

Chart Collection for Morning Briefing

Yardeni Research, Inc.

March 20, 2018

Dr. Edward Yardeni

516-972-7683

eyardeni@yardeni.com

Mali Quintana

480-664-1333

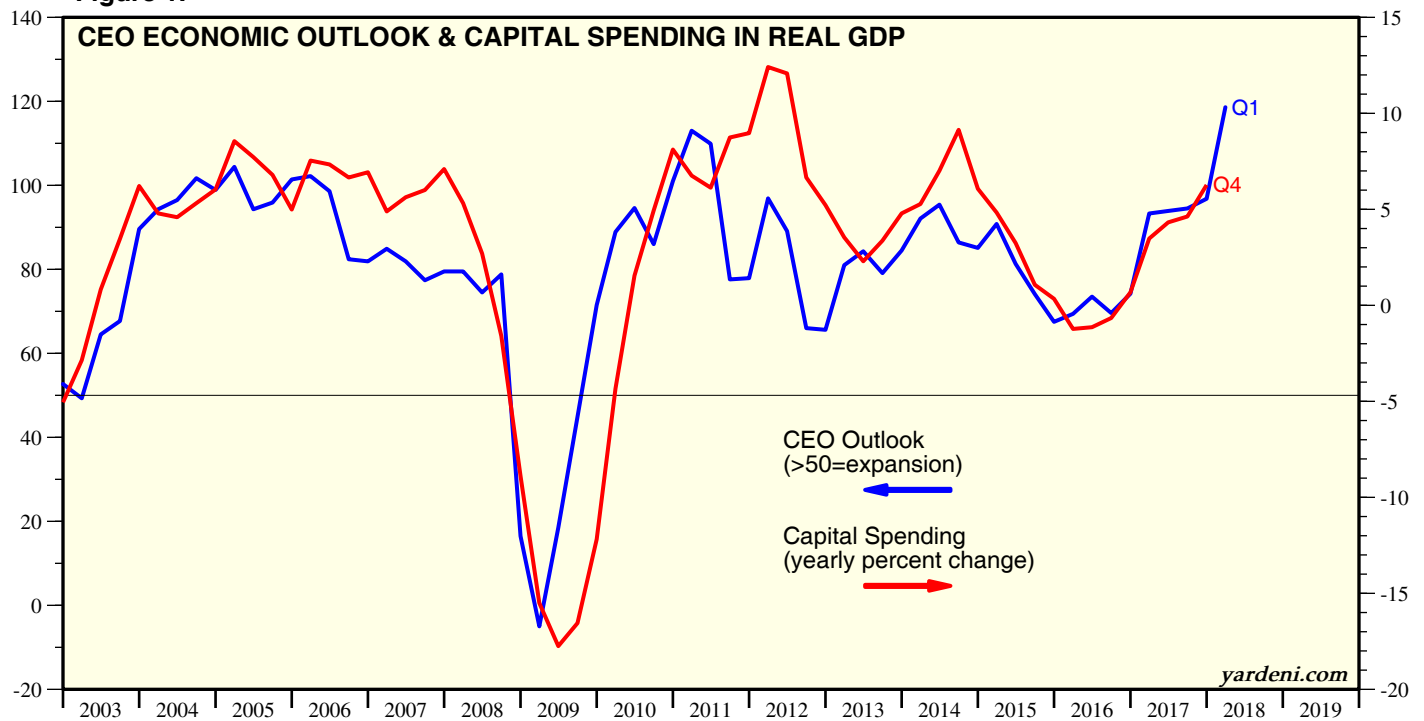
aquintana@yardeni.com

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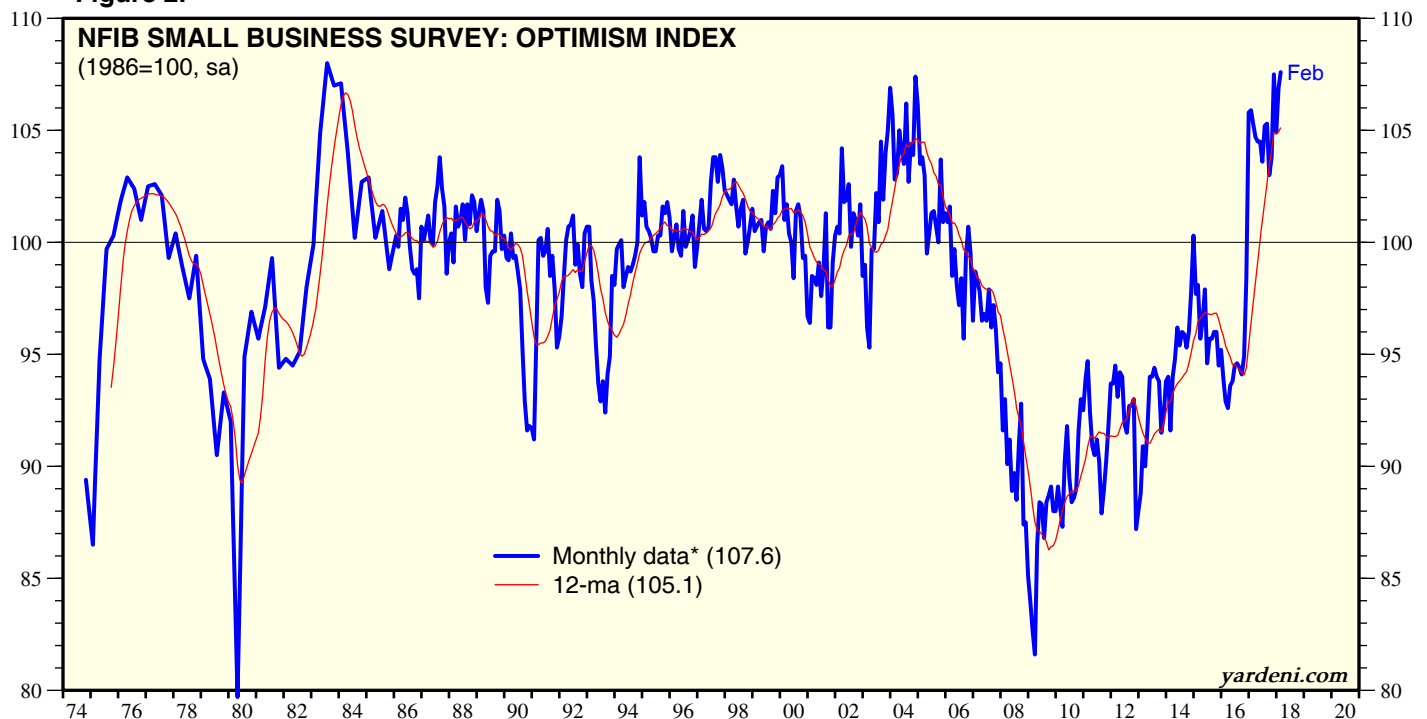
thinking outside the box

Figure 1.



