Chart Collection for Morning Briefing

Yardeni Research, Inc.

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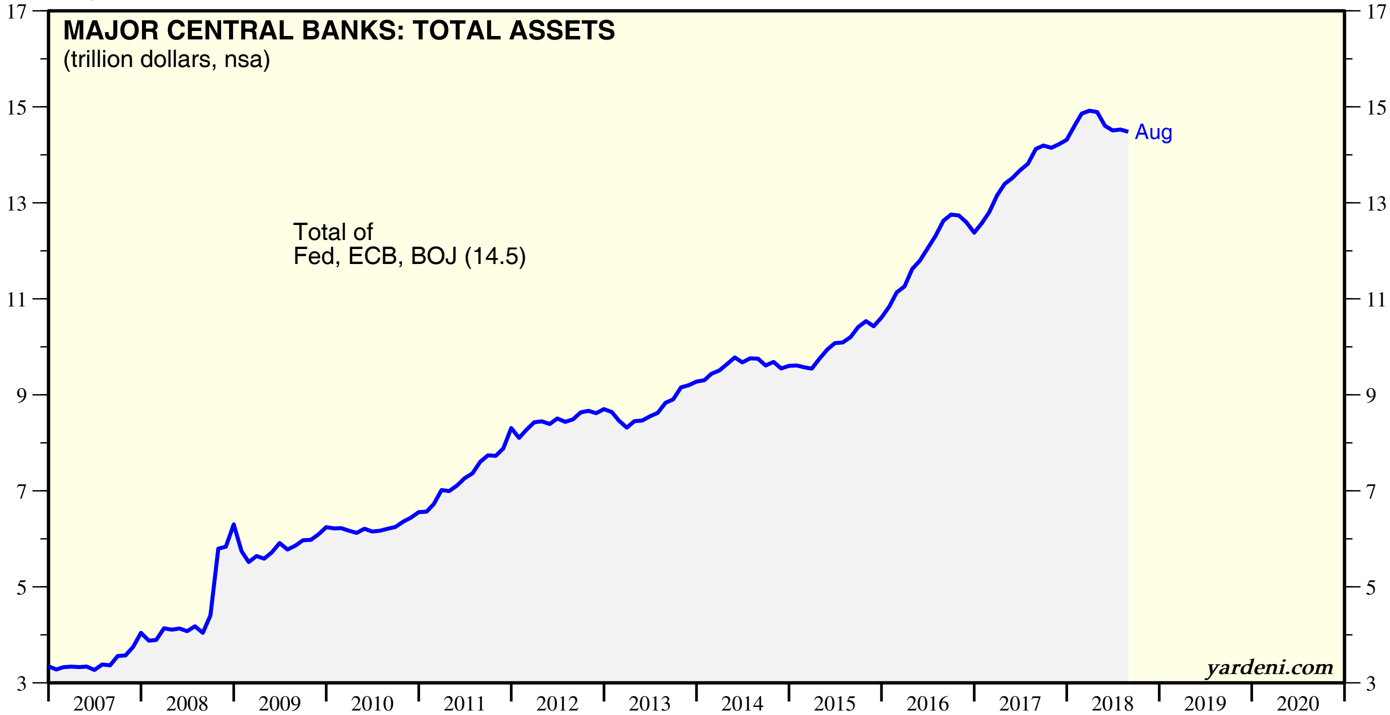
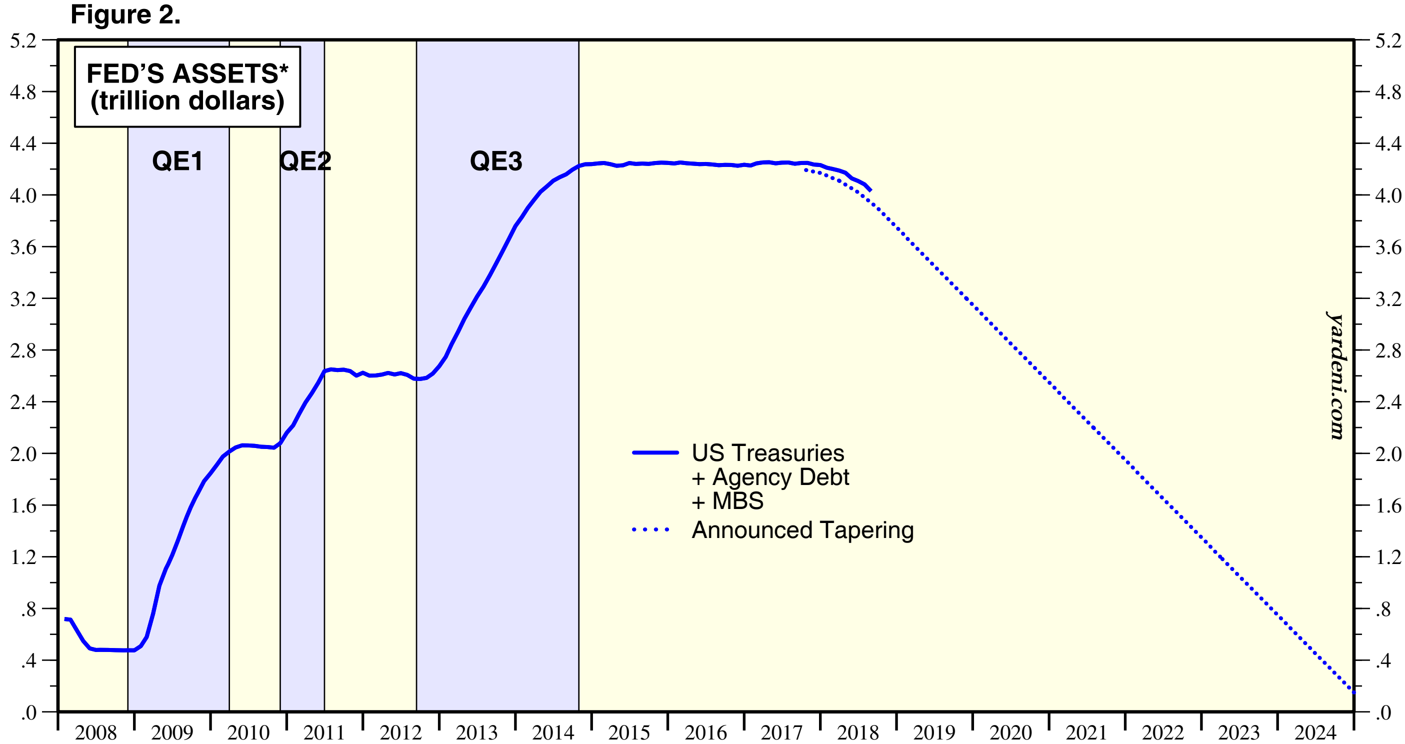
thinking outside the box

Figure 1.



