

Chart Collection for Morning Briefing

Yardeni Research, Inc.

April 4, 2018

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Mali Quintana

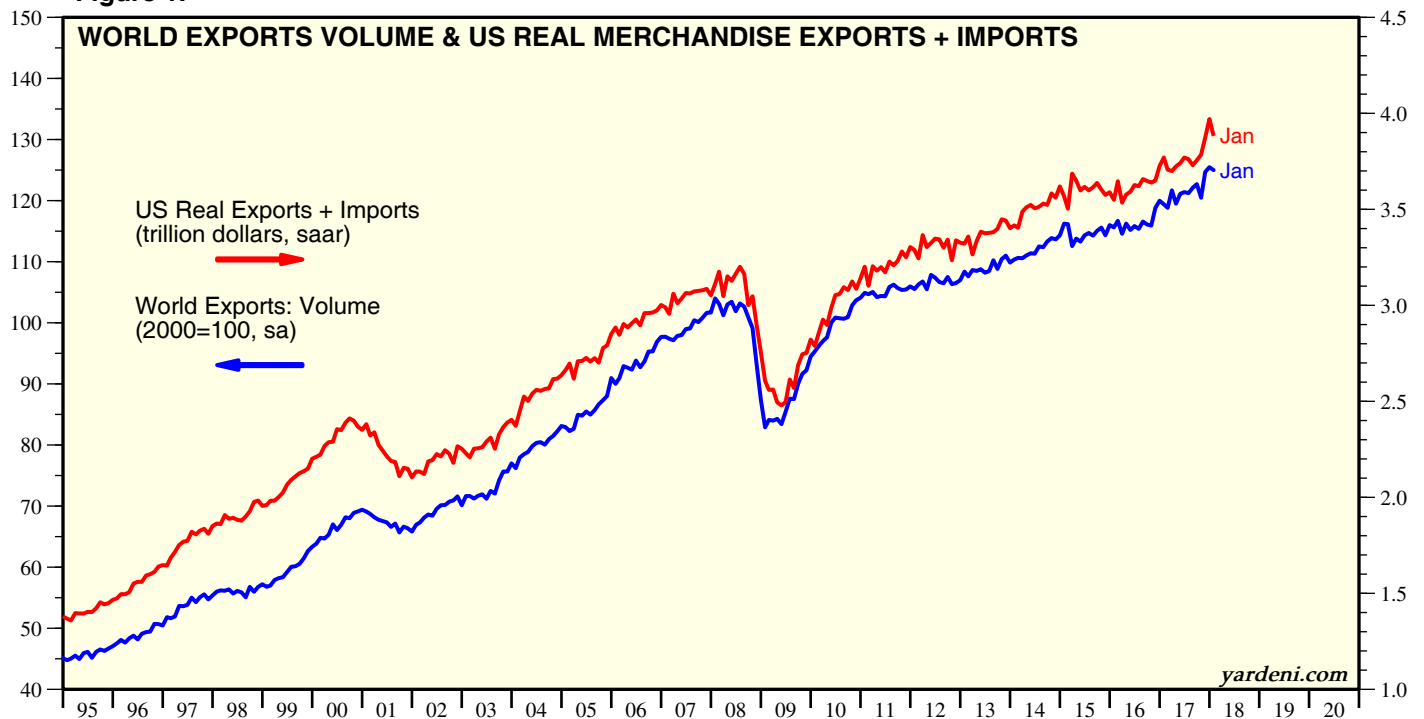
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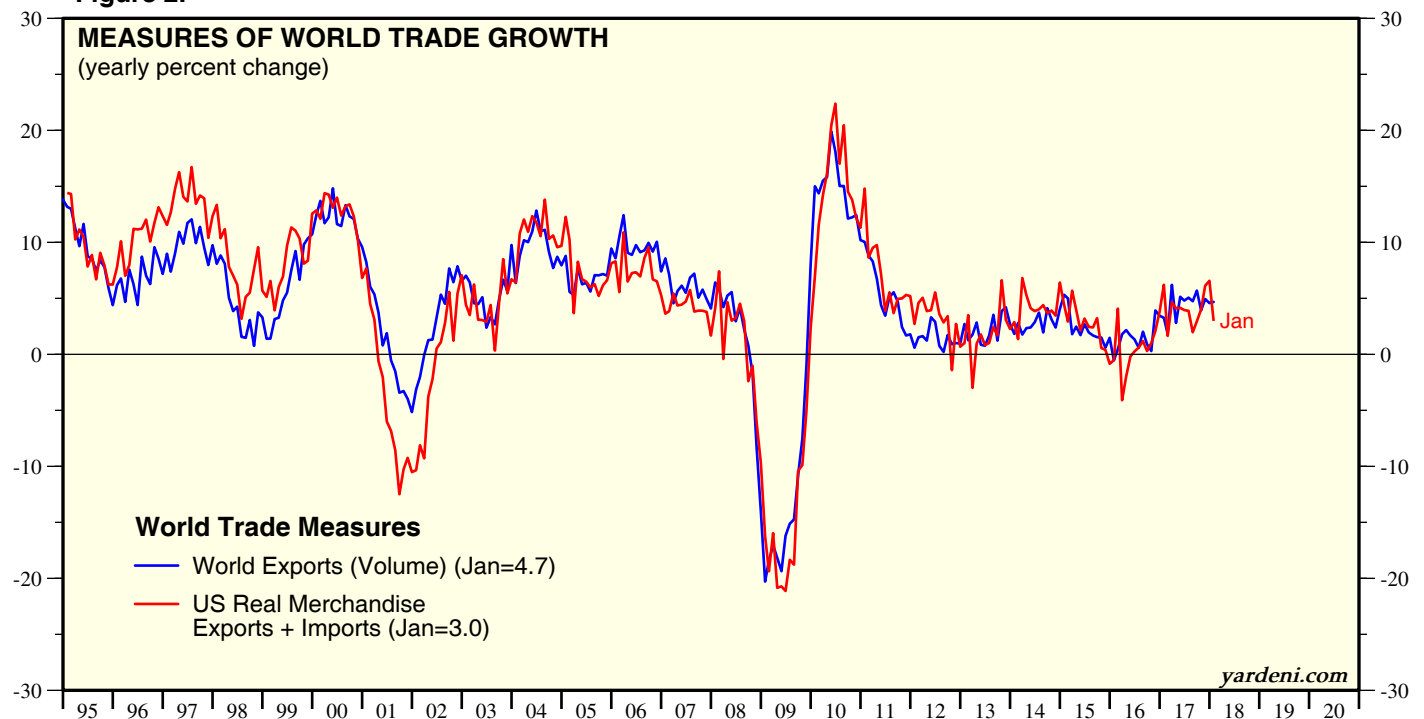
thinking outside the box

Figure 1.



