

Chart Collection for Morning Briefing

Yardeni Research, Inc.

November 1, 2018

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Mali Quintana

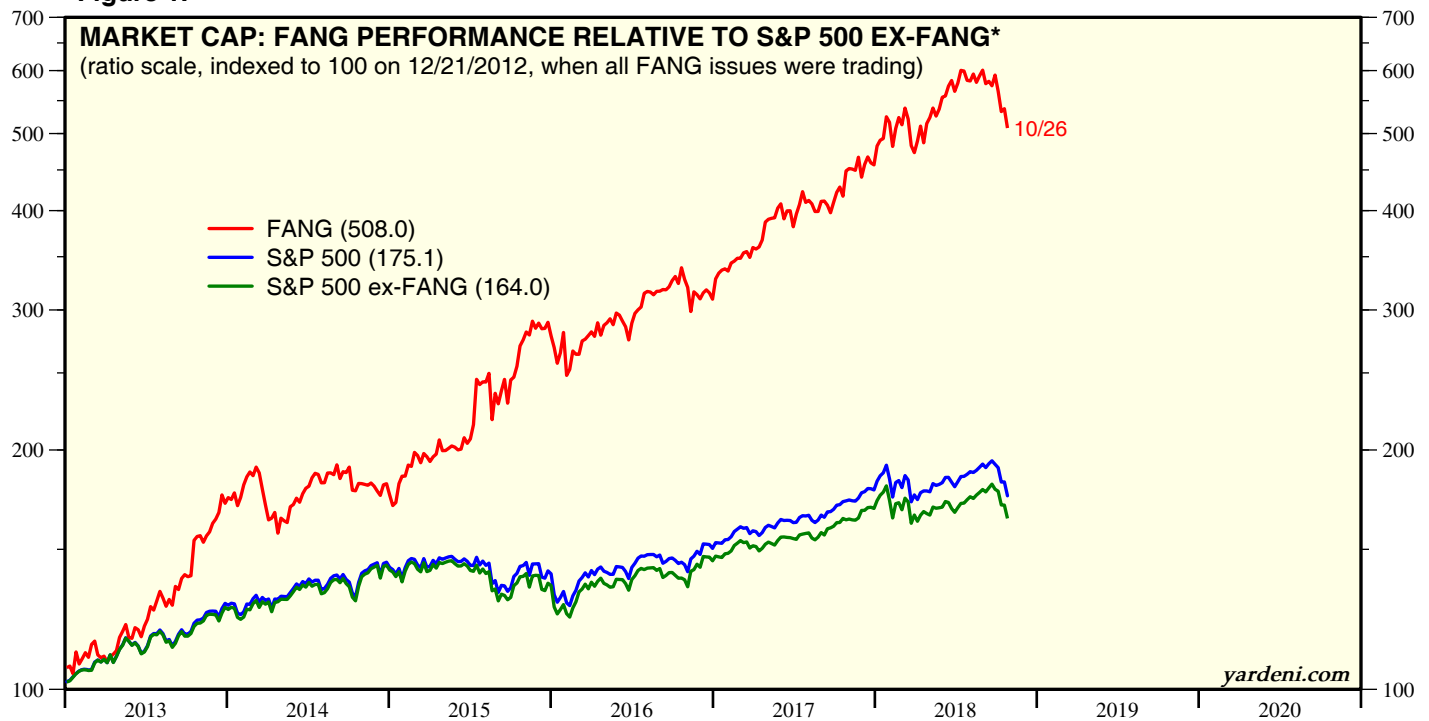
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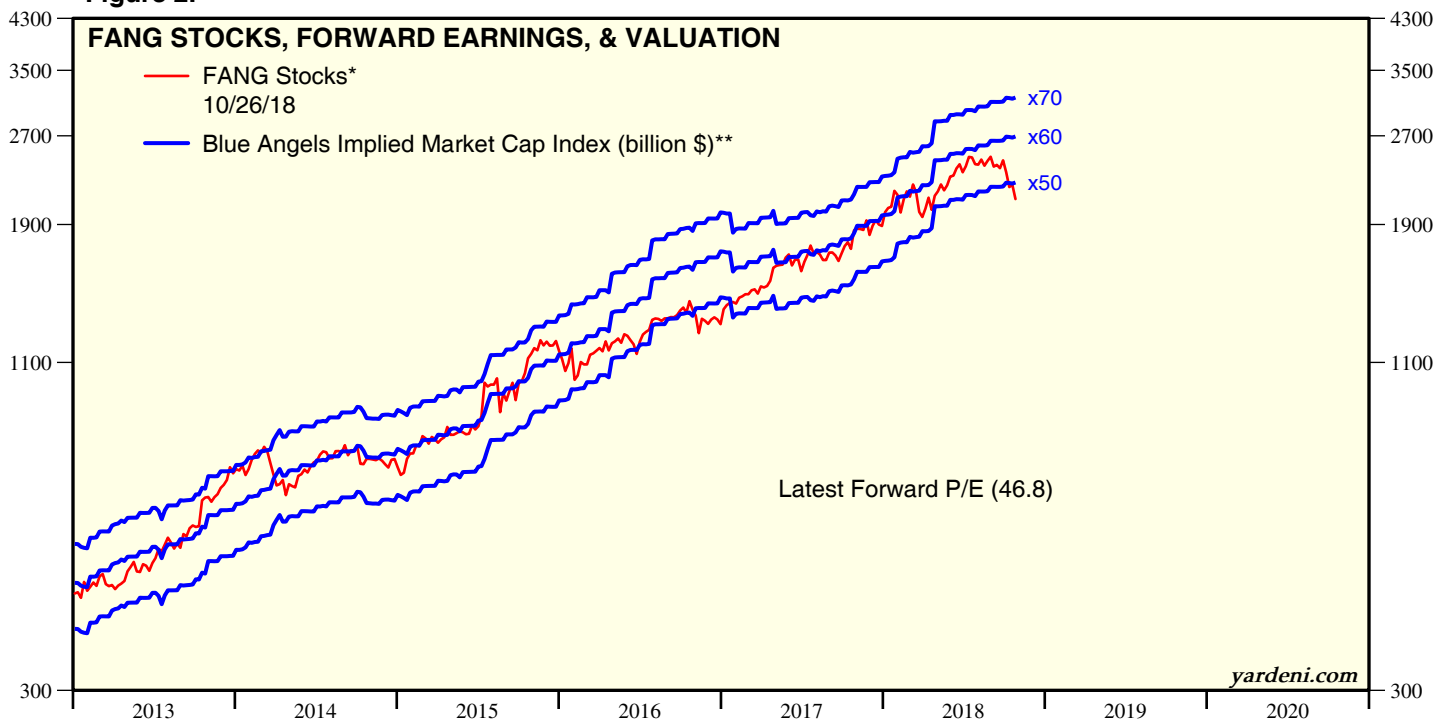
thinking outside the box

Figure 1.



