

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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**Dr. Edward Yardeni**

516-972-7683

[eyardeni@yardeni.com](mailto:eyardeni@yardeni.com)

**Mali Quintana**

480-664-1333

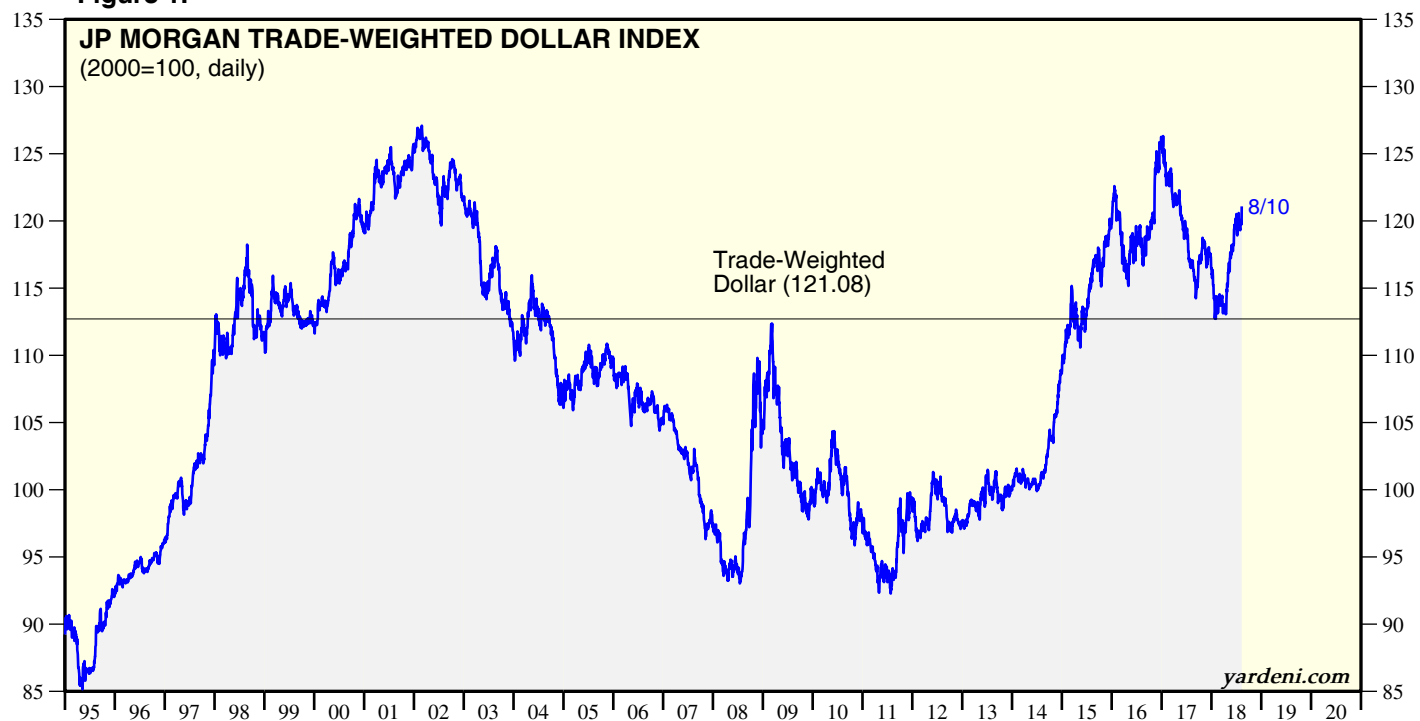
[aquintana@yardeni.com](mailto:aquintana@yardeni.com)

