

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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**Dr. Edward Yardeni**

516-972-7683  
eyardeni@yardeni.com

**Mali Quintana**

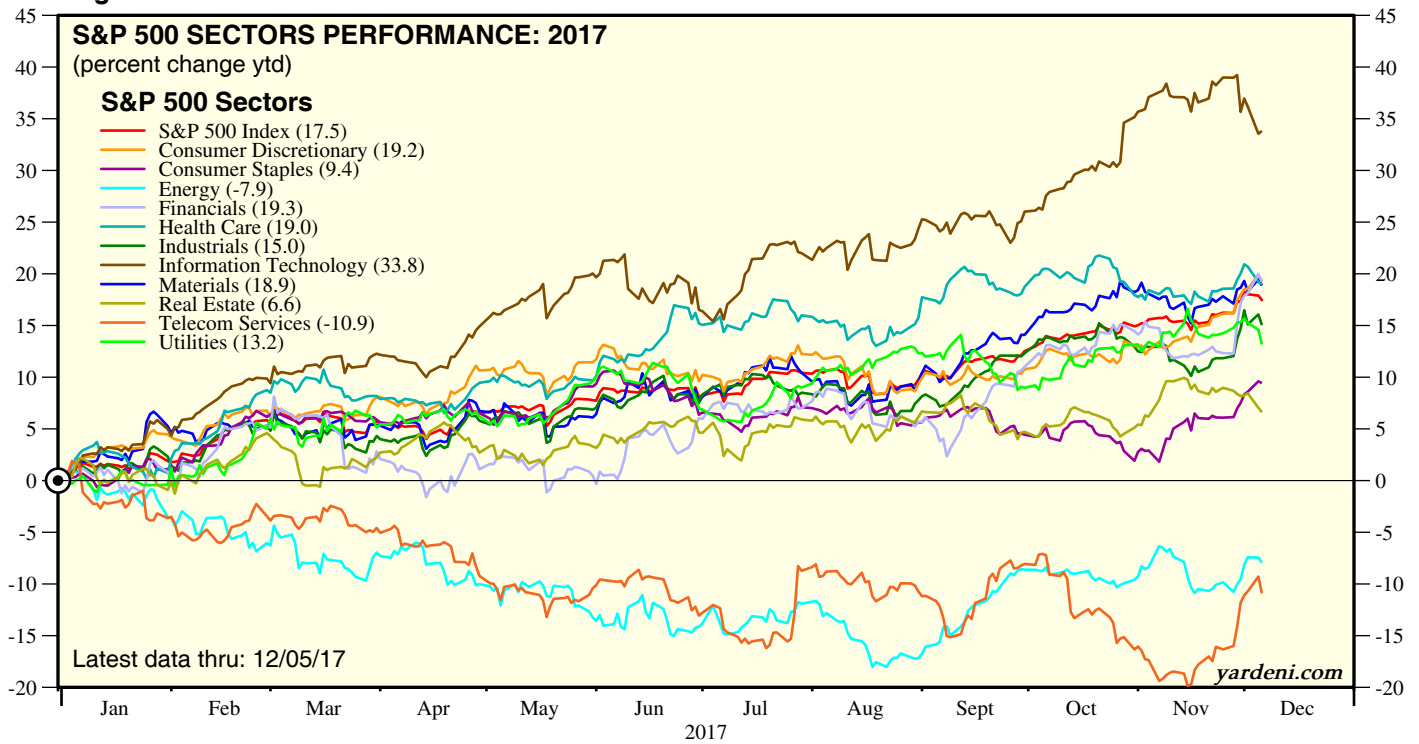
480-664-1333  
