

Chart Collection for Morning Briefing

Yardeni Research, Inc.

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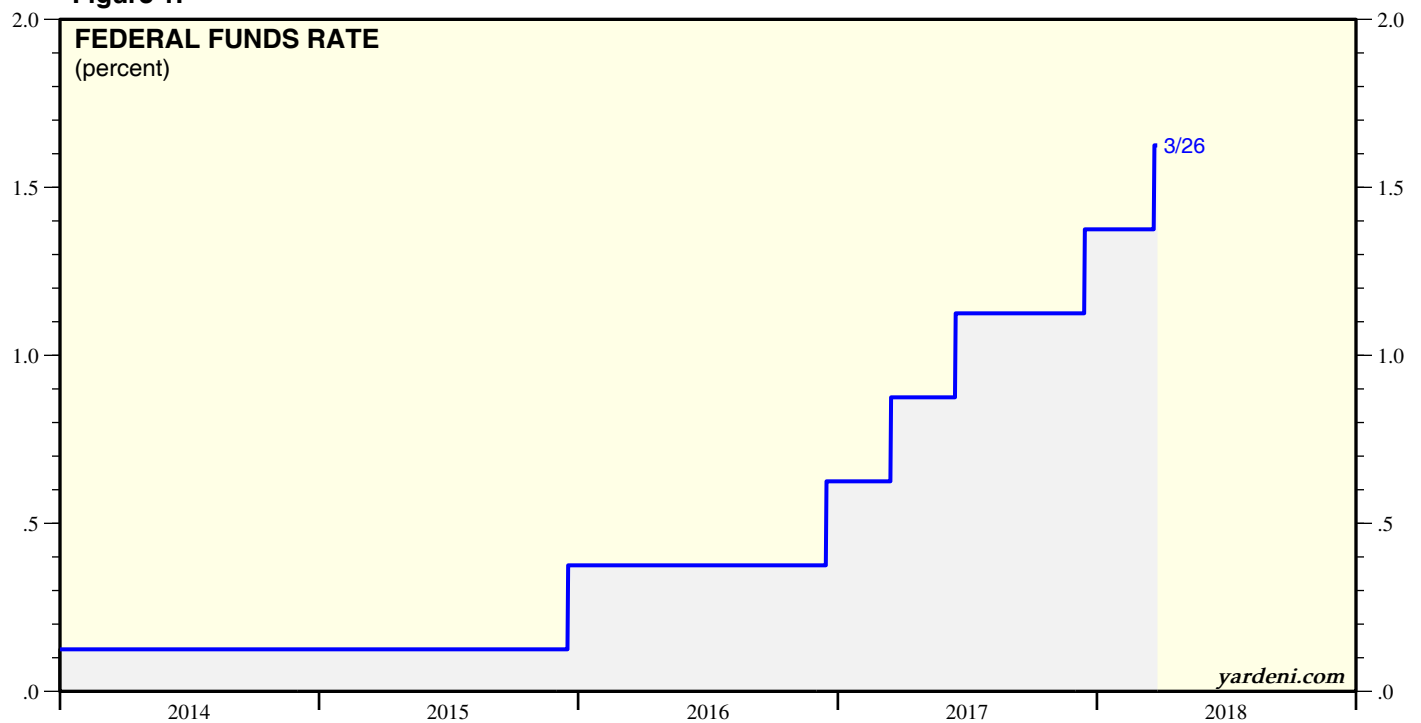
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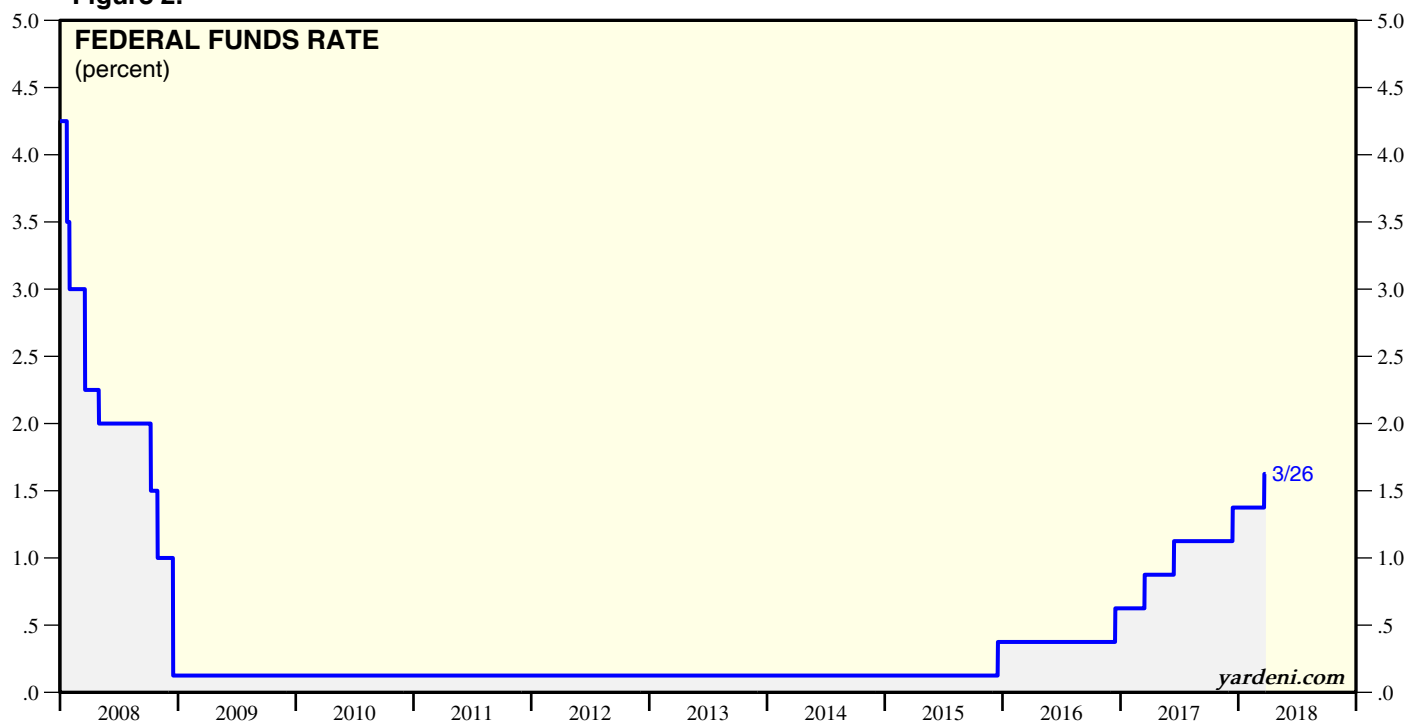
thinking outside the box

