

Chart Collection for Morning Briefing

Yardeni Research, Inc.

October 16, 2017

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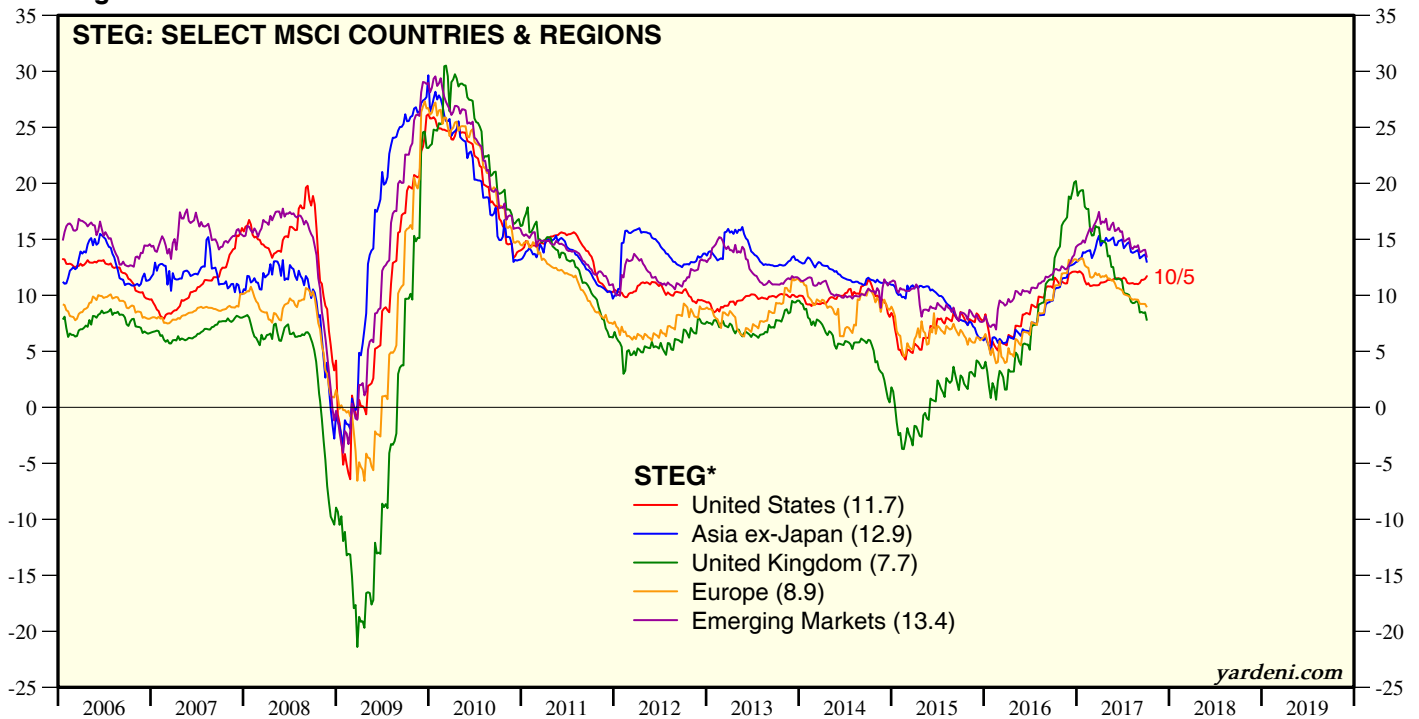
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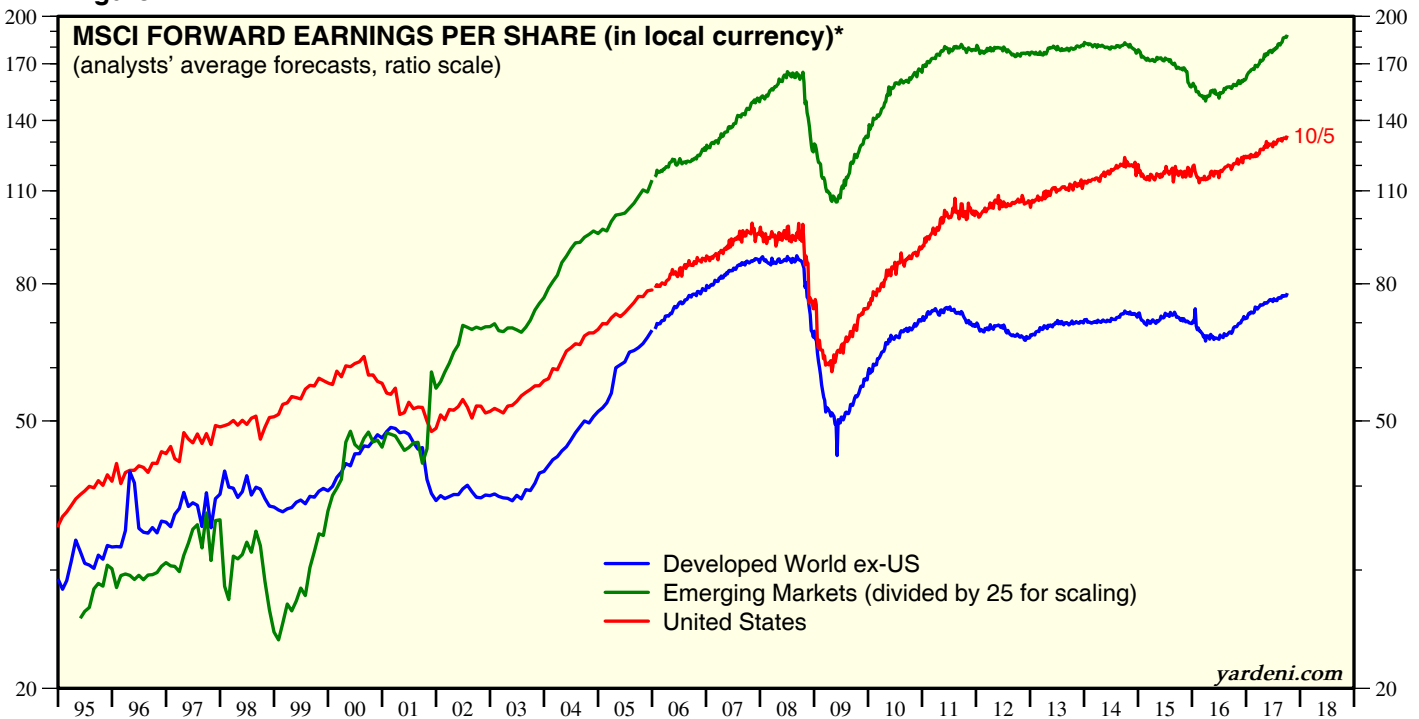
thinking outside the box

