

Chart Collection for Morning Briefing

Yardeni Research, Inc.

July 9, 2018

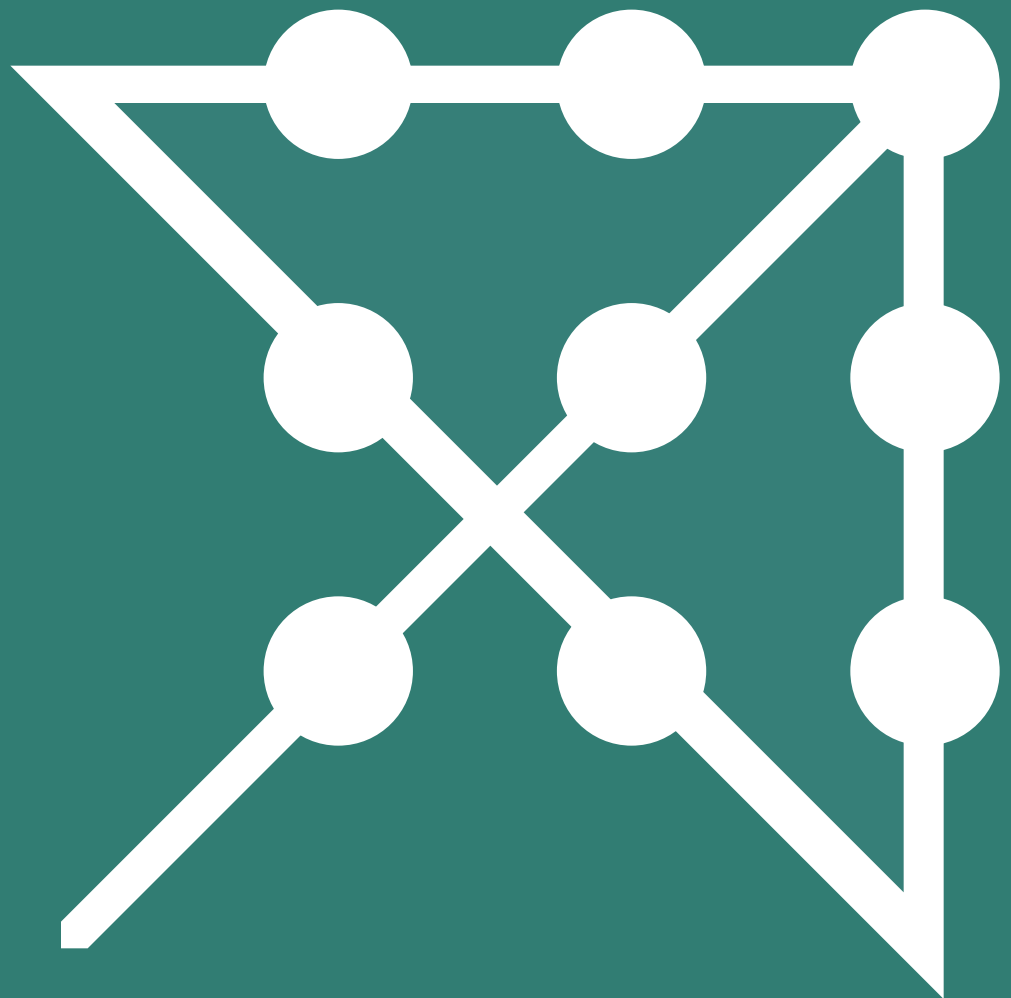
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Mali Quintana

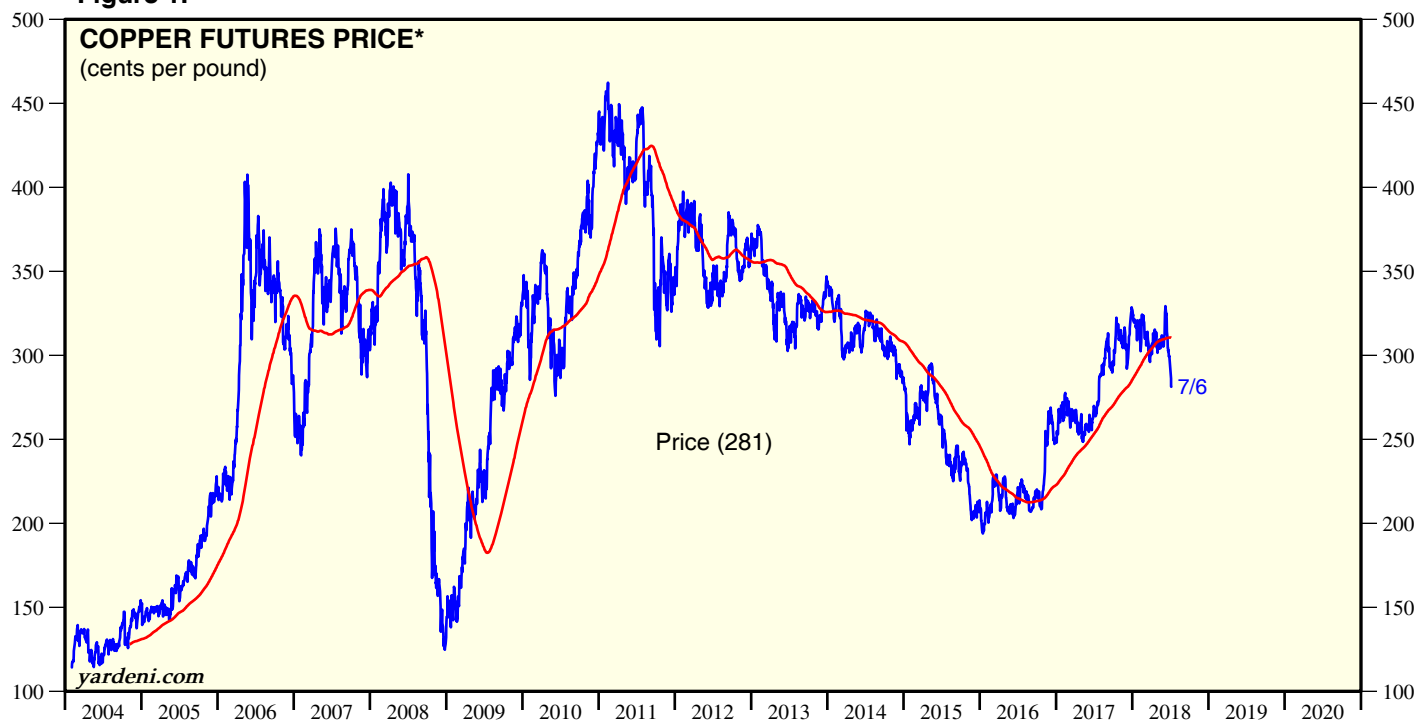
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thinking outside the box

Figure 1.

