

Chart Collection for Morning Briefing

Yardeni Research, Inc.

December 13, 2017

Dr. Edward Yardeni

516-972-7683
eyardeni@yardeni.com

Mali Quintana

480-664-1333
aquintana@yardeni.com

Please visit our sites at
www.yardeni.com
blog.yardeni.com



thinking outside the box

Figure 1.

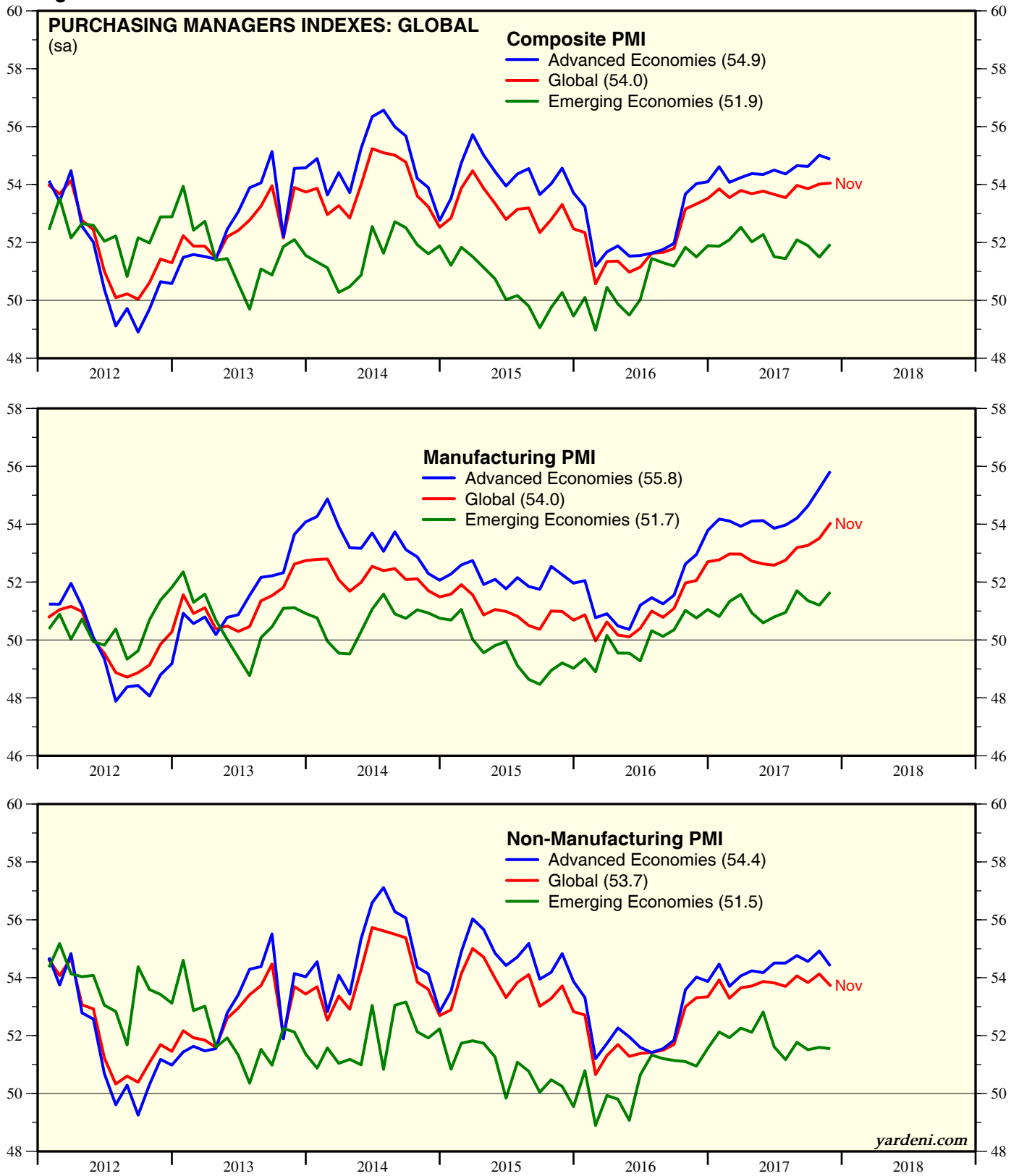
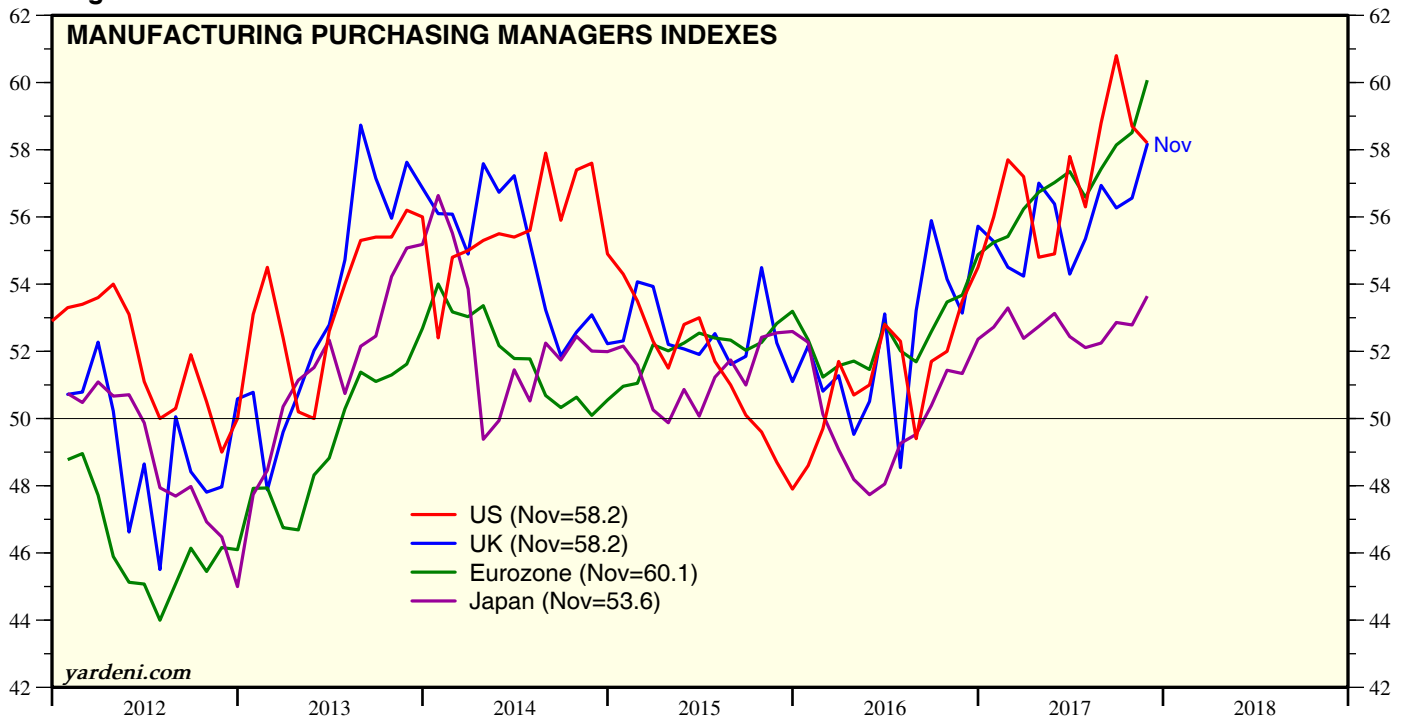
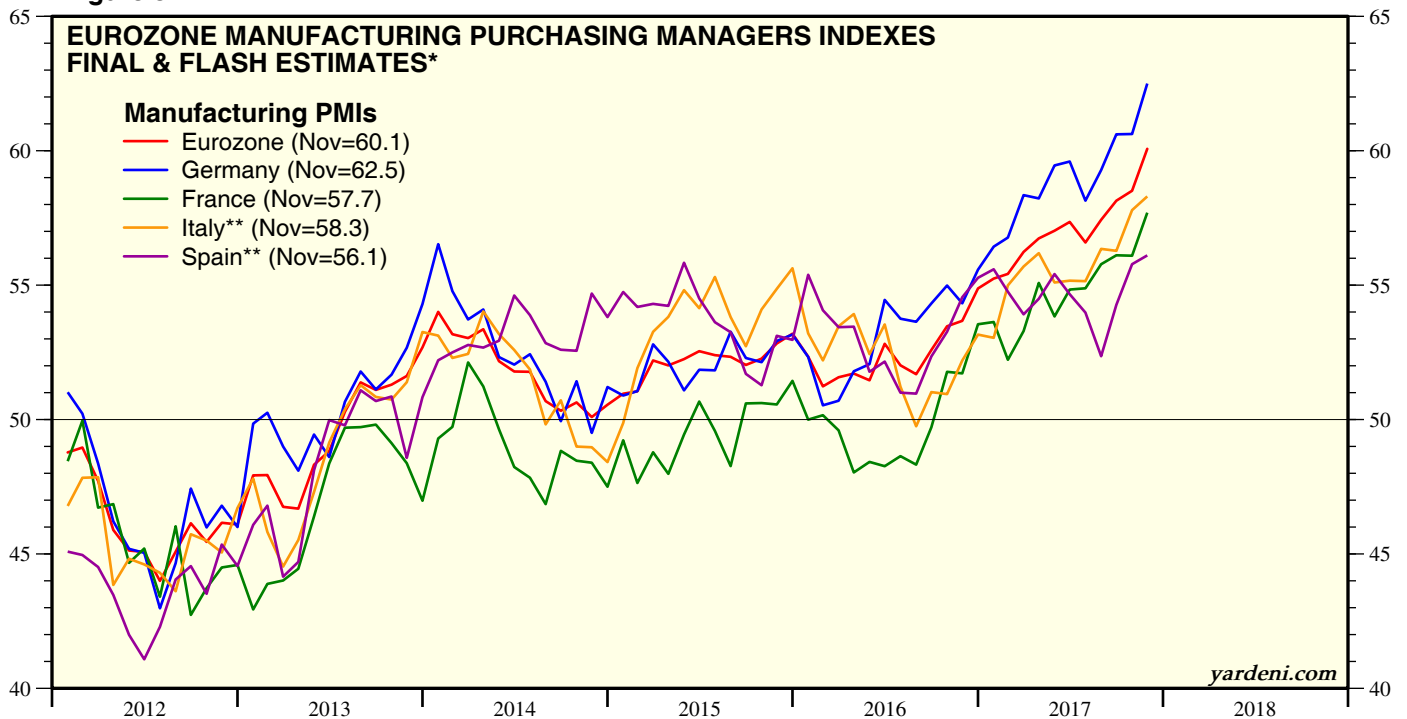


