

Chart Collection for Morning Briefing

Yardeni Research, Inc.

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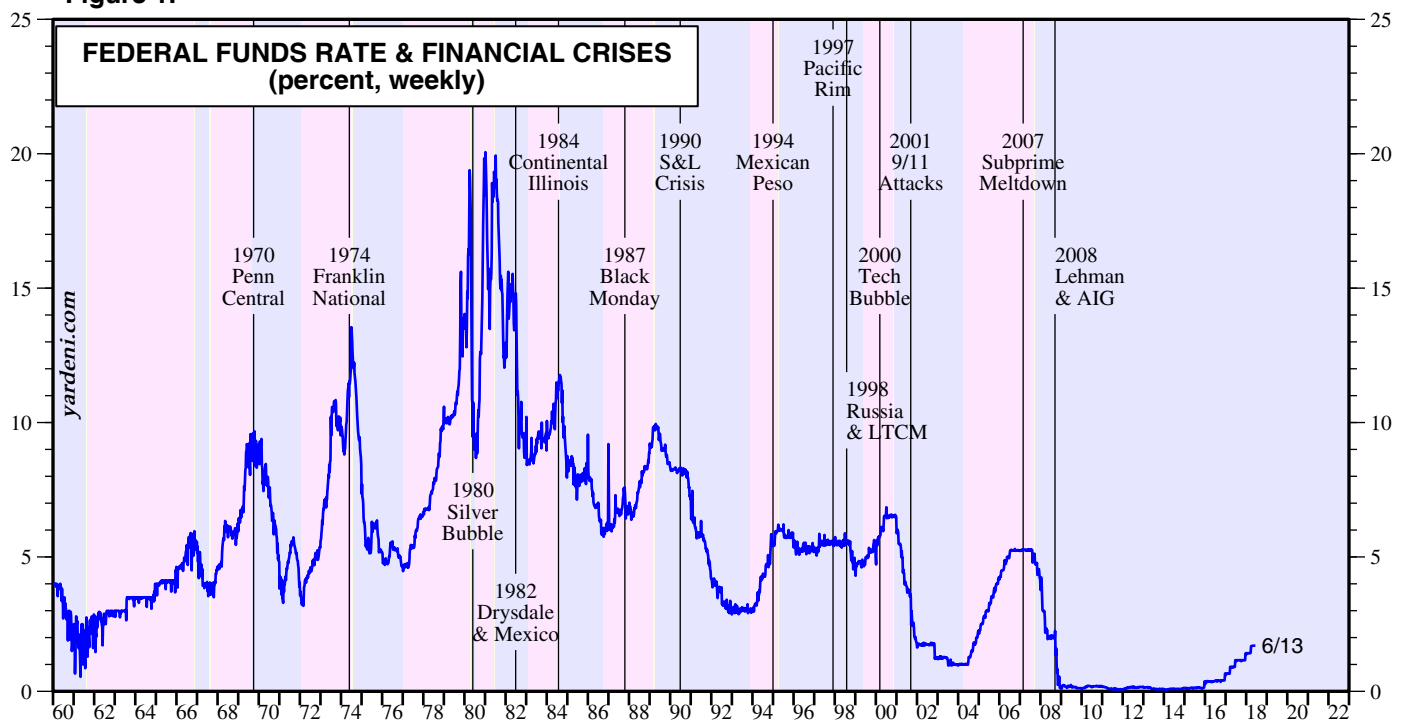
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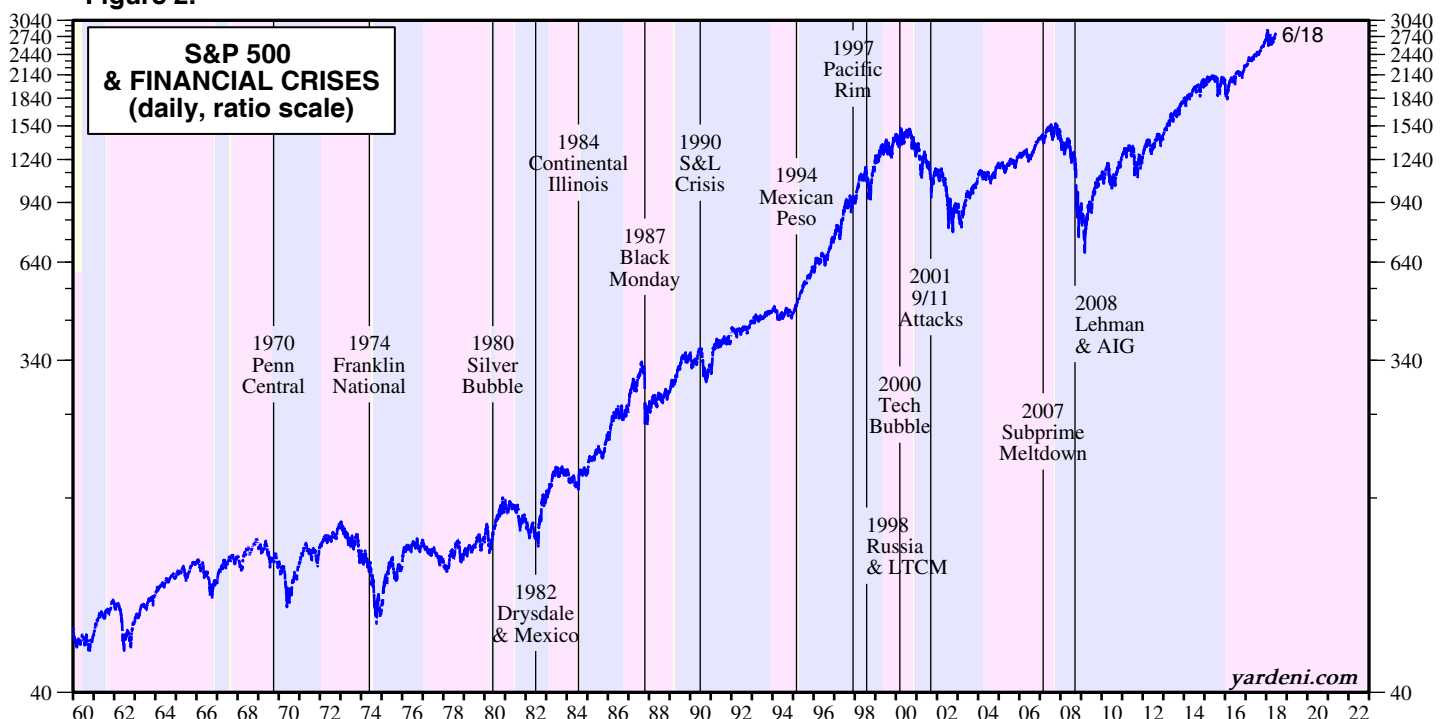
thinking outside the box

Figure 1.