Figure 1.



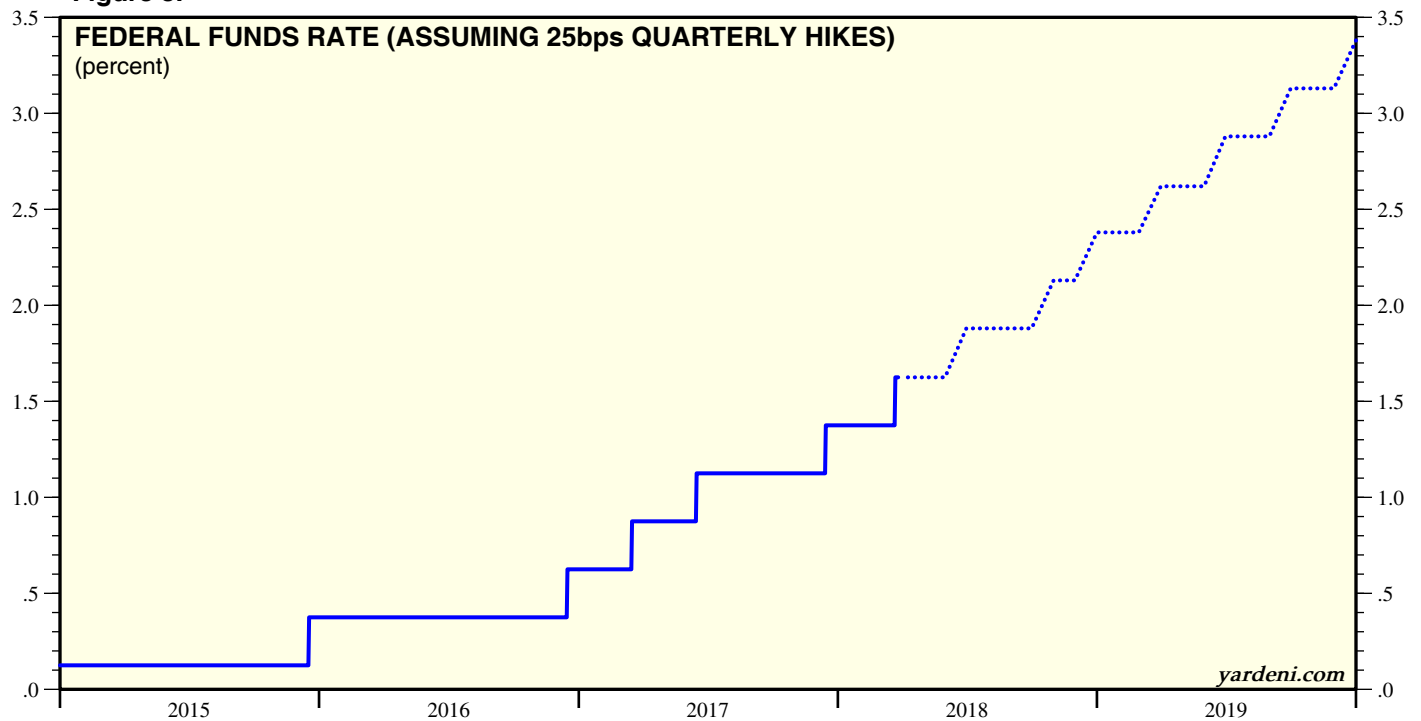
Source: Federal Reserve Board.