aquintana@yardeni.com

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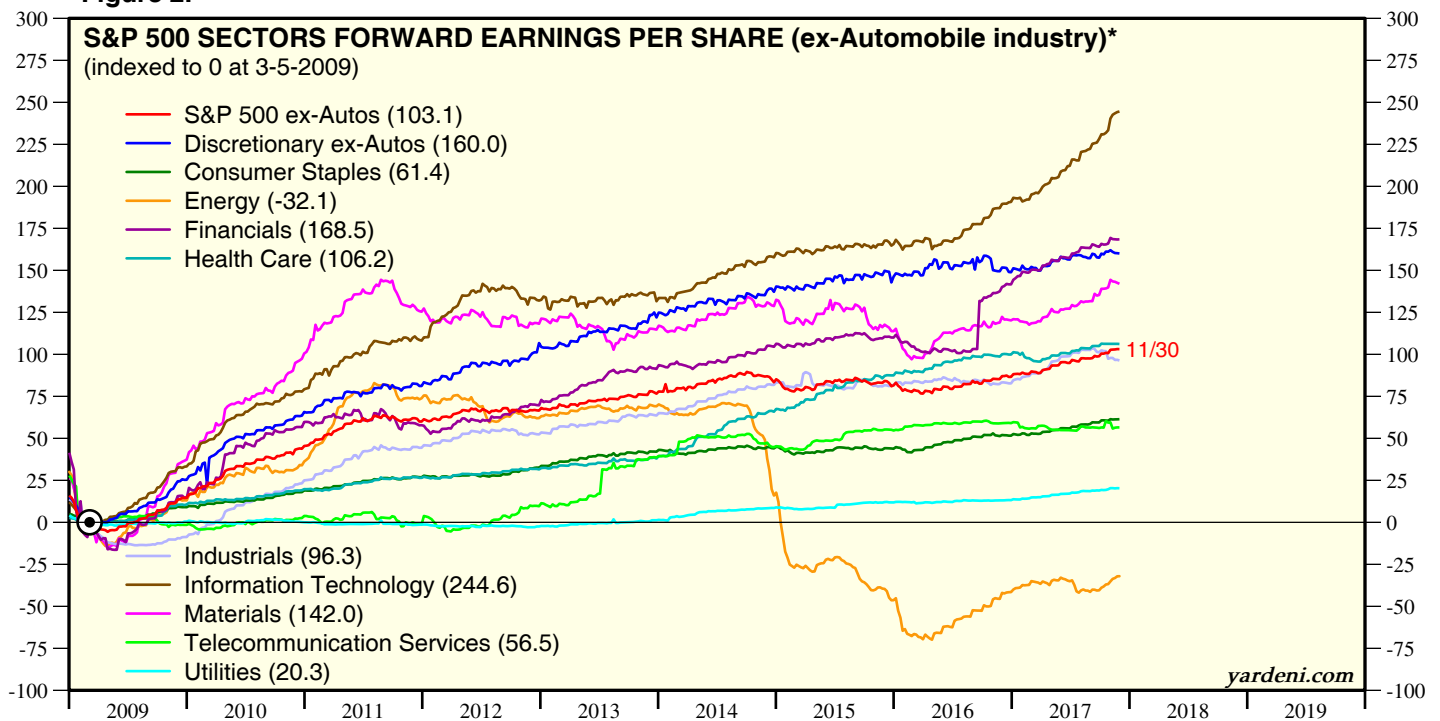
*thinking outside the box*

**Figure 1.**



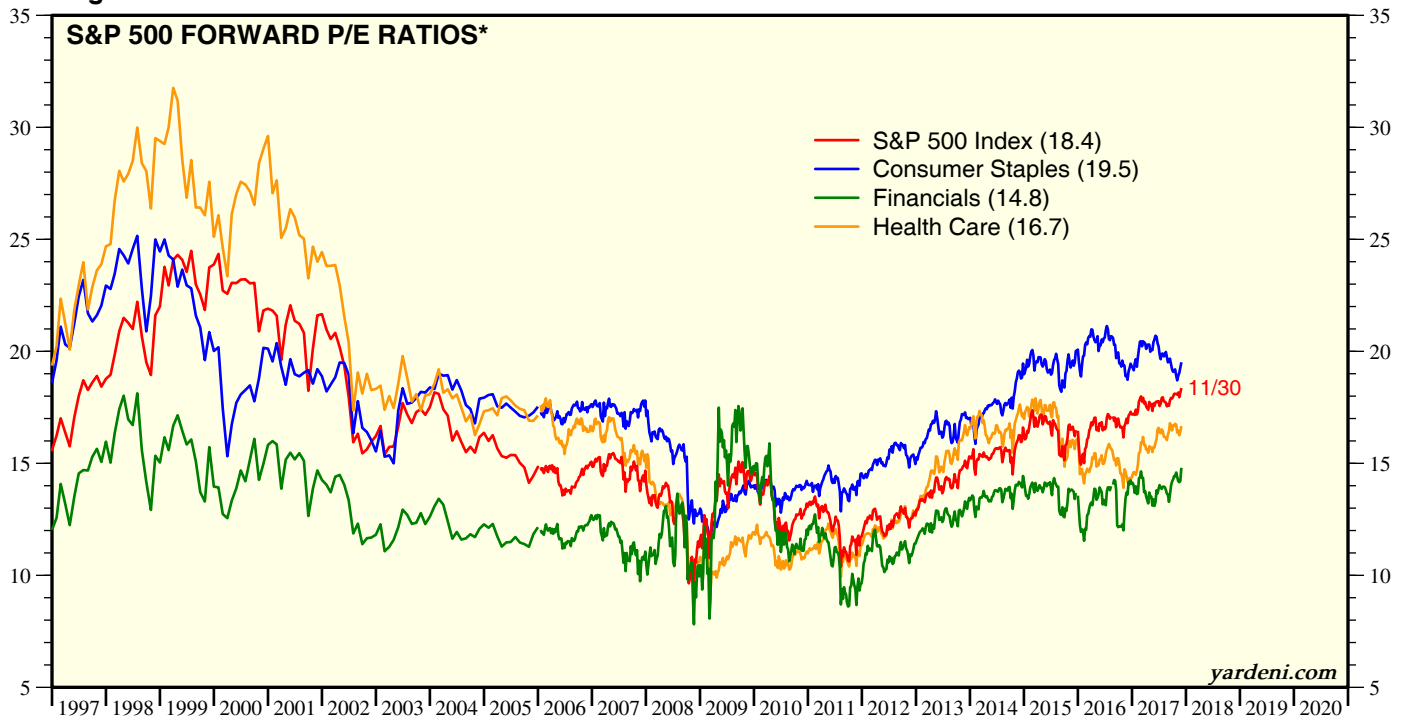
Source: Standard & Poor's.

