

Chart Collection for Morning Briefing

Yardeni Research, Inc.

August 14, 2017

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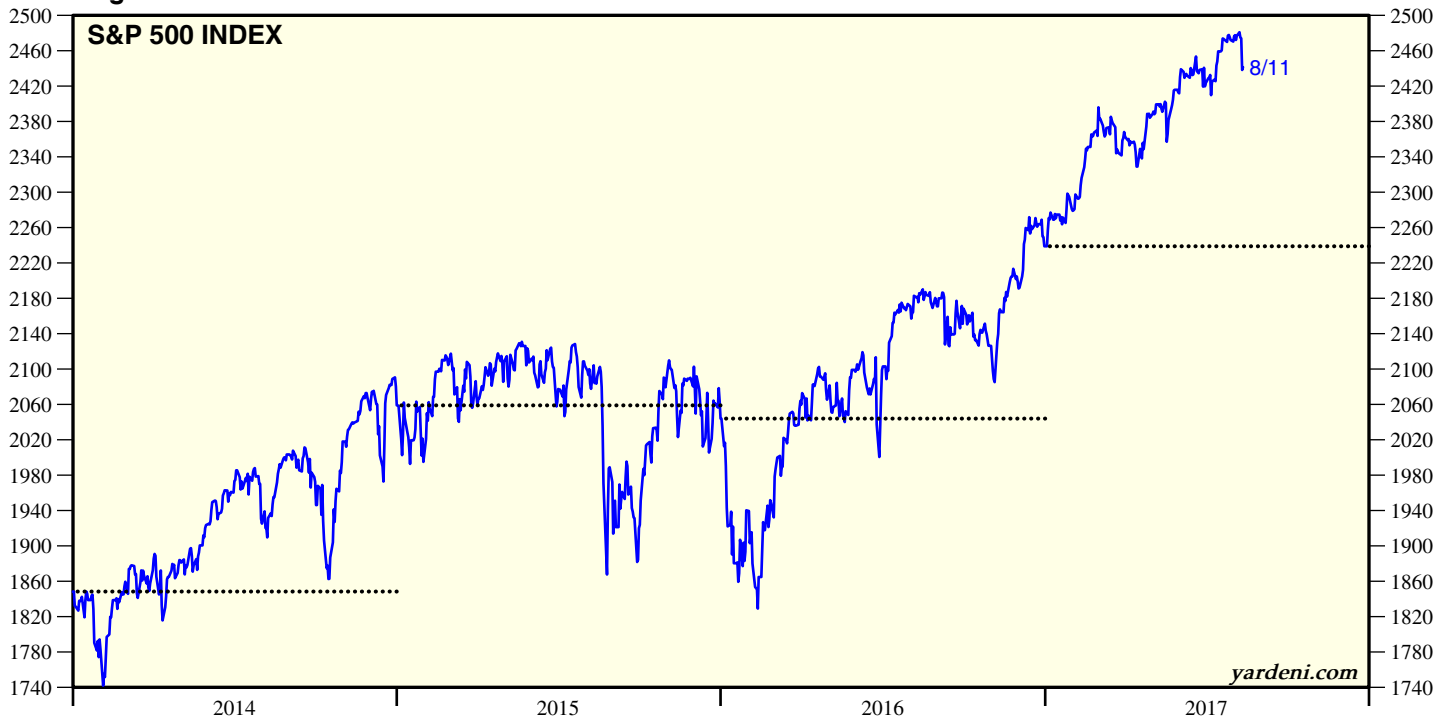
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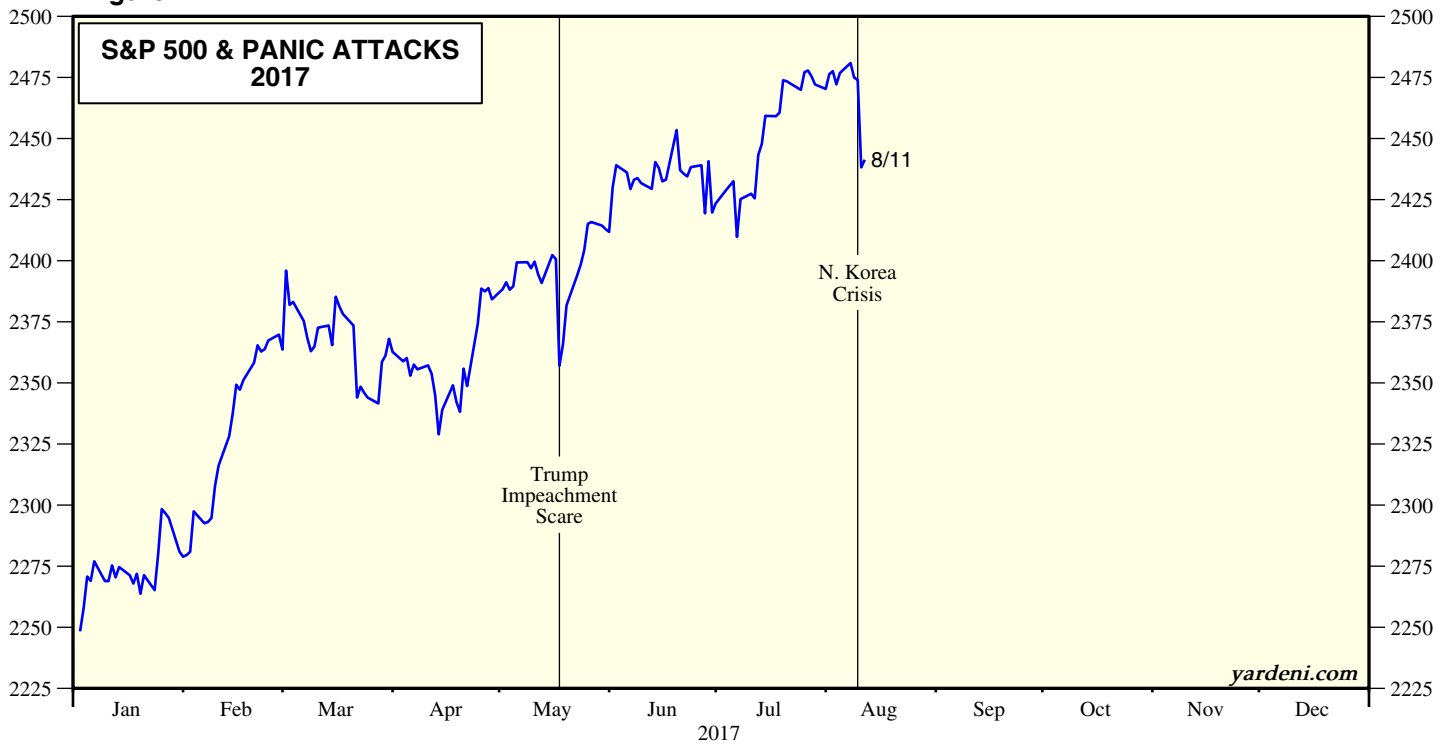
thinking outside the box

Figure 1.



