

Chart Collection for Morning Briefing

Yardeni Research, Inc.

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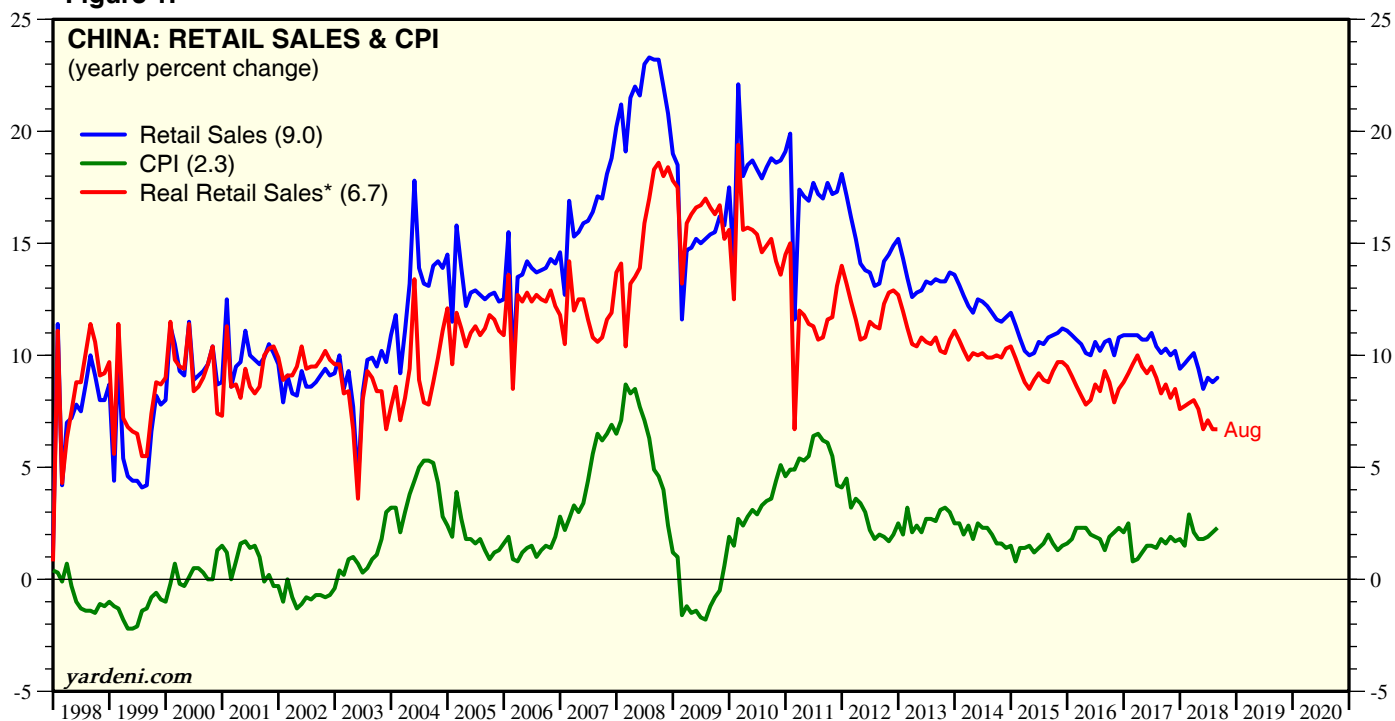
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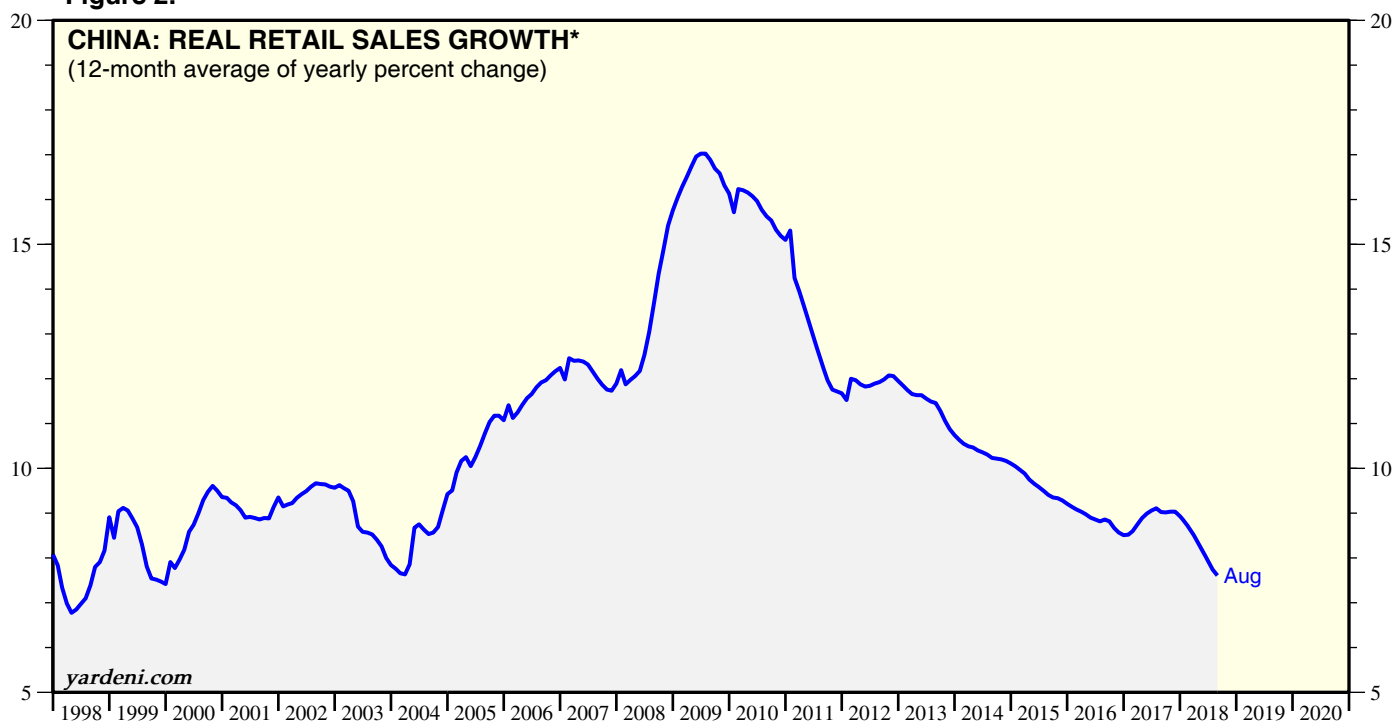
thinking outside the box

