

Chart Collection for Morning Briefing

Yardeni Research, Inc.

September 26, 2017

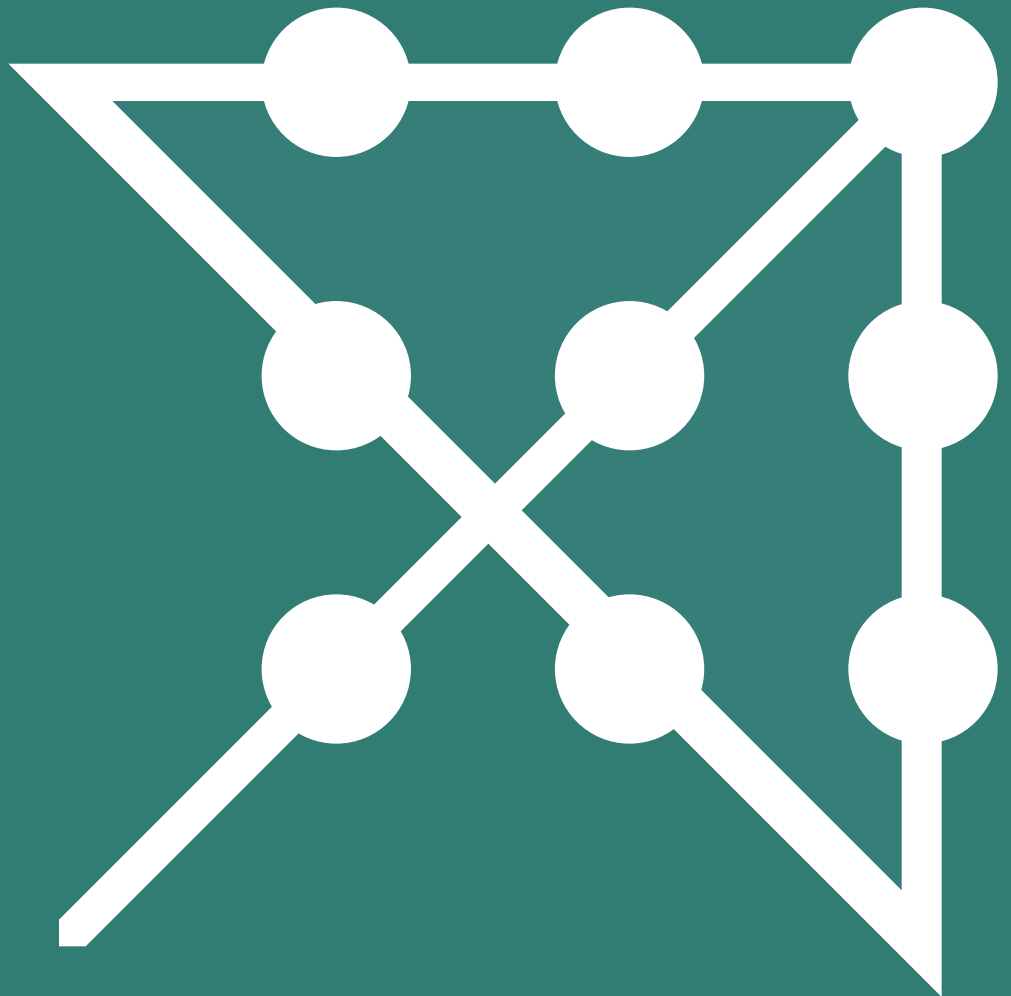
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Mali Quintana

