

Chart Collection for Morning Briefing

Yardeni Research, Inc.

October 11, 2018

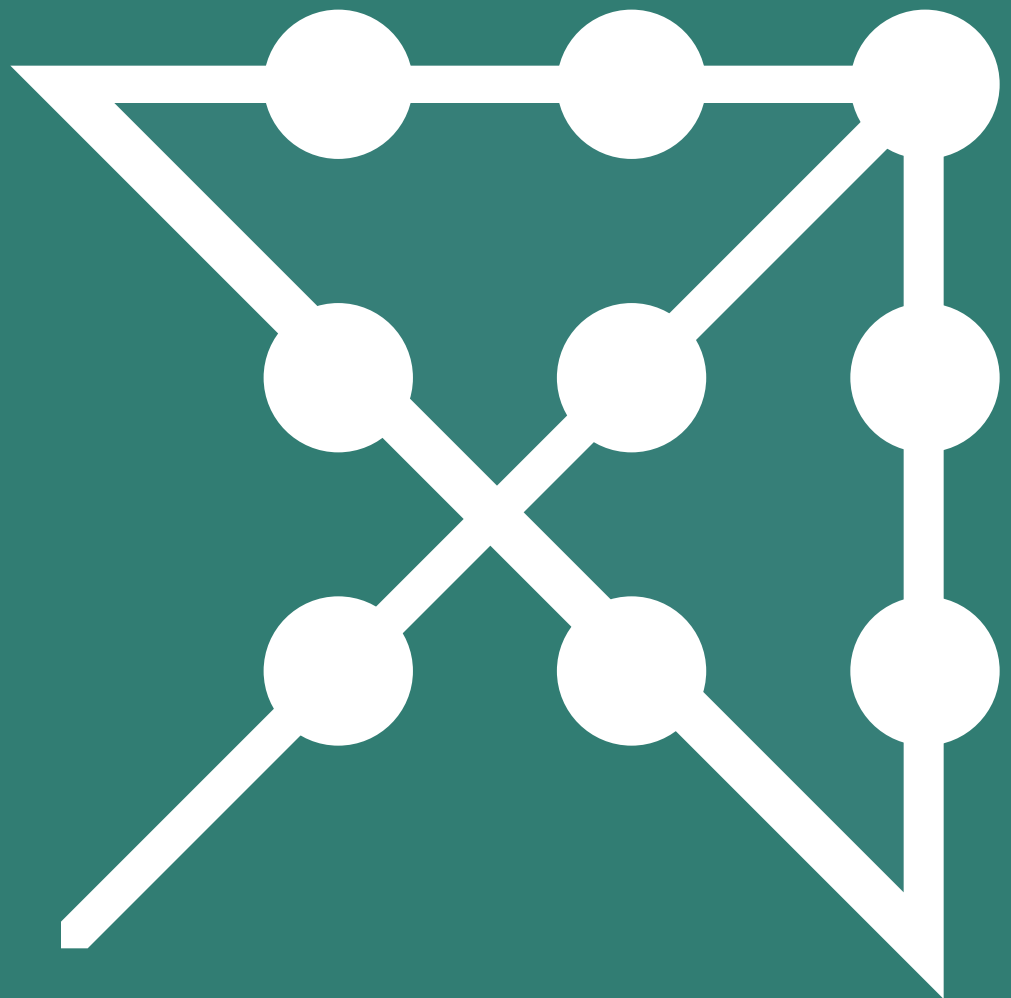
Dr. Edward Yardeni

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eyardeni@yardeni.com

Mali Quintana

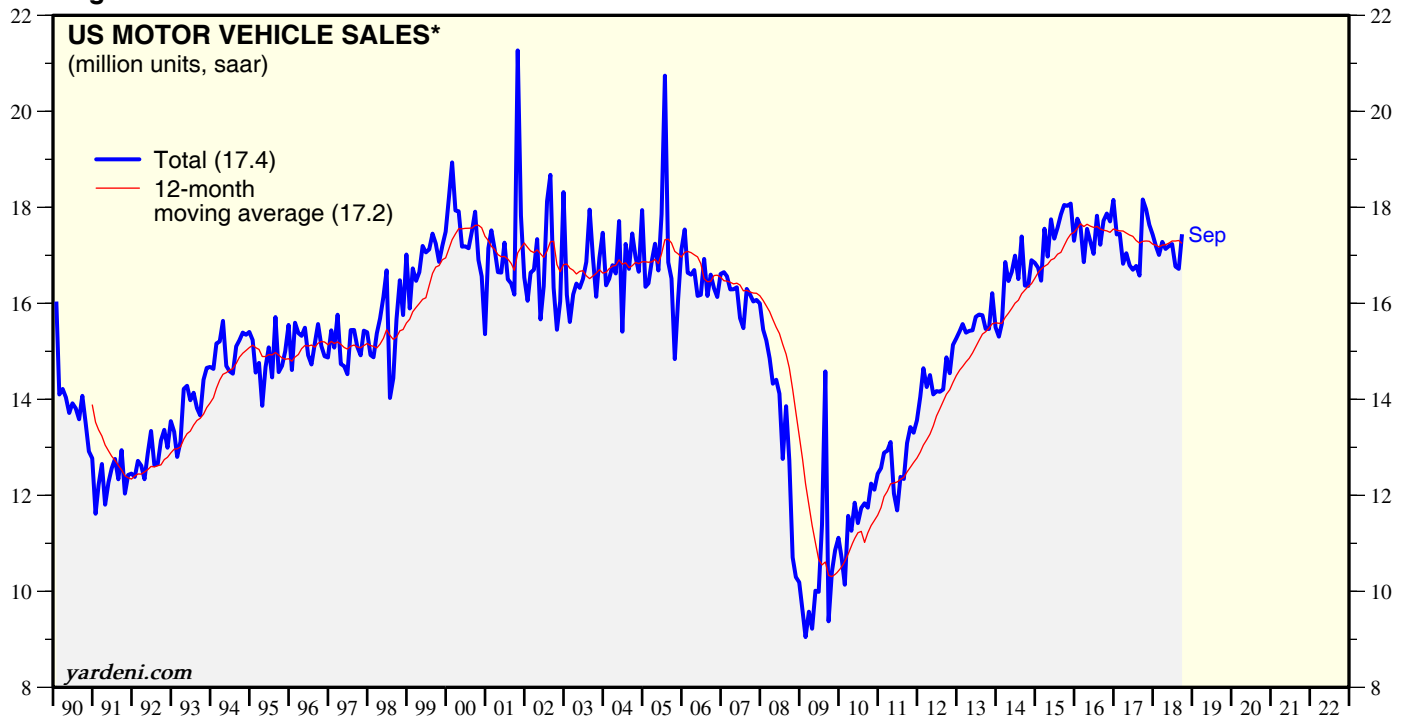
480-664-1333
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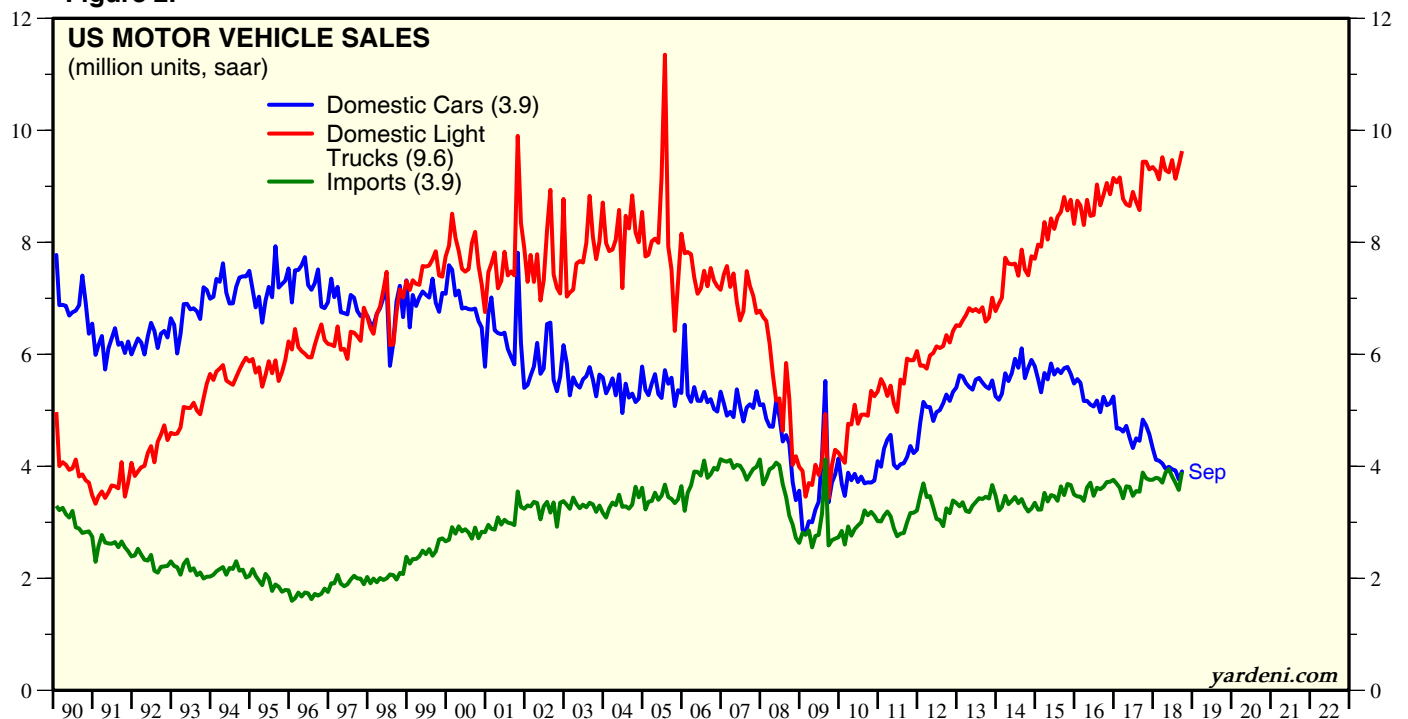
thinking outside the box

Figure 1.



