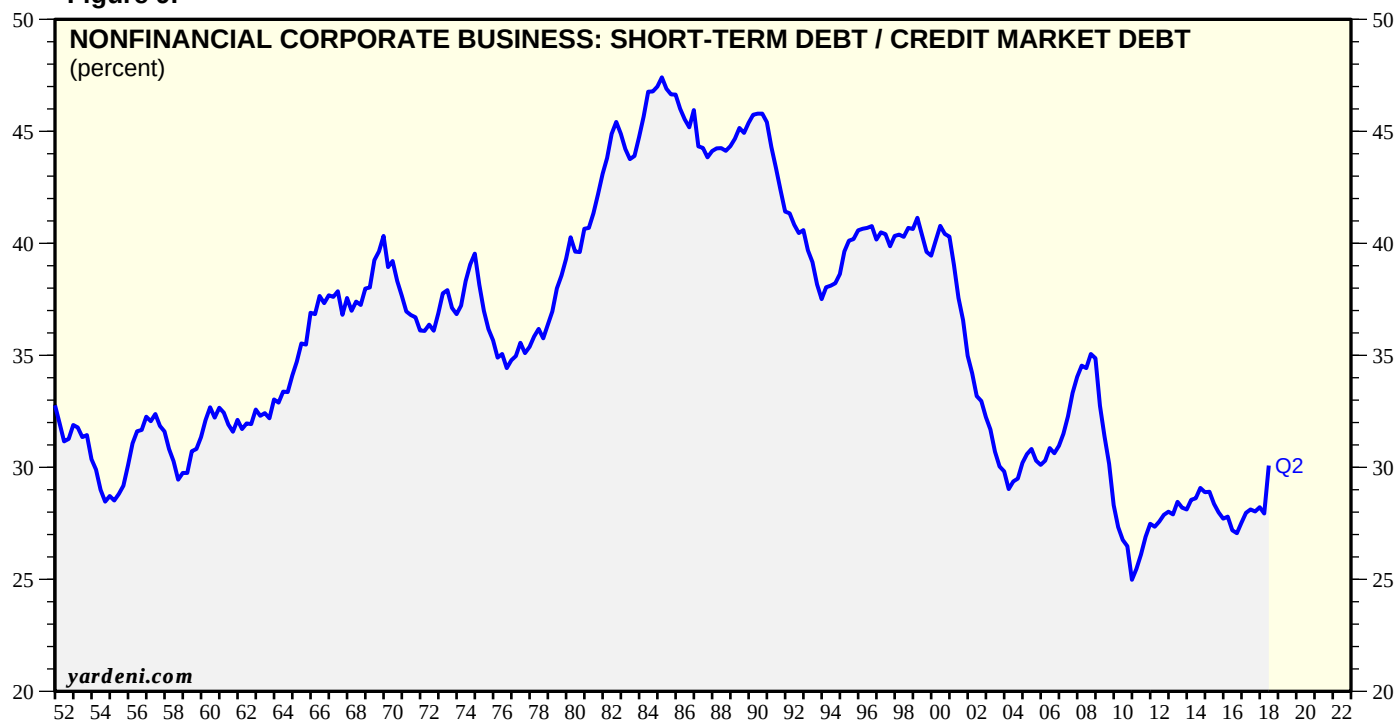
* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Standard & Poor's (for actual revenues) and I/B/E/S data by Refinitiv (for forward revenues).

Figure 8.



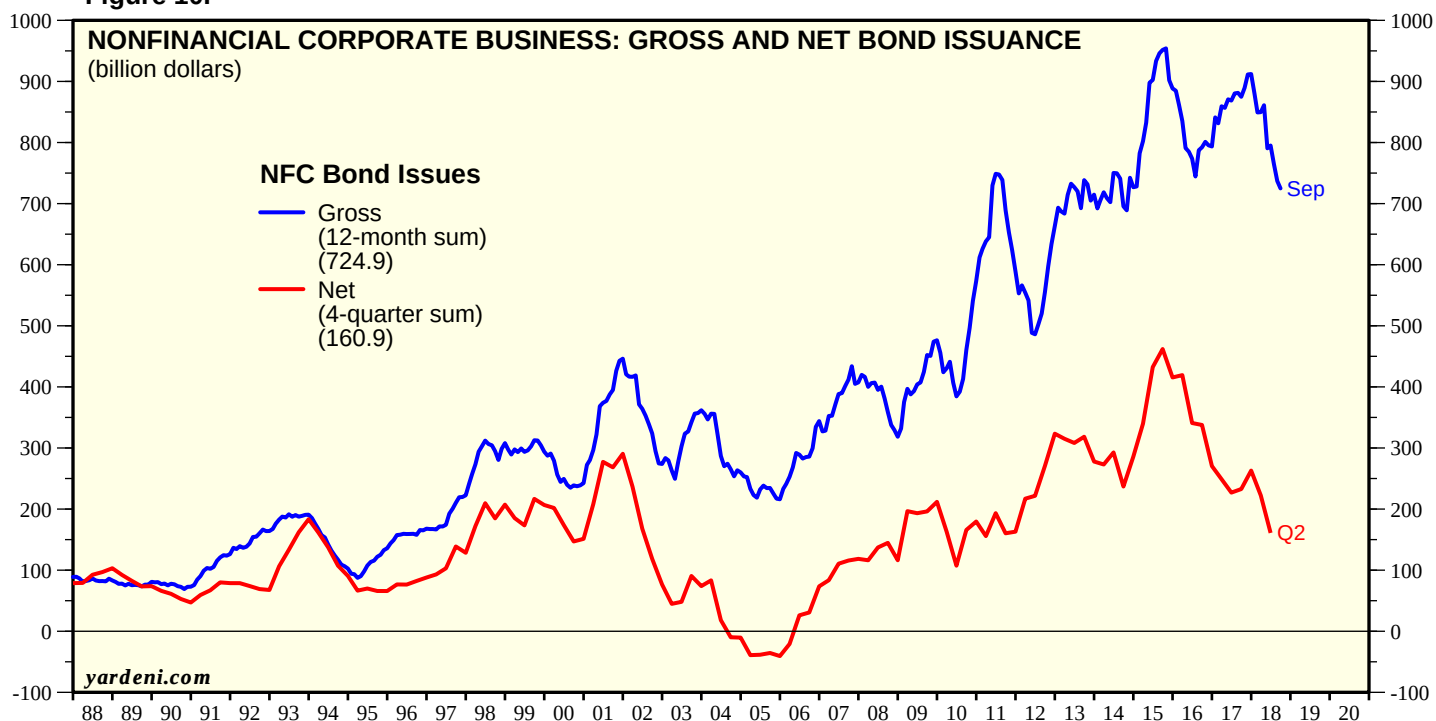
Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 9.



Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 10.



Source: Federal Reserve Board, Financial Accounts of the United States

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