

Chart Collection for Morning Briefing

Yardeni Research, Inc.

April 30, 2018

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516-972-7683

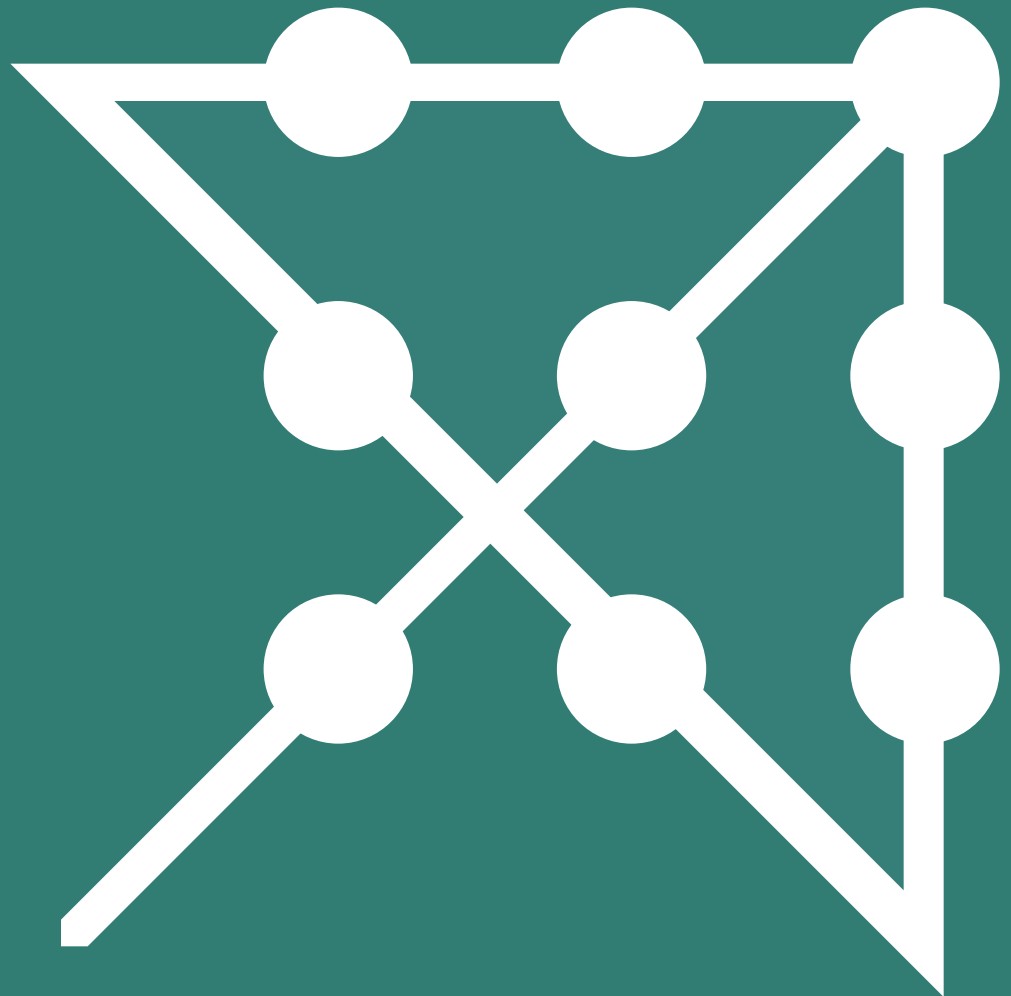
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thinking outside the box

Figure 1.

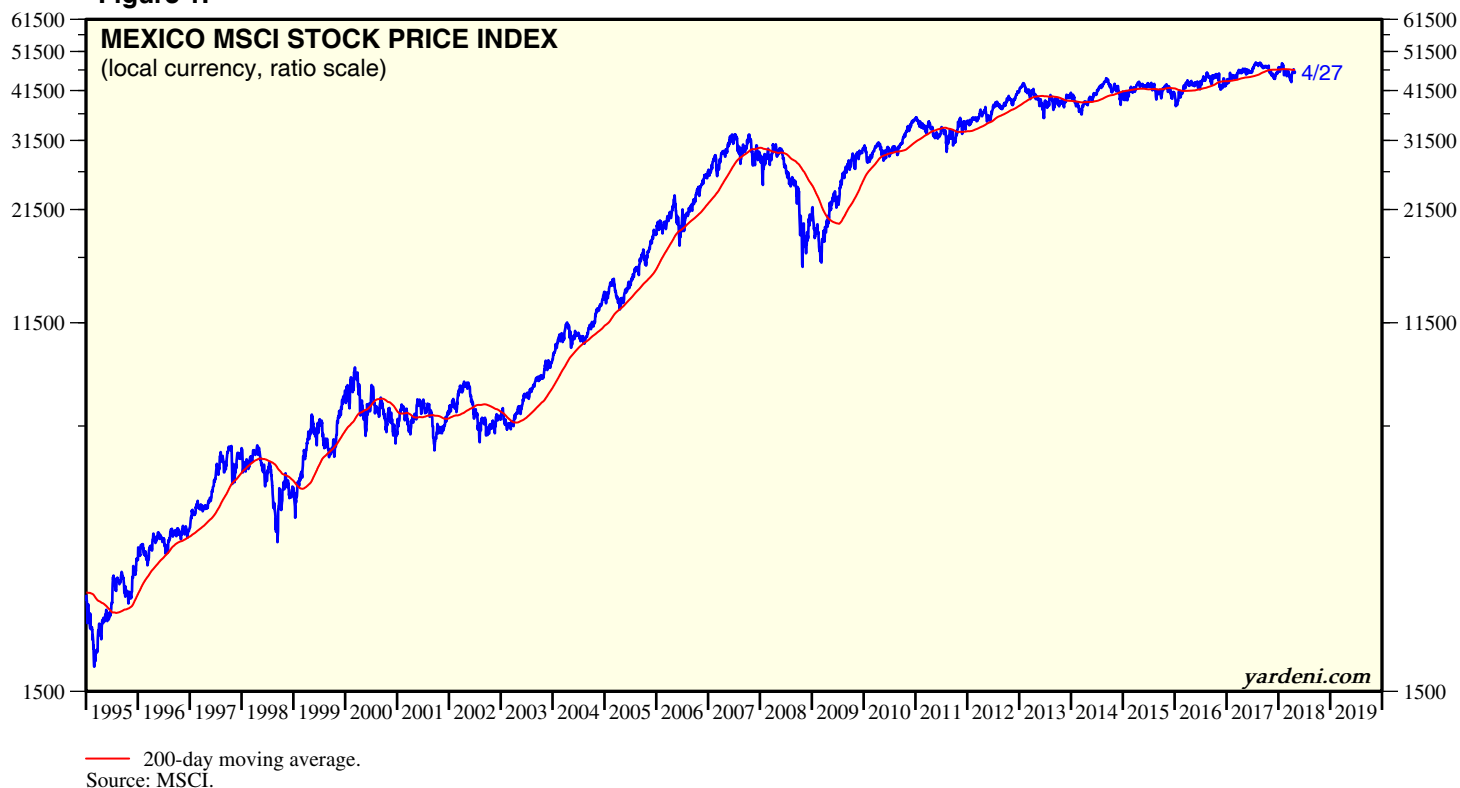


Figure 2.

