

Chart Collection for Morning Briefing

Yardeni Research, Inc.

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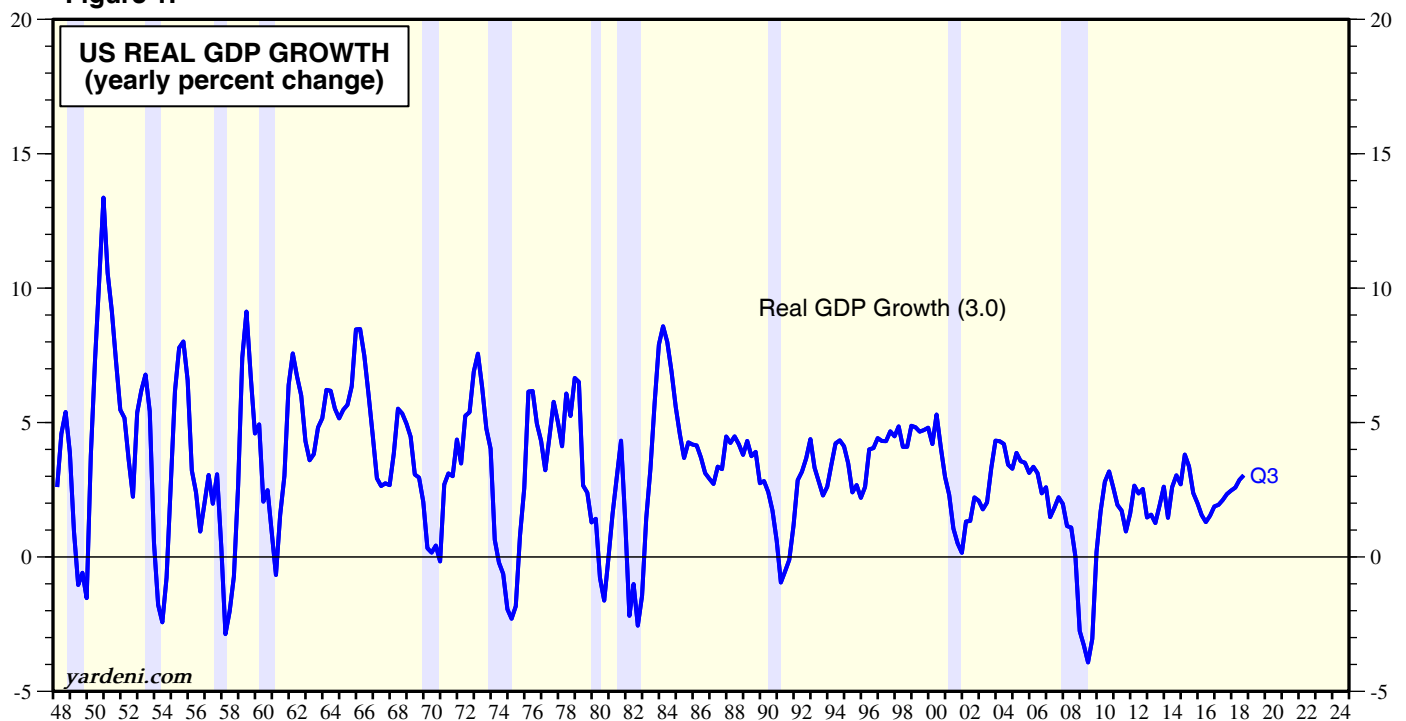
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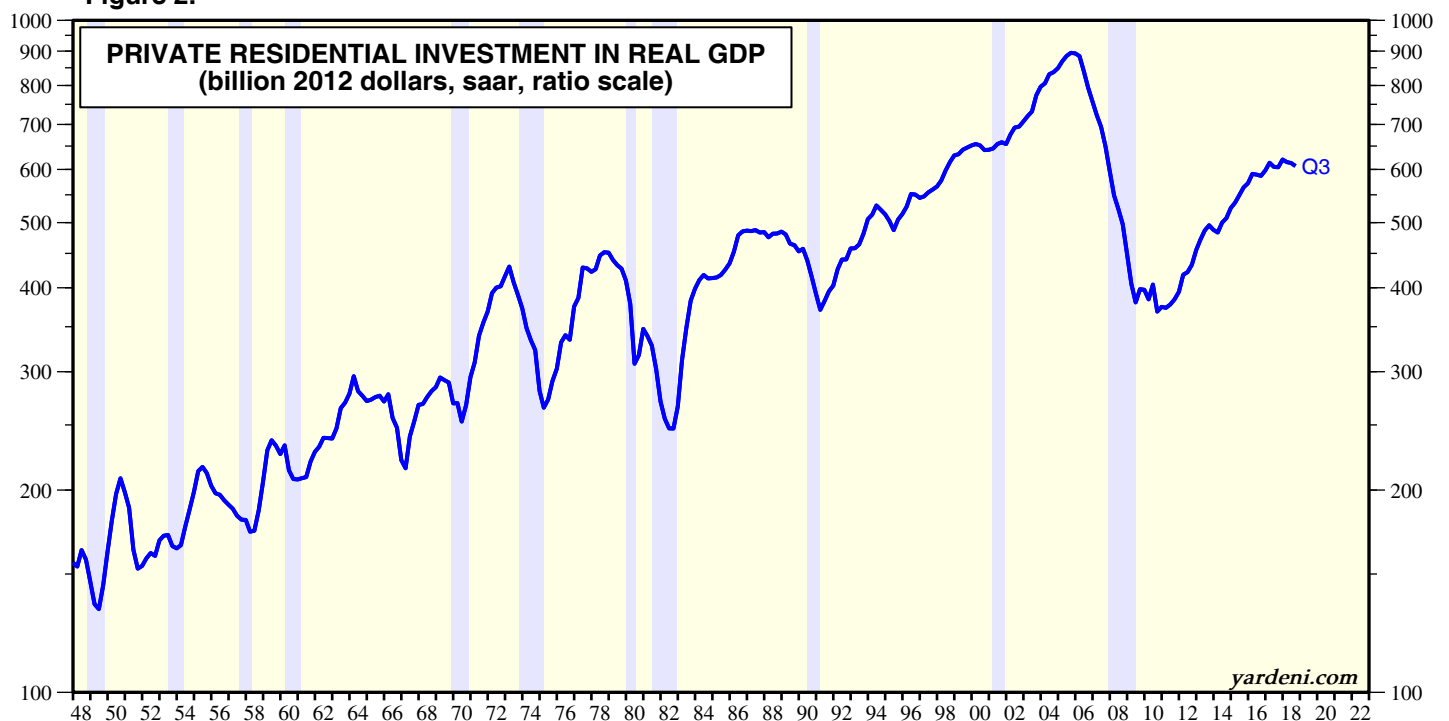
thinking outside the box

