

Chart Collection for Morning Briefing

Yardeni Research, Inc.

October 24, 2017

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Mali Quintana

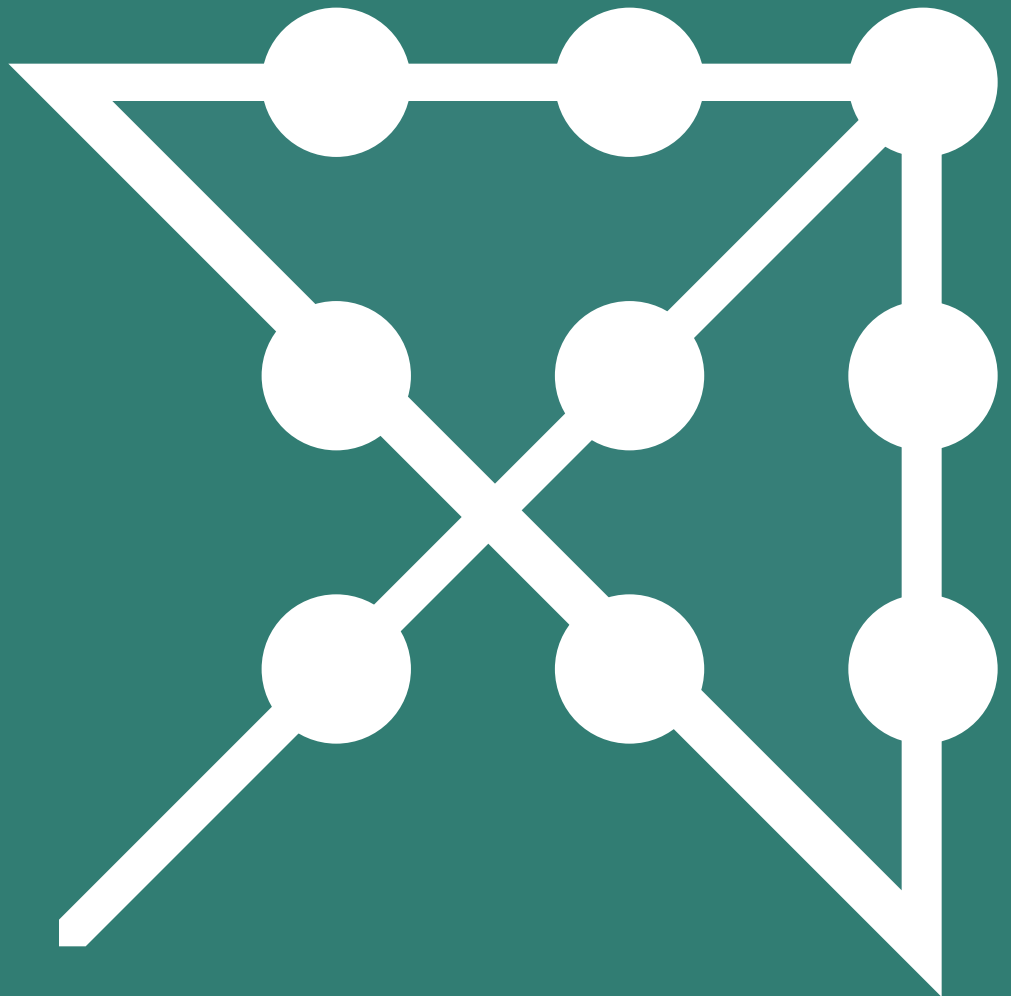
480-664-1333

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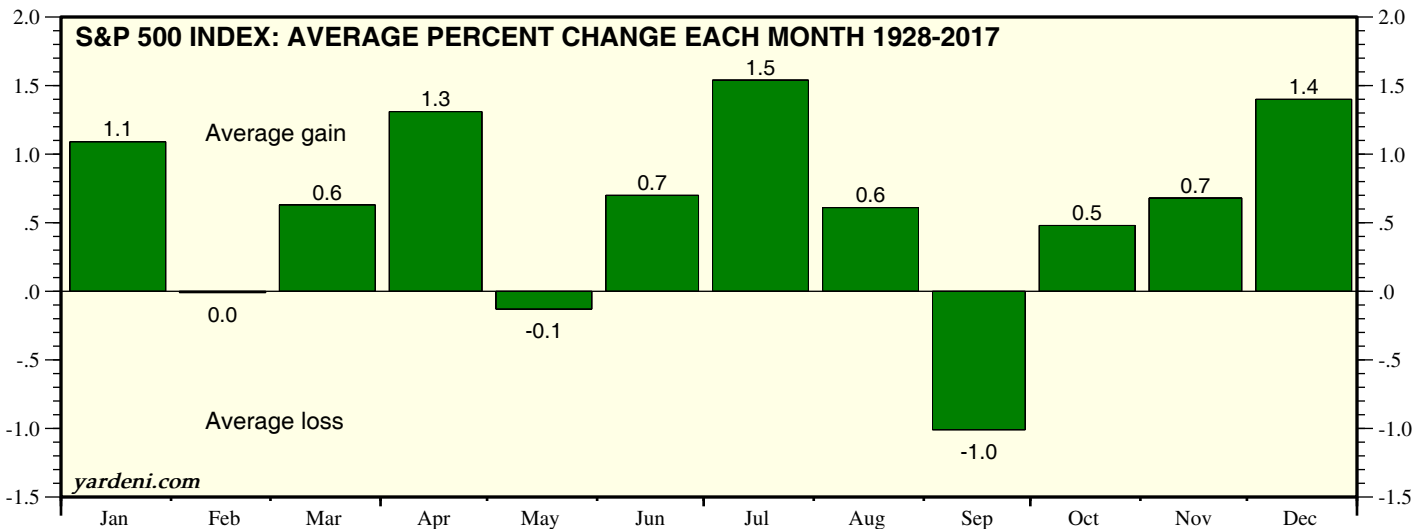
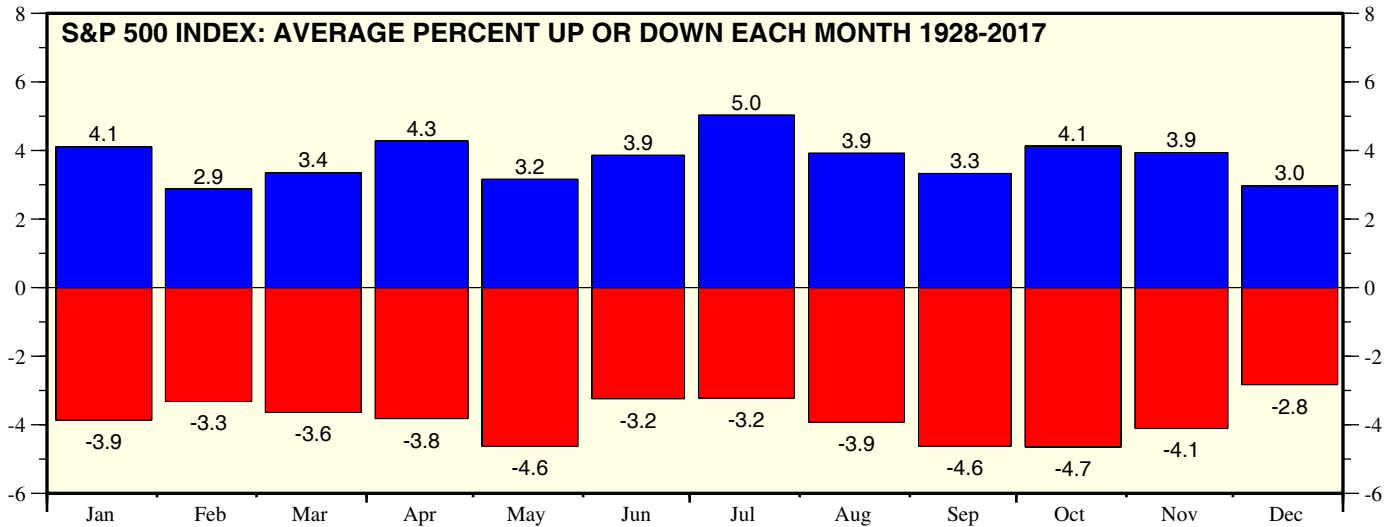
