Chart Collection for Morning Briefing

Yardeni Research, Inc.

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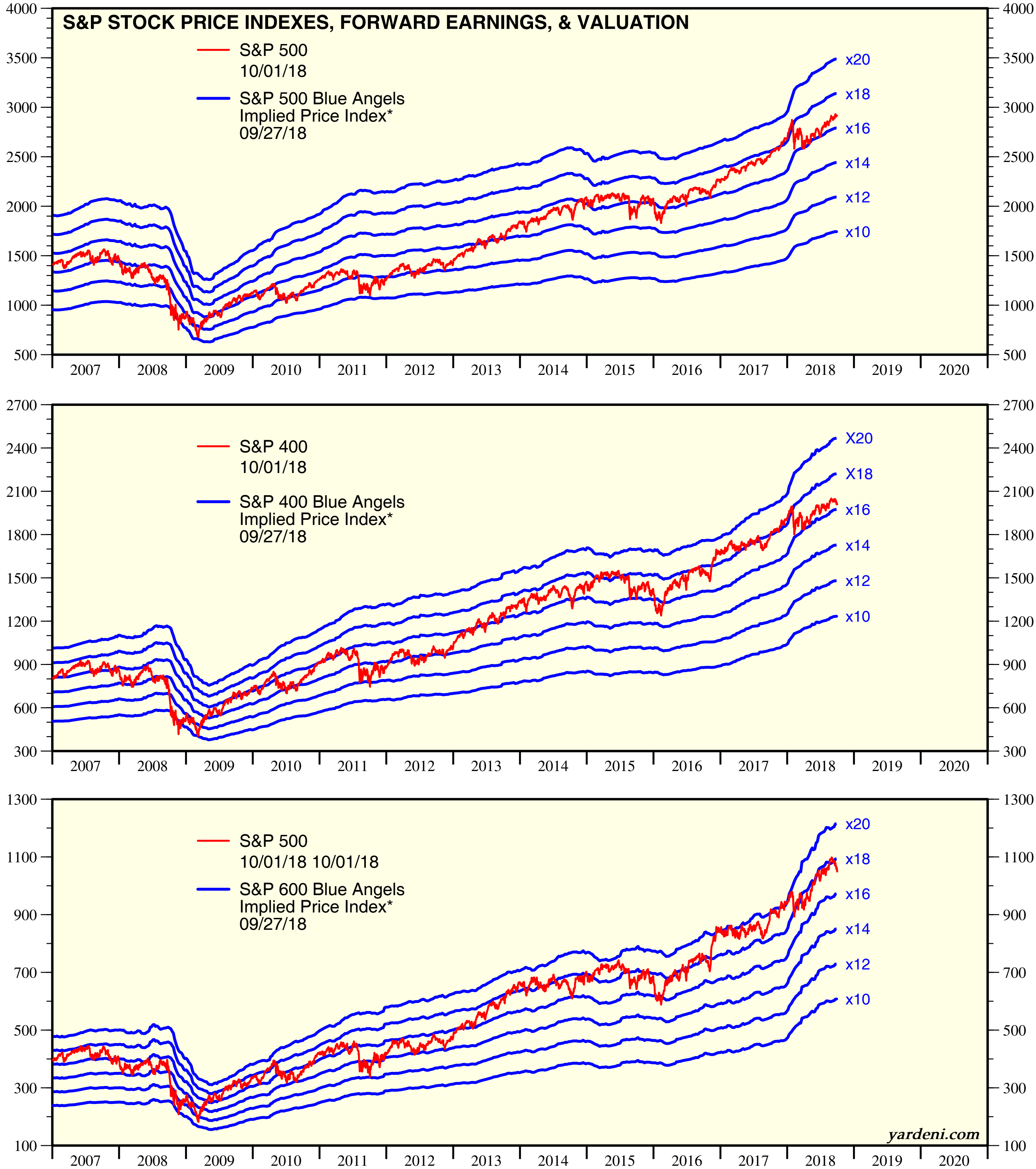
thinking outside the box

Figure 1.