Figure 1.



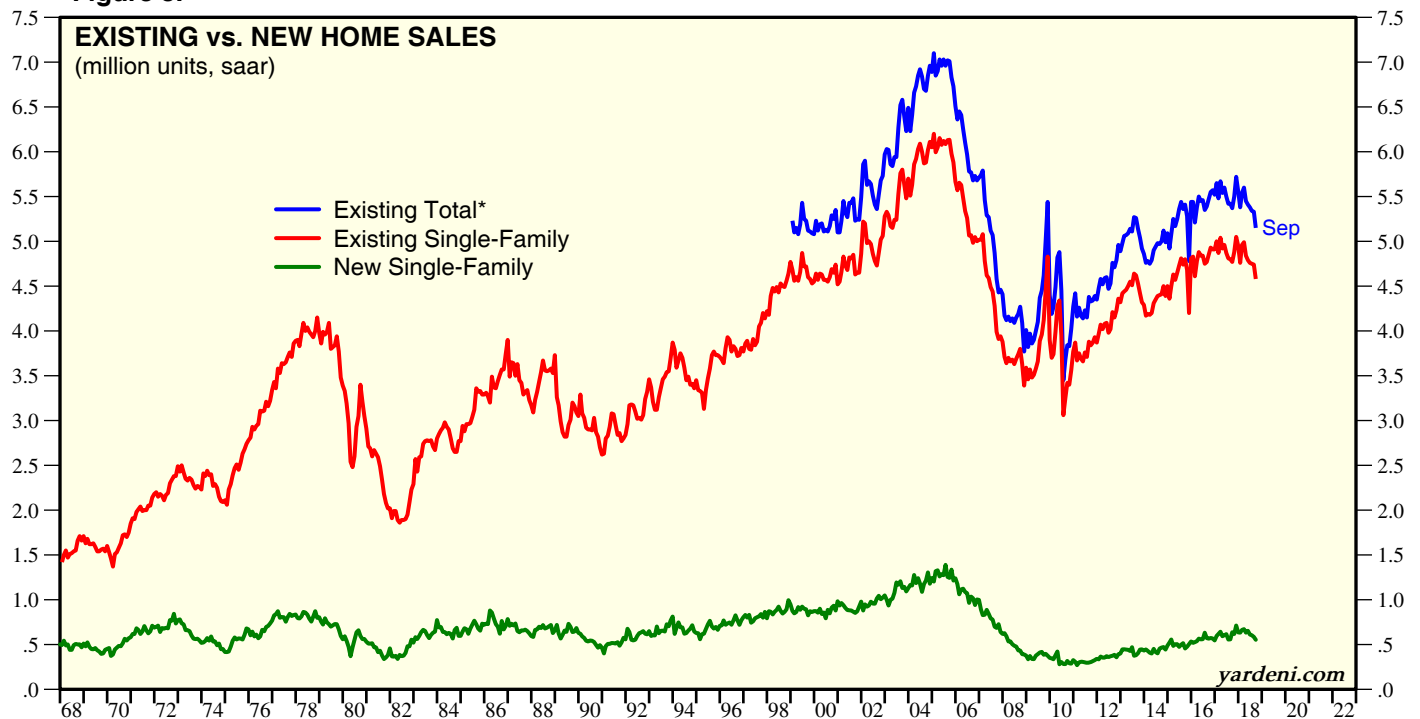
Note: Shaded areas denote recessions according to the National Bureau of Economic Research. Dotted line is 2% "stall speed."