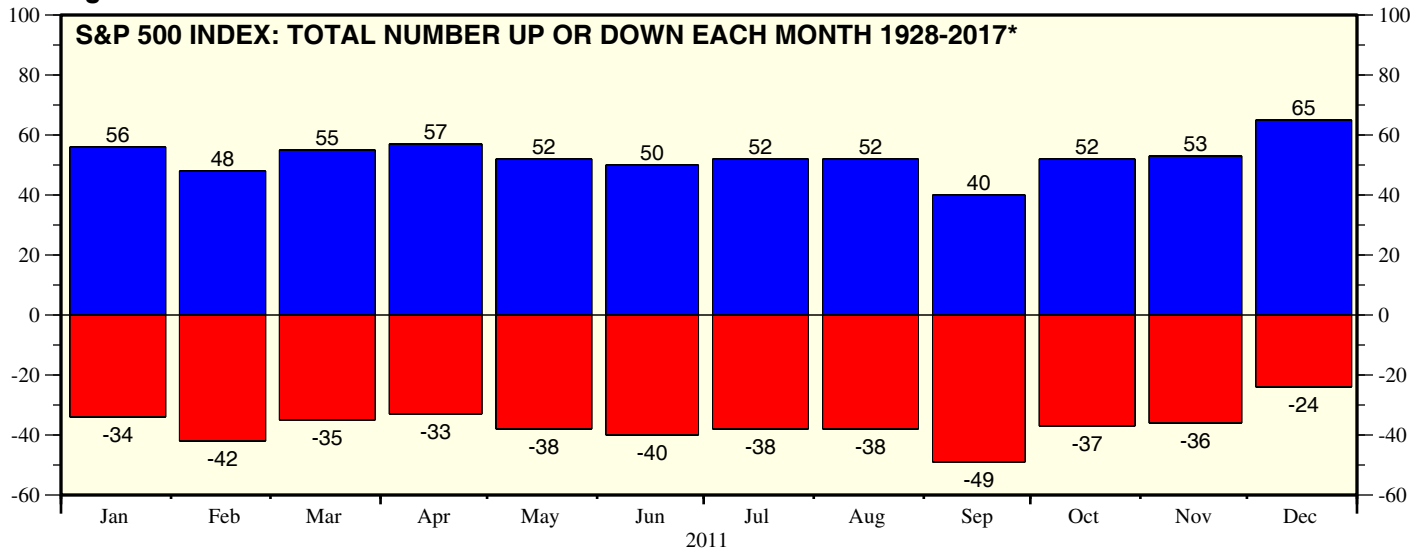
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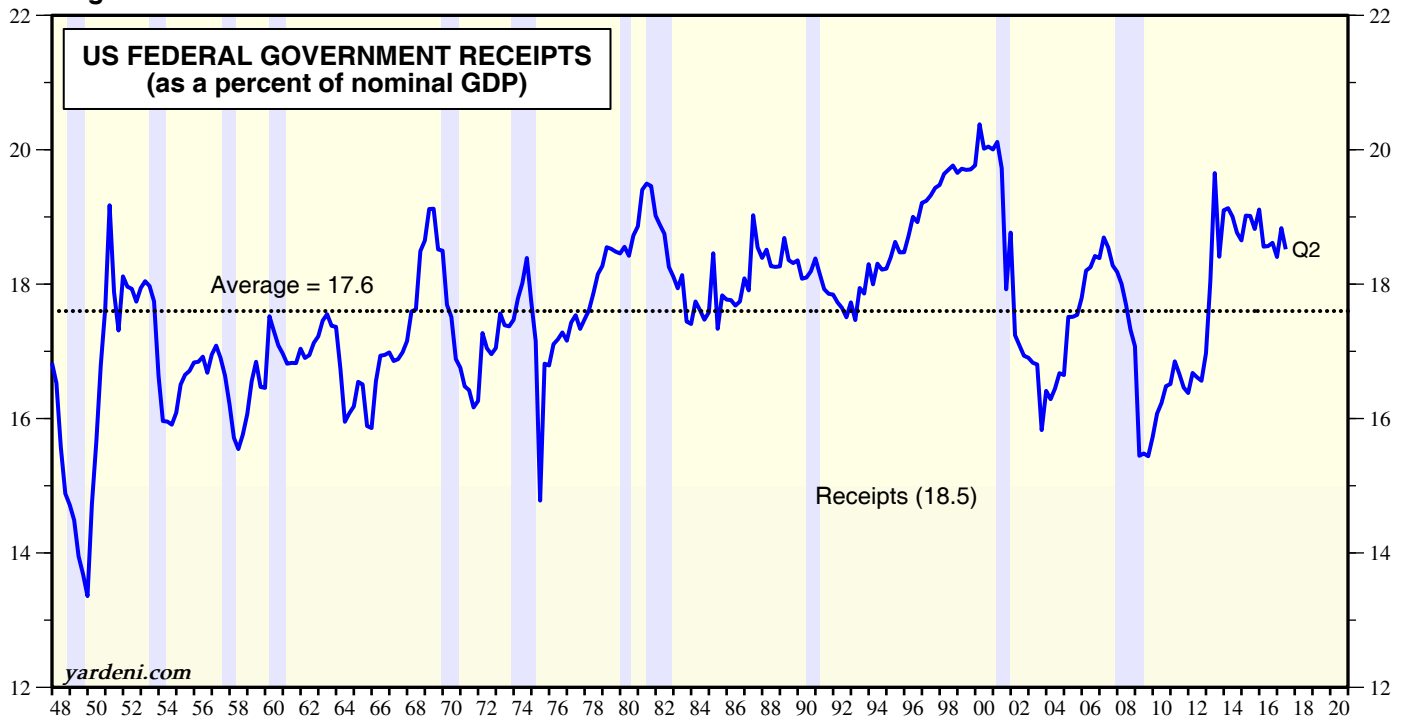
thinking outside the box