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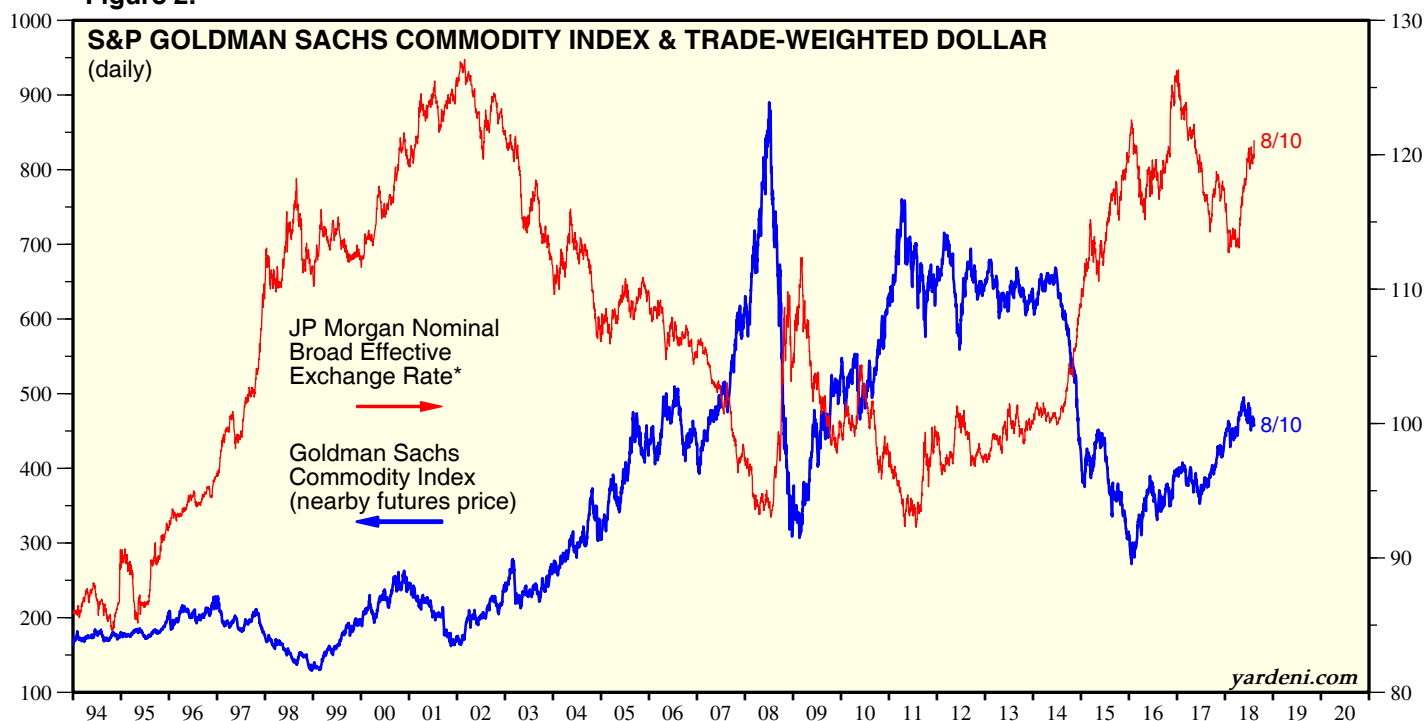
*thinking outside the box*

**Figure 1.**



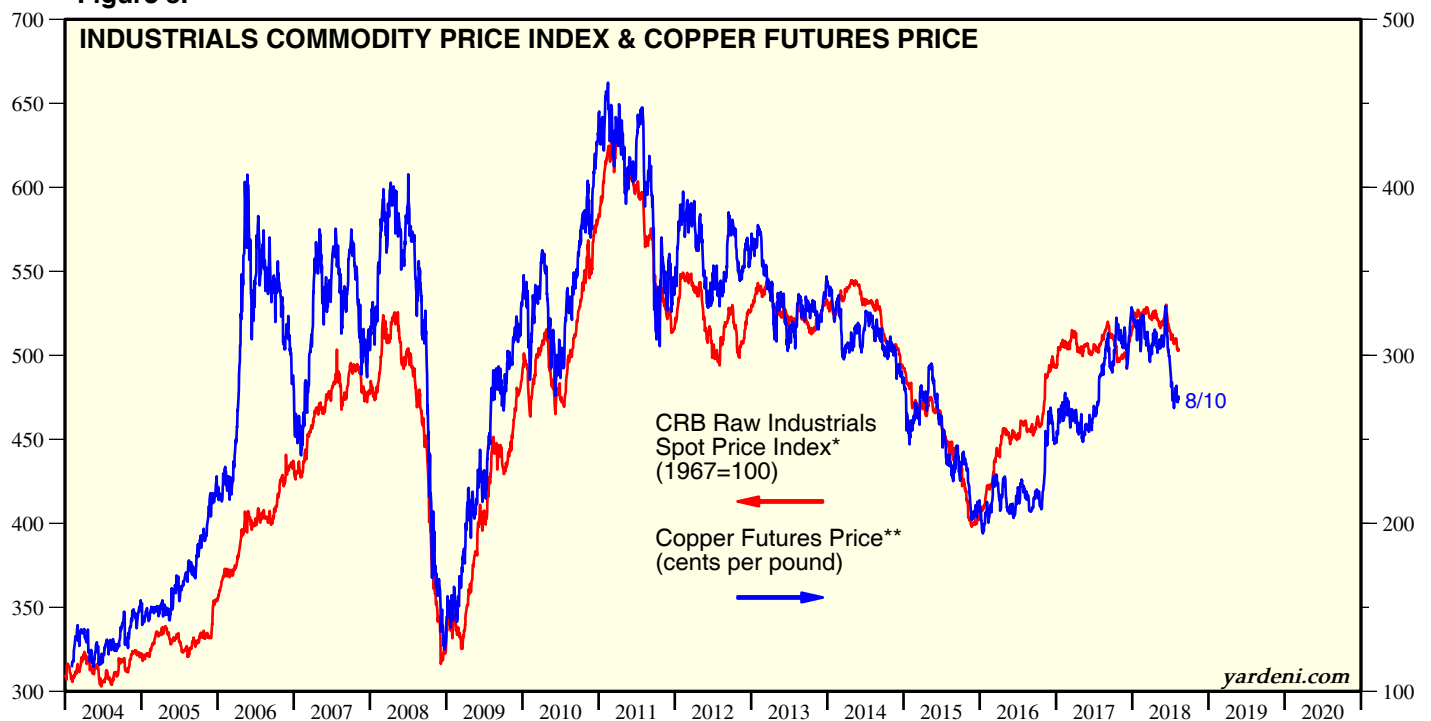
Source: JP Morgan.

**Figure 2.**



Source: Standard & Poor's, JP Morgan, and Haver Analytics.