Figure 2.



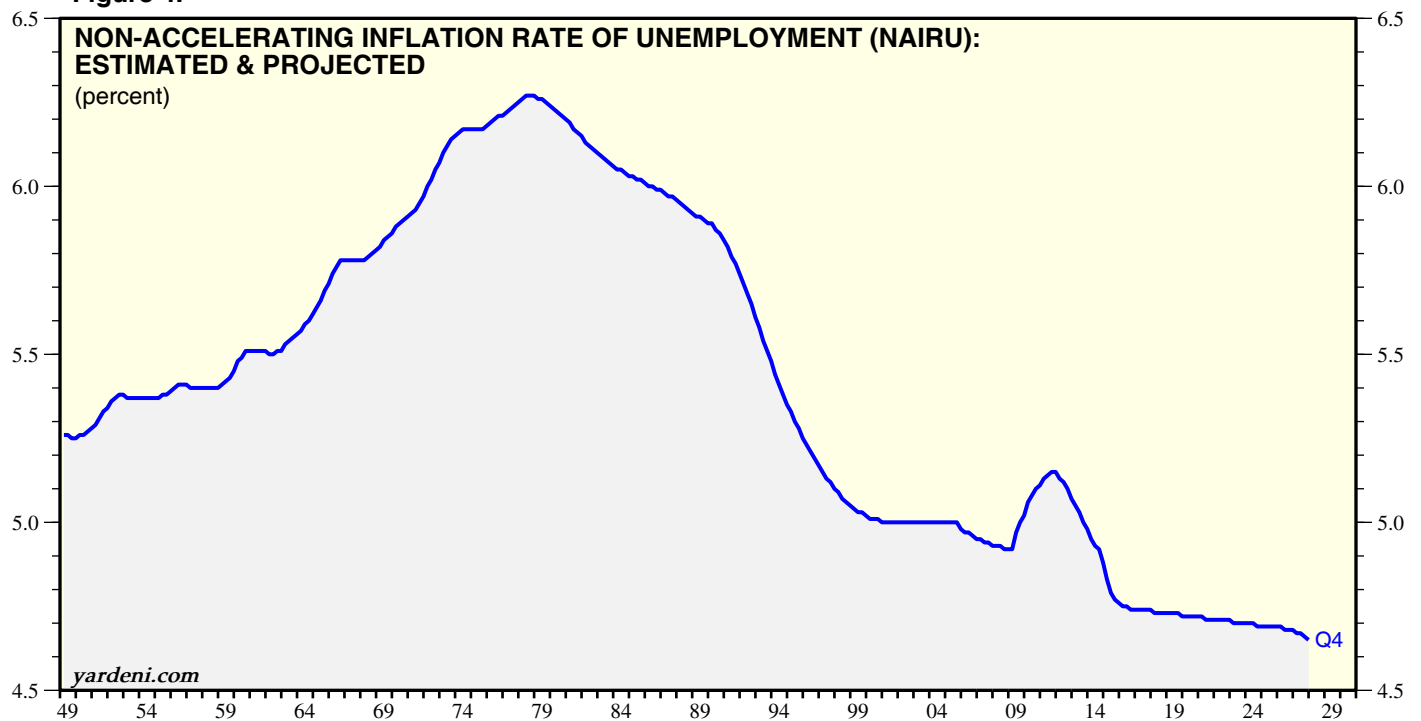
Source: Federal Reserve Board.

