

Chart Collection for Morning Briefing

Yardeni Research, Inc.

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Mali Quintana

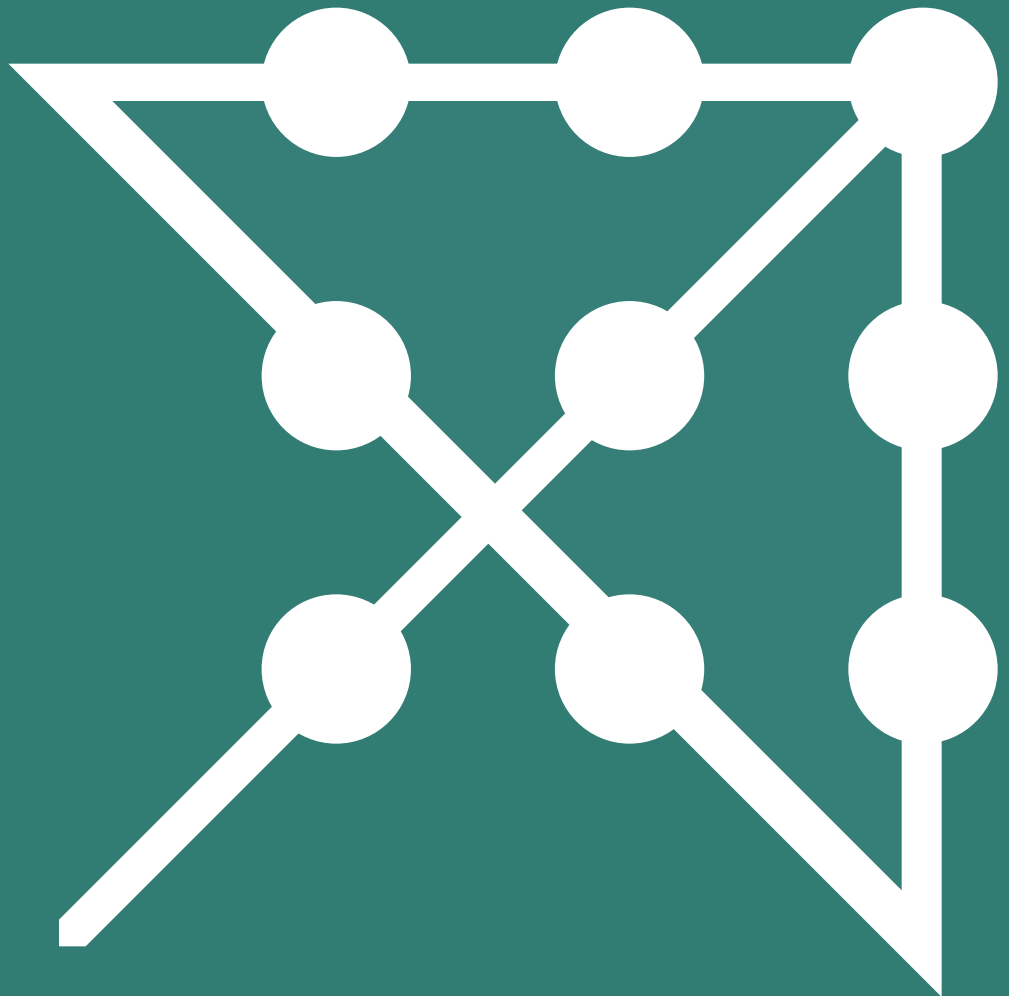
480-664-1333

