

Chart Collection for Morning Briefing

Yardeni Research, Inc.

July 16, 2018

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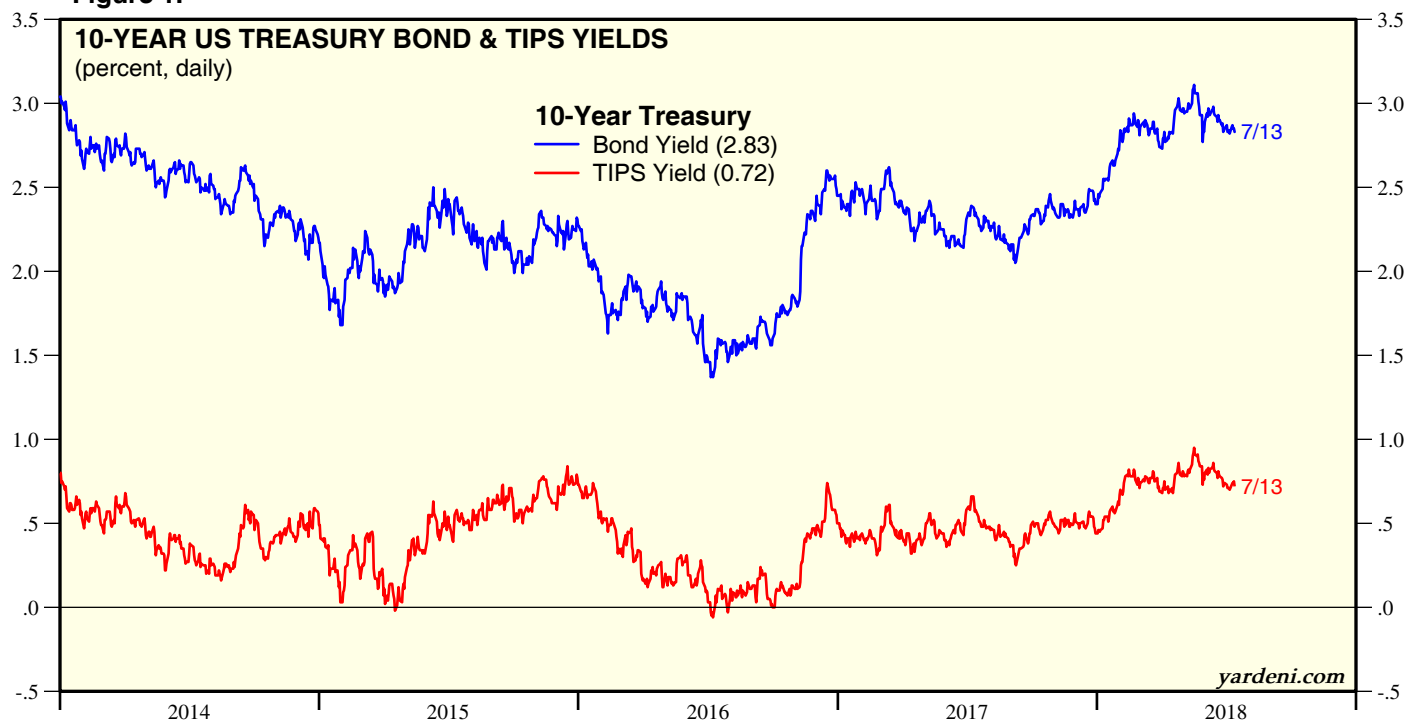
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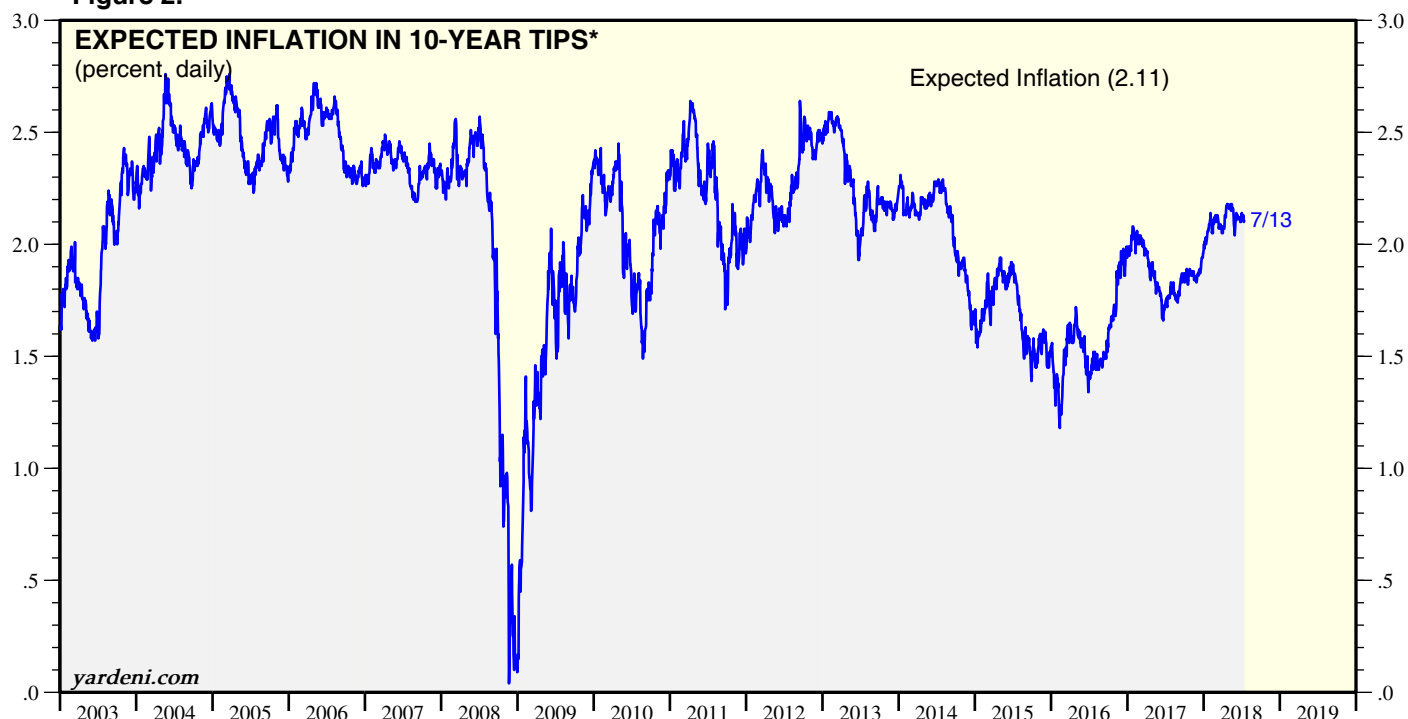
thinking outside the box

Figure 1.