* Includes domestic cars, light trucks, and imports.
Source: Autodata and Haver Analytics.

Figure 2.



Source: Autodata and Haver Analytics.

Figure 3.

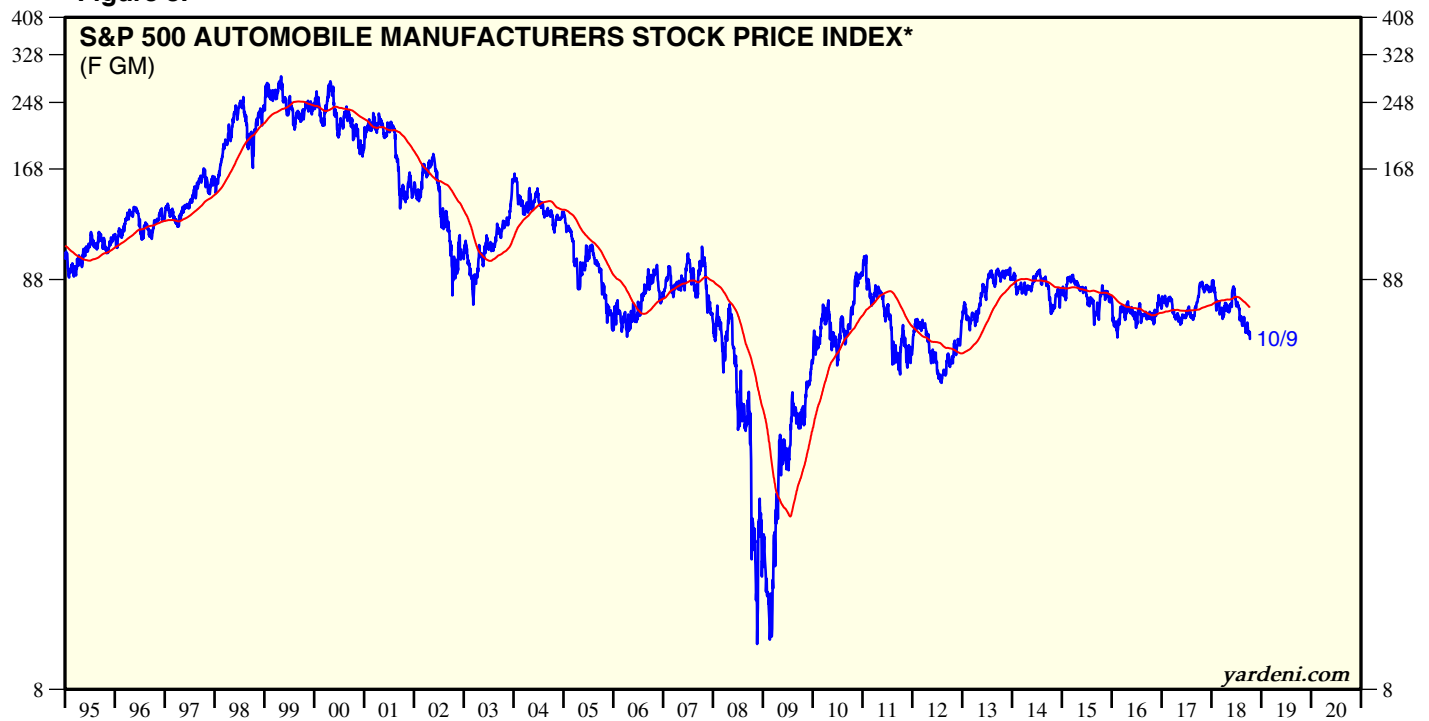


Figure 4.

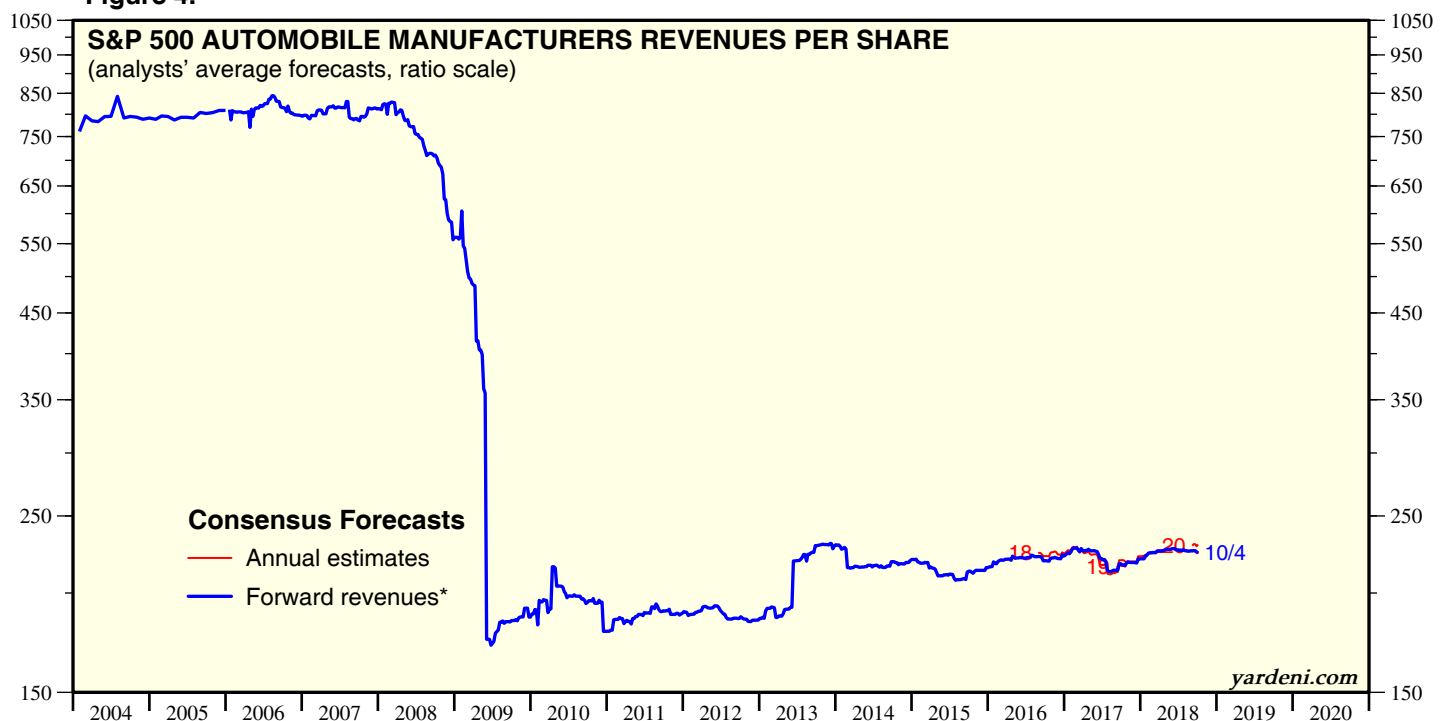
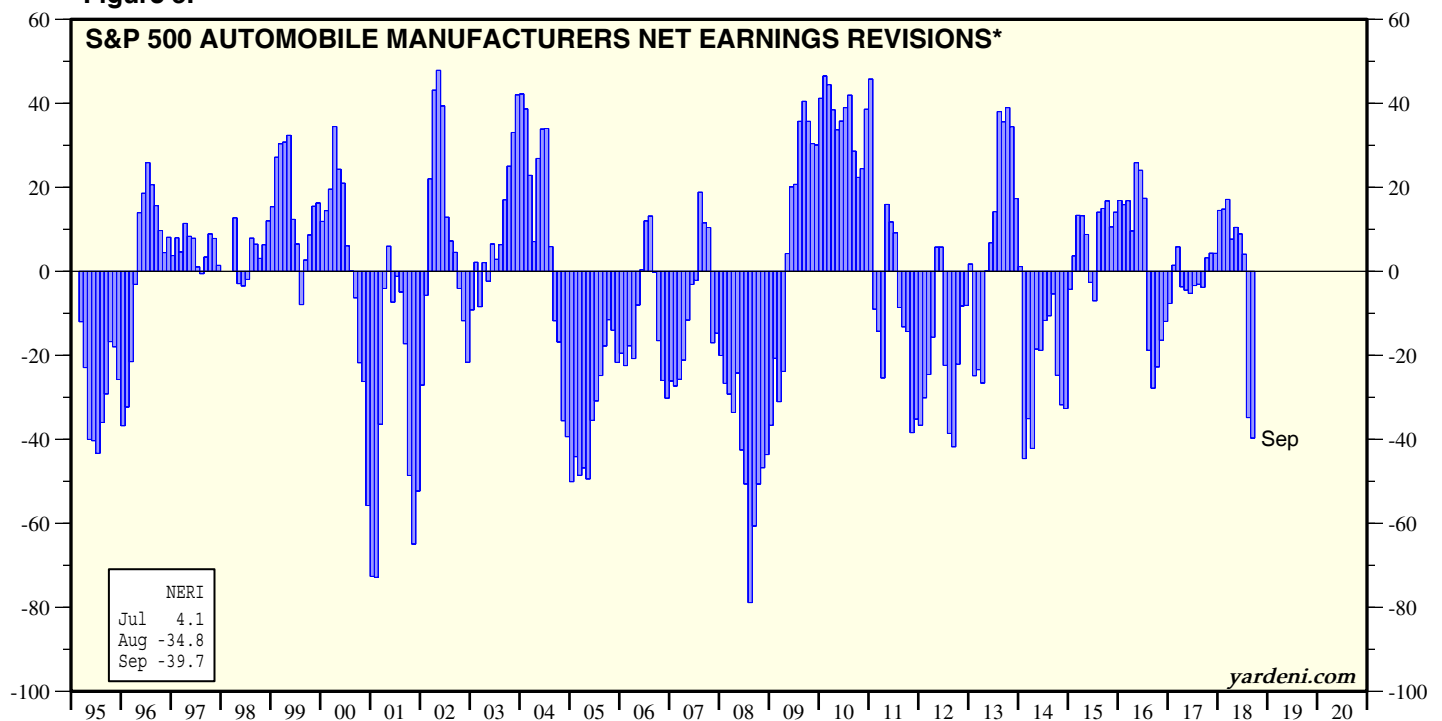
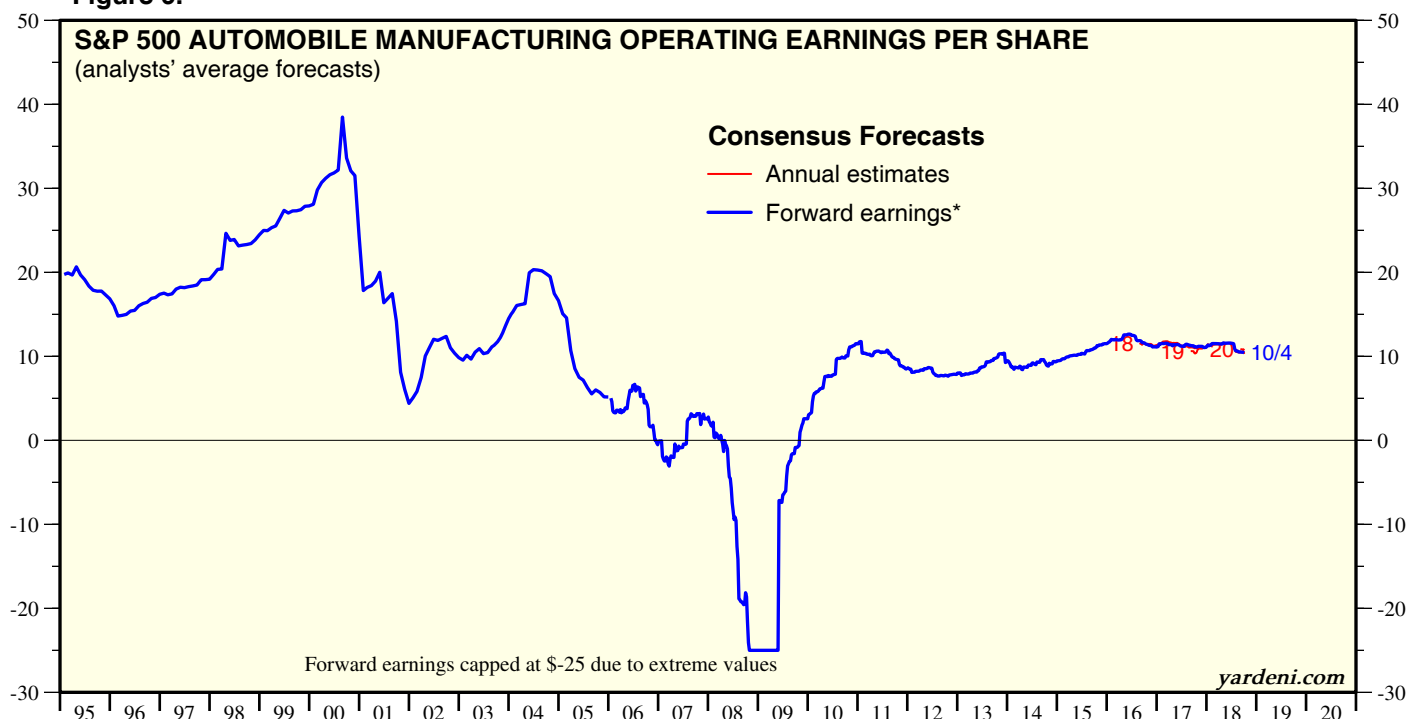


