

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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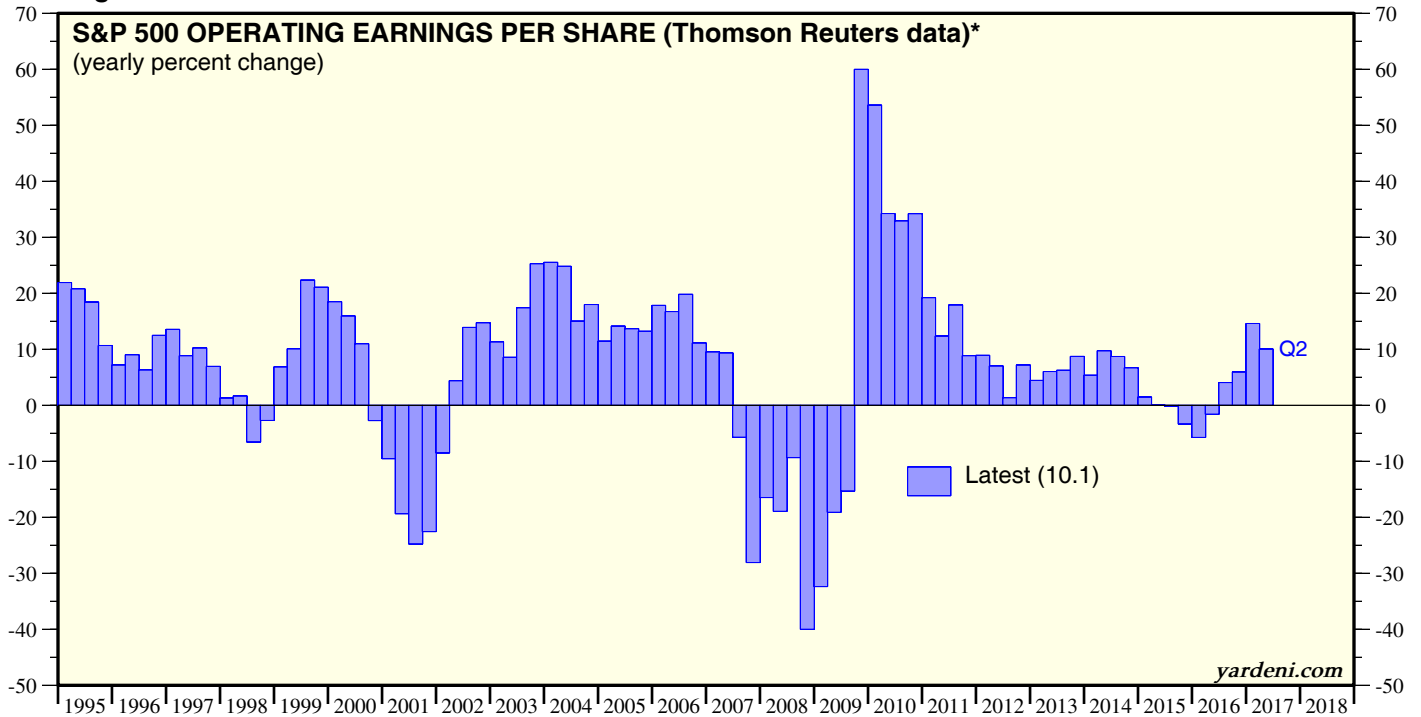
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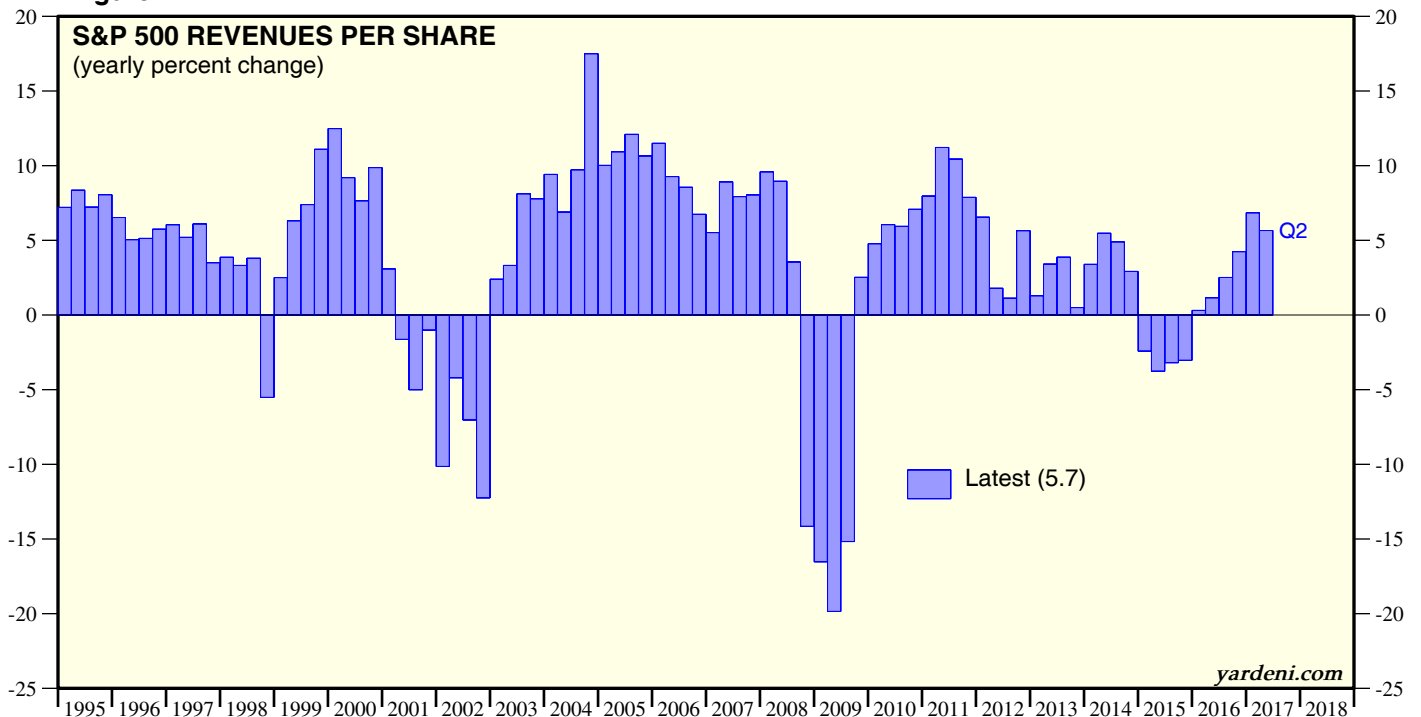
*thinking outside the box*

