

Chart Collection for Morning Briefing

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thinking outside the box

Figure 1.

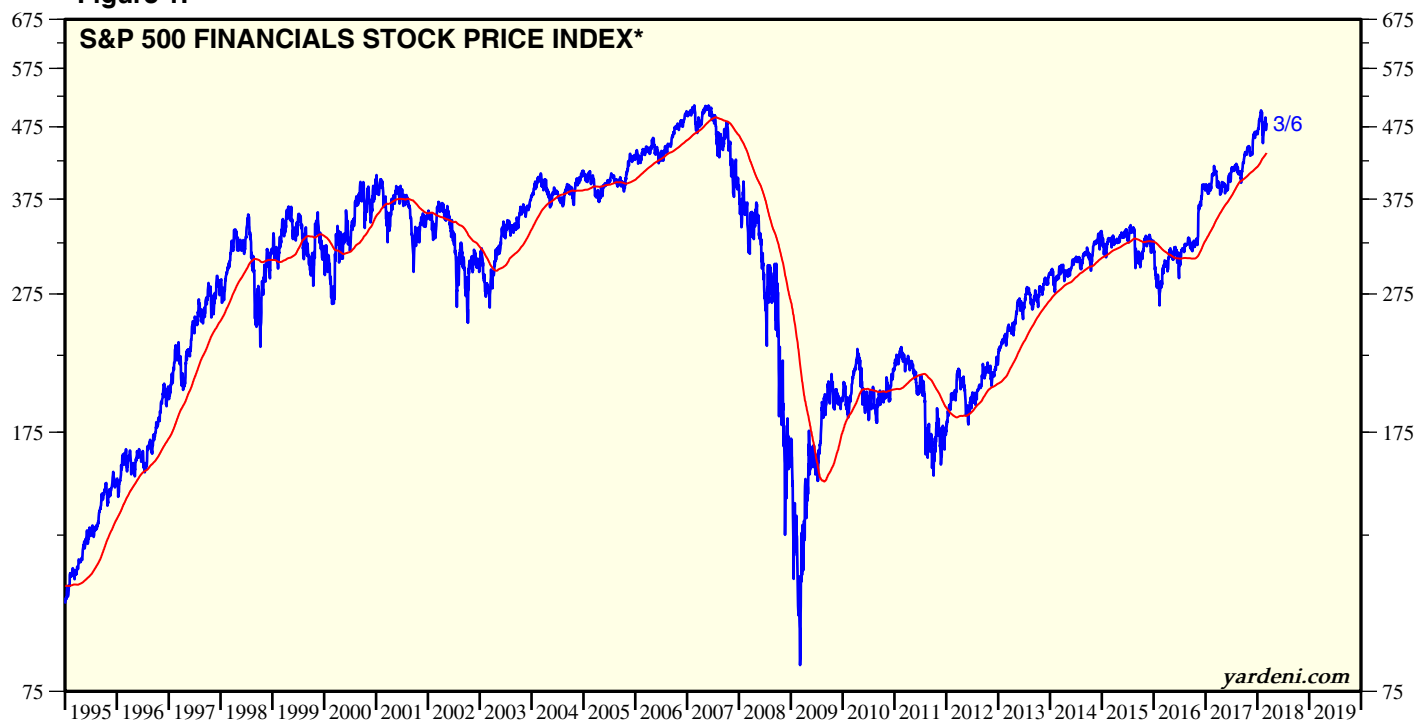


Figure 2.