**Figure 3.**

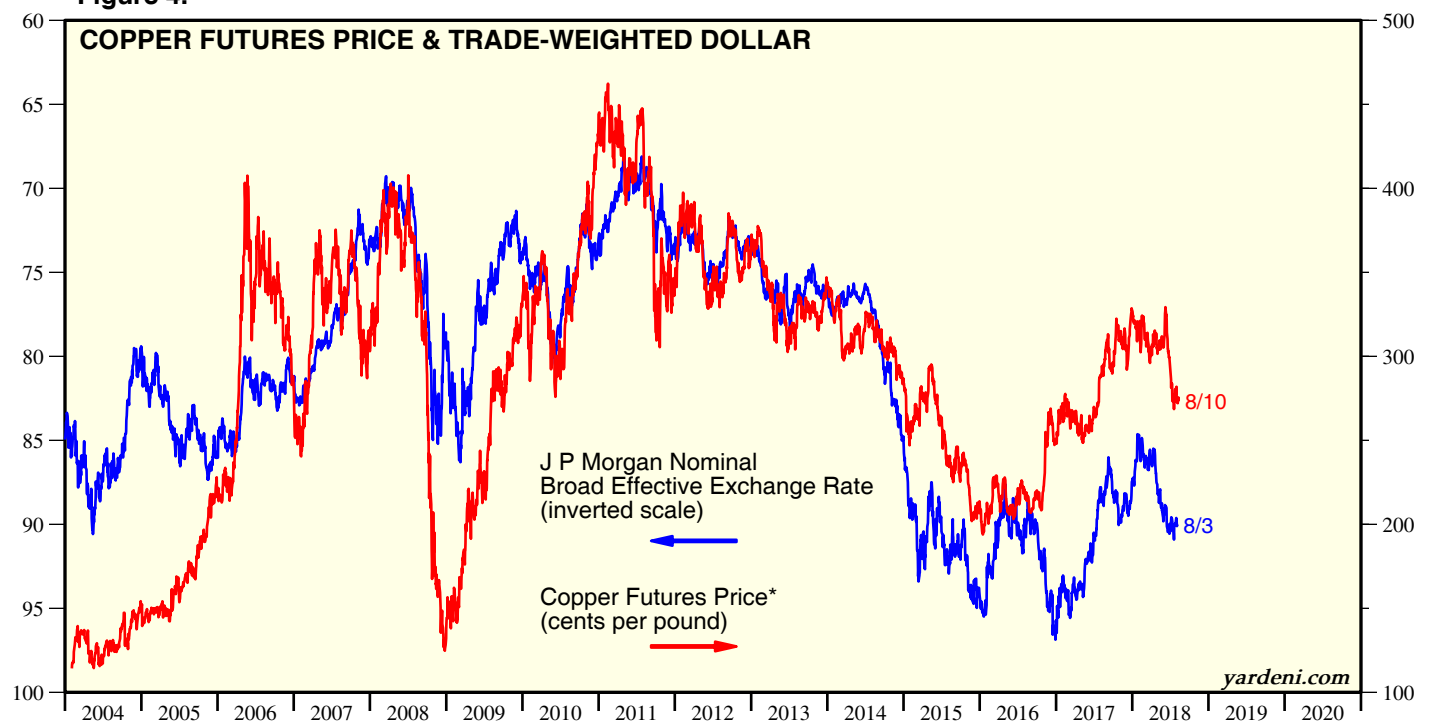


\* Includes copper scrap, lead scrap, steel scrap, tin, zinc, burlap, cotton, print cloth, wool tops, hides, rosin, rubber, and tallow.

\*\* Nearby futures contract.

Source: Commodity Research Bureau and Haver Analytics.

