# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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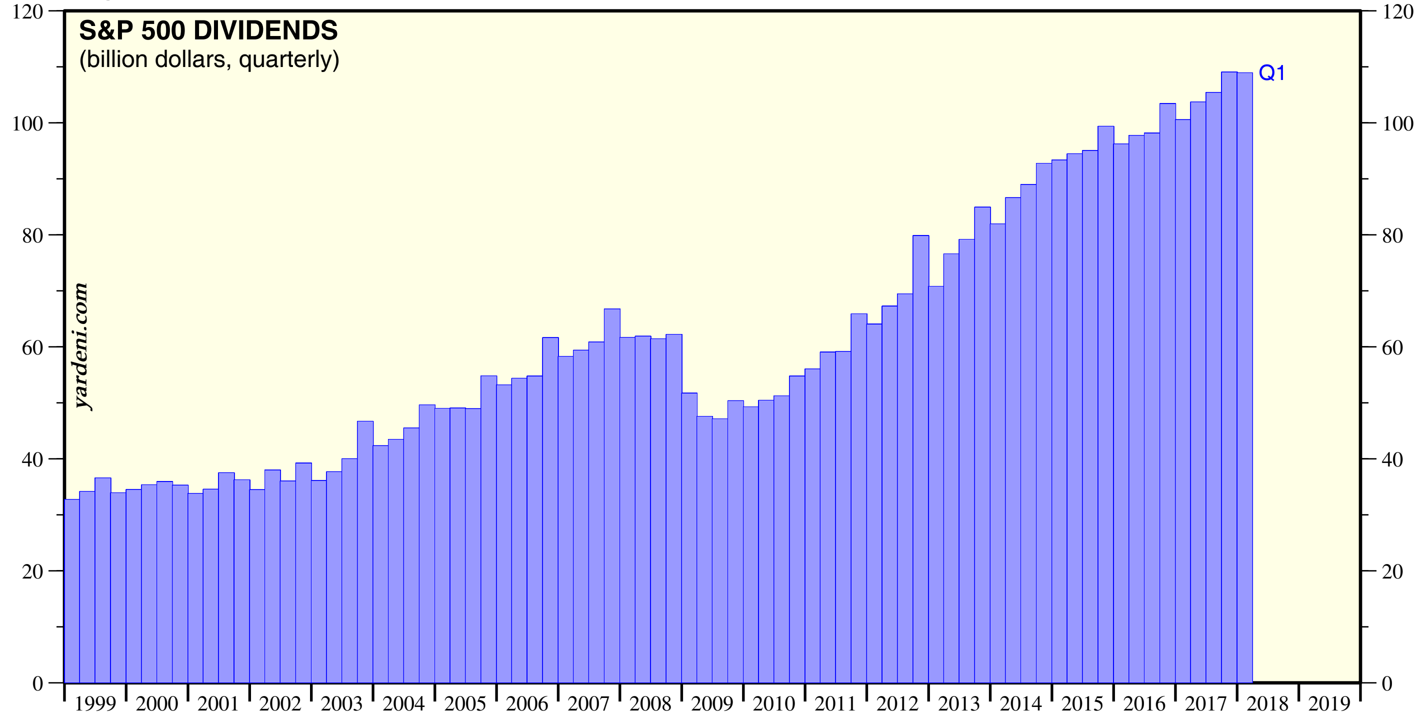
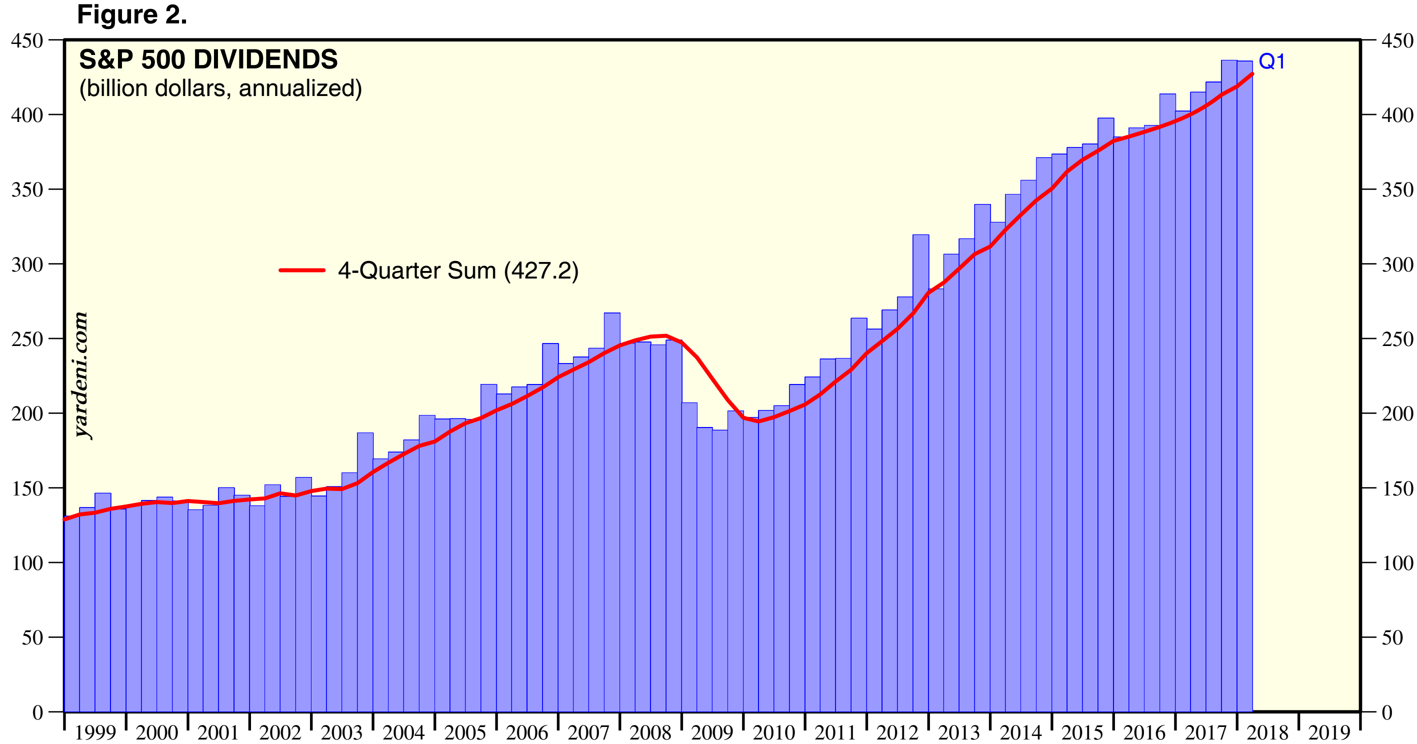
*thinking outside the box*

