

Chart Collection for Morning Briefing

Yardeni Research, Inc.

May 8, 2018

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Mali Quintana

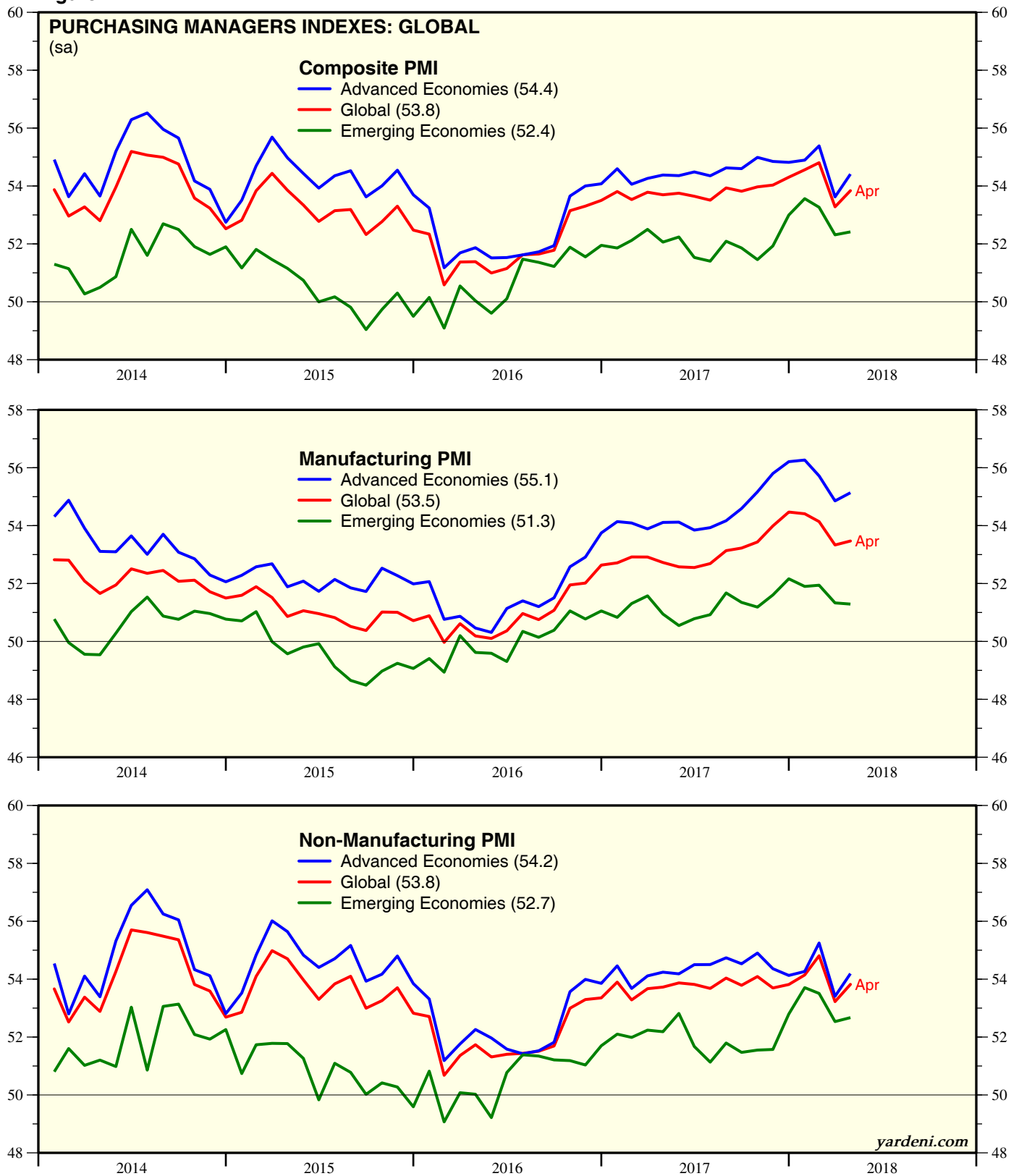
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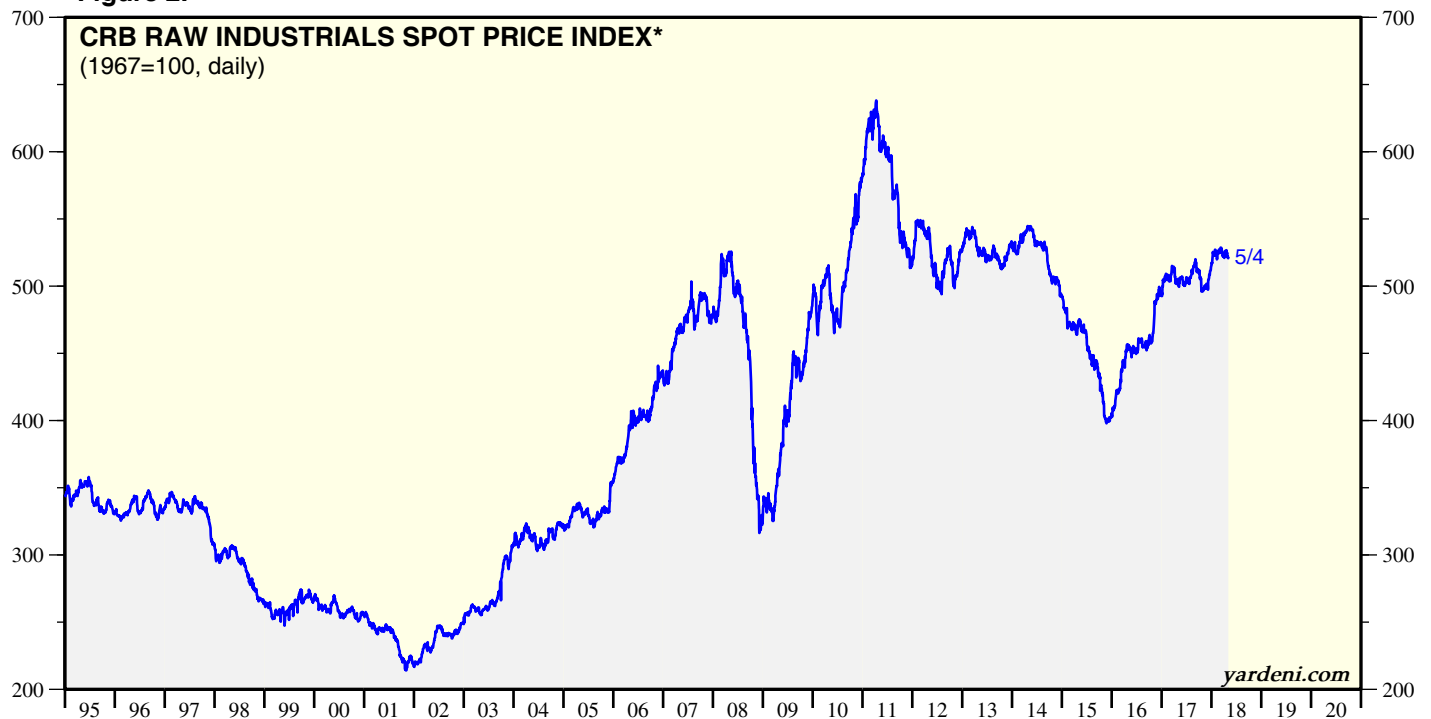
thinking outside the box

Figure 1.