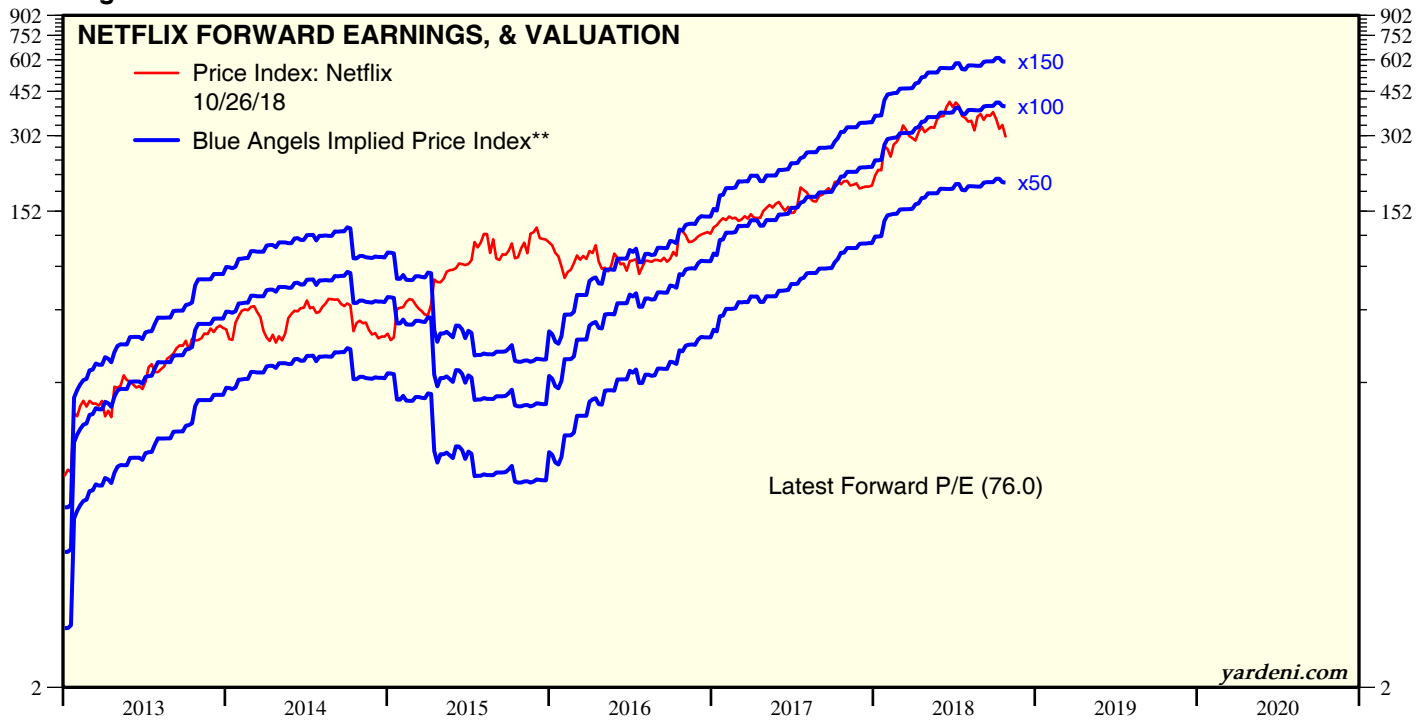
* FANG stocks include Facebook, Amazon, Netflix, and Google (Alphabet).
 Market cap includes both classes of Alphabet.
 Source: Standard & Poor's and Yardeni Research Inc.

Figure 2.