Figure 1.



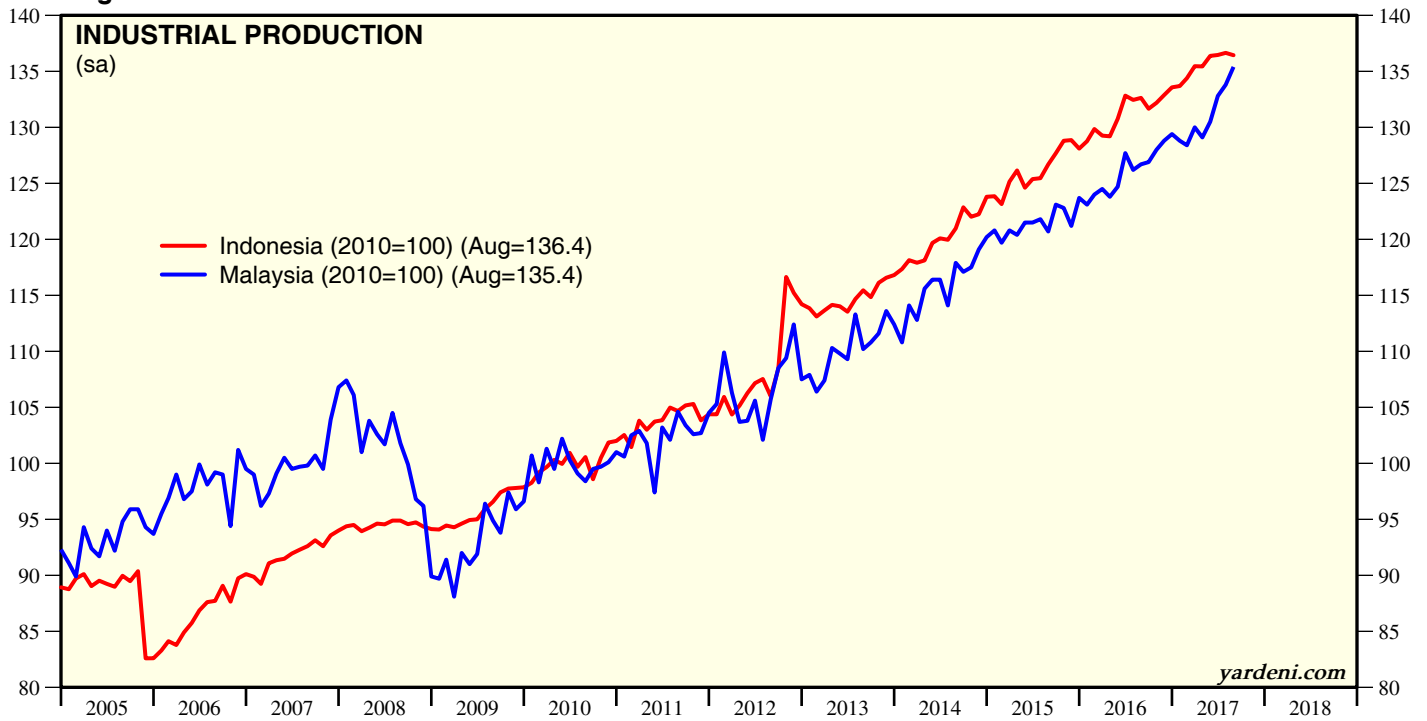
* Expected earnings growth for the next 12 months.
Source: Thomson Reuters I/B/E/S.

Figure 2.



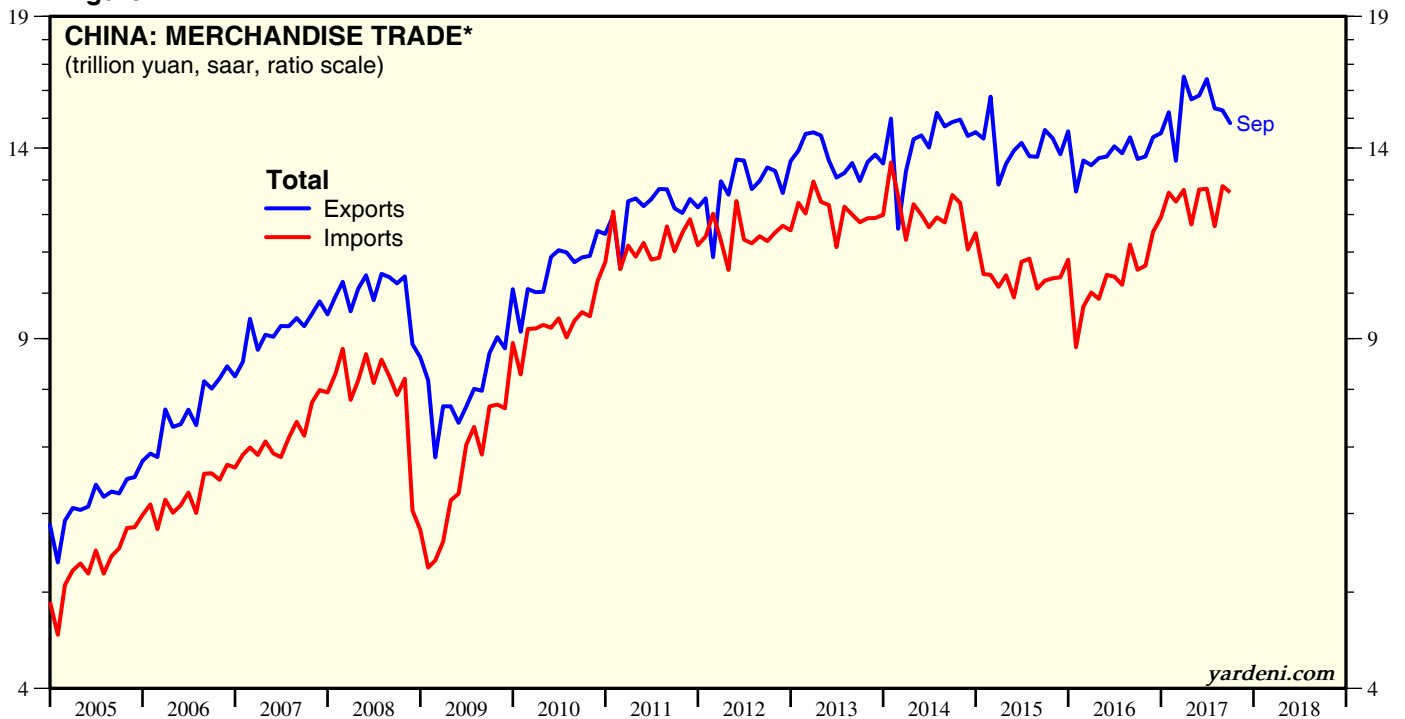
* Time-weighted average of the consensus estimates for current and next year. Monthly through December 2005, weekly thereafter.
Source: Thomson Reuters I/B/E/S.

