

Chart Collection for Morning Briefing

Yardeni Research, Inc.

June 27, 2018

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516-972-7683

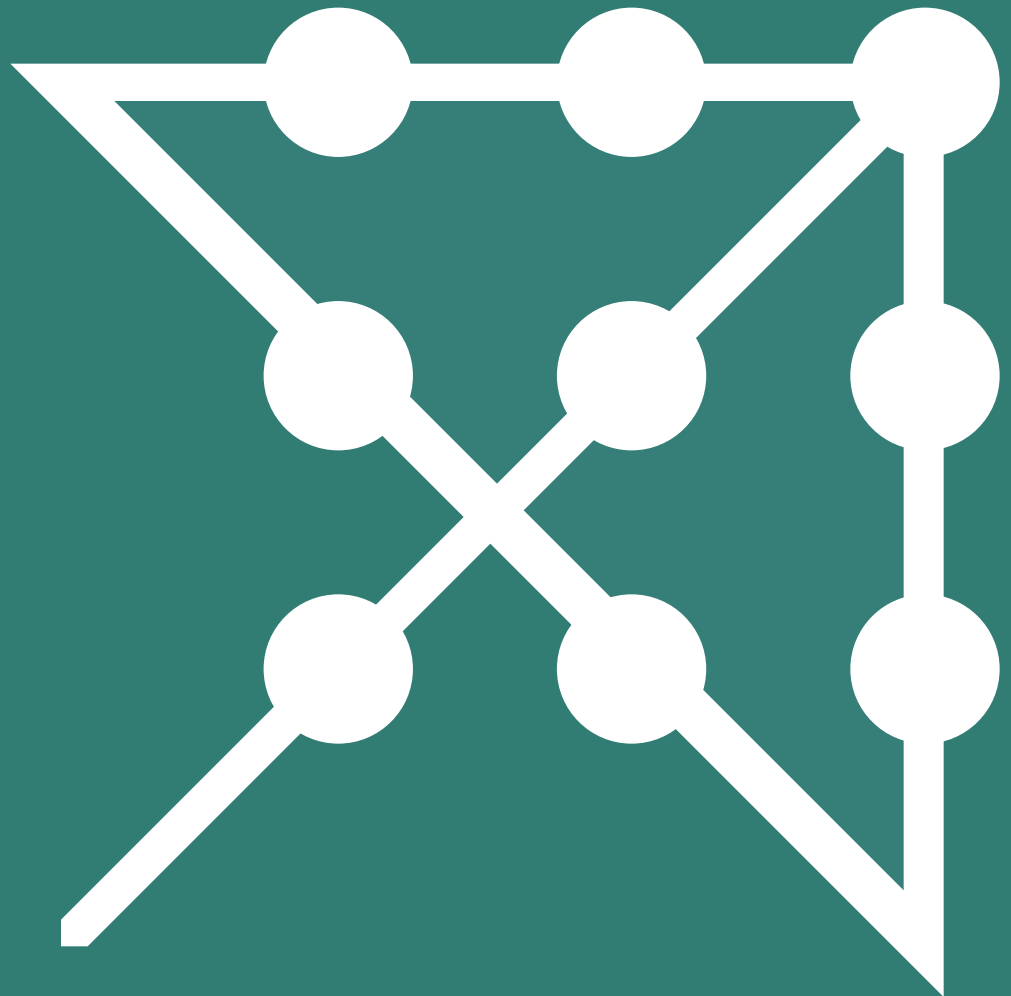
eyardeni@yardeni.com

