

Chart Collection for Morning Briefing

Yardeni Research, Inc.

August 16, 2018

Dr. Edward Yardeni

516-972-7683

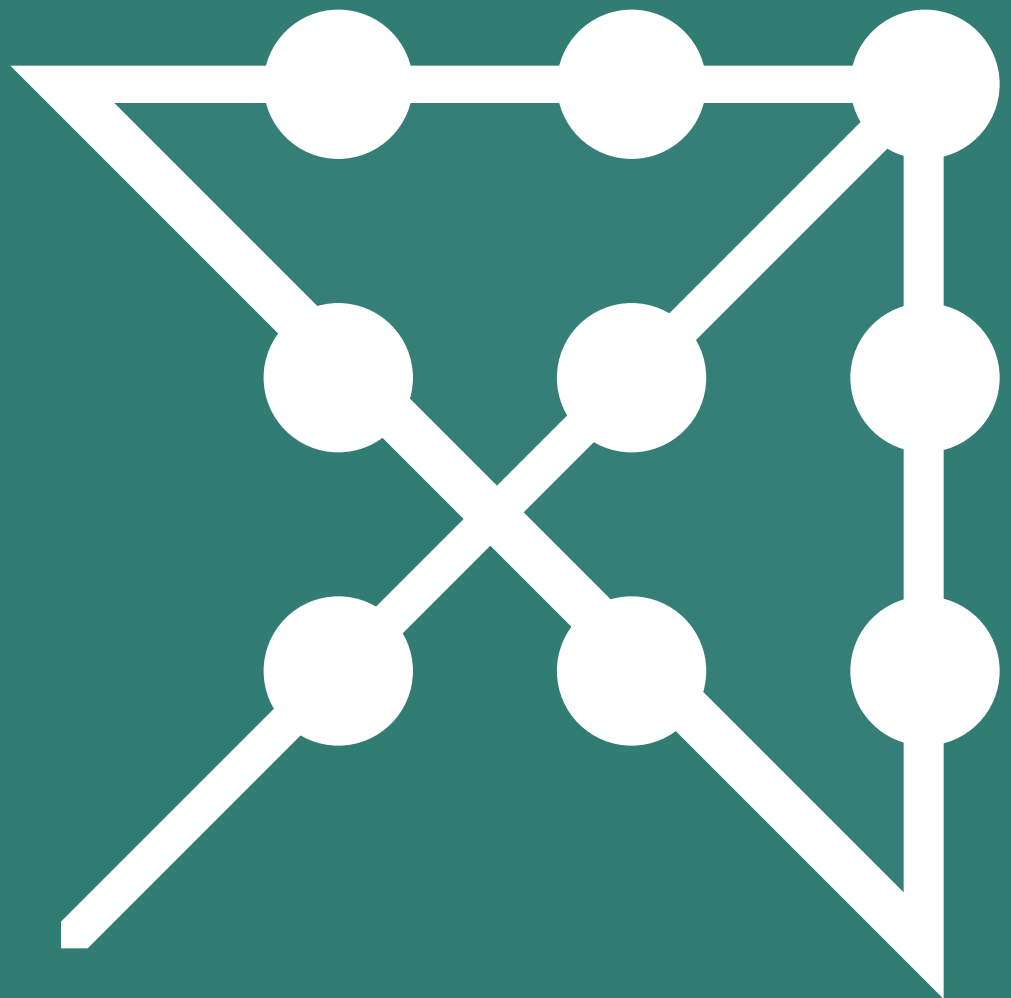
eyardeni@yardeni.com

Mali Quintana

480-664-1333

