

Chart Collection for Morning Briefing

Yardeni Research, Inc.

August 29, 2017

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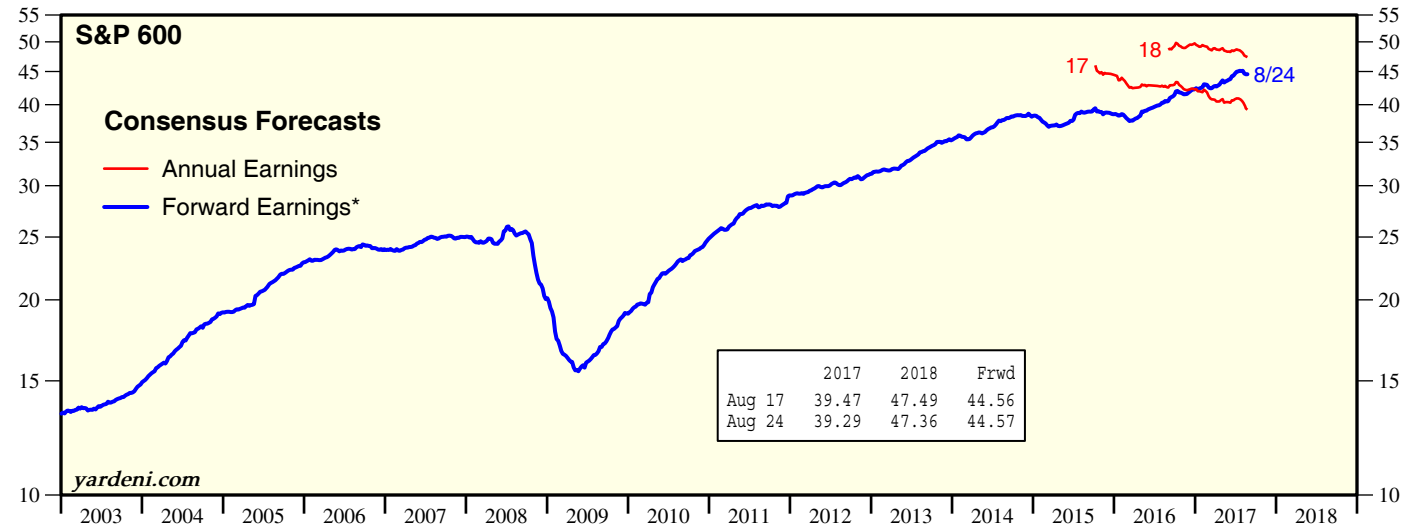
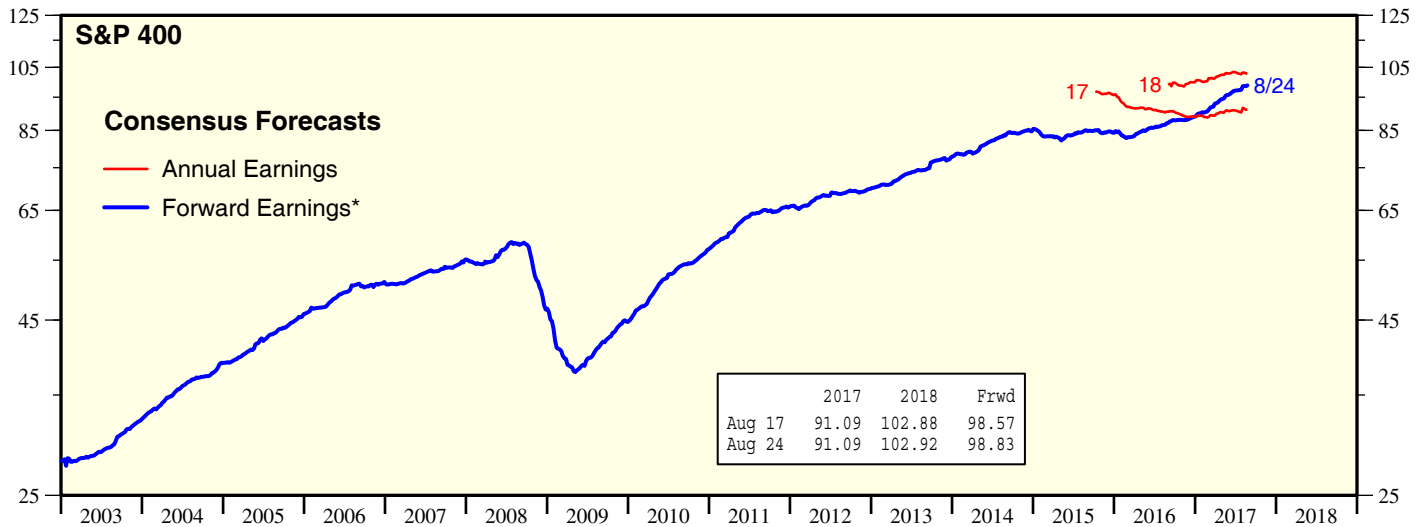