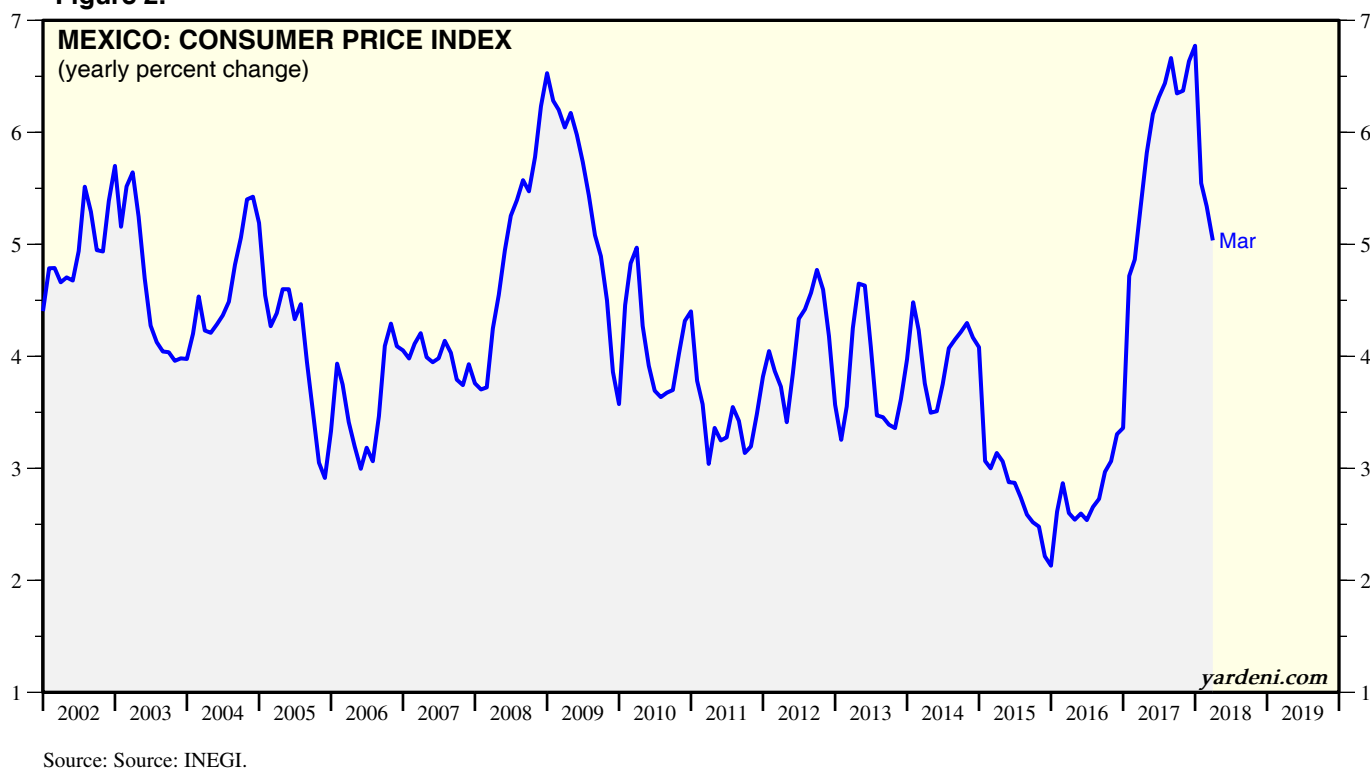
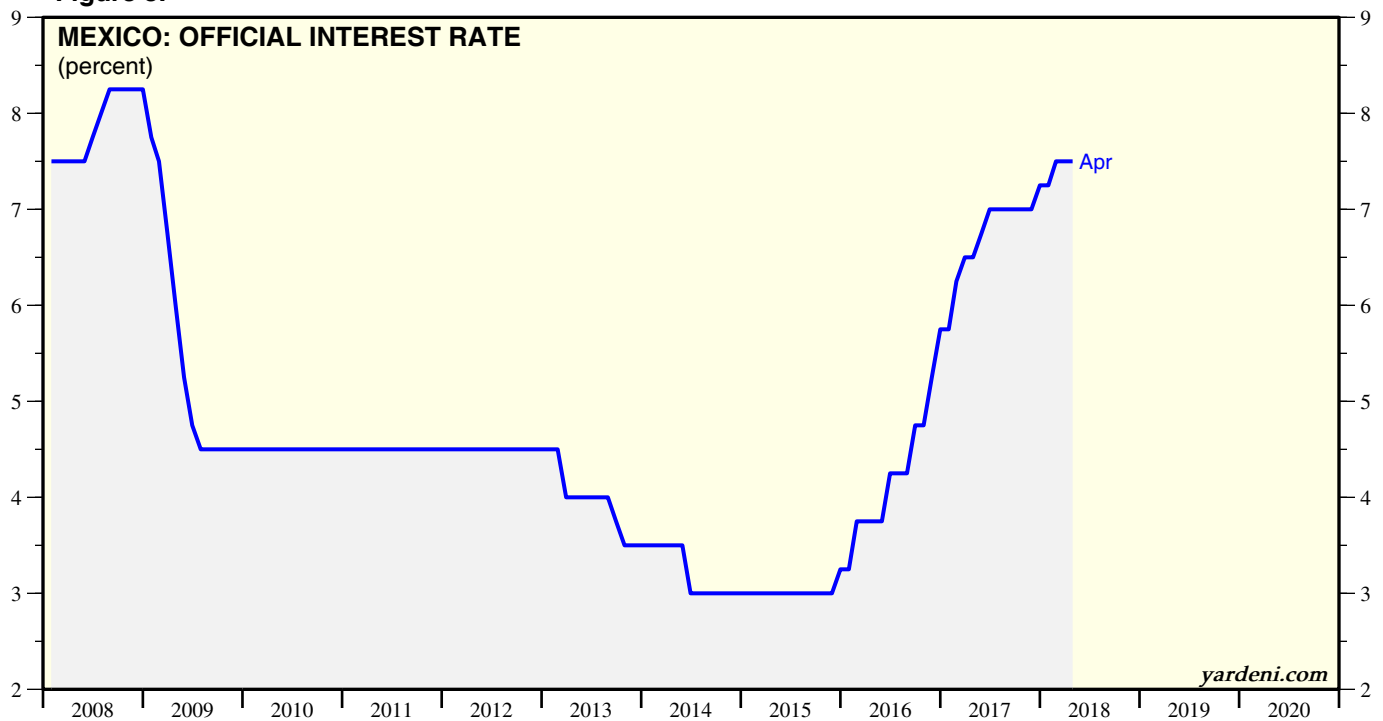
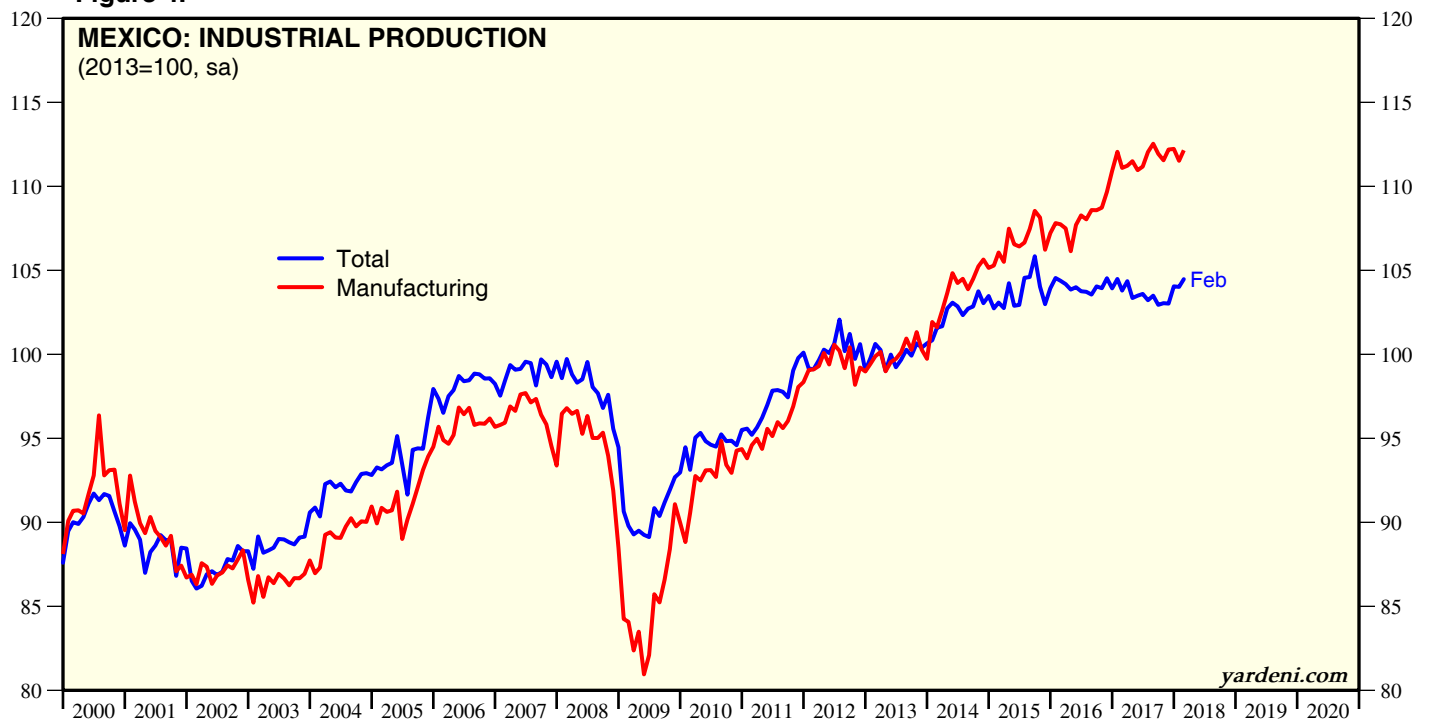