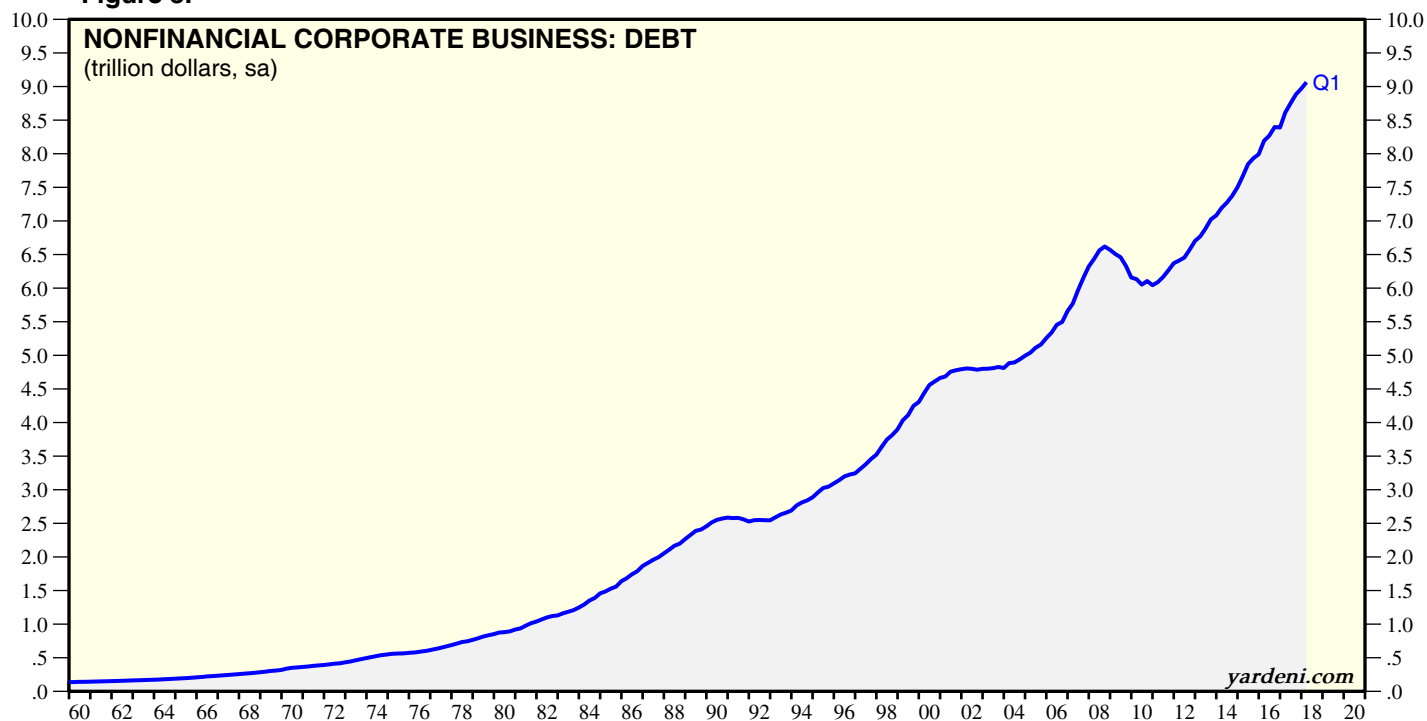
Note: Blue shaded areas denote periods of monetary easing between cyclical peaks and troughs in the federal funds rate. Red shaded areas denote monetary tightening periods.
Source: Federal Reserve Board.

Figure 2.



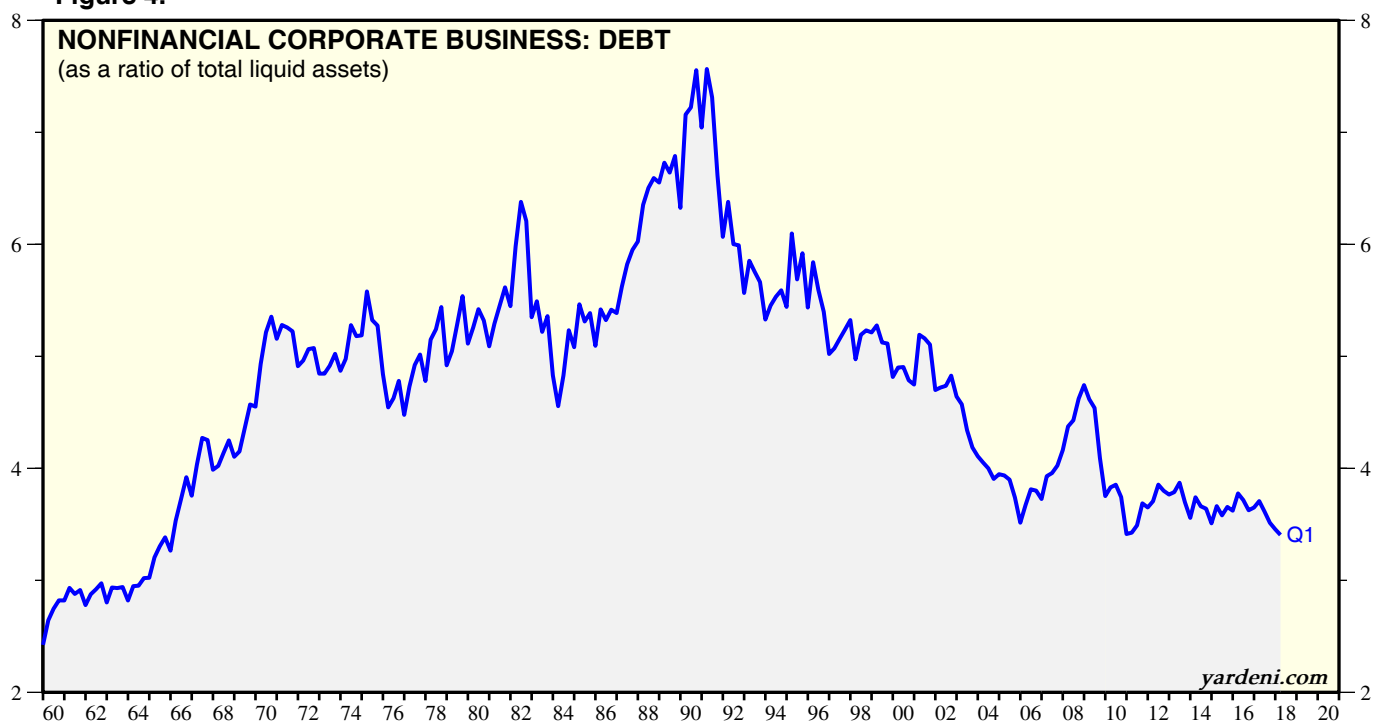
Note: Blue shaded areas denote periods of monetary easing between cyclical peaks and troughs in the federal funds rate. Red shaded areas denote monetary tightening periods.
Source: Standard & Poor's.