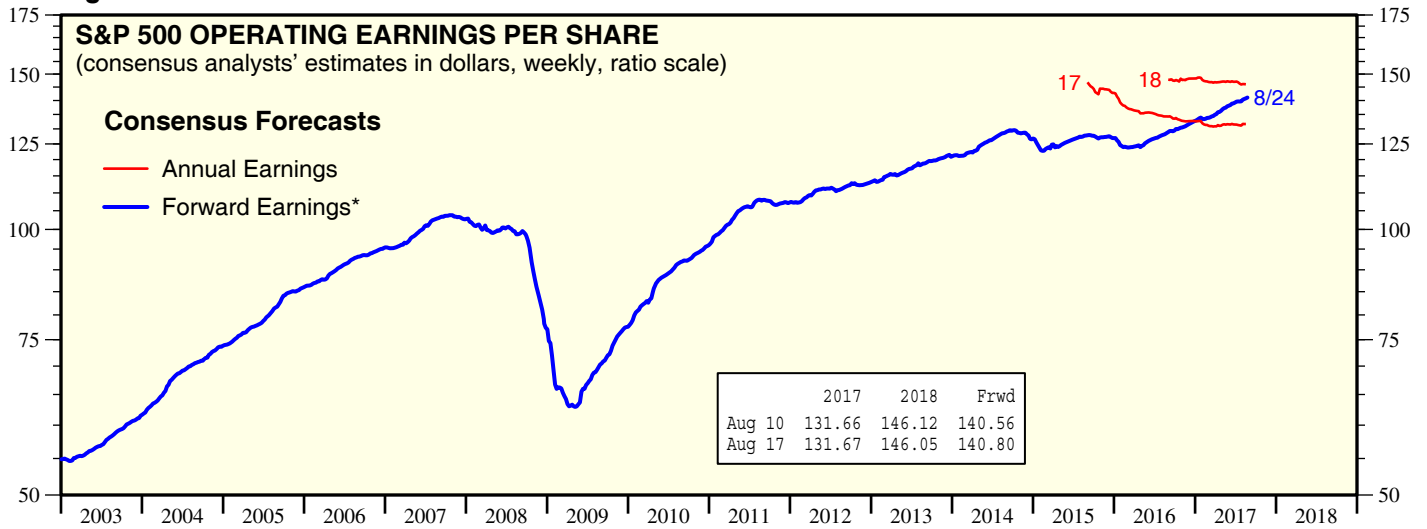
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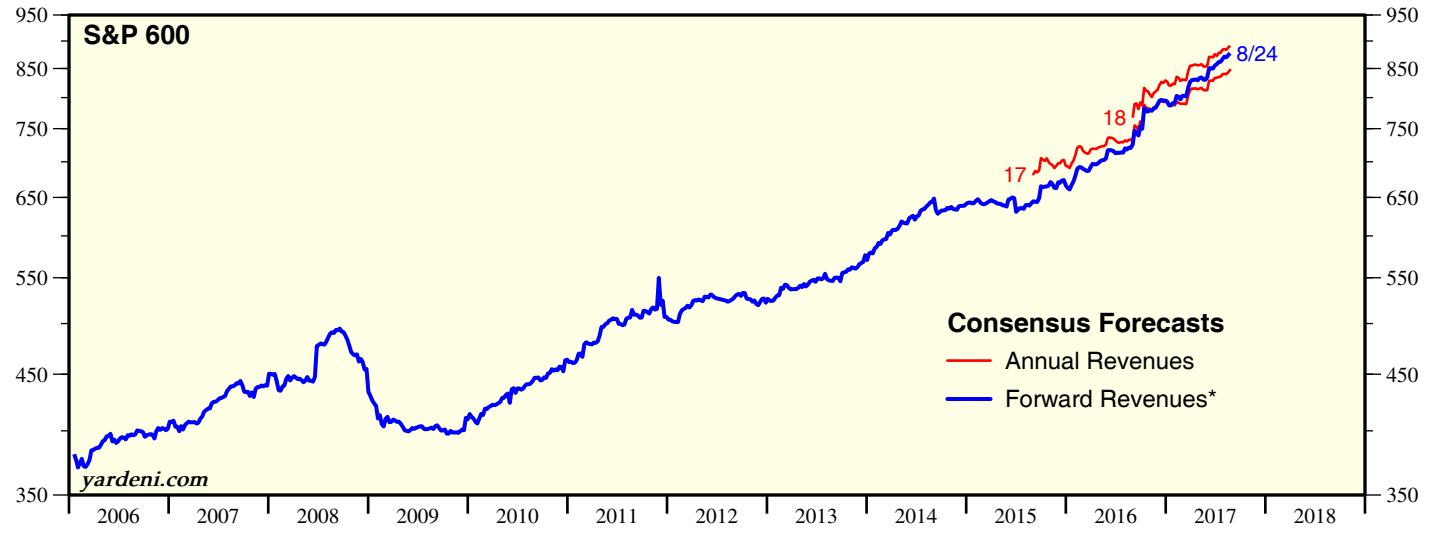
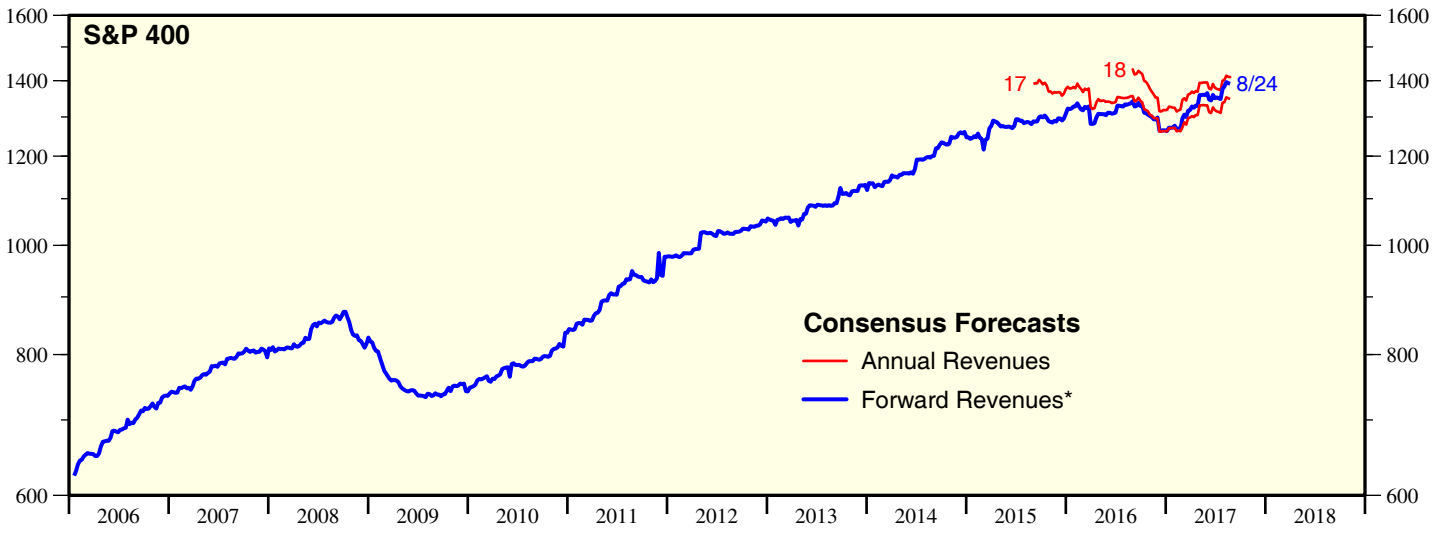
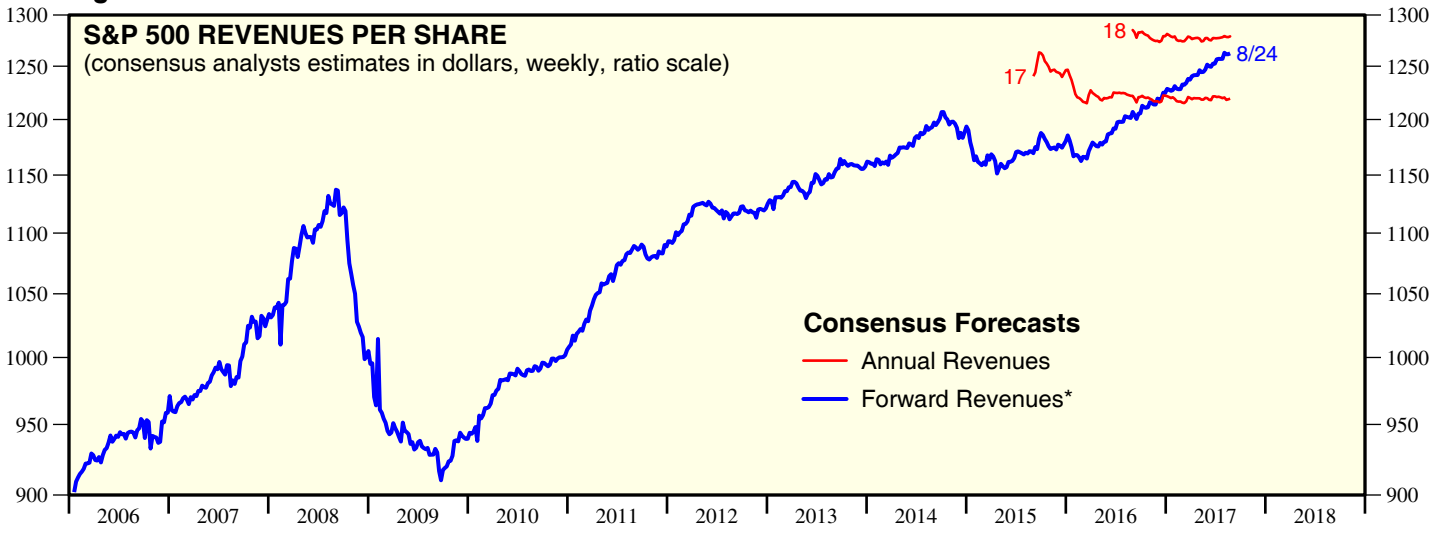
thinking outside the box