Figure 1.



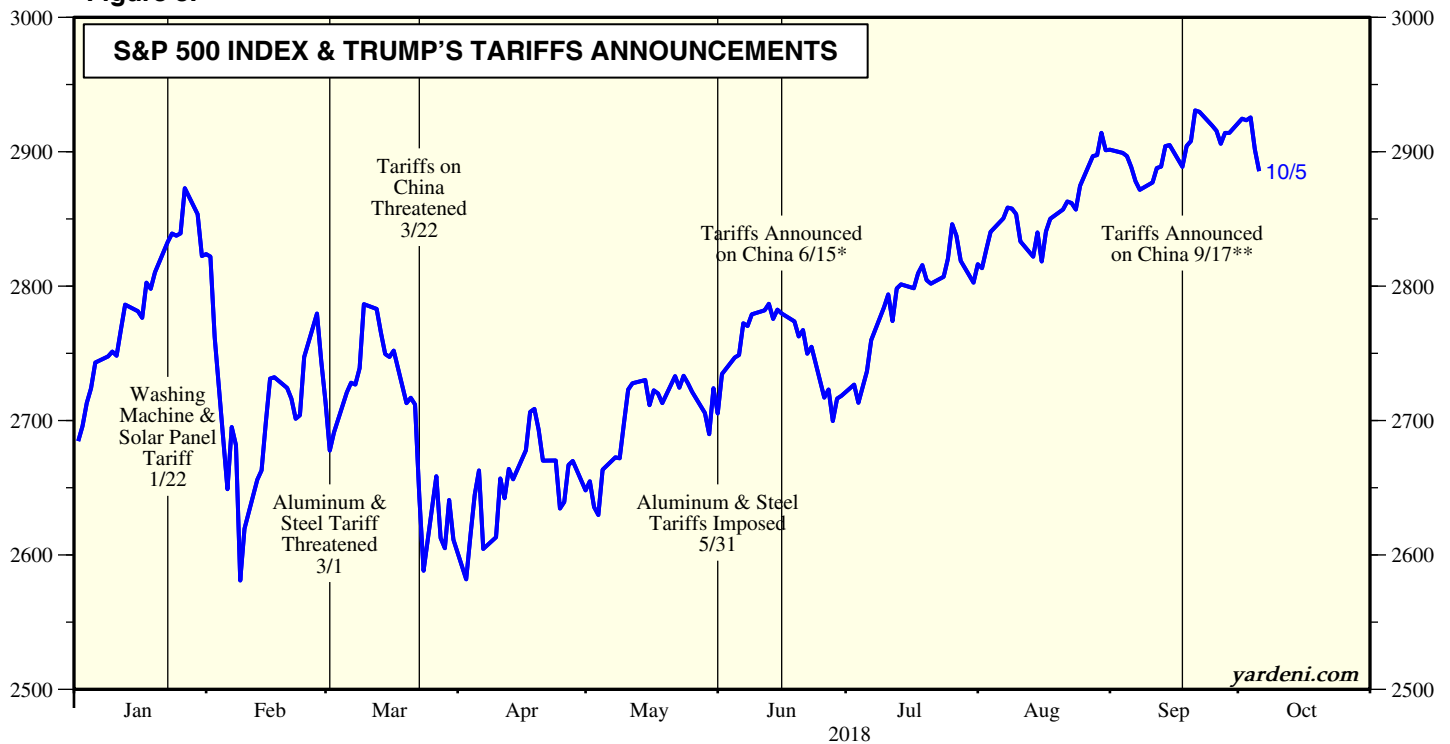
* Yearly percent change in retail sales minus yearly percent change in CPI.
Source: China National Bureau of Statistics.

