

Chart Collection for Morning Briefing

Yardeni Research, Inc.

August 23, 2017

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Mali Quintana

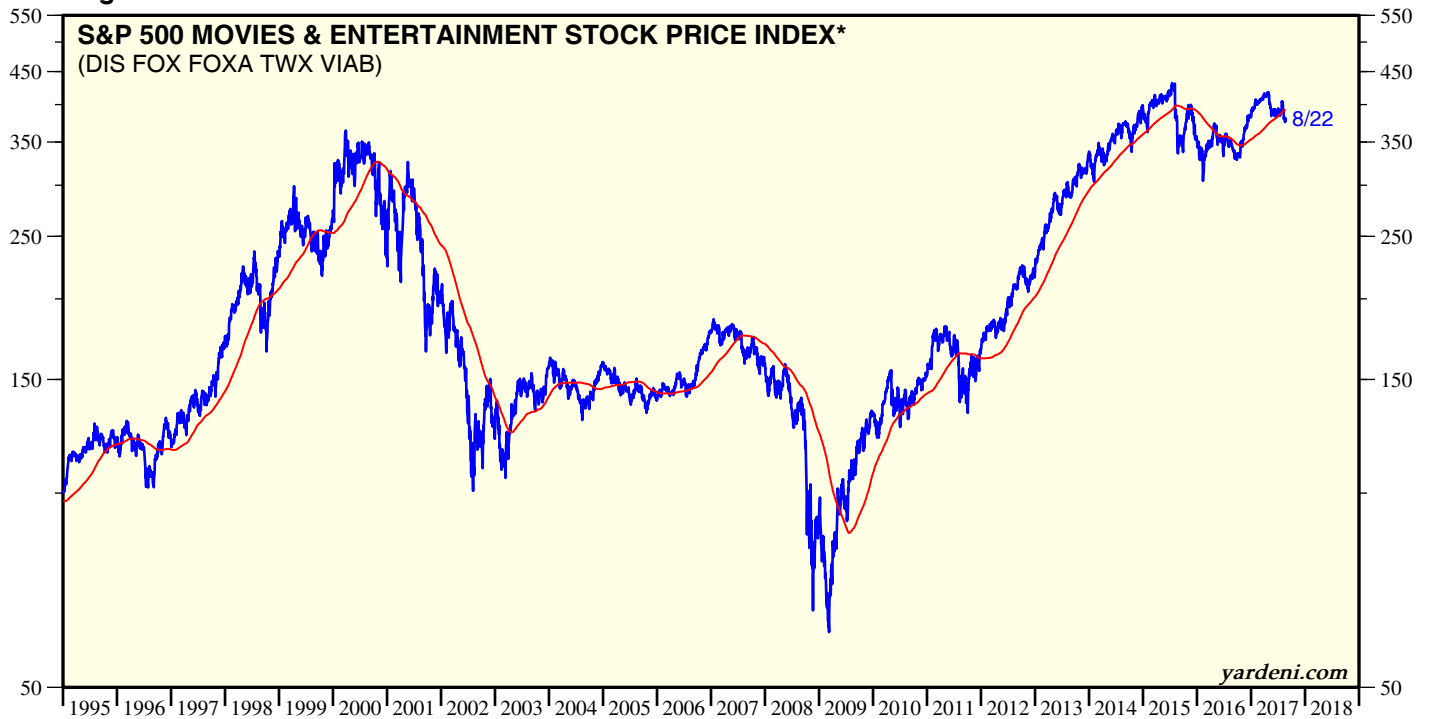
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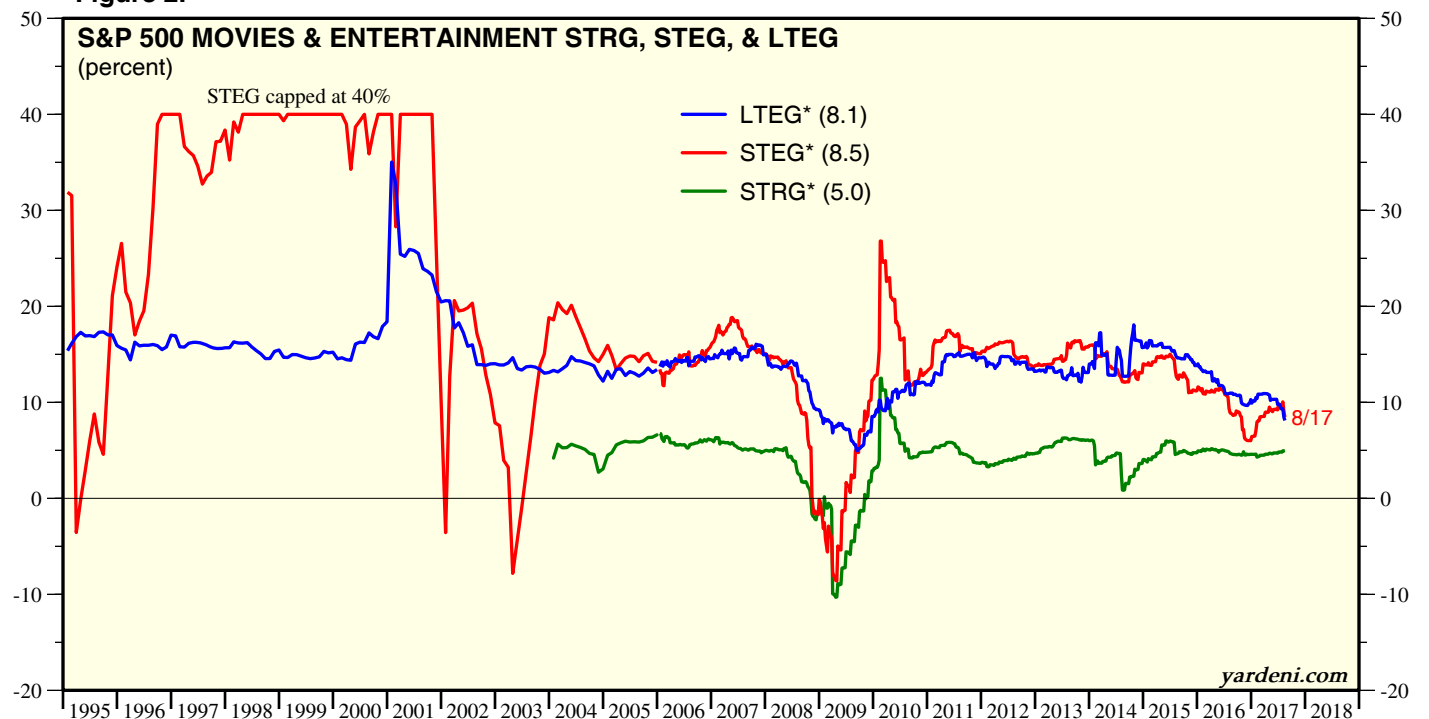
thinking outside the box

Figure 1.



