

Chart Collection for Morning Briefing

Yardeni Research, Inc.

August 3, 2017

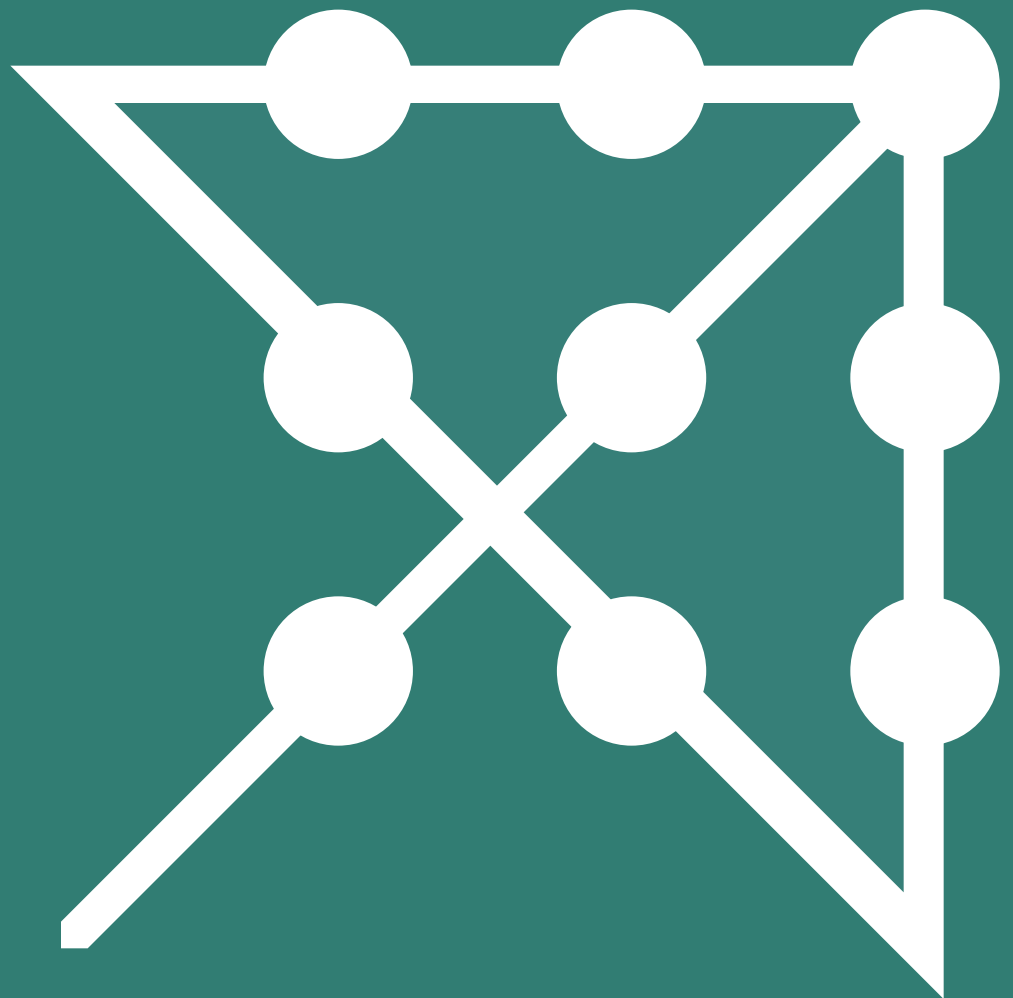
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Mali Quintana

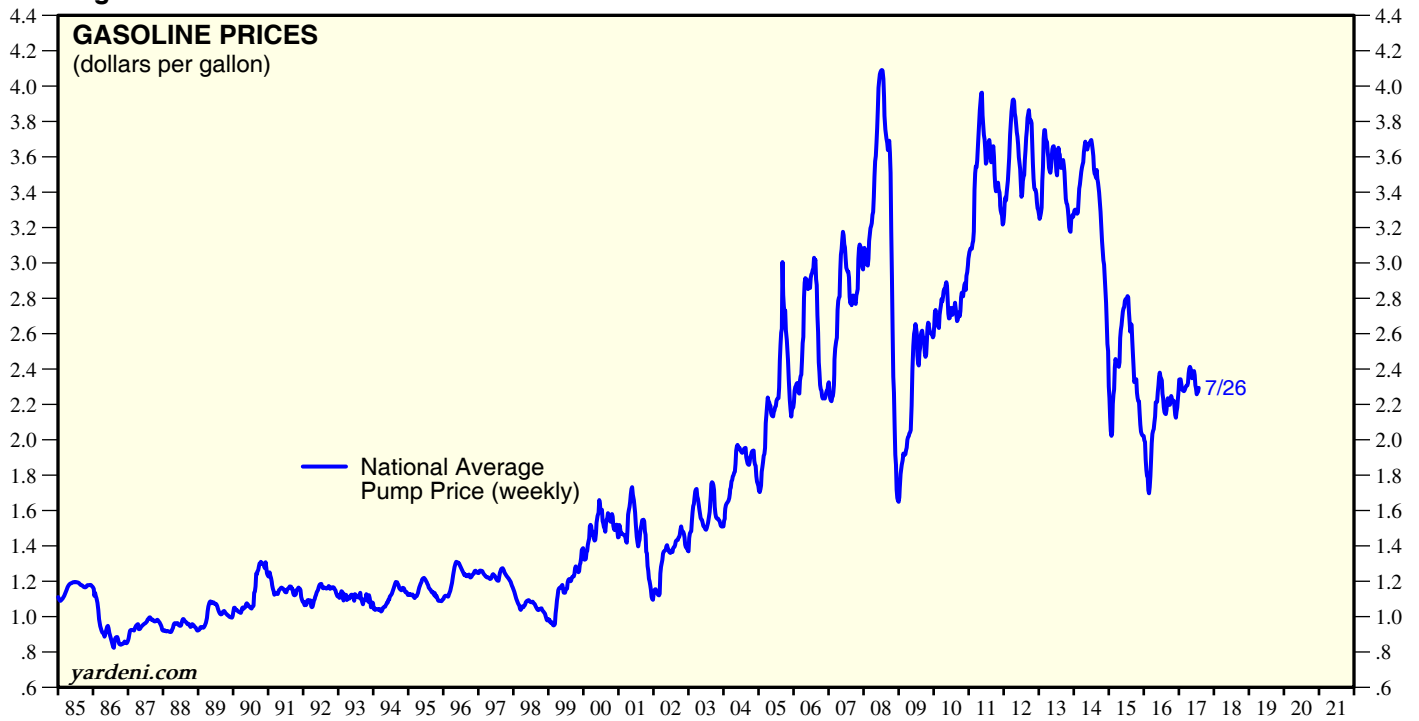
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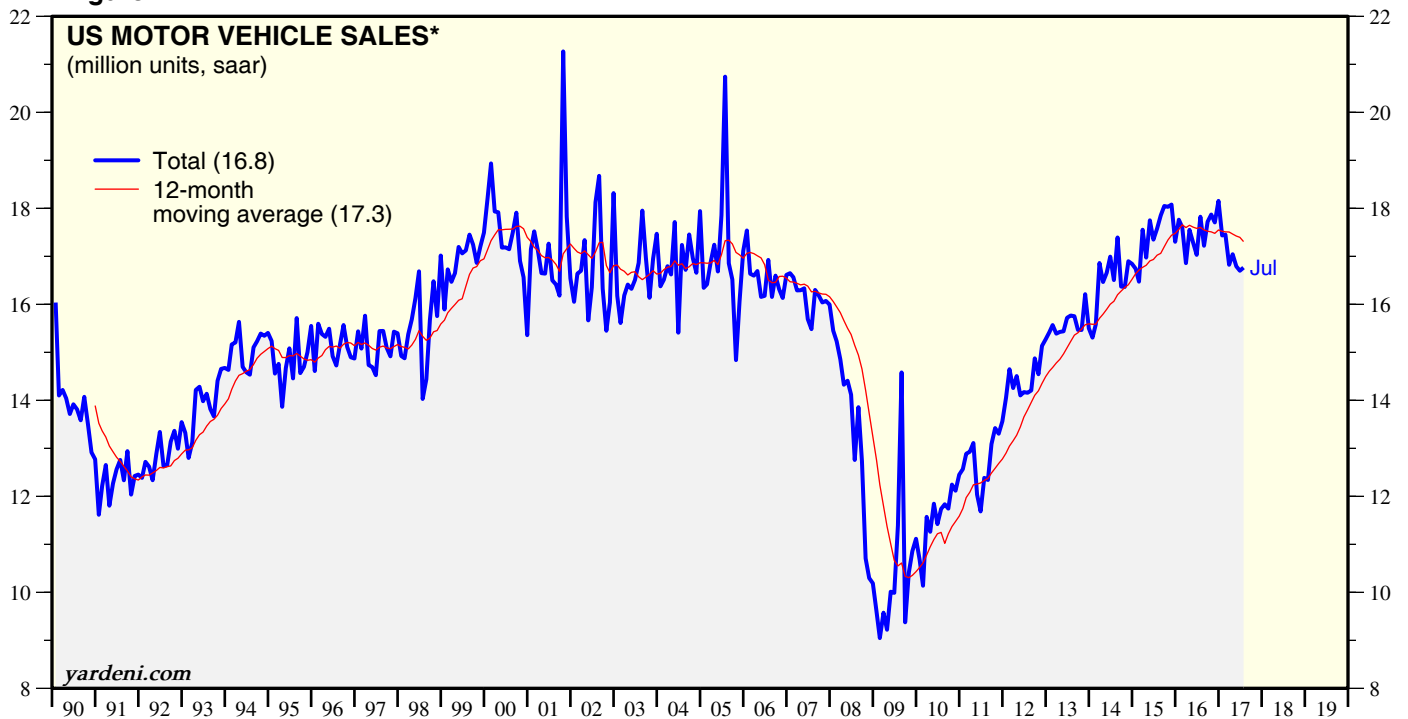
thinking outside the box