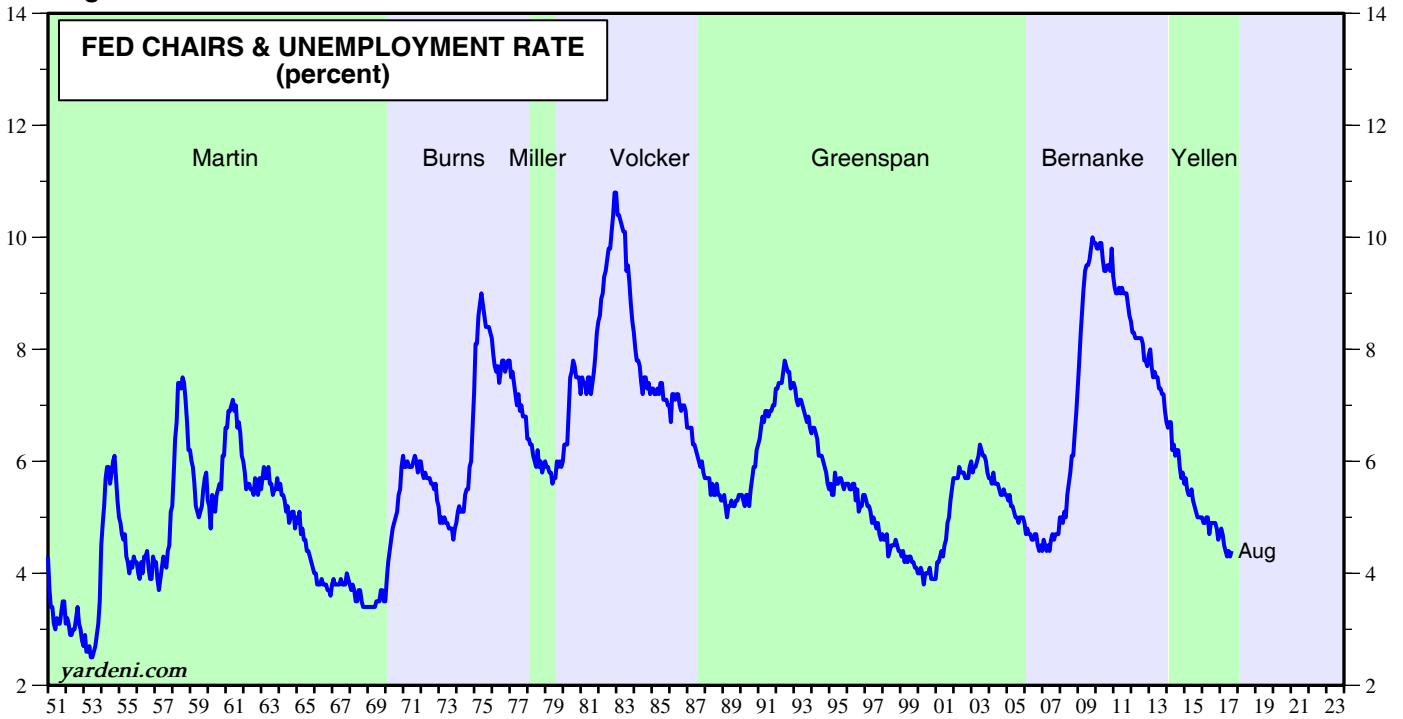
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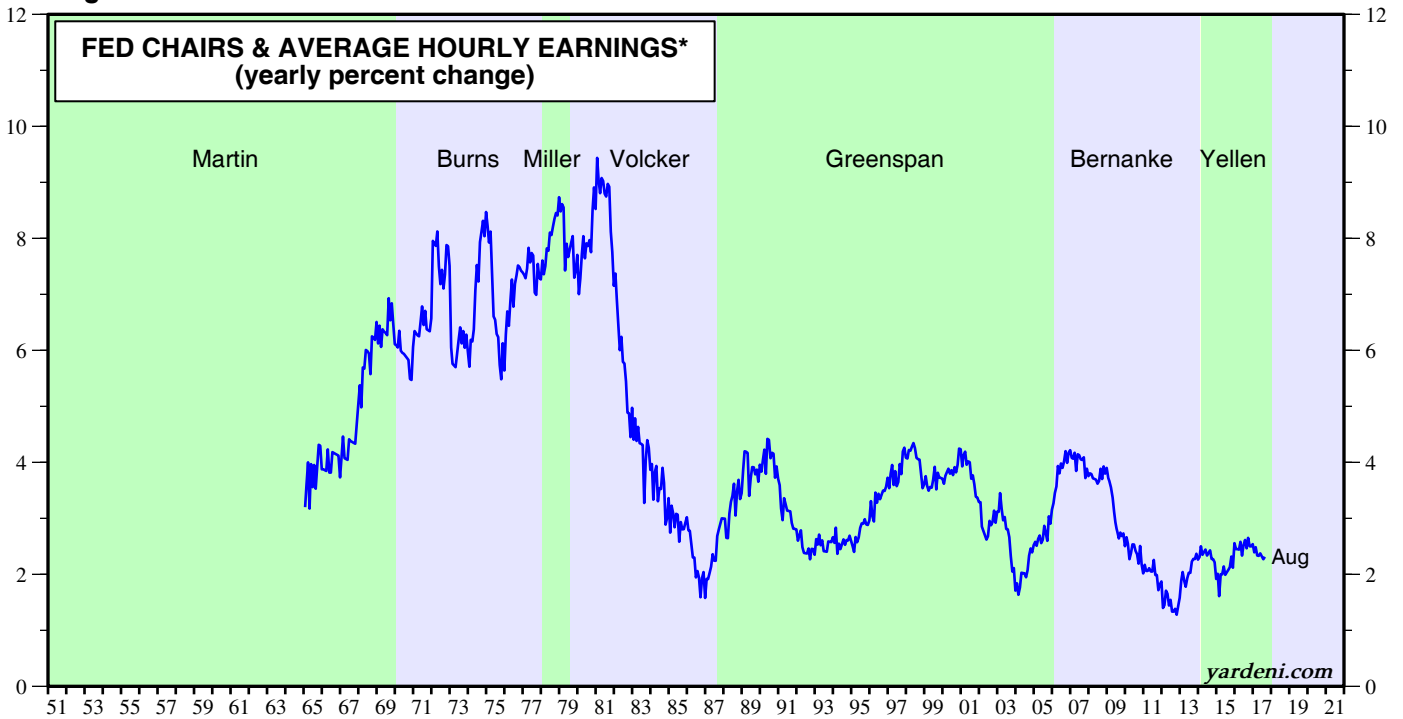
thinking outside the box