**Figure 1.**



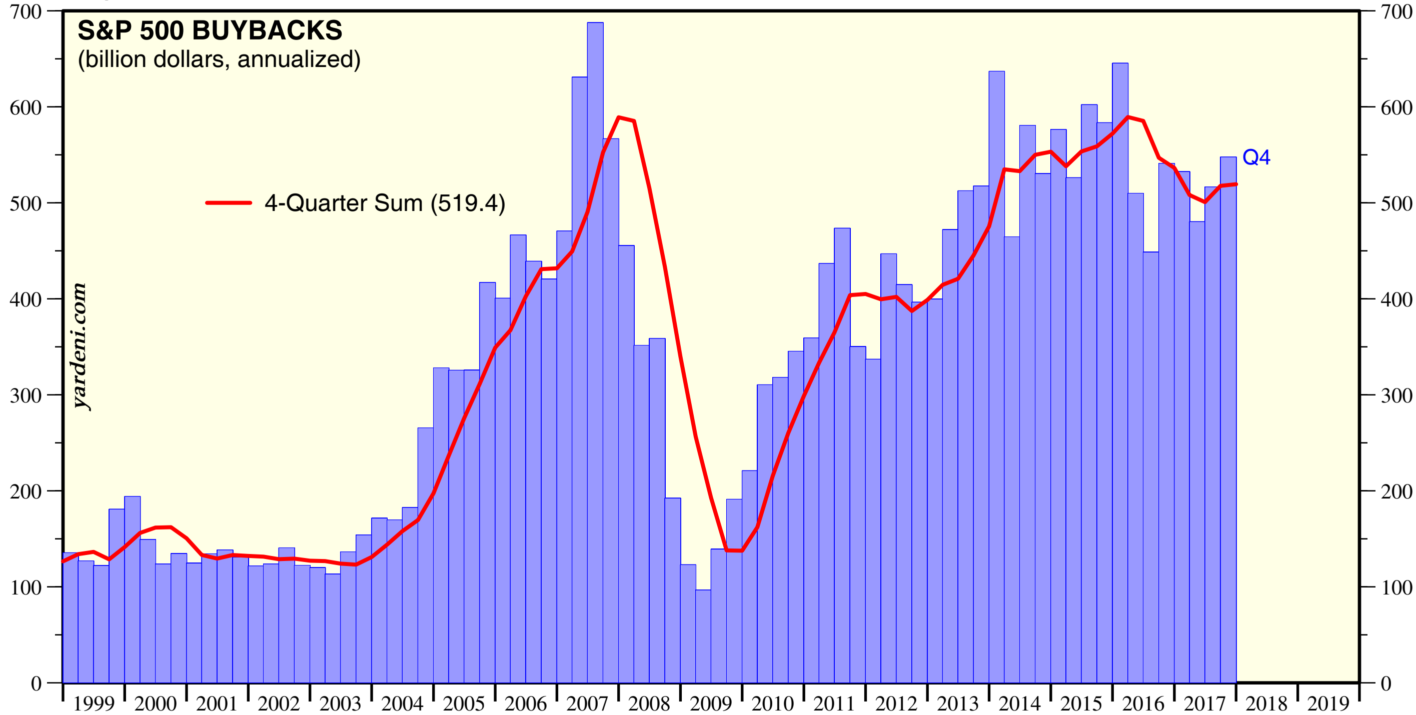

Source: Standard & Poor's Corporation.

**Figure 2.**



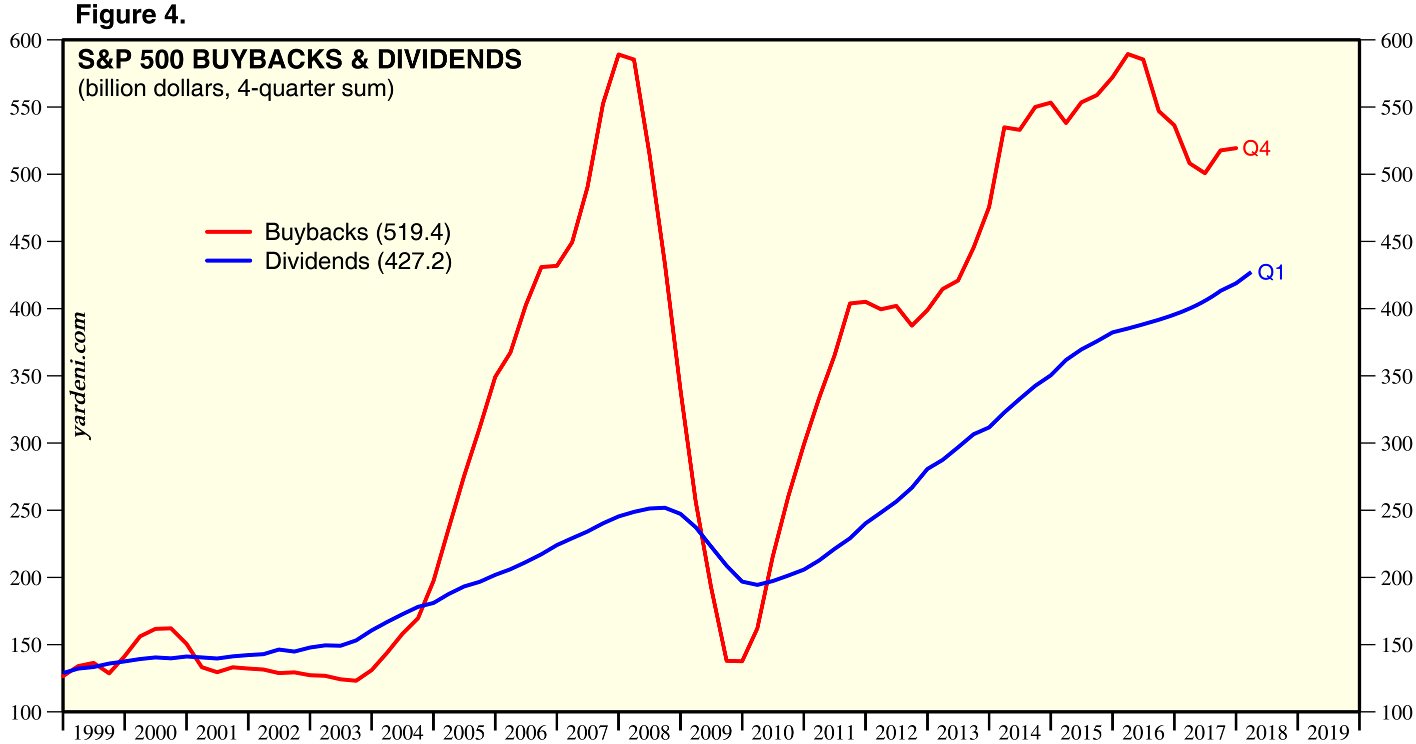

Source: Standard & Poor's Corporation.