Figure 1.



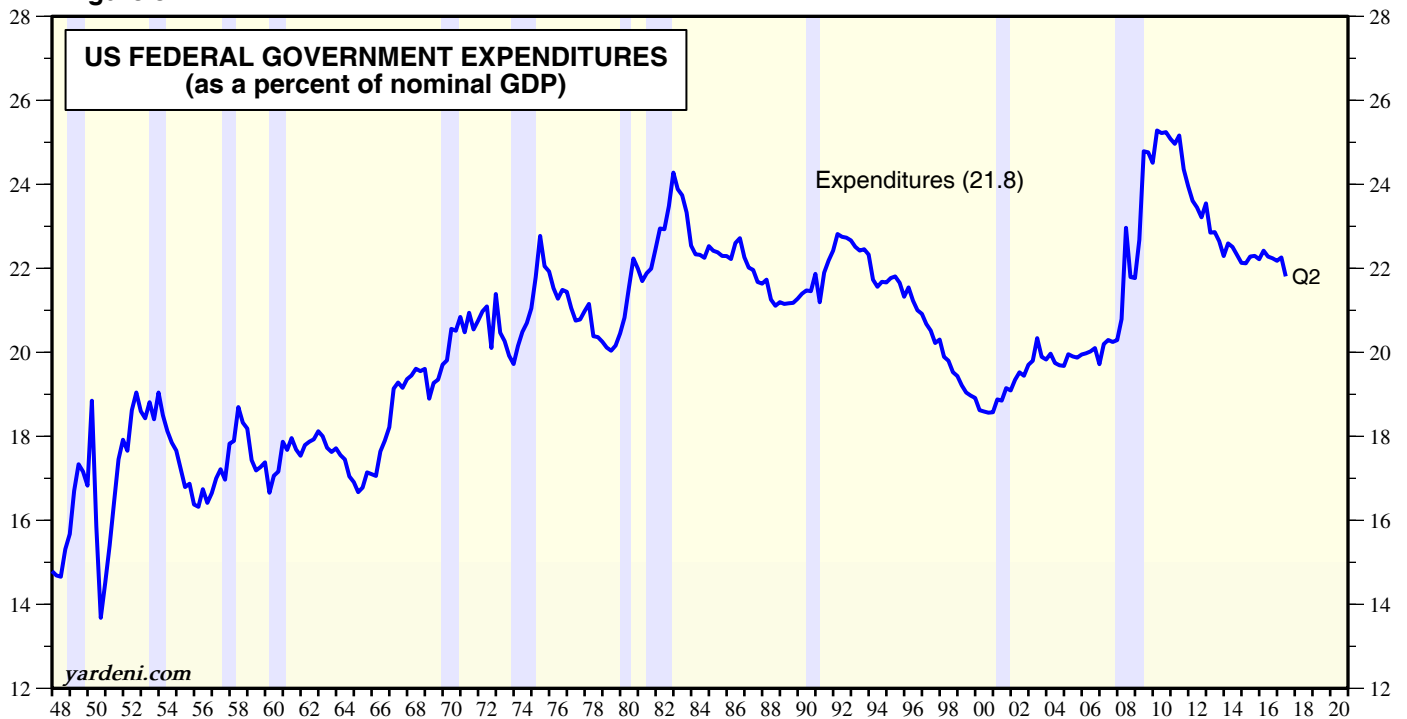
*No change (0.00%) month of September 1979. Data are through September 2017.
Source: Standard & Poor's and Haver Analytics.

