

Chart Collection for Morning Briefing

Yardeni Research, Inc.

July 12, 2017

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Mali Quintana

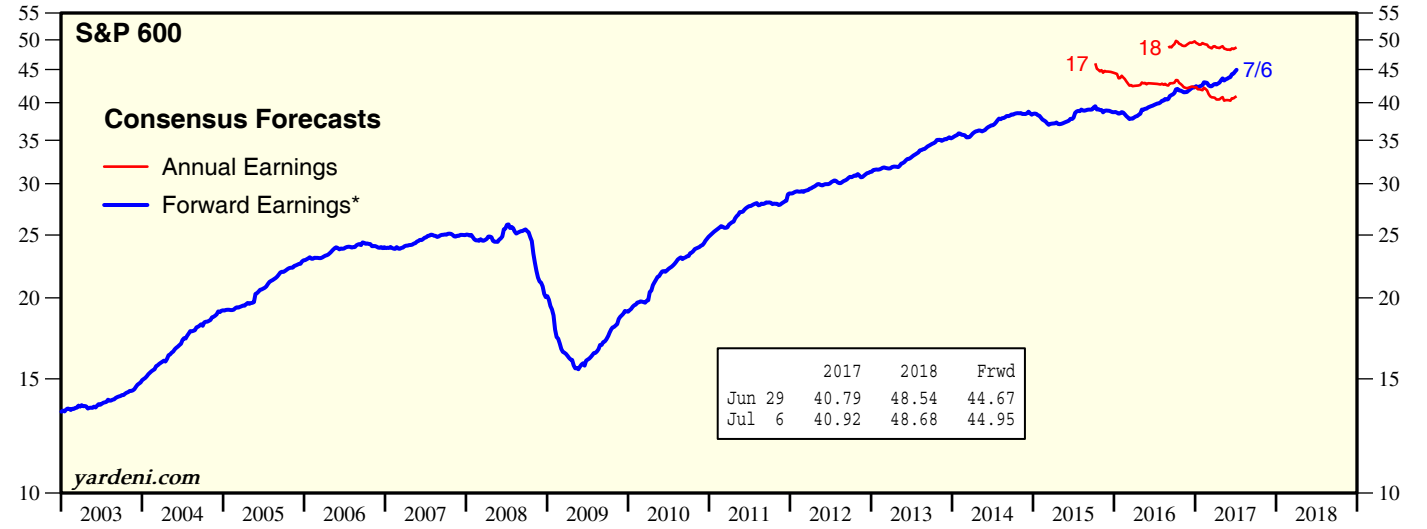
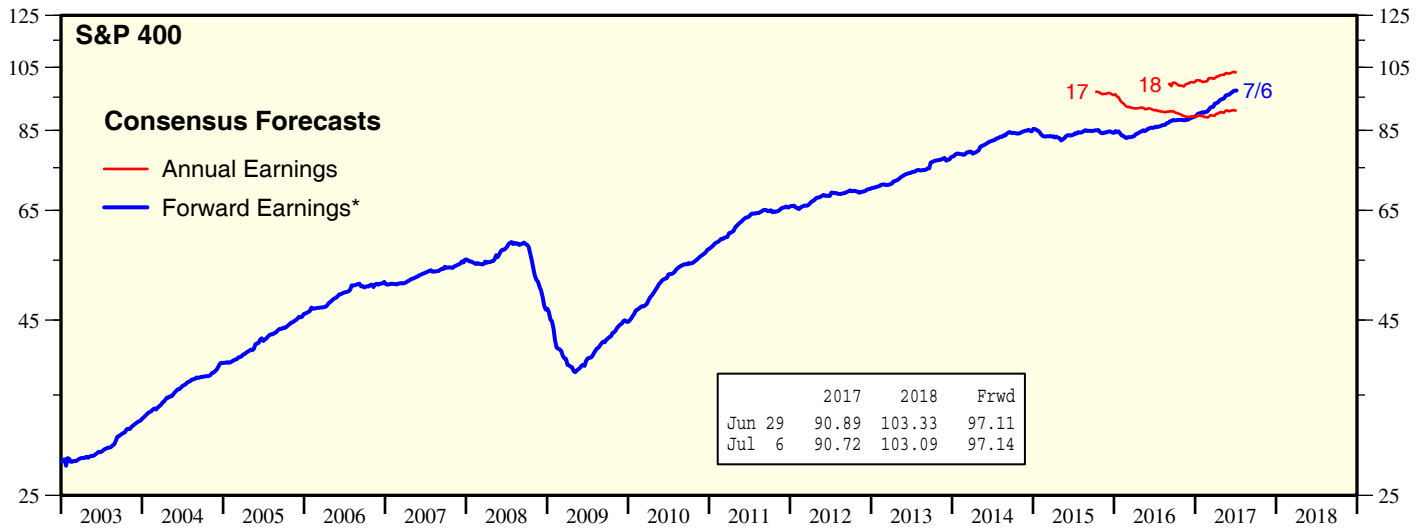
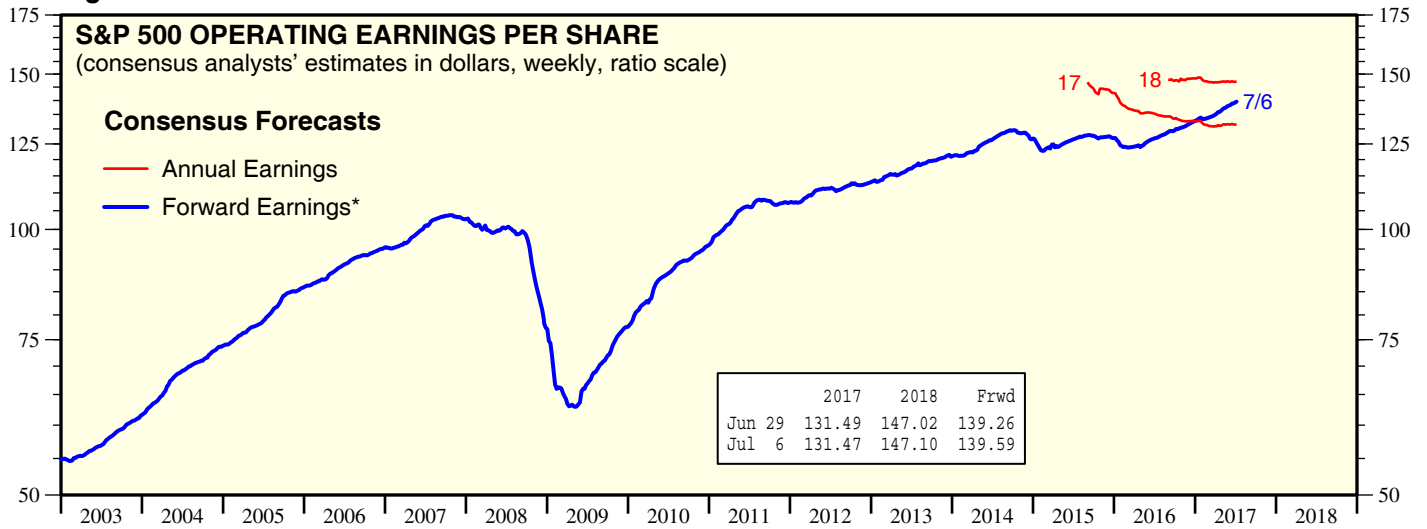
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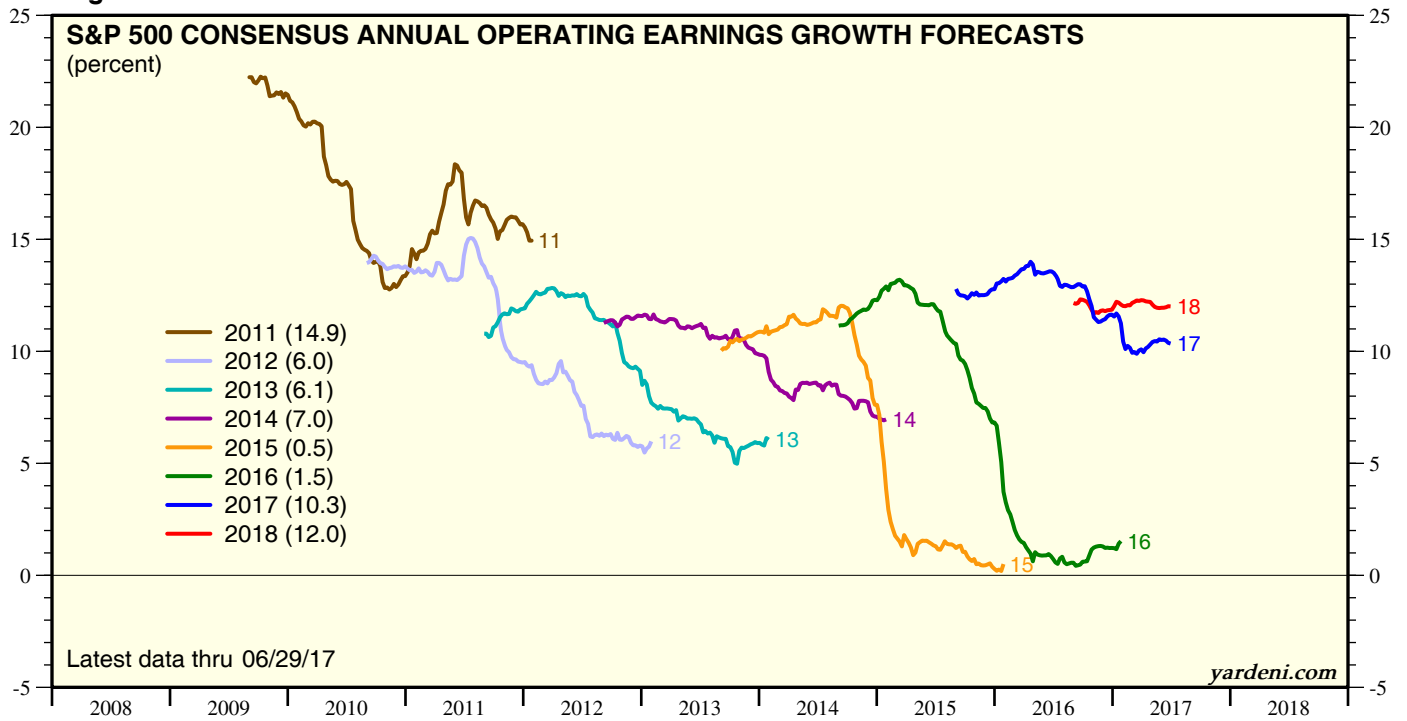
thinking outside the box