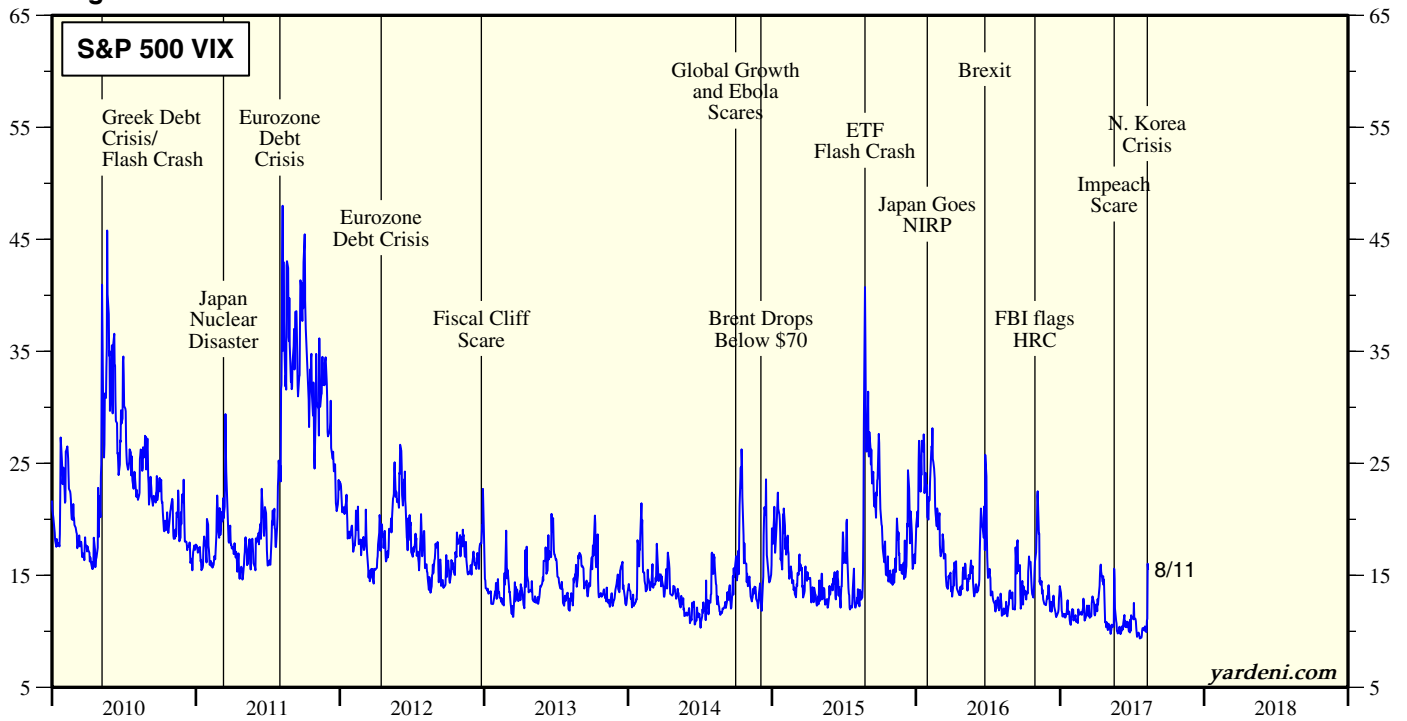
Note: Dotted lines show previous years' closing prices.
Source: Standard & Poor's.

Figure 2.



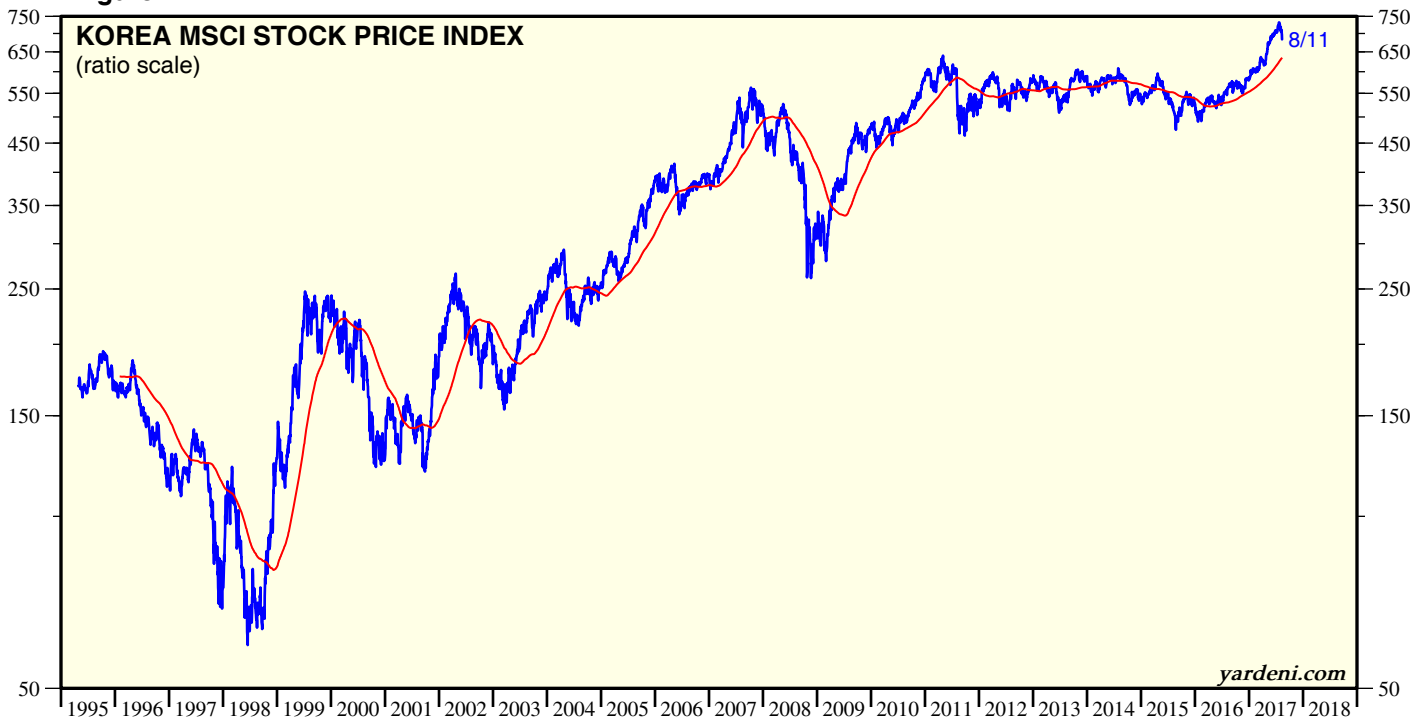
Source: Standard & Poor's.

Figure 3.