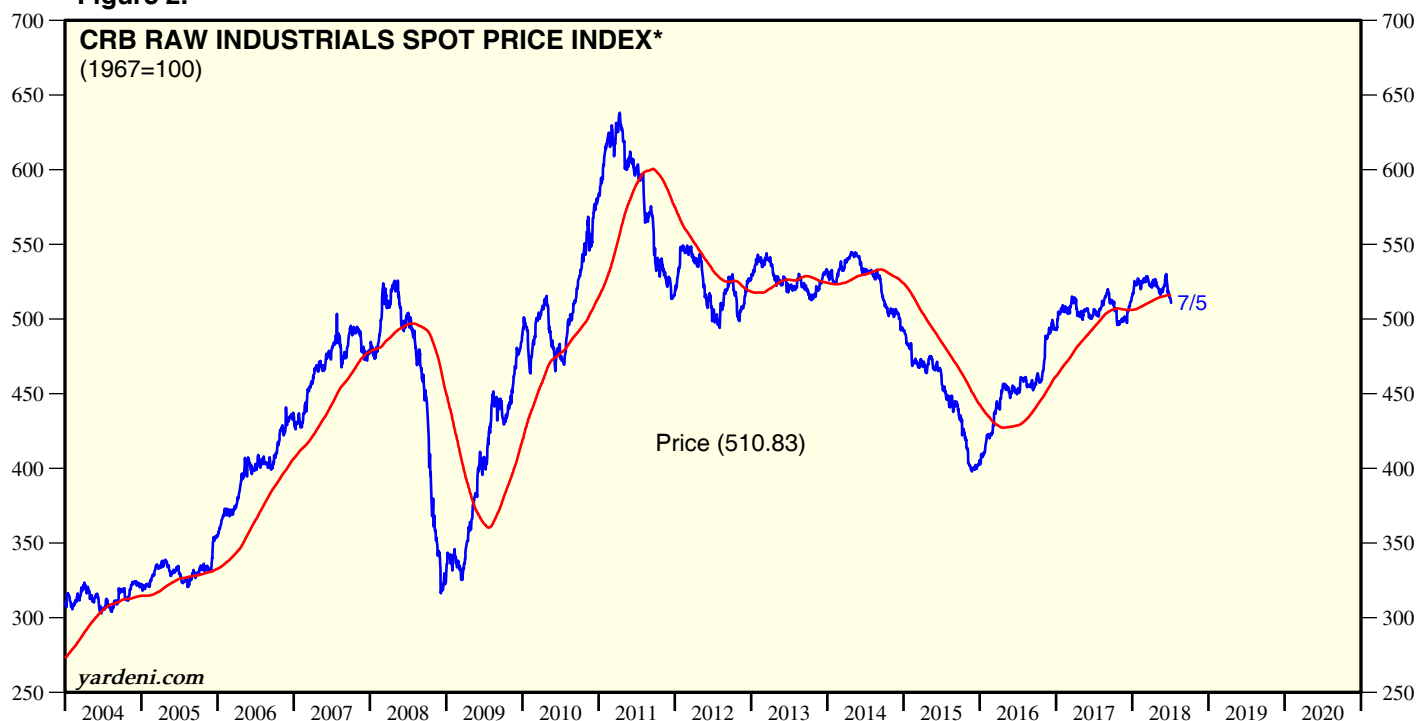


— 200-day moving average

* Nearby futures contract.

Source: Haver Analytics.

Figure 2.

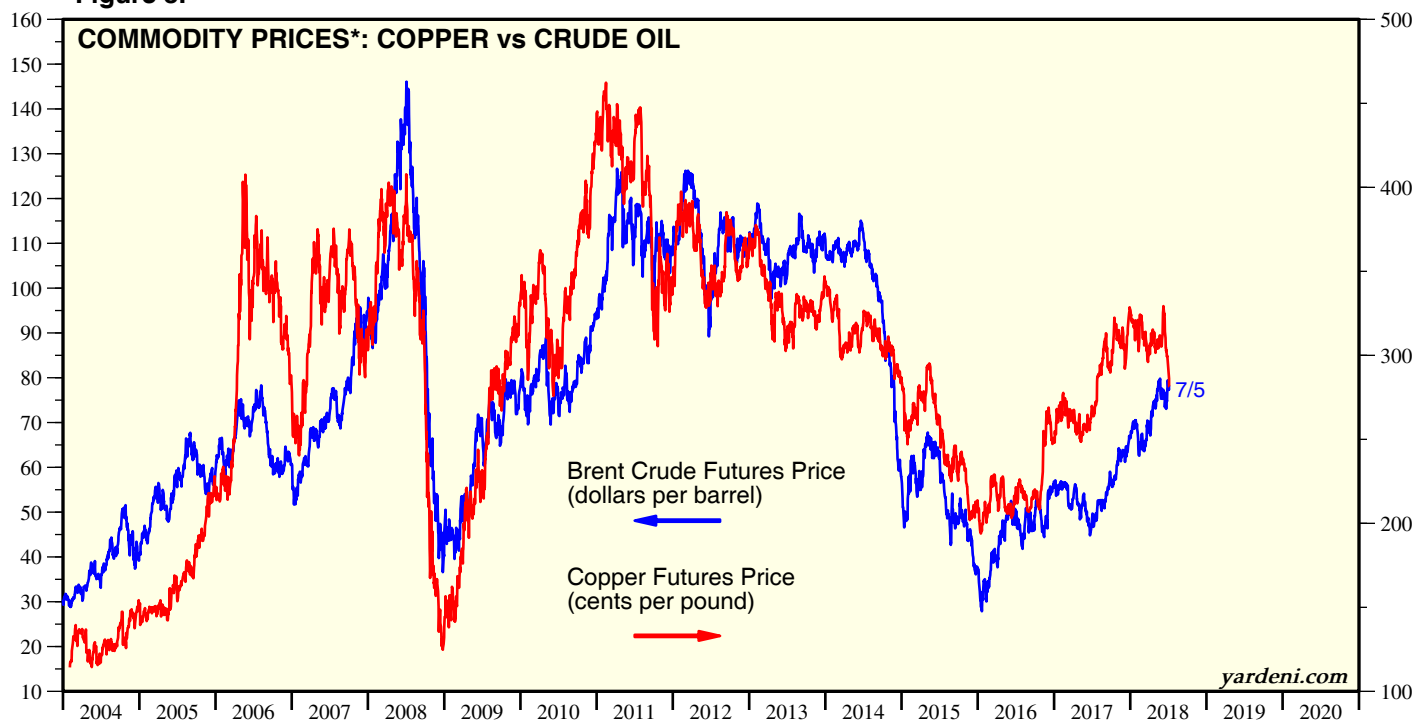


— 200-day moving average

* Includes copper scrap, lead scrap, steel scrap, tin, zinc, burlap, cotton, print cloth, wool tops, hides, rosin, rubber, and tallow.