Mali Quintana

480-664-1333

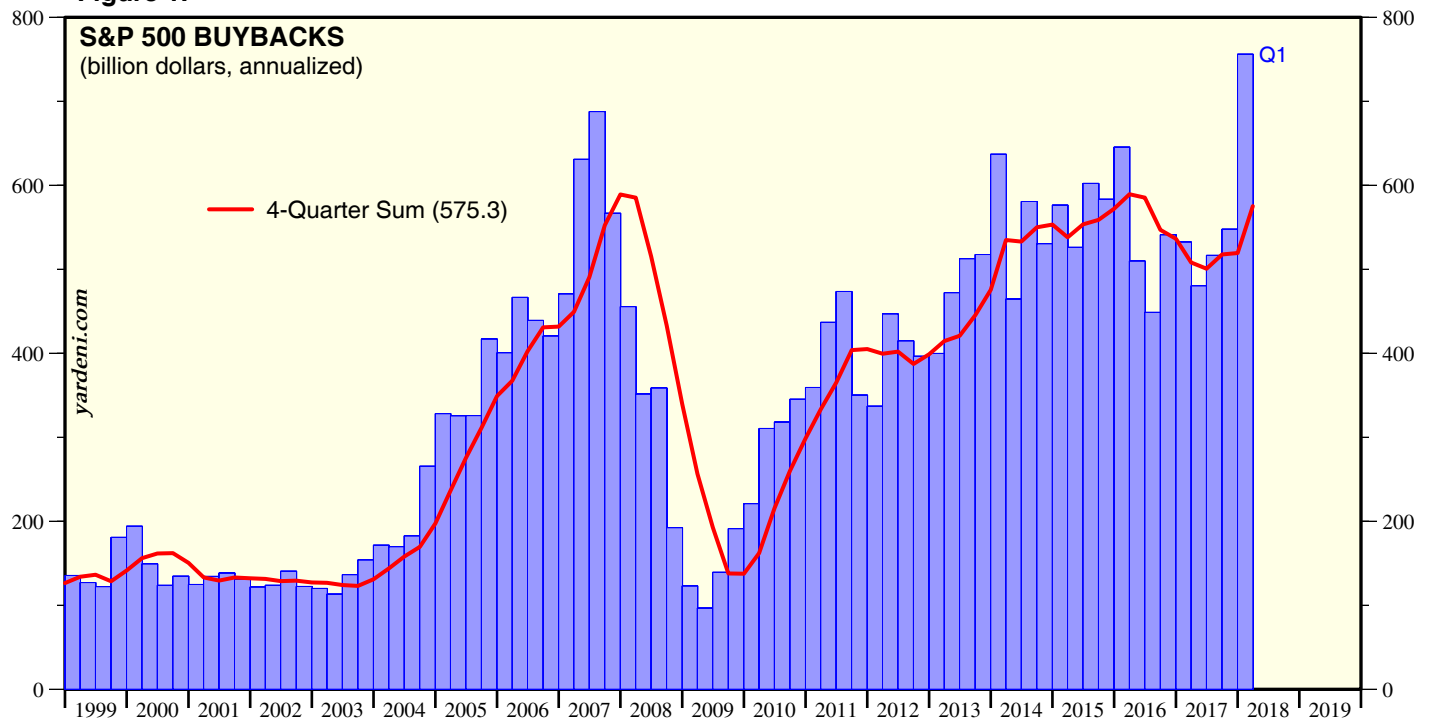
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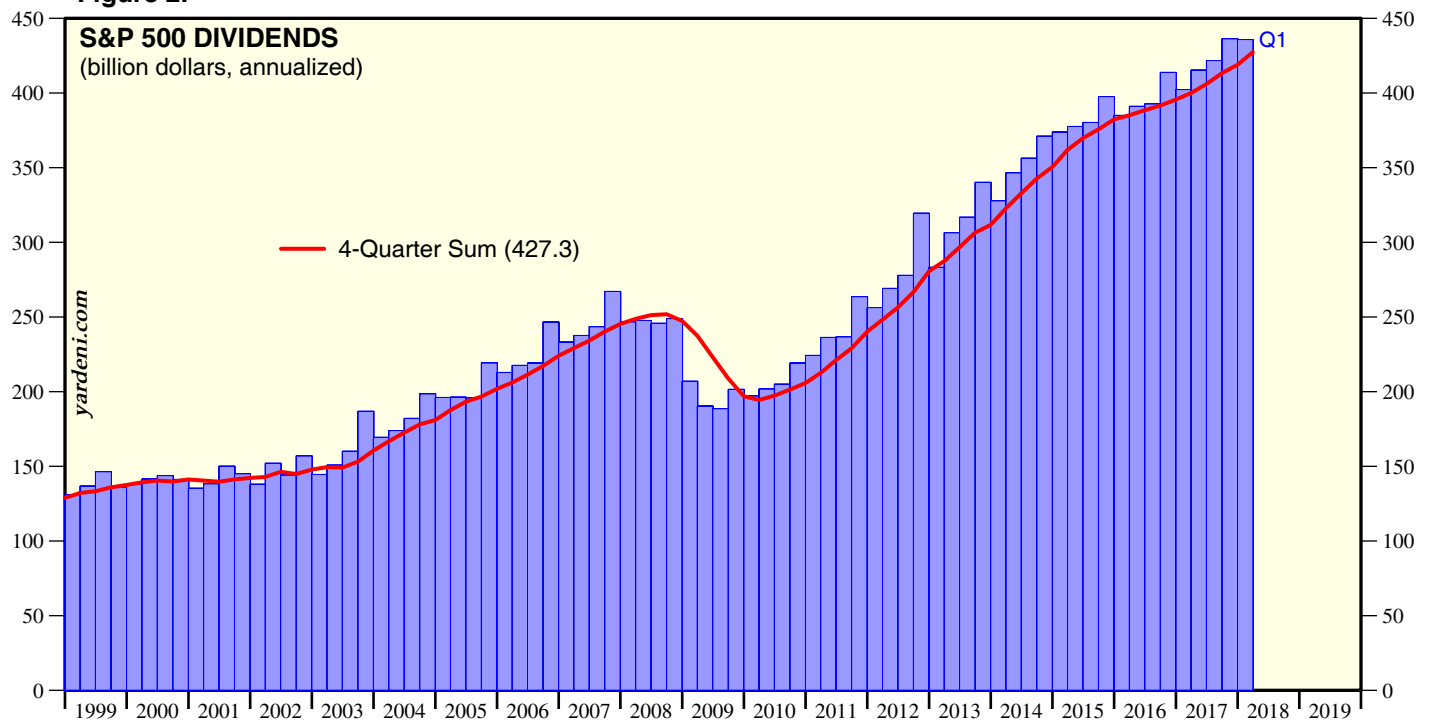
thinking outside the box

