

Chart Collection for Morning Briefing

Yardeni Research, Inc.

December 18, 2017

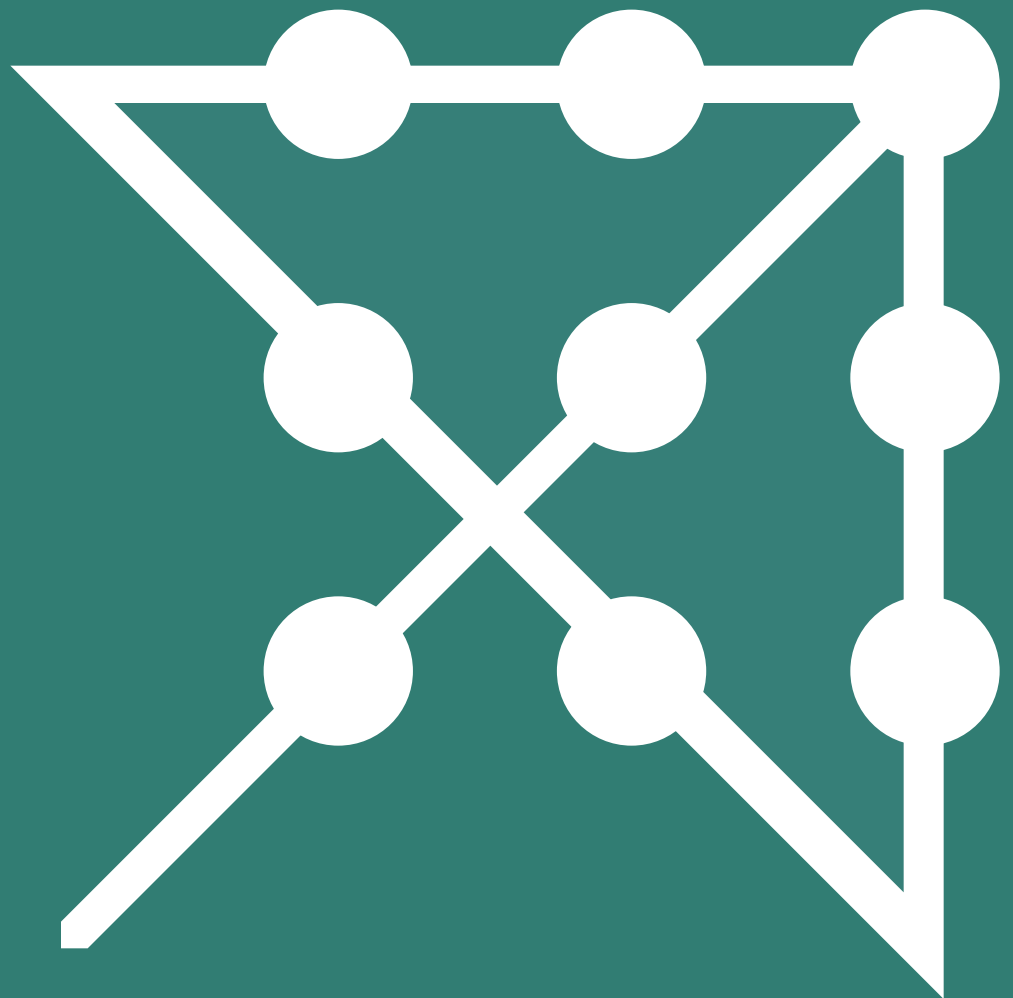
Dr. Edward Yardeni

516-972-7683
eyardeni@yardeni.com

Mali Quintana

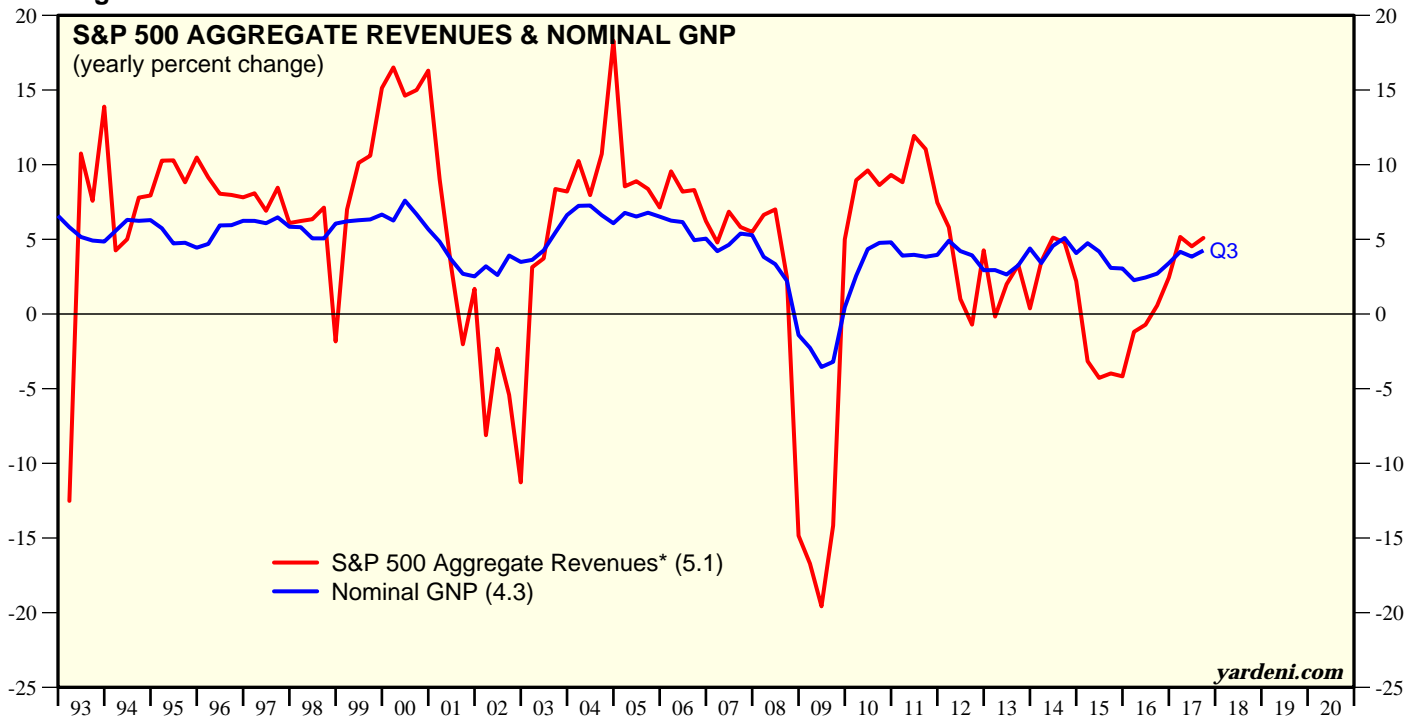
480-664-1333
aquintana@yardeni.com

Please visit our sites at
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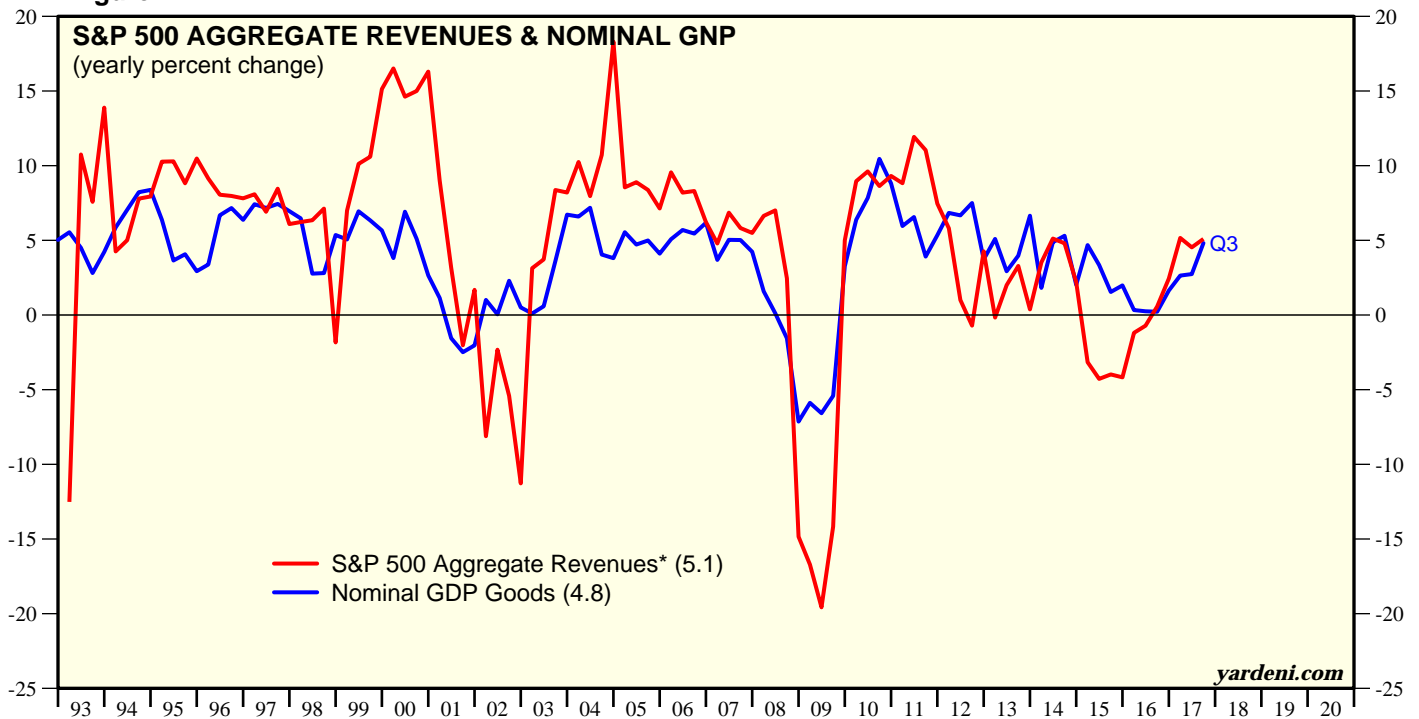
thinking outside the box