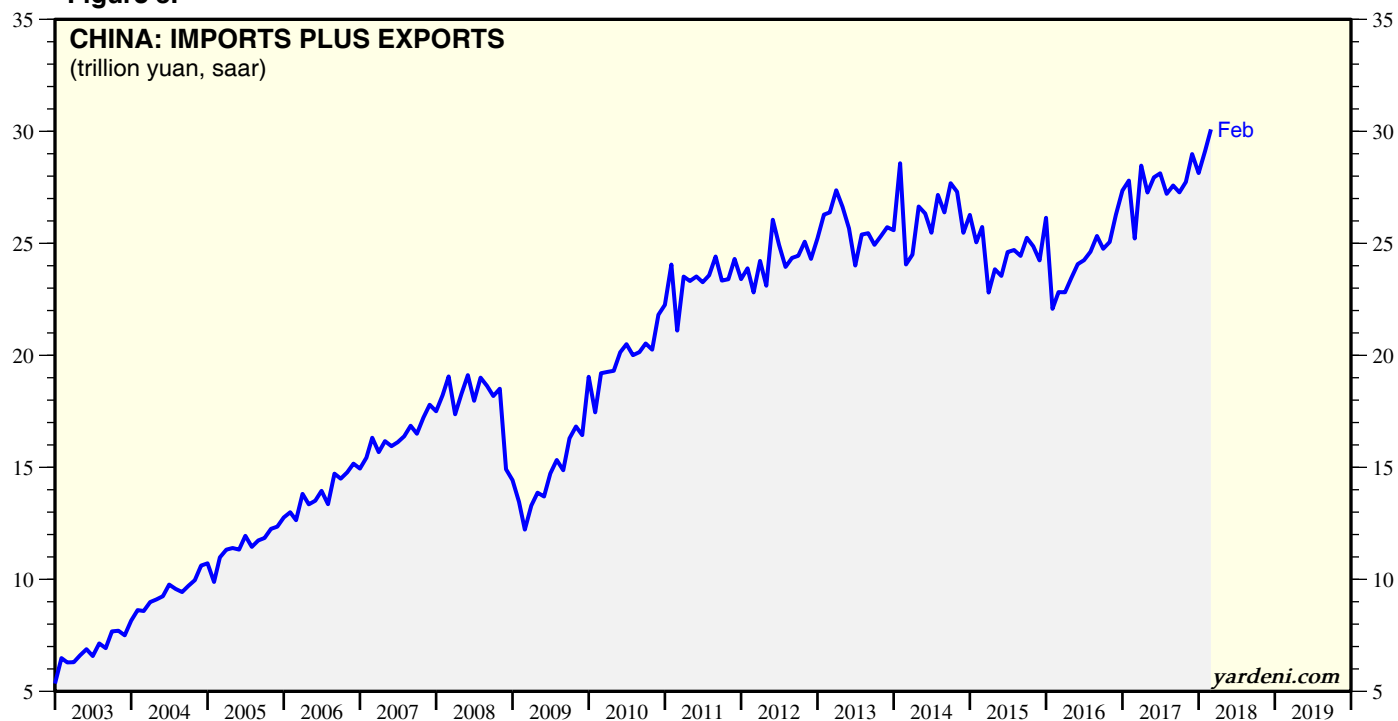
Source: CPB Netherlands Bureau for Economic Policy and Bureau of Economic Analysis.

Figure 2.



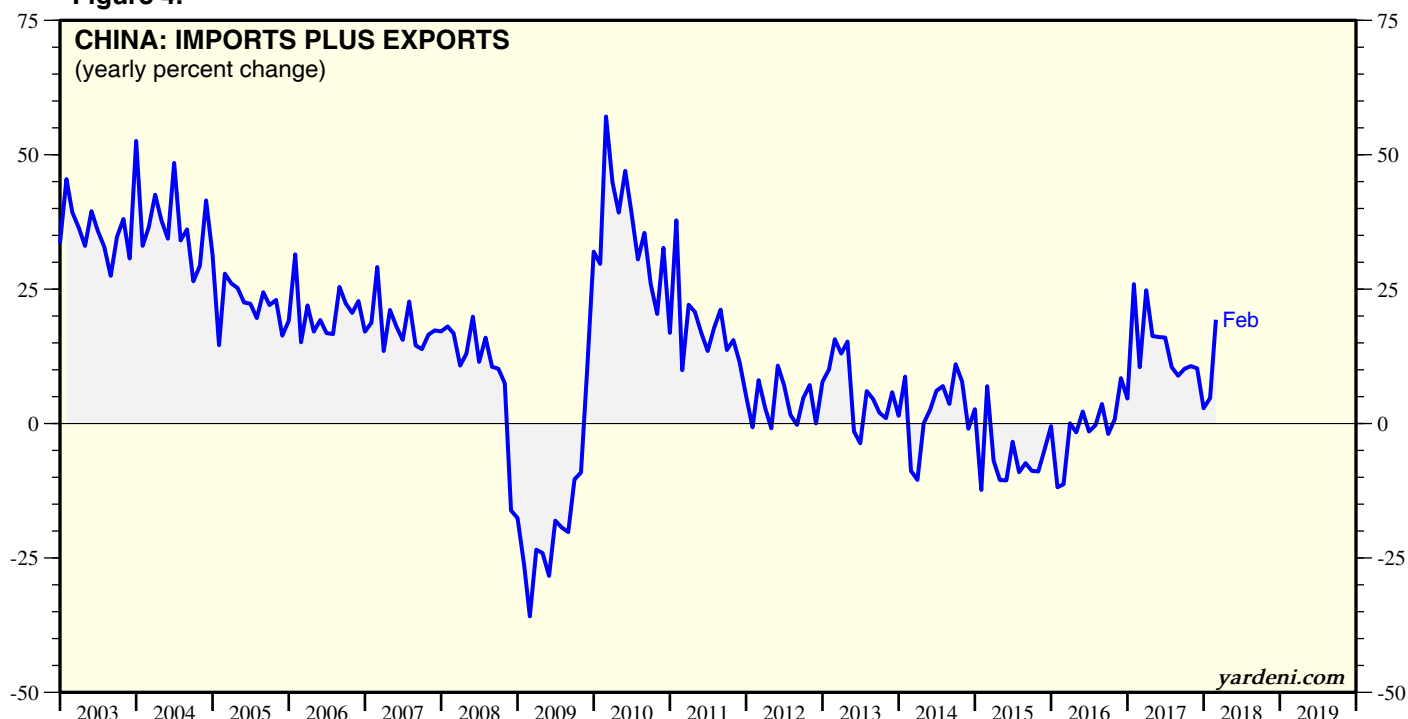
Source: CPB Netherlands Bureau for Economic Policy and Bureau of Economic Analysis.

Figure 3.