**Figure 1.**



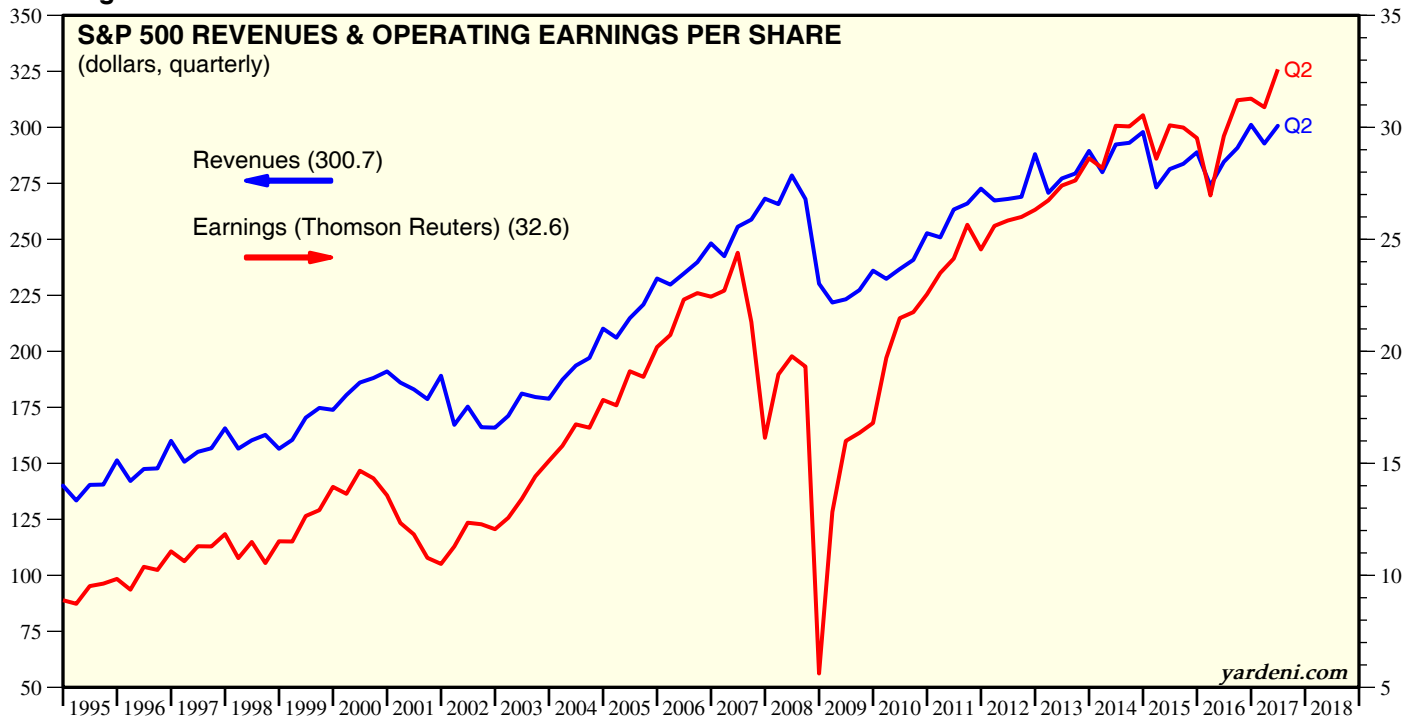
\* Due to extreme values, Q4-2008's -65.2% is capped at -40% and Q4-2009's +198.9% is capped at 60%.  
Source: Thomson Reuters I/B/E/S.

