

Chart Collection for Morning Briefing

Yardeni Research, Inc.

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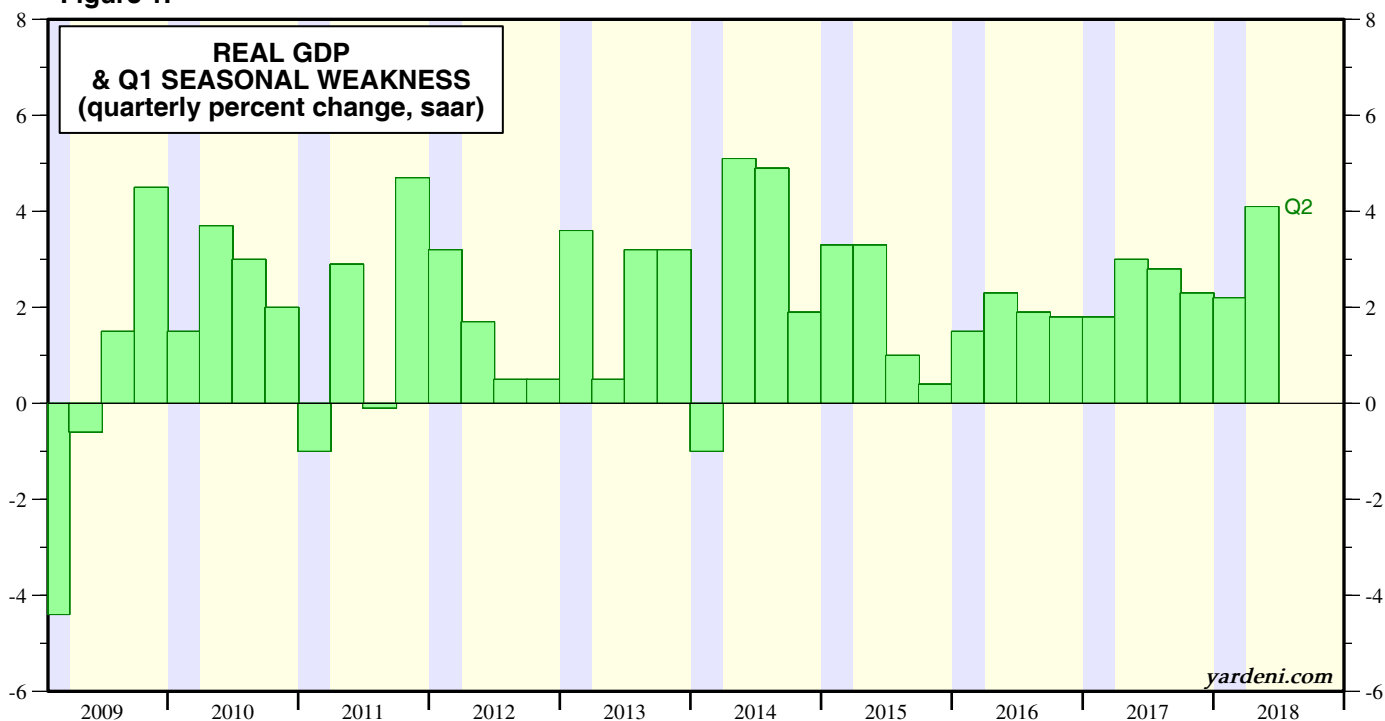
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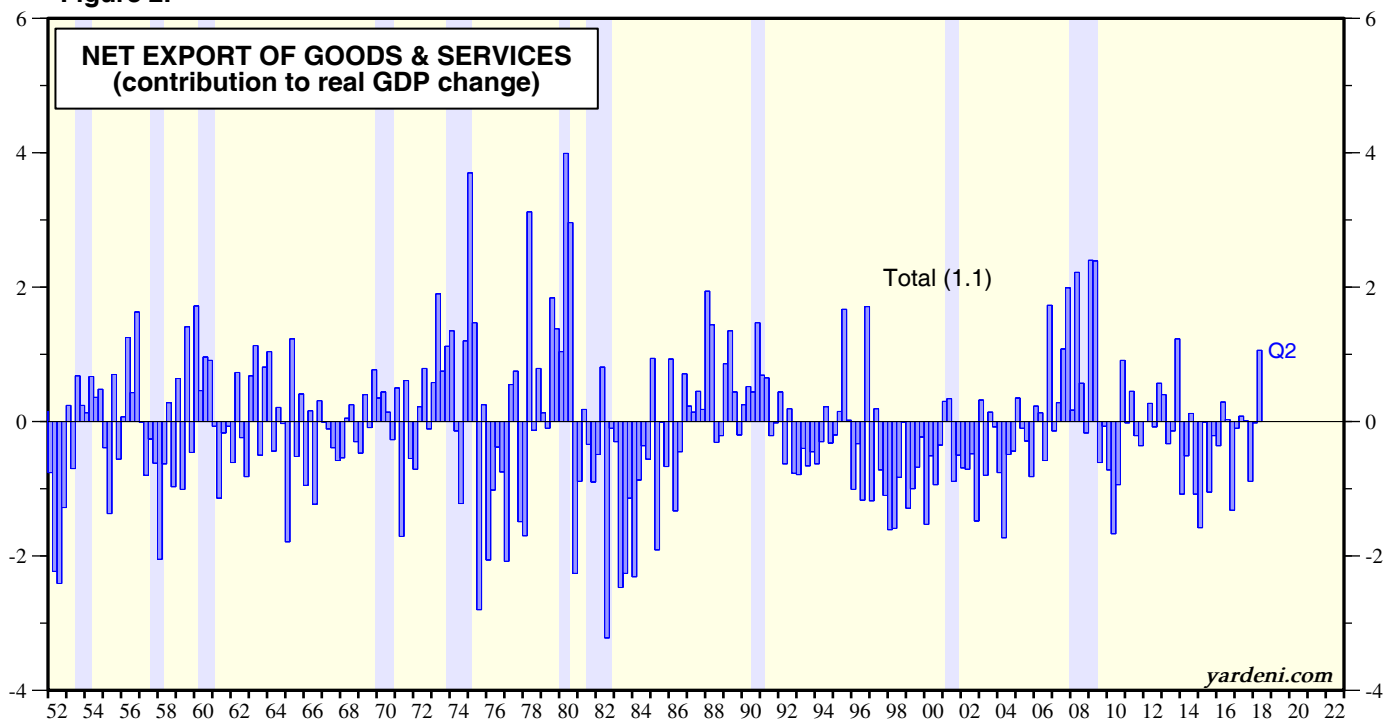
thinking outside the box

Figure 1.