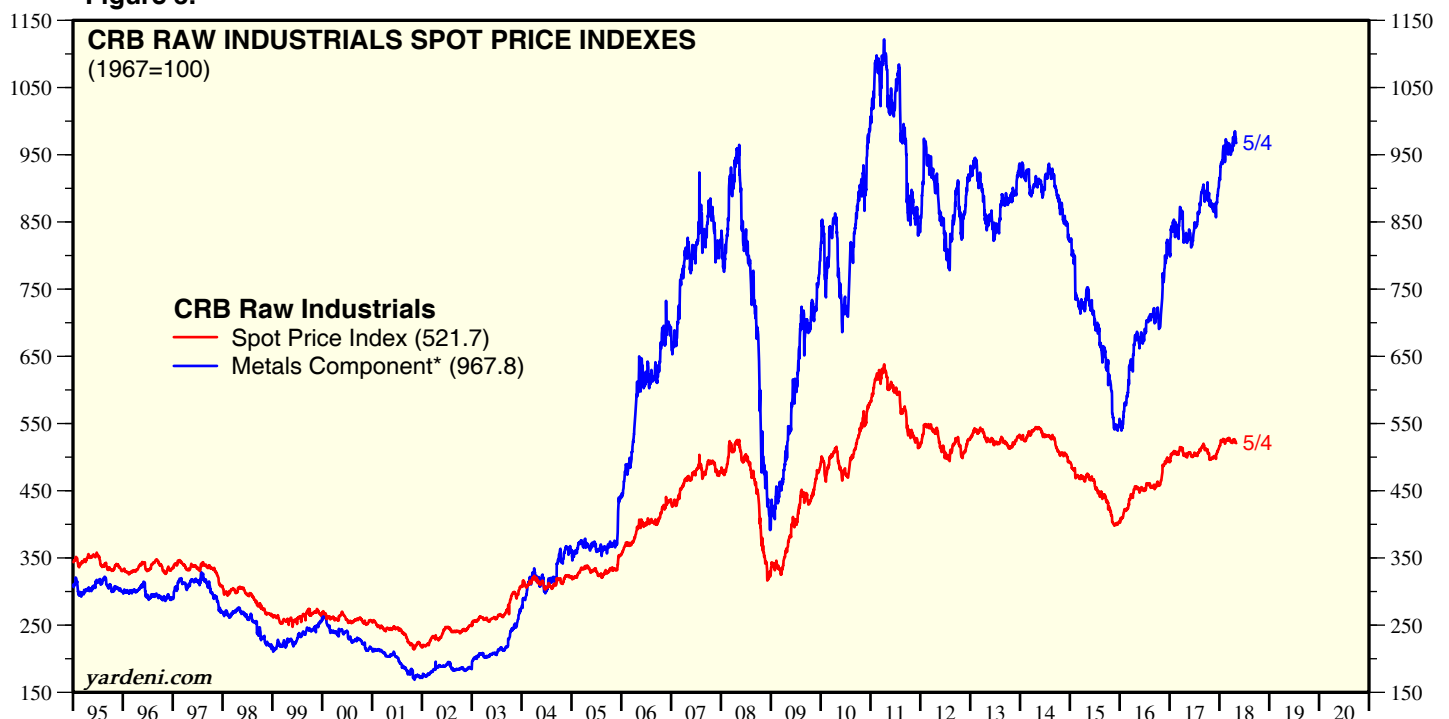
Source: JP Morgan, Markit, and Haver Analytics.

Figure 2.



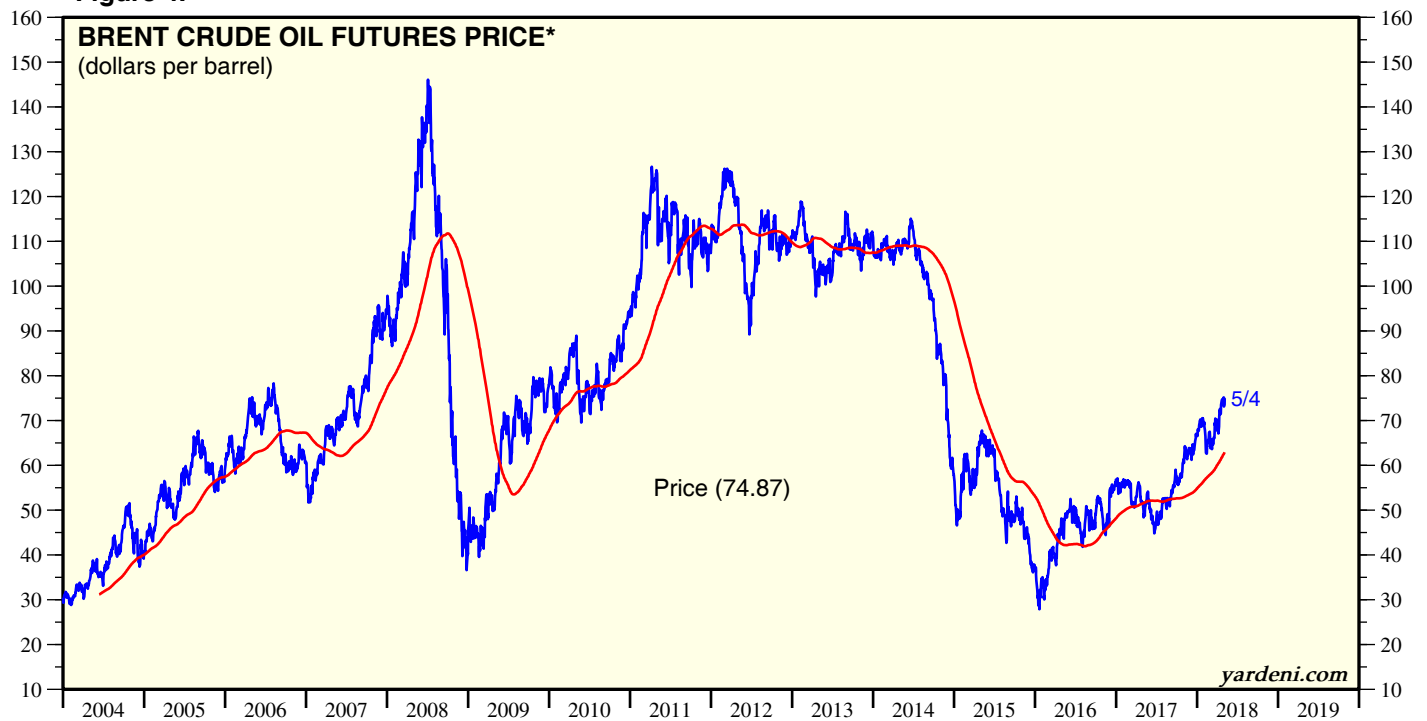
* Includes copper scrap, lead scrap, steel scrap, tin, zinc, burlap, cotton, print cloth, wool tops, hides, rosin, rubber, and tallow.
Source: Commodity Research Bureau.