Figure 3.



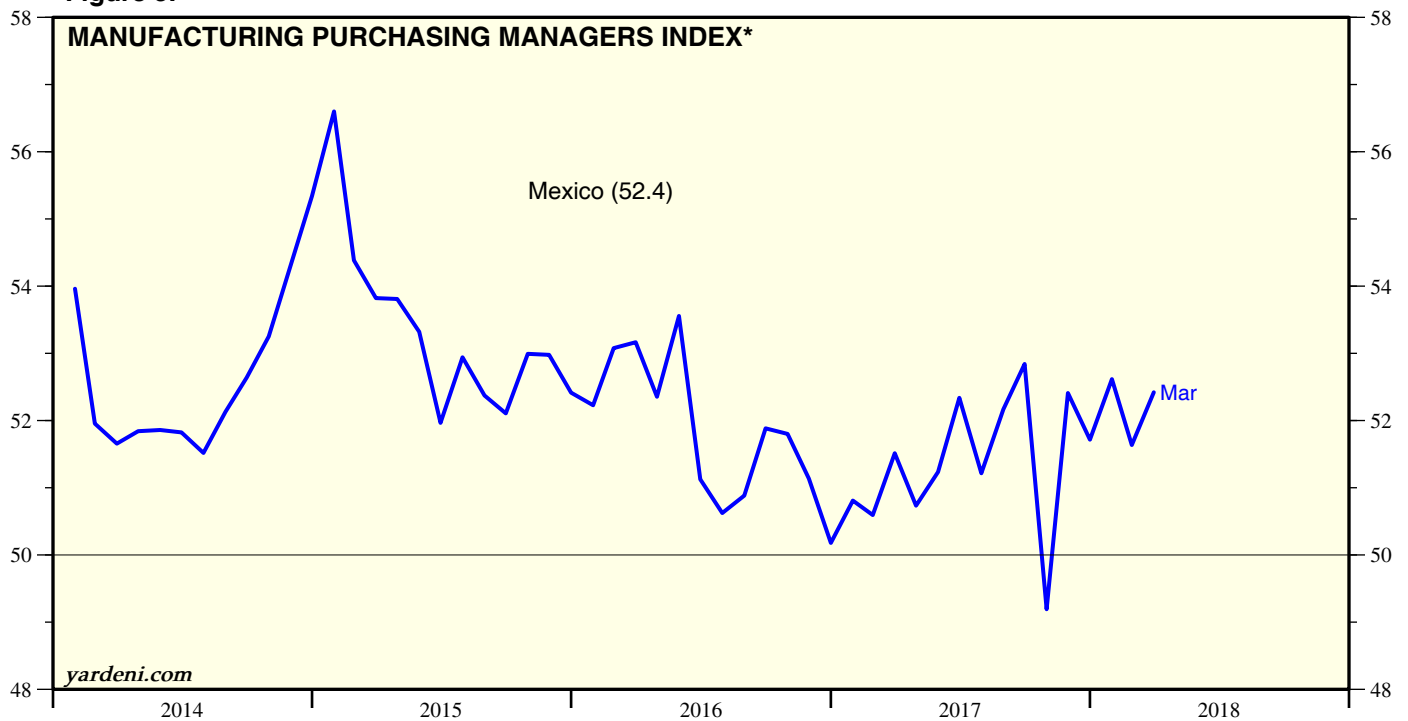
Source: INEGI.