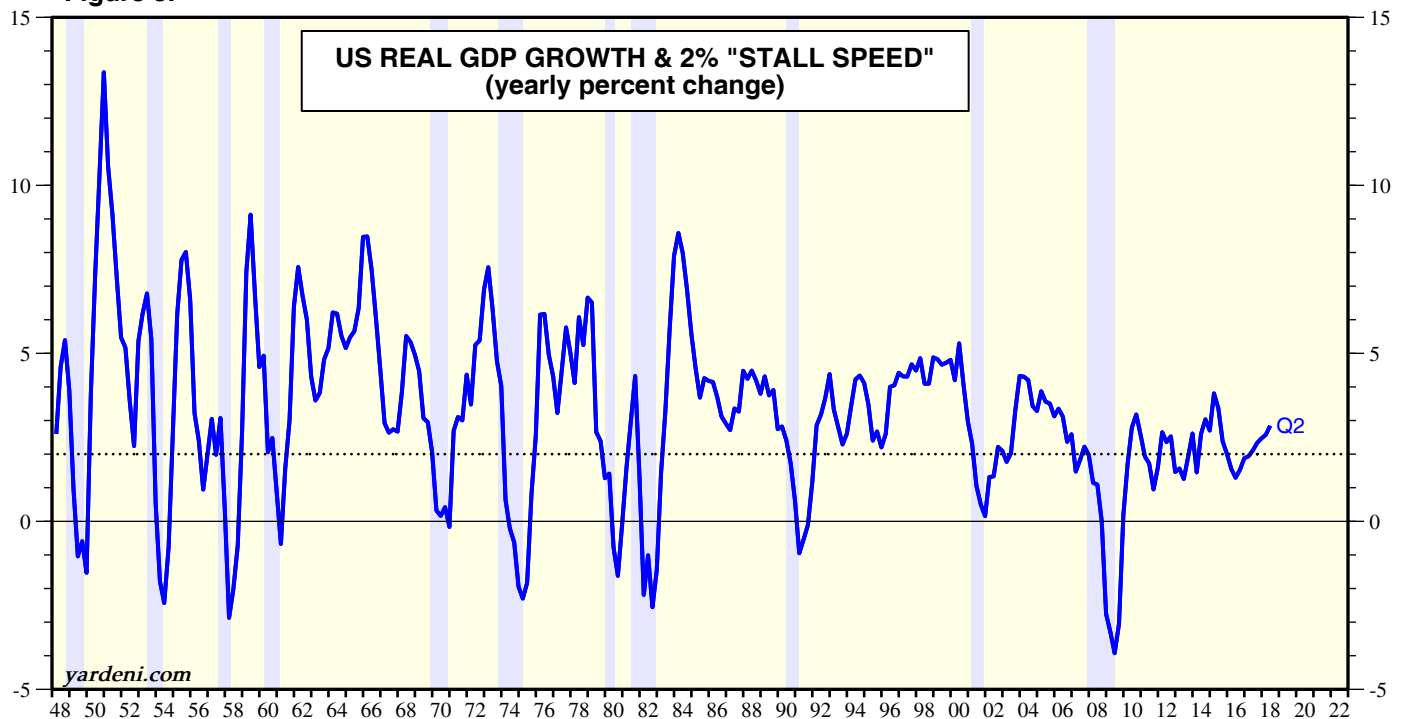
Note: Blue shaded areas denote first quarter of each year.
Source: Bureau of Economic Analysis.

Figure 2.



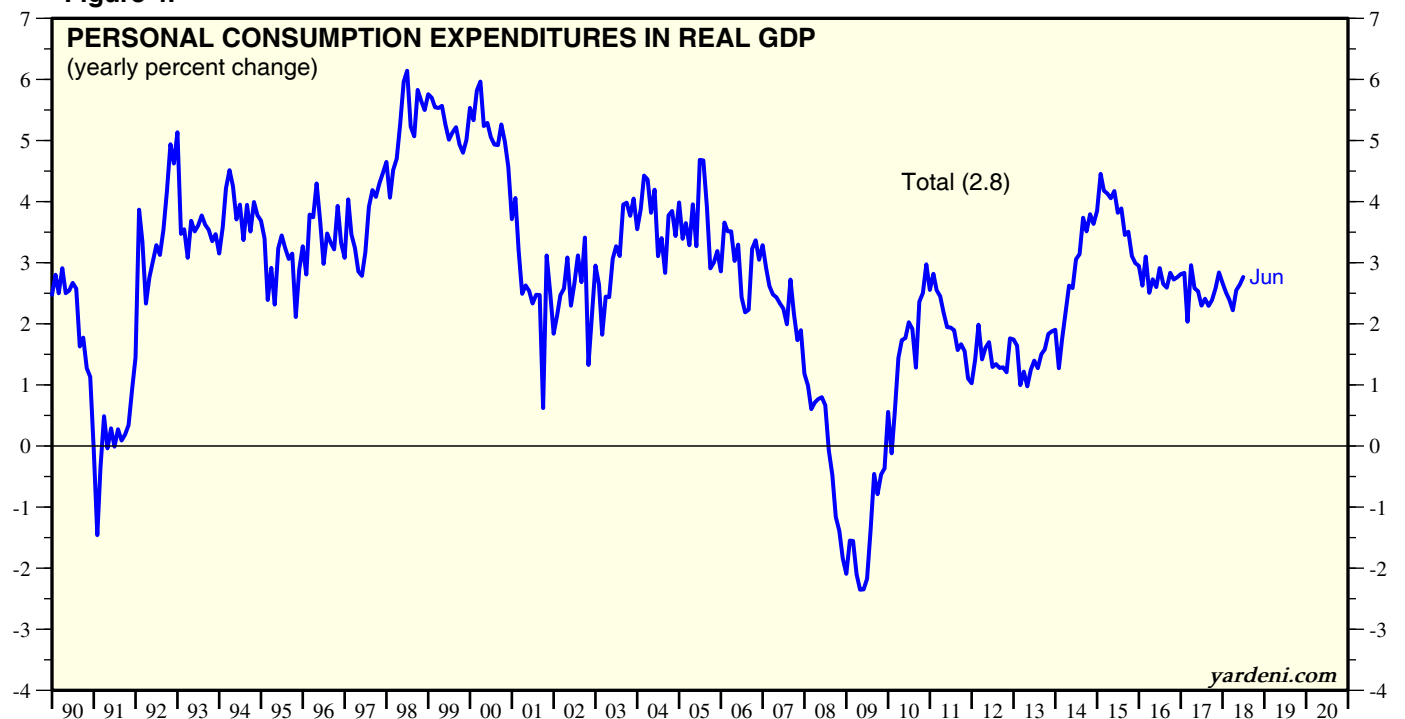
Source: Bureau of Economic Analysis.