Figure 2.



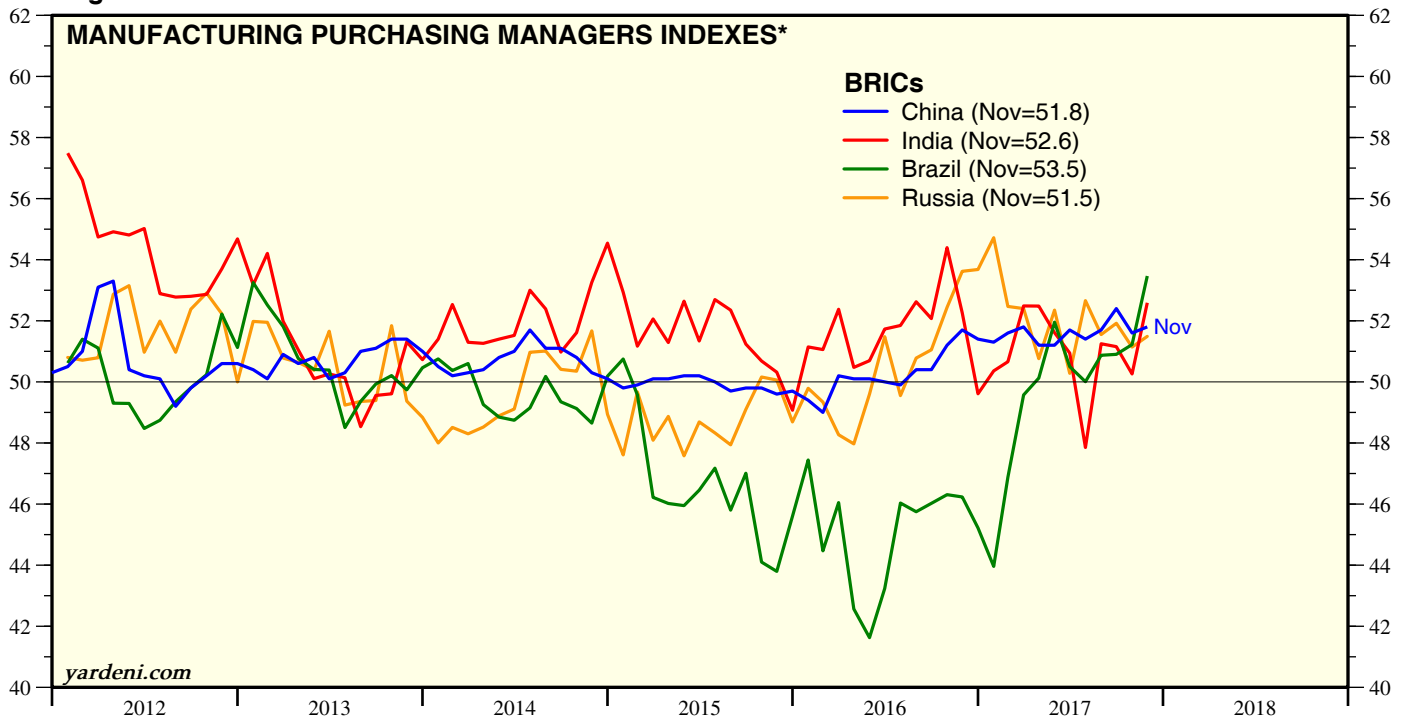
* An index above 50 indicates an increase in manufacturing activity. An index below 50 indicates a decrease in manufacturing activity.
Source: Institute for Supply Management, CIPS, Markit, and Haver Analytics.