Figure 1.



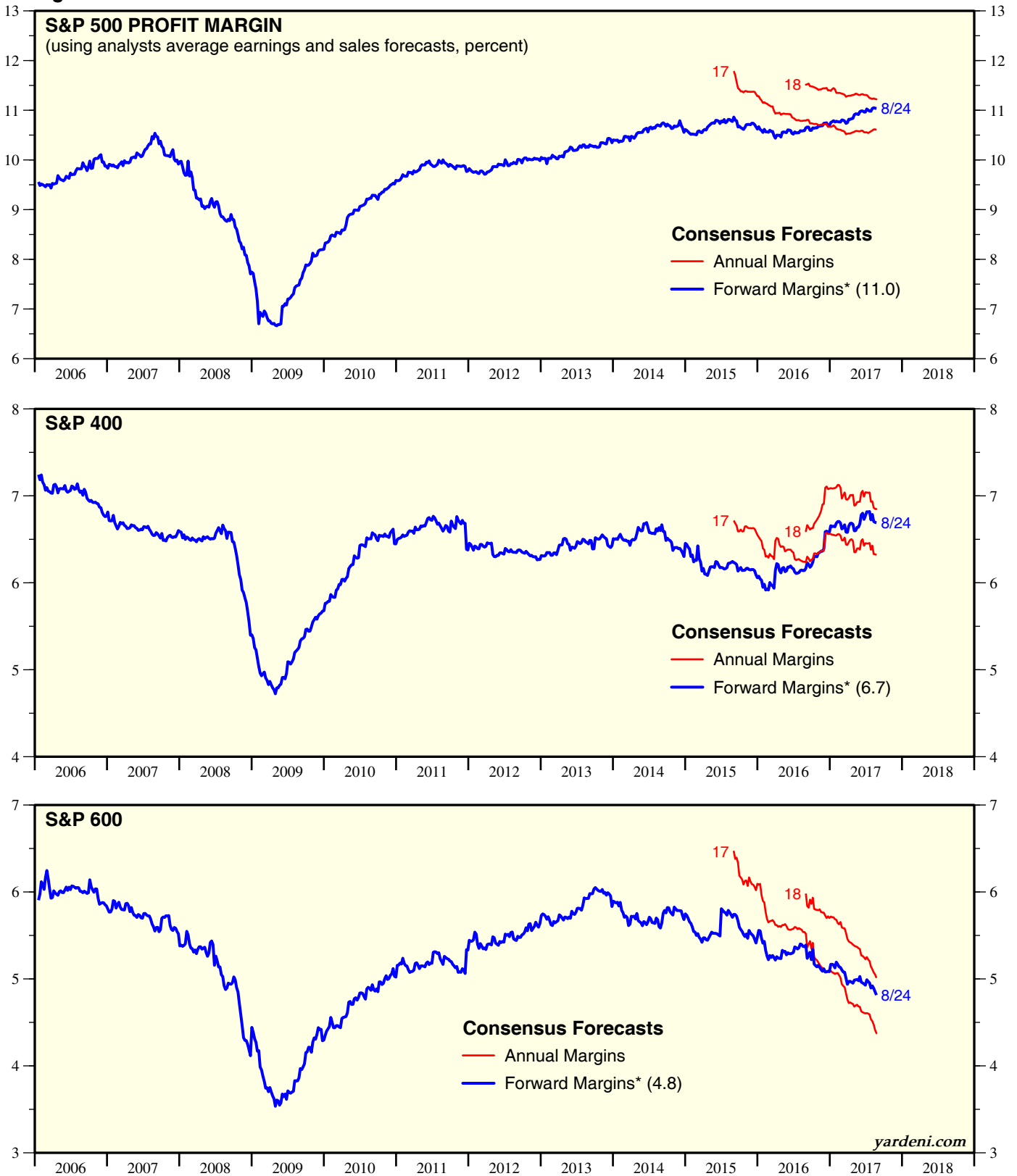
* Time-weighted average of consensus estimates for current and next year.
Source: Thomson Reuters I/B/E/S.