**Figure 2.**



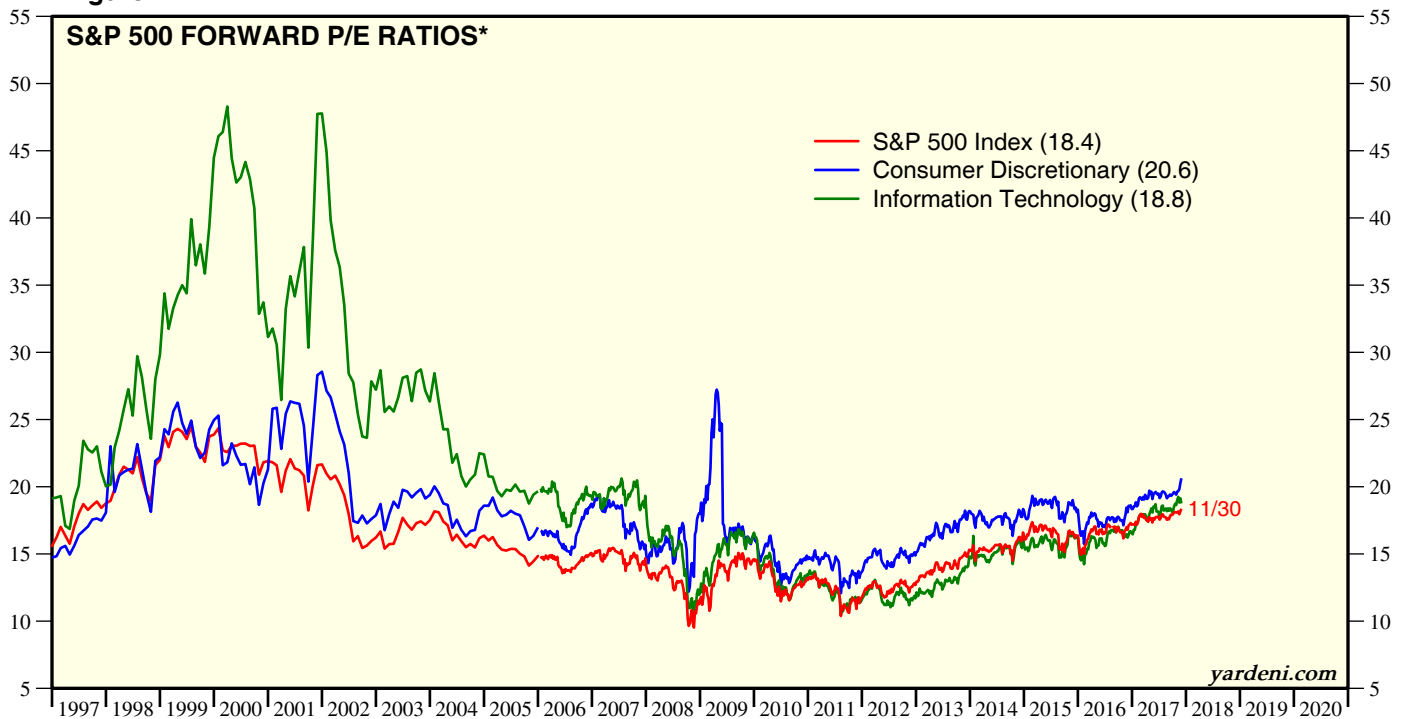
\* Time-weighted average of the consensus estimates for current year and next year.  
Source: Thomson Reuters I/B/E/S.