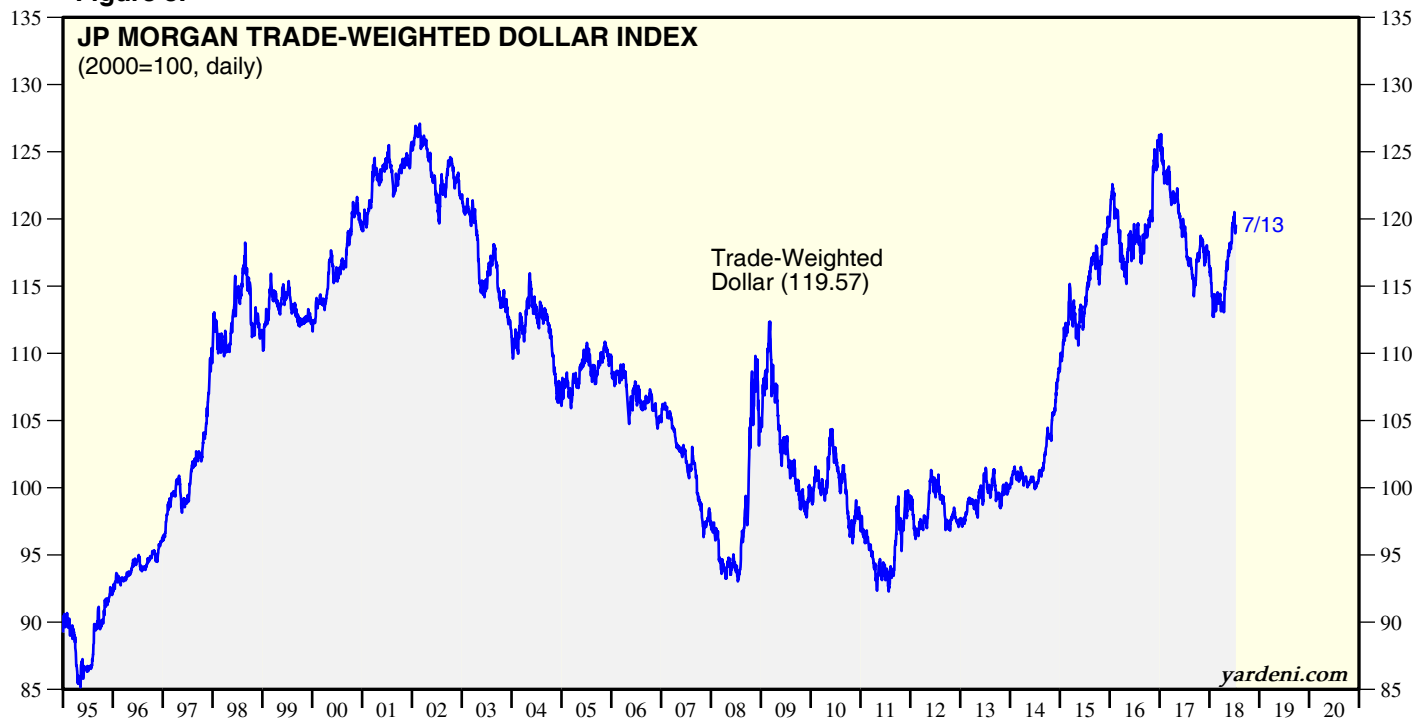
Source: Federal Reserve Board.

Figure 2.



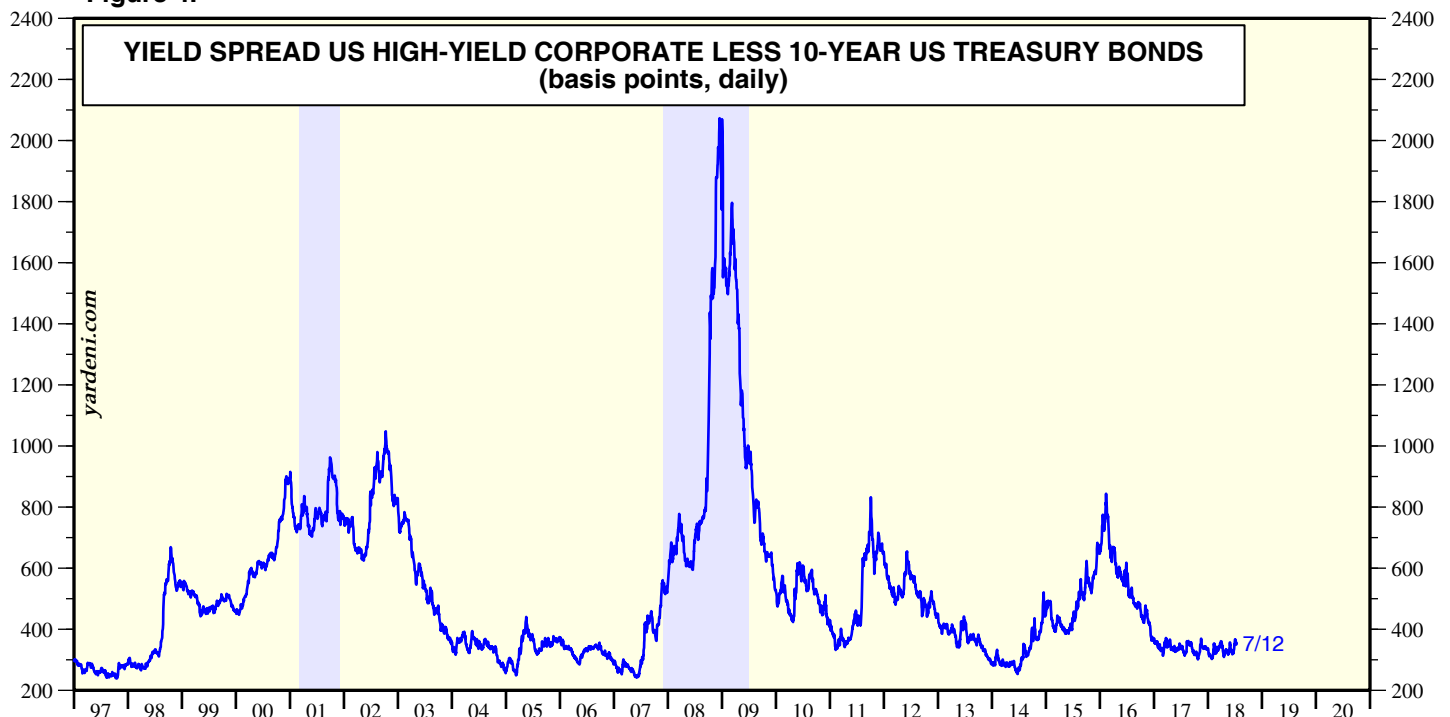
* Nominal minus TIPS yield.
Source: Federal Reserve Board.