**Figure 2.**



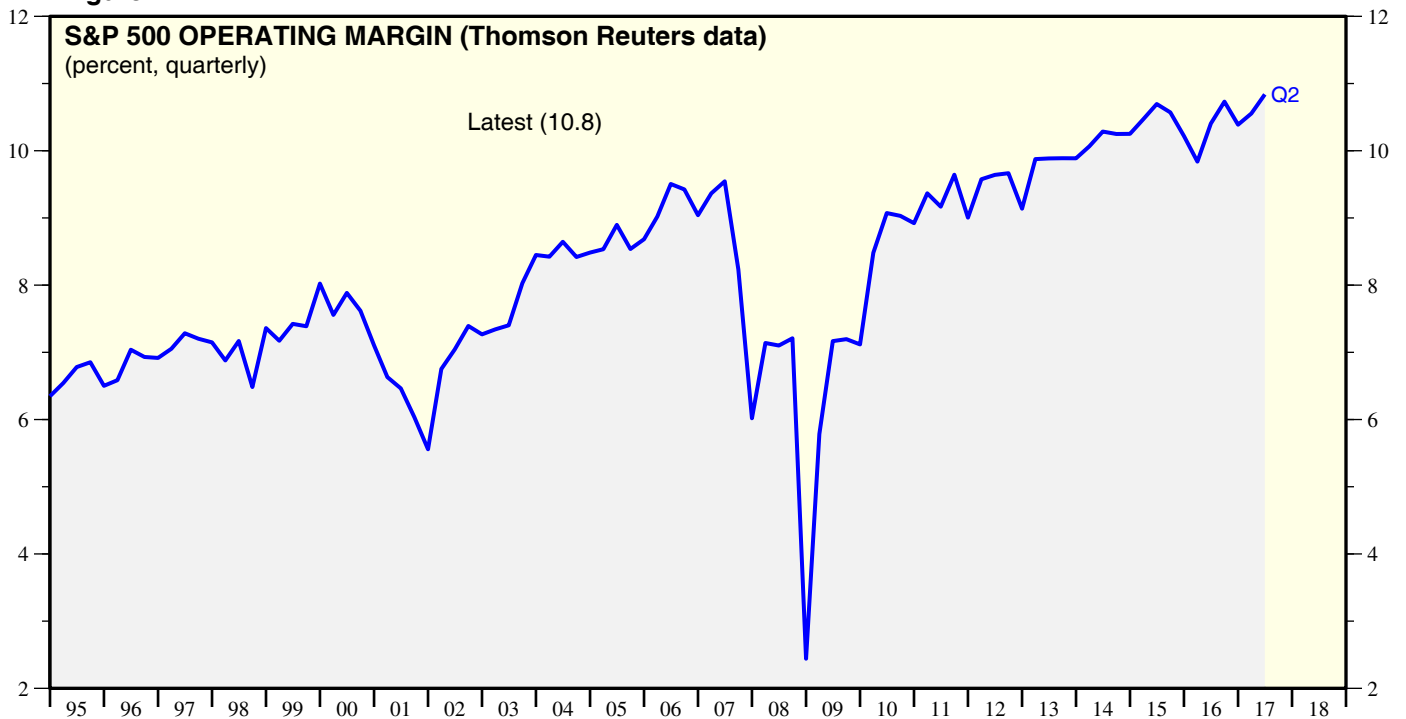
Source: Standard & Poor's.