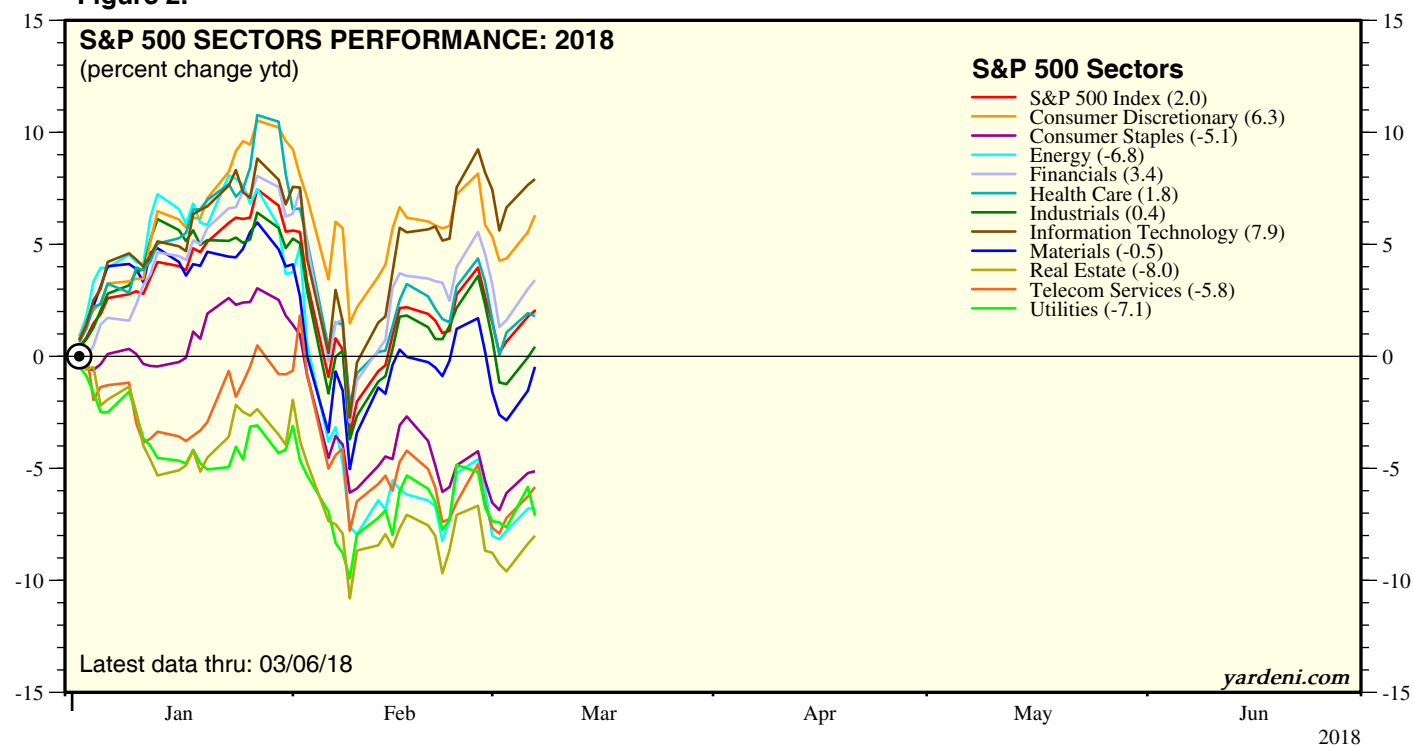


Figure 3.

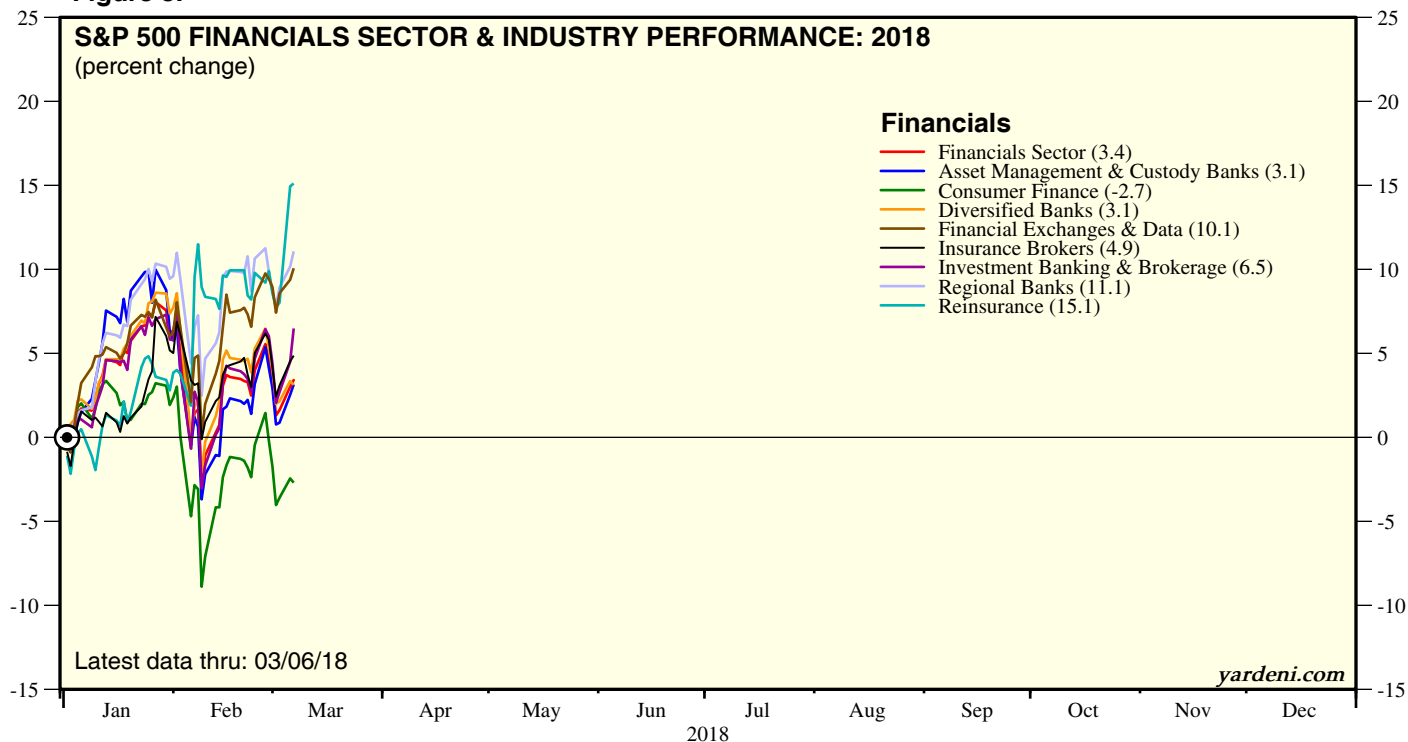


Figure 4.

