

Chart Collection for Morning Briefing

Yardeni Research, Inc.

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Dr. Edward Yardeni

516-972-7683
eyardeni@yardeni.com

Mali Quintana

480-664-1333
aquintana@yardeni.com

Please visit our sites at
www.yardeni.com
blog.yardeni.com



thinking outside the box

Figure 1.

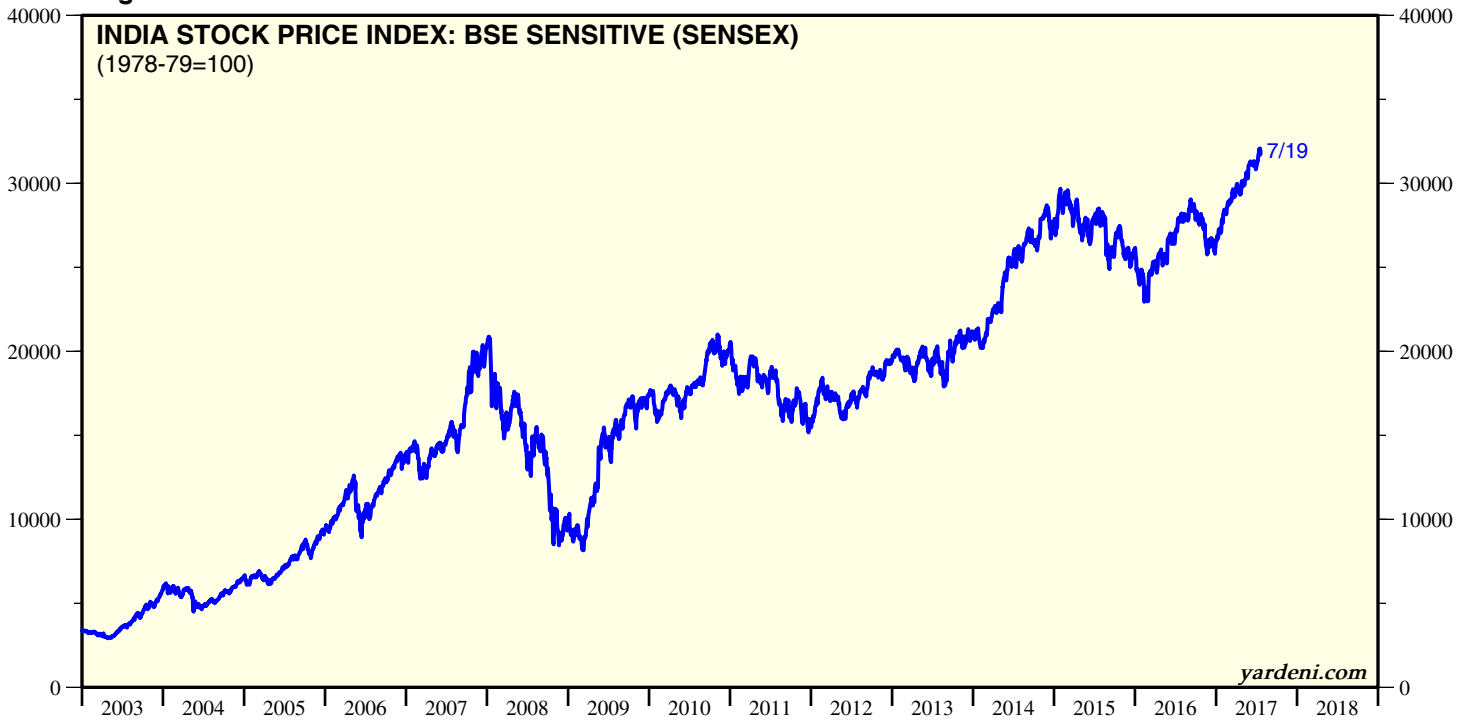


Figure 2.

