Chart Collection for Morning Briefing

Yardeni Research, Inc.

November 1, 2018

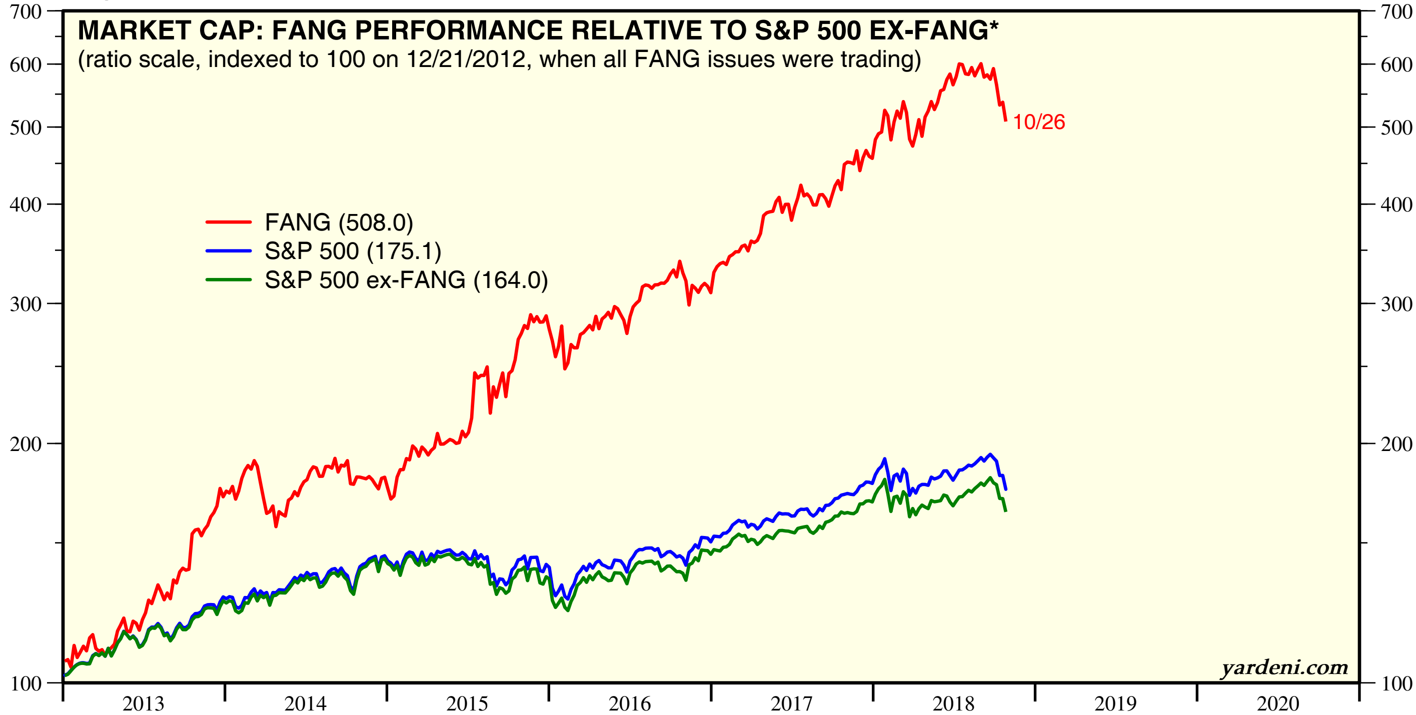
Dr. Edward Yardeni
516-972-7683
eyardeni@yardeni.com