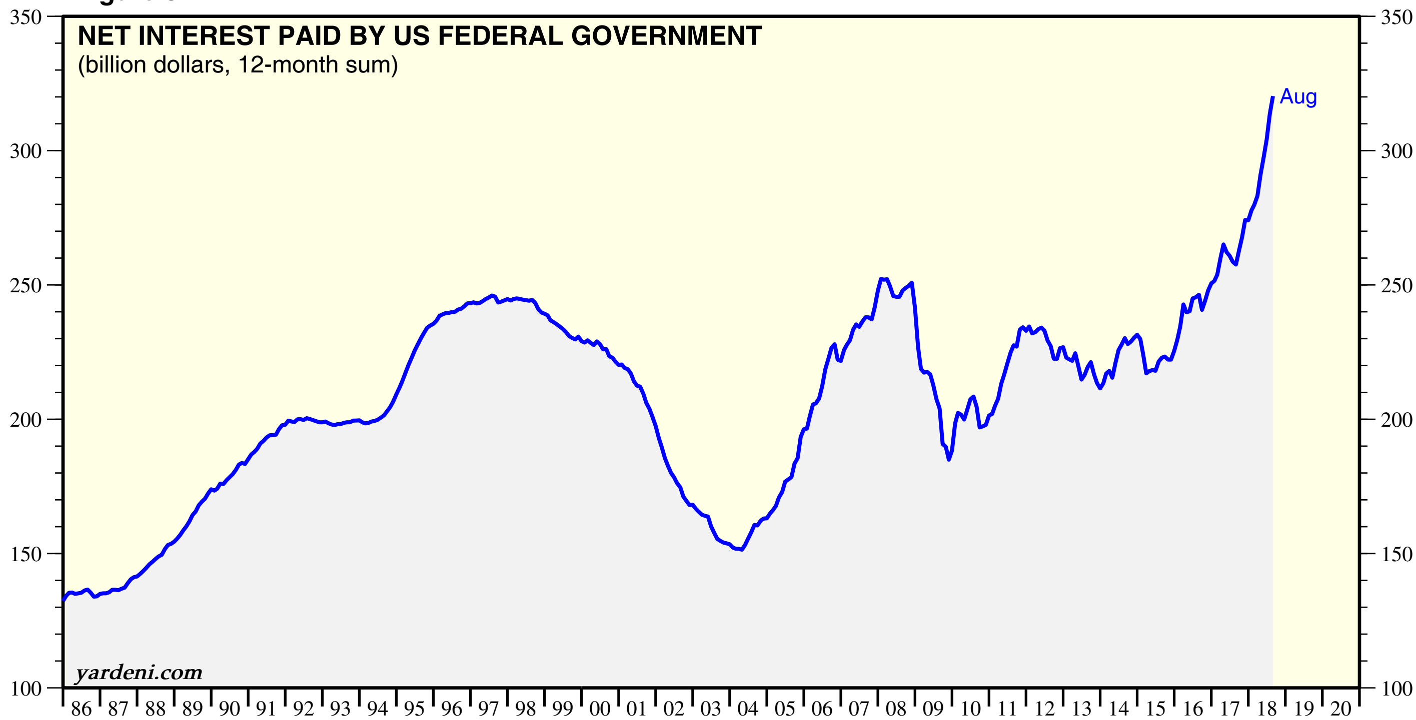
Source: Haver Analytics.

Figure 2.