Figure 1.



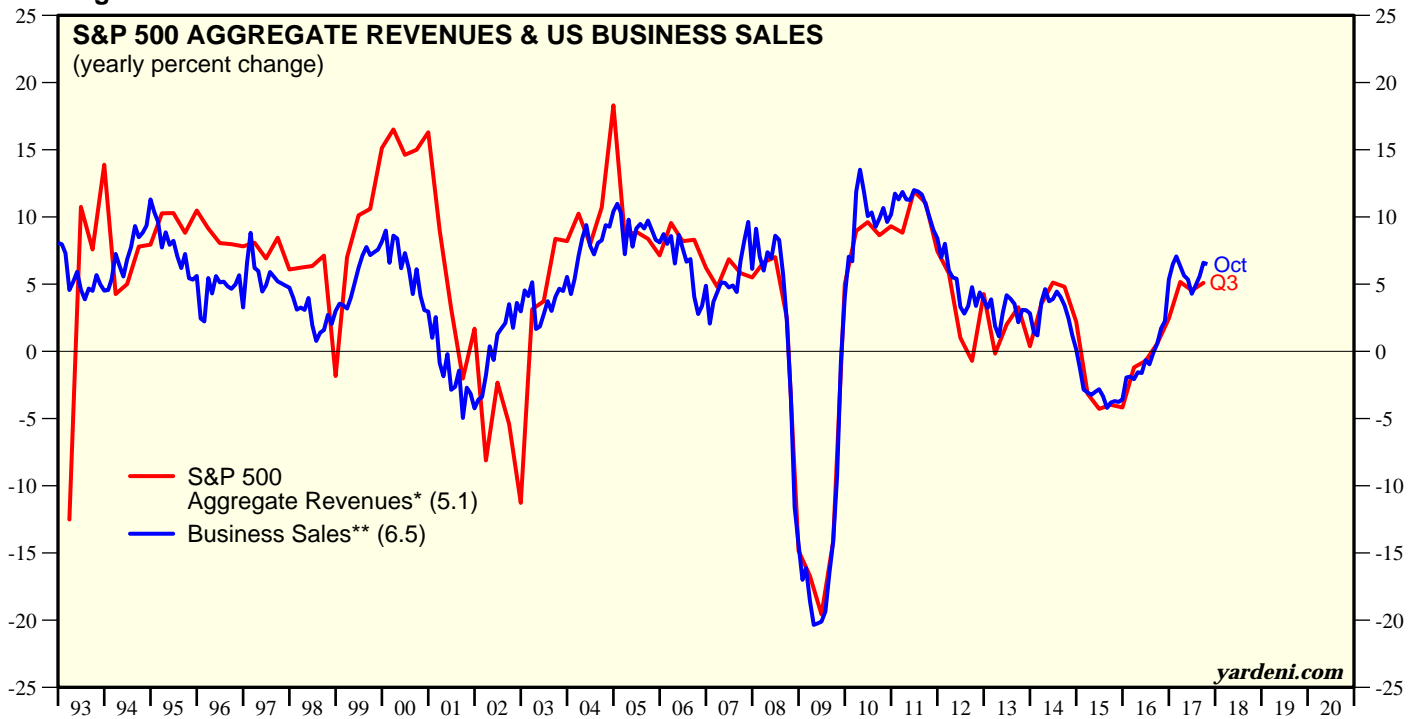
* Revenues are derived by multiplying S&P 500 revenues per share by the S&P 500 divisor for each quarter.
Source: Bureau of Economic Analysis and Standard & Poor's.

Figure 2.



* Revenues are derived by multiplying S&P 500 revenues per share by the S&P 500 divisor for each quarter.
Source: Bureau of Economic Analysis and Standard & Poor's.

Figure 3.