Figure 1.



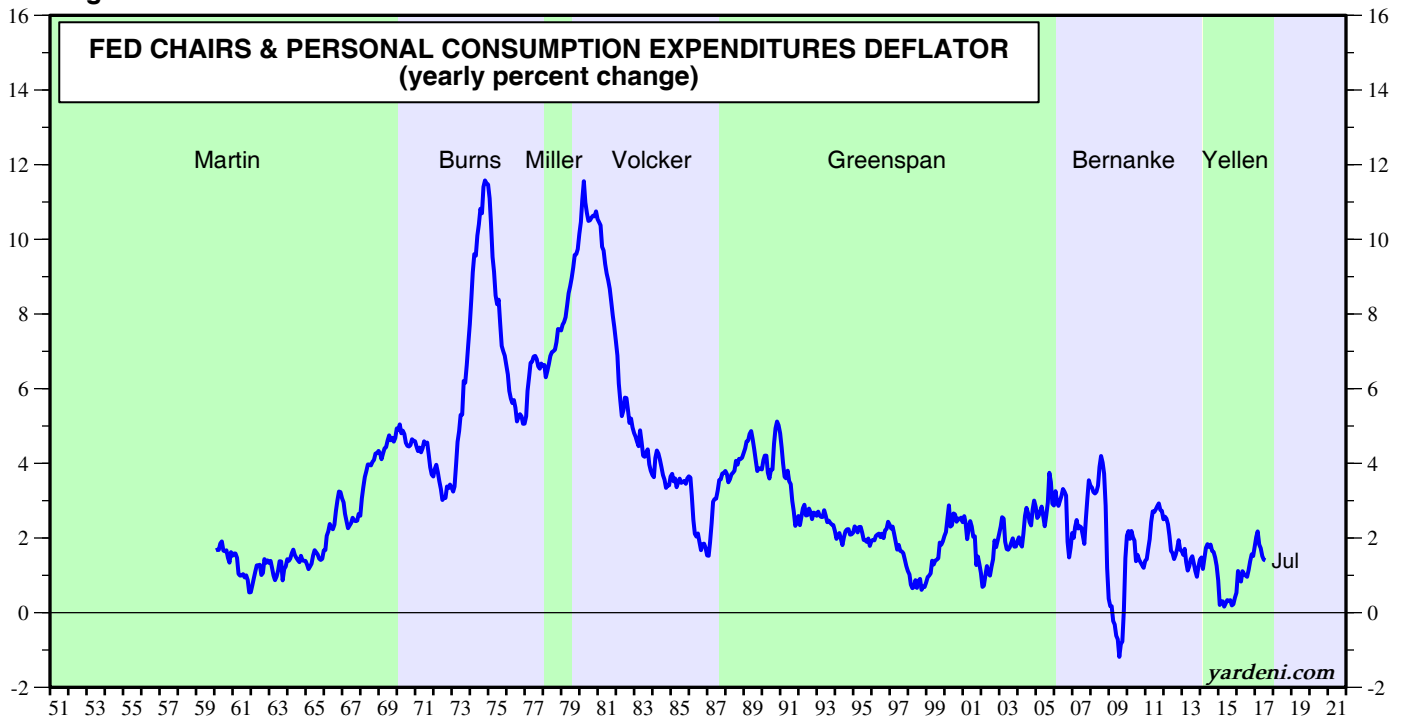
Note: Shades denote terms of Fed chairs.
Source: Bureau of Labor Statistics.

Figure 2.