Figure 1.



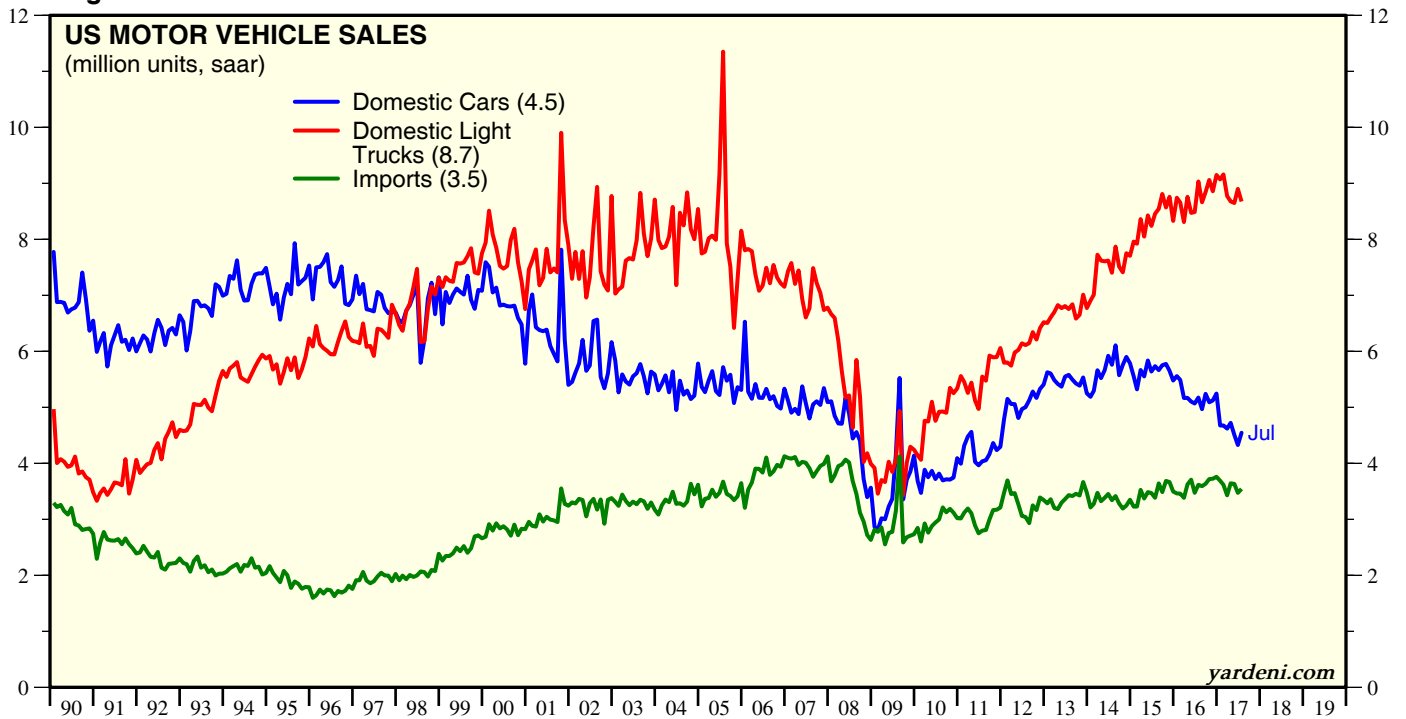
Source: Oil & Gas Journal and Haver Analytics.

Figure 2.