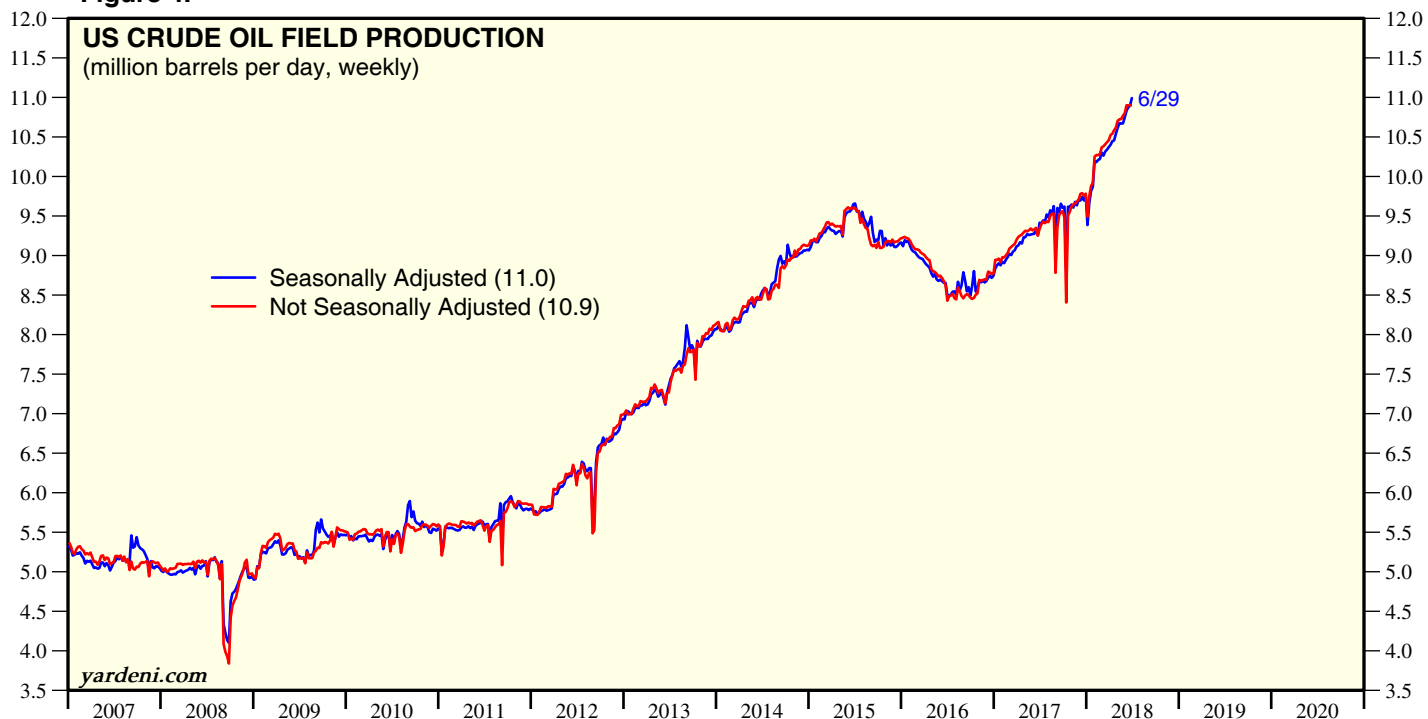
Source: Commodity Research Bureau.

Figure 3.



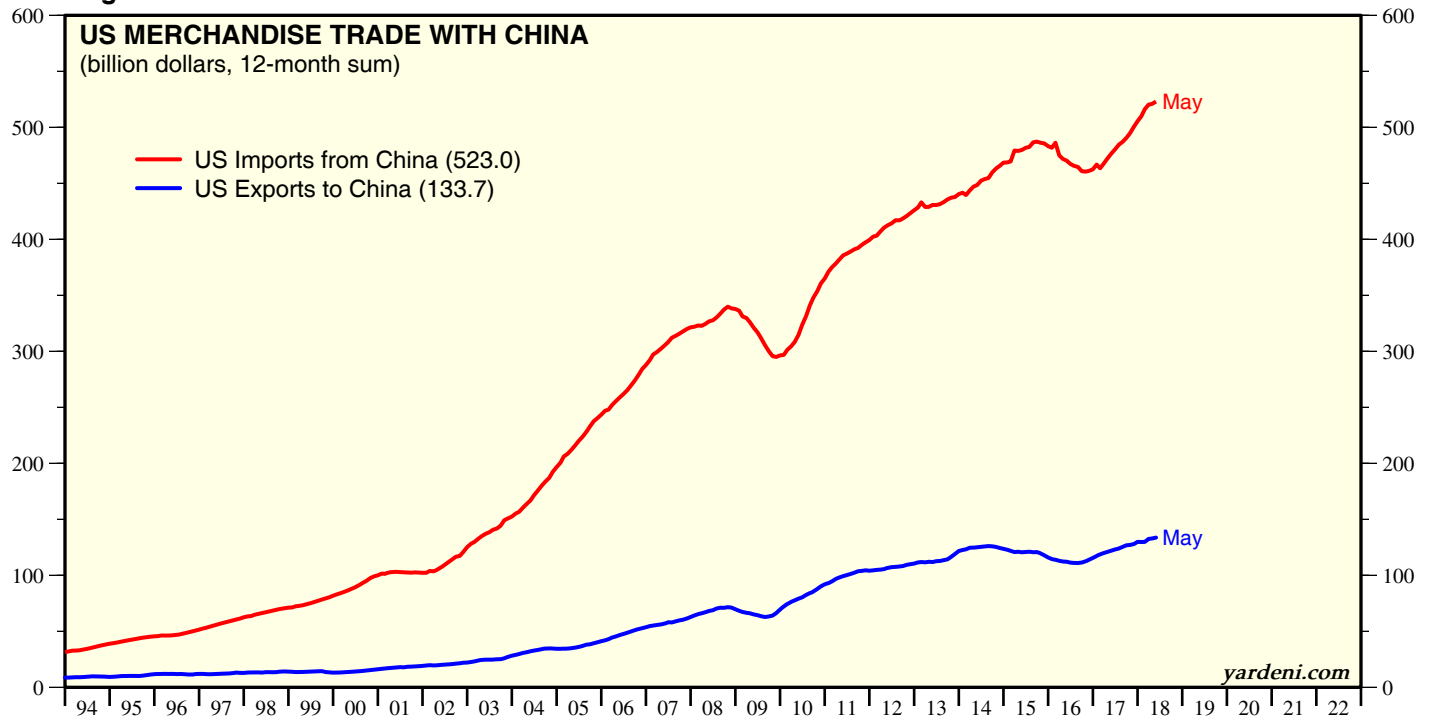
* Nearby futures price.
Source: Haver Analytics.

Figure 4.



