

Chart Collection for Morning Briefing

Yardeni Research, Inc.

November 29, 2017

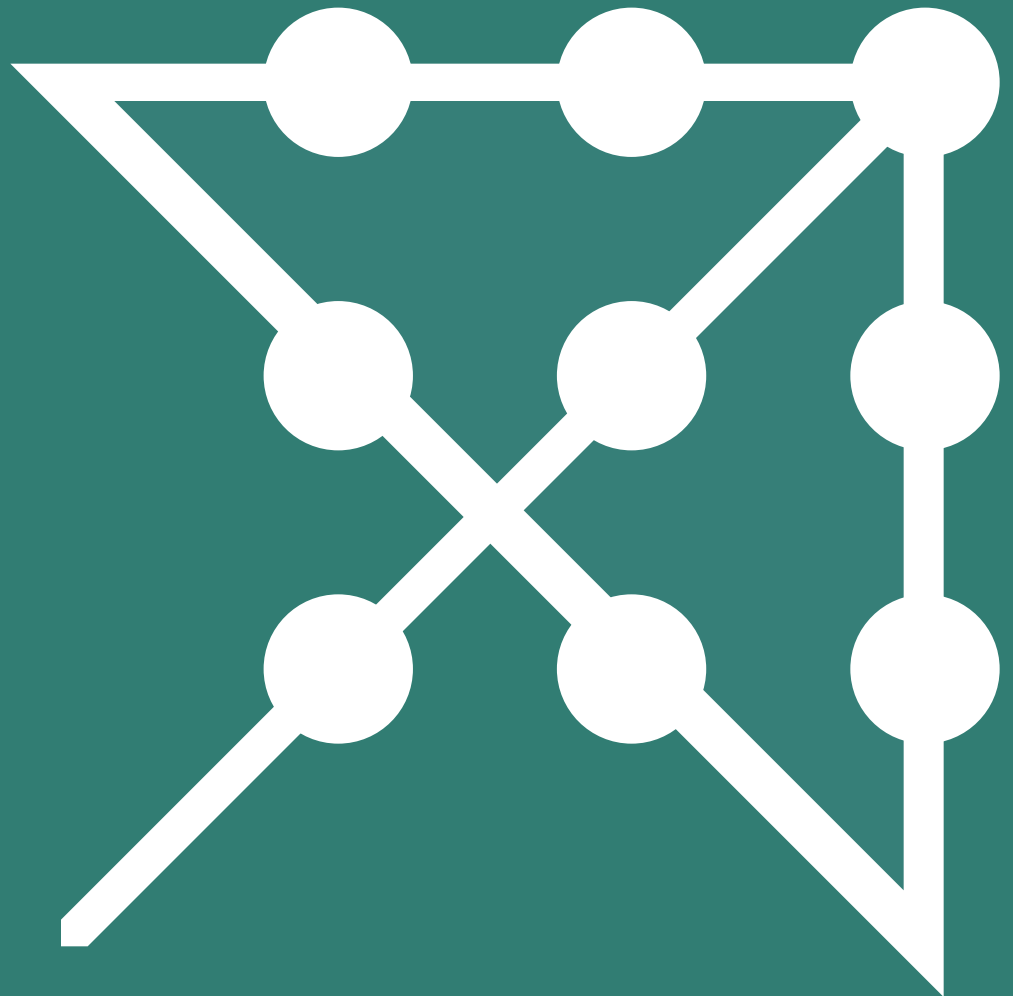
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Mali Quintana