Figure 2.



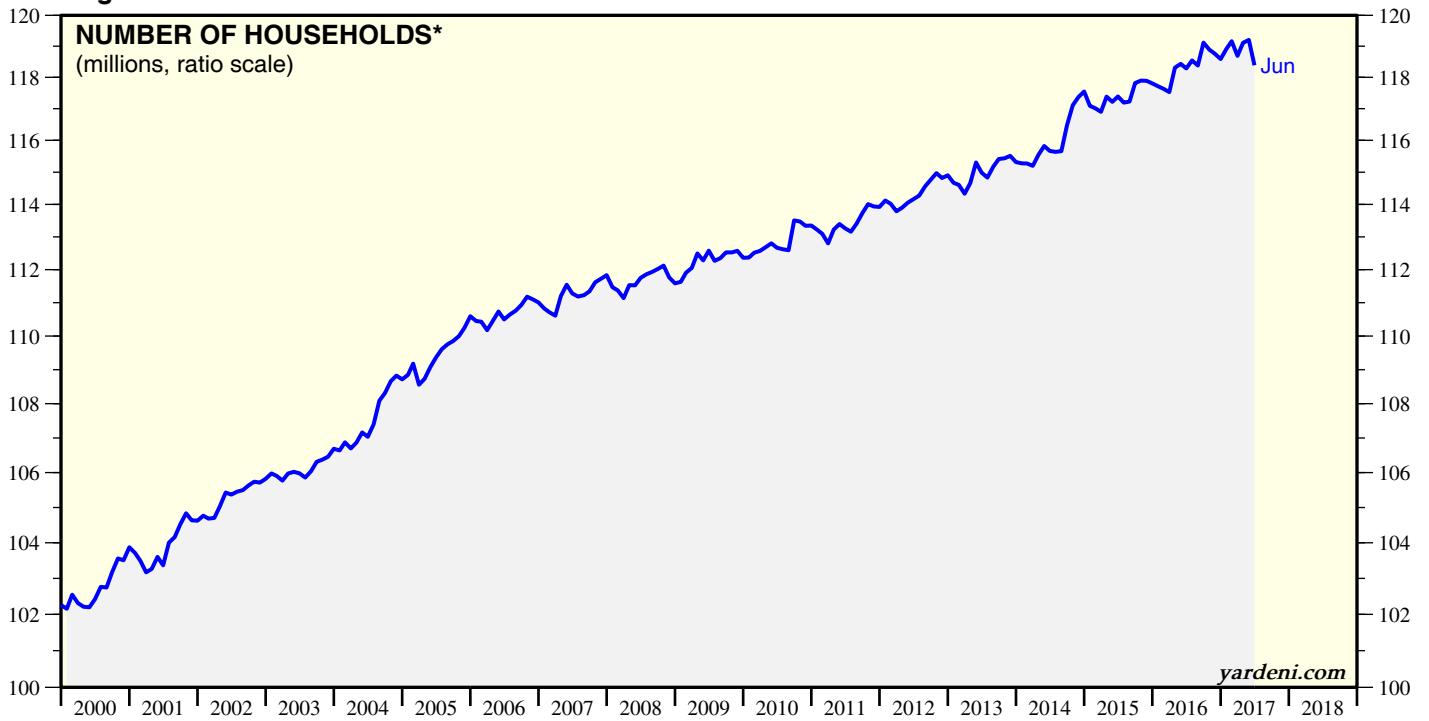
* Time-weighted average of consensus revenue estimates for current and next year.
 Source: Thomson Reuters I/B/E/S.

Figure 3.