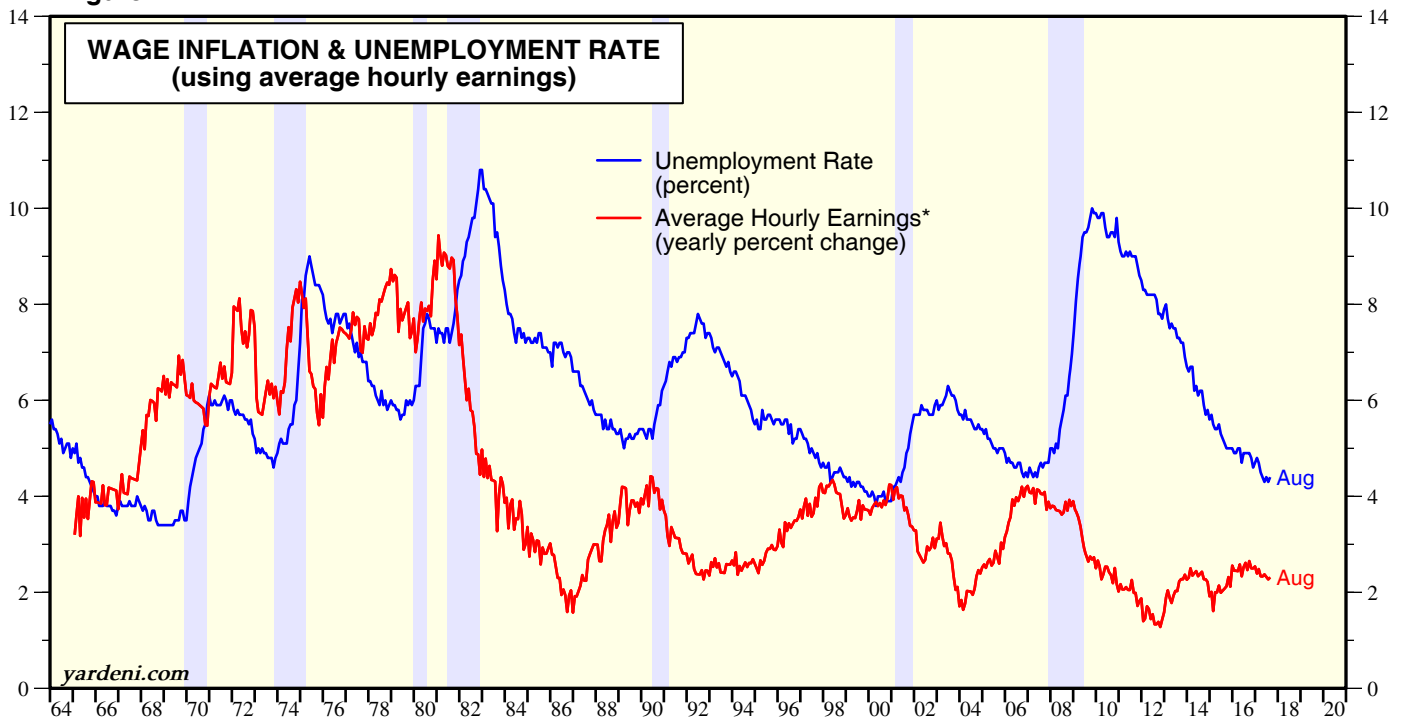
* Production & nonsupervisory workers.
Note: Shades denote terms of Fed chairs.
Source: Bureau of Labor Statistics.