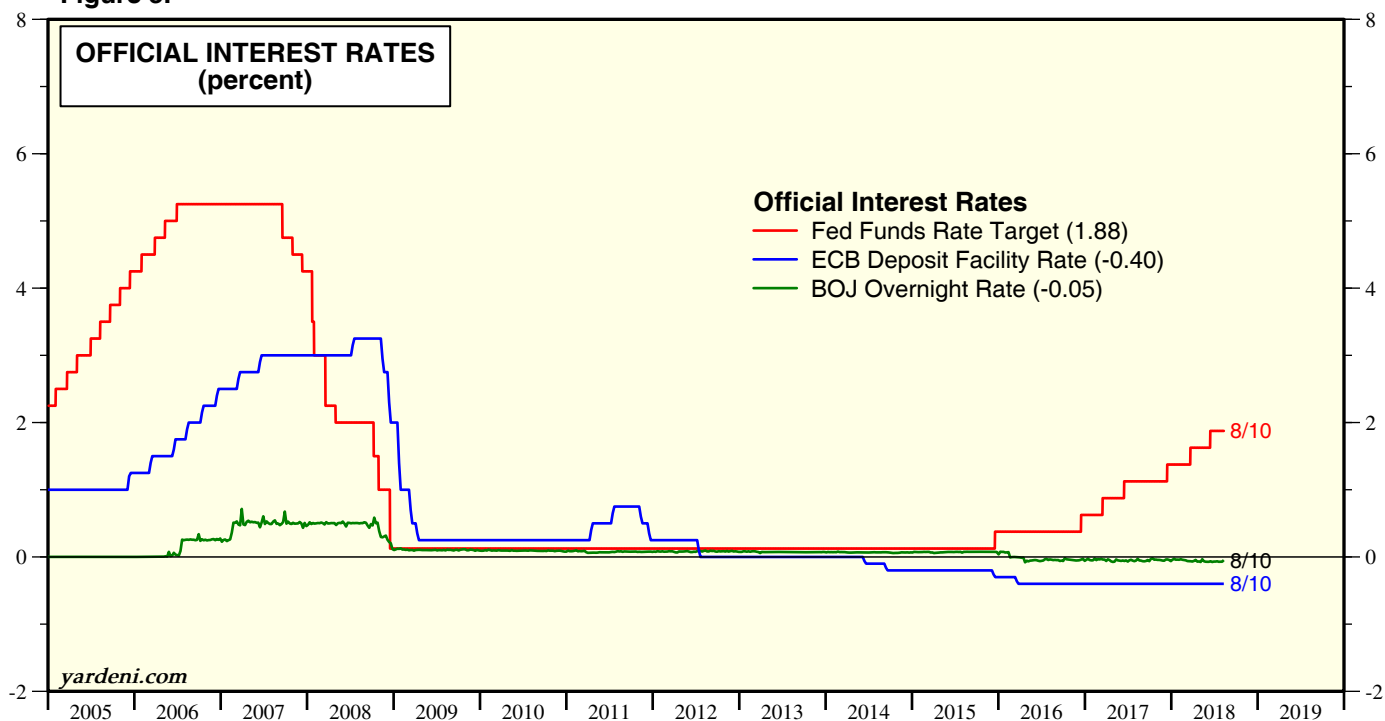
**Figure 4.**



\* Nearby futures contract.

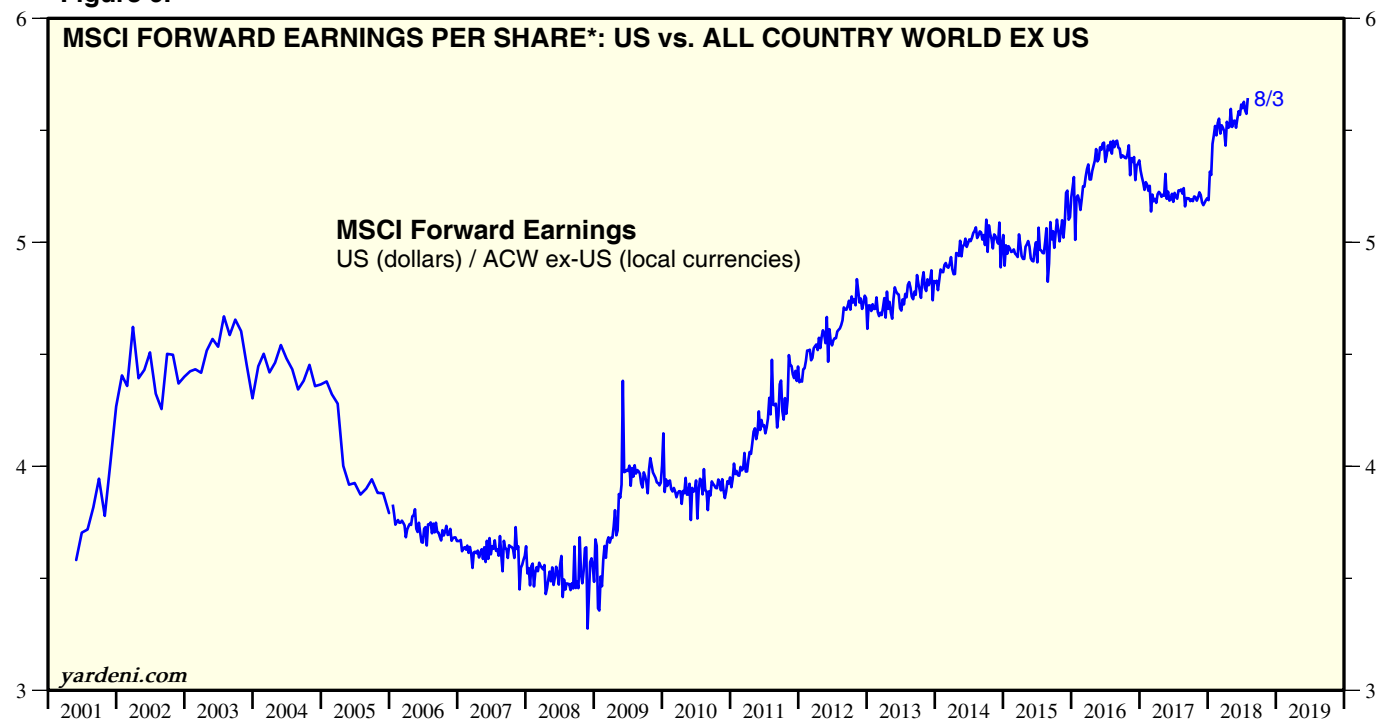
Source: Commodity Research Bureau and JP Morgan.

Figure 5.