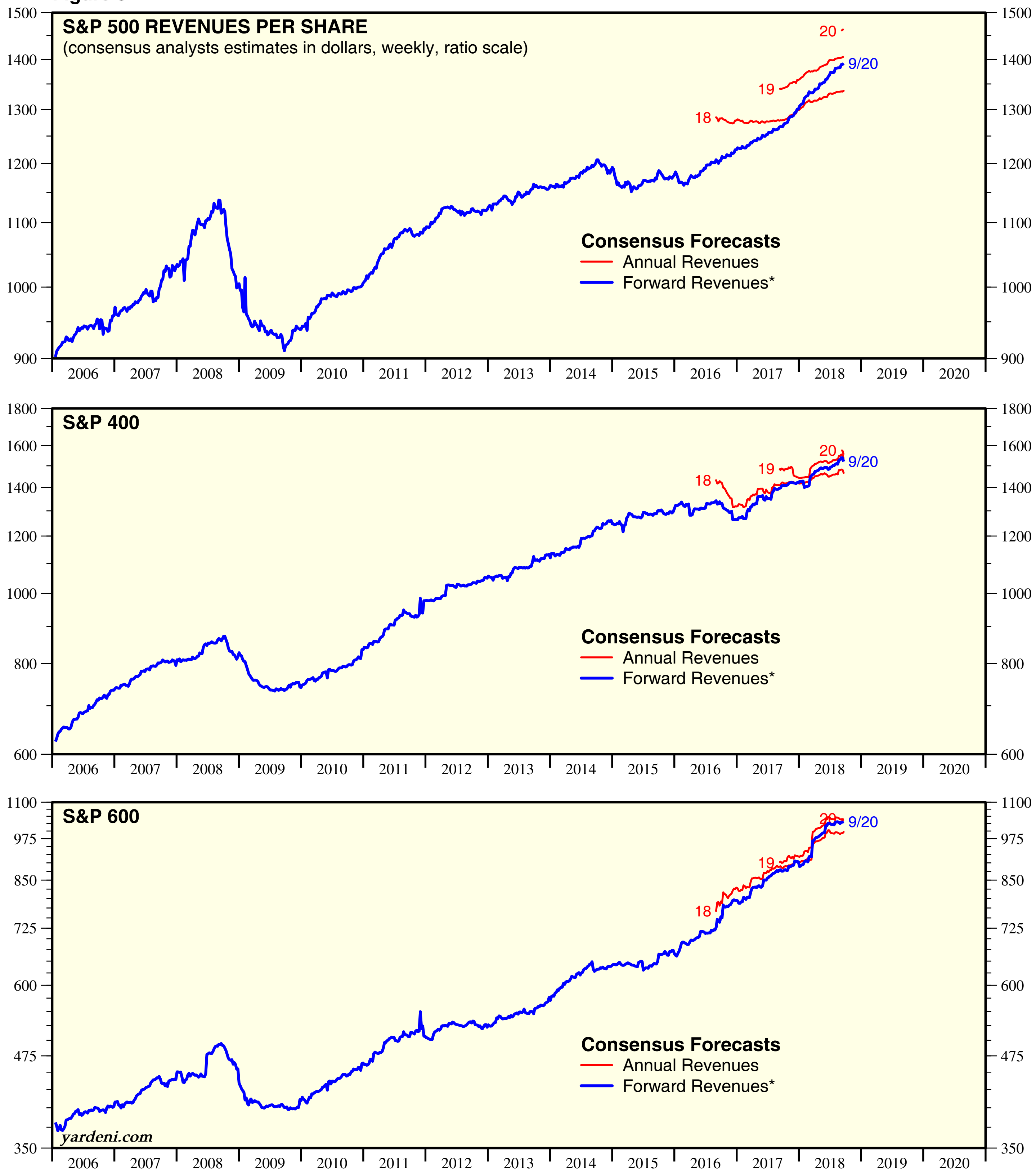
Source: Standard & Poors.

Figure 2.



* Implied stock price index calculated using actual 52-week consensus expected forward earnings times hypothetical forward P/Es.
Source: Standard & Poors and Thomson Reuters I/B/E/S.

Figure 3.



* Time-weighted average of consensus revenue estimates for current and next year.
Source: Thomson Reuters I/B/E/S.

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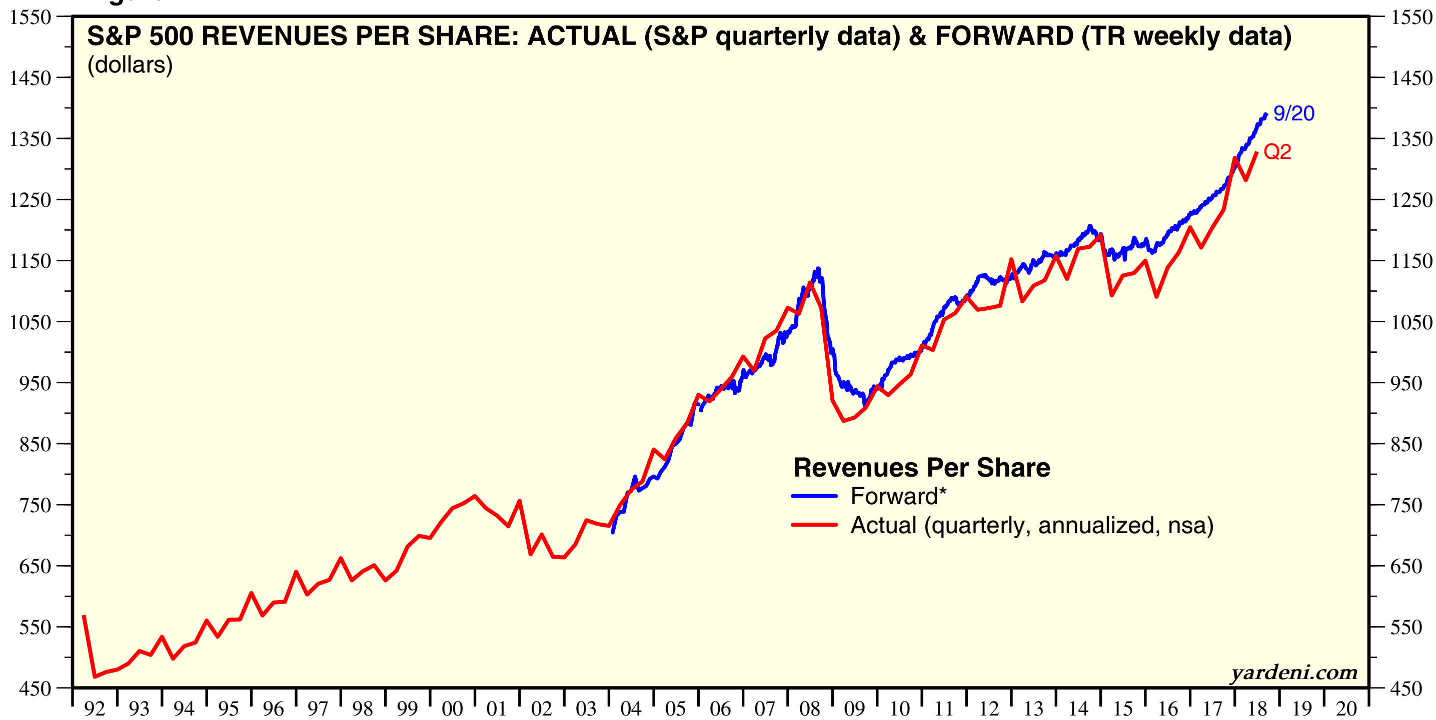
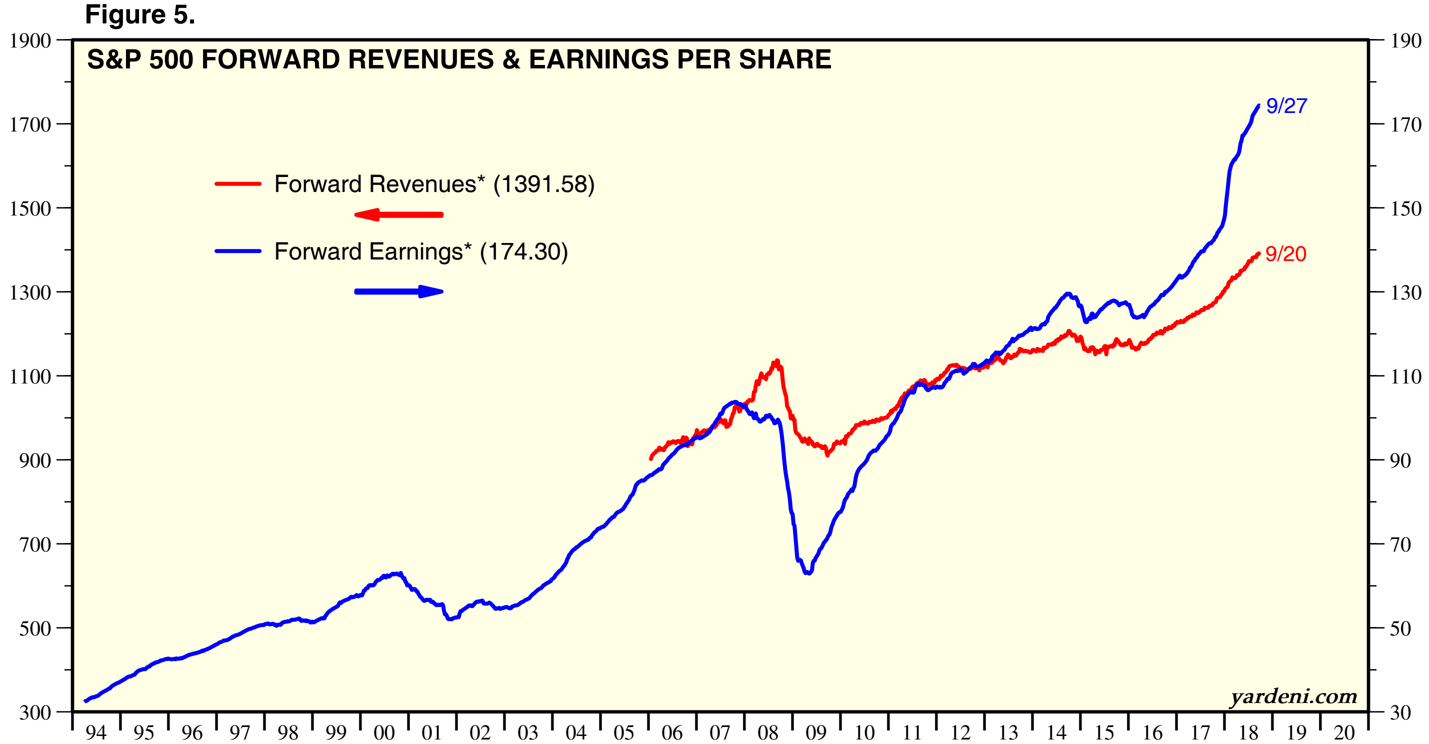
Figure 4.