Figure 5.



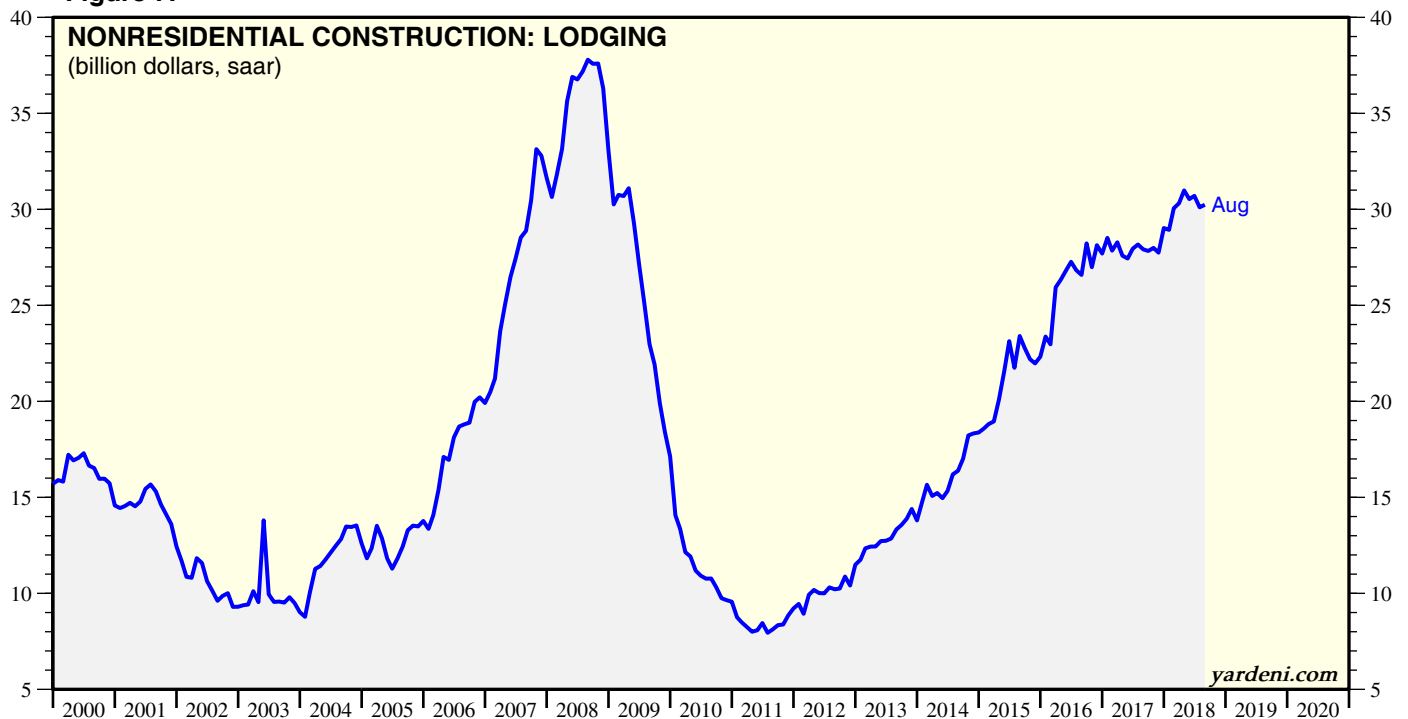
* Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates.
Source: Thomson Reuters I/B/E/S.

Figure 6.



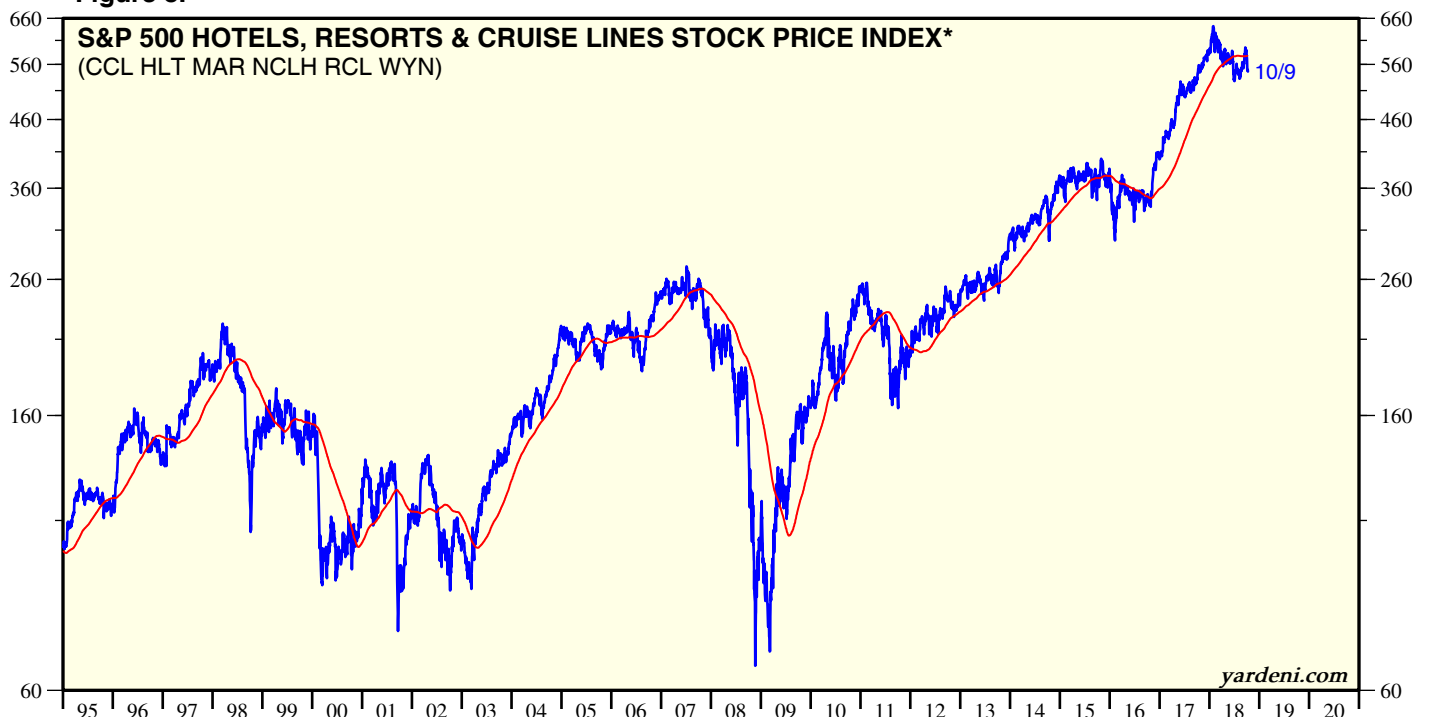
* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 7.