Figure 3.



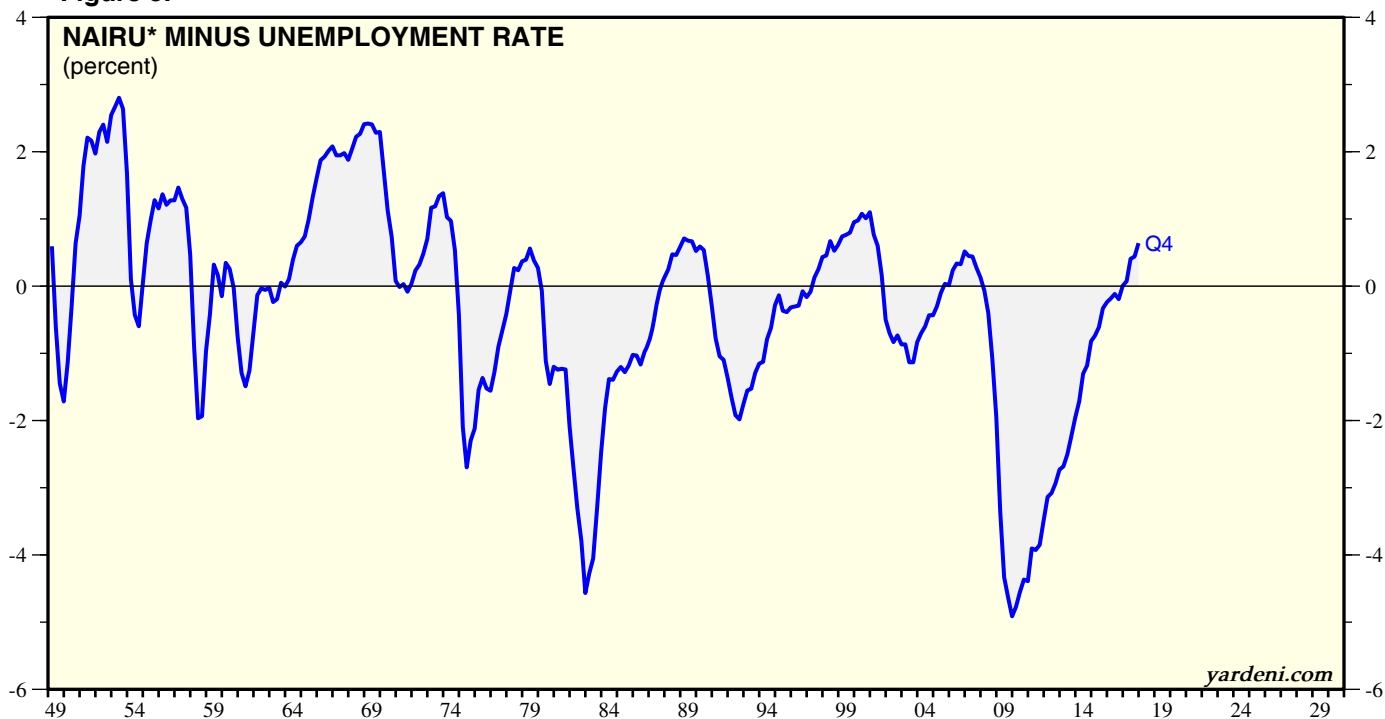
Source: Federal Reserve Board.

Figure 4.