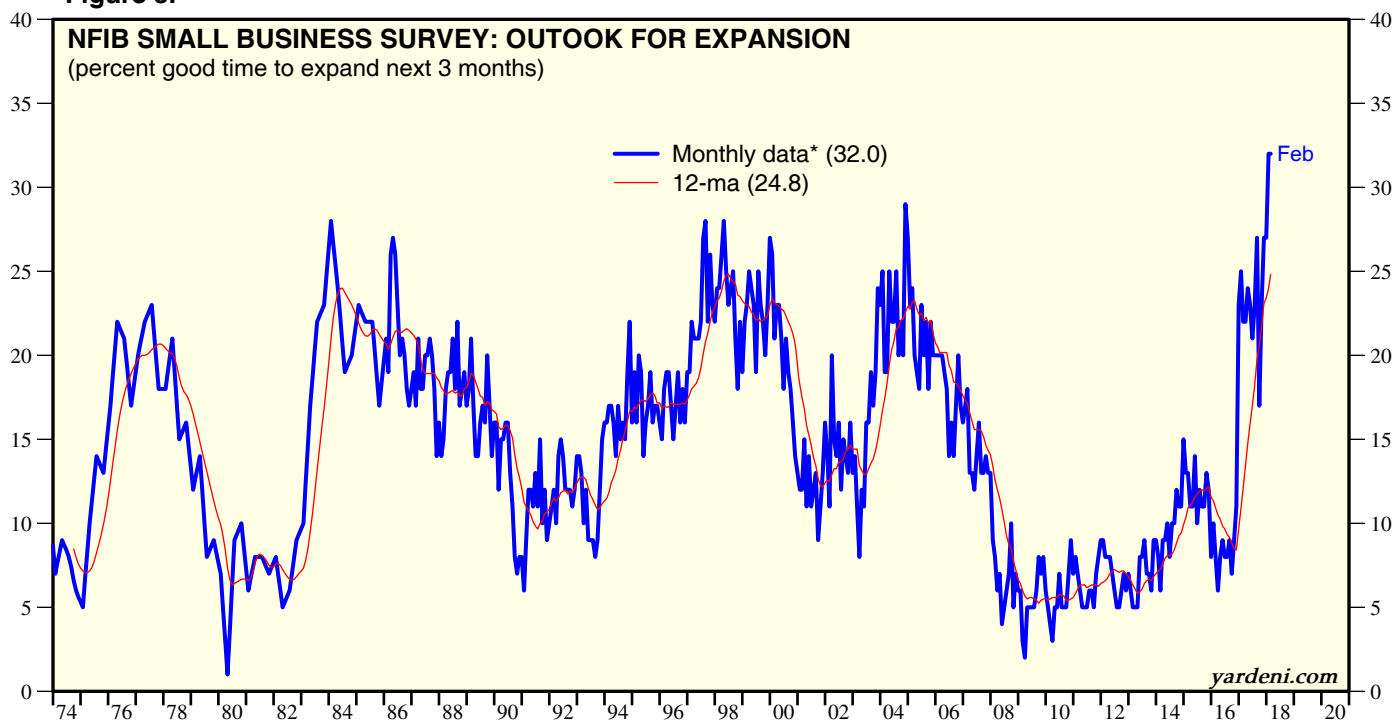
Source: Business Roundtable, Bureau of Economic Analysis, and Haver Analytics.

Figure 2.



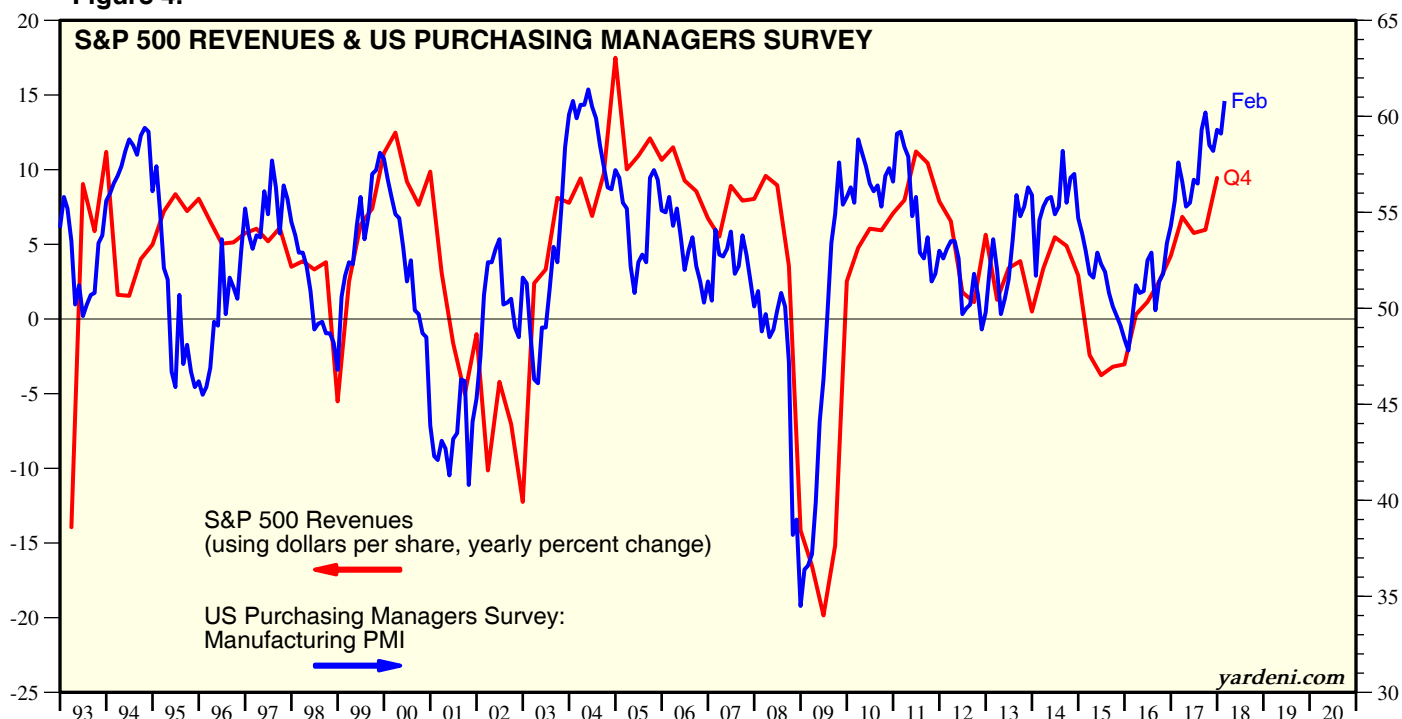
* First month of every quarter from 1974 to 1986, then monthly.
Source: National Federation of Independent Business.