Figure 3.



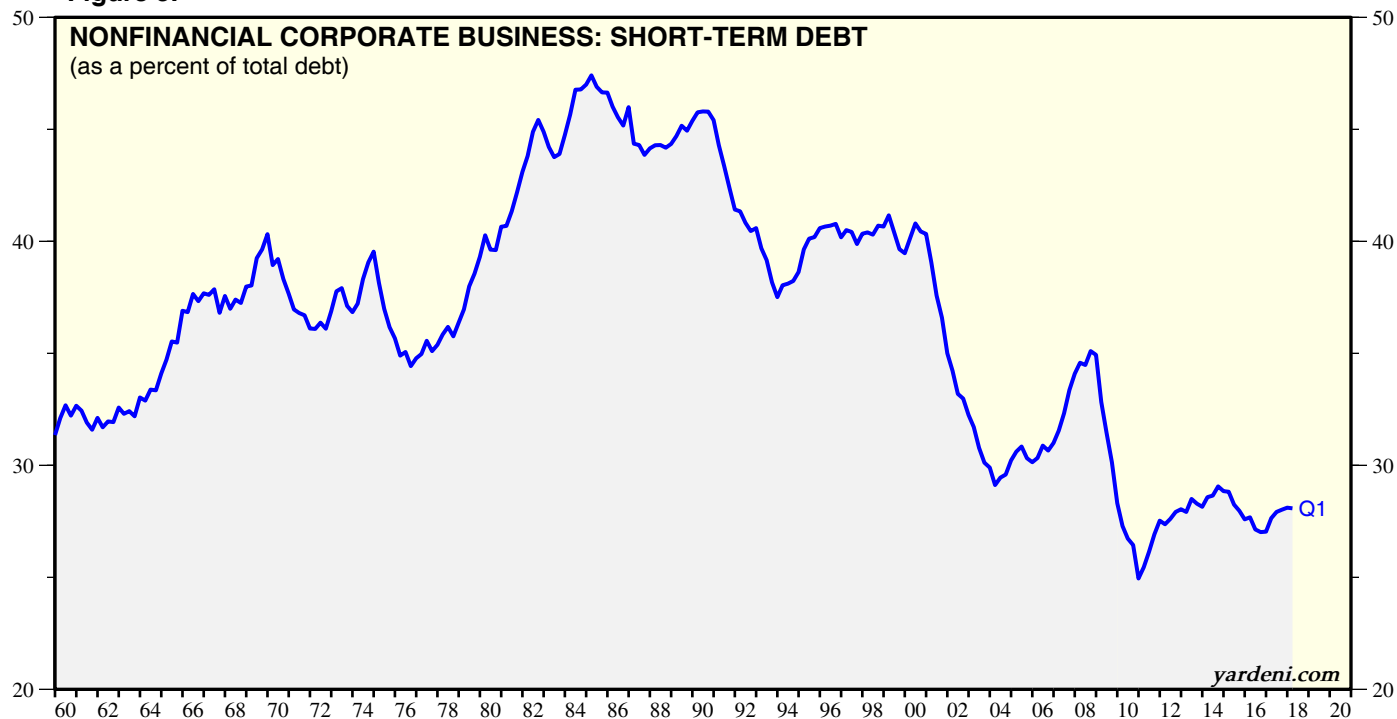
Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 4.



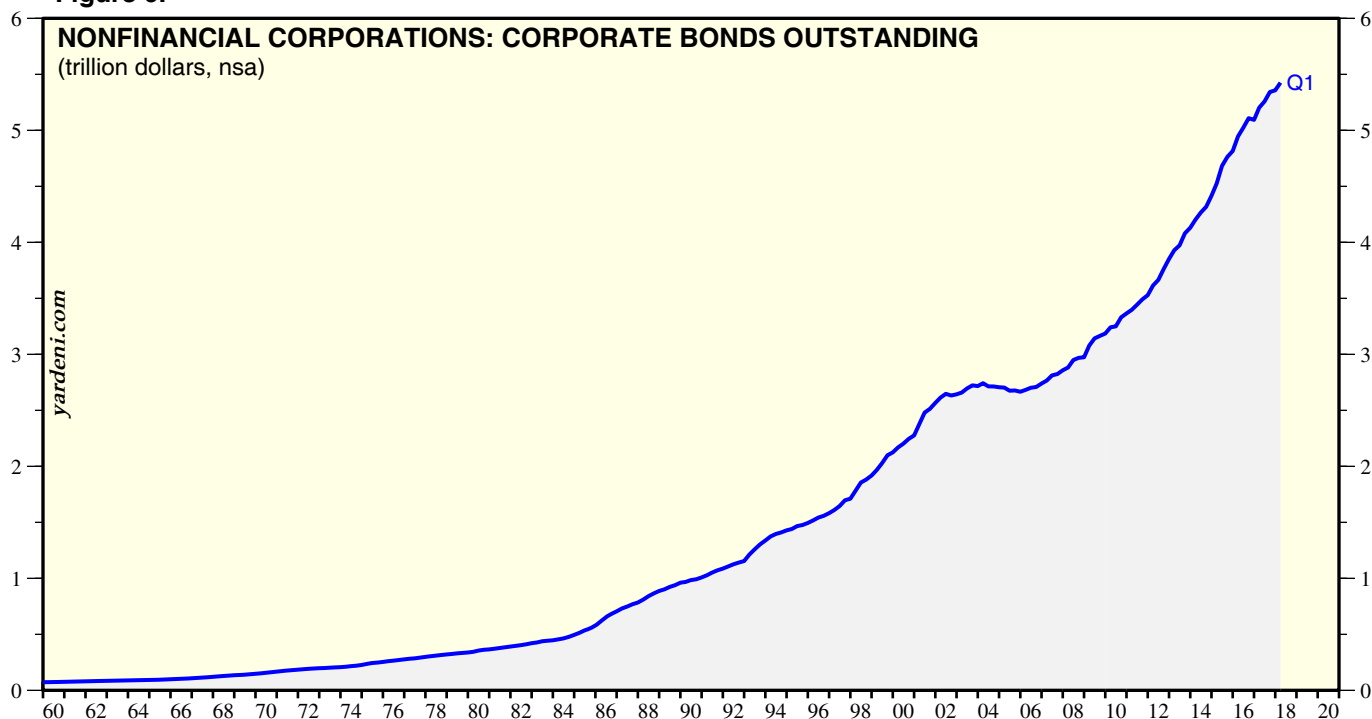
Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 5.