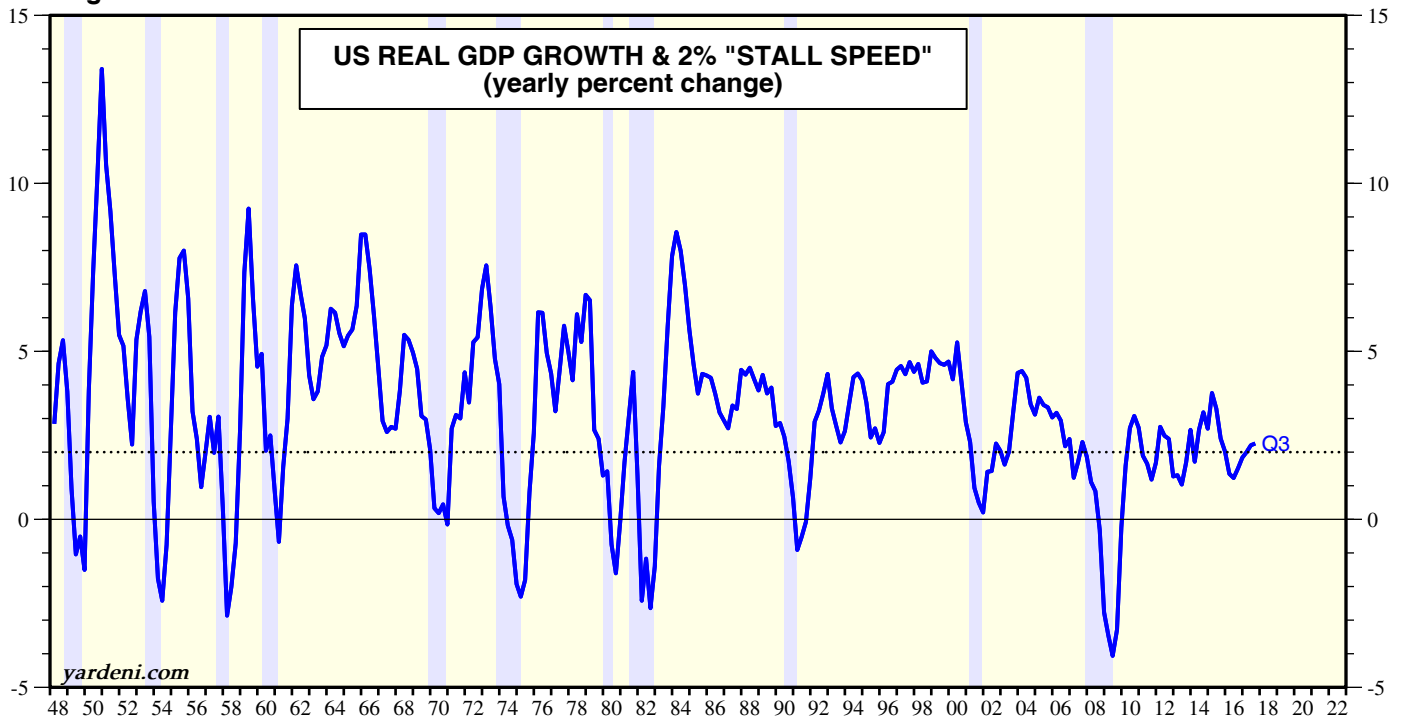
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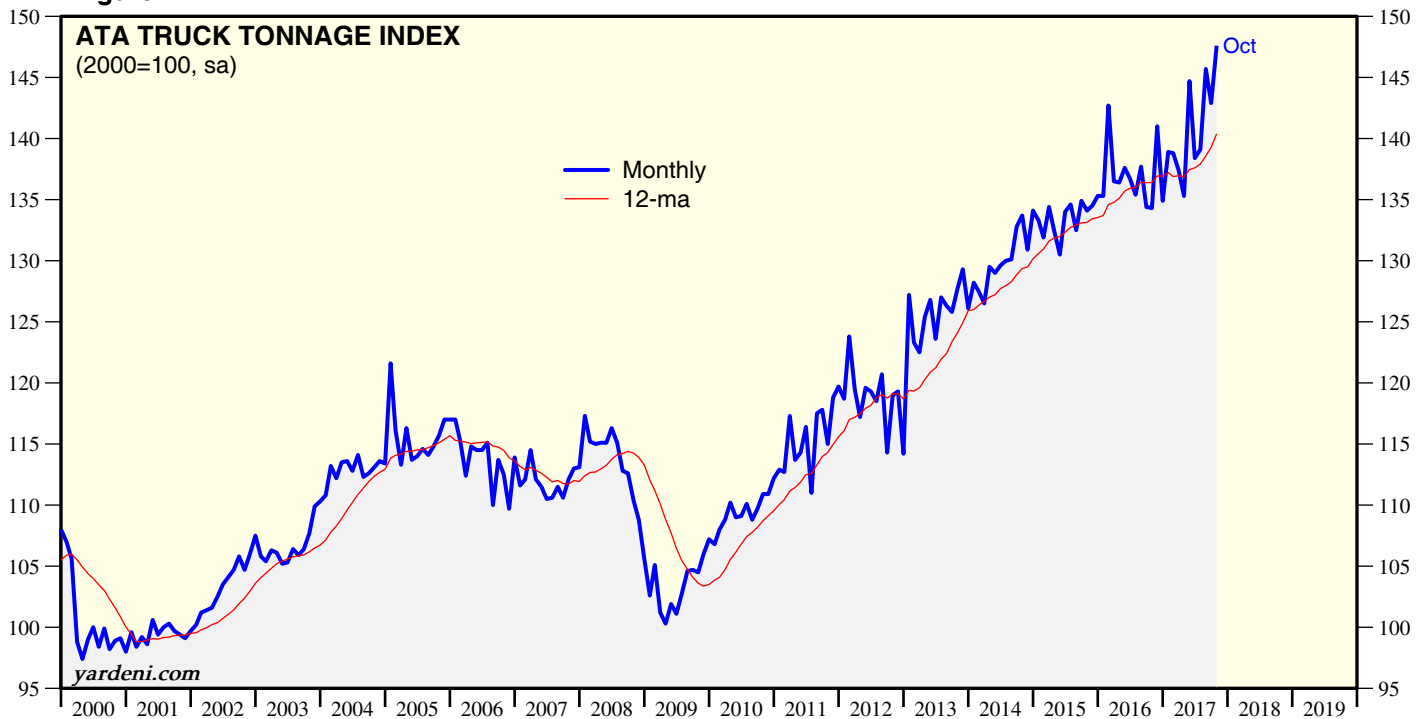
thinking outside the box

Figure 1.



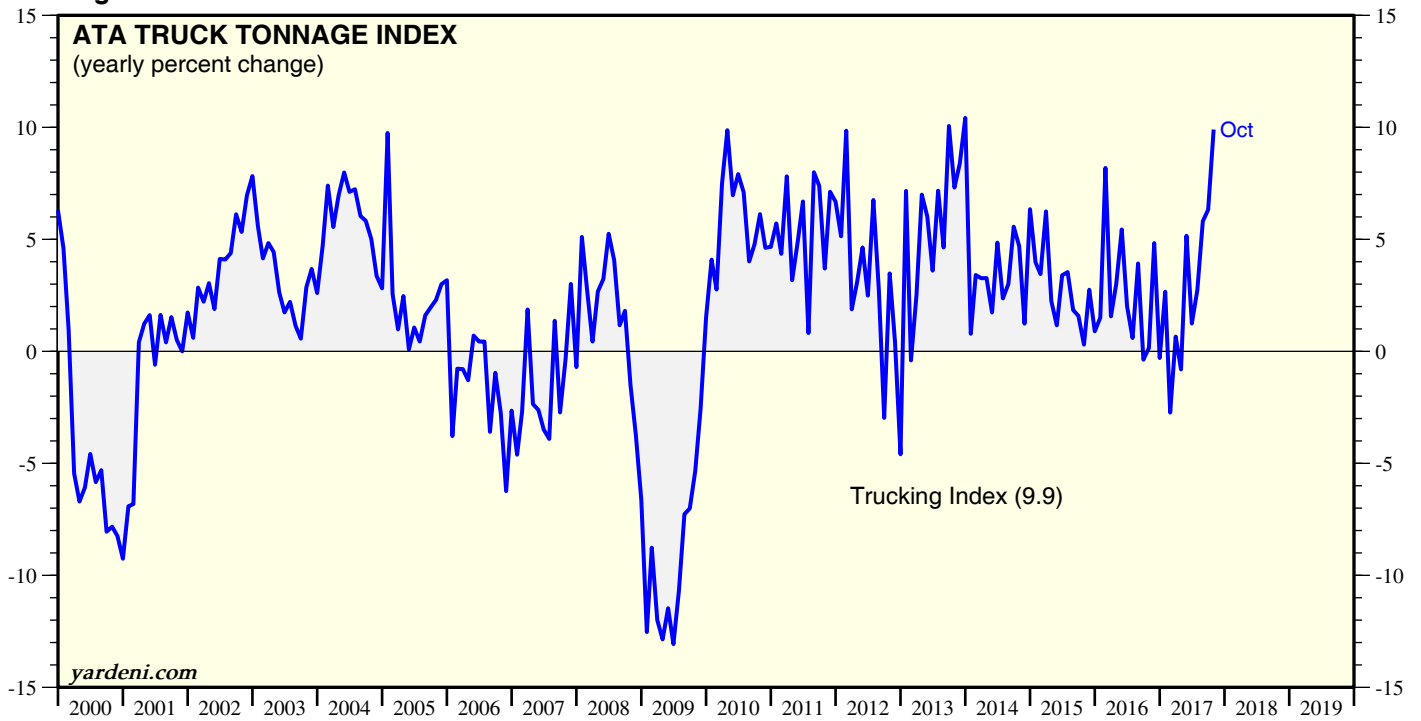
Note: Shaded areas denote recessions according to the National Bureau of Economic Research. Dotted line is 2% "stall speed."
Source: Bureau of Economic Analysis.