Figure 3.



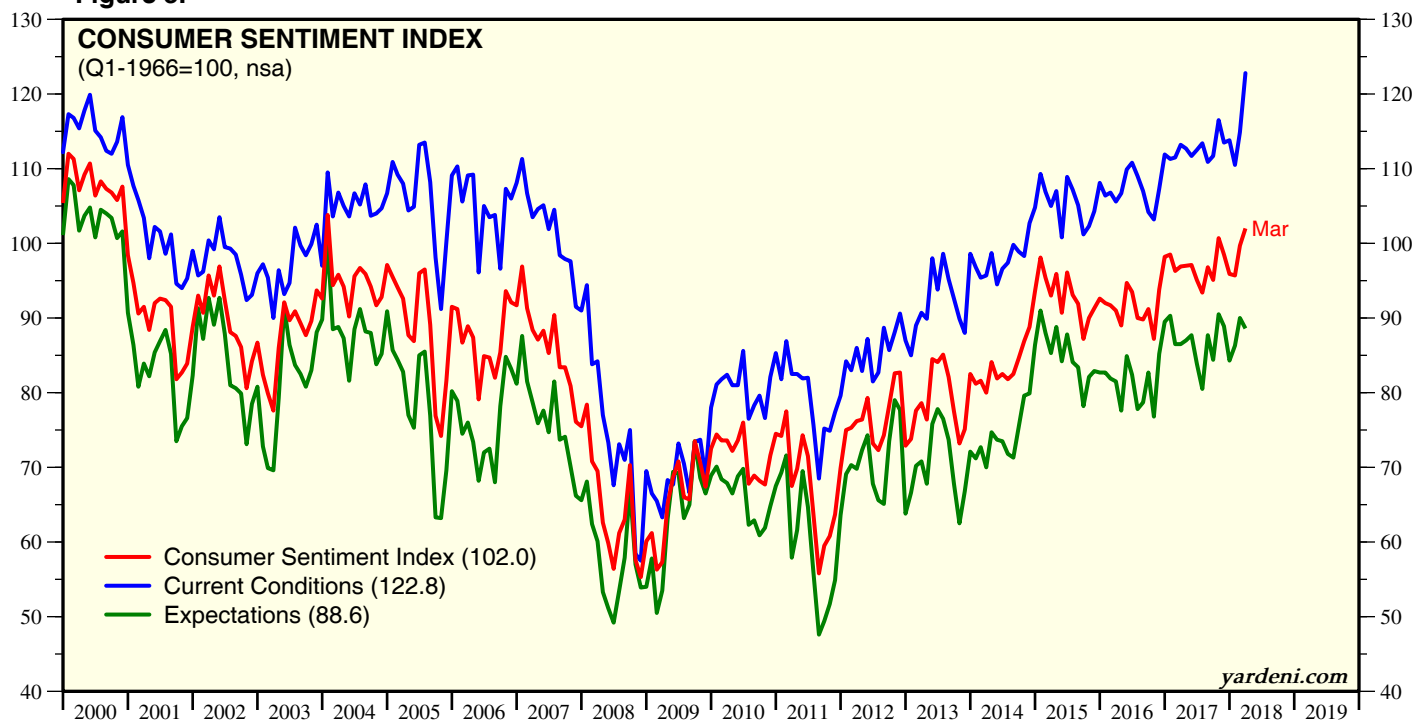
* First month of every quarter from 1974 to 1986, then monthly.
Source: National Federation of Independent Business.

Figure 4.