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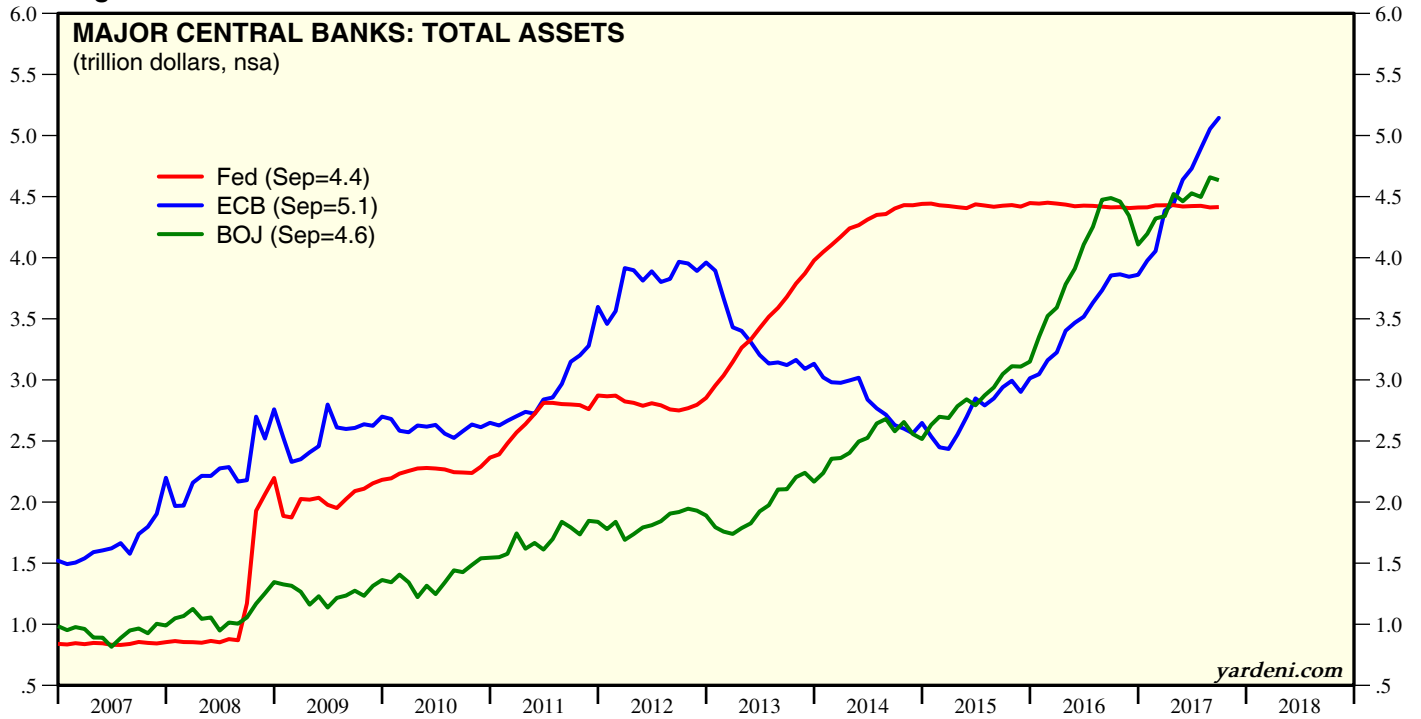
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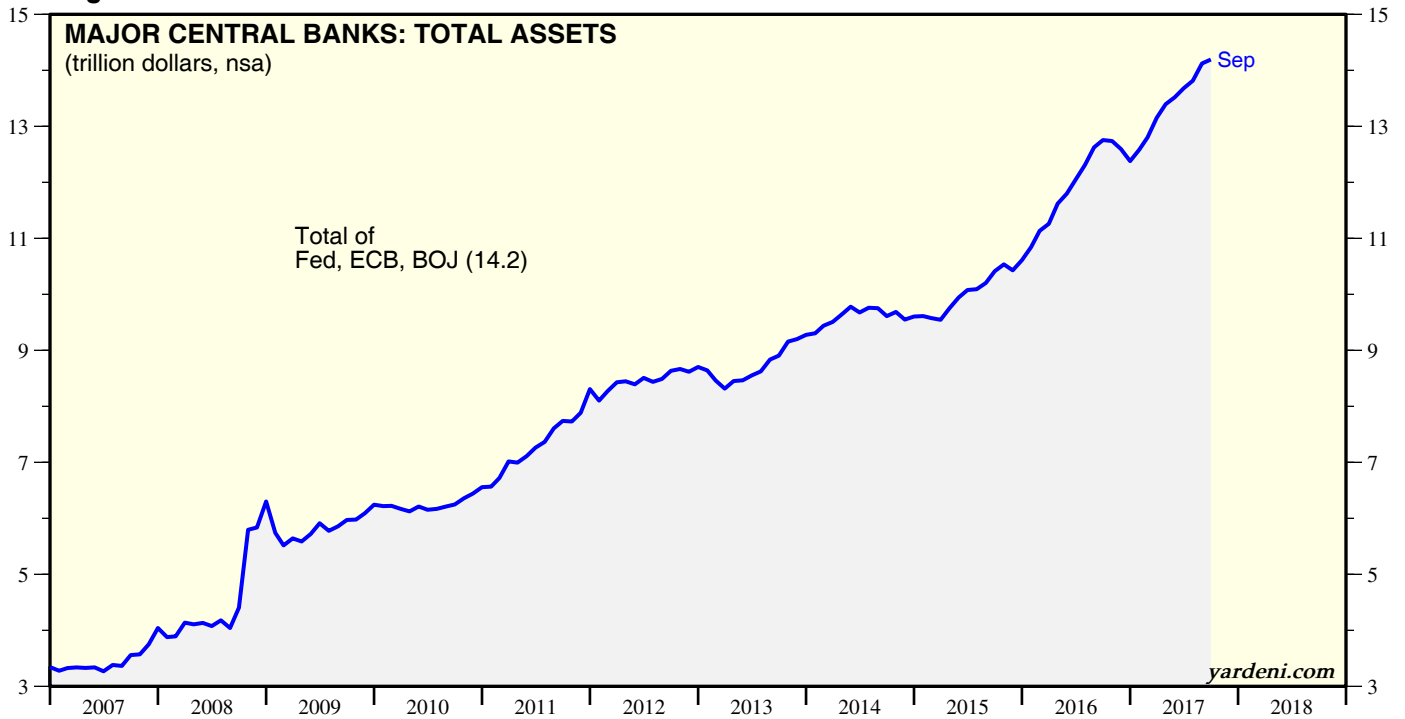
thinking outside the box

Figure 1.