Figure 2.



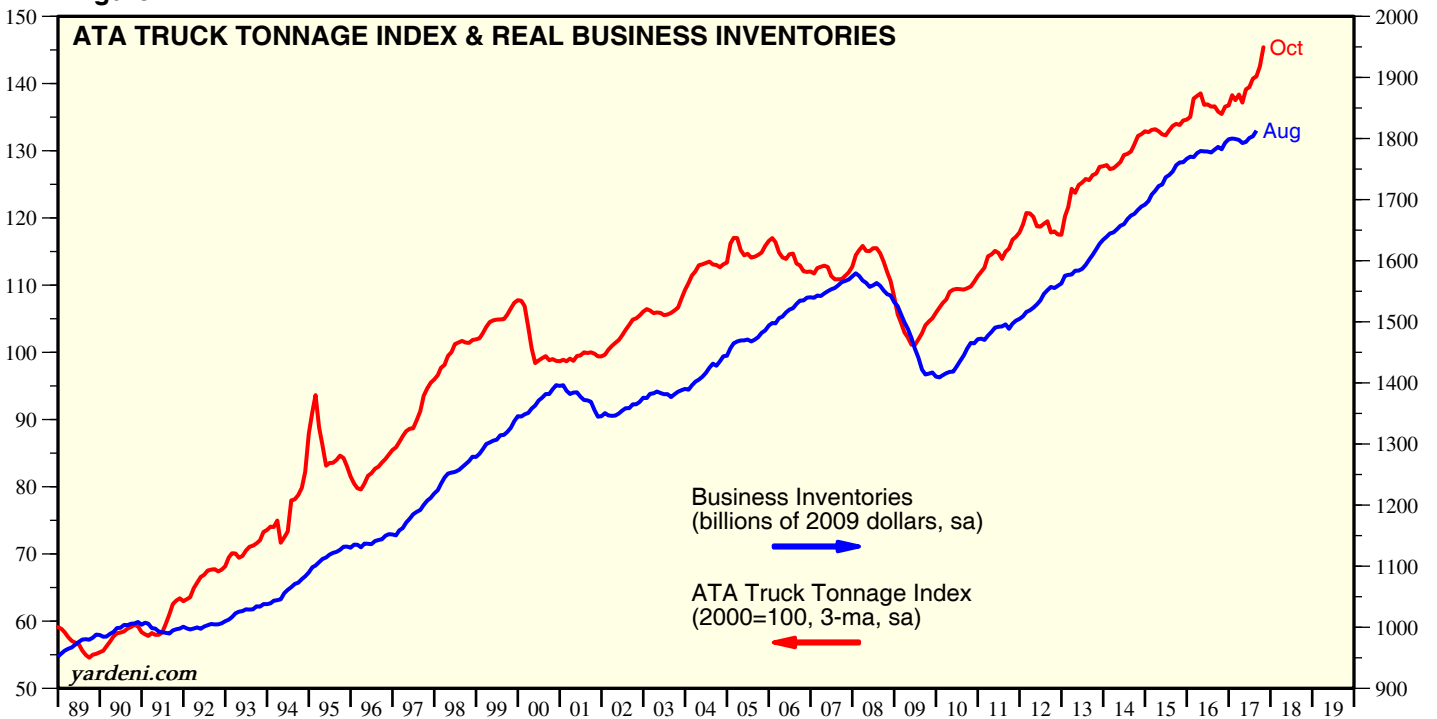
Source: American Trucking Association.

Figure 3.