**Figure 3.**



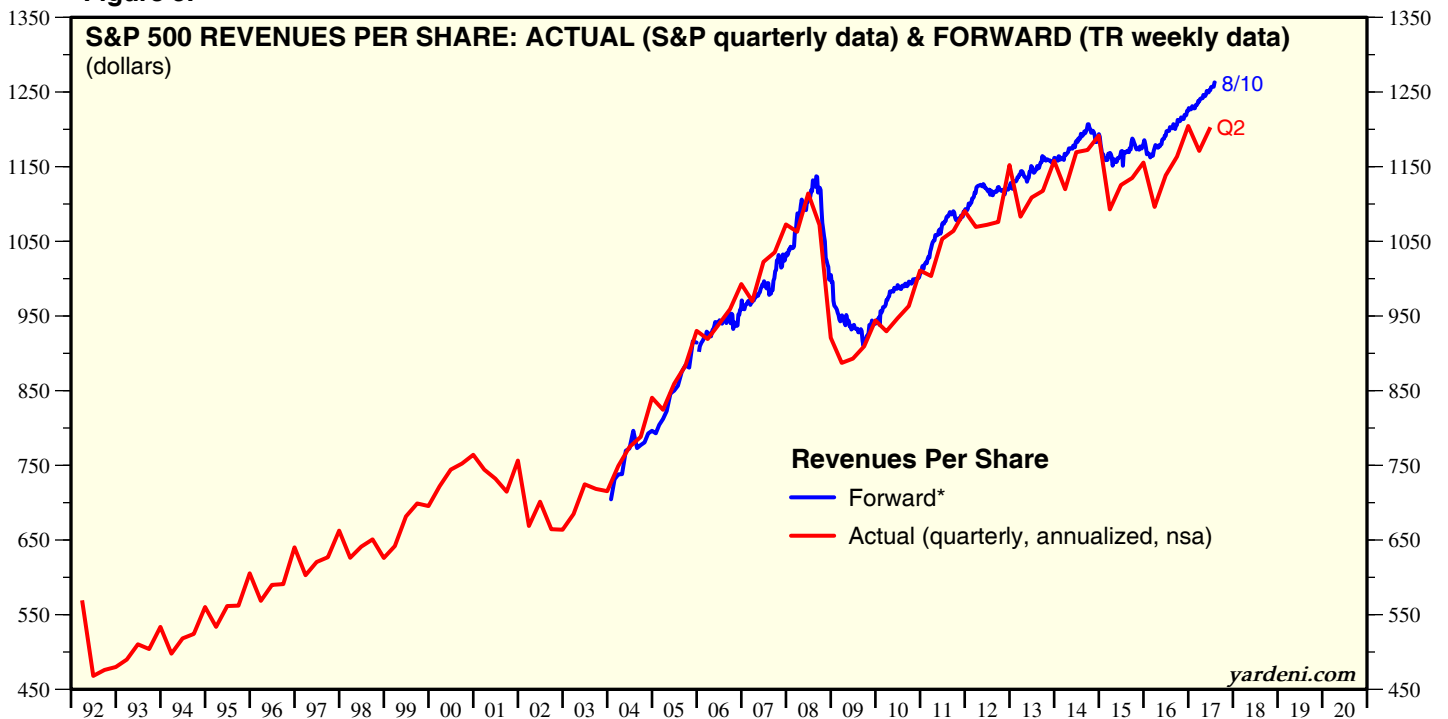
Source: Standard & Poor's and Thomson Reuters I/B/E/S.