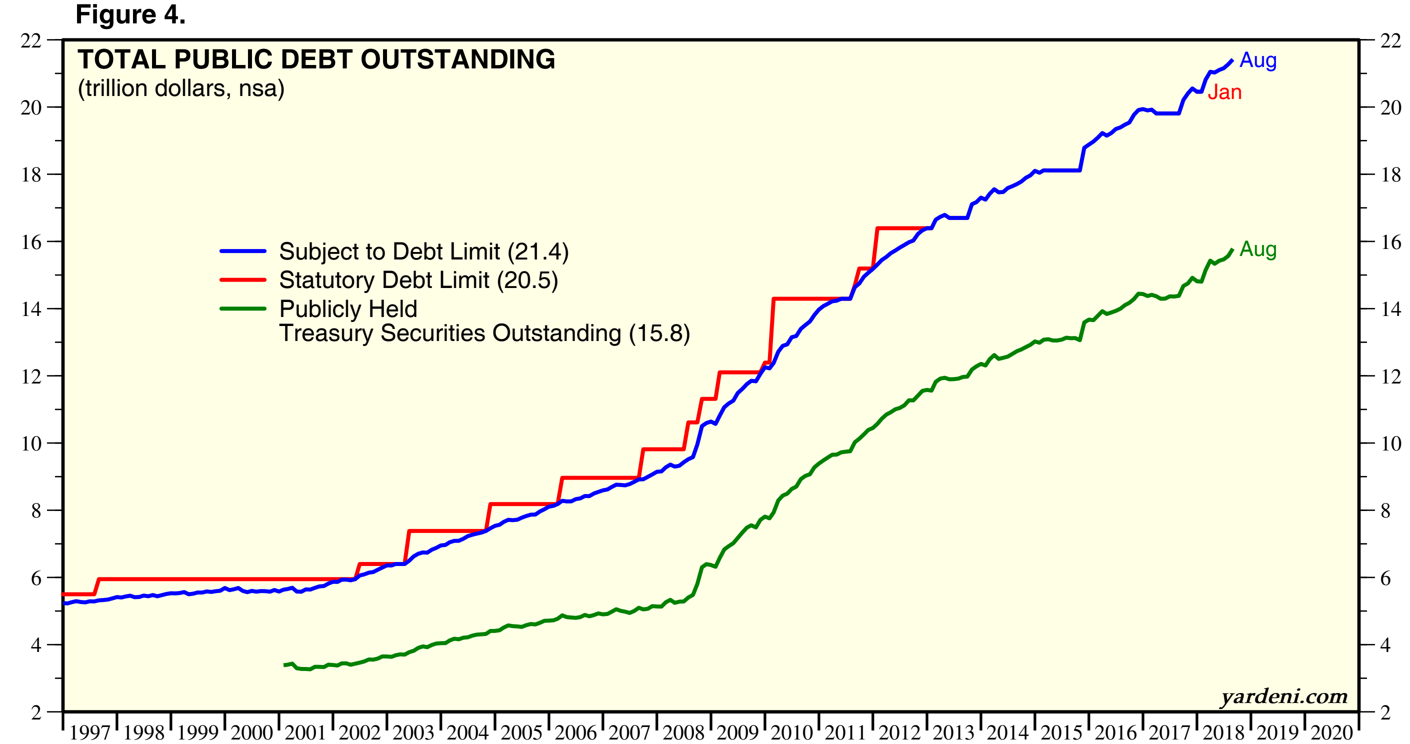
* Average of daily figures for weeks ending Wednesday.
Note: QE1 (11/25/08) = Fed starts buying $1.24tn in mortgage securities. QE1 expanded (3/16/2009) = Fed starts buying $300bn in Treasuries.
QE2 (11/3/10) = Fed starts buying $600bn in Treasuries. QE3 (9/13/12) = Fed starts buying $40bn/month in mortgage securities (open ended).
QE3 expanded (12/12/12) = Fed starts buying $45bn/month in Treasuries.
Source: Federal Reserve Board.

Figure 3.



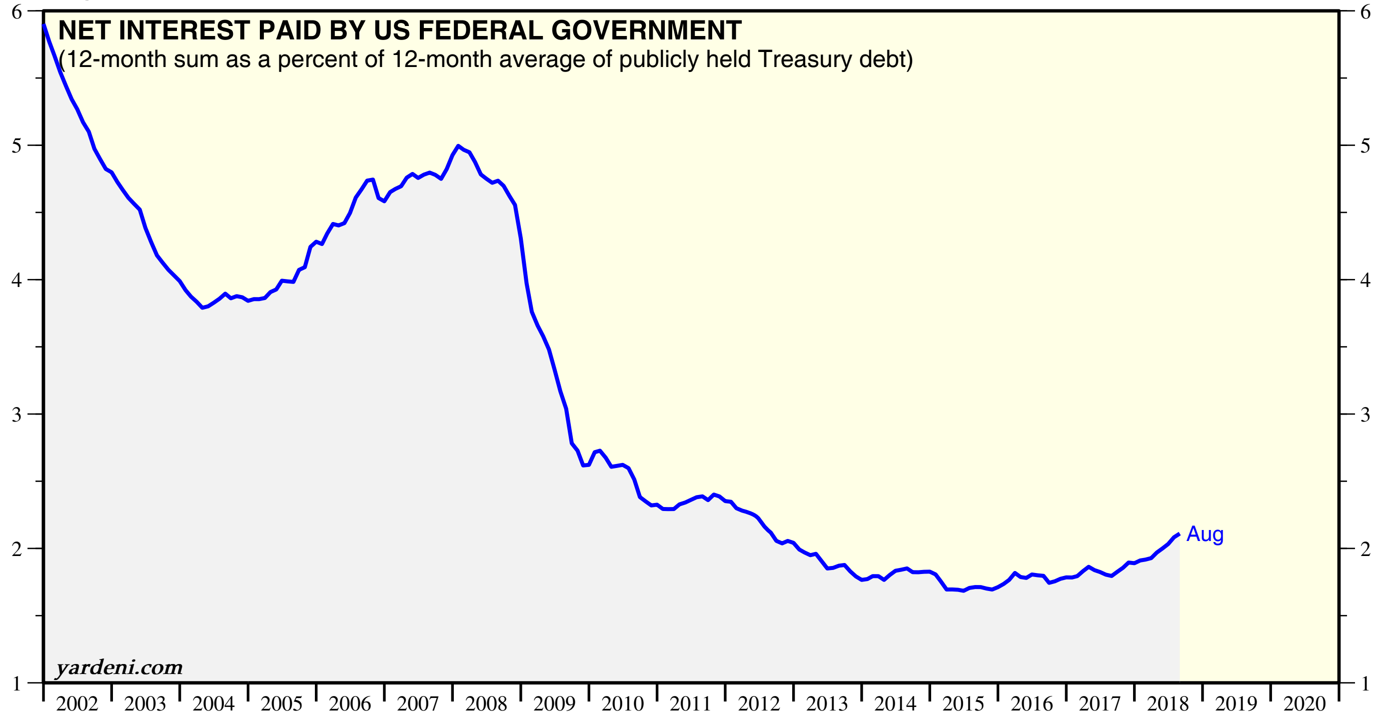
Source: US Treasury Department.

Figure 4.