Figure 3.



* Includes scrap copper, lead scrap, steel scrap, tin, and zinc.
Source: Haver Analytics.

Figure 4.

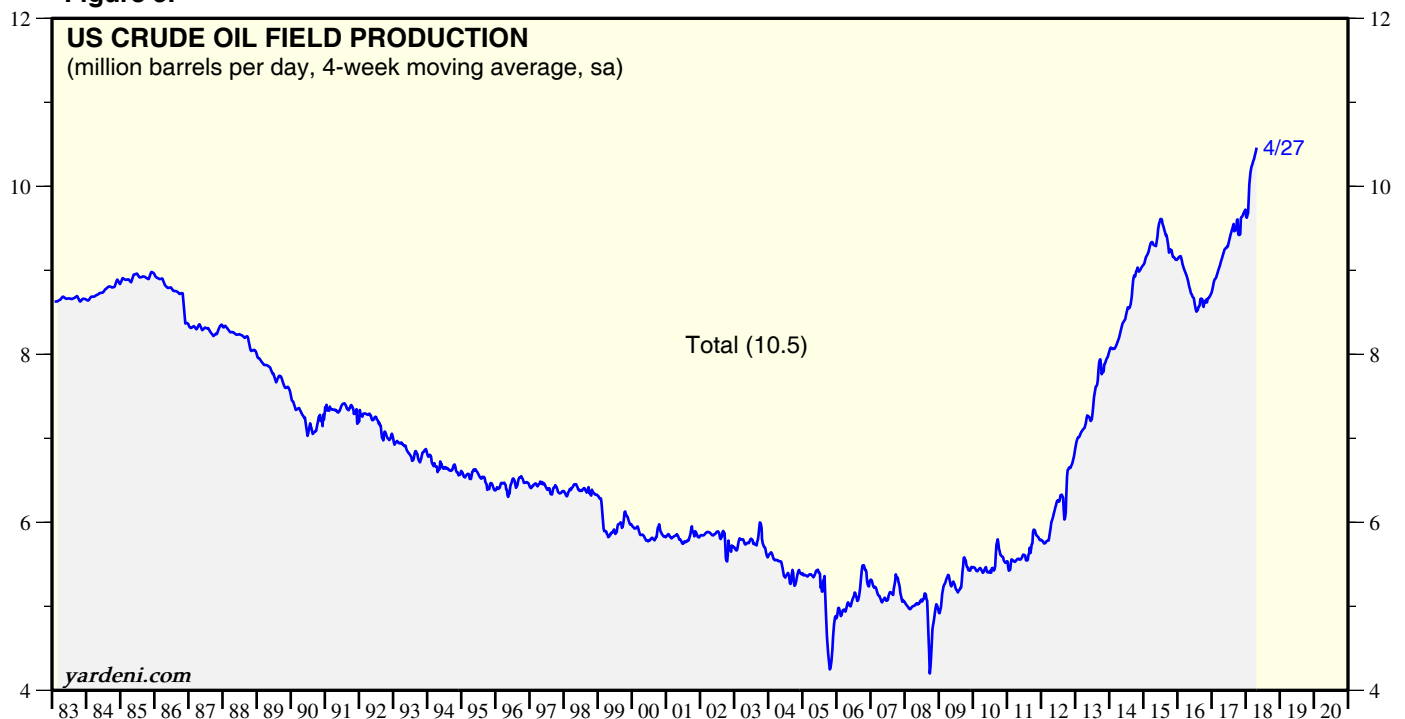


— 200-day moving average

* Nearby futures price.