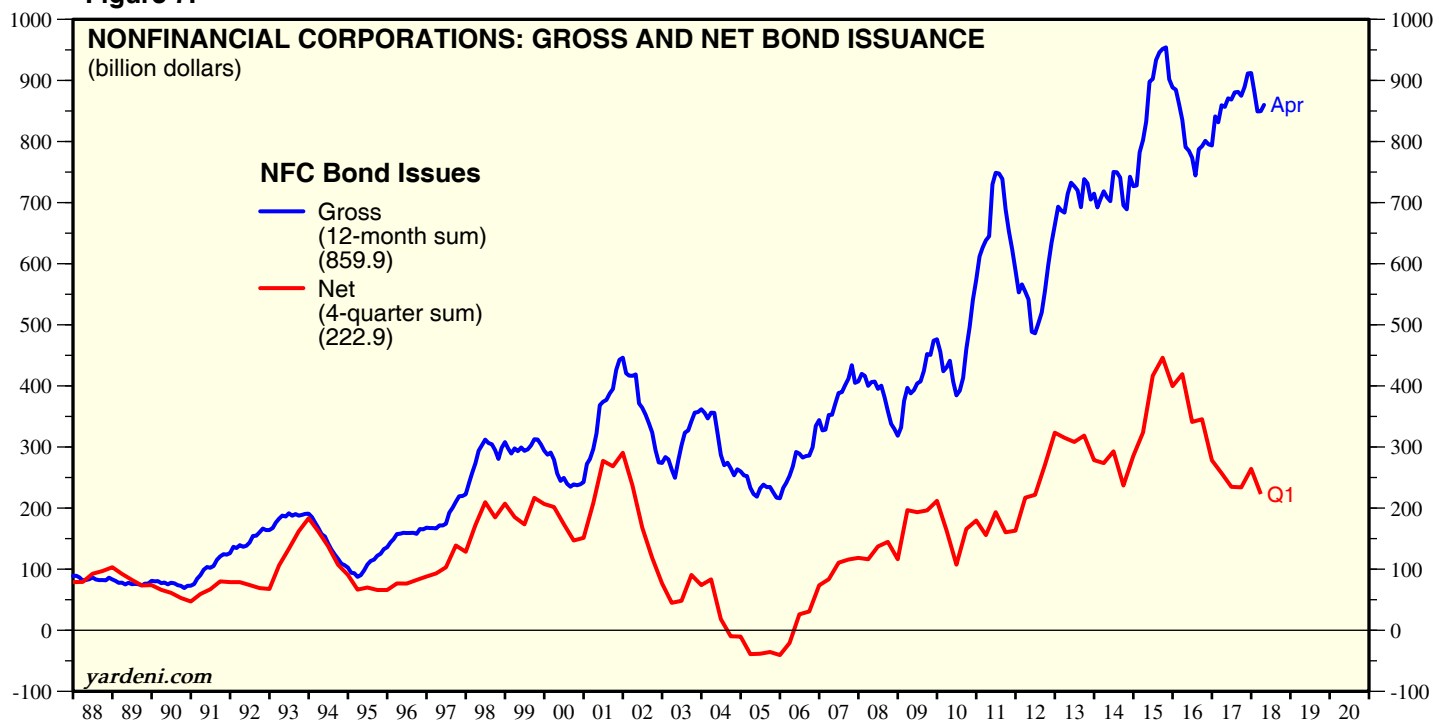
Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 6.



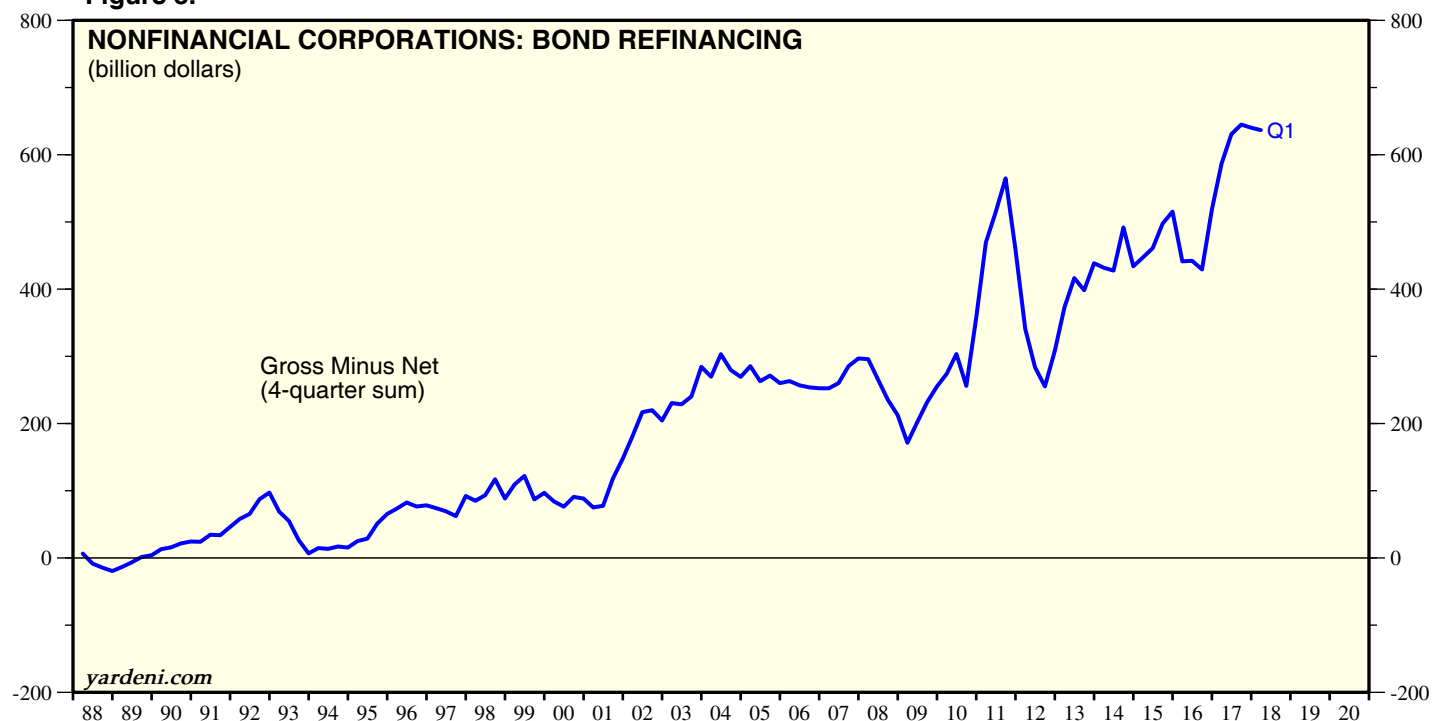
Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 7.