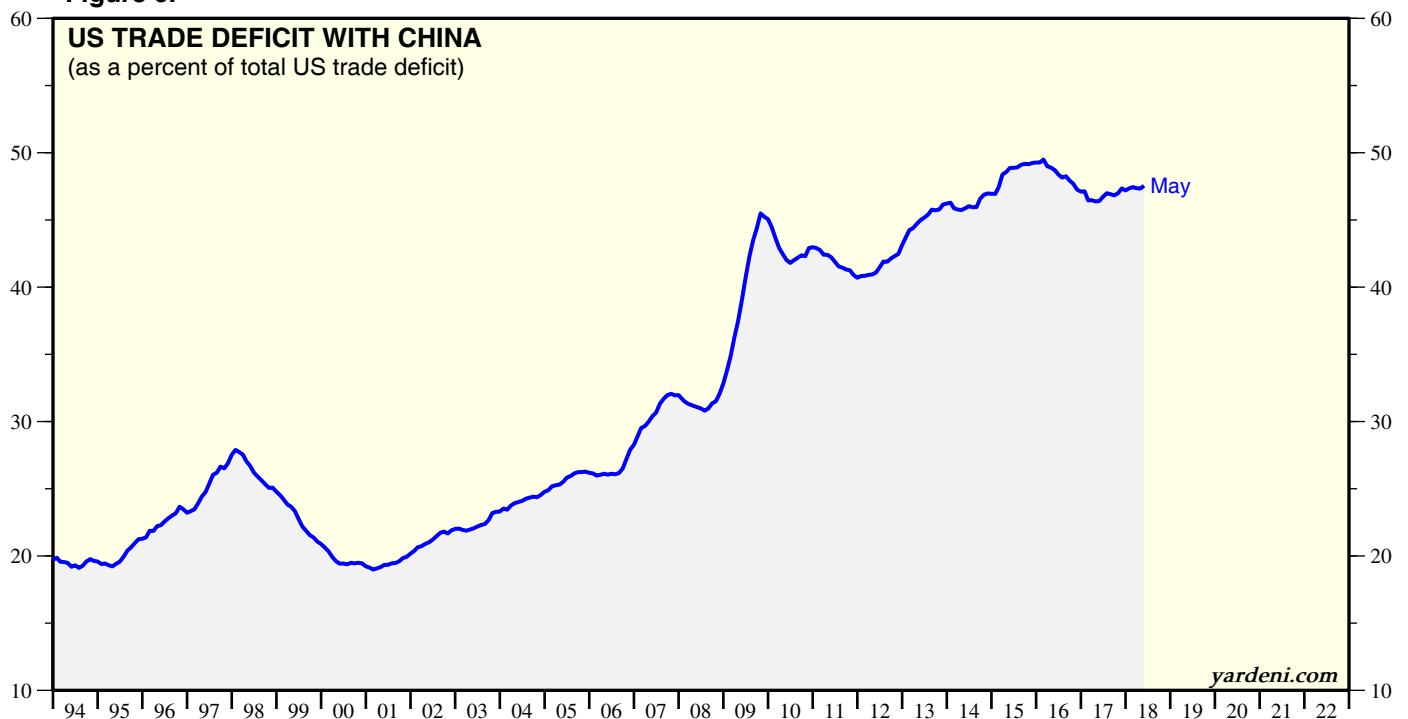
Source: US Department of Energy and Haver Analytics.

Figure 5.



Source: Bureau of the Census.

Figure 6.



Source: Bureau of the Census.

Figure 7.

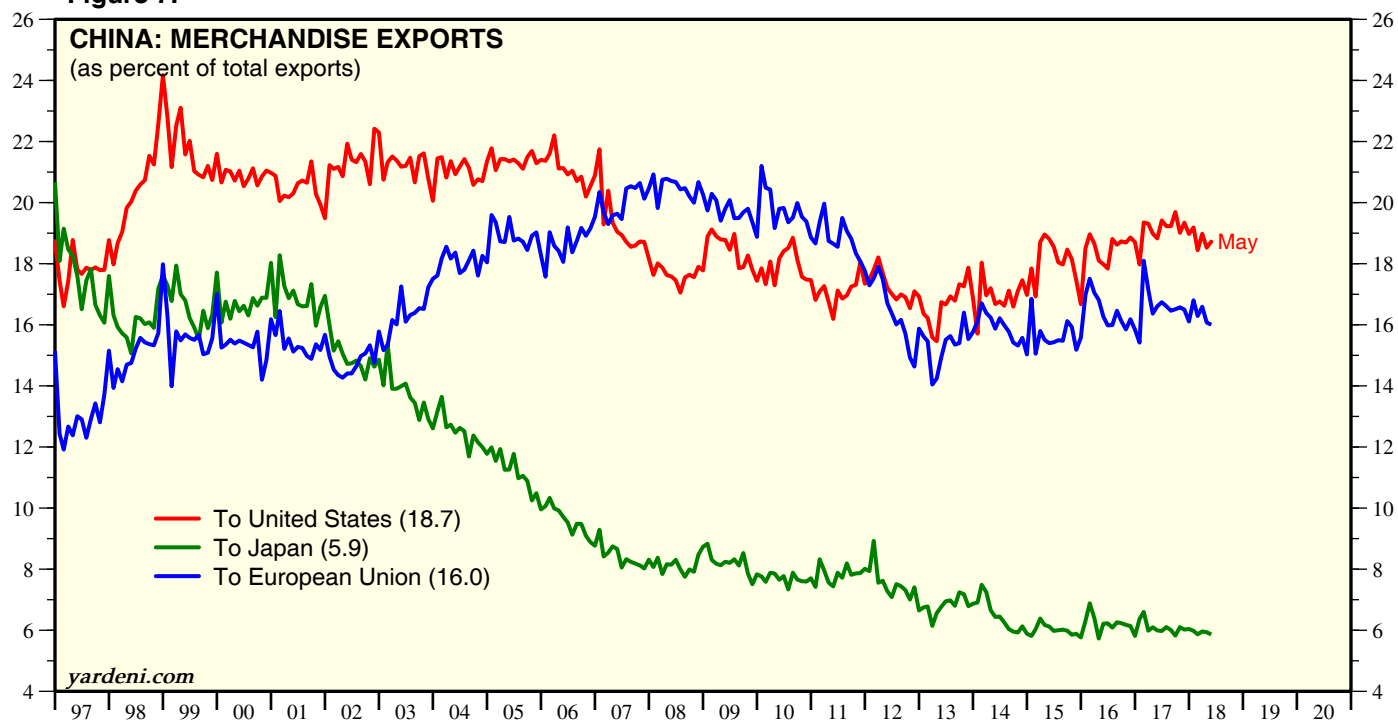


Figure 8.