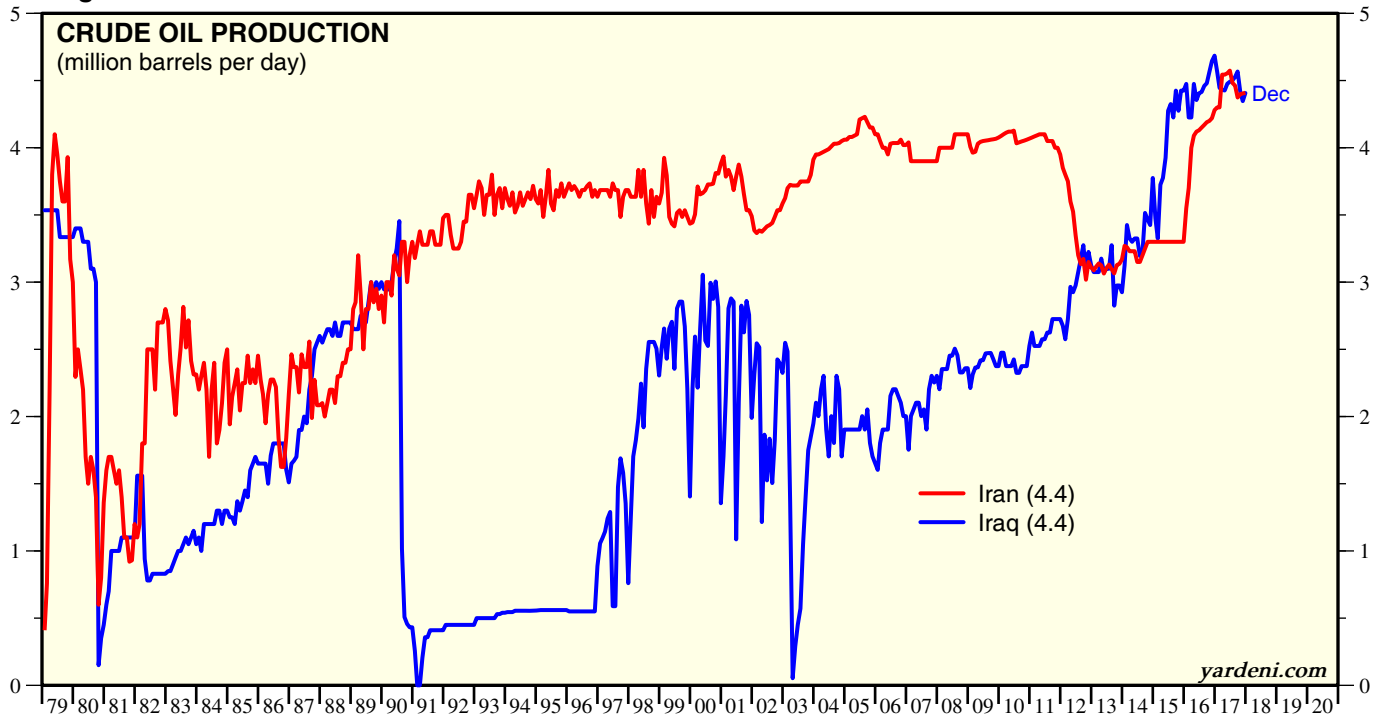
Source: Haver Analytics.

Figure 5.



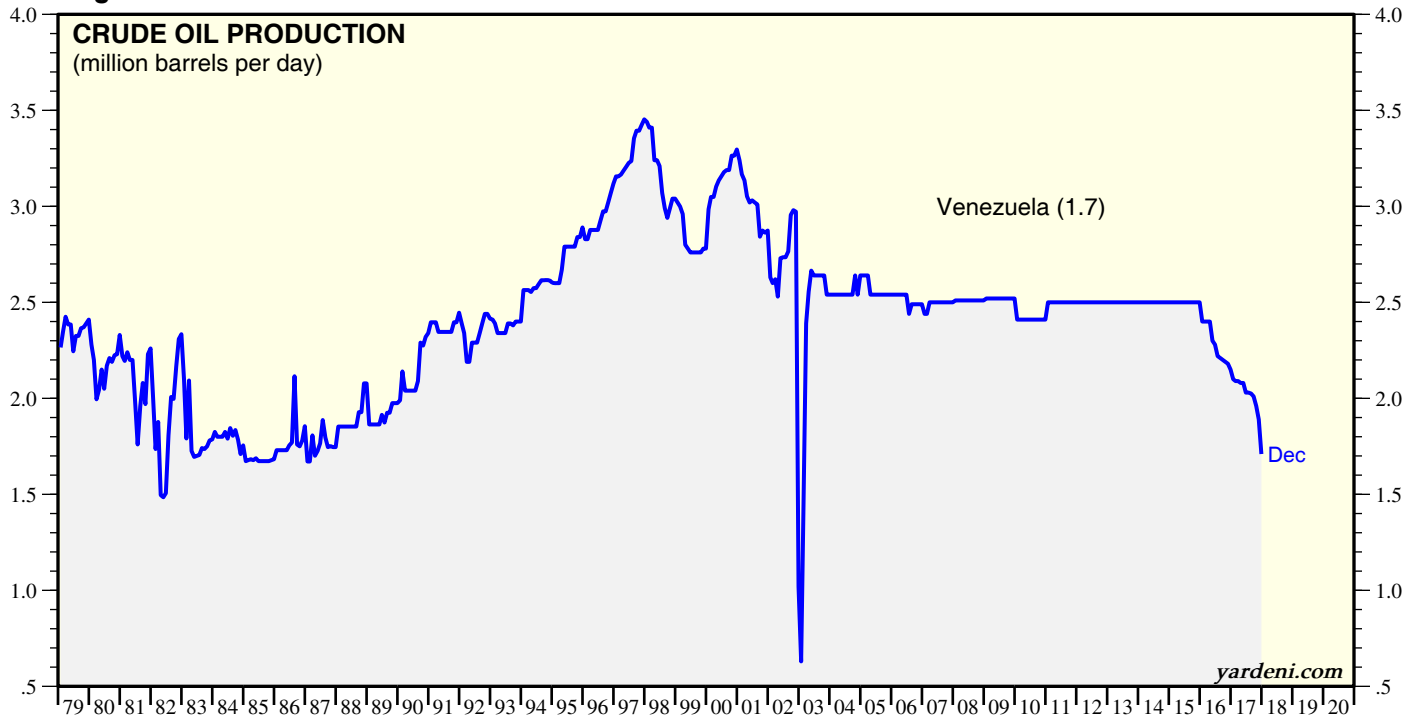
Source: US Department of Energy and Haver Analytics.

Figure 6.