Mali Quintana
480-664-1333
aquintana@yardeni.com

Please visit our sites at
www.yardeni.com
blog.yardeni.com

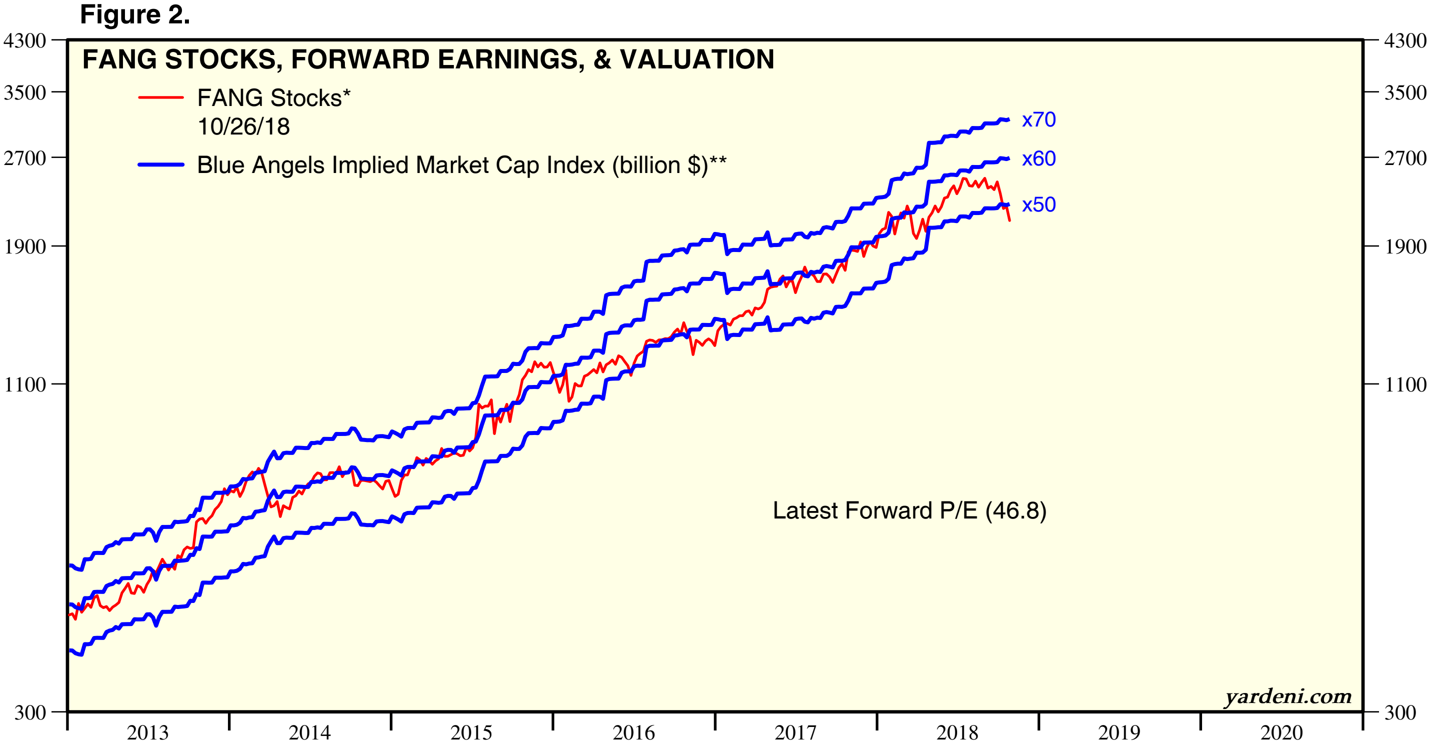
thinking outside the box

Figure 1.



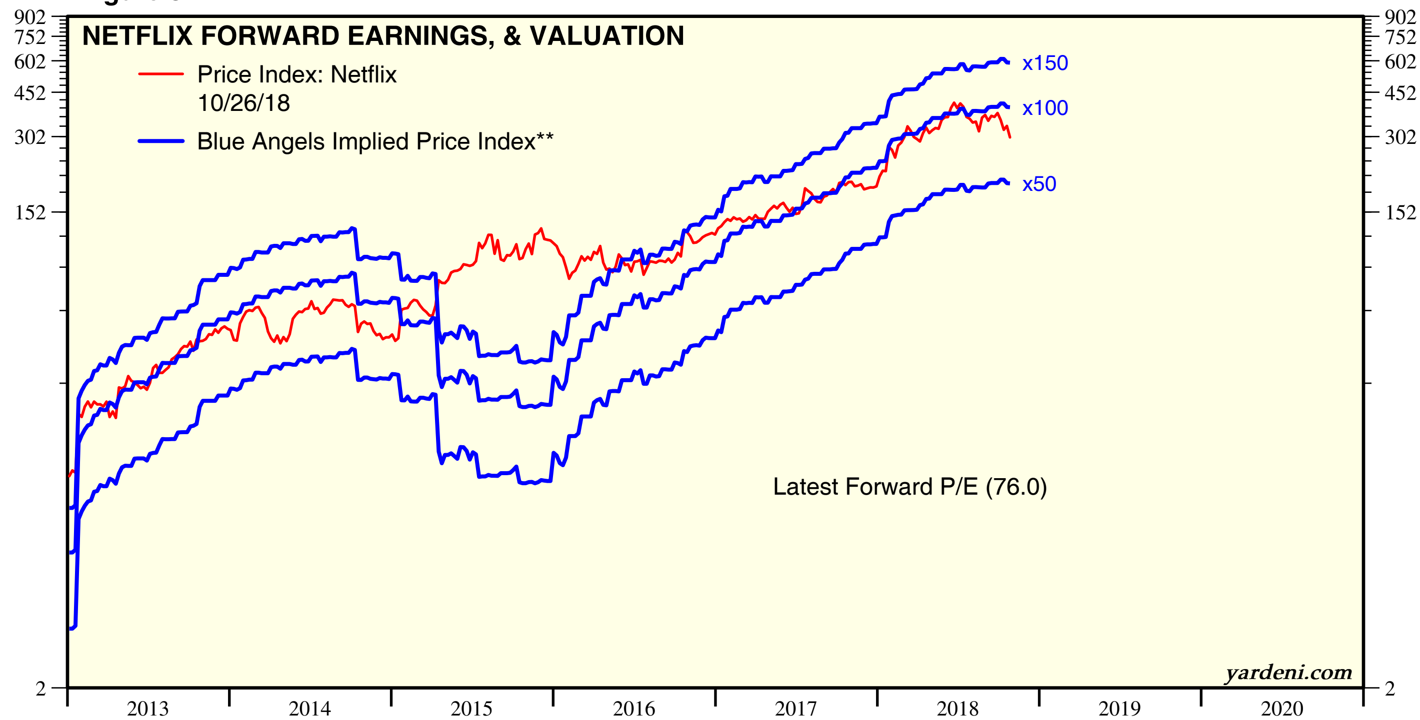
* FANG stocks include Facebook, Amazon, Netflix, and Google (Alphabet).
Market cap includes both classes of Alphabet.
Source: Standard & Poor's and Yardeni Research Inc.

Figure 2.