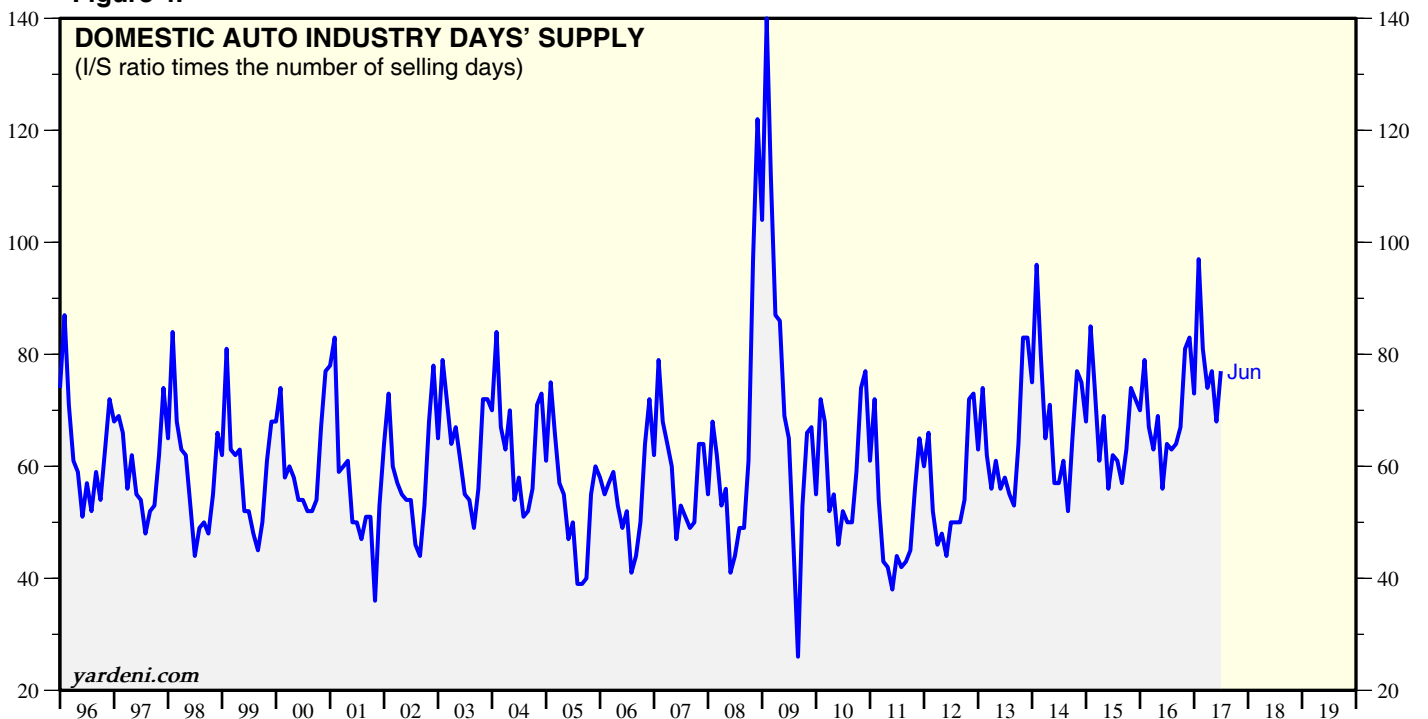
* Includes domestic cars, light trucks, and imports.
Source: Bureau of Economic Analysis.

Figure 3.



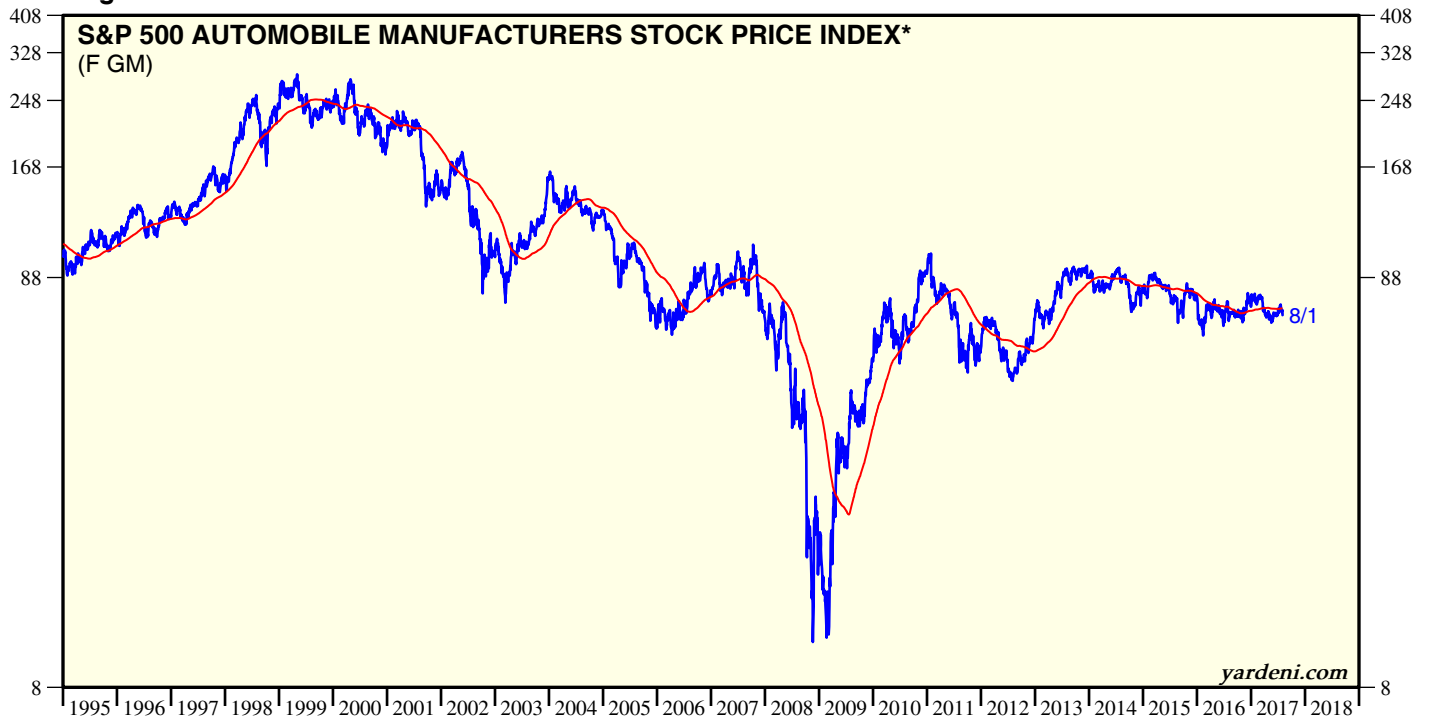
Source: Haver Analytics.

Figure 4.



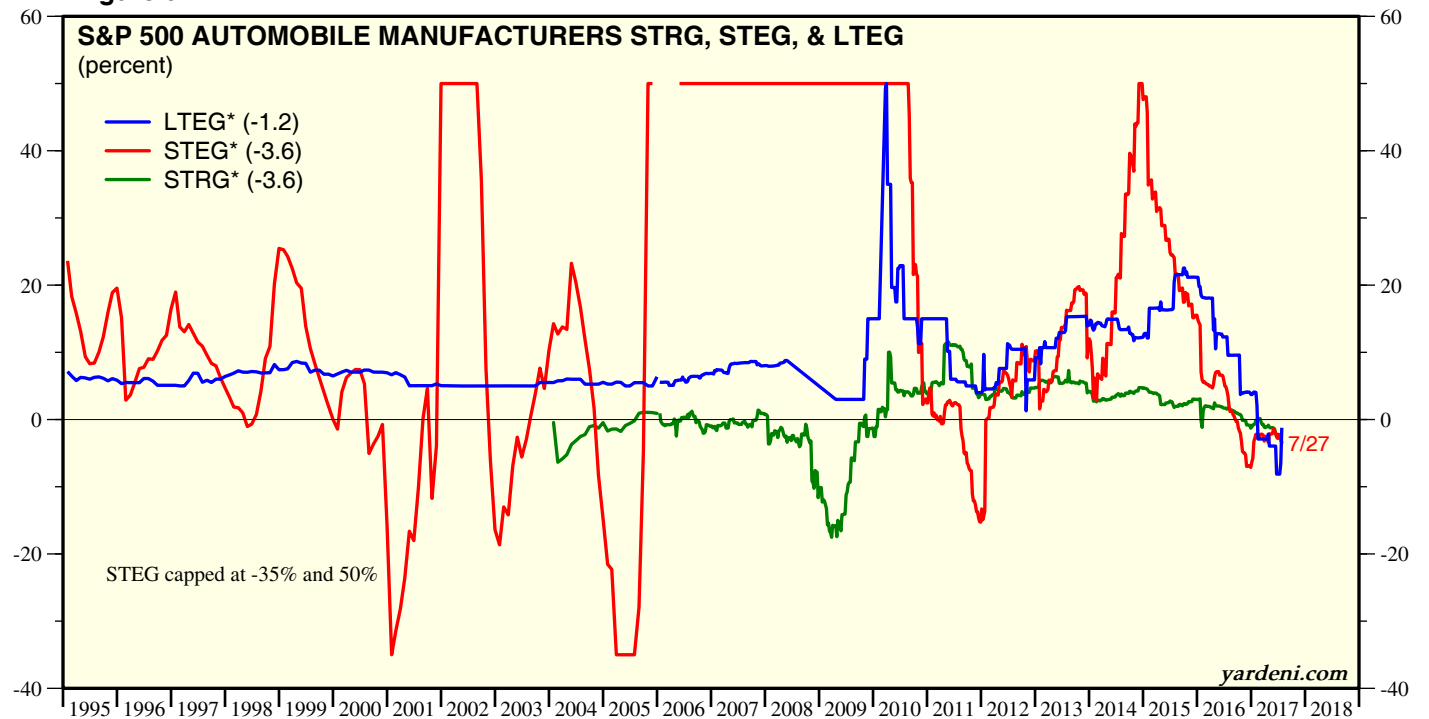
Source: Bureau of Economic Analysis.