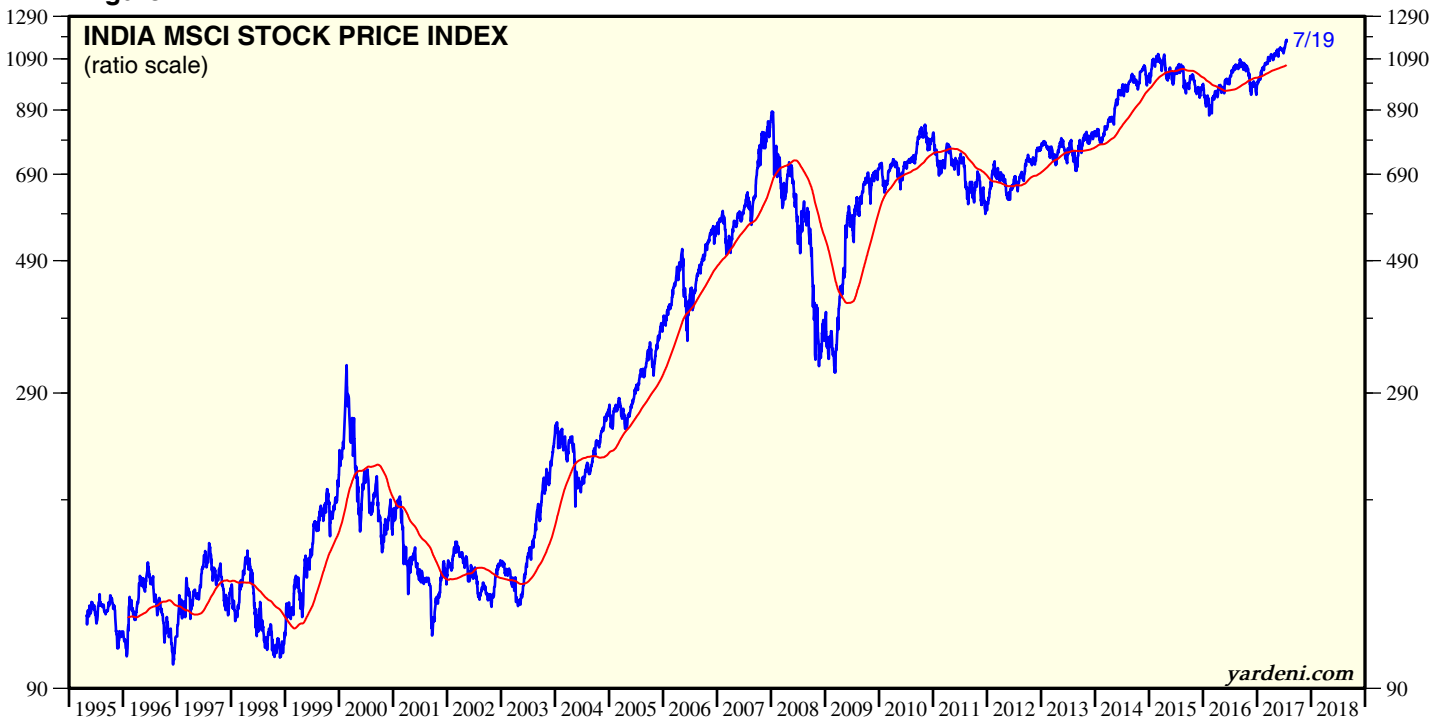
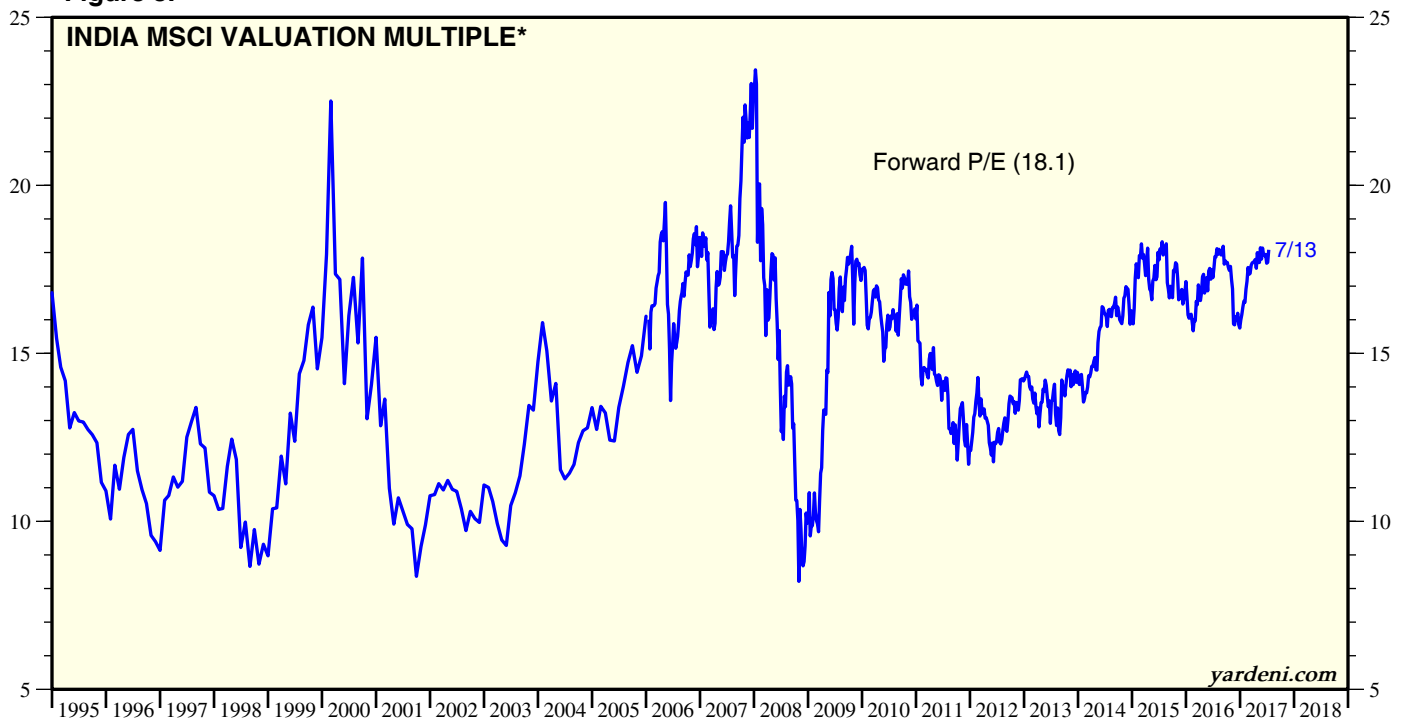