Figure 1.



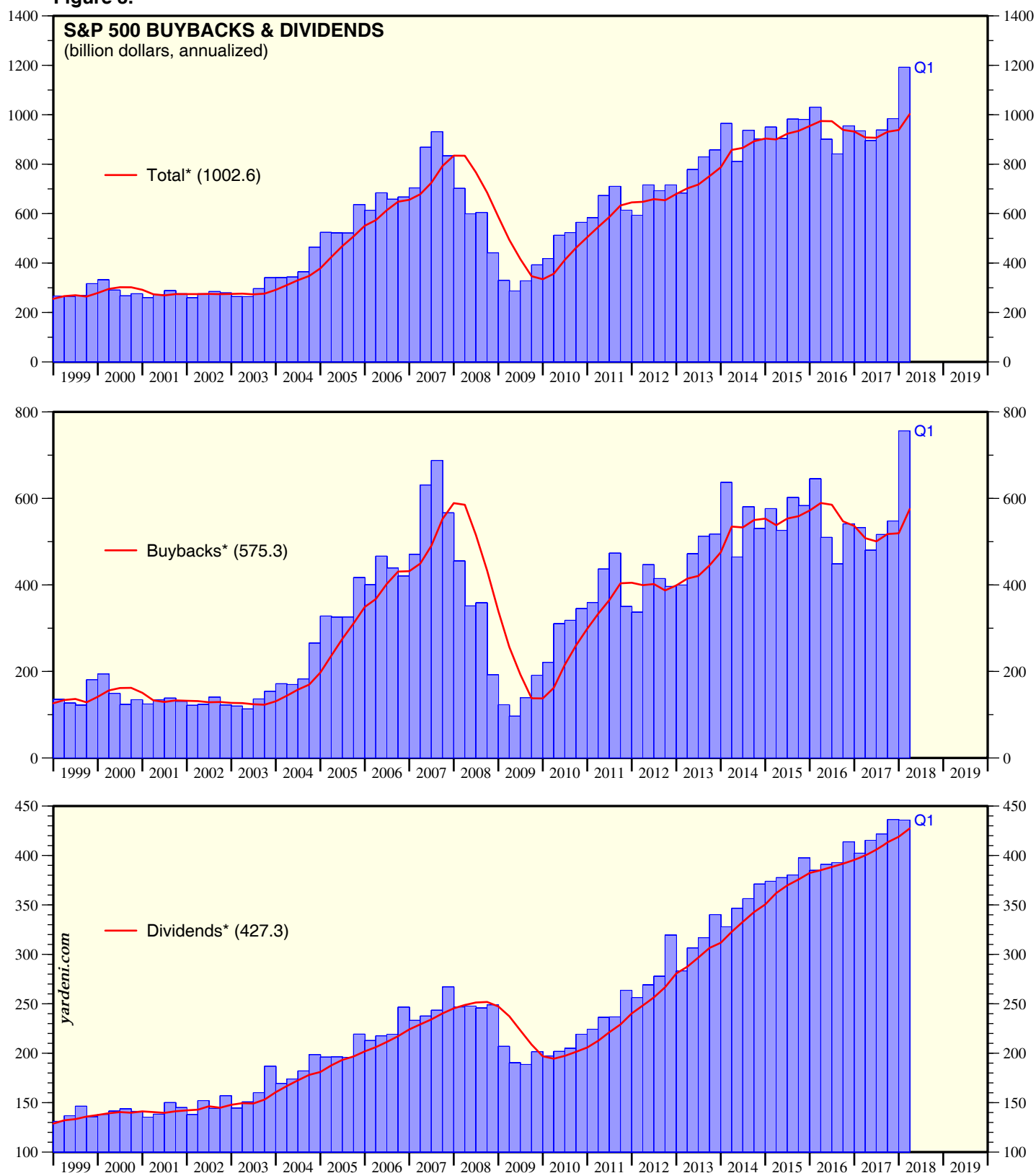
Source: Standard & Poor's.