Figure 3.



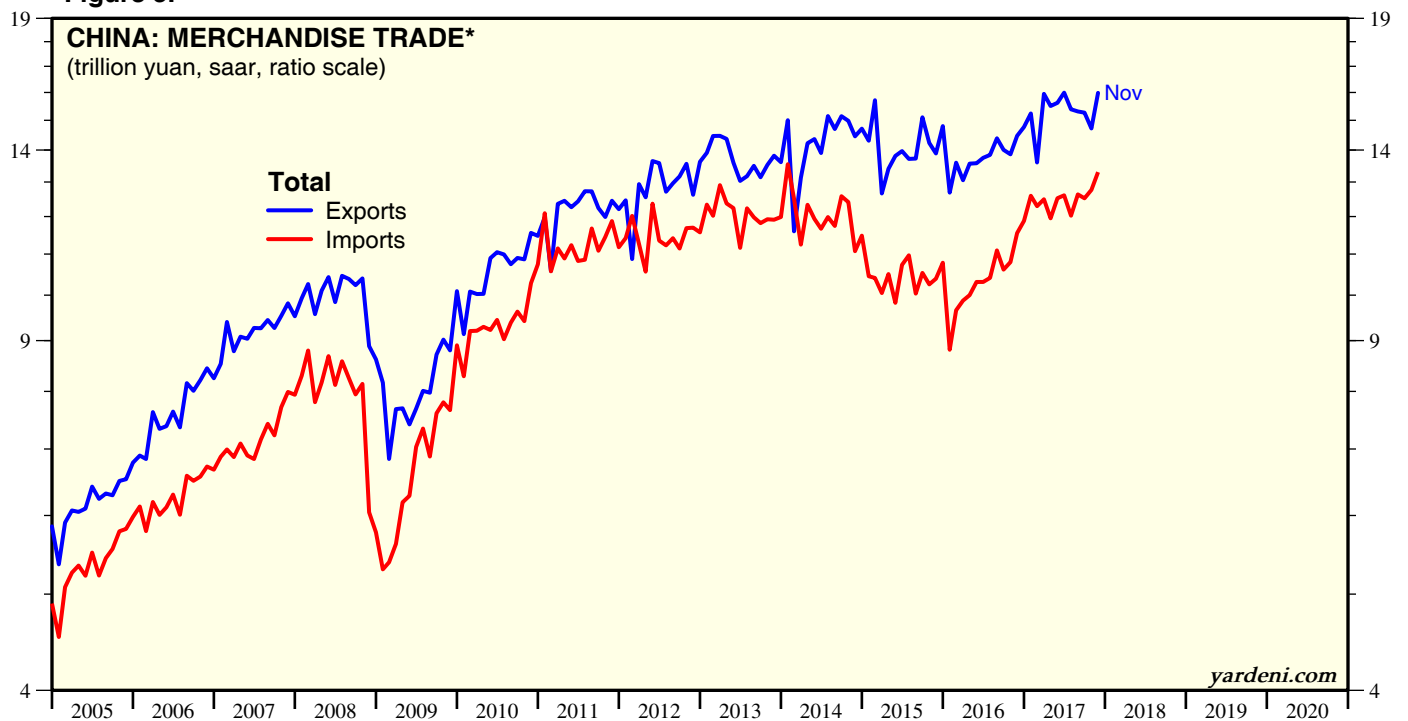
* An index above 50 indicates an increase in manufacturing activity. An index below 50 indicates a decrease in manufacturing activity.
** Flash estimates not available for Italy and Spain.
Source: HSBC, Markit, and Haver Analytics.

Figure 4.



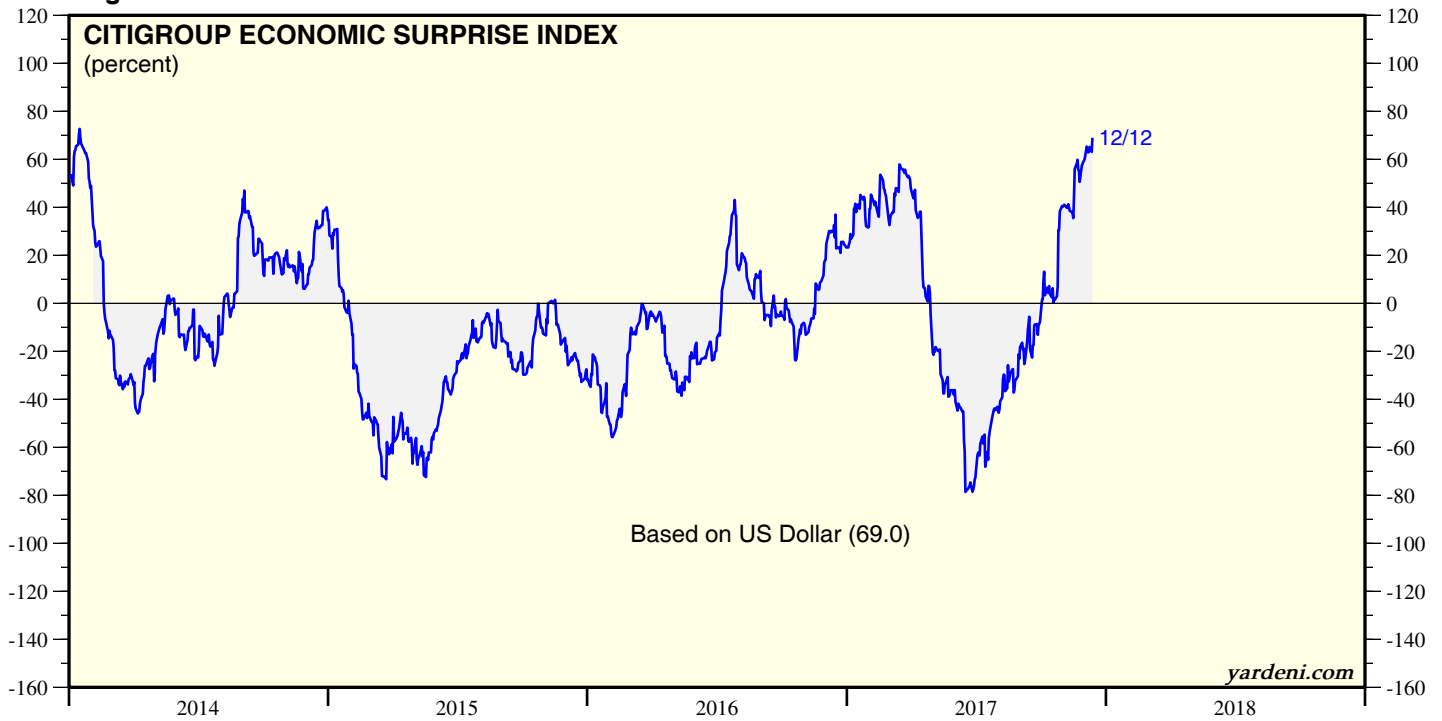
* An index above 50 indicates an increase in manufacturing activity. An index below 50 indicates a decrease in manufacturing activity.
Source: HSBC, Markit, and Haver Analytics.