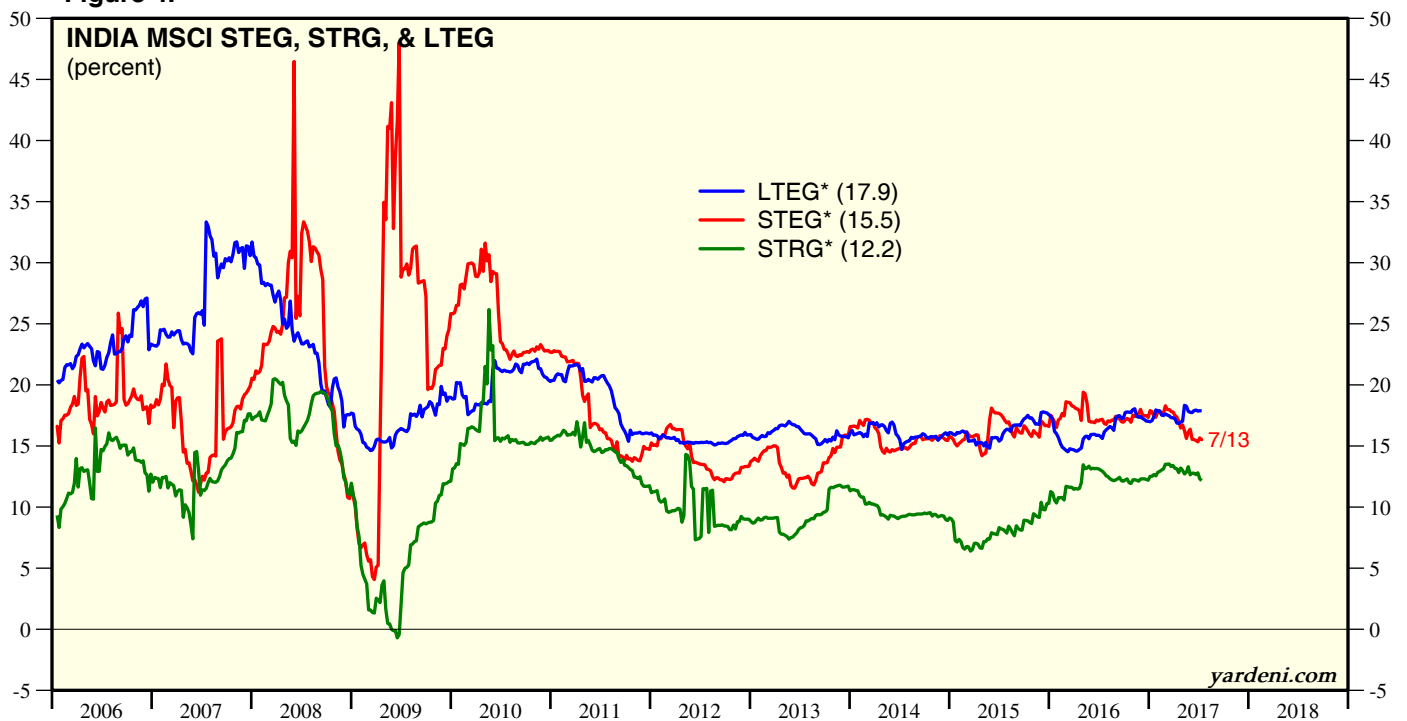