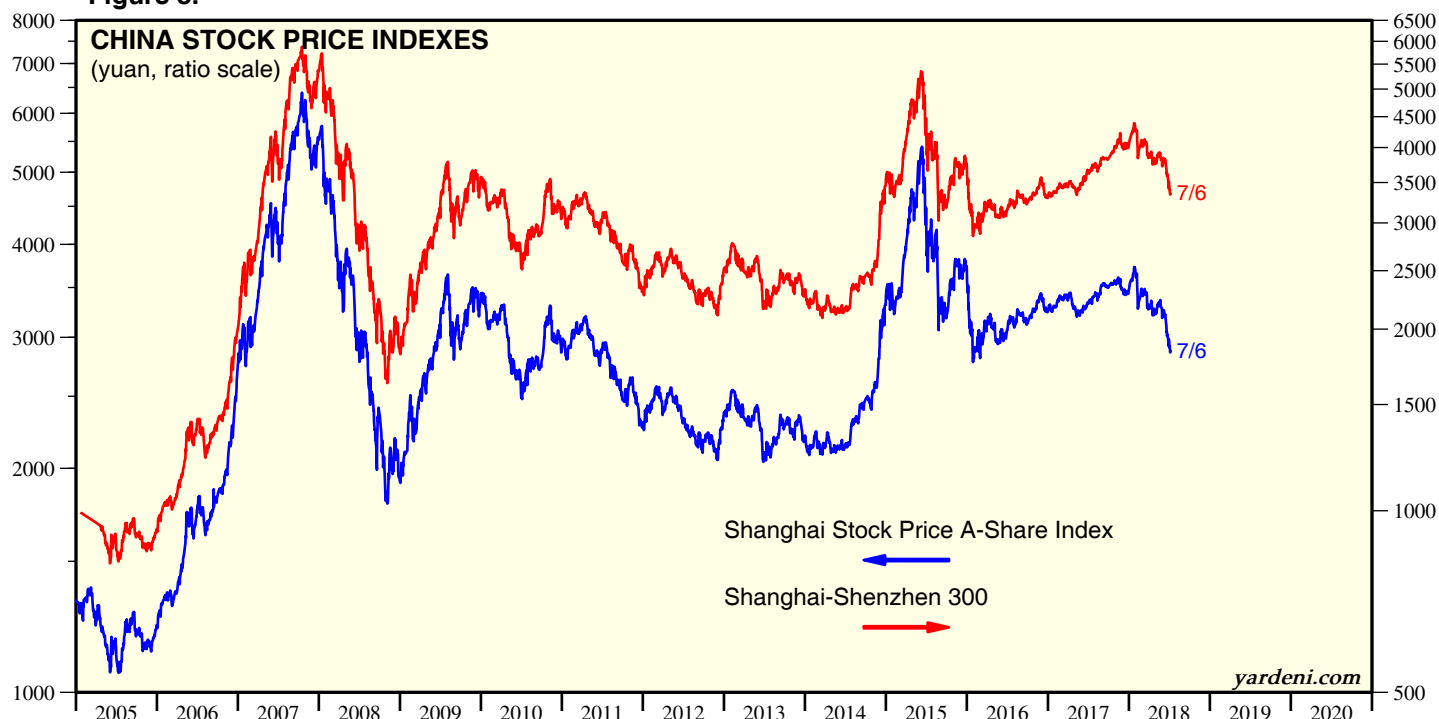
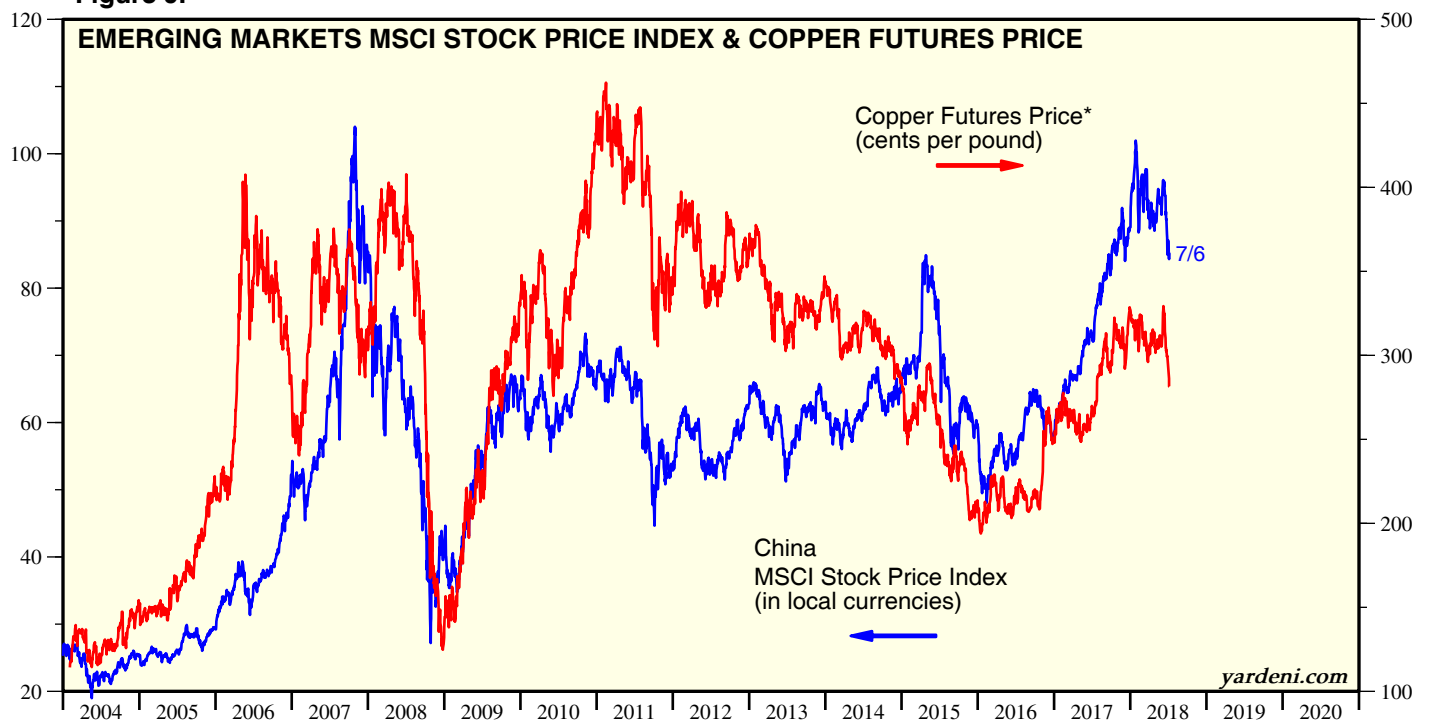
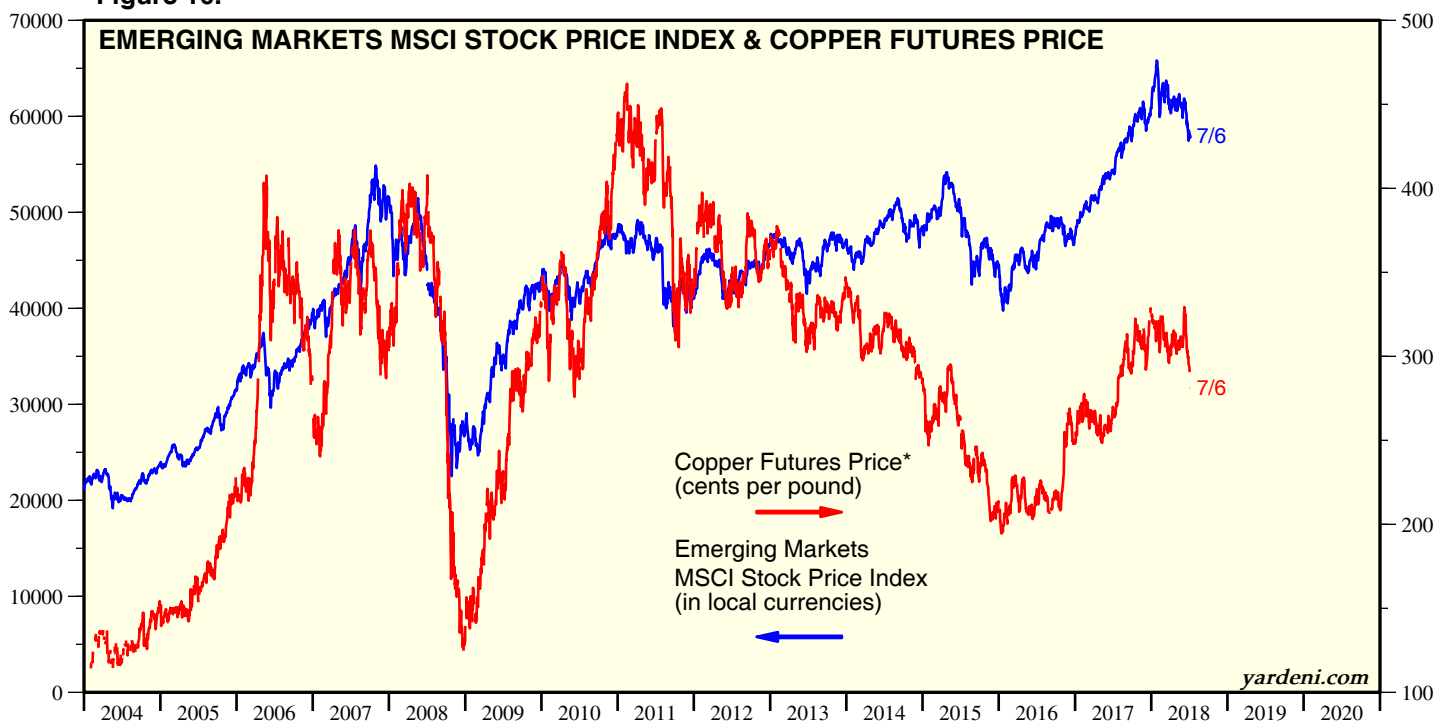