Figure 5.



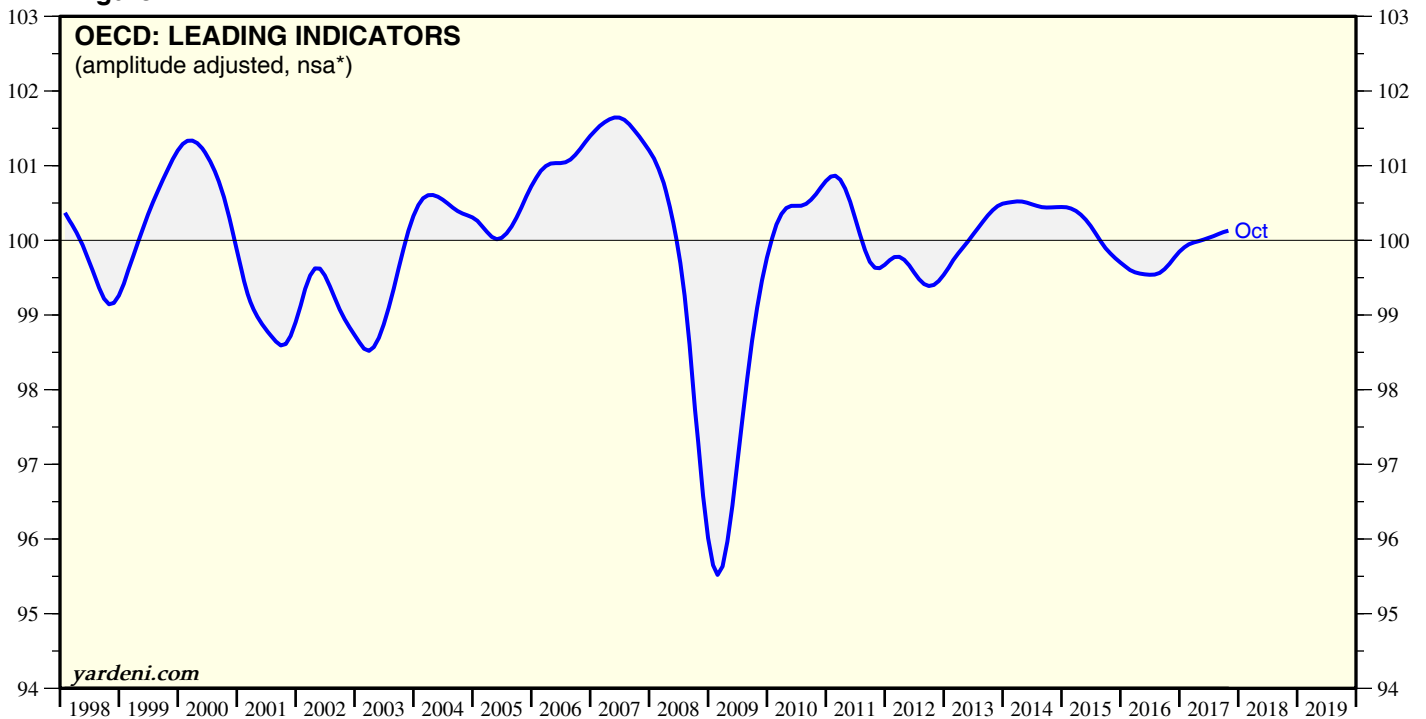
* Excluding Hong Kong.
Source: China Customs and Haver Analytics.

Figure 6.