Source: Census Bureau.

Figure 8.

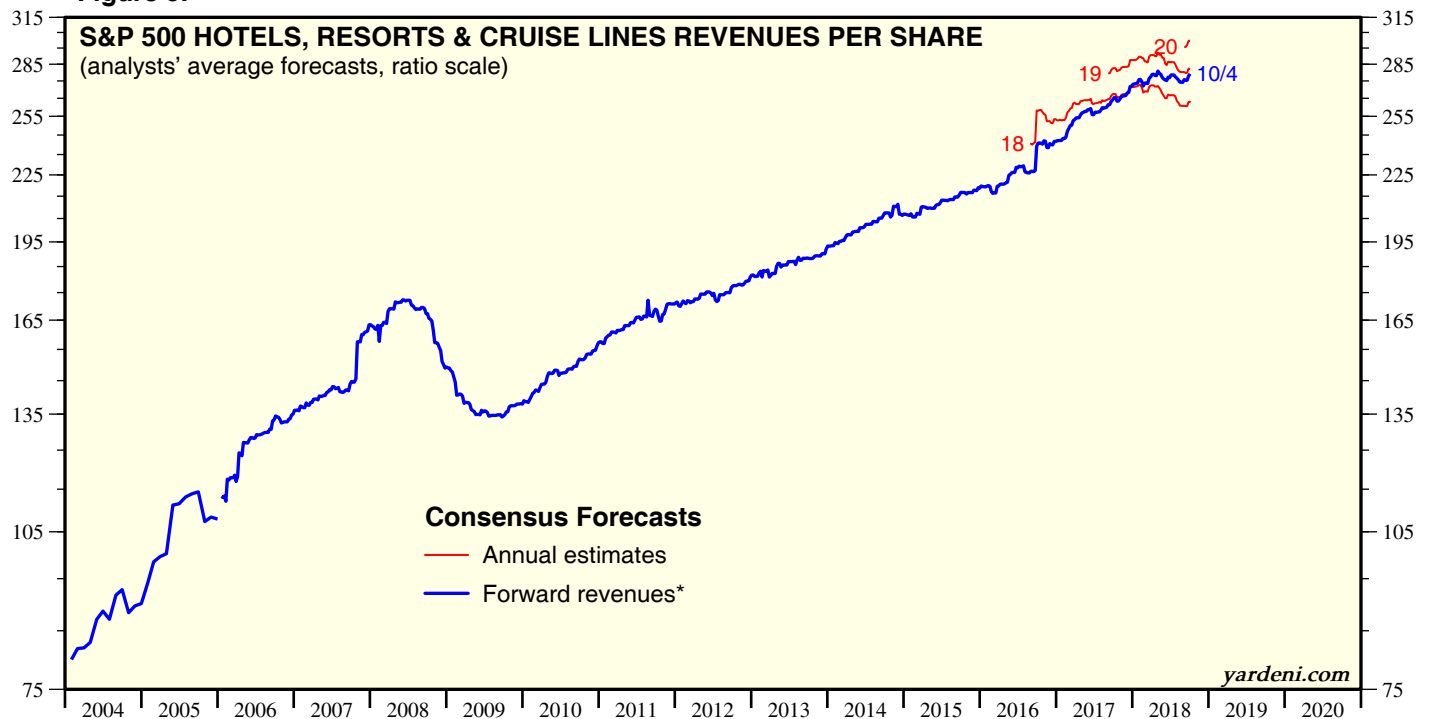


— 200-day moving average.

* Ratio scale.

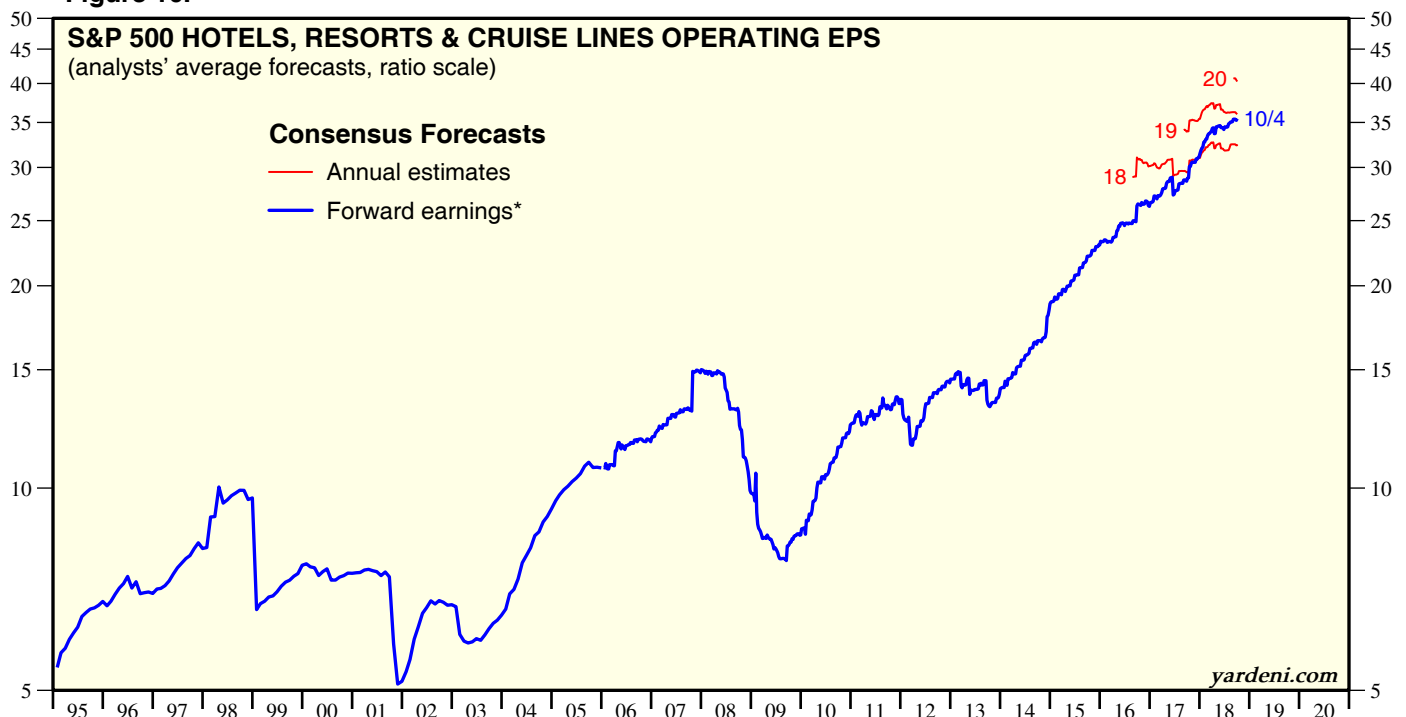
Source: Standard & Poor's and Haver Analytics.

Figure 9.