Figure 1.



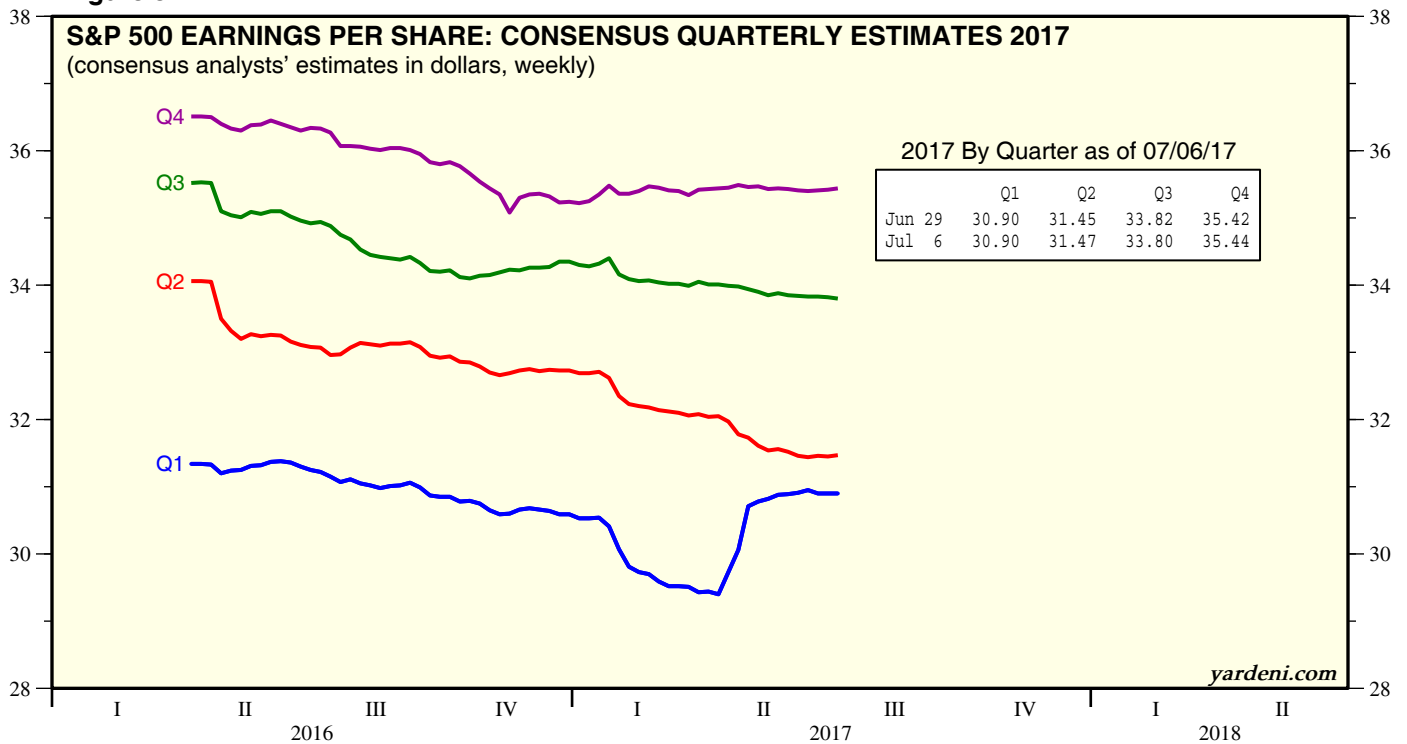
* Time-weighted average of consensus estimates for current and next year.
Source: Thomson Reuters I/B/E/S.

Figure 2.