Figure 4.



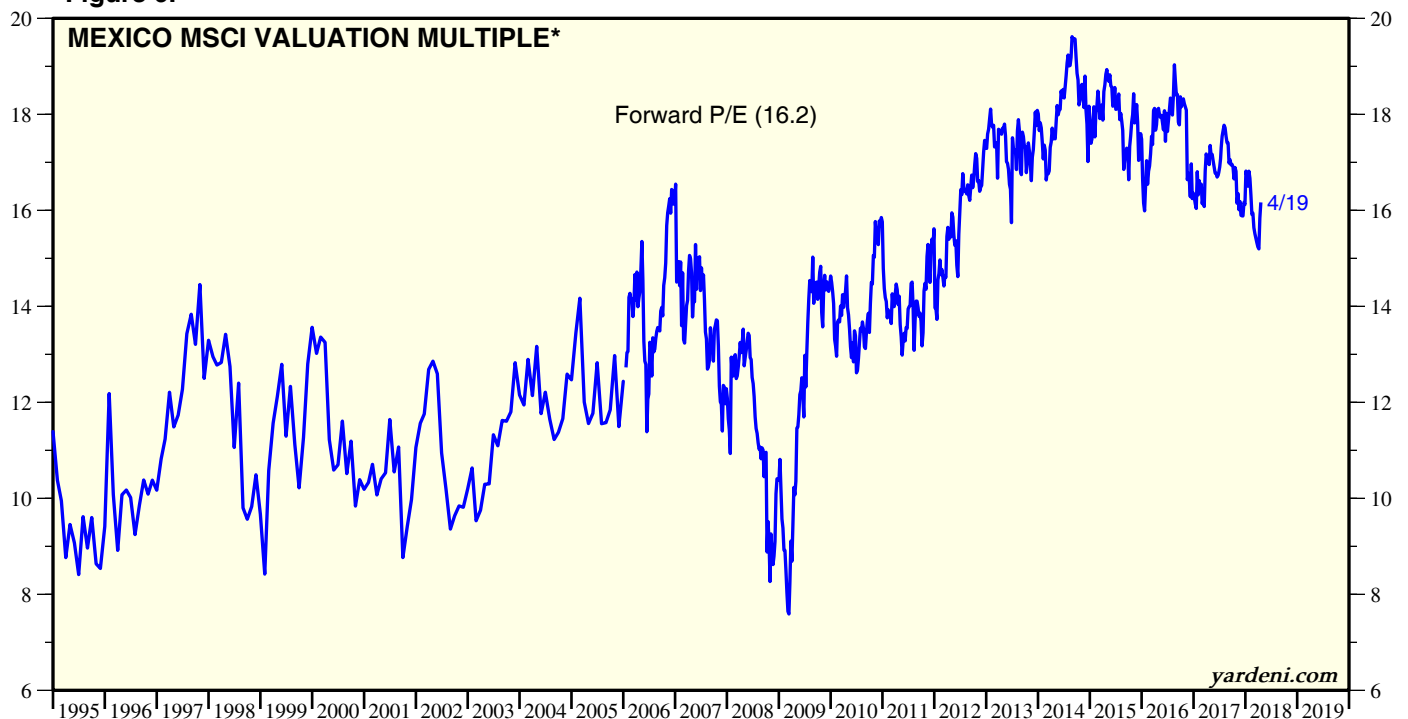
Source: INEGI.

Figure 5.



* An index above 50 indicates an increase in manufacturing activity. An index below 50 indicates a decrease in manufacturing activity.
Source: Institute for Supply Management, CIPS, Markit, and Haver Analytics.

Figure 6.



* Price divided by forward consensus expected earnings per share. Monthly data through December 2005, weekly thereafter.
Source: Thomson Reuters I/B/E/S.

Figure 7.