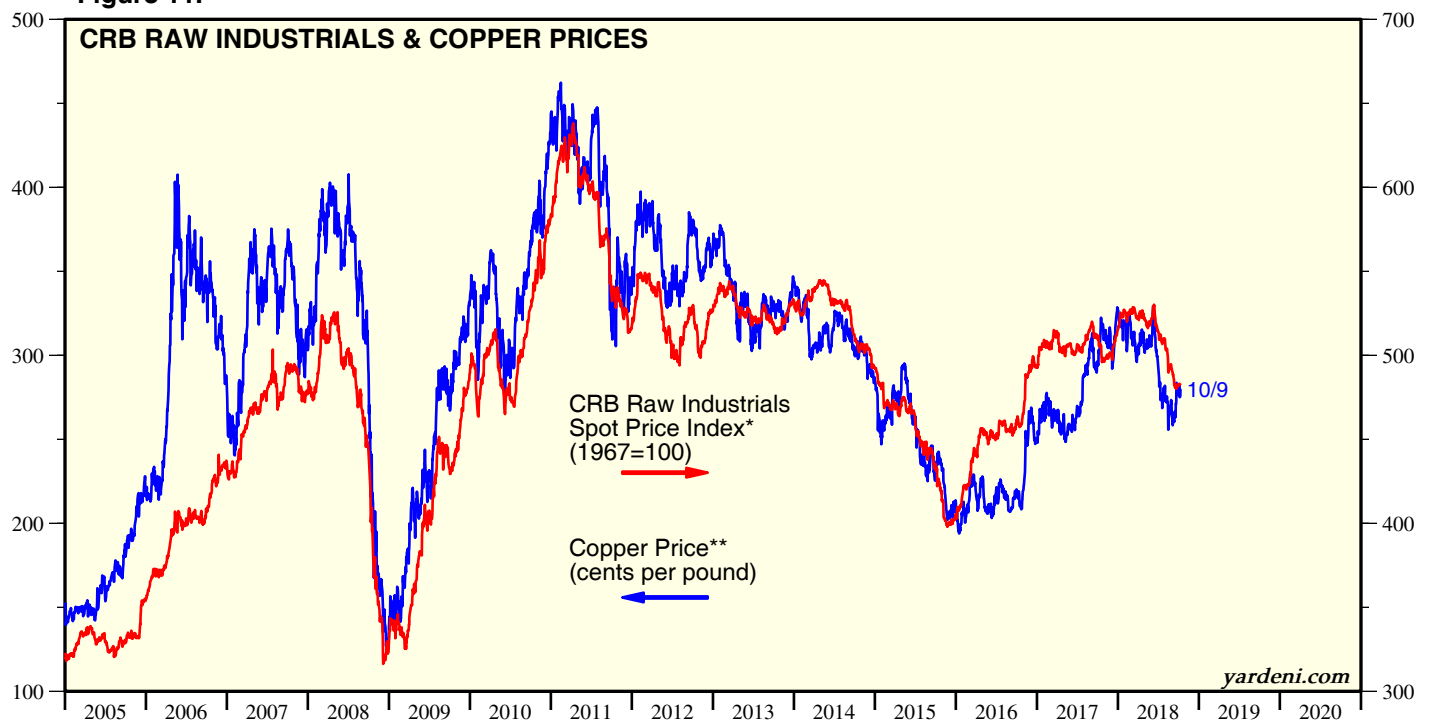
* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 10.



* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 11.

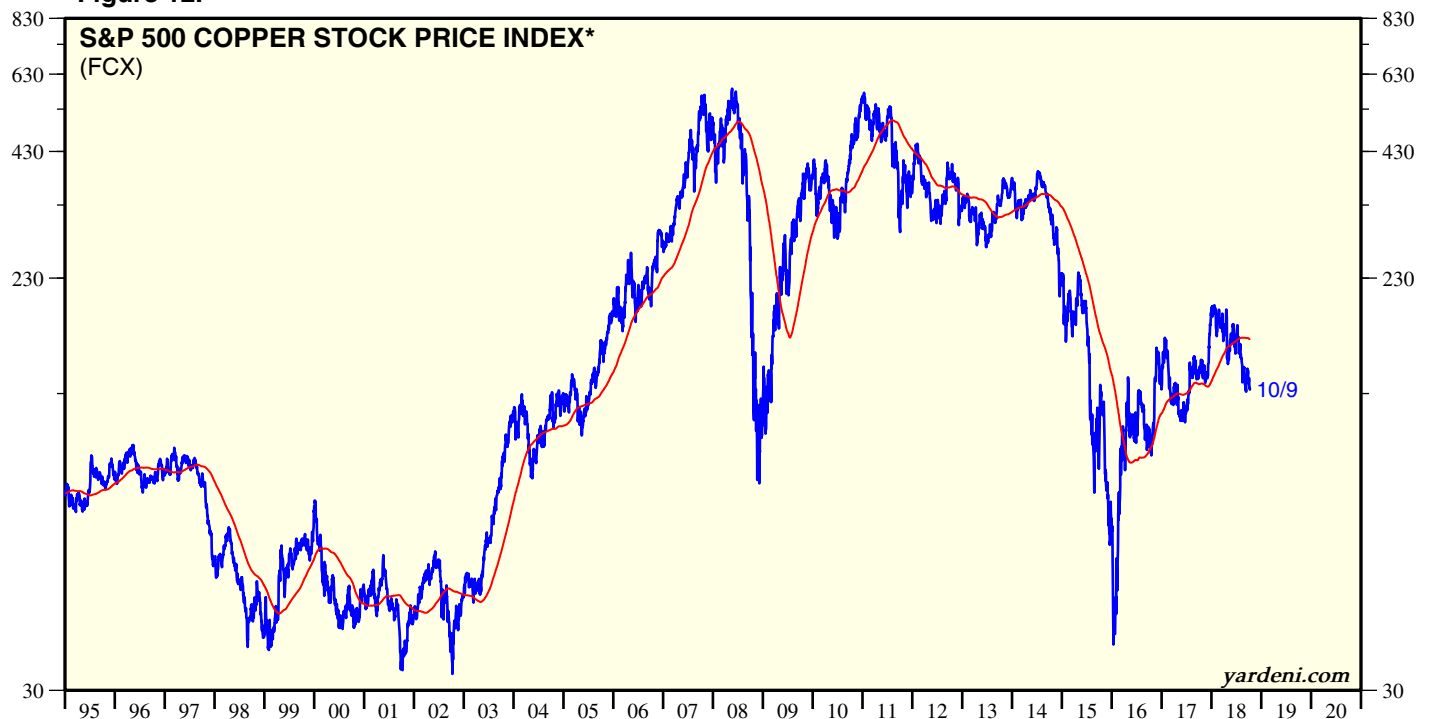


* Includes copper scrap, lead scrap, steel scrap, tin, zinc, burlap, cotton, print cloth, wool tops, hides, rosin, rubber, and tallow.

** Nearby futures contract.

Source: Commodity Research Bureau and Wall Street Journal.

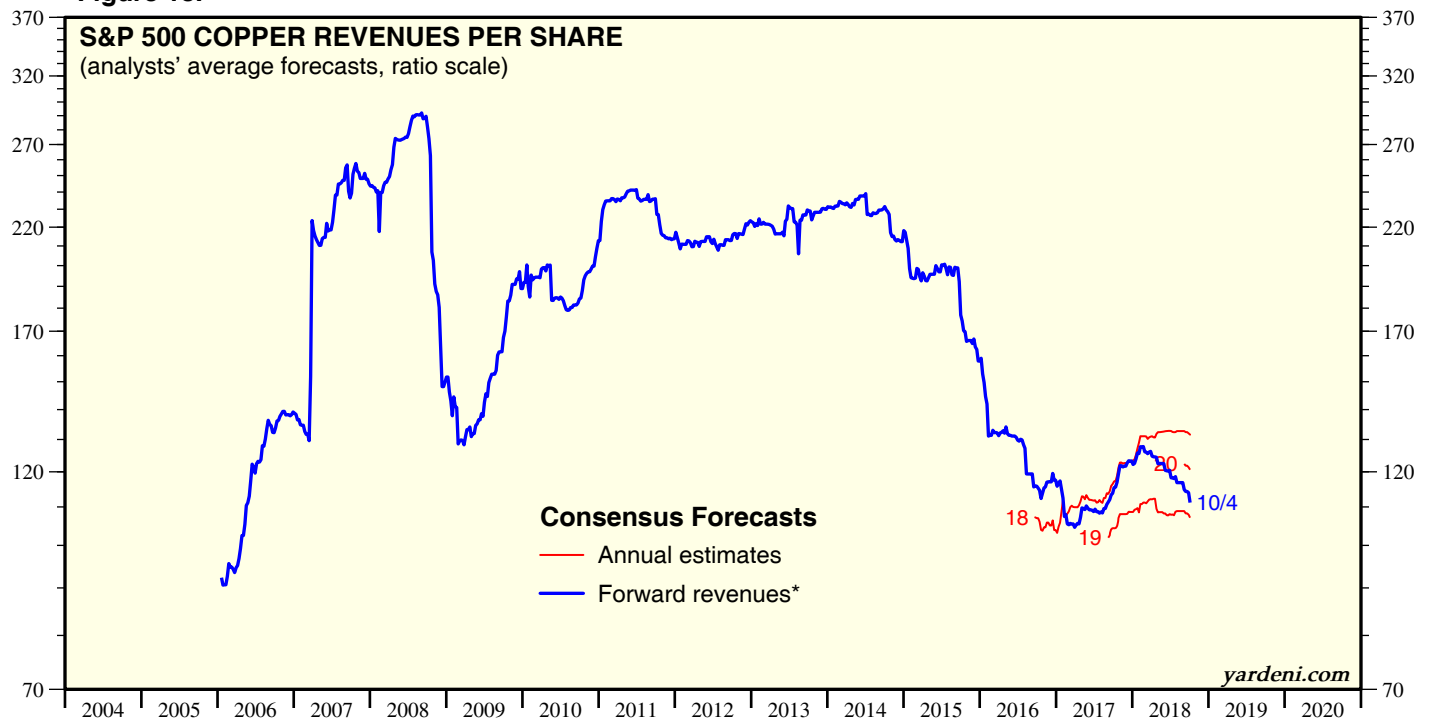
Figure 12.



* Ratio scale.