Figure 3.



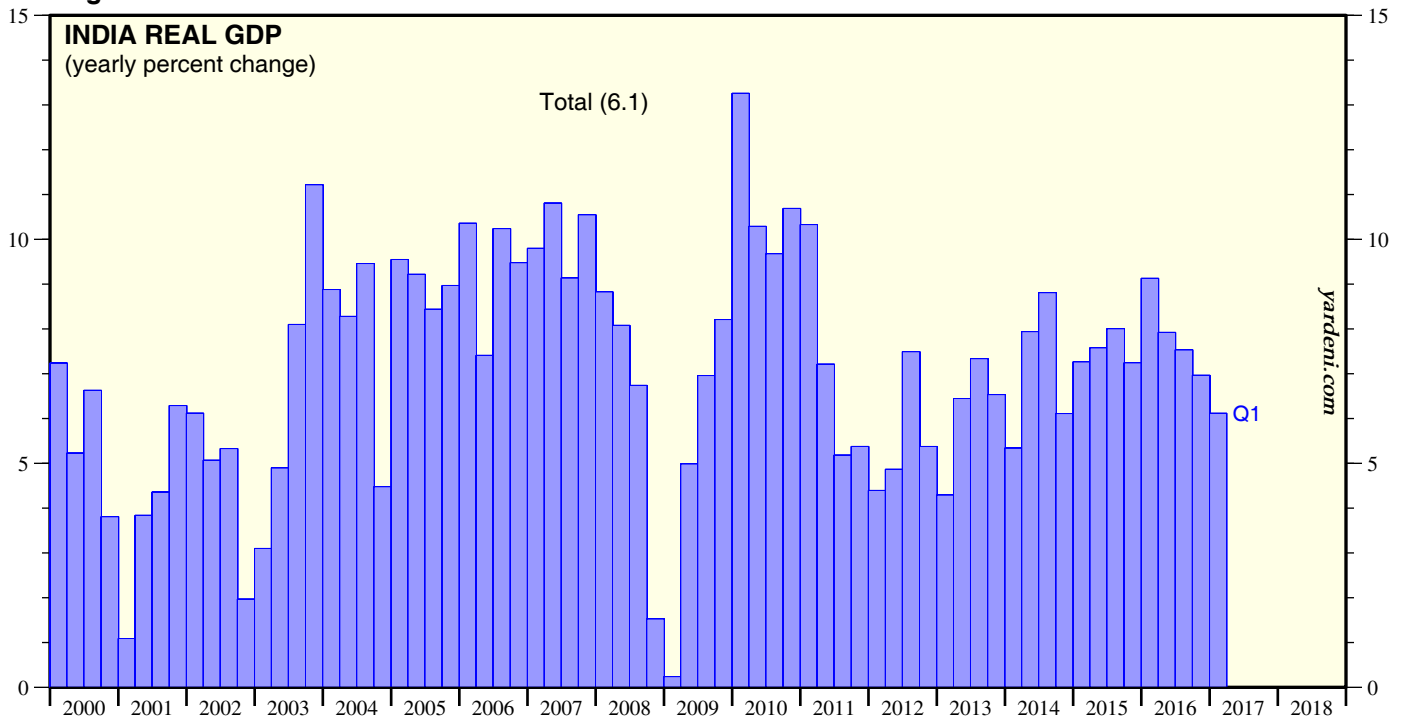
* Price divided by forward consensus expected earnings per share. Monthly data through December 2005, weekly thereafter.
Source: Thomson Reuters I/B/E/S.

Figure 4.