Figure 3.



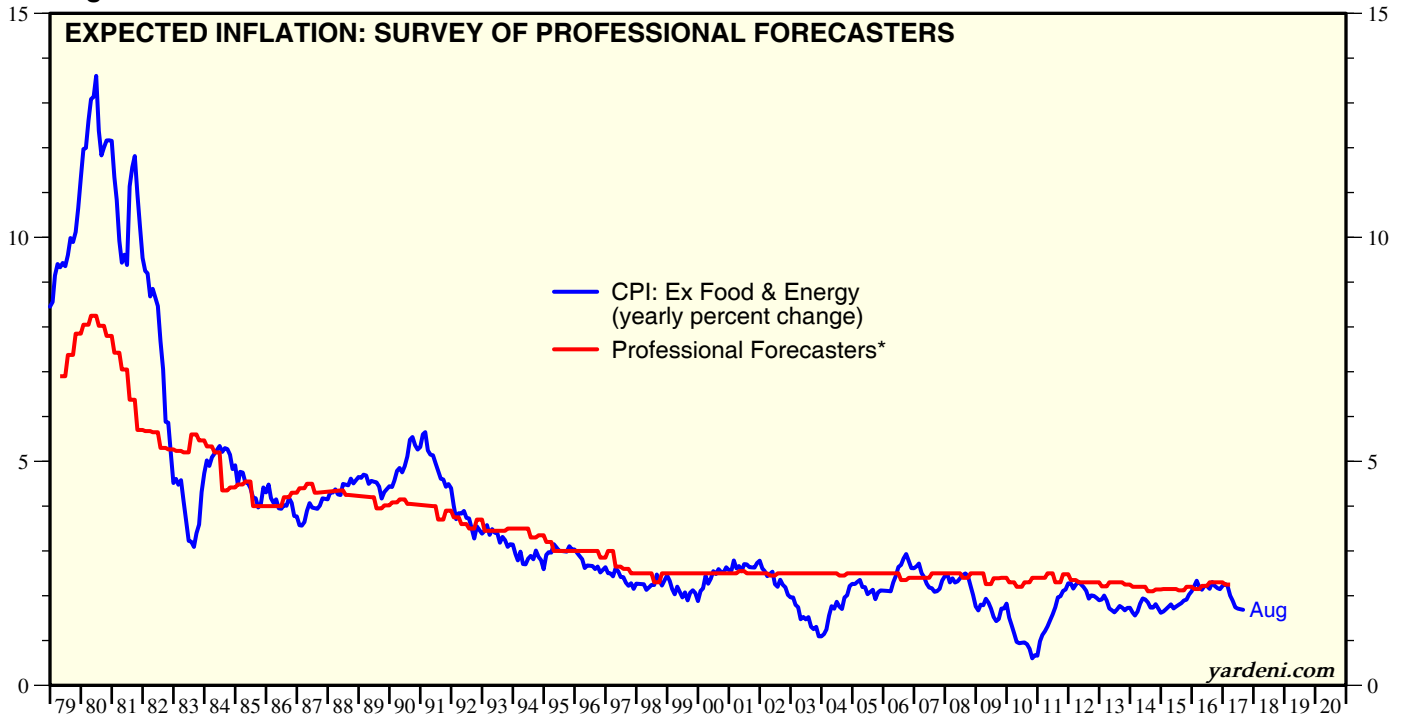
Note: Shades denote terms of Fed chairs.
Source: Bureau of Economic Analysis.

