

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

*October 25, 2017*

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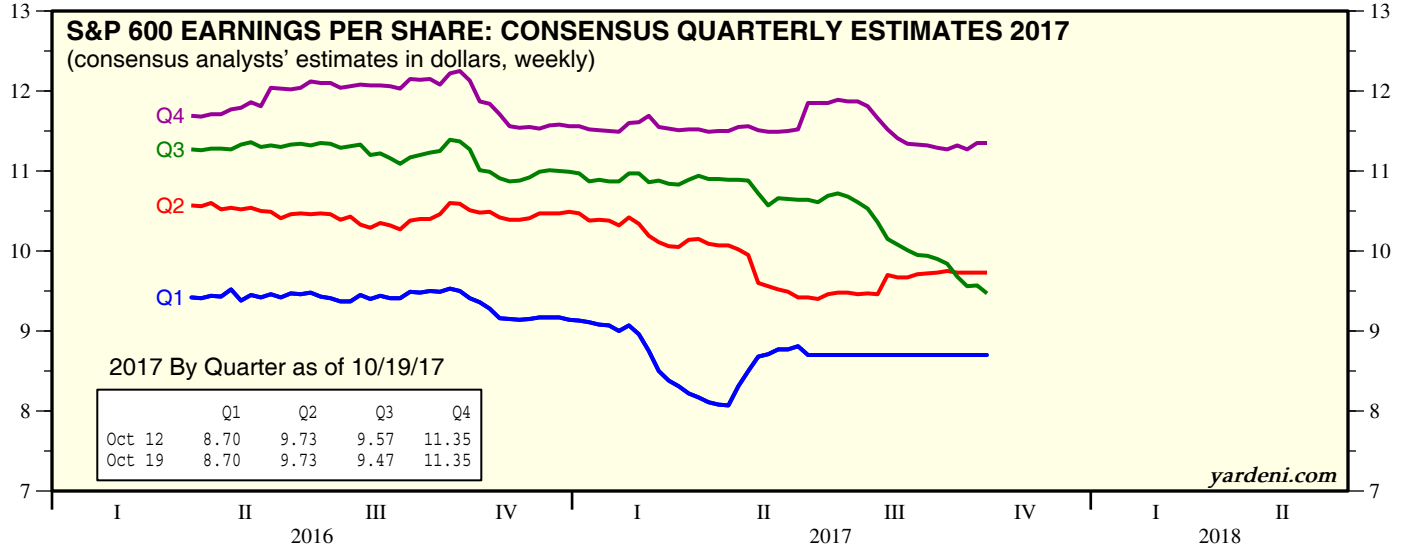
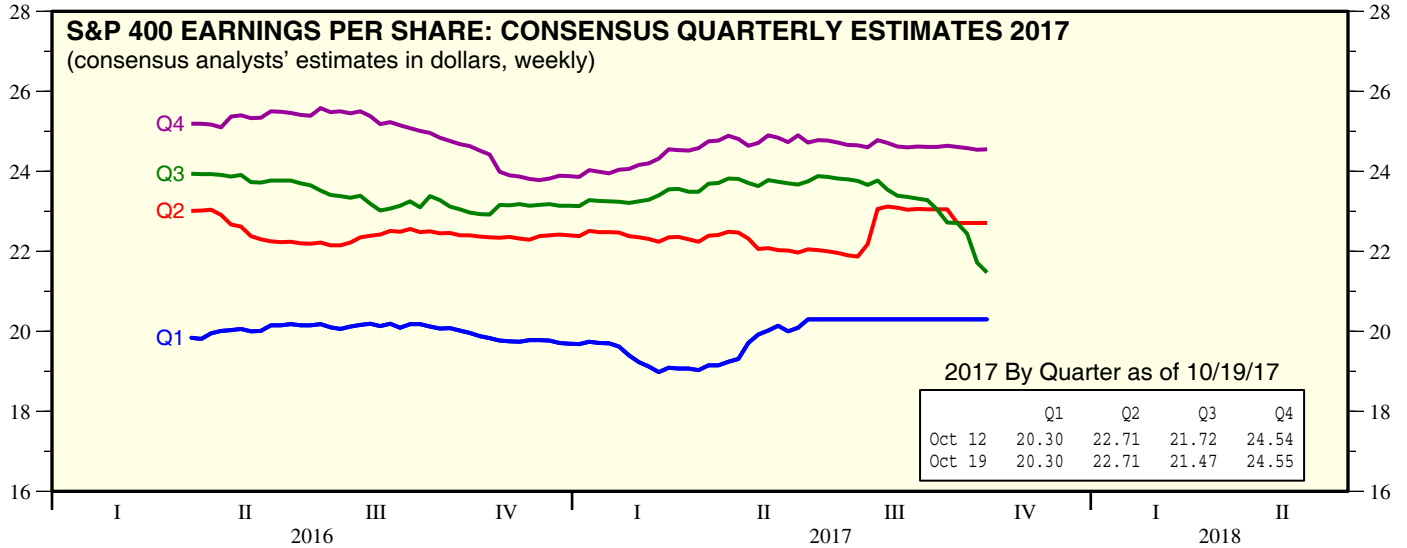
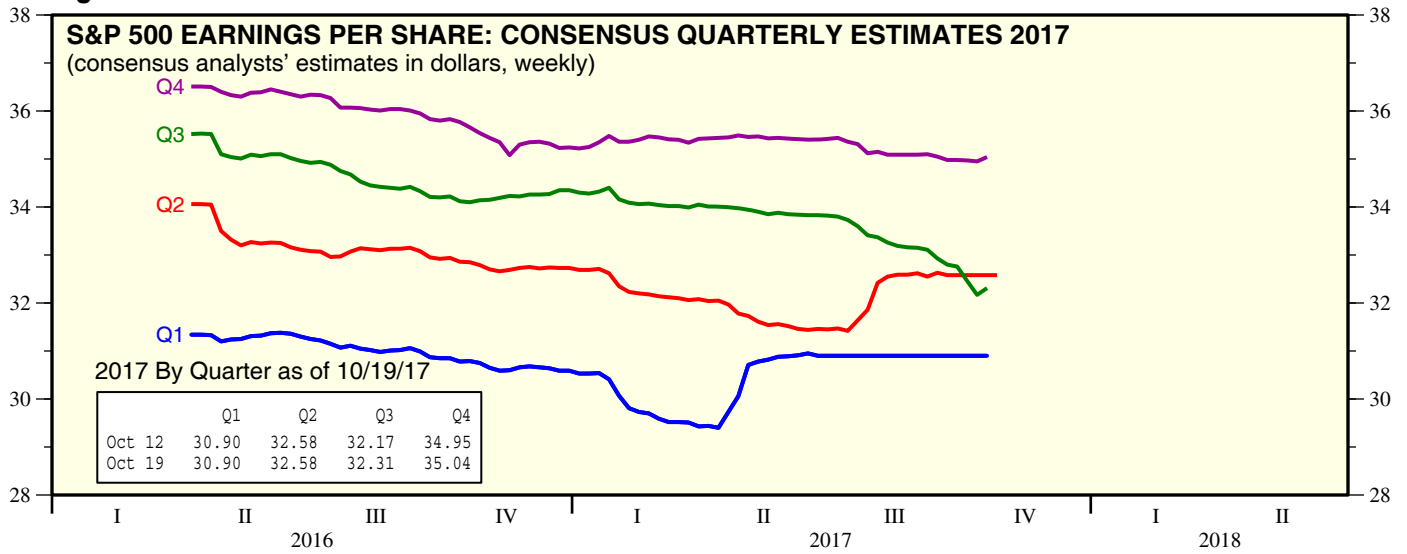