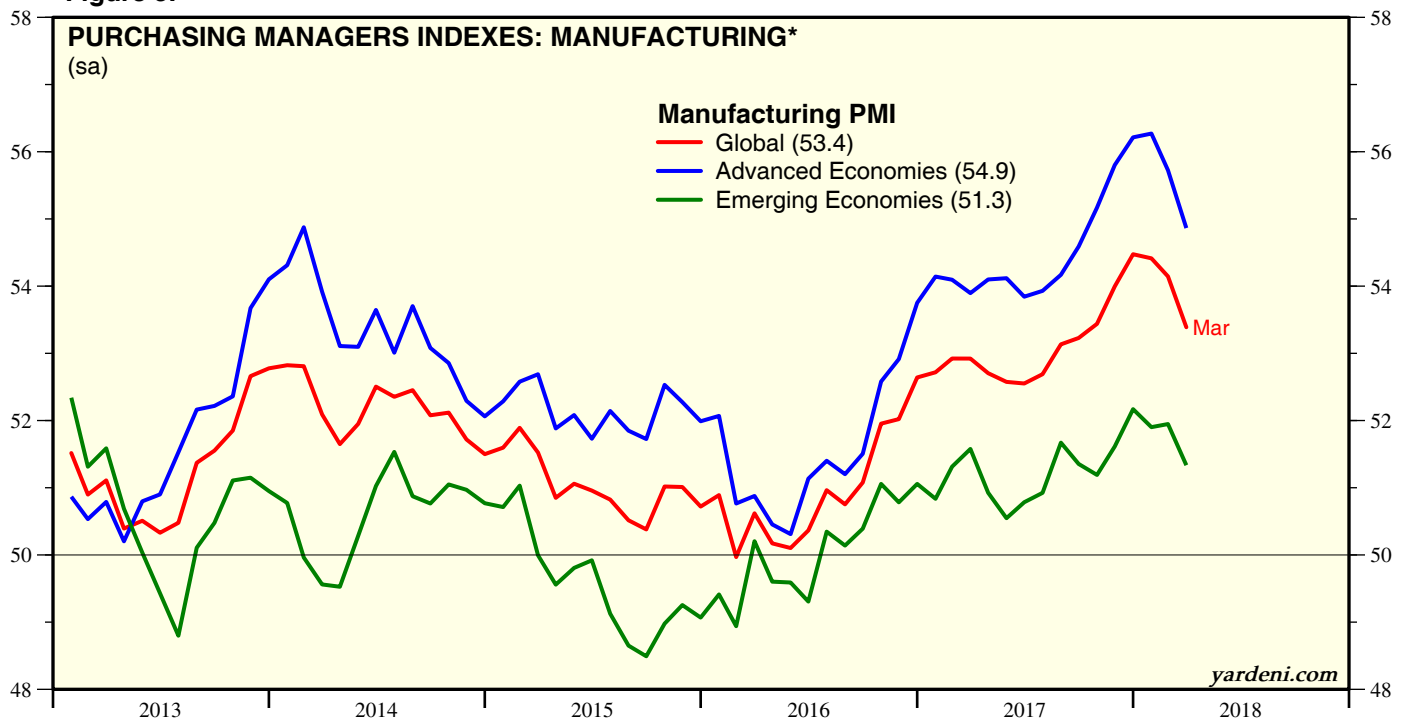
Source: China Customs and Haver Analytics.

Figure 4.



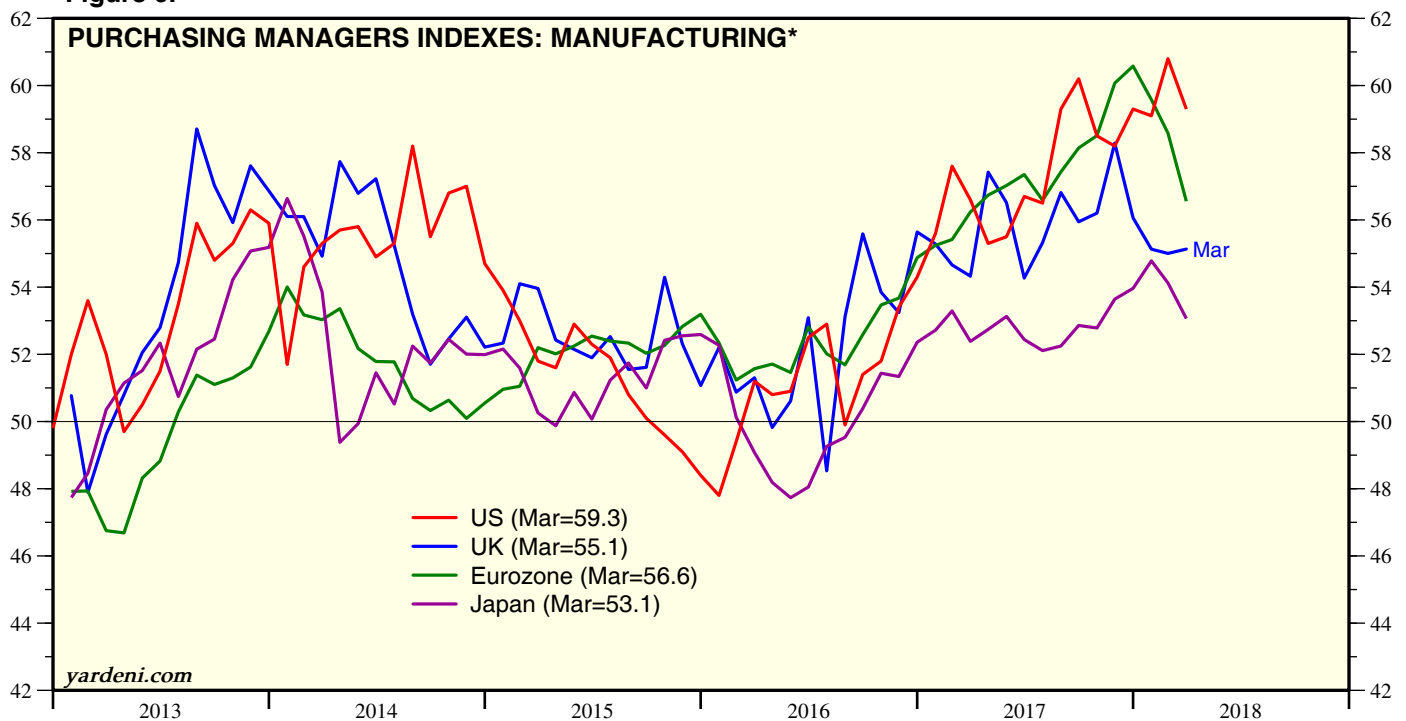
Source: China Customs and Haver Analytics.

Figure 5.