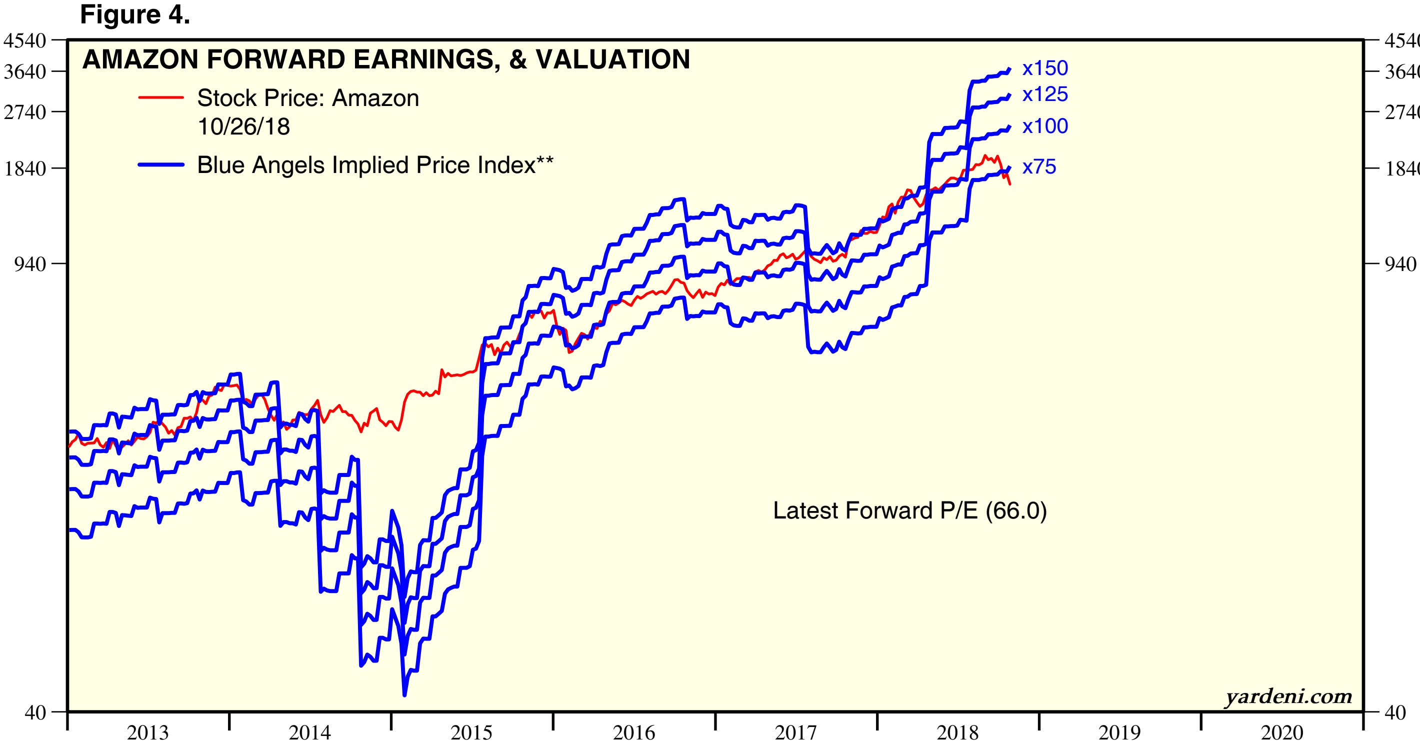
* FANG stocks include Facebook, Amazon, Netflix, and Google (Alphabet).
Market cap includes both classes of Alphabet.
** Implied price index calculated using forward earnings times forward P/Es.
Source: Thomson Reuters I/B/E/S.

Figure 3.



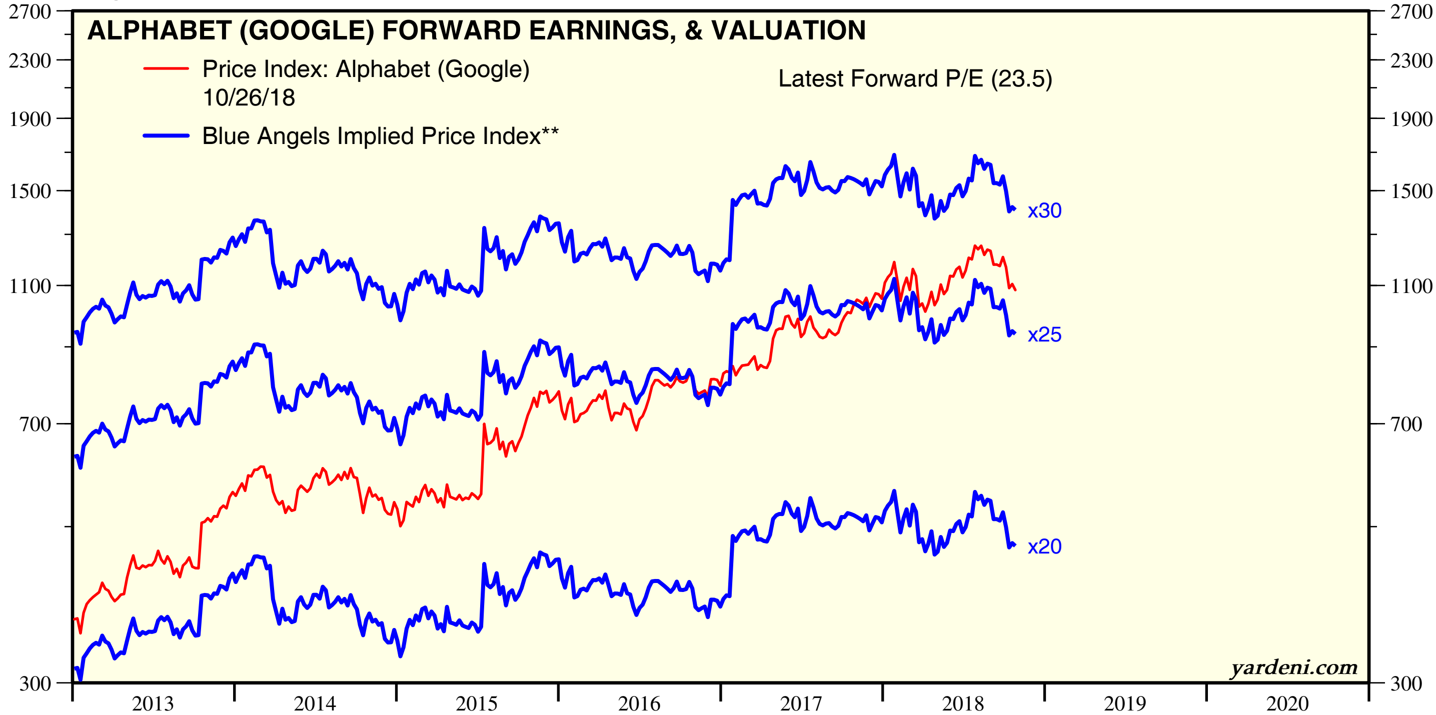
** Implied price index calculated using forward earnings times forward P/Es.
Source: Thomson Reuters I/B/E/S.

Figure 4.