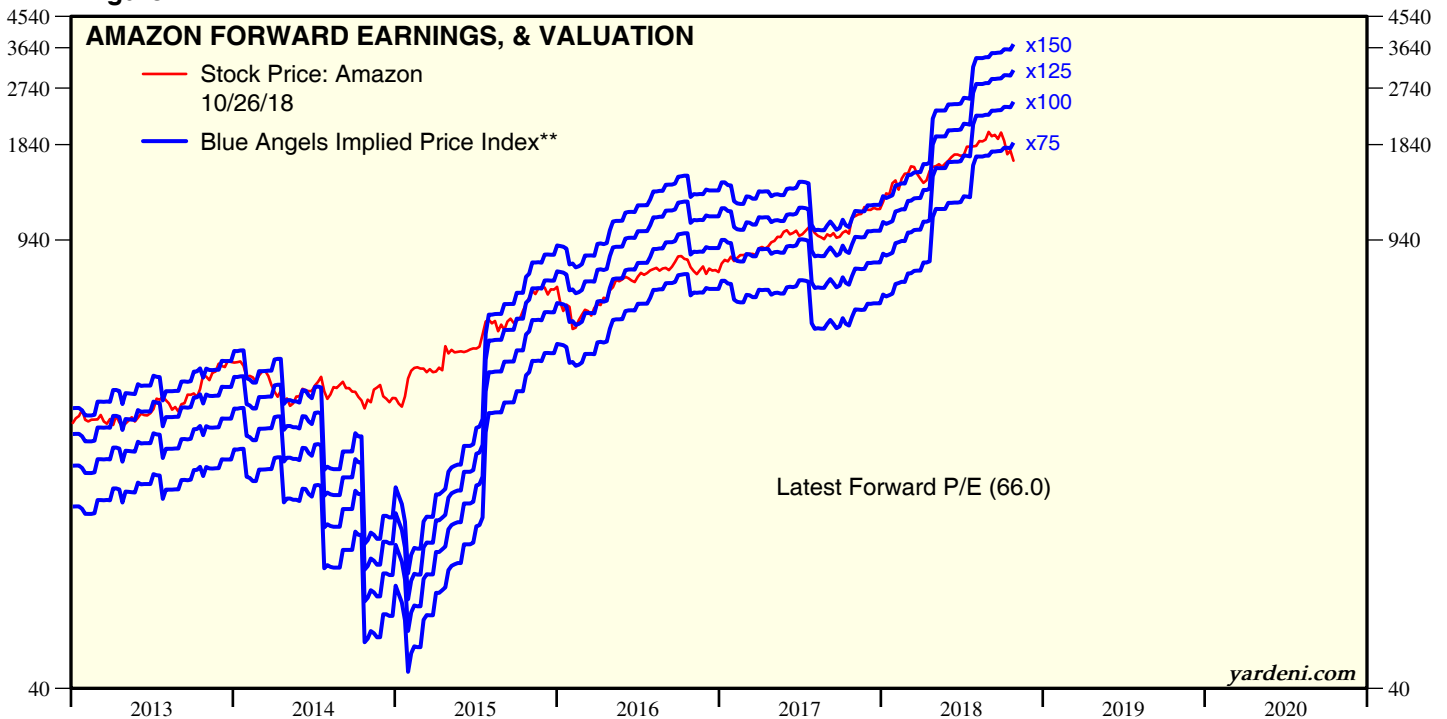
* FANG stocks include Facebook, Amazon, Netflix, and Google (Alphabet).
 Market cap includes both classes of Alphabet.
 ** Implied price index calculated using forward earnings times forward P/Es.
 Source: Thomson Reuters I/B/E/S.

Figure 3.



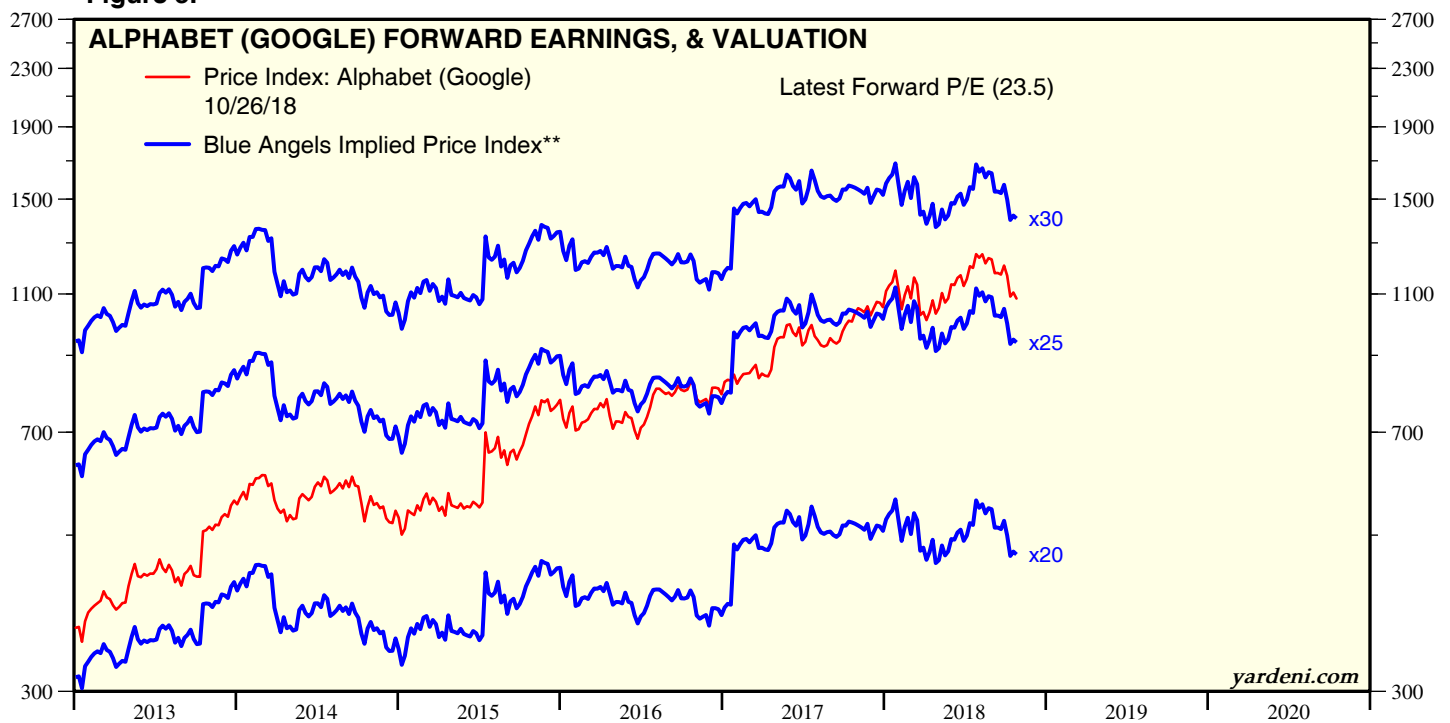
** Implied price index calculated using forward earnings times forward P/Es.
Source: Thomson Reuters I/B/E/S.

Figure 4.