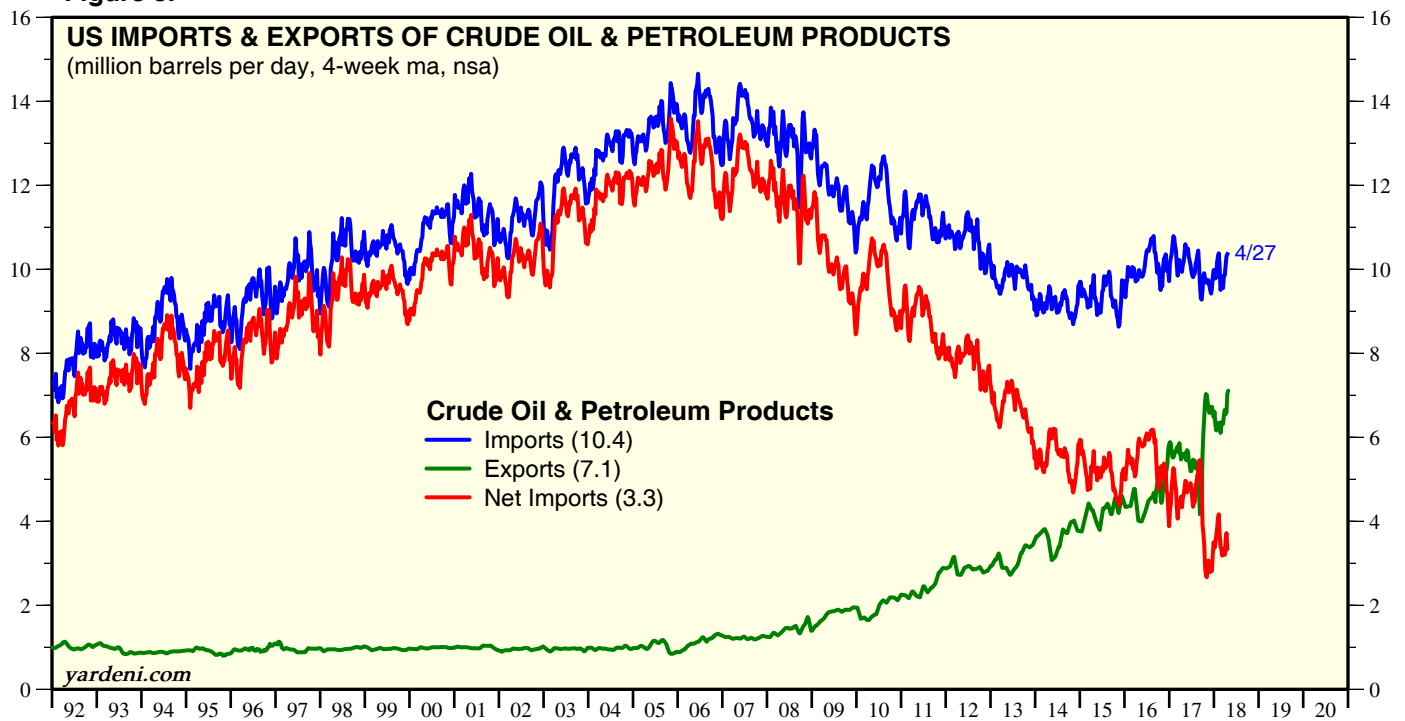
Source: Energy Information Administration.

Figure 7.



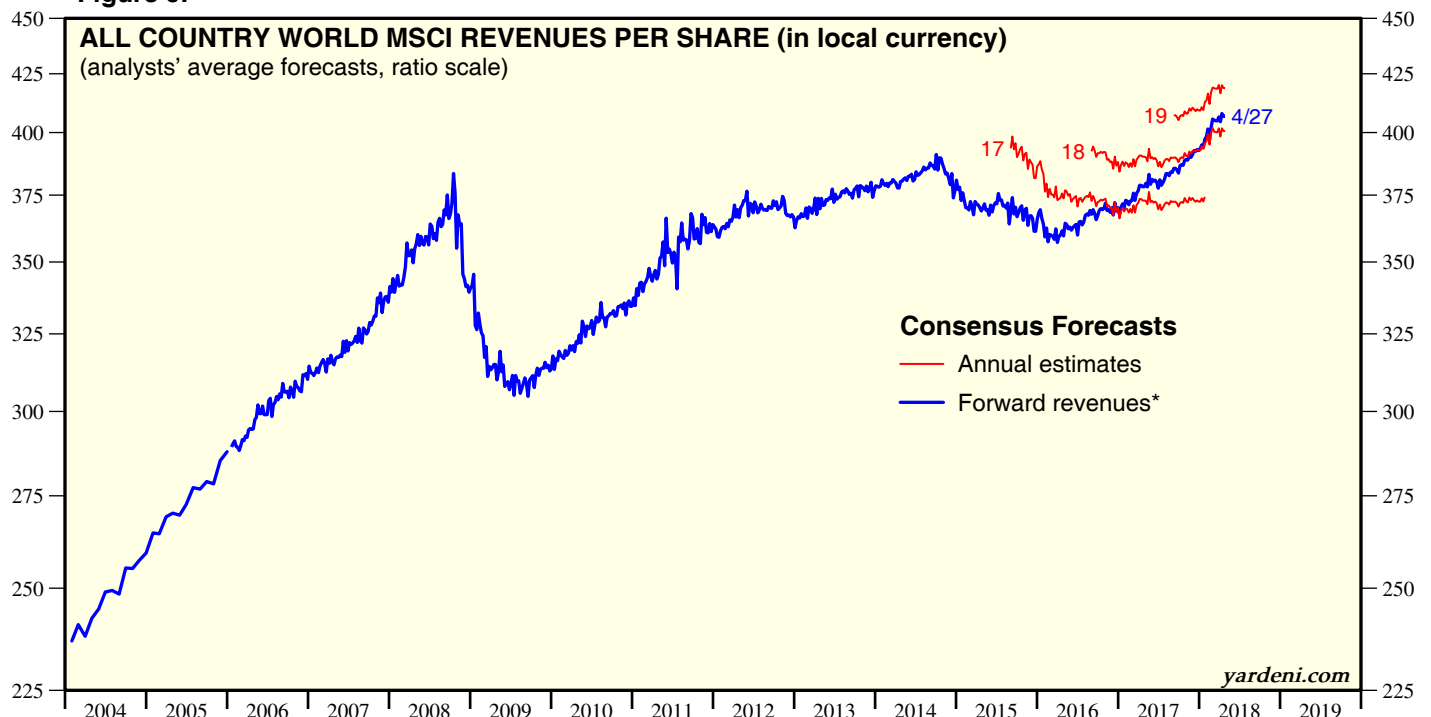
Source: Energy Information Administration.

Figure 8.