Figure 5.



— 200-day moving average.
 * Ratio scale.
 Source: Standard & Poor's and Haver Analytics.

Figure 6.



Note: STEG is year-ahead forward consensus expected short-term earnings growth. STRG is year-ahead forward consensus expected short-term revenue growth. LTEG is five-year consensus expected long-term earnings growth.
 Monthly data through 2005, weekly thereafter.
 Source: Thomson Reuters I/B/E/S.

Figure 7.

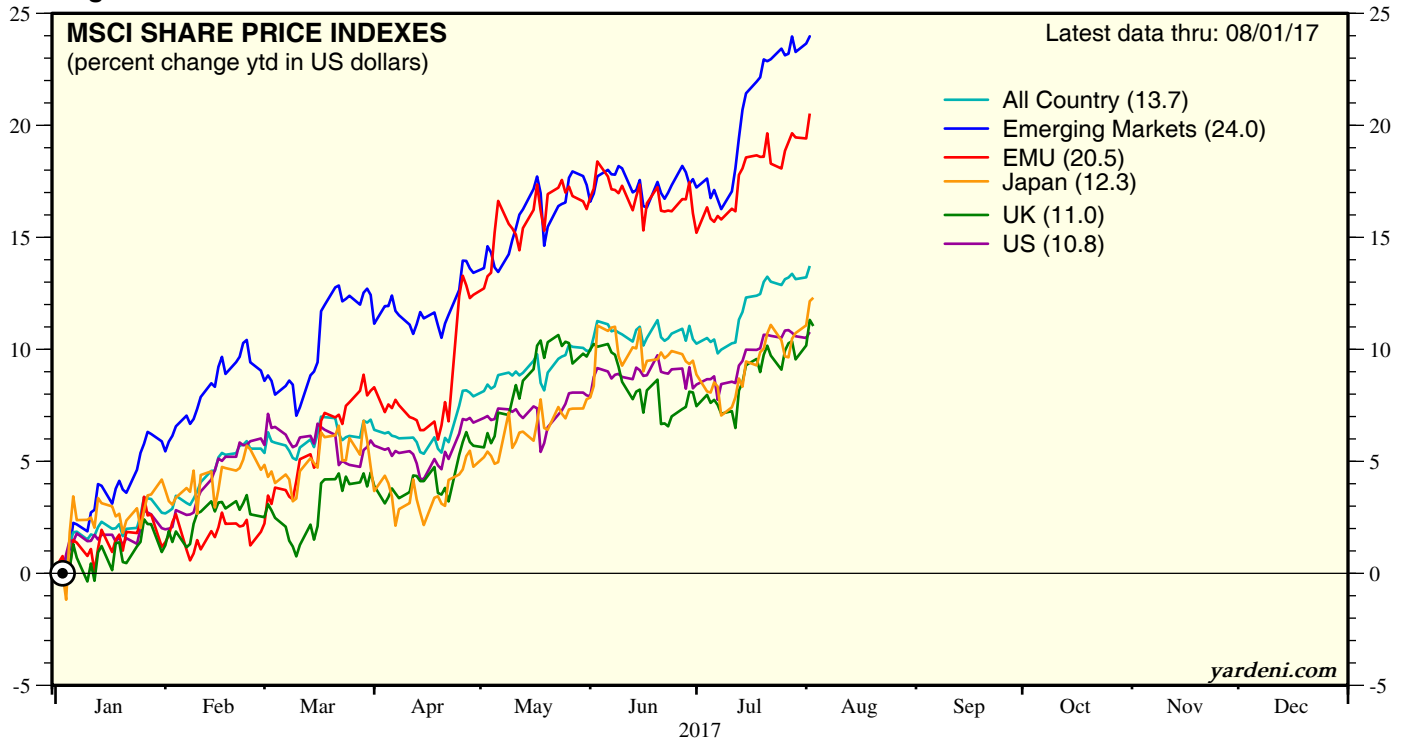


Figure 8.