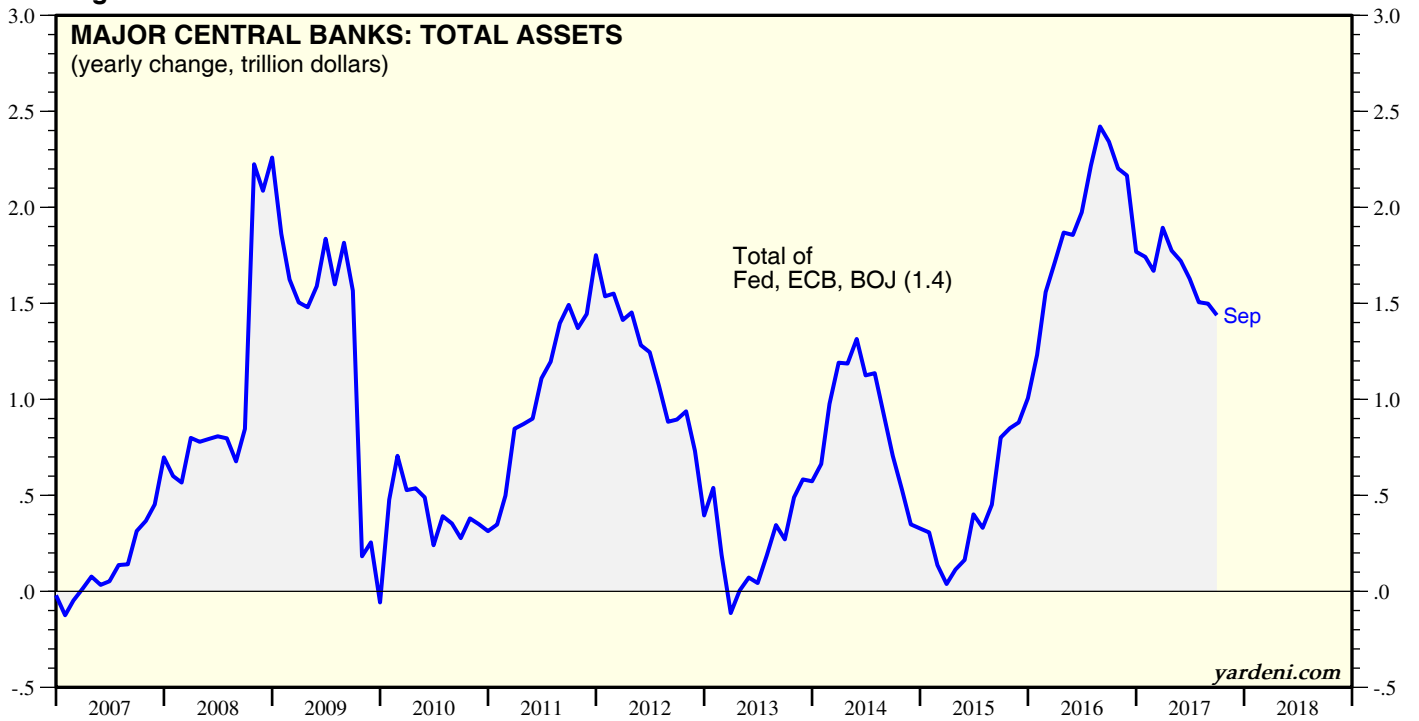
Source: Haver Analytics.

Figure 2.



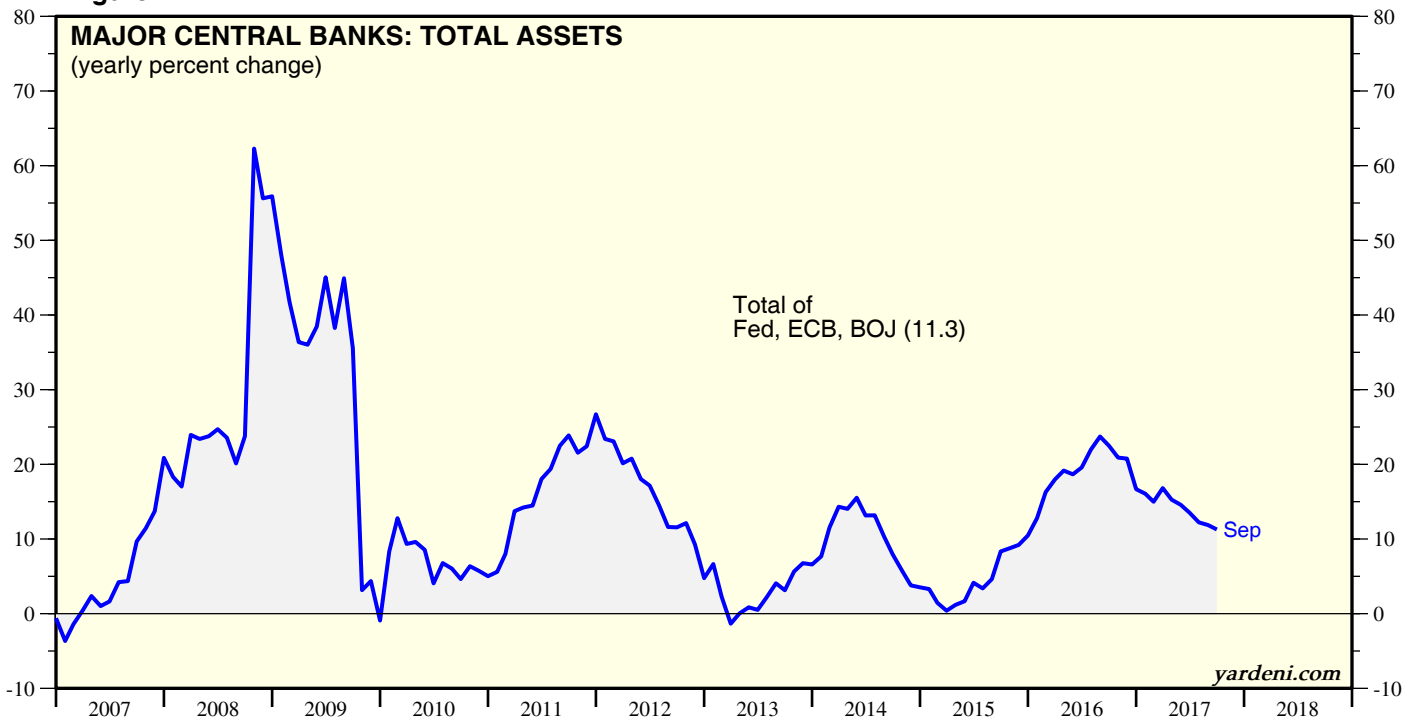
Source: Haver Analytics.