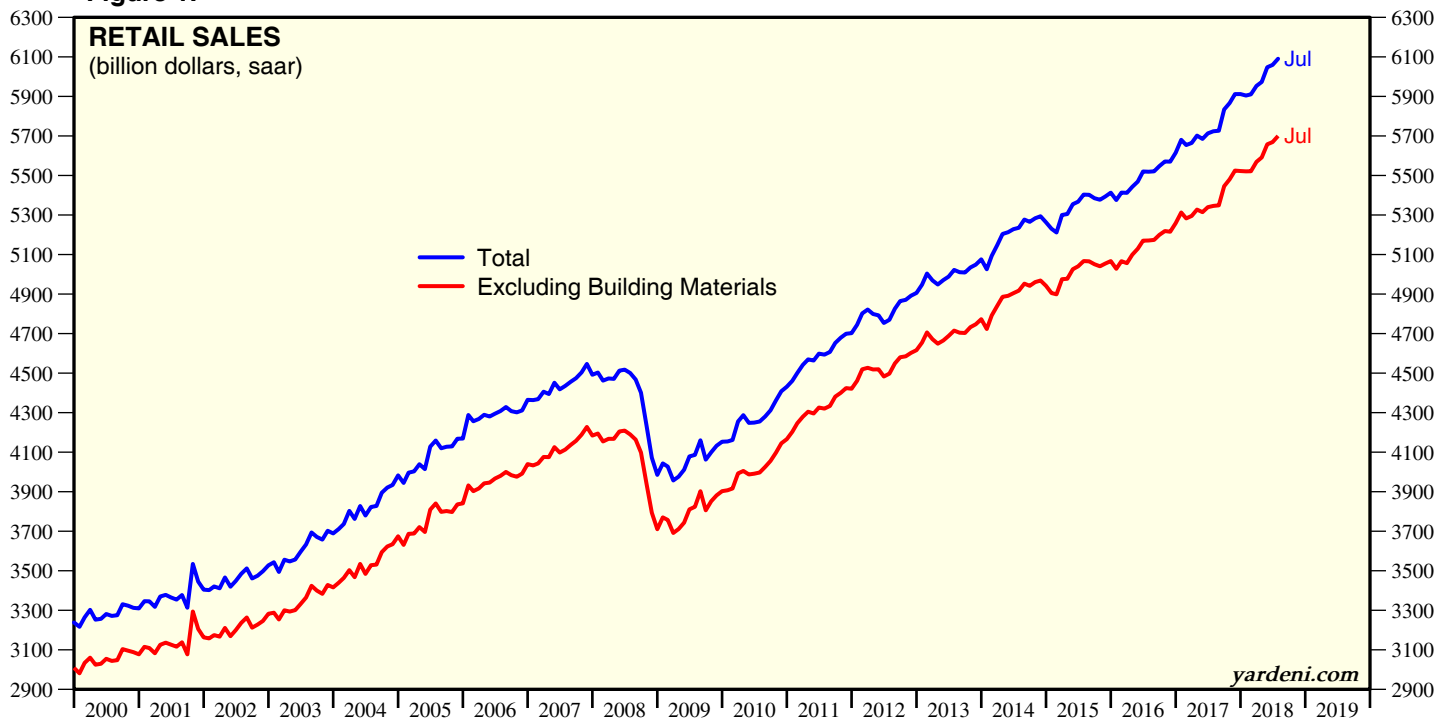
aquintana@yardeni.com

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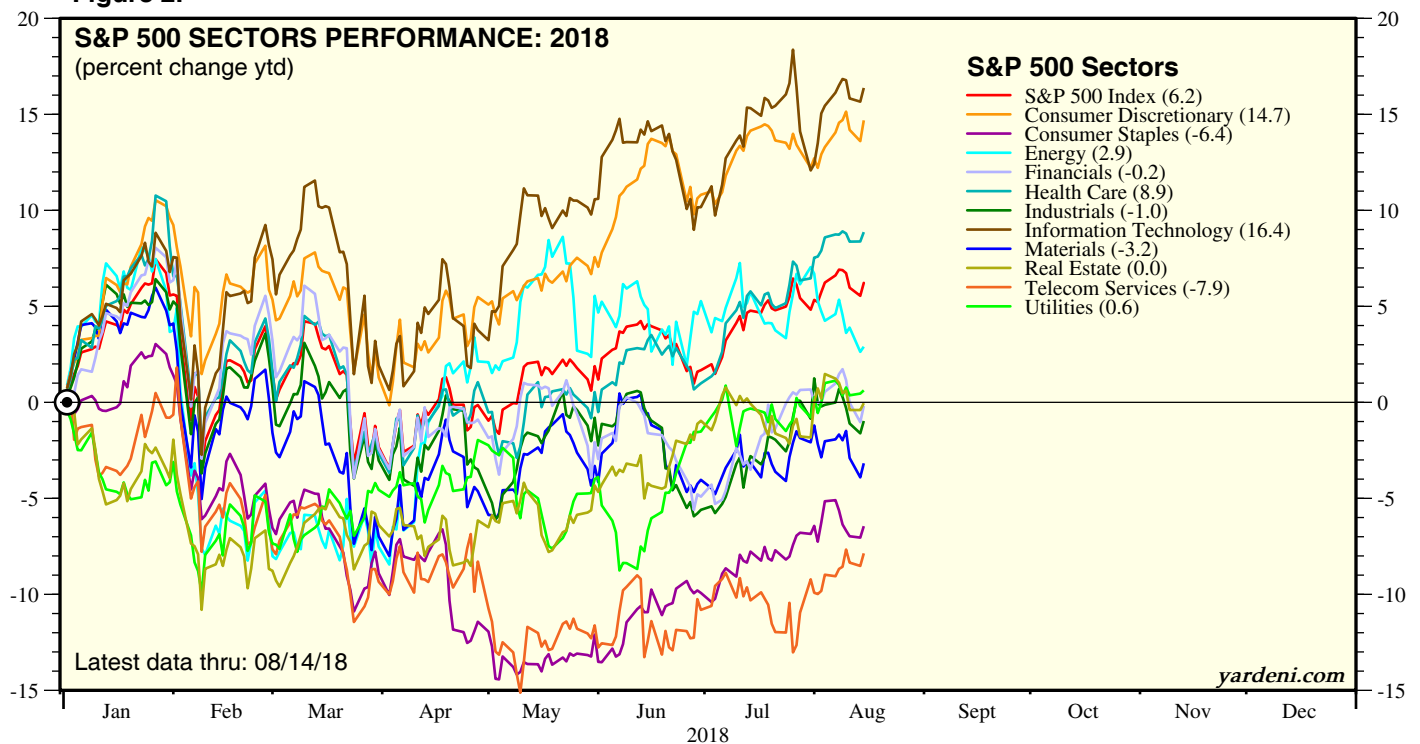
thinking outside the box

Figure 1.