**Figure 3.**



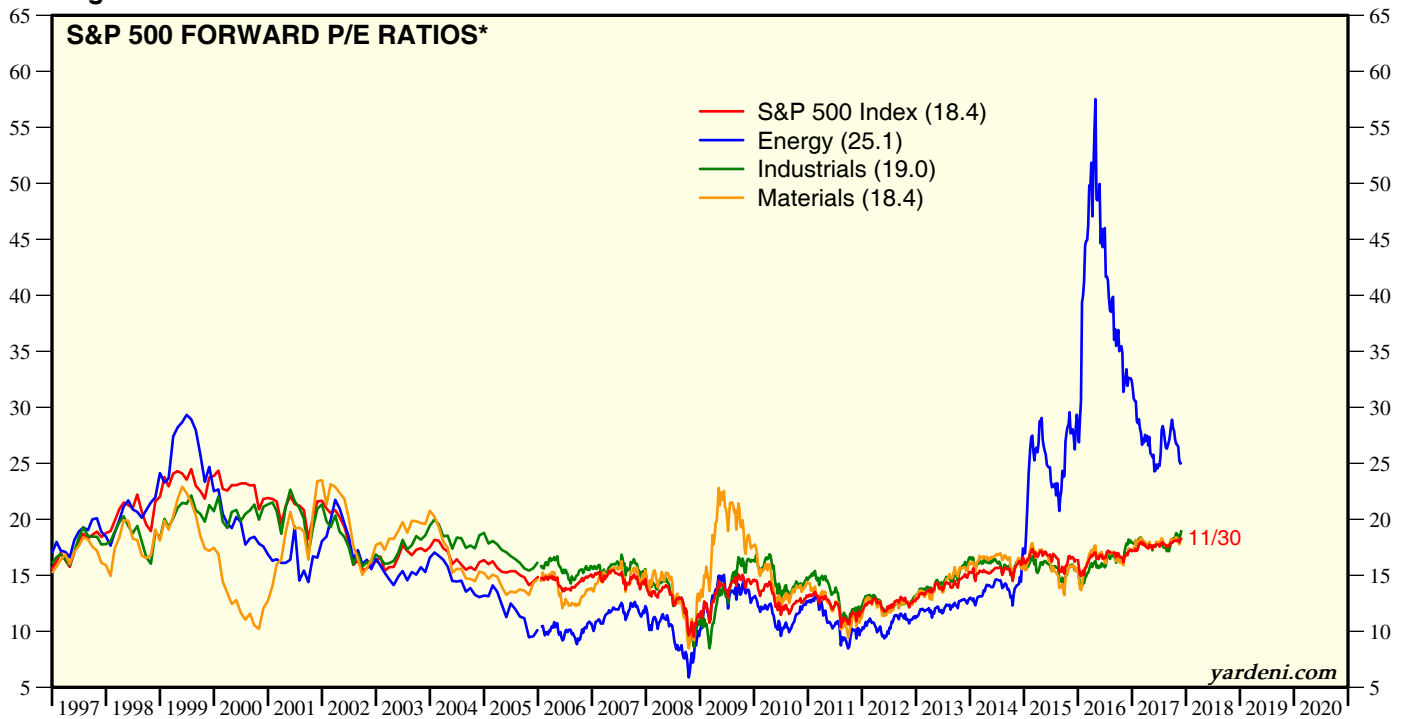
\* Price divided by 12-month forward consensus expected operating earnings per share.  
Source: Thomson Reuters I/B/E/S.

**Figure 4.**



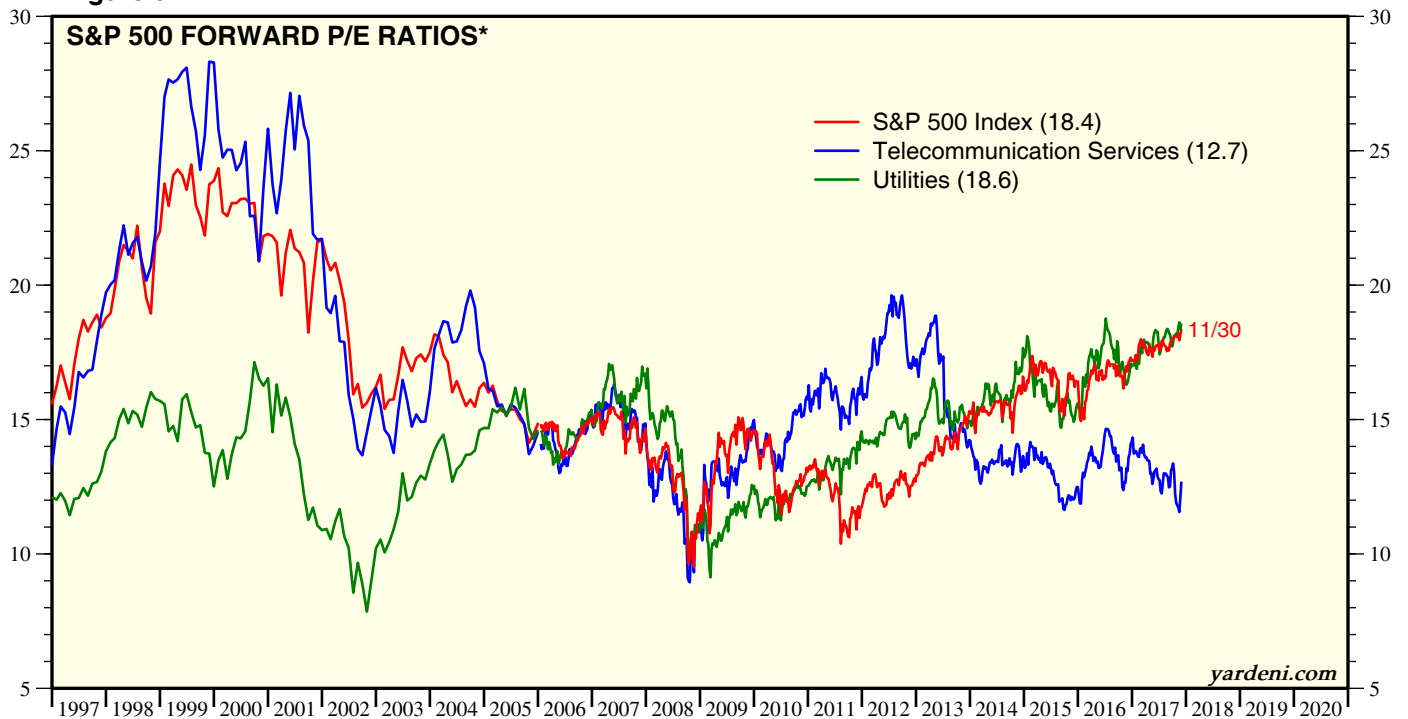
\* Price divided by 12-month forward consensus expected operating earnings per share.  
Source: Thomson Reuters I/B/E/S.

