

Chart Collection for Morning Briefing

Yardeni Research, Inc.

September 18, 2018

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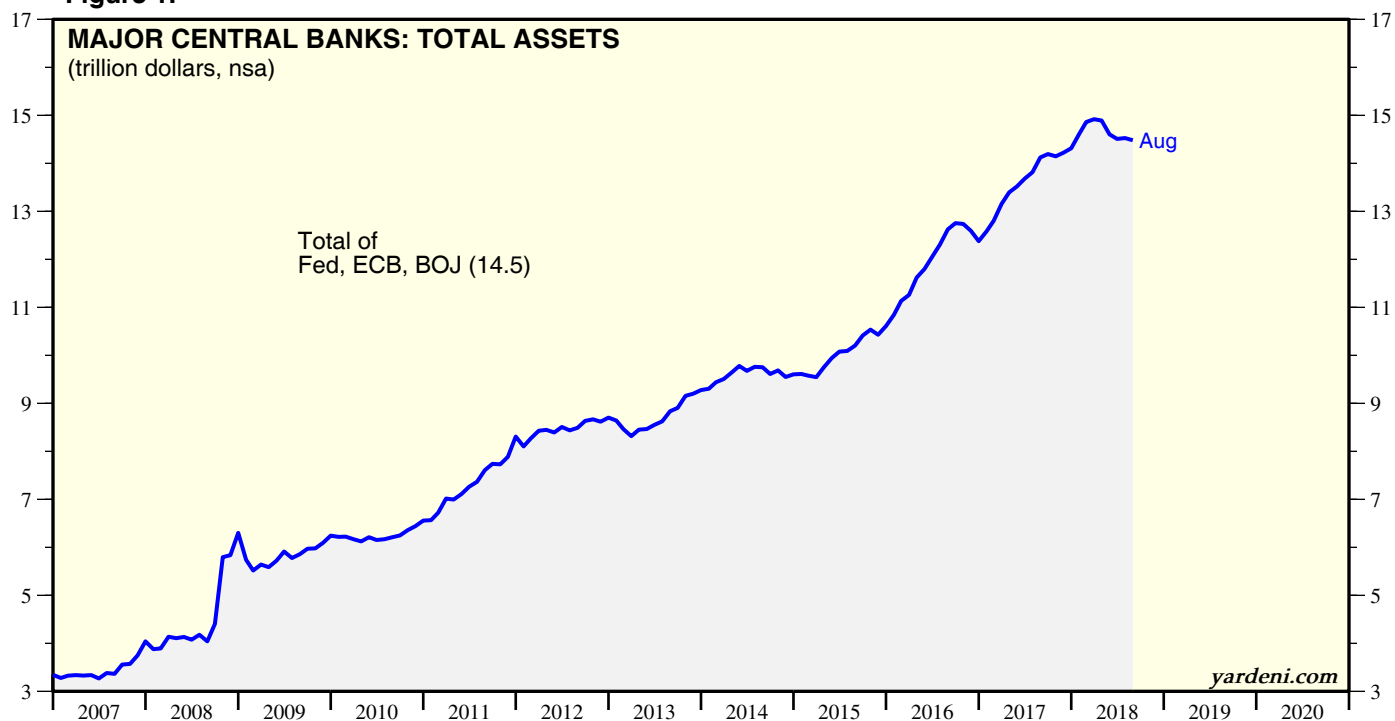
480-664-1333
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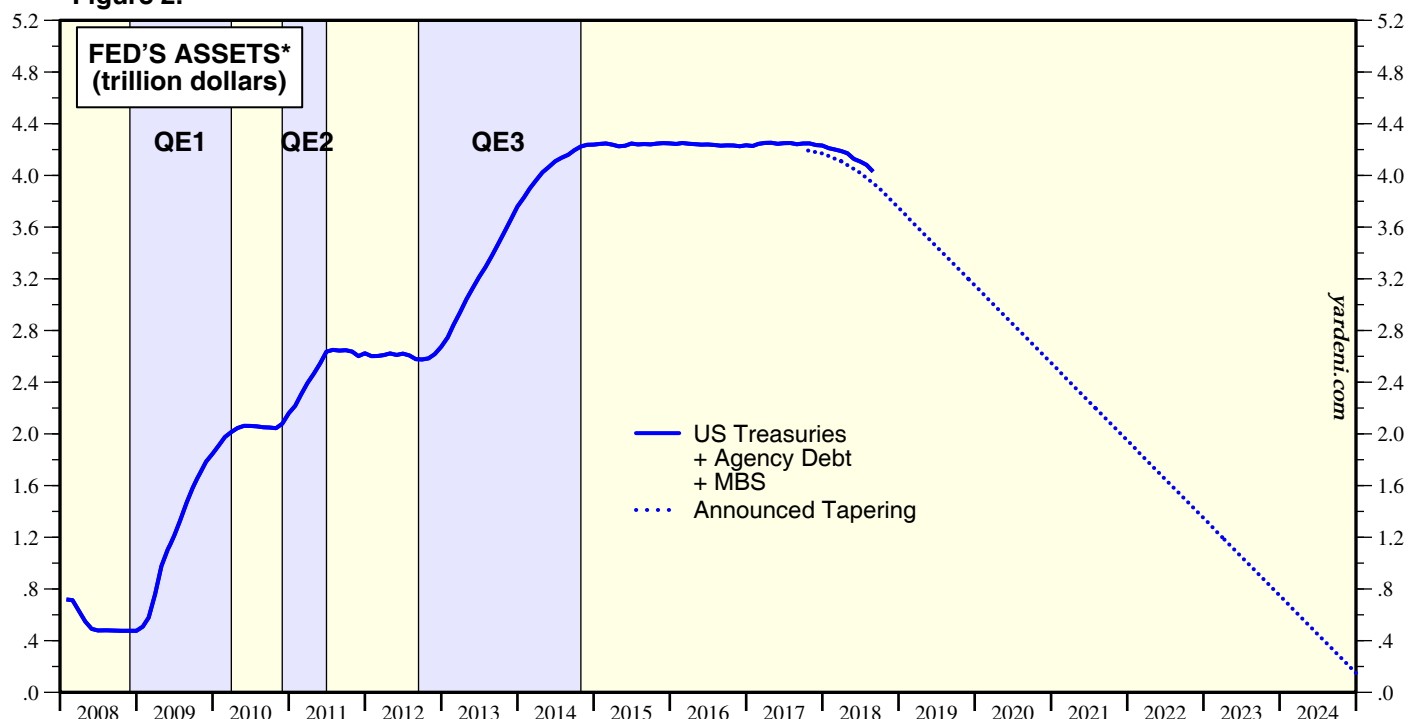
thinking outside the box

Figure 1.