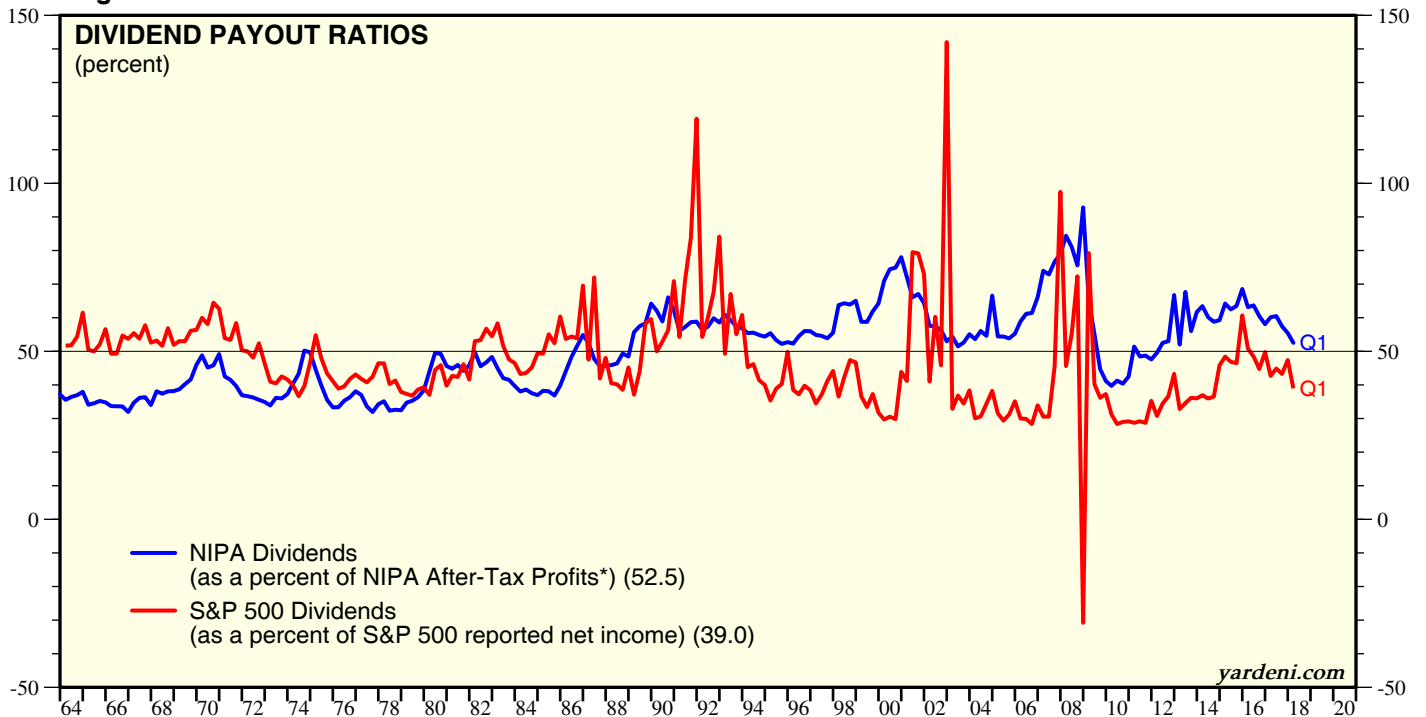
Source: Federal Reserve Board, Financial Accounts of the United States

Figure 8.



Source: Federal Reserve Board, Financial Accounts of the United States.

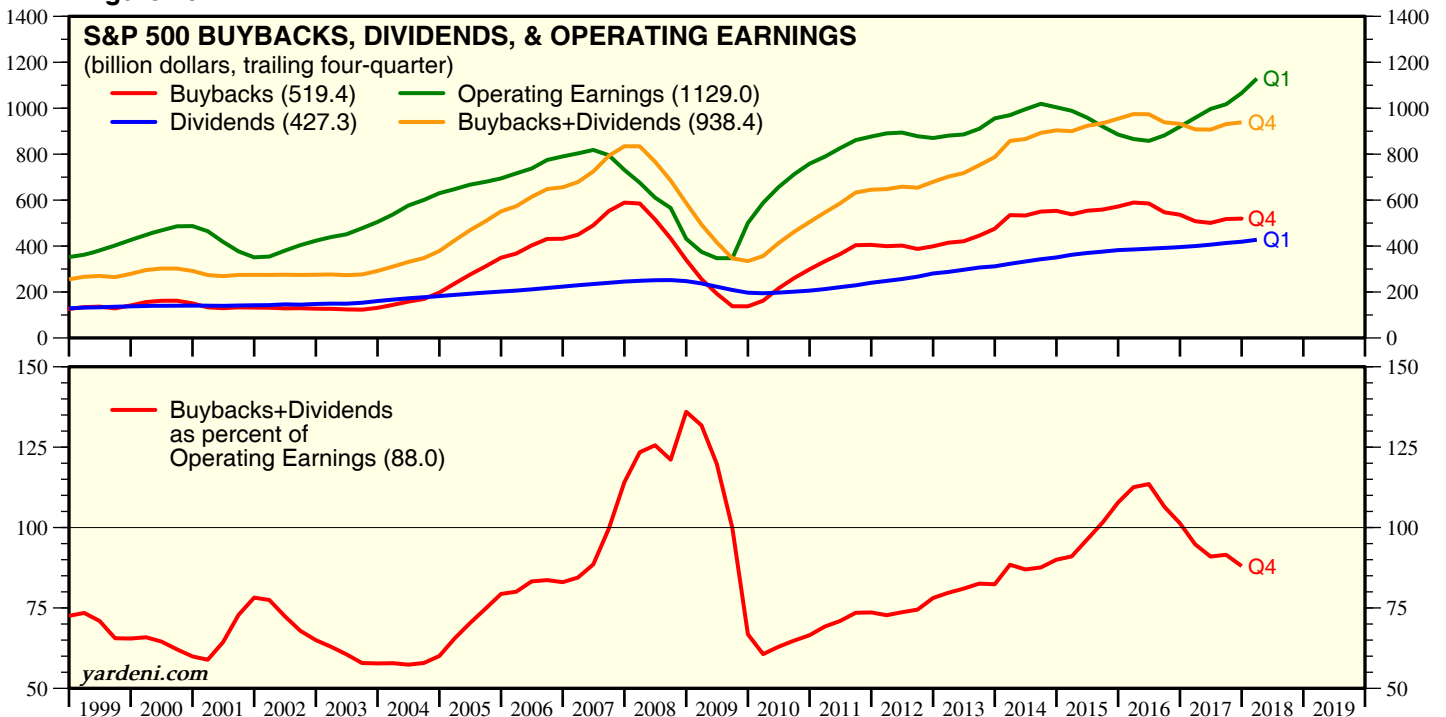
Figure 9.



* From Current Production. Including IVA & CCadj. These two adjustments restate the historical cost basis used in profits tax accounting for inventory withdrawals and depreciation to the current cost measures used in GDP.