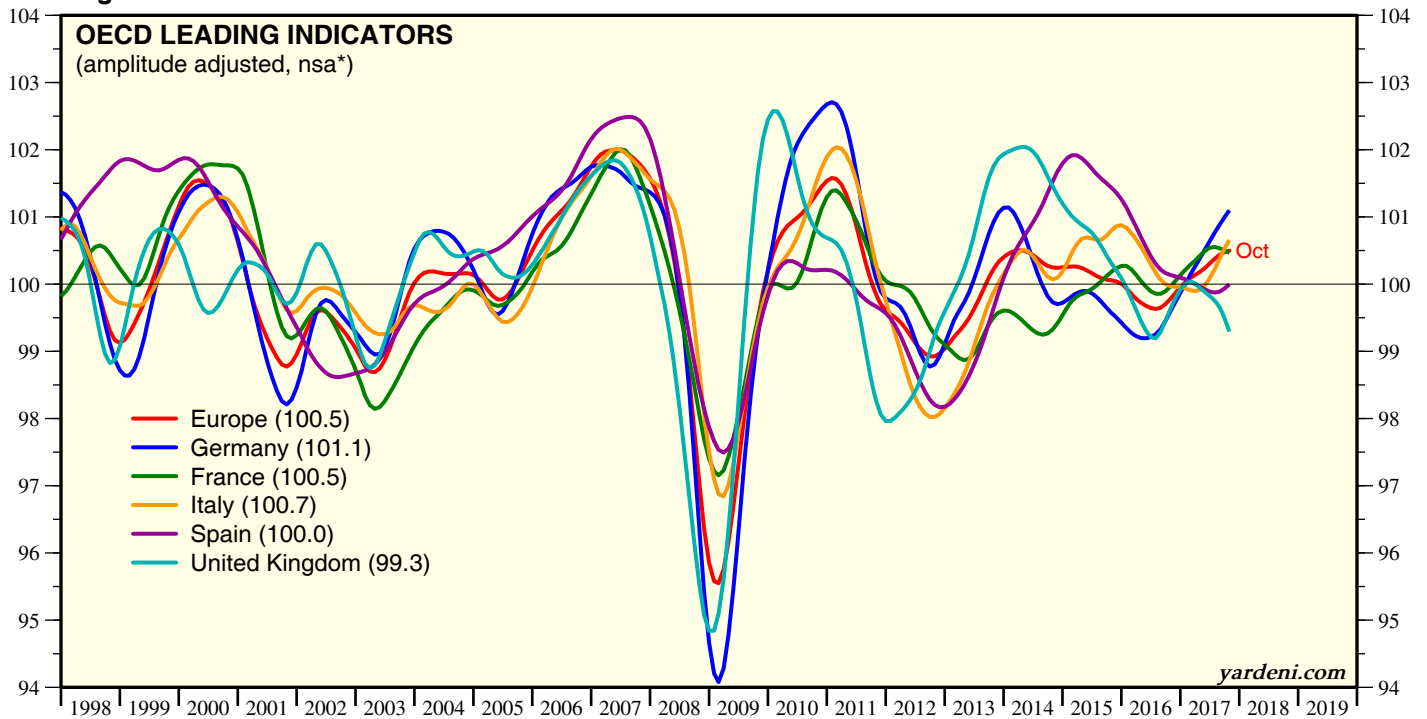
Source: Citigroup.

Figure 7.



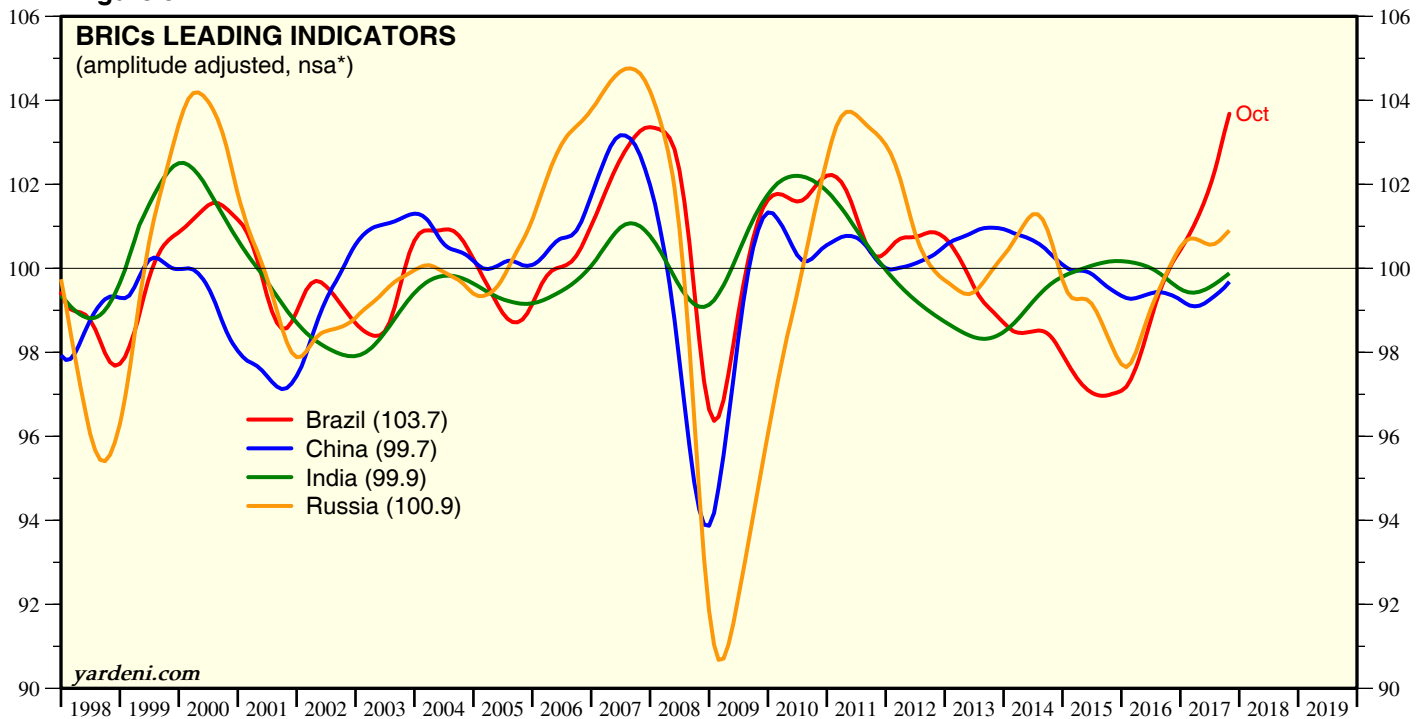
* A reading above 100 that is rising predicts expansion, above 100 and falling a downturn, below 100 and falling a slowdown, and below 100 and rising a recovery.
Source: Haver Analytics.

Figure 8.