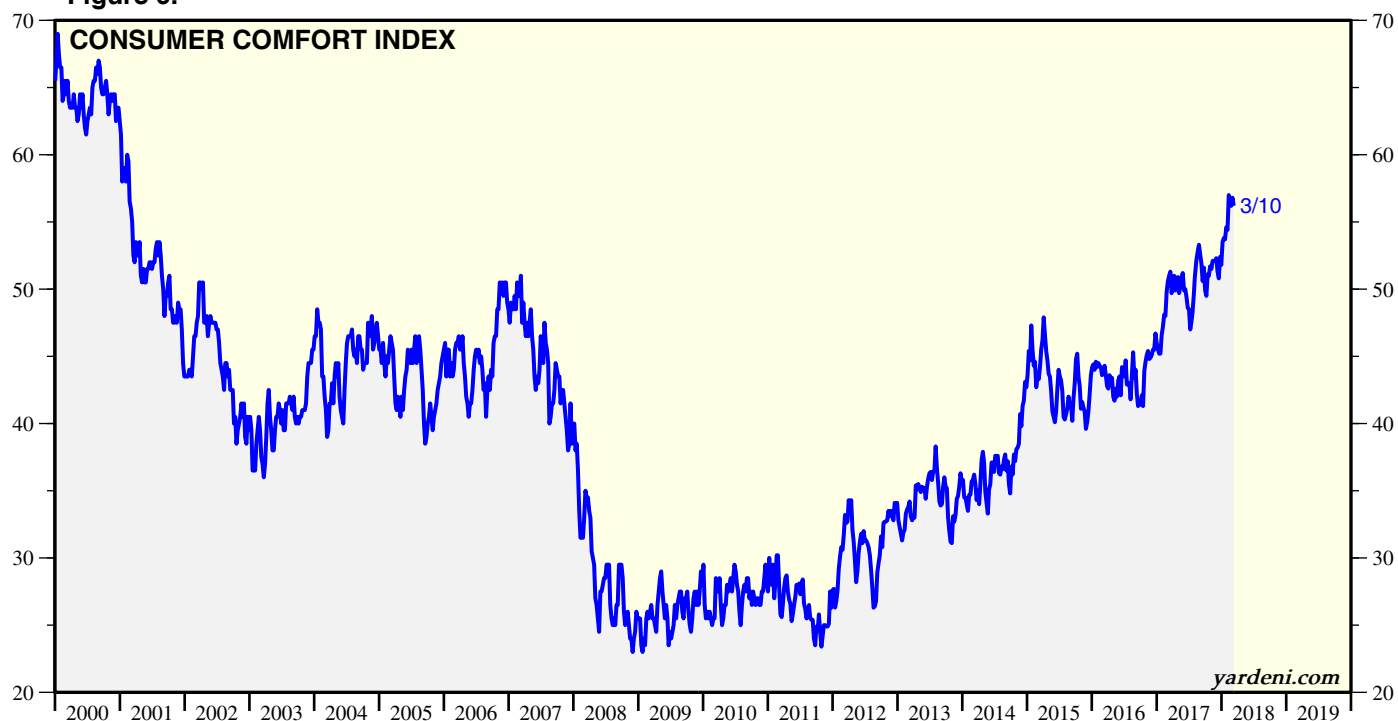
Source: Standard & Poor's and Institute for Supply Management.

Figure 5.



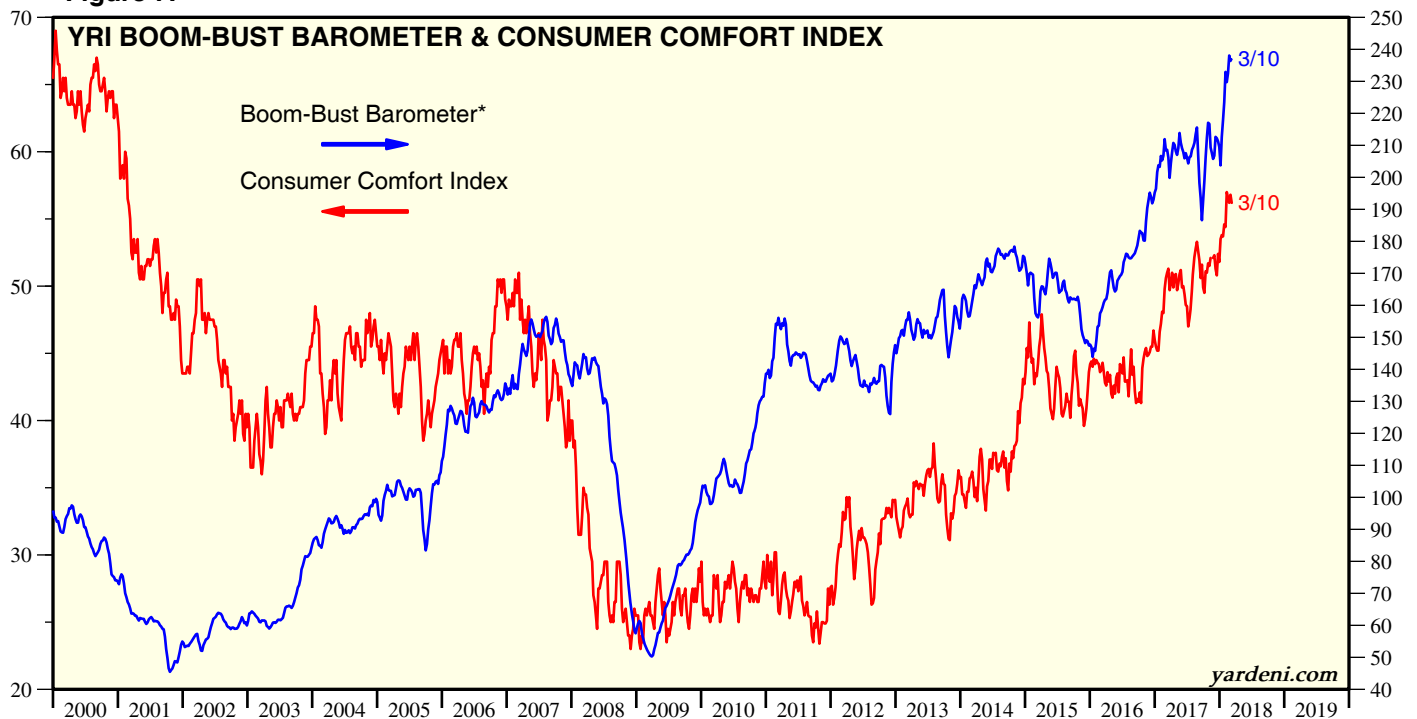
Source: University of Michigan Survey Research Center.

Figure 6.