**Figure 3.**



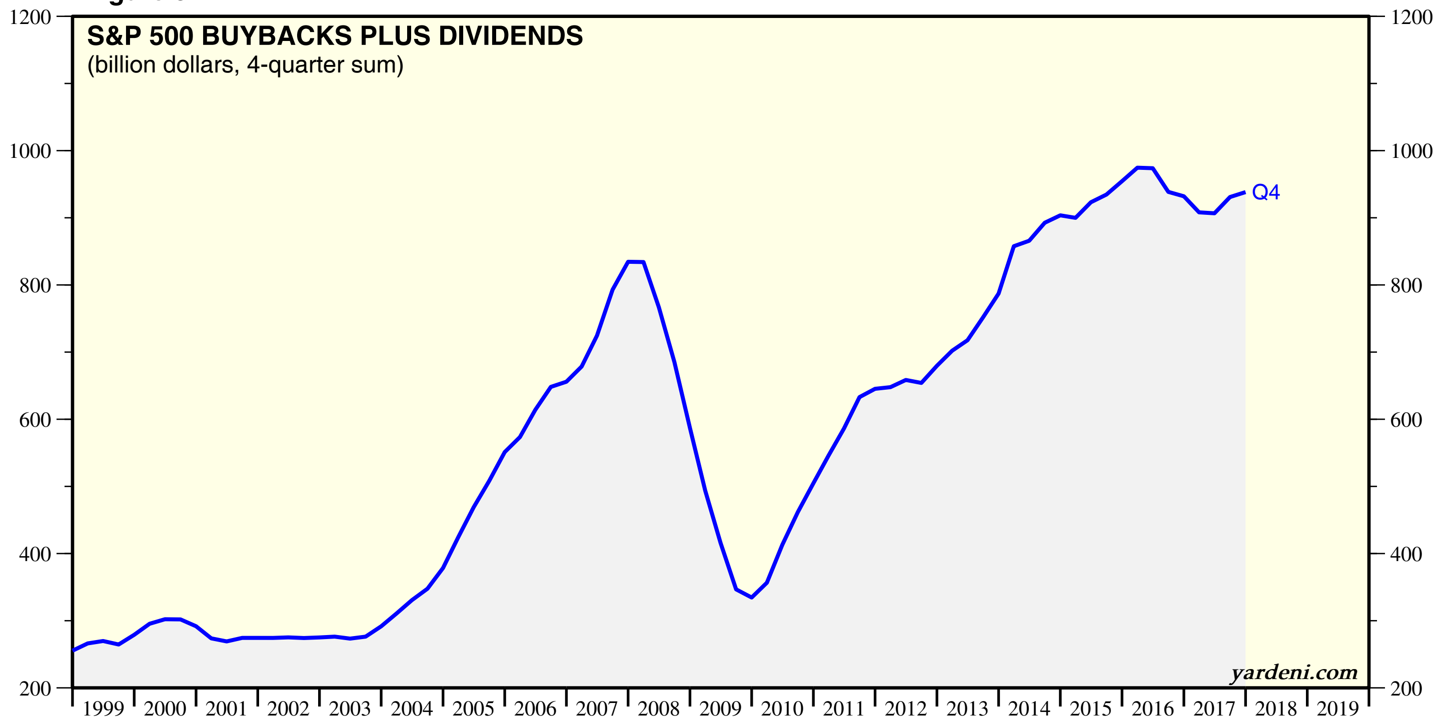

Source: Standard & Poor's Corporation.

**Figure 4.**



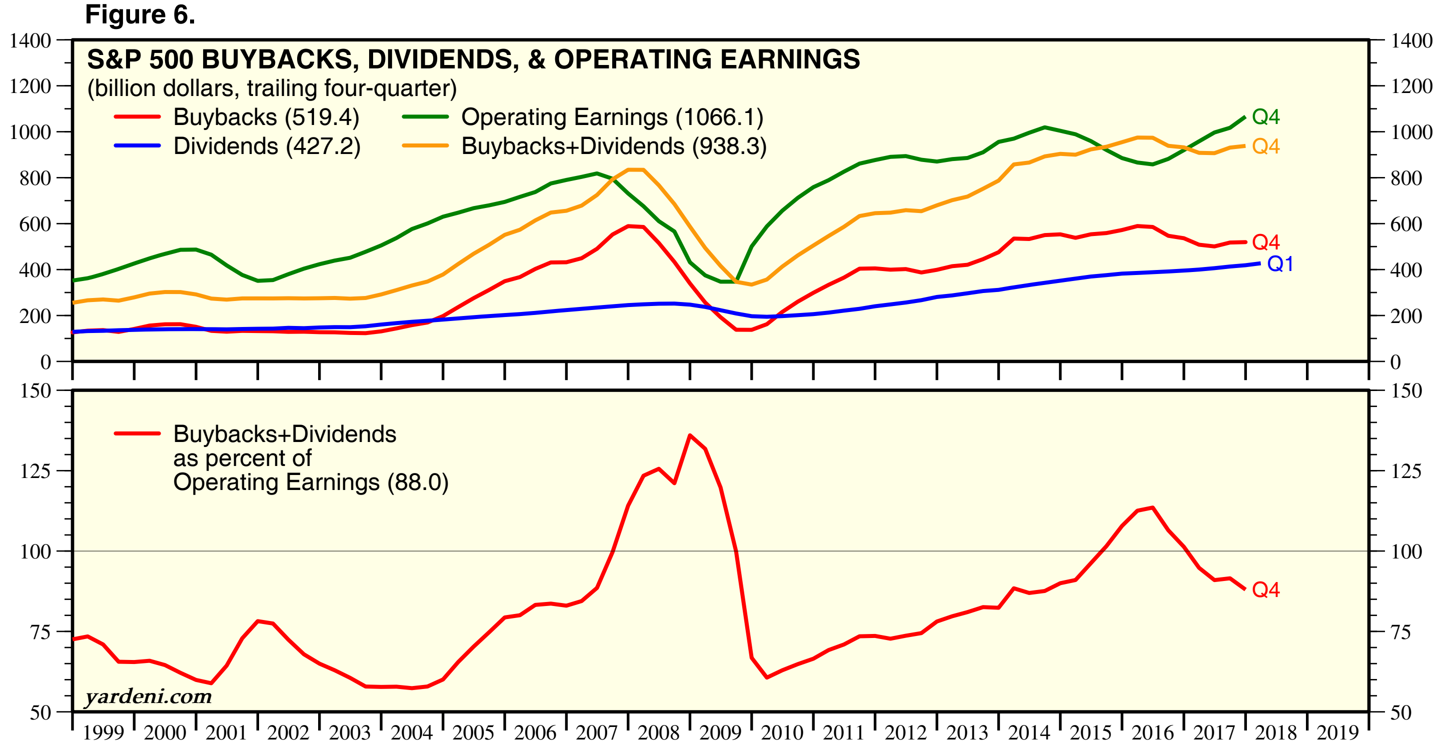

Source: Standard & Poor's Corporation.