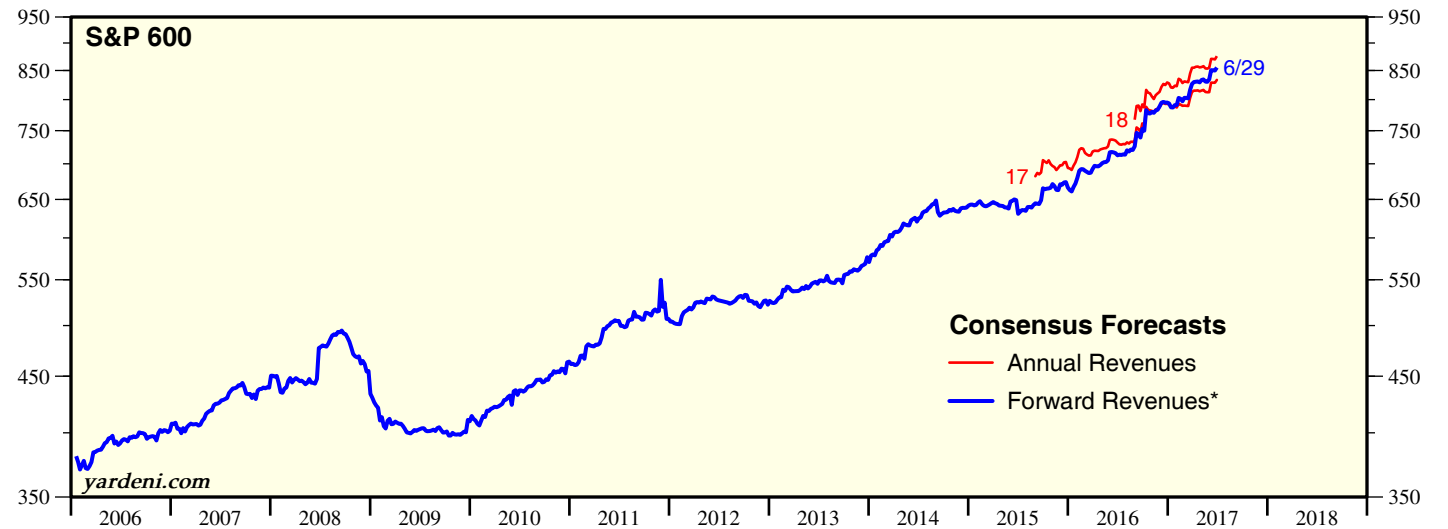
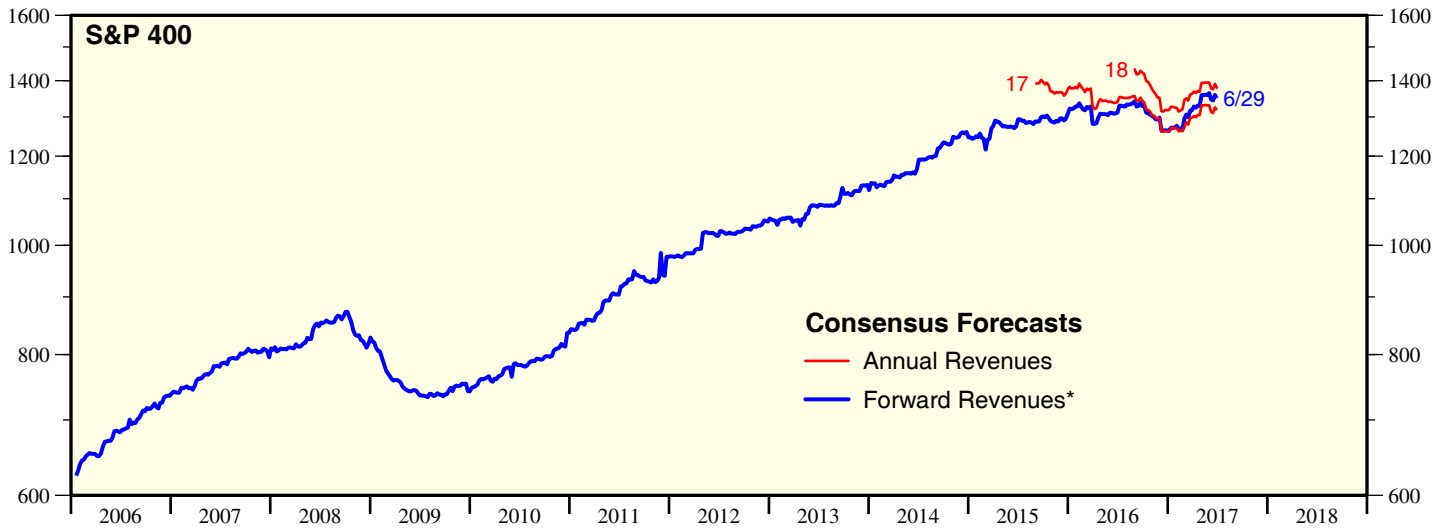
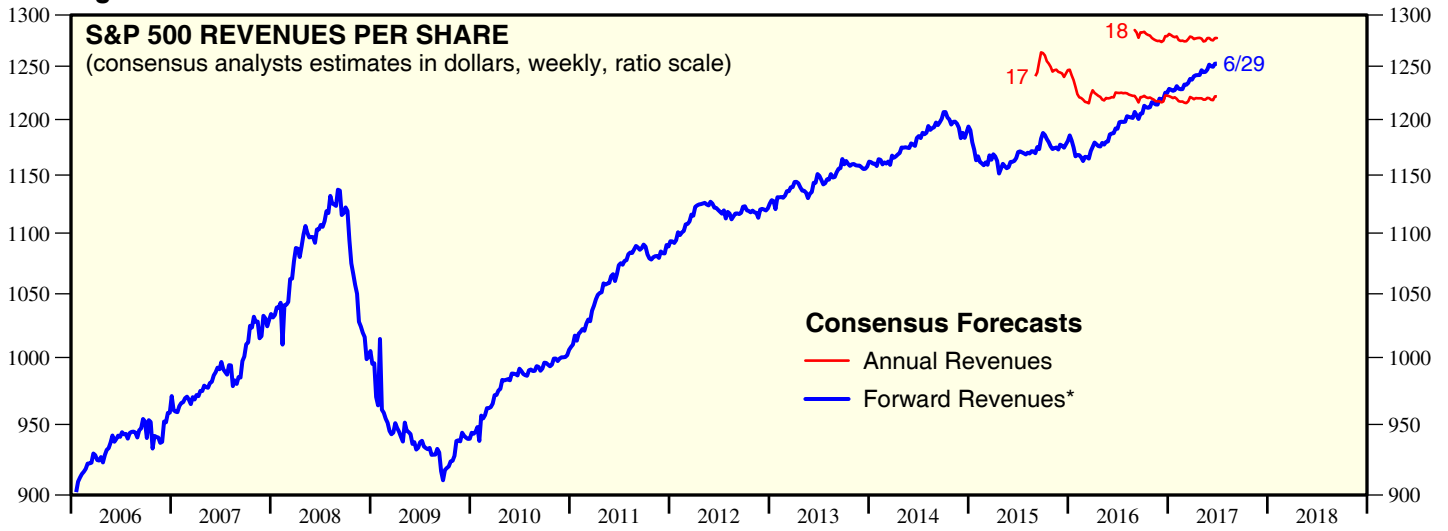
Source: Thomson Reuters I/B/E/S.