Source: Haver Analytics.

Figure 2.



* Average of daily figures for weeks ending Wednesday.
 Note: QE1 (11/25/08) = Fed starts buying \$1.24tn in mortgage securities. QE1 expanded (3/16/2009) = Fed starts buying \$300bn in Treasuries.
 QE2 (11/3/10) = Fed starts buying \$600bn in Treasuries. QE3 (9/13/12) = Fed starts buying \$40bn/month in mortgage securities (open ended).
 QE3 expanded (12/12/12) = Fed starts buying \$45bn/month in Treasuries.
 Source: Federal Reserve Board.

Figure 3.

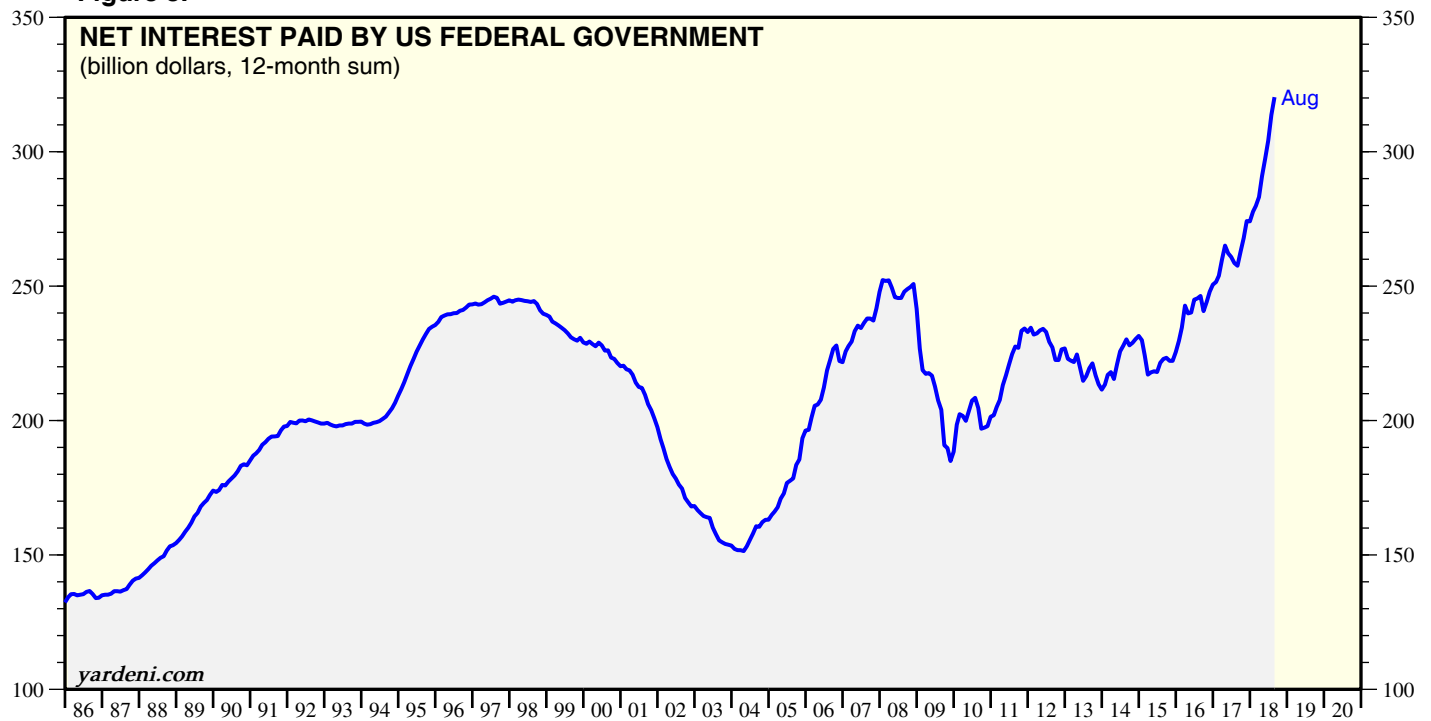


Figure 4.