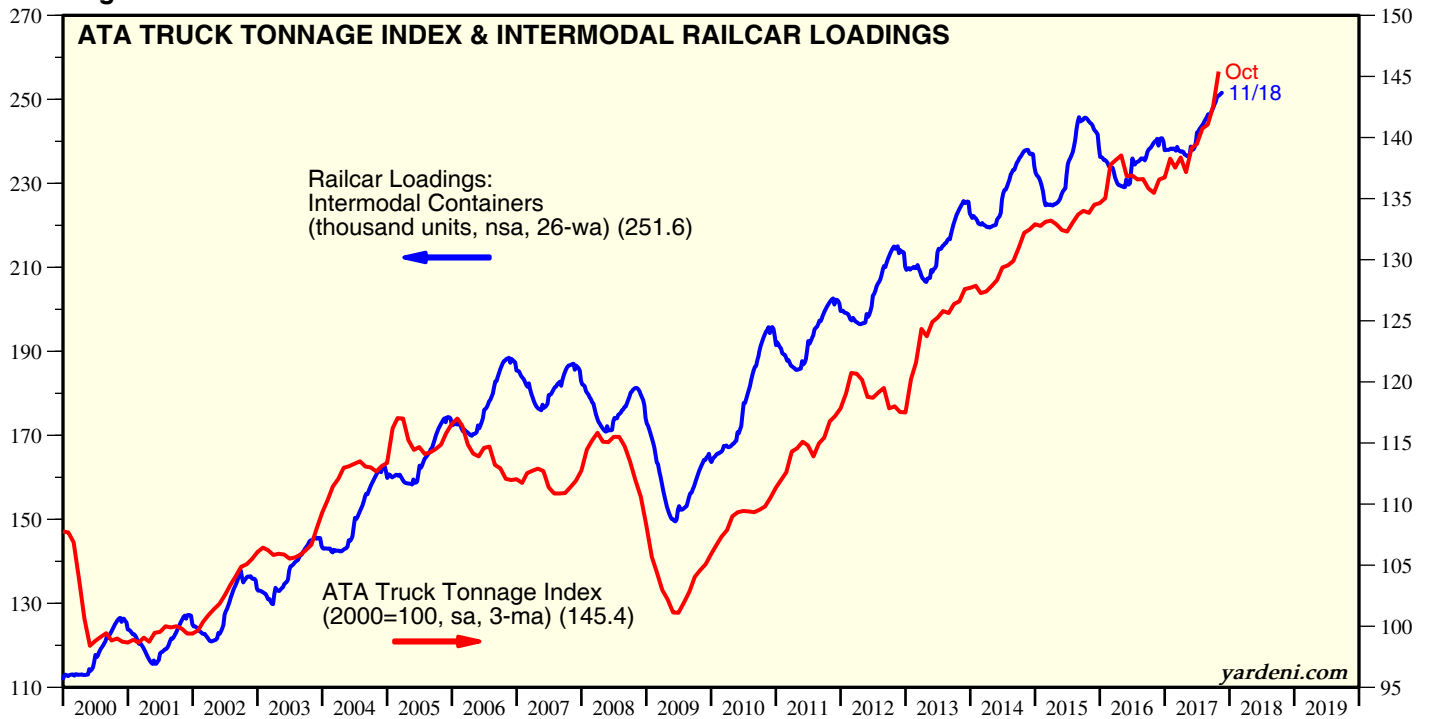
Source: American Trucking Association.

Figure 4.



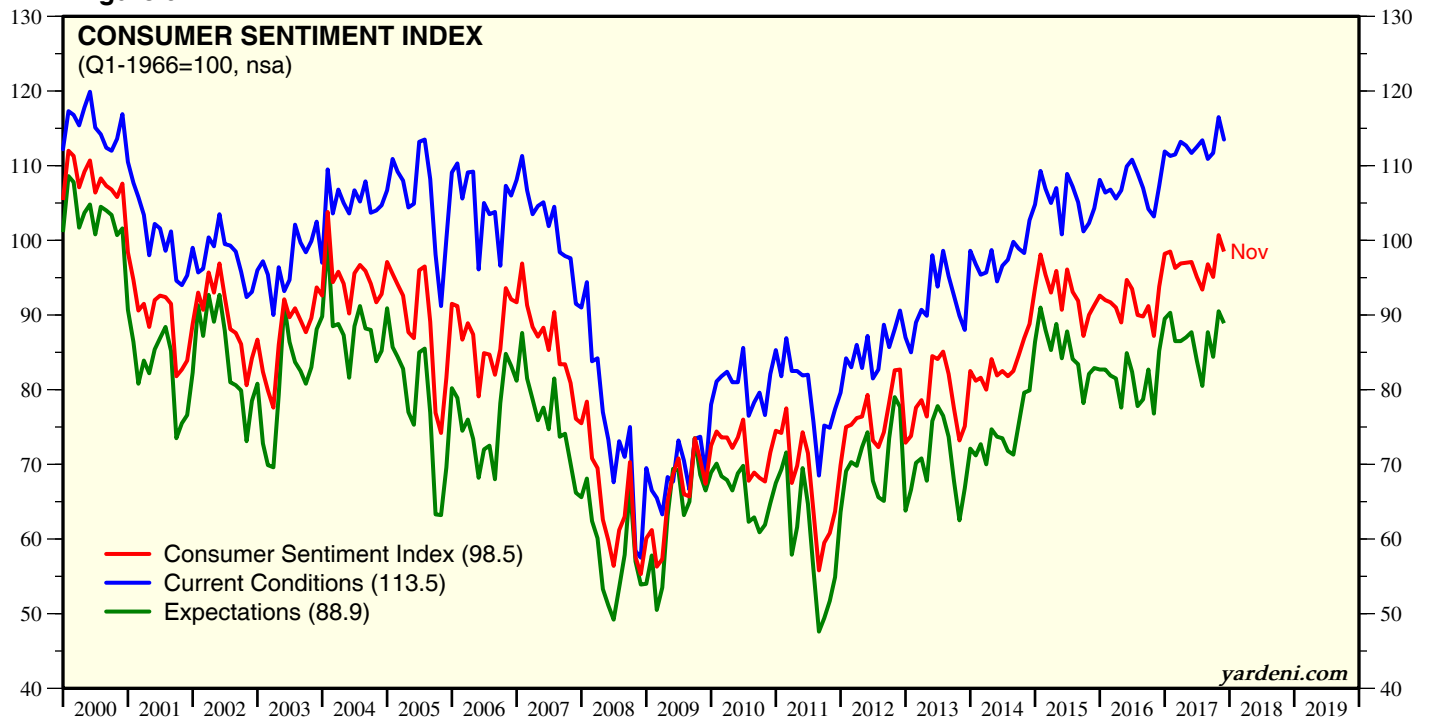
Source: American Trucking Association and Census Bureau.

Figure 5.