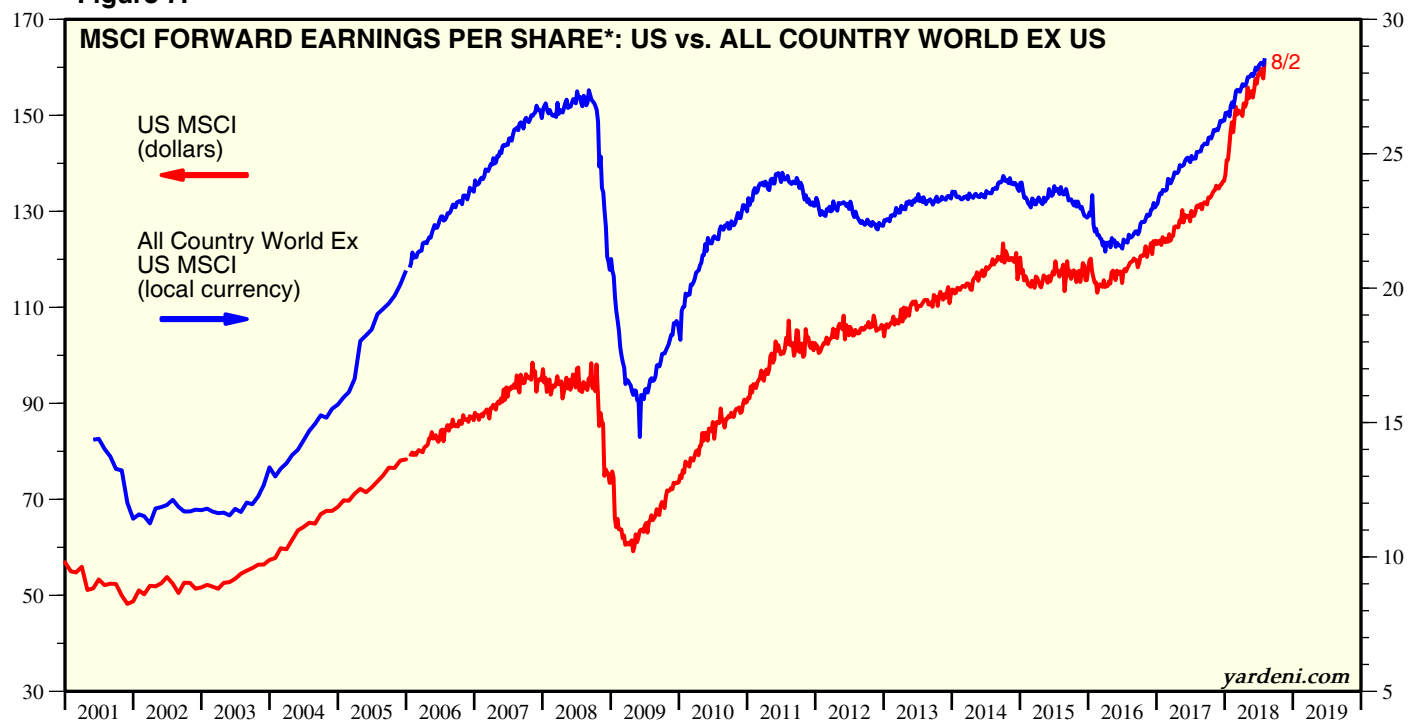
Source: Federal Reserve Board, European Central Bank and Haver Analytics.

Figure 6.



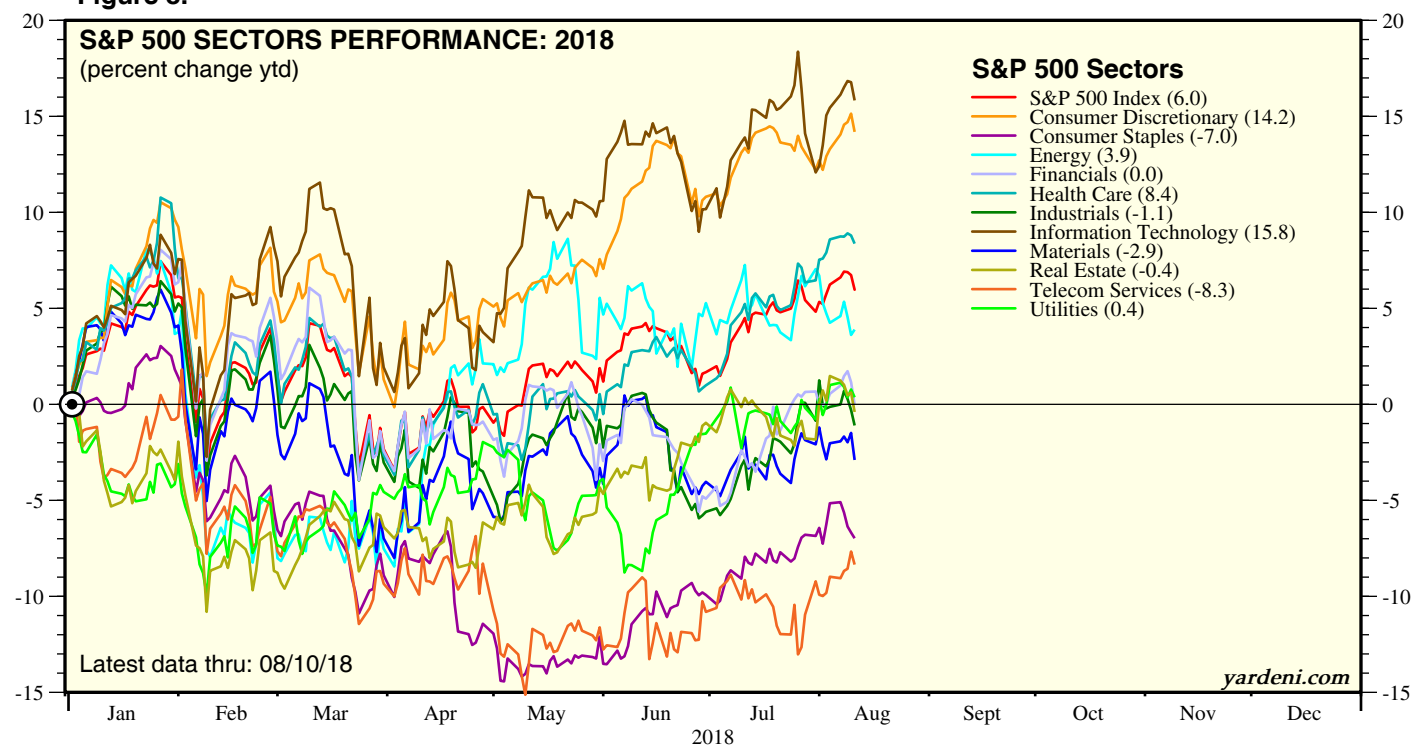
\* Time-weighted average of the consensus earnings estimates for current and next year. Monthly through December 2005, then weekly.  
Source: MSCI.