Figure 2.



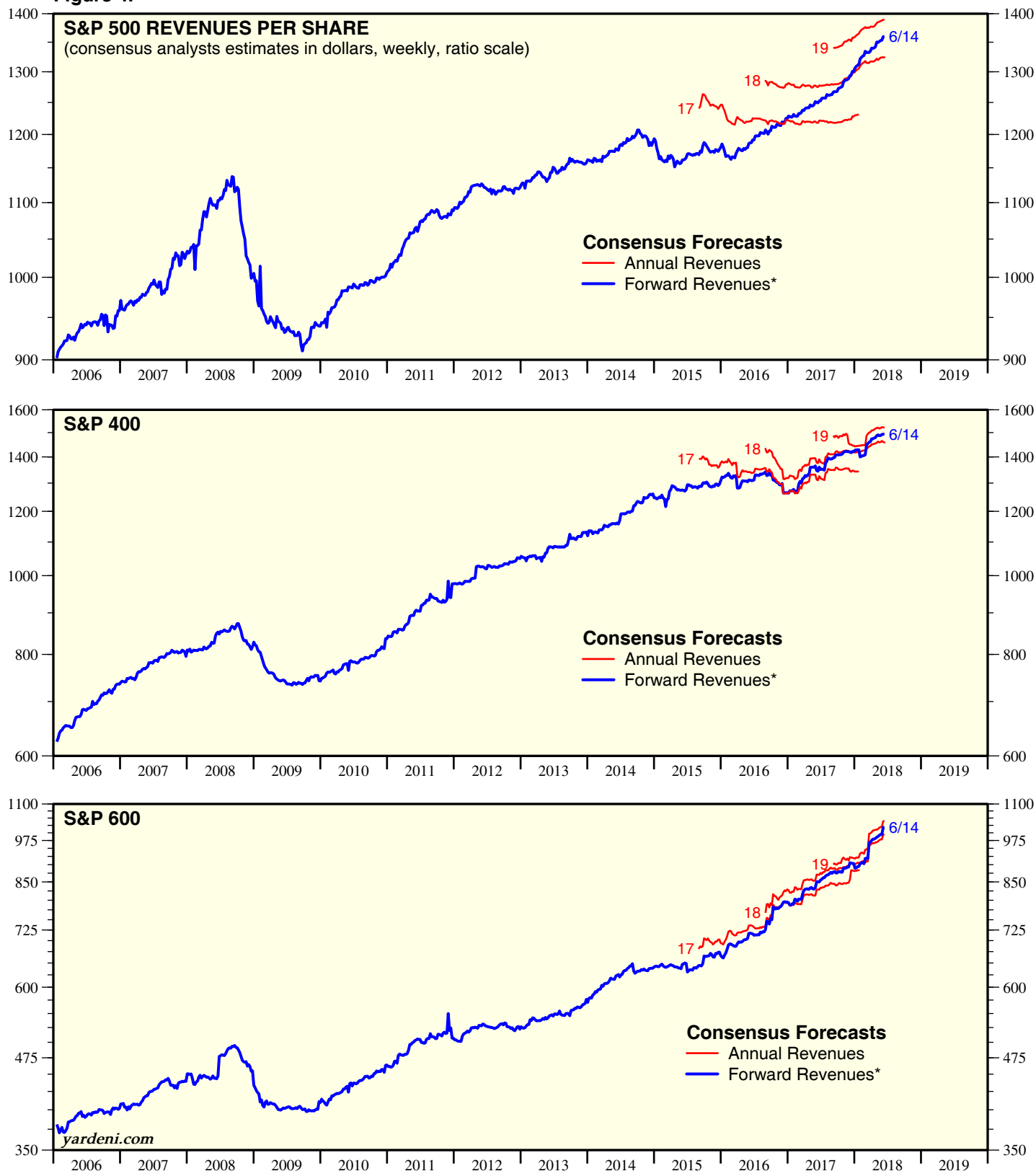
Source: Standard & Poor's.

Figure 3.