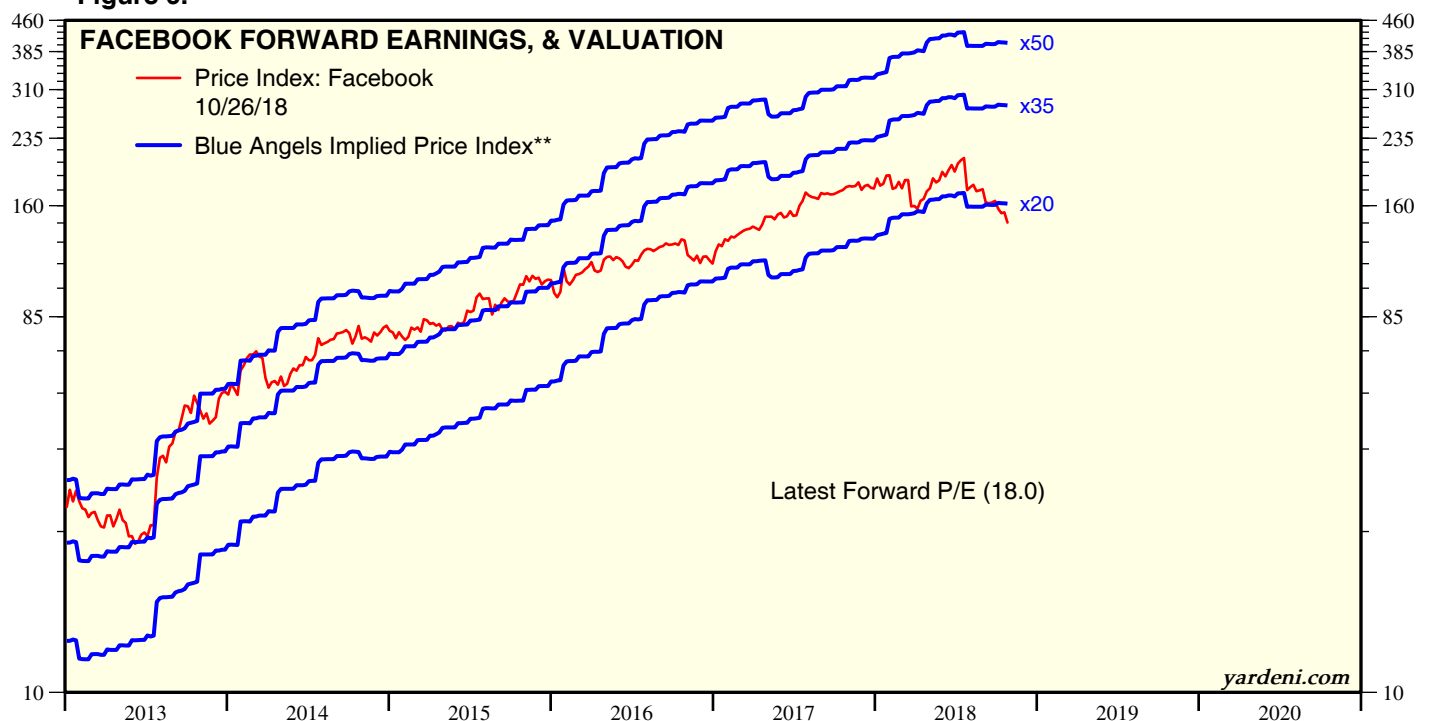
** Implied price index calculated using forward earnings times forward P/Es.
Source: Thomson Reuters I/B/E/S.

Figure 5.



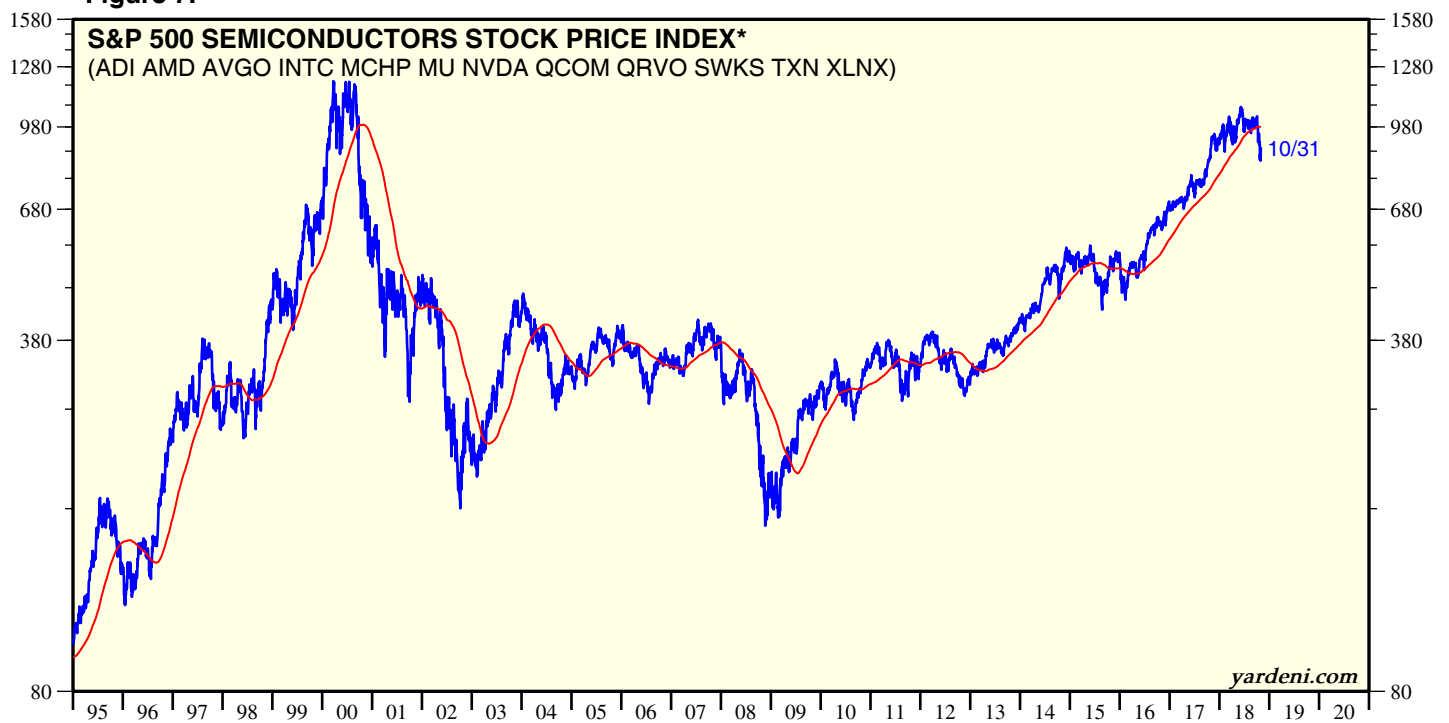
** Implied price index calculated using forward earnings times forward P/Es.
Source: Thomson Reuters I/B/E/S.