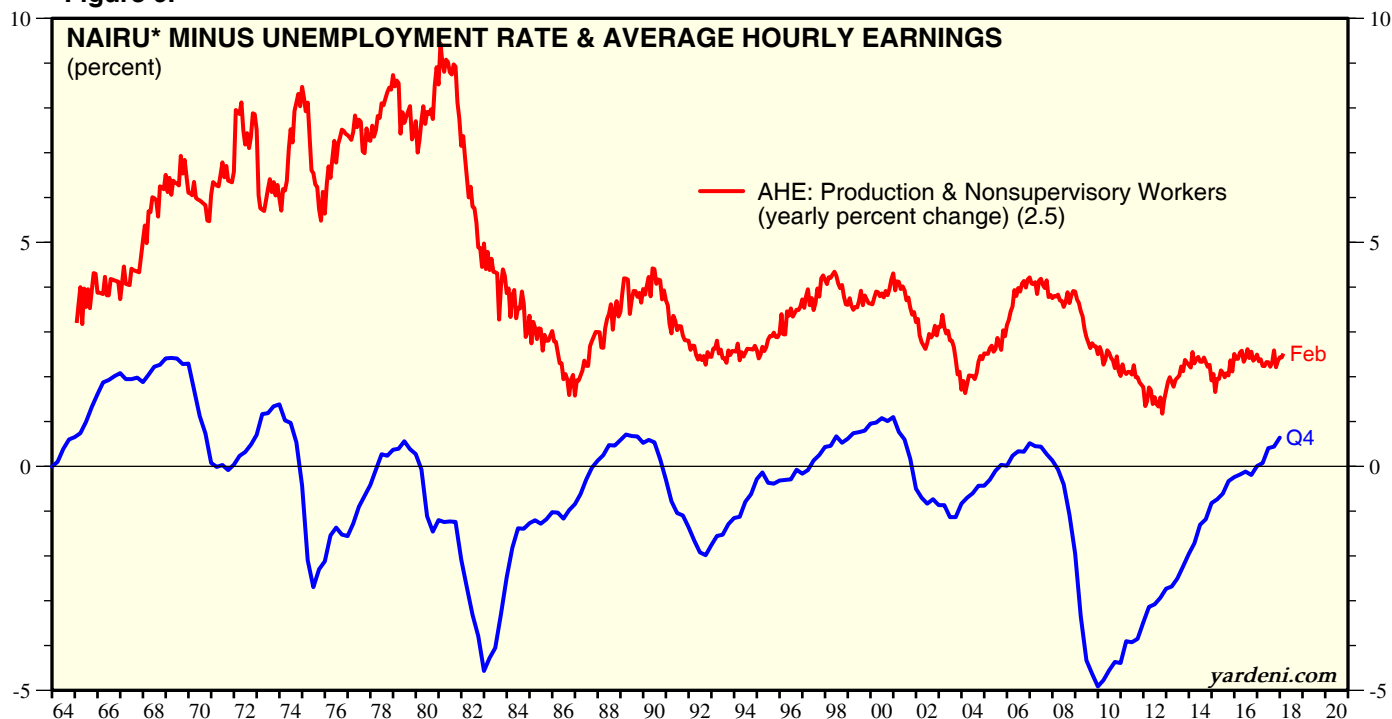
Source: Congressional Budget Office.

Figure 5.