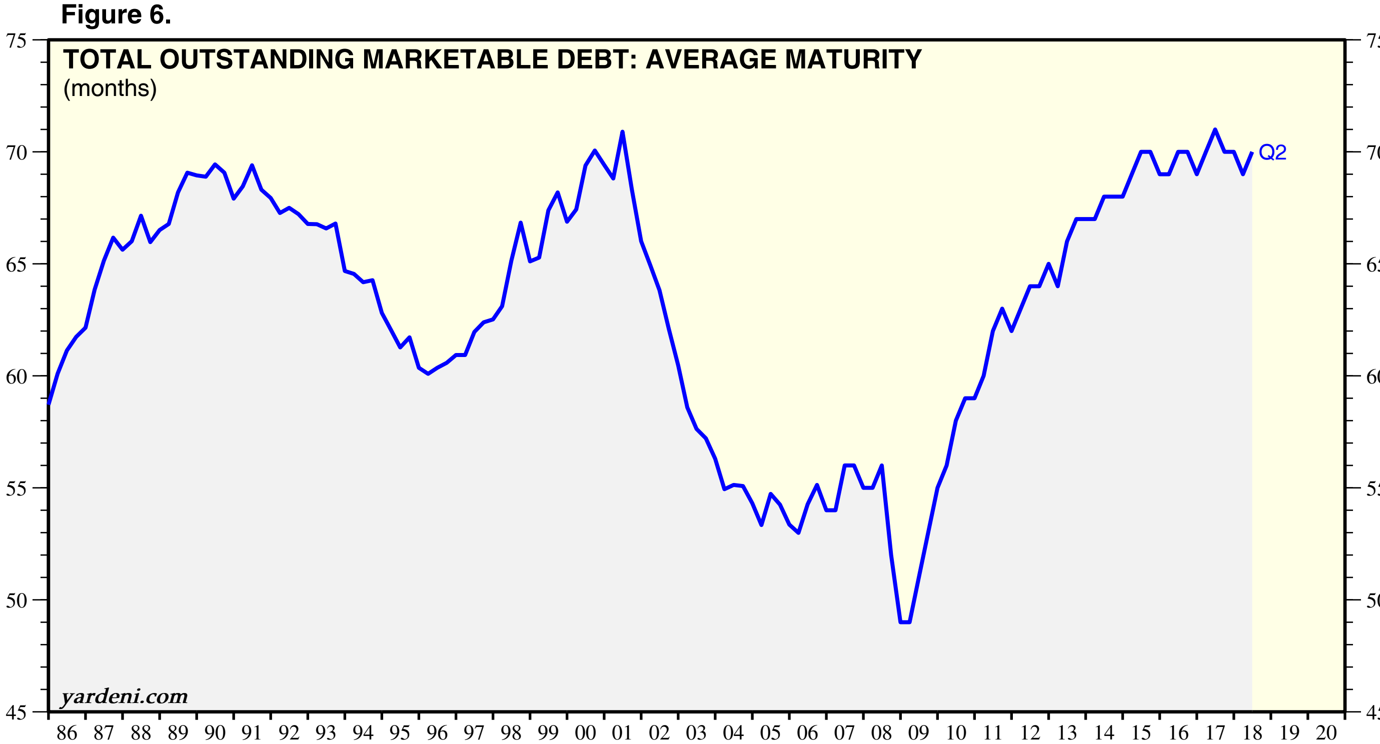
Source: Monthly Statement of the Public Debt of the United States.

Figure 5.



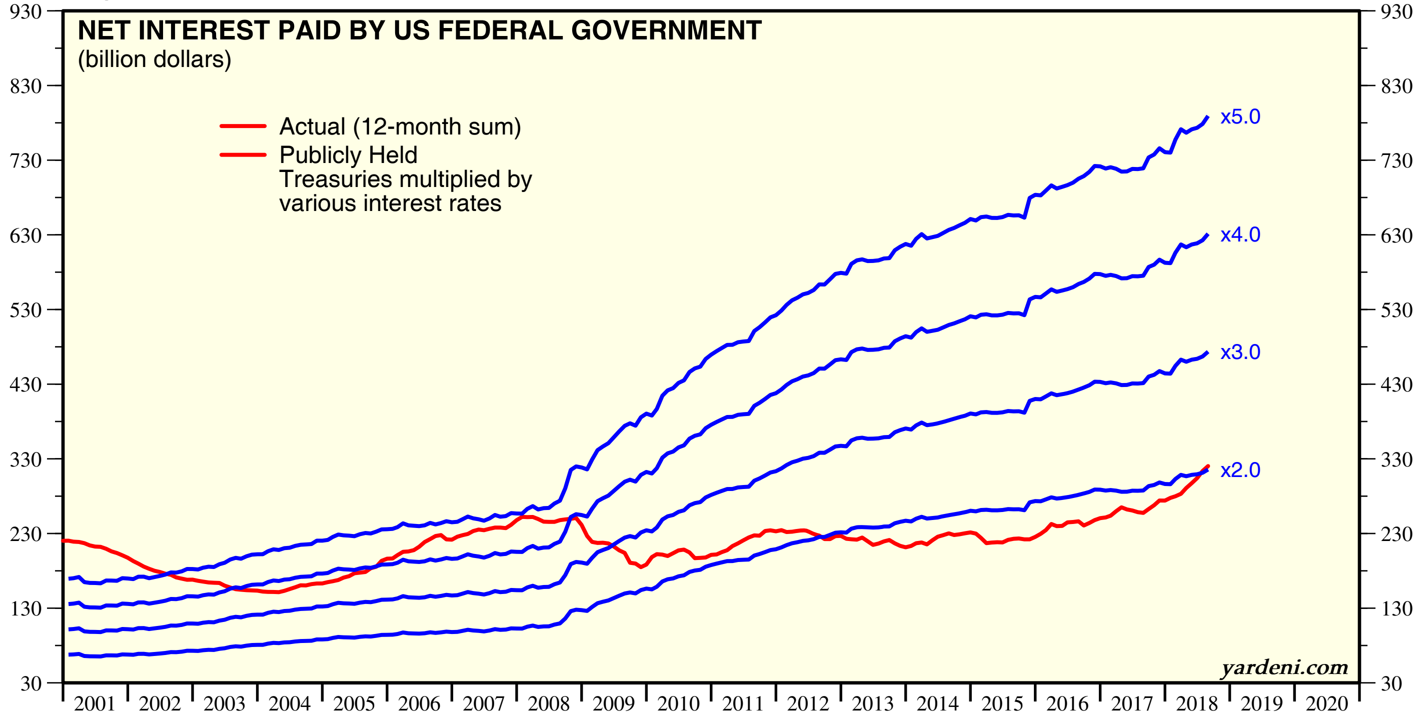
Source: US Treasury Department and Monthly Statment of the Public Debt of the United States.