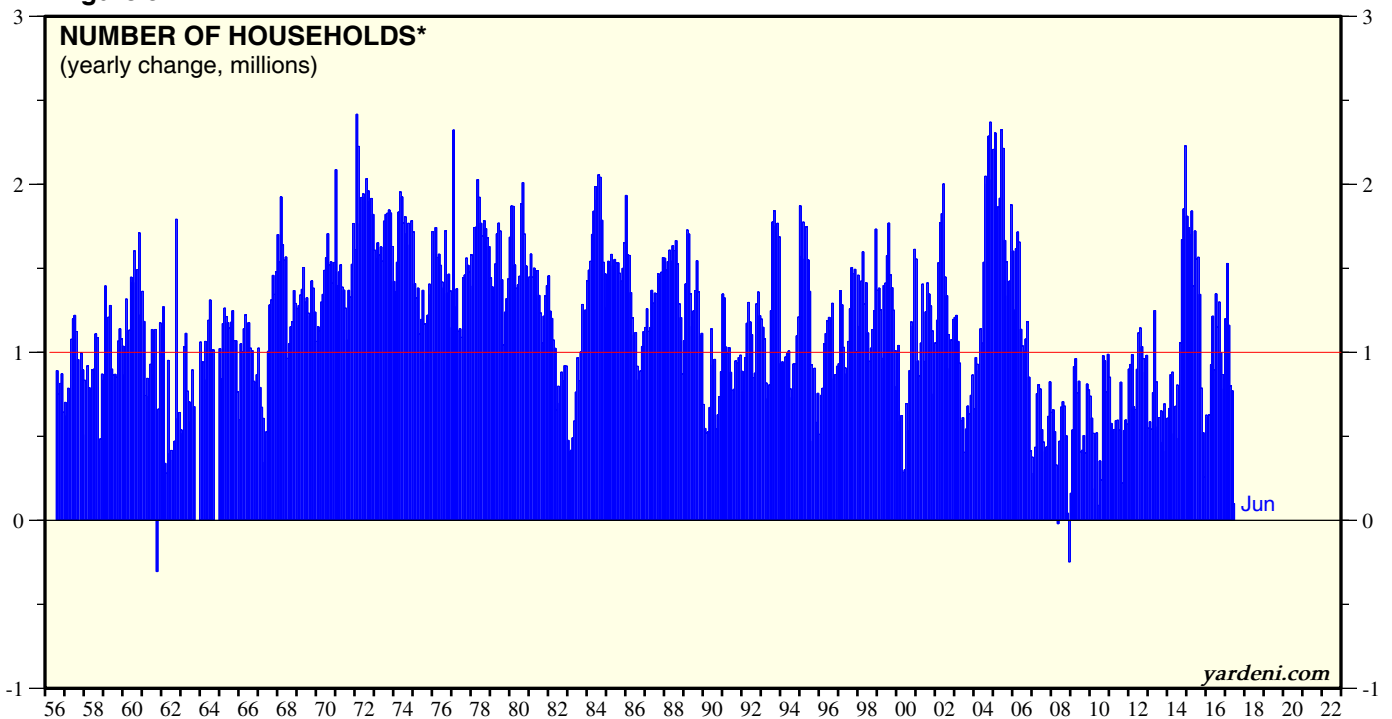
* Time-weighted average of the consensus estimates for current and next year.
 Source: Thomson Reuters I/B/E/S and Standard & Poor's.

Figure 4.



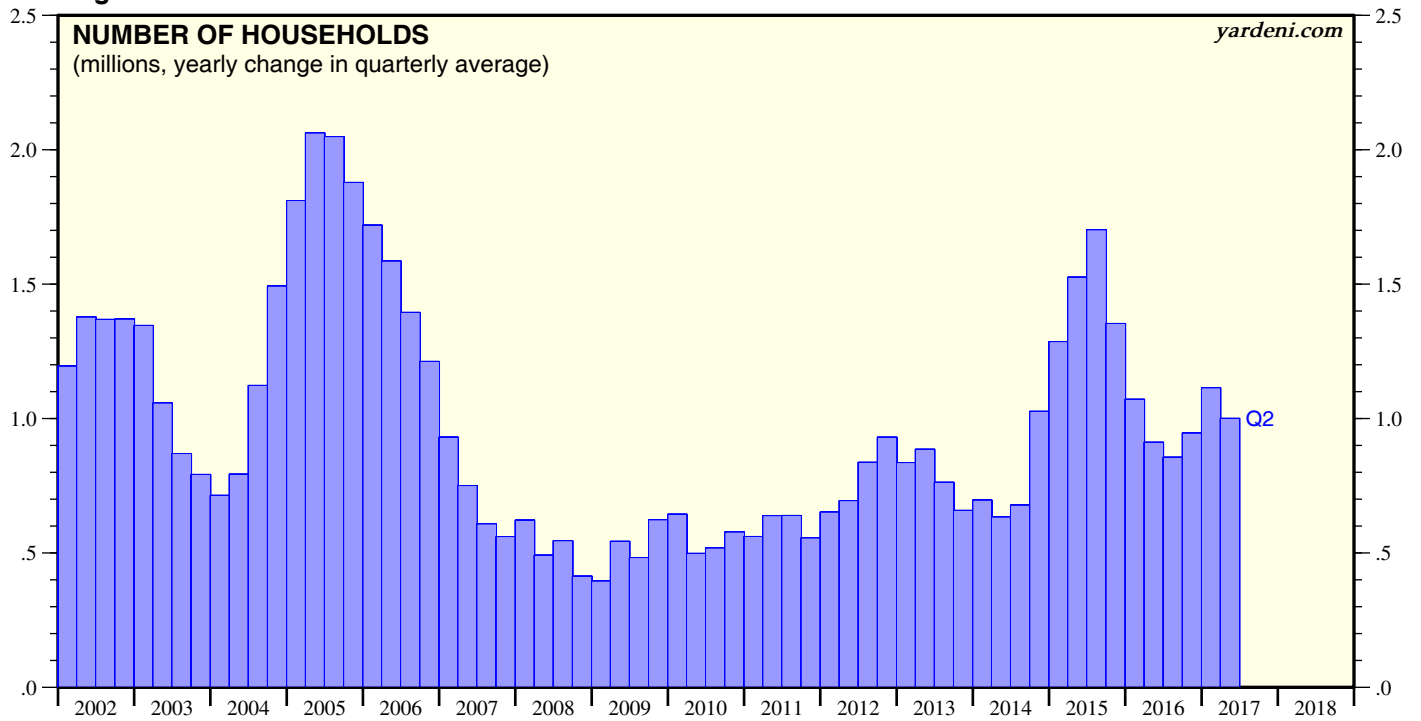
* Monthly number of households is updated quarterly with monthly figures on occupied housing units from the Housing Vacancy Survey.
Source: Census Bureau.