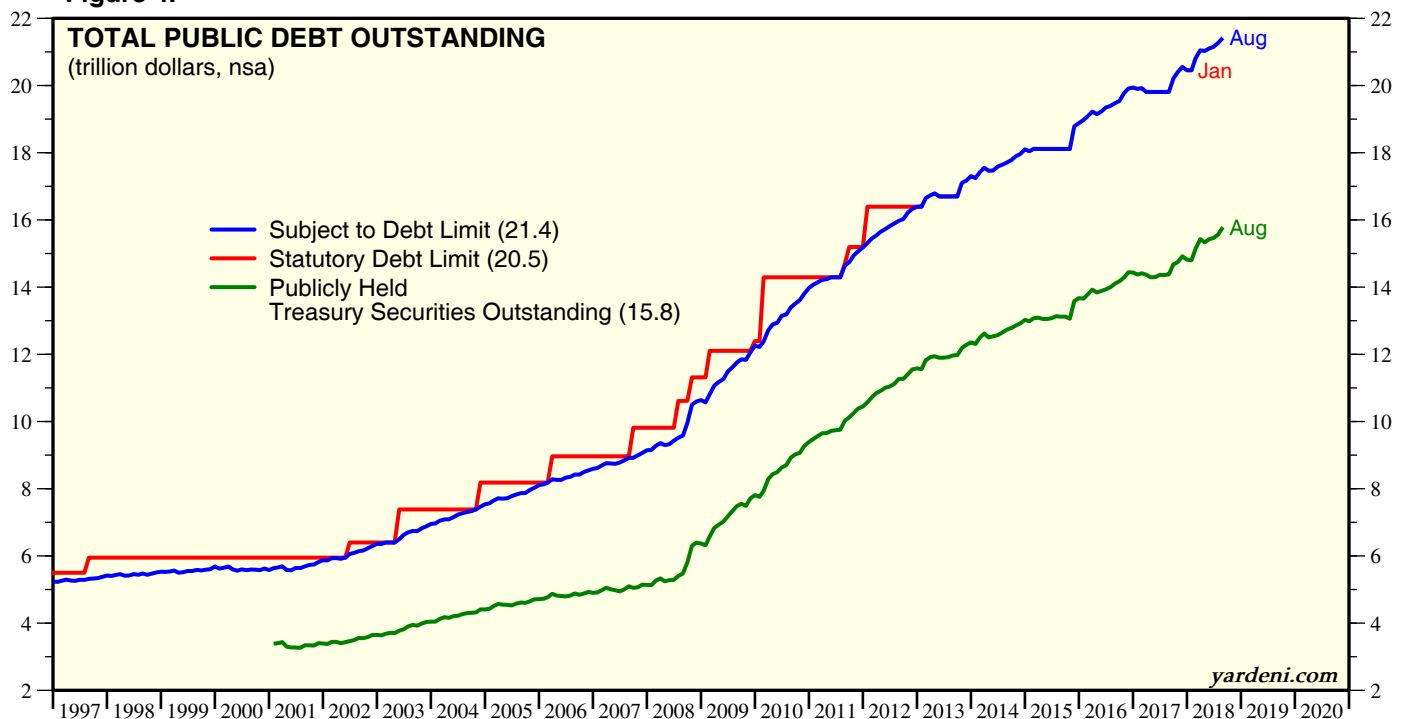
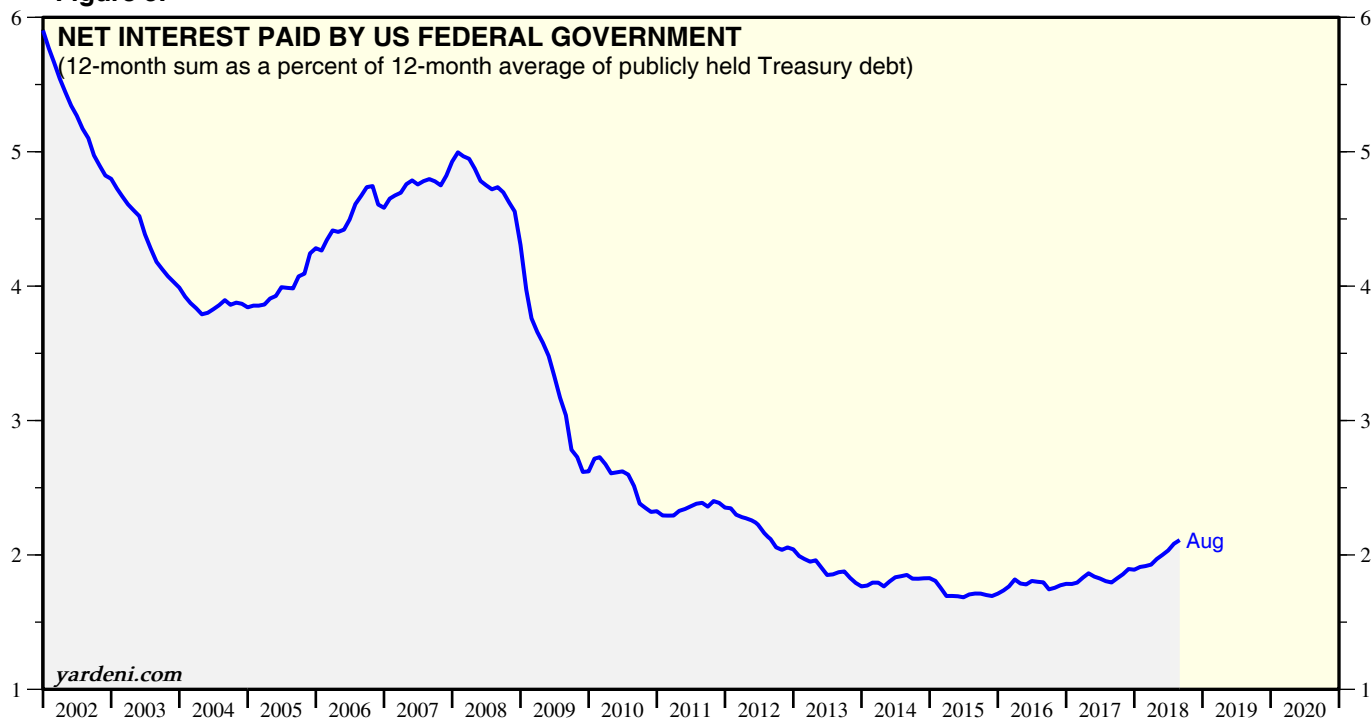
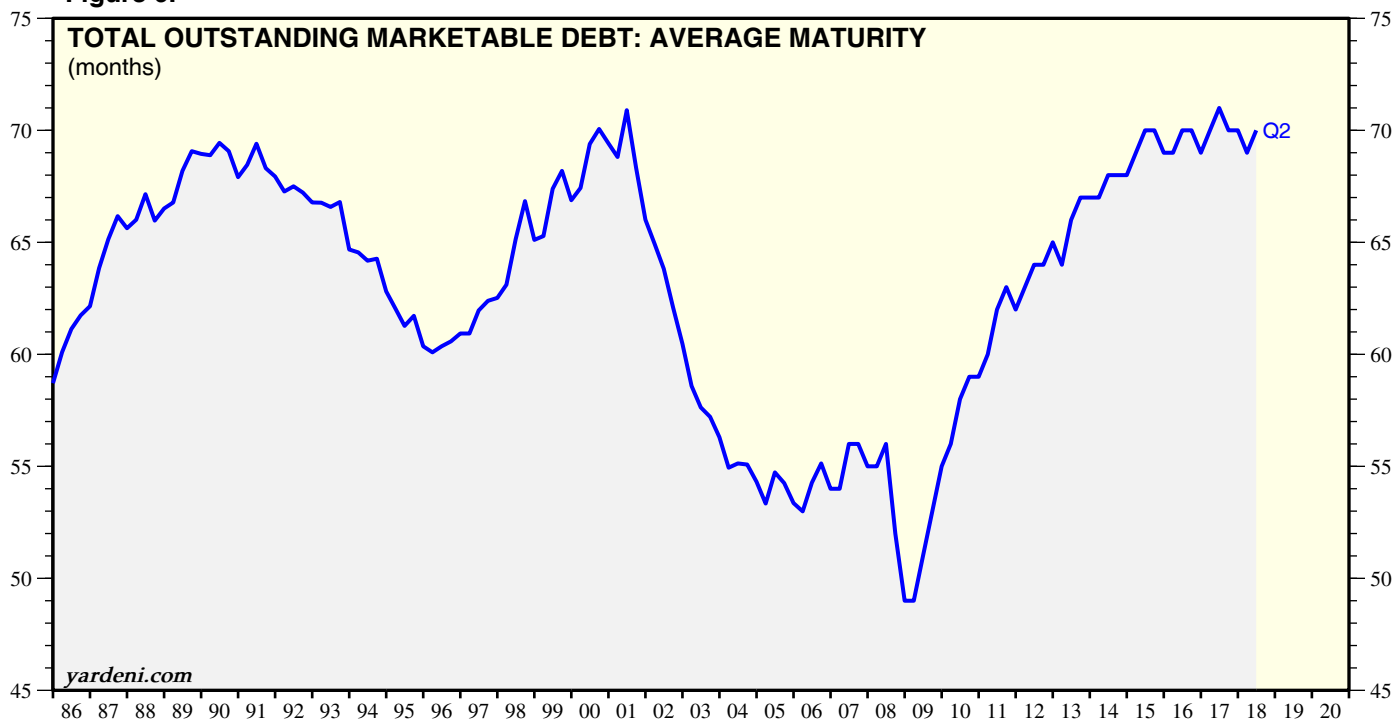