Figure 9.



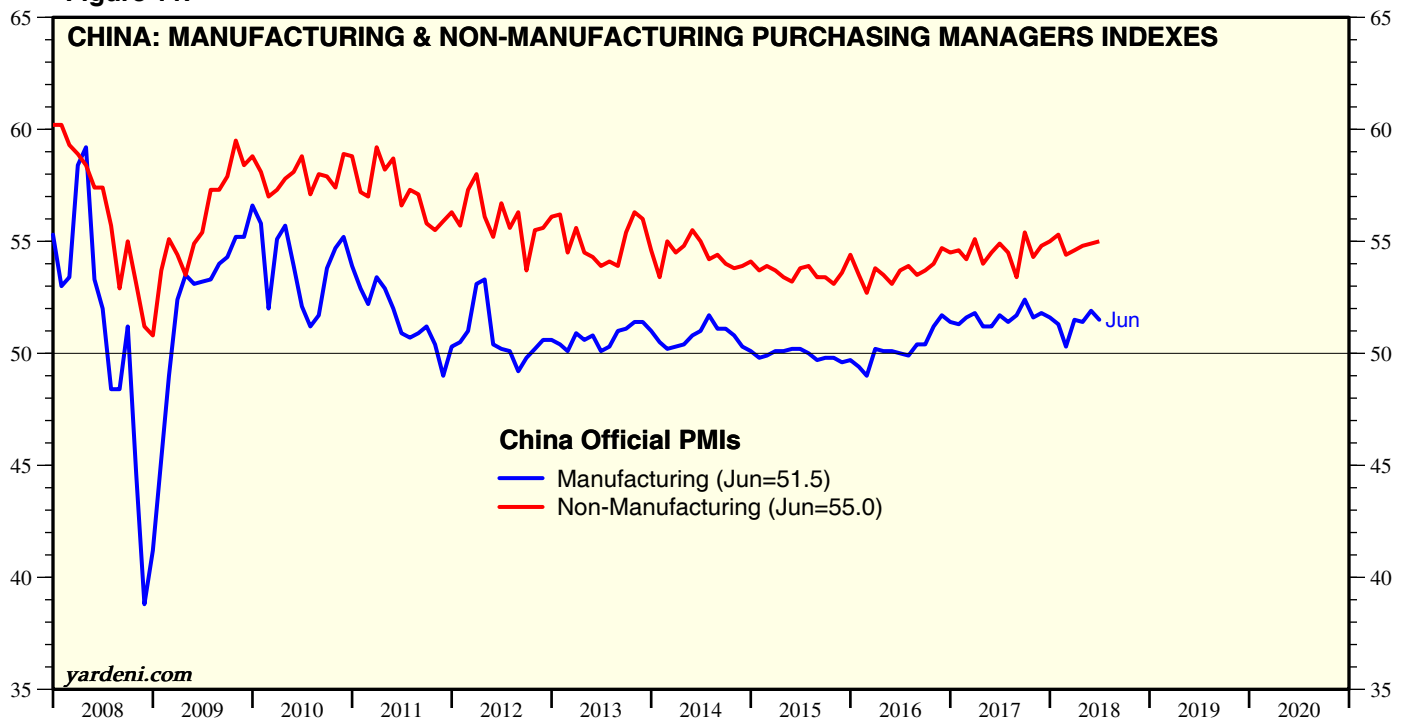
* Nearby futures contract.
Source: Morgan Stanley Capital International and Commodity Research Bureau.

Figure 10.



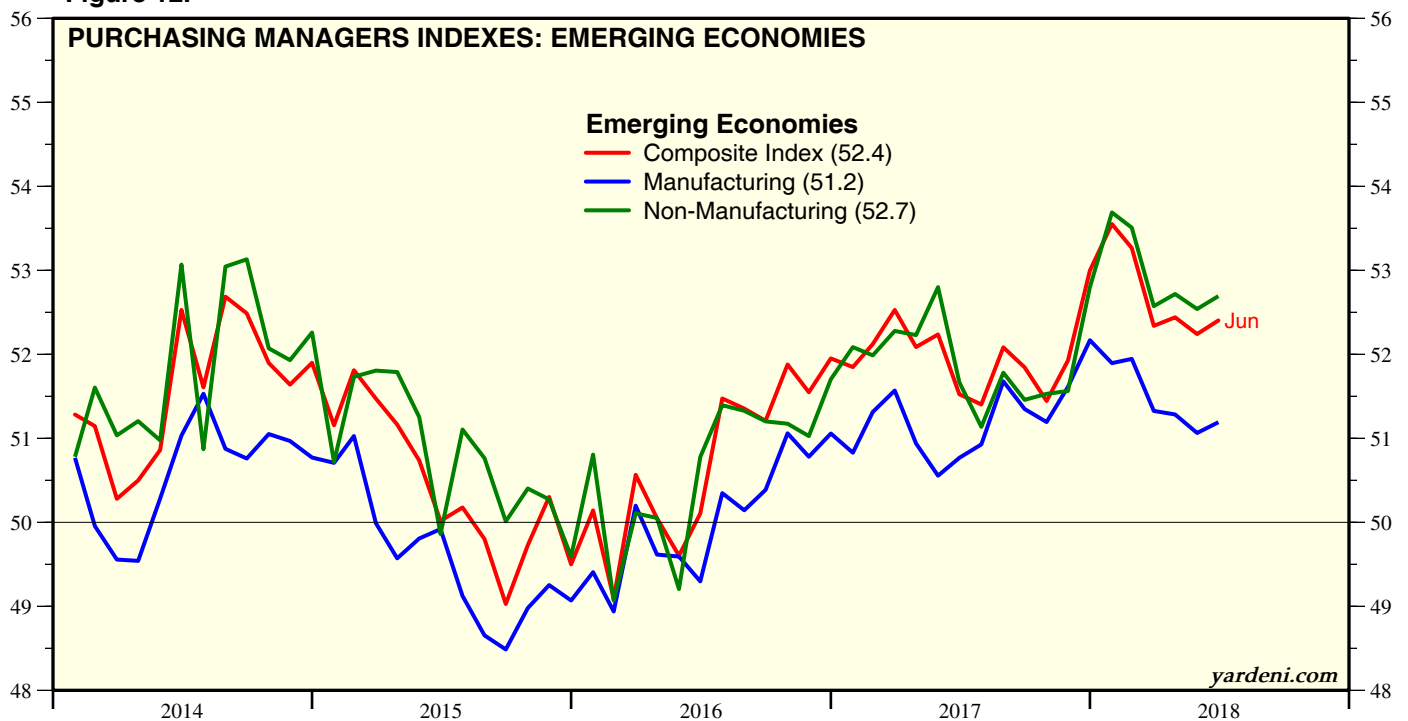
* Nearby futures contract.
Source: Morgan Stanley Capital International and Commodity Research Bureau.