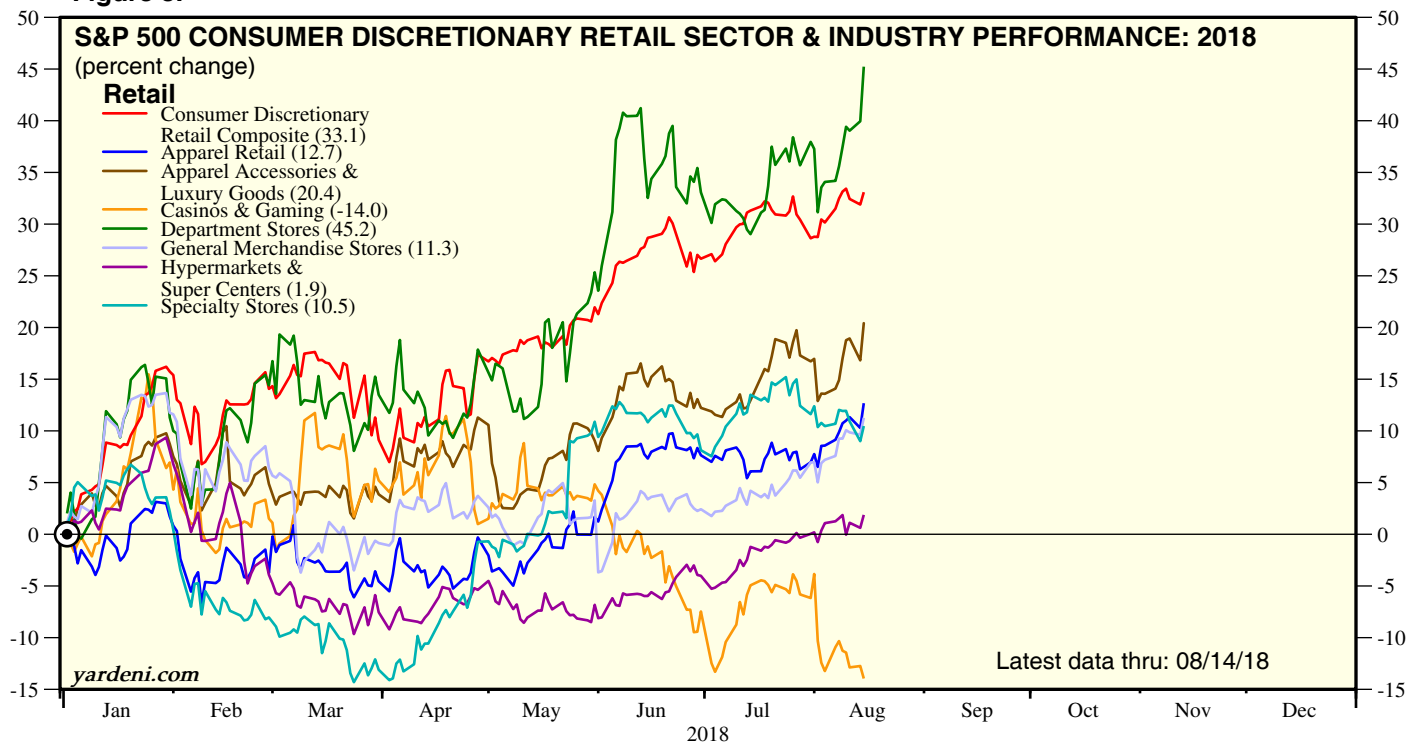
Source: Bureau of the Census.

Figure 2.