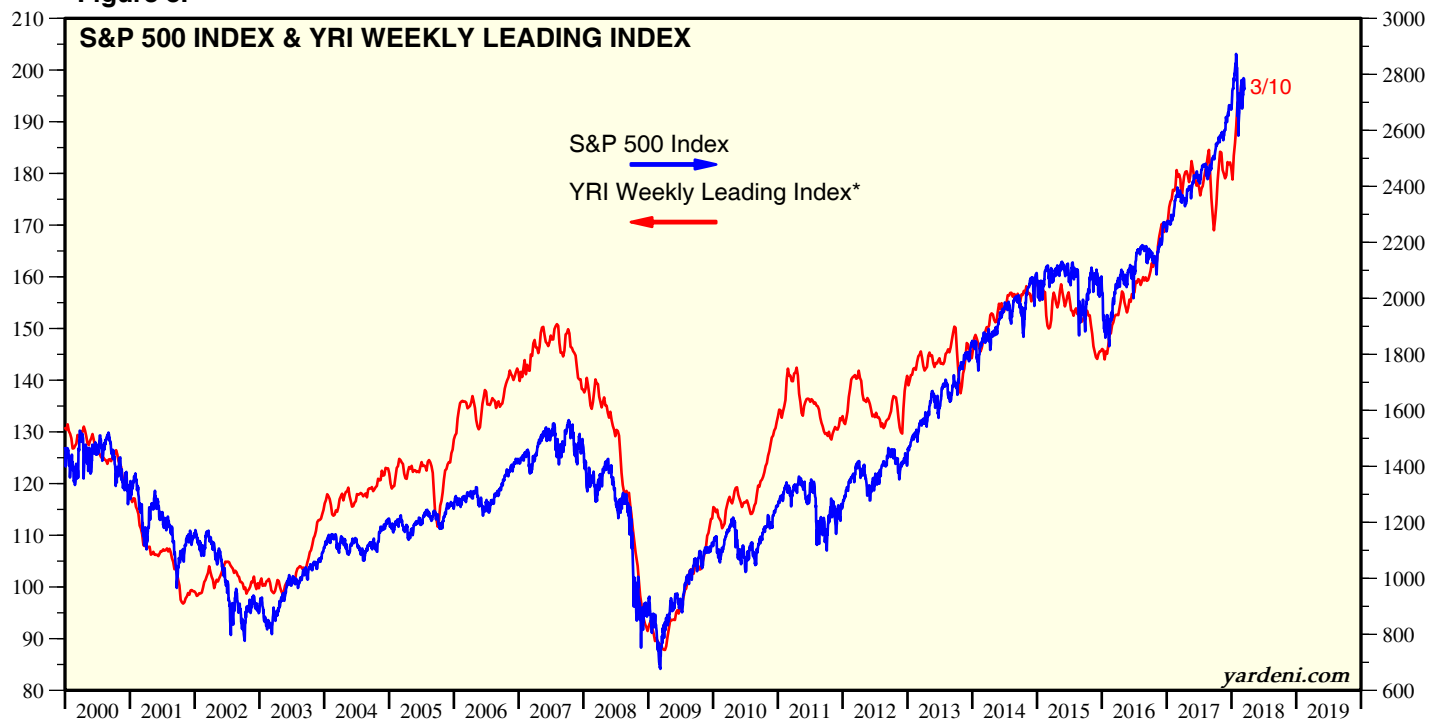
Source: Bloomberg.

Figure 7.



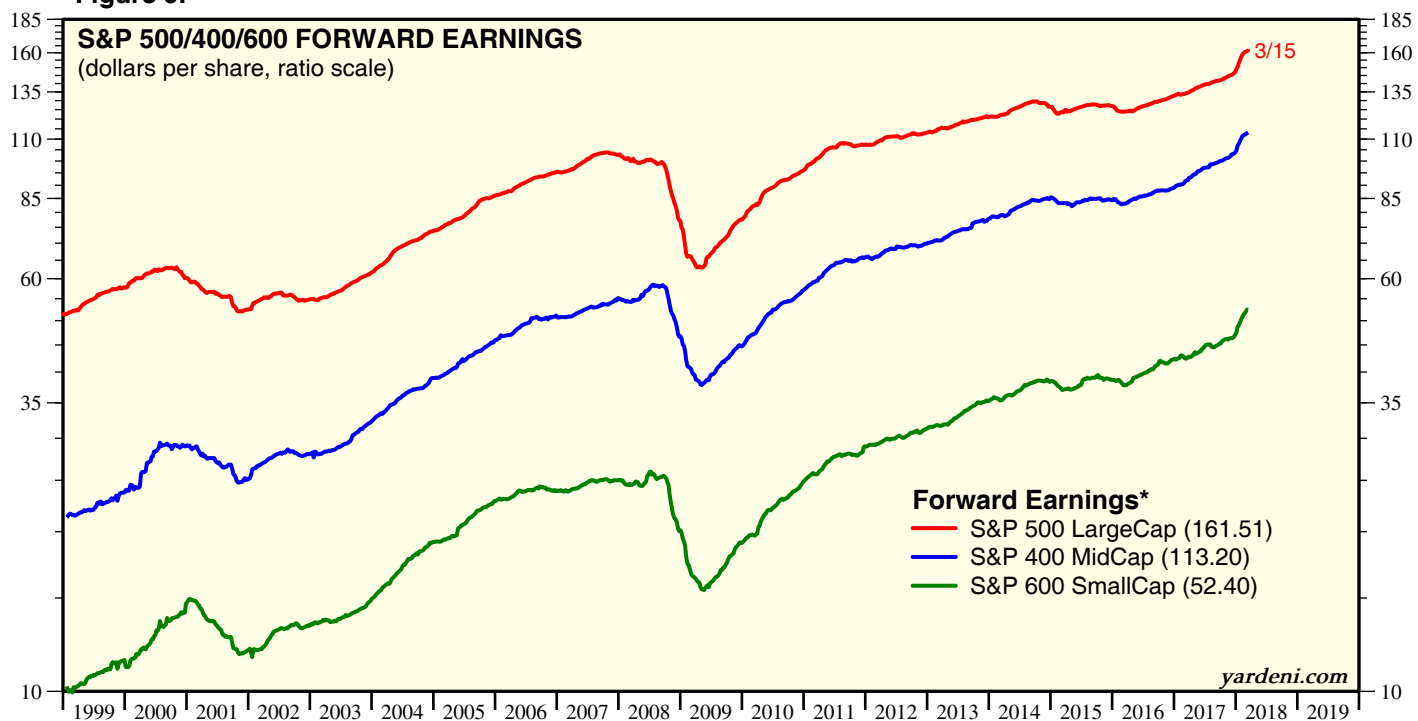
* CRB raw industrials spot price index divided by initial unemployment claims, four-week moving average.
Source: Bloomberg, Commodity Research Bureau, Department of Labor.