**Figure 5.**



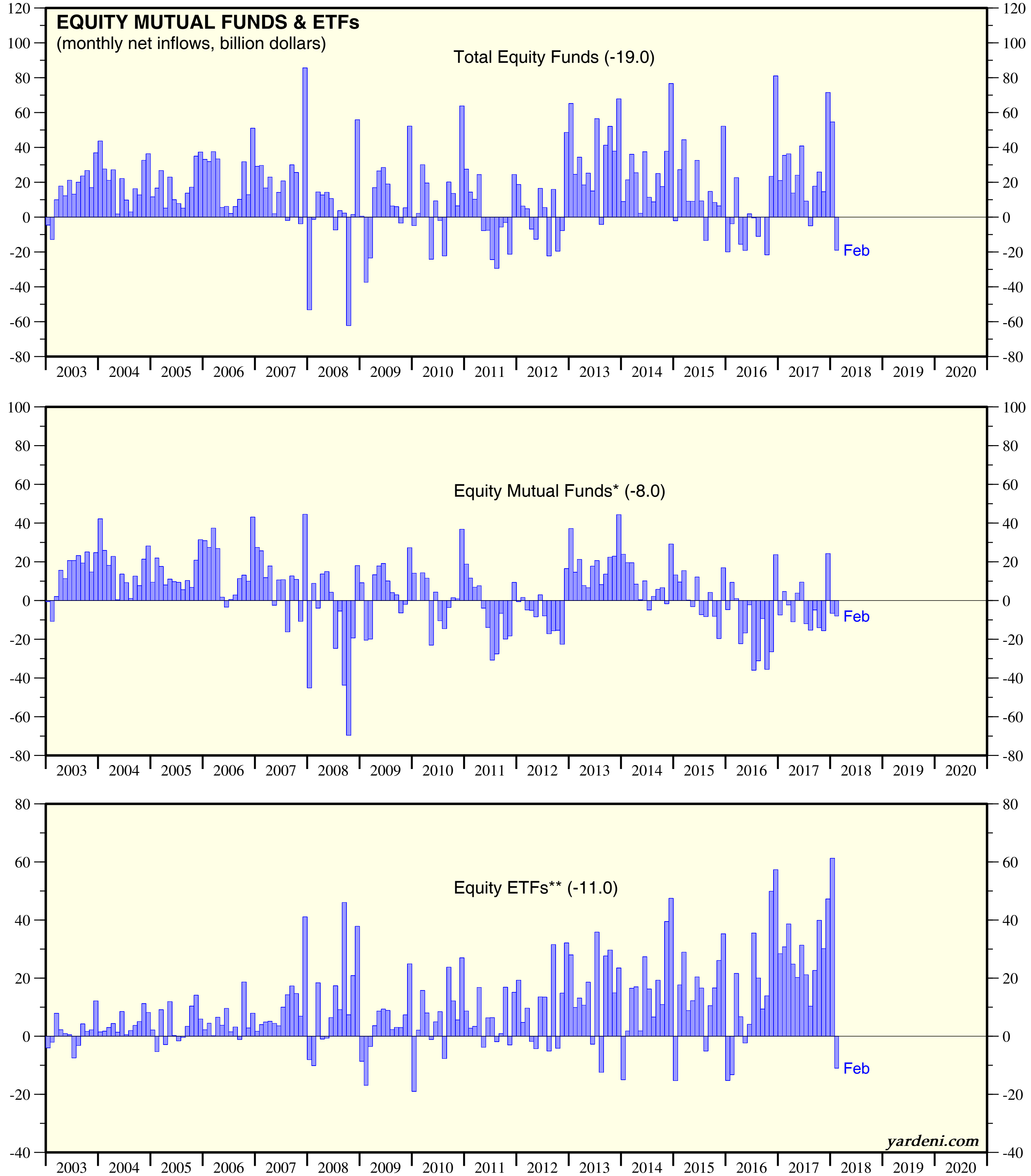

Source: Standard & Poor's Corporation.

**Figure 6.**



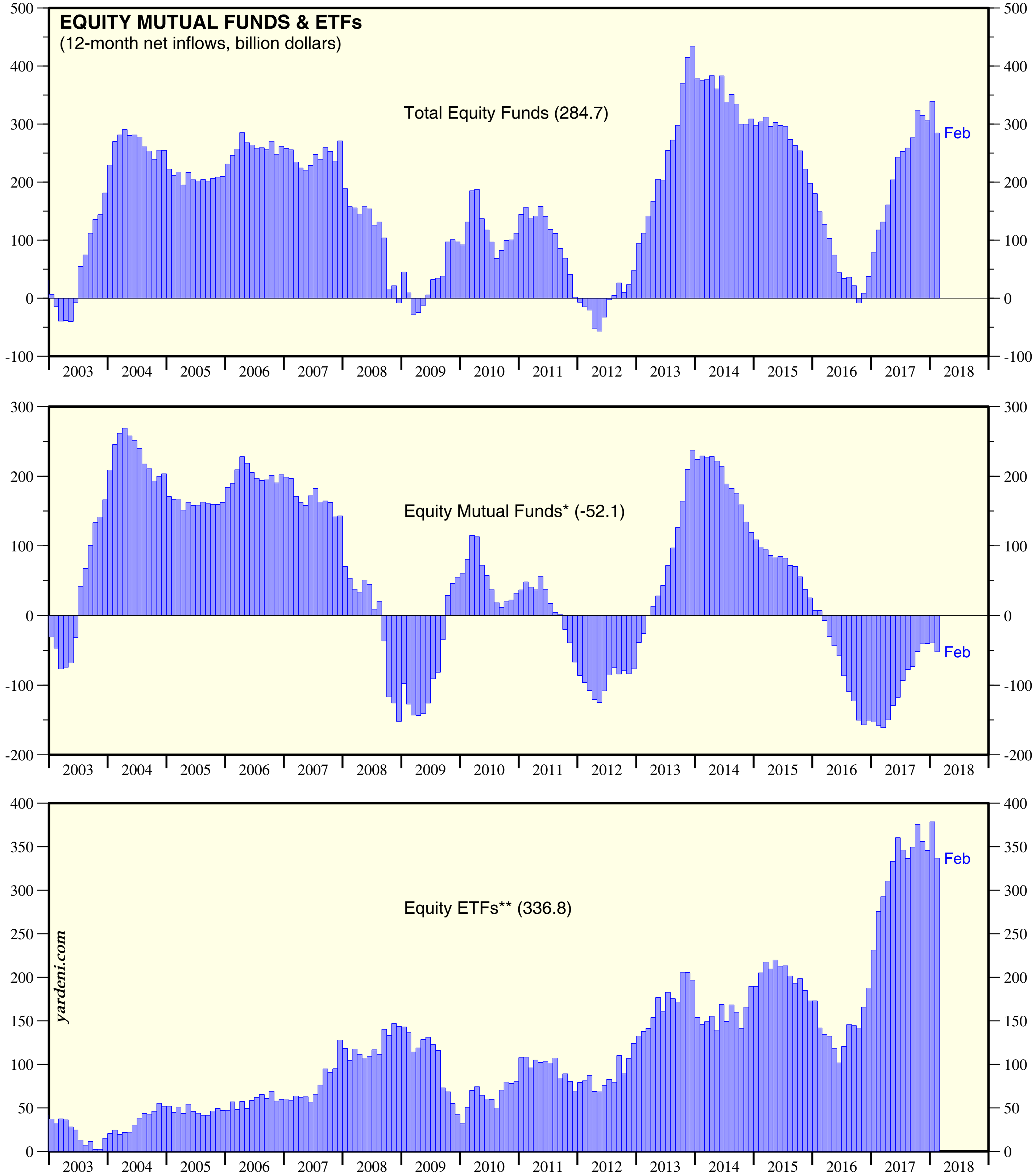

Source: Standard & Poor's Corporation.

Figure 7.