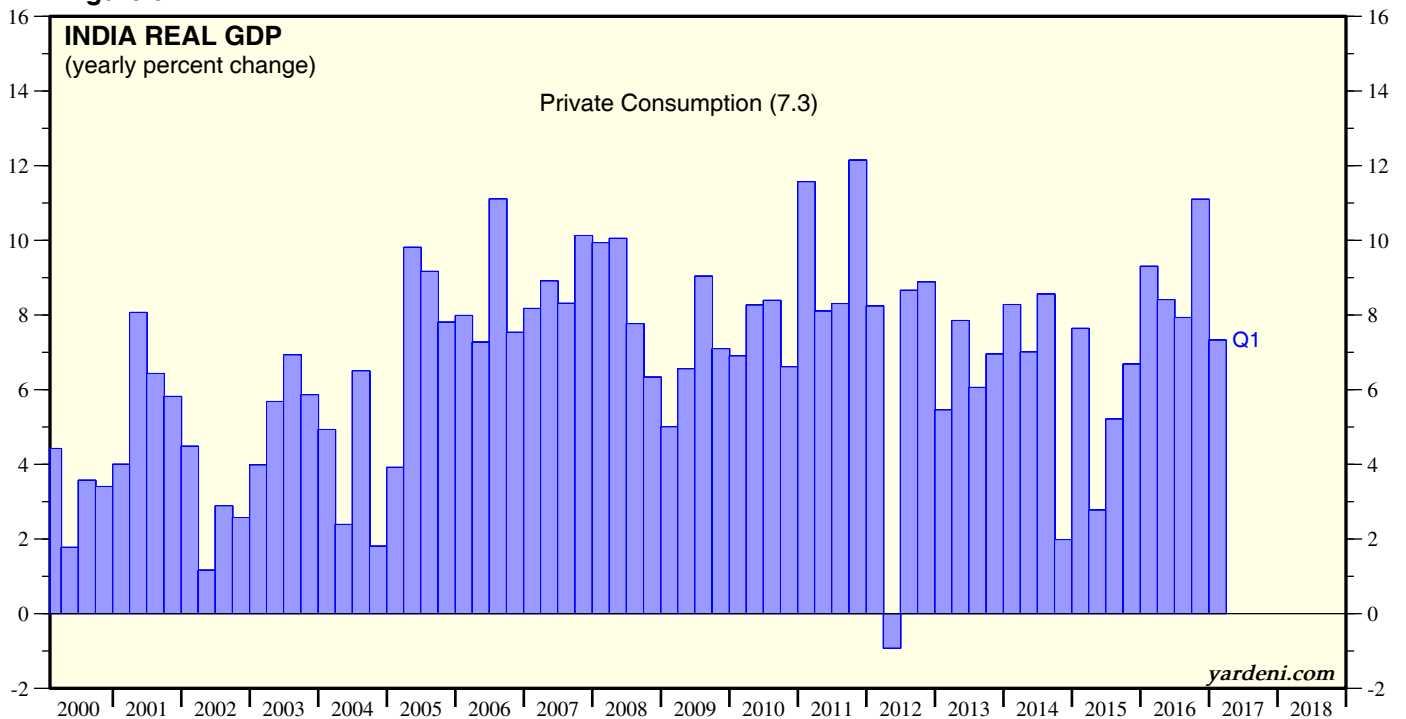
Note: STEG is year-ahead forward consensus expected short-term earnings growth. STRG is year-ahead forward consensus expected short-term revenue growth. LTEG is five-year consensus expected long-term earnings growth.
Source: Thomson Reuters I/B/E/S.

Figure 5.