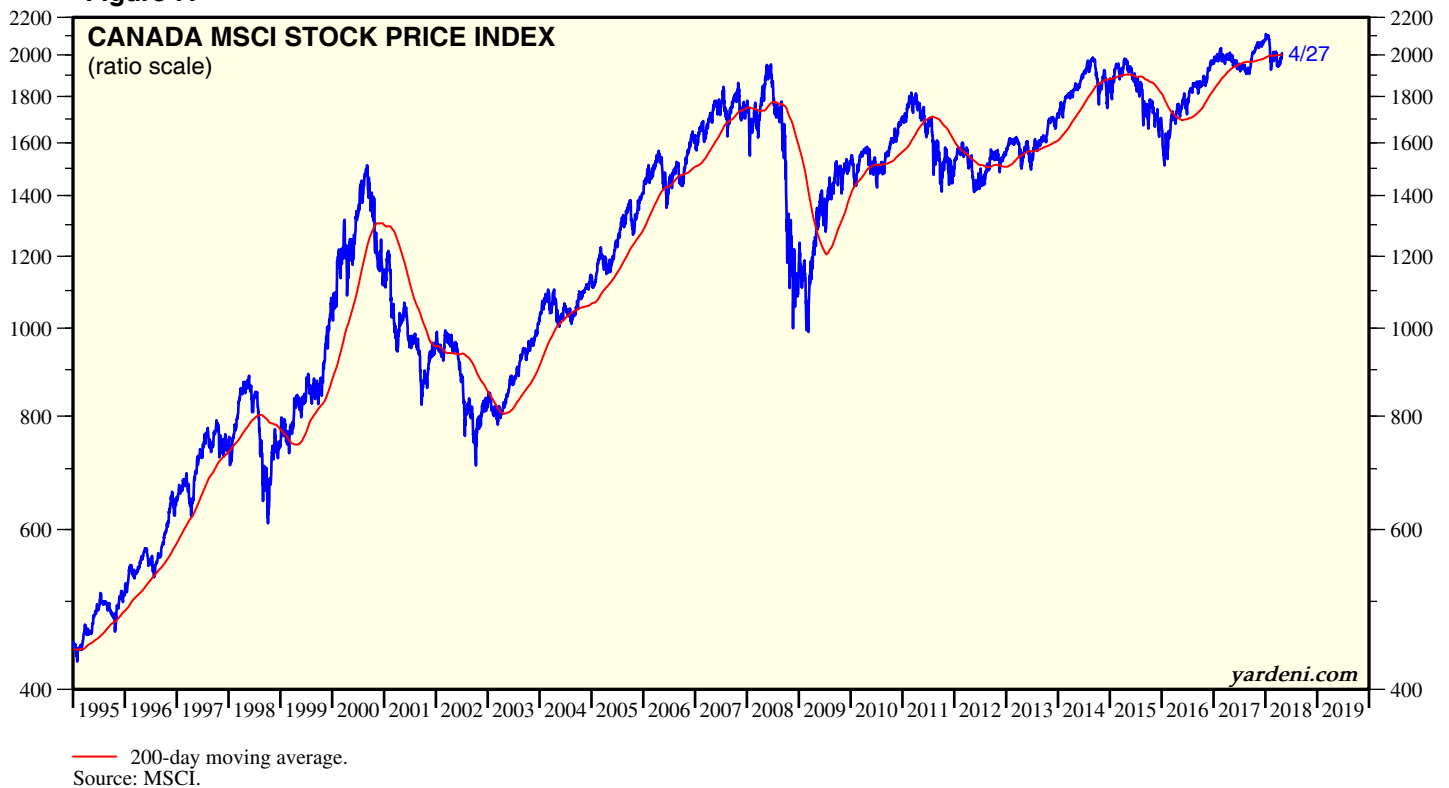
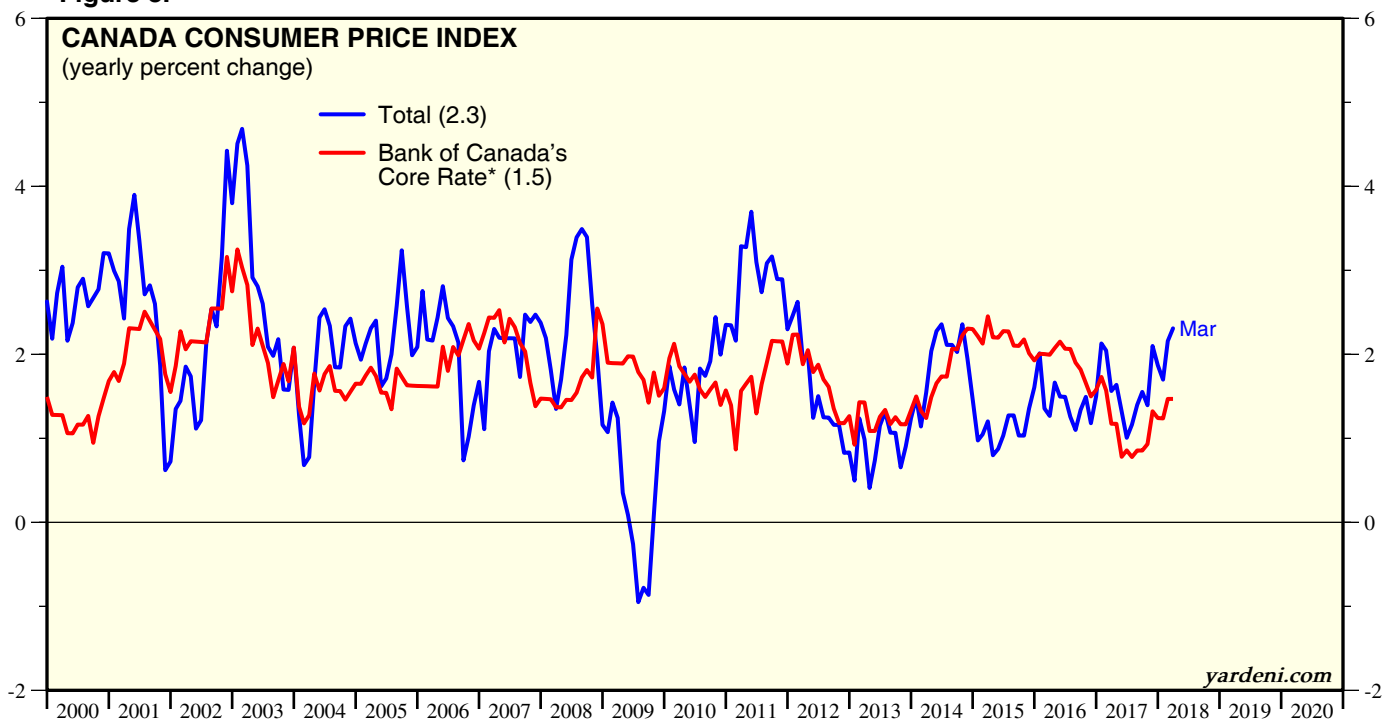
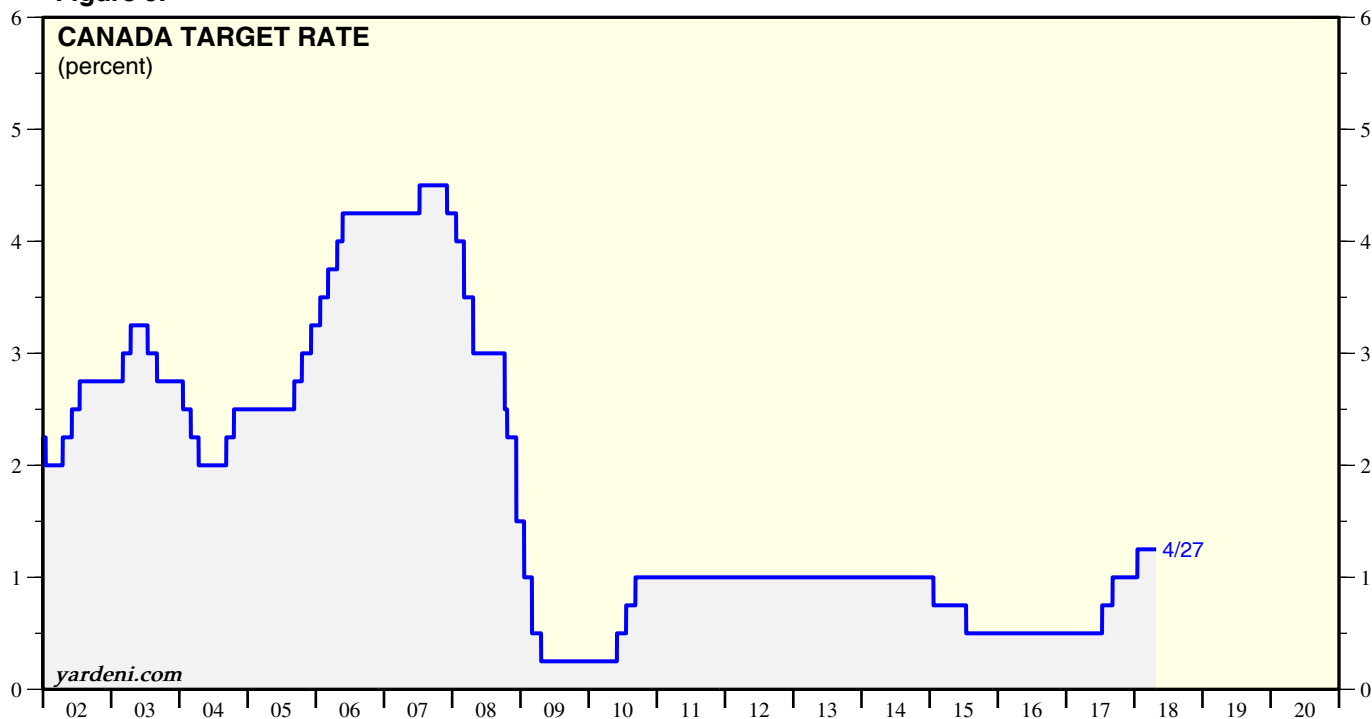