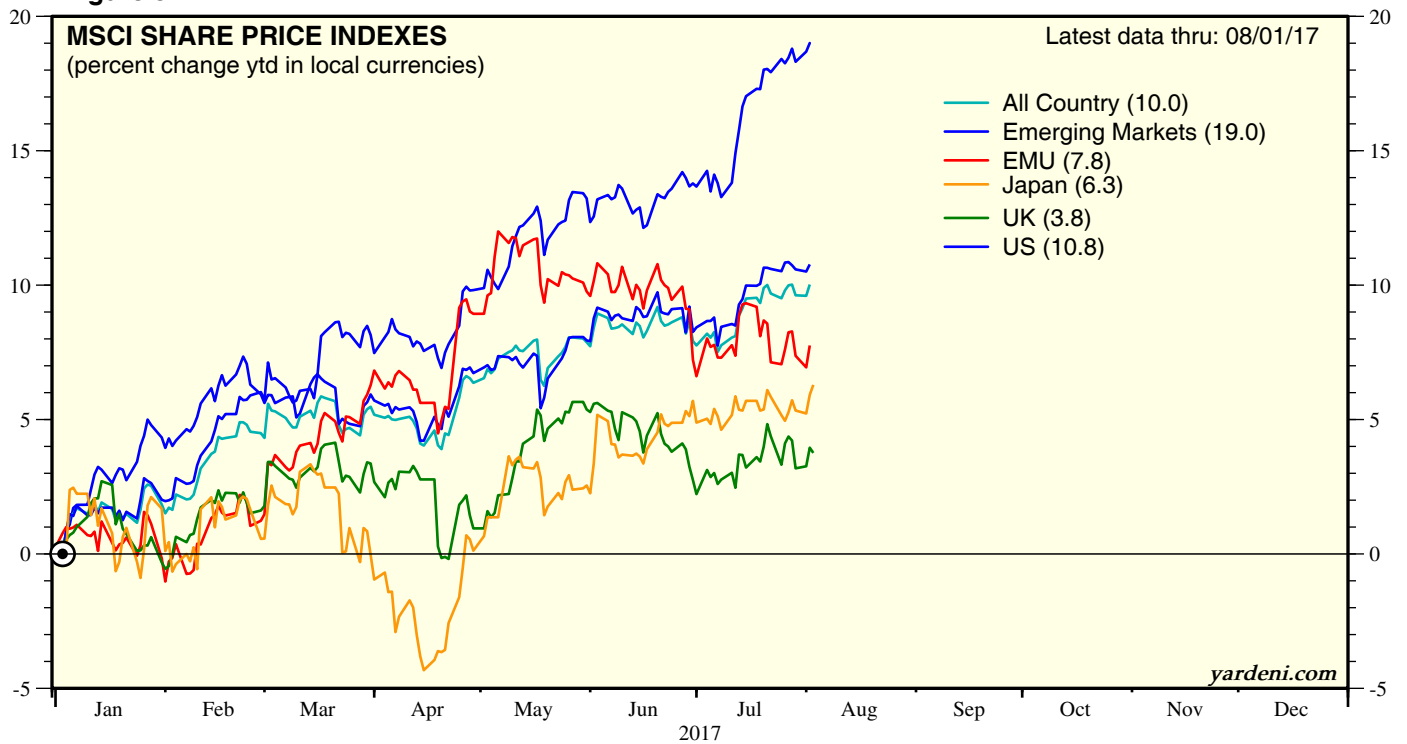
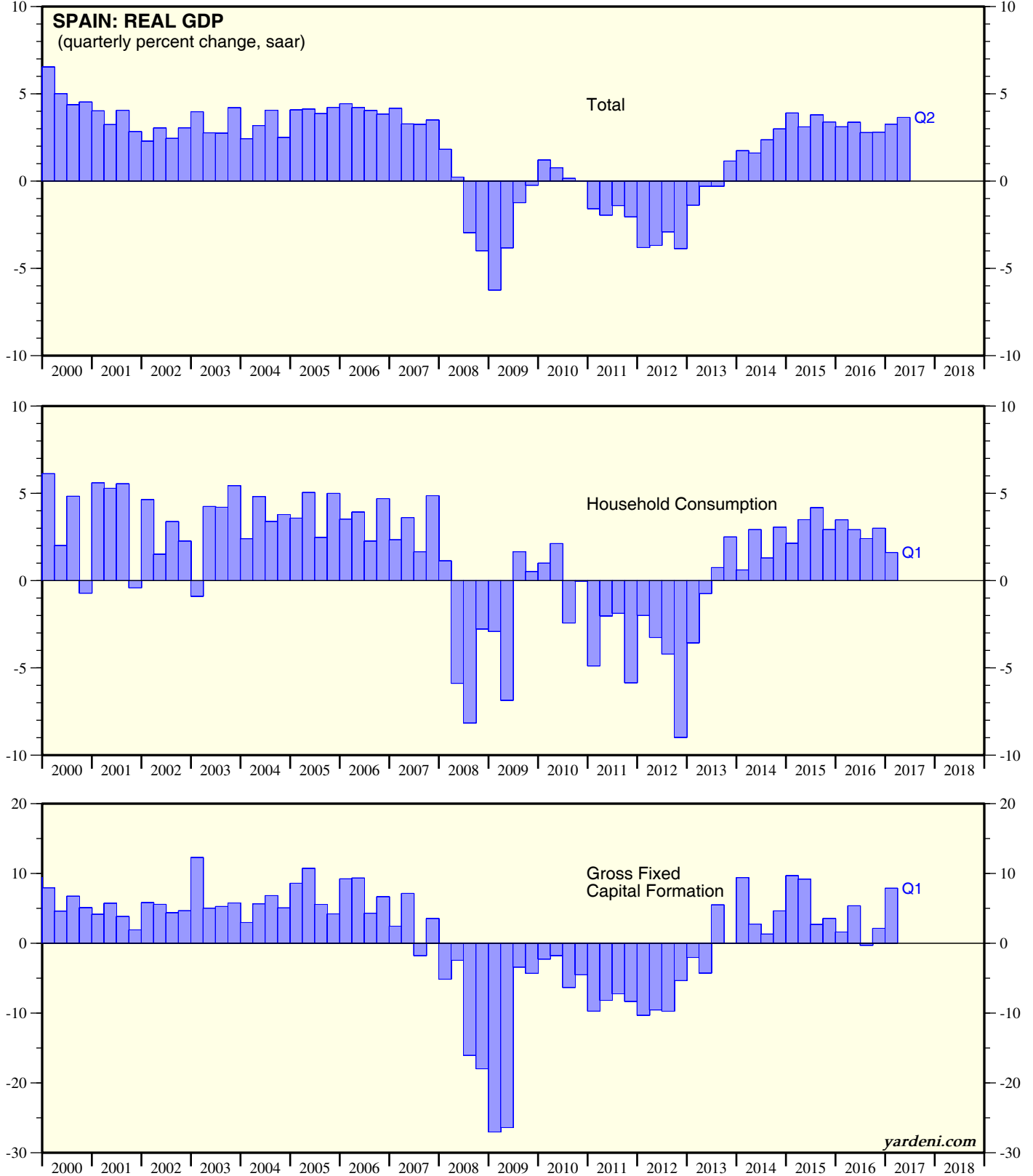
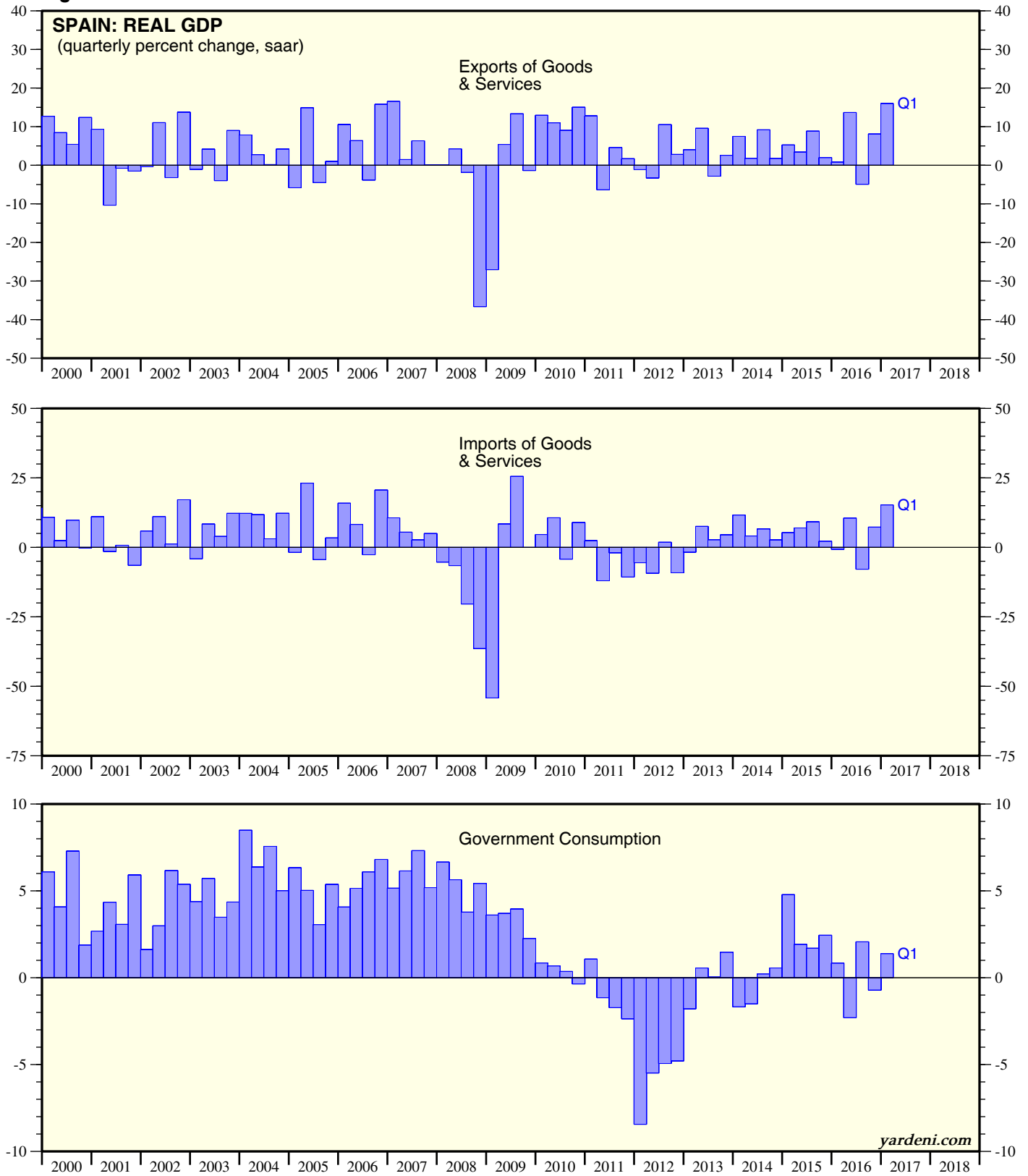