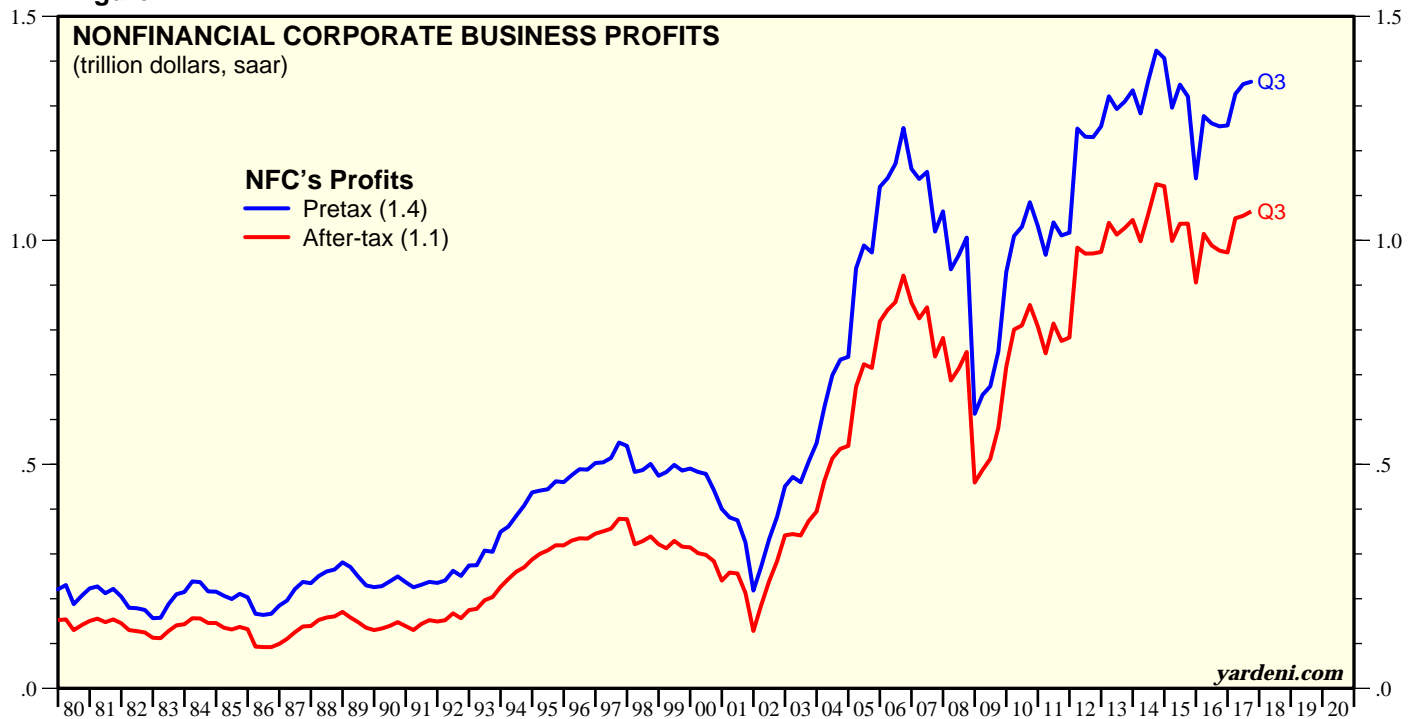


* Revenues are derived by multiplying S&P 500 revenues per share by the S&P 500 divisor for each quarter.

** Manufacturing and trade sales.

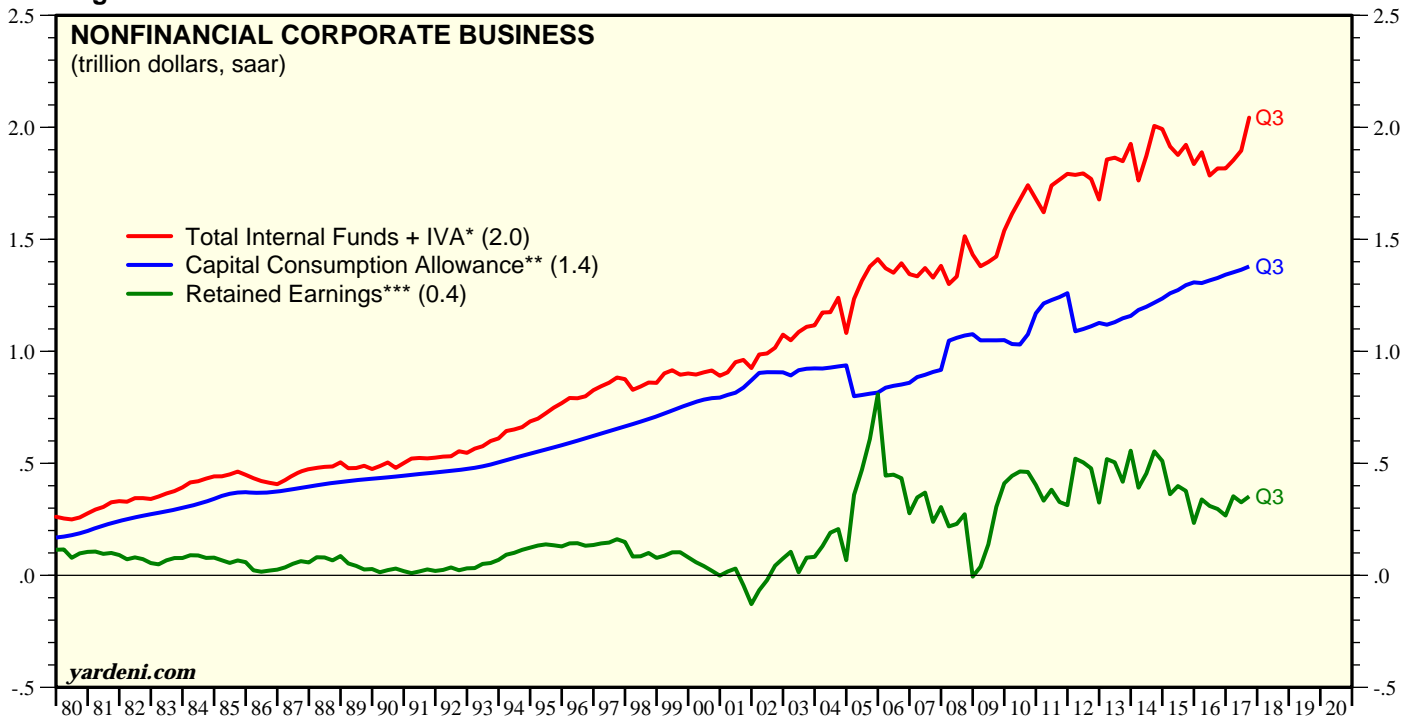
Source: Census Bureau and Standard & Poor's.

Figure 4.