Figure 4.



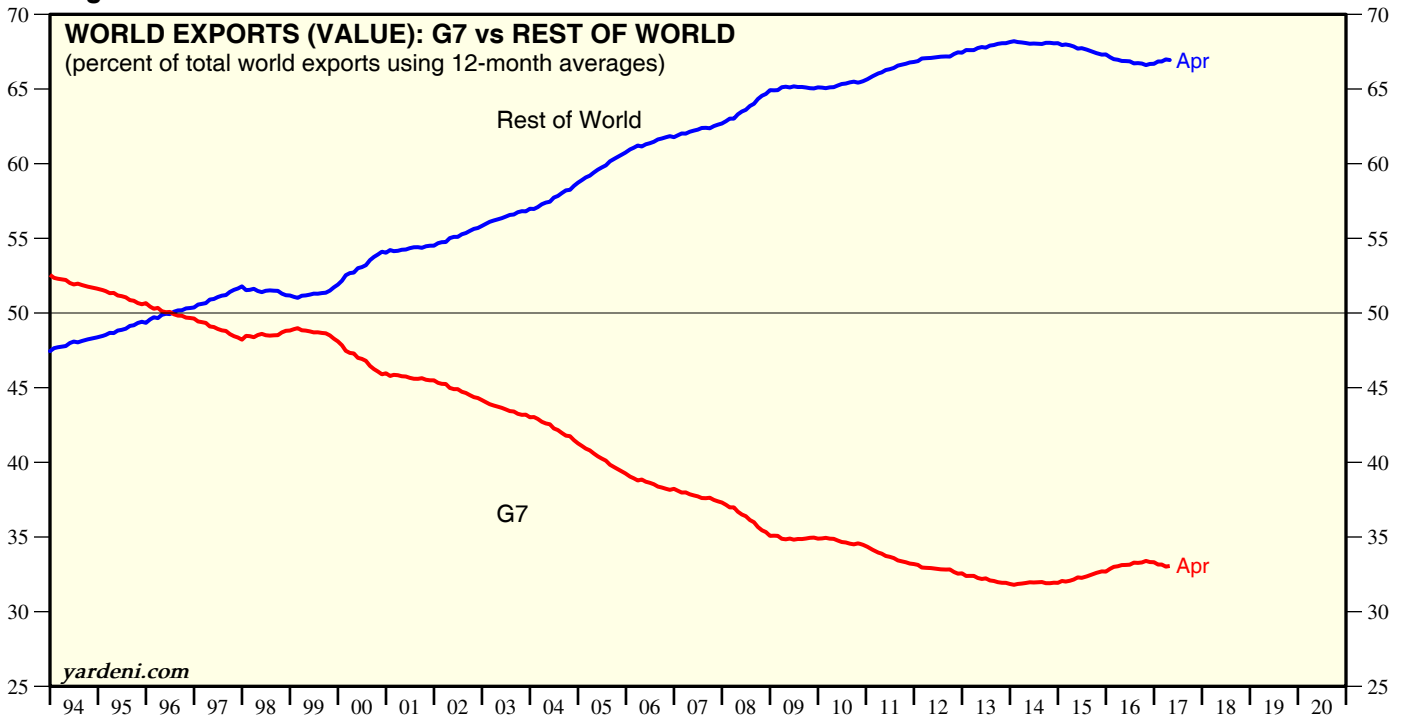
* Production & nonsupervisory workers.
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 5.