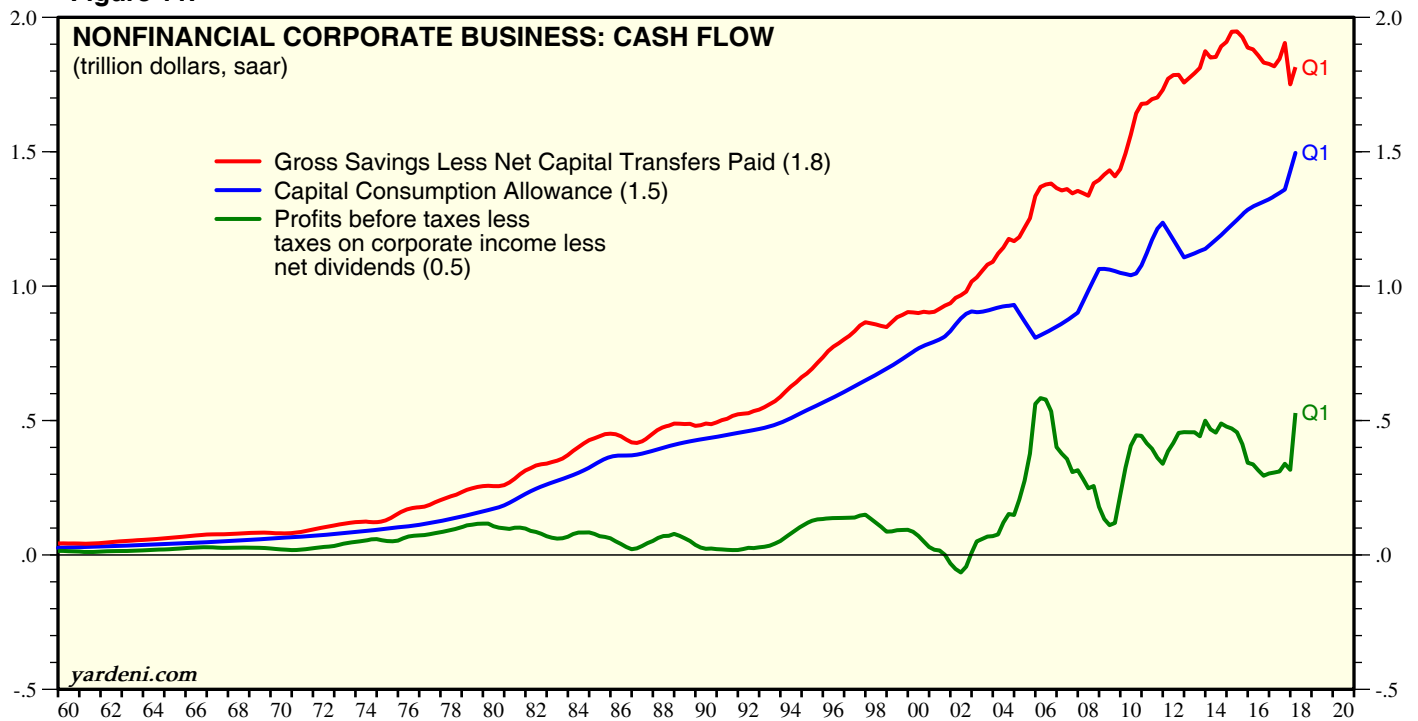
Source: Federal Reserve Board, Financial Accounts of the United States, Standard & Poor's and Bureau of Economic Analysis.

Figure 10.



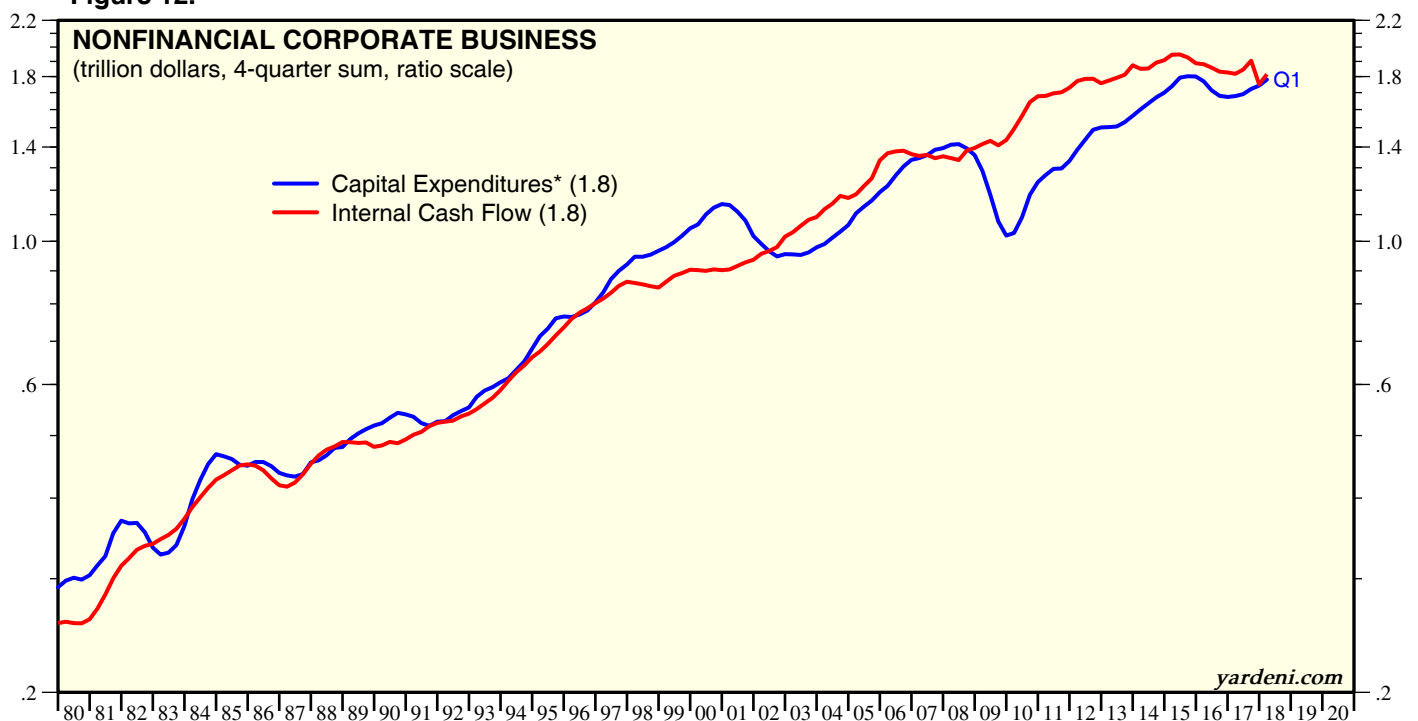
Source: Standard & Poor's Corporation.

Figure 11.