Figure 3.



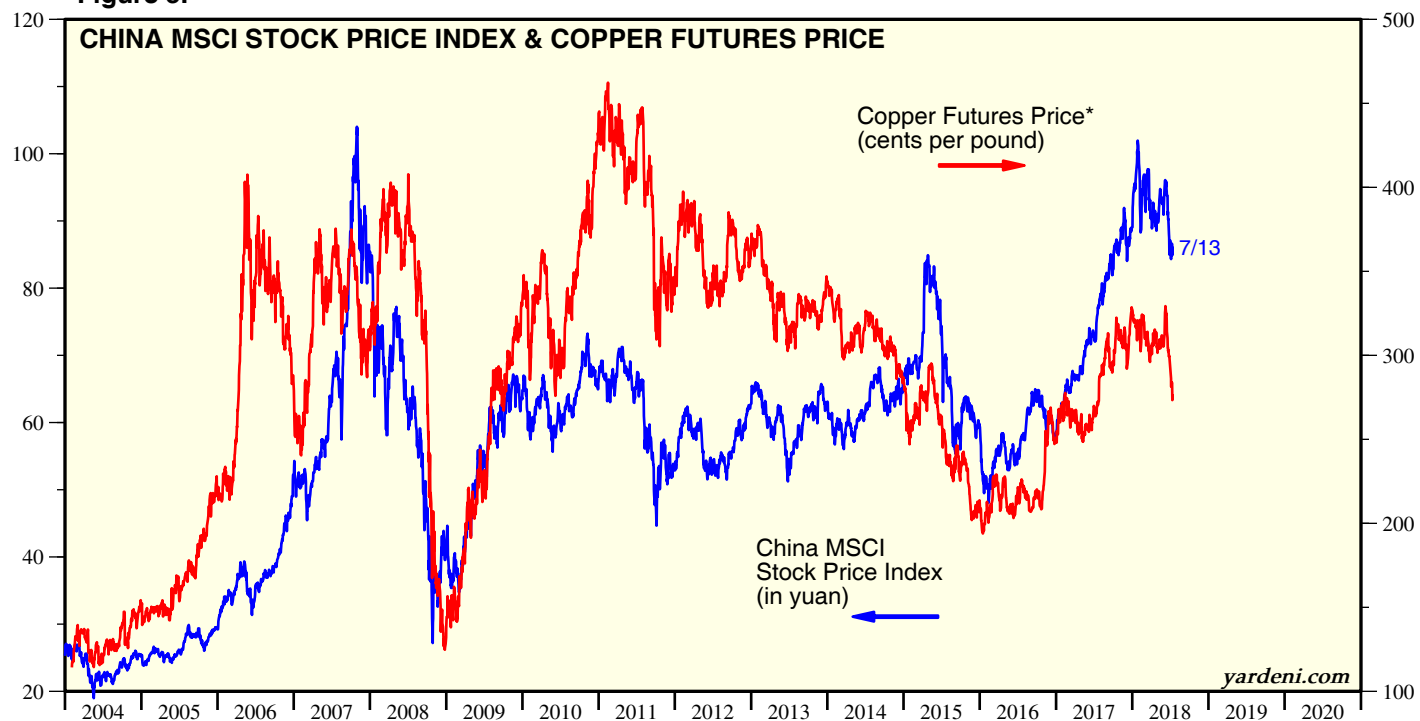
Source: JP Morgan.

Figure 4.