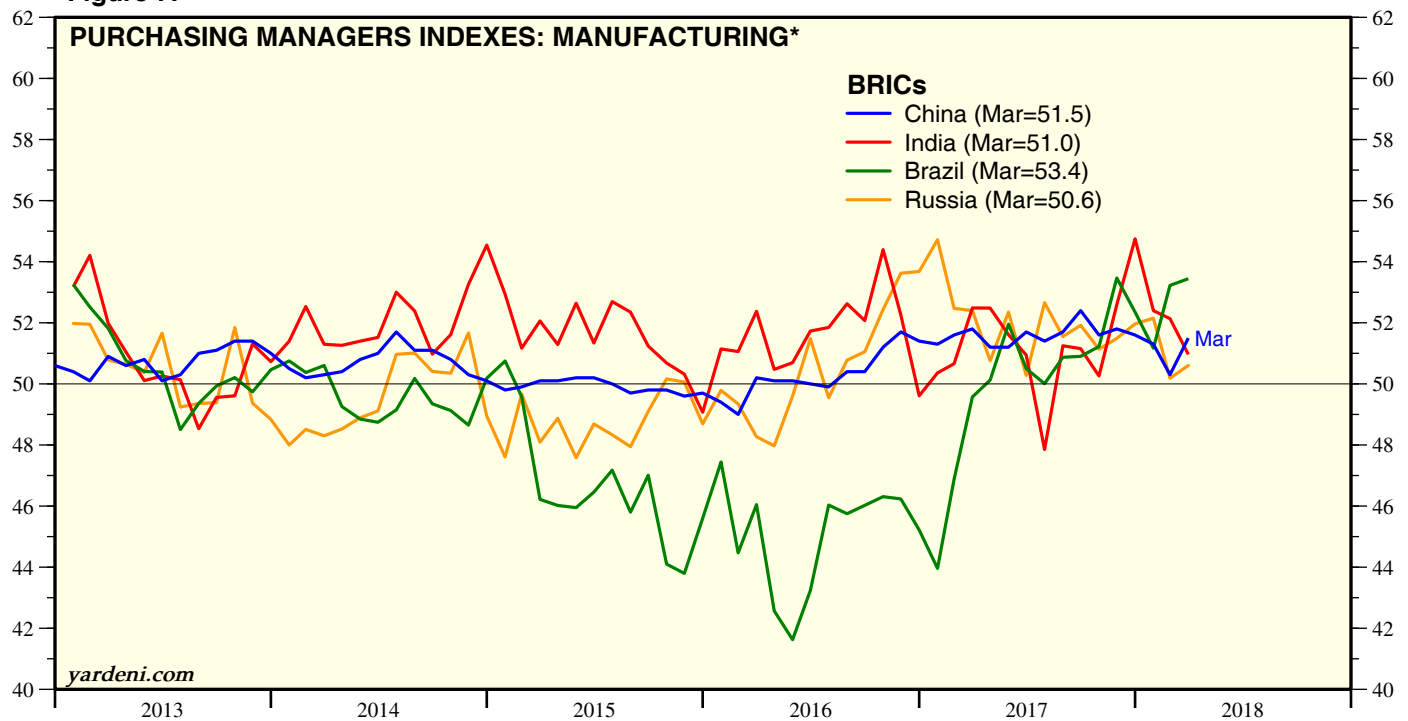
* An index above 50 indicates an increase in manufacturing activity. An index below 50 indicates a decrease in manufacturing activity.
Source: Markit and Haver Analytics.

Figure 6.



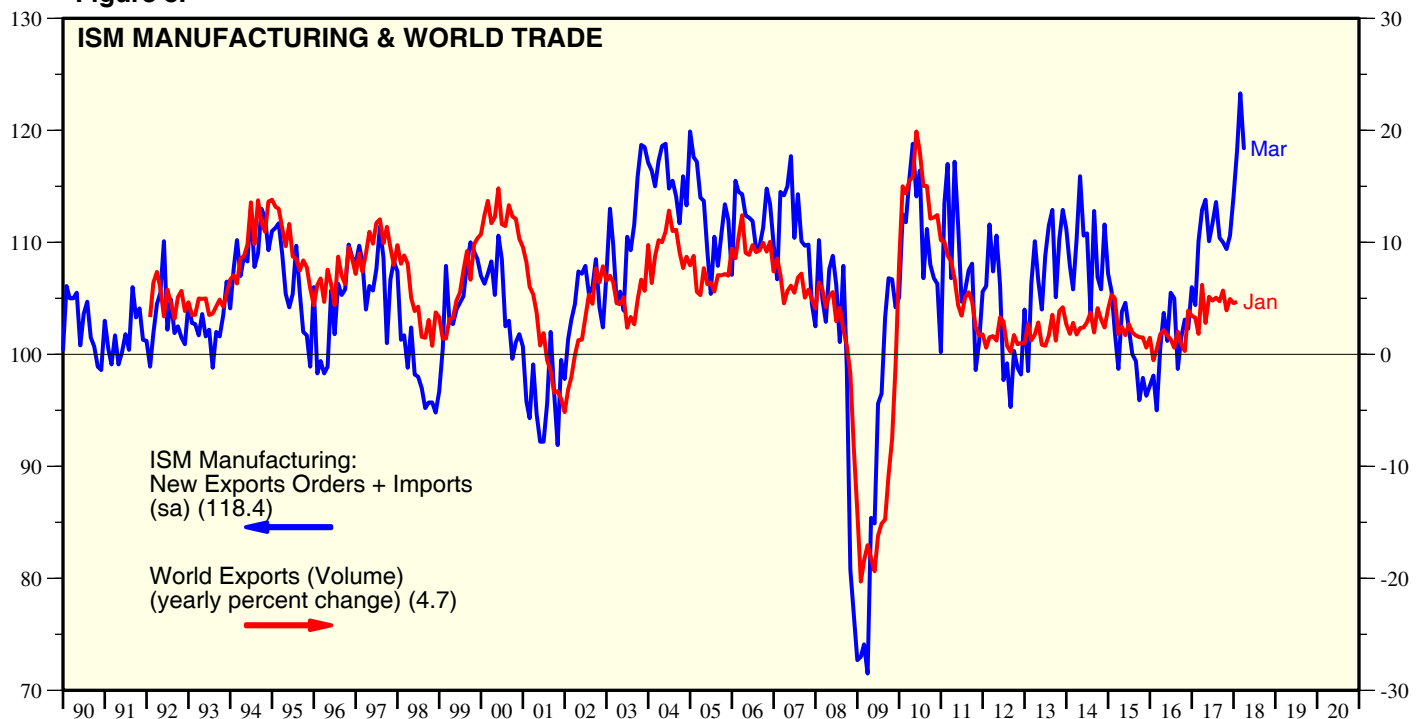
* An index above 50 indicates an increase in manufacturing activity. An index below 50 indicates a decrease in manufacturing activity.
Source: Institute for Supply Management, CIPS, Markit, and Haver Analytics.

Figure 7.



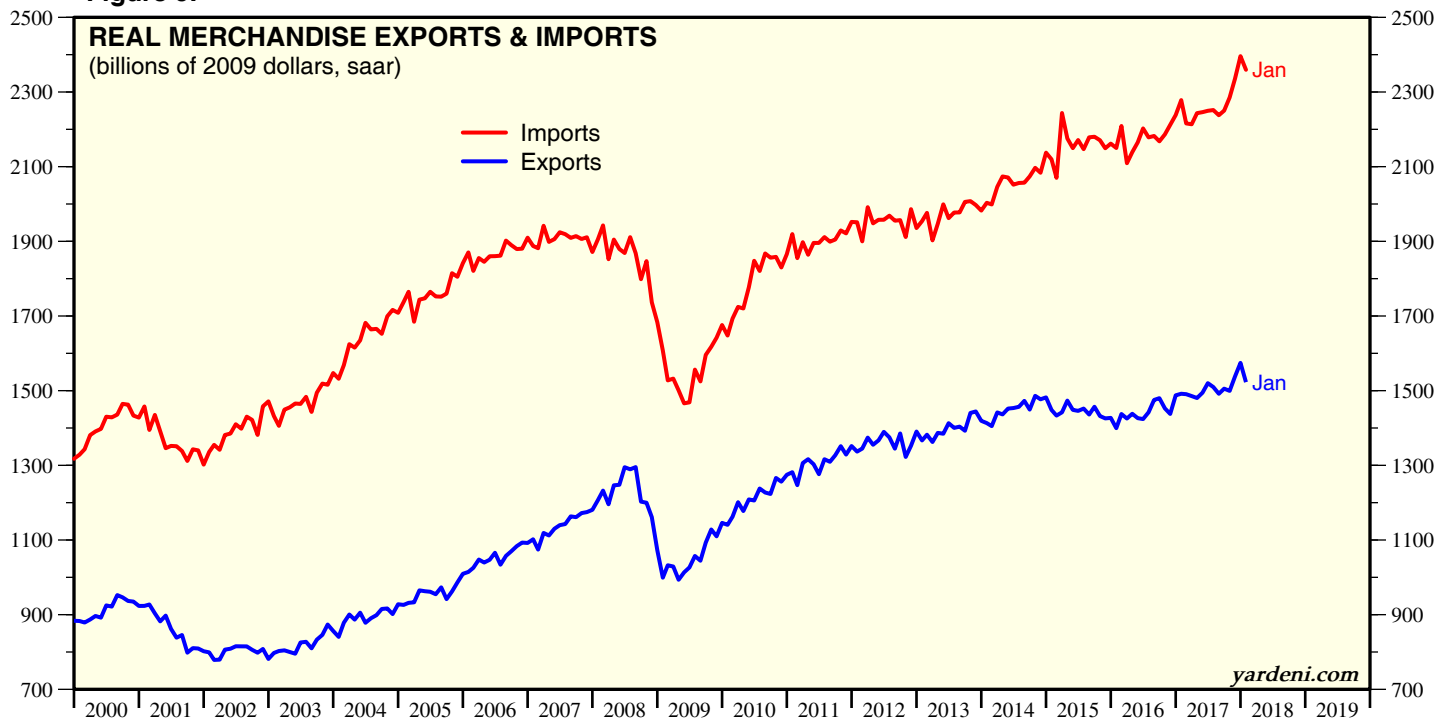
* An index above 50 indicates an increase in manufacturing activity. An index below 50 indicates a decrease in manufacturing activity.
Source: HSBC, Markit, and Haver Analytics.