Figure 3.



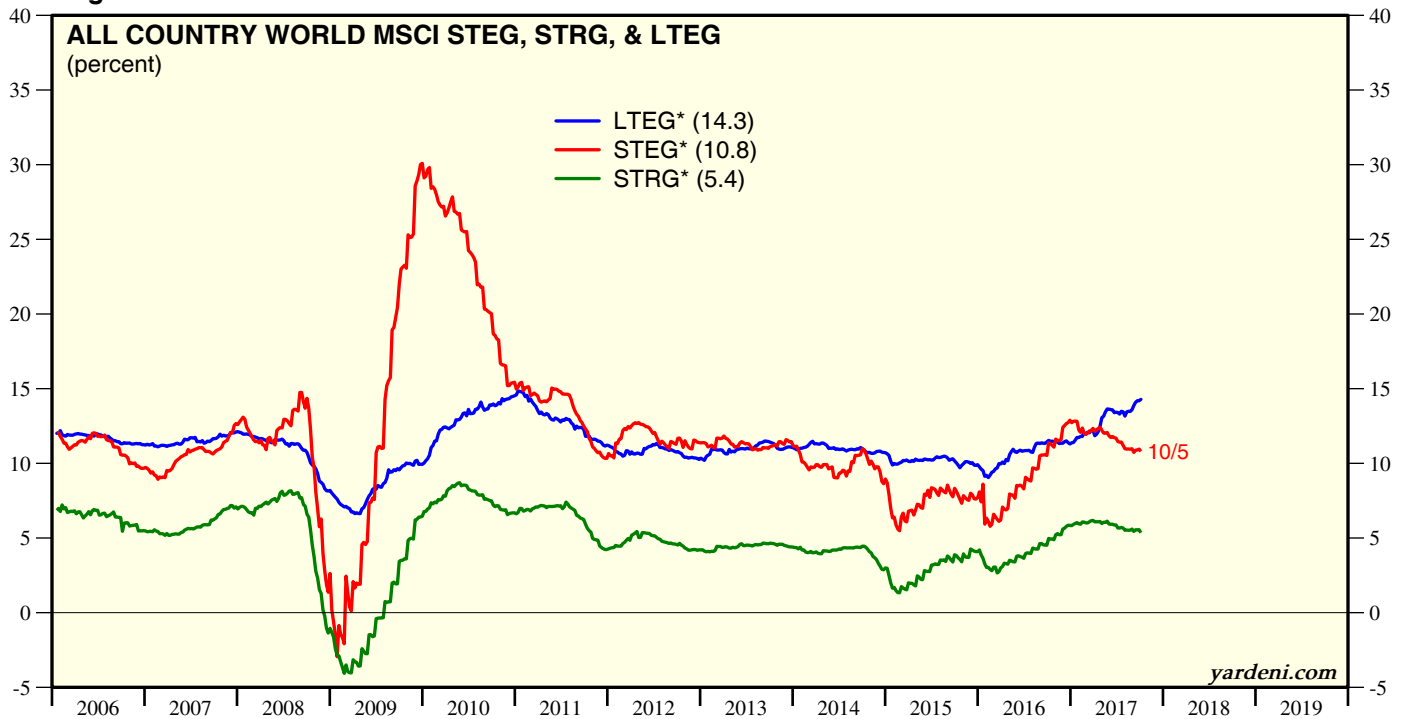
Source: Haver Analytics.

Figure 4.



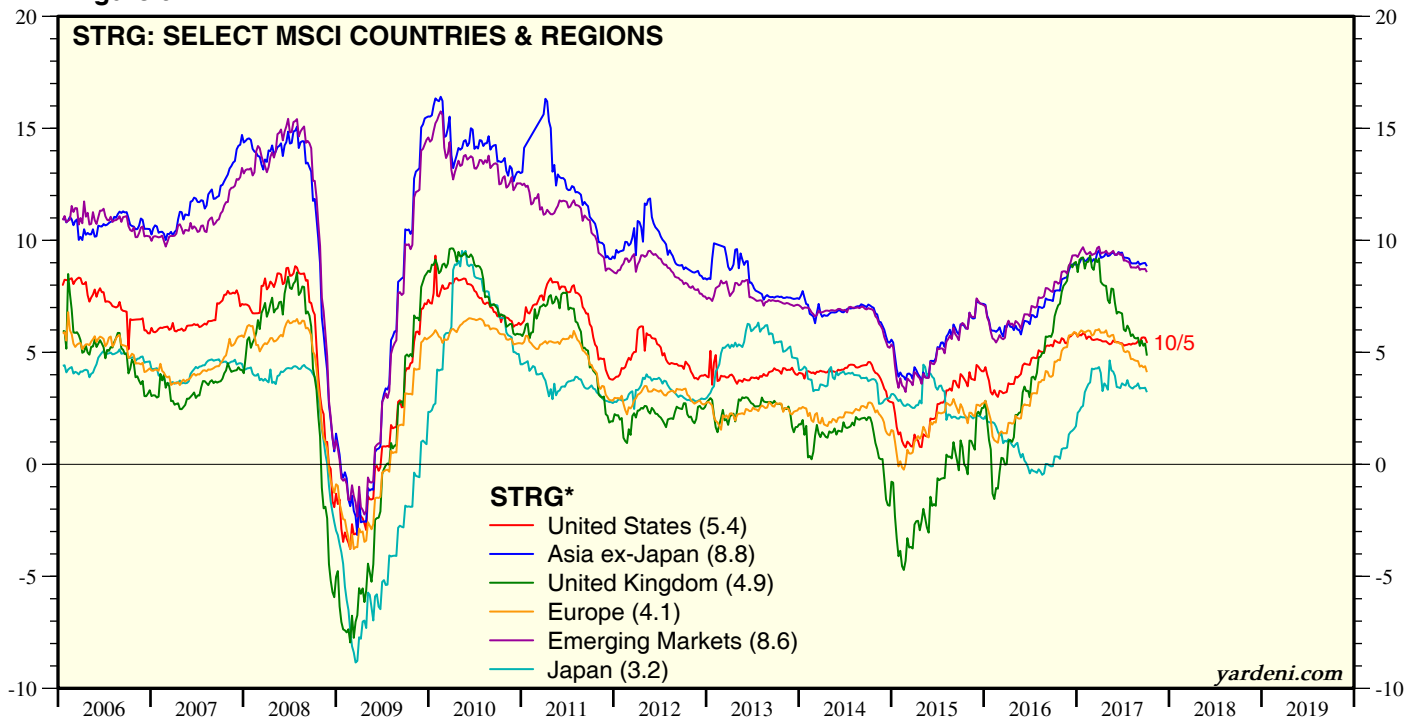
Source: Haver Analytics.