**Figure 4.**



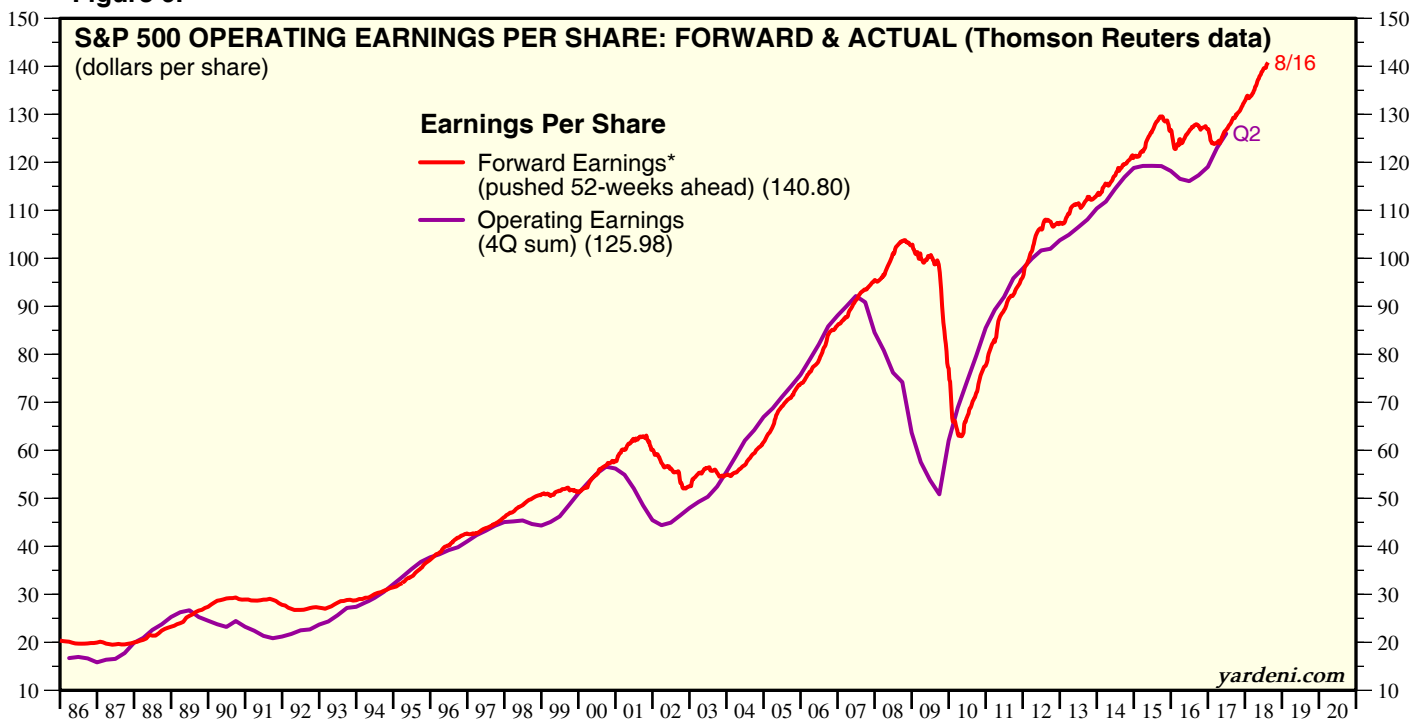
Source: Standard & Poor's and Thomson Reuters I/B/E/S.