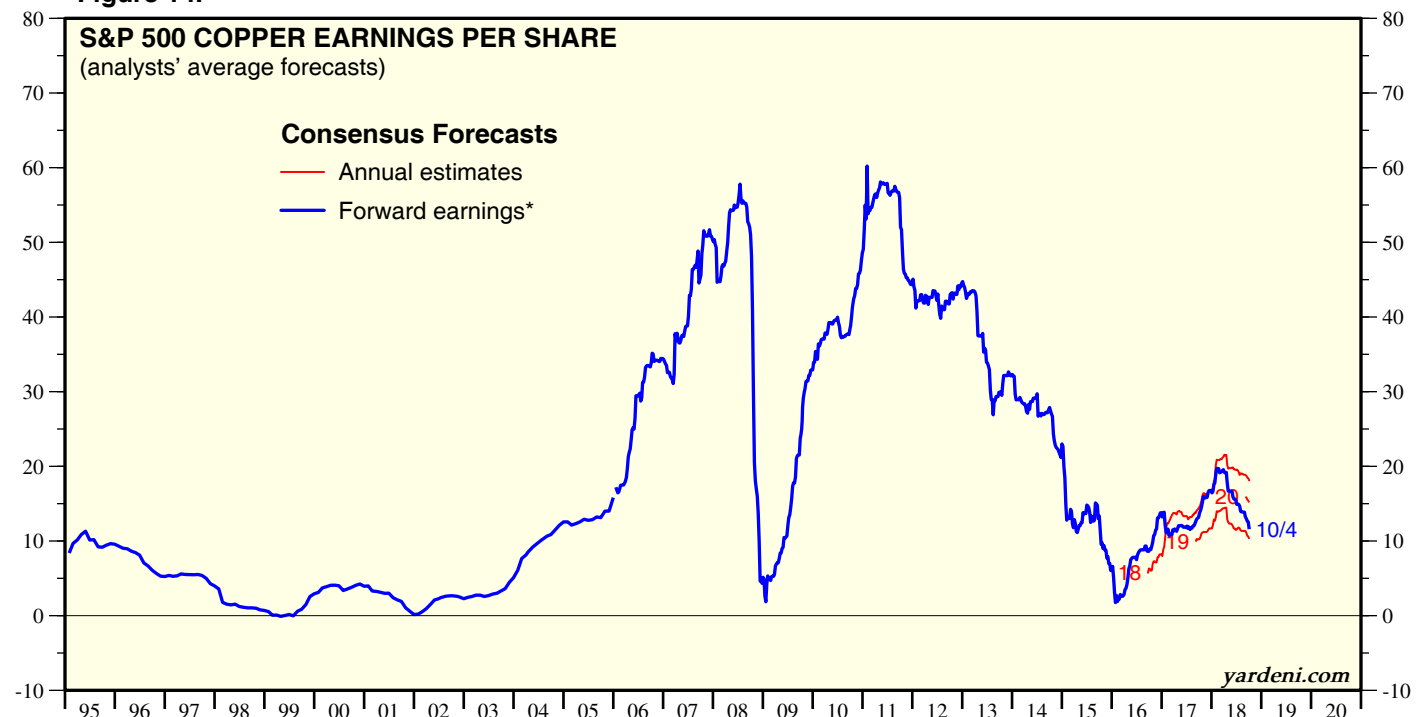
Source: Standard & Poor's and Haver Analytics.

Figure 13.



* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 14.



* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 15.

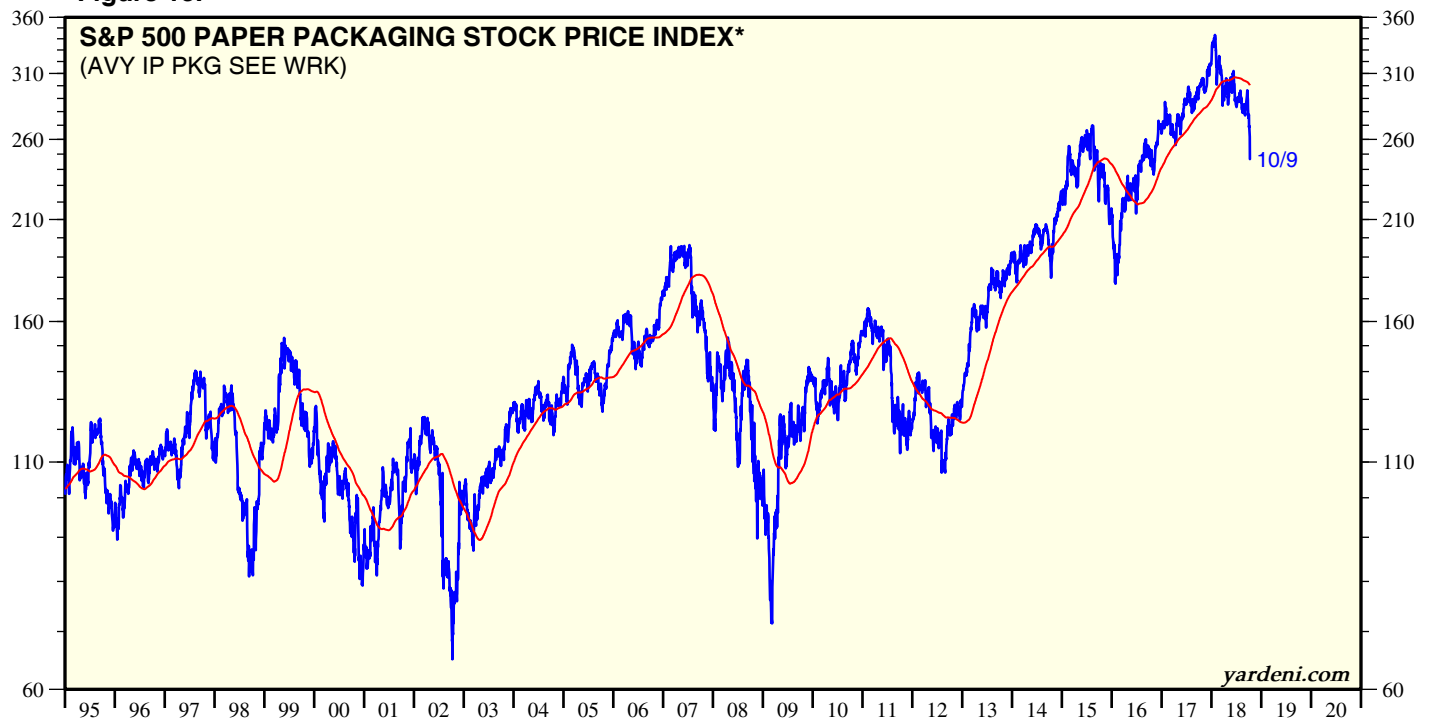


Figure 16.

