

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

*November 16, 2017*

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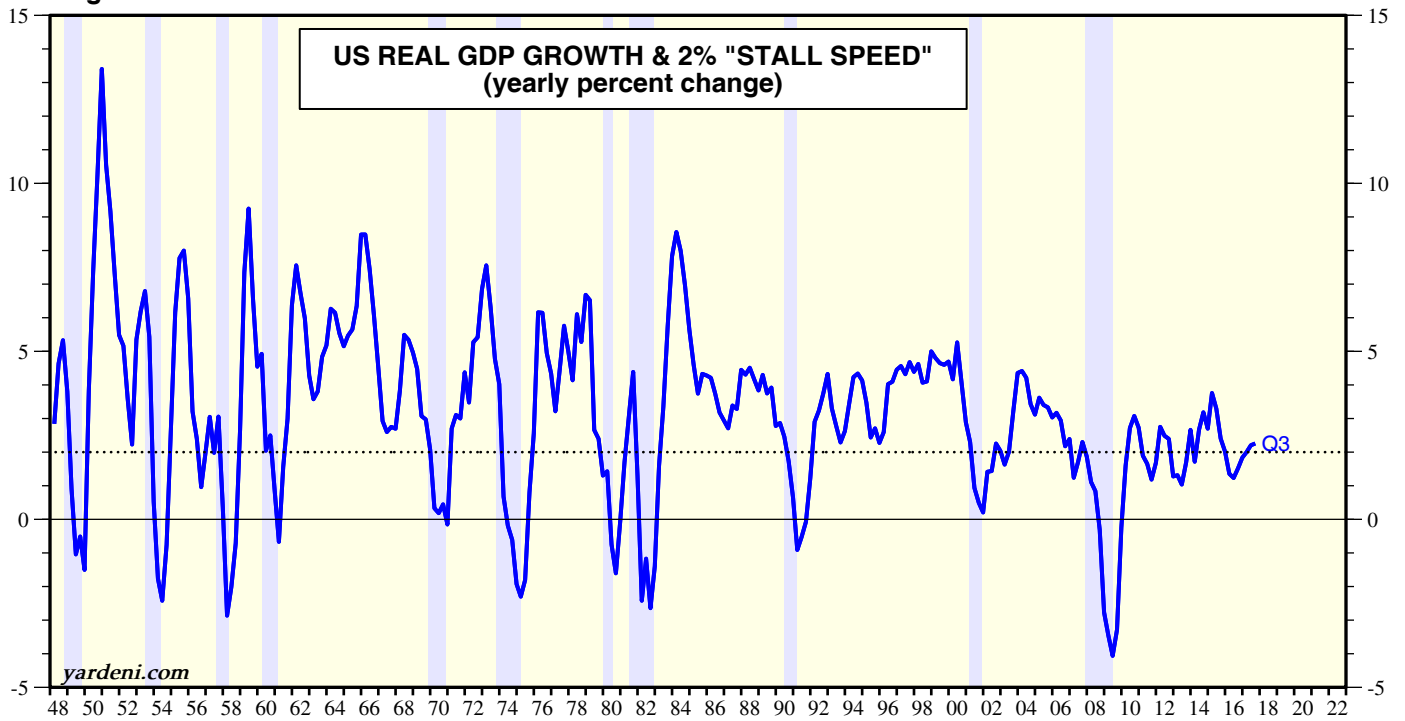
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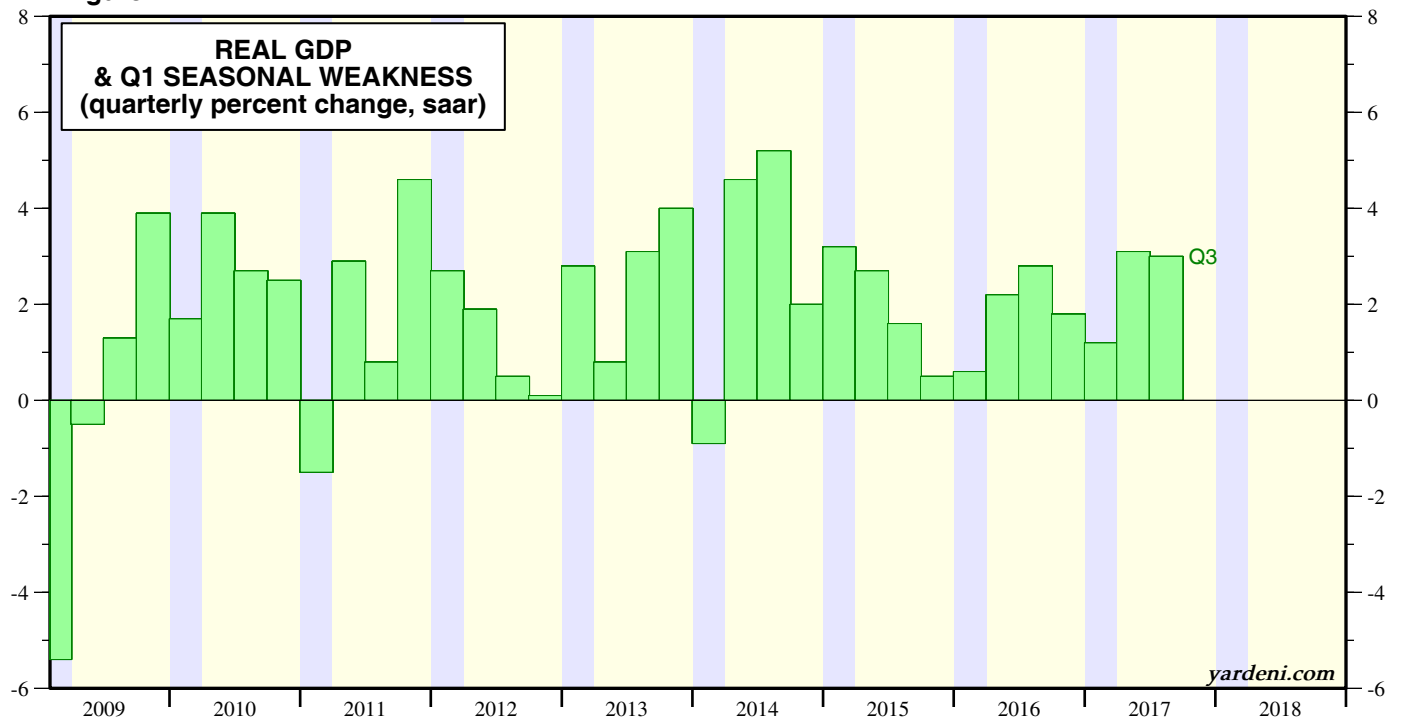
*thinking outside the box*