Figure 5.



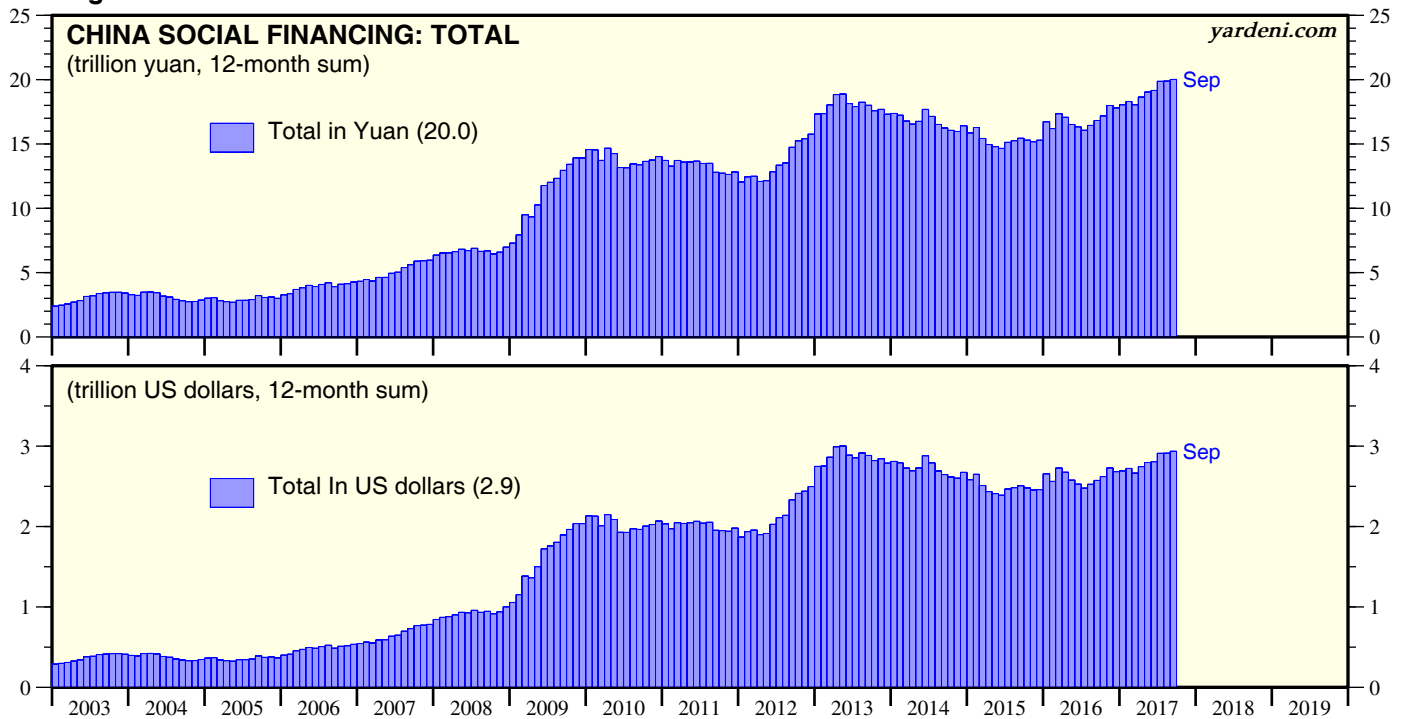
Note: STEG is year-ahead forward consensus expected short-term earnings growth. STRG is year-ahead forward consensus expected short-term revenue growth. LTEG is five-year consensus expected long-term earnings growth.
 Source: Thomson Reuters I/B/E/S.

Figure 6.