Figure 7.



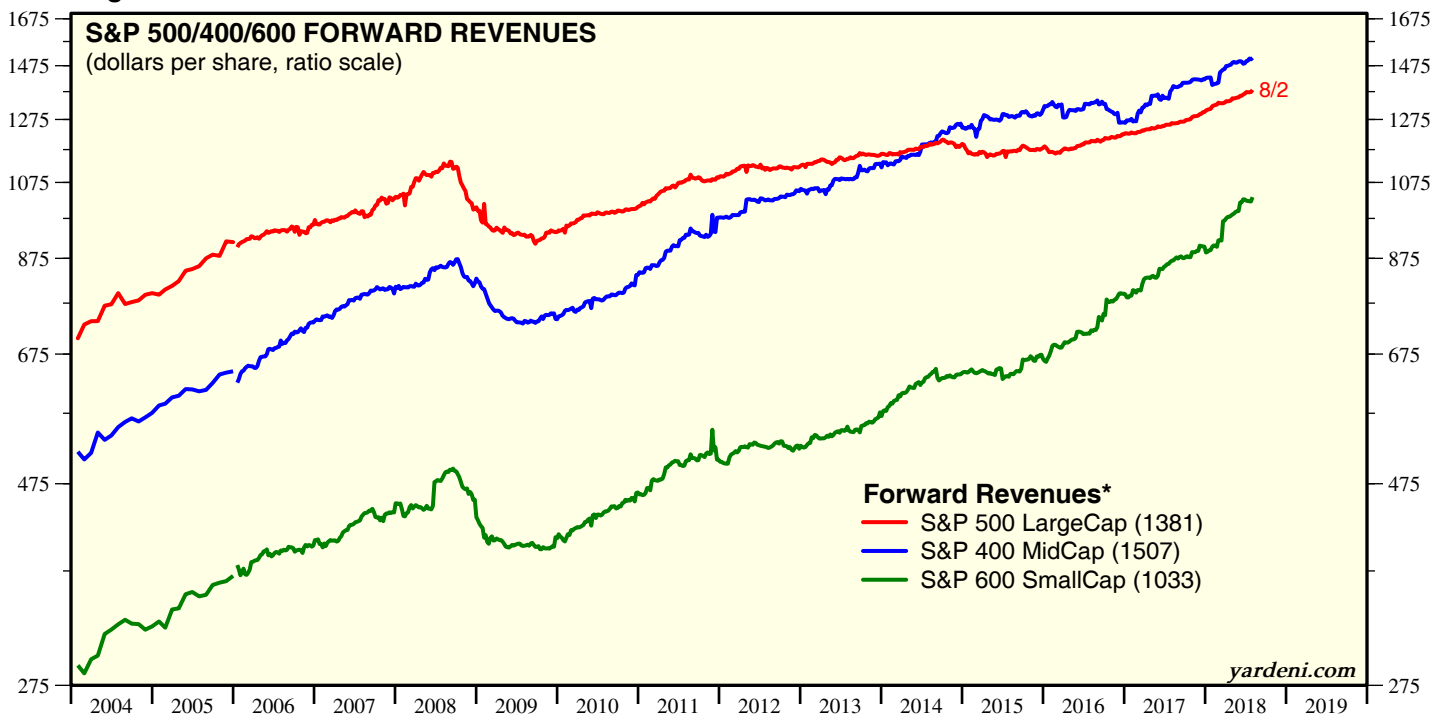
\* Time-weighted average of the consensus earnings estimates for current and next year. Monthly through December 2005, weekly thereafter.  
Source: Thomson Reuters I/B/E/S.

Figure 8.