Figure 6.



** Implied price index calculated using forward earnings times forward P/Es.
Source: Thomson Reuters I/B/E/S.

Figure 7.

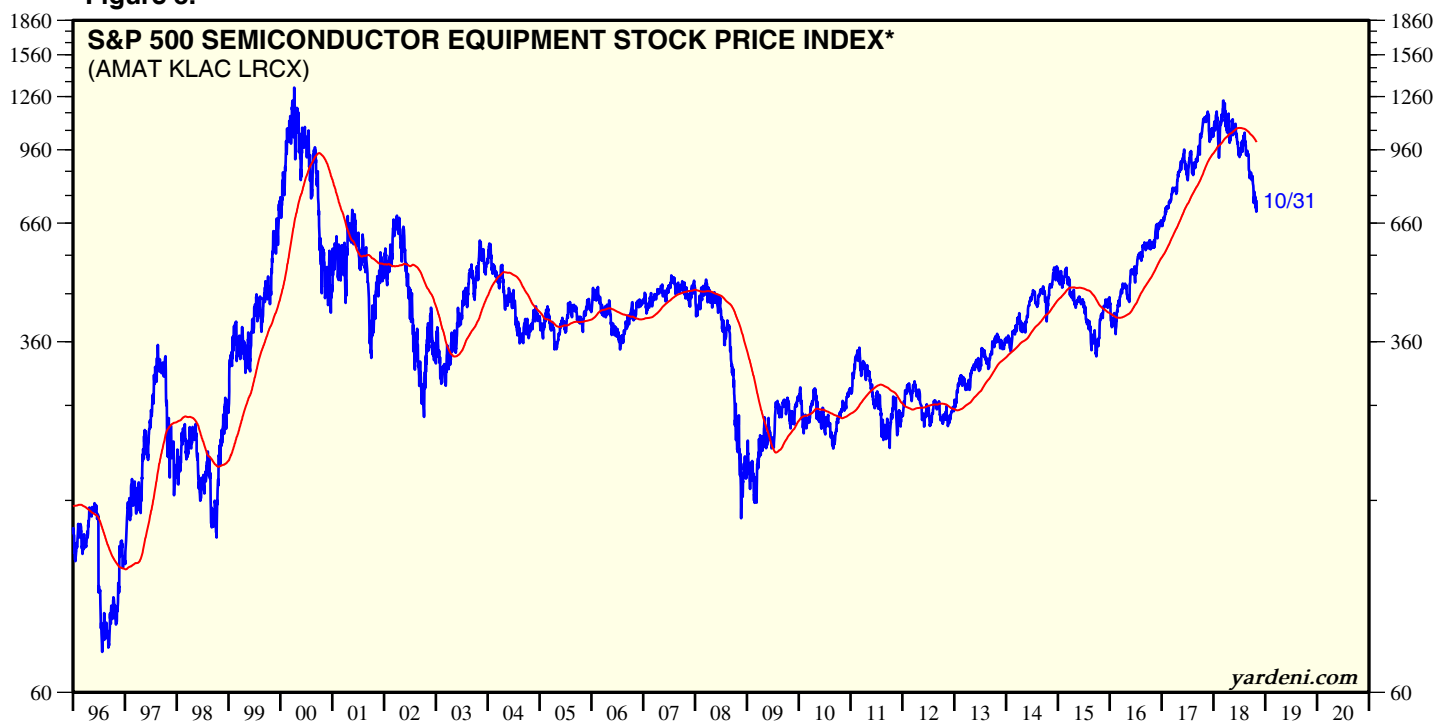


— 200-day moving average.

* Ratio scale.

Source: Standard & Poor's and Haver Analytics.

Figure 8.