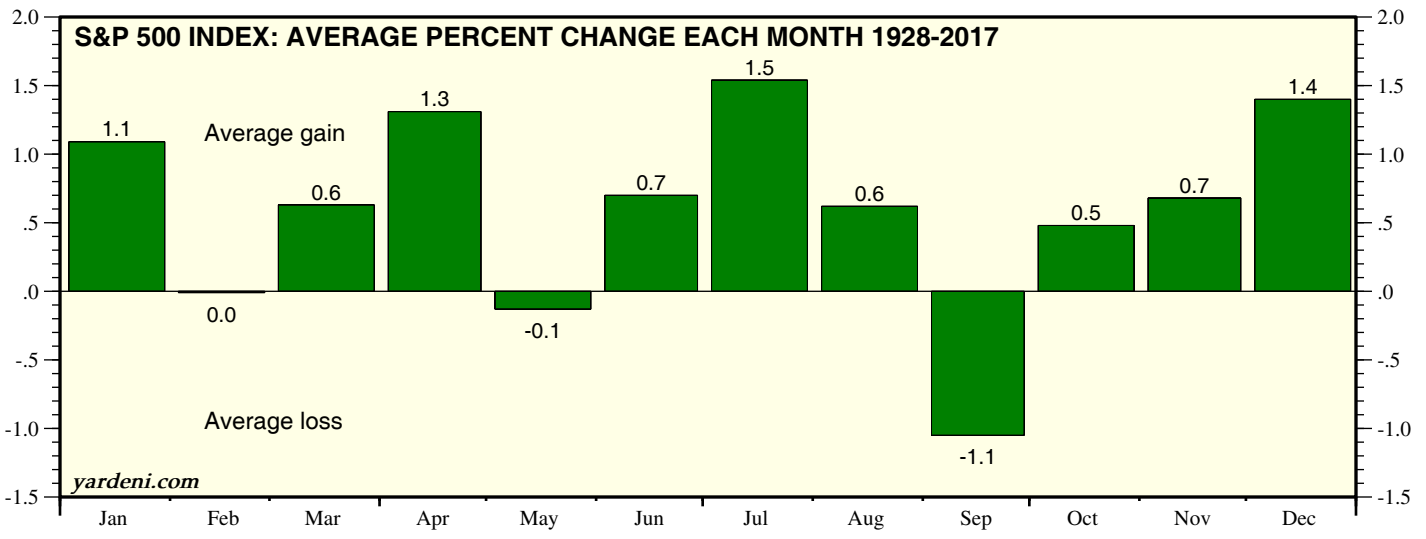
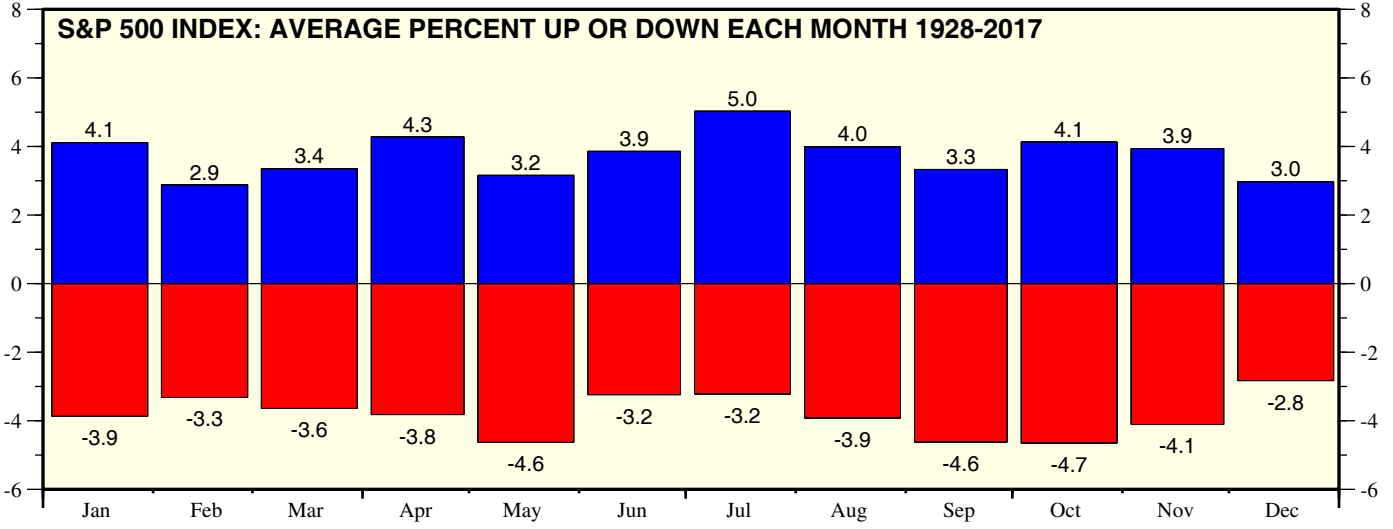
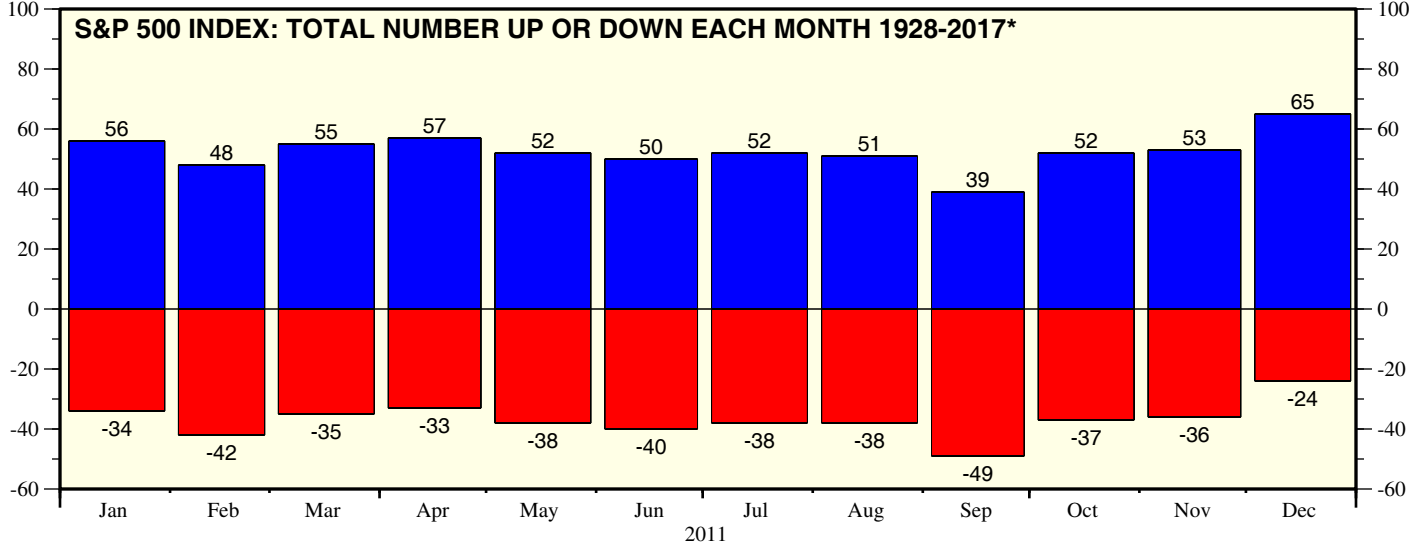
Source: Chicago Board Options Exchange.

Figure 4.



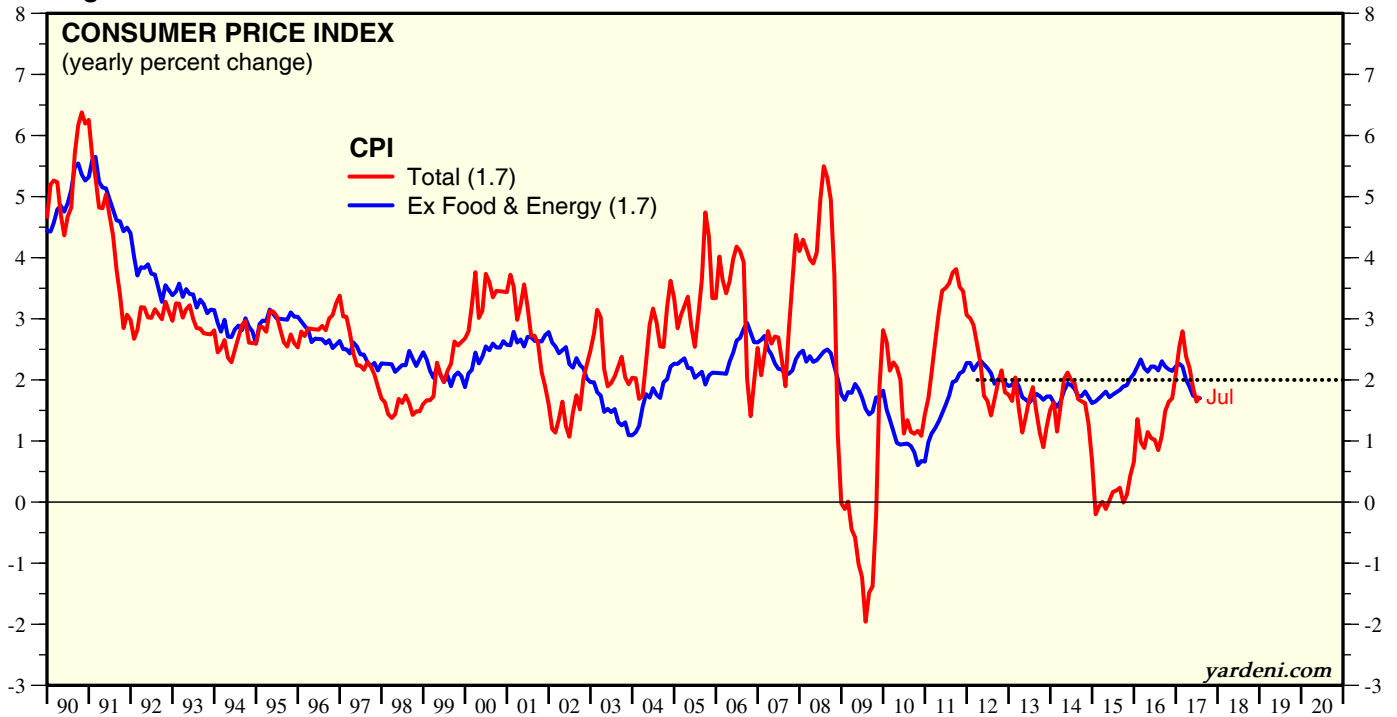
— 200-day moving average.
Source: Morgan Stanley Capital International.