Figure 3.



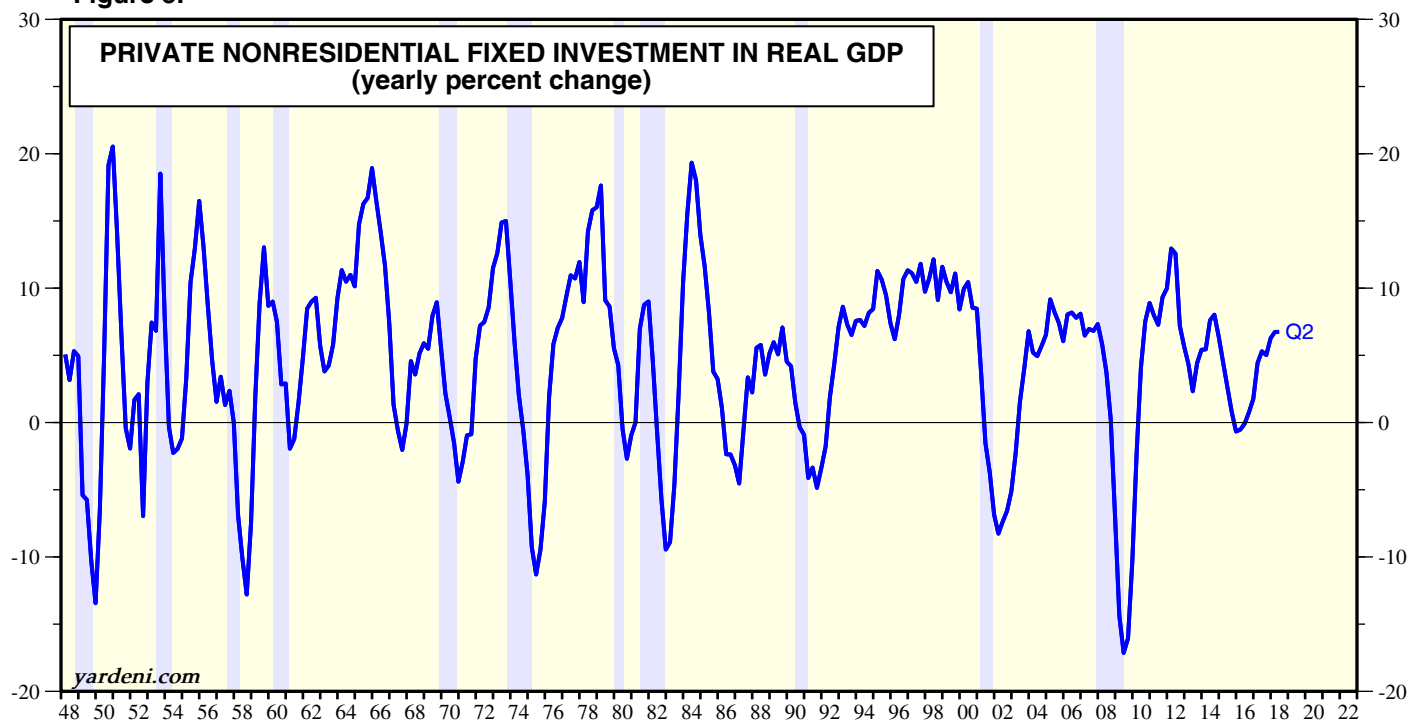
Note: Shaded areas denote recessions according to the National Bureau of Economic Research. Dotted line is 2% "stall speed."
Source: Bureau of Economic Analysis.

Figure 4.



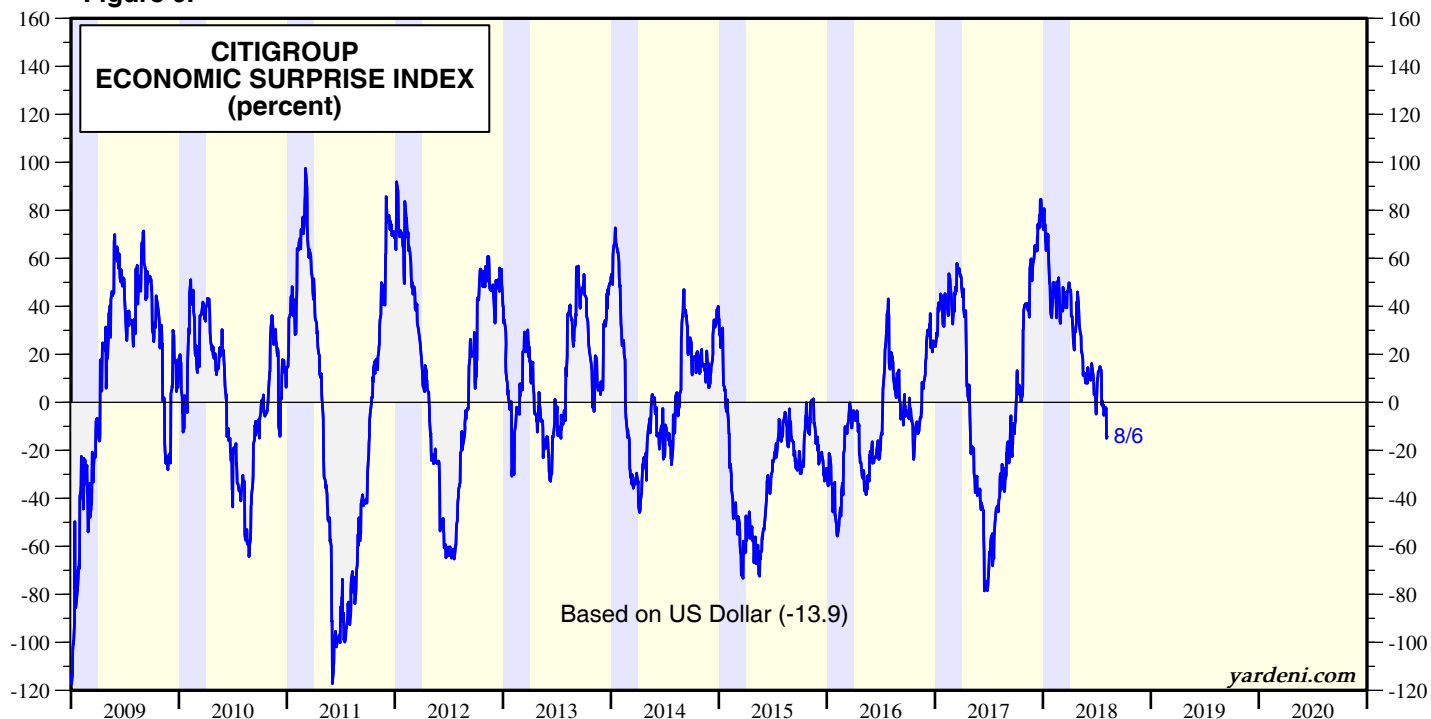
Source: Bureau of Economic Analysis.