Figure 2.



* Yearly percent change in retail sales minus yearly percent change in CPI.
Source: China National Bureau of Statistics.

Figure 3.

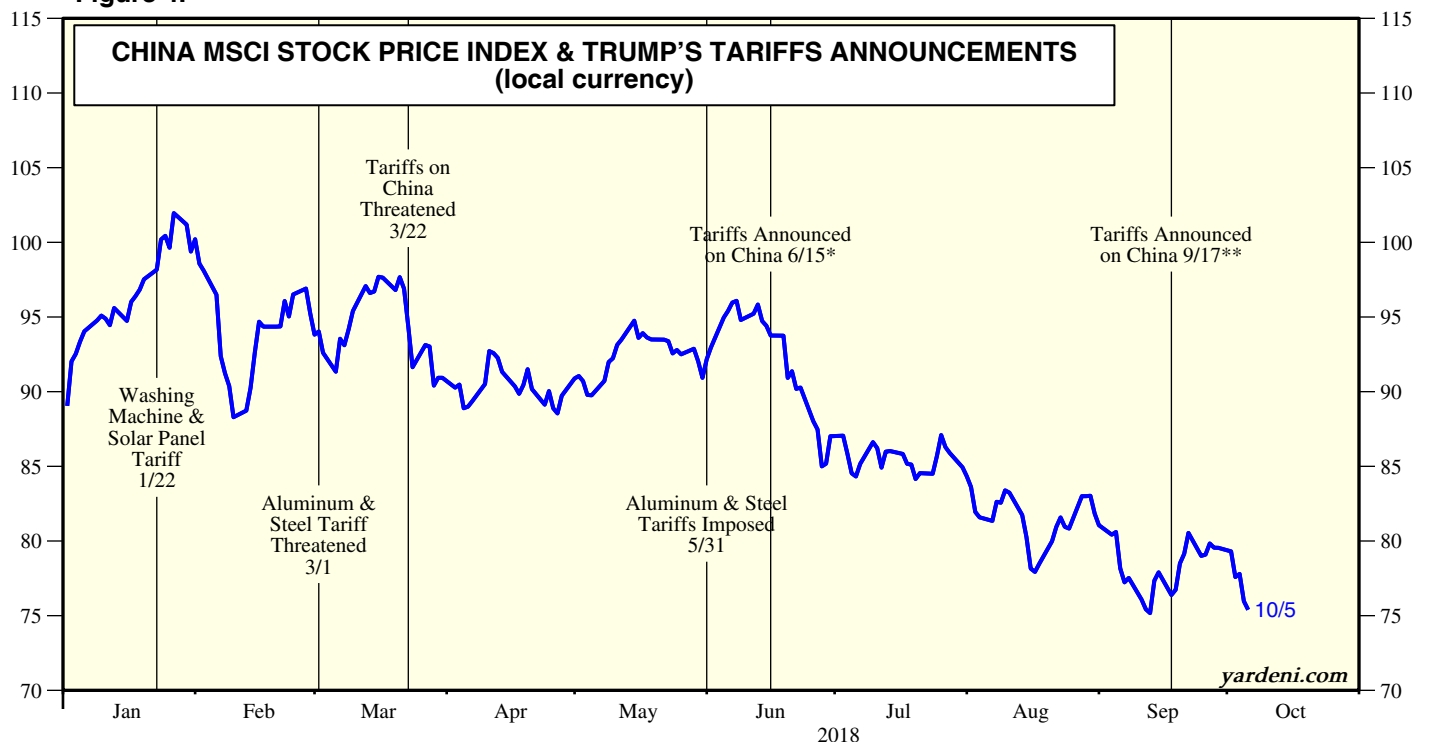


* Trump slaps 25% on \$50 billion Chinese imports in two phases: \$34 billion effective July 6, 2018 and \$16 billion effective August 23, 2018.

** Trump slaps 10% on \$200 billion Chinese imports effective September 24, 2018.

Source: Standard & Poor's.

Figure 4.