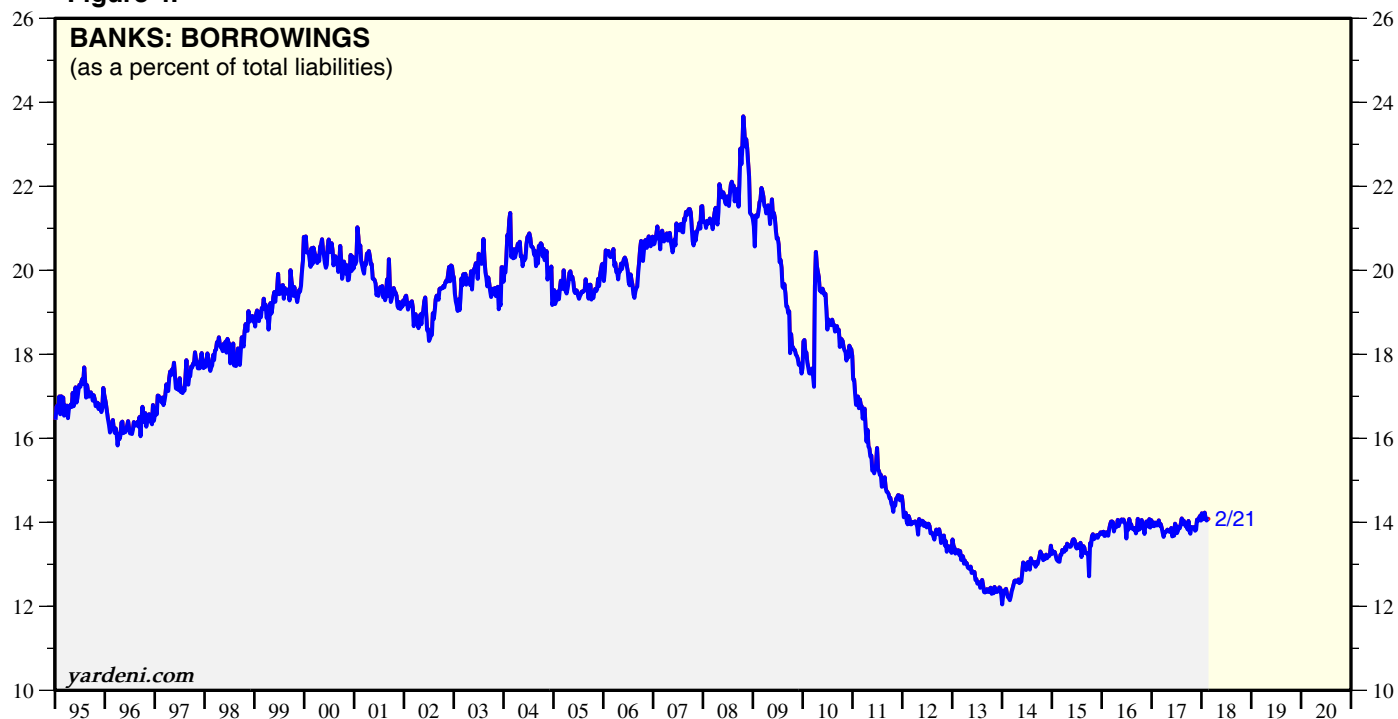
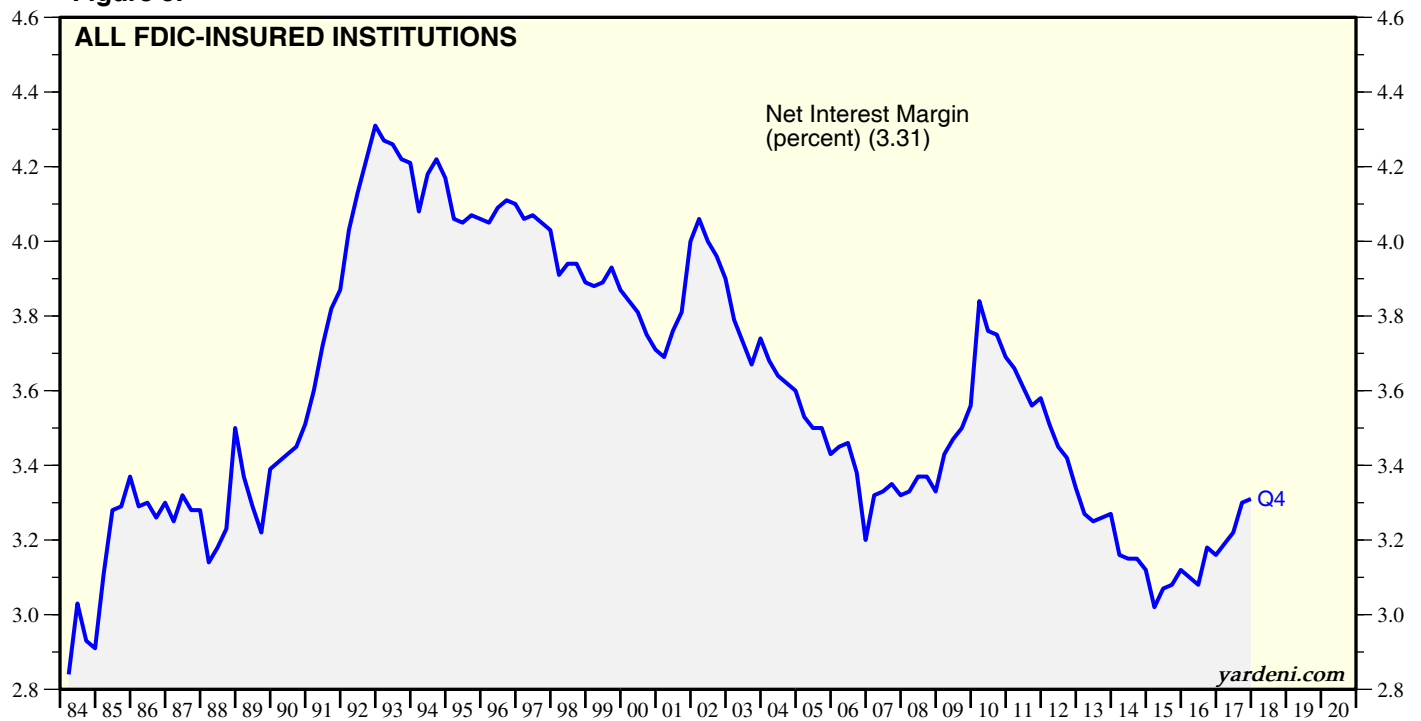