**Figure 1.**



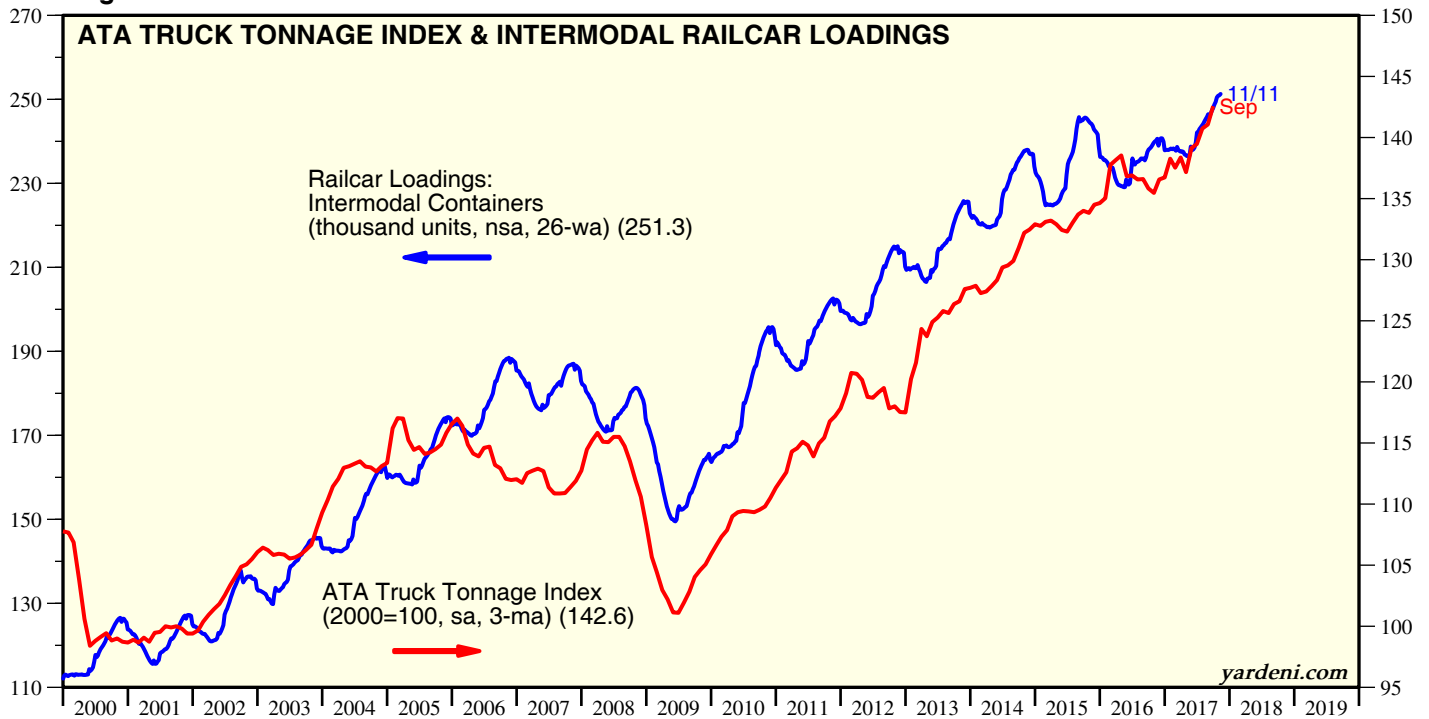
Note: Shaded areas denote recessions according to the National Bureau of Economic Research. Dotted line is 2% "stall speed."  
 Source: Bureau of Economic Analysis.

**Figure 2.**



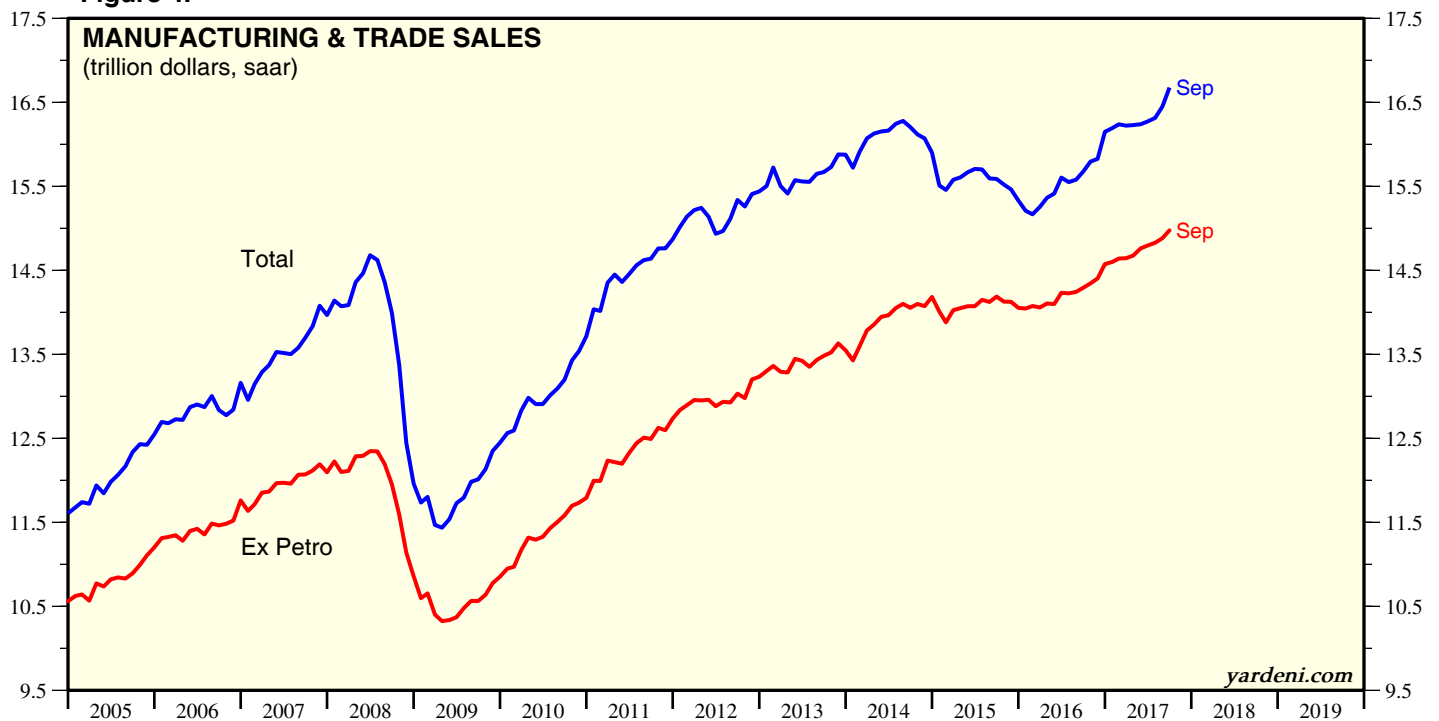
Note: Blue shaded areas denote first quarter of each year.  
 Source: Bureau of Economic Analysis.

Figure 3.