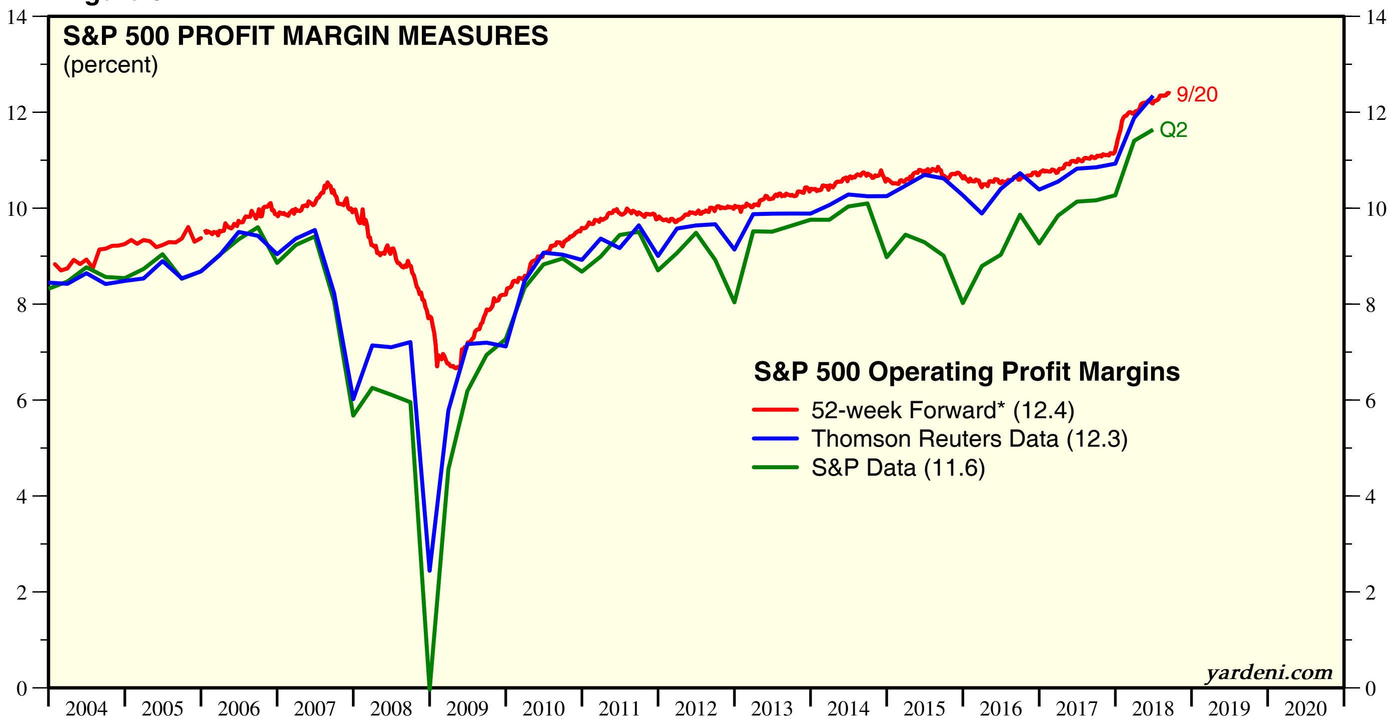
* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Standard & Poor's (for actual revenues) and Thomson Reuters I/B/E/S (for forward revenues).