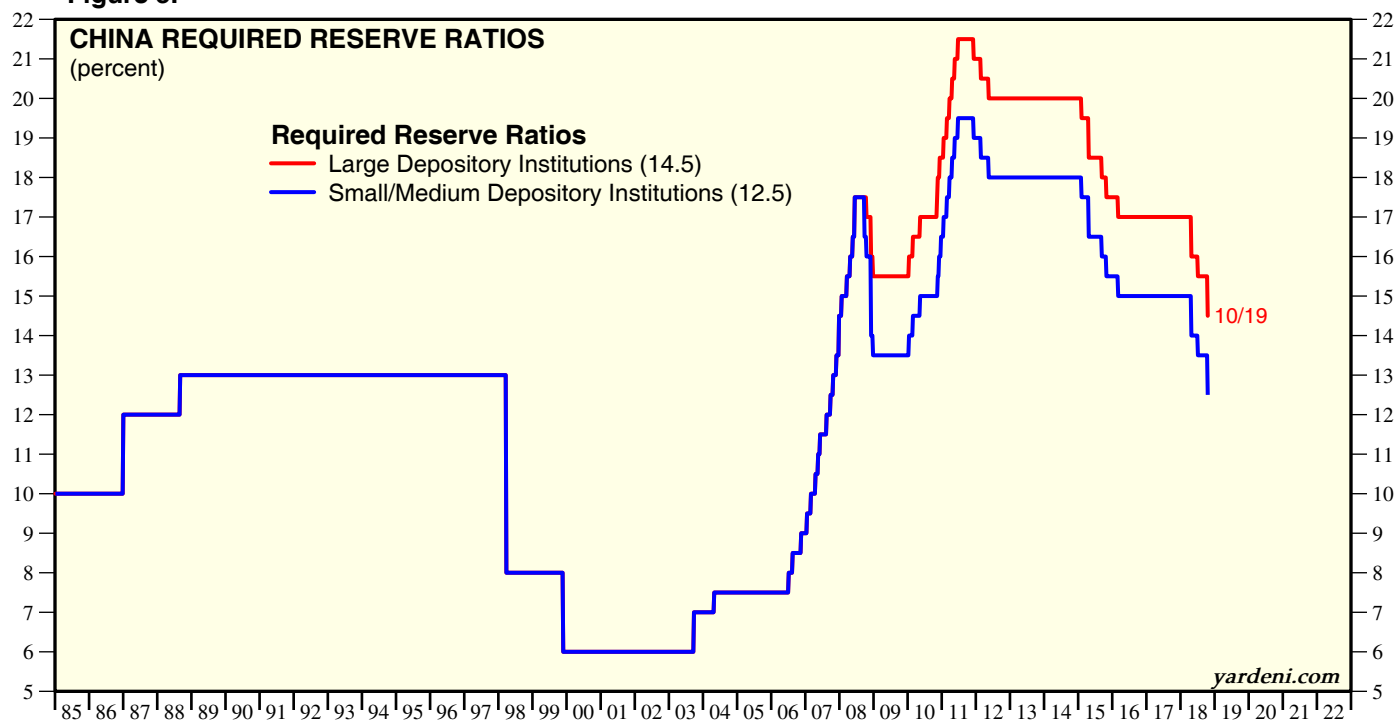


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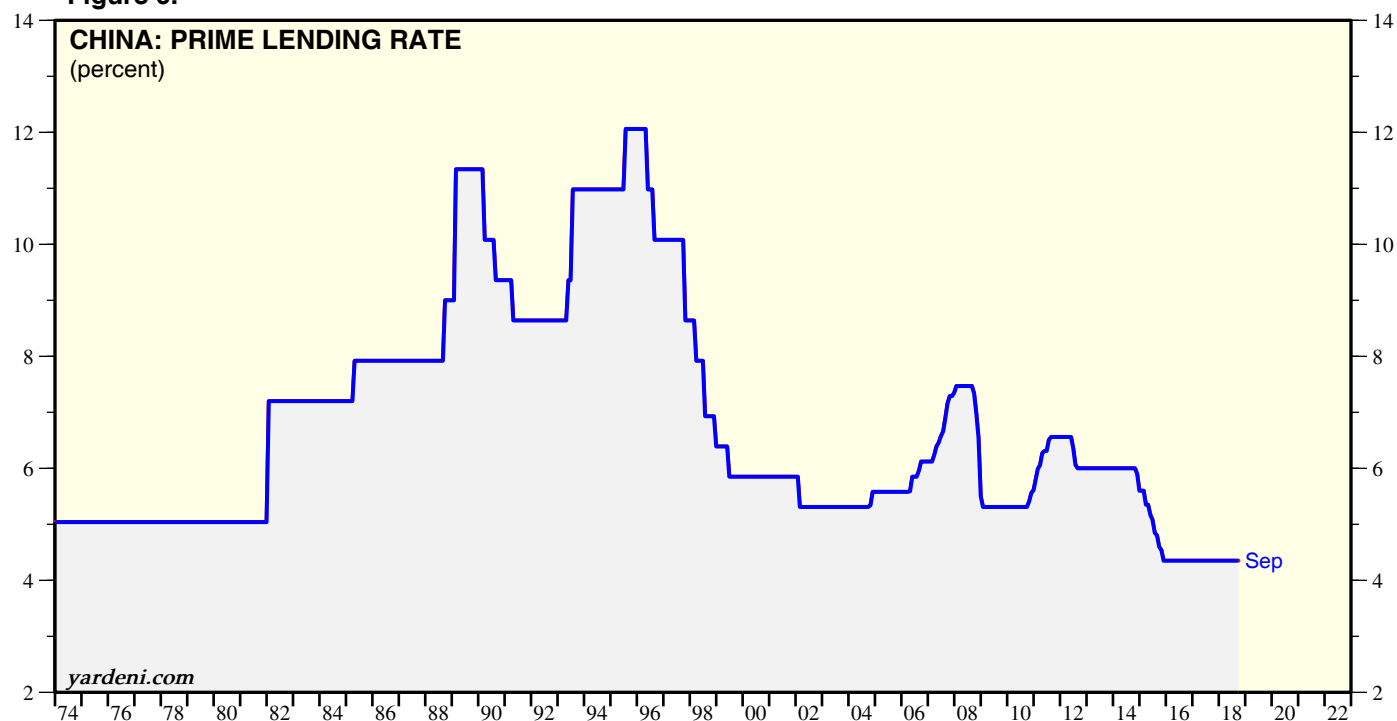
Source: Standard & Poor's.

Figure 5.