Figure 3.



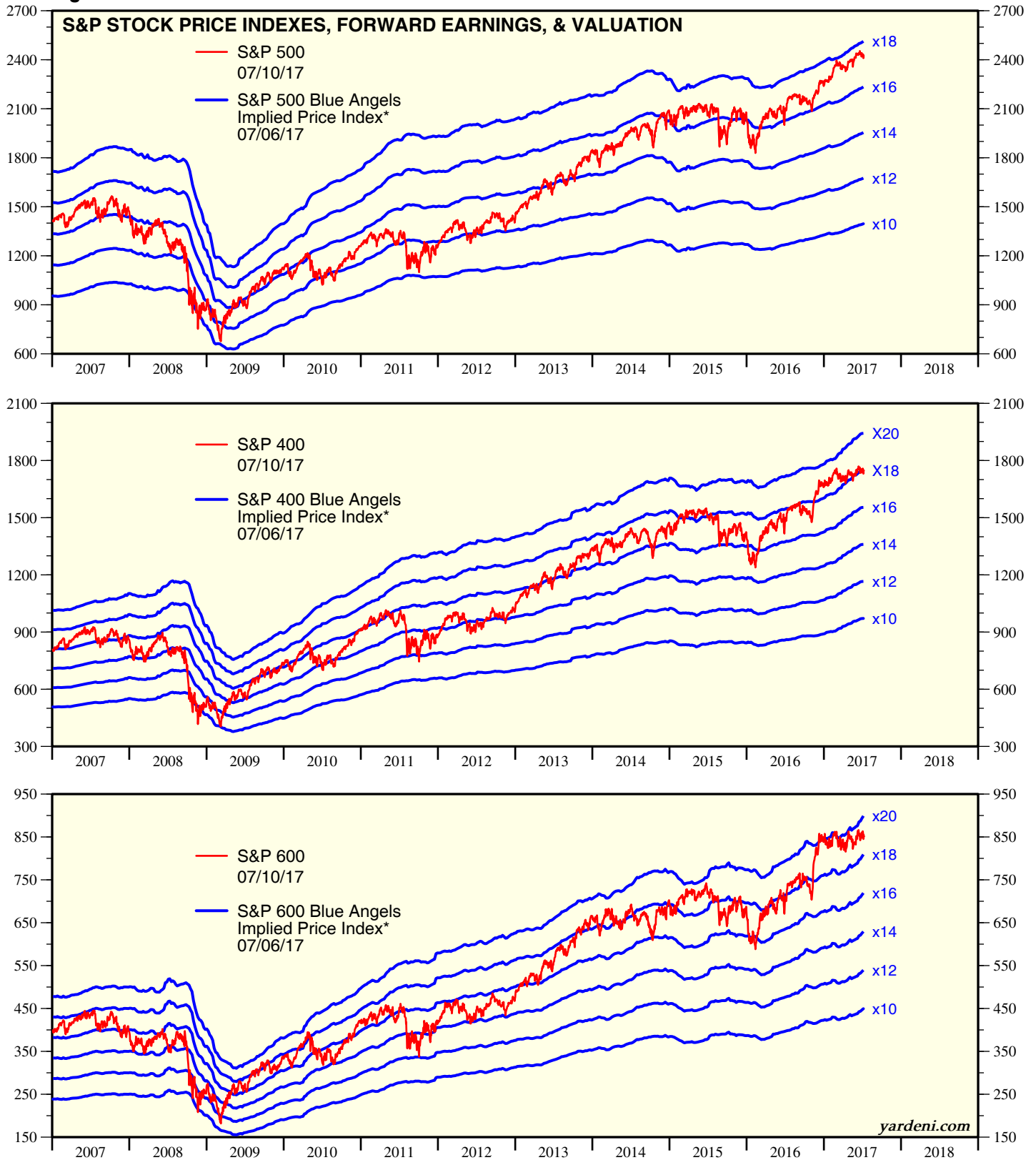
Source: Thomson Reuters I/B/E/S.

Figure 4.



* Time-weighted average of consensus revenue estimates for current and next year.
 Source: Thomson Reuters I/B/E/S.

Figure 5.



* Implied stock price index calculated using actual 52-week consensus expected forward earnings times hypothetical forward P/Es.
Source: Standard & Poor's and Thomson Reuters I/B/E/S.

Figure 6.