Figure 5.



Source: US Treasury Department and Monthly Statement of the Public Debt of the United States.

Figure 6.



Source: US Treasury and Haver Analytics.

Figure 7.

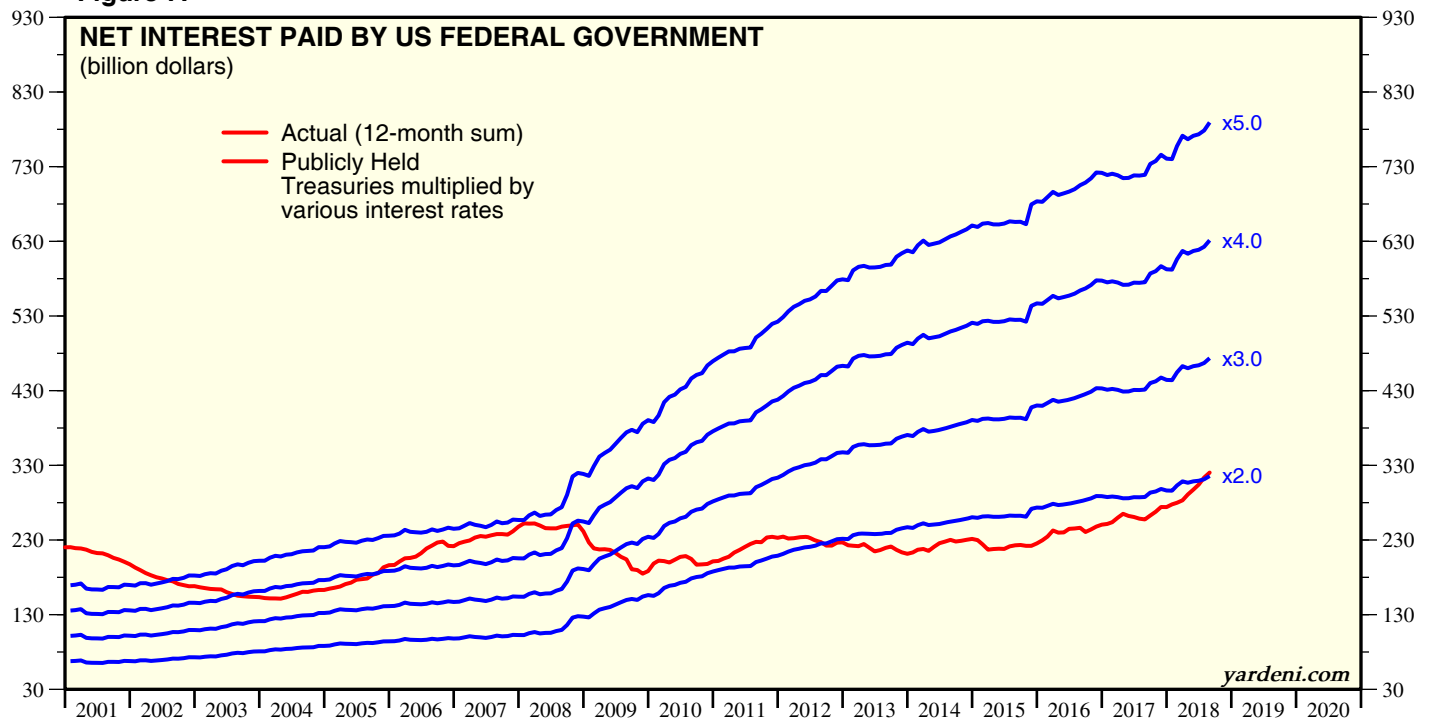


Figure 8.