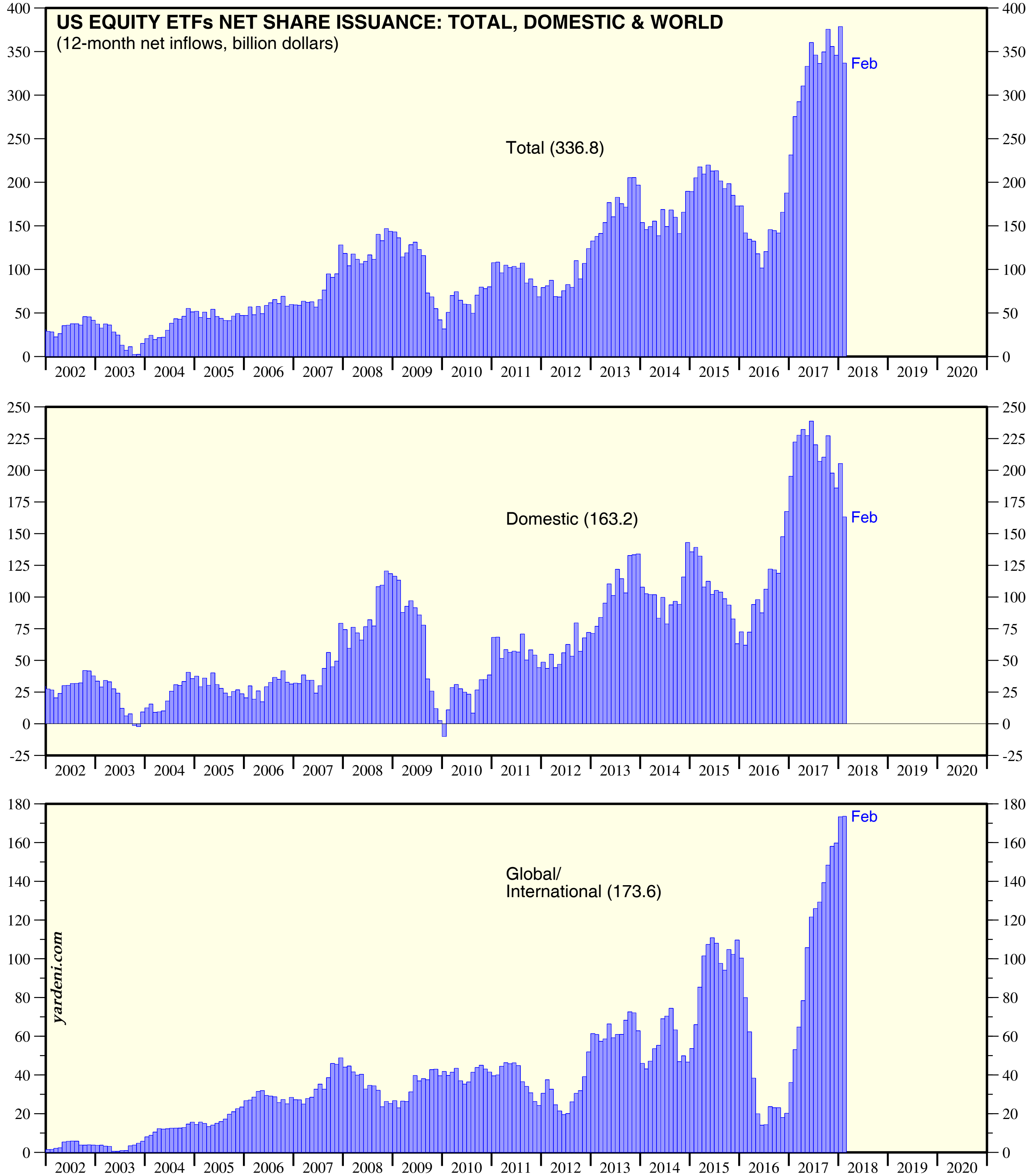

* Net sales (including reinvested dividends) less redemptions plus the net results of fund switches.
** Net share issuance by equity ETFs.
Source: Investment Company Institute.

**Figure 8.**



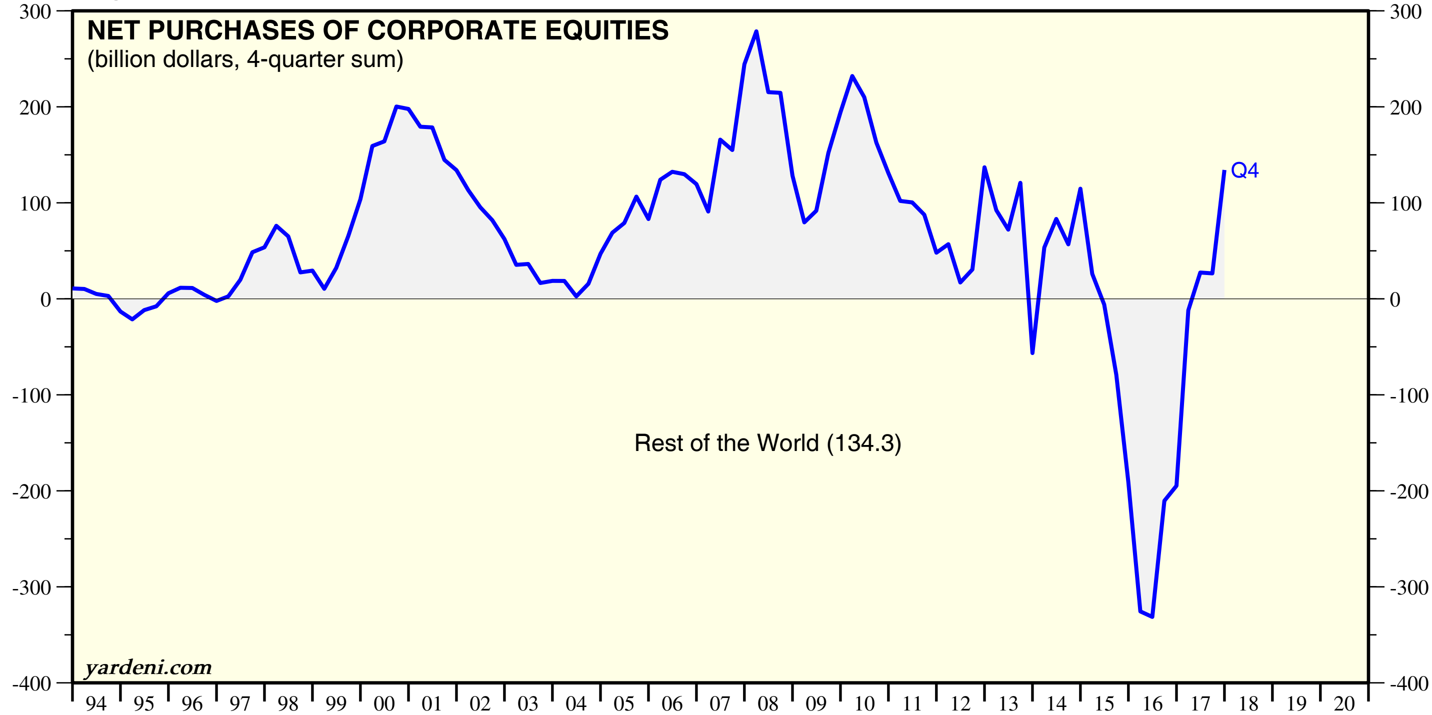

* Net sales (including reinvested dividends) less redemptions plus the net results of fund switches.
** Net share issuance by equity ETFs.
Source: Investment Company Institute.