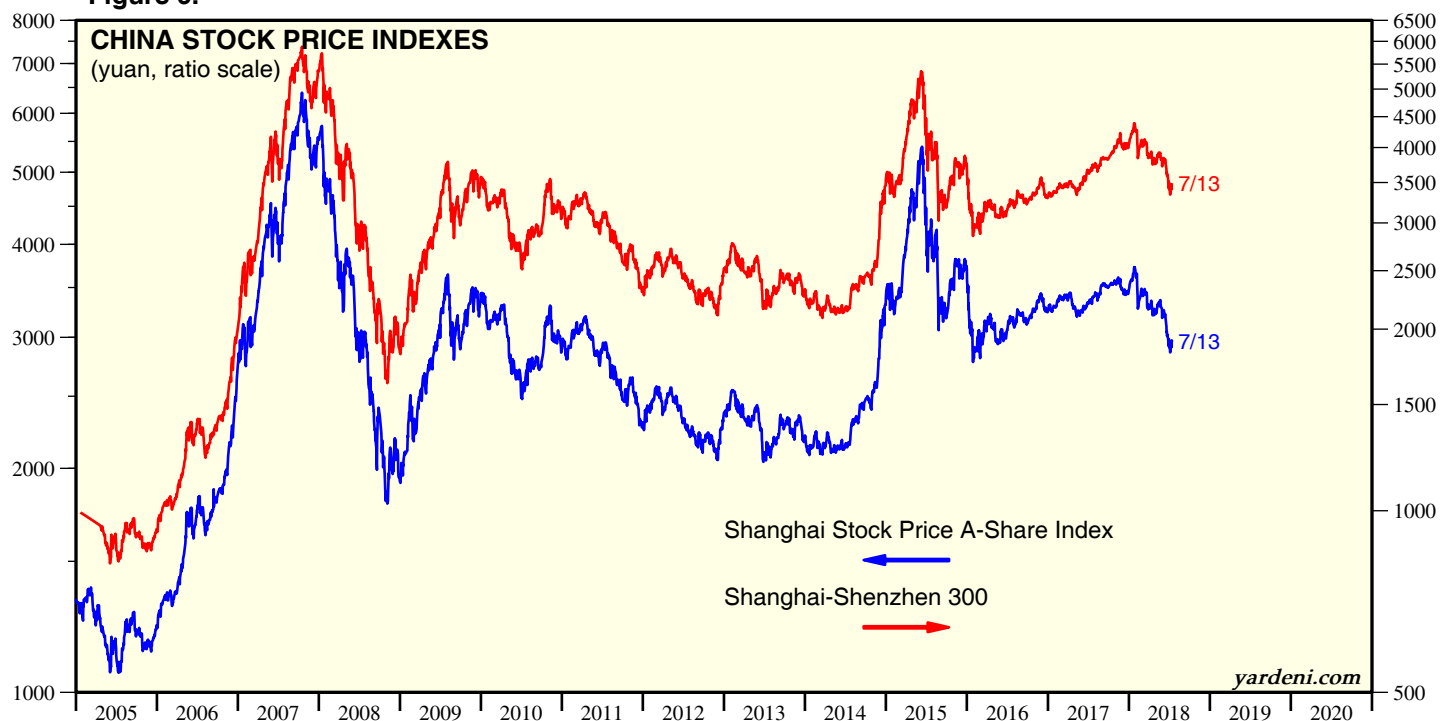
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Bank of America Merrill Lynch and Federal Reserve Board.

Figure 5.



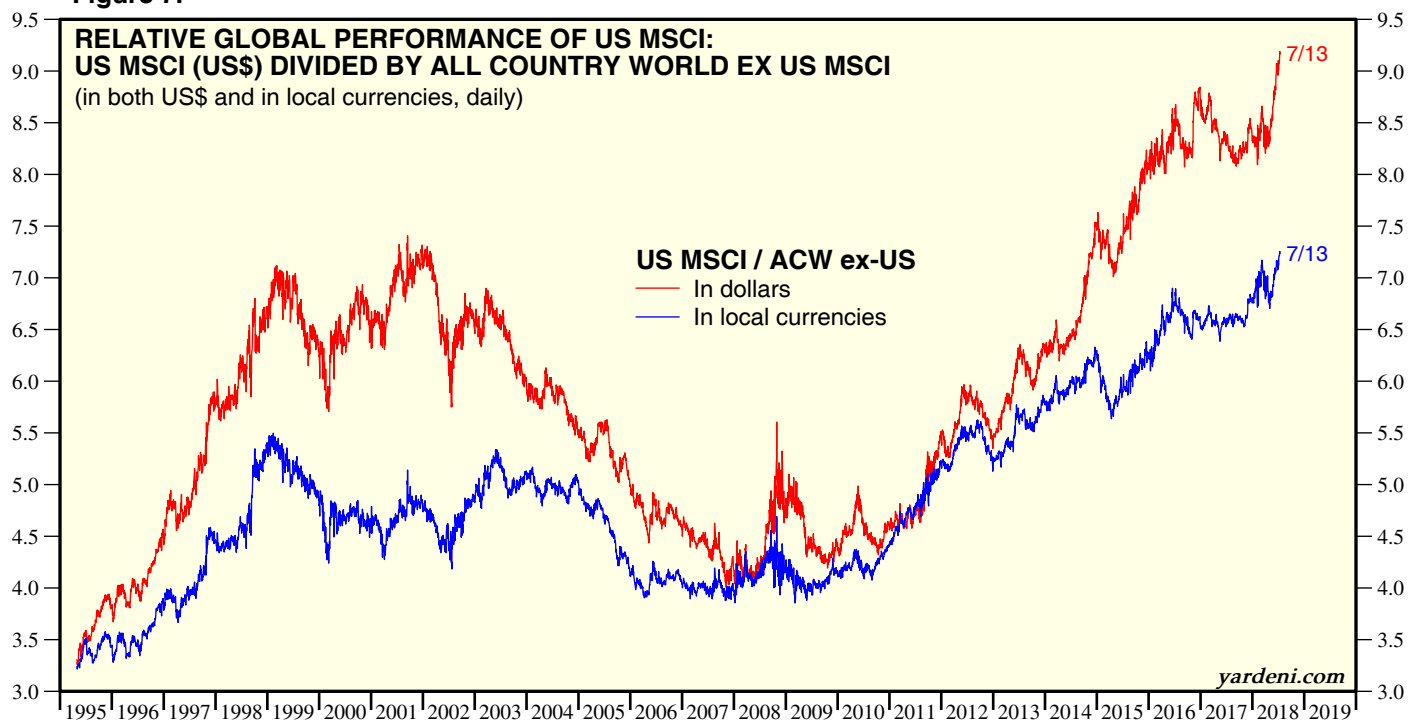
* Nearby futures contract.
Source: Morgan Stanley Capital International and Commodity Research Bureau.

Figure 6.