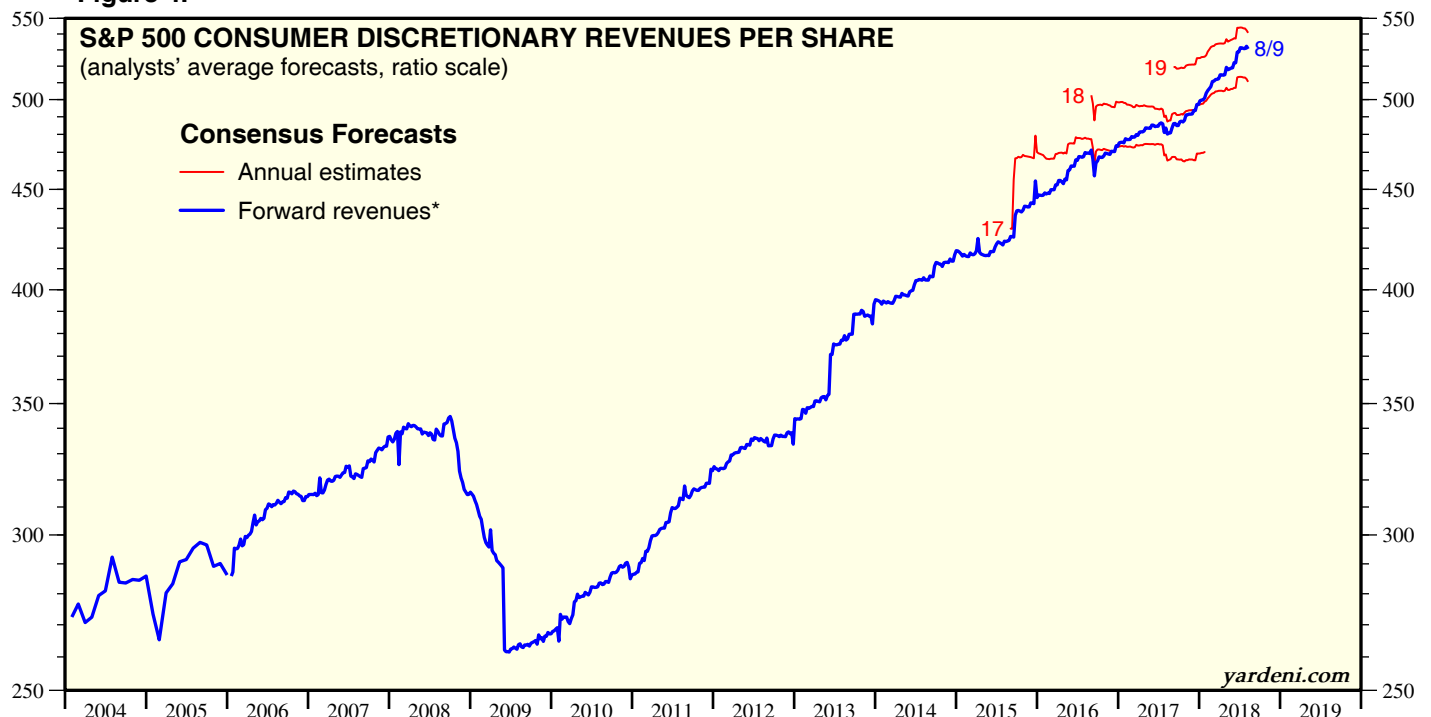
Source: Standard & Poor's.

Figure 3.



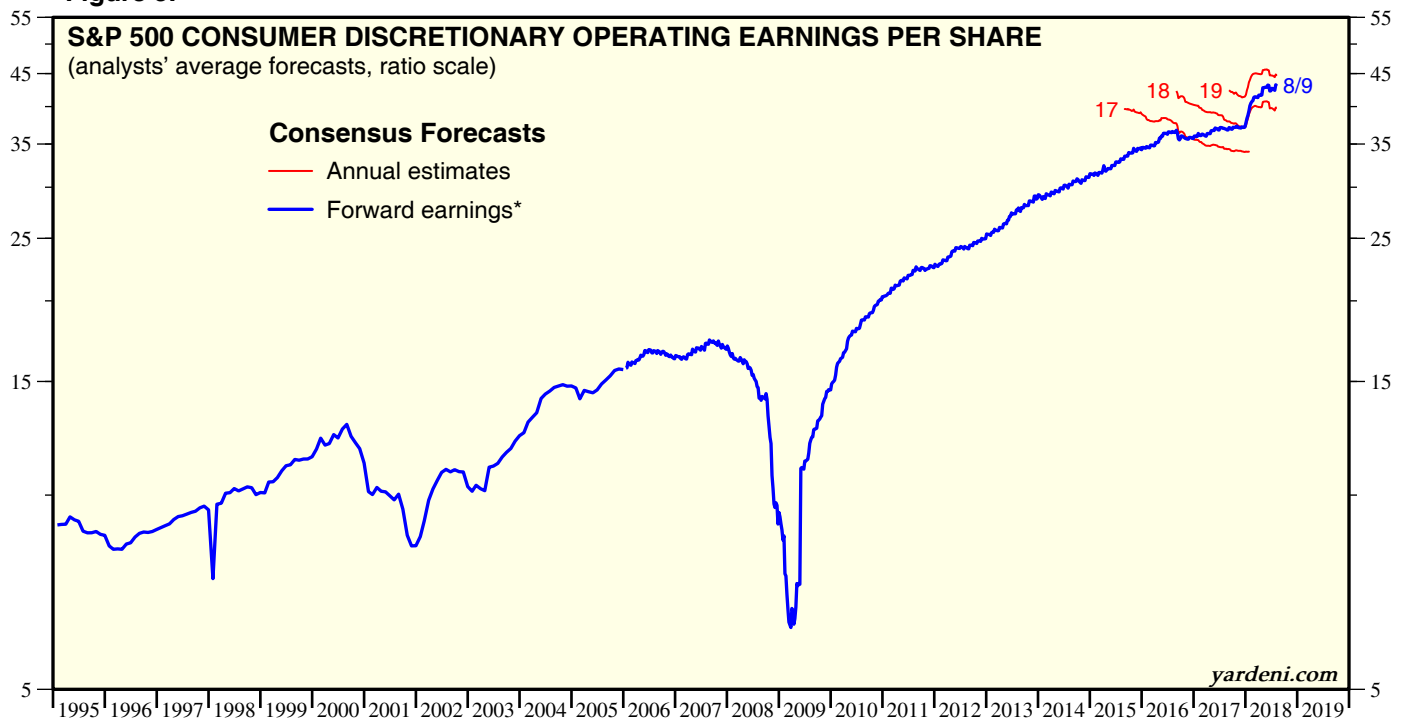
Source: Standard & Poor's.