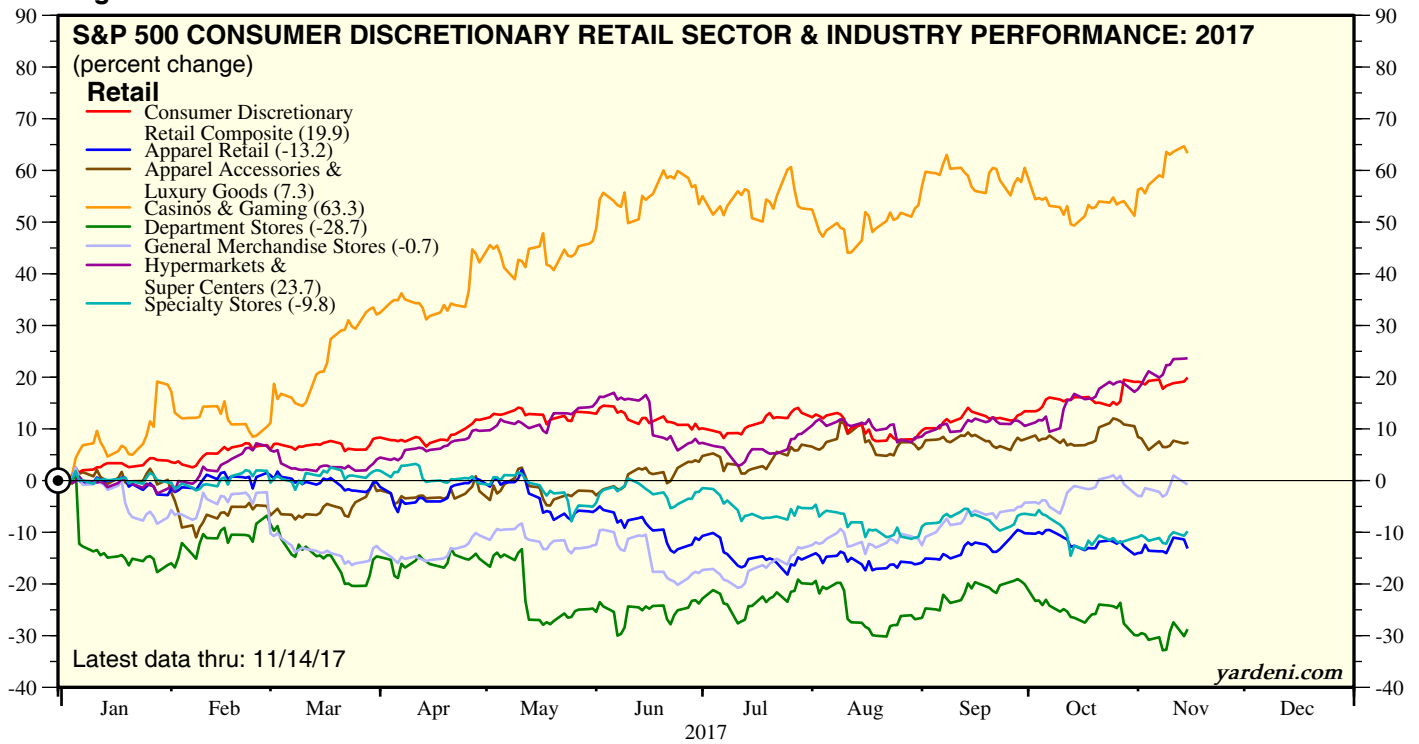
Source: American Trucking Association and Atlantic Systems.

Figure 4.



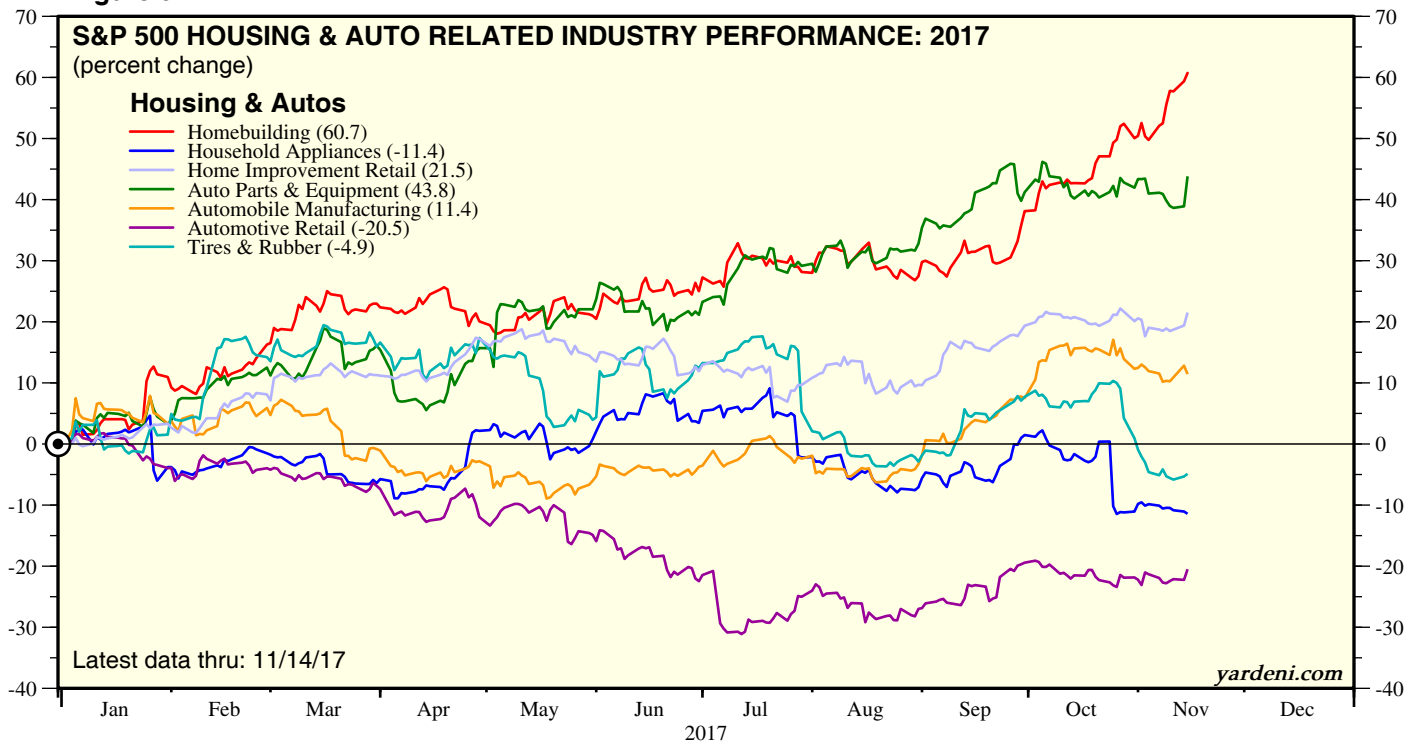
Source: Bureau of the Census.

Figure 5.



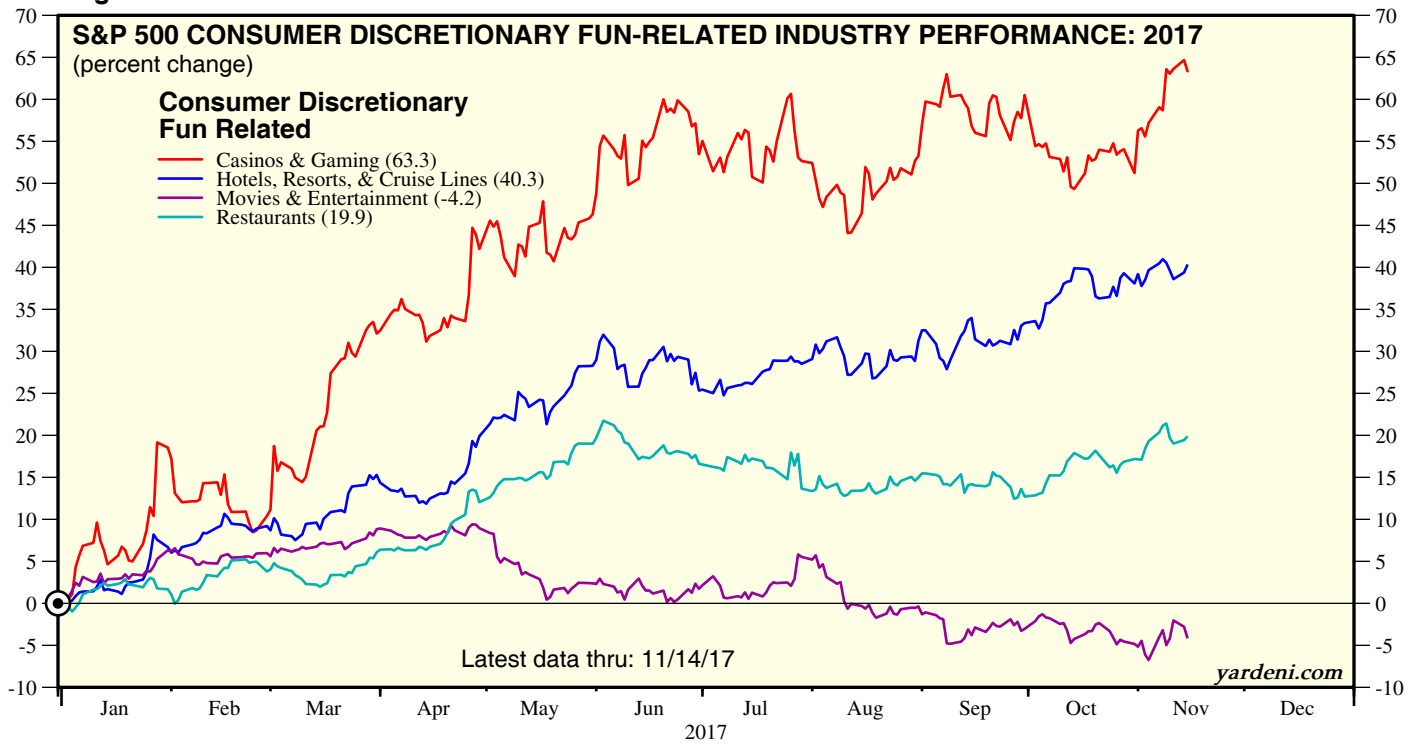
Source: Standard & Poor's.