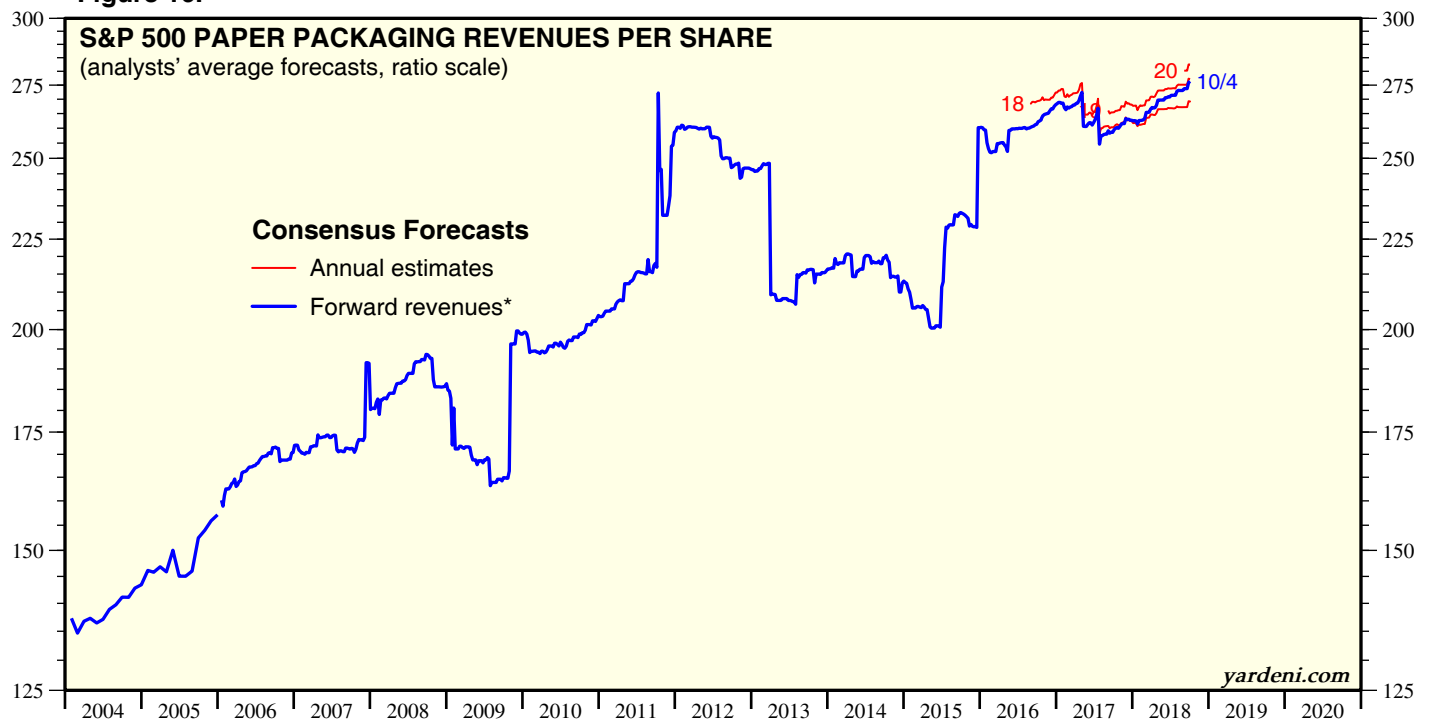
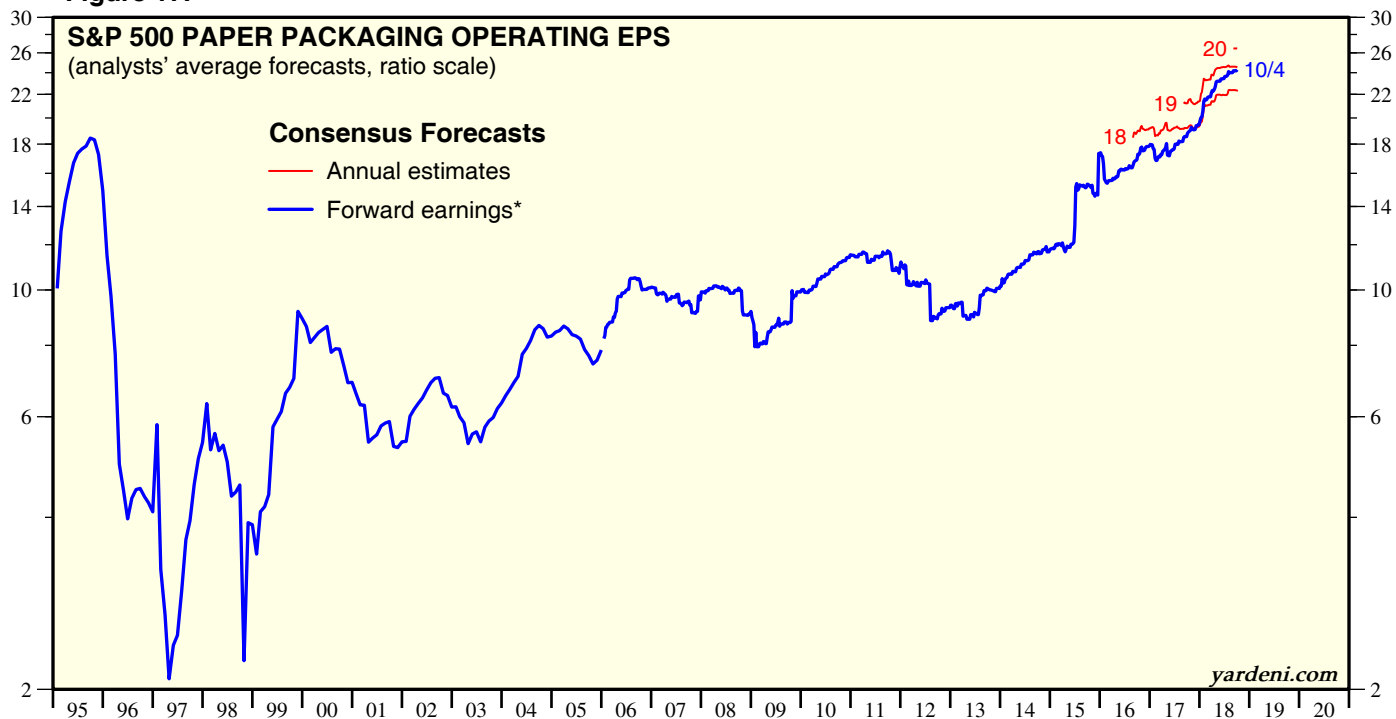
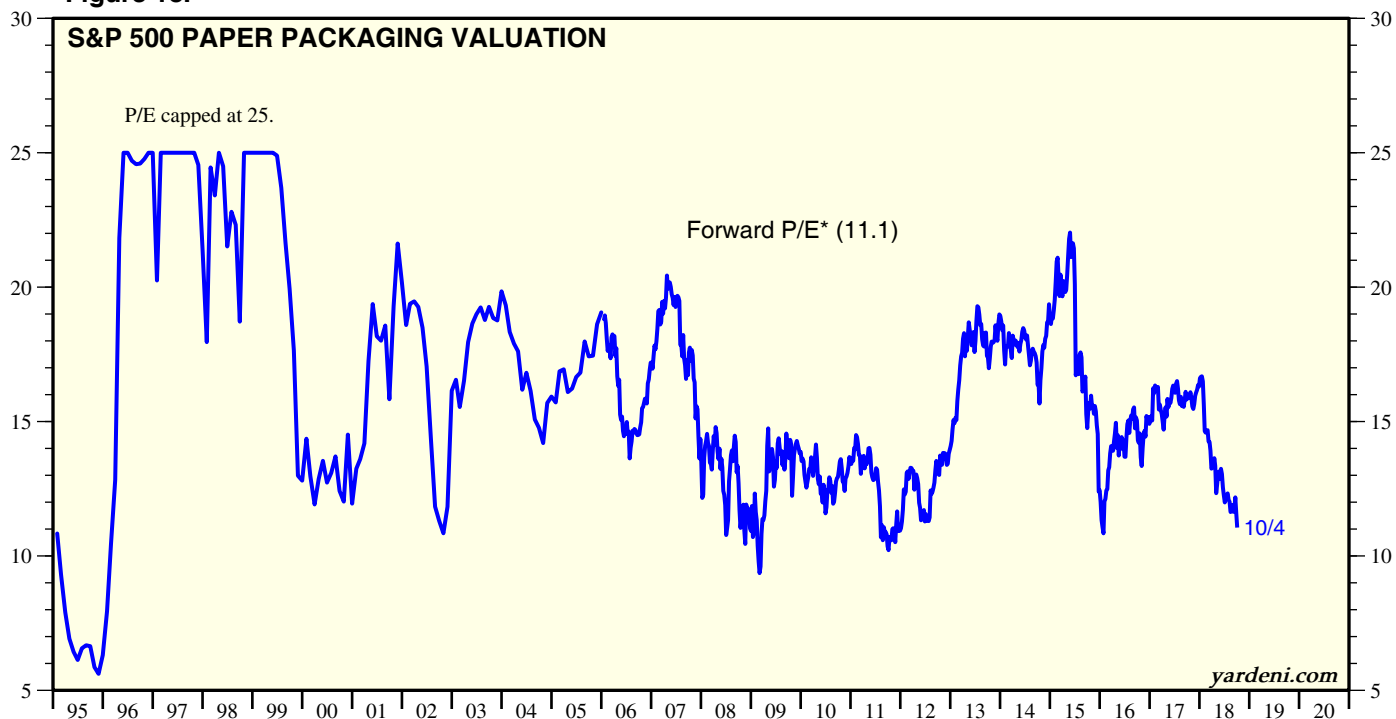


Figure 17.



* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 18.



* Price divided by forward consensus expected operating earnings per share. Monthly through 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 19.