Figure 5.



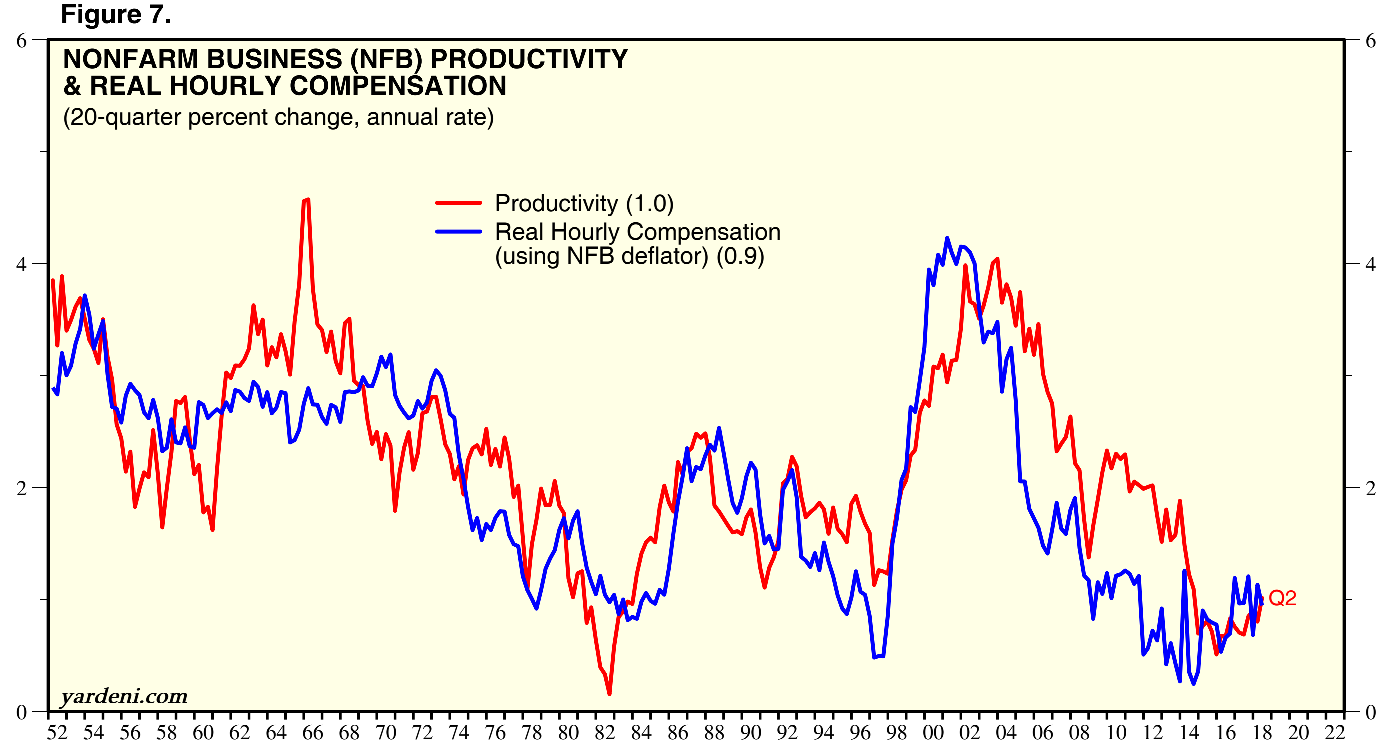
* Time-weighted average of consensus estimates for current year and next year.
Source: Thomson Reuters I/B/E/S and Standard & Poor's.

Figure 6.