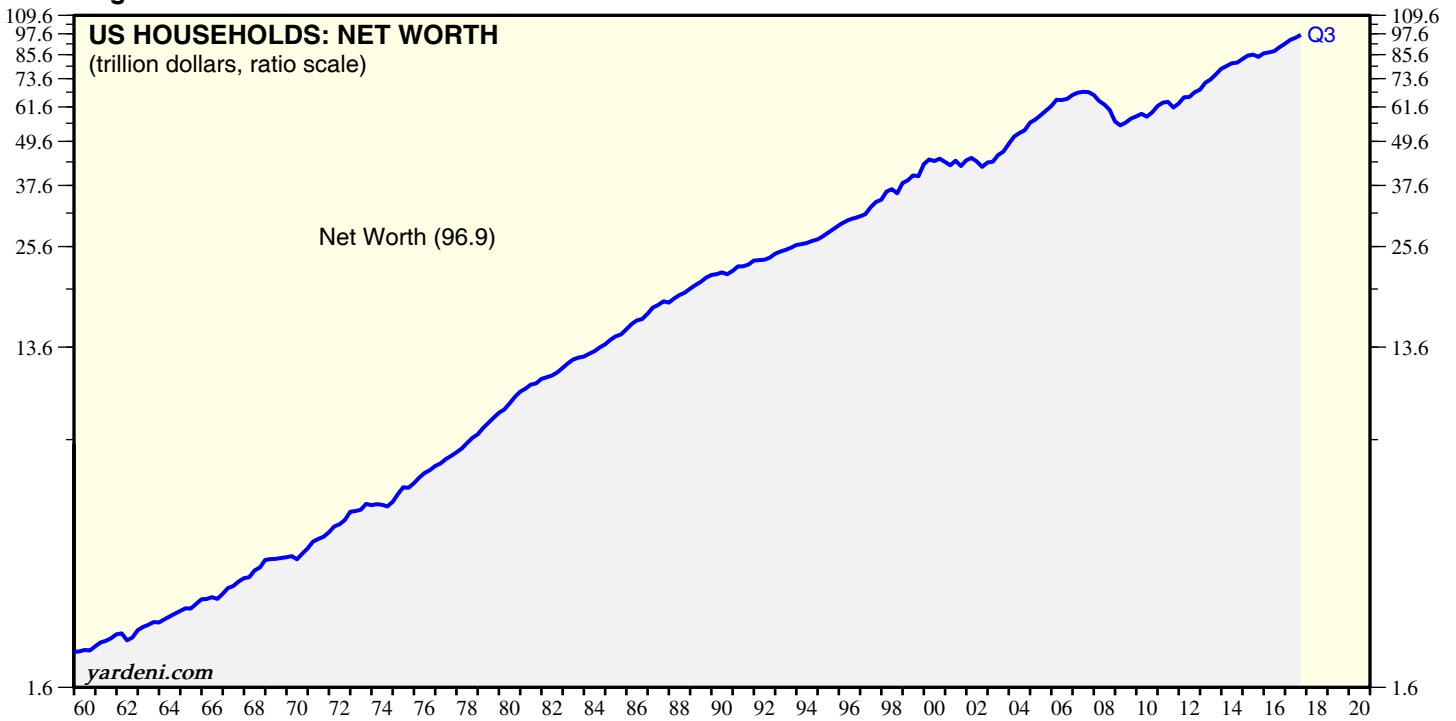
* A reading above 100 that is rising predicts expansion, above 100 and falling a downturn, below 100 and falling a slowdown, and below 100 and rising a recovery.
Source: OECD and Haver Analytics.

Figure 9.



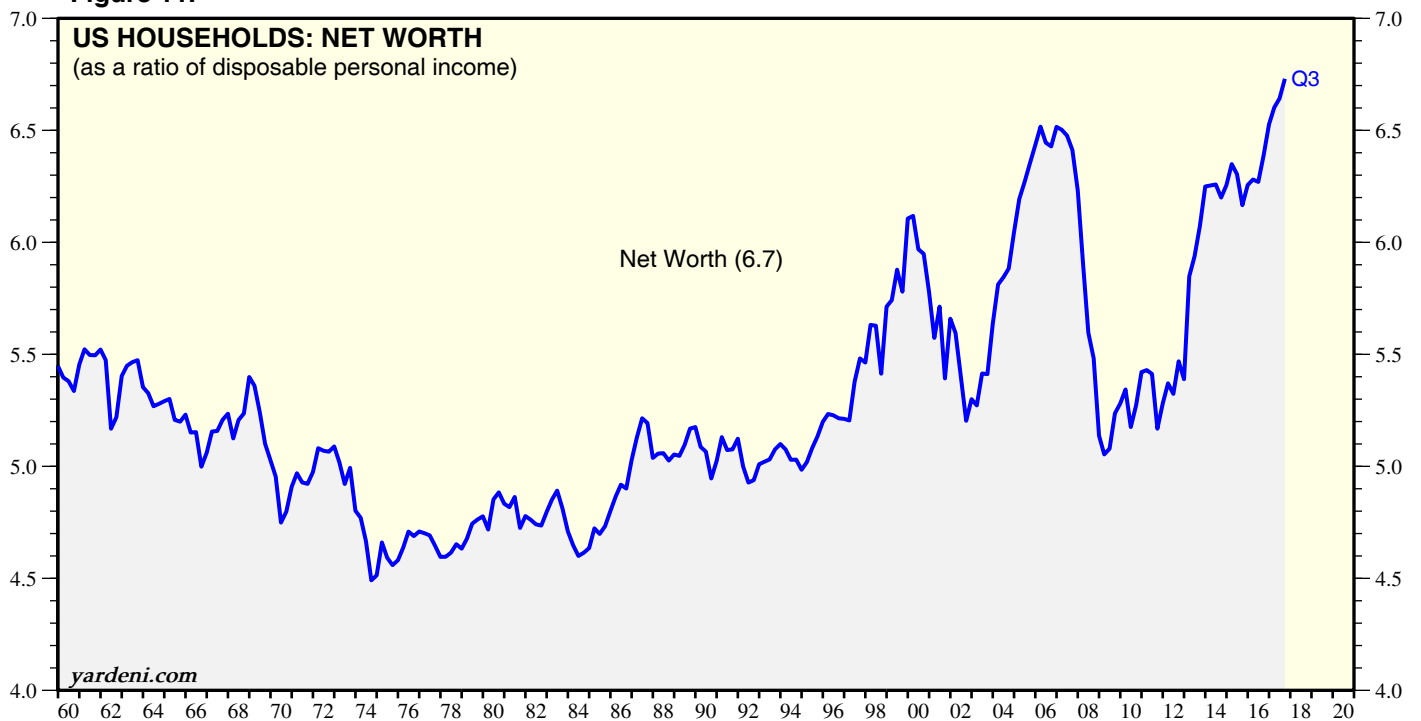
* A reading above 100 that is rising predicts expansion, above 100 and falling a downturn, below 100 and falling a slowdown, and below 100 and rising a recovery.
Source: OECD and Haver Analytics.

Figure 10.