Figure 5.



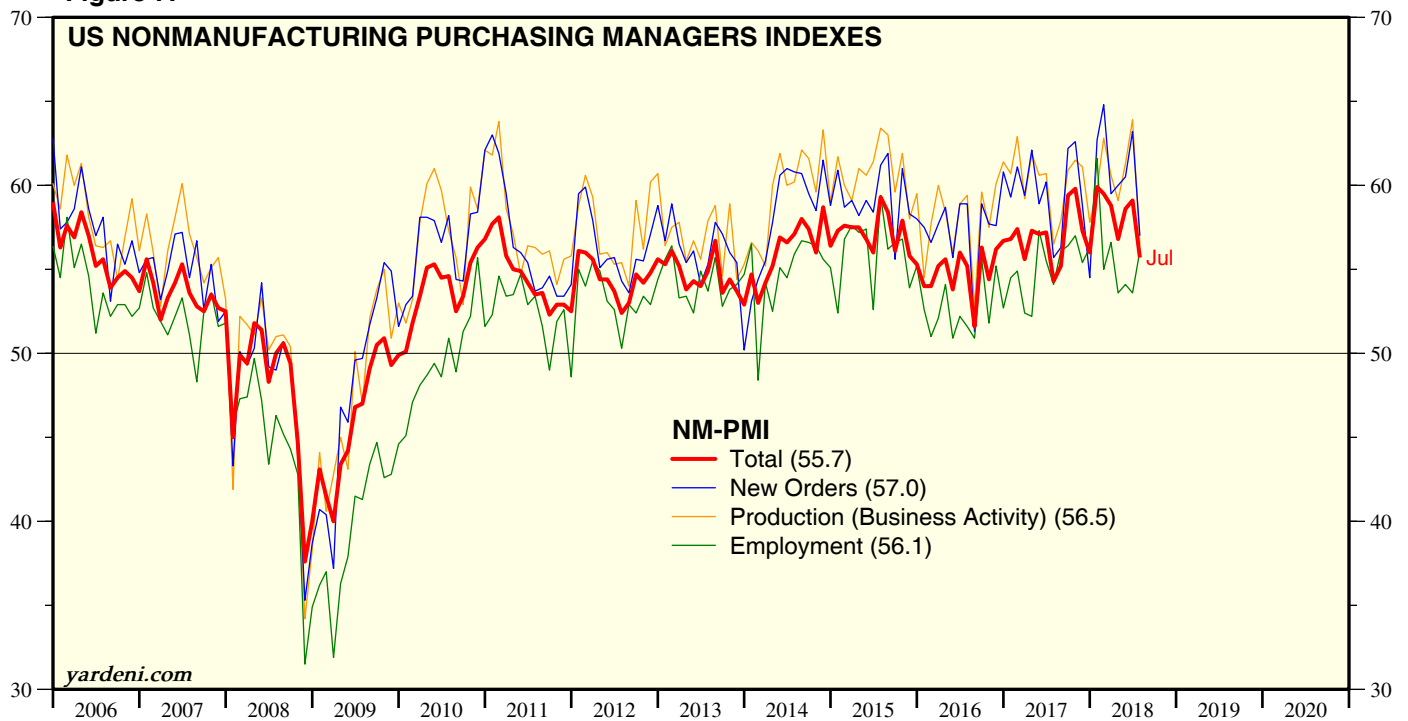
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis.

Figure 6.



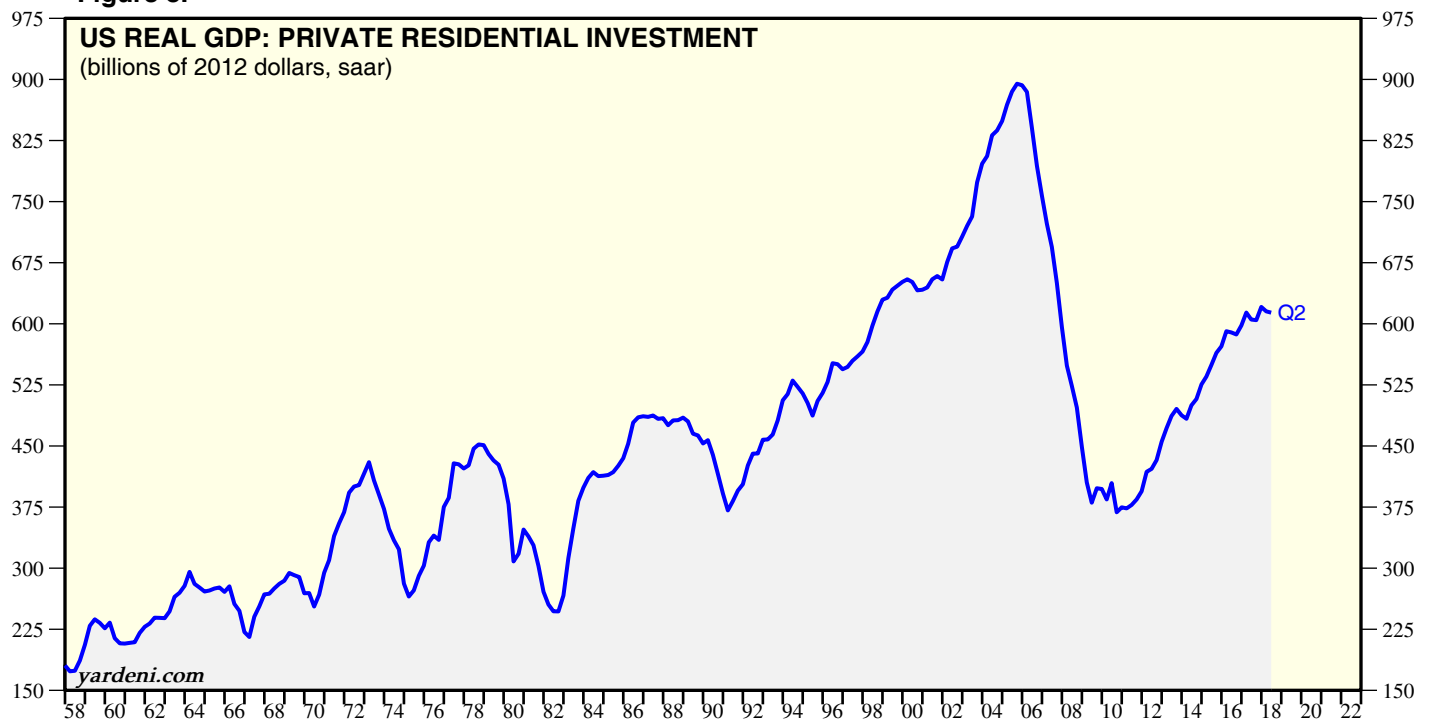
Note: Blue shaded areas denote first quarter of each year.
Source: Citigroup.