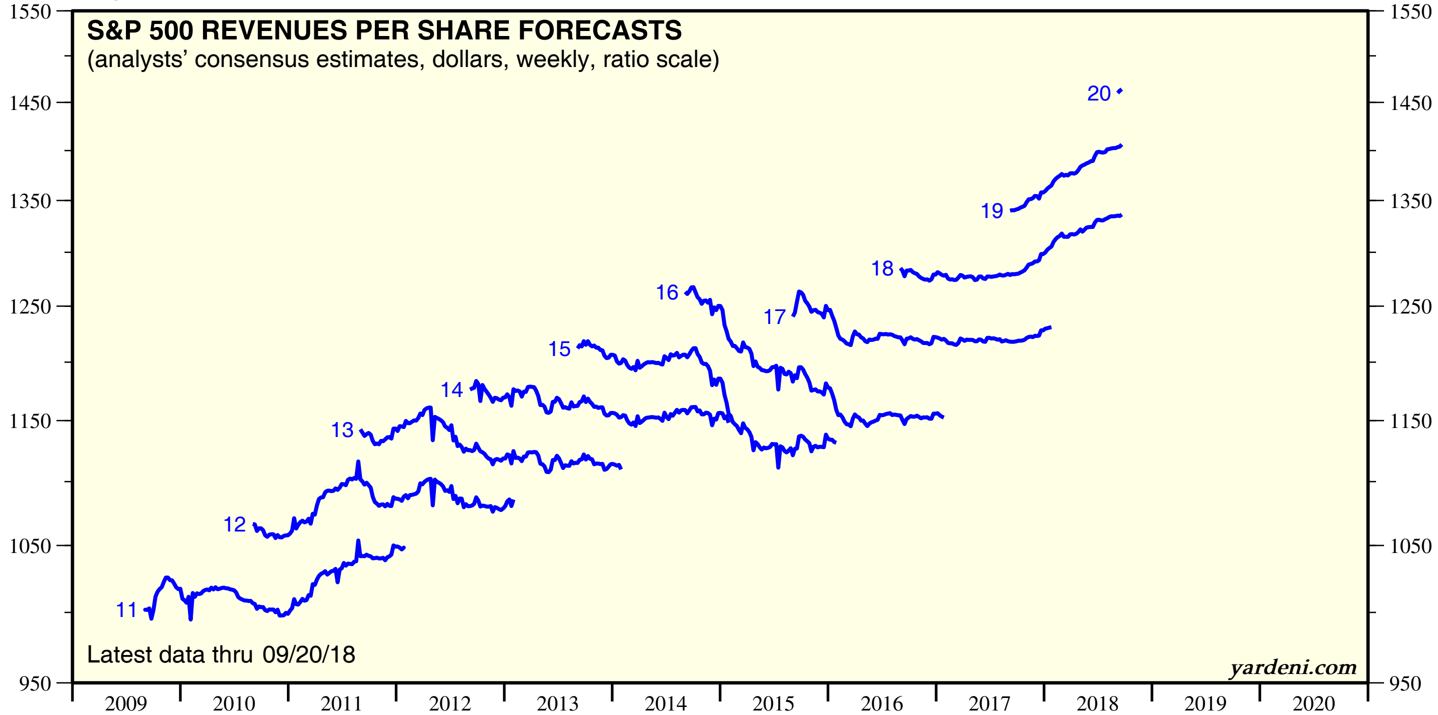
* Time-weighted average of consensus operating earnings estimates for current year and next year.
Source: Standard & Poor's (for actual revenues) and Thomson Reuters I/B/E/S (for forward revenues).

Figure 7.



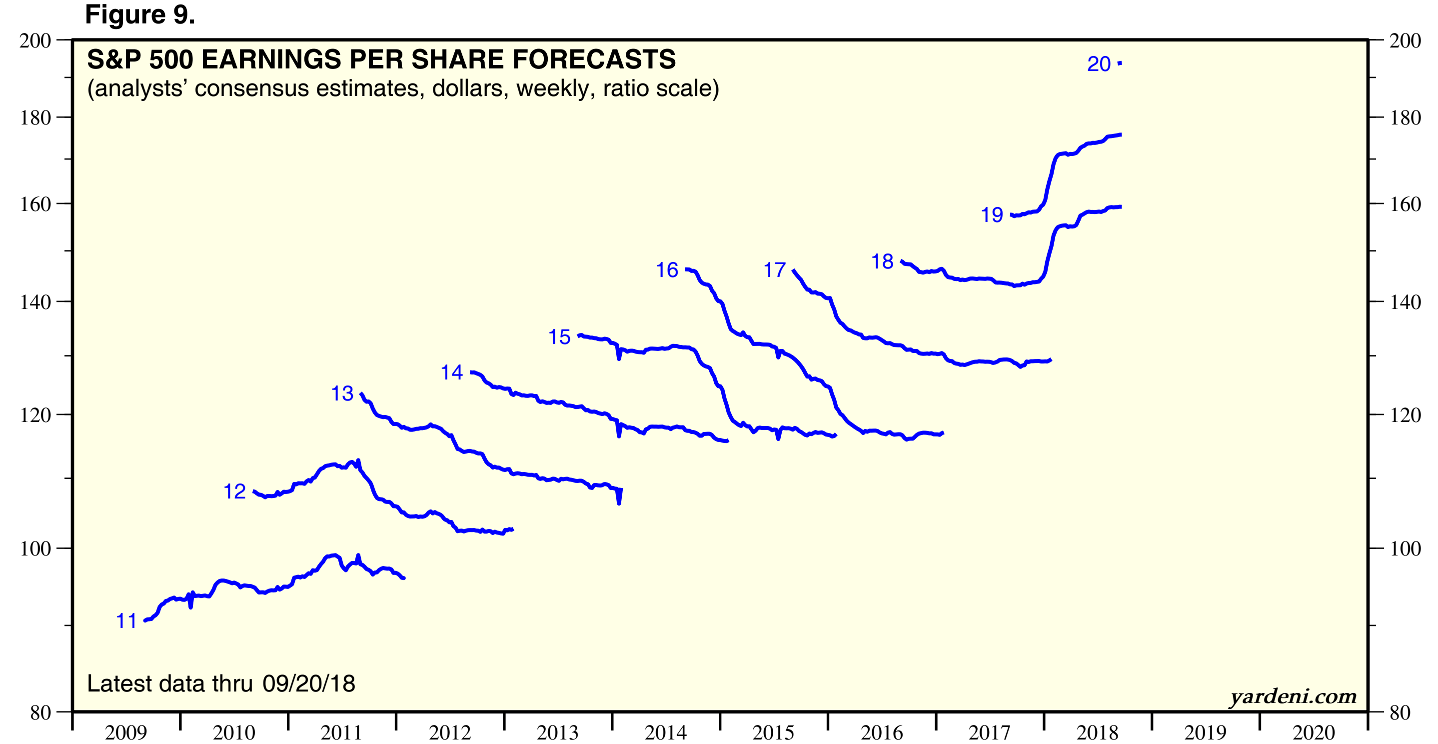
Source: Bureau of Labor Statistics.

Figure 8.