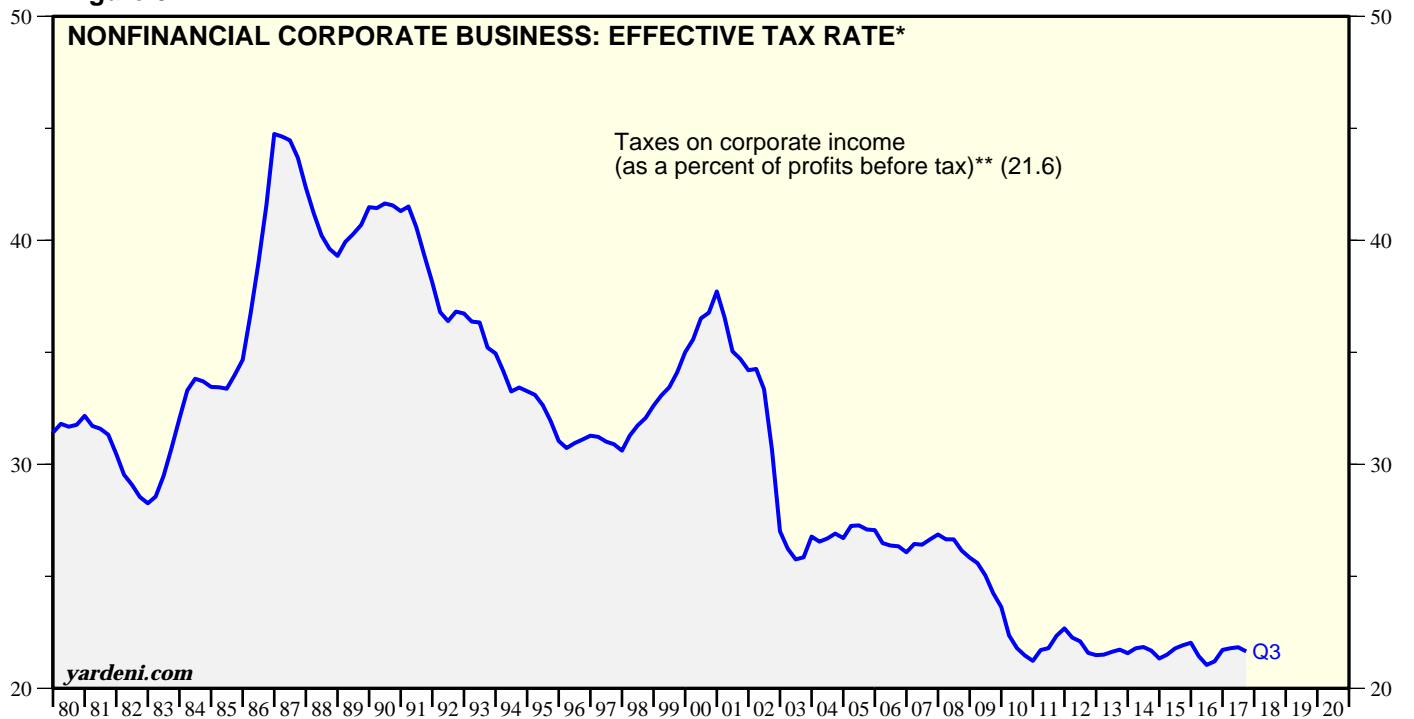
Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 5.



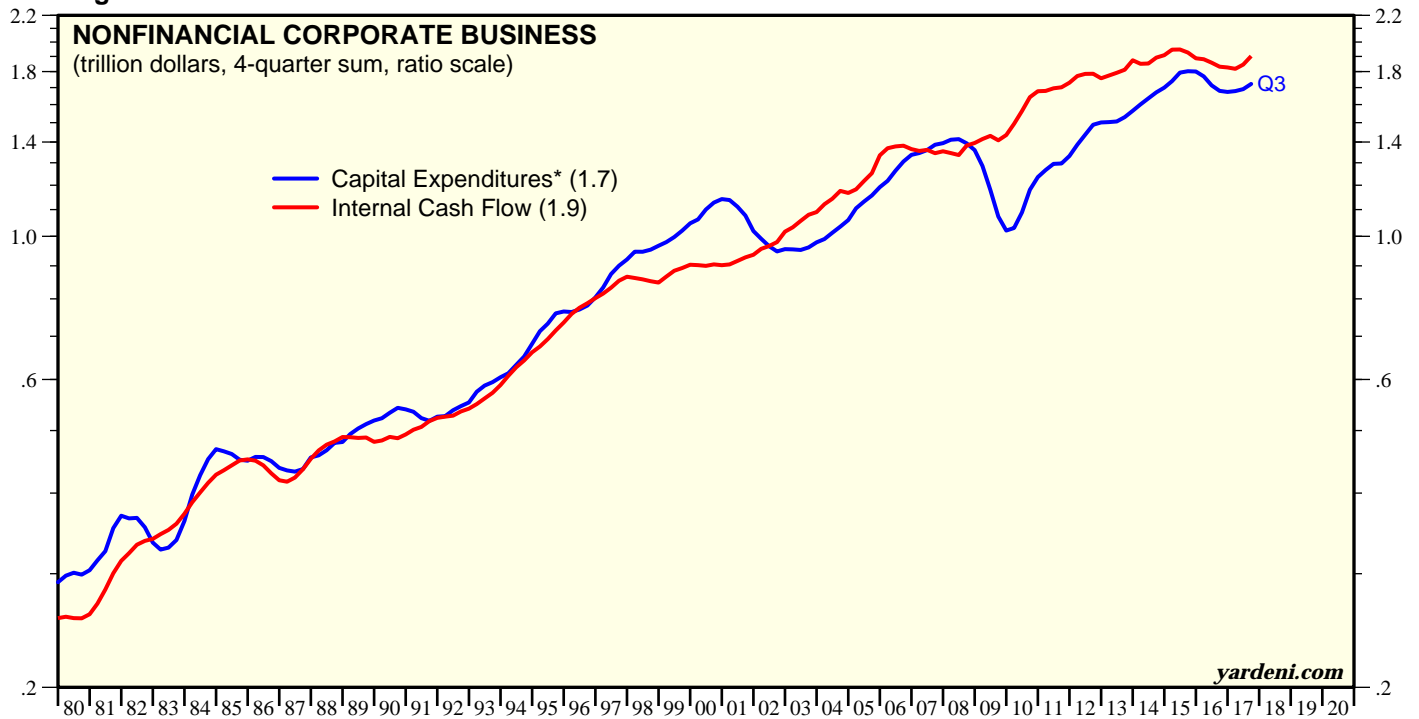
* Inventory Valuation Adjustment.
 ** Consumption of fixed capital plus the capital consumption adjustment.
 *** Pretax profits minus taxes and net dividends.
 Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 6.



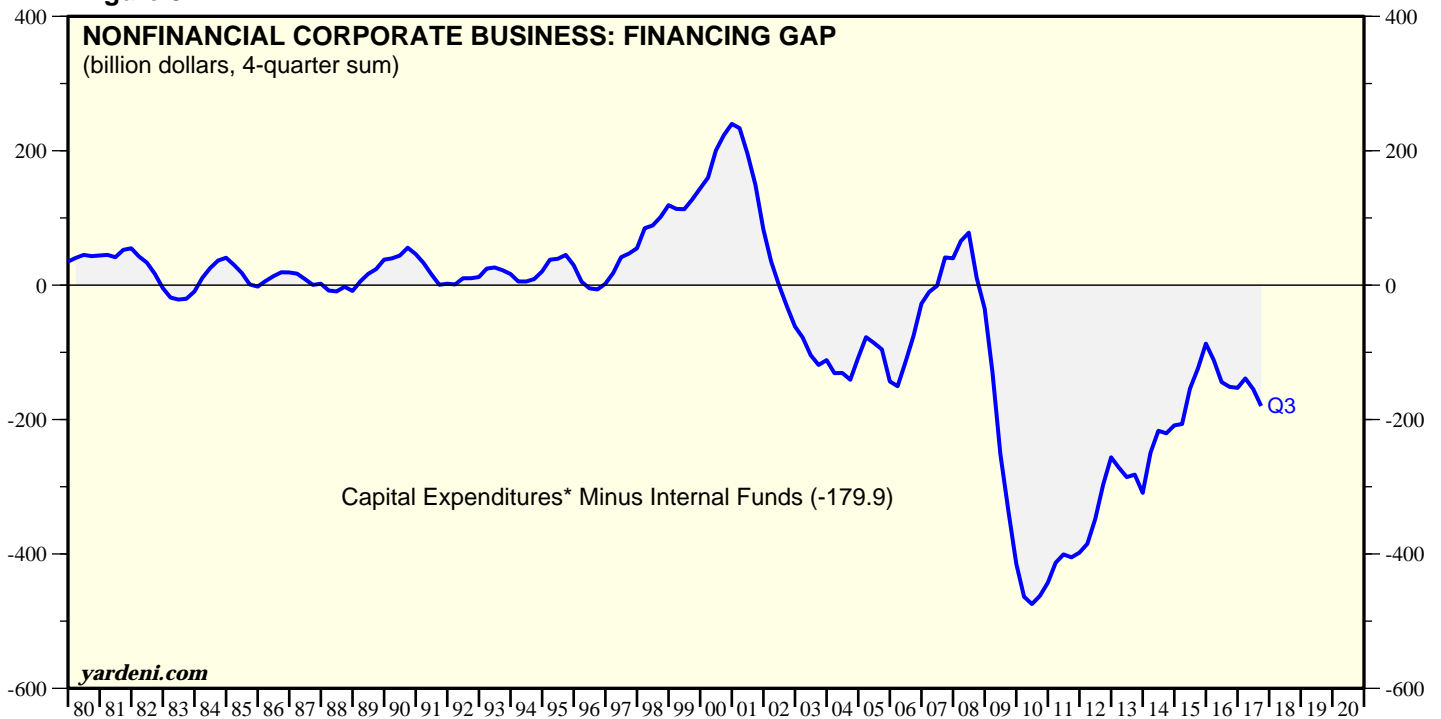
* Includes US federal taxes and taxes paid to other domestic and foreign taxing authorities.
 ** Using 4-quarter sums of each series.
 Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 7.