Figure 6.



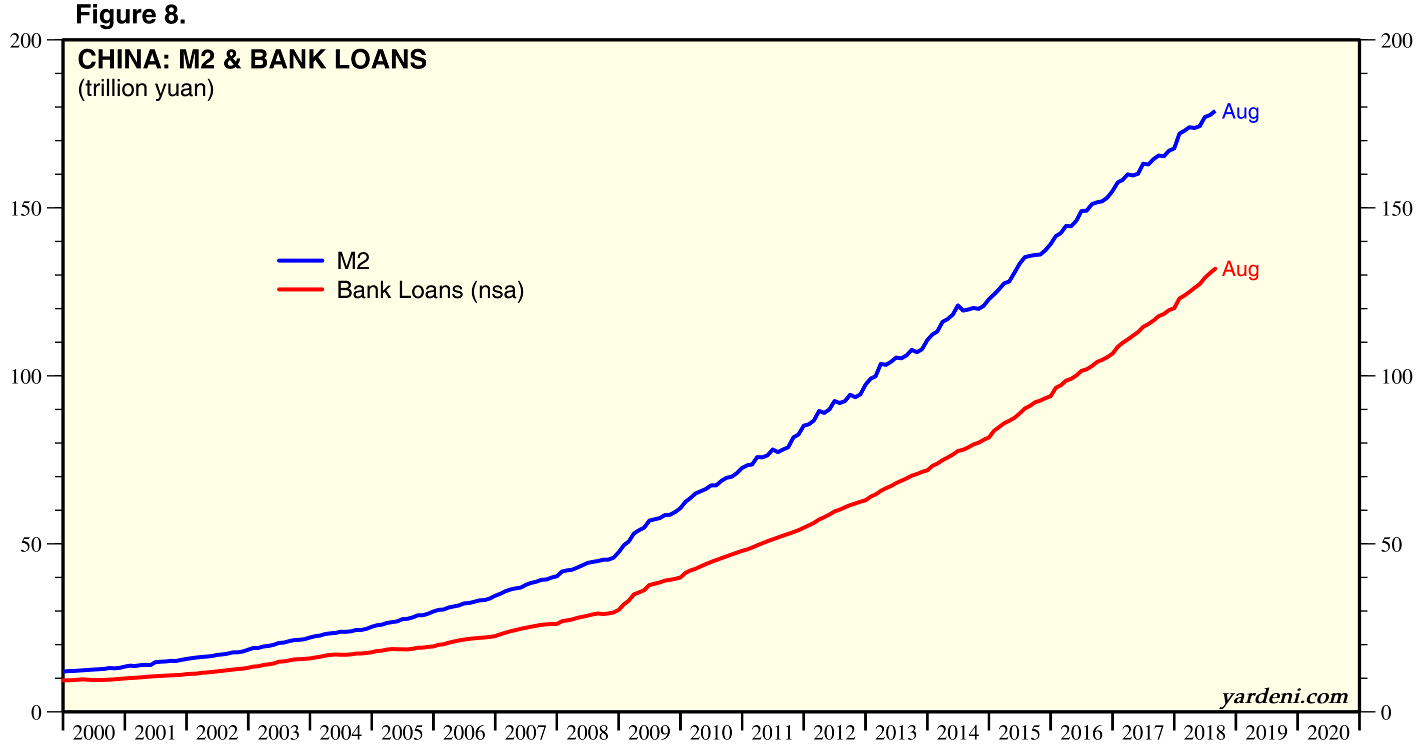
Source: US Treasury and Haver Analytics.

Figure 7.



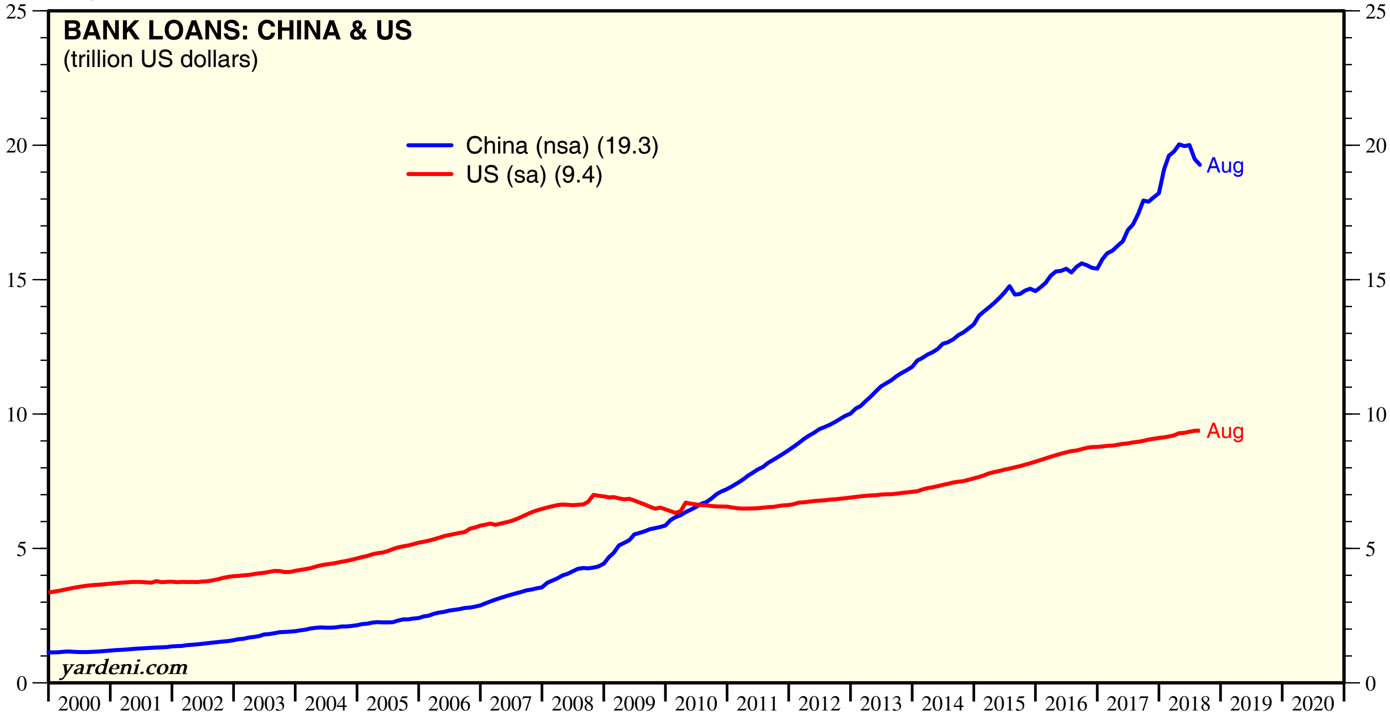
Source: Monthly Statement of the Public Debt of the United States.