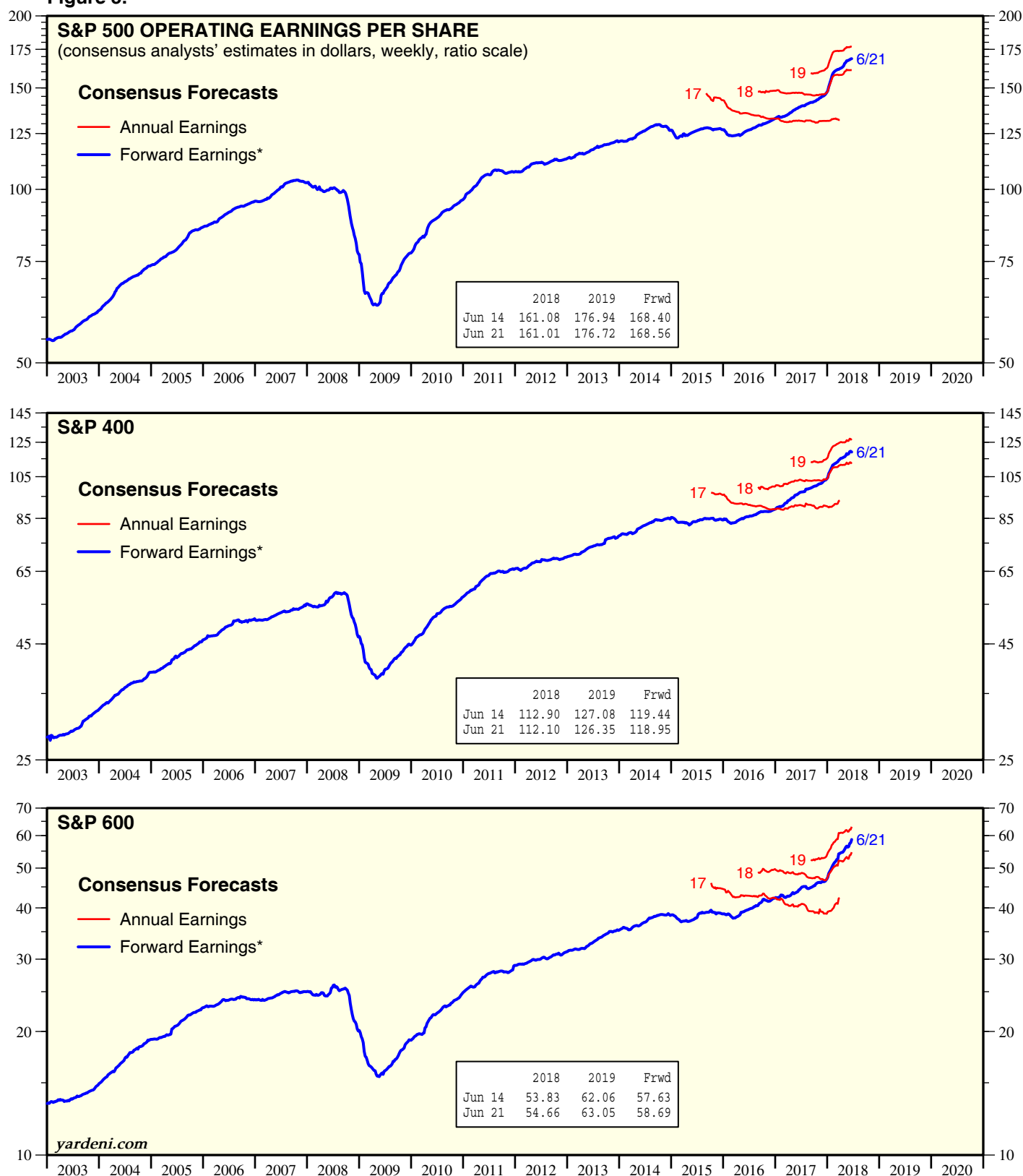
*4-quarter sum.
Source: Standard & Poor's.

Figure 4.