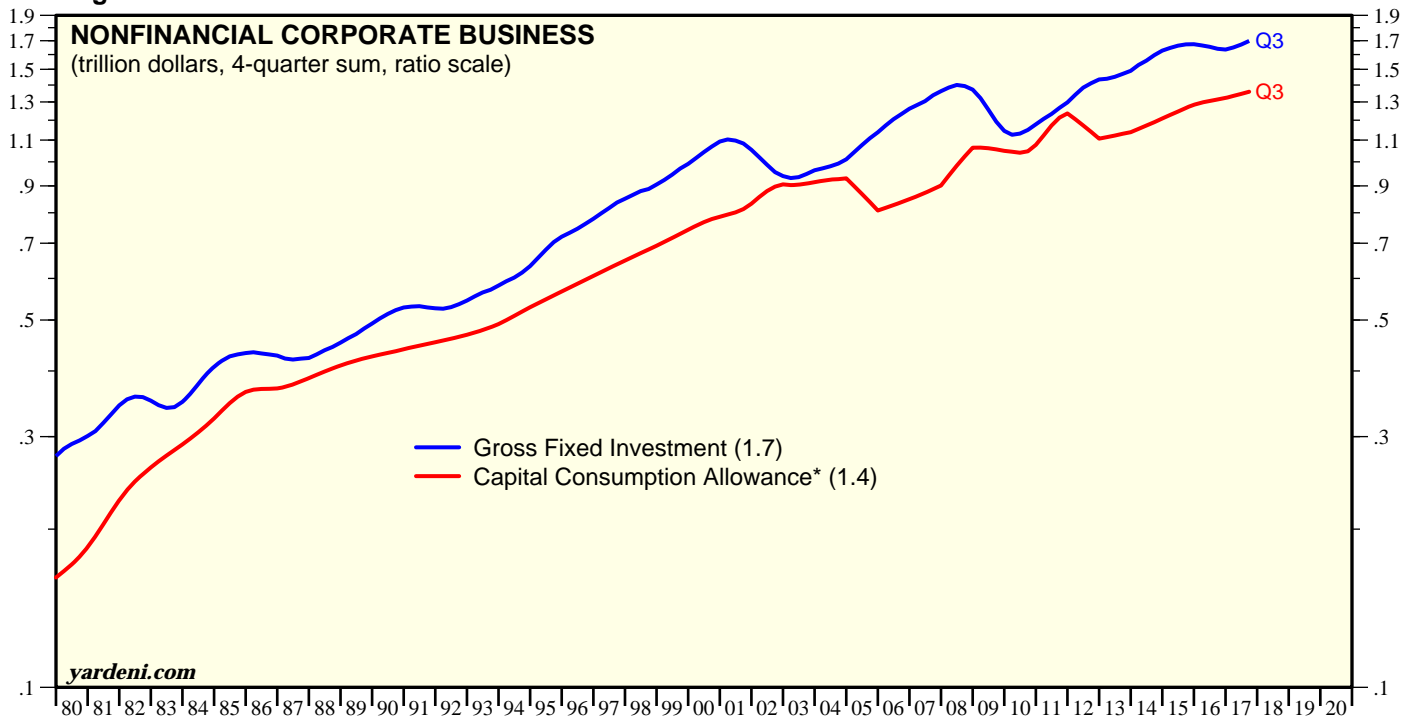
* Includes nonresidential fixed investment plus residential fixed investment, and inventory change with IVA.
Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 8.



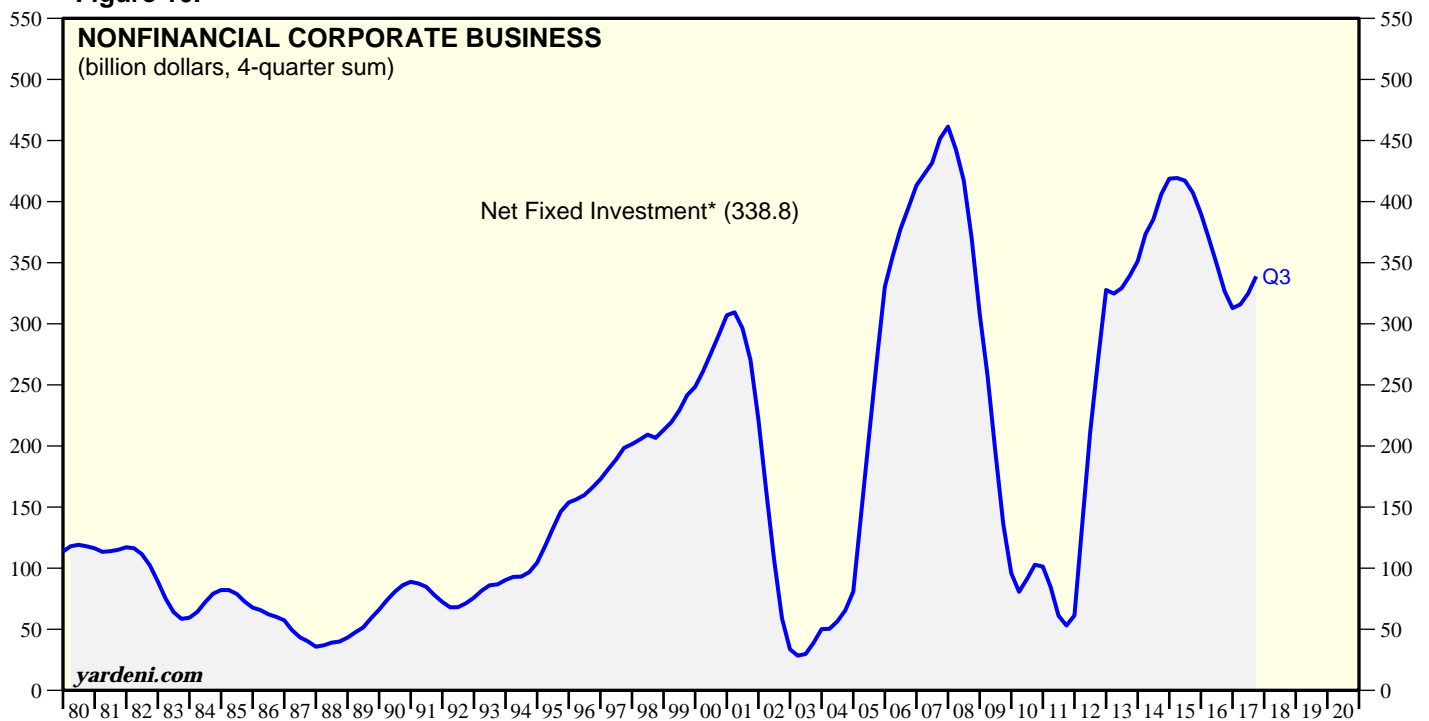
* Includes nonresidential fixed investment plus residential fixed investment, and inventory change with IVA.
Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 9.