Figure 8.



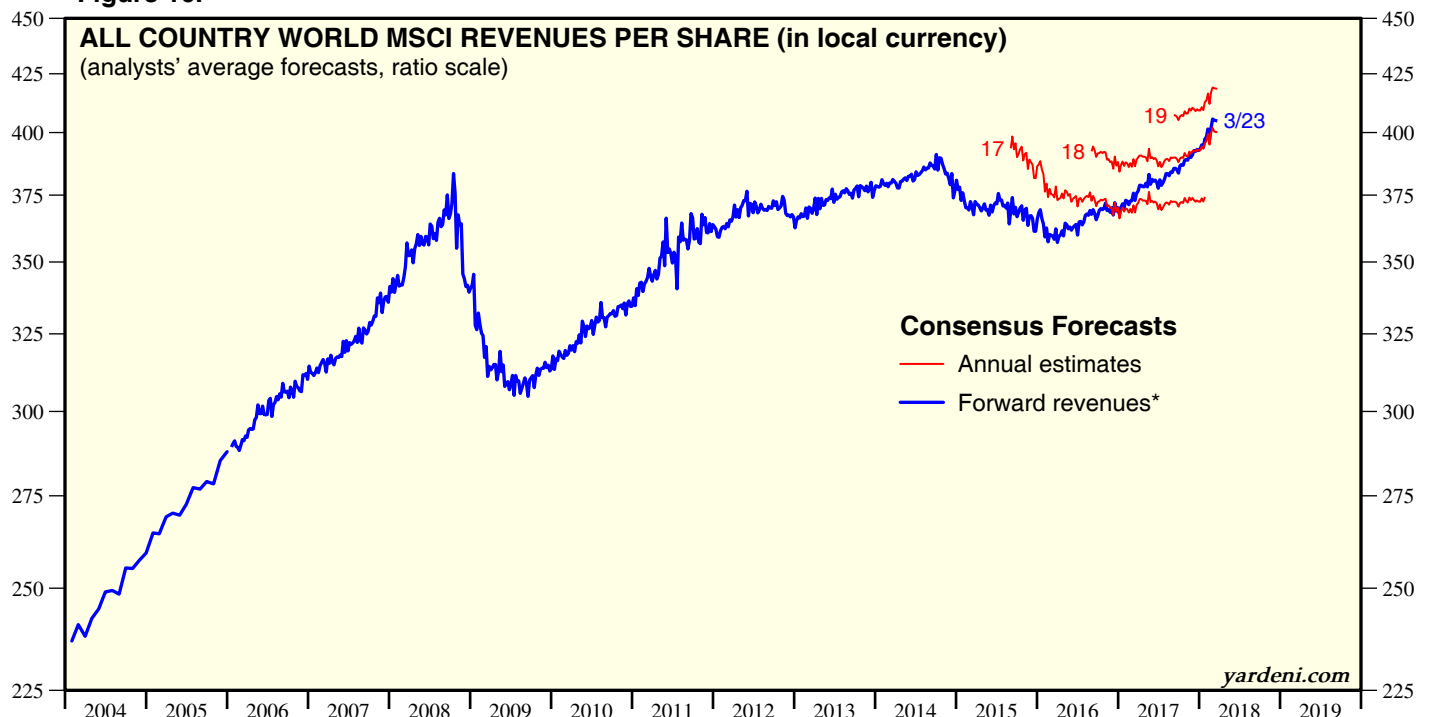
Source: Institute of Supply Management and CPB Netherlands Bureau for Economic Policy.

Figure 9.



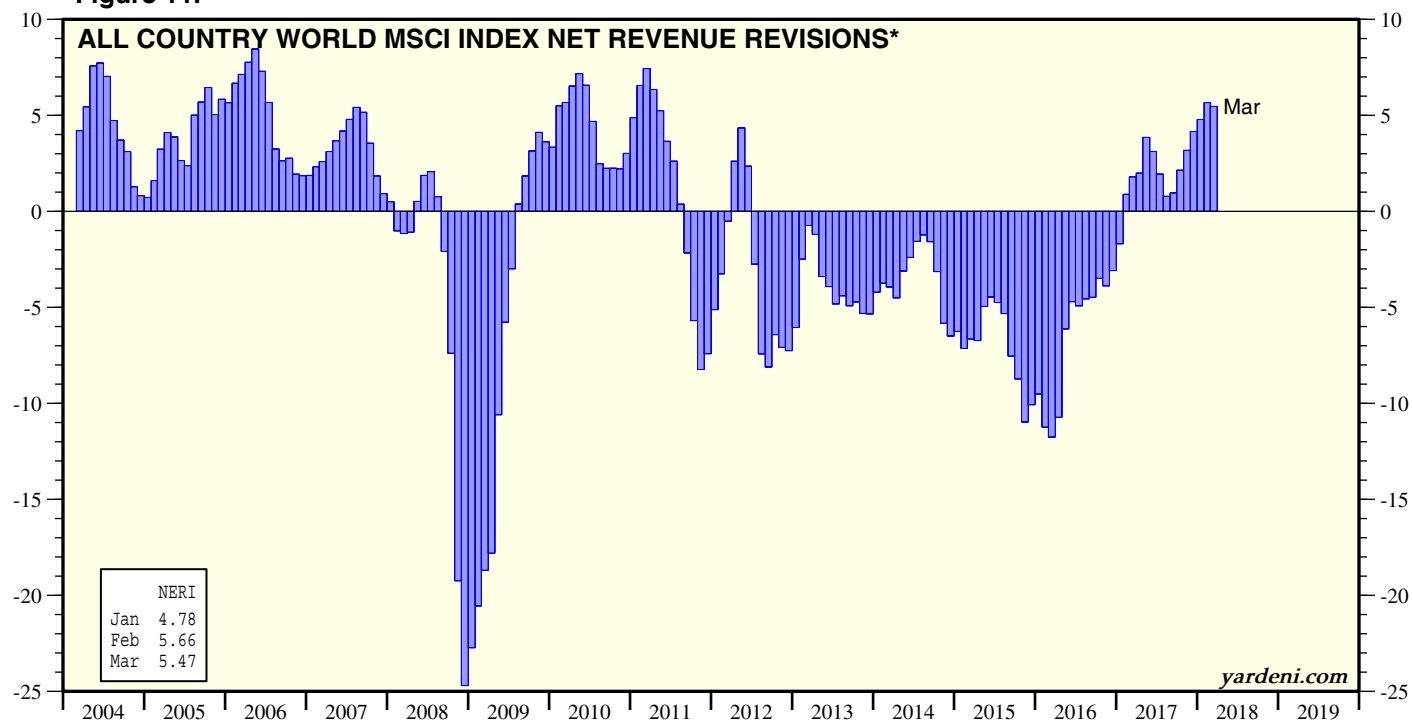
Source: Census Bureau.