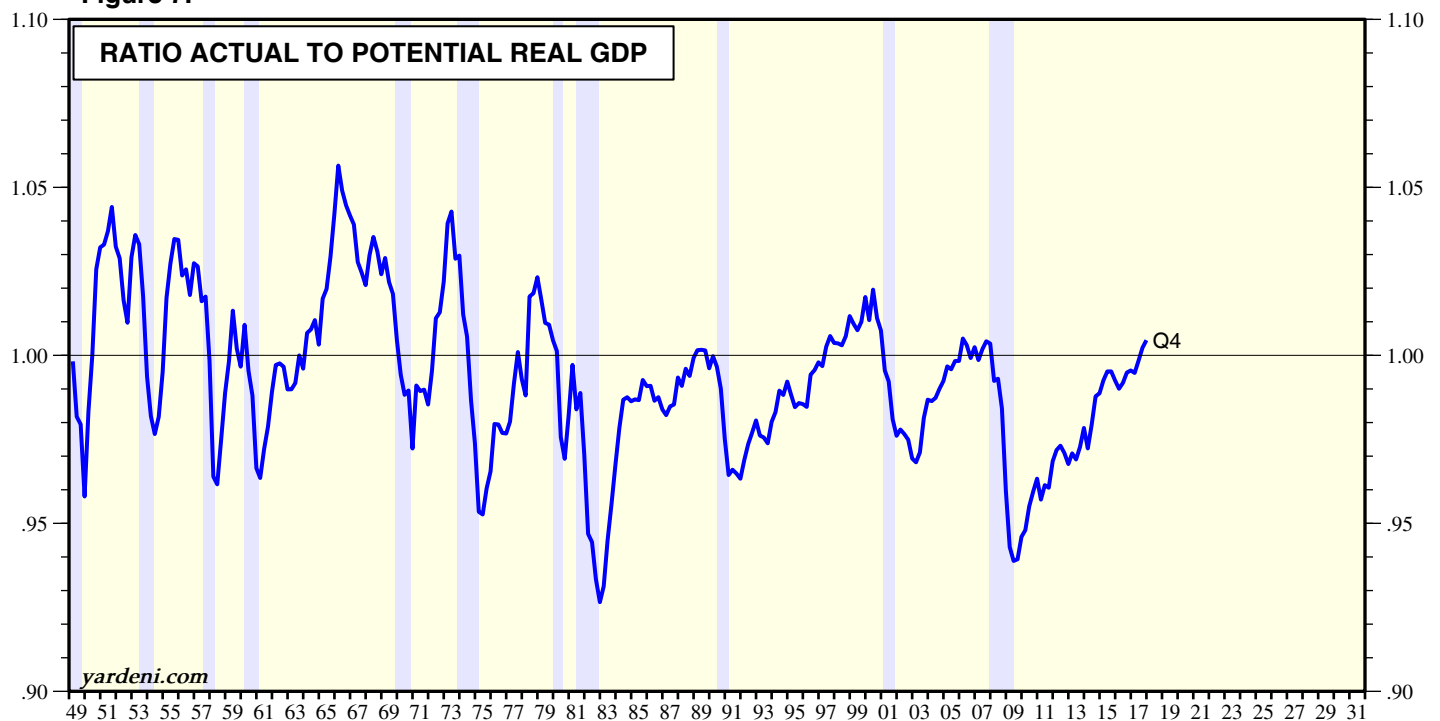
* Non-accelerating inflation rate of unemployment.
Source: Congressional Budget Office.

Figure 6.



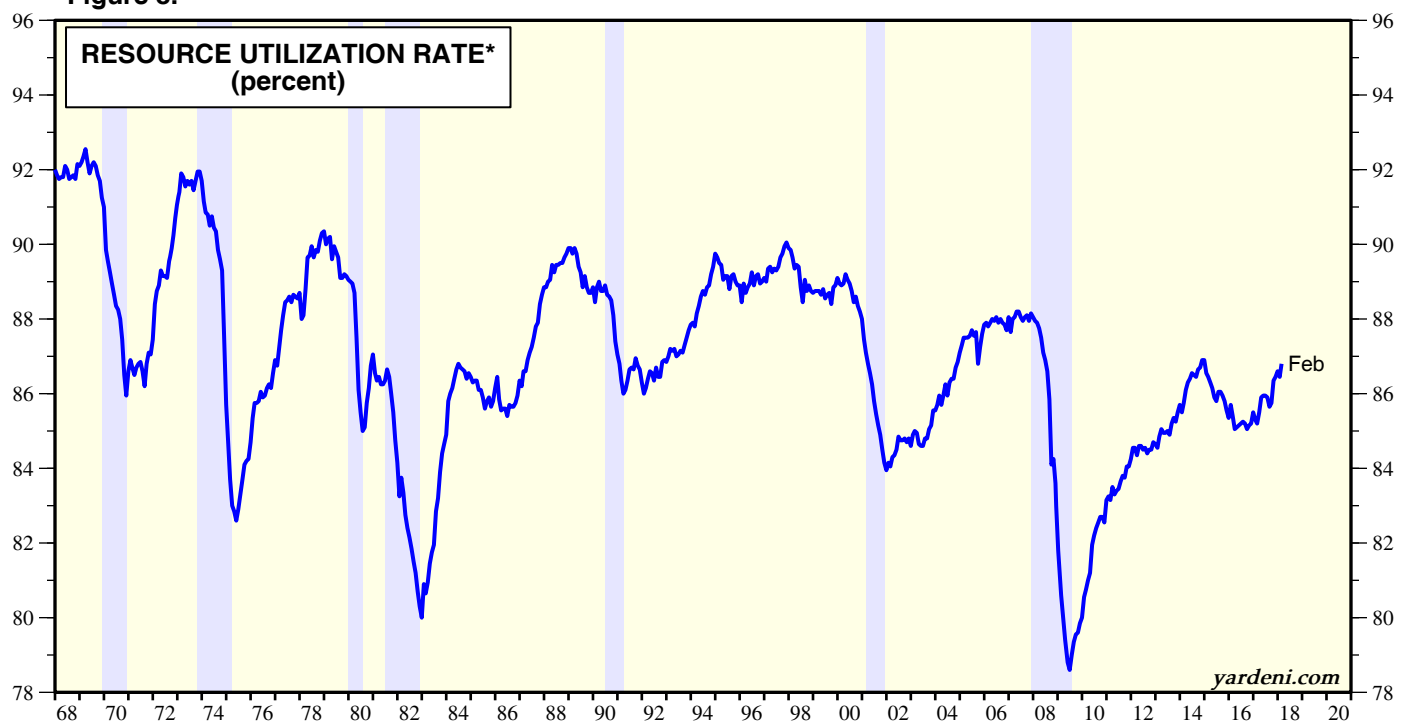
* Non-accelerating inflation rate of unemployment.
Source: Congressional Budget Office.