Figure 5.



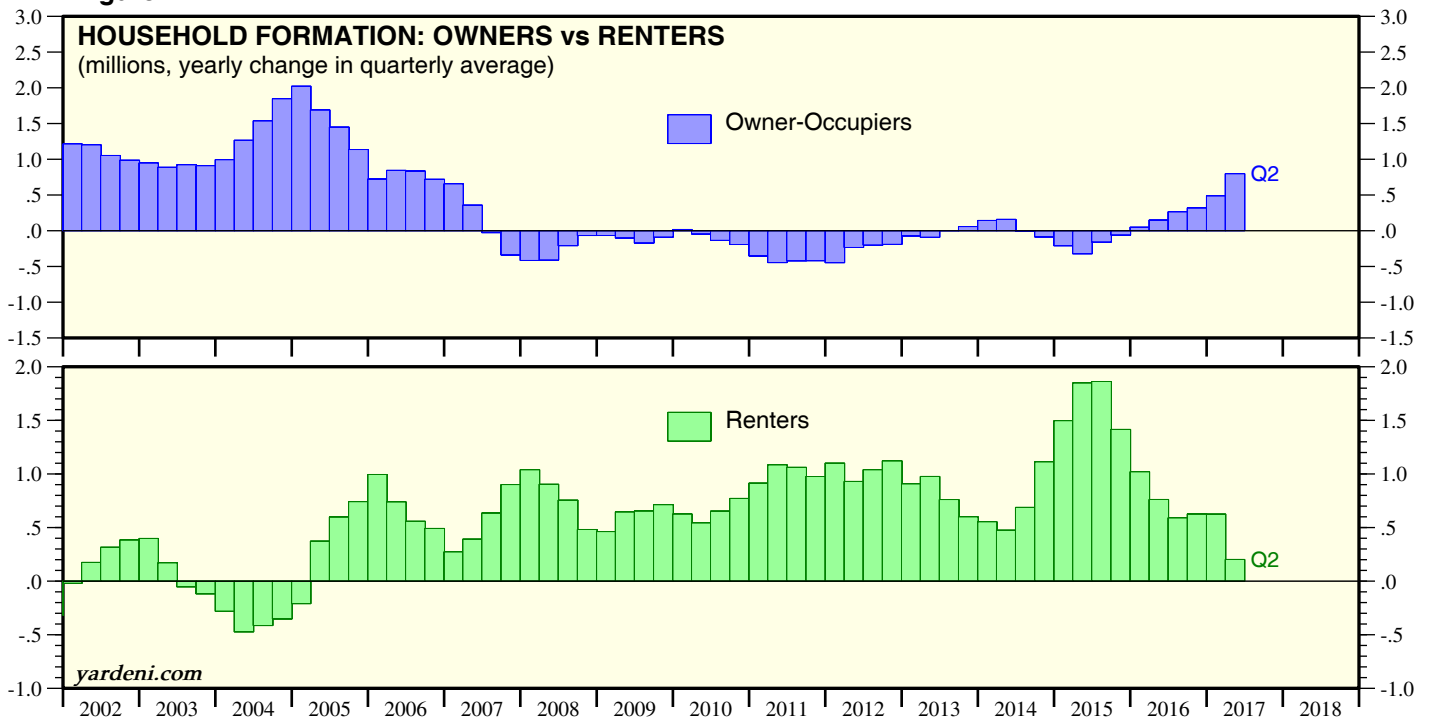
* Monthly number of households is updated quarterly with monthly figures on occupied housing units from the Housing Vacancy Survey.
Source: Census Bureau.

Figure 6.



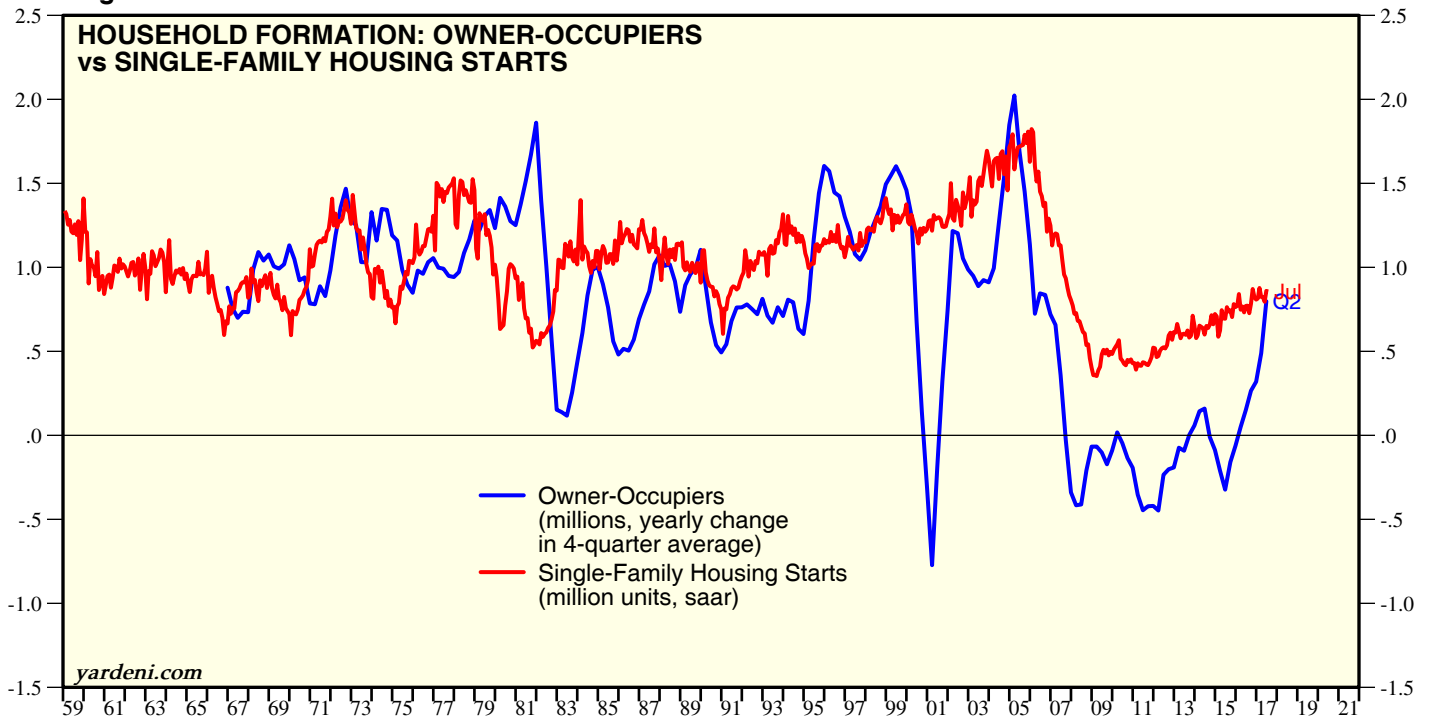
Source: Census Bureau.