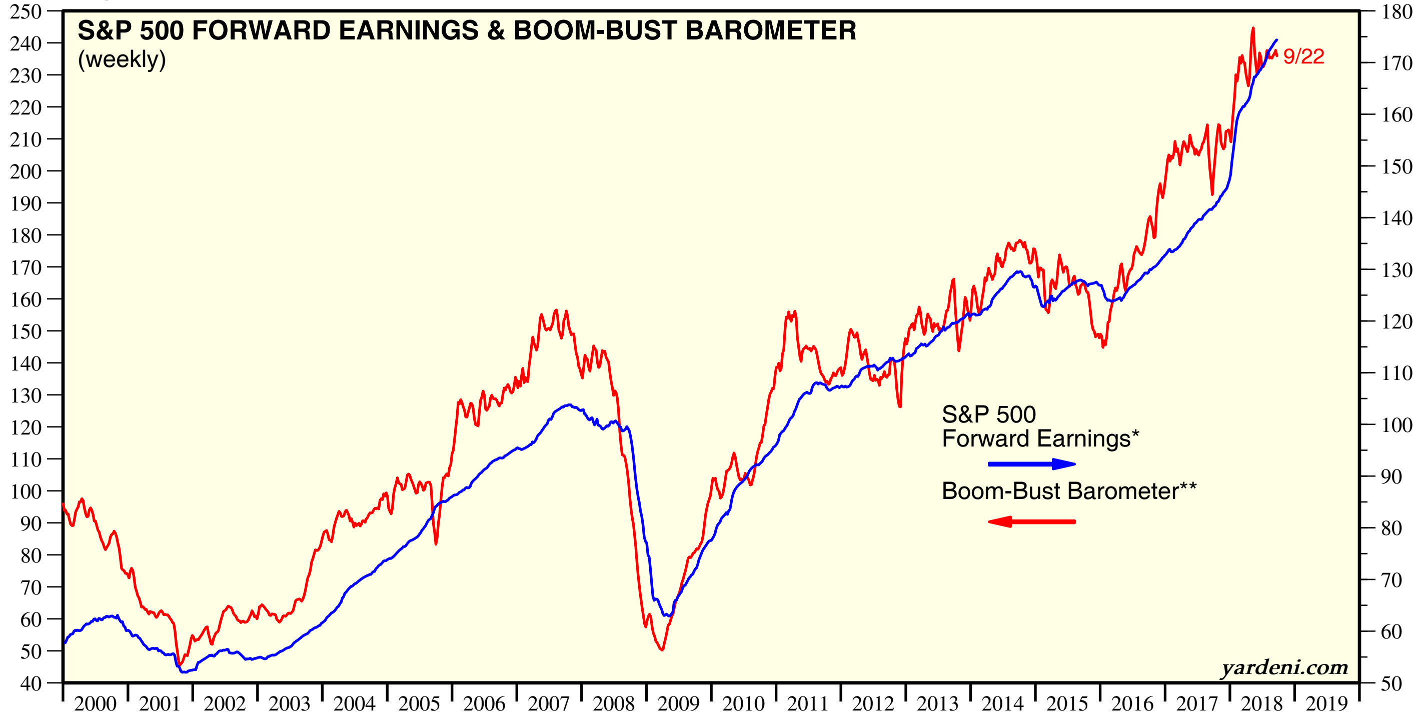
Source: Thomson Reuters I/B/E/S.

Figure 9.



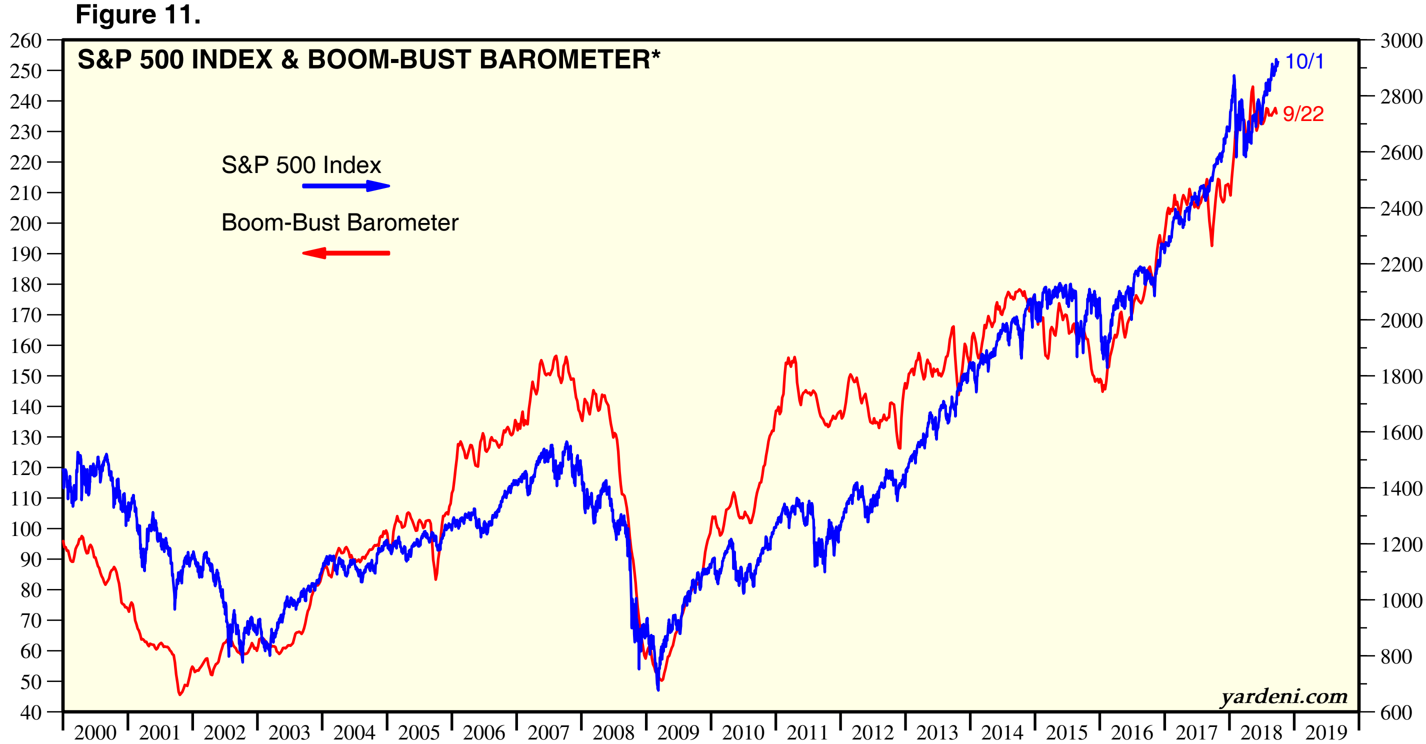
Source: Thomson Reuters I/B/E/S.