Figure 8.



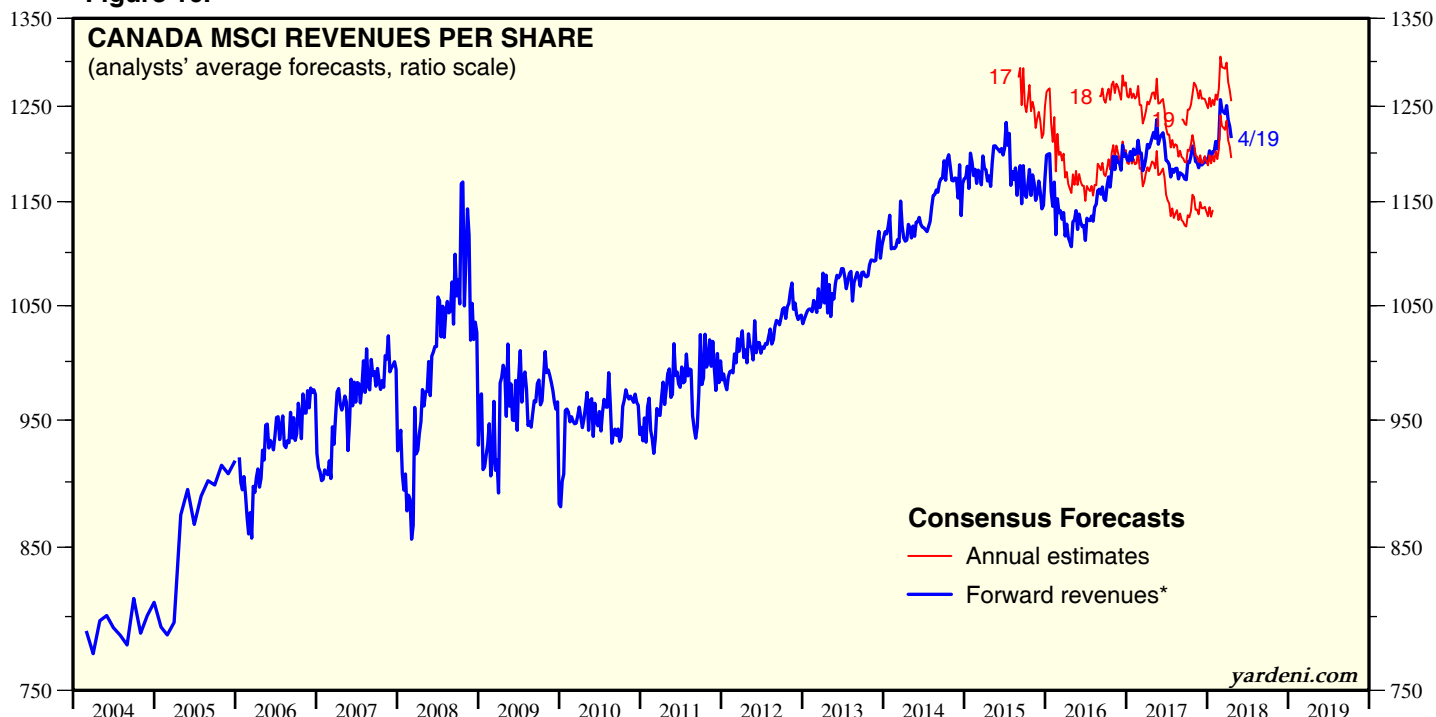
* Excludes eight volatile components (fruits, vegetables, gasoline, fuel oil, natural gas, mortgage interest, inter-city transportations and tobacco) further adjusted to exclude effects of changes to indirect taxes.
Source: Statistics Canada and Haver Analytics.

Figure 9.