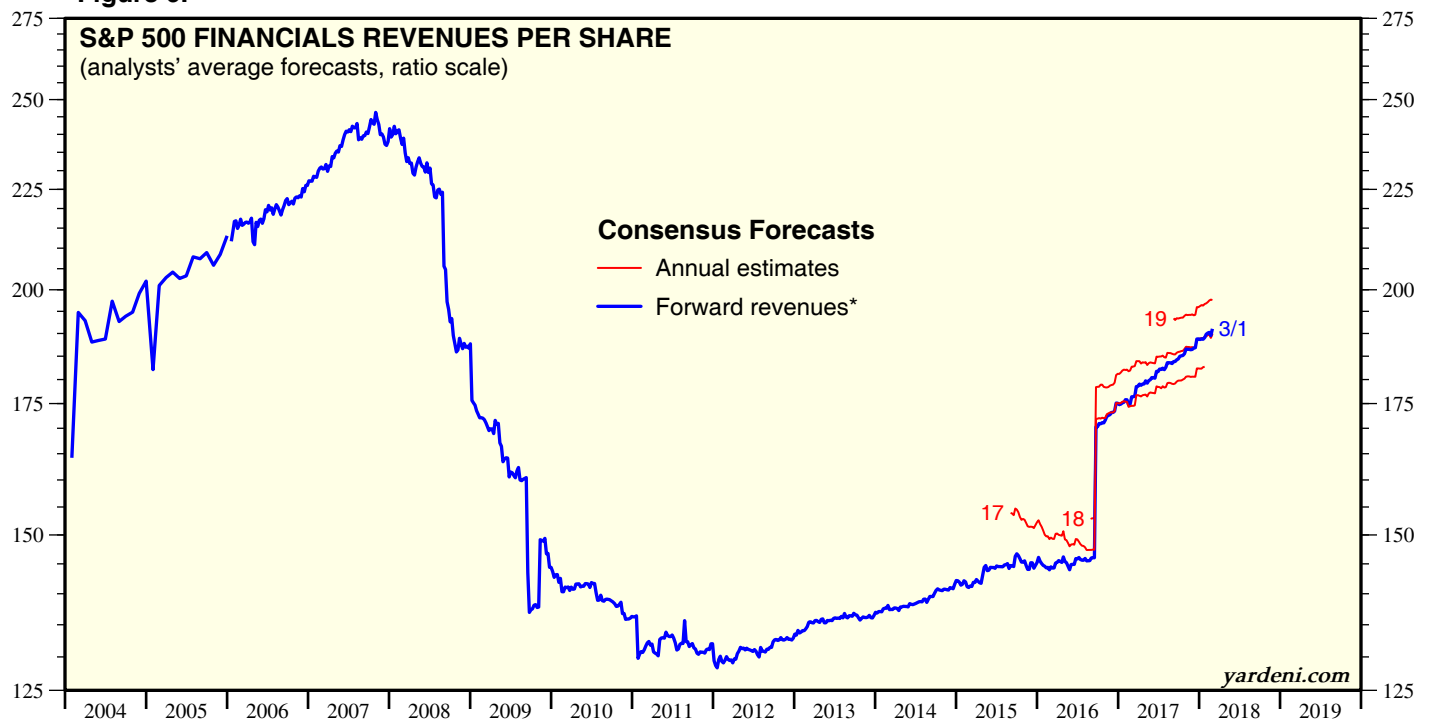