Figure 10.



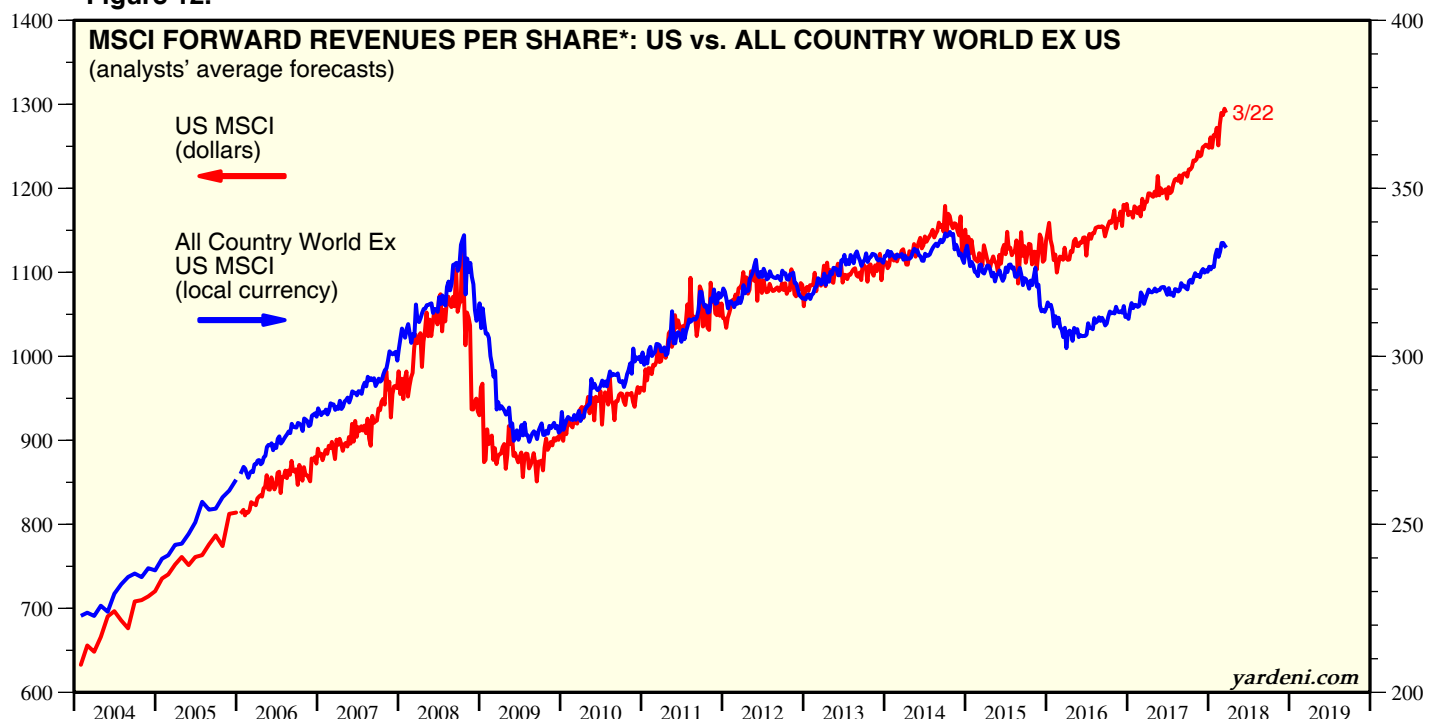
* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 11.



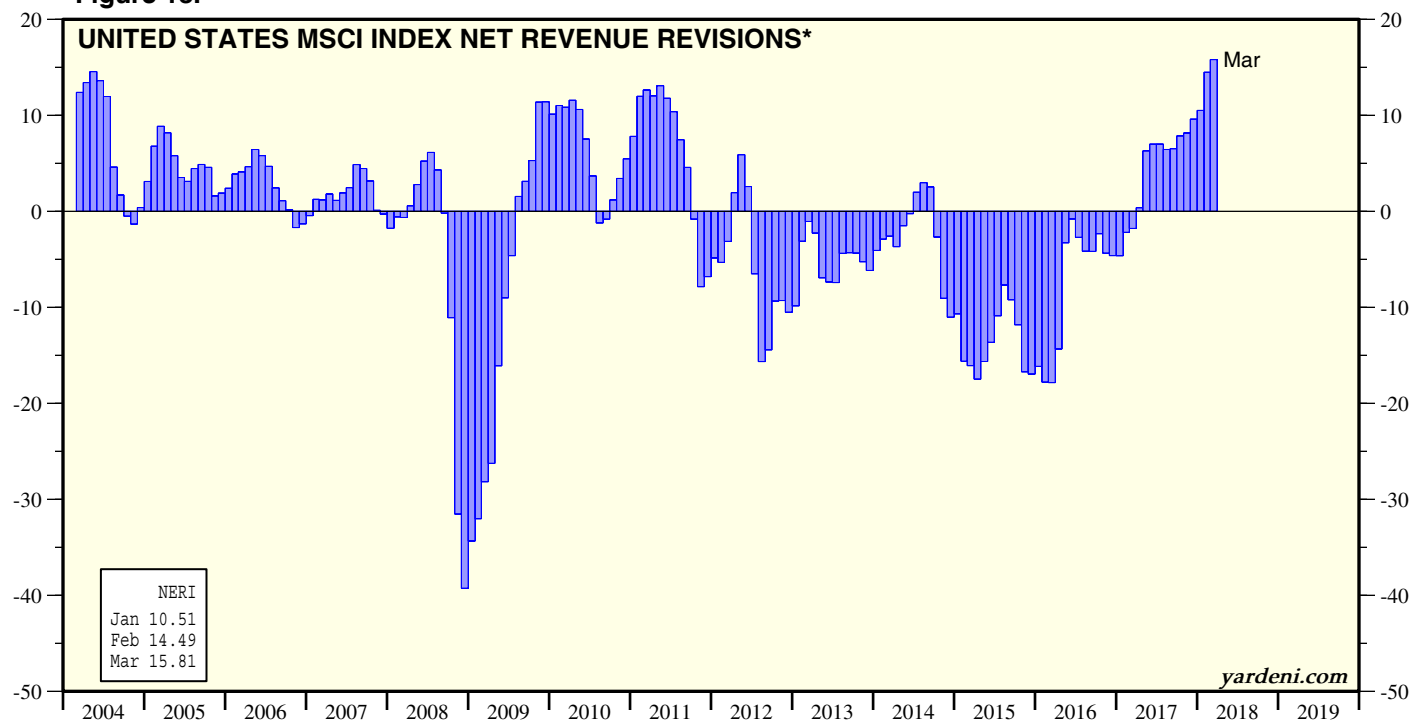
* Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates.
Source: Thomson Reuters I/B/E/S.