**Figure 5.**



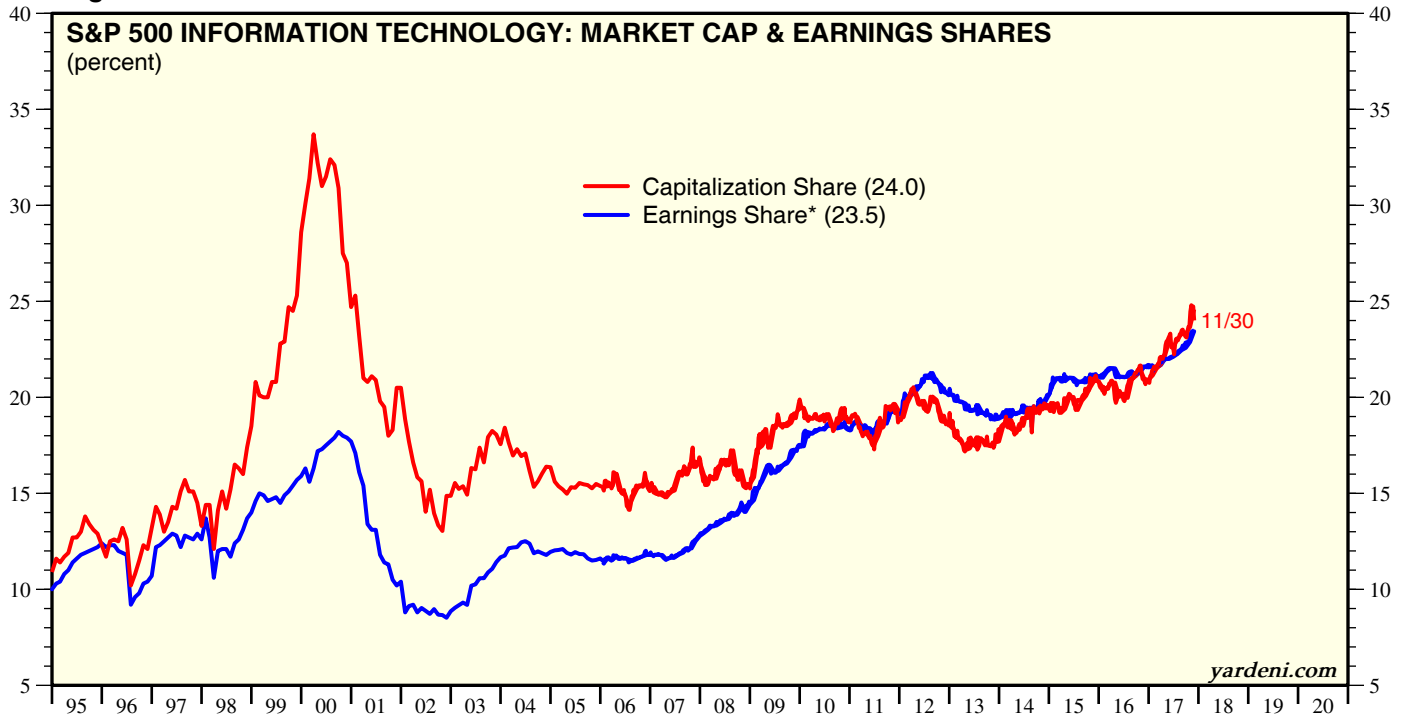
\* Price divided by 12-month forward consensus expected operating earnings per share.  
Source: Thomson Reuters I/B/E/S.