Figure 7.



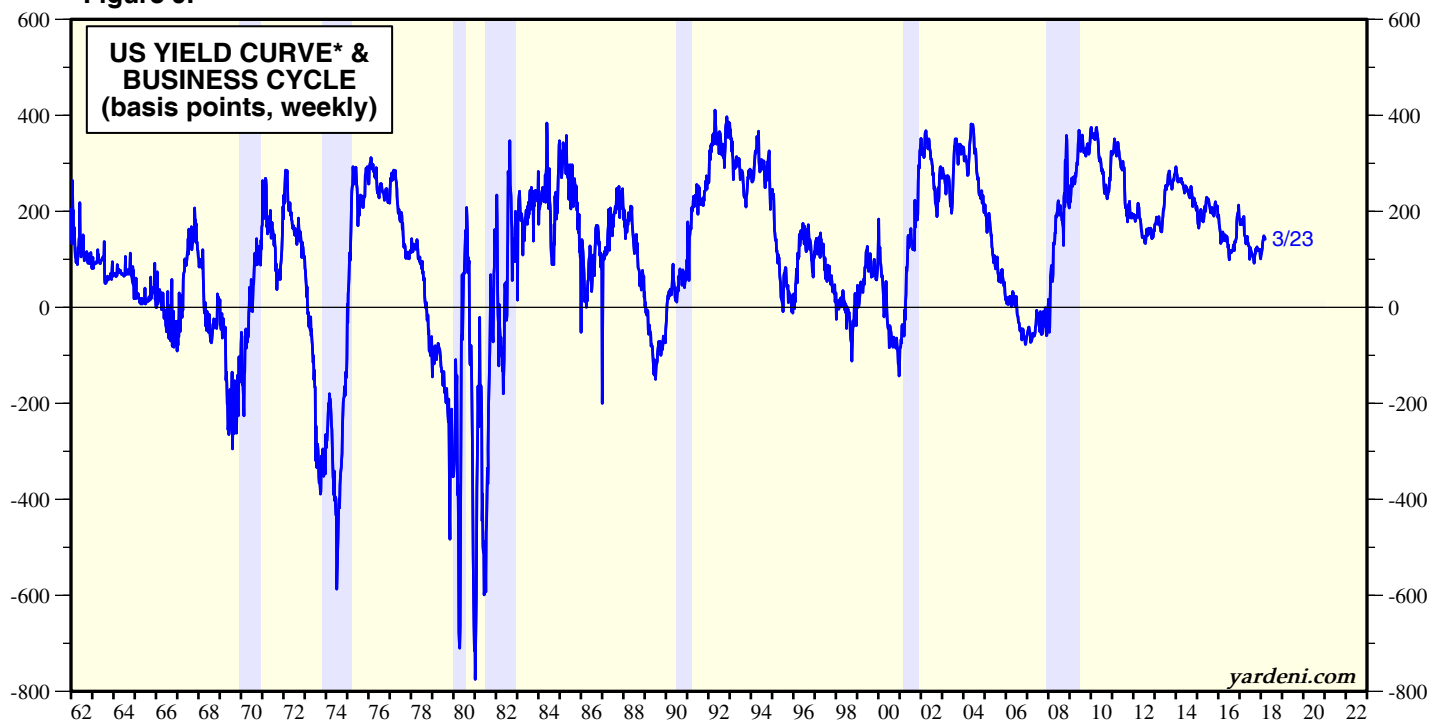
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Congressional Budget Office.