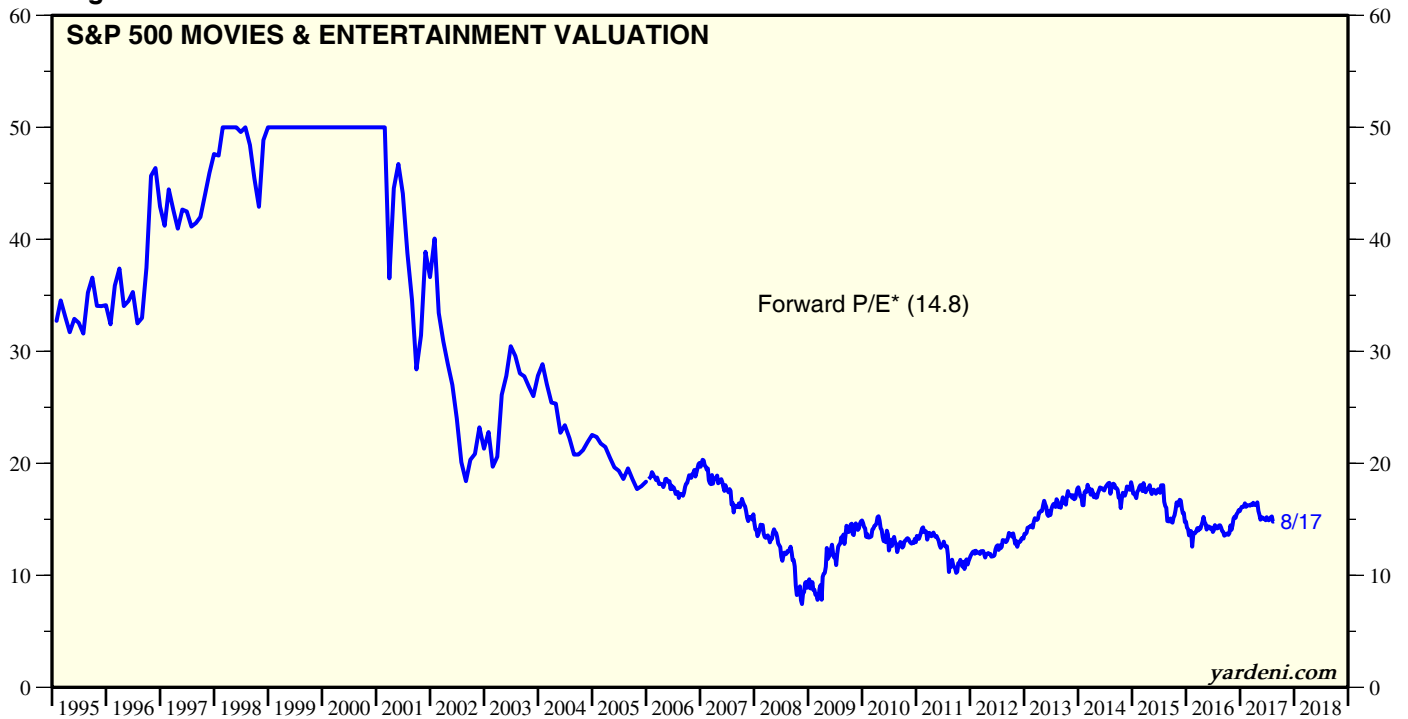
* Ratio scale.
Source: Standard & Poor's and Haver Analytics.

Figure 2.



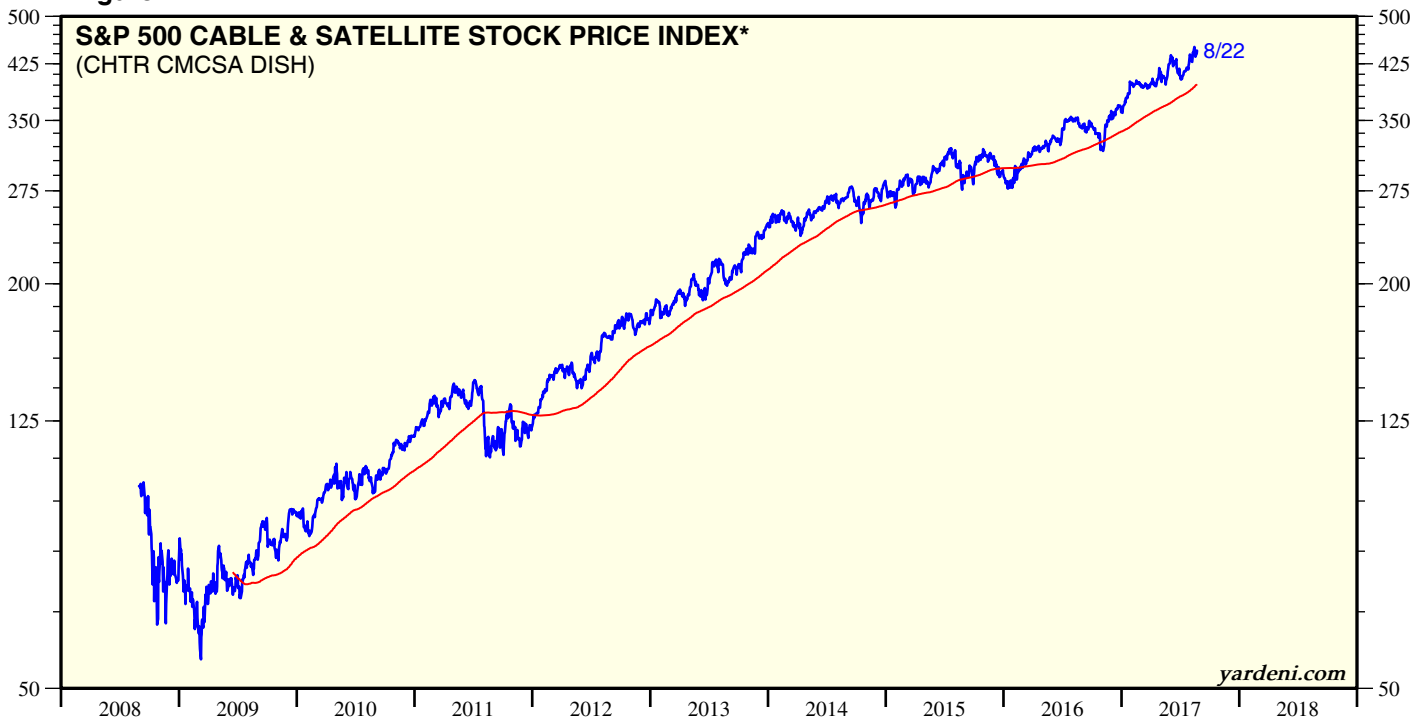
Note: STEG is year-ahead forward consensus expected short-term earnings growth. STRG is year-ahead forward consensus expected short-term revenue growth. LTEG is five-year consensus expected long-term earnings growth.
Monthly data through 2005, weekly thereafter.
Source: Thomson Reuters I/B/E/S.

Figure 3.



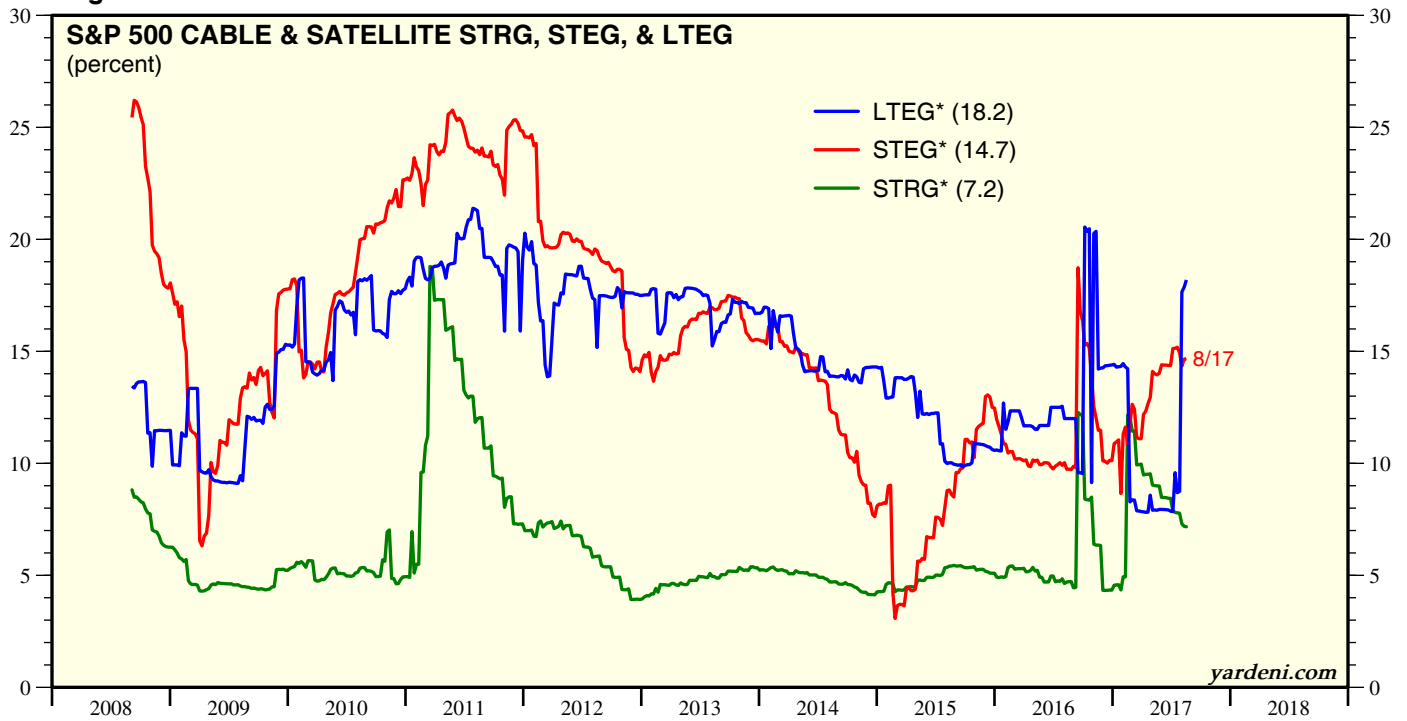
* Price divided by forward consensus expected earnings per share. Monthly through December 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 4.