Figure 2.



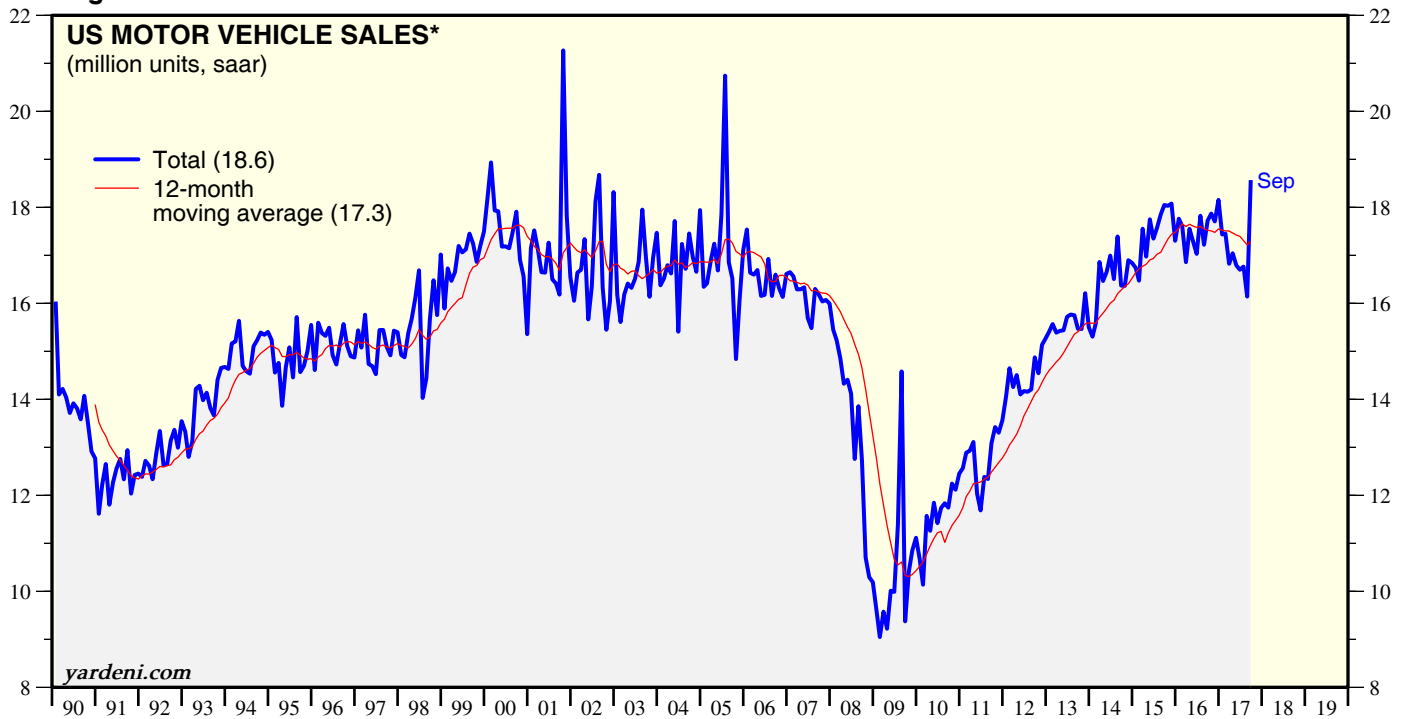
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis.