Figure 6.



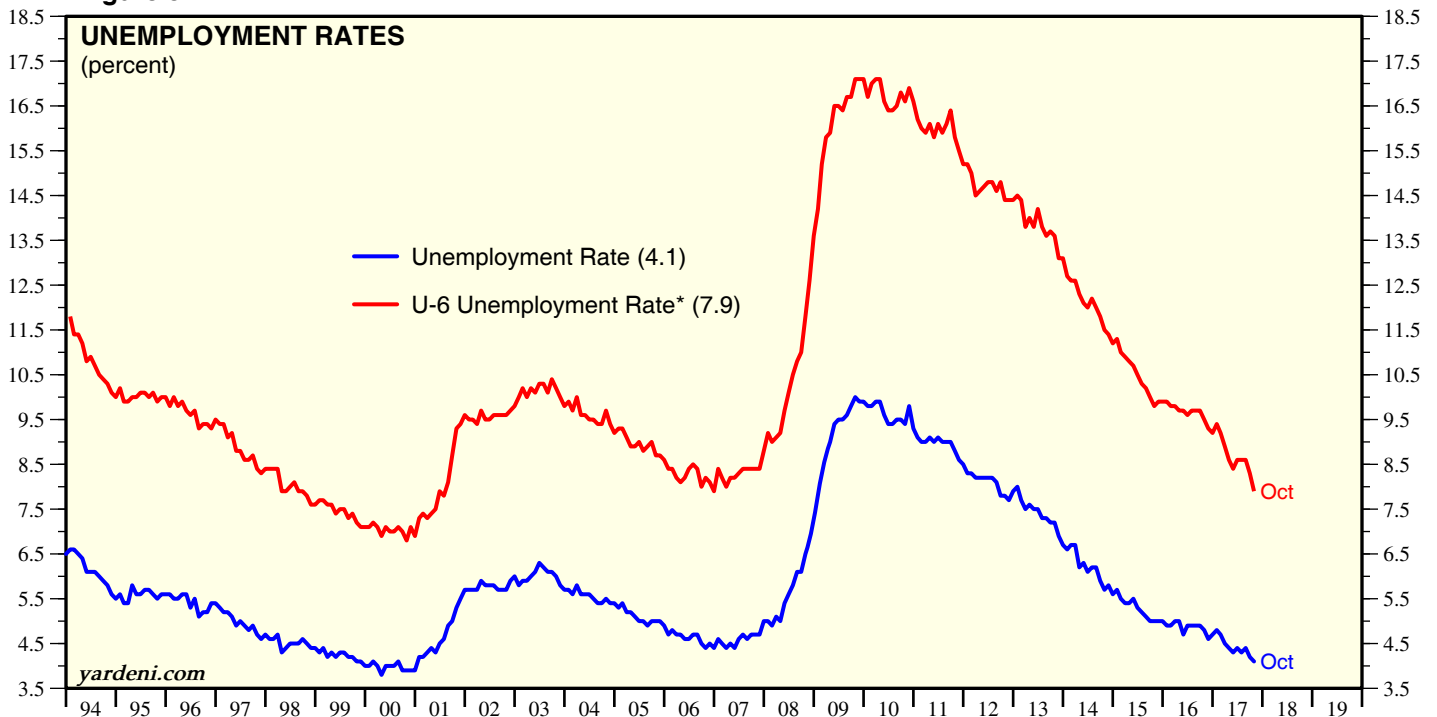
Source: Standard & Poor's.

**Figure 7.**



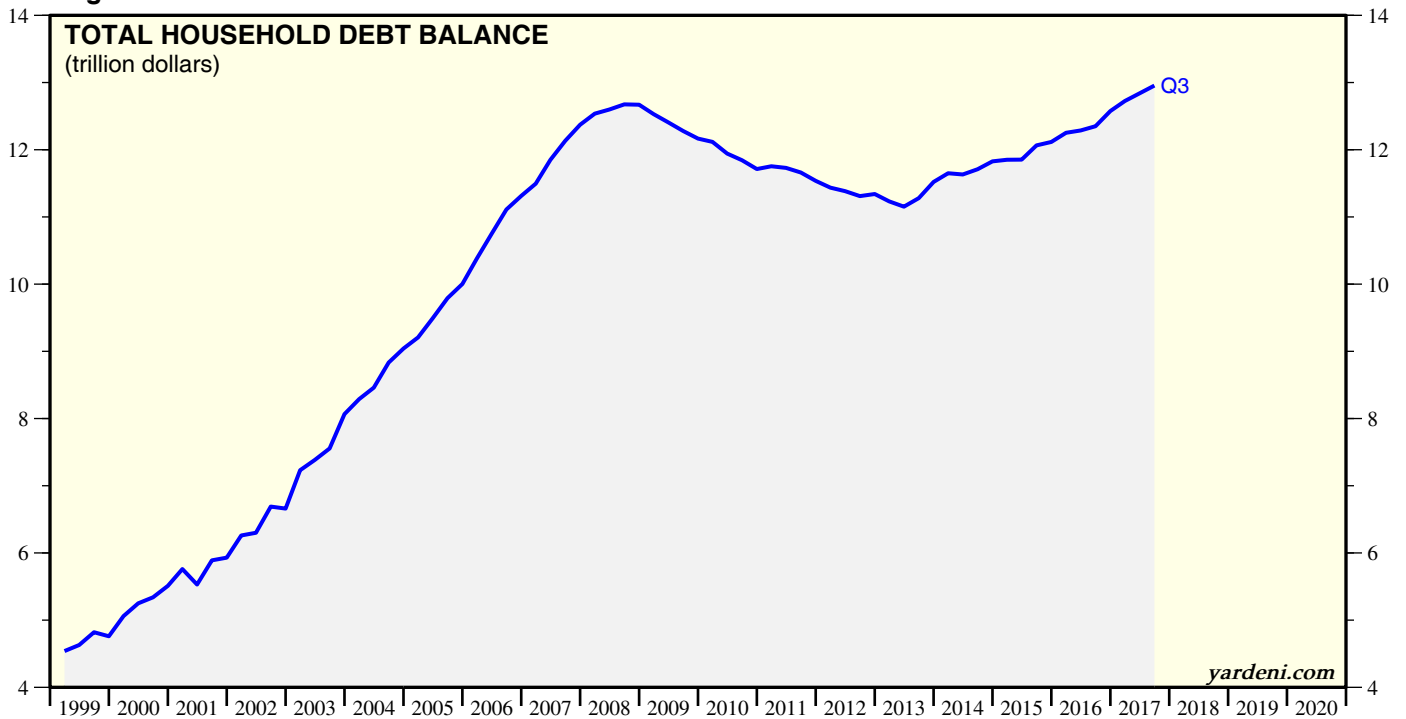
Source: Standard & Poor's Corporation.