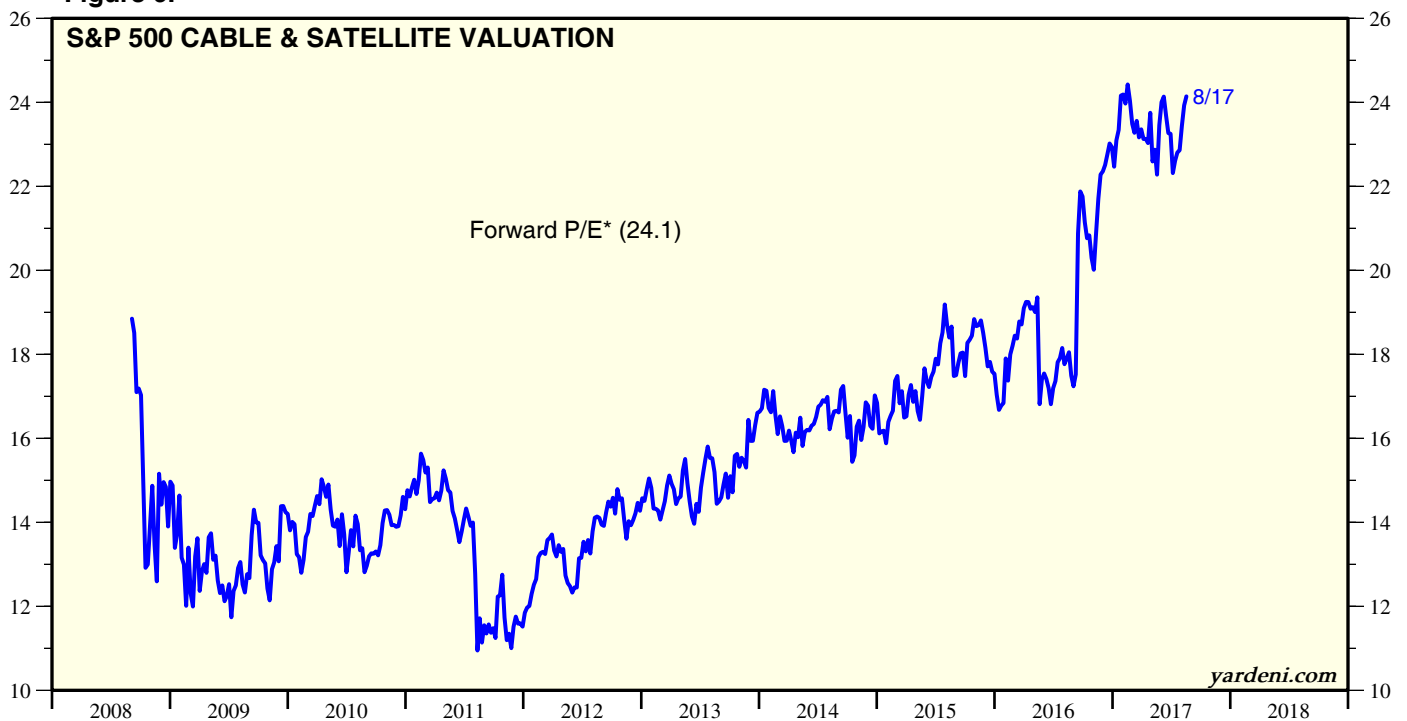
— 200-day moving average.
* Ratio scale.
Source: Standard & Poor's and Haver Analytics.

Figure 5.



Note: STEG is year-ahead forward consensus expected short-term earnings growth. STRG is year-ahead forward consensus expected short-term revenue growth. LTEG is five-year consensus expected long-term earnings growth. Monthly data through 2005, weekly thereafter. Source: Thomson Reuters I/B/E/S.

Figure 6.



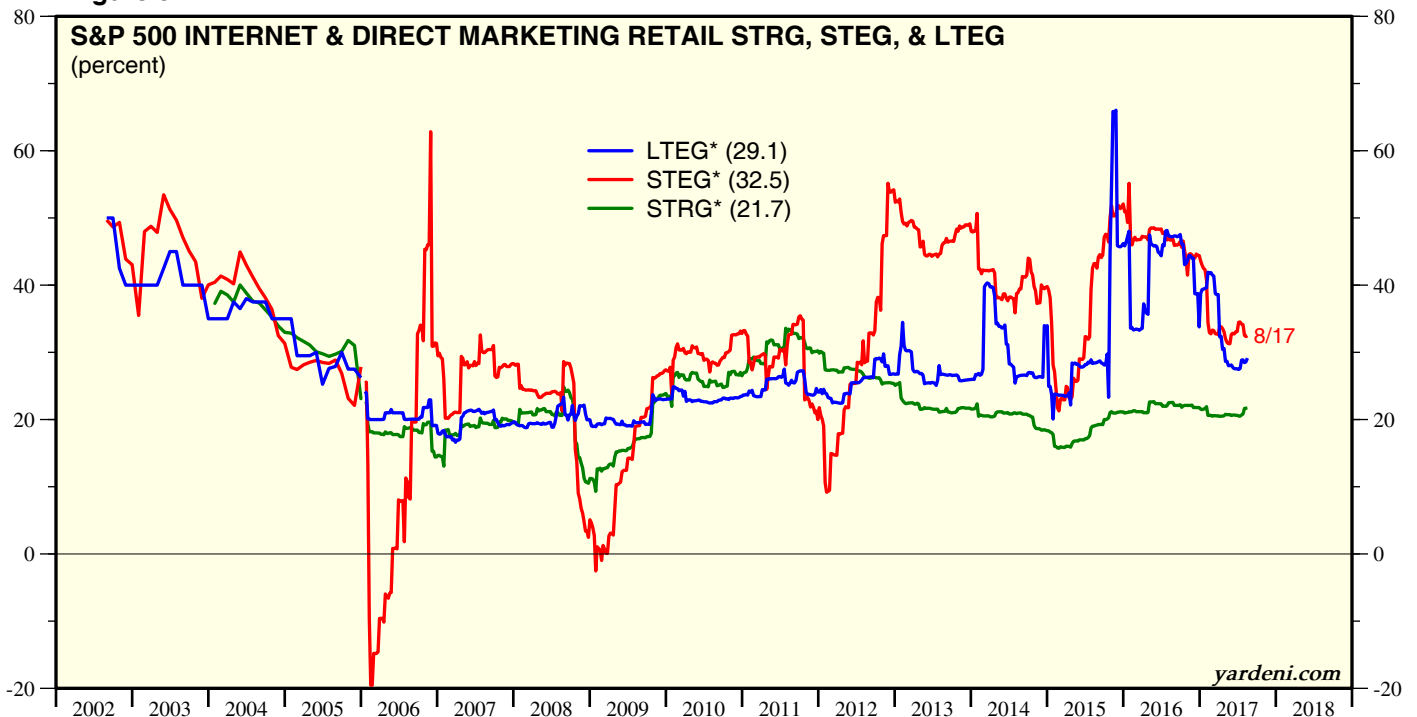
* Price divided by 12-month forward consensus expected operating earnings per share. Source: Thomson Reuters I/B/E/S.