Figure 3.



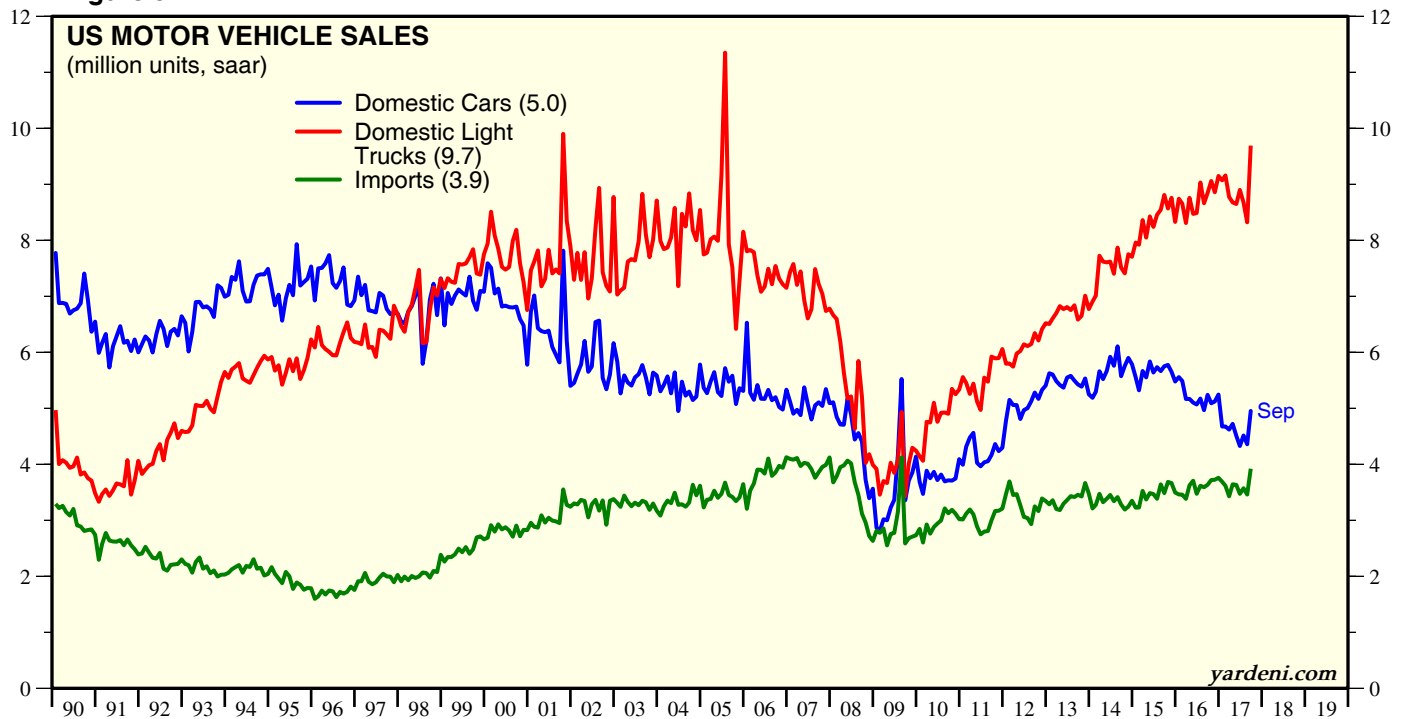
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis.

Figure 4.