Figure 3.



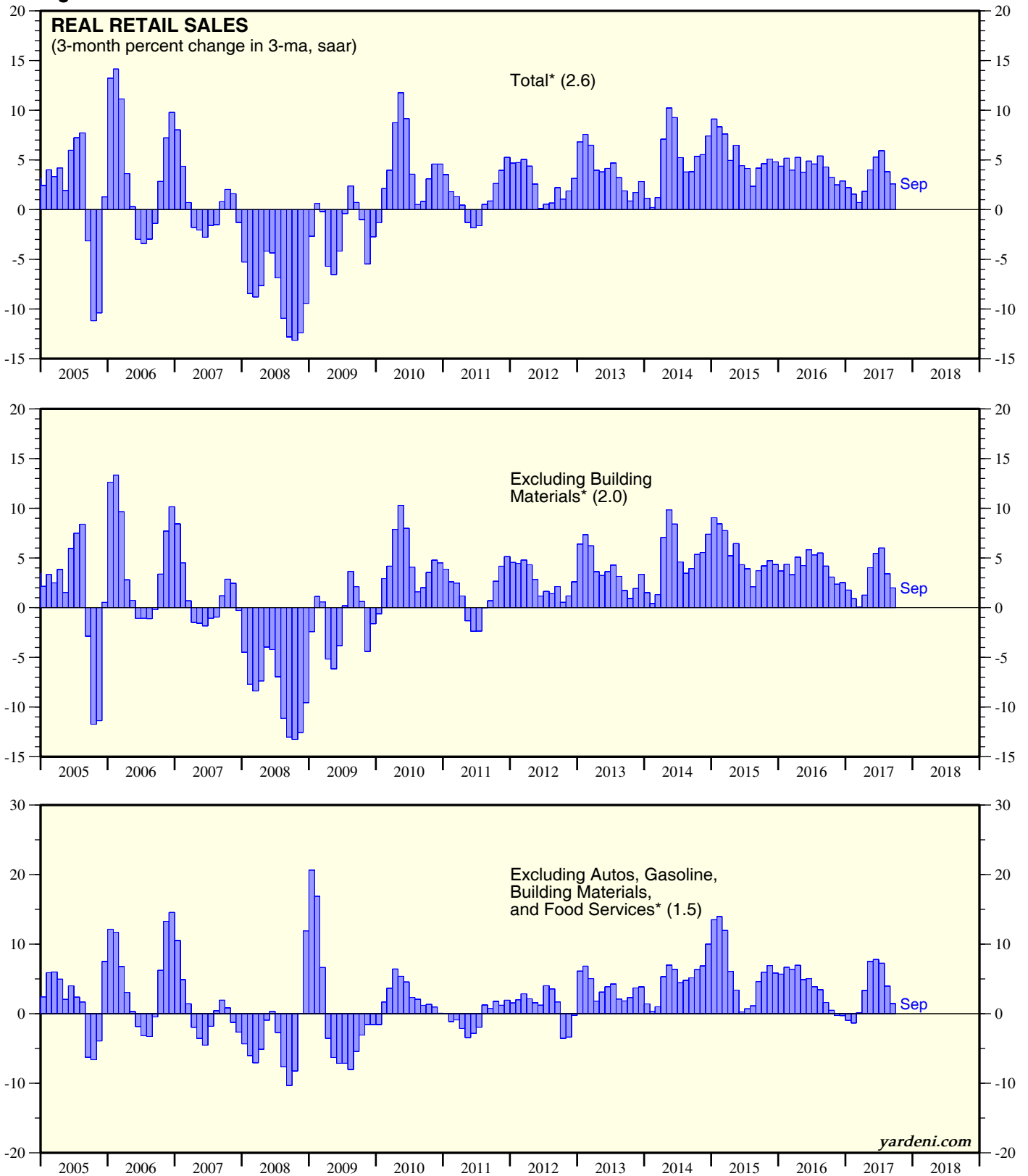
Source: Haver Analytics.