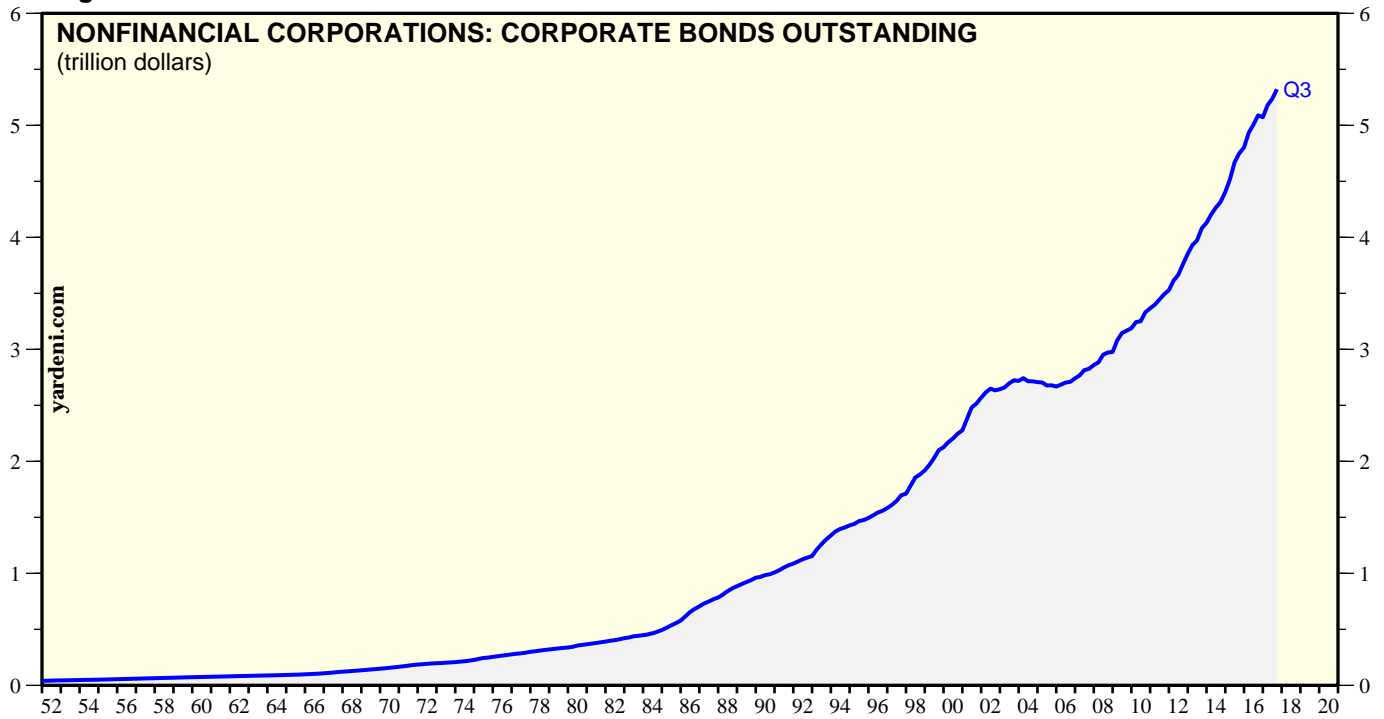
* Consumption of fixed capital plus the capital consumption adjustment.
Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 10.



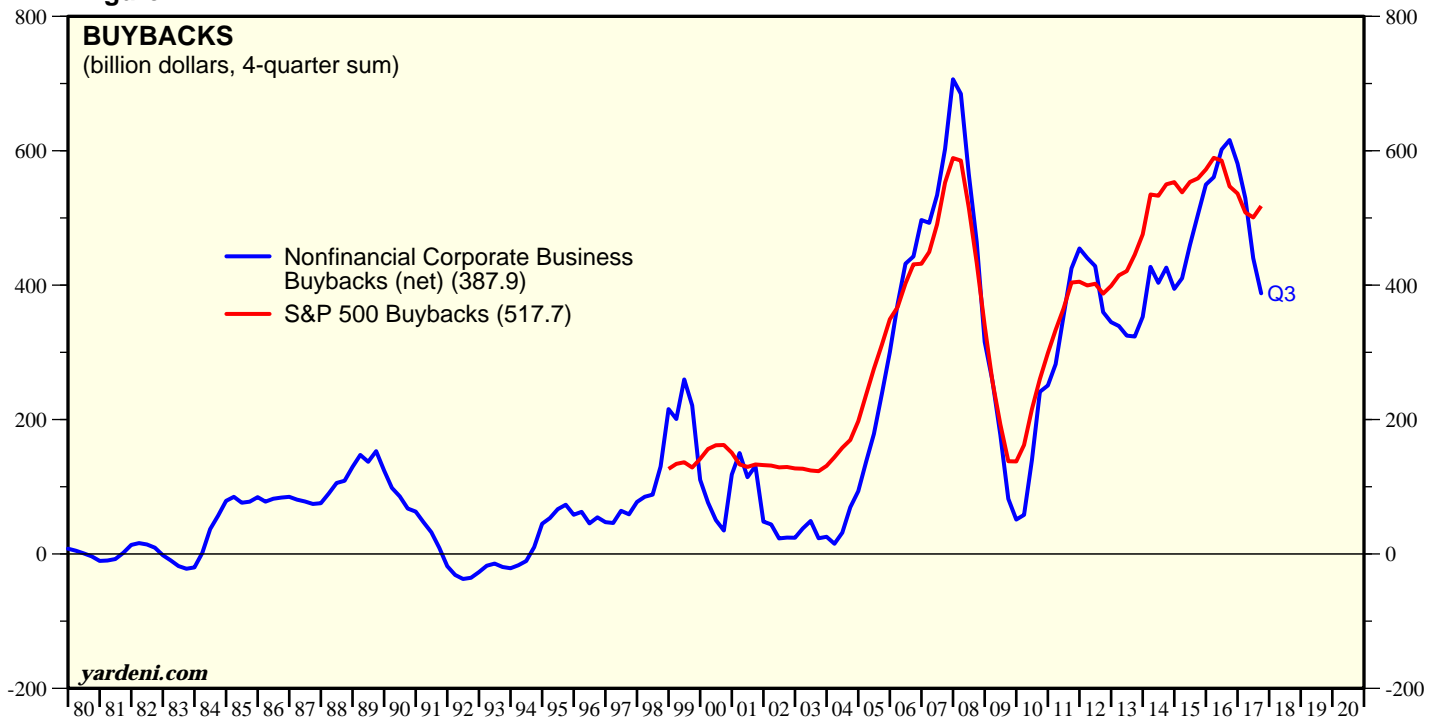
* Gross fixed investment less consumption of fixed capital plus the capital consumption adjustment.
Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 11.