**Figure 5.**



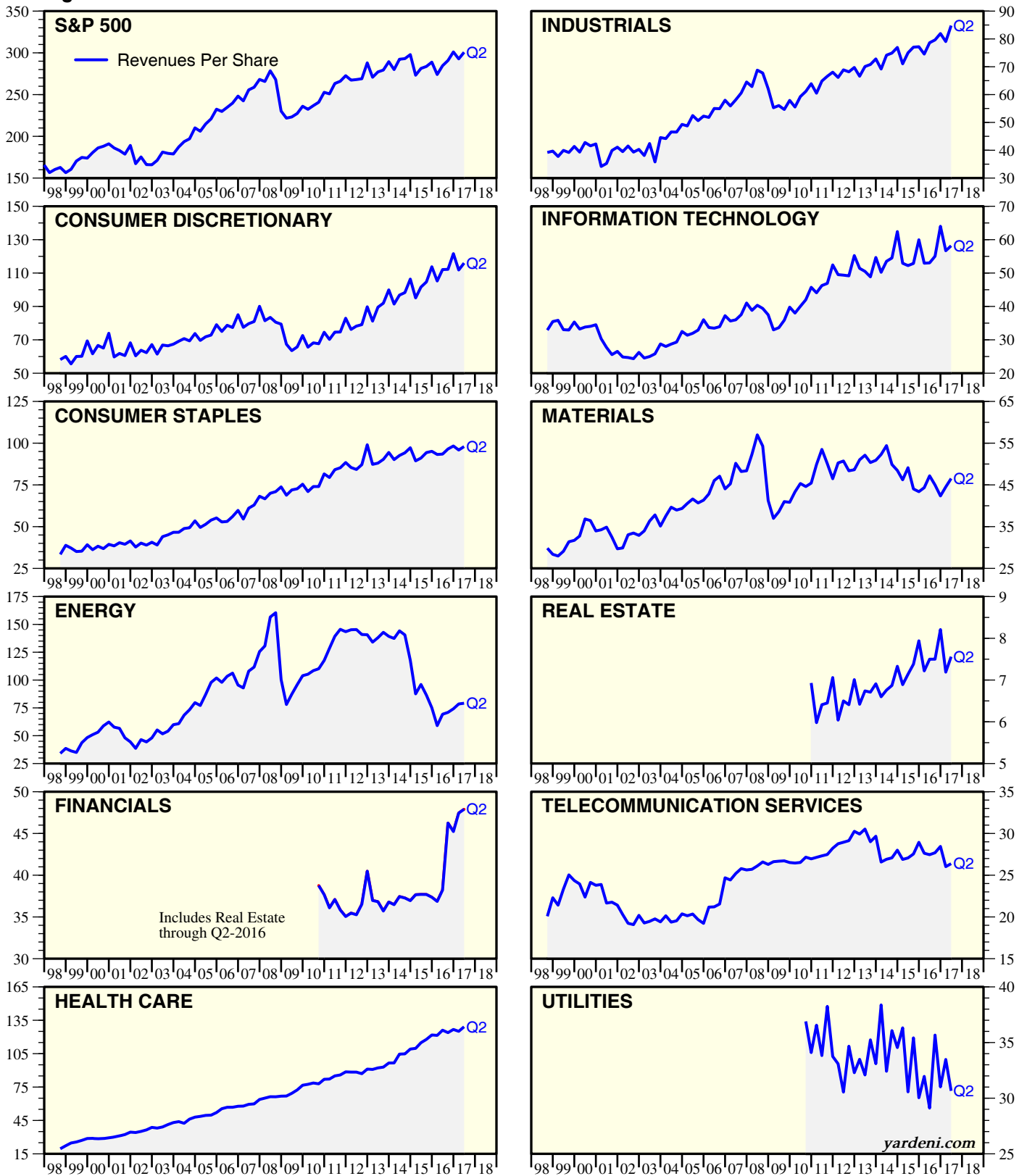
\* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.  
Source: Standard & Poor's (for actual revenues) and Thomson Reuters I/B/E/S (for forward revenues).

**Figure 6.**



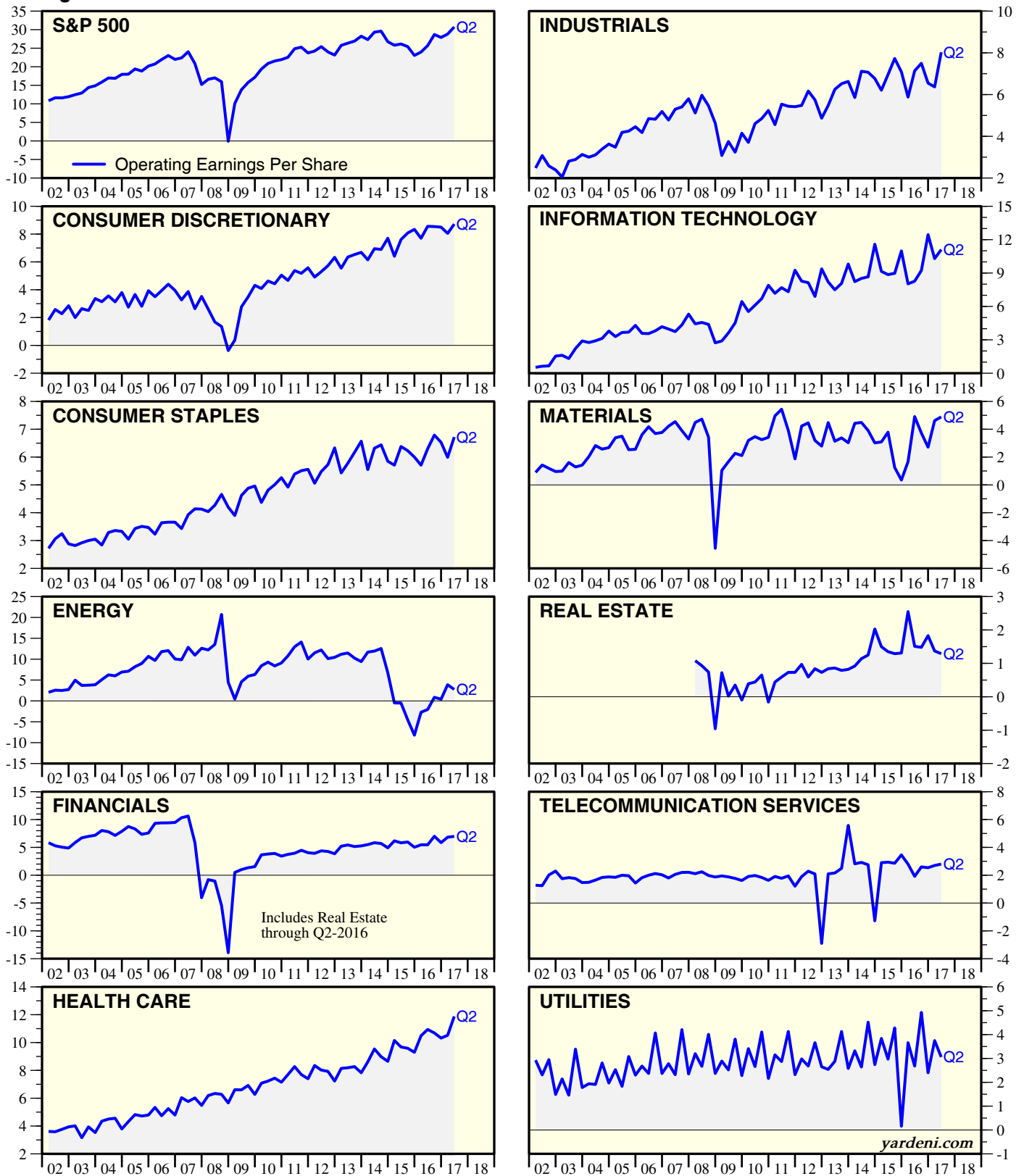
\* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.  
Source: Standard & Poor's until Q4-1993, then Thomson Reuters I/B/E/S.