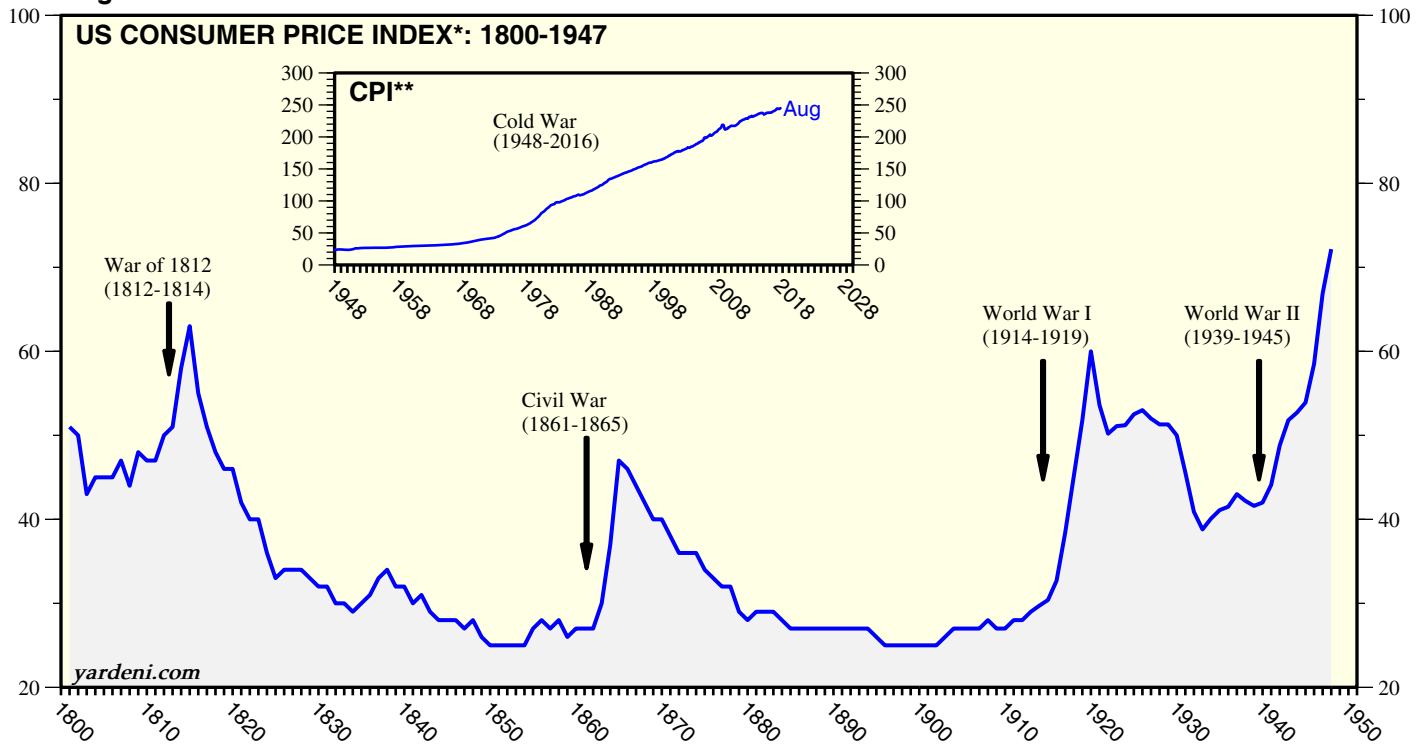
* Median forecast of year-over-year CPI inflation rate over the next 10 years using Philadelphia Fed Survey of Professional Forecasters data (monthly series interpolated from quarterly data starting as two quarters per year during Q4-1979 until Q4-1991 when the data continue with four quarters per year). Source: Bureau of Labor Statistics and Federal Reserve Bank of Philadelphia.