Figure 4.



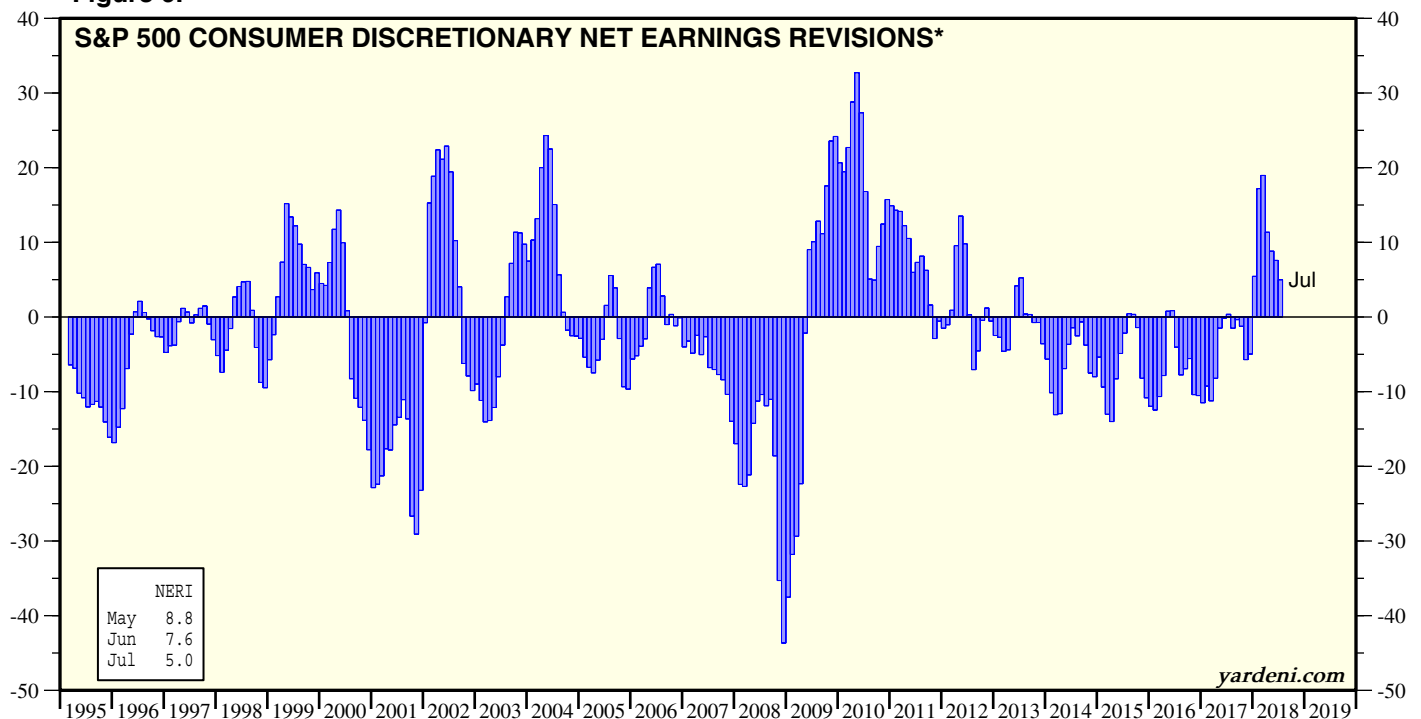
* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 5.



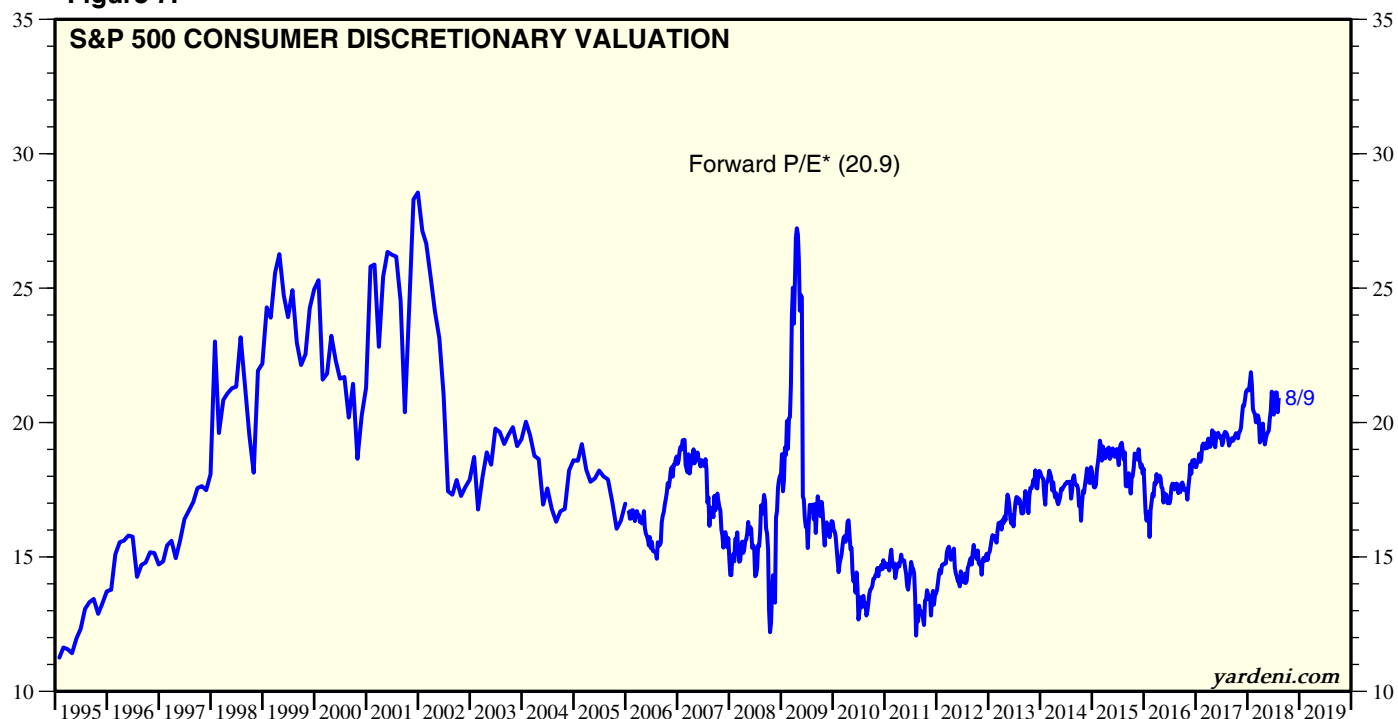
* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 6.