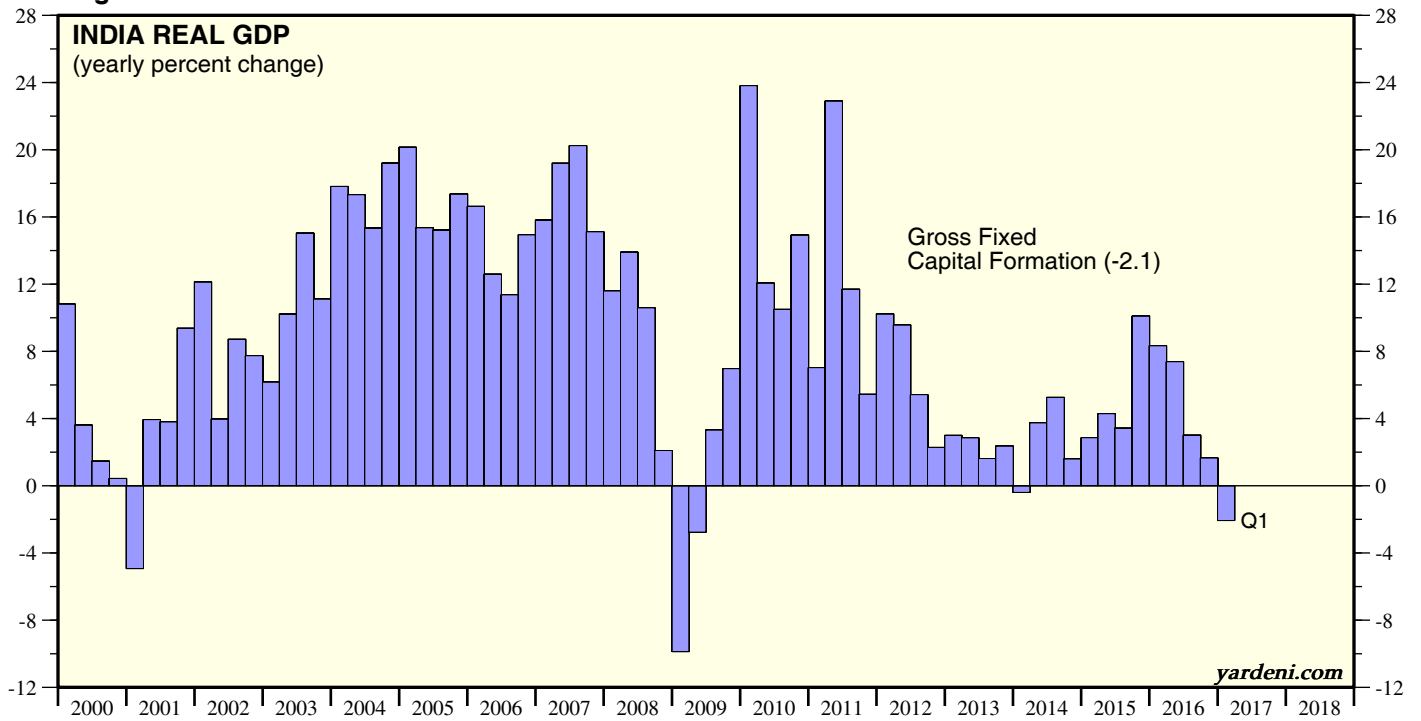
Source: Central Statistical Organization of India.

Figure 6.