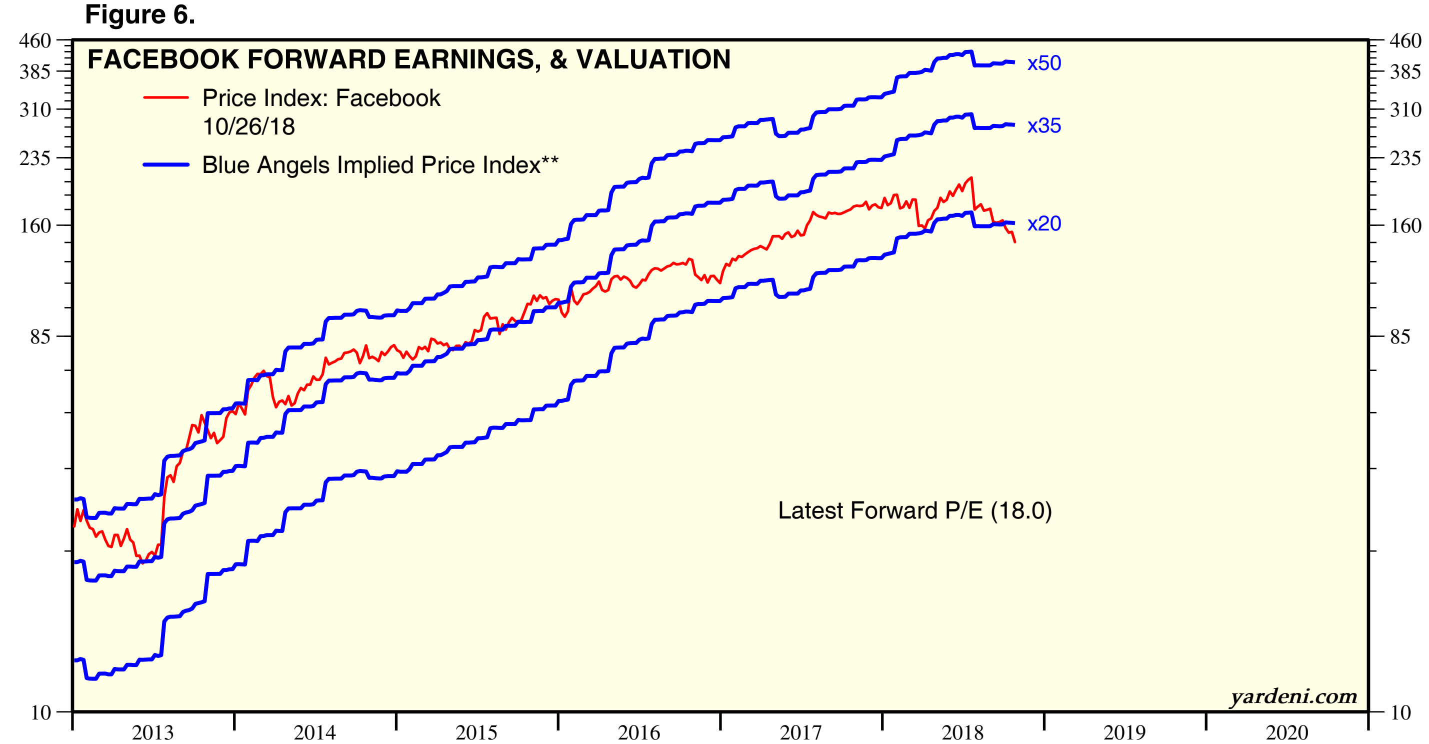
** Implied price index calculated using forward earnings times forward P/Es.
Source: Thomson Reuters I/B/E/S.

Figure 5.



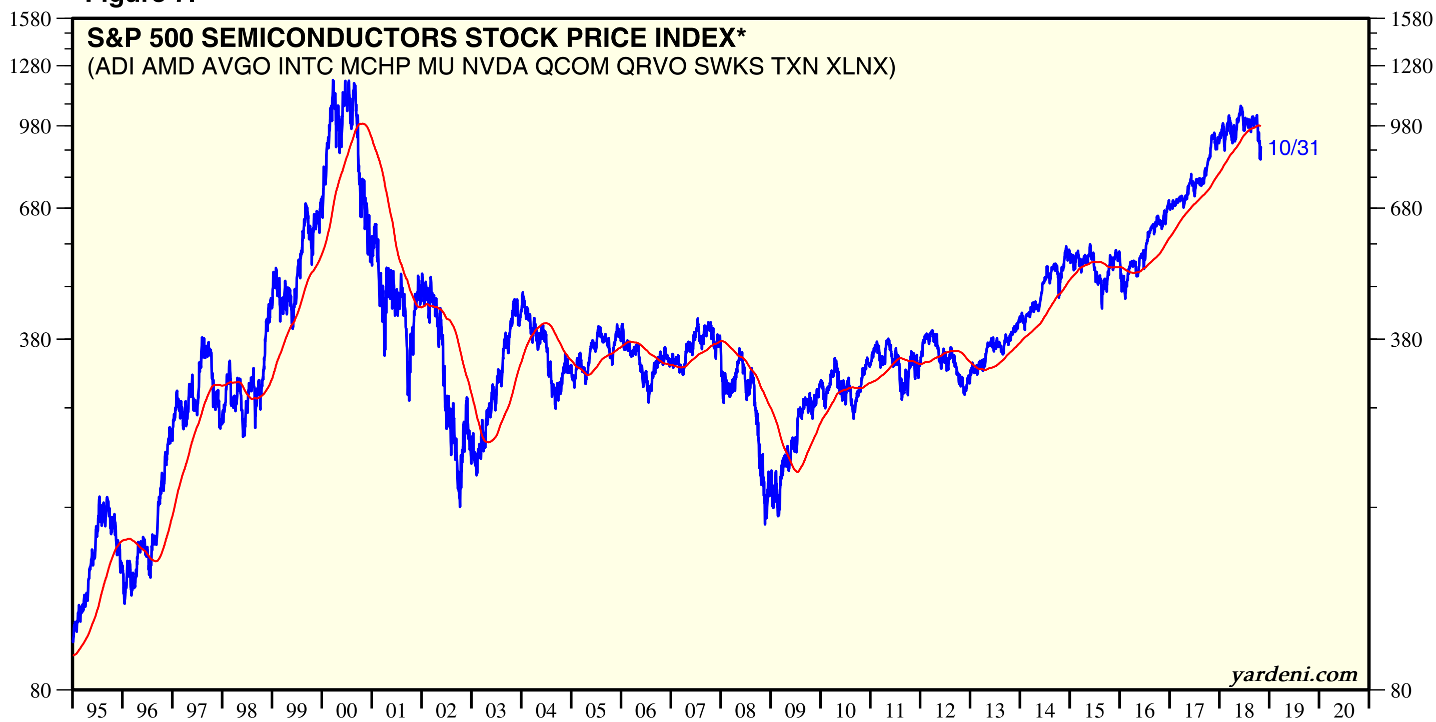
** Implied price index calculated using forward earnings times forward P/Es.
Source: Thomson Reuters I/B/E/S.