Figure 8.



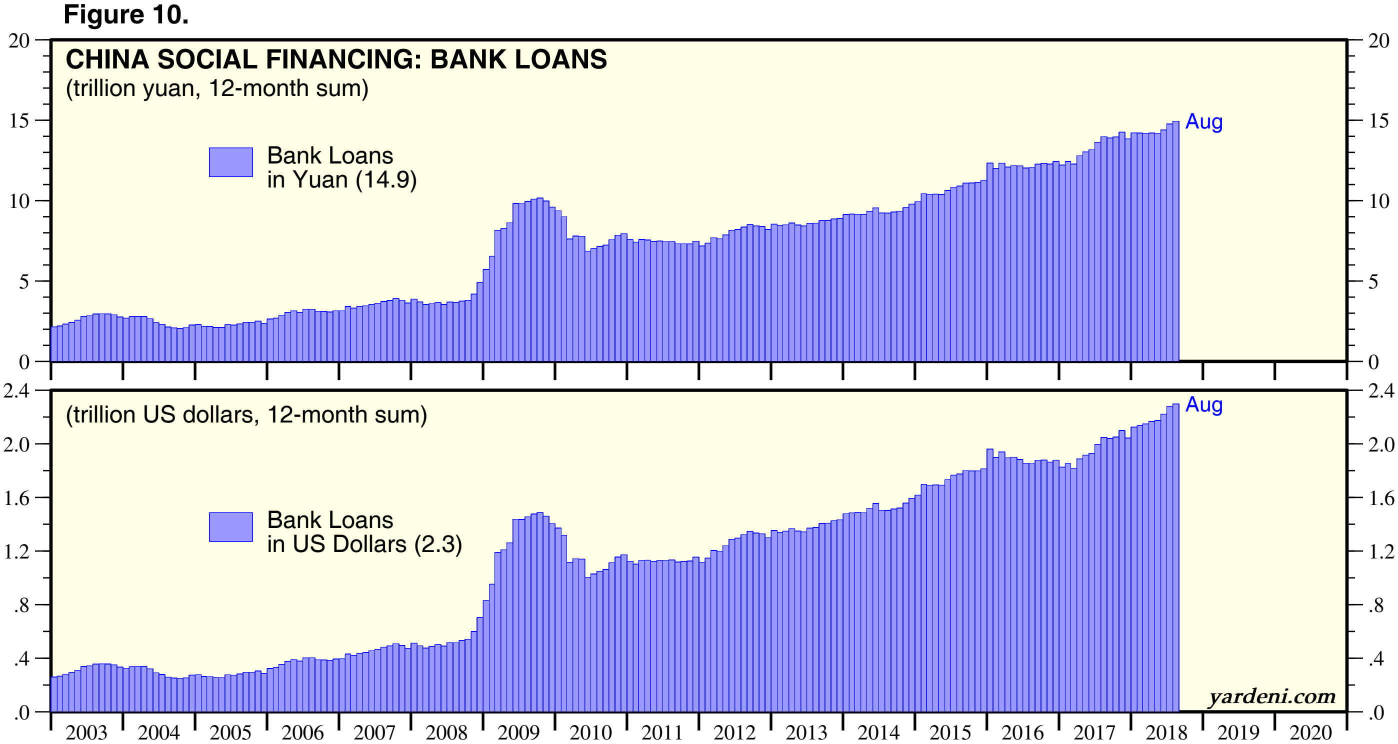
Source: People's Bank of China.

Figure 9.



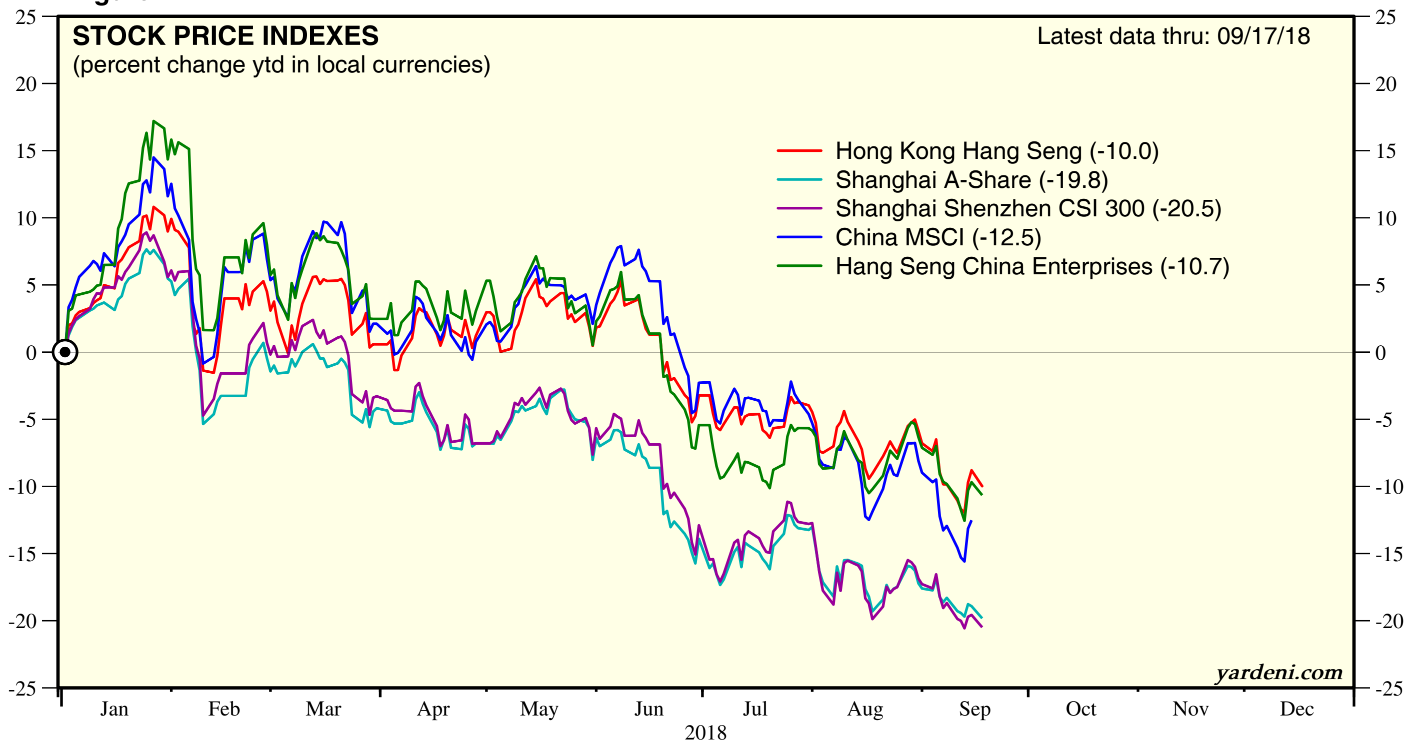
Source: People's Bank of China.