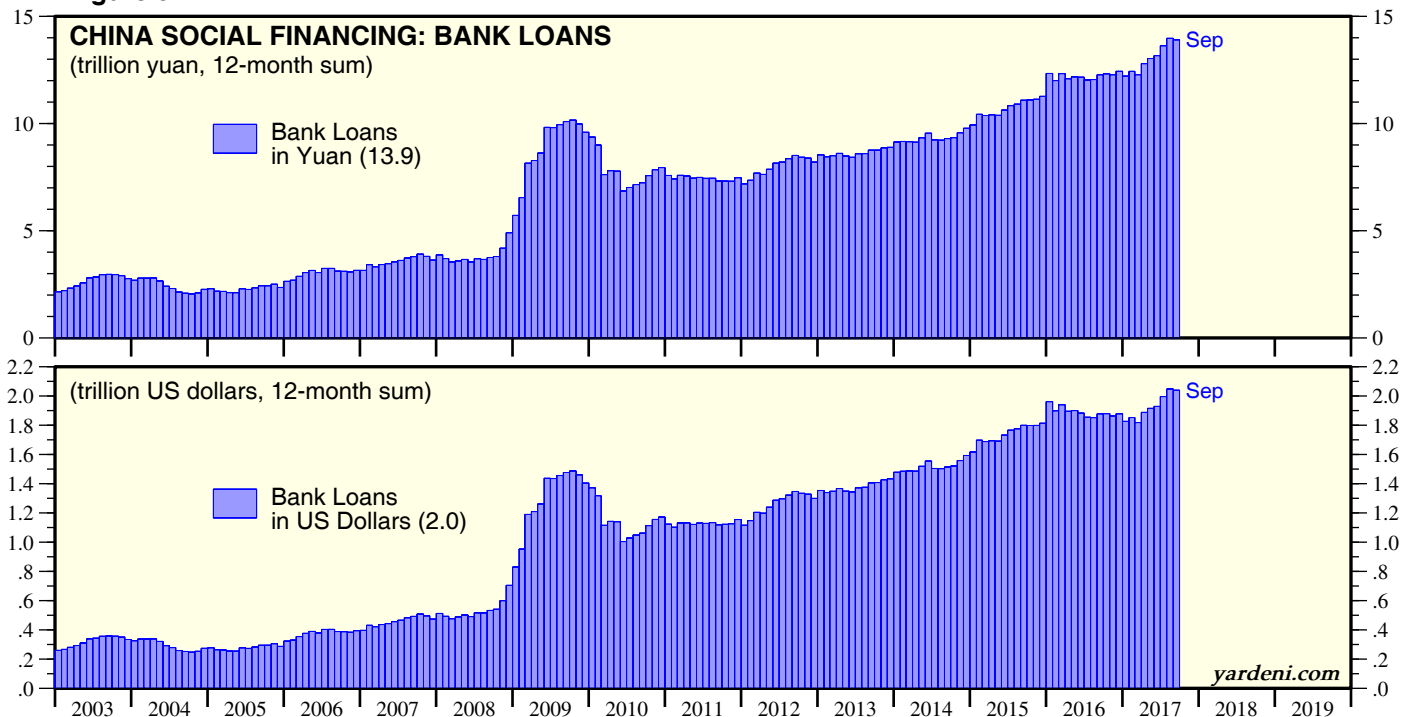
* Expected revenue growth for the next 12-months.
 Source: Thomson Reuters I/B/E/S.

Figure 7.



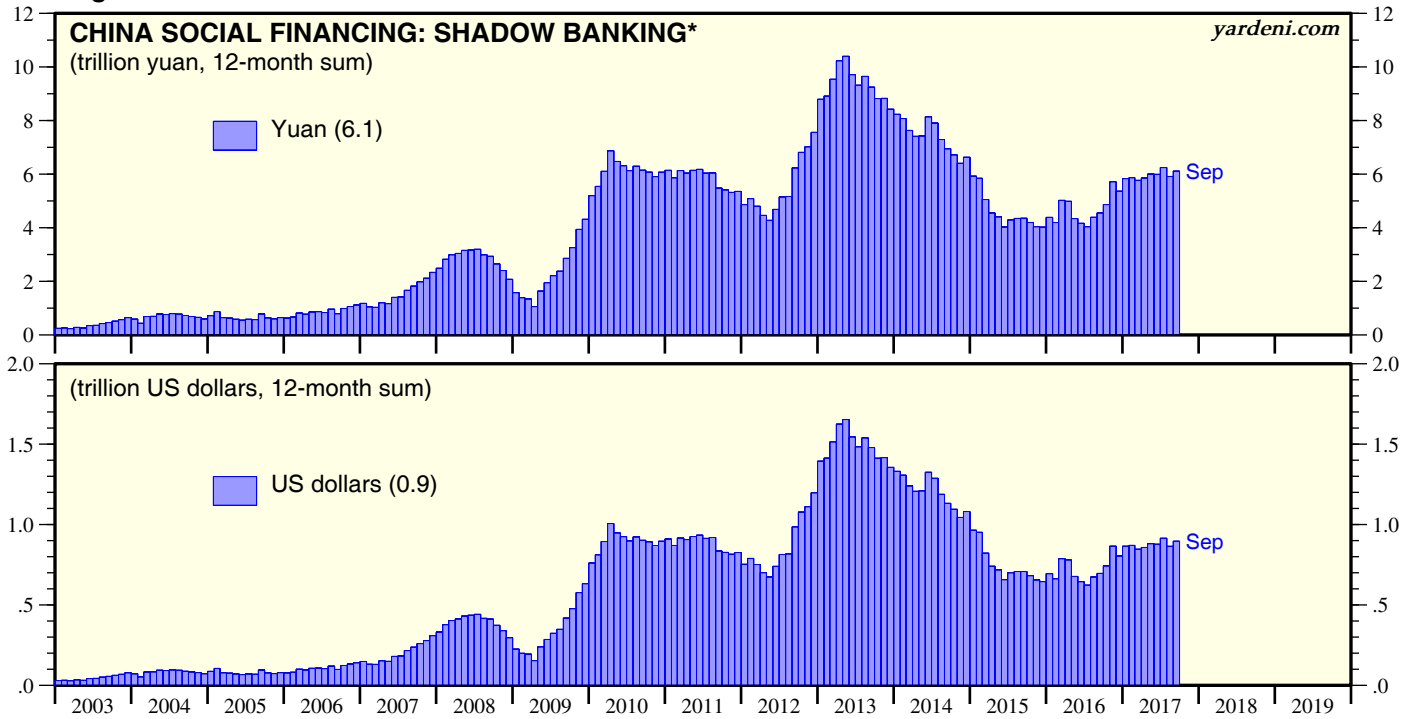
Source: People's Bank of China.