Figure 7.



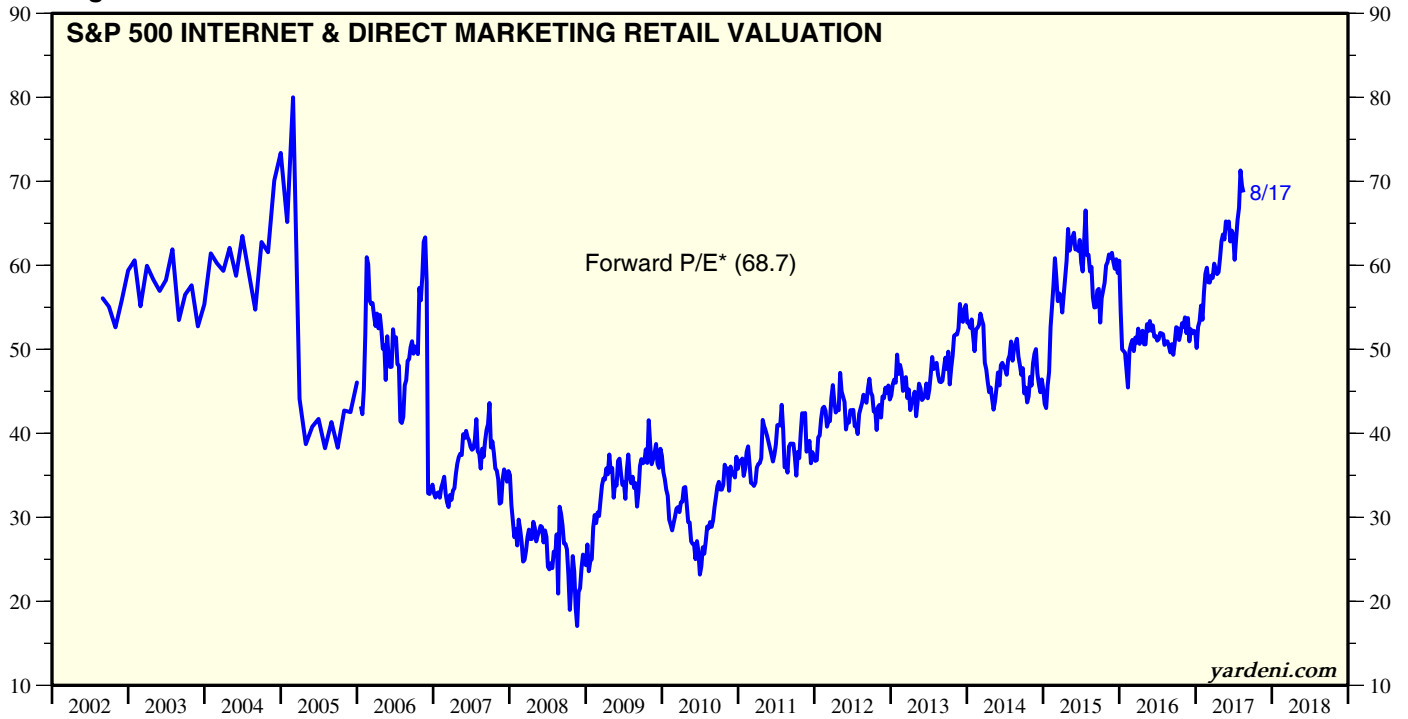
— 200-day moving average.
 * Ratio scale.
 Source: Standard & Poor's and Haver Analytics.

Figure 8.



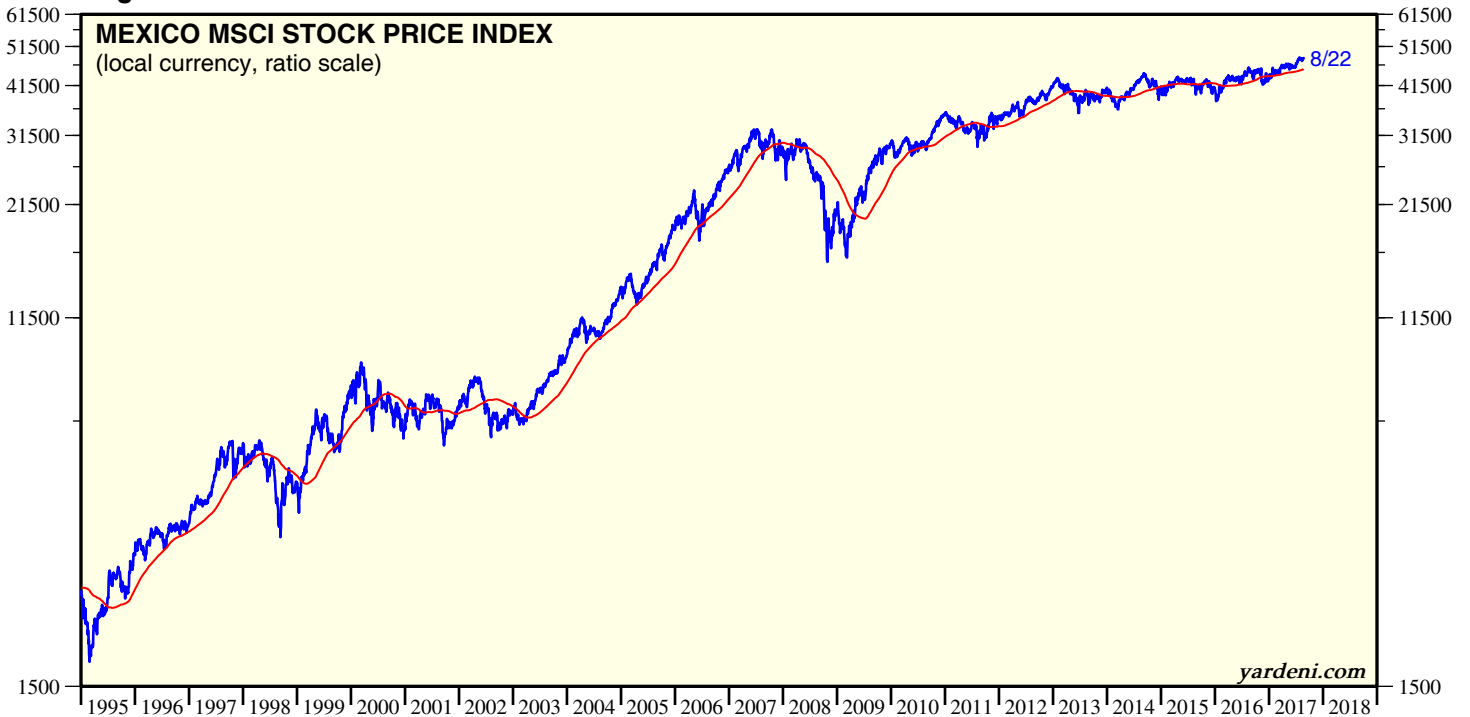
Note: STEG is year-ahead forward consensus expected short-term earnings growth. STRG is year-ahead forward consensus expected short-term revenue growth. LTEG is five-year consensus expected long-term earnings growth. Monthly data through 2005, weekly thereafter.
 Source: Thomson Reuters I/B/E/S.