Figure 10.



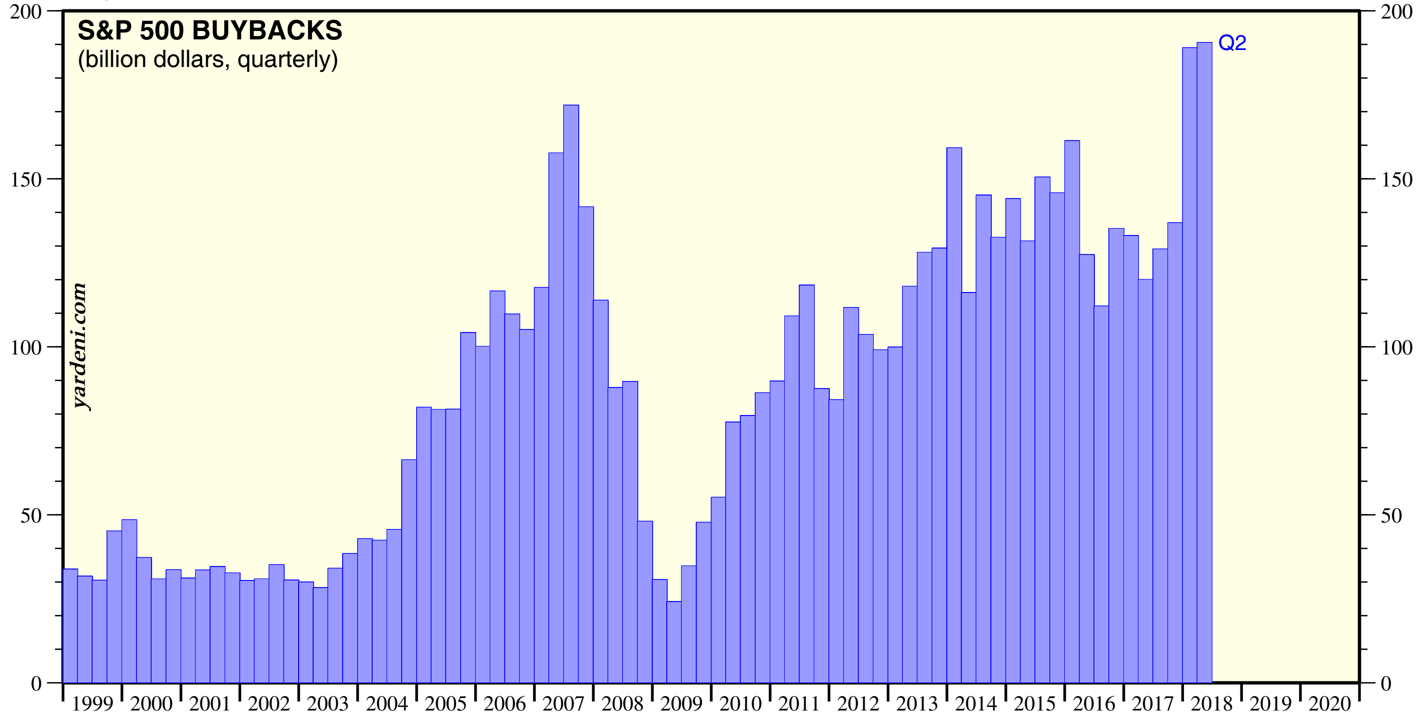
* Time-weighted average of consensus estimates for the current year and next year.
** CRB raw industrials spot price index (weekly average) divided by weekly initial unemployment claims, showing four-week moving average.
Source: Commodity Research Bureau, Bureau of Labor Statistics, and Thomson Reuters I/B/E/S.

Figure 11.