**Figure 7.**



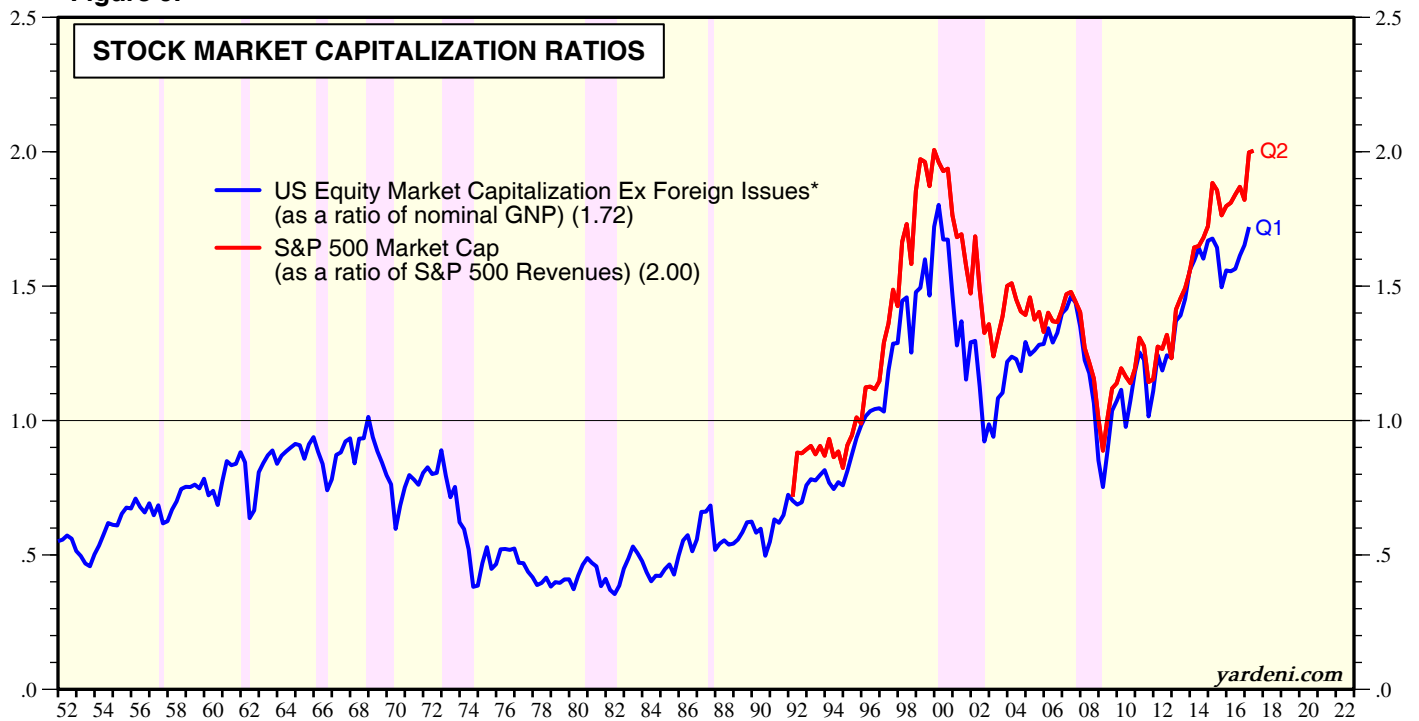
Source: Standard & Poor's.