Figure 5.



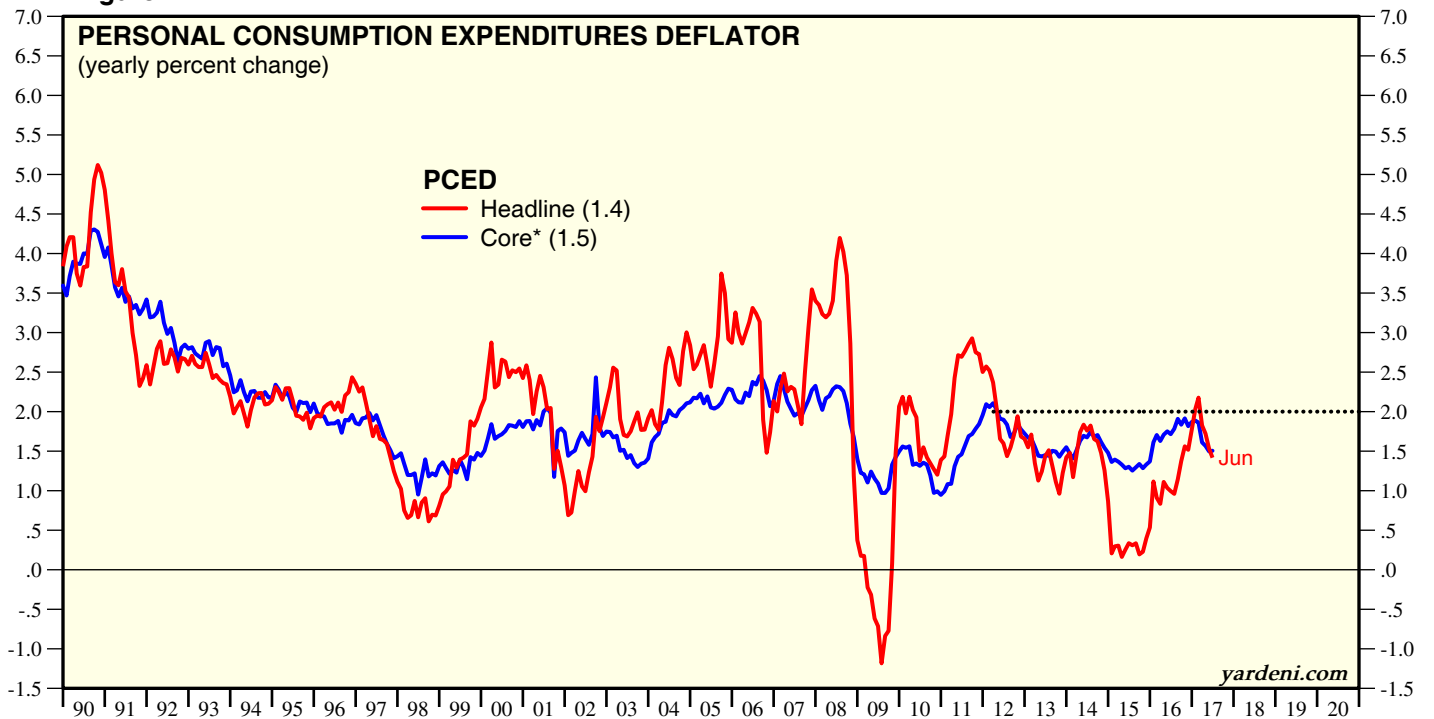
*No change (0.00%) month of September 1979. Data are through July 2017.
Source: Standard & Poor's and Haver Analytics.

Figure 6.



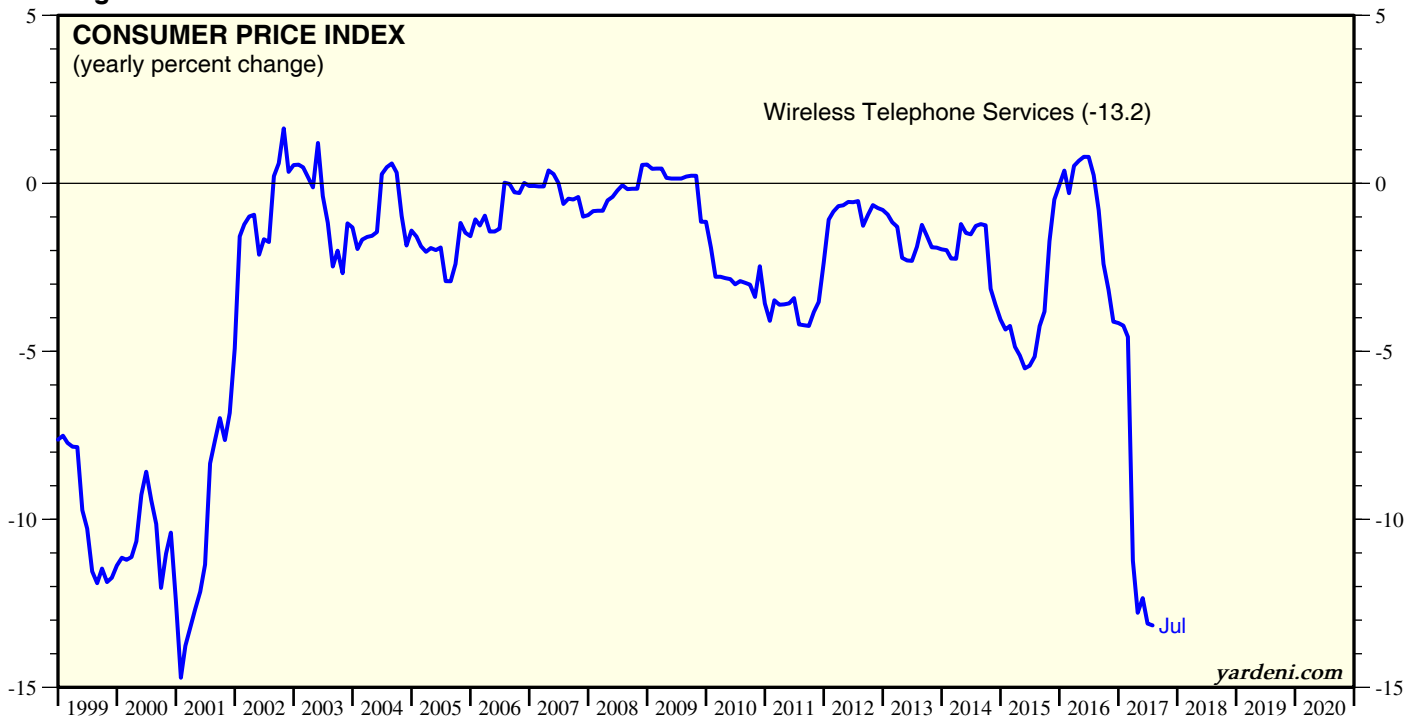
Source: Bureau of Labor Statistics.