Figure 7.



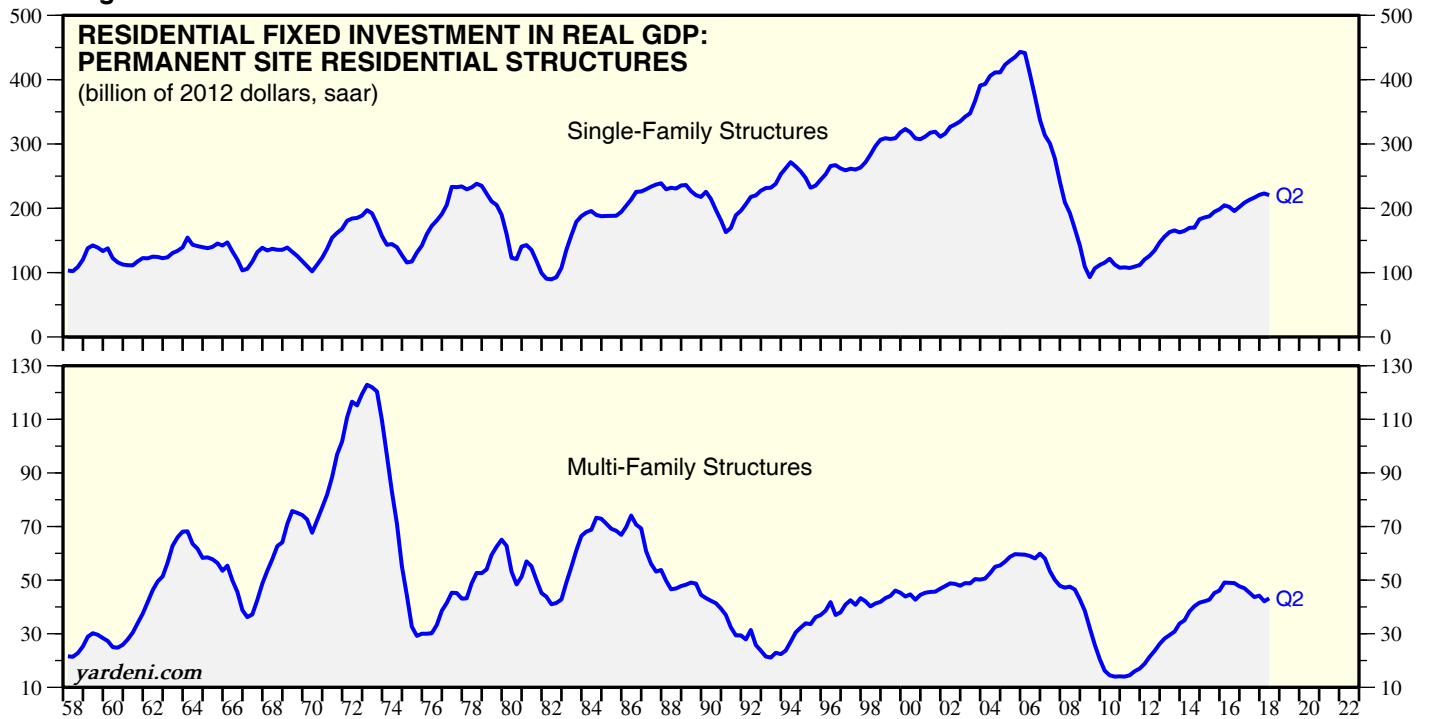
Source: Institute for Supply Management.

Figure 8.