Figure 4.



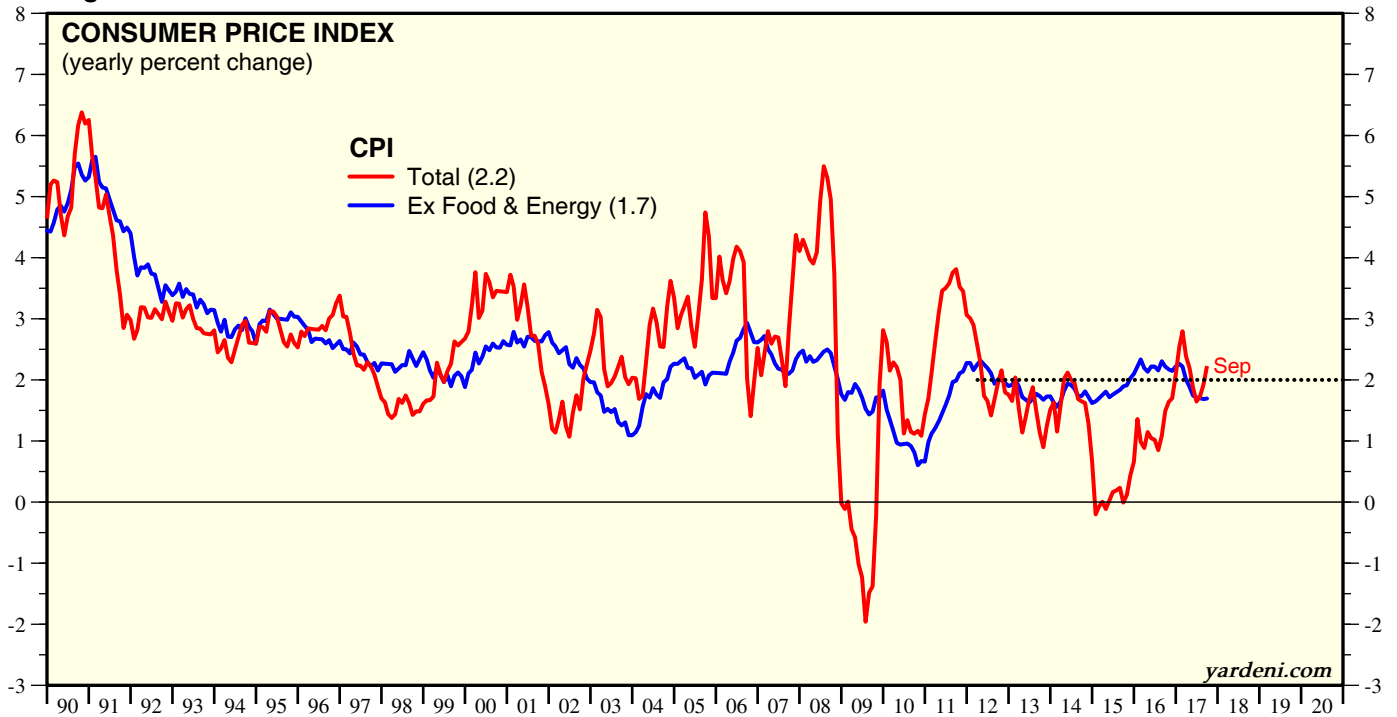
* Excluding Hong Kong.
Source: China Customs and Haver Analytics.