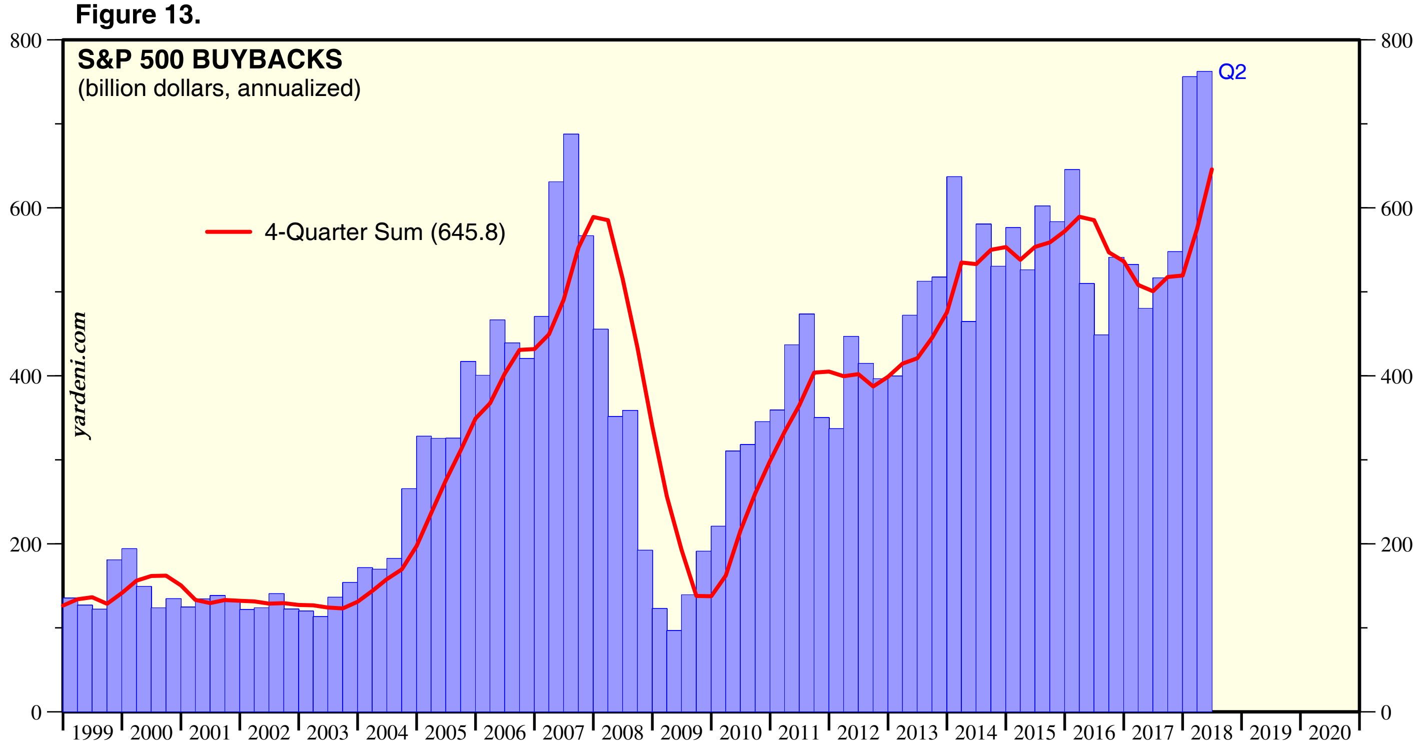
* CRB raw industrials spot price index (weekly average) divided by weekly initial unemployment claims, showing four-week moving average.
Source: Bloomberg, Commodity Research Bureau, Bureau of Labor Statistics, and Standard & Poor's.

Figure 12.



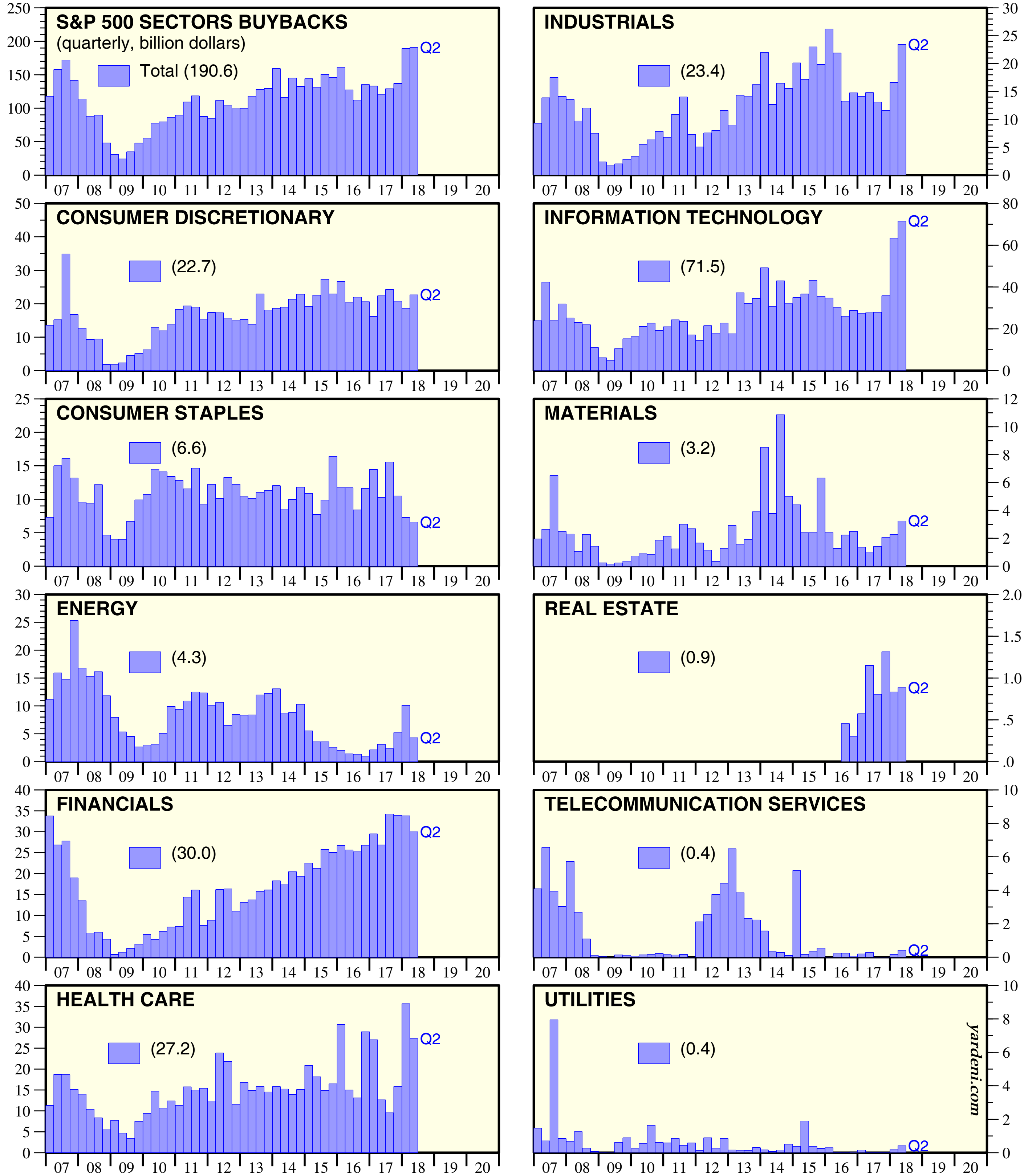
Source: Standard & Poor's Corporation.

Figure 13.



Source: Standard & Poor's.

Figure 14.



Note: Real Estate sector data start Q2-2016.
Source: Standard & Poor's.