Figure 5.



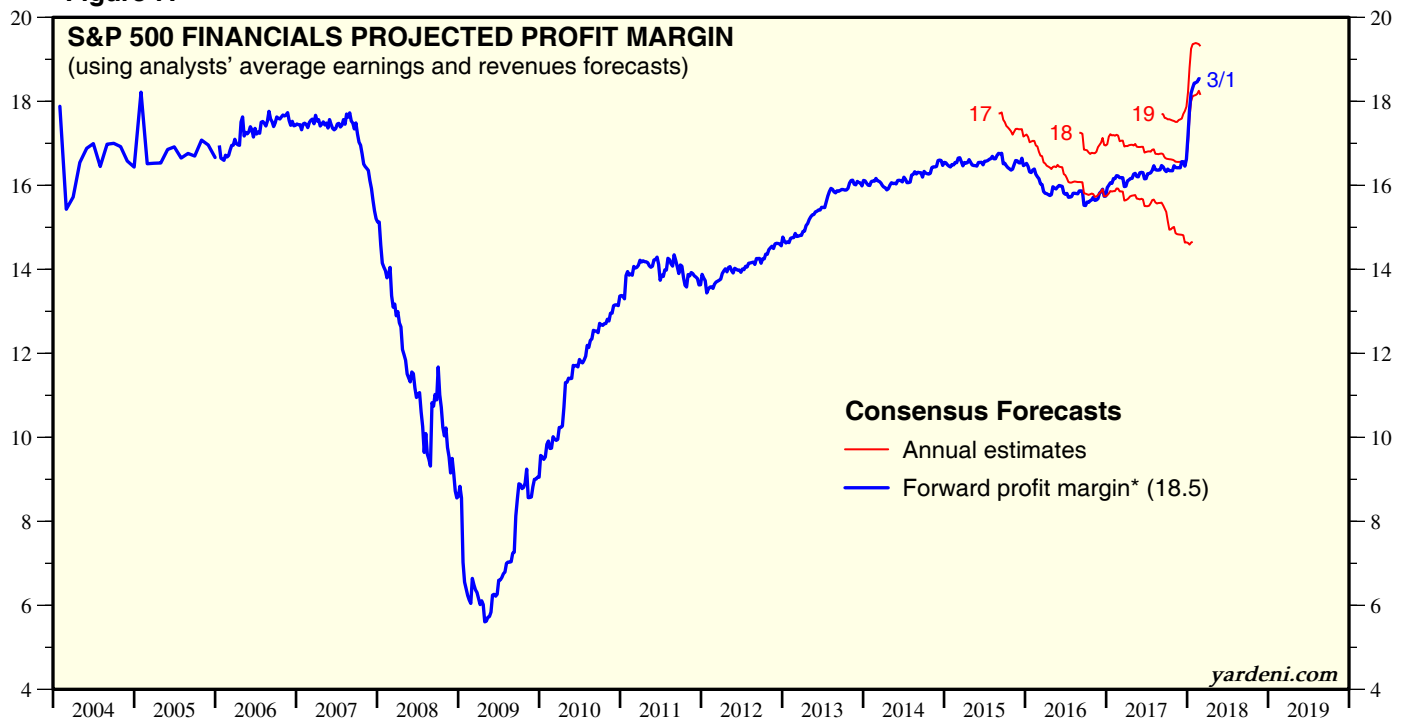
Source: Federal Deposit Insurance Corporation, Quarterly Banking Profile.

Figure 6.



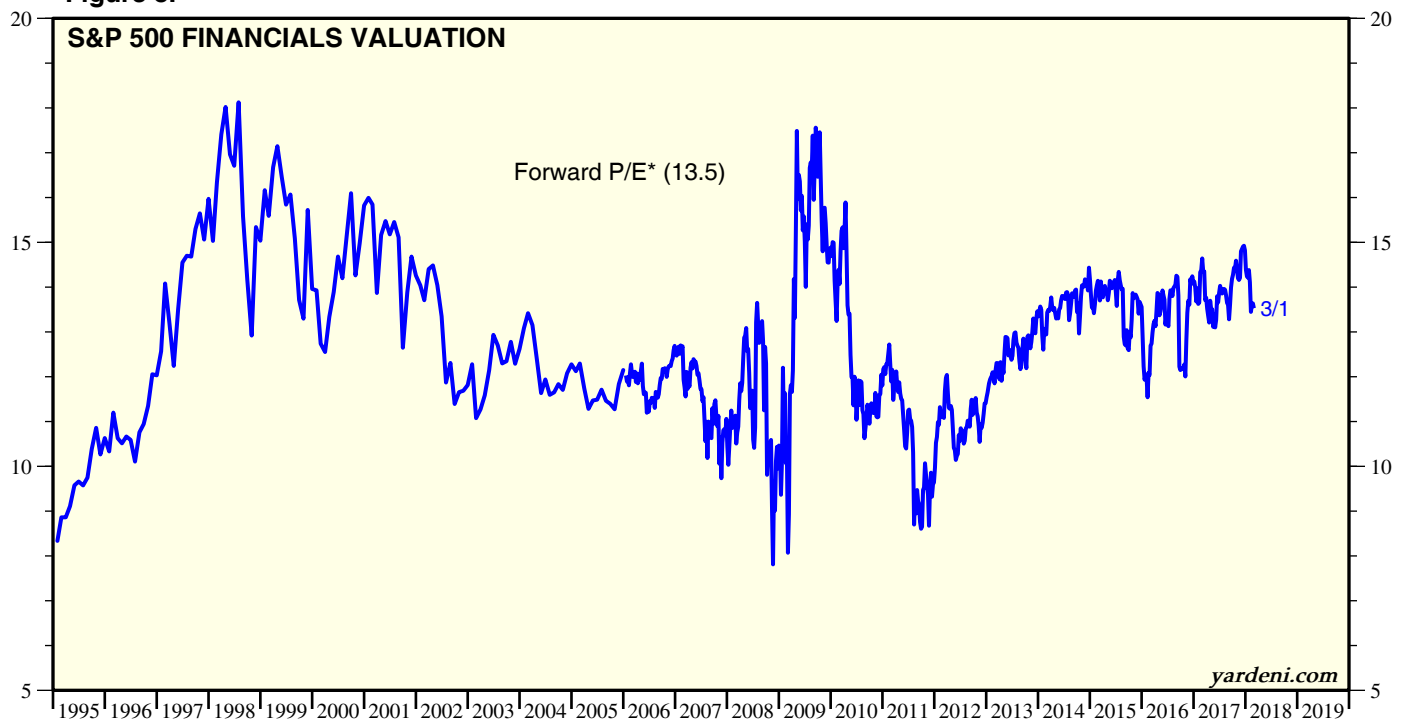
* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 7.