Figure 8.



* Average of all industries' capacity utilization rate and employment rate, i.e., percentage of labor force that is employed.
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics and Federal Reserve Board.

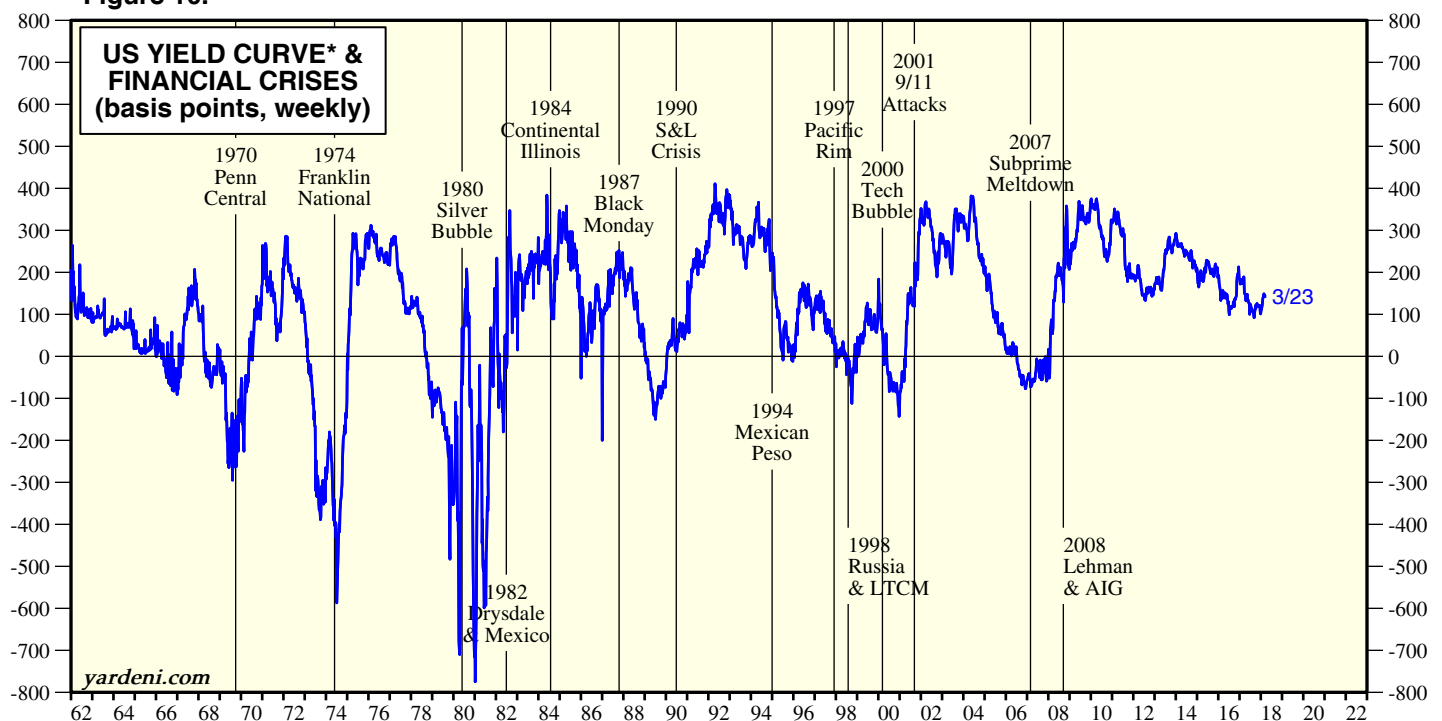
Figure 9.



* 10-year US Treasury yield less federal funds rate.

Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Federal Reserve Board.

Figure 10.



* US Treasury 10-year bond yield less federal funds rate.

Source: Federal Reserve Board.

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