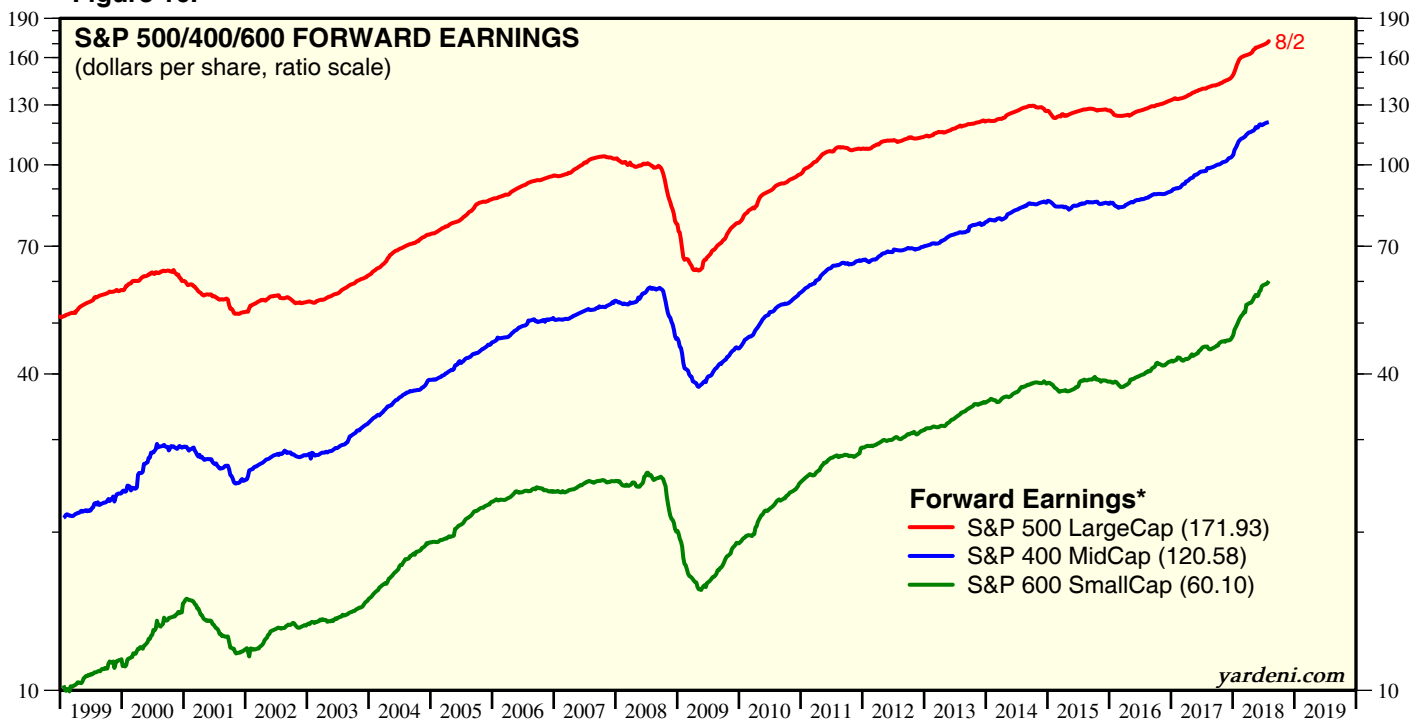
Source: Standard & Poor's.

**Figure 9.**



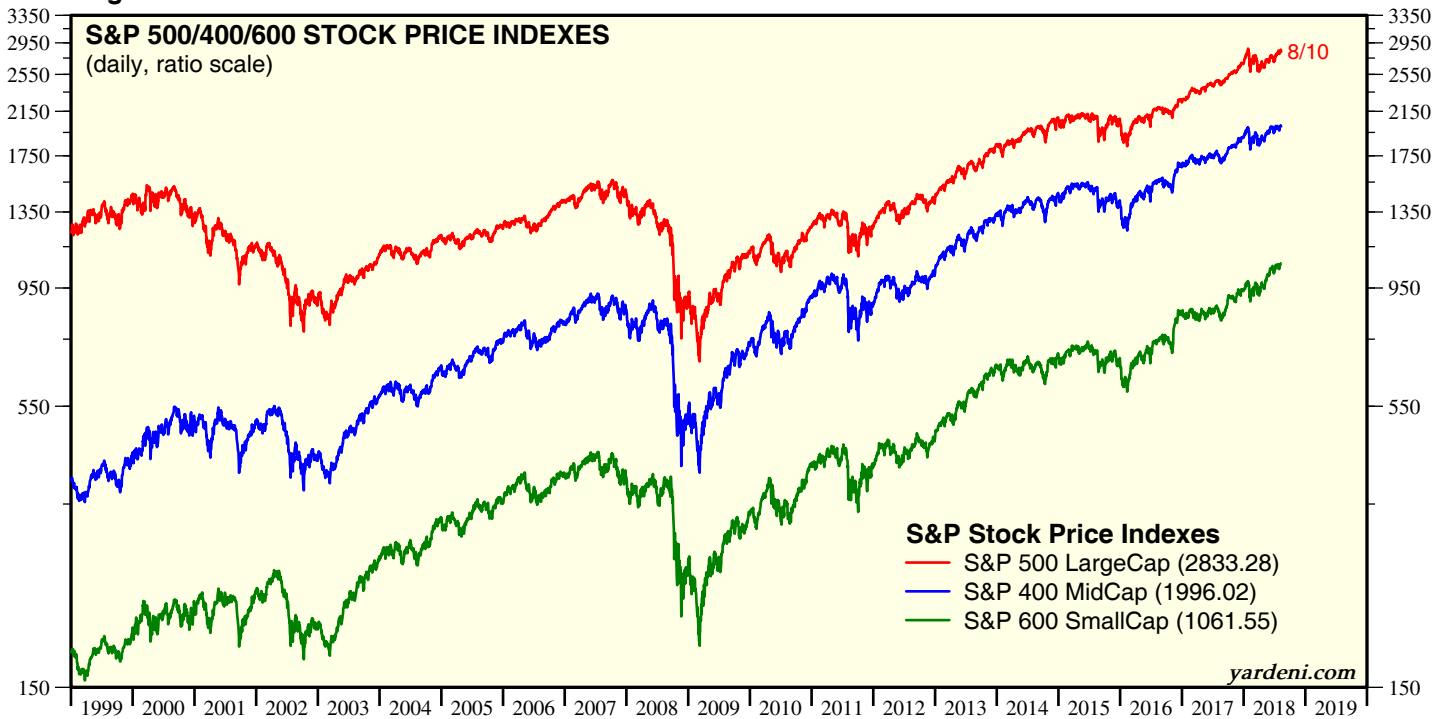
\* Time-weighted average of consensus estimates for current year and next year.  
Source: Thomson Reuters I/B/E/S.