Figure 5.



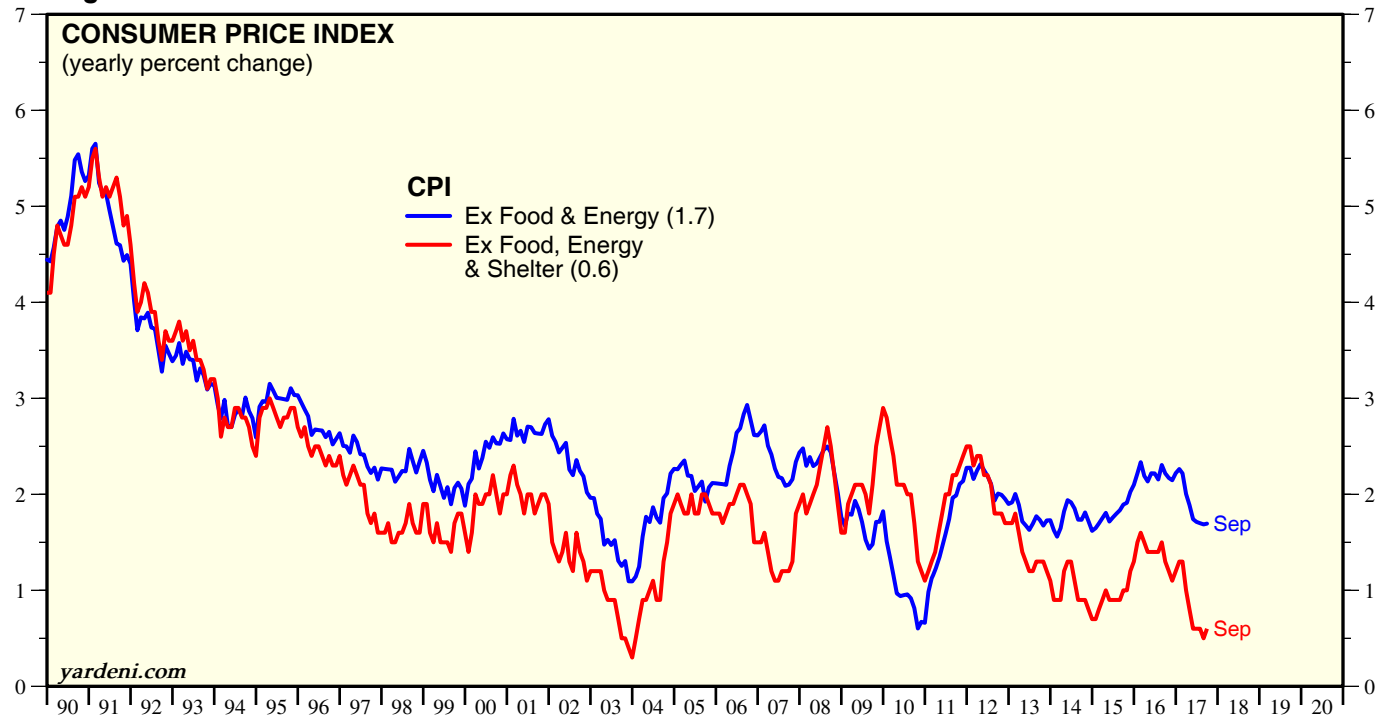
* Deflated by CPI Goods.
Source: Census Bureau and Bureau of Labor Statistics.

Figure 6.



Source: Bureau of Labor Statistics.

Figure 7.



Source: Bureau of Labor Statistics.

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