Figure 11.



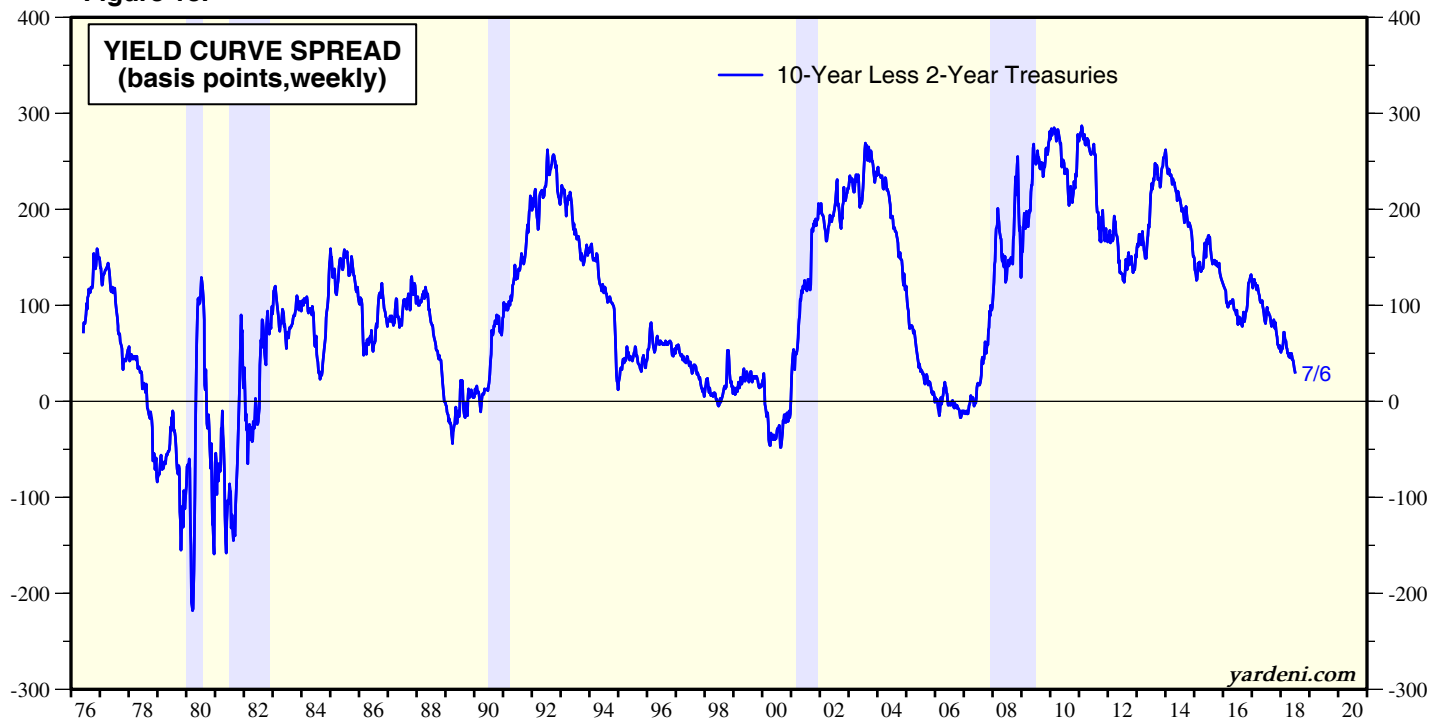
Source: China Federation Logistics & Purchasing and Haver Analytics.

Figure 12.



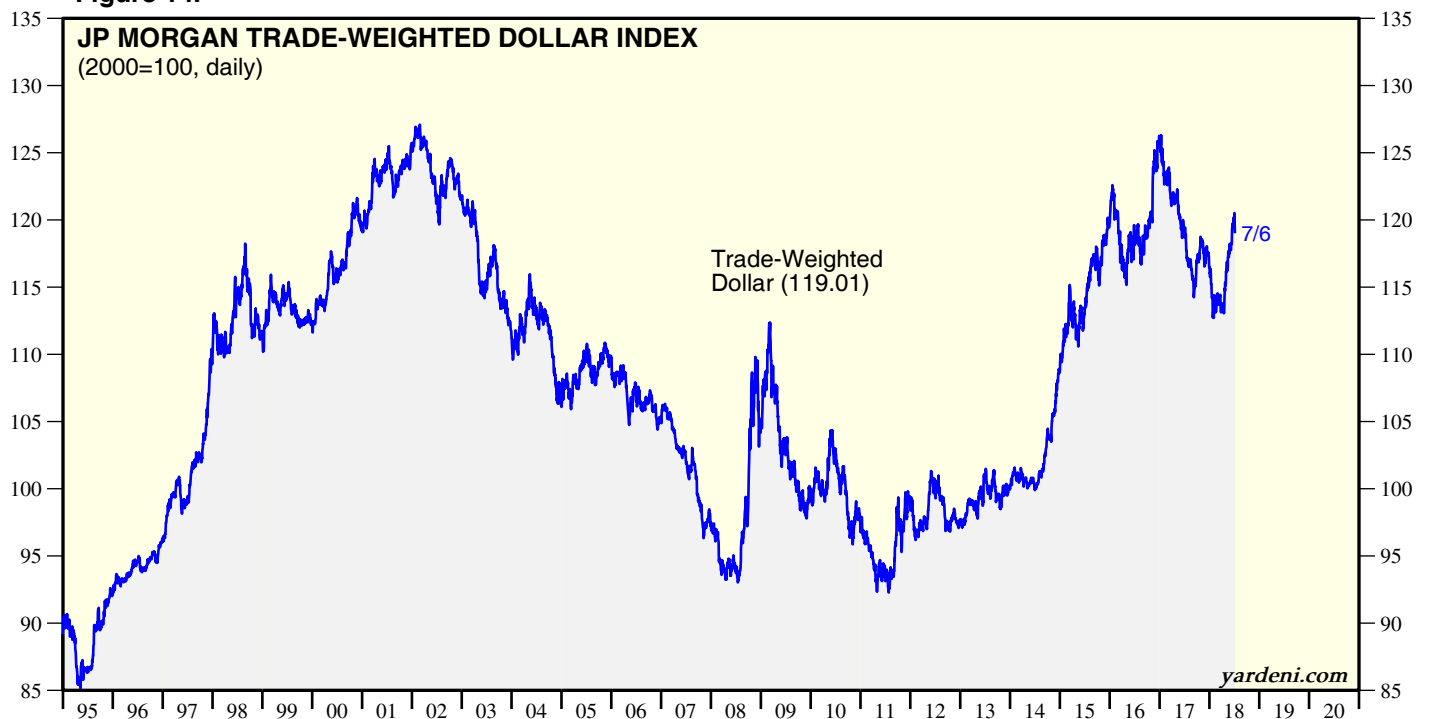
Source: Markit and Haver Analytics.