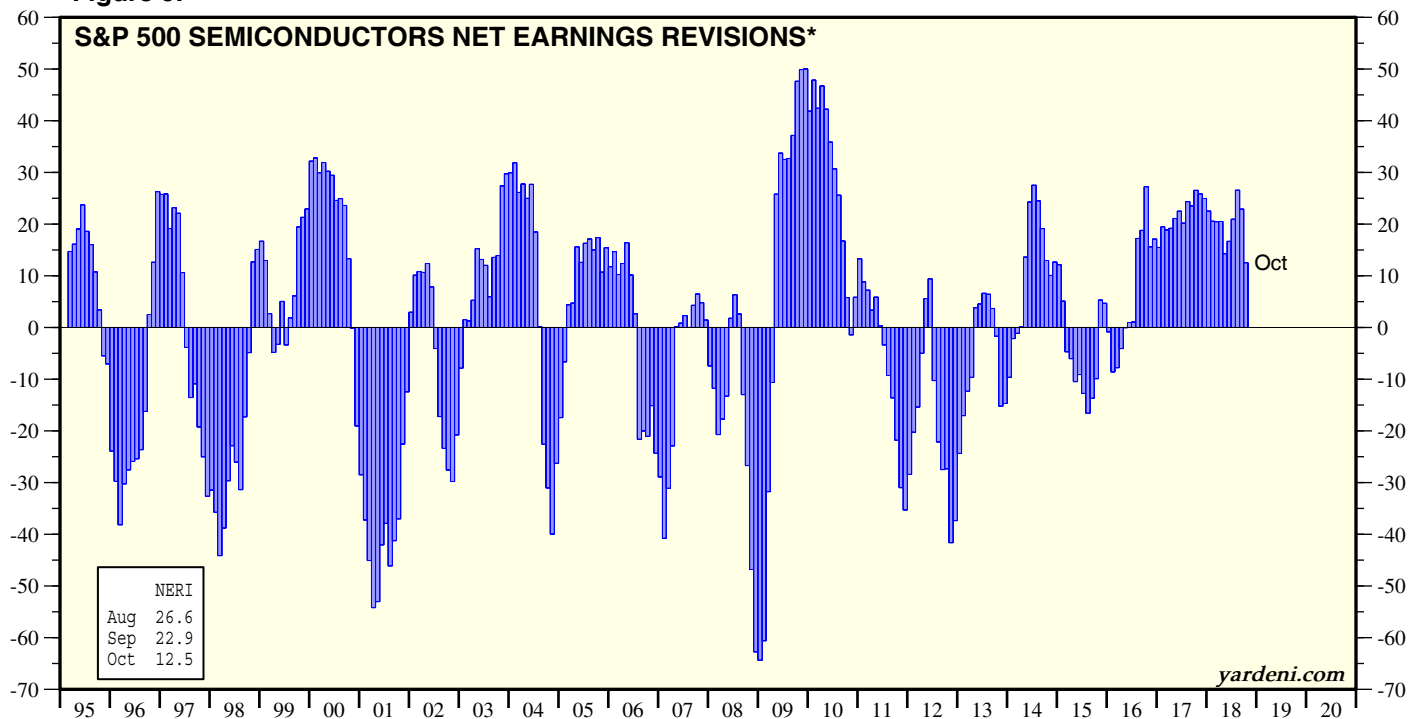


— 200-day moving average.

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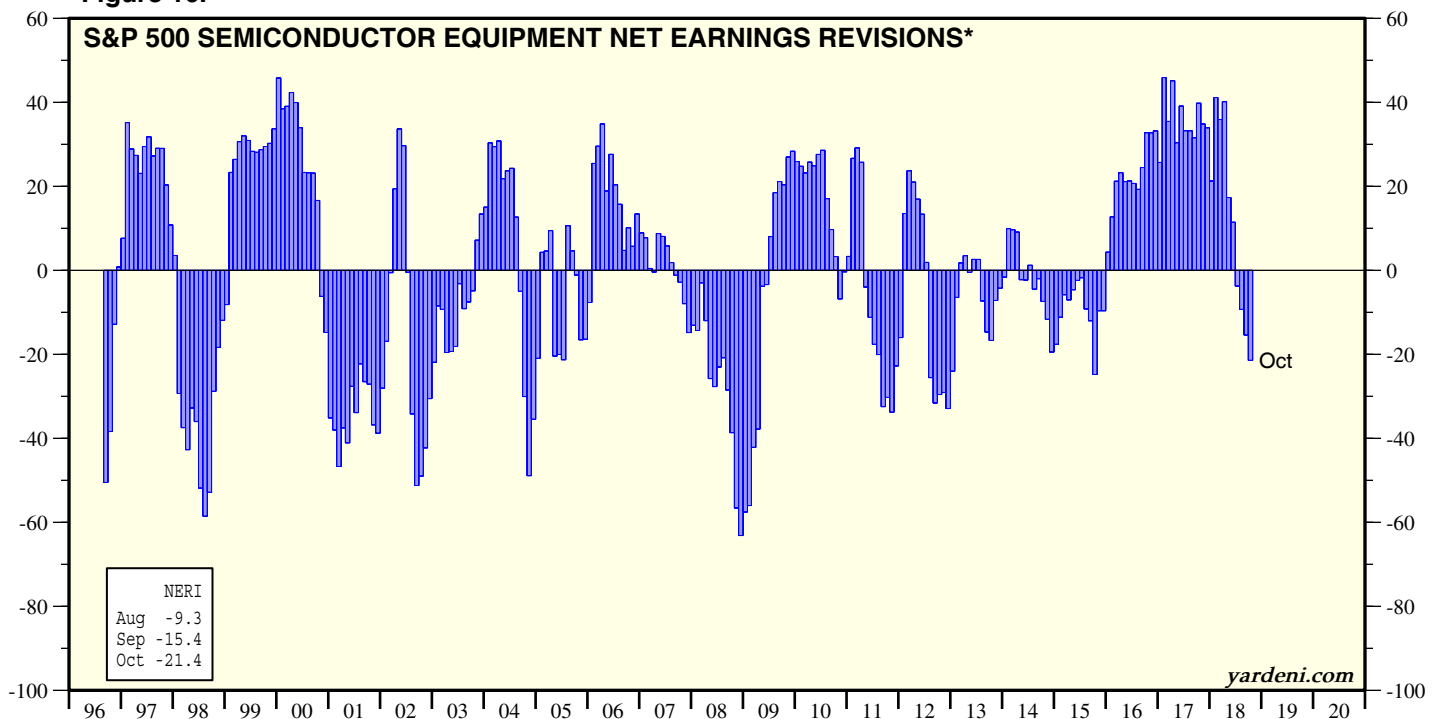
Source: Standard & Poor's and Haver Analytics.

Figure 9.