Figure 8.



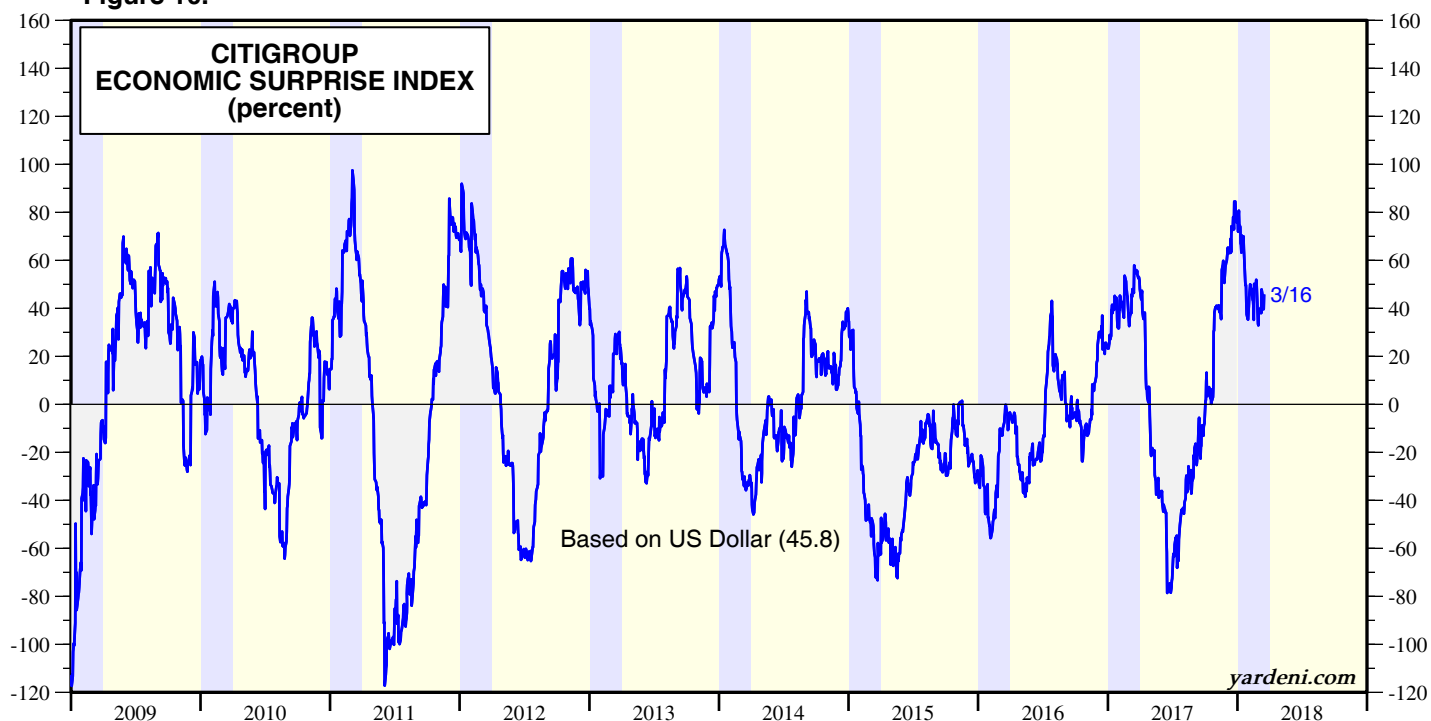
* Average of Consumer Comfort Index (which is a four-week average) and the four-week average of Boom-Bust Barometer, which is CRB raw industrials spot price index (weekly average) divided by weekly initial unemployment claims.
Source: Bloomberg, Commodity Research Bureau, Bureau of Labor Statistics, and Standard & Poor's.

Figure 9.



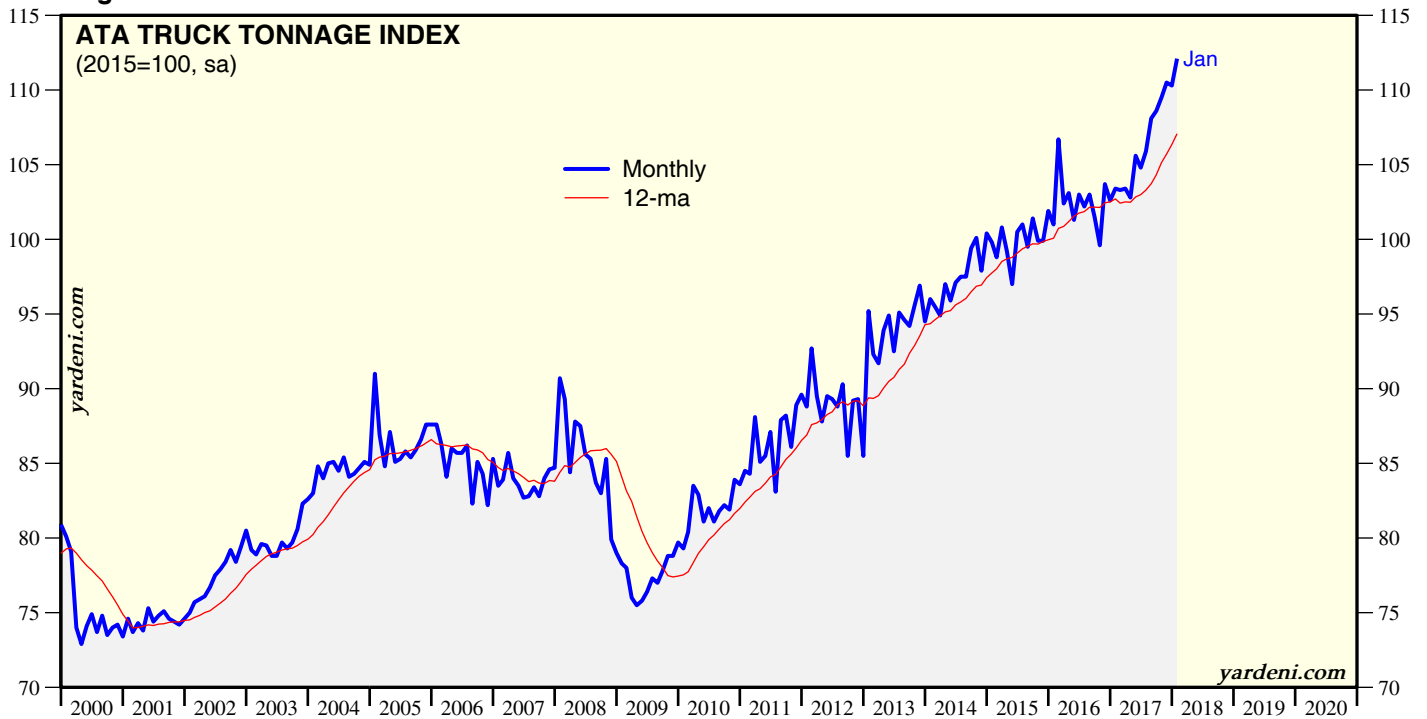
* Time-weighted average of consensus estimates for current year and next year.
Source: Thomson Reuters I/B/E/S.