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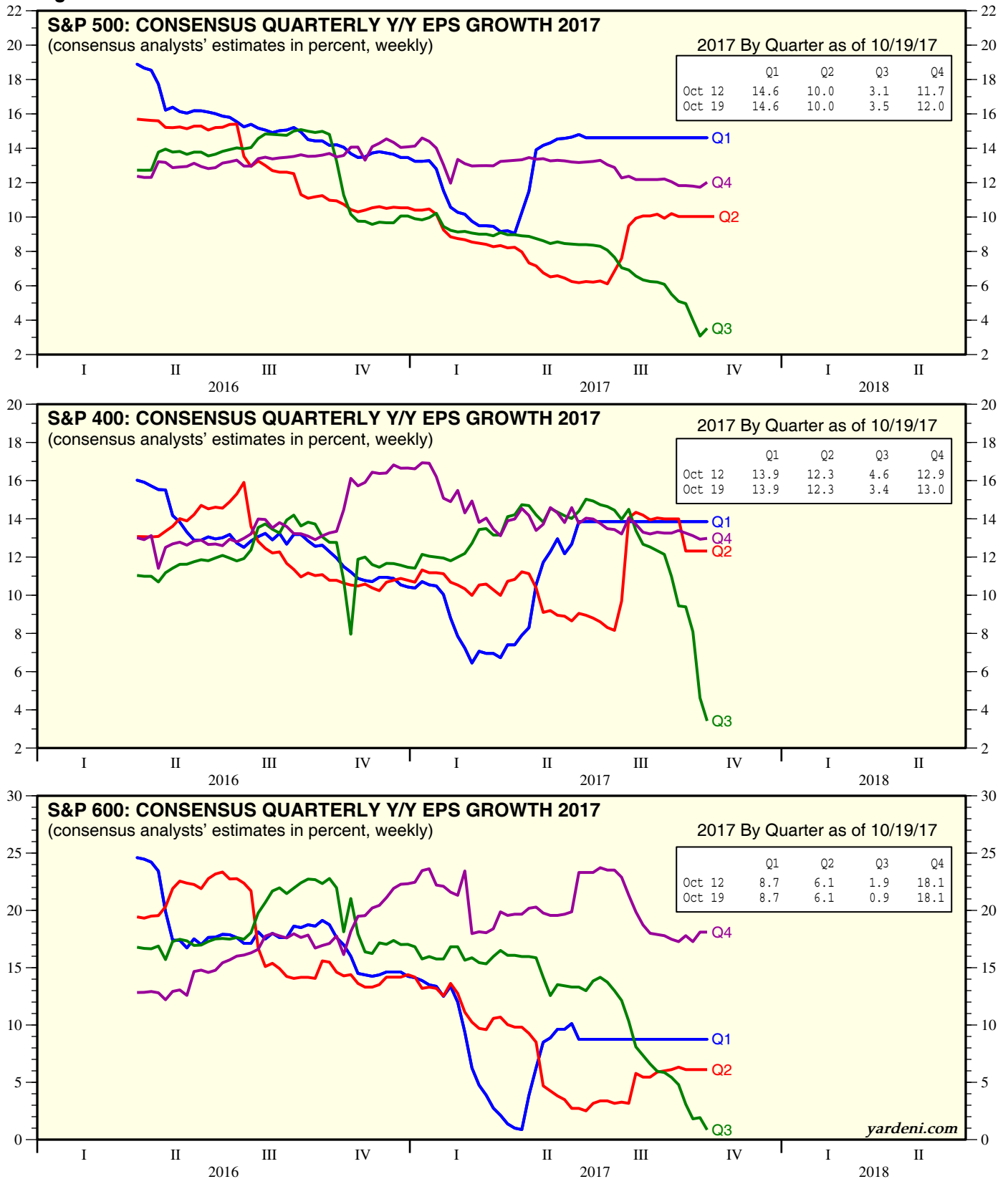
*thinking outside the box*