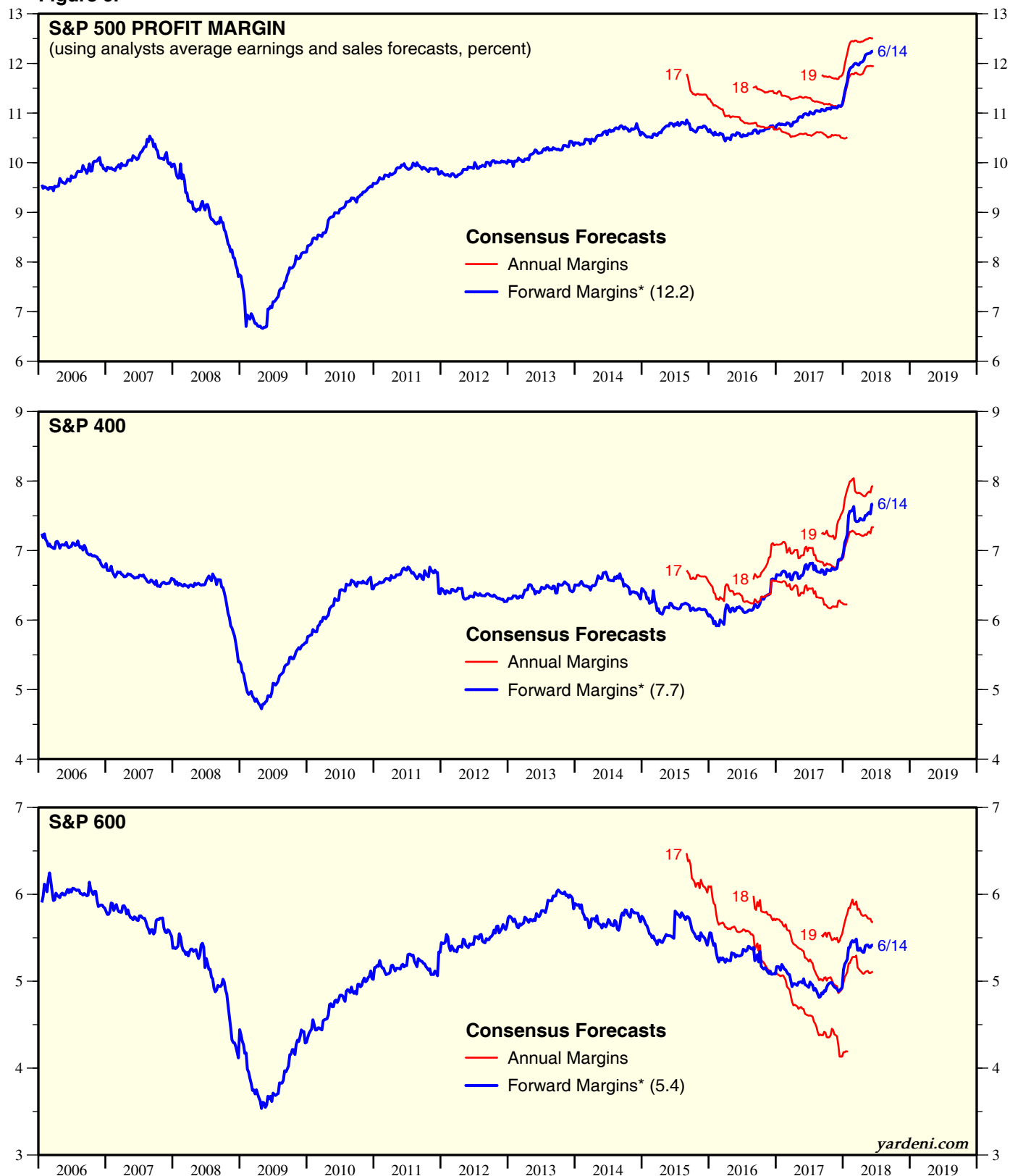
* Time-weighted average of consensus revenue estimates for current and next year.
Source: Thomson Reuters I/B/E/S.

Figure 5.



* Time-weighted average of consensus estimates for current and next year.
Source: Thomson Reuters I/B/E/S.