**Figure 6.**



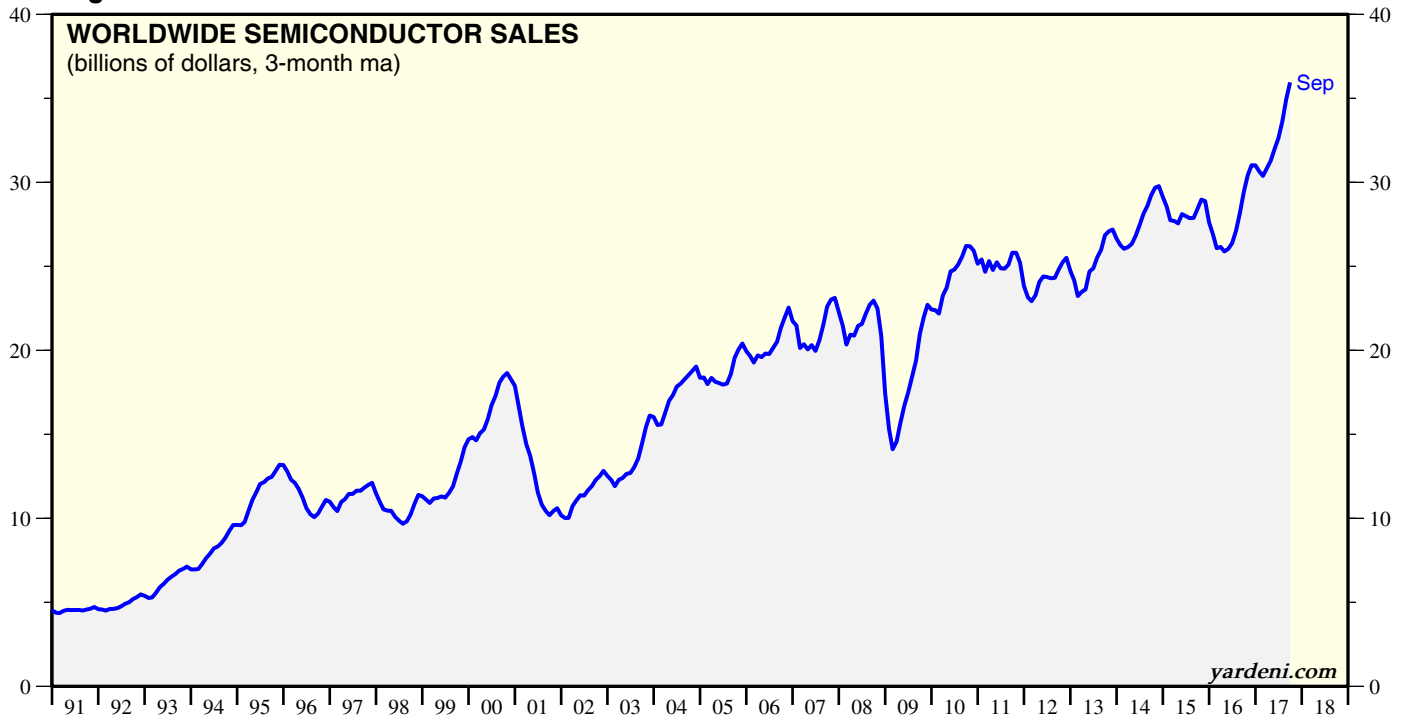
\* Price divided by 12-month forward consensus expected operating earnings per share.  
Source: Thomson Reuters I/B/E/S.

**Figure 7.**



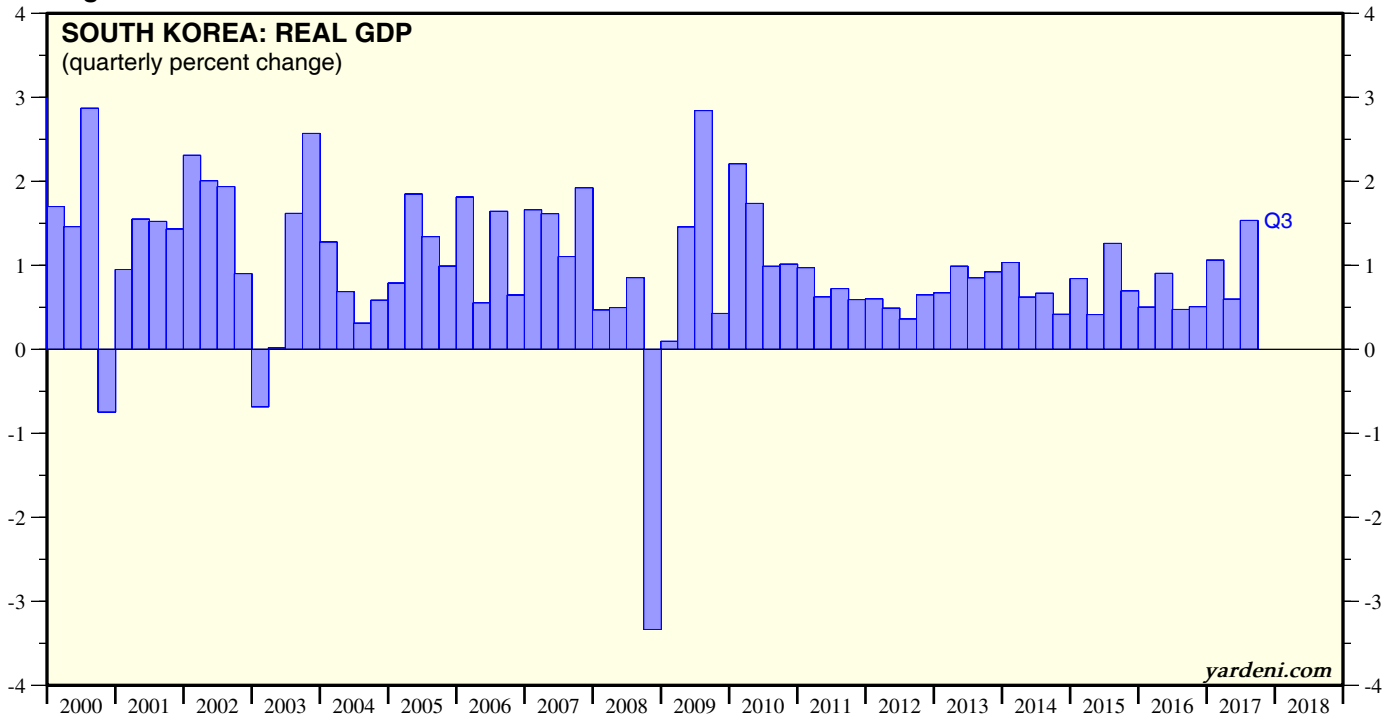
\* Using consensus 12-month forward earnings forecasts. Monthly through 2006, then weekly.  
Source: Thomson Reuters I/B/E/S.