Figure 9.



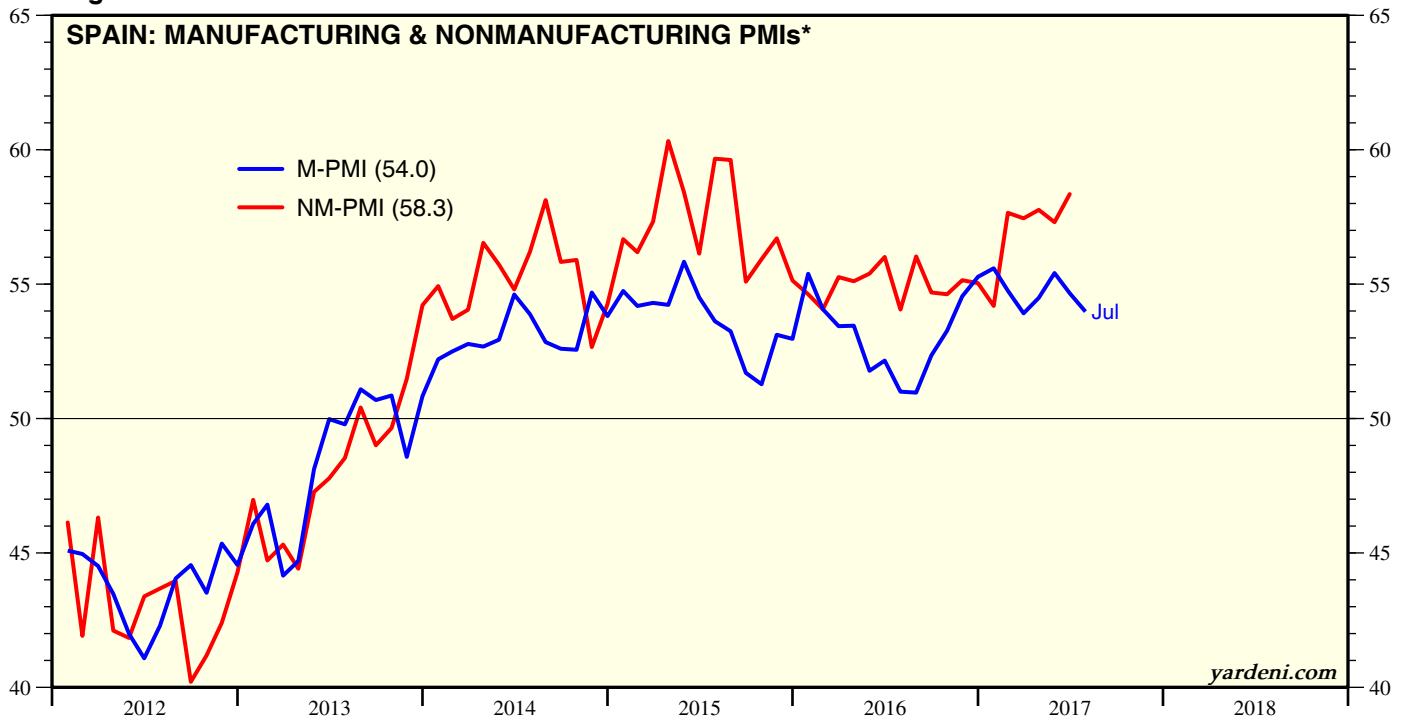
Source: Instituto Nacional de Estadística.

Figure 10.



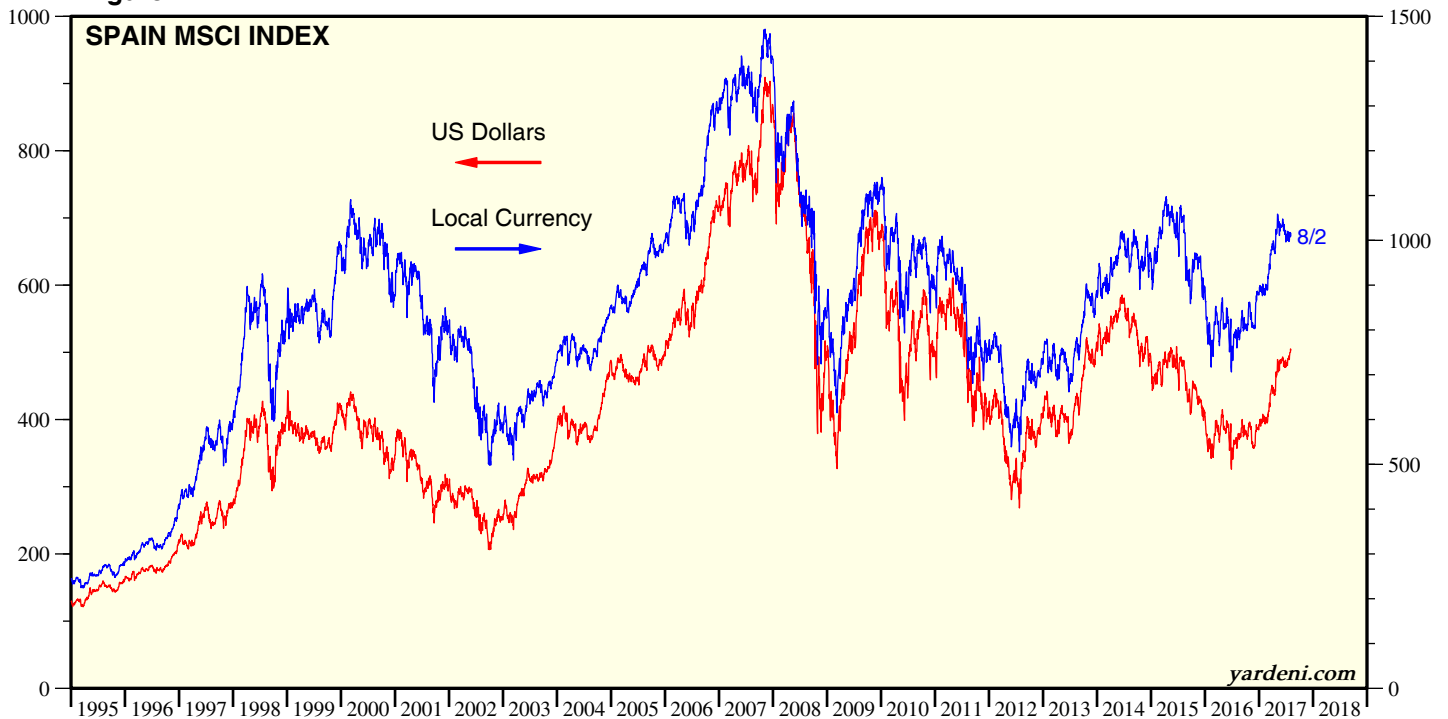
Source: Instituto Nacional de Estadística.