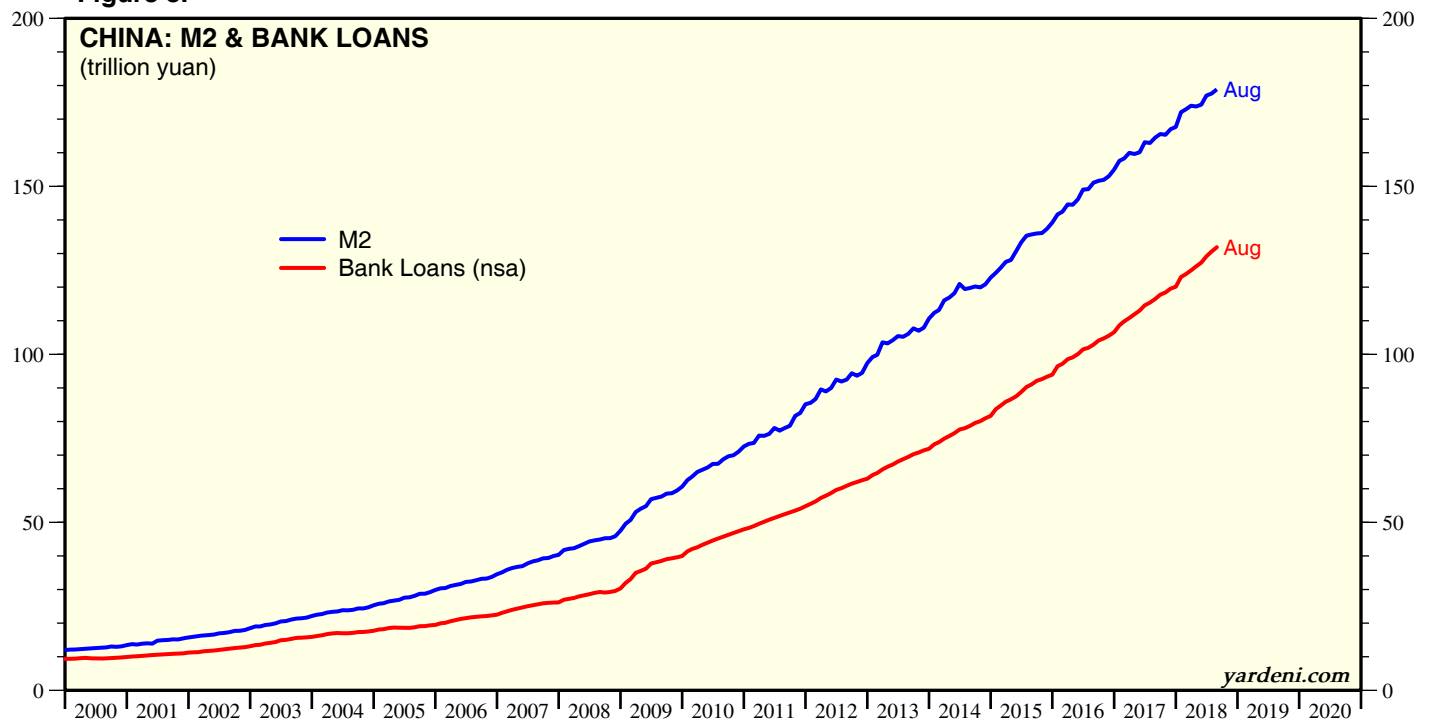
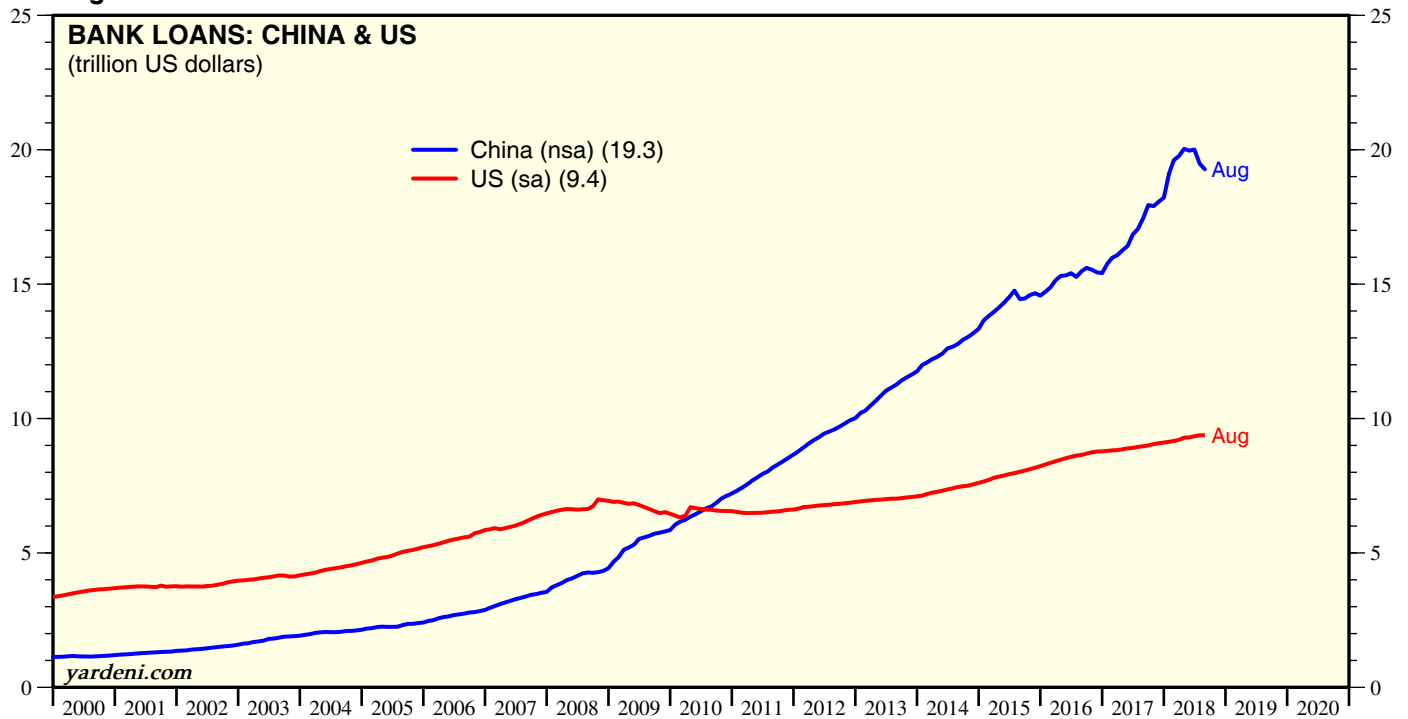
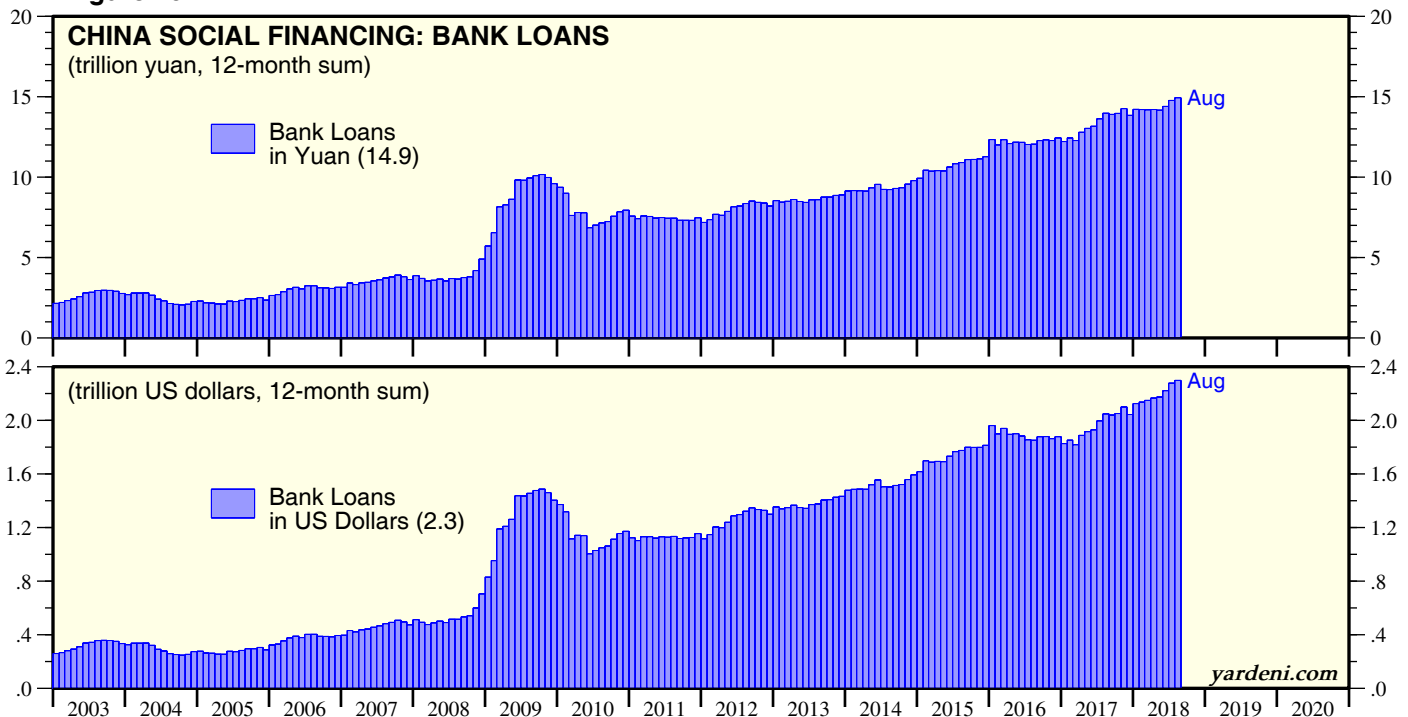