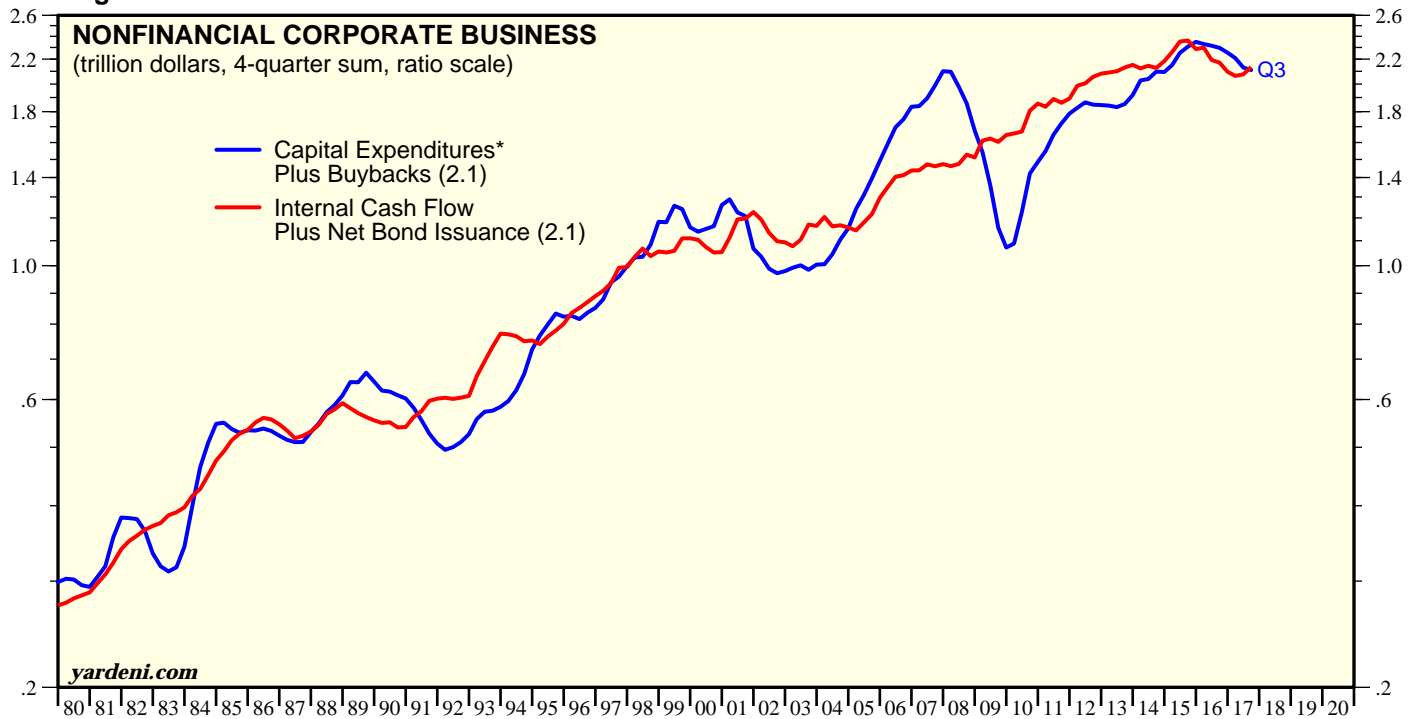
Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 12.



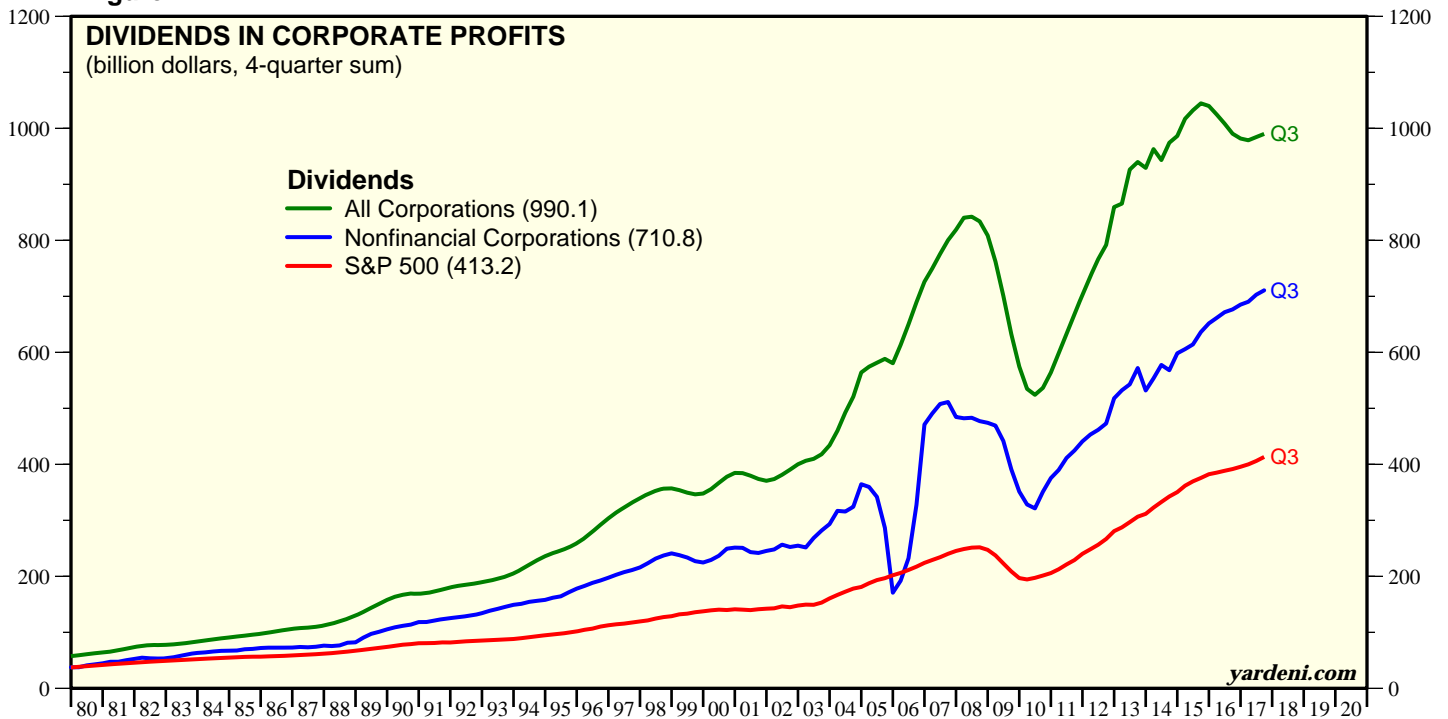
Source: Federal Reserve Board, Financial Accounts of the United States and Standard & Poor's.