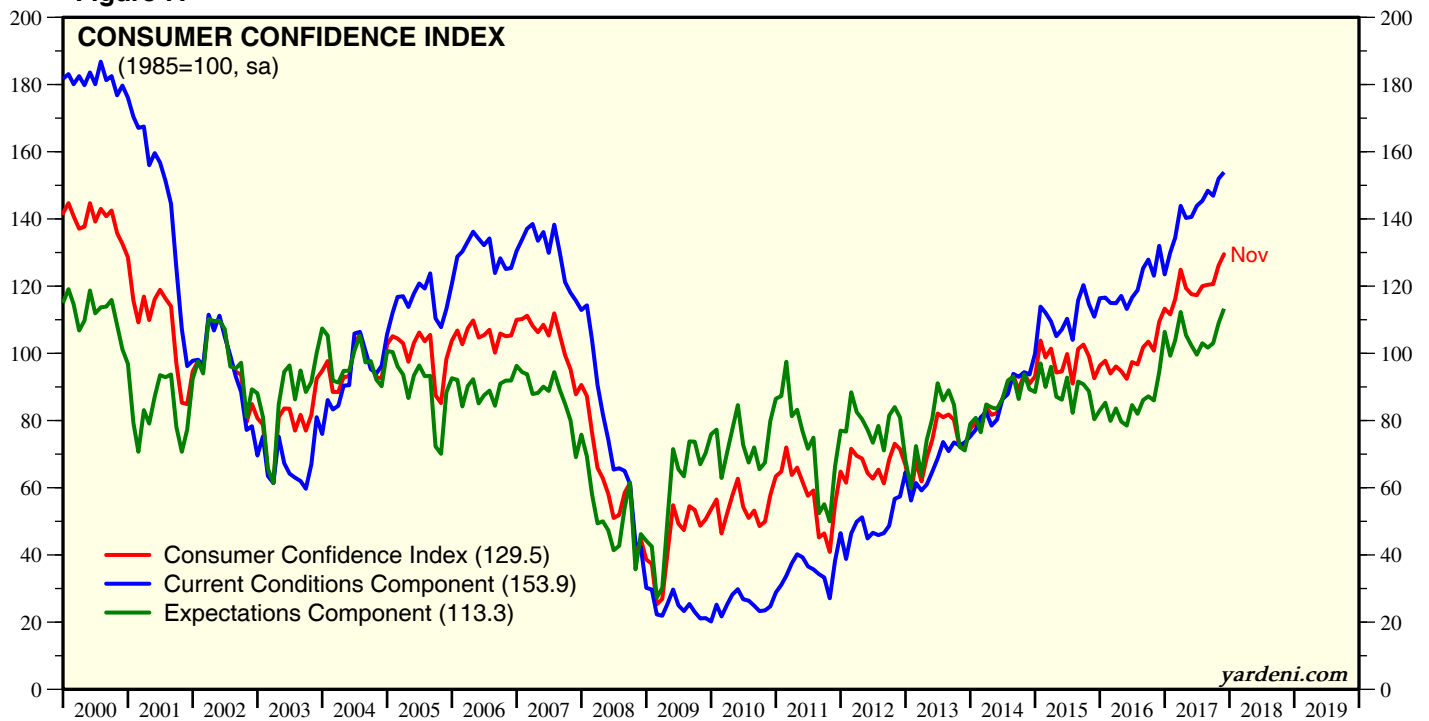
Source: American Trucking Association and Atlantic Systems.

Figure 6.



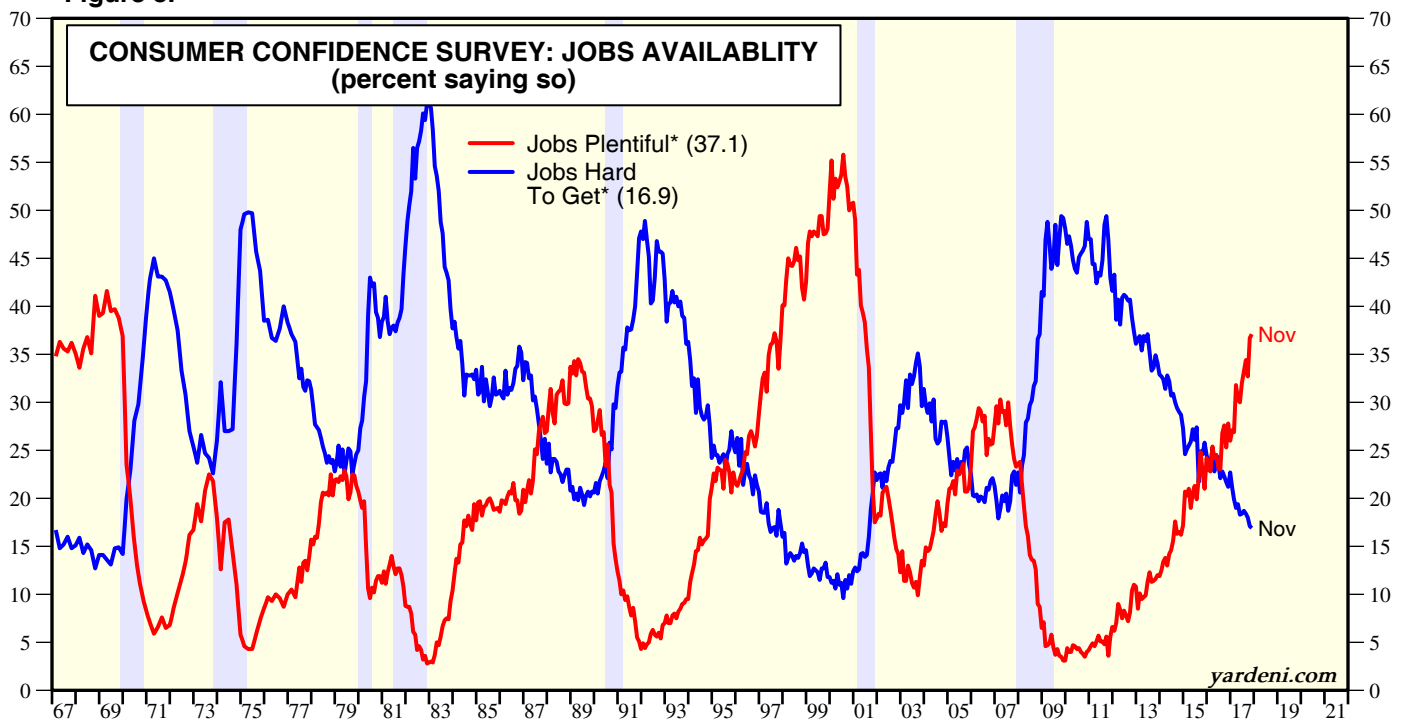
Source: University of Michigan Survey Research Center.