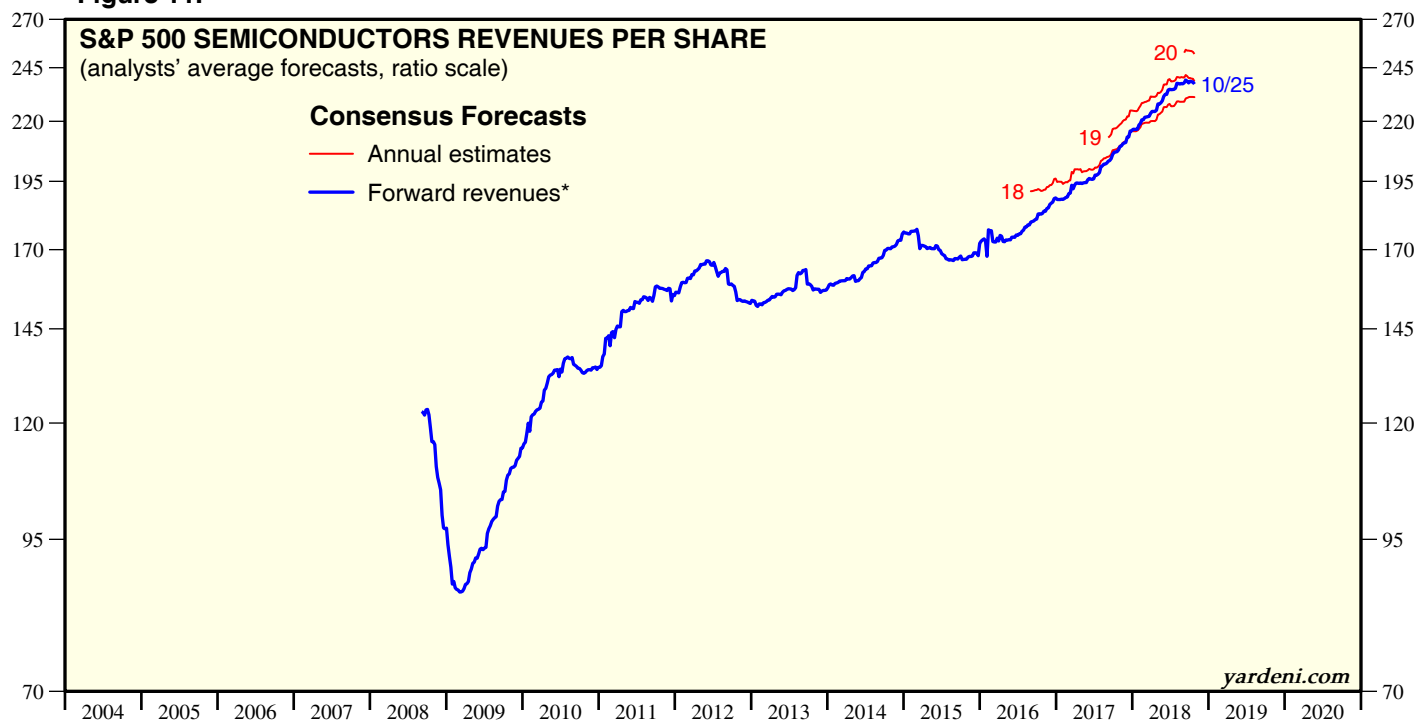
* Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates.
Source: Thomson Reuters I/B/E/S.

Figure 10.



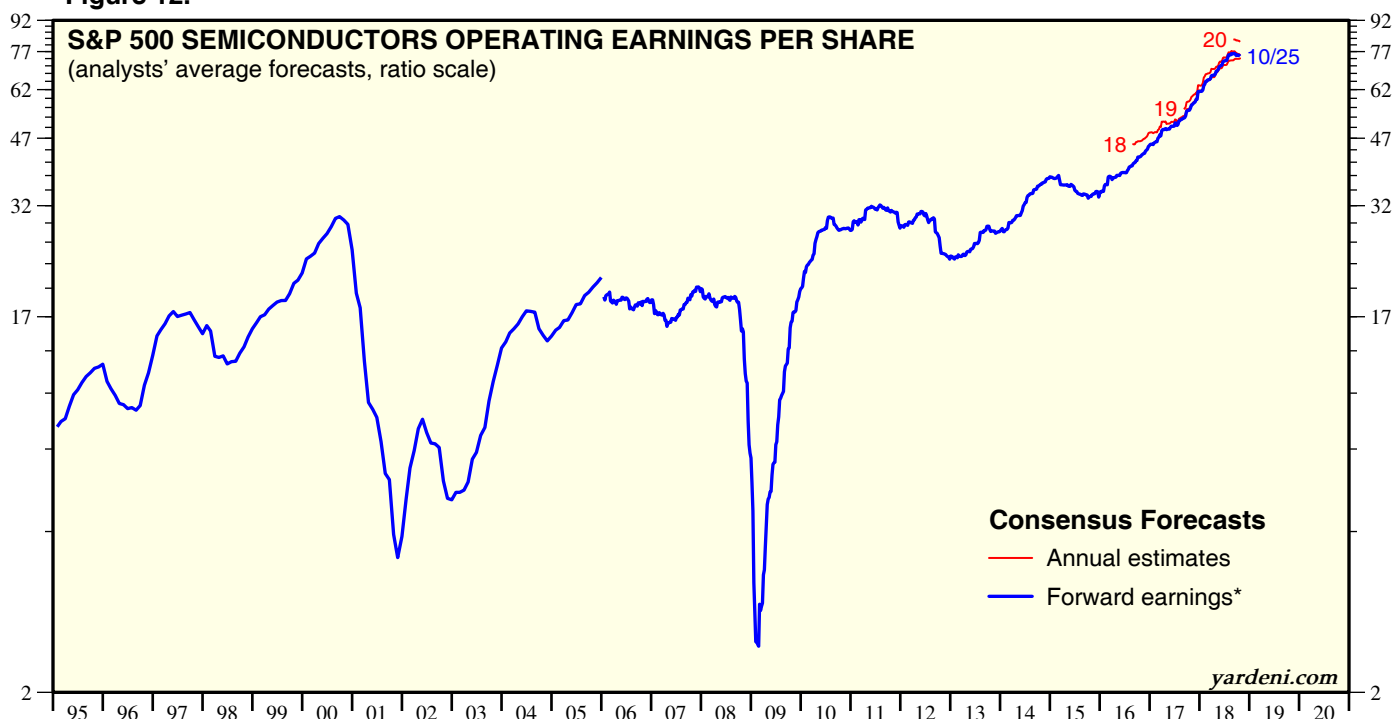
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Source: Thomson Reuters I/B/E/S.

Figure 11.