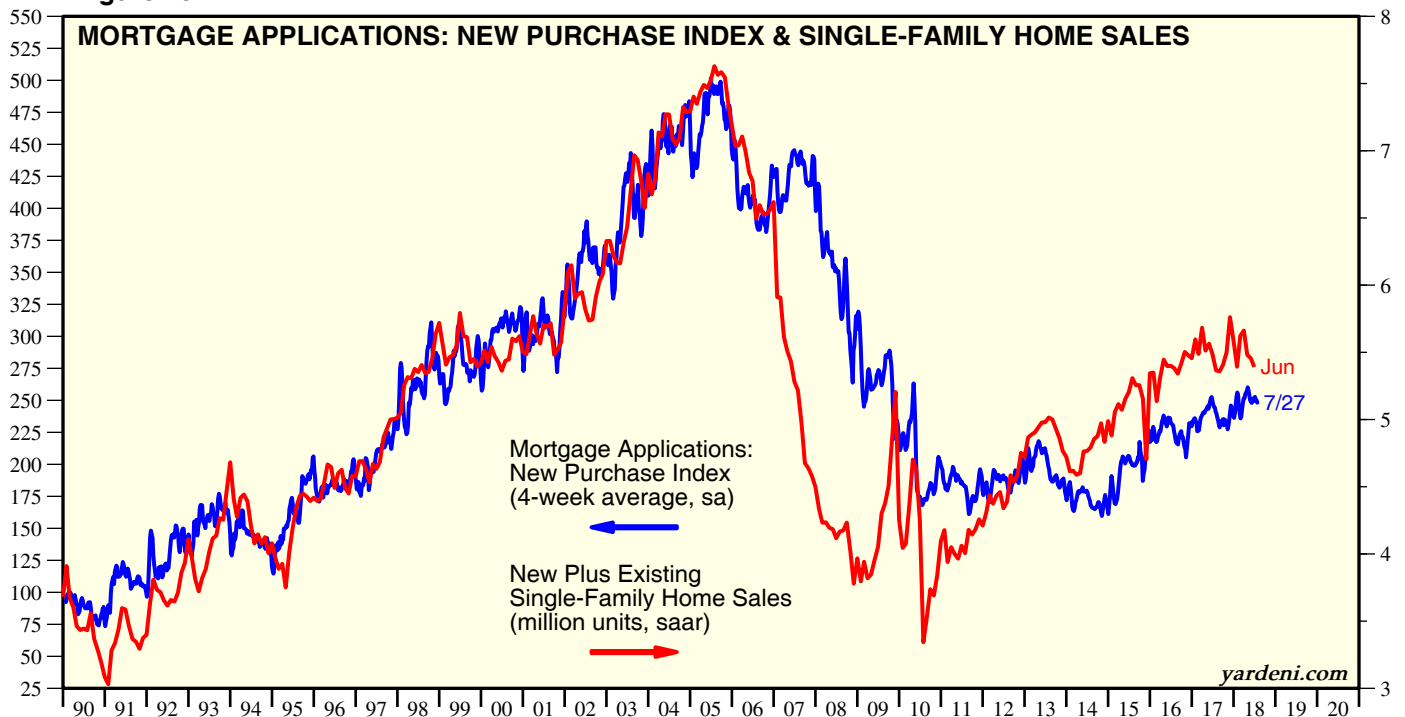
Source: Bureau of Economic Analysis.

Figure 9.



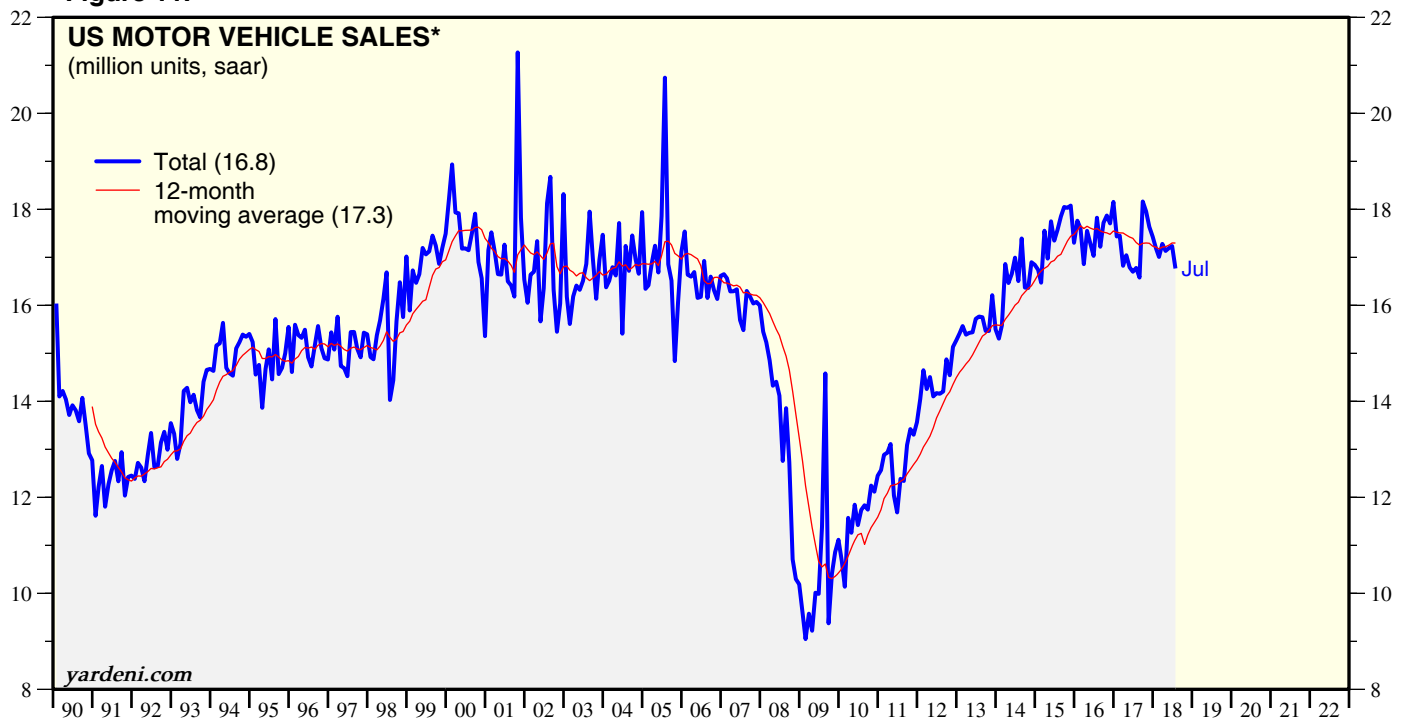
Source: Bureau of Economic Analysis.

Figure 10.