Figure 10.



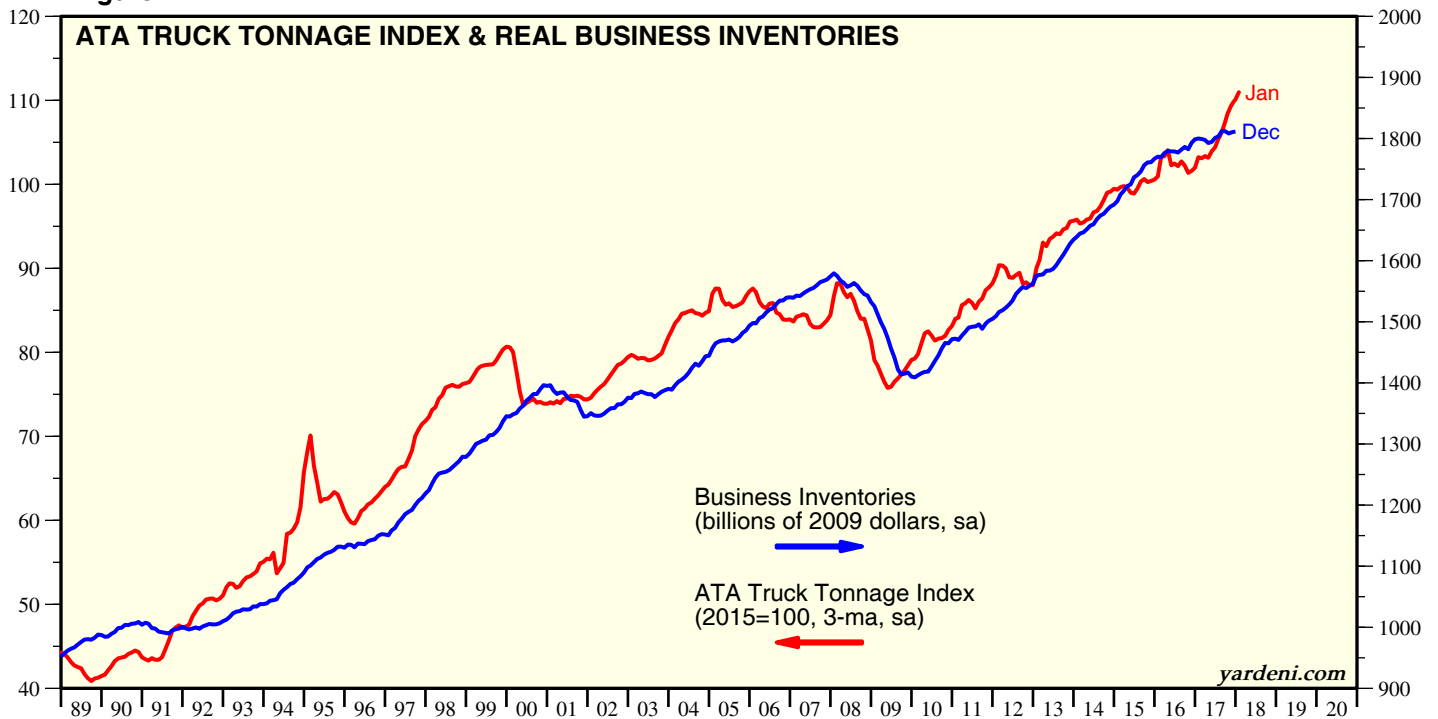
Note: Blue shaded areas denote first quarter of each year.
Source: Citigroup.

Figure 11.