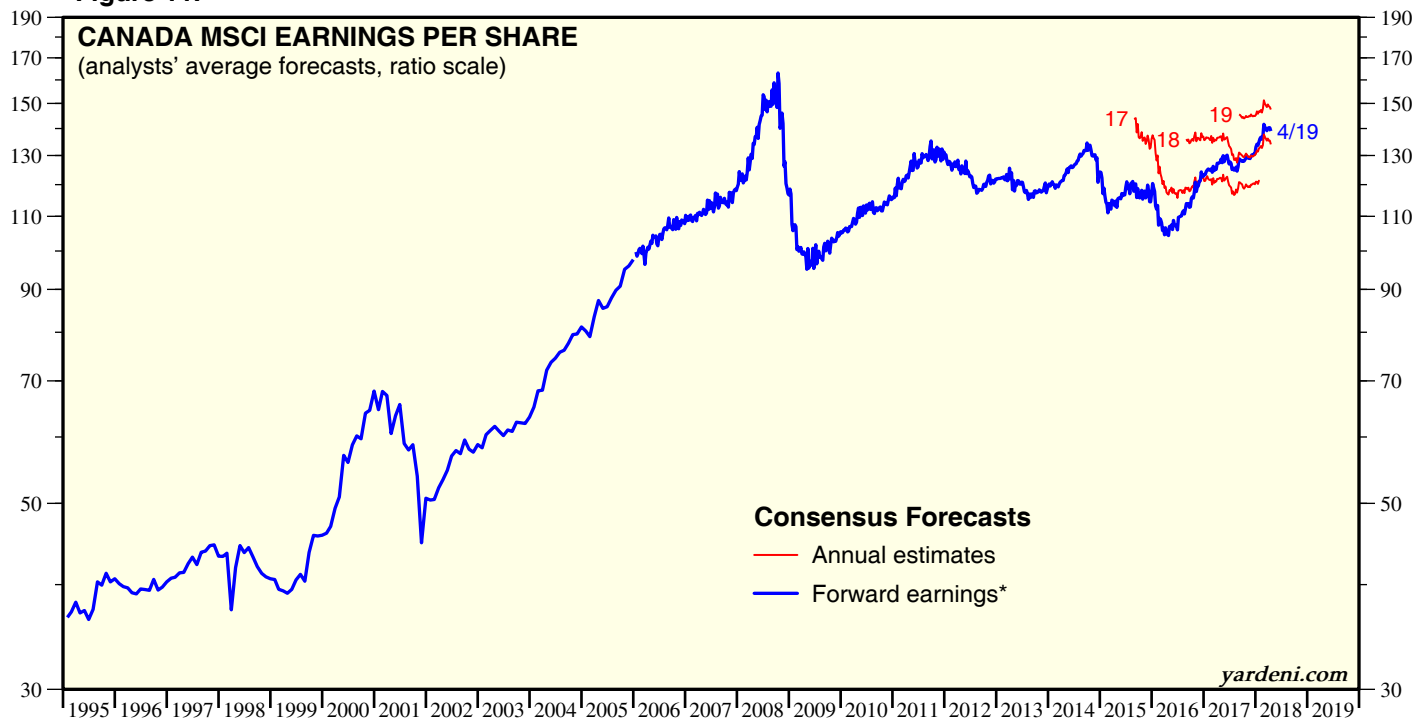
Source Financial Times and Haver Analytics.

Figure 10.



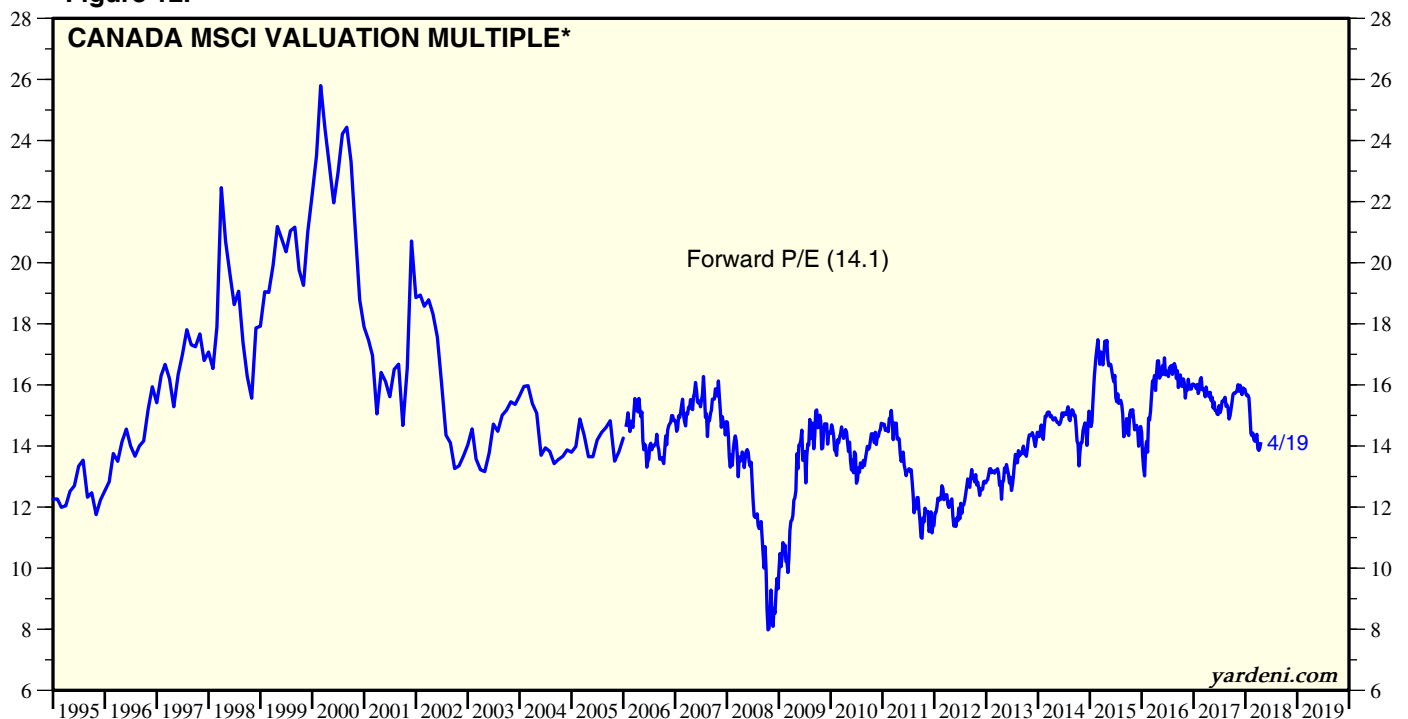
* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 11.