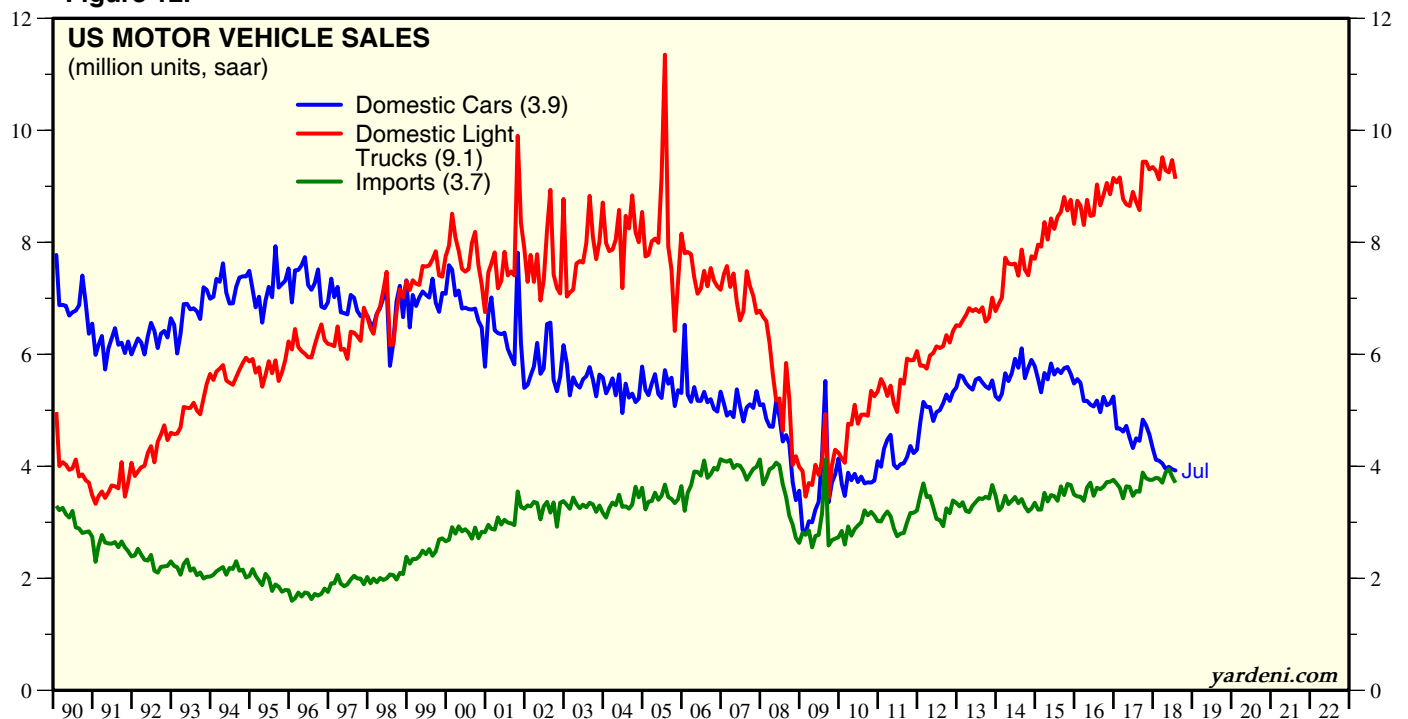
Source: Mortgage Bankers of America.

Figure 11.



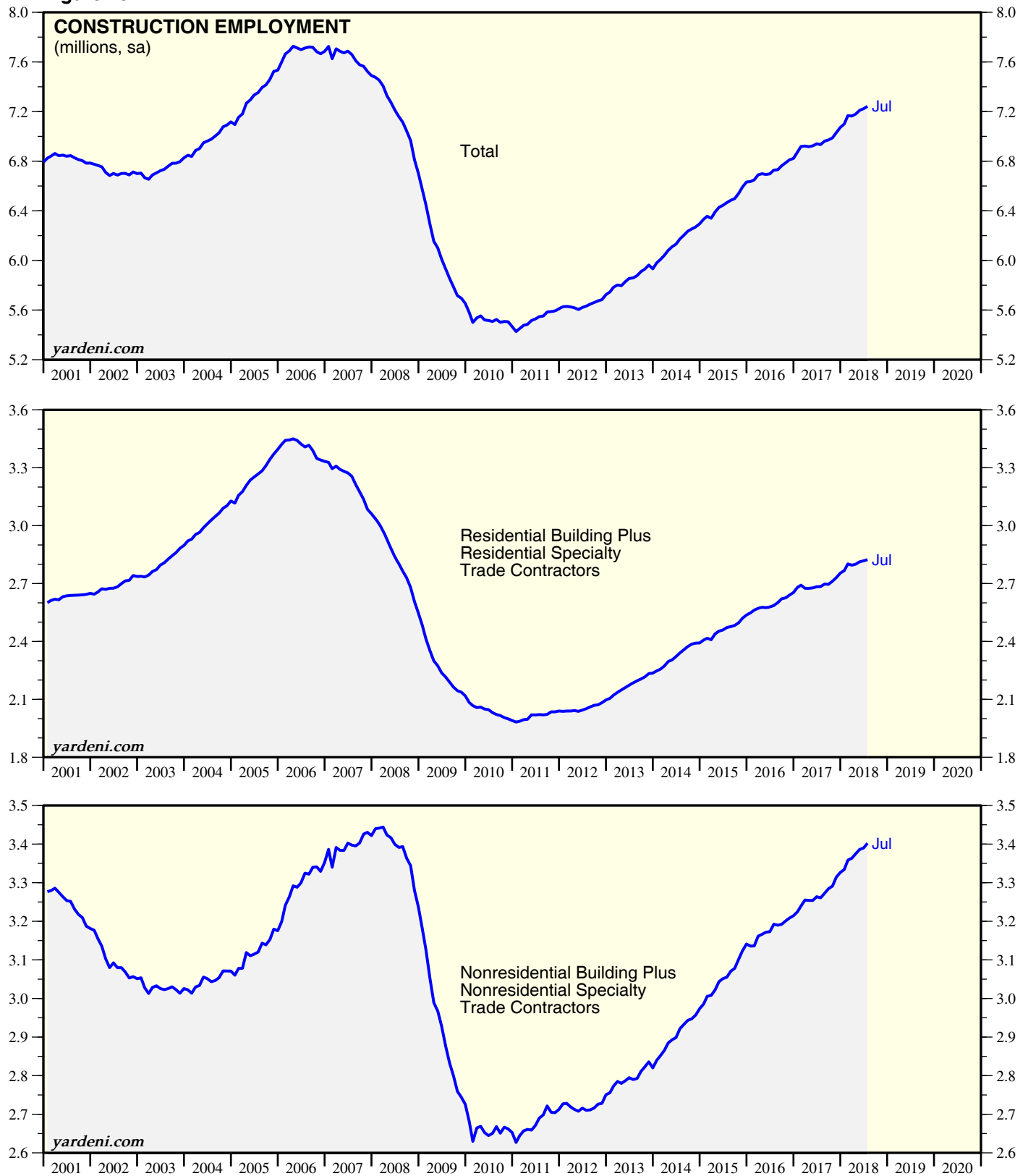
* Includes domestic cars, light trucks, and imports.
Source: Autodata and Haver Analytics.

Figure 12.