Figure 6.



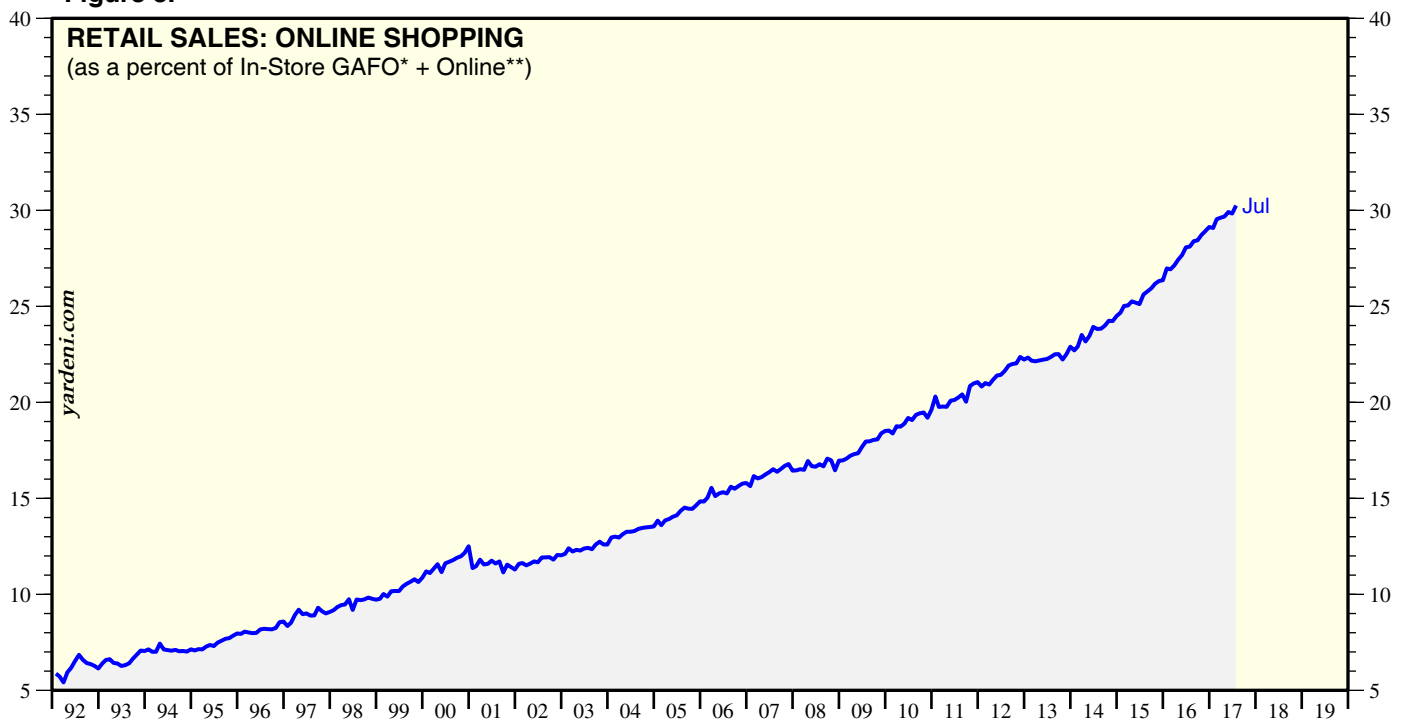
Source: IMF and Haver Analytics.

Figure 7.



* Base index from 1800 to 1947 is 1967 = 100.
 ** 1982-84=100.
 Source: Census Bureau, Historical Statistics of the United States.

Figure 8.



* GAFO (general merchandise, apparel and accessories, furniture, and other sales) includes retailers that specialize in department-store types of merchandise such as furniture & home furnishings, electronics & appliances, clothing & accessories, sporting goods, hobby, book, and music, general merchandise, office supply, stationery, and gift stores.
 ** Electronic shopping and mail order houses.
 Source: Census Bureau and Haver Analytics.

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