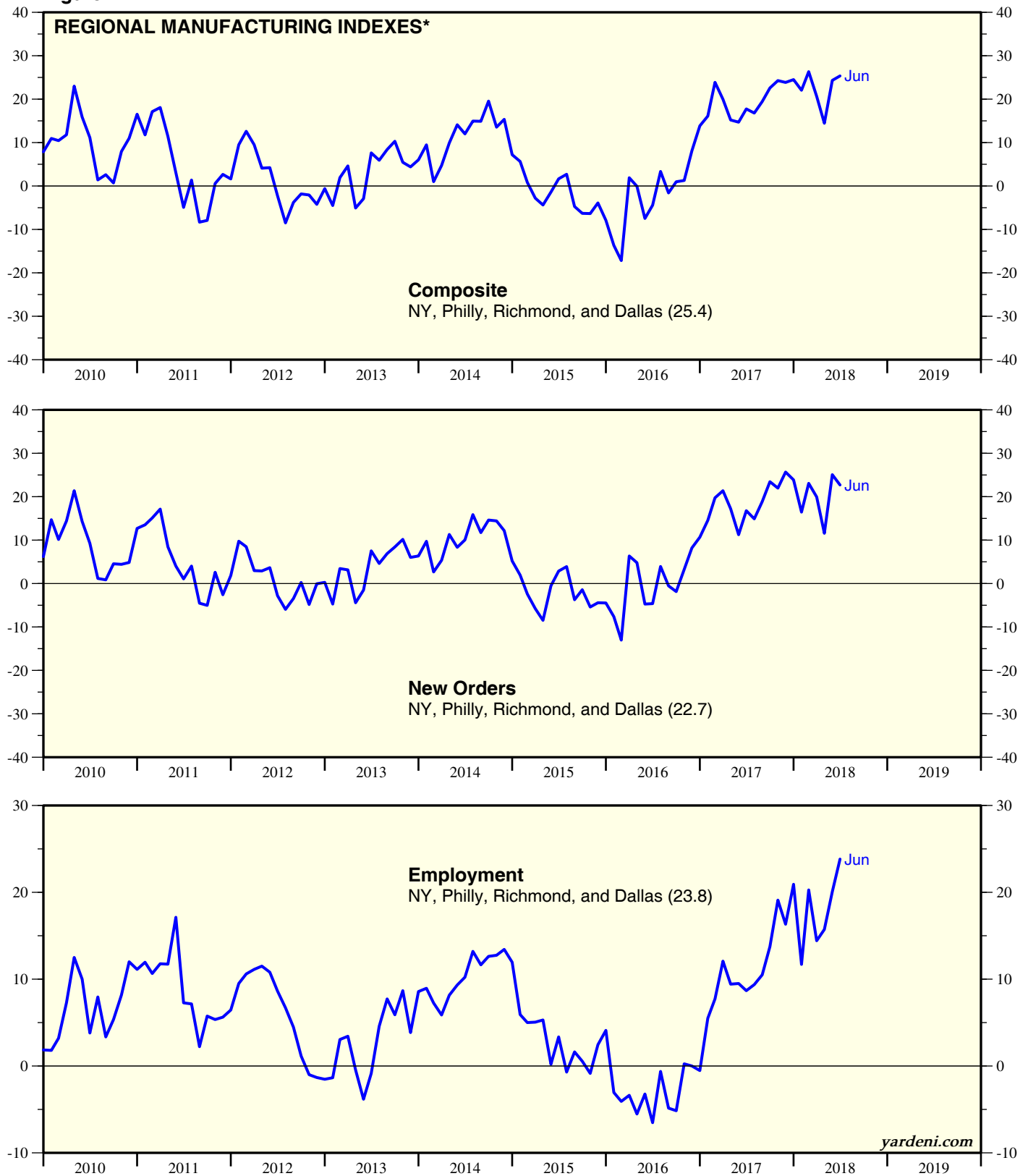
Figure 6.



* Time-weighted average of the consensus estimates for current and next year.

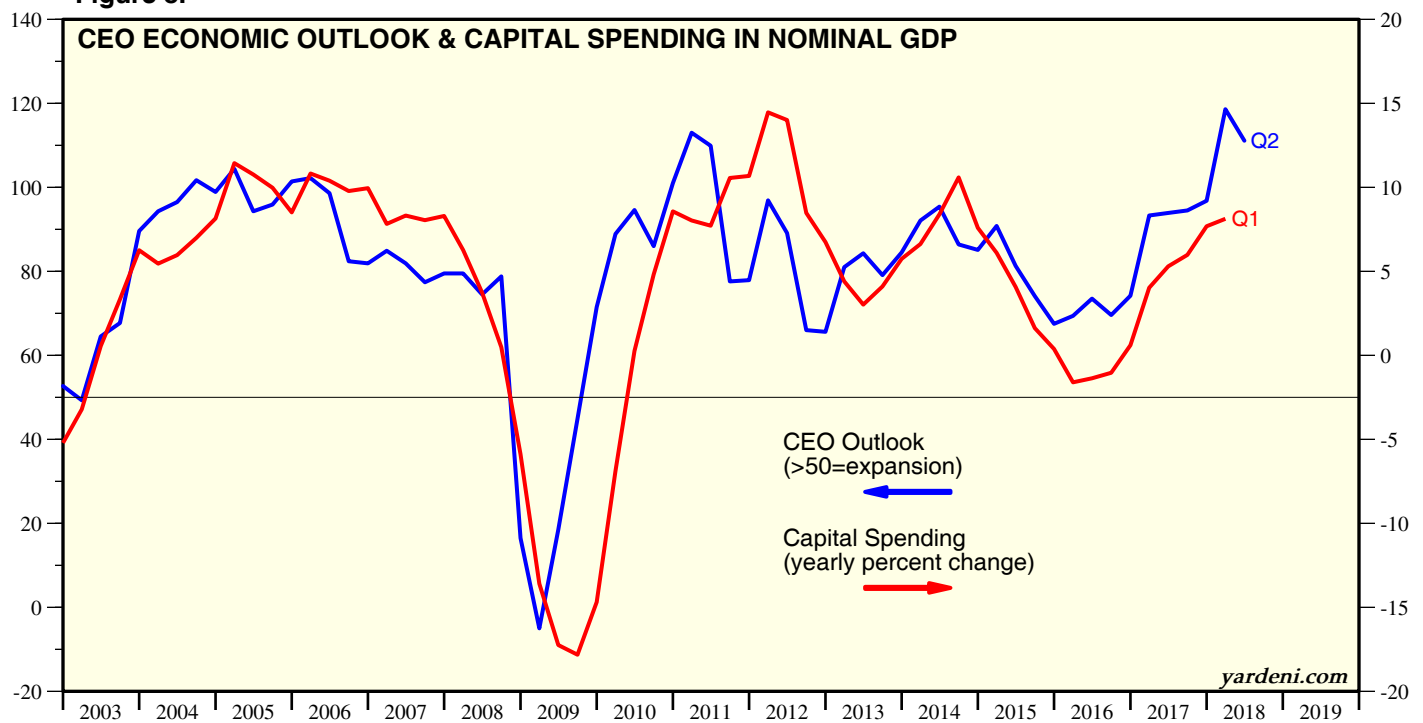
Source: Thomson Reuters I/B/E/S and Standard & Poor's.