Source: Bureau of Economic Analysis.

Figure 2.



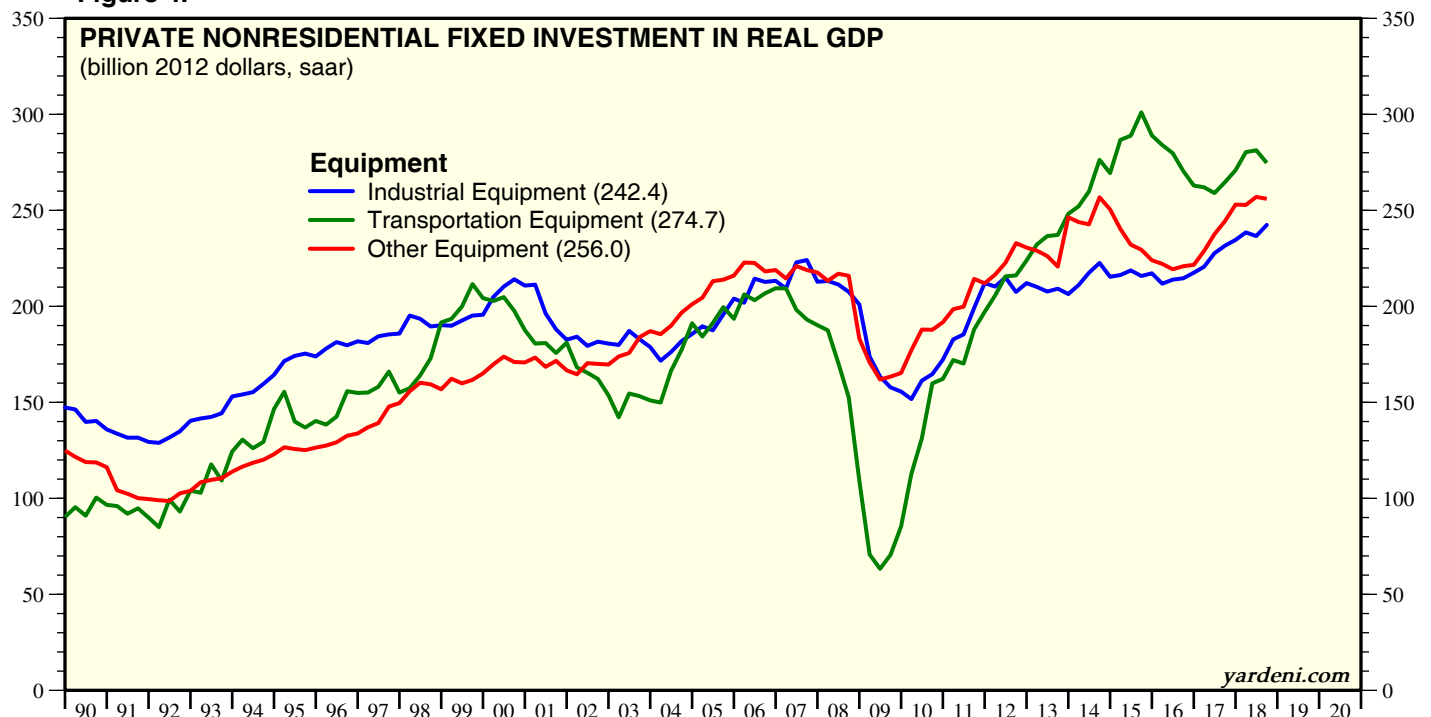
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis.