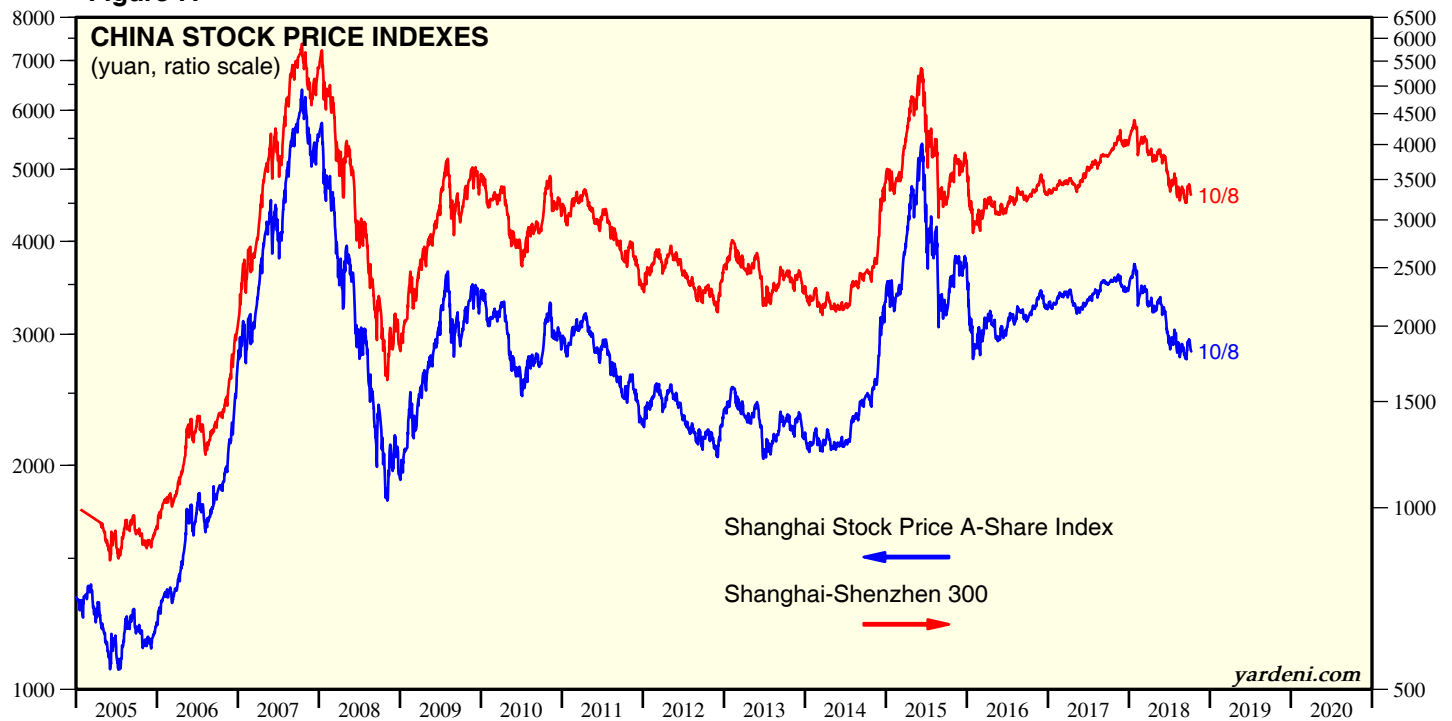
Source: People's Bank of China.