Figure 9.



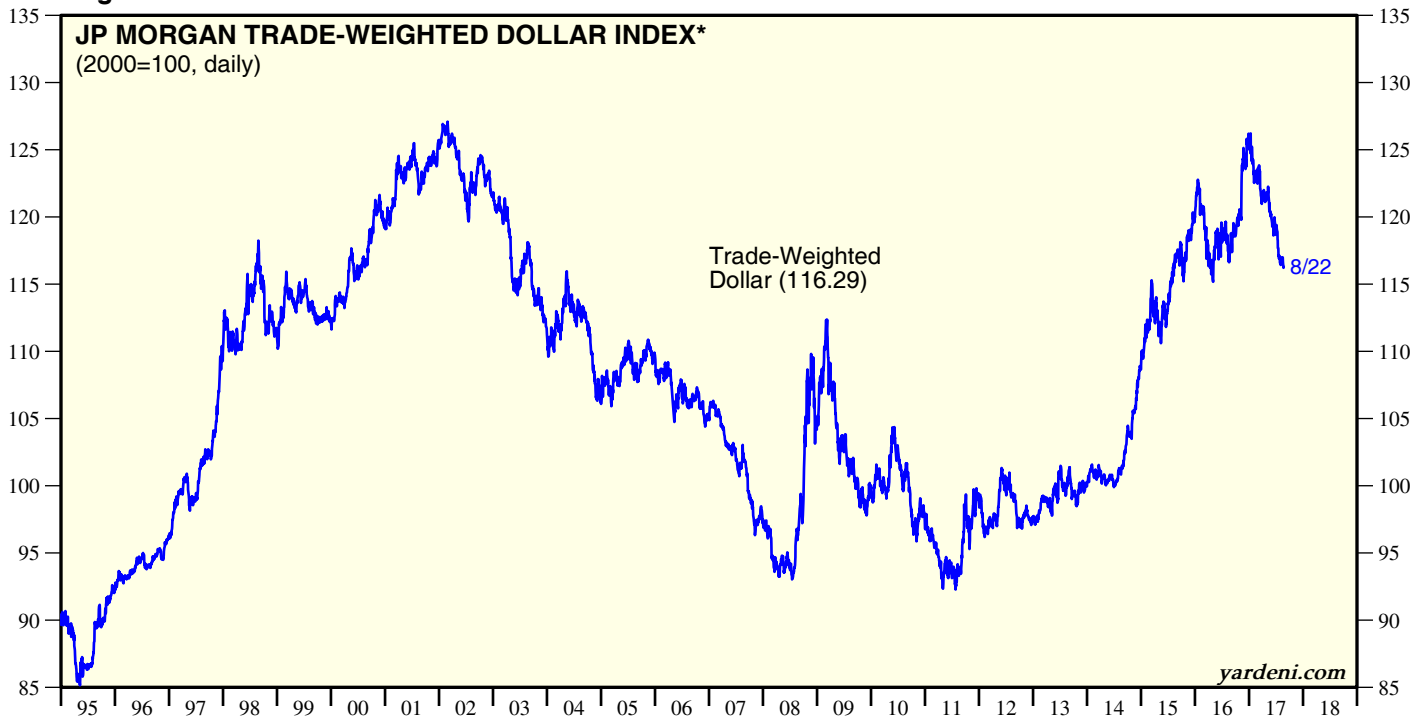
* Price divided by forward consensus expected operating earnings per share. Monthly through 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 10.



— 200-day moving average.
Source: Morgan Stanley Capital International.

Figure 11.



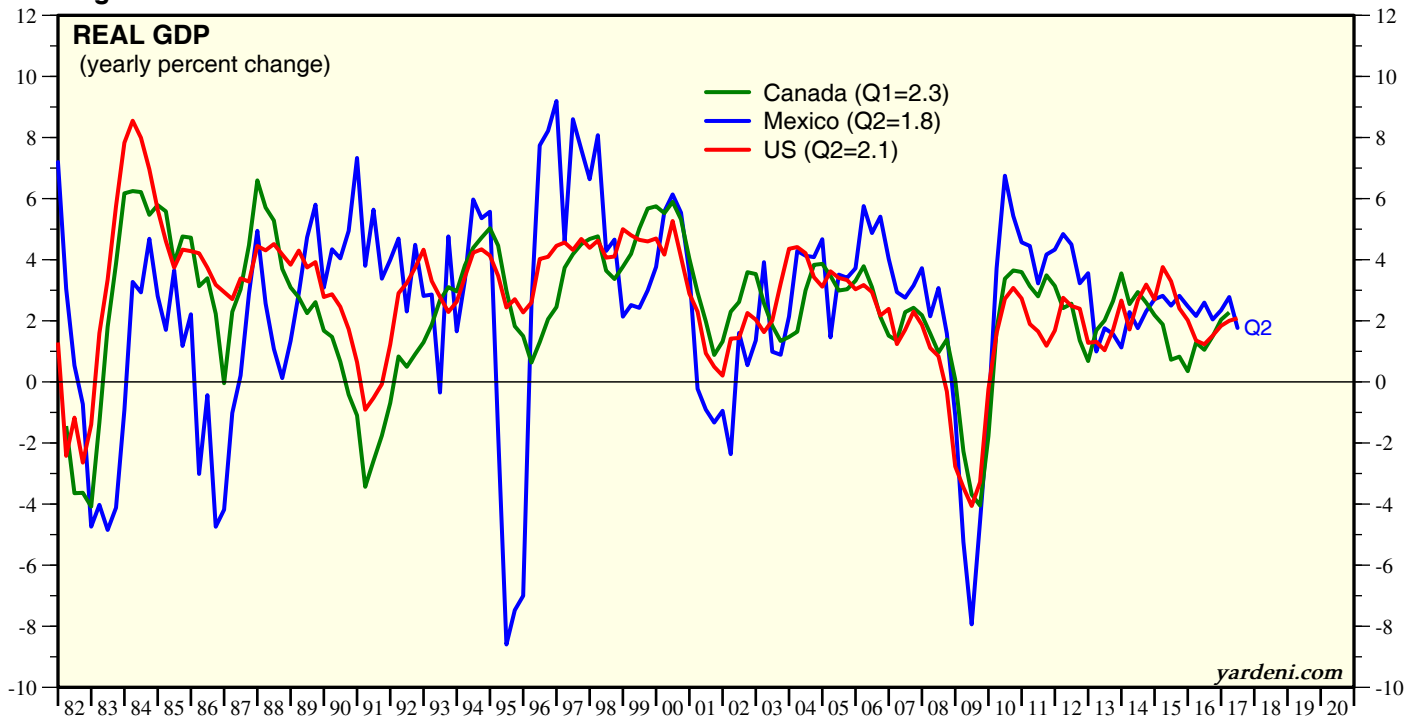
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Source: JP Morgan.

Figure 12.