* Time-weighted average of the consensus estimates for current year and next year. Monthly through December 2005, weekly thereafter.
Source: Thomson Reuters I/B/E/S.

Figure 8.



* Price divided by 52-week forward consensus expected operating earnings per share. Monthly through 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 9.

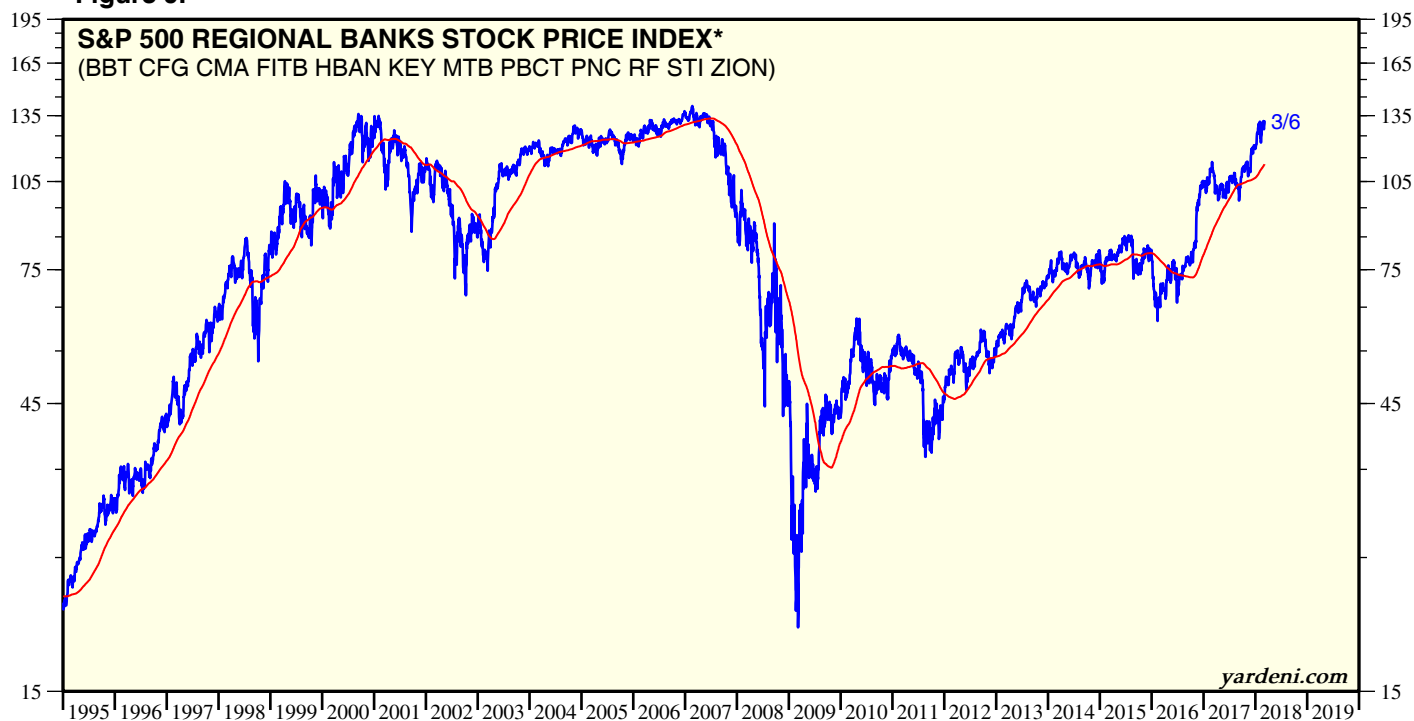
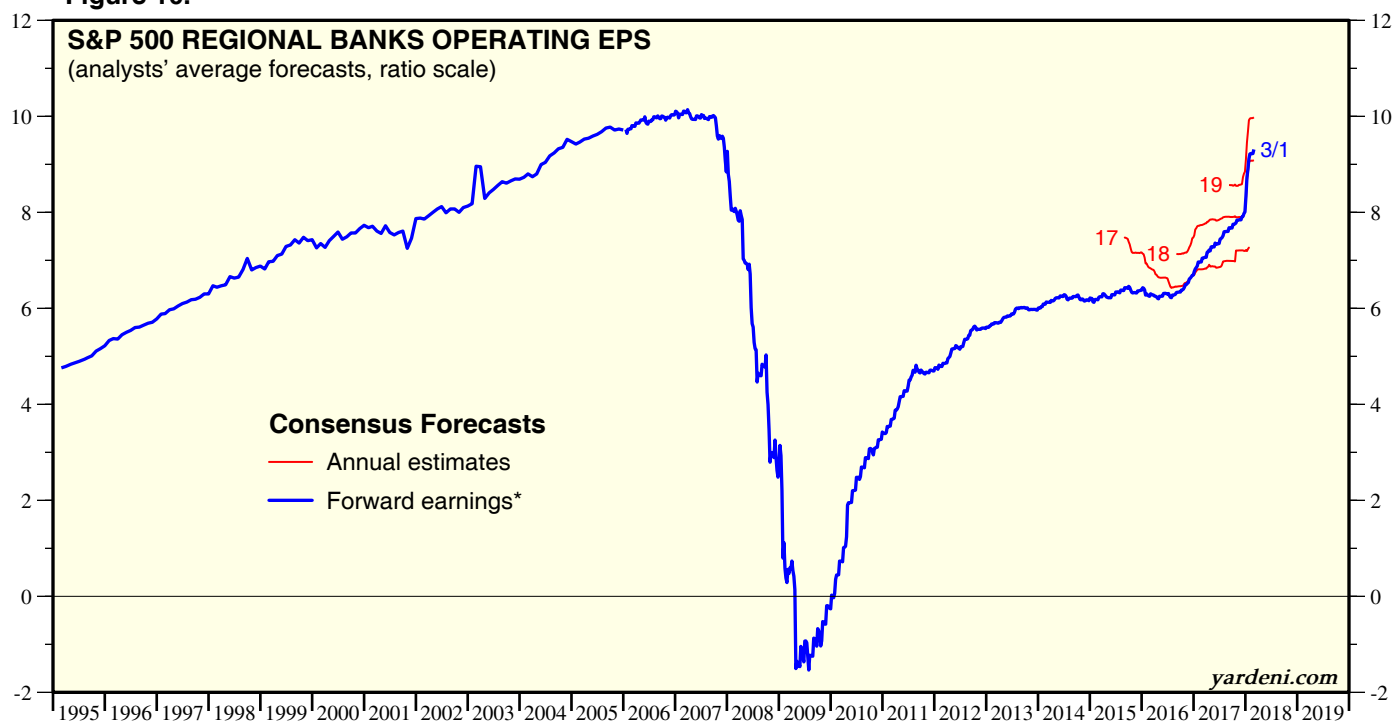
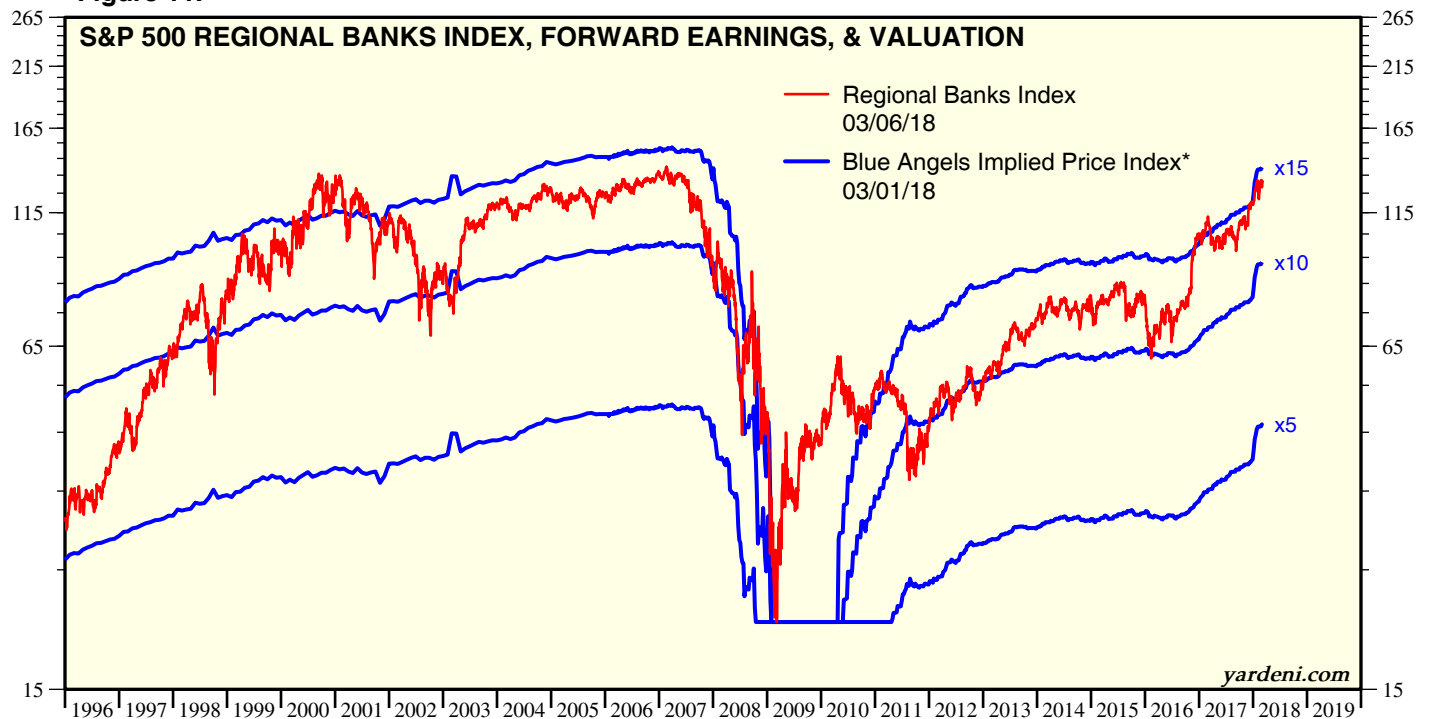