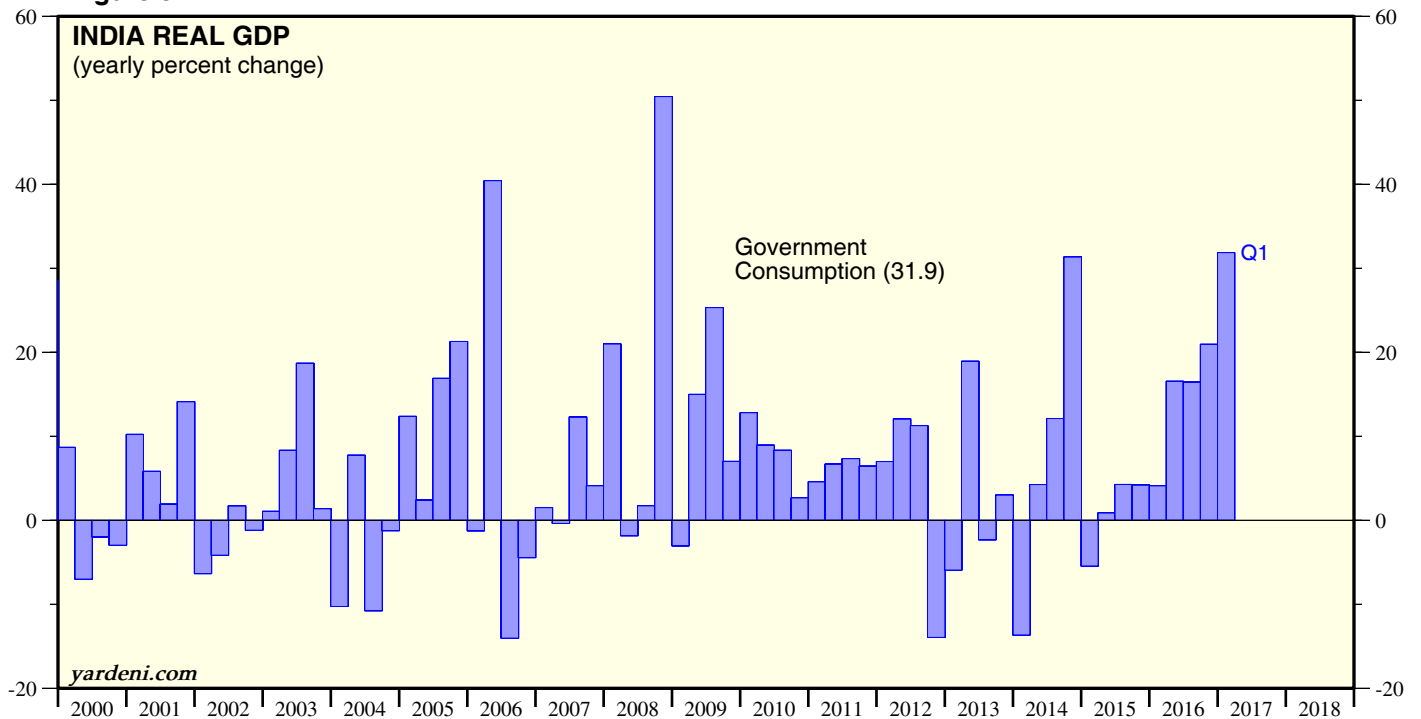
Source: Statistisches Bundesamt

Figure 7.



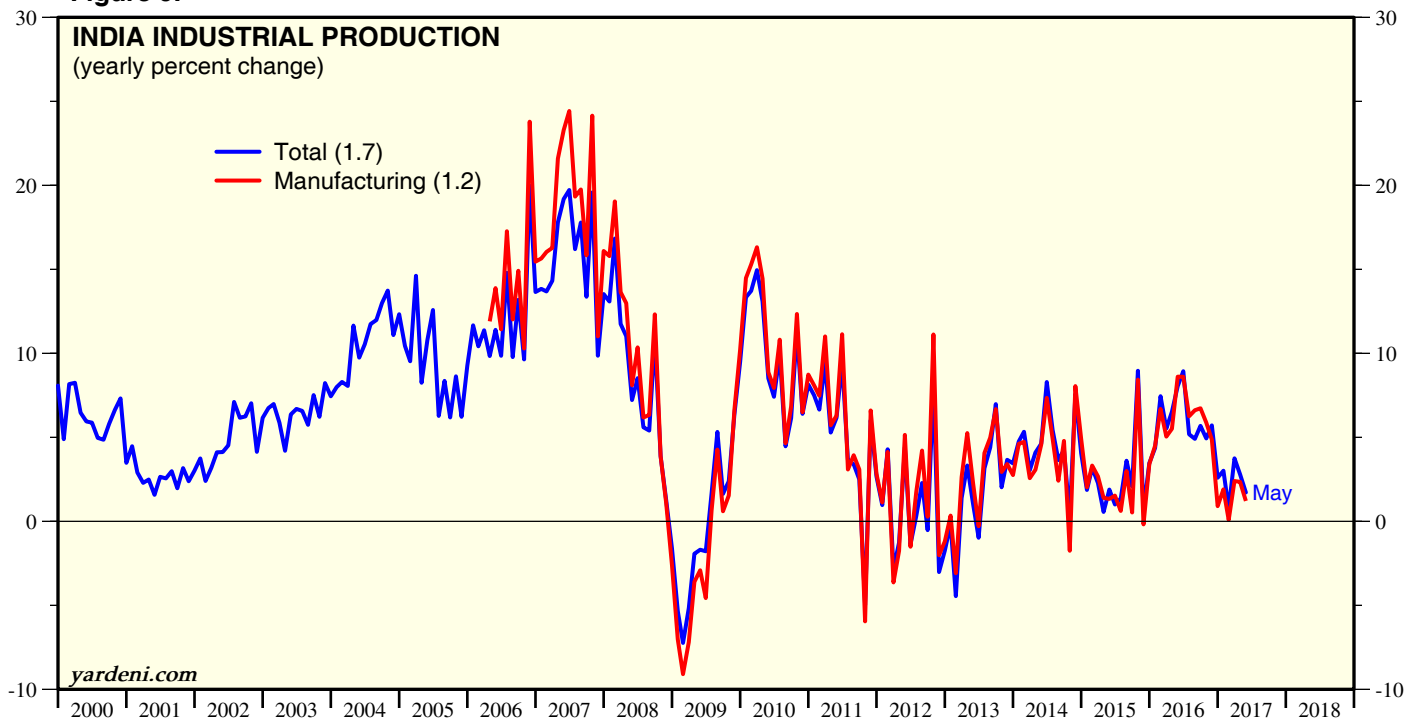
Source: Central Statistical Organization of India.