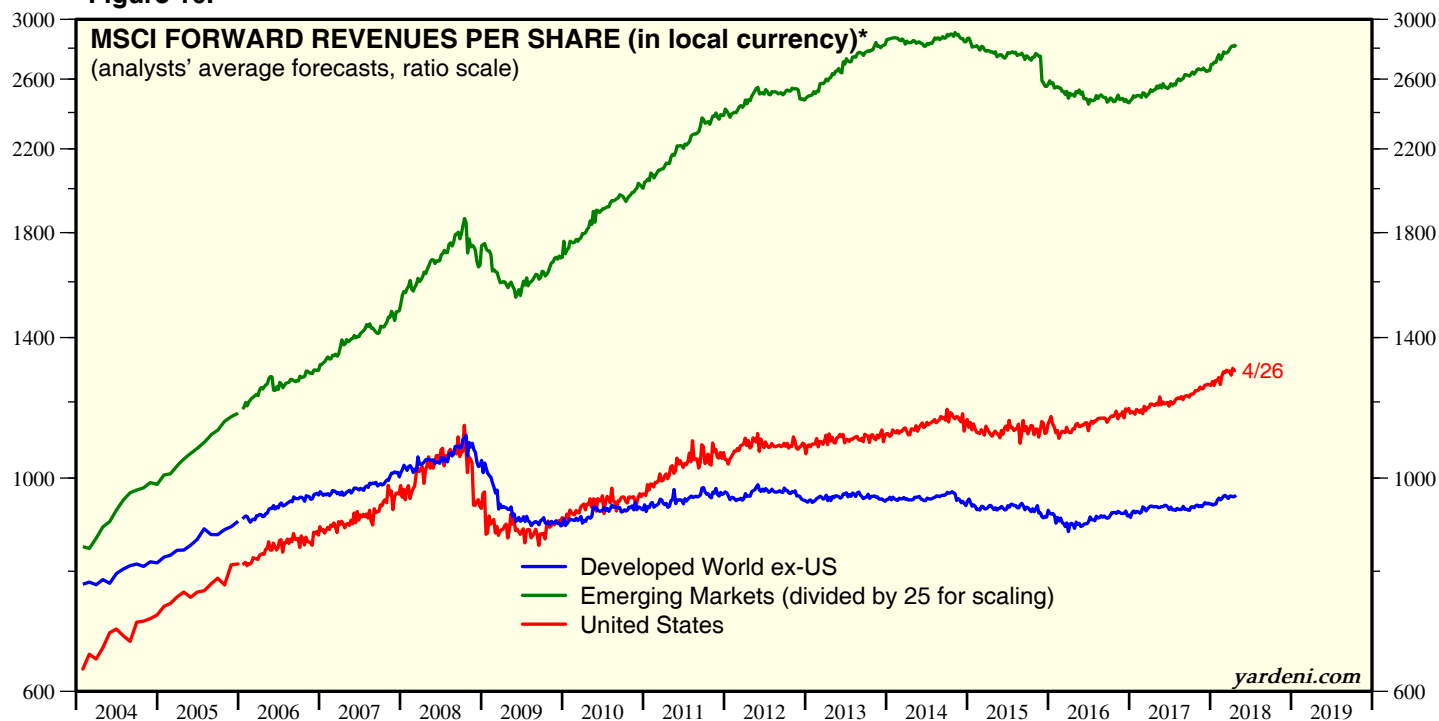
Source: US Department of Energy and Haver Analytics.

Figure 9.



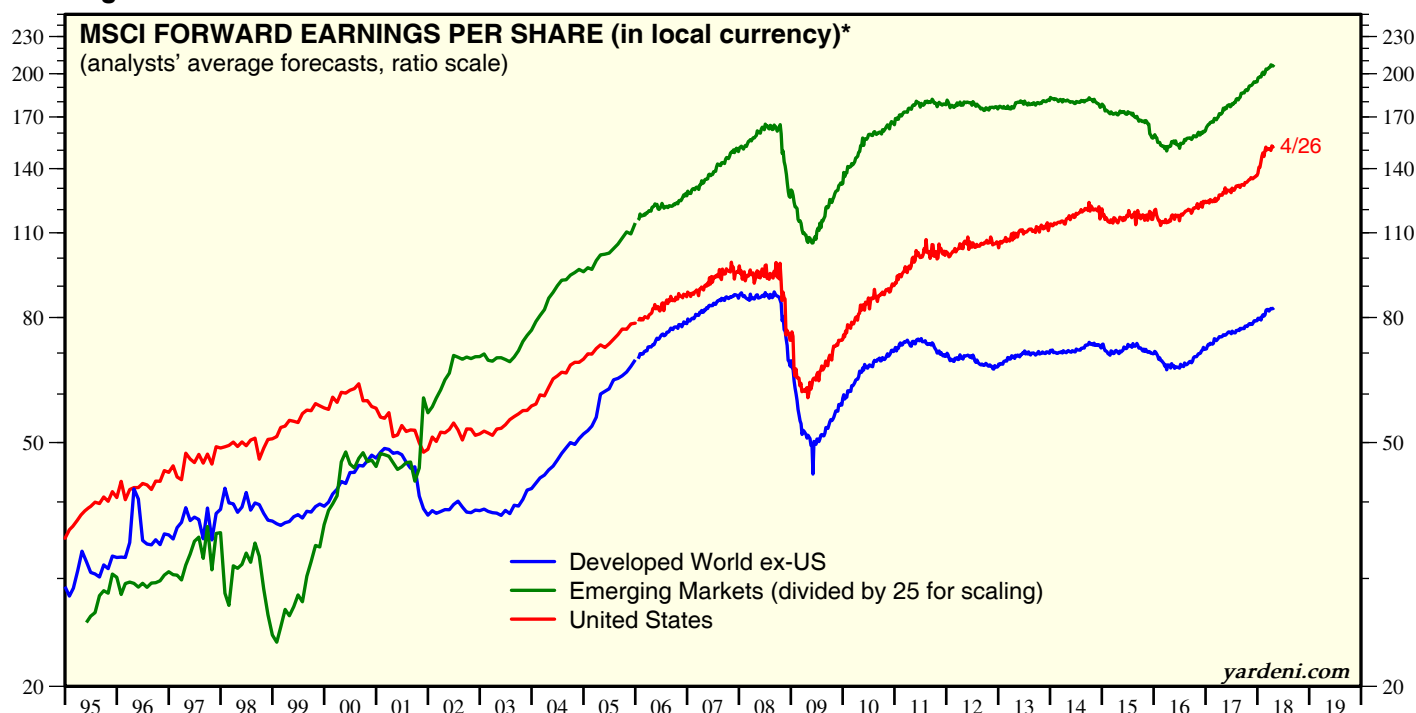
* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 10.