**Figure 8.**



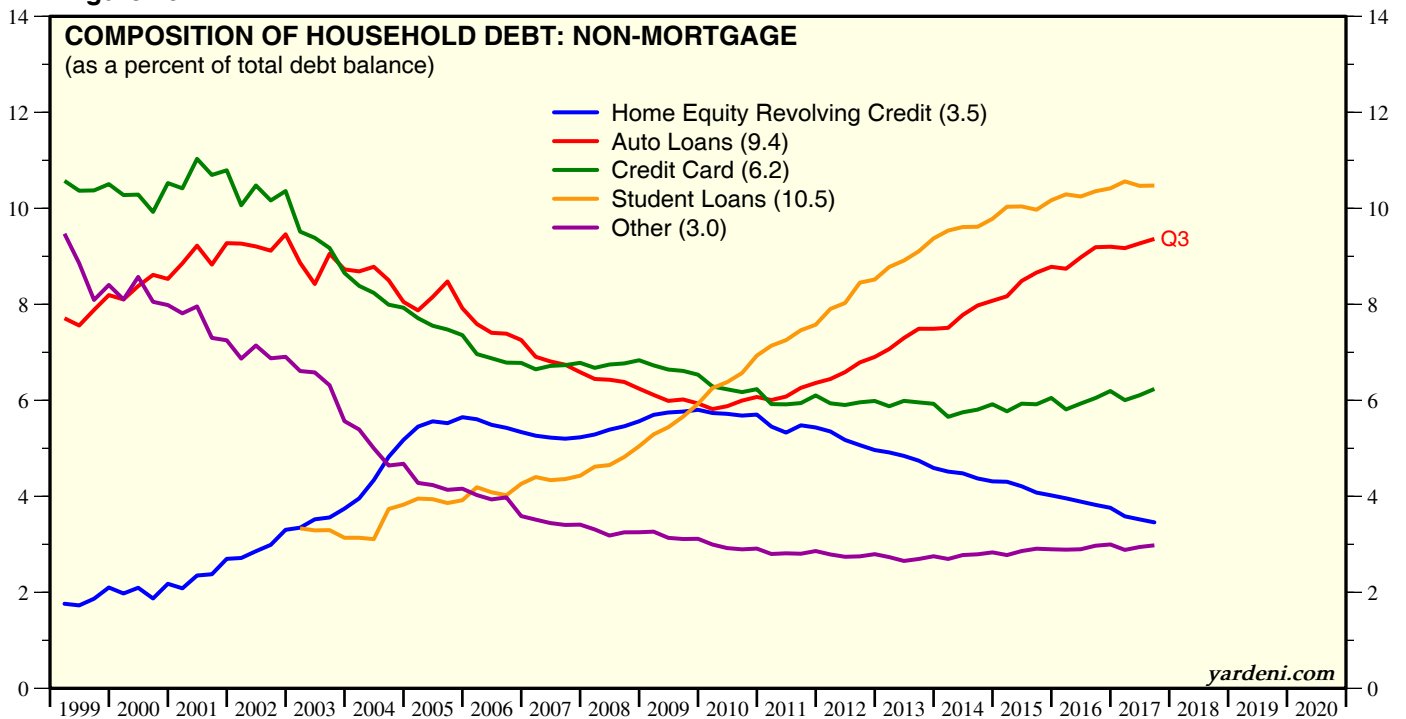
\* Total unemployed, plus all persons marginally attached to the labor force, plus total employed part time for economic reasons, as a percent of the civilian labor force plus all persons marginally attached to the labor force.  
Source: Bureau of Labor Statistics.

**Figure 9.**



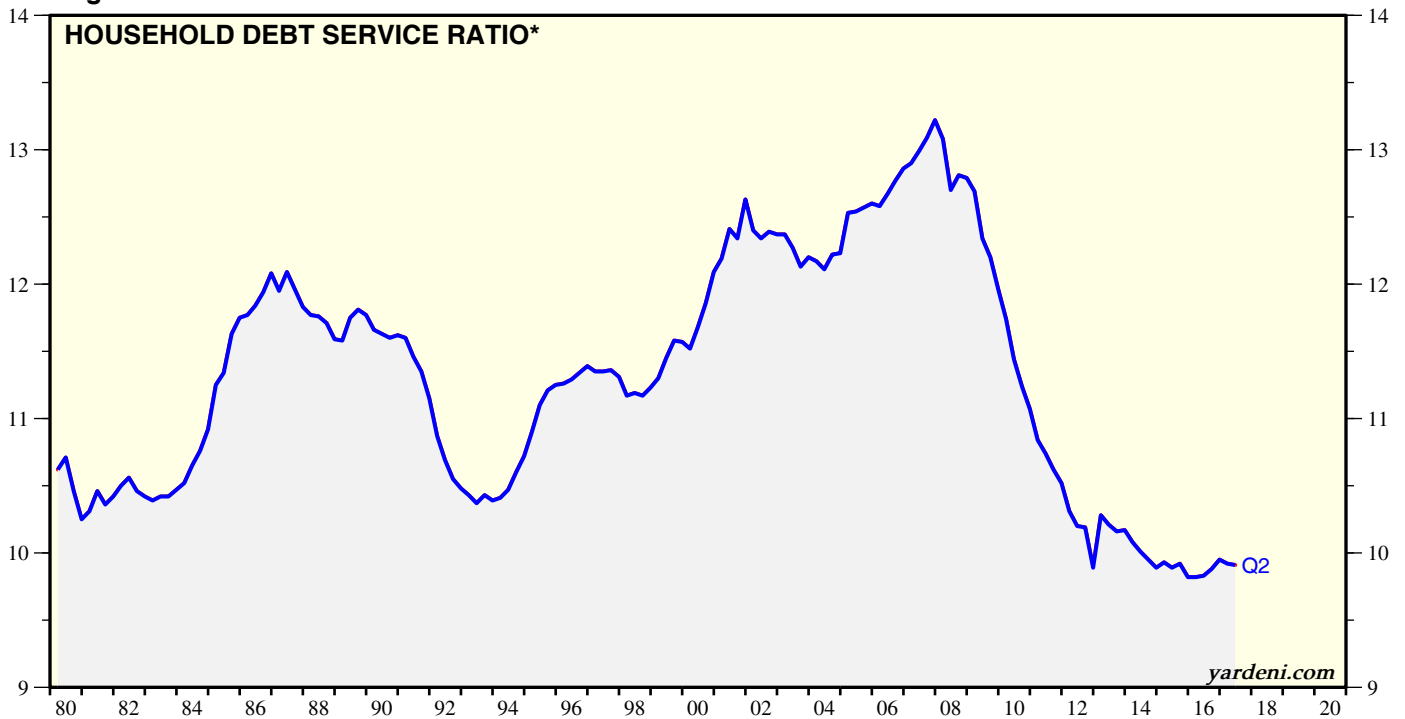
Source: New York Fed Credit Panel.