Figure 3.



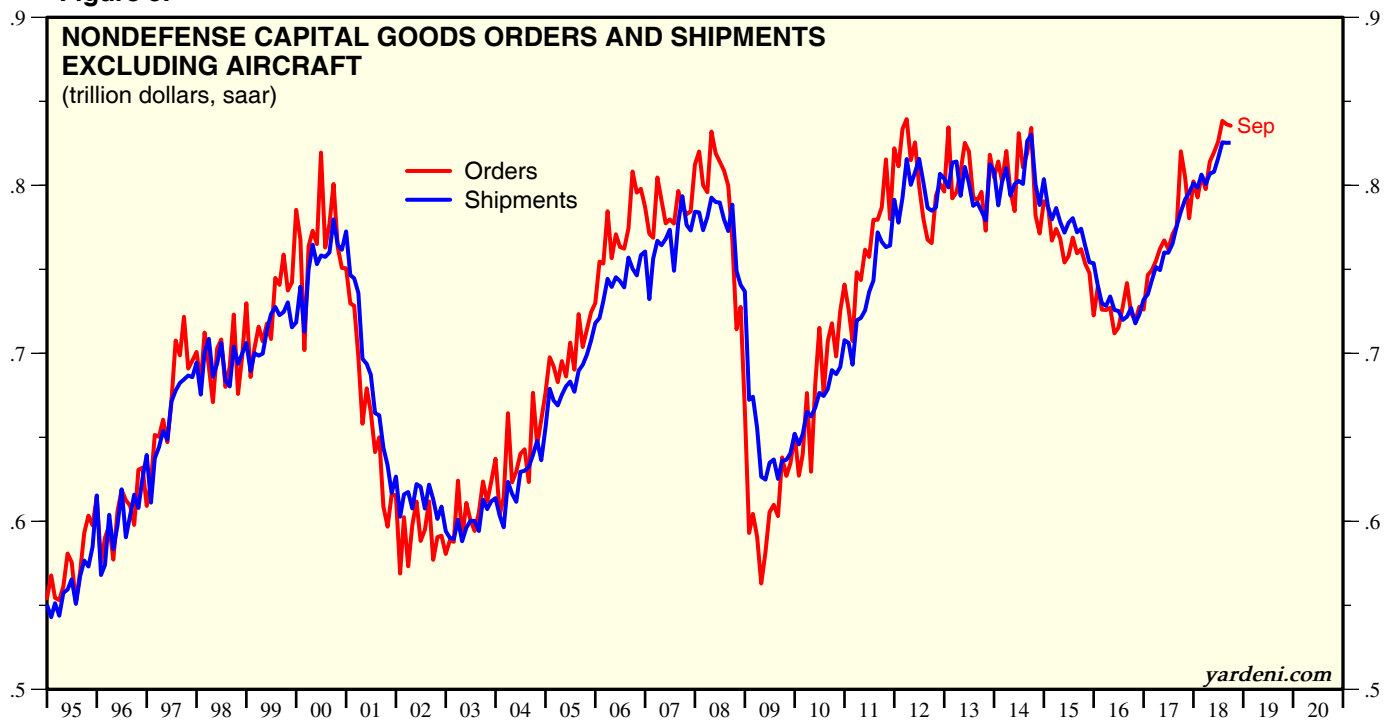
* Includes single-family, condominium, and co-op sales.
Source: Census Bureau and National Association of Realtors.