Figure 13.



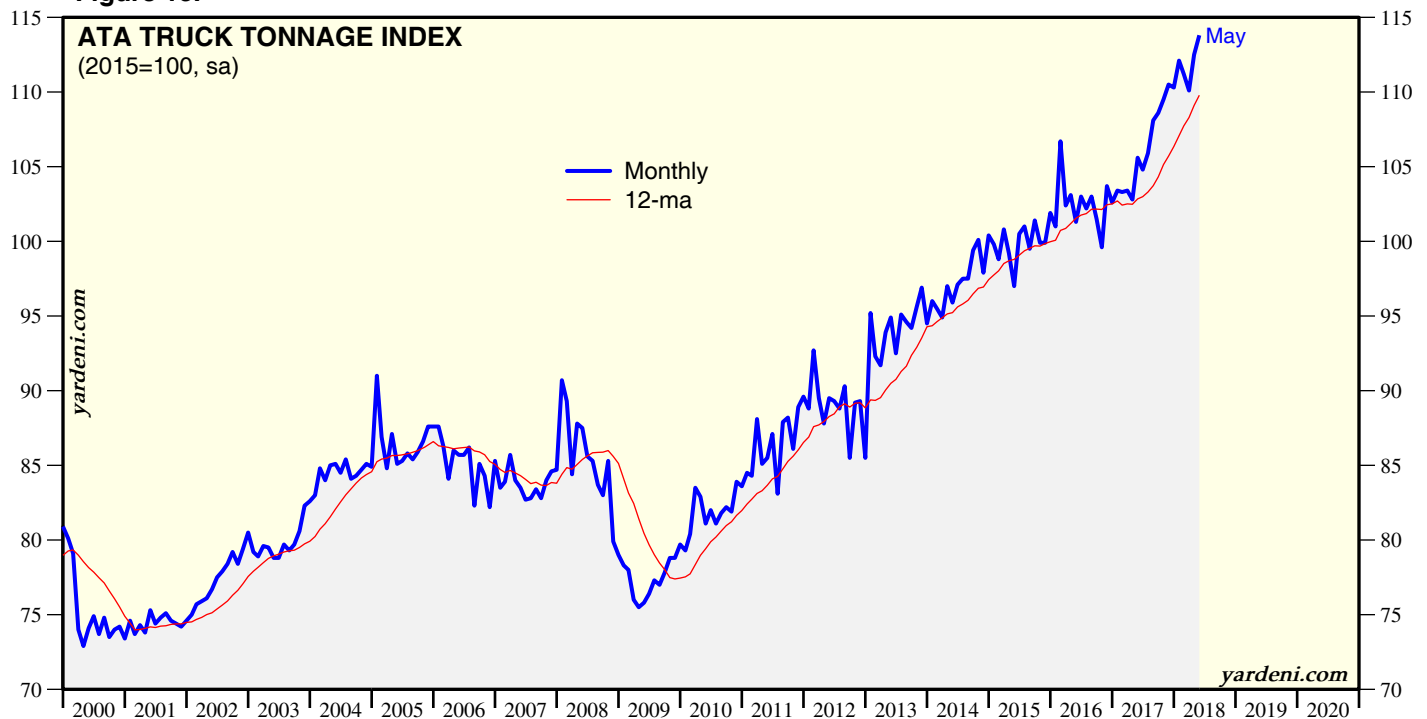
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Federal Reserve Board.

Figure 14.



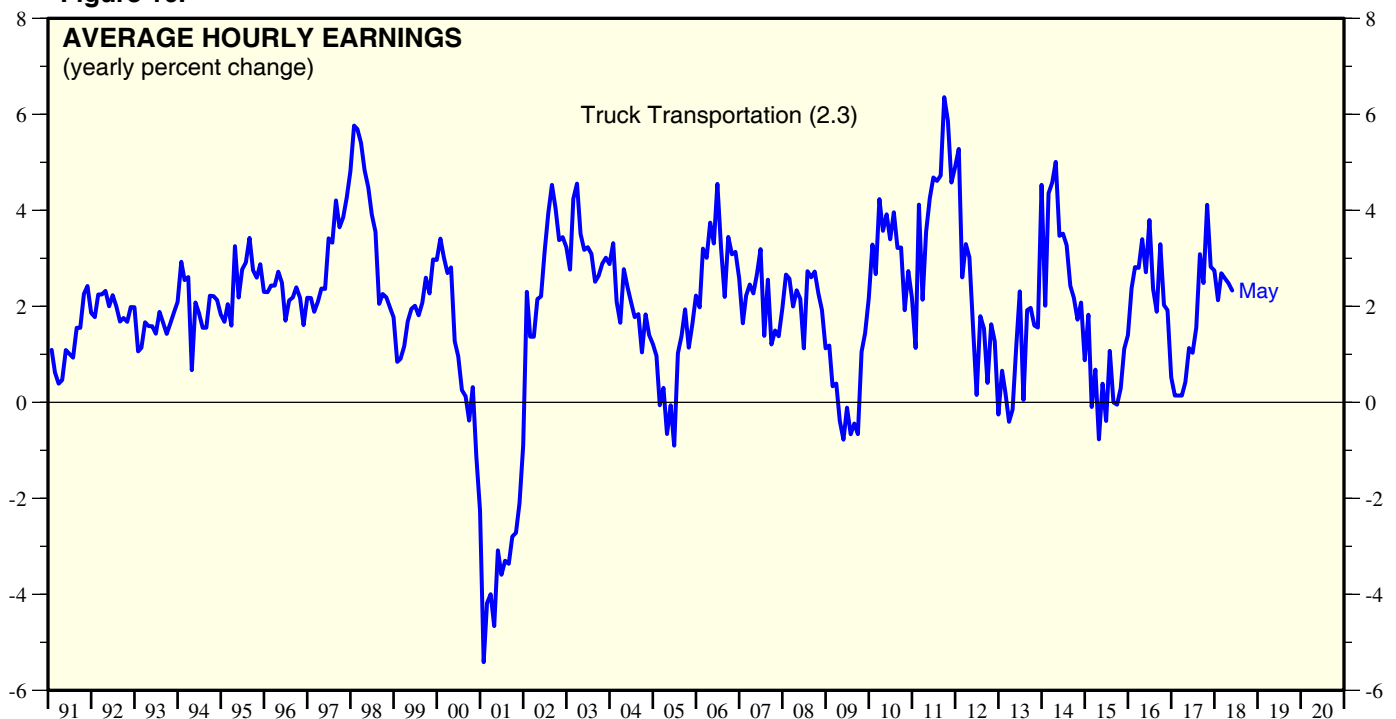
Source: JP Morgan.

Figure 15.



Source: American Trucking Association.

Figure 16.



Source: Bureau of Labor Statistics.

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