Figure 7.



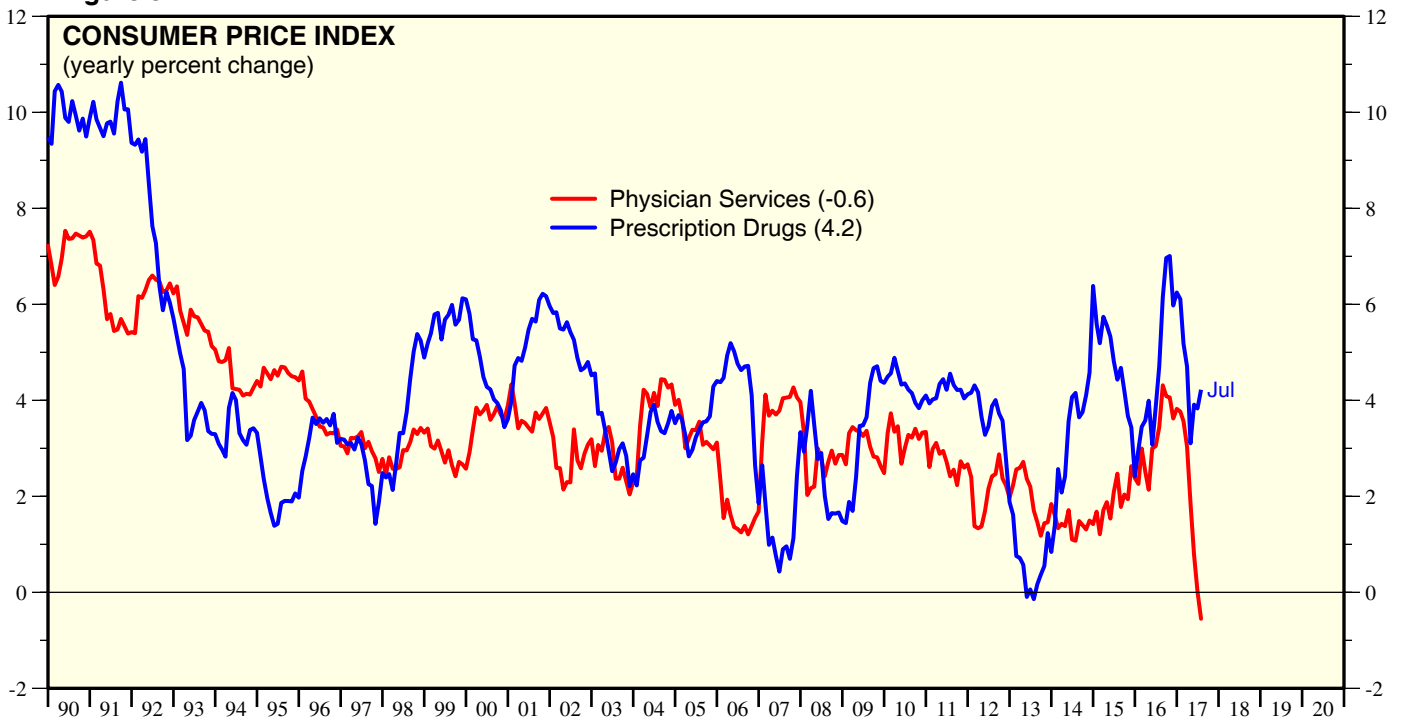
* Excluding food and energy prices.
Source: Bureau of Economic Analysis.

Figure 8.



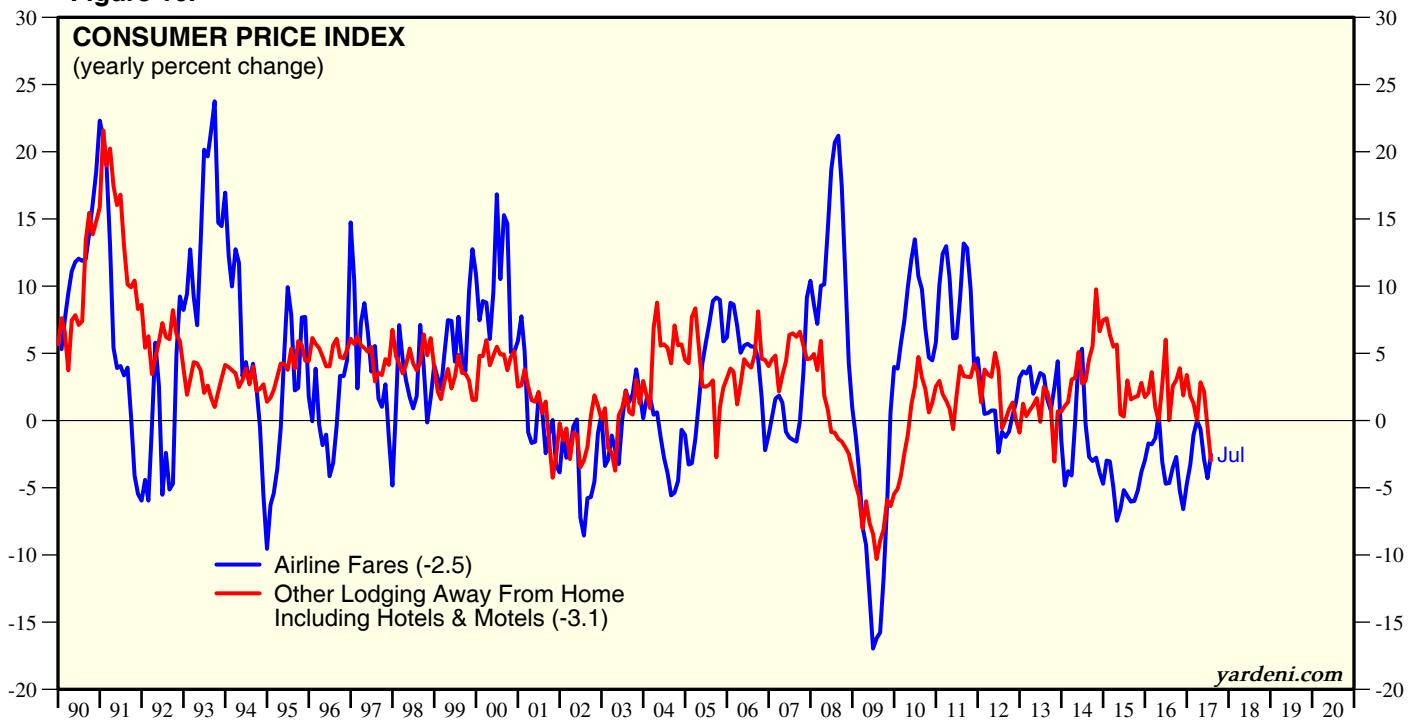
Source: Bureau of Labor Statistics.

Figure 9.