**Figure 10.**



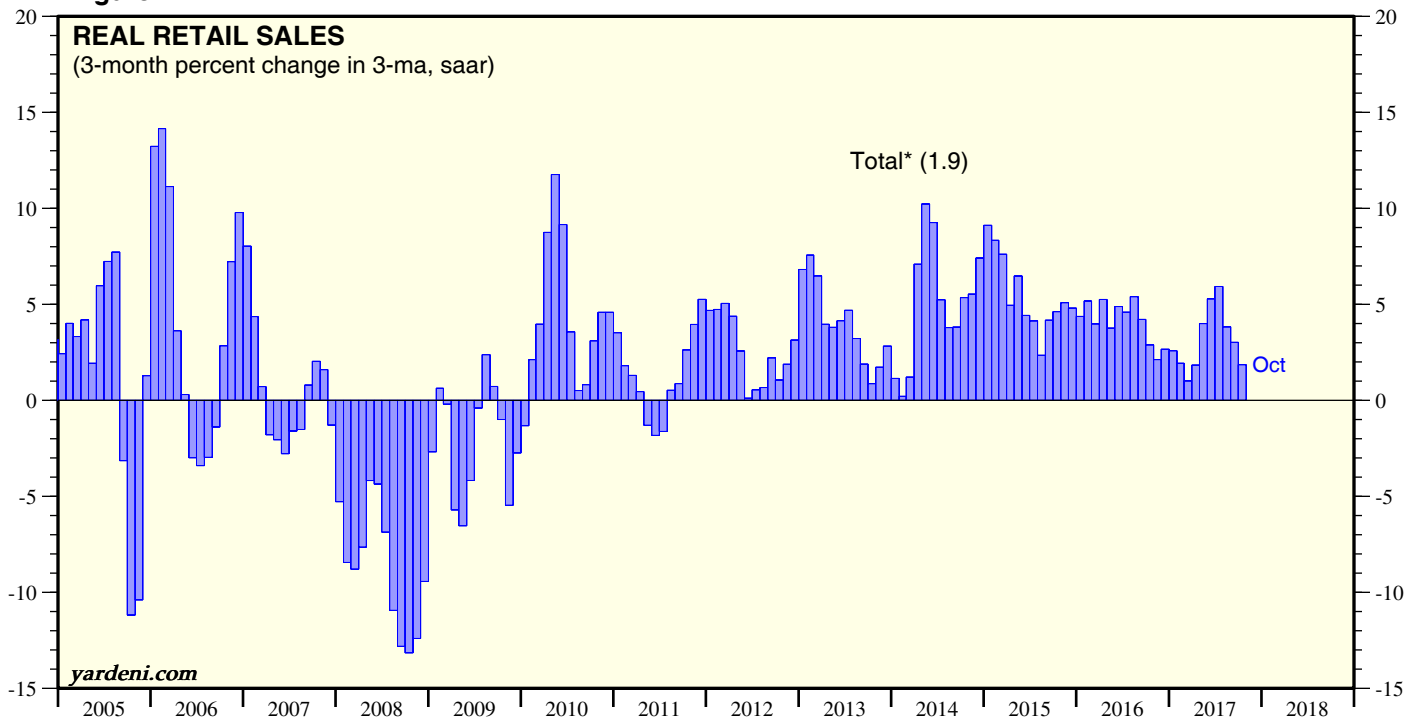
Source: New York Fed Credit Panel.

**Figure 11.**



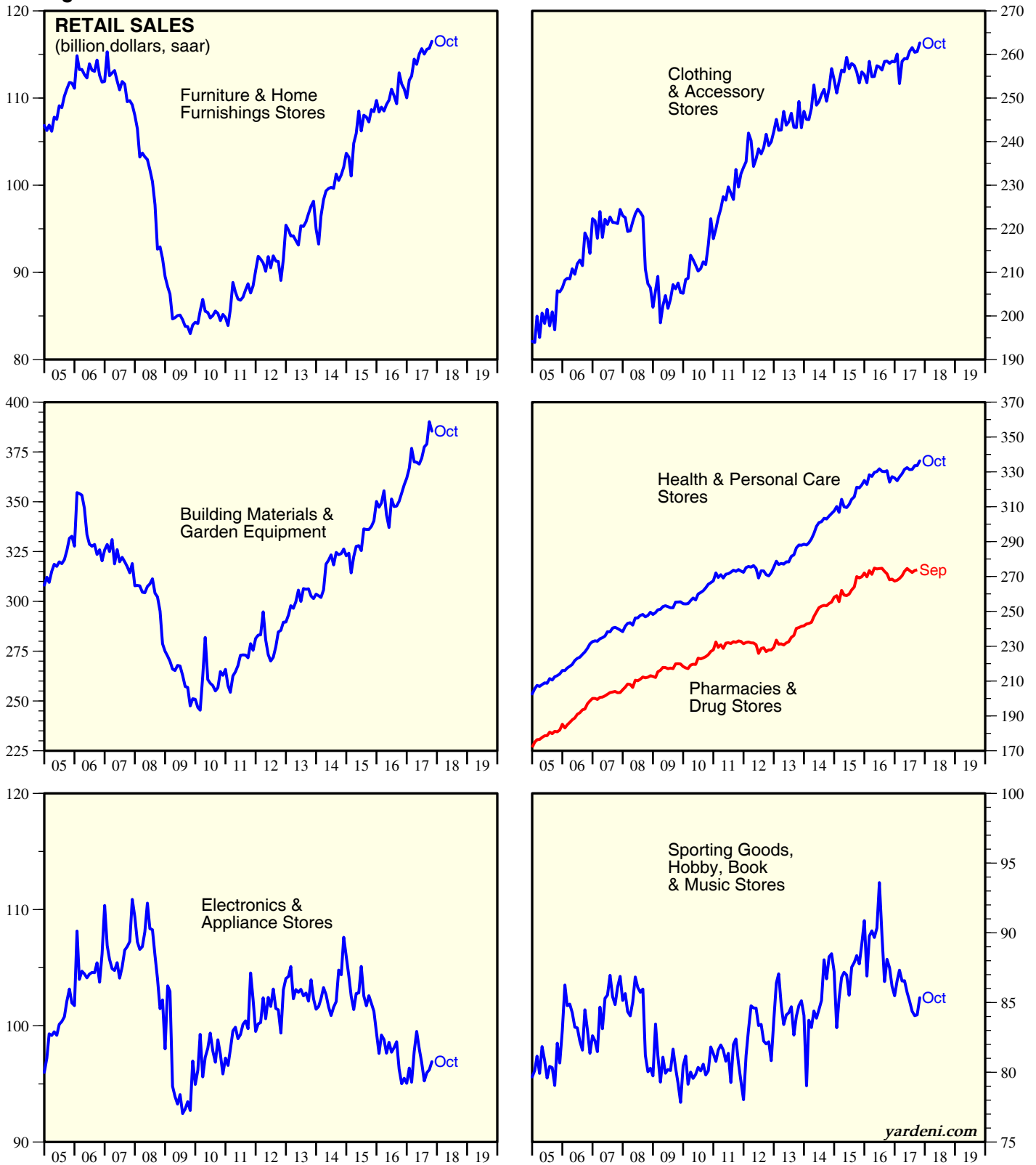
\* Ratio of debt service payments to disposable personal income.  
Source: Federal Reserve Board.