Figure 7.



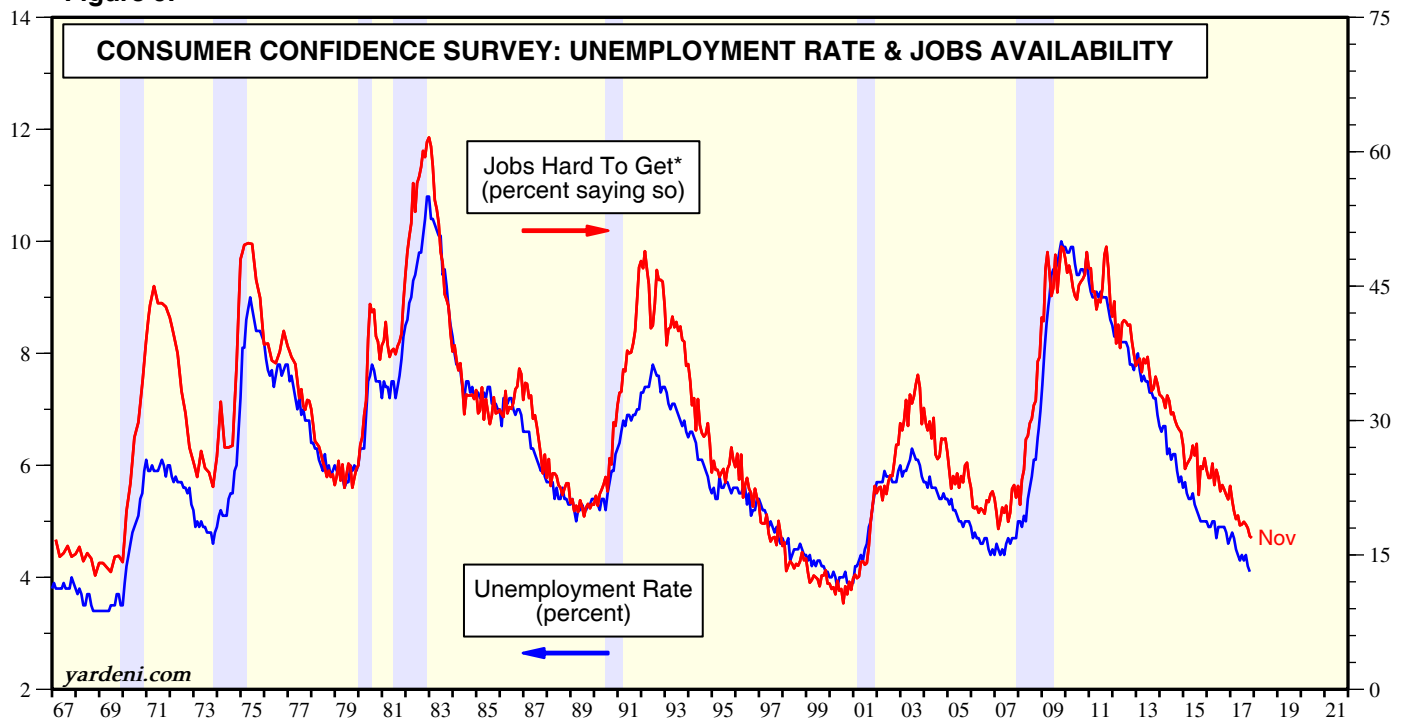
Source: The Conference Board.

Figure 8.



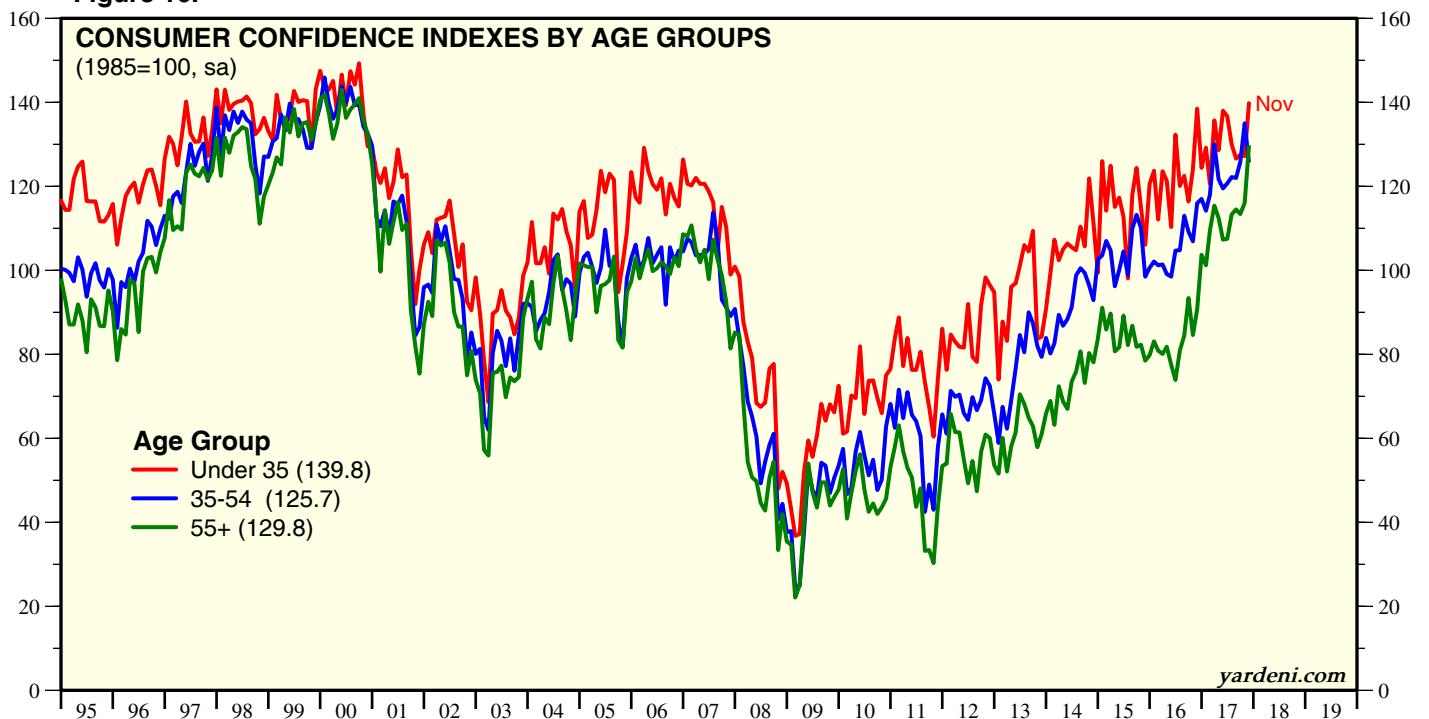
* Every other month from 1967 through mid-1977, then monthly since July 1977. Seasonally adjusted.
 Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
 Source: The Conference Board.