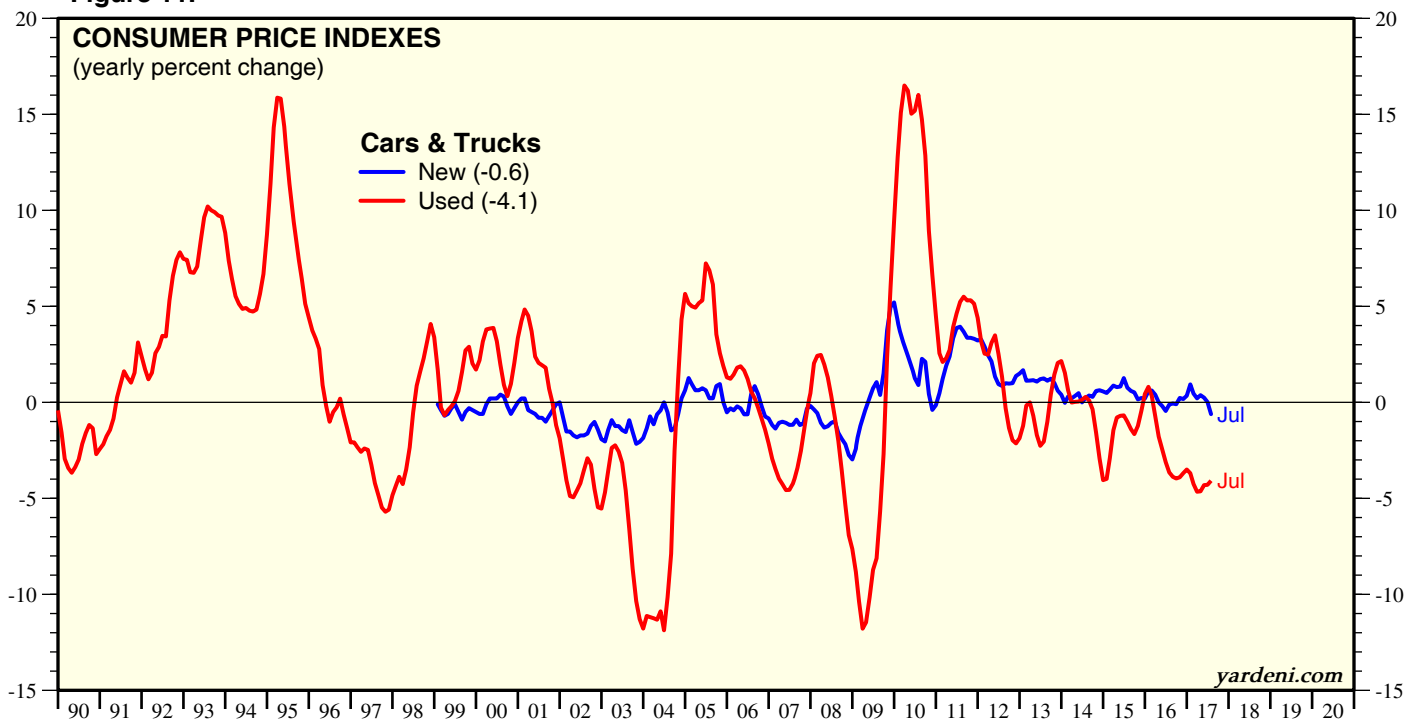
Source: Bureau of Labor Statistics.

Figure 10.



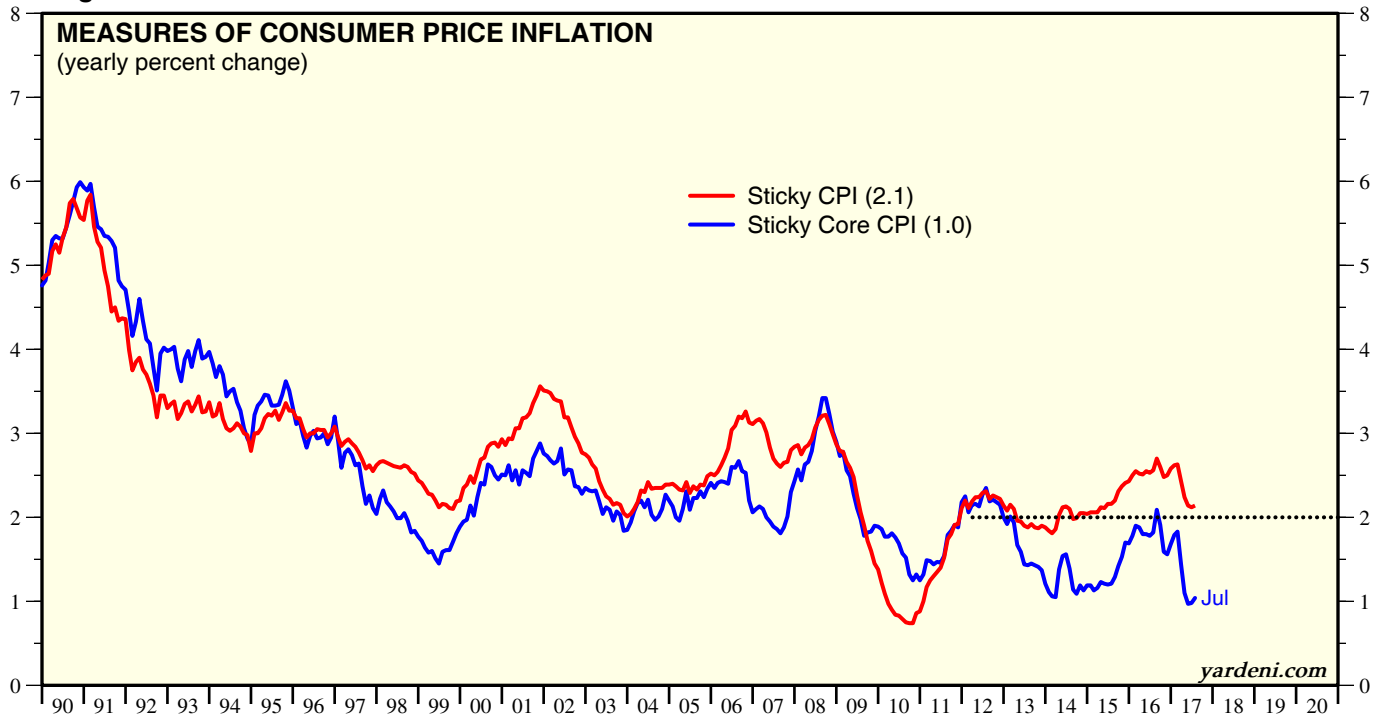
Source: Bureau of Labor Statistics.

Figure 11.



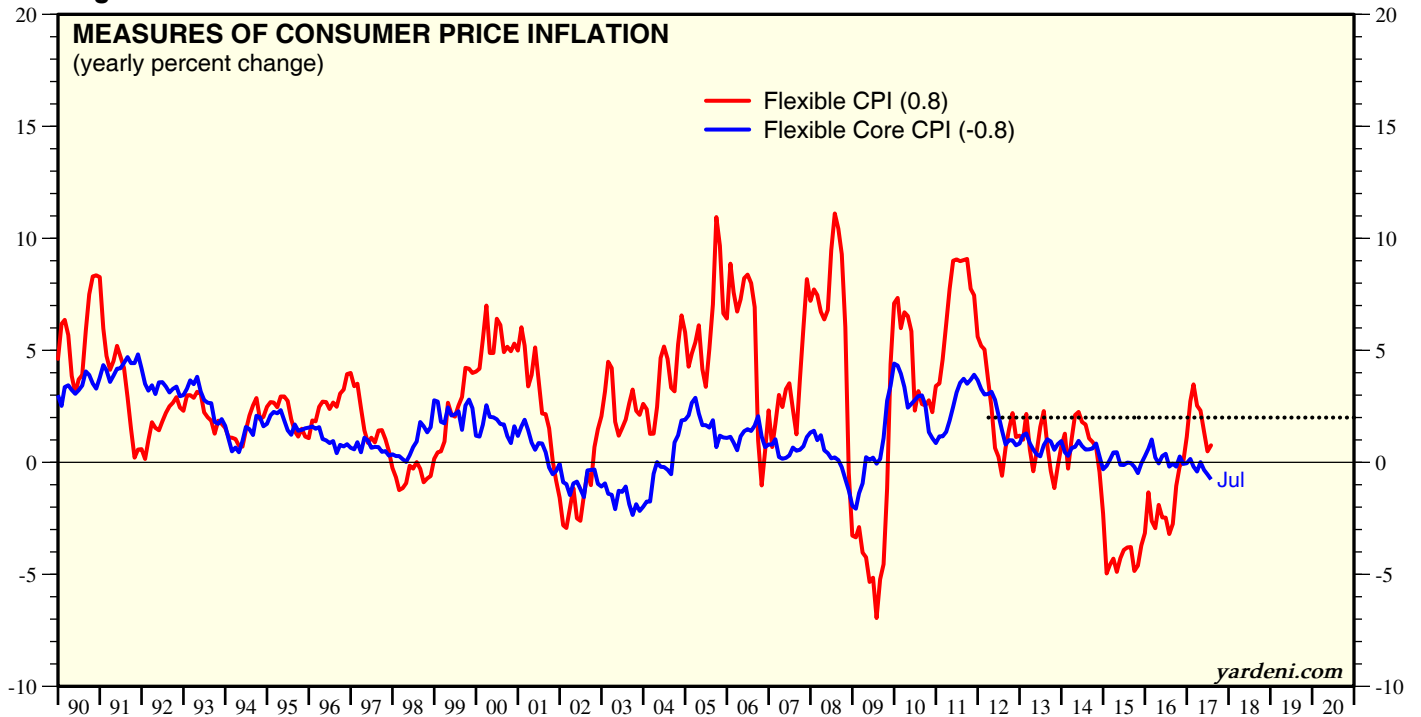
Source: Bureau of Labor Statistics.