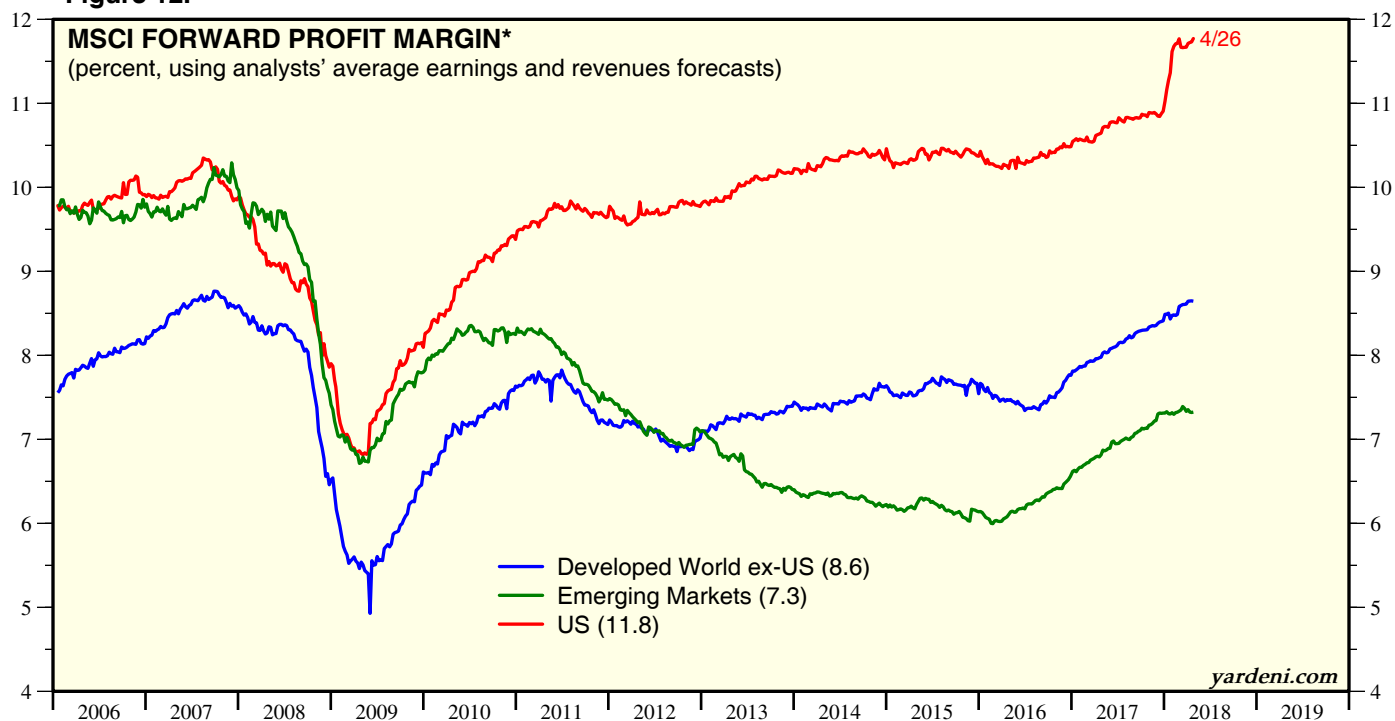
* Time-weighted average of the consensus estimates for current and next year. Monthly through December 2005, weekly thereafter.
 Source: Thomson Reuters I/B/E/S.

Figure 11.



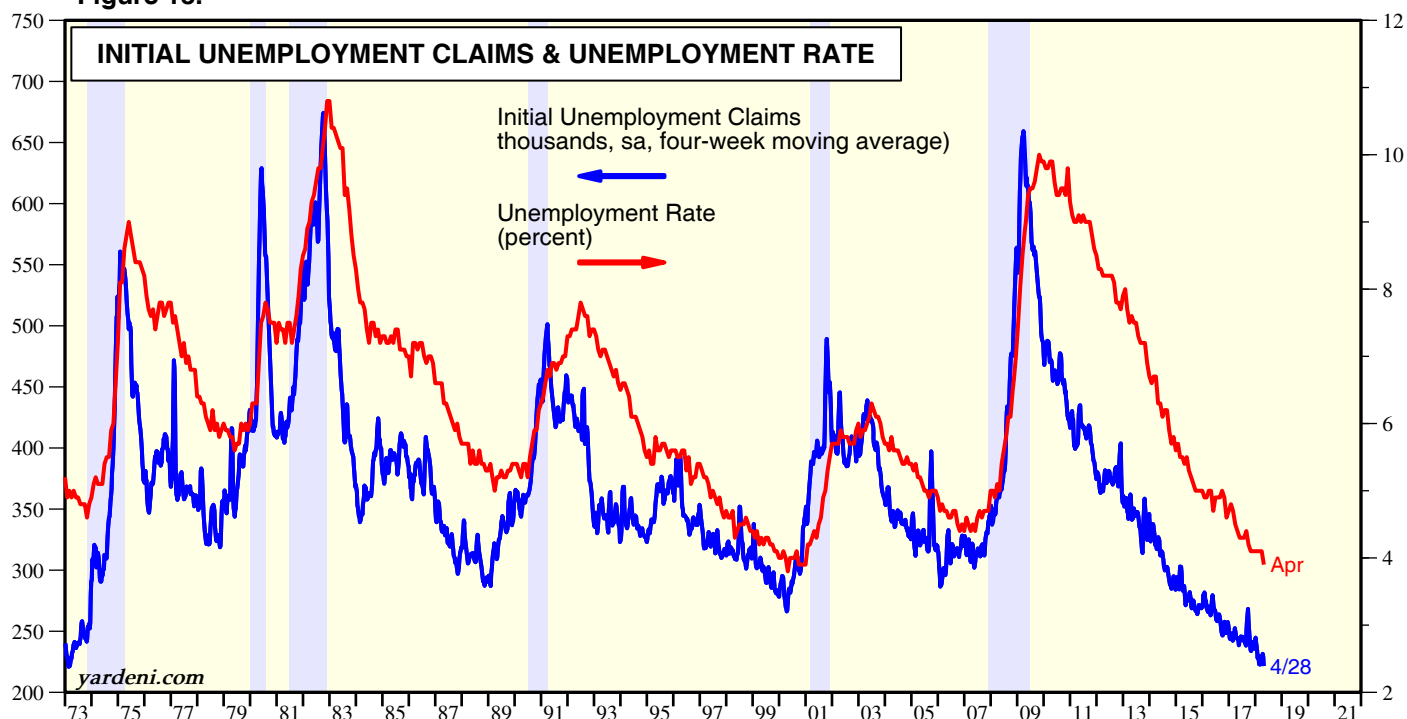
* Time-weighted average of the consensus estimates for current and next year. Monthly through December 2005, weekly thereafter.
 Source: Thomson Reuters I/B/E/S.

Figure 12.