Figure 6.



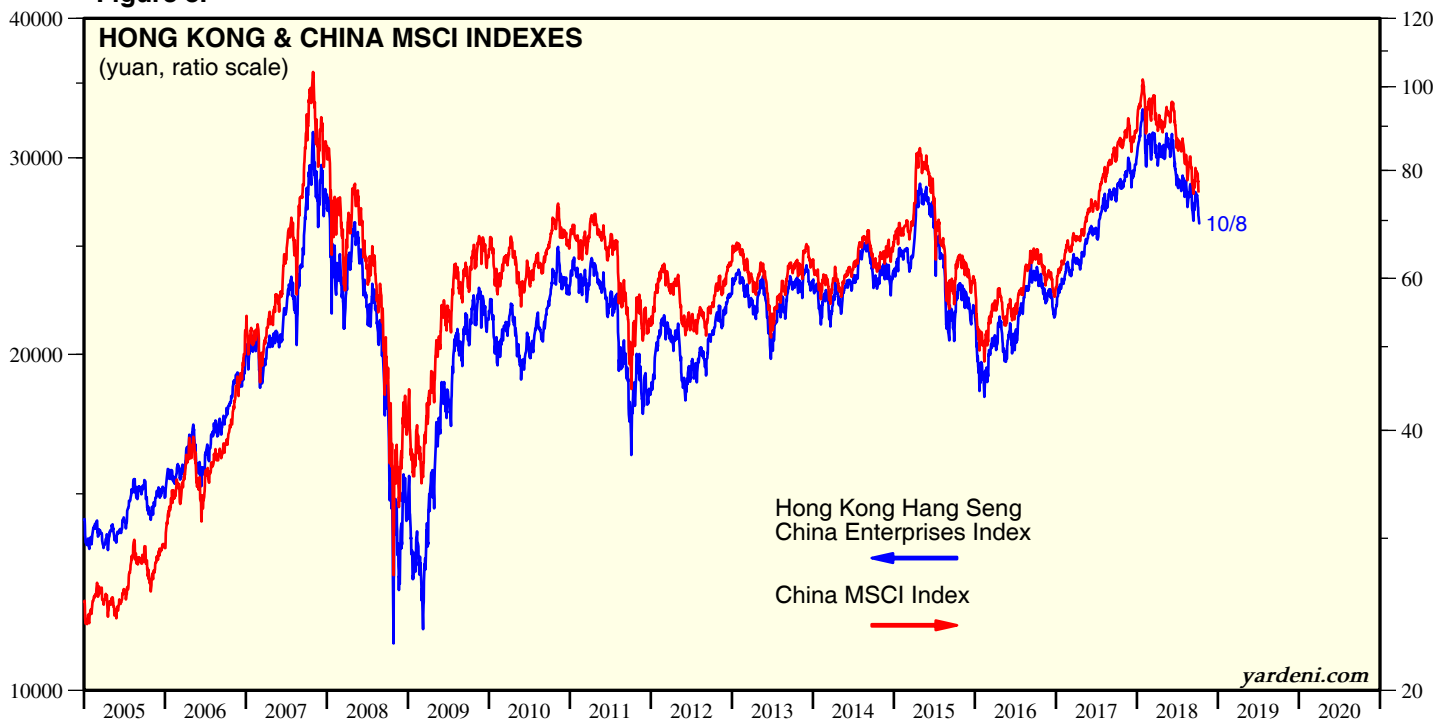
Source: Haver Analytics.