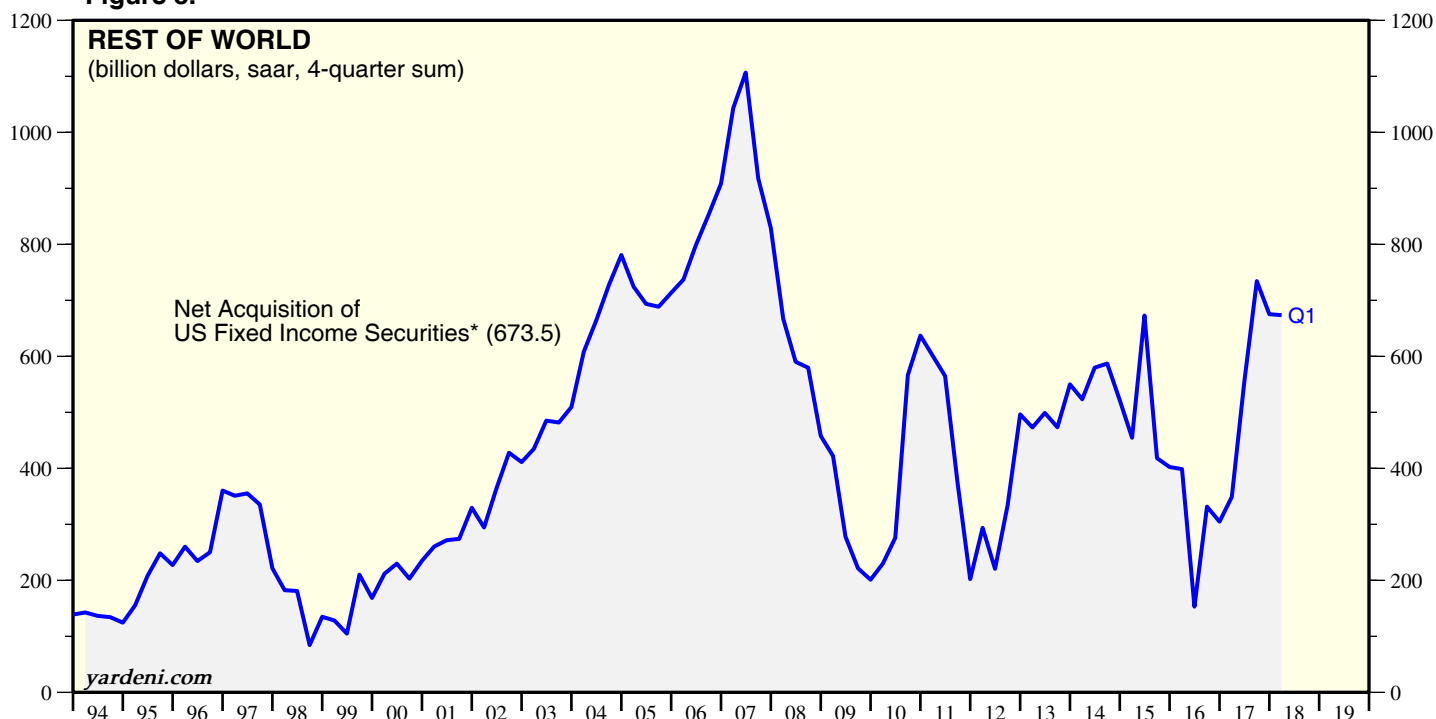
Source: Haver Analytics.

Figure 7.



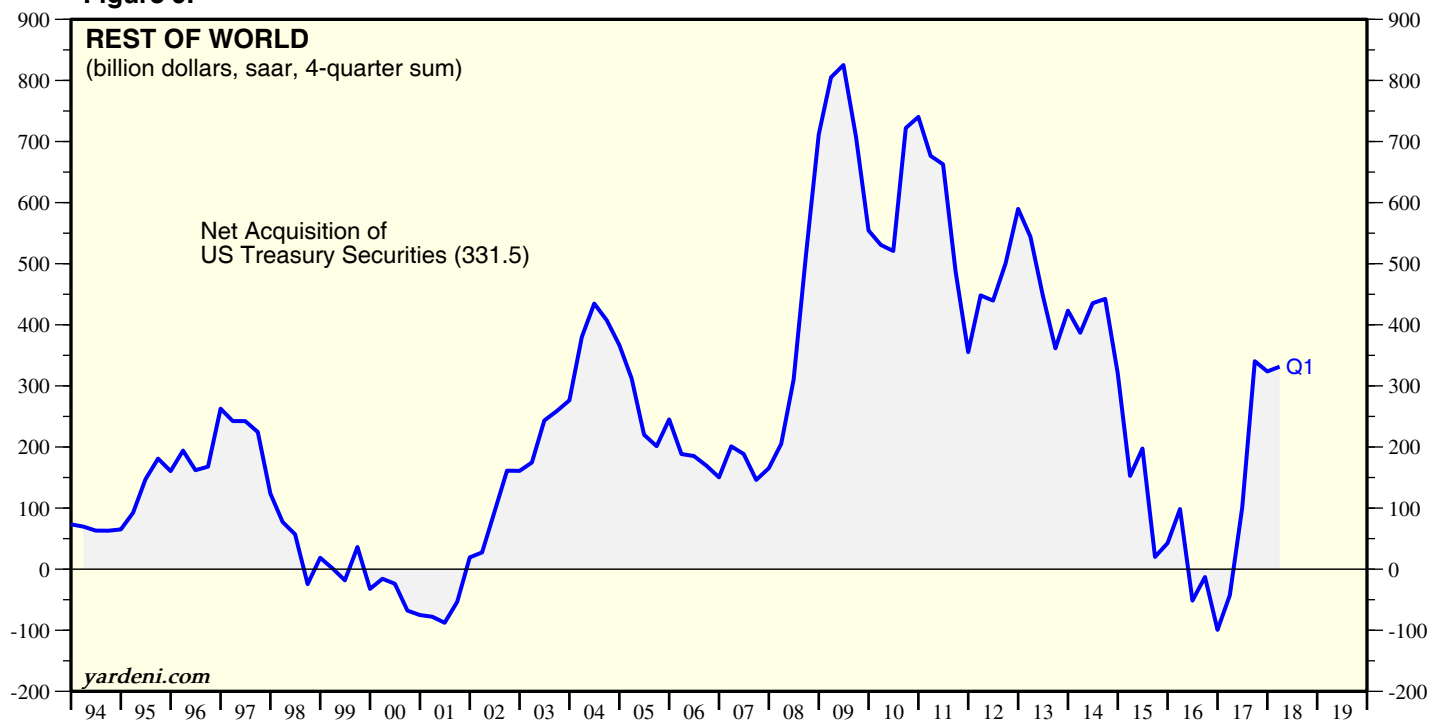
Source: MSCI.