Figure 4.



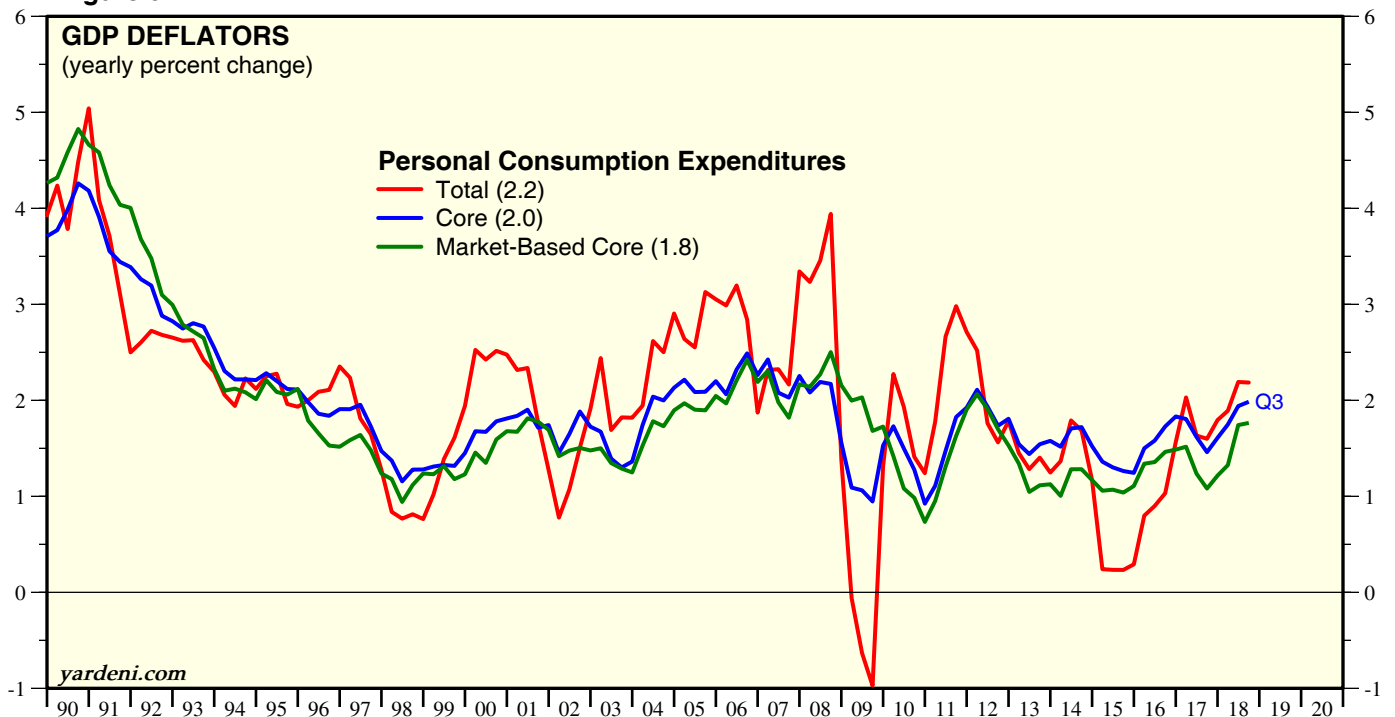
Source: US Department of Commerce, Bureau of Economic Analysis.