Figure 11.



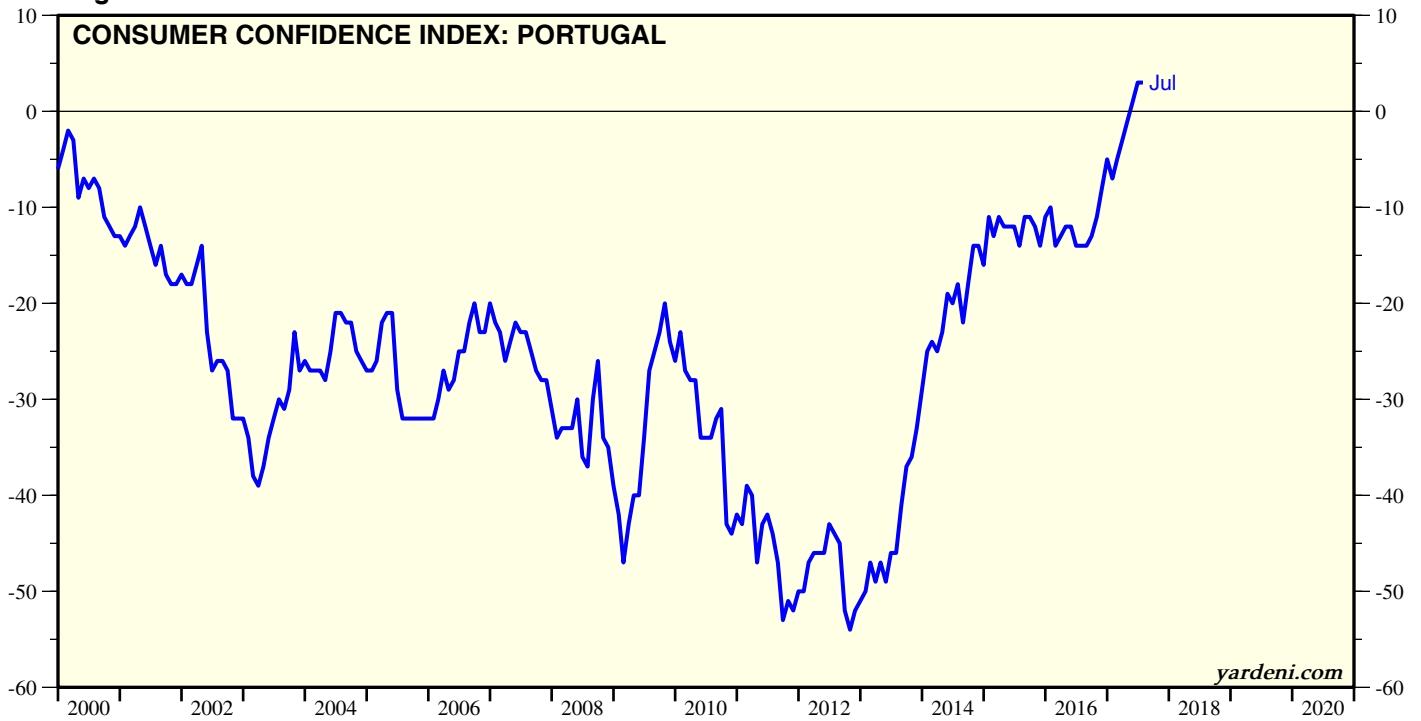
* An index above 50 indicates an increase in manufacturing activity. An index below 50 indicates a decrease in manufacturing activity.
Source: Haver Analytics.

Figure 12.



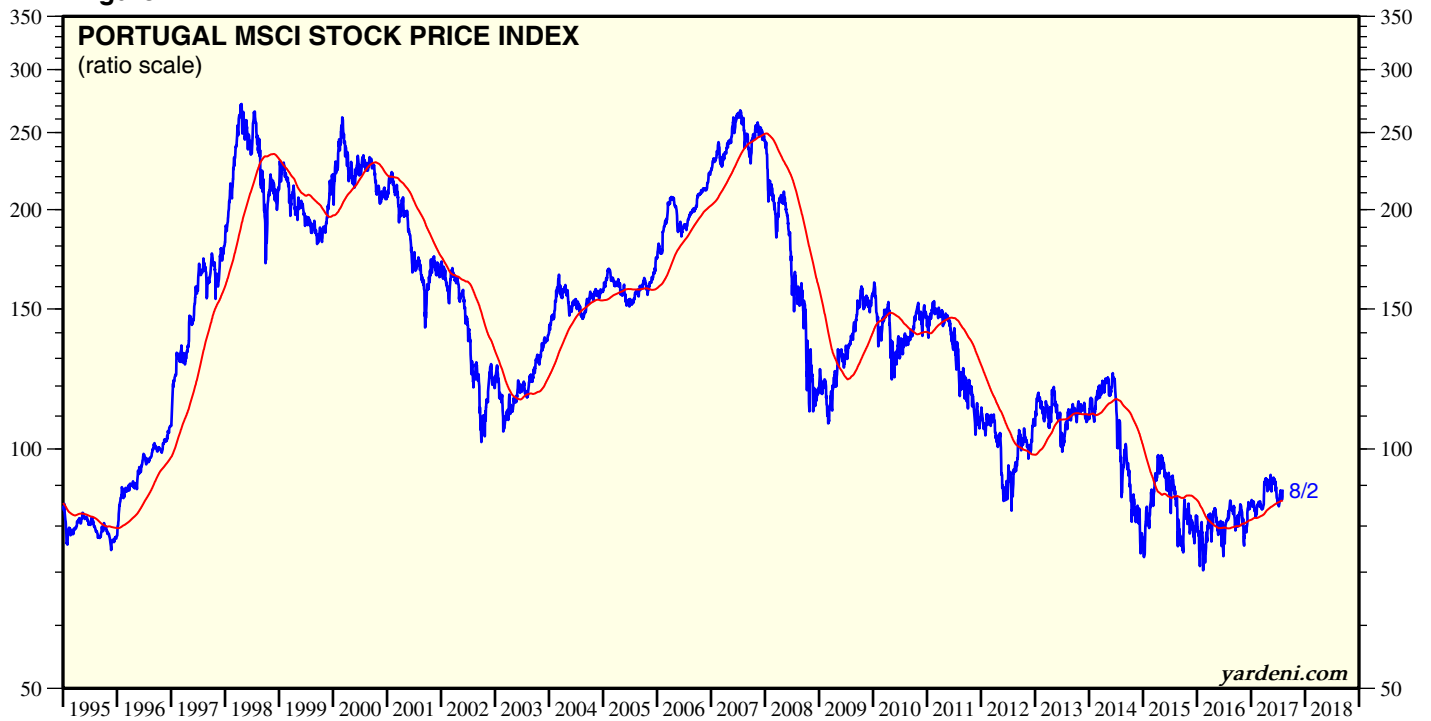
Source: Morgan Stanley Capital International.