Figure 8.



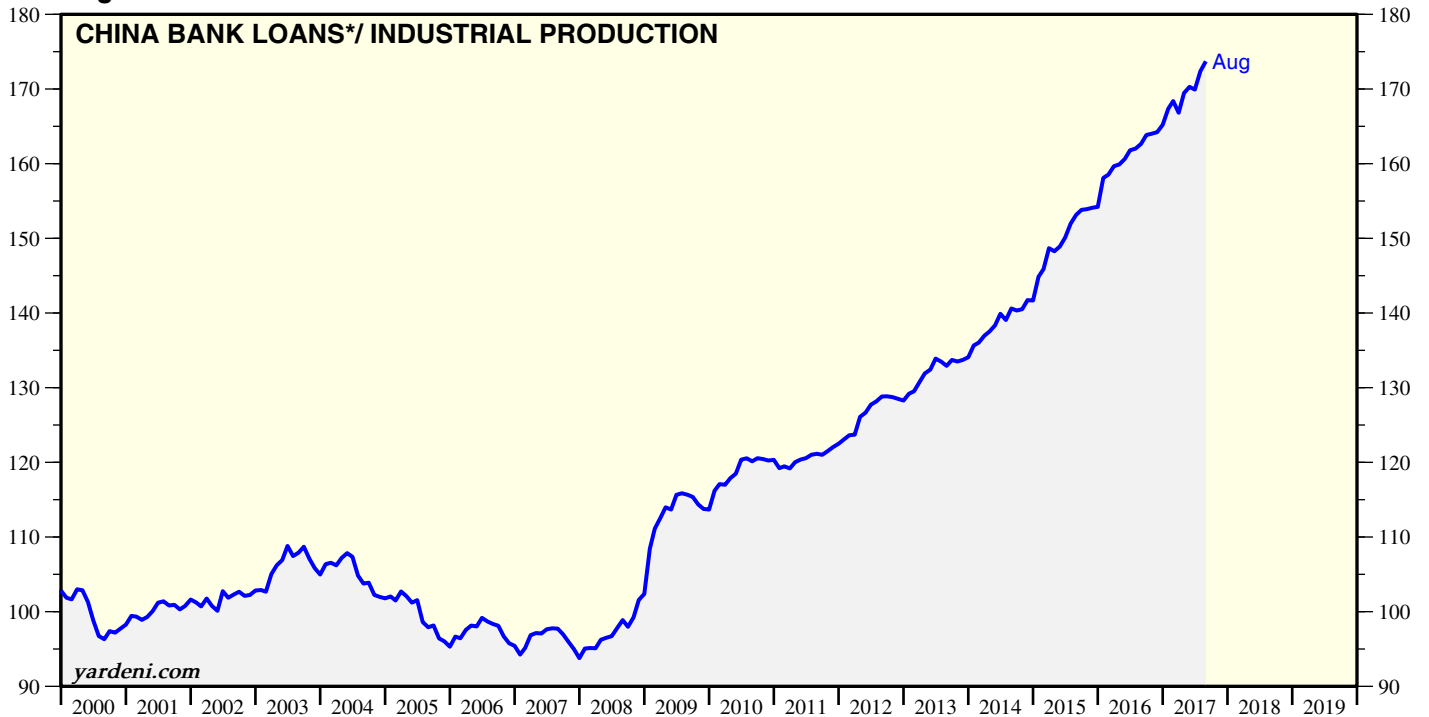
Source: People's Bank of China.

Figure 9.