Figure 5.



Source: Census Bureau.

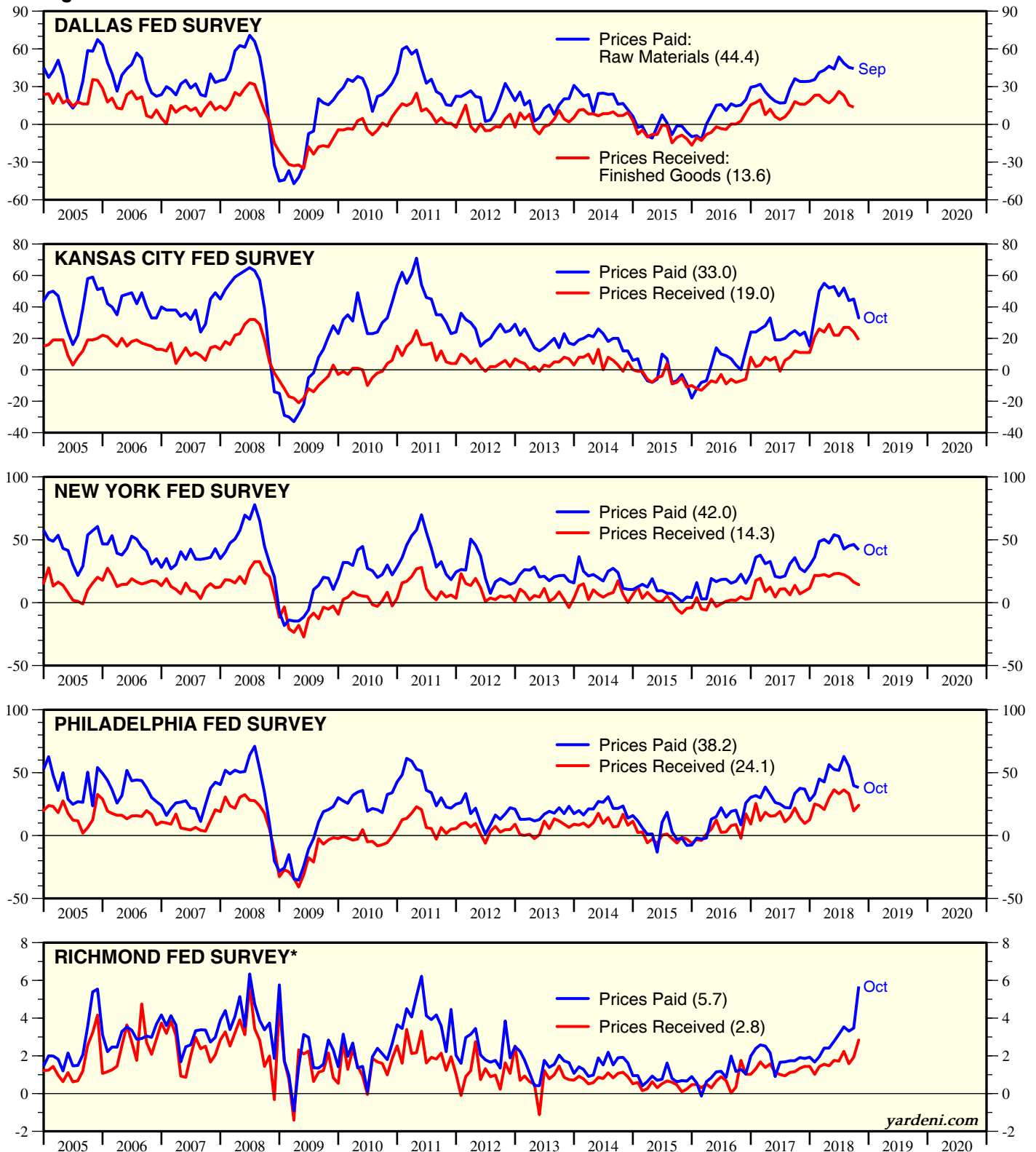
Figure 6.