Figure 9.



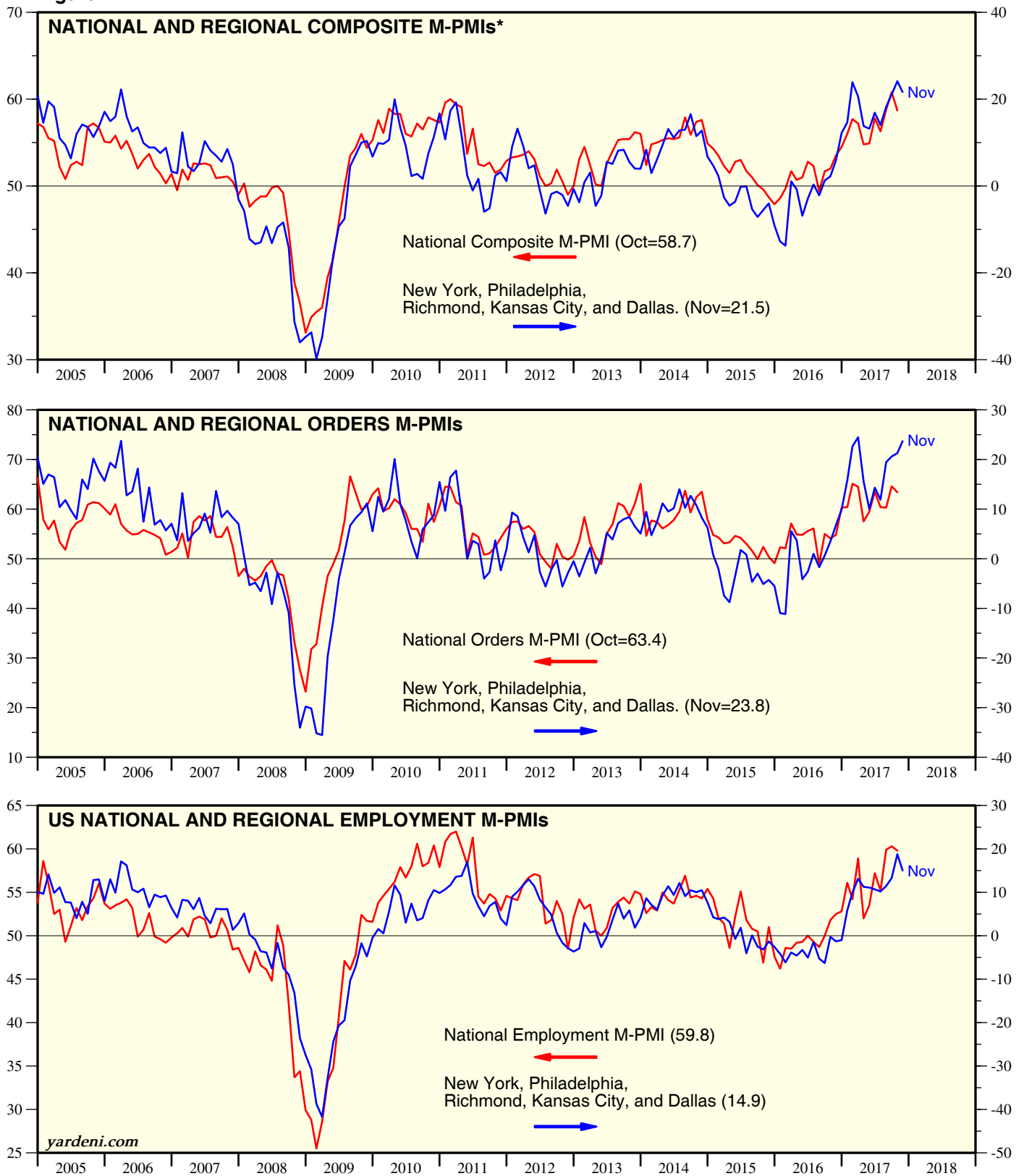
* Every other month from 1967 through mid-1977, then monthly since July 1977. Seasonally adjusted.
 Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
 Source: The Conference Board and Bureau of Labor Statistics.

Figure 10.