Figure 8.



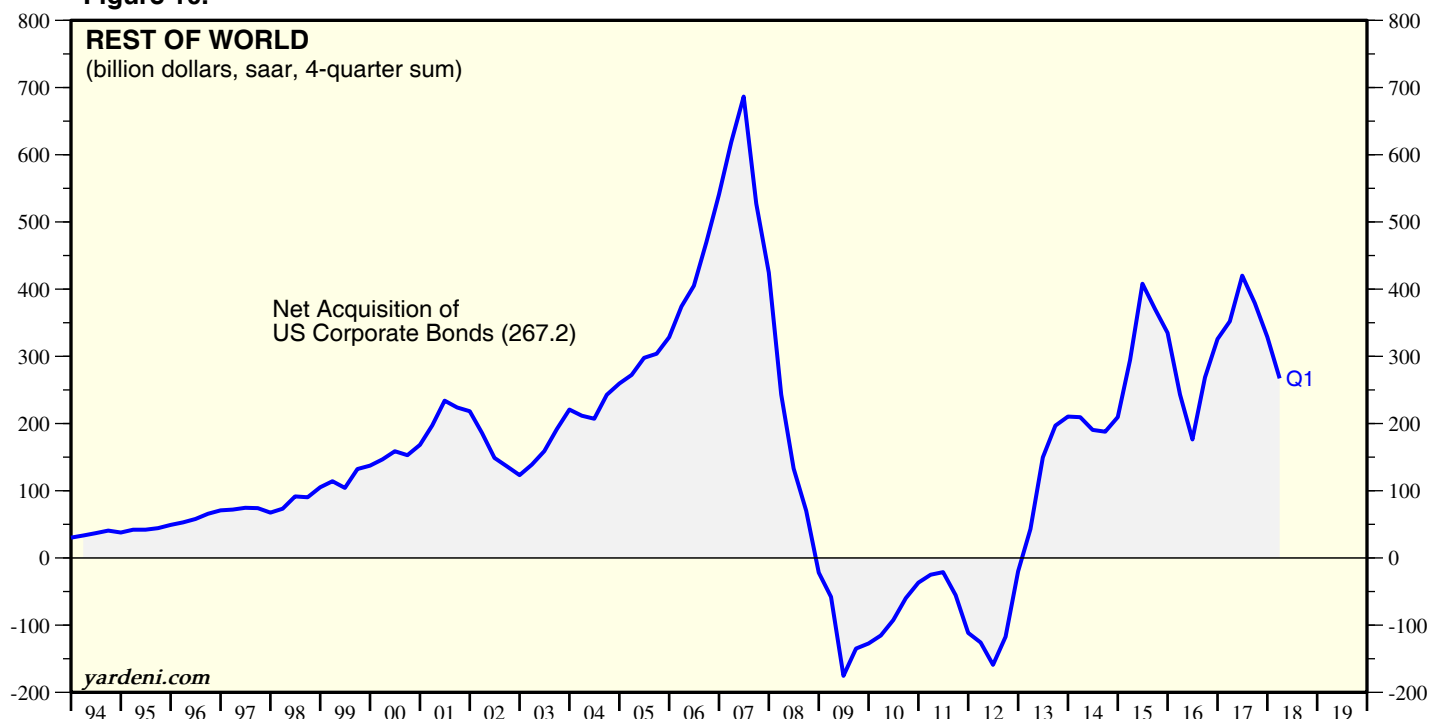
* Treasuries, Agency and GSE-backed securities, and corporate bonds.
 Source: Federal Reserve Board, Flow of Funds Accounts.

Figure 9.



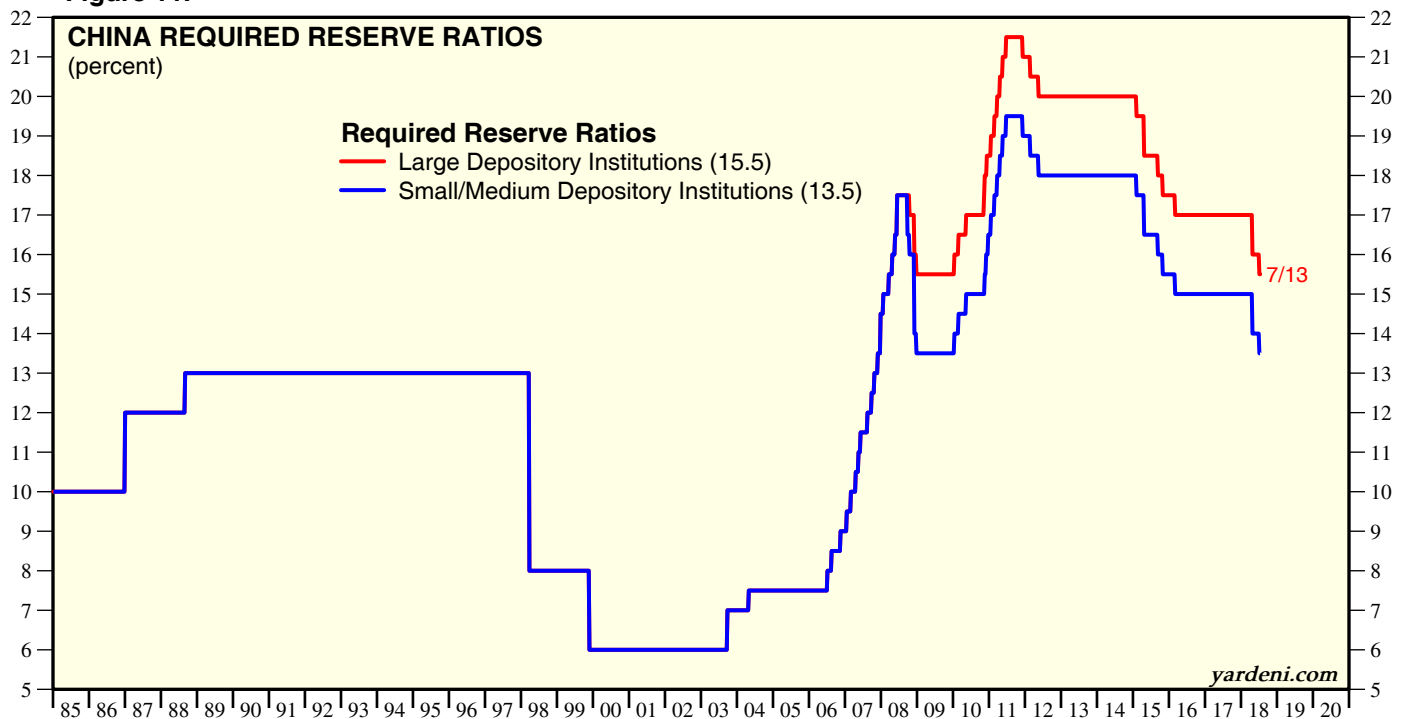
Source: Federal Reserve Board, Flow of Funds Accounts.