**Figure 12.**



\* Deflated by CPI Goods. Assumes a 0.7% decline in January CPI goods index.  
Source: Census Bureau and Bureau of Labor Statistics.

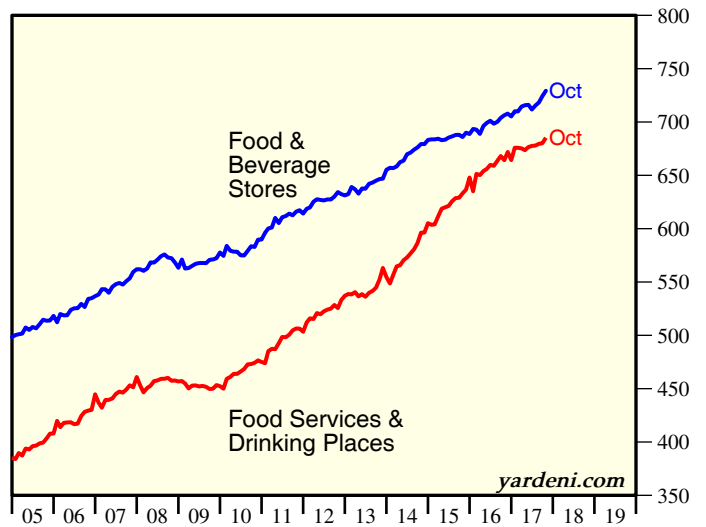
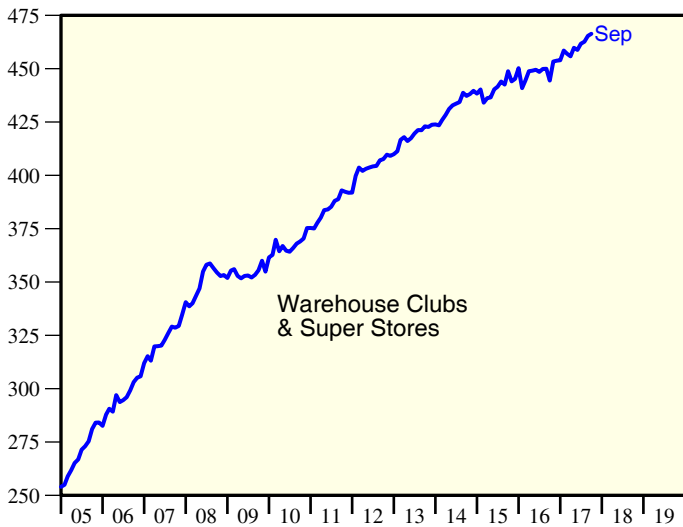
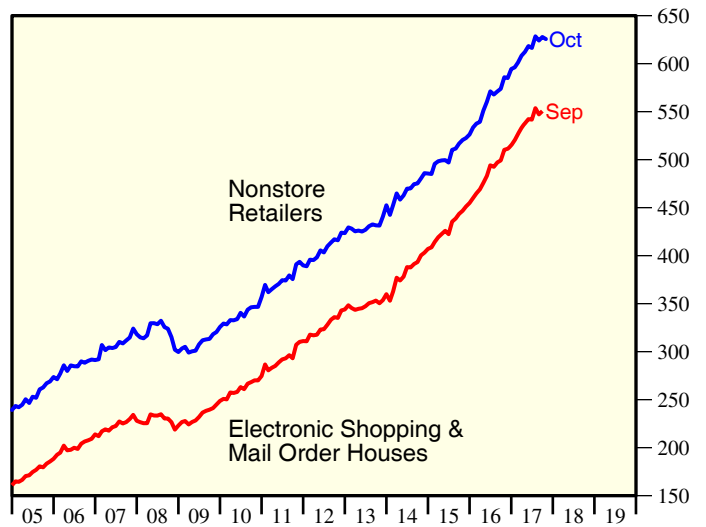
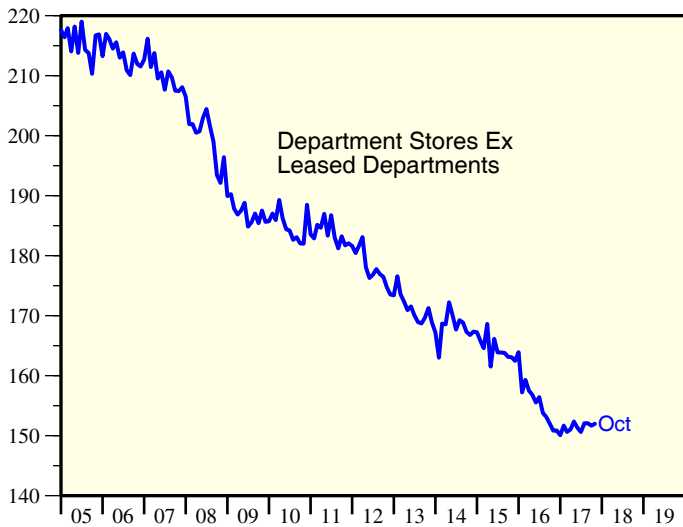
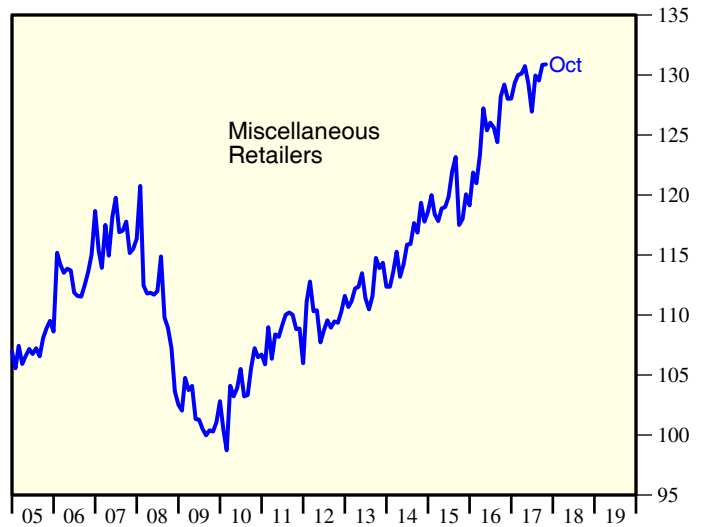
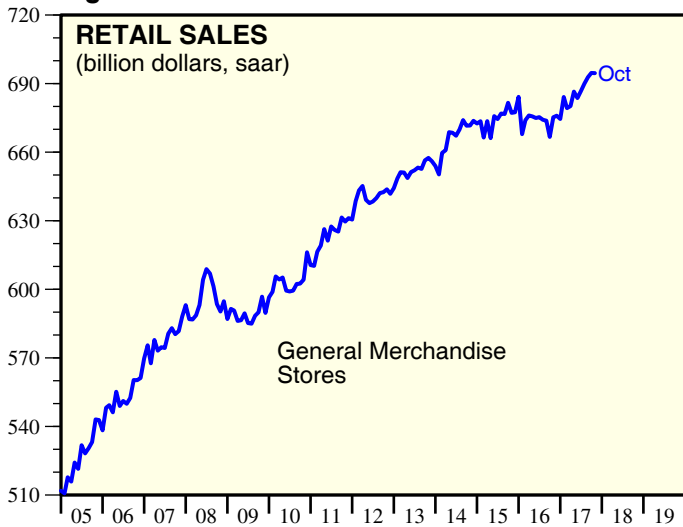
**Figure 13.**



Source: US Department of Commerce, Bureau of the Census.