Figure 1.

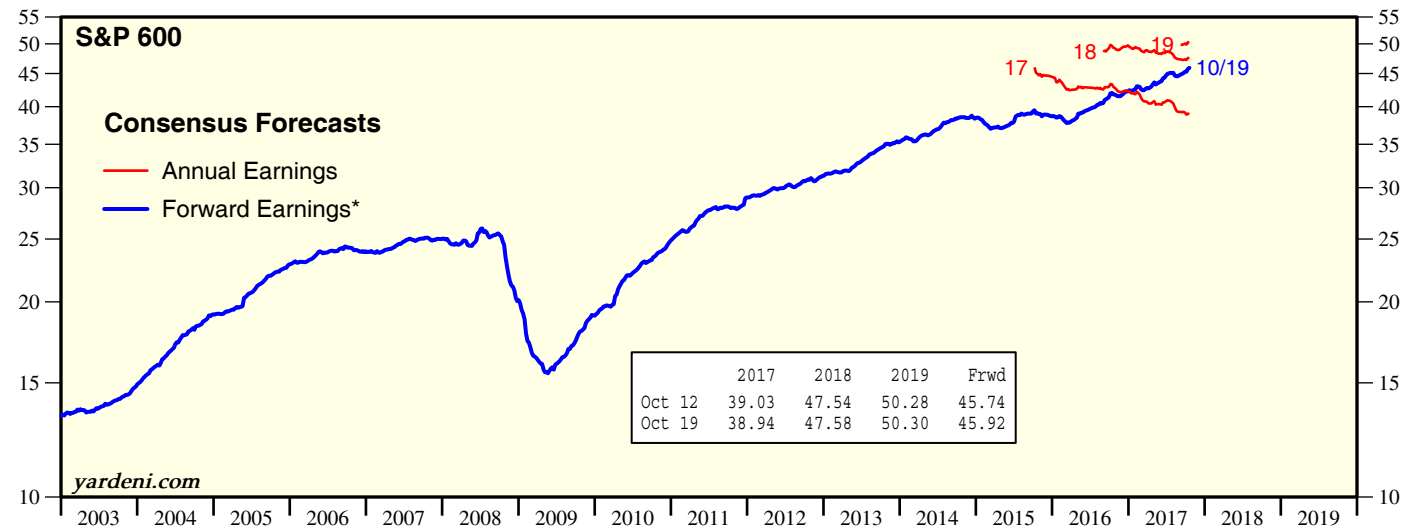