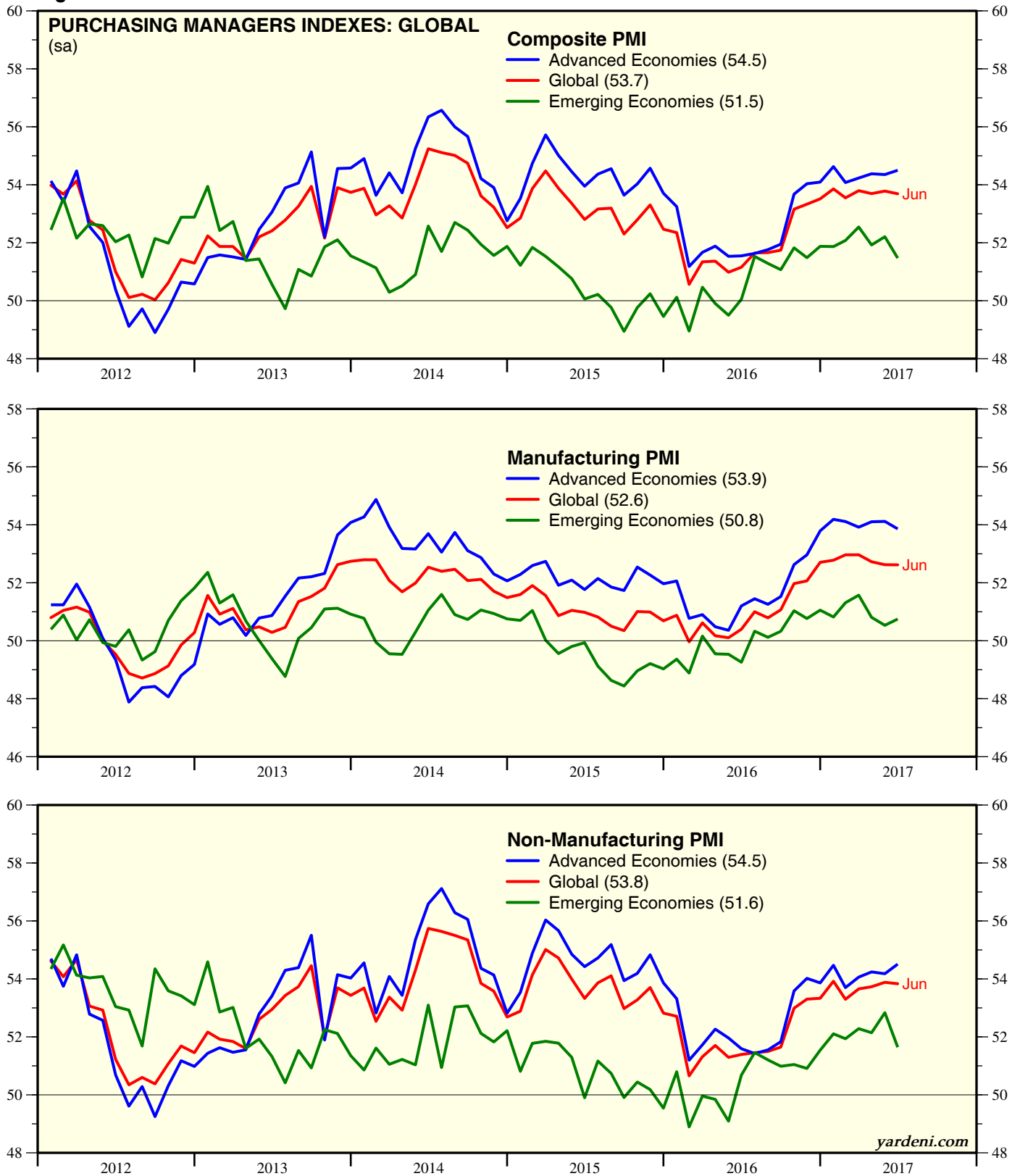
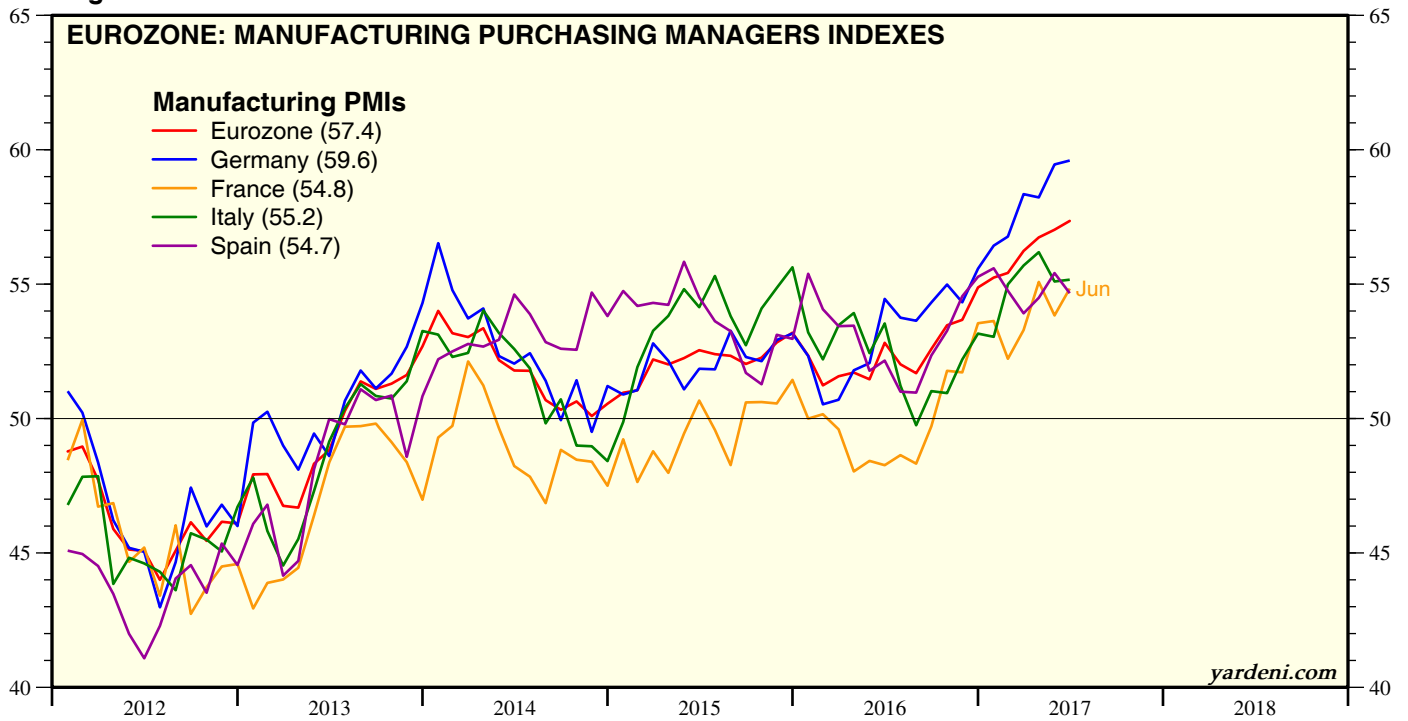
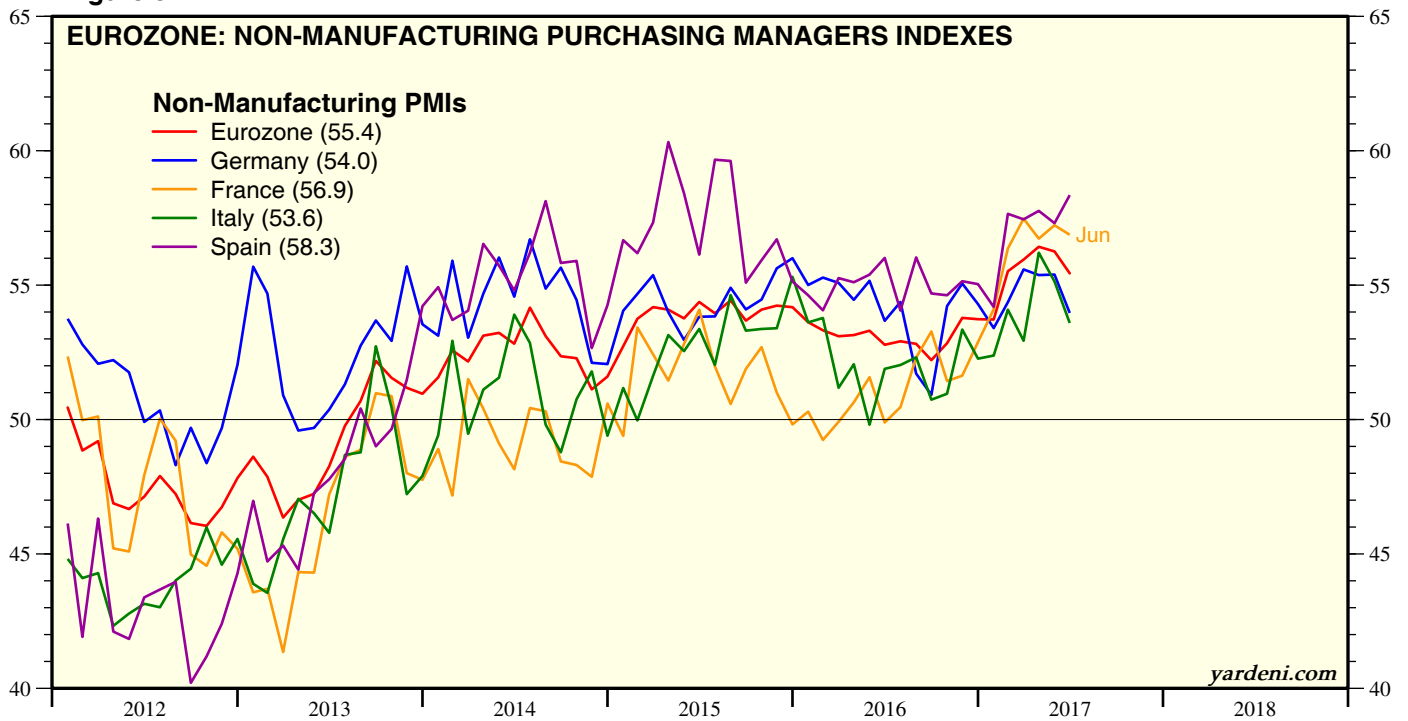


Figure 7.