Figure 7.



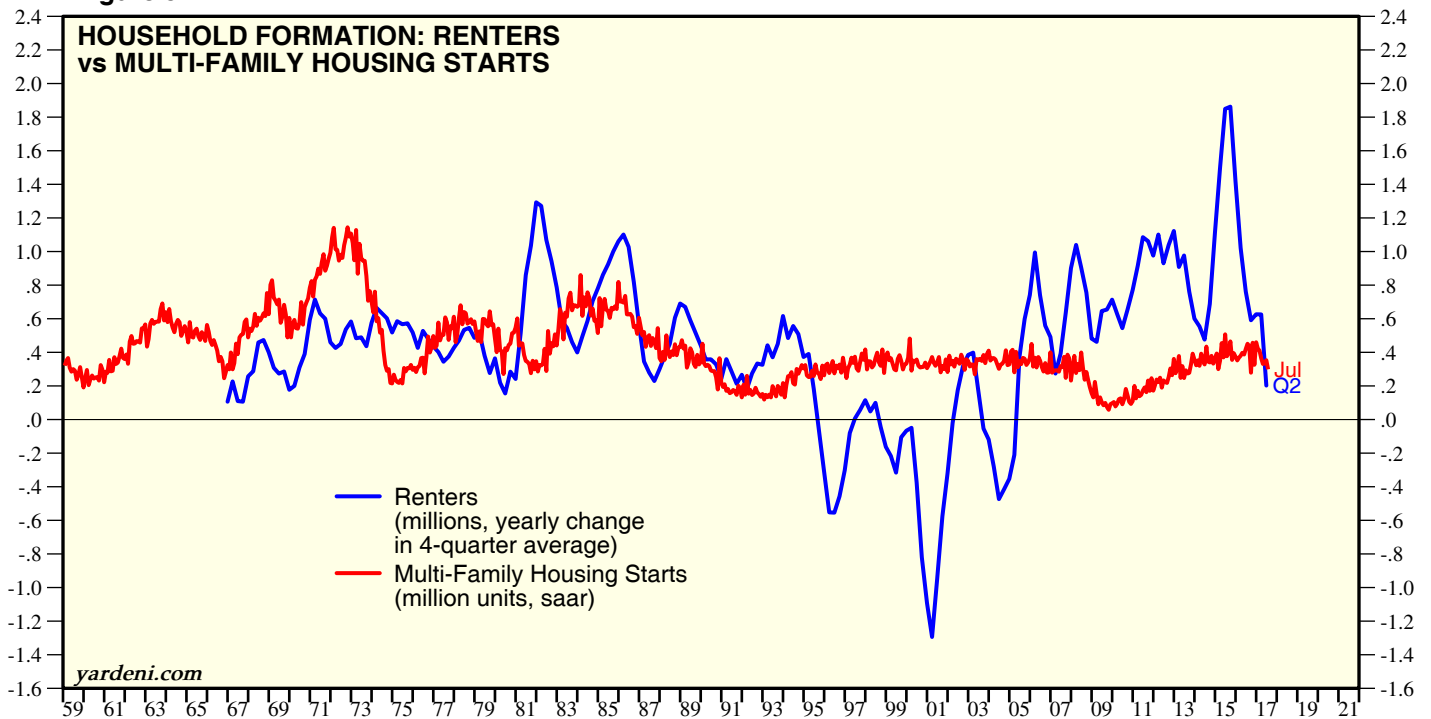
Source: Census Bureau and Haver Analytics.

Figure 8.