Figure 9.



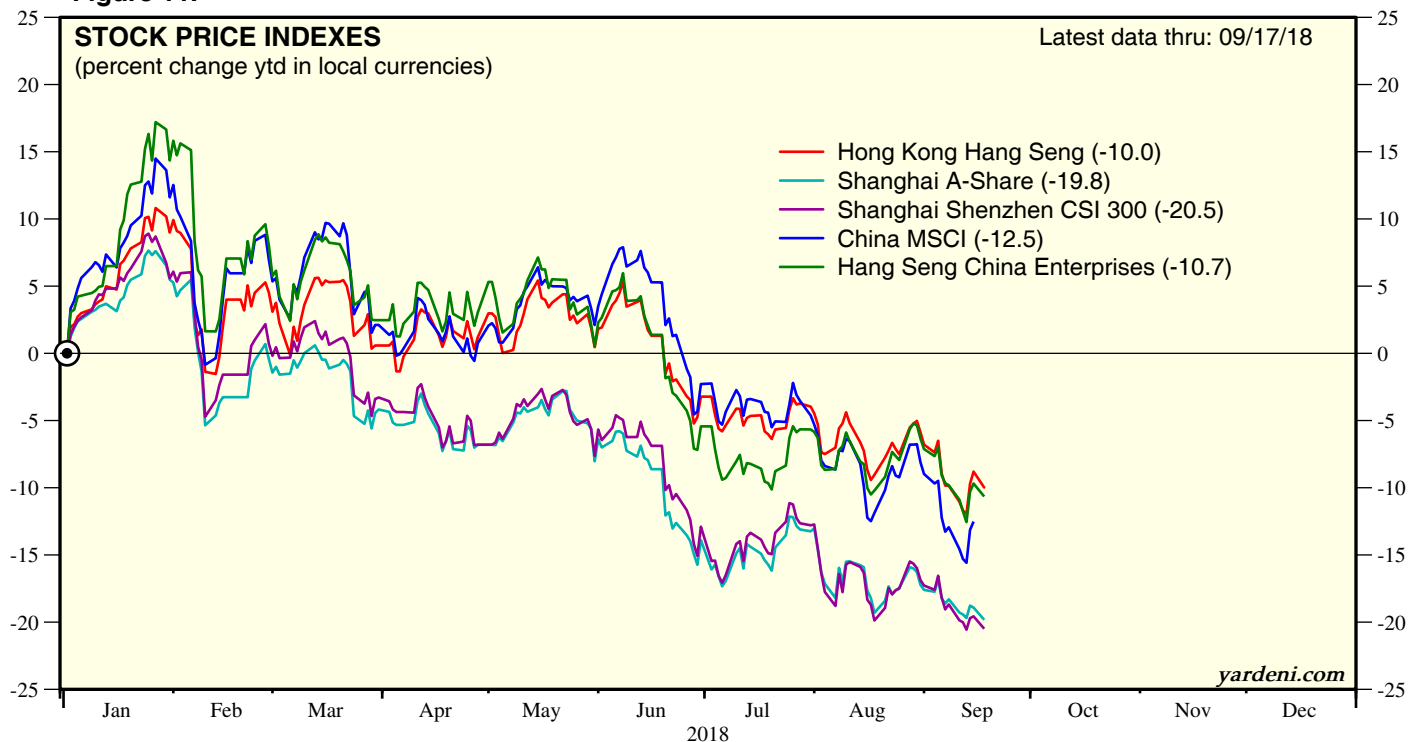
Source: People's Bank of China.