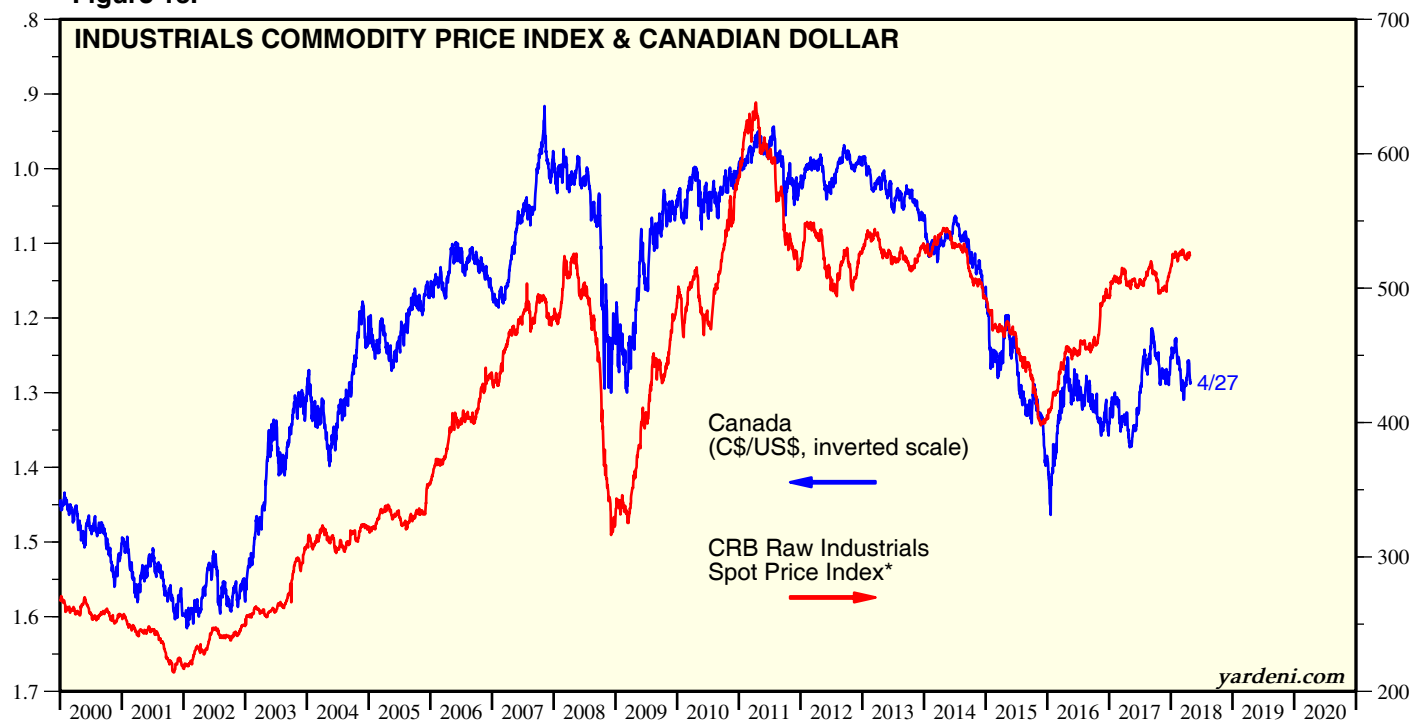
* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 12.



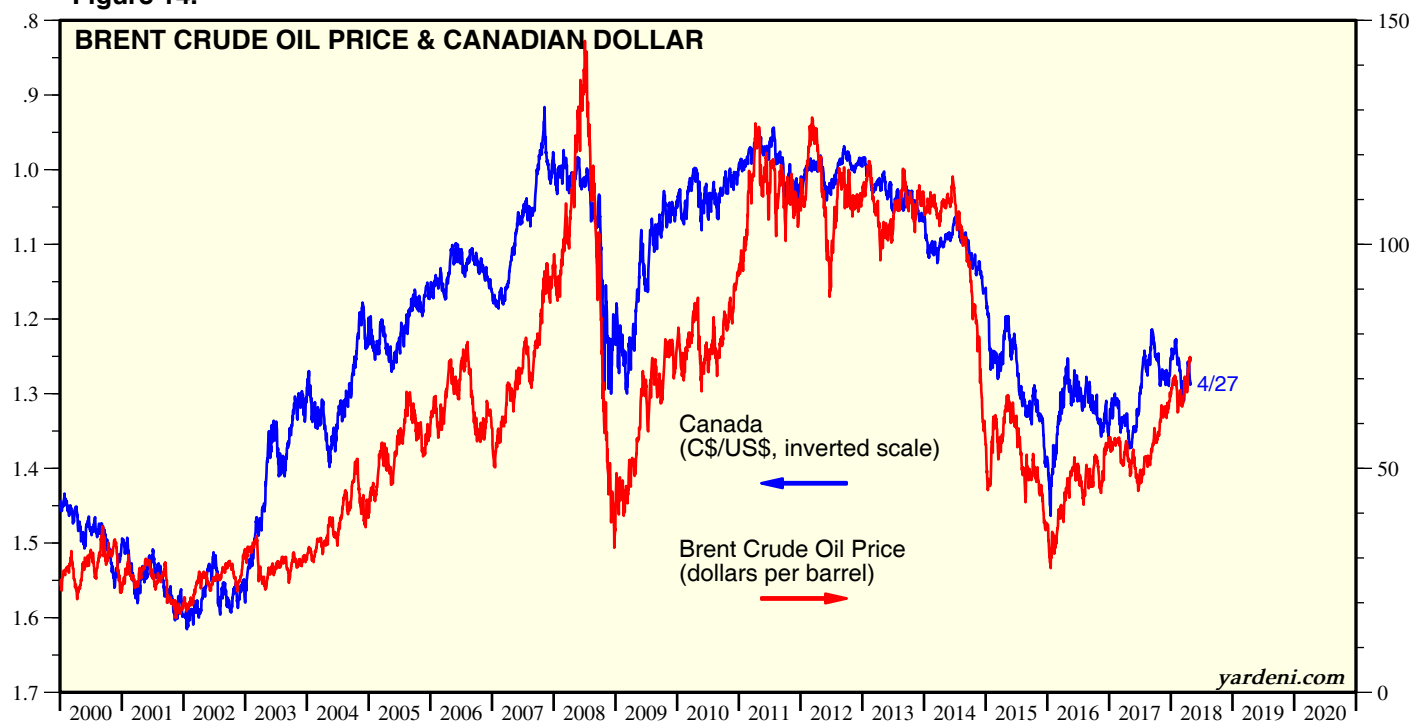
* Price divided by forward consensus expected earnings per share. Monthly data through December 2005, weekly thereafter.
Source: Thomson Reuters I/B/E/S.

Figure 13.



* Includes copper scrap, lead scrap, steel scrap, tin, zinc, burlap, cotton, print cloth, wool tops, hides, rosin, rubber, and tallow.
Source: Haver Analytics.

Figure 14.



Source: Haver Analytics.

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