Figure 7.



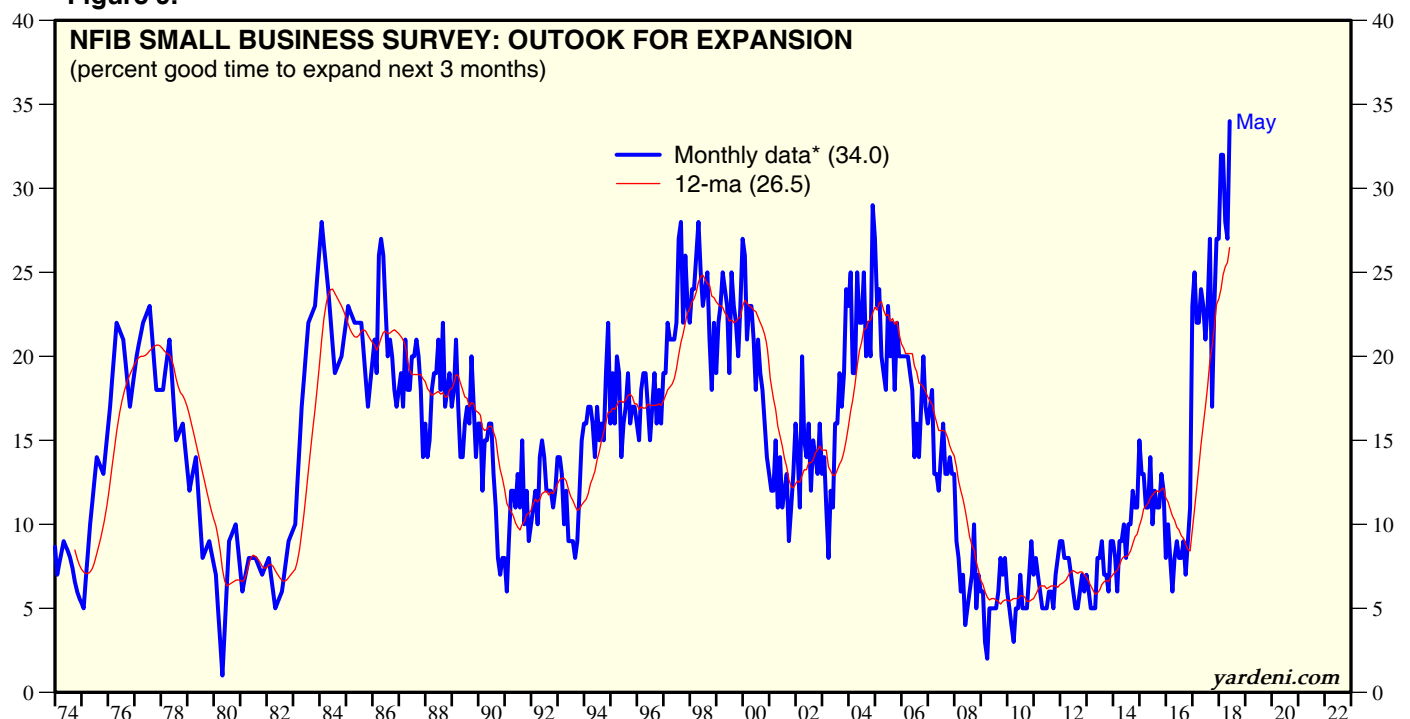
Source: Federal Reserve Banks of New York, Philadelphia, Richmond, and Dallas.

Figure 8.



Source: Business Roundtable, Bureau of Economic Analysis, and Haver Analytics.

Figure 9.



* First month of every quarter from 1974 to 1986, then monthly.
Source: National Federation of Independent Business.

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