**Figure 8.**



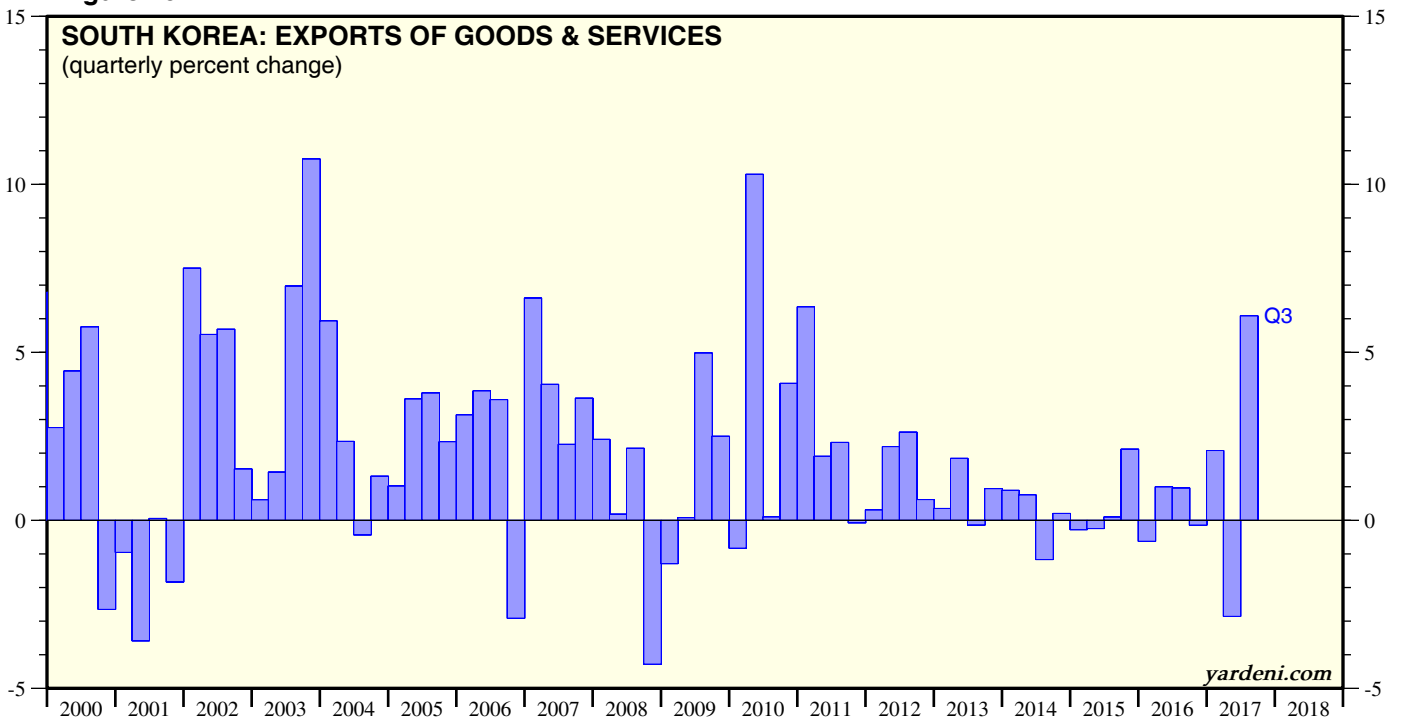
Source: Semiconductor Industry Association.

Figure 9.



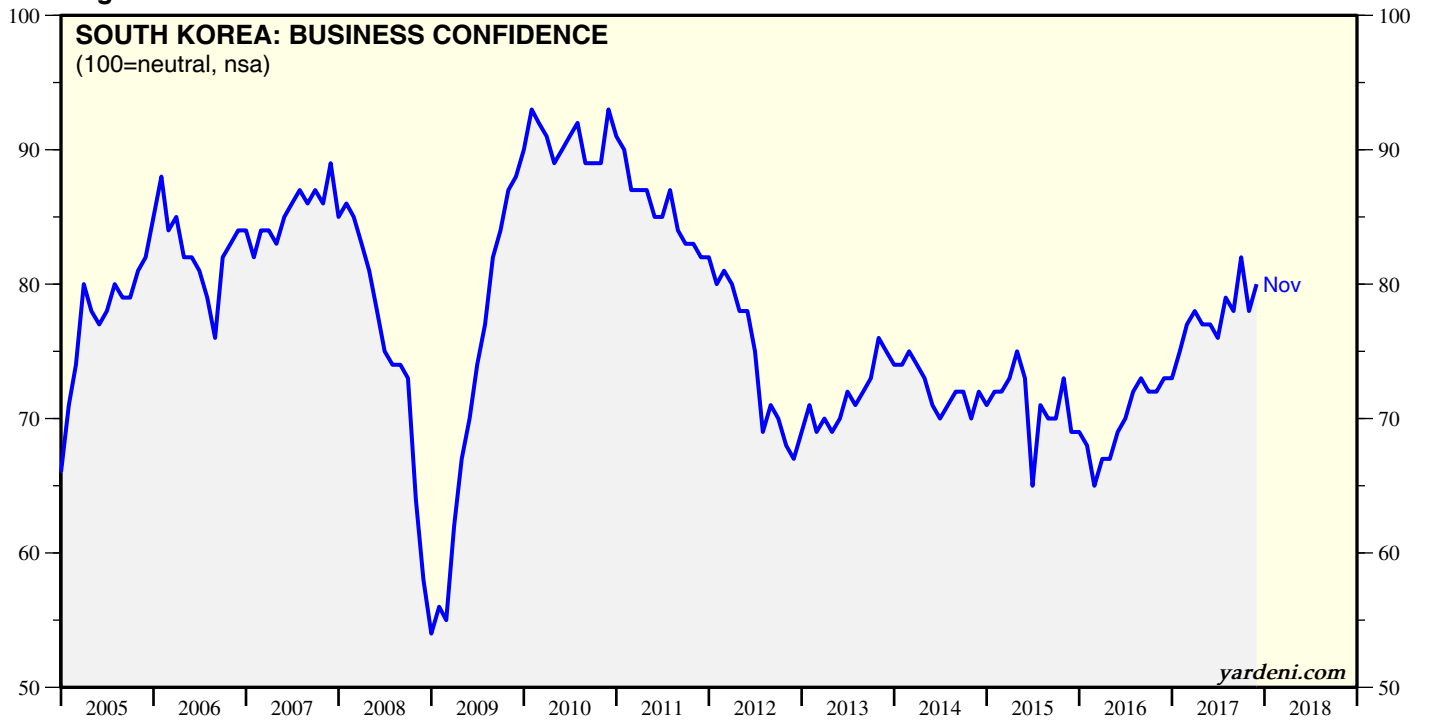
Source: Bank of Korea.