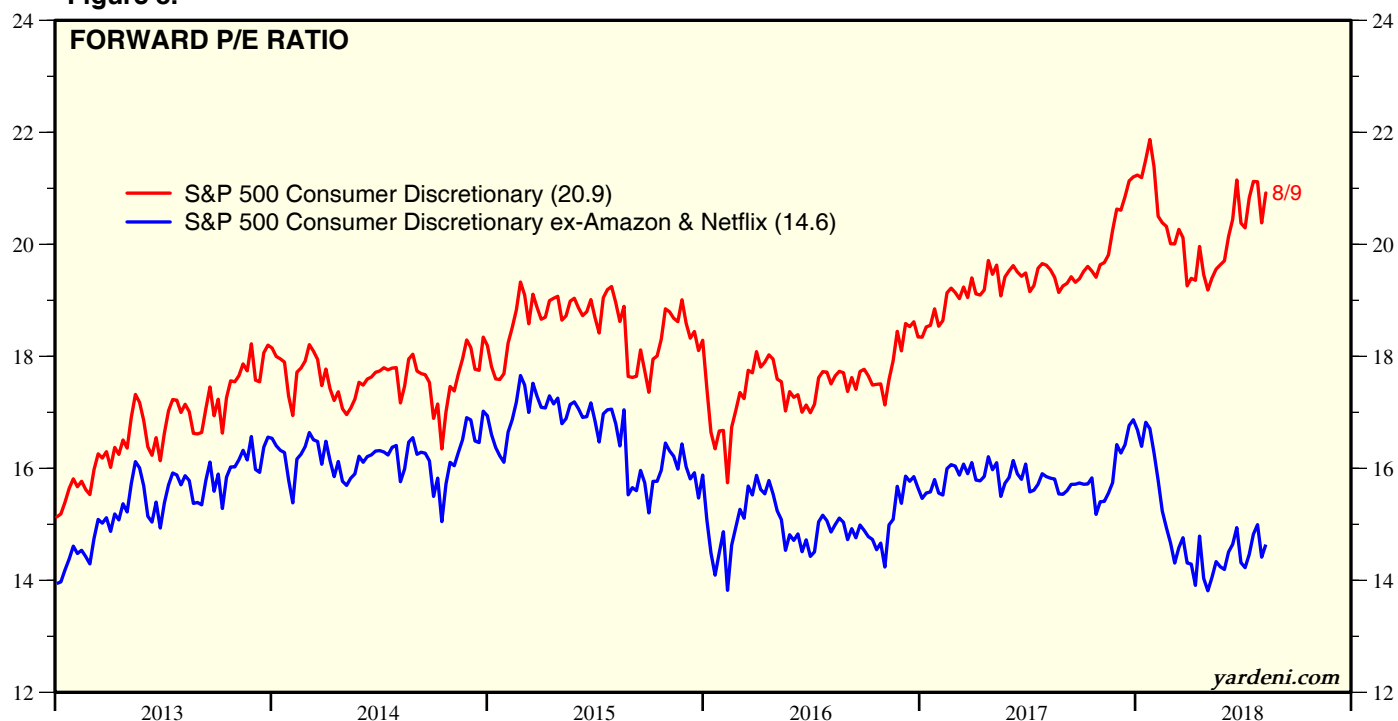
* Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates.
Source: Thomson Reuters I/B/E/S.

Figure 7.