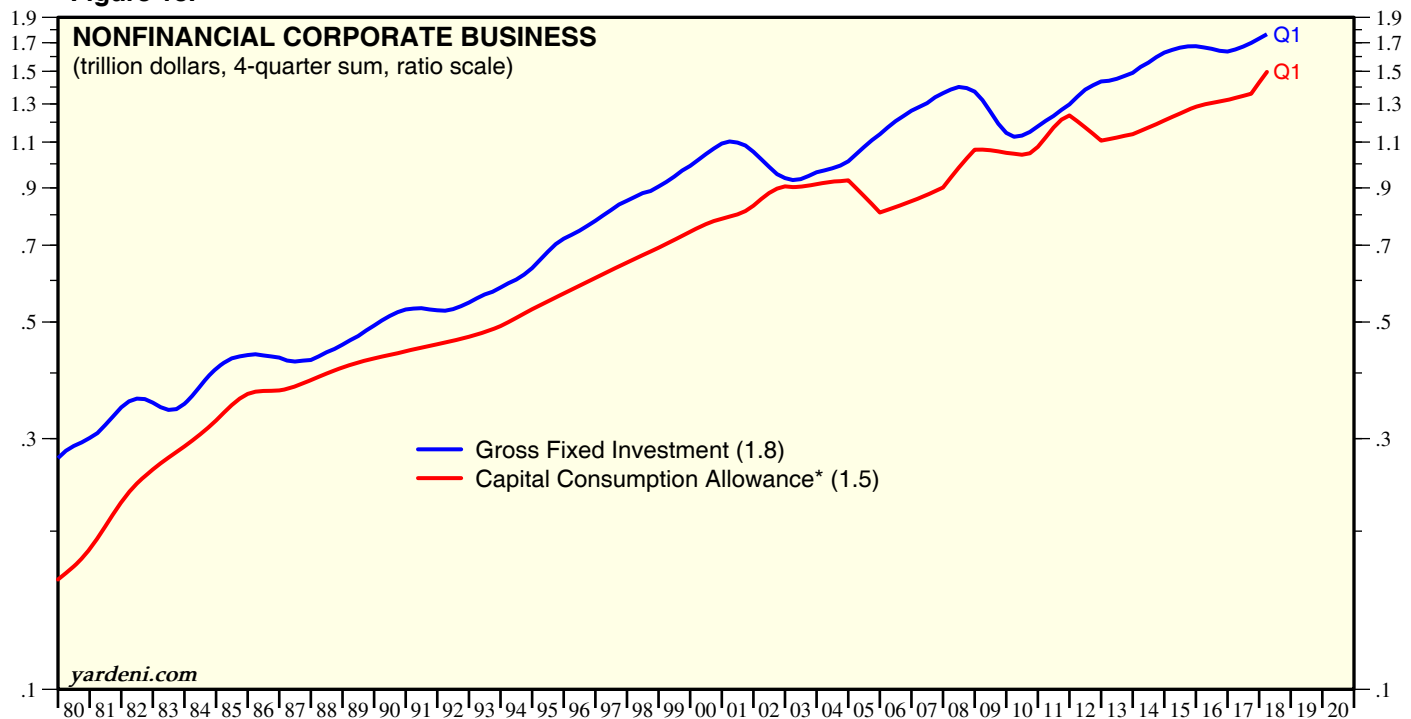
Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 12.



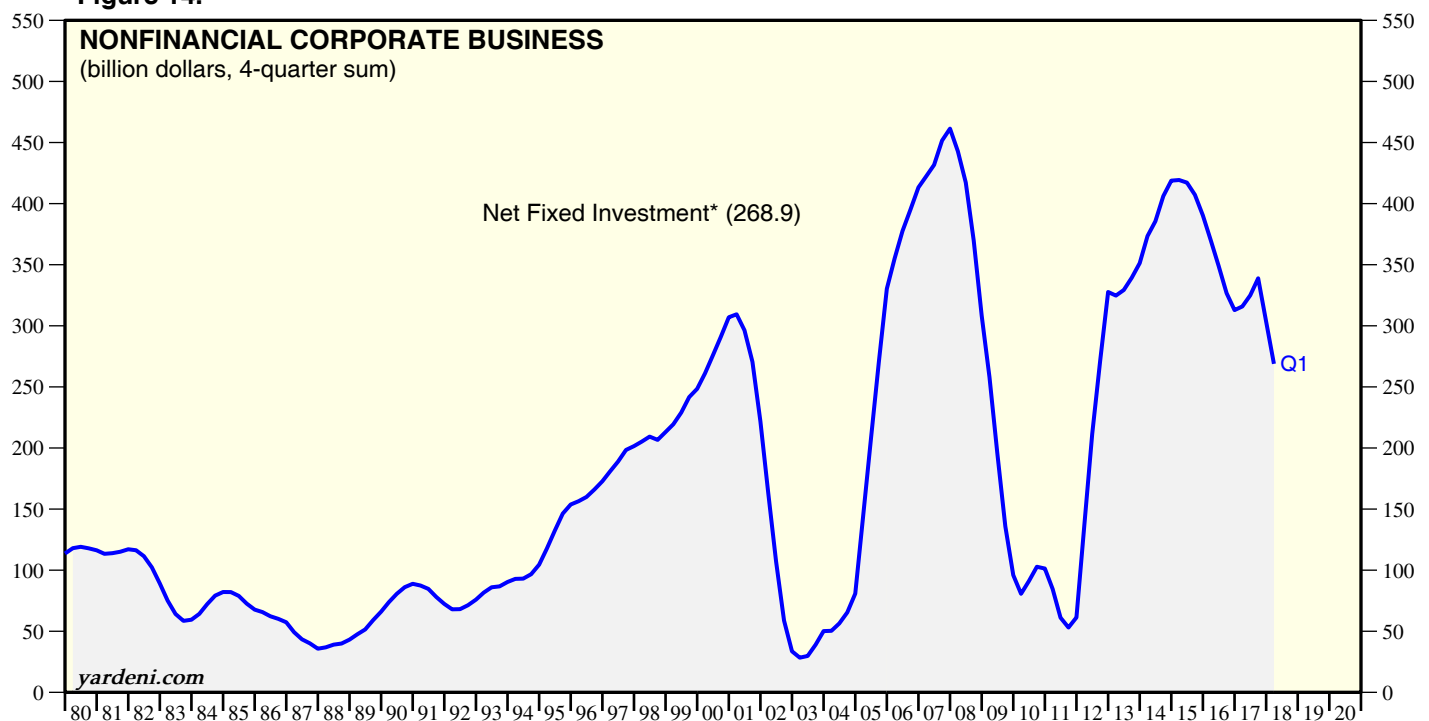
* Includes nonresidential fixed investment plus residential fixed investment, and inventory change with IVA.
Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 13.