Figure 10.



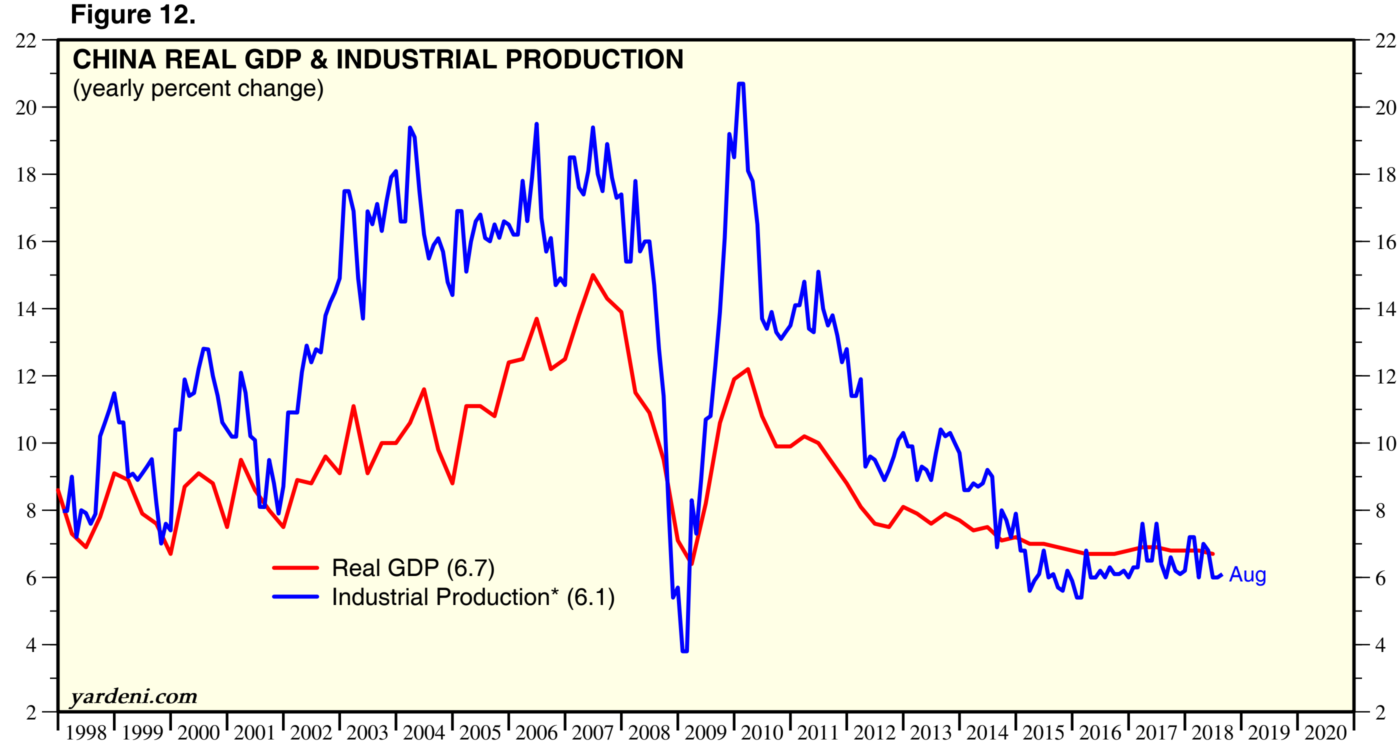
Source: People's Bank of China.

Figure 11.