**Figure 9.**



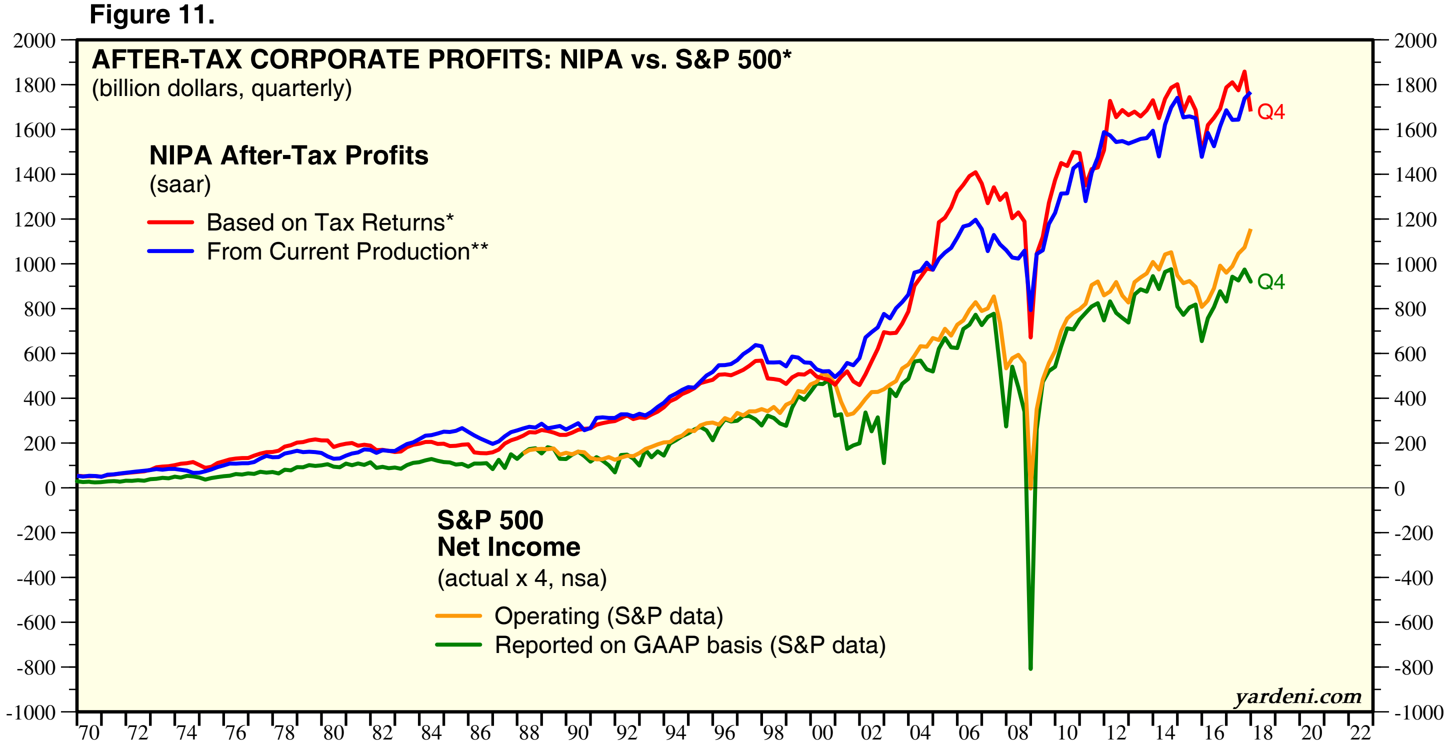

Source: Investment Company Institute.

Figure 10.




Source: Federal Reserve Board, Flow of Funds Accounts.

Figure 11.

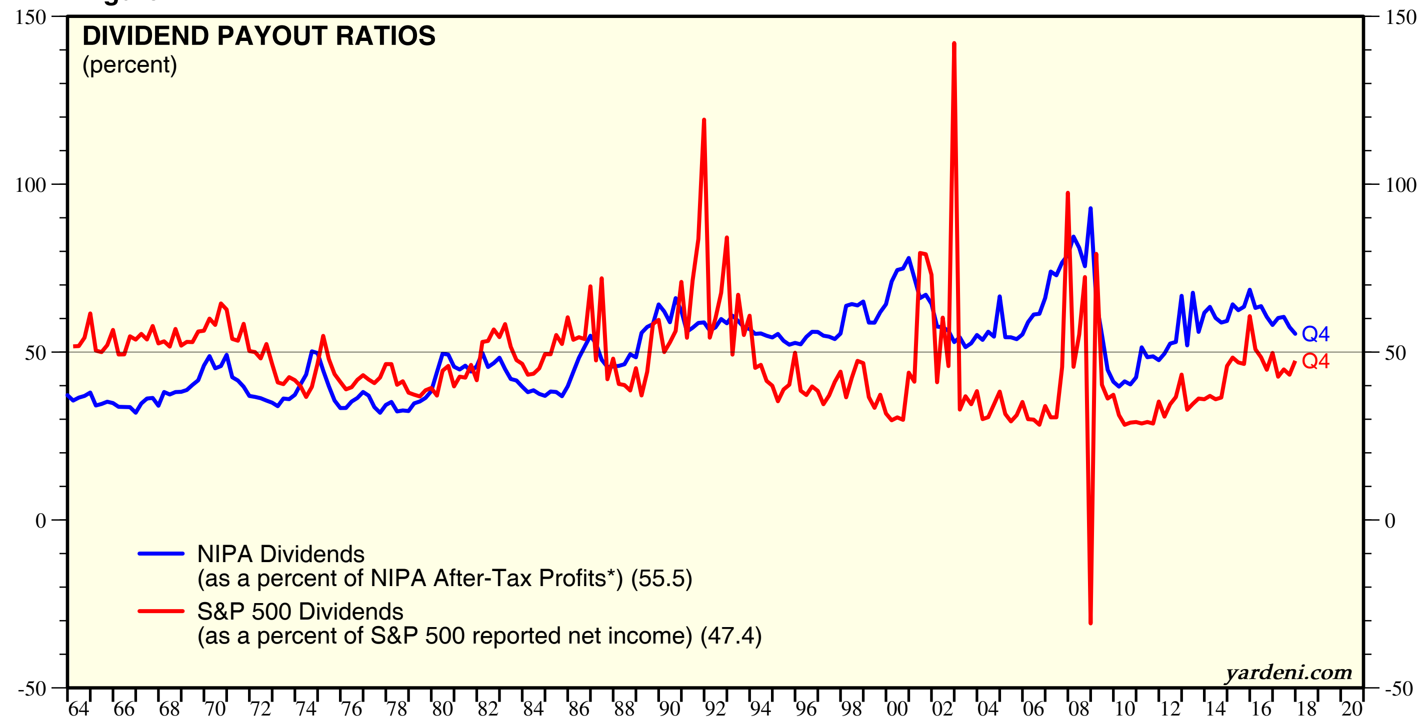



* Excluding IVA & CCadj.

** Including IVA & CCadj. These two adjustments restate the historical cost basis used in profits tax accounting for inventory withdrawals and depreciation to the current cost measures used in GDP.

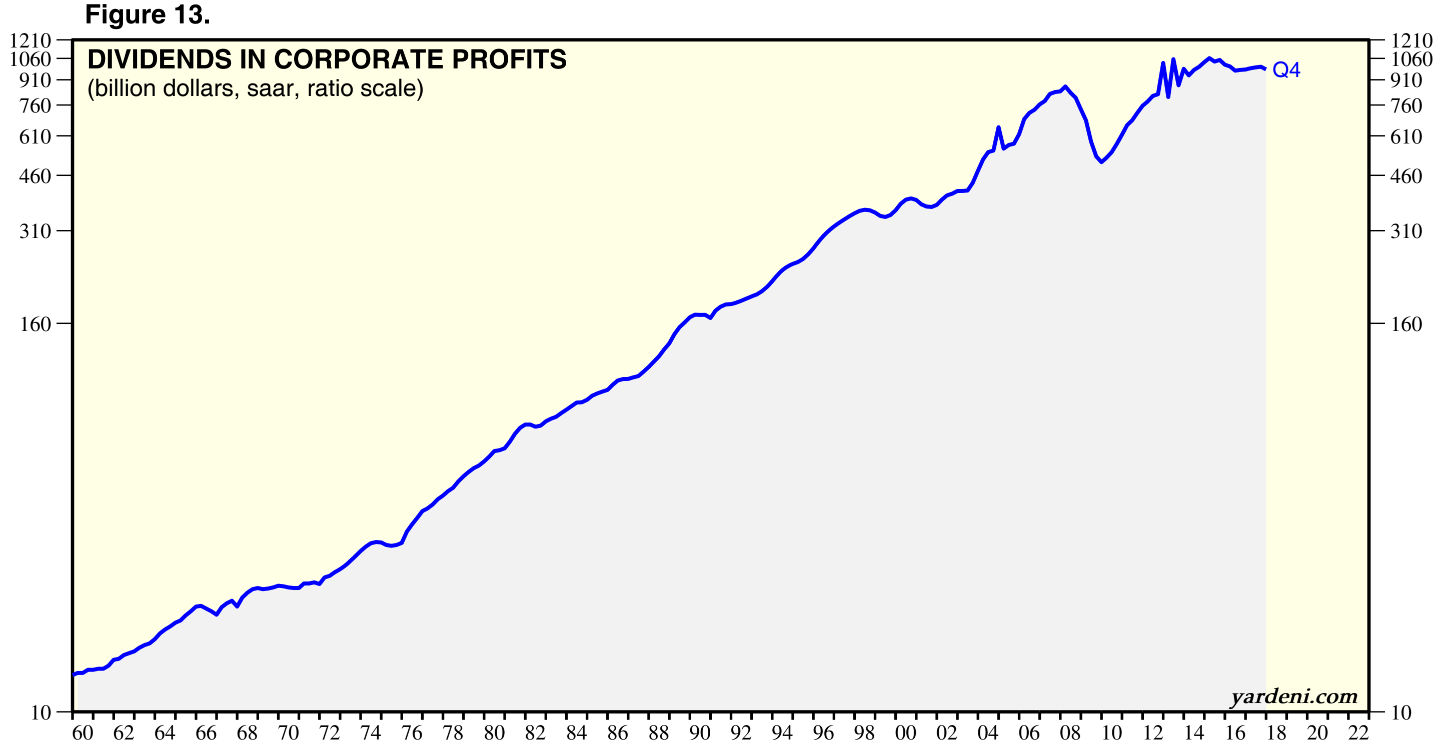
Source: Bureau of Economic Analysis and Standard & Poor's.