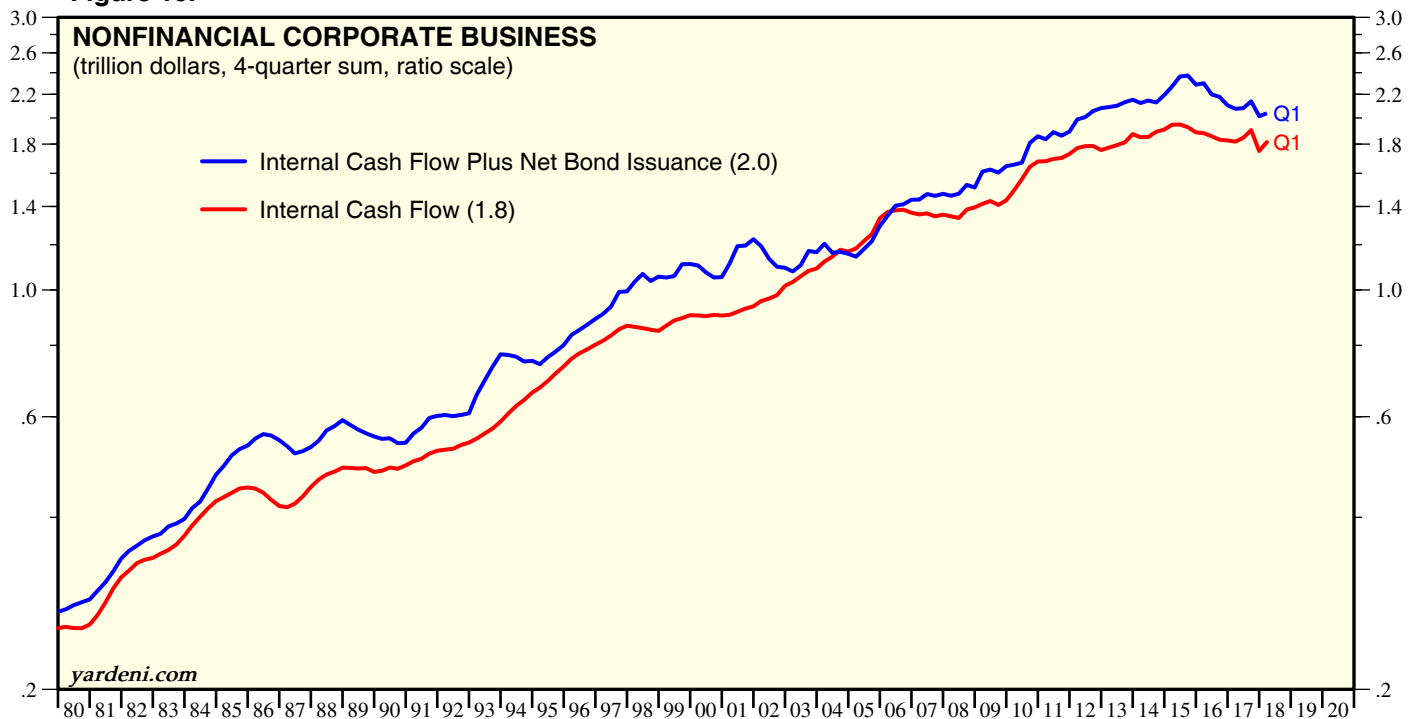
* Consumption of fixed capital plus the capital consumption adjustment.
Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 14.



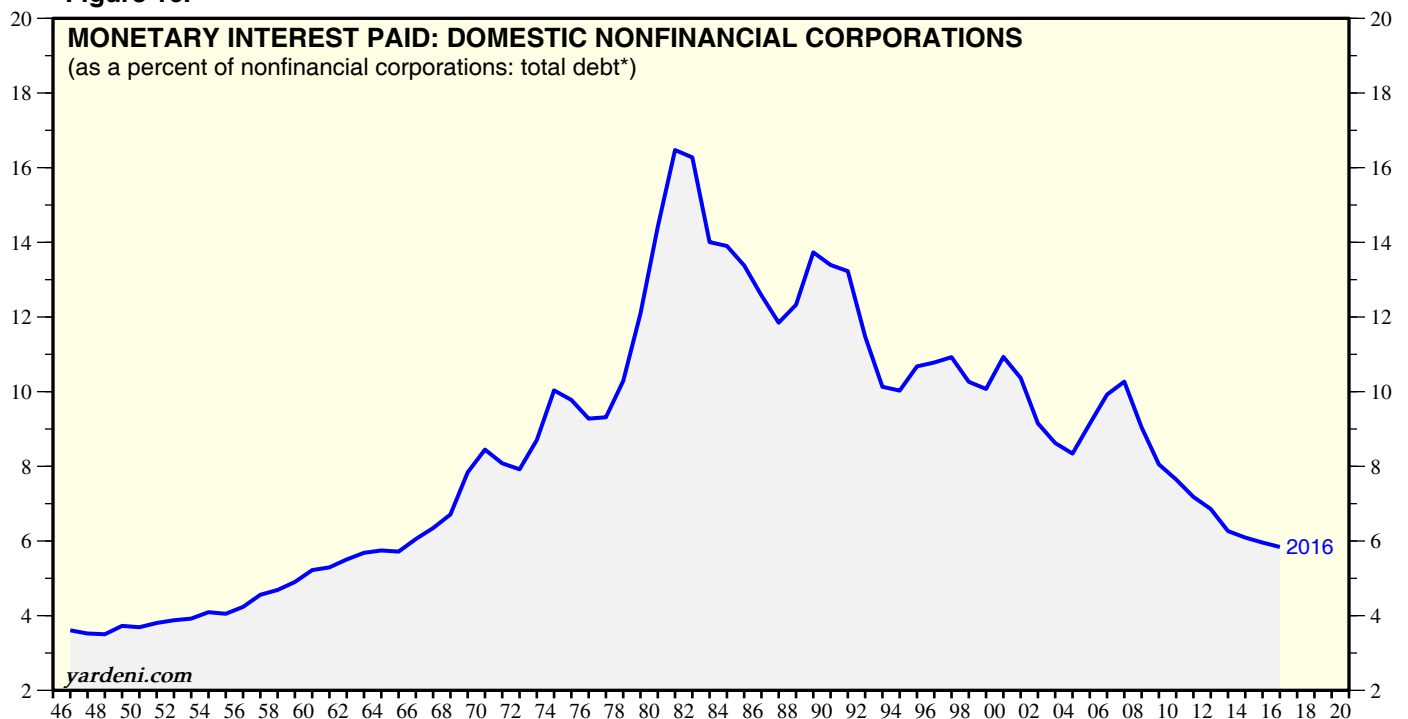
* Gross fixed investment less consumption of fixed capital plus the capital consumption adjustment.
Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 15.



Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 16.



* Debt securities (commercial paper, industrial revenue bonds, corporate bonds) plus loans (depository institutions loans, other loans and advances, mortgages).

Source: Federal Reserve Board, Financial Accounts of the United States and Bureau of Economic Analysis.

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