Figure 10.



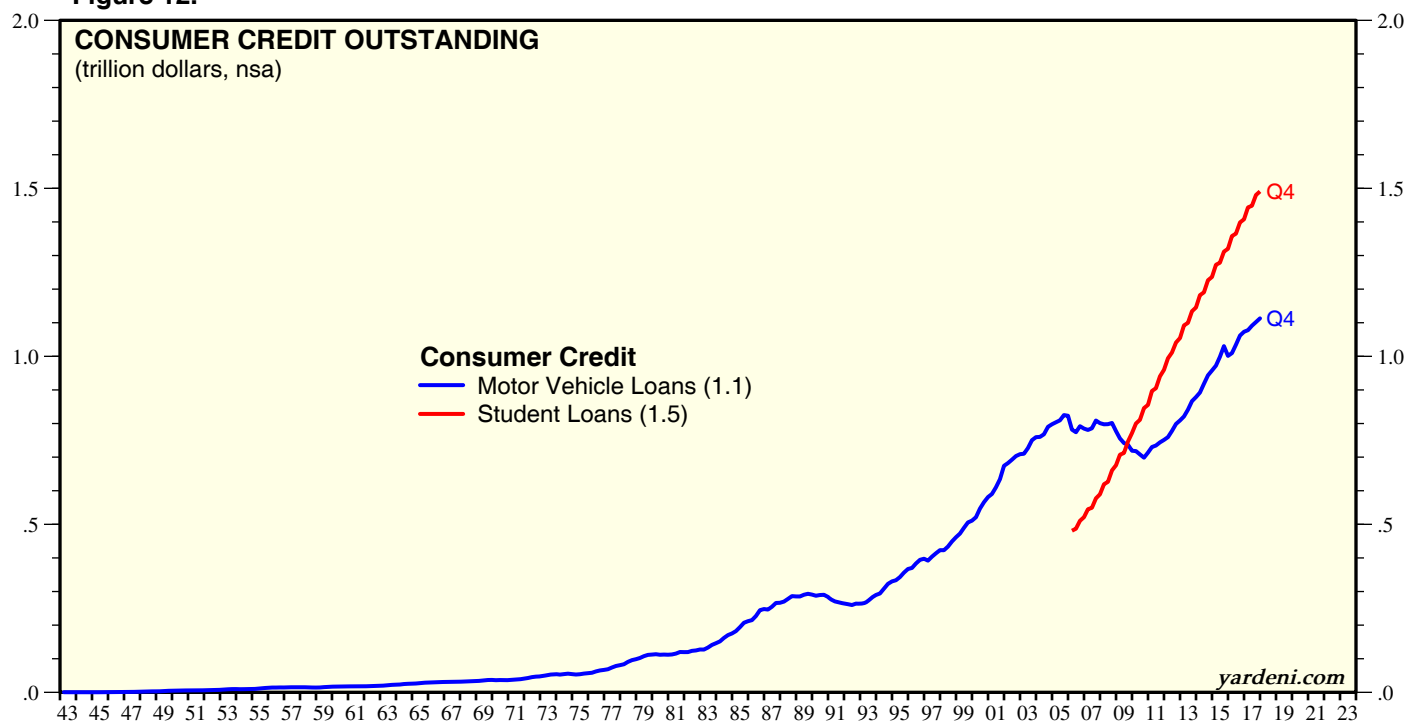
* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 11.



* Implied price index calculated using forward earnings times forward P/Es.
Source: Standard & Poor's Corporation and Thomson Reuters I/B/E/S.

Figure 12.



Source: Federal Reserve Board.

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