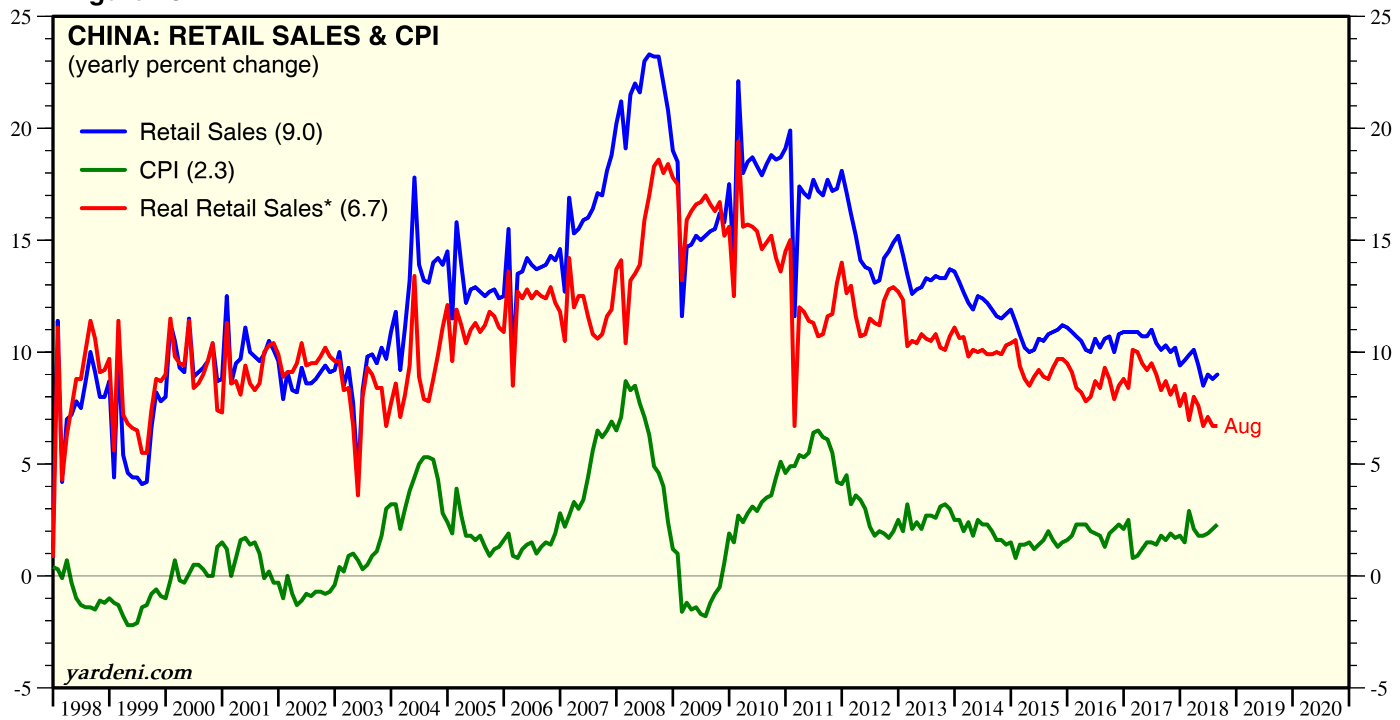
Source: Morgan Stanley Capital International, Shanghai Stock Exchange, and Hang Seng Indexes Companies.

Figure 12.



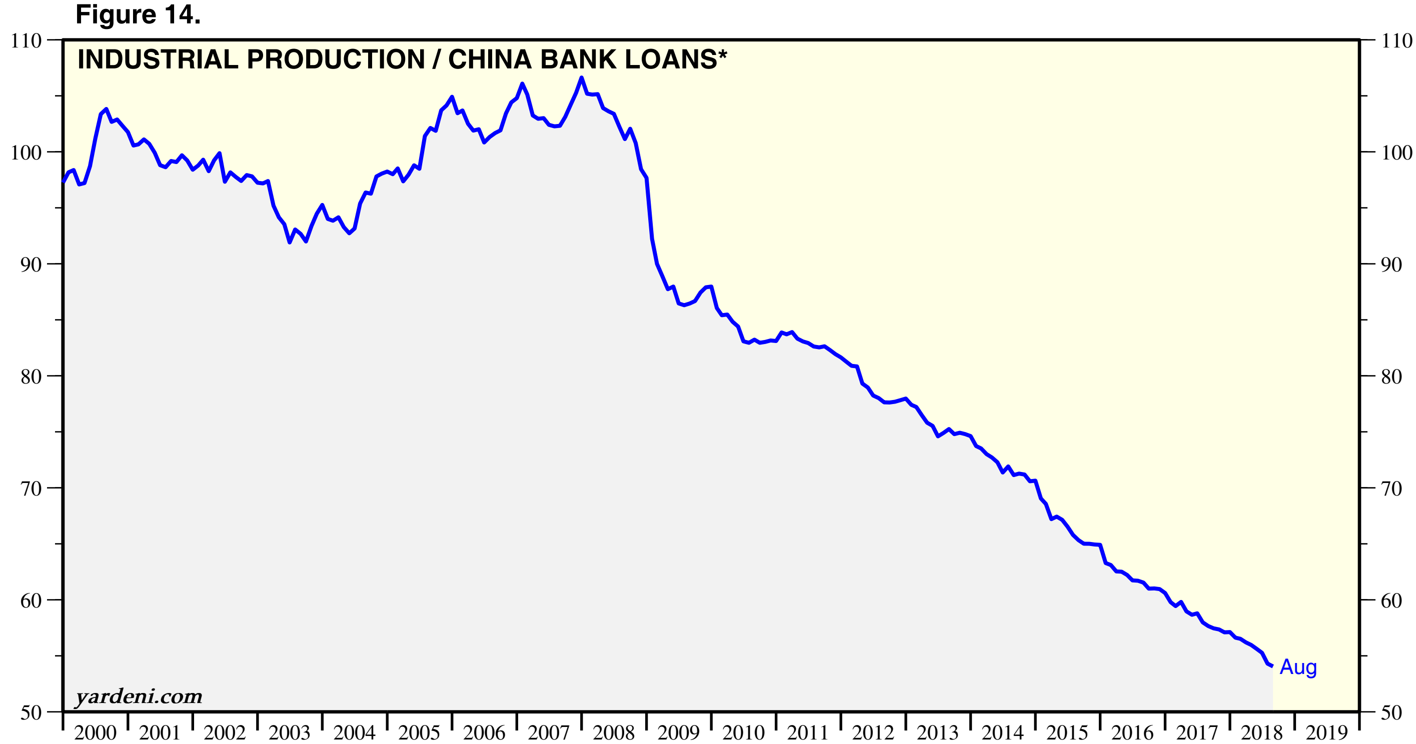
* Value added basis.
Source: Haver Analytics.

Figure 13.



* Growth rate in retail sales minus growth rate in CPI.
Source: China National Bureau of Statistics.

Figure 14.



* In yuan.
Source: People's Bank of China.