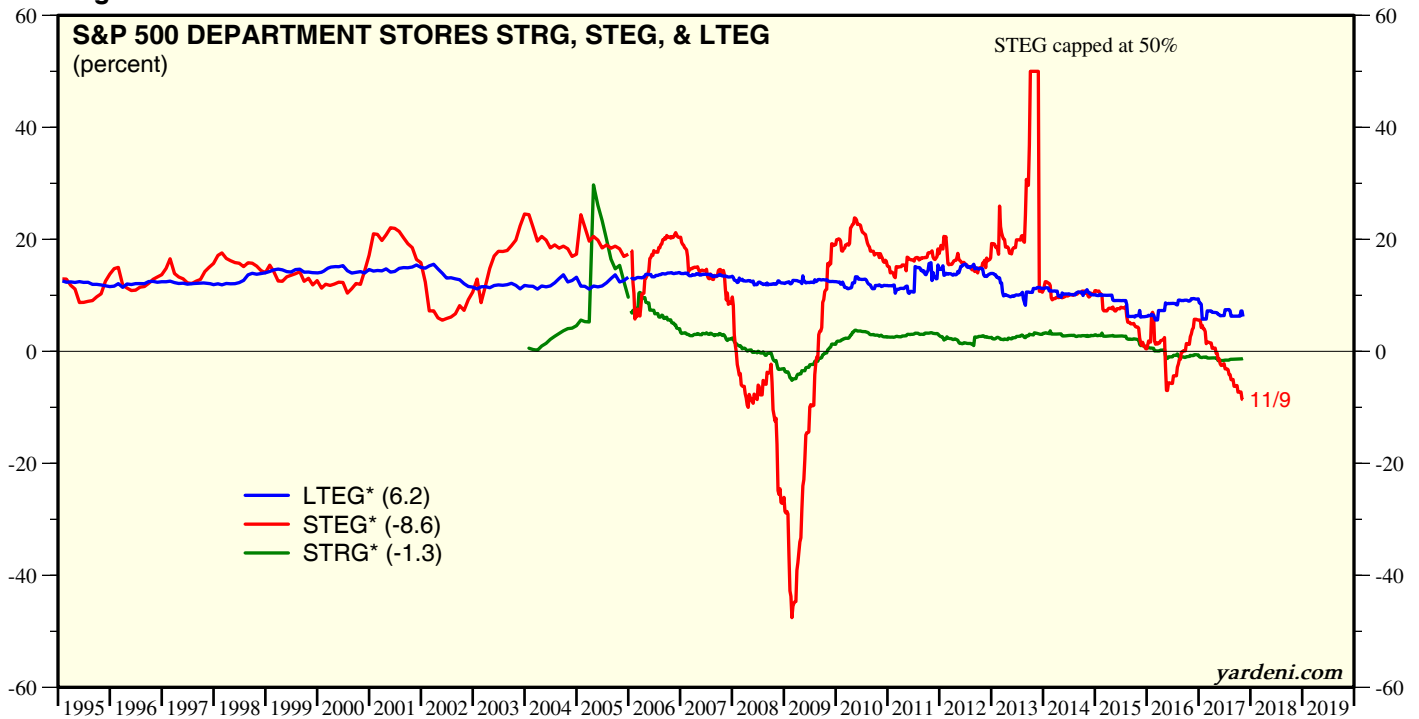


**Figure 14.**



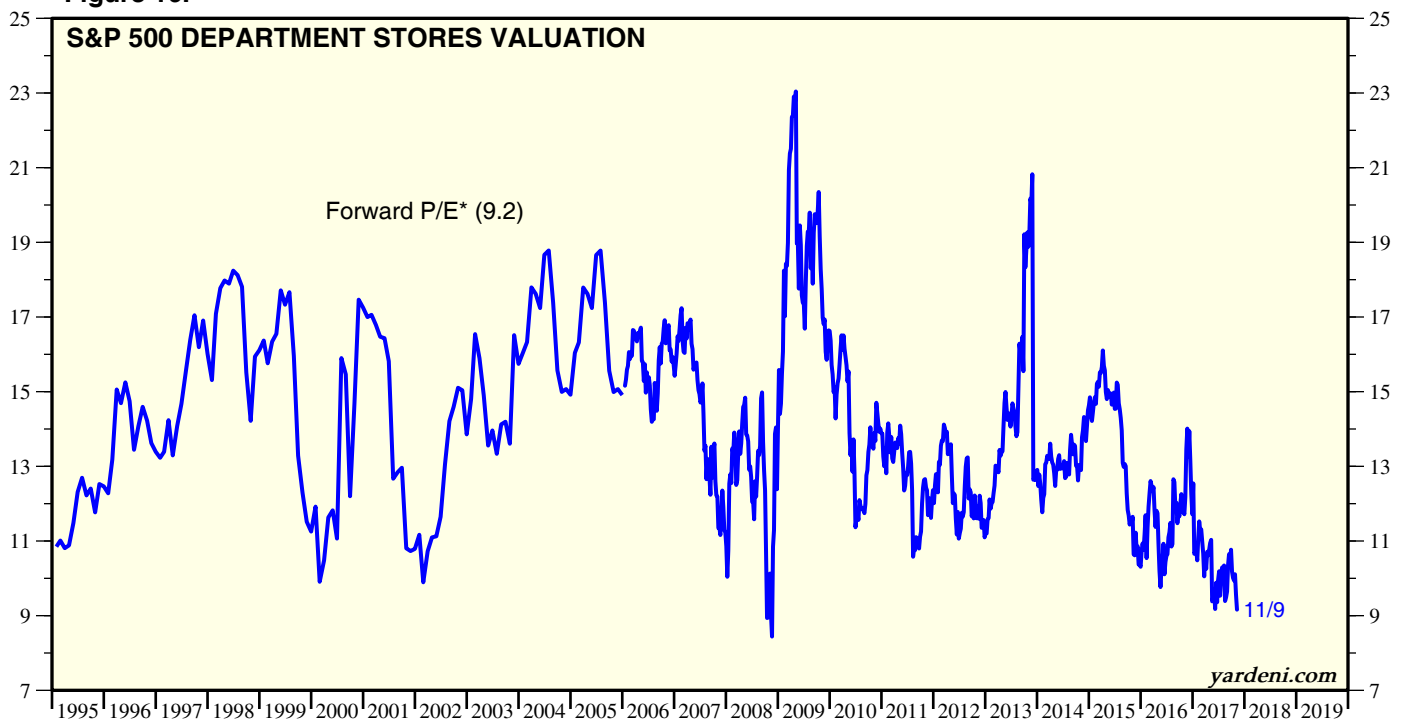
Source: US Department of Commerce, Bureau of the Census.

**Figure 15.**



Note: STEG is year-ahead forward consensus expected short-term earnings growth. STRG is year-ahead forward consensus expected short-term revenue growth. LTEG is five-year consensus expected long-term earnings growth. Monthly data through 2005, weekly thereafter. Source: Thomson Reuters I/B/E/S.

**Figure 16.**



\* Price divided by forward consensus expected earnings per share. Monthly through December 2005, then weekly. Source: Thomson Reuters I/B/E/S.

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