Figure 10.



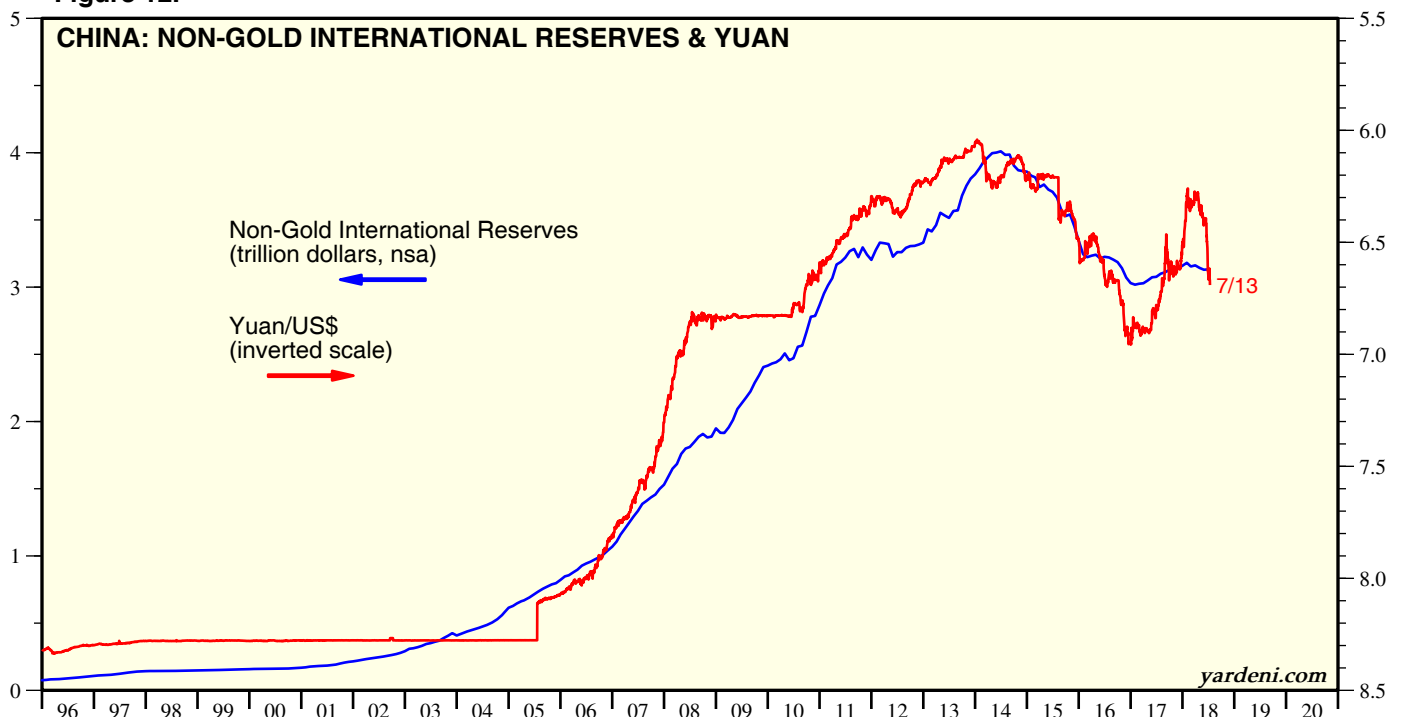
Source: Federal Reserve Board, Flow of Funds Accounts.

Figure 11.