Figure 13.



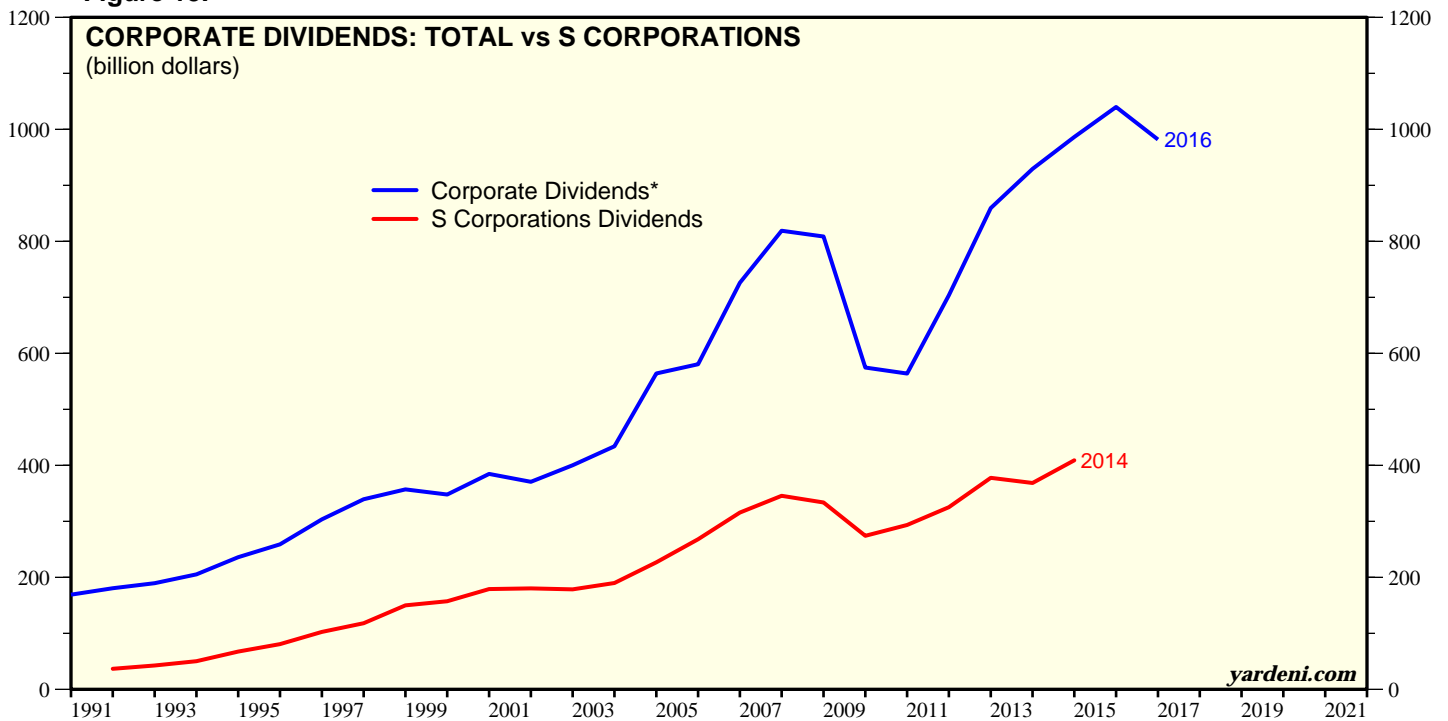
* Includes nonresidential fixed investment plus residential fixed investment, and inventory change with IVA.
 Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 14.



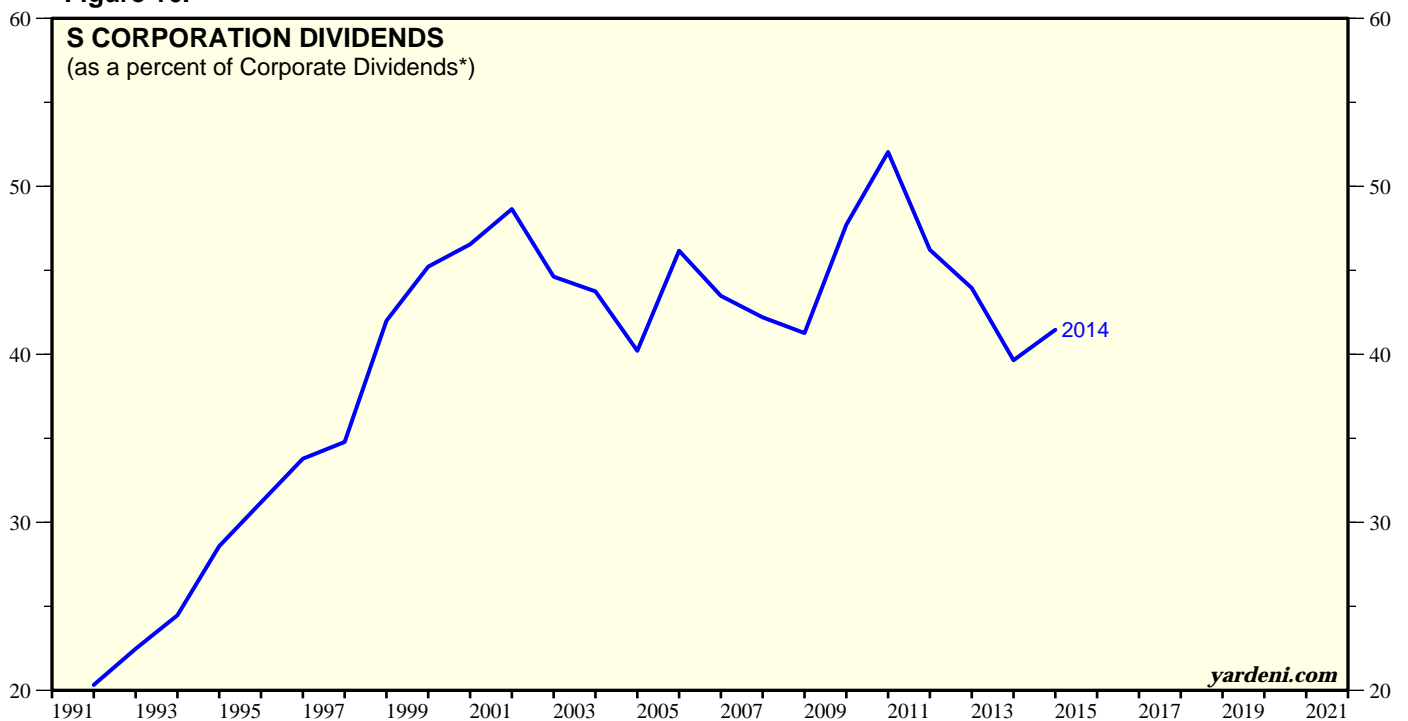
Source: Federal Reserve Board, Financial Accounts of the United States, Standard & Poor's and Bureau of Economic Analysis.

Figure 15.



* Annual sum of quarterly data.
 Source: Bureau of Economic Analysis and IRS Statistics of Income.

Figure 16.



* Annual sum of quarterly data.
 Source: Bureau of Economic Analysis and IRS Statistics of Income.

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