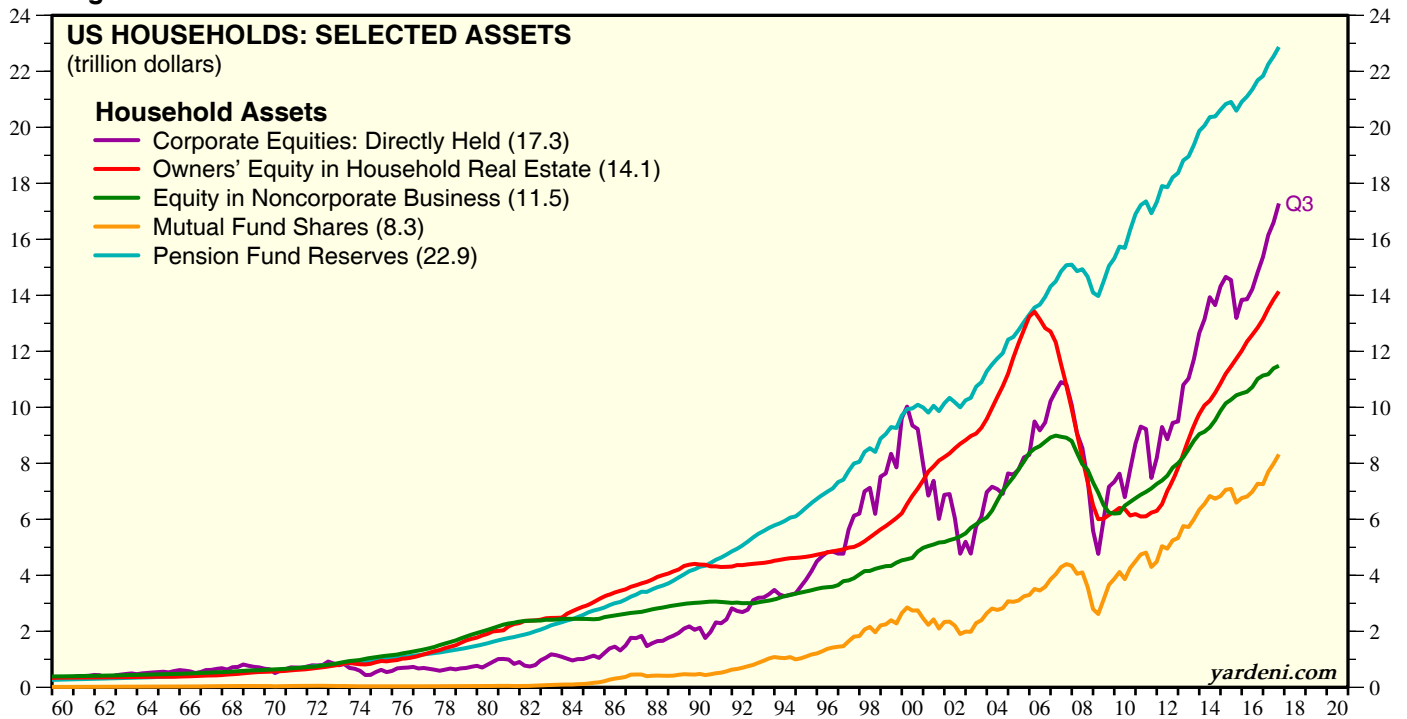
Source: Federal Reserve Board Financial Accounts of the United States.

Figure 11.



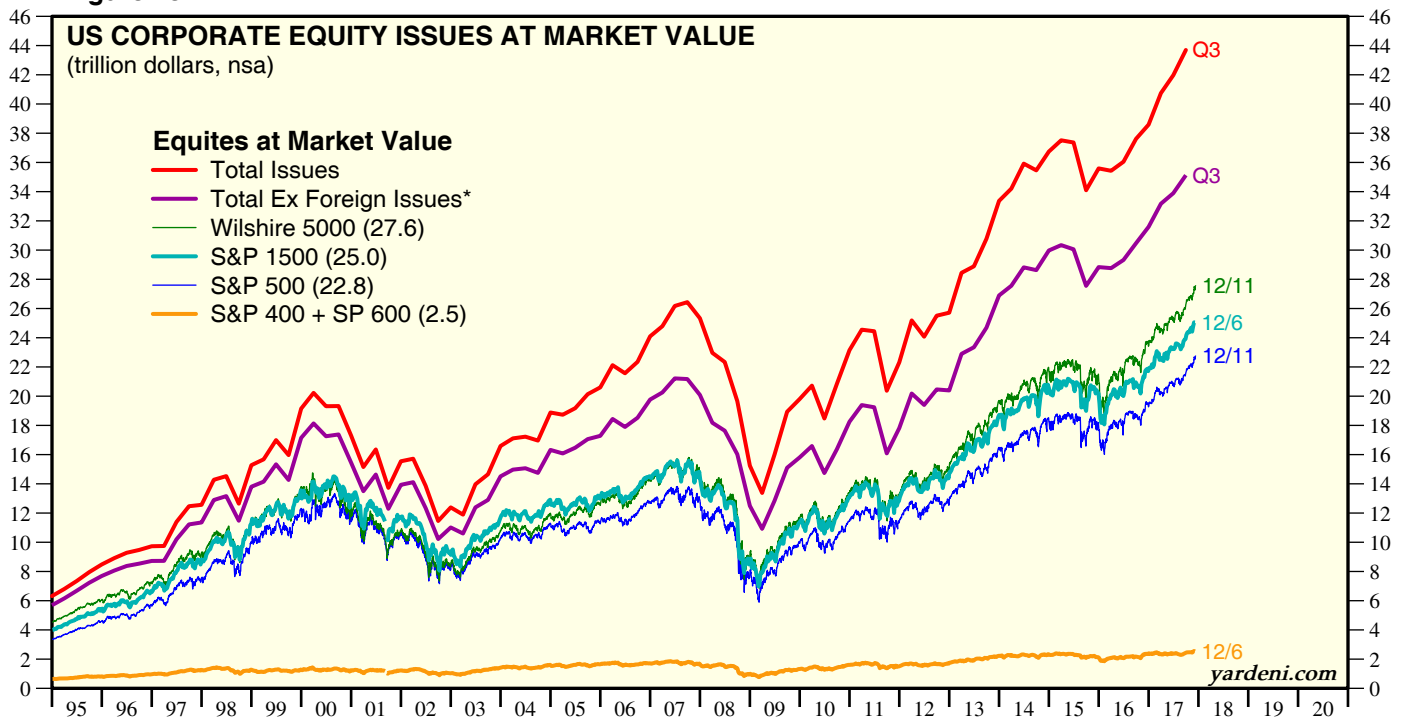
Source: Federal Reserve Board Financial Accounts of the United States and Bureau of Economic Analysis.

Figure 12.