Figure 6.



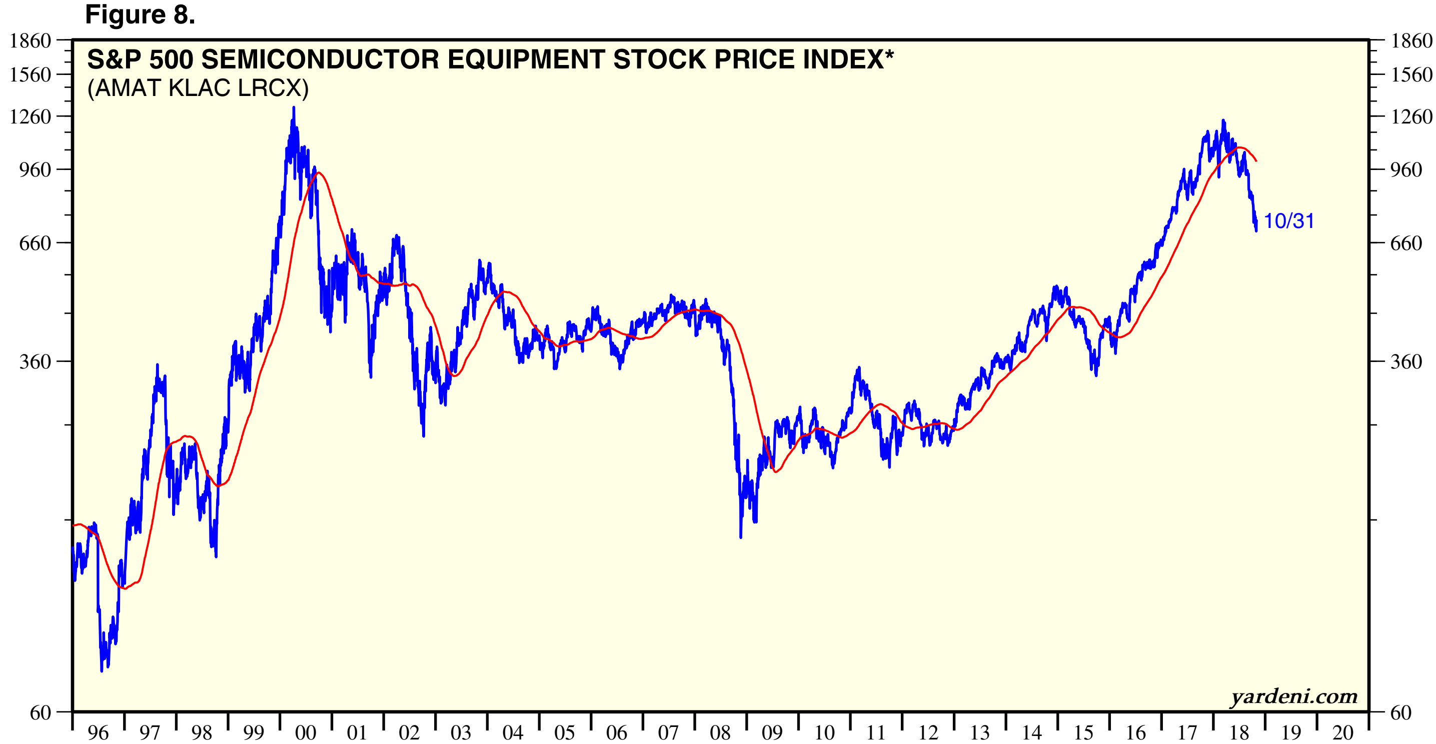
** Implied price index calculated using forward earnings times forward P/Es.
Source: Thomson Reuters I/B/E/S.

Figure 7.



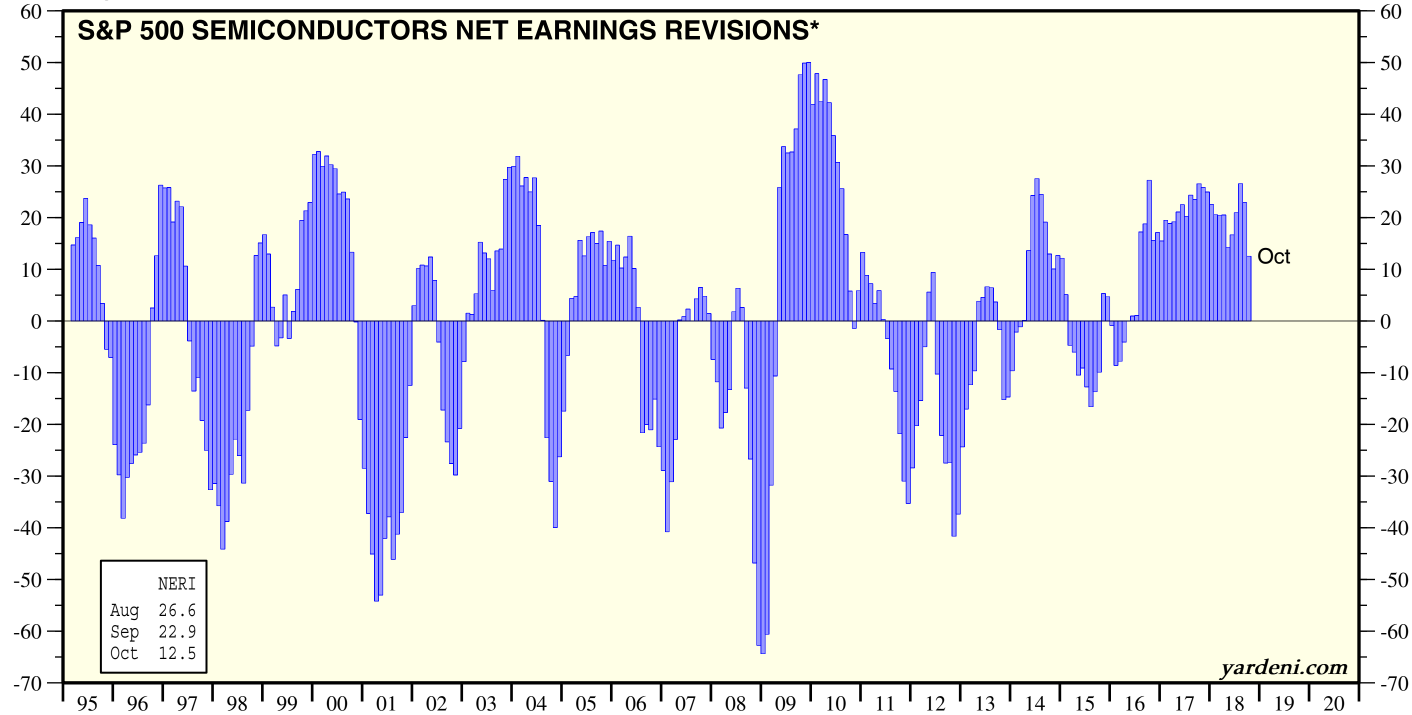
200-day moving average.
* Ratio scale.
Source: Standard & Poor's and Haver Analytics.