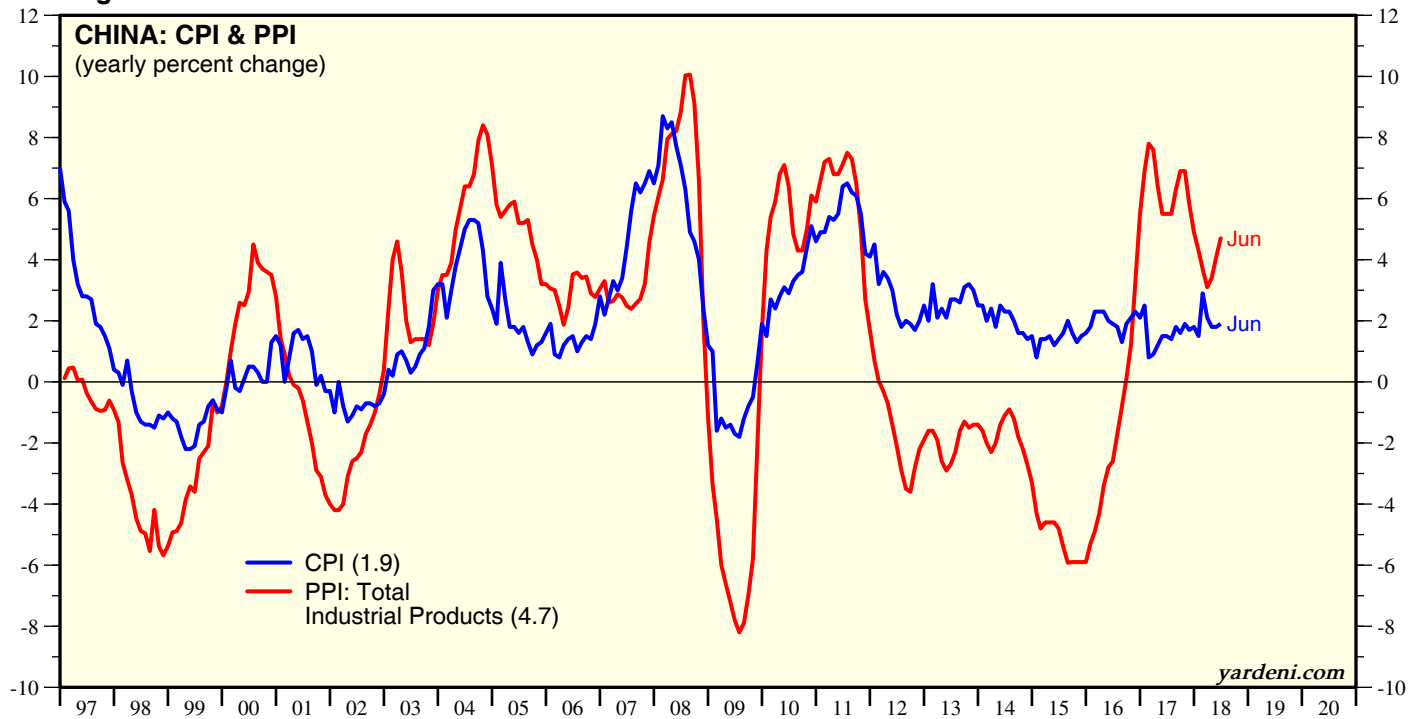
Source: People's Bank of China.

Figure 12.



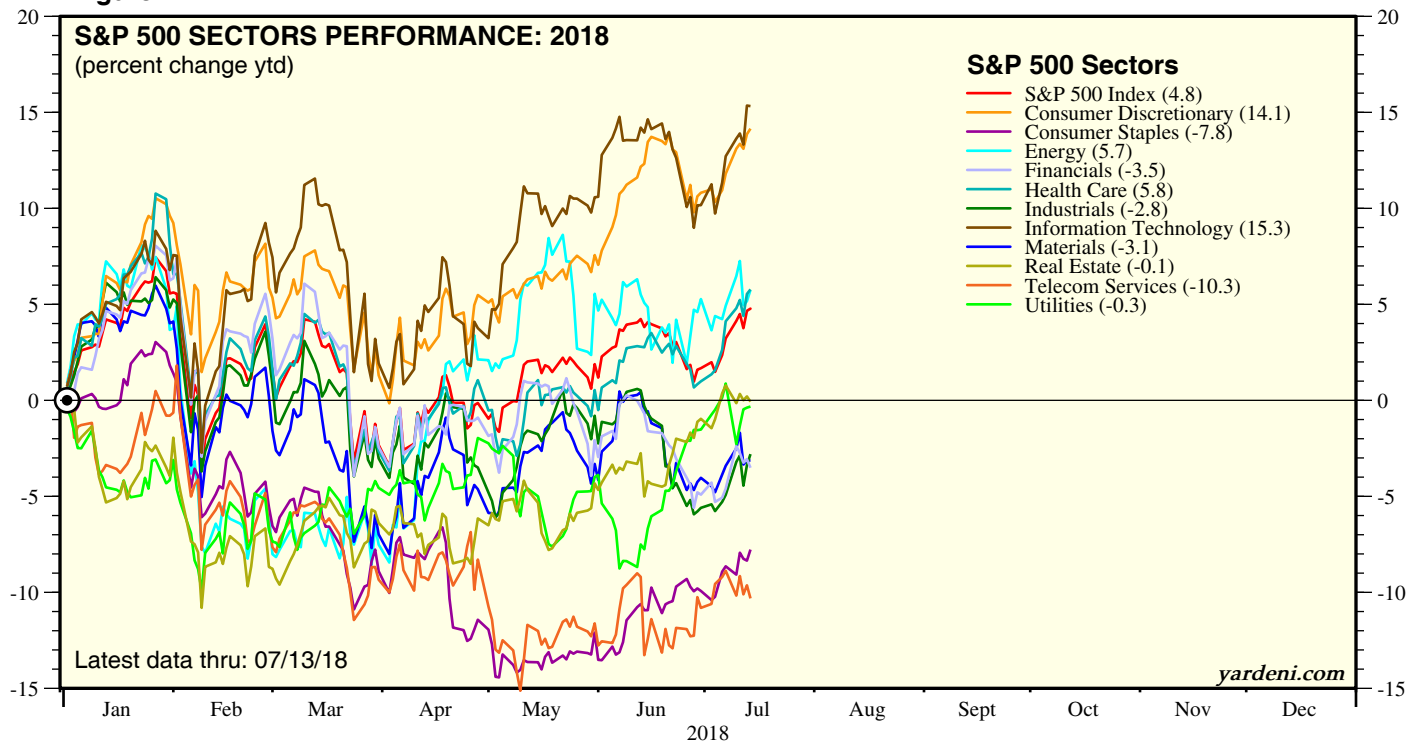
Source: IMF and Haver Analytics.

Figure 13.



Source: China National Bureau of Statistics.

Figure 14.



Source: Standard & Poor's.

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