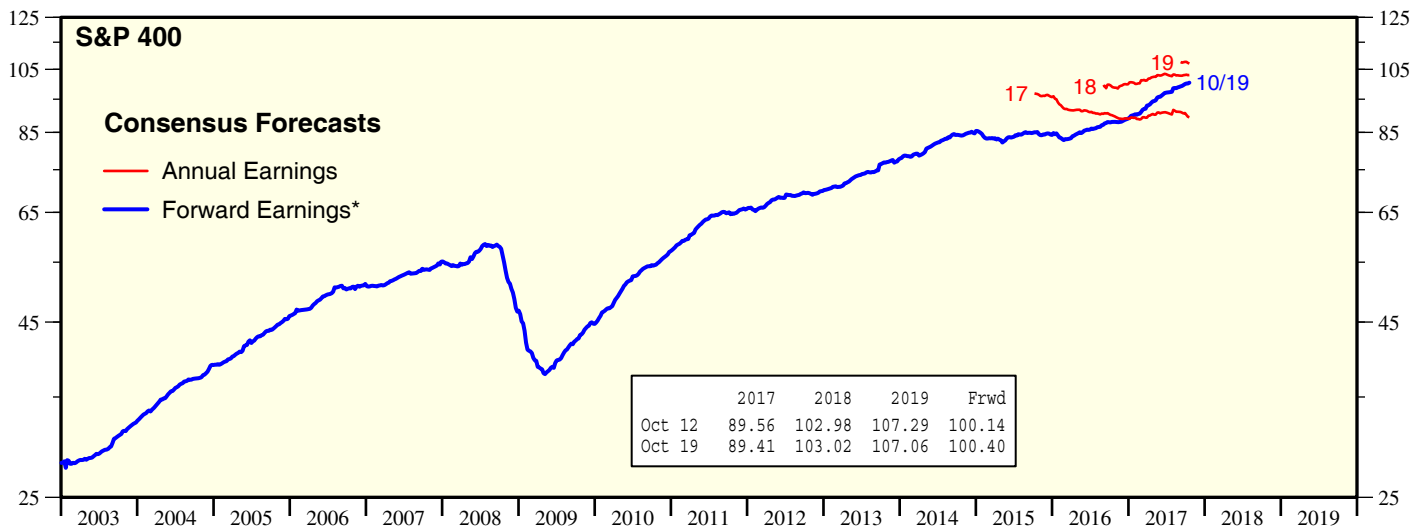
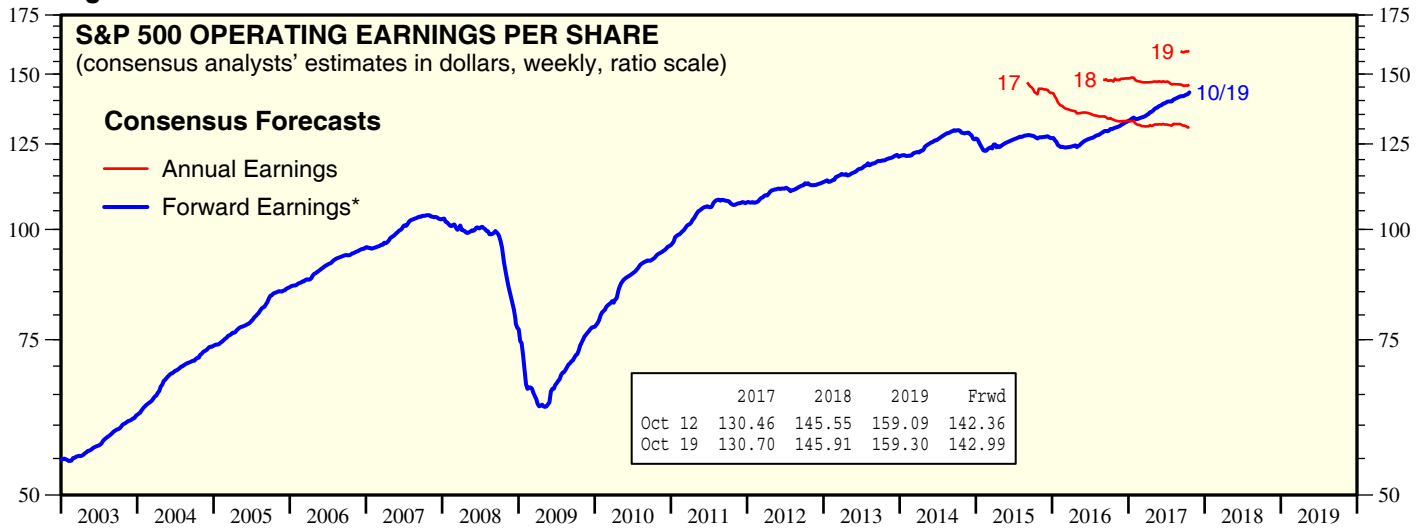