Figure 8.



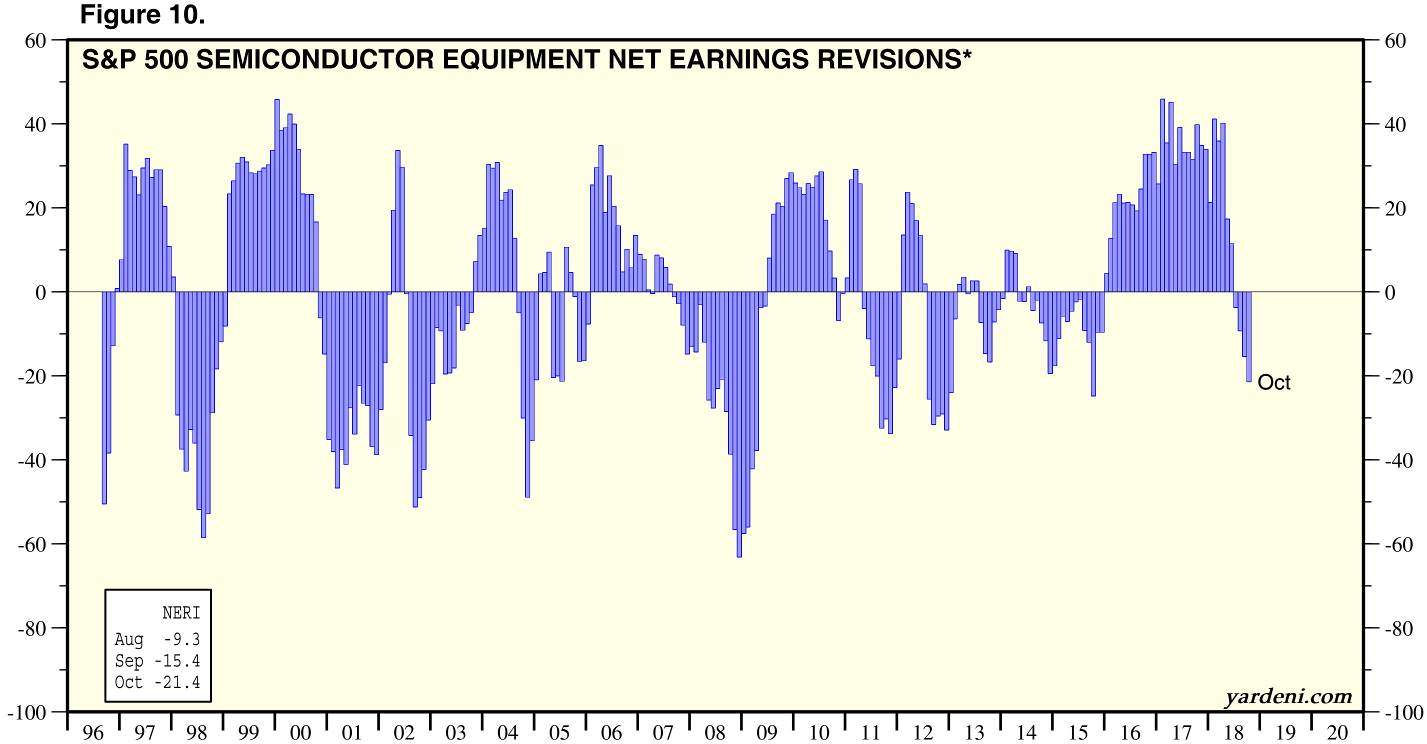
200-day moving average.
* Ratio scale.
Source: Standard & Poor's and Haver Analytics.

Figure 9.