Source: CIPS, Reuters, and Haver Analytics.

Figure 8.



Source: CIPS, Reuters, and Haver Analytics.

Figure 9.

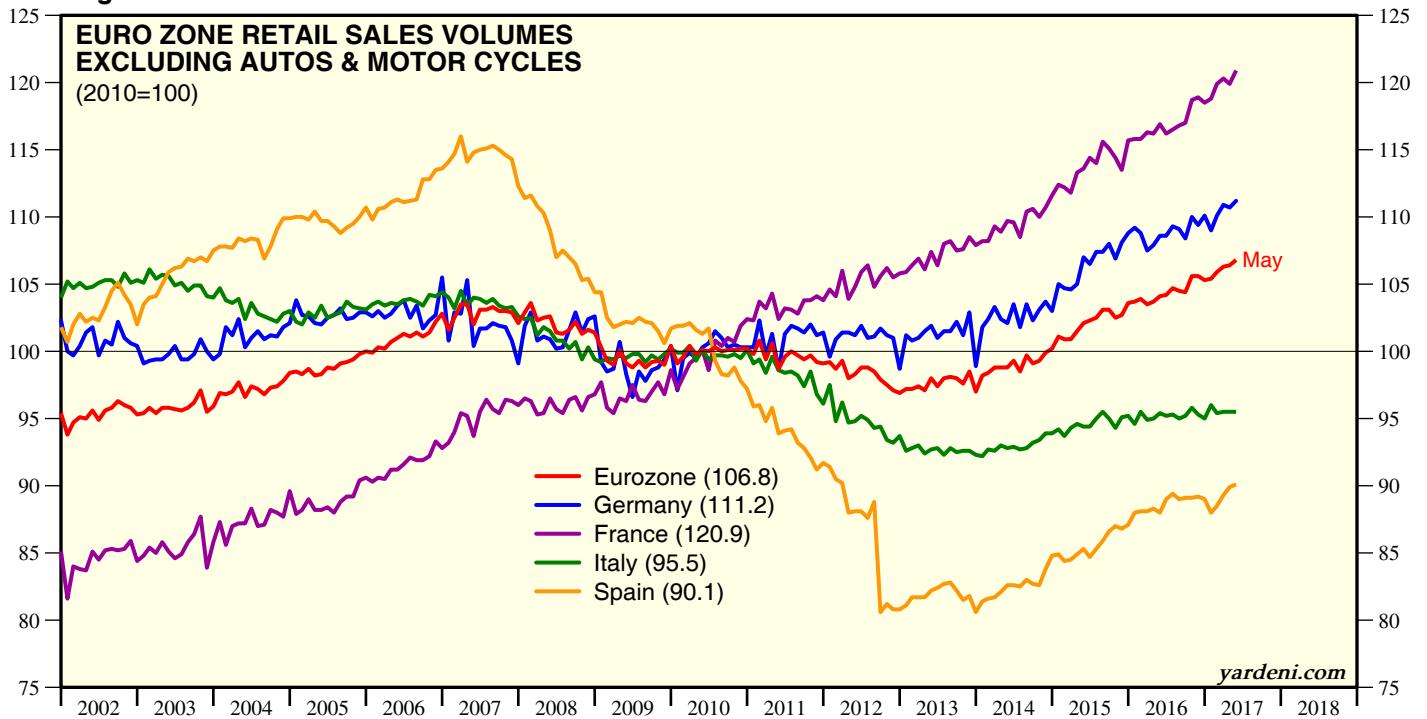
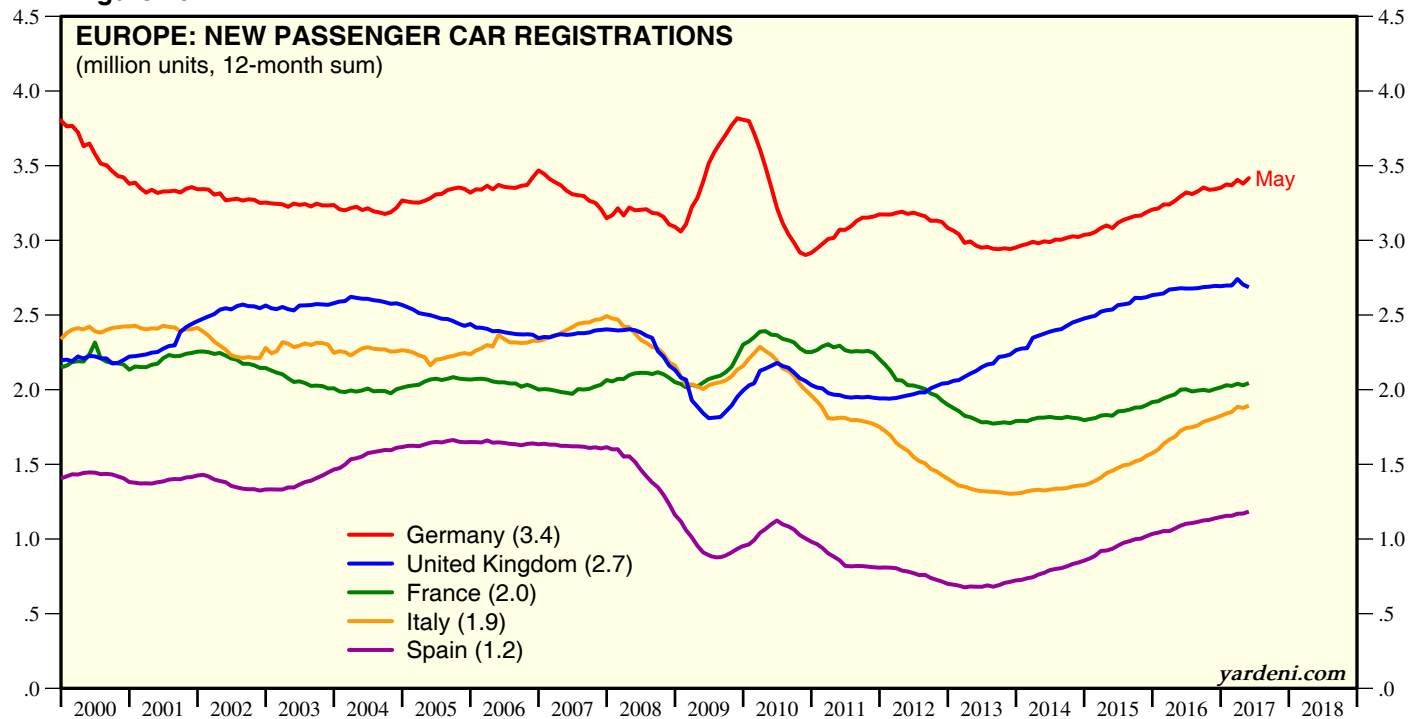


Figure 10.