Figure 12.



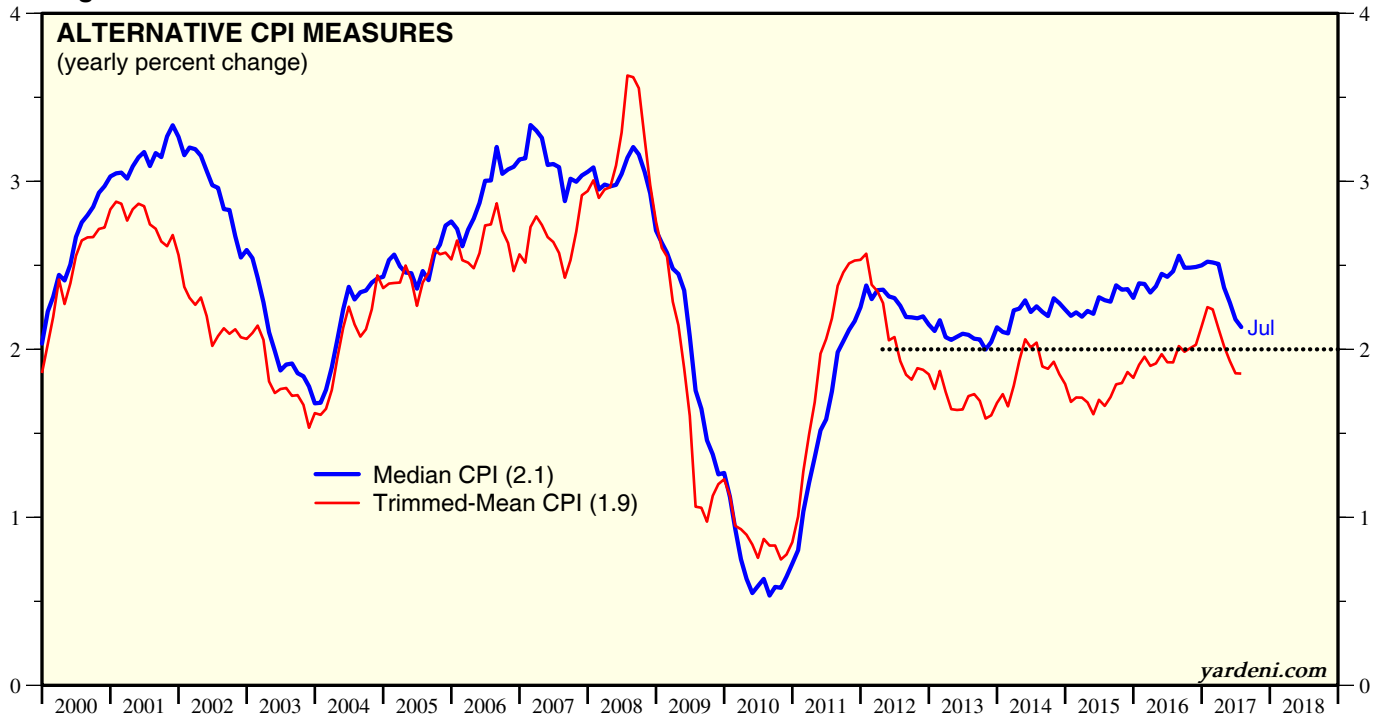
Source: Federal Reserve Bank of Atlanta.

Figure 13.



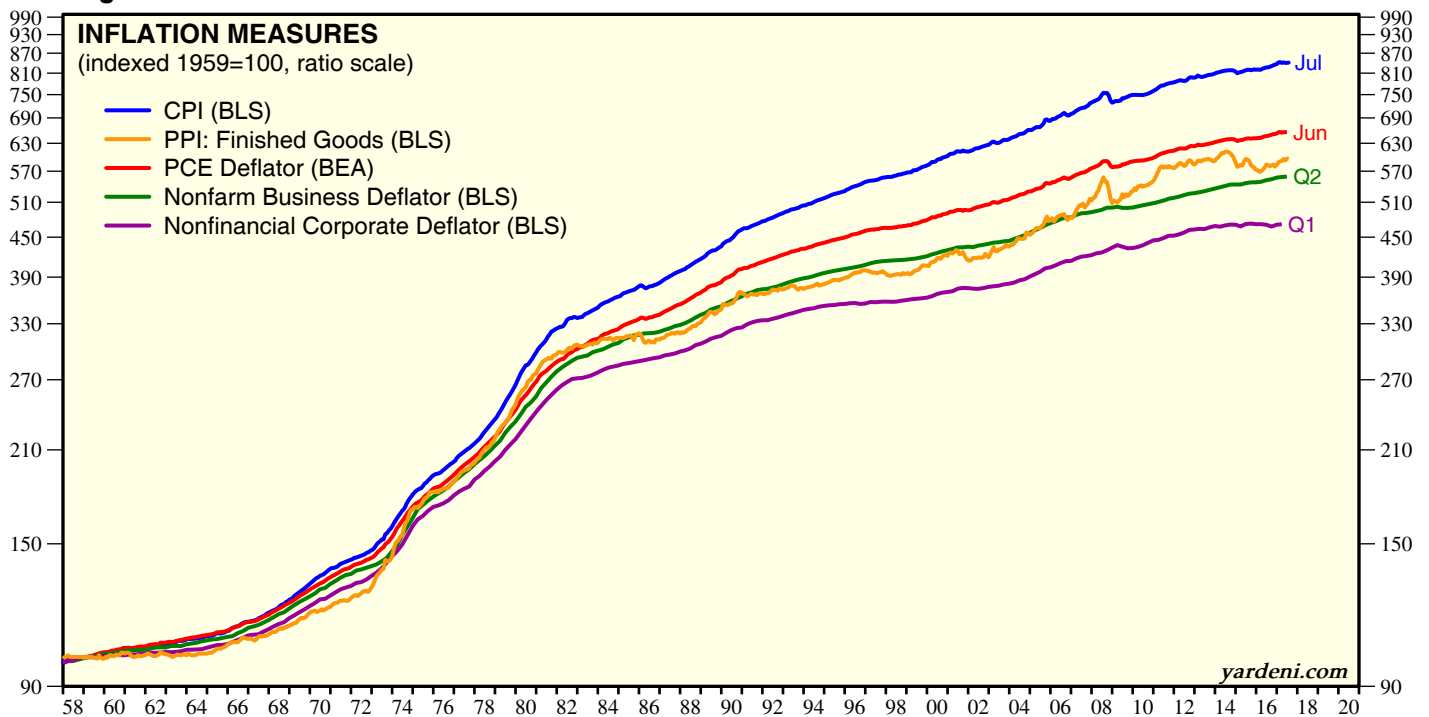
Source: Federal Reserve Bank of Atlanta.