Figure 10.



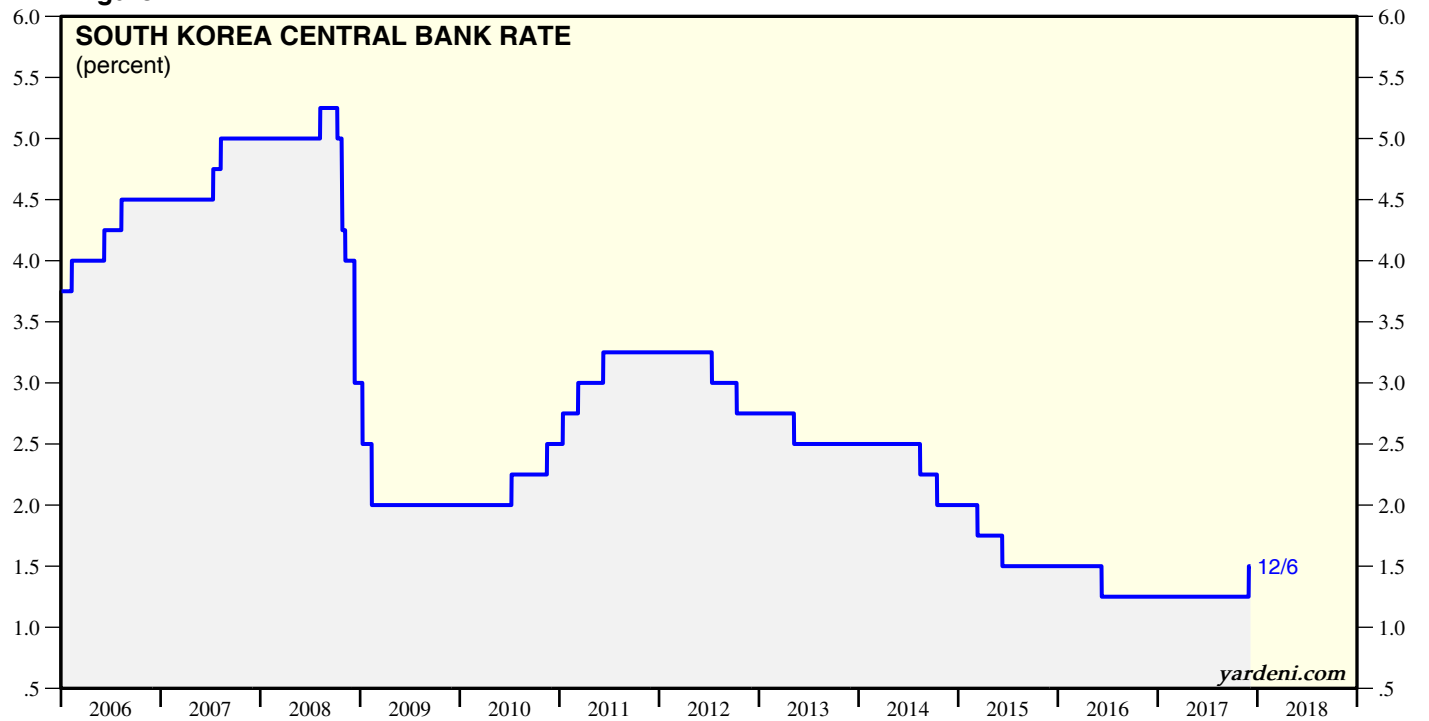
Source: Bank of Korea.

Figure 11.



Source: Bank of Korea.

Figure 12.



Source: Haver Analytics.

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