Figure 12.



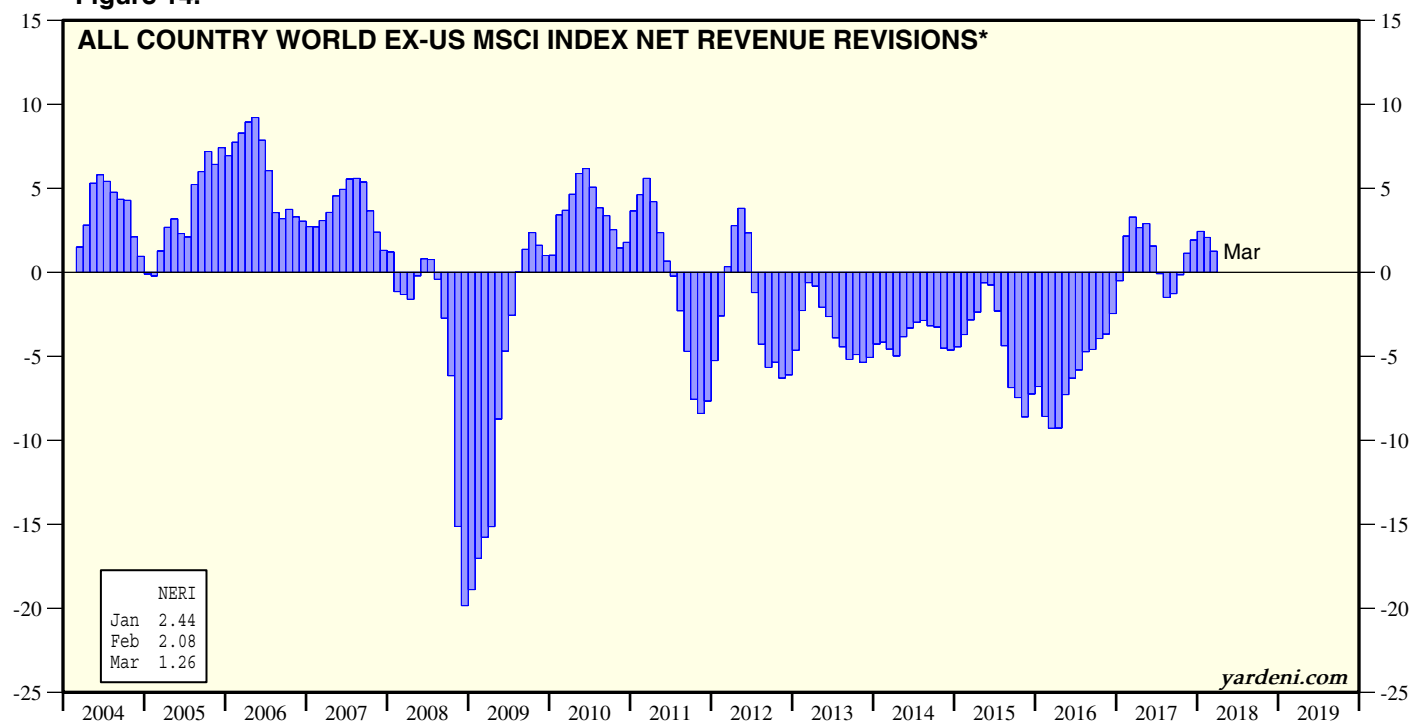
* Time-weighted average of the consensus earnings estimates for current and next year. Monthly through December 2005, weekly thereafter.
Source: Thomson Reuters I/B/E/S.

Figure 13.



* Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates.
Source: Thomson Reuters I/B/E/S.

Figure 14.



* Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates.
Source: Thomson Reuters I/B/E/S.

Figure 15.

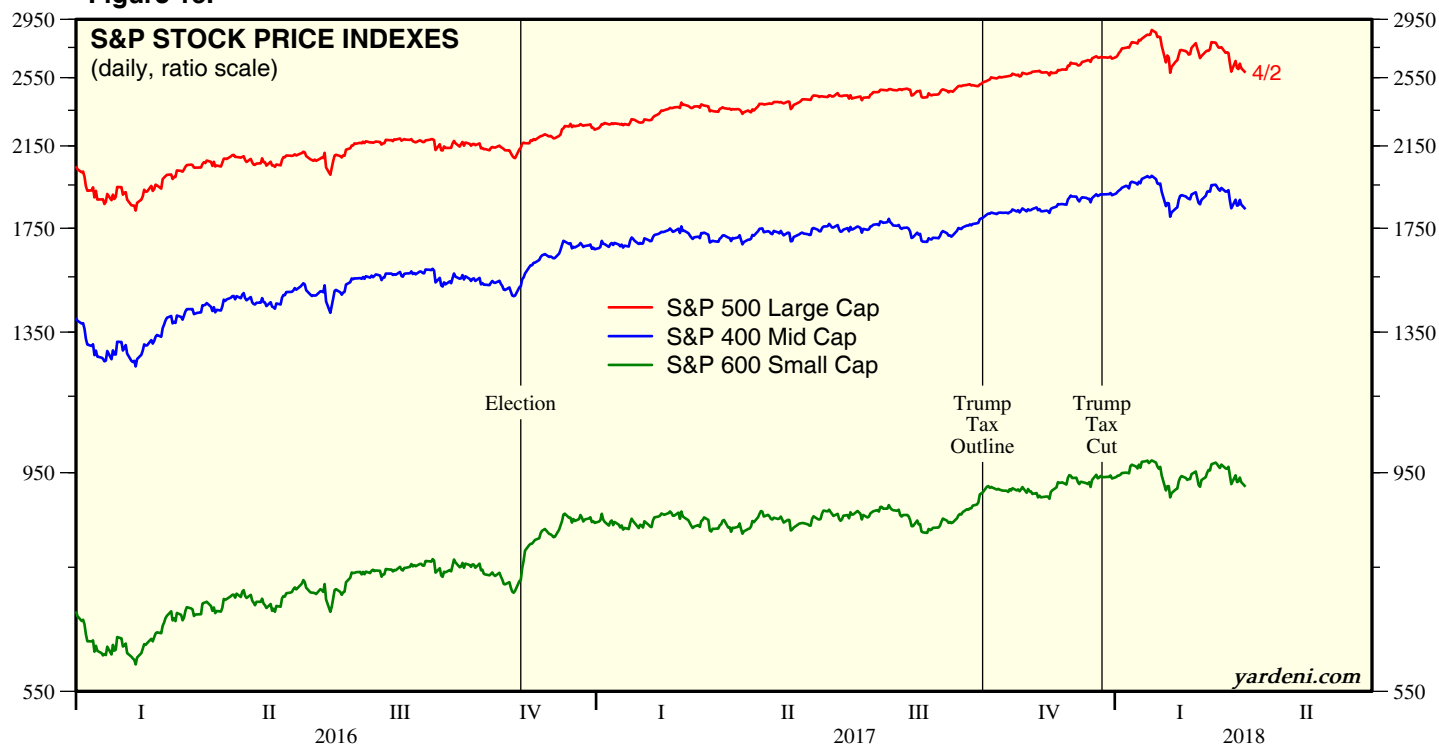


Figure 16.