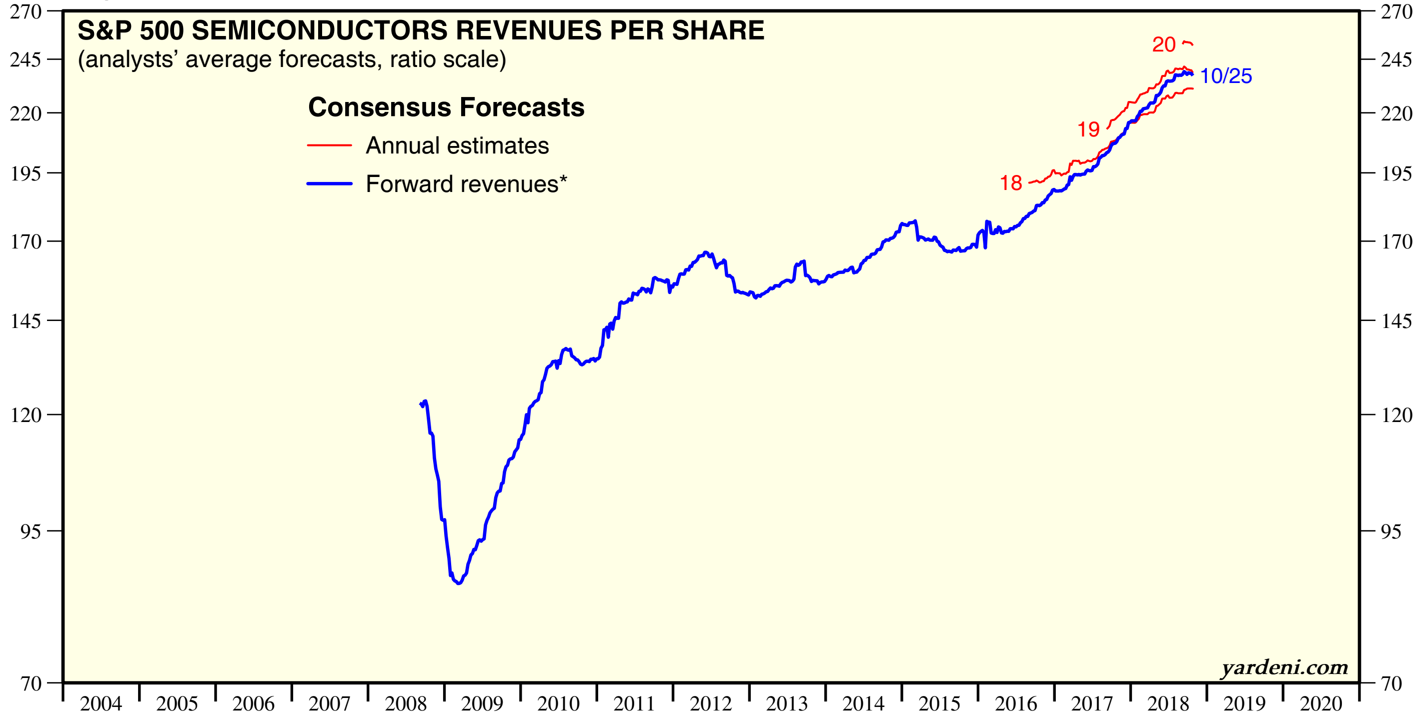
* Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates.
Source: Thomson Reuters I/B/E/S.

Figure 10.



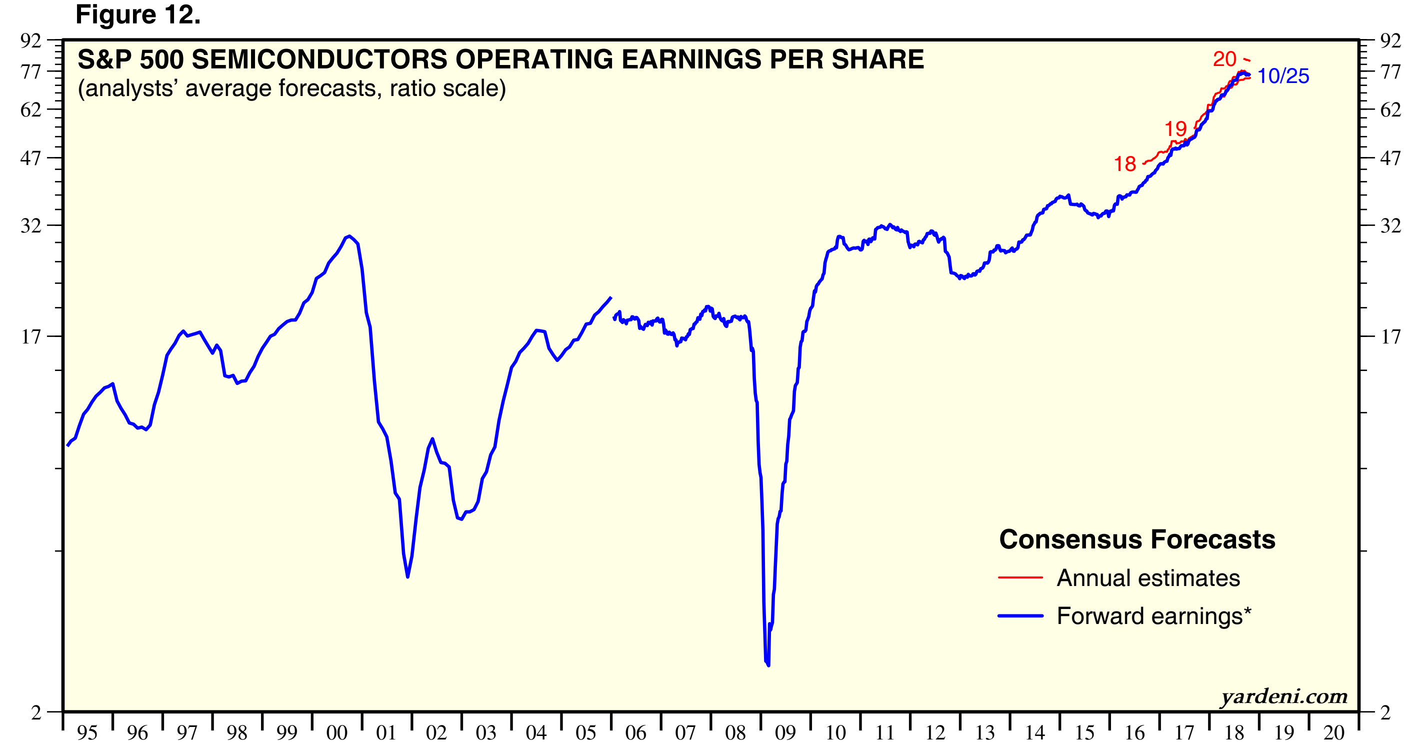
* Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates.
Source: Thomson Reuters I/B/E/S.

Figure 11.