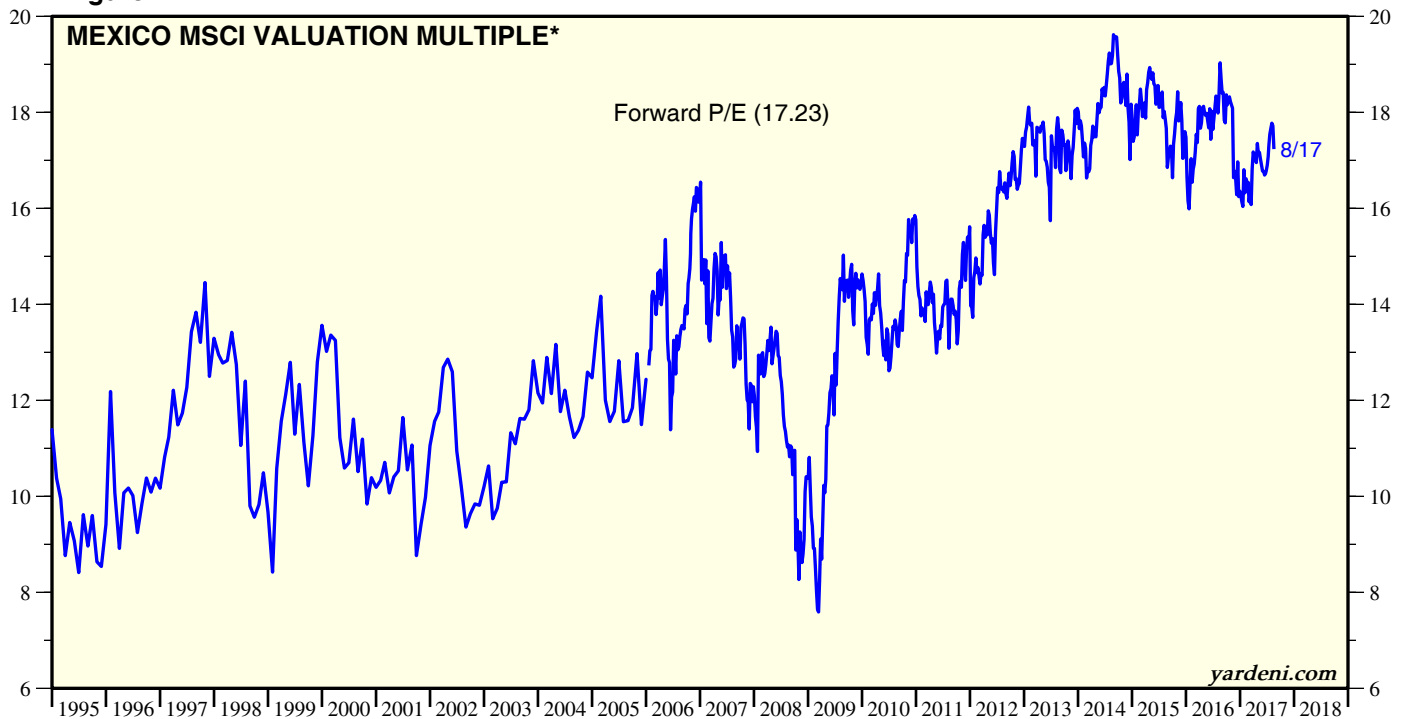
Source: Federal Reserve Bank of New York.

Figure 13.



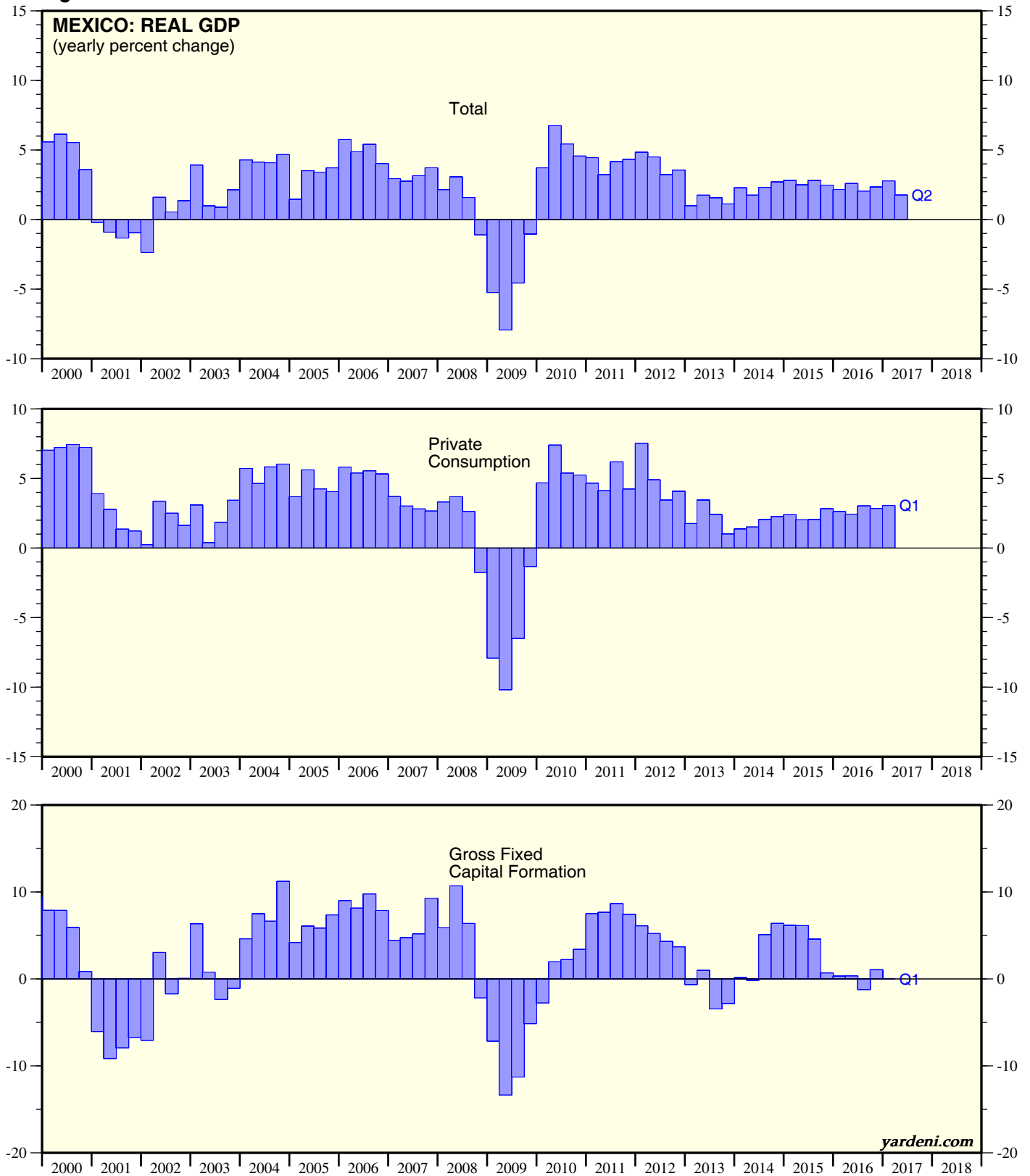
Source: Haver Analytics.

Figure 14.