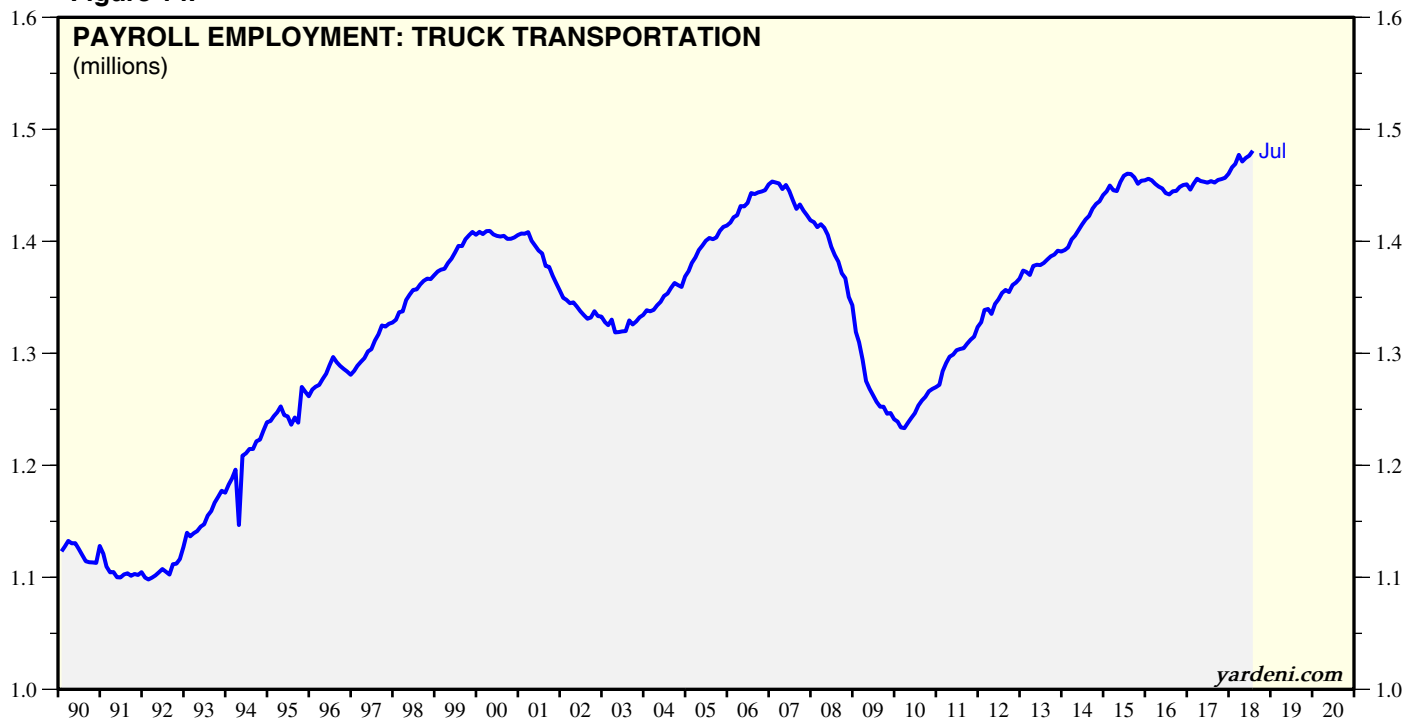
Source: Autodata and Haver Analytics.

Figure 13.



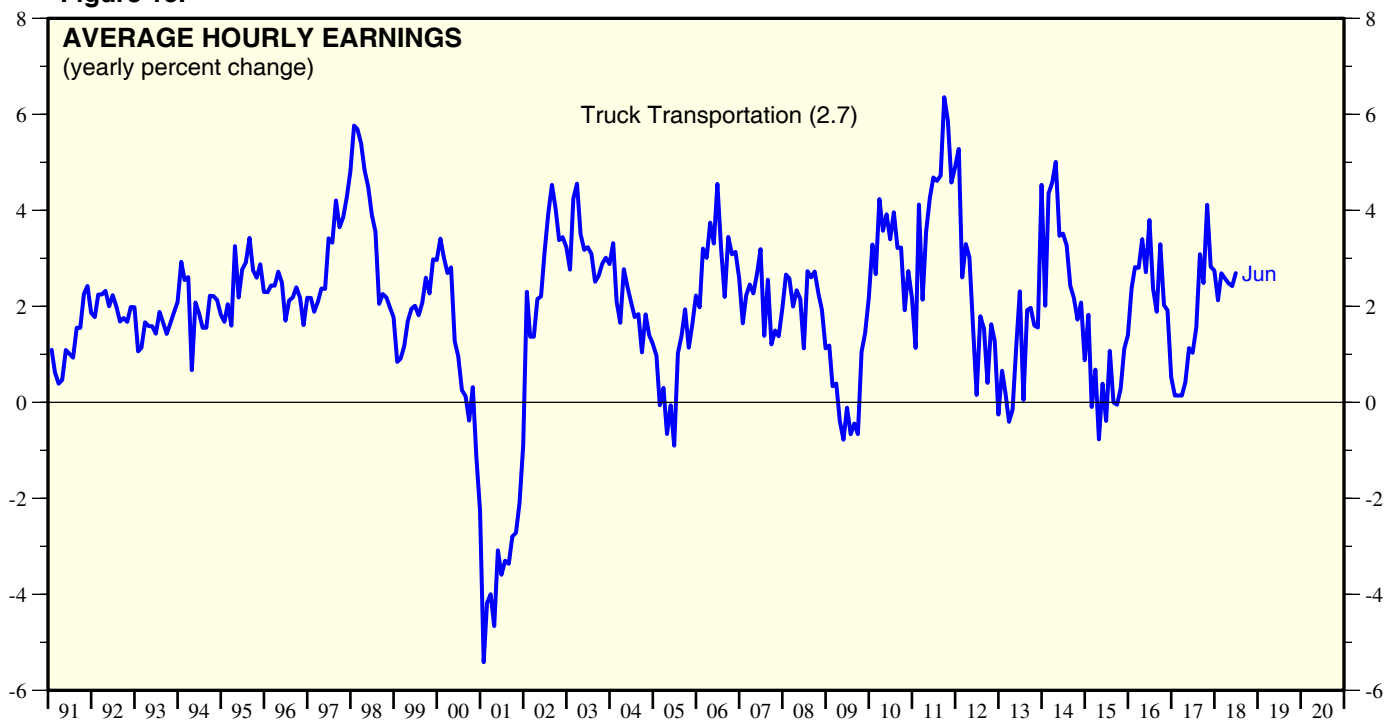
Source: Bureau of Labor Statistics.

Figure 14.



Source: Bureau of Labor Statistics.

Figure 15.



Source: Bureau of Labor Statistics.

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