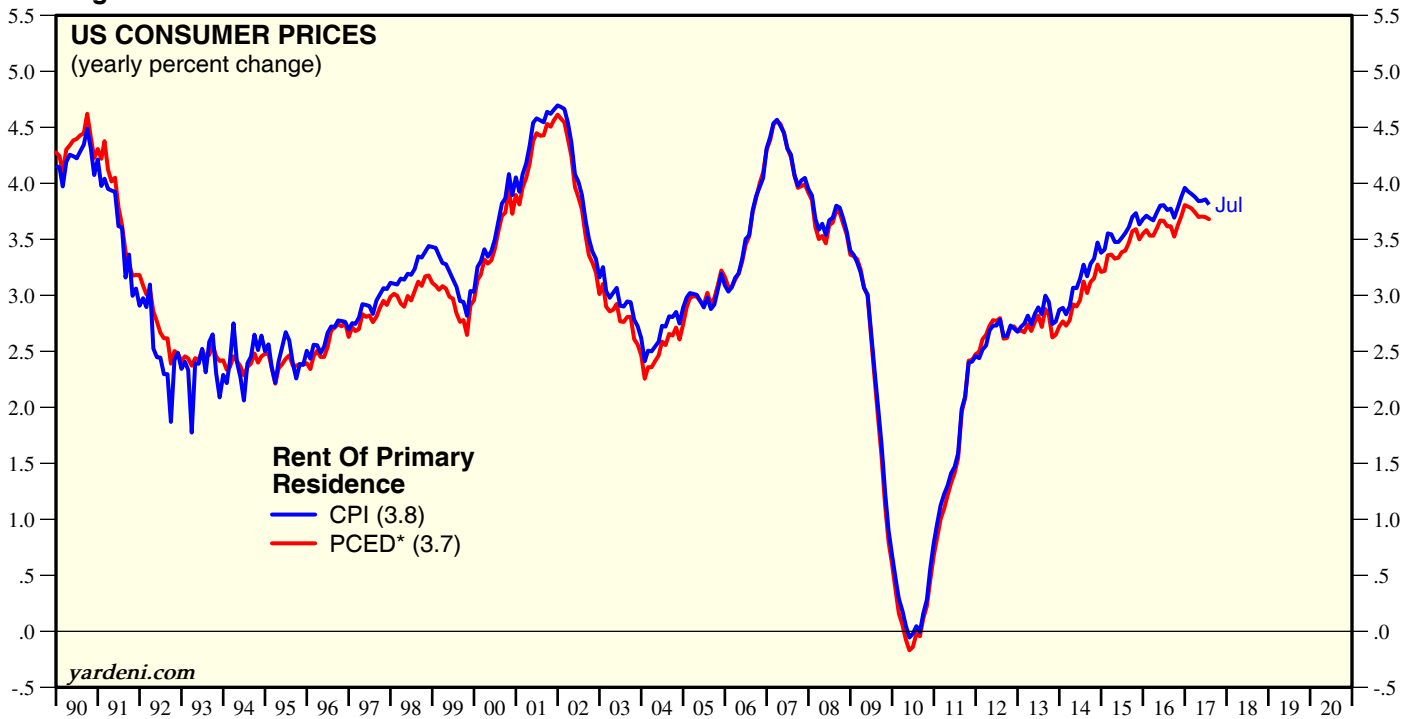
Source: Census Bureau and Haver Analytics.

Figure 9.



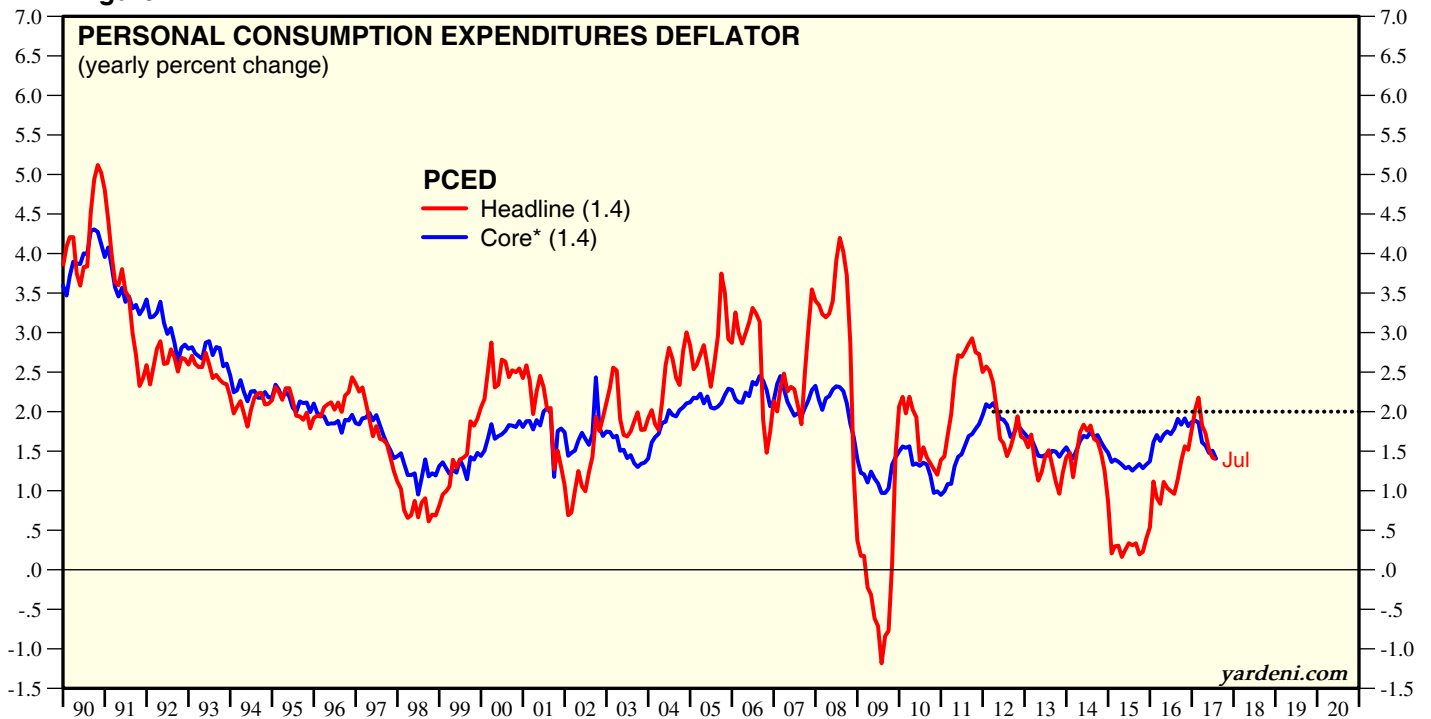
Source: Census Bureau and Haver Analytics.

Figure 10.



* Personal consumption expenditures deflator.
Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

Figure 11.



* Excluding food and energy prices.
Source: Bureau of Economic Analysis.

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