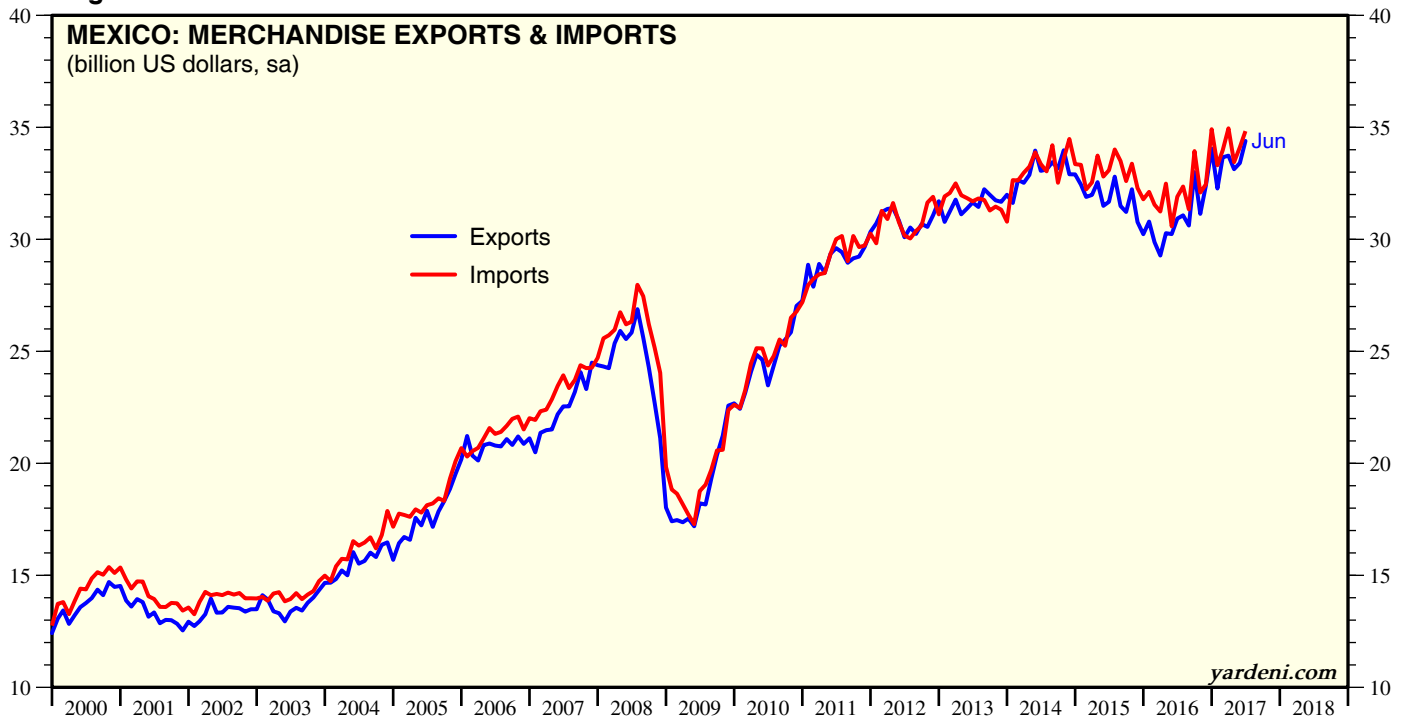
* Price divided by forward consensus expected earnings per share. Monthly data through December 2005, weekly thereafter.
Source: Thomson Reuters I/B/E/S.

Figure 15.



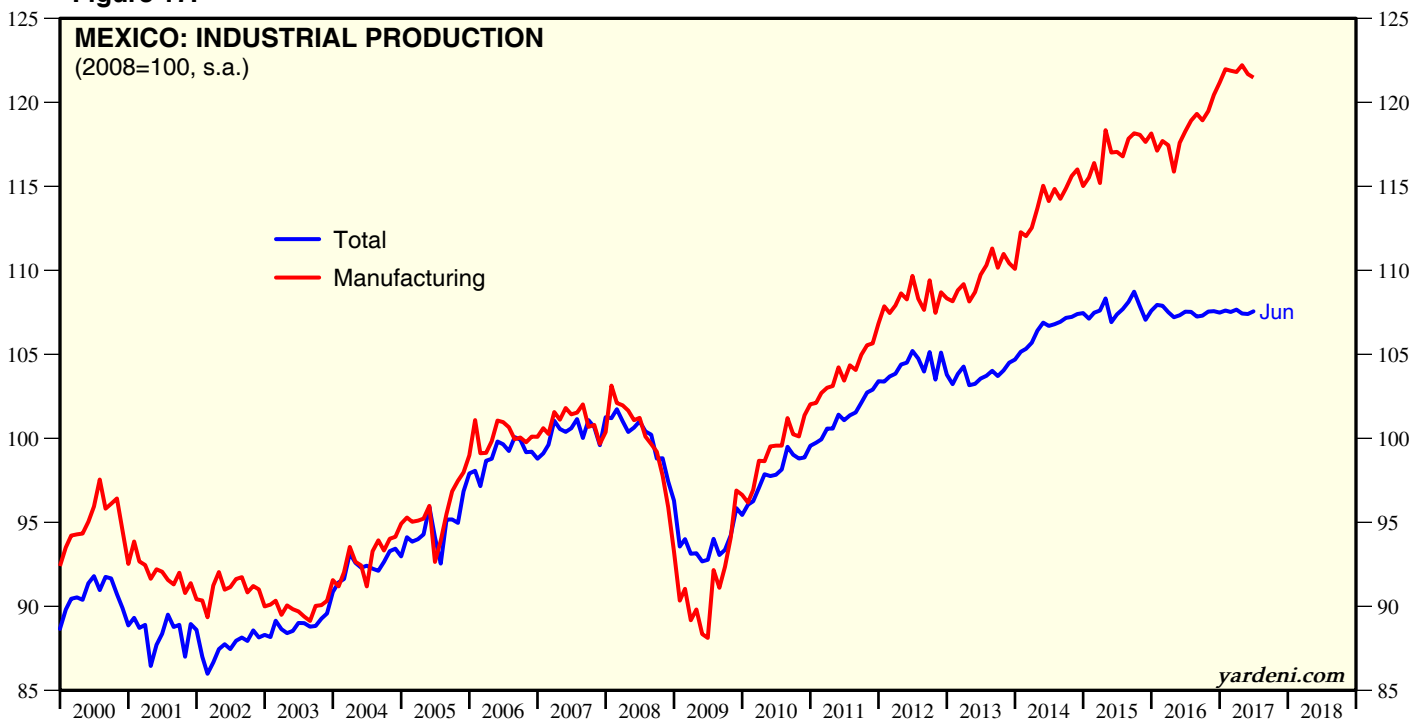
Source: INEGI.

Figure 16.



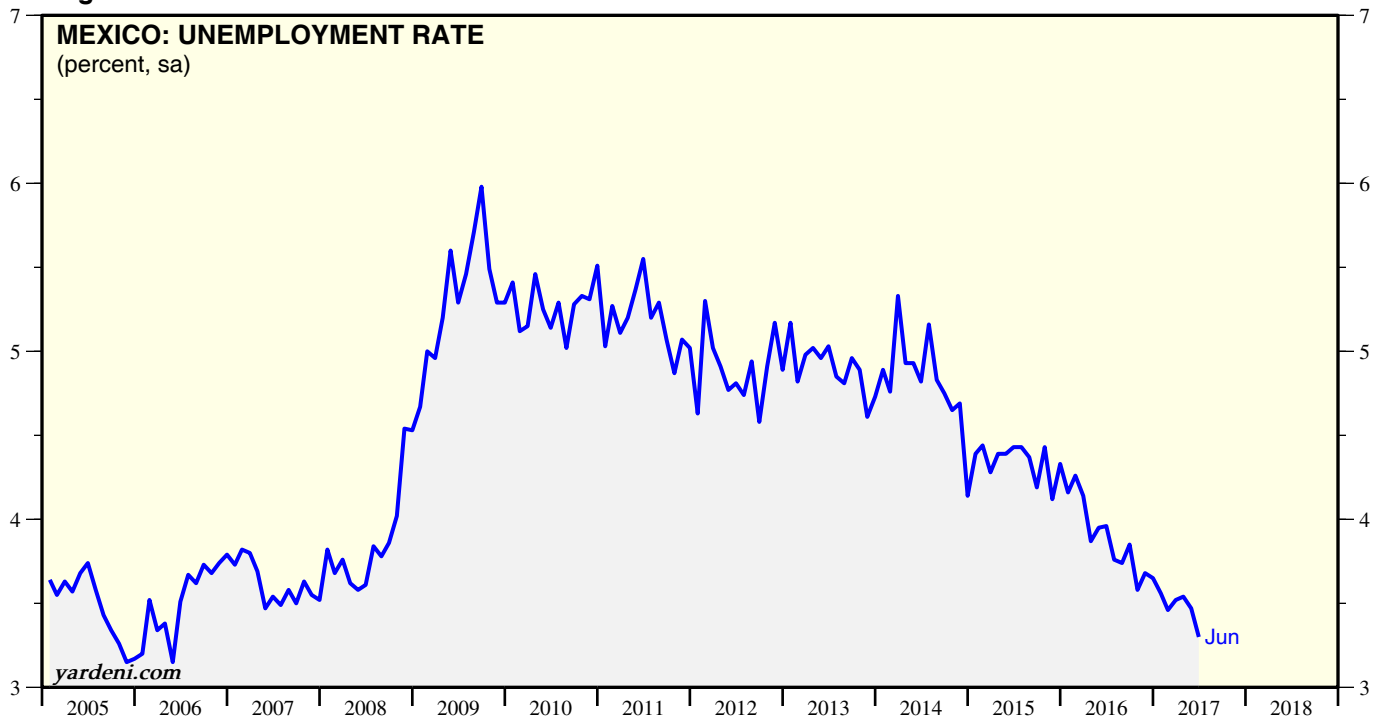
Source: INEGI.