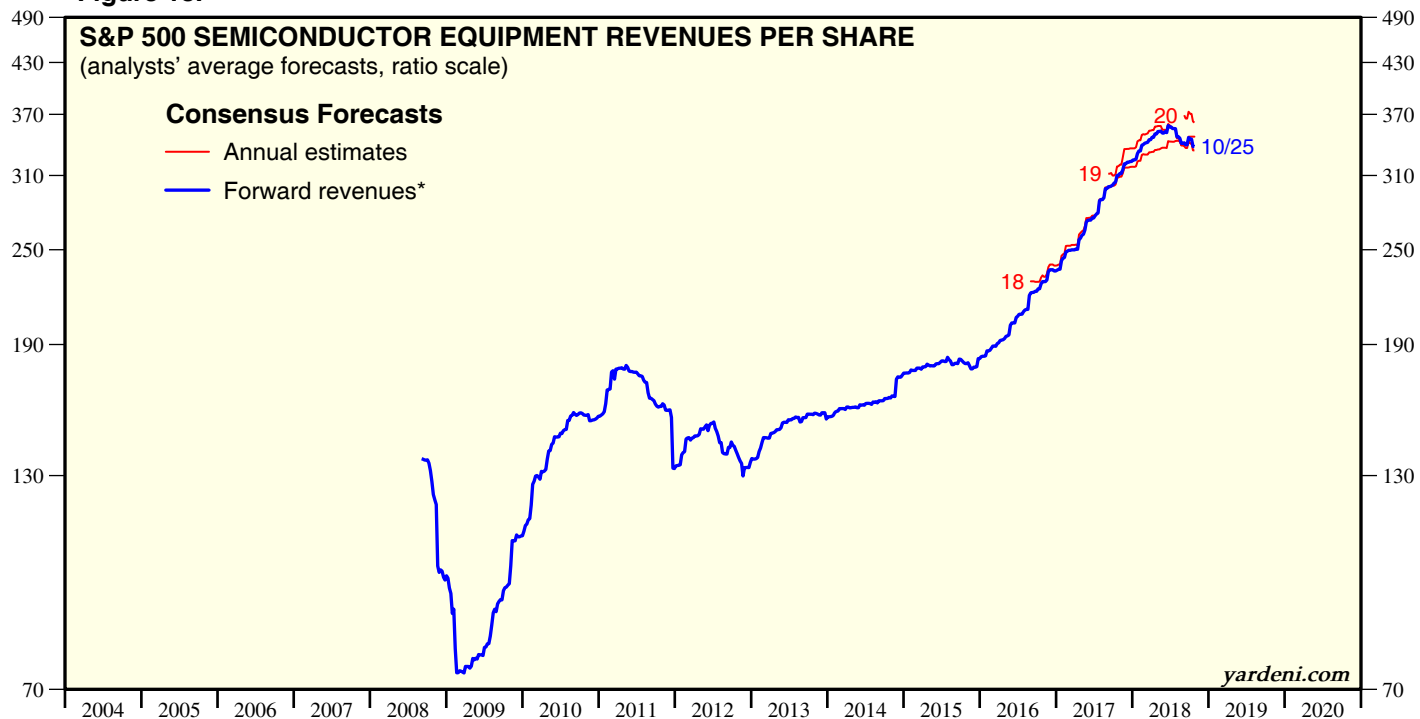
* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 12.



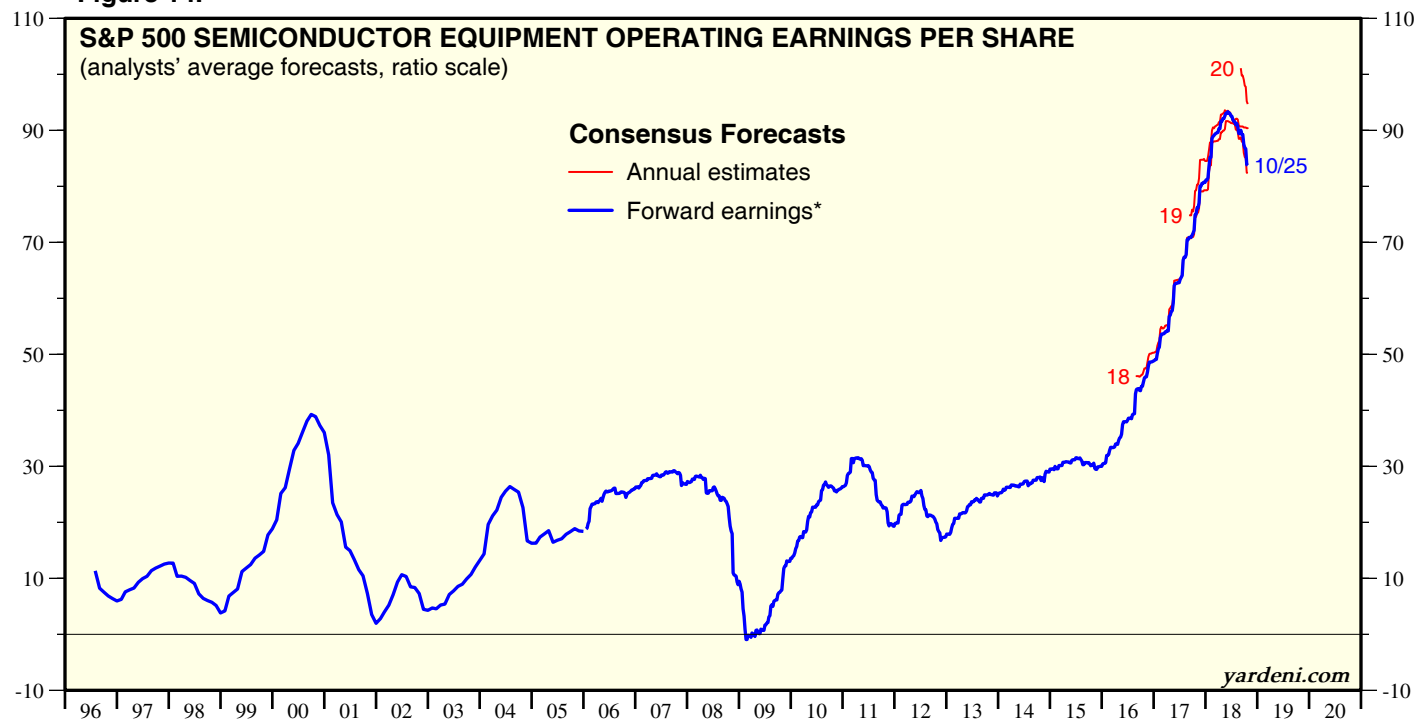
* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 13.



* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 14.



* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

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