Figure 8.



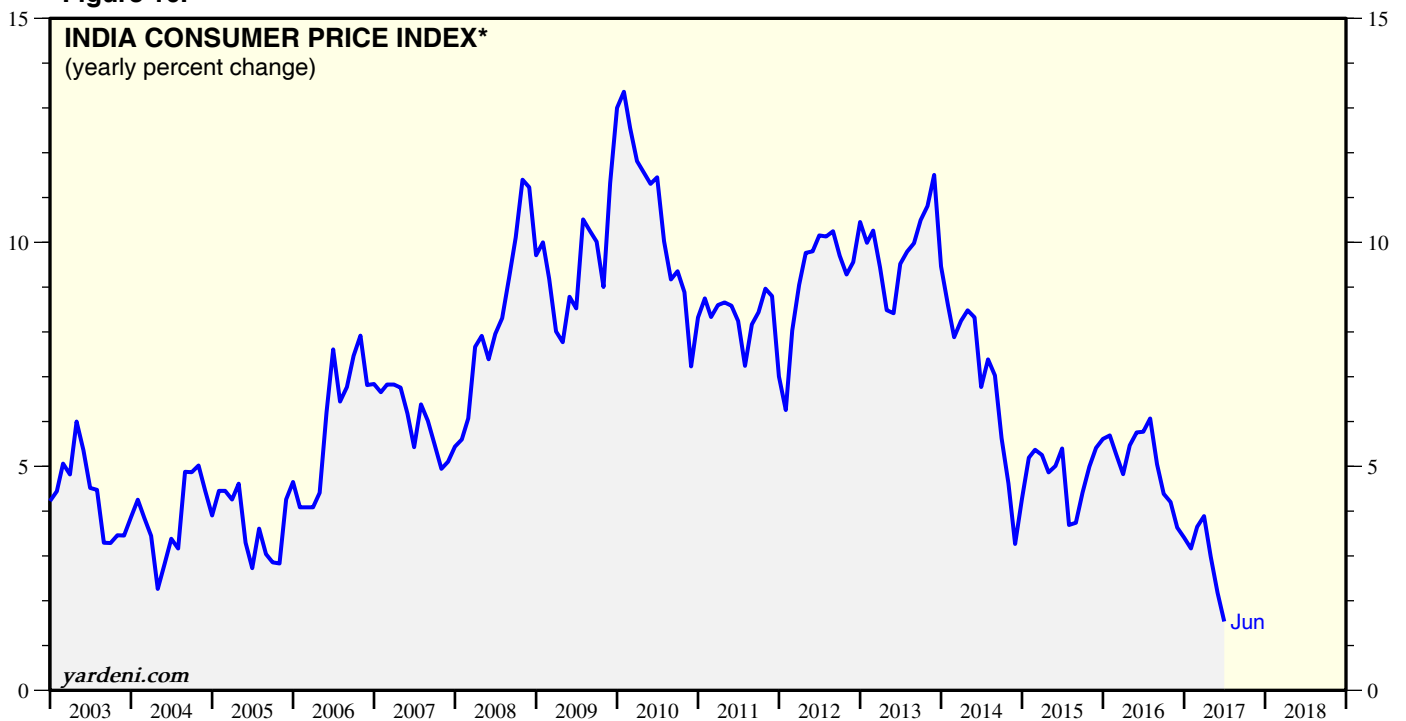
Source: Central Statistical Organization of India.

Figure 9.



Source: Central Statistical Organization of India.

Figure 10.



* Official data start in Q1 2011. For the purpose of empirical analysis, backcasted data prior to 2011 were generated by the RBI but these backcasted data should not be seen as official price indexes.
 Source: Ministry of Commerce and Industry.

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