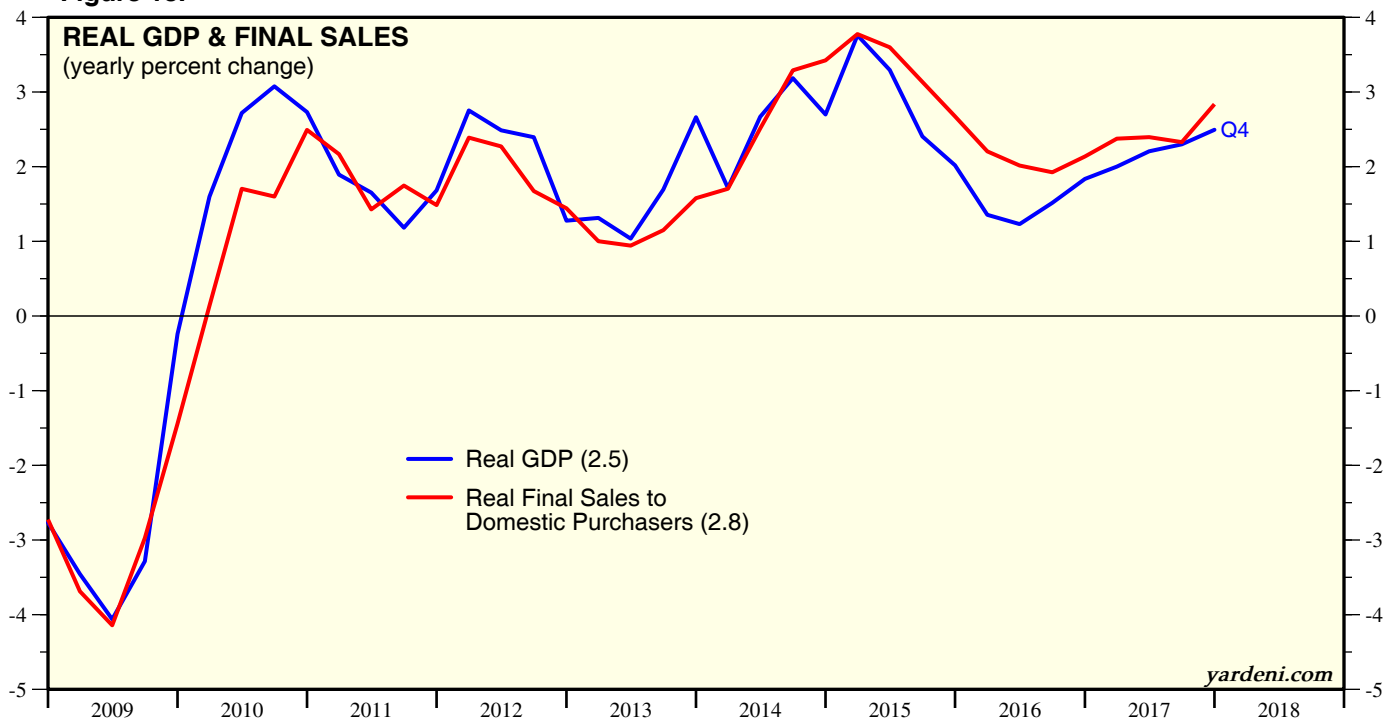
Source: American Trucking Association.

Figure 12.



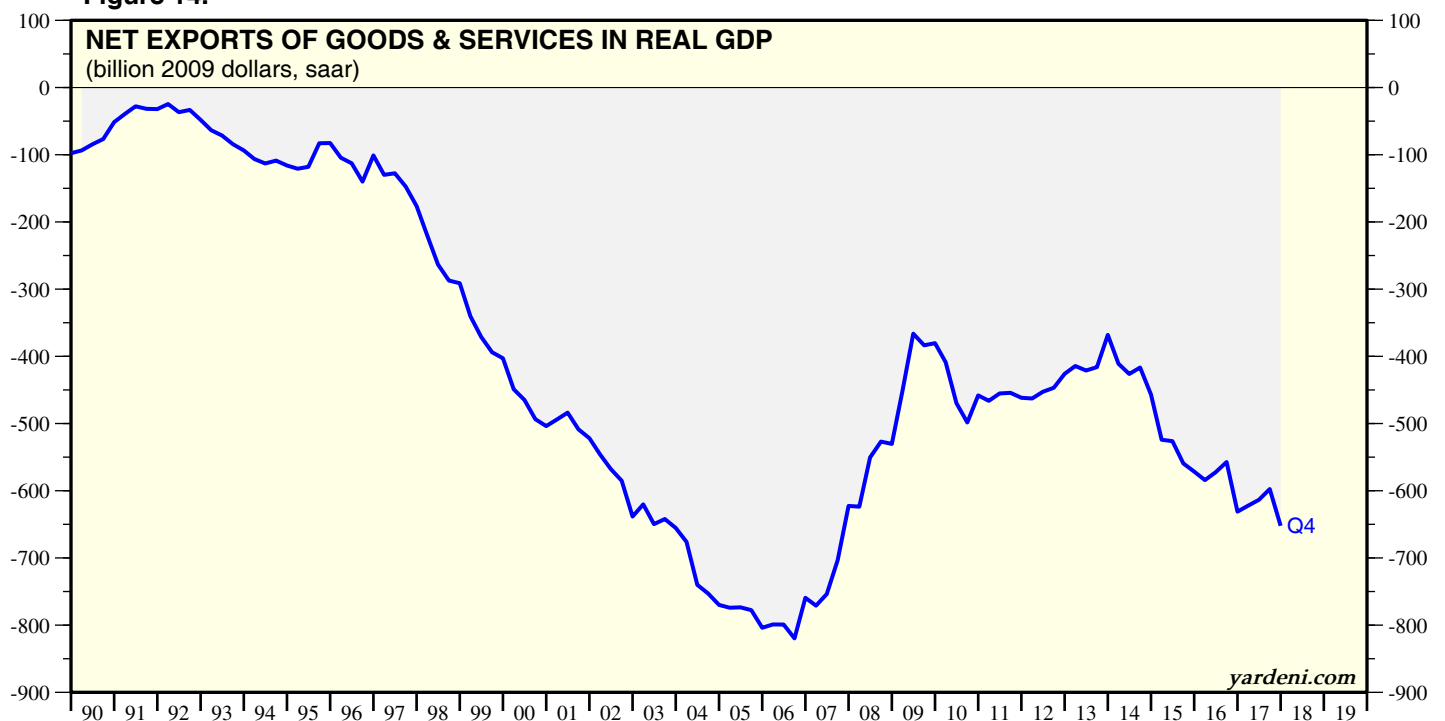
Source: American Trucking Association and Census Bureau.

Figure 13.



Source: Bureau of Economic Analysis.

Figure 14.



Source: US Department of Commerce, Bureau of Economic Analysis.

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