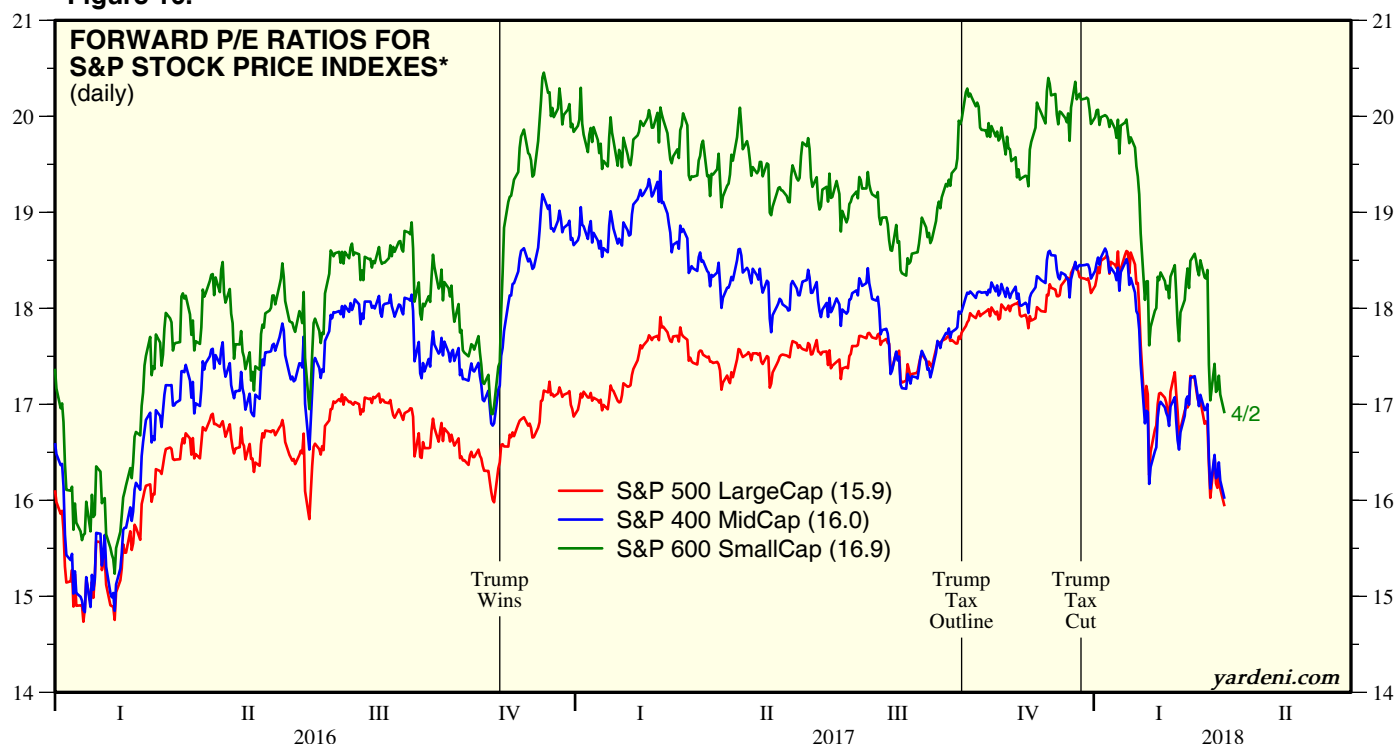
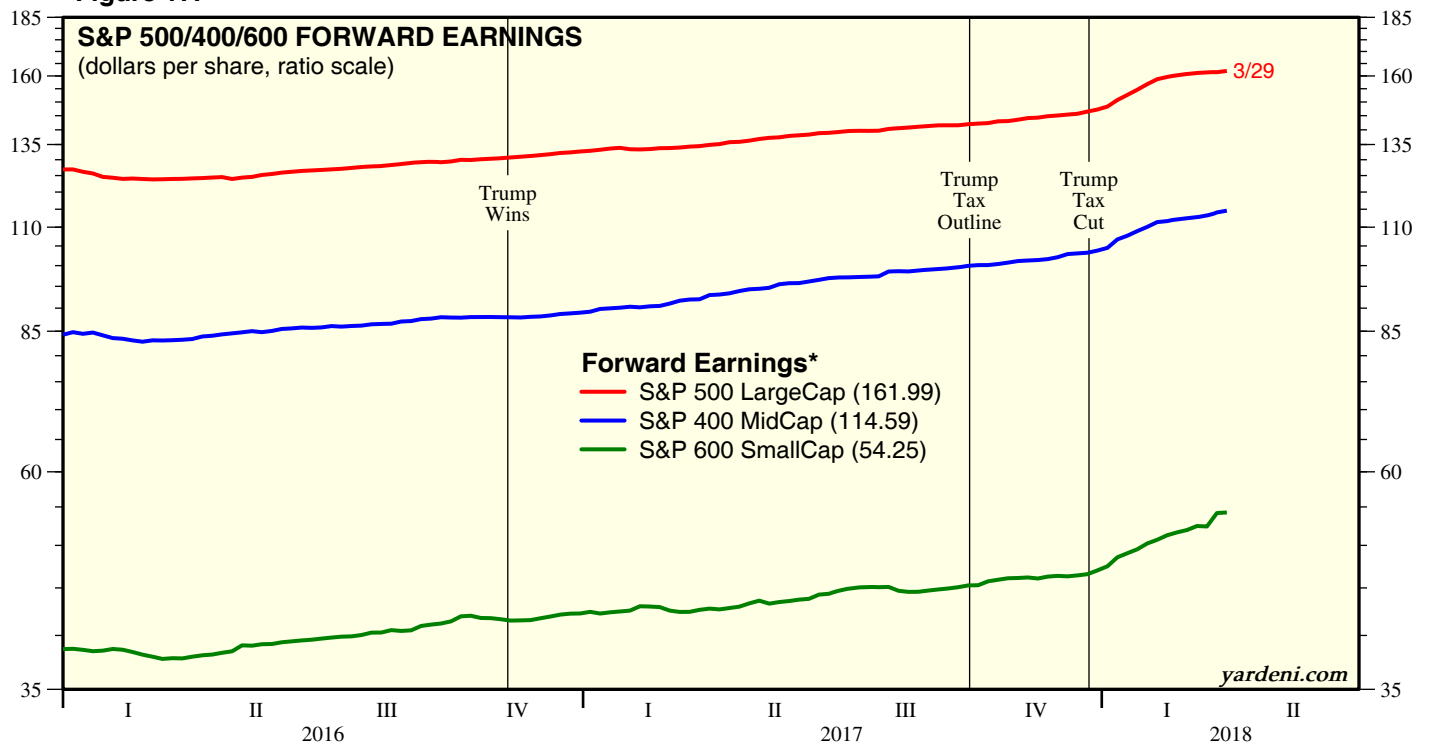


Figure 17.



* Time-weighted average of consensus estimates for current year and next year.
Source: Thomson Reuters I/B/E/S.

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