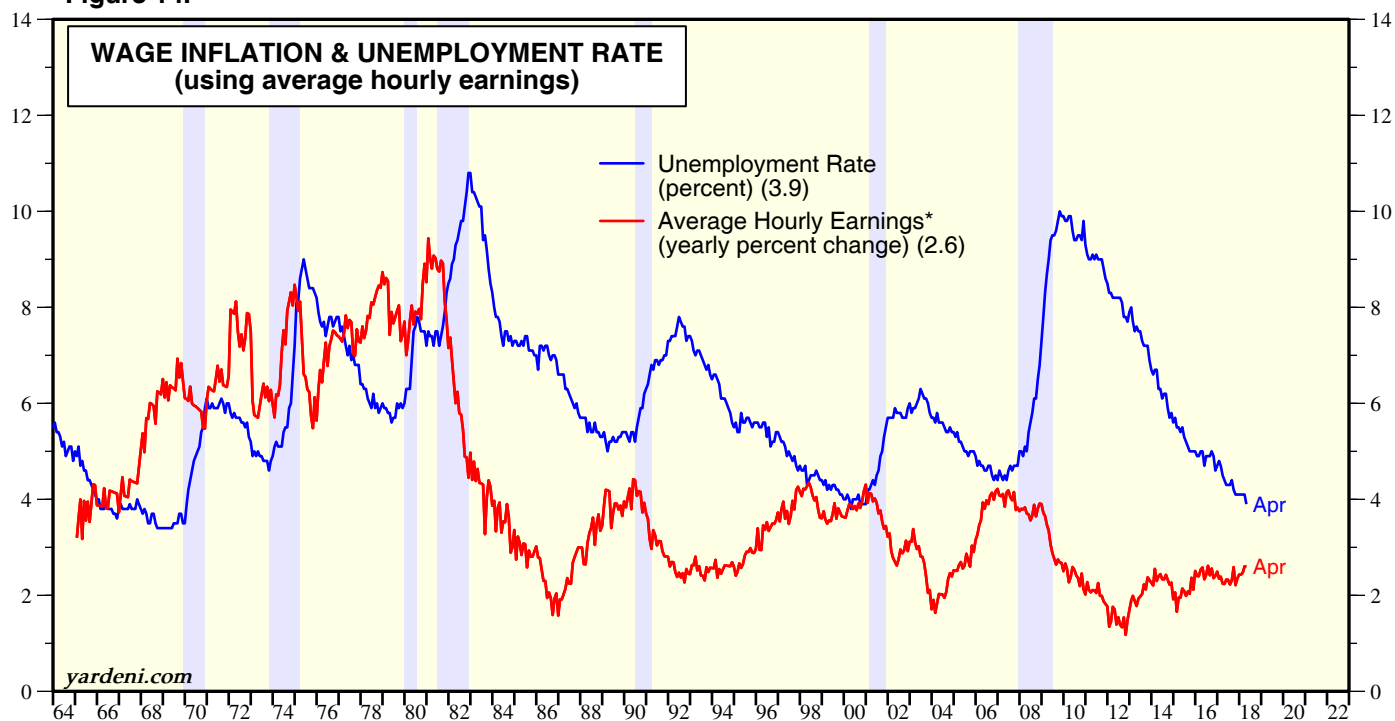
* Time-weighted average of the consensus estimates for current and next year. Monthly through December 2005, weekly thereafter.
Source: Thomson Reuters I/B/E/S.

Figure 13.



Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 14.

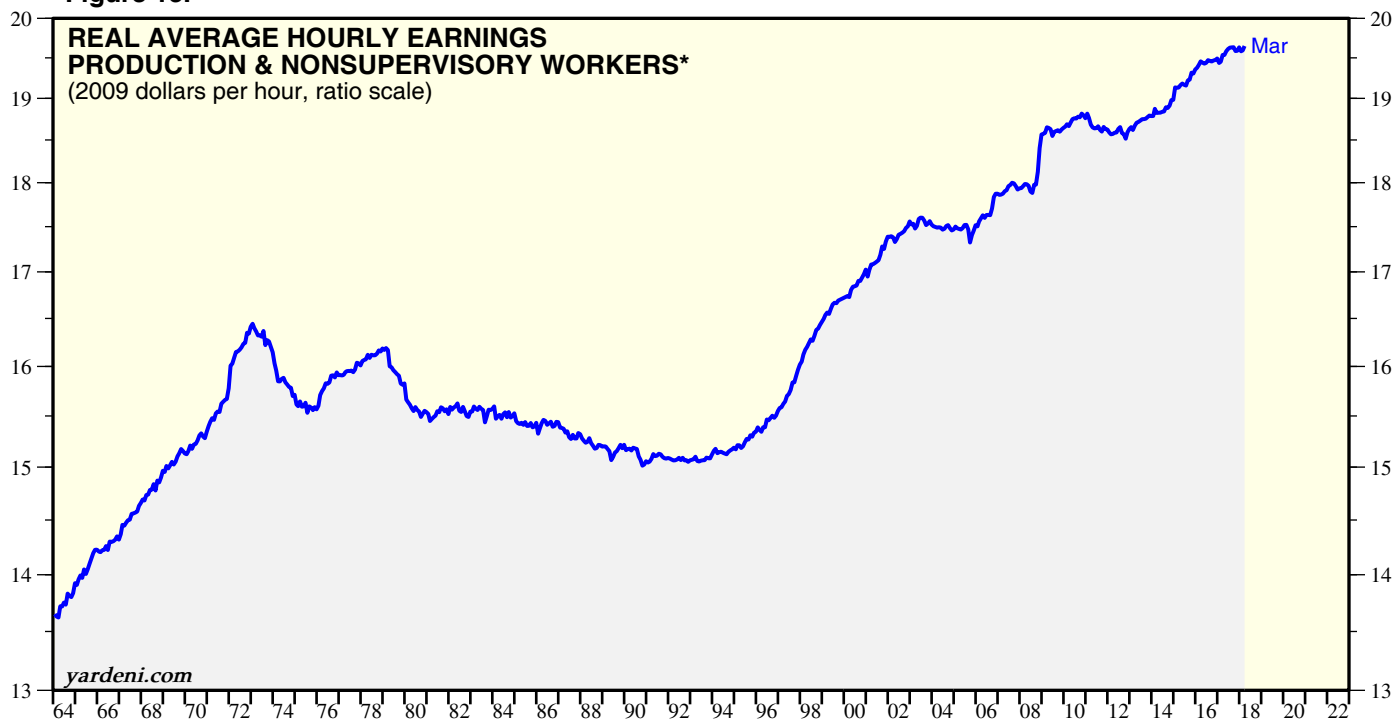


* Production & nonsupervisory workers.

Note: Shaded areas denote recessions according to the National Bureau of Economic Research.

Source: Bureau of Labor Statistics.

Figure 15.



* Average hourly earnings deflated by personal consumption expenditures deflator.

Source: Bureau of Labor Statistics, Bureau of Economic Analysis, and Haver Analytics.

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