Figure 7.



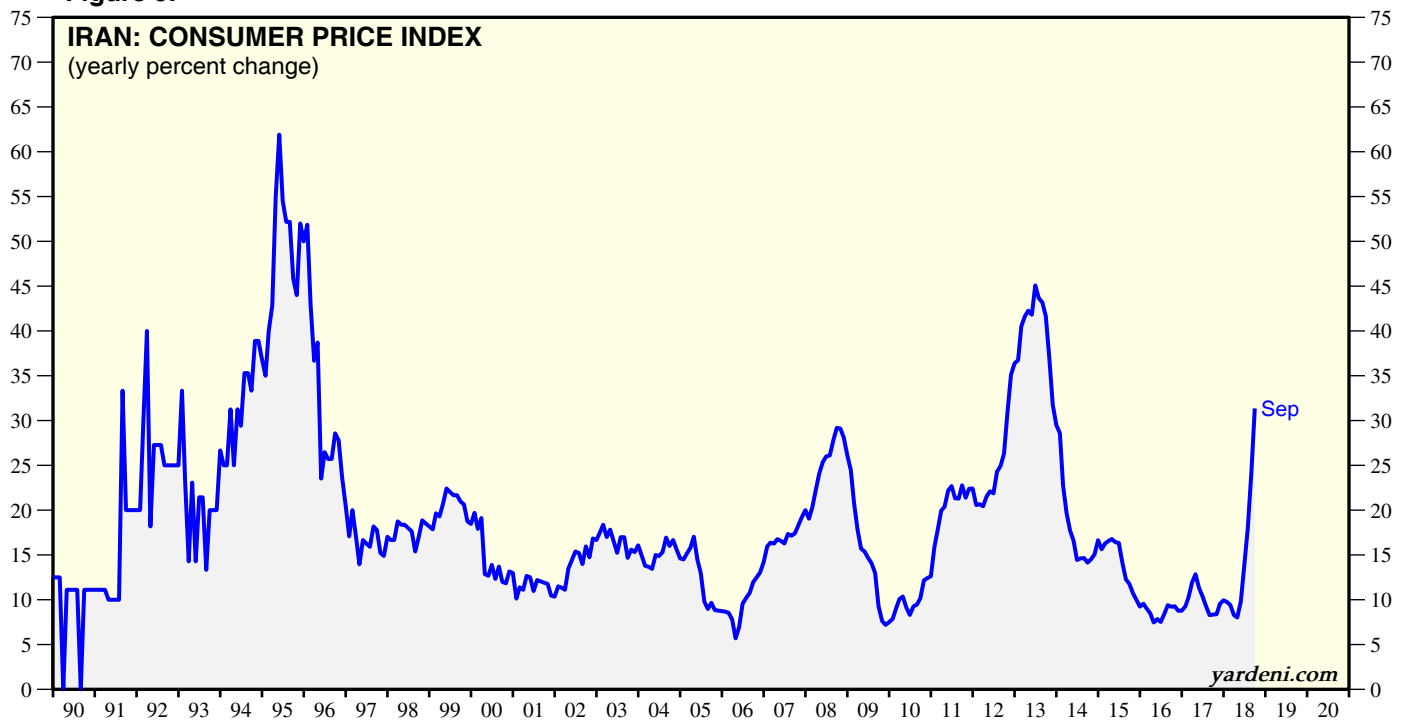
Source: Haver Analytics.