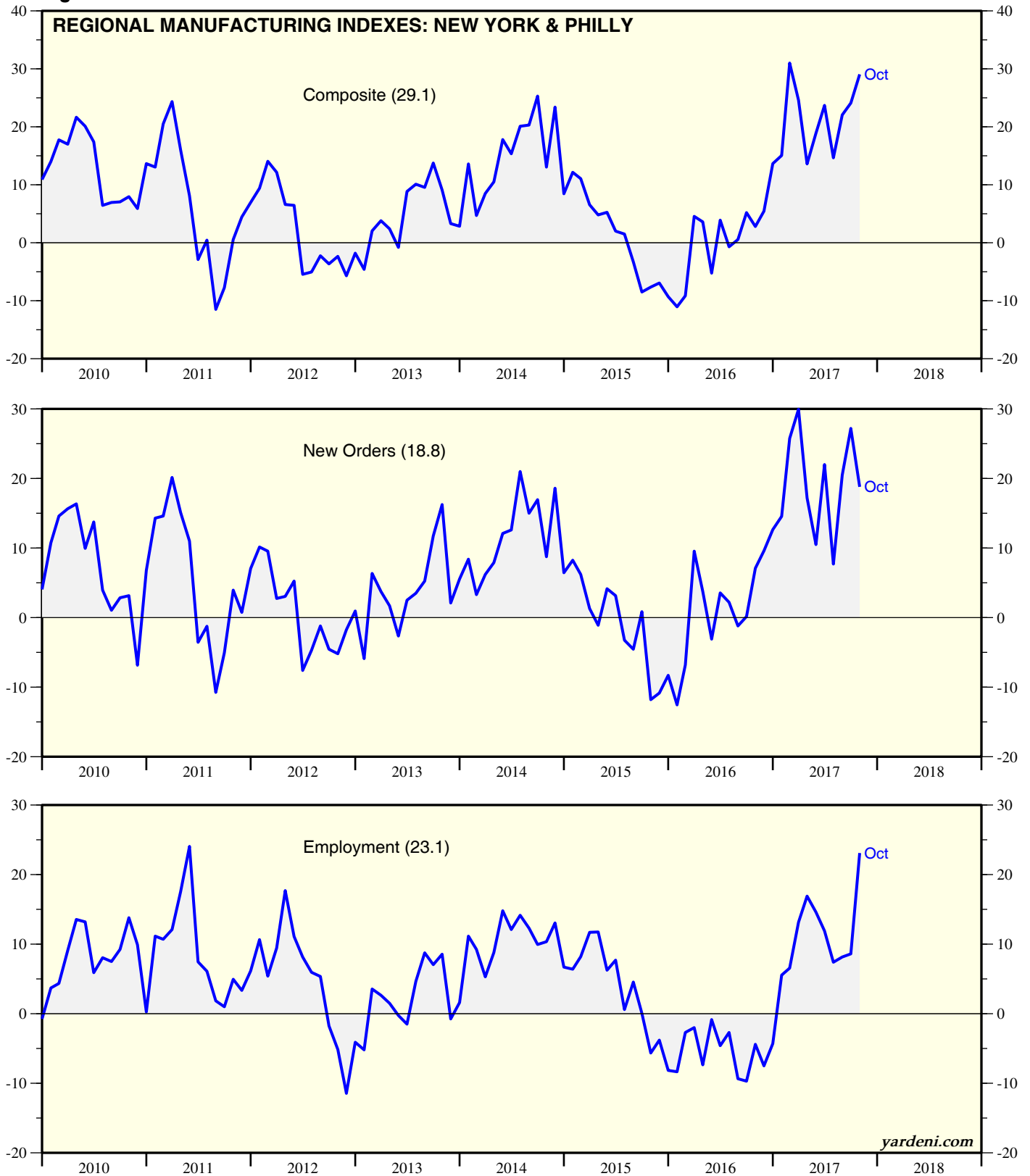
* Includes domestic cars, light trucks, and imports.
Source: Bureau of Economic Analysis.

Figure 5.



Source: Haver Analytics.

Figure 6.



Source: Federal Reserve Banks of New York and Philadelphia.

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