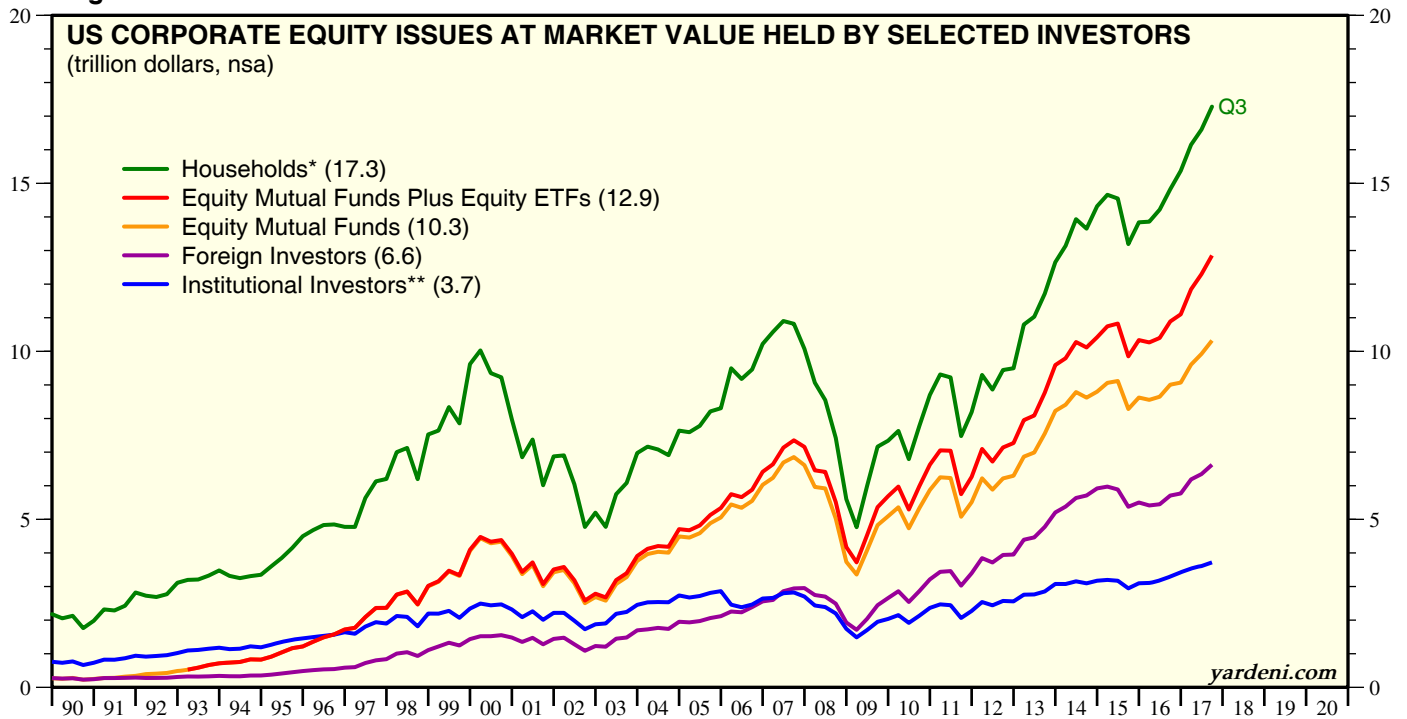
Source: Federal Reserve Board Financial Accounts of the United States.

Figure 13.



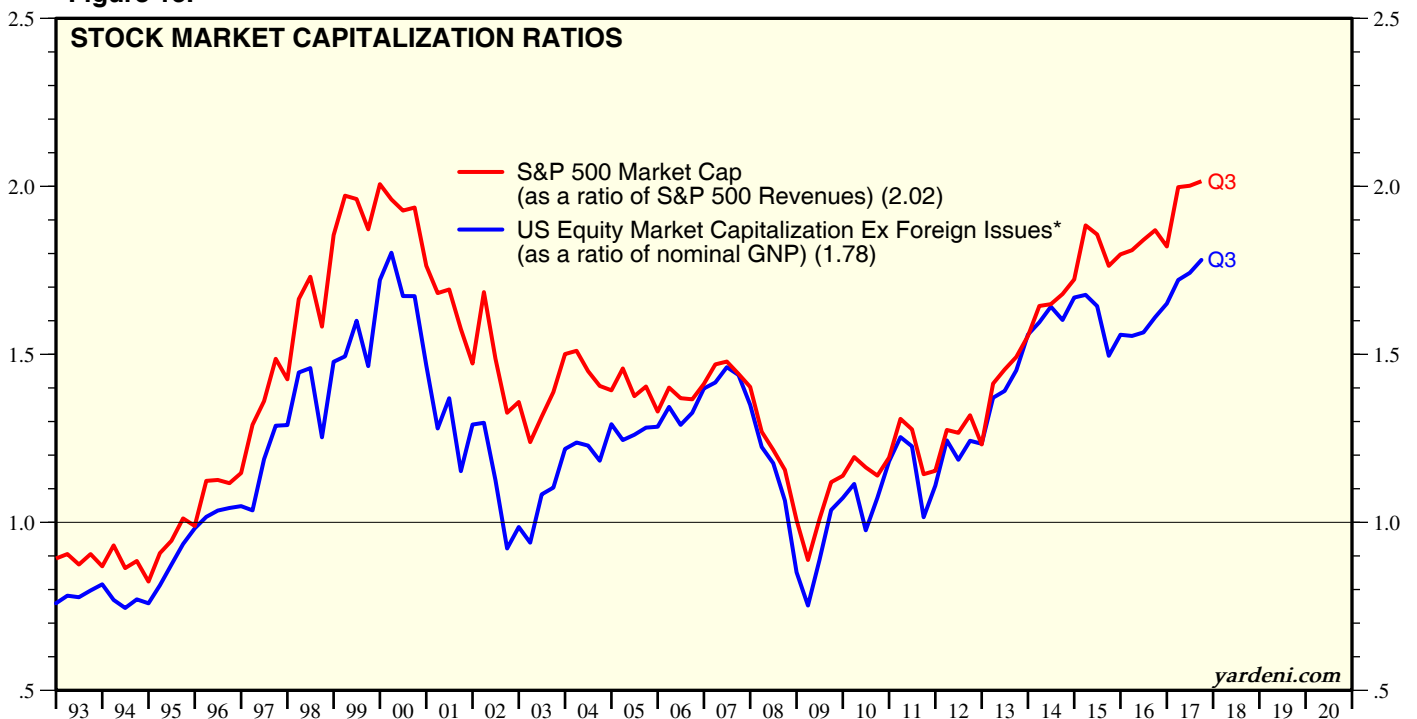
* Excludes holdings by US residents of foreign corporate equities, investment fund shares, and ADRs.
Source: Federal Reserve Board and Standard & Poor's.

Figure 14.



* Includes not only households, but also nonprofit organizations, as well as domestic hedge funds, private equity funds, and personal trusts.
 ** Includes property-casualty insurance companies, life insurance companies, private pension funds, and federal government retirement funds.
 Source: Federal Reserve Board Financial Accounts of the United States.

Figure 15.



* Total excluding market value of holdings of foreign corporate equities, investment fund shares, and American Depositary Receipts (ADRs) by US residents.
 Source: Federal Reserve Board, Flow of Funds Accounts, Bureau of Economic Analysis, and Standard & Poor's.

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