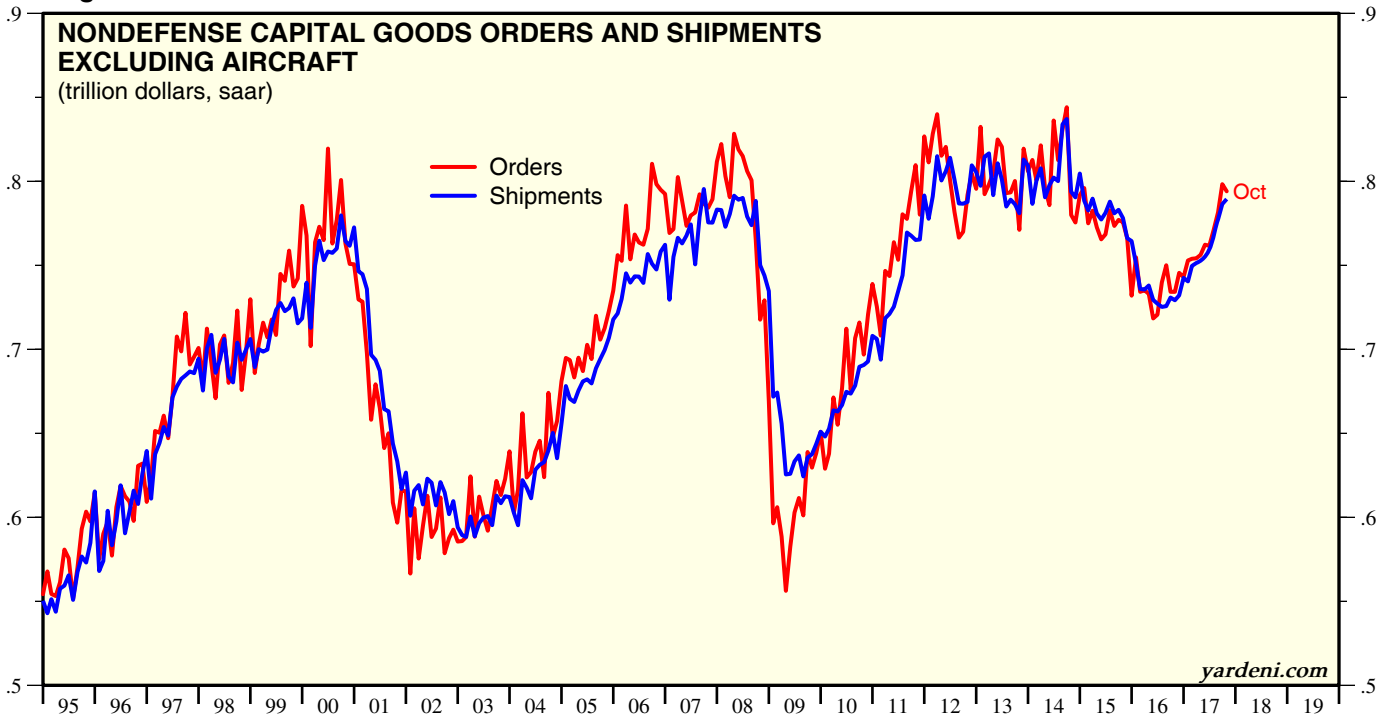
Source: The Conference Board.

Figure 11.



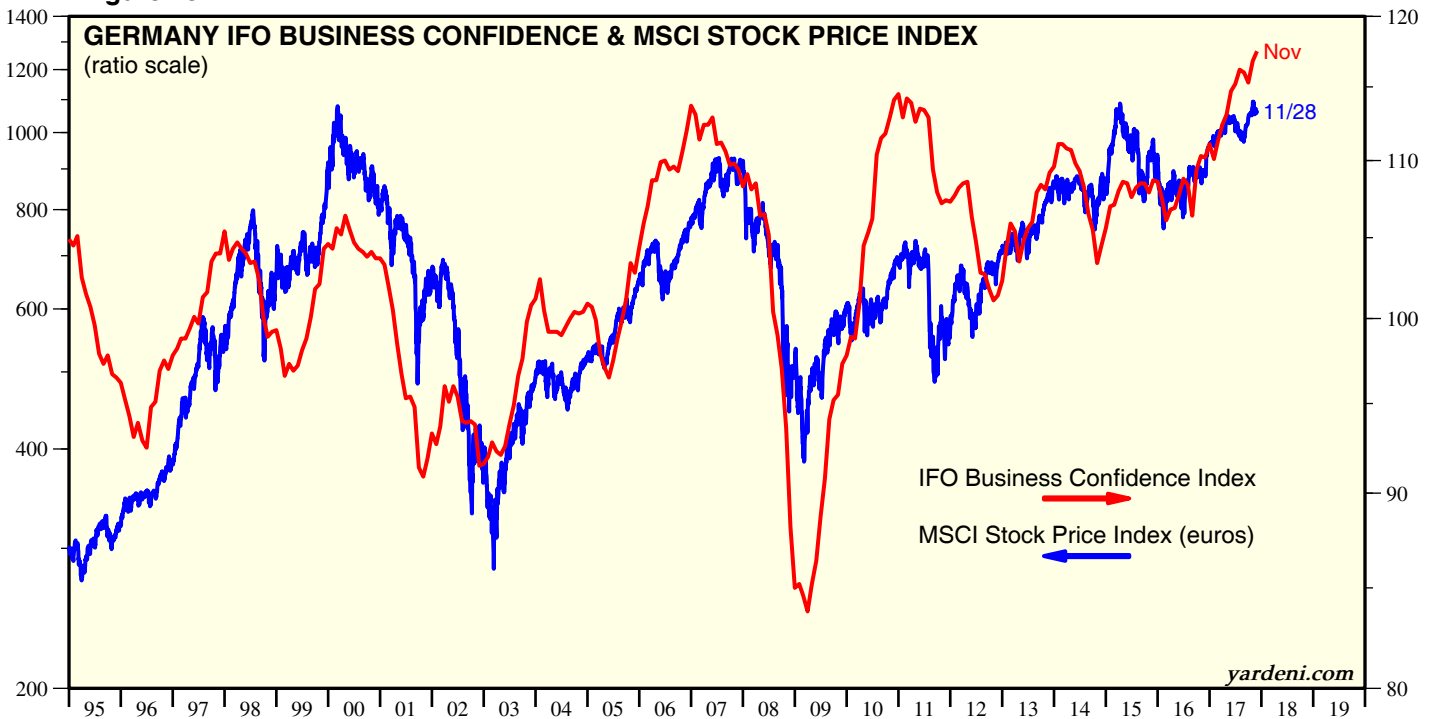
* Chicago contains both manufacturing and non-manufacturing firms with global operations.
 Source: Federal Reserve Banks of Kansas City, New York, Philadelphia, Richmond, Dallas, and Deutsche Borse Group.

Figure 12.



Source: Census Bureau.

Figure 13.



Source: MSCI and Institut Fur Wirtschaftsforschung.

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