Figure 14.



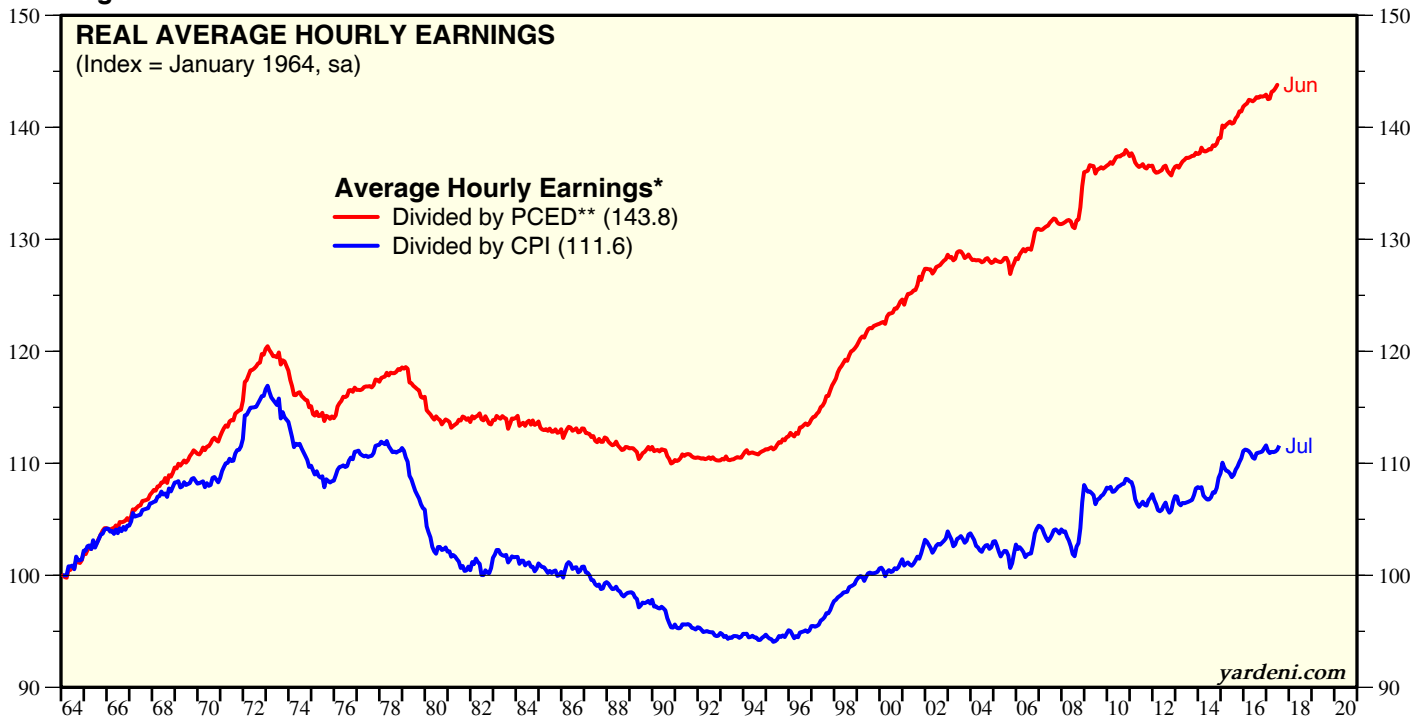
Source: Federal Reserve Bank of Cleveland.

Figure 15.



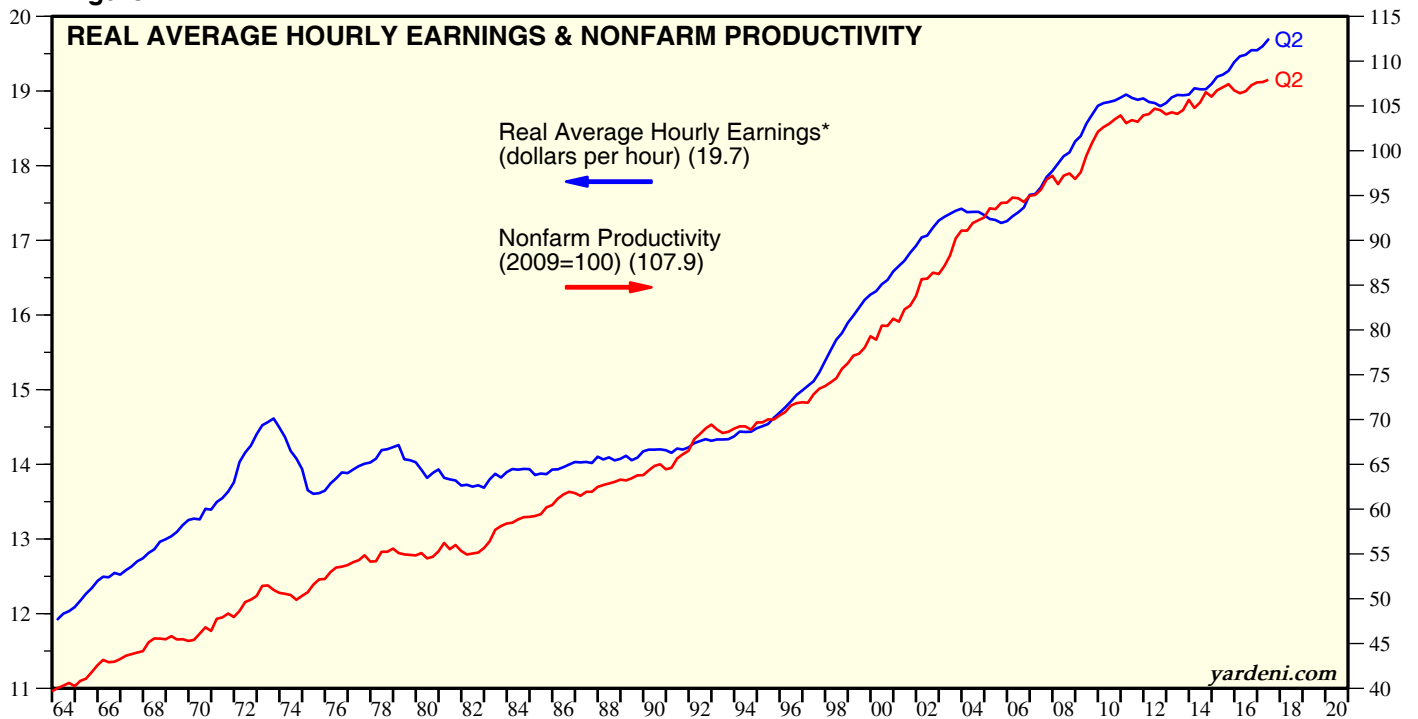
Source: Bureau of Labor Statistics and Bureau of Economic Analysis.

Figure 16.



* Production & nonsupervisory workers.
 ** PCED = Personal consumption expenditures deflator.
 Source: Bureau of Labor Statistics and Bureau of Economic Analysis.

Figure 17.



* Production and nonsupervisory workers. Average hourly earnings deflated by nonfarm business price deflator.
 Source: Bureau of Labor Statistics, Bureau of Economic Analysis, and Haver Analytics.

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