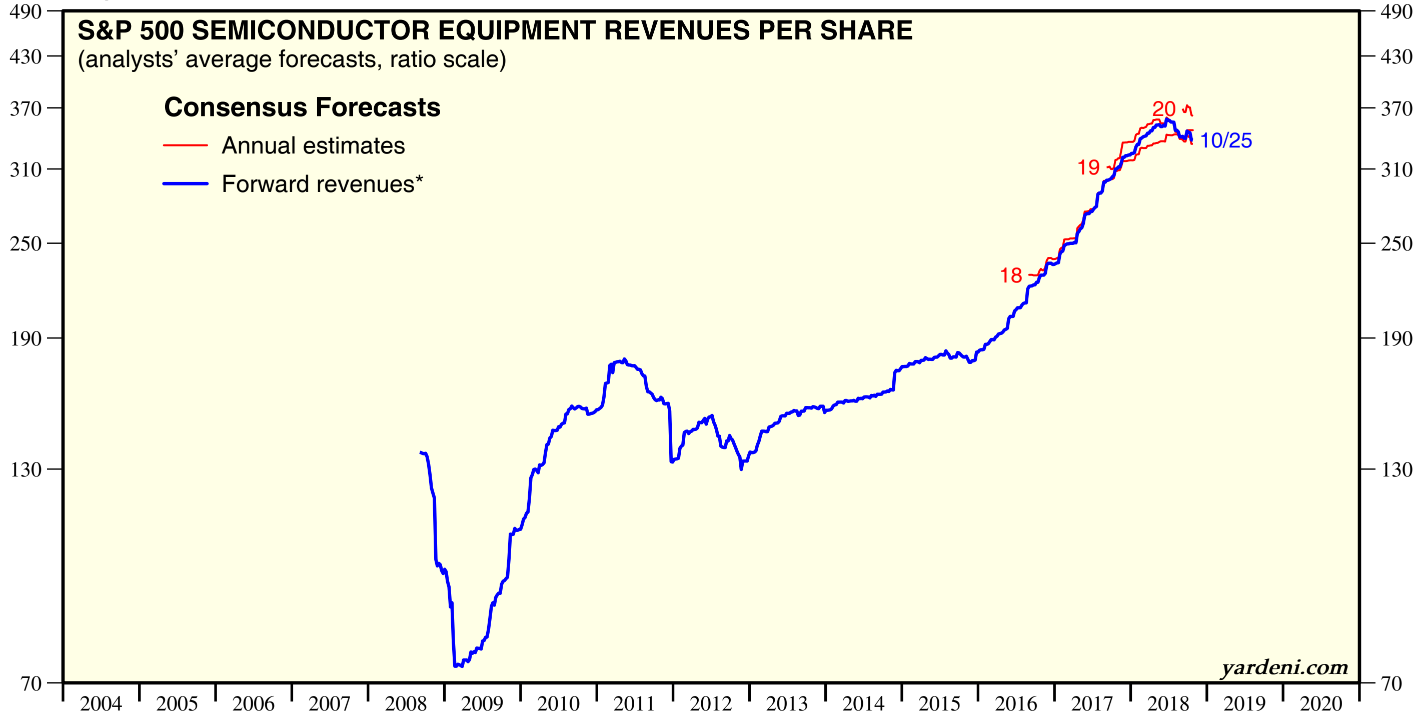
* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 12.



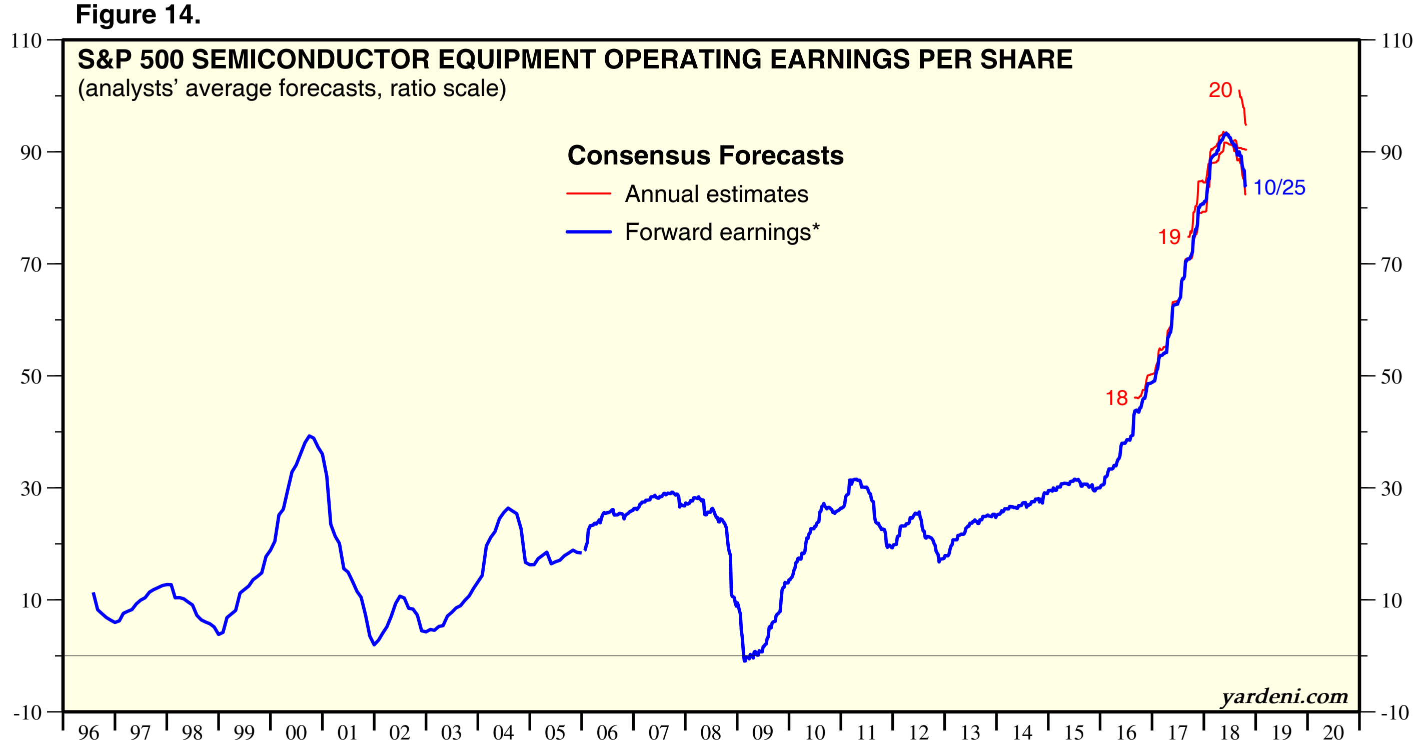
* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 13.



* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 14.



* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Yardeni Research, Inc.
www.yardeni.com