Figure 13.



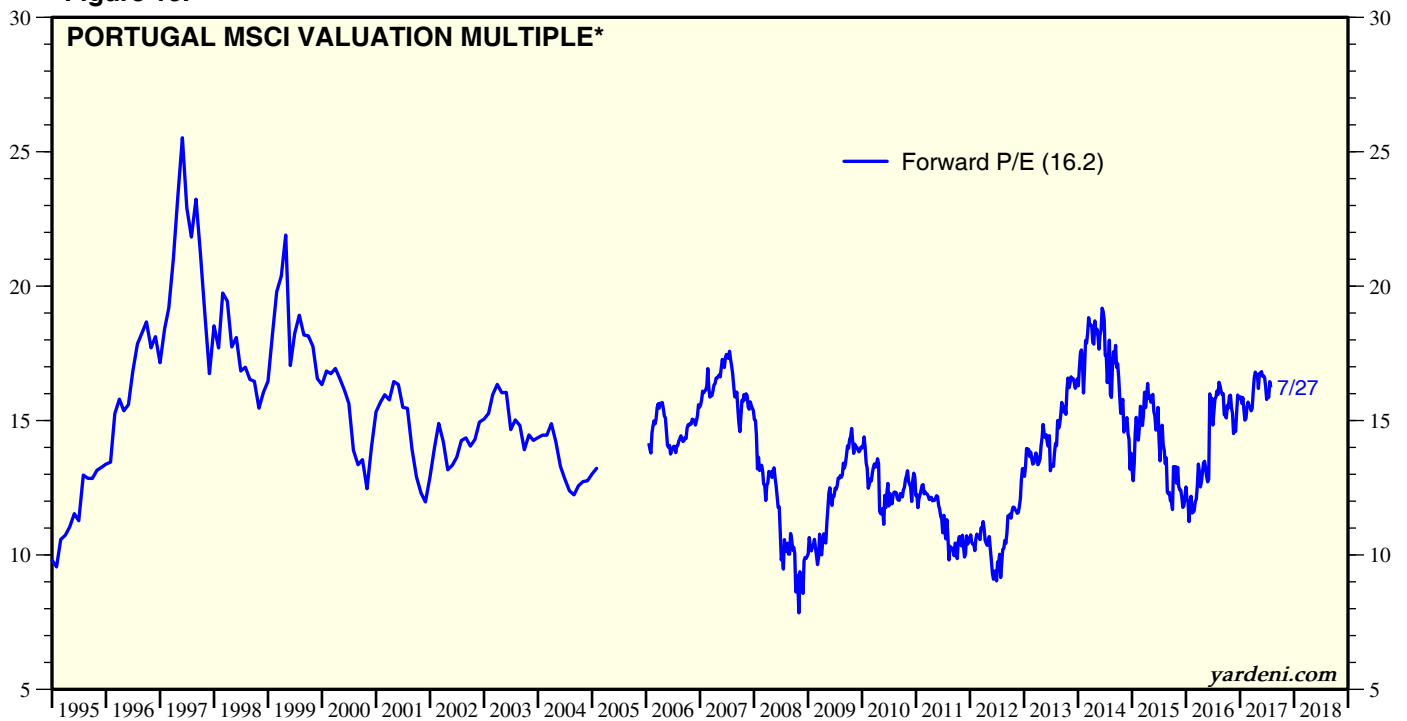
Source: Haver Analytics.

Figure 14.



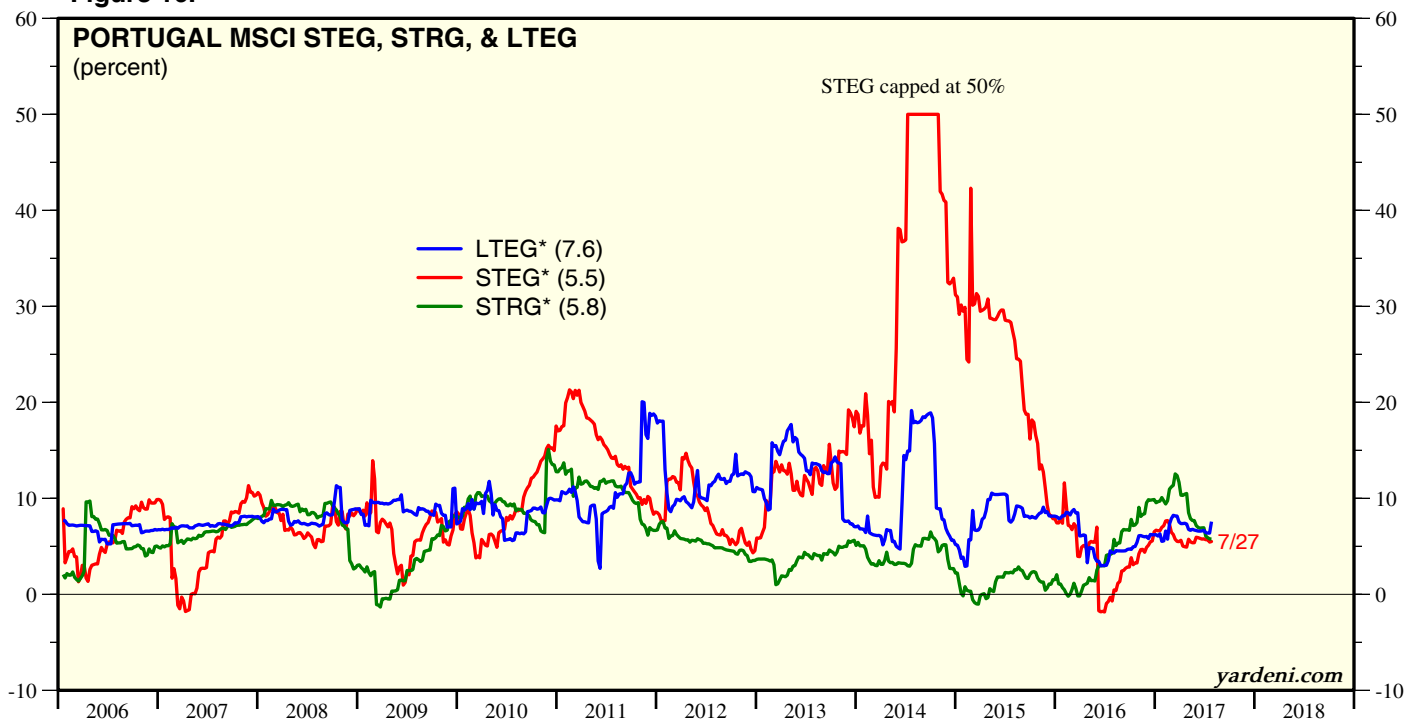
— 200-day moving average.
Source: Morgan Stanley Capital International.

Figure 15.



* Price divided by forward consensus expected earnings per share. Monthly data through December 2005, weekly thereafter.
Source: Thomson Reuters I/B/E/S.

Figure 16.



Note: STEG is year-ahead forward consensus expected short-term earnings growth. STRG is year-ahead forward consensus expected short-term revenue growth. LTEG is five-year consensus expected long-term earnings growth.
Source: Thomson Reuters I/B/E/S.

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