* European Free Trade Association (Iceland, Norway, and Switzerland).

** Austria, Belgium, Denmark, Finland, France, Germany, Greece, Ireland, Italy, Luxembourg, Netherlands, Portugal, Spain, Sweden, and UK.

Source: European Automobile Manufacturers Association (ACEA).

Figure 11.

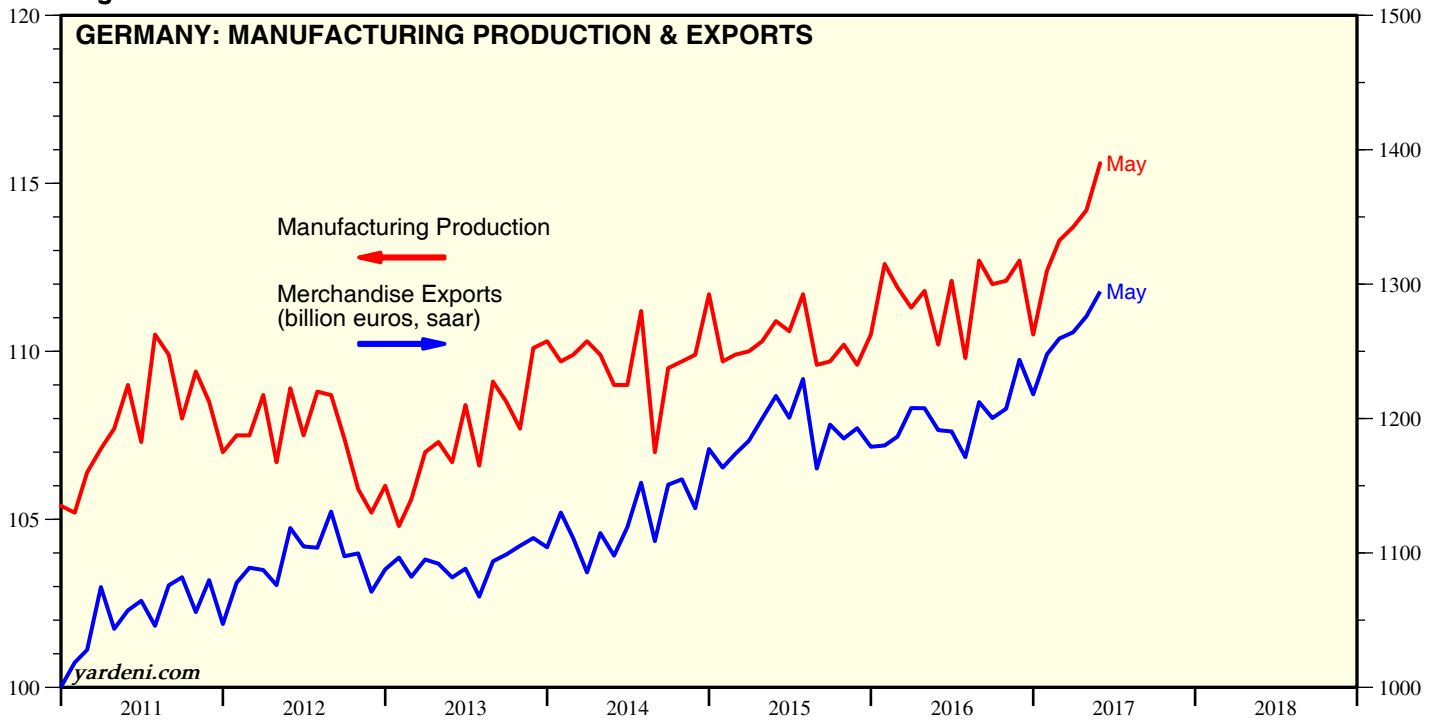


Figure 12.