Figure 17.



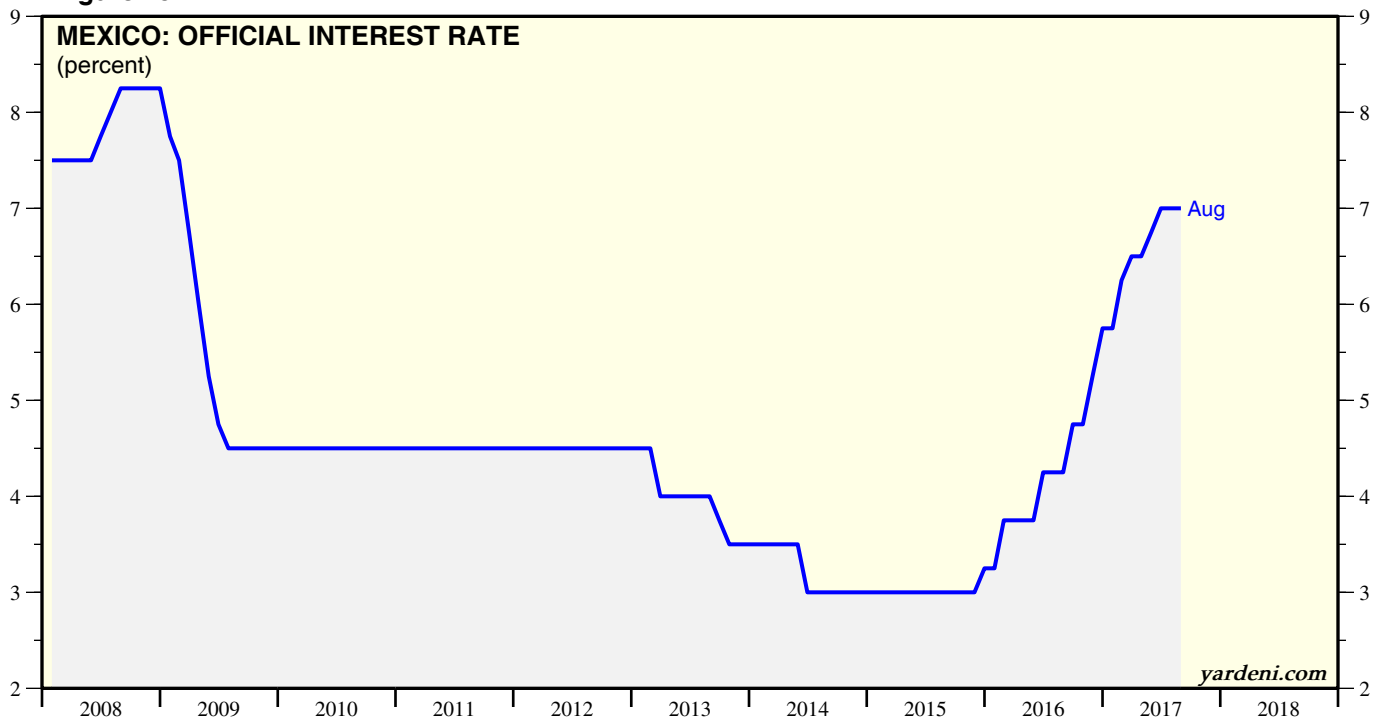
Source: INEGI.

Figure 18.



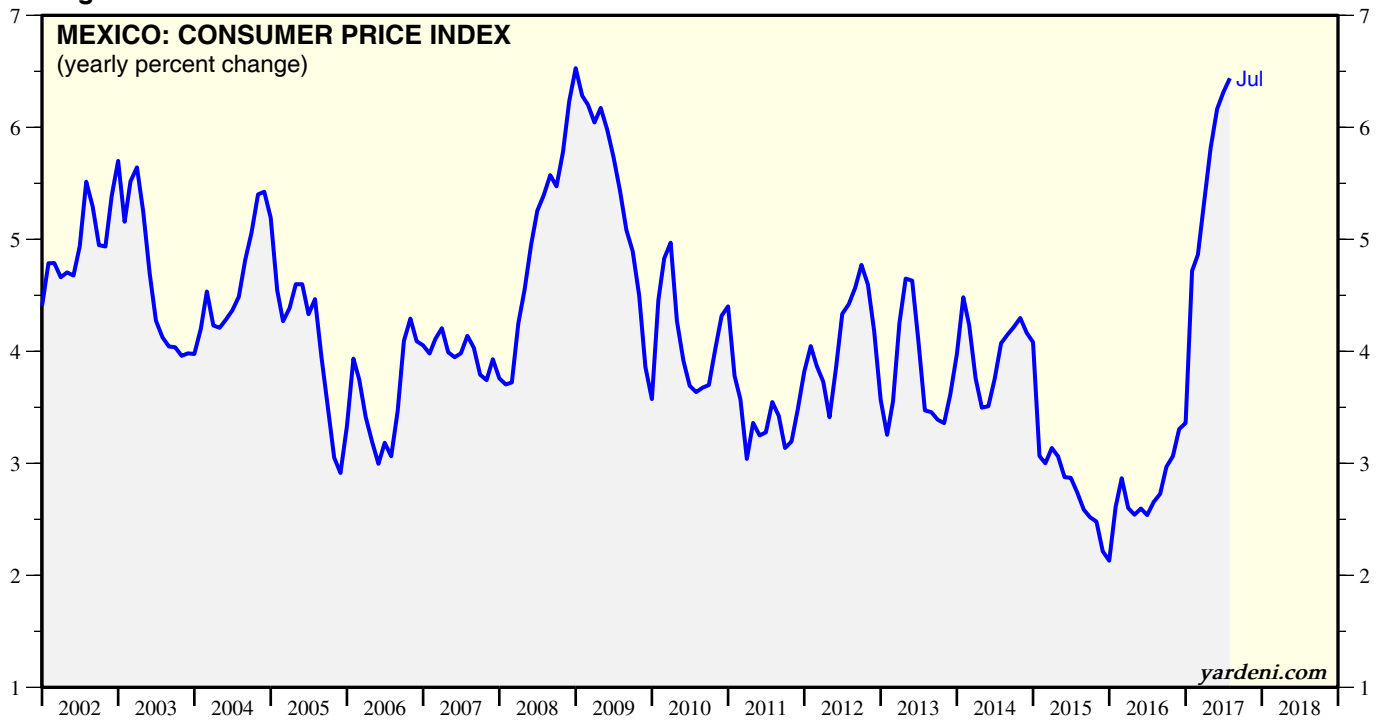
Source: INEGI.

Figure 19.



Source: INEGI.

Figure 20.



Source: Source: INEGI.

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