Source: Thomson Reuters I/B/E/S.

Figure 2.

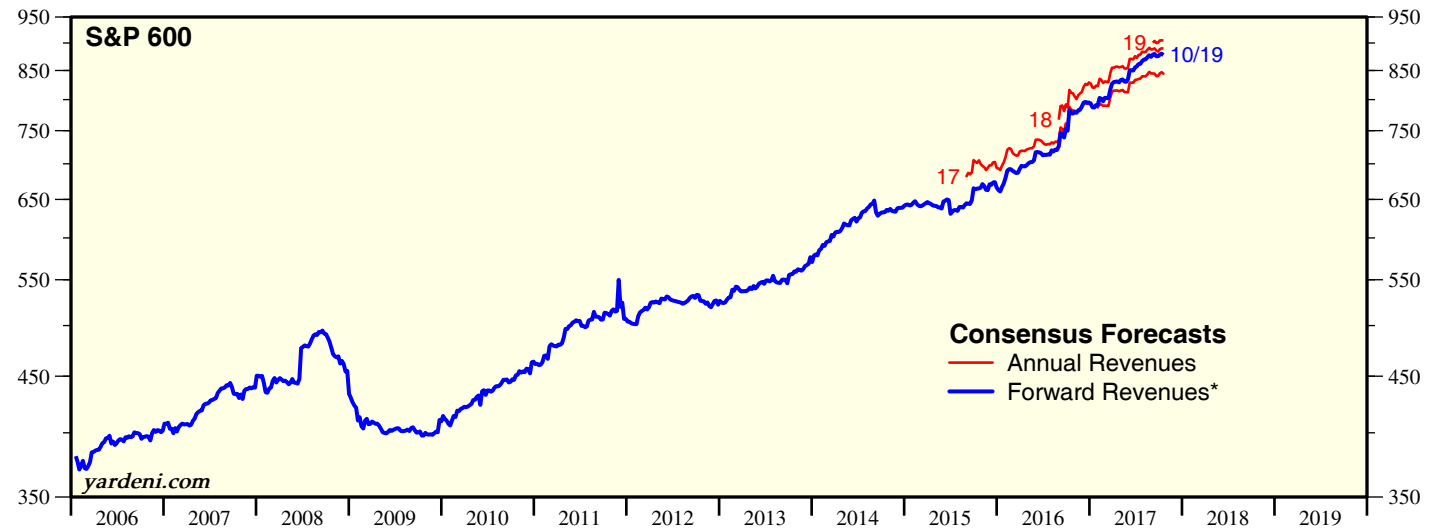