**Figure 12.**



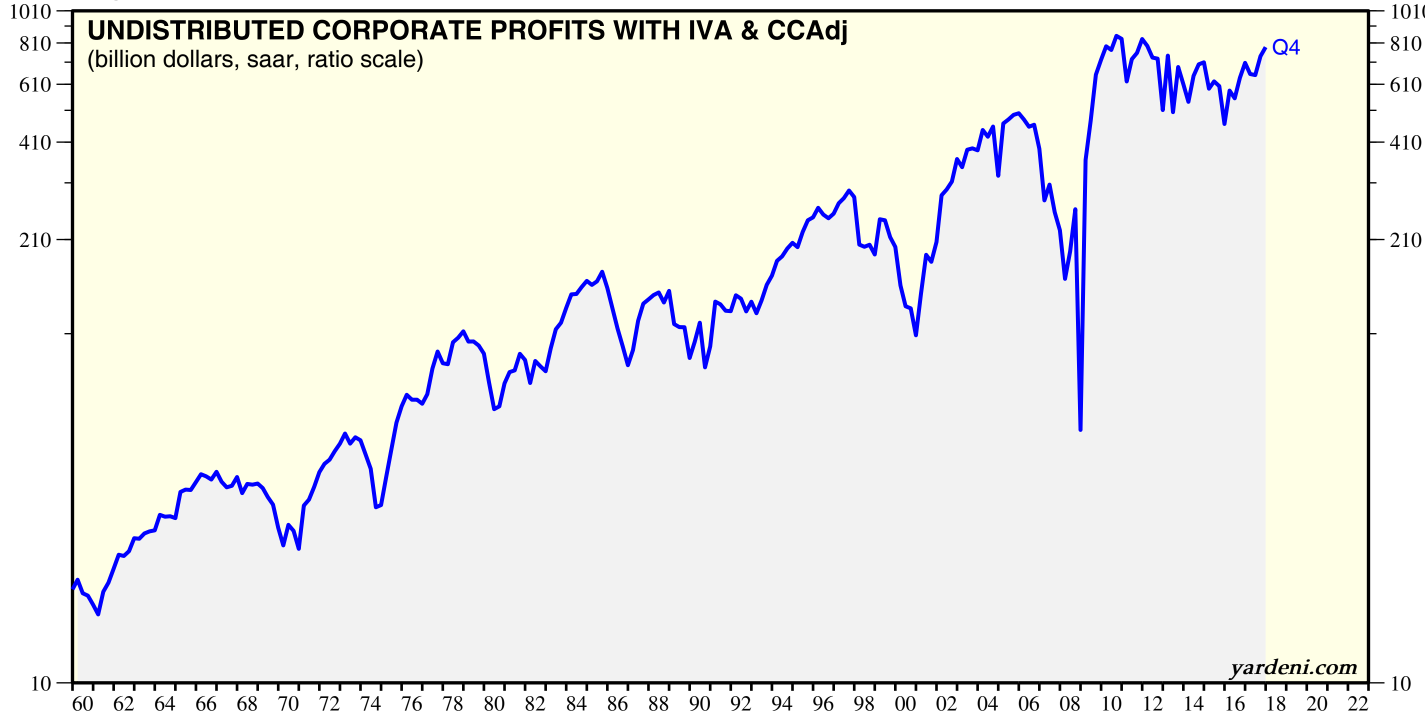

* From Current Production. Including IVA & CCadj. These two adjustments restate the historical cost basis used in profits tax accounting for inventory withdrawals and depreciation to the current cost measures used in GDP.
Source: Federal Reserve Board, Flow of Funds Accounts, Standard & Poor's and Bureau of Economic Analysis.

**Figure 13.**



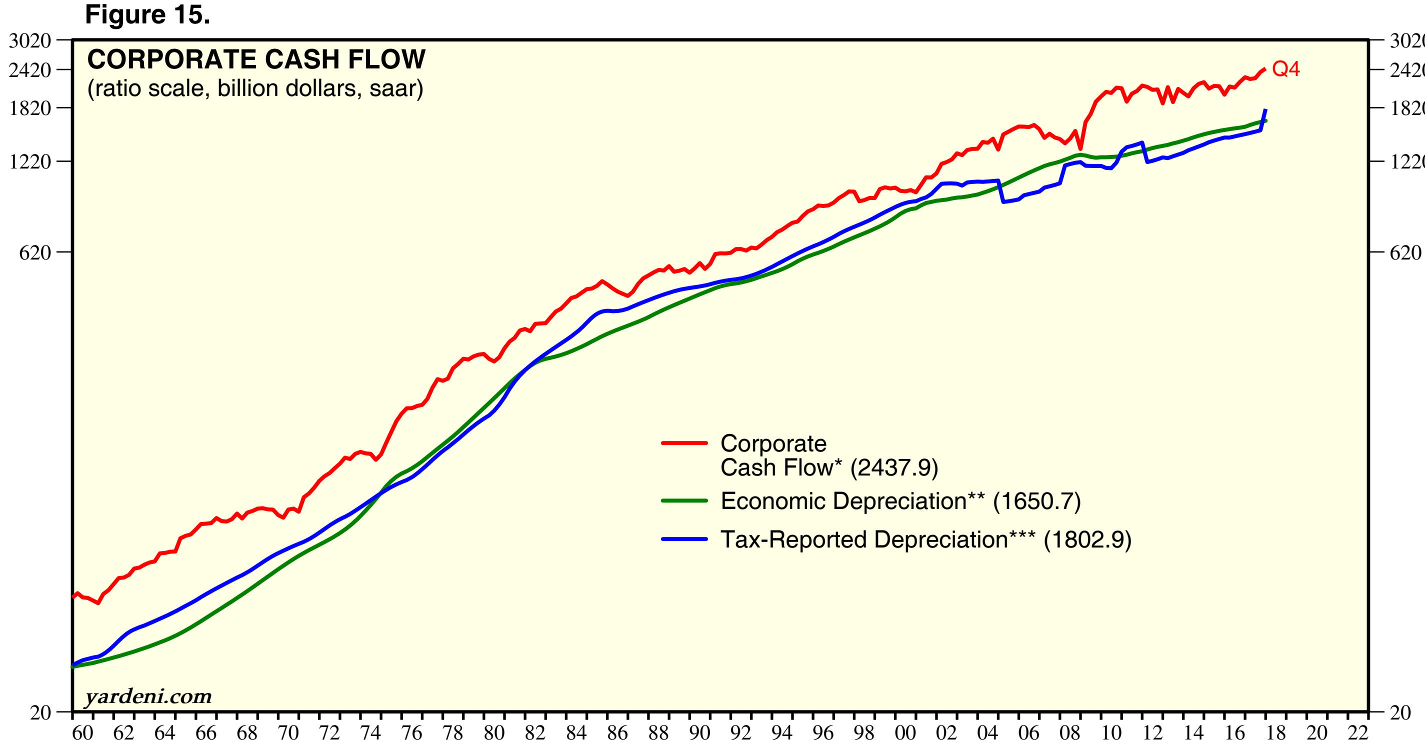

Source: Bureau of Economic Analysis.