* Personal consumption expenditures deflator.

Source: US Department of Commerce, Bureau of Economic Analysis and US Department of Labor, Bureau of Labor Statistics.

Figure 7.



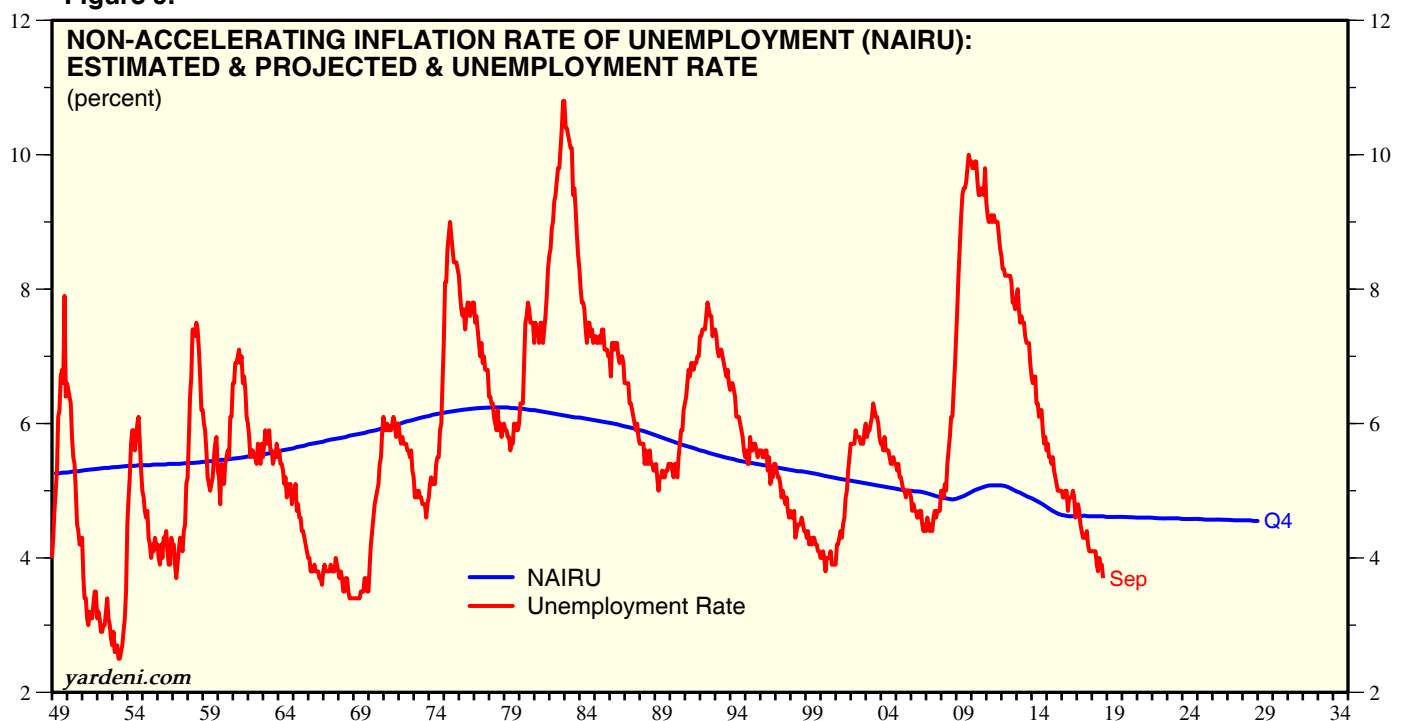
* Richmond prices are not diffusion indexes, but rather average annualized inflation rates.

Source: Survey of business conditions conducted regionally by Federal Reserve Banks of Dallas, Kansas City, New York, Philadelphia, Richmond.

Figure 8.



Figure 9.



Source: Congressional Budget Office and Bureau of Labor Statistics.

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