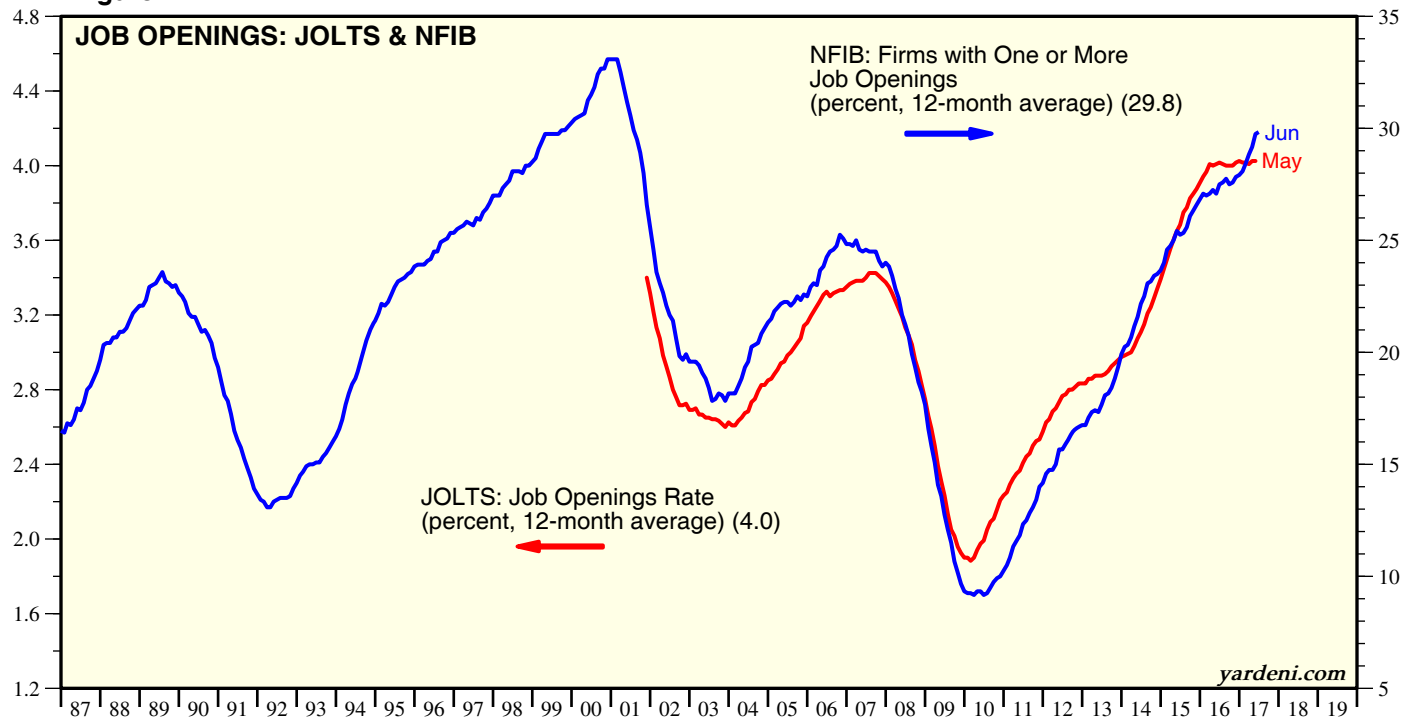
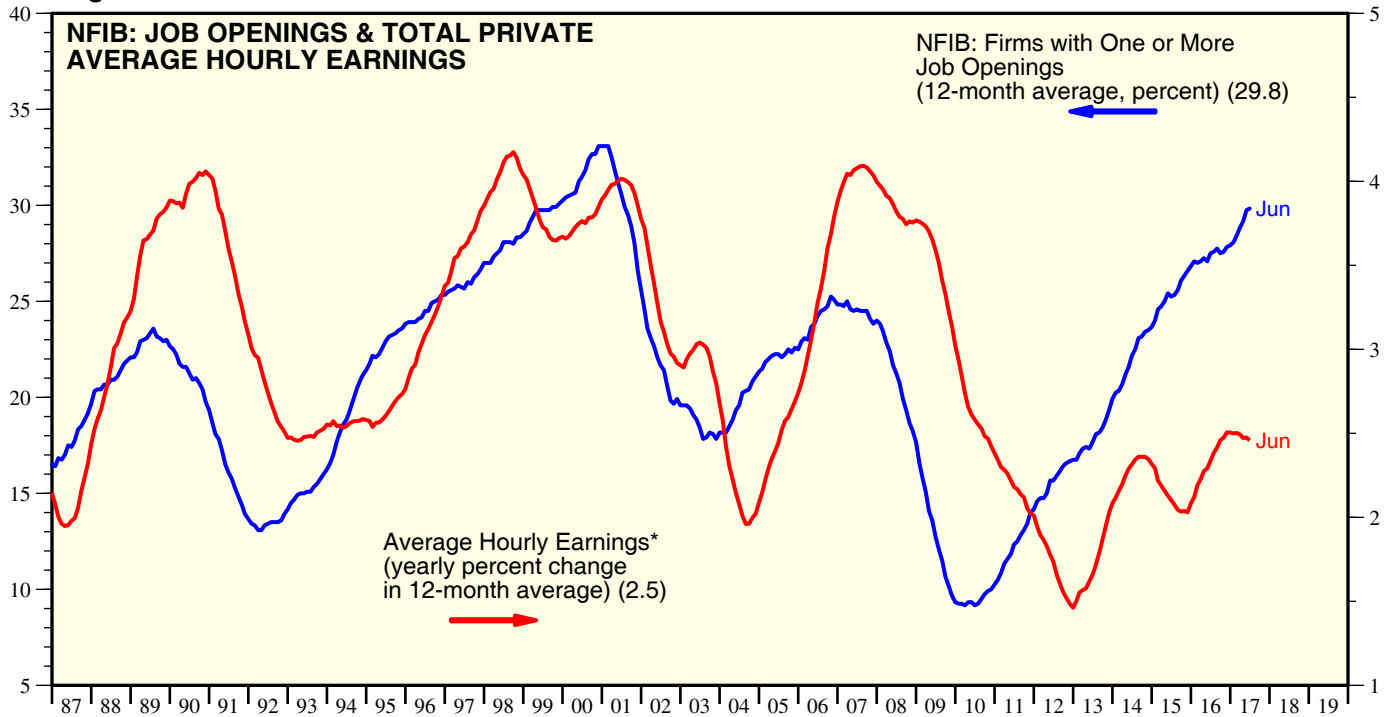
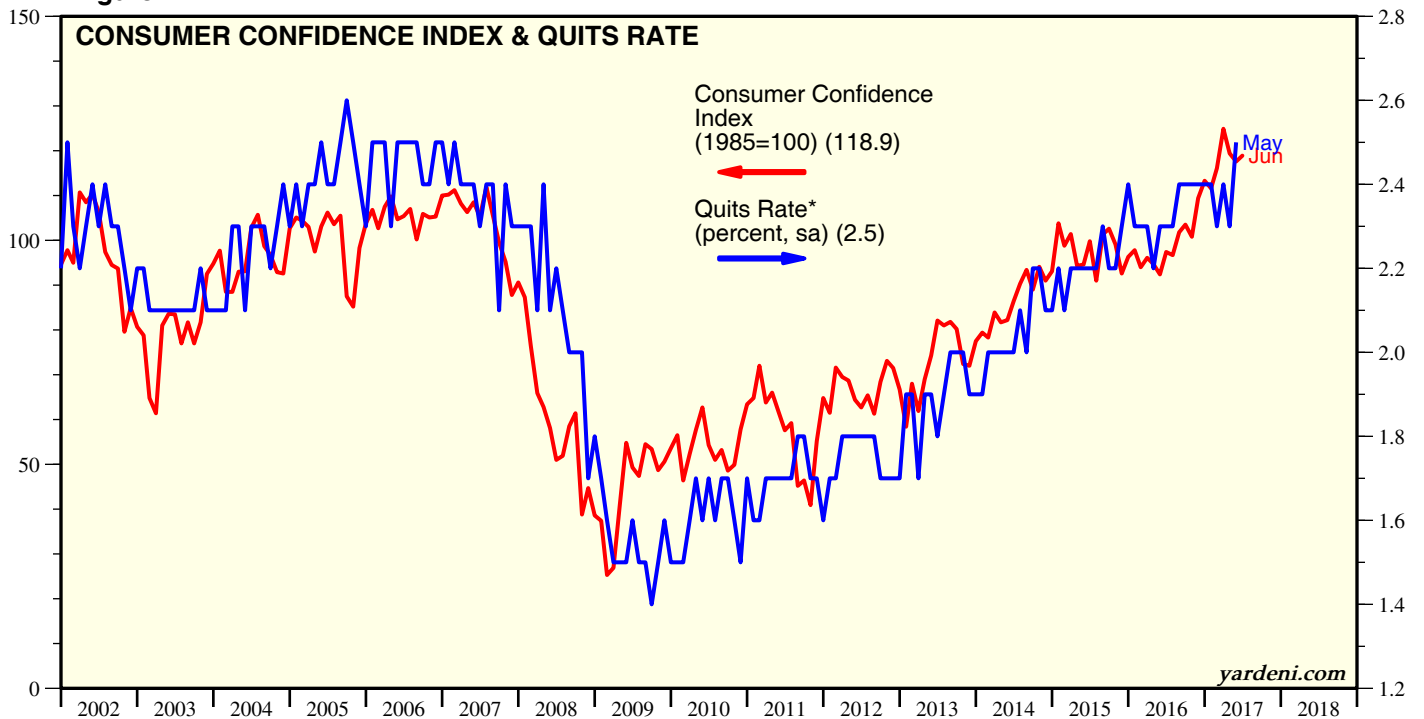


Figure 13.



* Production & Nonsupervisory Workers
 Source: National Federation of Independent Business and Bureau of Economic Analysis.

Figure 14.



* Private industry.
 Source: Bureau of Labor Statistics and The Conference Board.

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