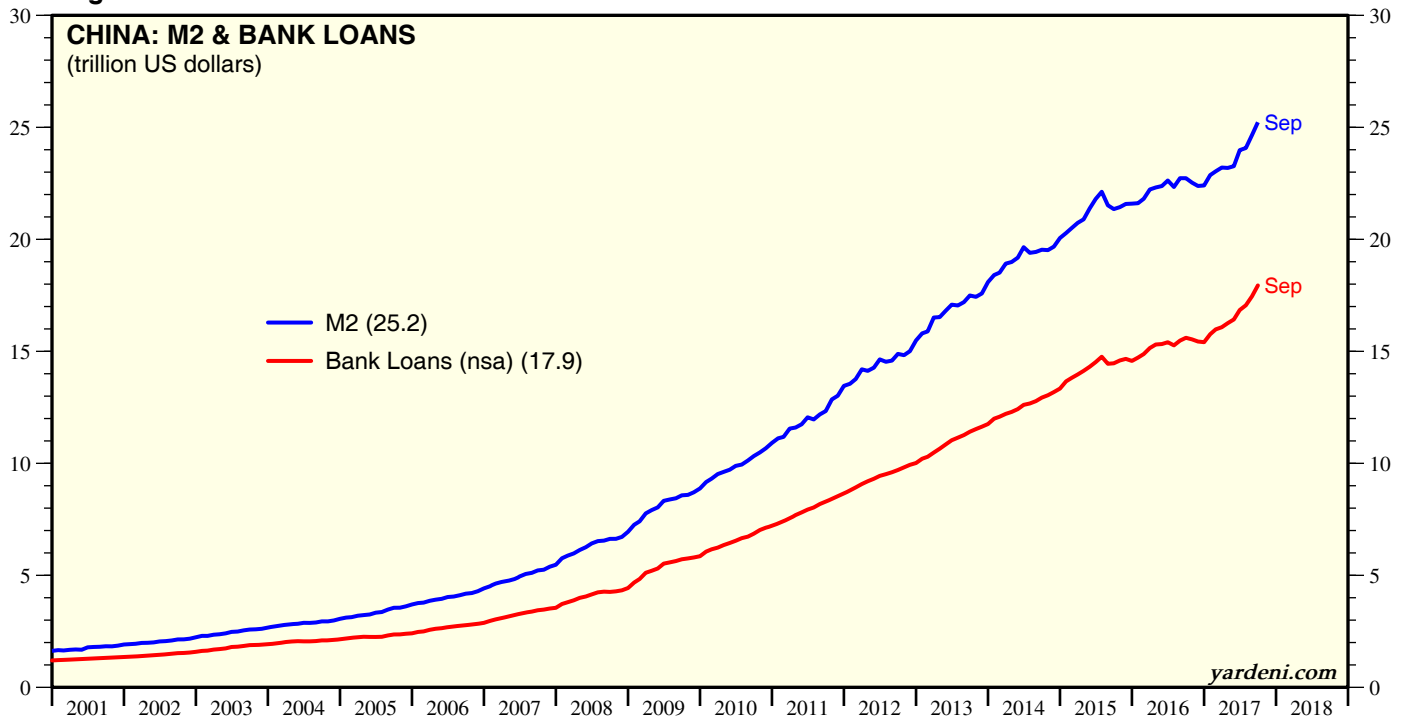
* Total social financing minus bank lending.
Source: People's Bank of China.

Figure 10.



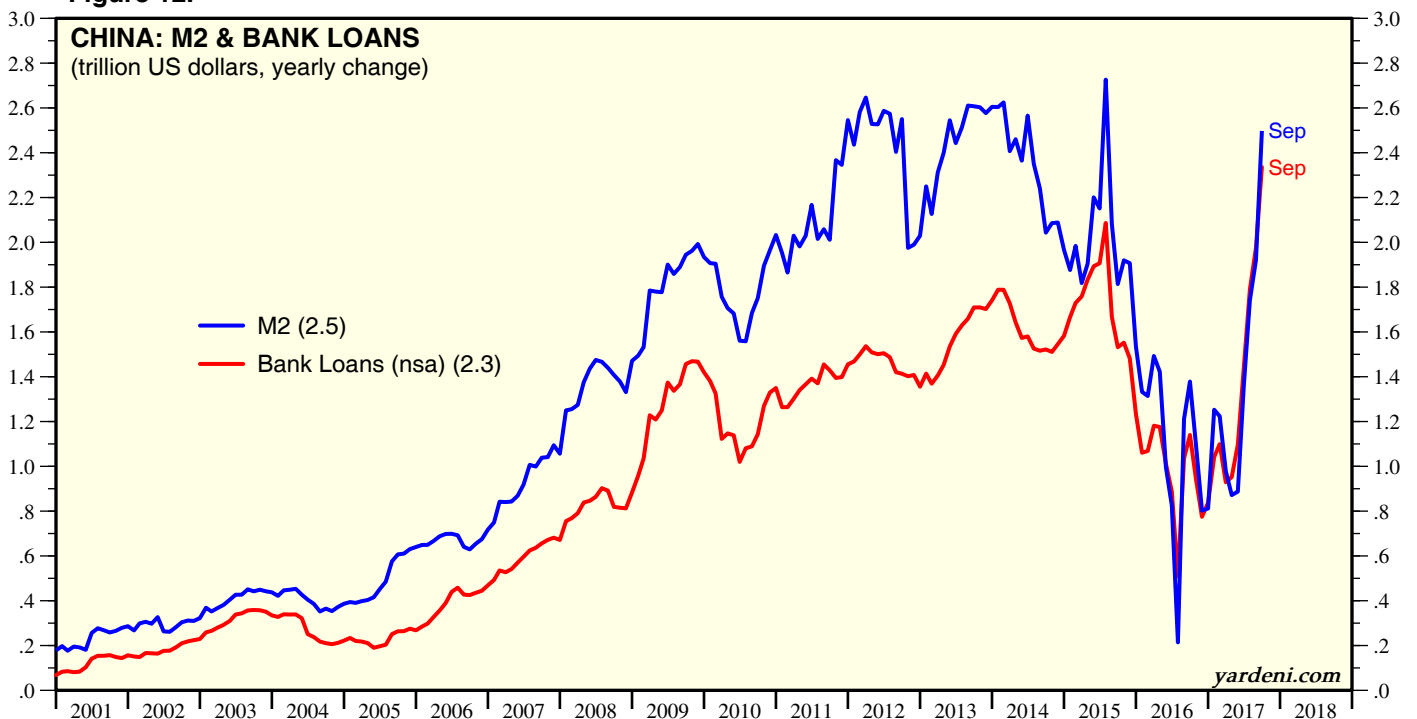
* In yuan.
Source: People's Bank of China.

Figure 11.



Source: People's Bank of China.

Figure 12.



Source: People's Bank of China.

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