**Figure 10.**



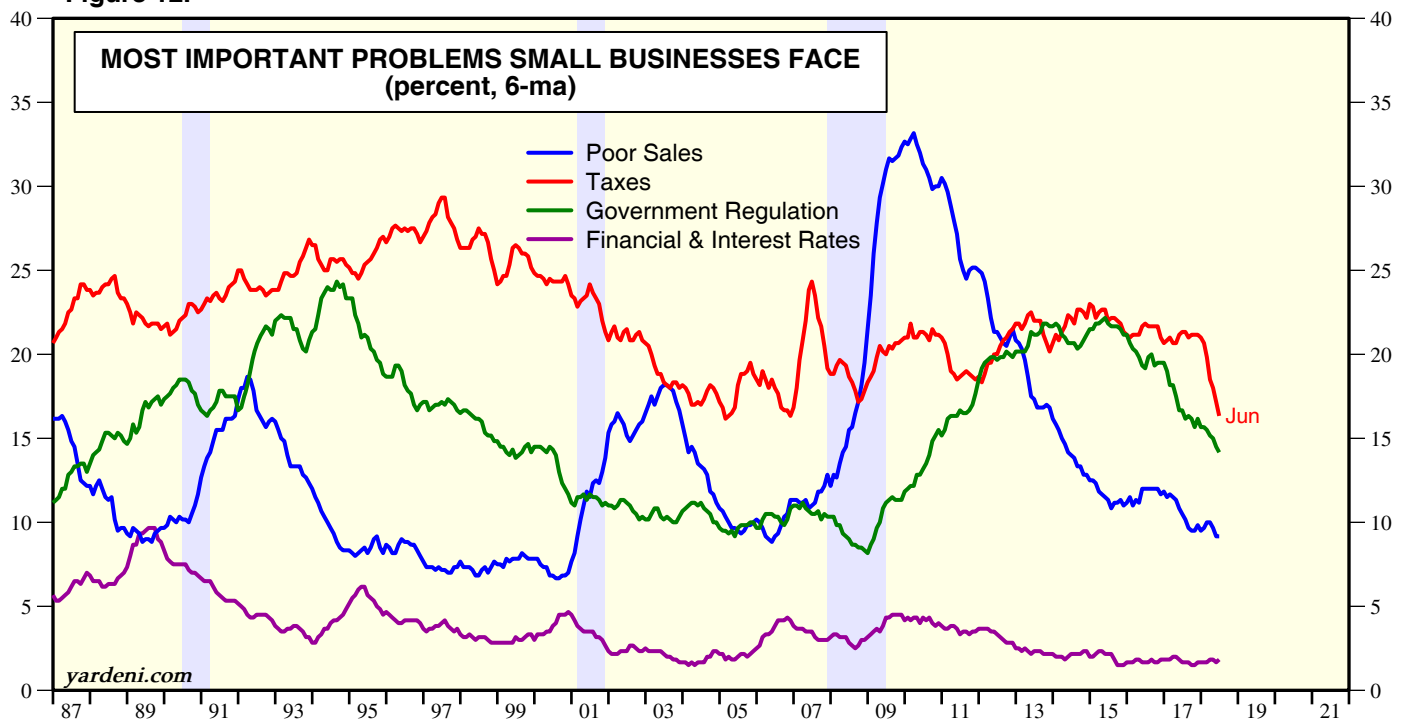
\* Time-weighted average of consensus estimates for current year and next year.  
Source: Thomson Reuters I/B/E/S.

Figure 11.



Source: Standard & Poor's.

Figure 12.



Note: Shaded areas denote recessions according to the National Bureau of Economic Research.  
Source: National Federation of Independent Business.

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