Figure 10.



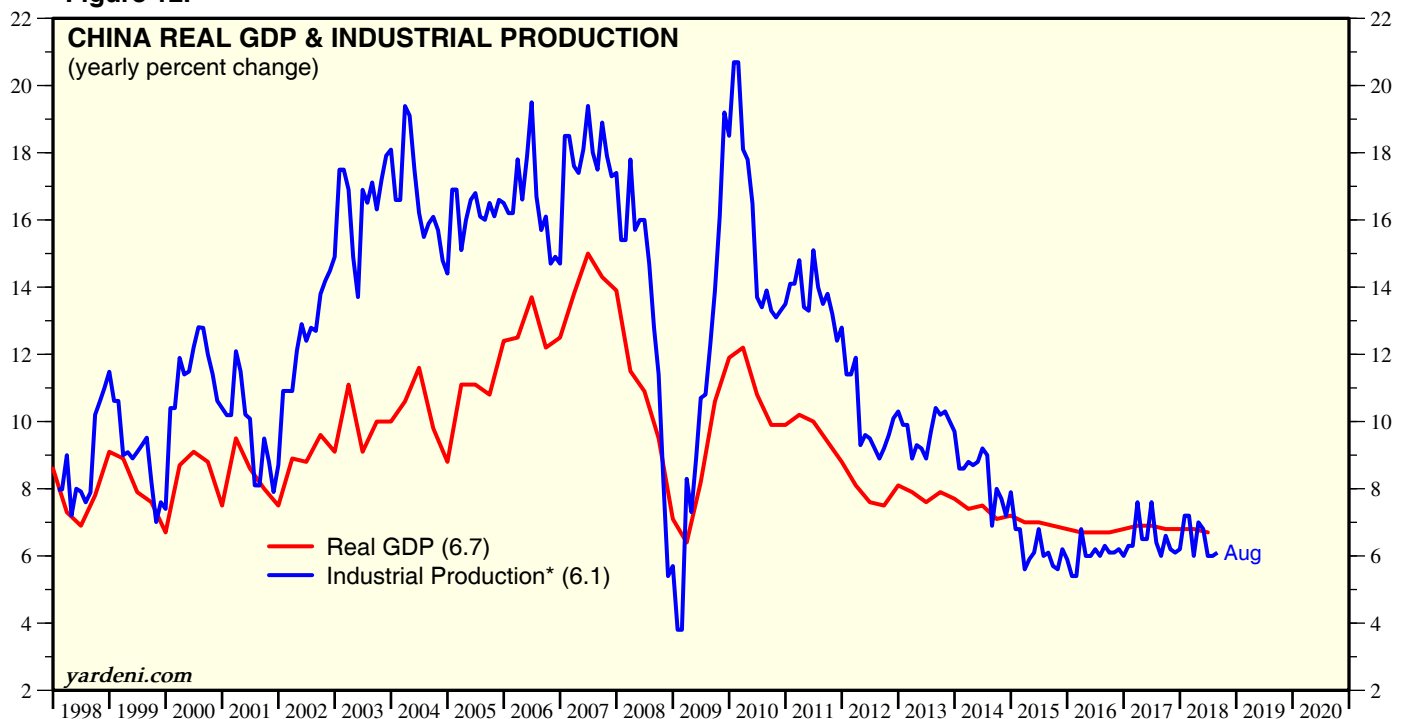
Source: People's Bank of China.

Figure 11.