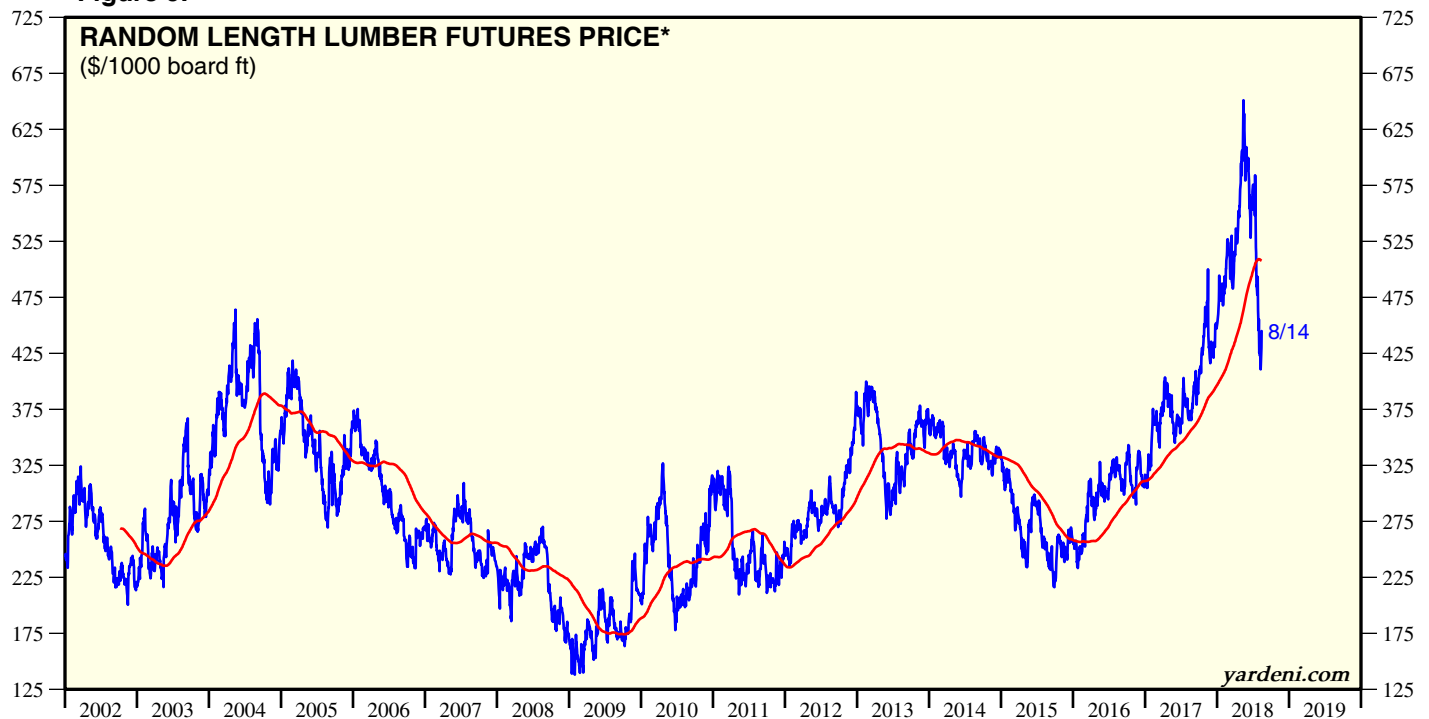
* Price divided by forward consensus expected operating earnings per share.
Source: Thomson Reuters I/B/E/S.

Figure 8.



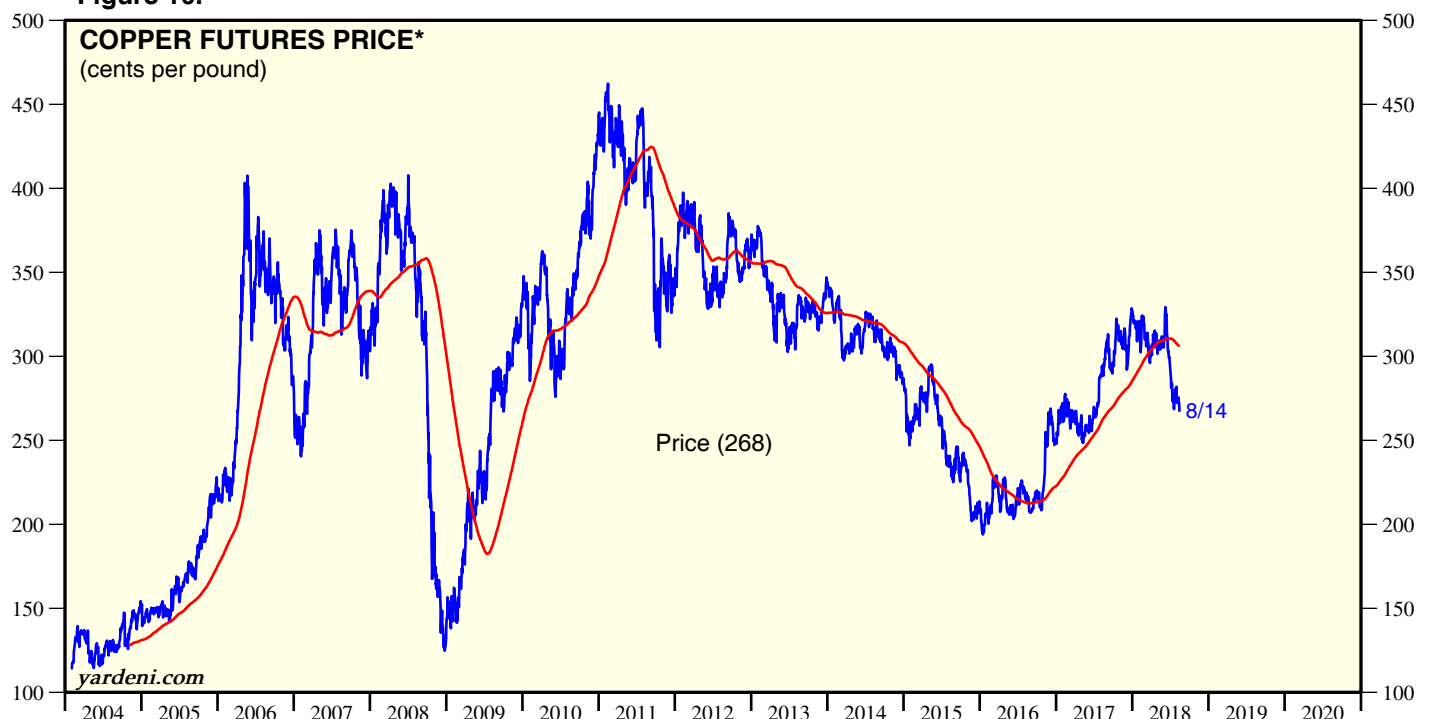
* Price divided by consensus forward earnings forecast.
Source: Thomson Reuters I/B/E/S.