**Figure 8.**



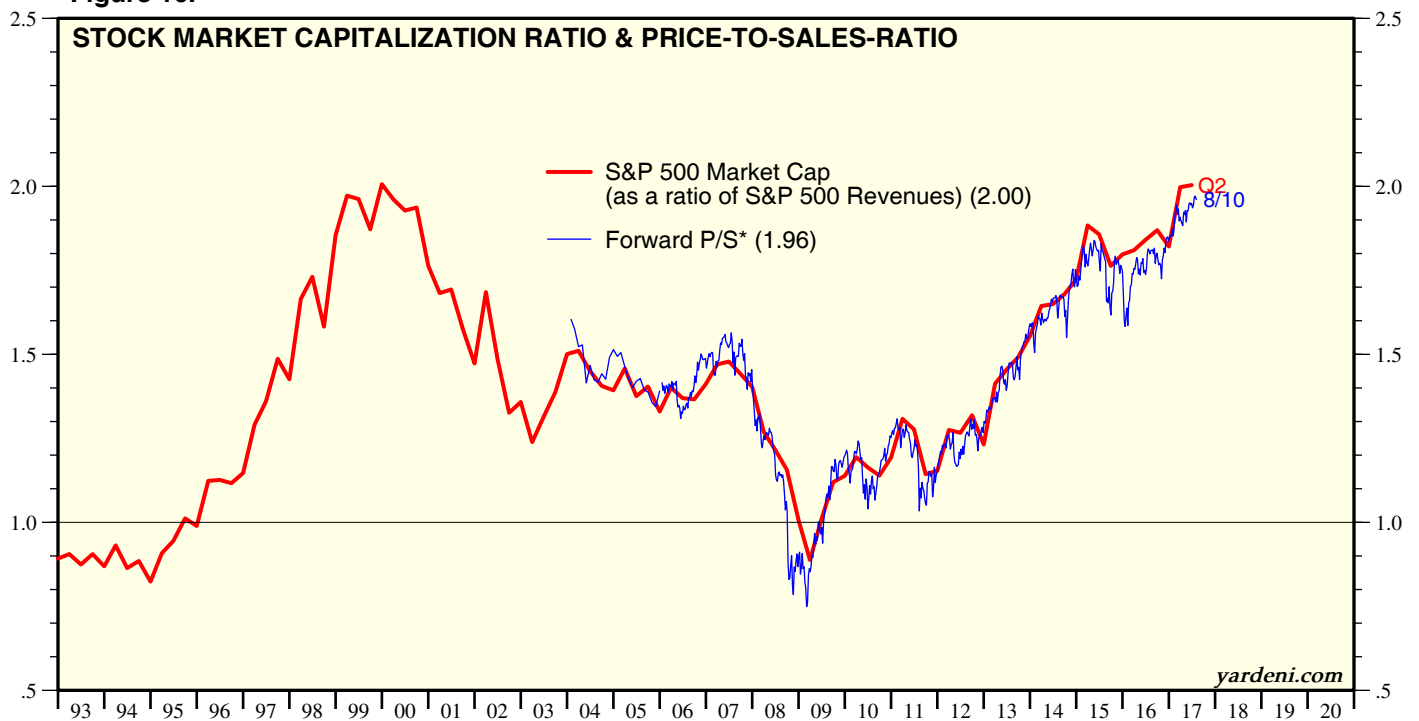
Source: Standard & Poor's Corporation.

**Figure 9.**



\* Total excluding market value of holdings of foreign corporate equities, investment fund shares, and American Depositary Receipts (ADRs) by US residents. Note: Shaded red areas denote S&P 500 bear market declines of 20% or more. Yellow areas show bull markets. Source: Federal Reserve Board Financial Accounts of the United States, Bureau of Economic Analysis, and Standard & Poor's.

**Figure 10.**



\* S&P 500 index divided by forward consensus expected revenues per share for S&P 500. Monthly through 2005, then weekly. Source: Federal Reserve Board, Flow of Funds Accounts, Bureau of Economic Analysis, and Standard & Poor's.

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