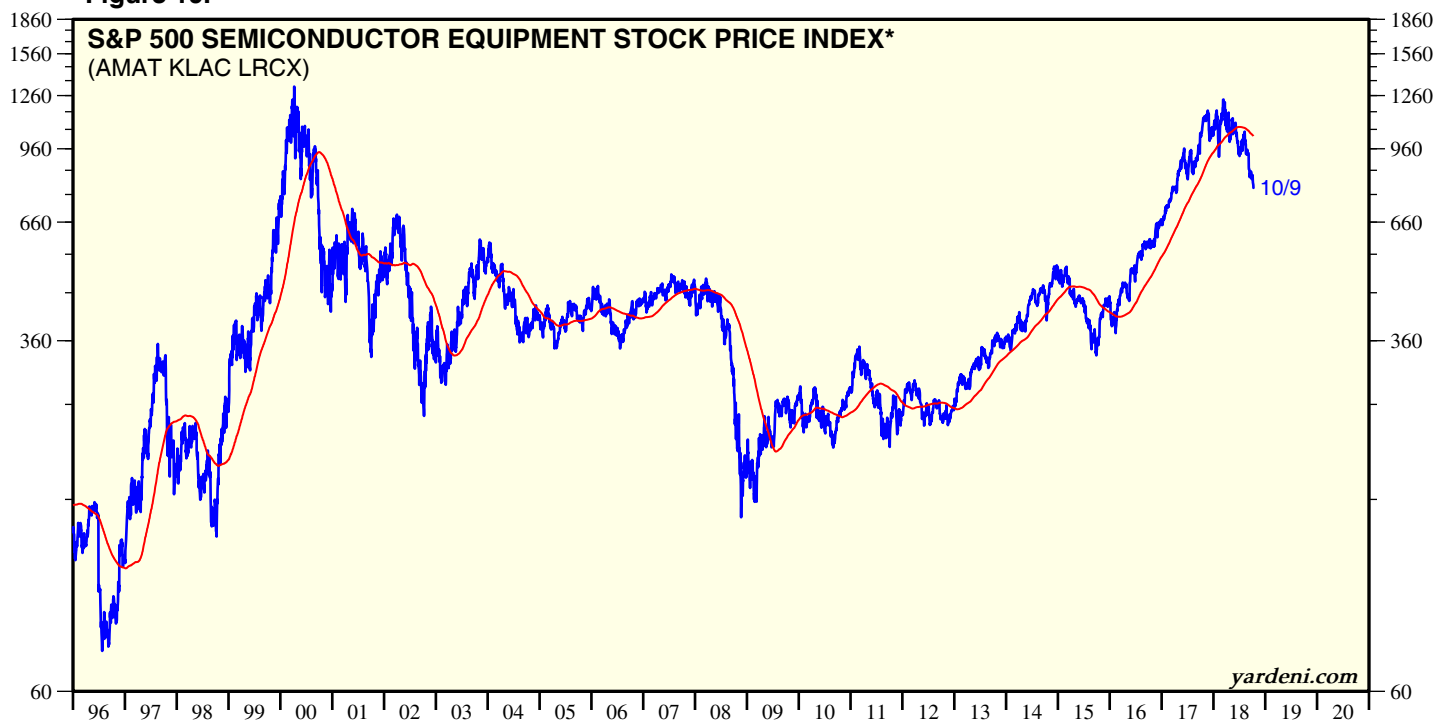
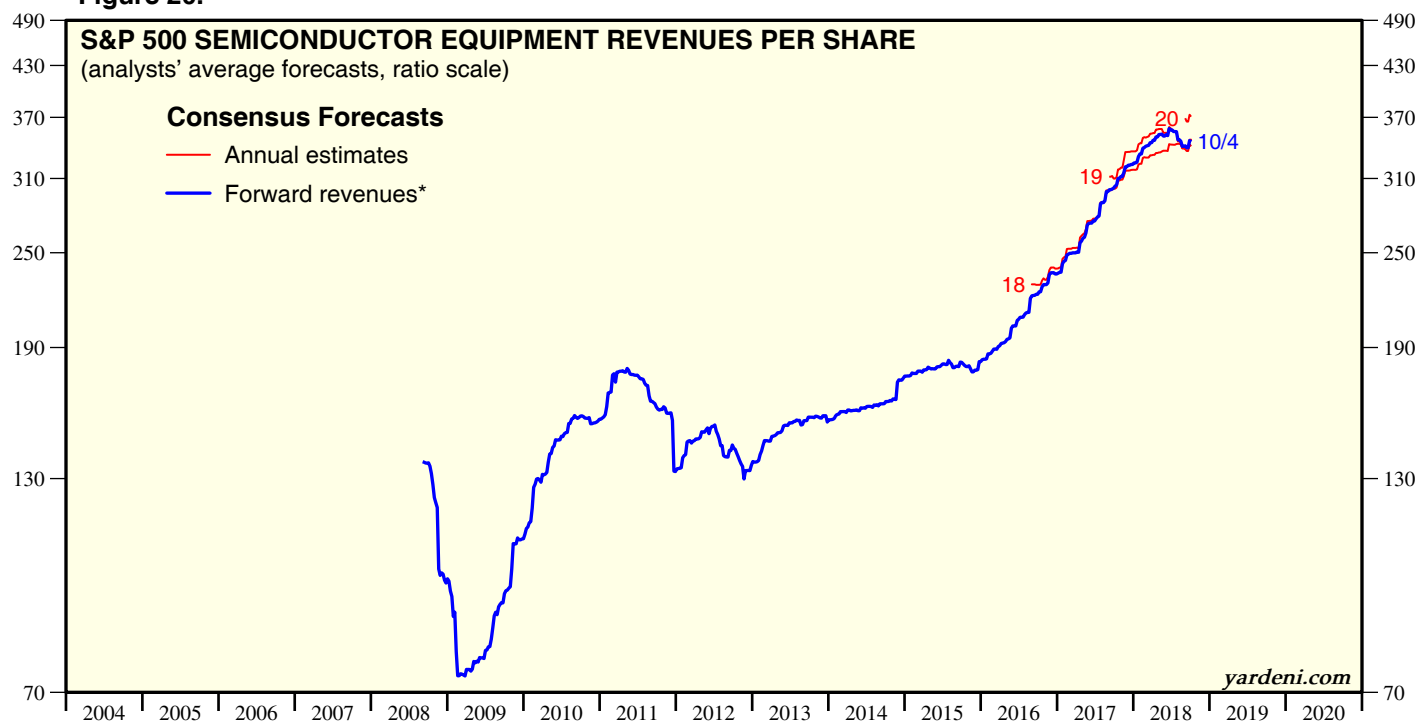
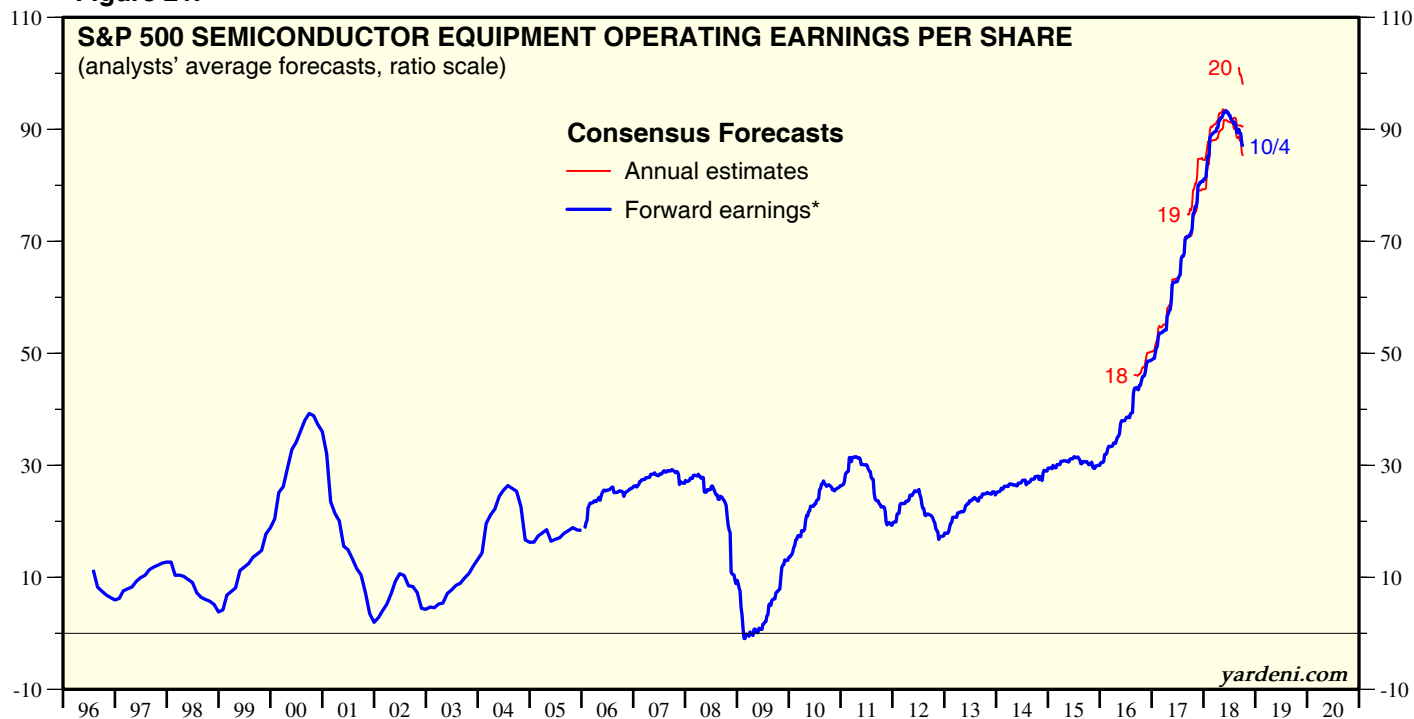


Figure 20.



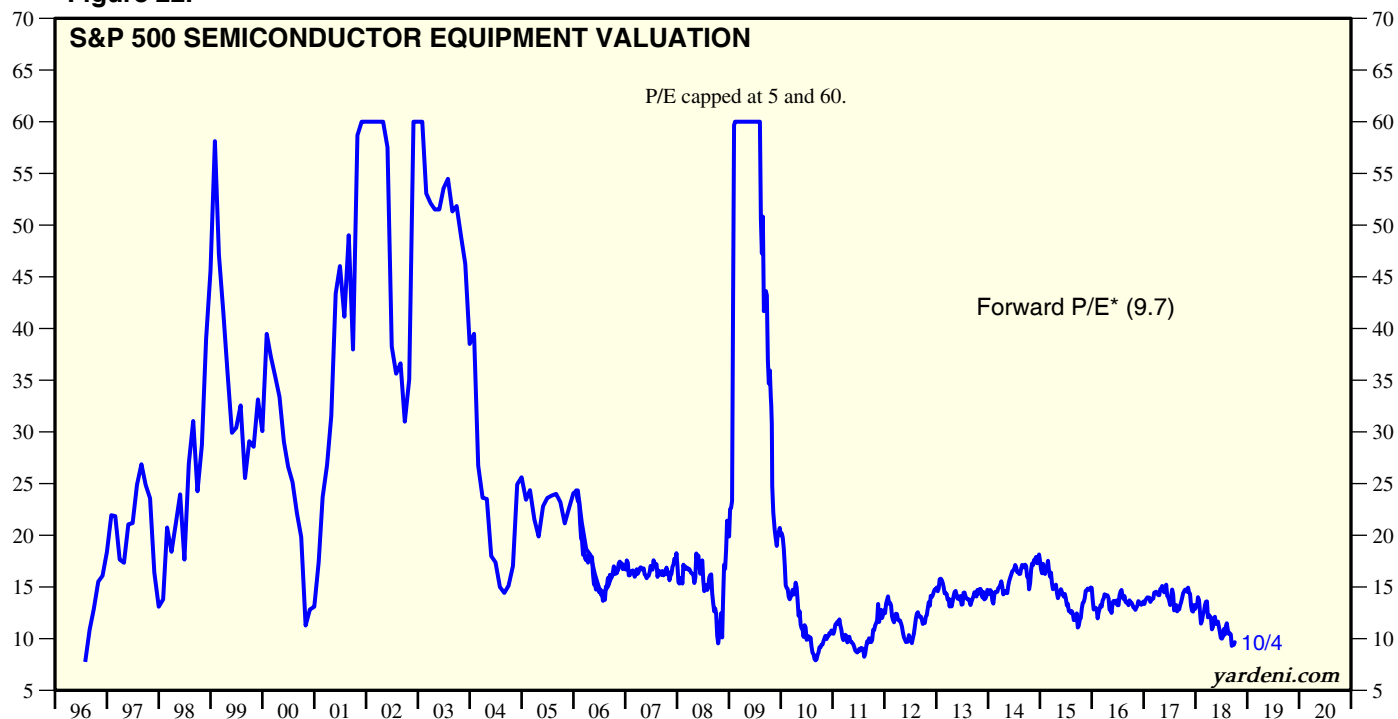
* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 21.



* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 22.



* Price divided by forward consensus expected operating earnings per share. Monthly through 2006, then weekly.
Source: Thomson Reuters I/B/E/S.

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