Figure 8.



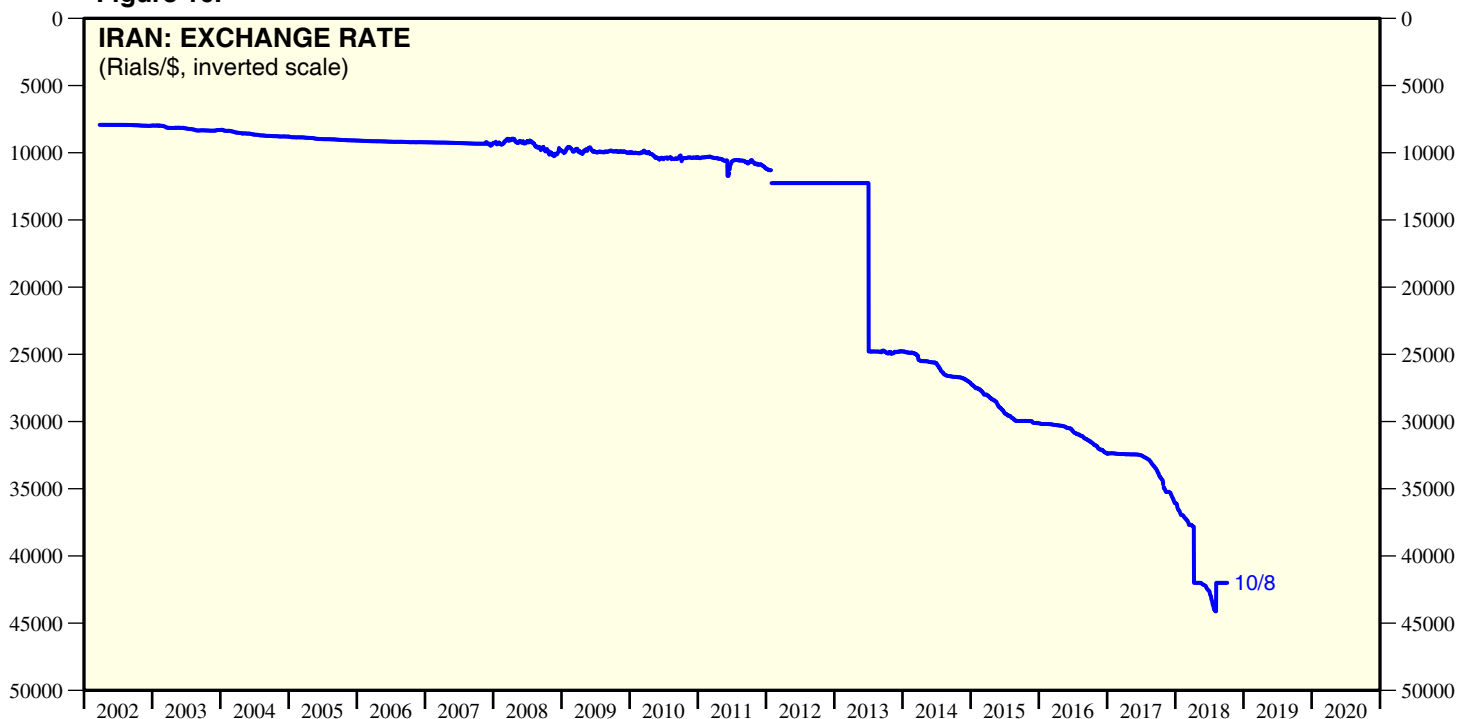
Source: MSCI and Haver Analytics.

Figure 9.



Source: Central Bank of the Islamic Republic of Iran.

Figure 10.



Source: Central Bank of the Islamic Republic of Iran.

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