Figure 9.



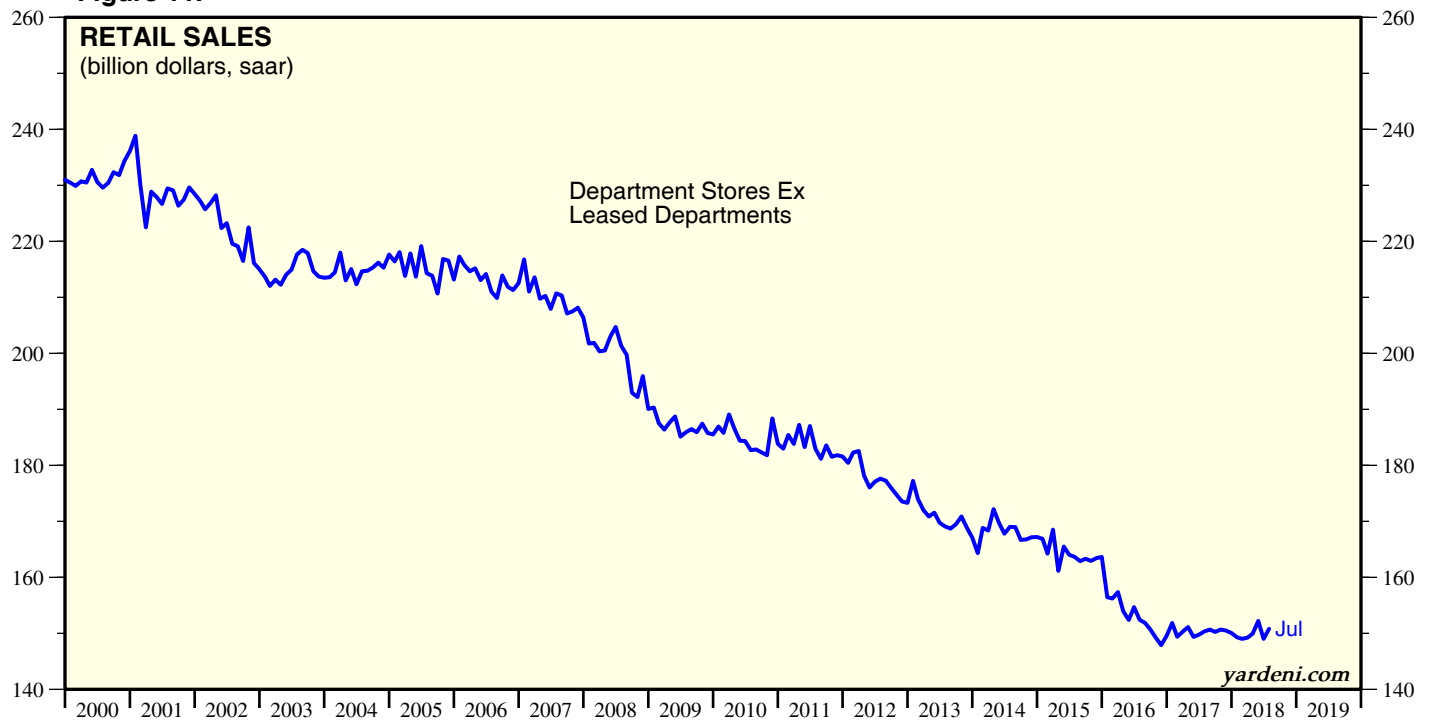
— 200-day moving average
* Nearby contract.
Source: Chicago Mercantile Exchange.

Figure 10.



— 200-day moving average
* Nearby futures contract.
Source: Haver Analytics.

Figure 11.



Source: Bureau of the Census.

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