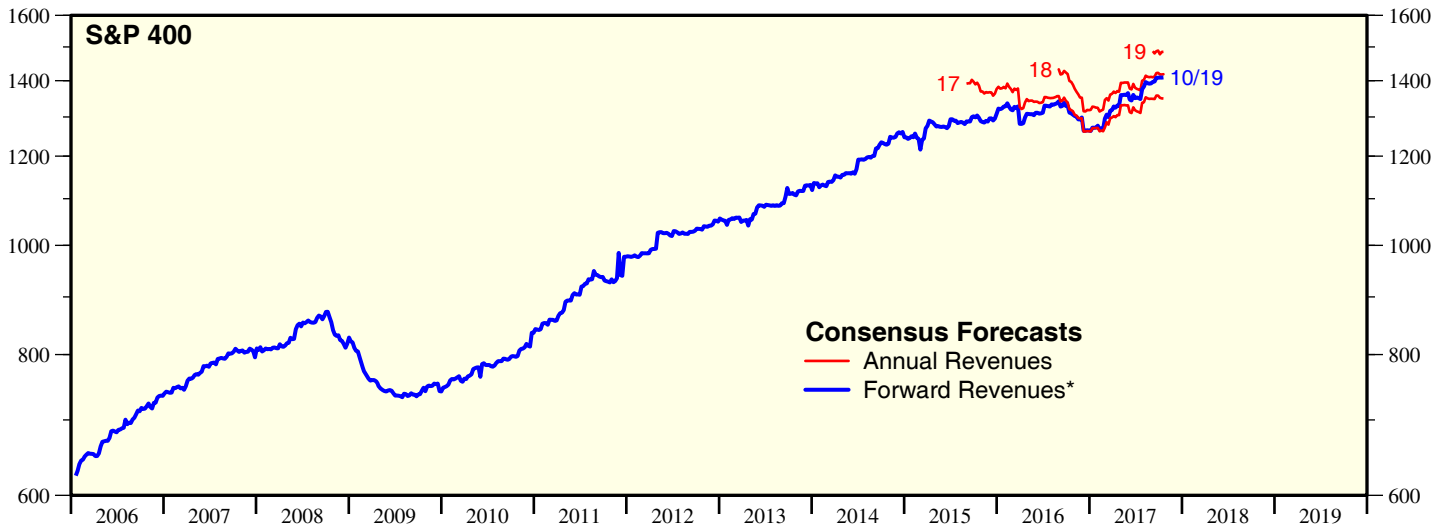
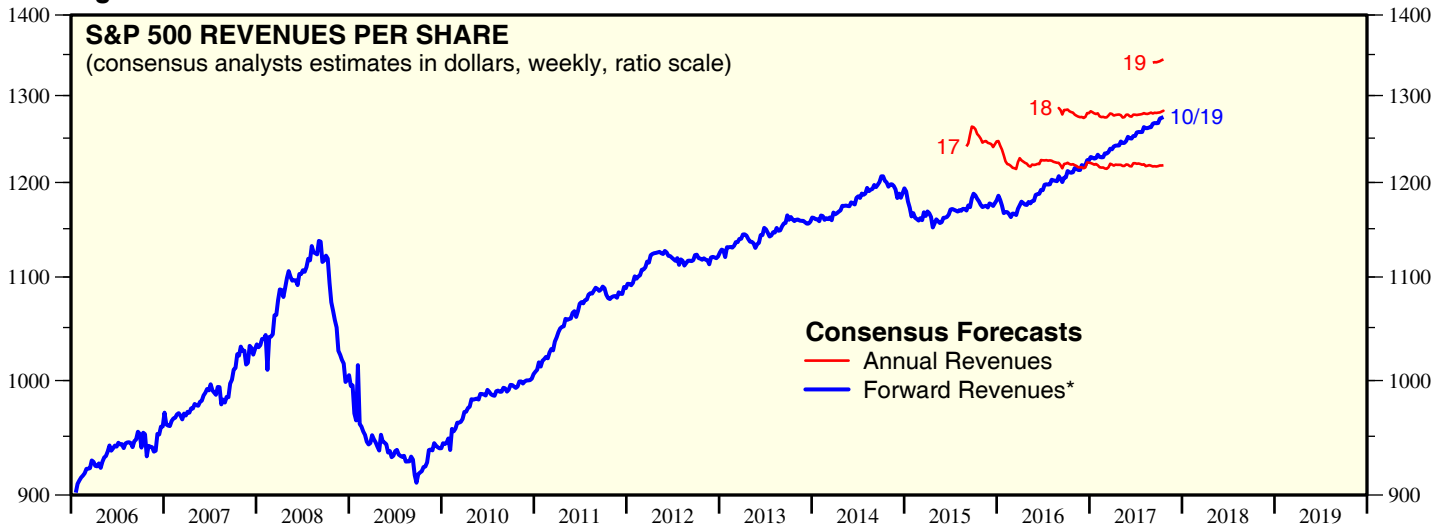