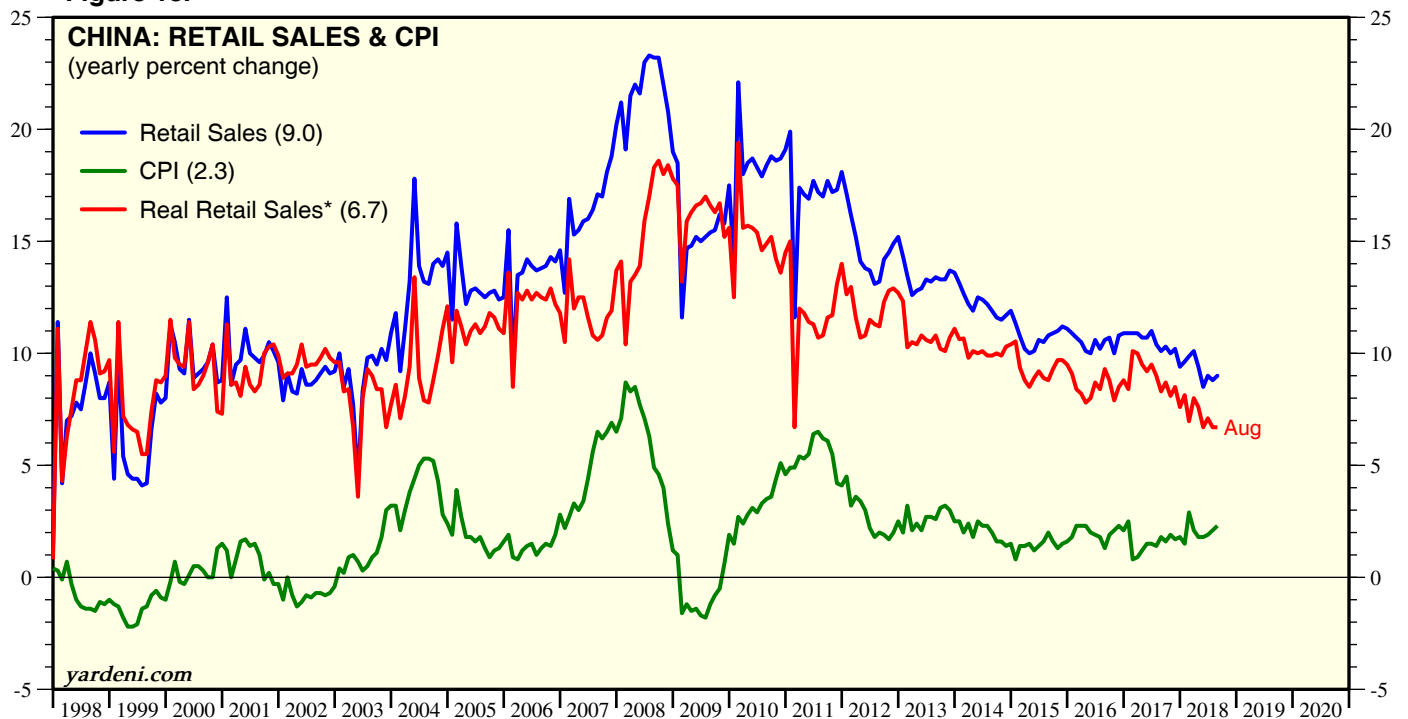
Source: Morgan Stanley Capital International, Shanghai Stock Exchange, and Hang Seng Indexes Companies.

Figure 12.



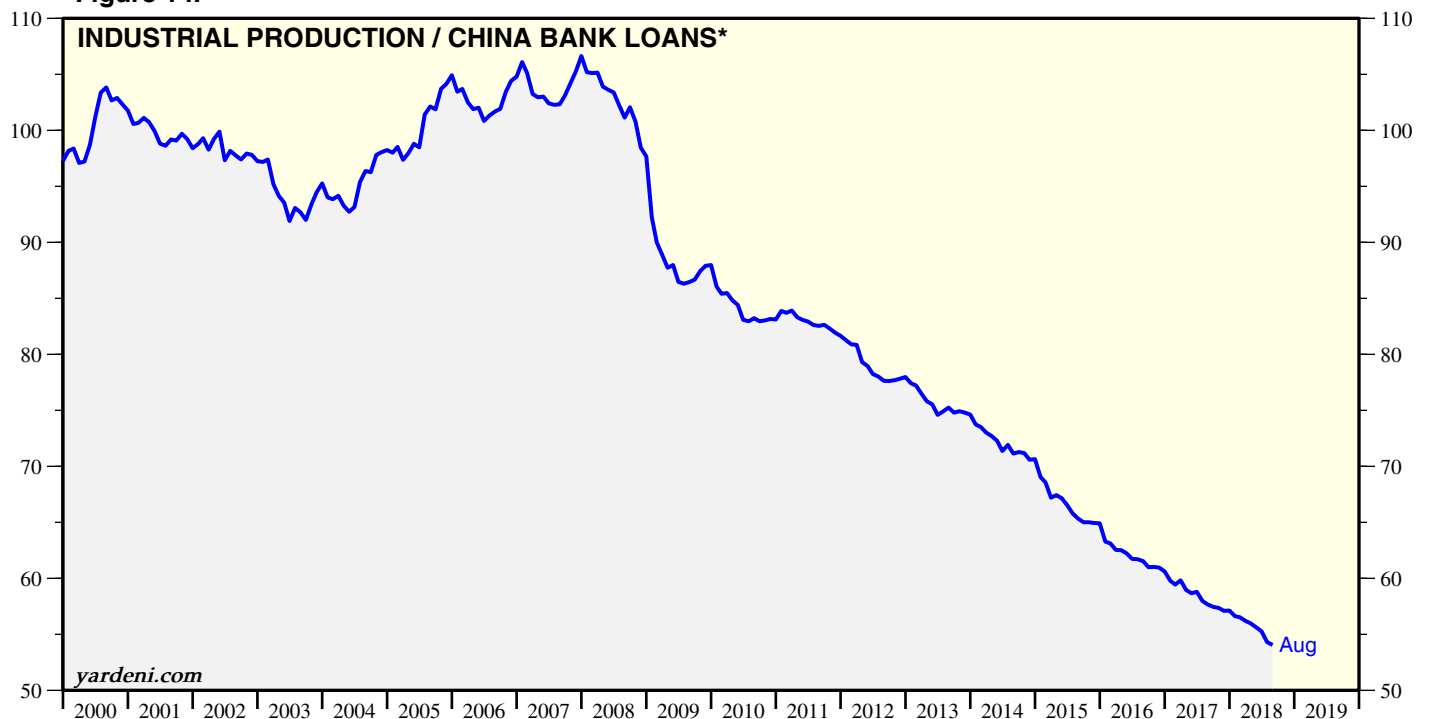
* Value added basis.
Source: Haver Analytics.

Figure 13.



* Growth rate in retail sales minus growth rate in CPI.
Source: China National Bureau of Statistics.

Figure 14.



* In yuan.
Source: People's Bank of China.

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