**Figure 14.**



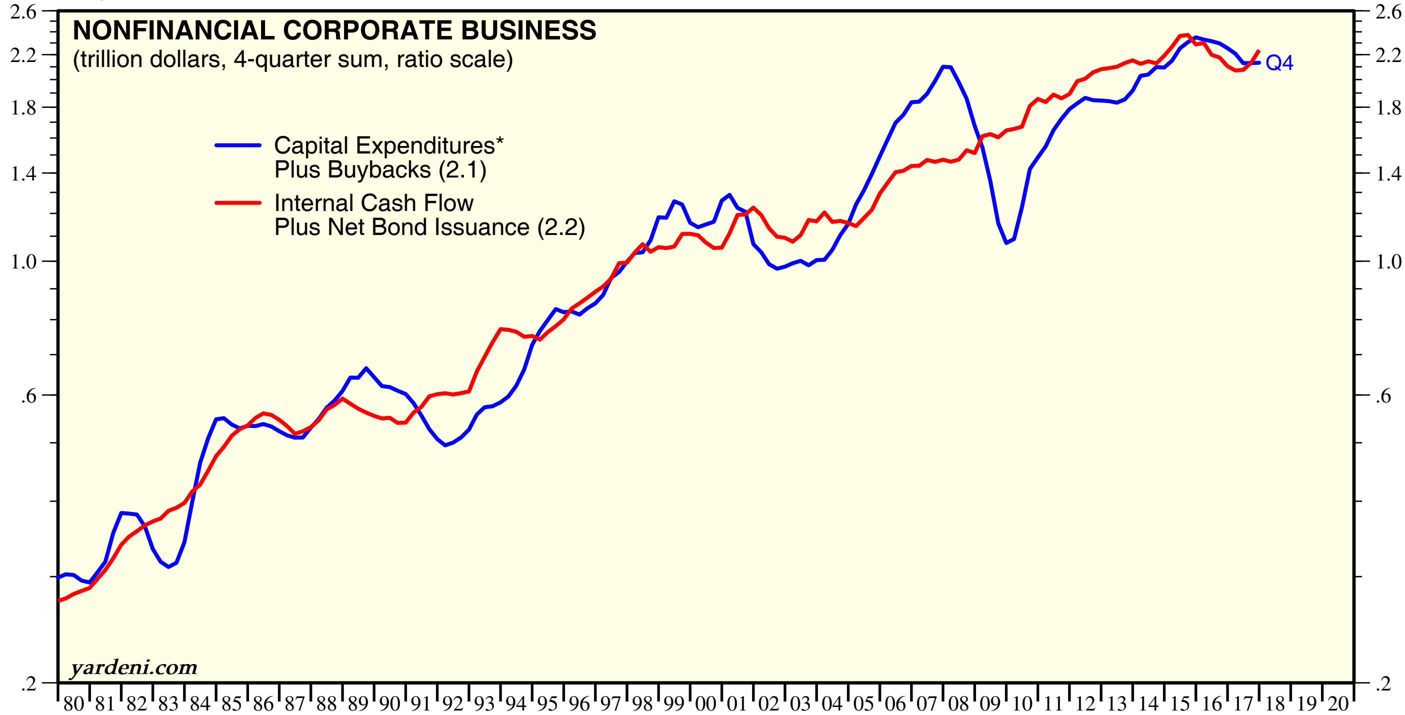

Source: Bureau of Economic Analysis.

**Figure 15.**



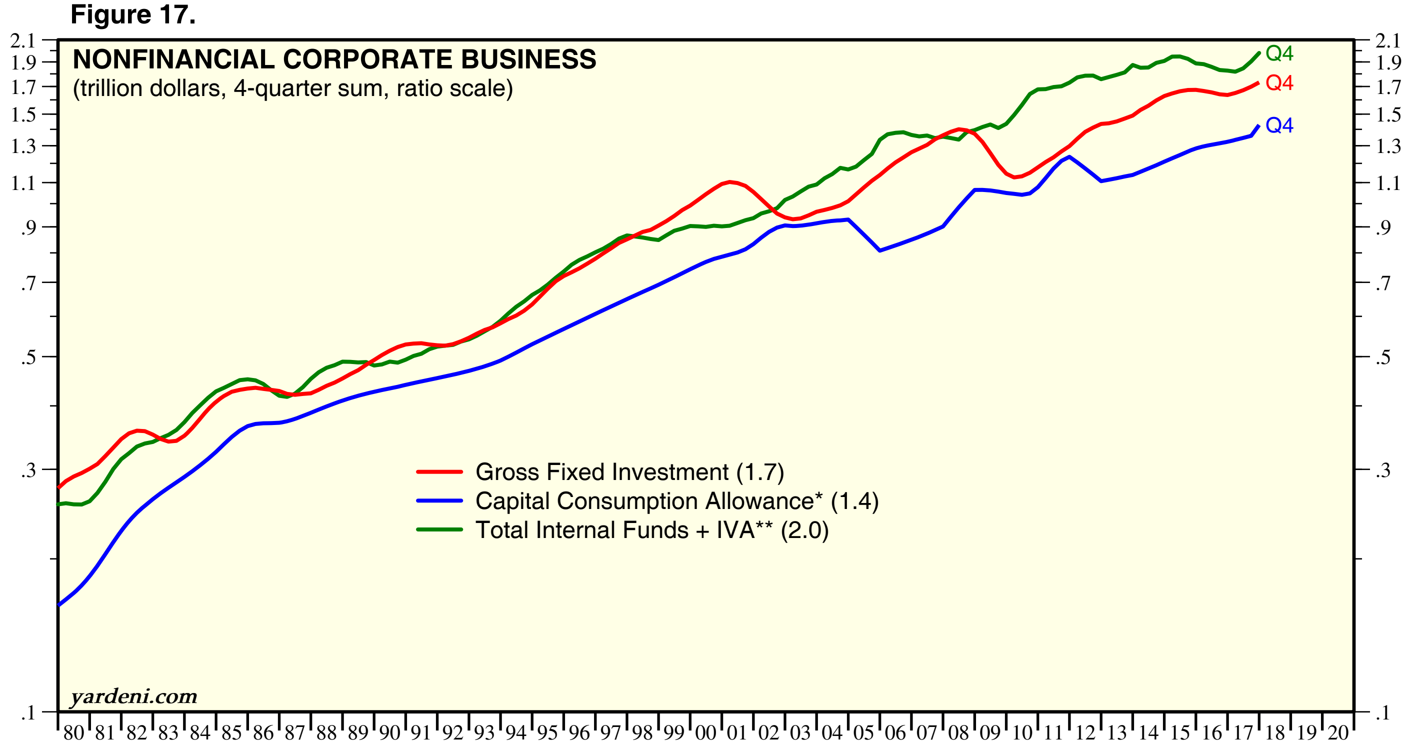

* After-tax retained earnings plus tax-reported depreciation.
** Corporate capital consumption allowances.
*** Corporate capital consumption allowances with capital consumption adjustment.
Source: Bureau of Economic Analysis.

Figure 16.




* Includes nonresidential fixed investment plus residential fixed investment, and inventory change with IVA.
Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 17.




* Consumption of fixed capital plus the capital consumption adjustment.
** Inventory Valuation Adjustment.
Source: Federal Reserve Board, Financial Accounts of the United States.