**Figure 3.**



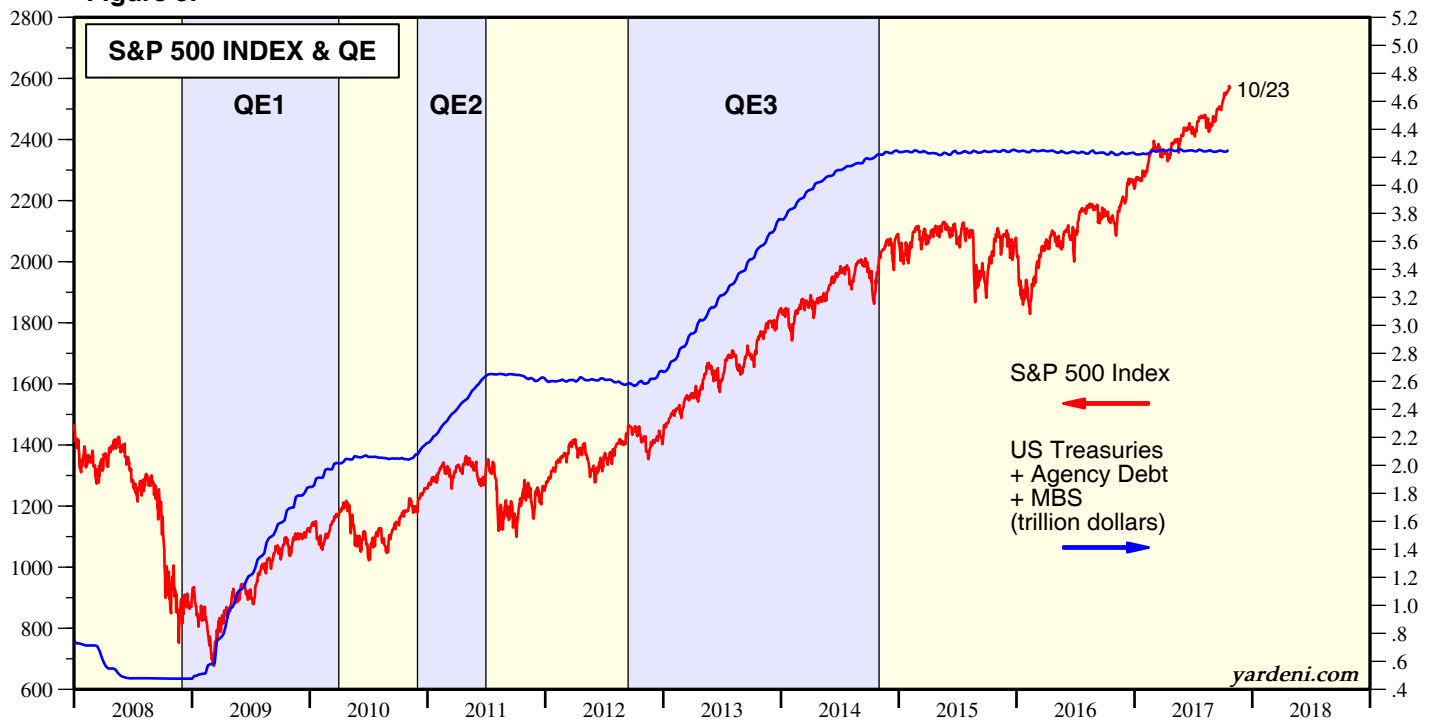
\* Time-weighted average of consensus estimates for current and next year.  
Source: Thomson Reuters I/B/E/S.

**Figure 4.**



\* Time-weighted average of consensus revenue estimates for current and next year.  
 Source: Thomson Reuters I/B/E/S.

**Figure 5.**



Note: QE1 (11/25/08) = Fed starts buying \$1.24tn in mortgage securities. QE1 expanded (3/16/2009) = Fed starts buying \$300bn in Treasuries. QE2 (11/3/10) = Fed starts buying \$600bn in Treasuries. QE3 (9/13/12) = Fed starts buying \$40bn/month in mortgage securities (open ended). QE3 expanded (12/12/12) = Fed starts buying \$45bn/month in Treasuries.  
 Source: Federal Reserve Board and Standard & Poor's.

**Figure 6.**



Note: QE1 (11/25/08) = Fed starts buying \$1.24tn in mortgage securities. QE1 expanded (3/16/2009) = Fed starts buying \$300bn in Treasuries. QE2 (11/3/10) = Fed starts buying \$600bn in Treasuries. QE3 (9/13/12) = Fed starts buying \$40bn/month in mortgage securities (open ended). QE3 expanded (12/12/12) = Fed starts buying \$45bn/month in Treasuries.  
 Source: Federal Reserve Board, Standard & Poor's and Haver Analytics.

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